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OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service

### **Return of Private Foundation** or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

For	cale	ndar year 2009, or tax y	ear beginning 01-	01-2009 , and	dend	ding 12-31-	2009		
G	Che	ck all that apply	_	turn of a former publ			al return		
Had	the I	Name of foundation		<u> </u>			entification numbe	er	
USG	label.								
Ot	herwi	Se, Number and street (or P O box	number if mail is not delivere	ed to street address) Roo	om/	<b>B</b> Telephone nu	mber (see page 10 d	of the instructions)	
o	print or type	60 PARK PLACE 17TH FLOOR		suite (973) 824-1195					
	Speci		10			<b>C</b> If exemption	application is pendin	a, check here ► □	
Ins	tructio	NEWARK, NJ 07102	16				ganizations, check he	·	
		<u> </u>						,	
_		/pe of organization 🔽 Sectior   4947(a)(1) nonexempt charita			_		rganızatıons meetıng e and attach comput		
		(et value of all assets at end	J Accounting method			<b>E</b> If private for	ındatıon status was t	erminated	
ofy	ear <i>(f</i>	rom Part II, col. (c),	Other (specify)	_	uui		n 507(b)(1)(A), chec		
line	16)	\$ 12,712,109	(Part I, column (d) must	be on cash basis.)			ation is in a 60-montl n 507(b)(1)(B), chec		
Pa	rt I	Analysis of Revenue a total of amounts in columns (b), (o necessarily equal the amounts in cothe instructions))	c), and (d) may not	(a) Revenue and expenses per books	(b) I	Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
	1	Contributions, gifts, grants, etc , rece	ıved (attach schedule)						
	2	Check $\blacktriangleright \  \  \  \  \  \  \  \  \  \  \  \  \ $							
	3	Interest on savings and tempo	<i>'</i>	167,849		167,849			
	4	Dividends and interest from se		378,791		378,791			
	5a	Gross rents							
	Ь	Net rental income or (loss)		242,256					
₽	6a	Net gain or (loss) from sale of		242,230					
Revenue	b   7	Gross sales price for all assets on line Capital gain net income (from l				242,256			
	8	Net short-term capital gain .							
	9								
	10a	Gross sales less returns and allowance	es						
	ь	Less Cost of goods sold							
	c	Gross profit or (loss) (attach s	chedule)						
	11	Other income (attach schedule	e)	3,371		3,371			
	12	<b>Total.</b> Add lines 1 through 11		792,267		792,267			
	13	Compensation of officers, direc	· ·	0		0		0	
on do	14	Other employee salaries and w	_	423,334		0		423,334	
Expenses	15	Pension plans, employee bene		68,564		0		68,564	
<u>x</u>	16a b	Legal fees (attach schedule).  Accounting fees (attach sched							
	C	Other professional fees (attach	•						
ĬĬV	17	Interest							
and Administrative	18	Taxes (attach schedule) (see page 14	4 of the instructions)	72,278		0		41,130	
₫	19	Depreciation (attach schedule	) and depletion	6,771		0			
퉏	20	Occupancy		127,061		0		127,061	
0	21	Travel, conferences, and meet	ıngs	33,986		0		33,986	
등	22	Printing and publications							
Operating	23	Other expenses (attach sched	ule)	195,253		0		195,253	
erat	24	Total operating and administra	-						
ă O		Add lines 13 through 23		927,247		0		889,328	
_	25	Contributions, gifts, grants pai		450,860				450,860	
	26	Total expenses and disbursement	ts. Add lines 24 and 25	1,378,107		0		1,340,188	
	27	Subtract line 26 from line 12  Excess of revenue over expens	ses and dishursements	-585,840					
	a b	Net investment income (if negative investment)		503,040		792,267			
	С	Adjusted net income (if negative				. 52,201			
			,						

)a	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year			nd of year	
			(a) Book Value	<b>(b)</b> Boo	k Value	(c)	Fair Market Value
	1	Cash—non-interest-bearing	2,317,692		3,747,0	18	3,747,048
	2	Savings and temporary cash investments	2,317,092		3,747,0	40	3,747,046
	3	Less allowance for doubtful accounts					
		Pledges receivable					
	4	Less allowance for doubtful accounts					
	_						
	5	Grants receivable					
	6	disqualified persons (attach schedule) (see page 15 of the					
		Instructions)					
	7	Other notes and loans receivable (attach schedule)					
	,	——————————————————————————————————————					
٨		Less allowance for doubtful accounts 🟲					
1004	8	Inventories for sale or use					
€	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	9,981,260	_	7,710,4	63	8,015,974
	c	Investments—corporate bonds (attach schedule)	762,067	<b>€</b>	762,0	67	922,455
	11	Investments—land, buildings, and equipment basis 🟲					
		Less accumulated depreciation (attach schedule)					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)					
	14	Land, buildings, and equipment basis 🟲		_			
		Less accumulated depreciation (attach schedule) 126,269	29,682		22,9		22,910
	15	`	3,722	<u>%</u>	3,7	22	3,722
	16	Total assets (to be completed by all filers—see the					
		instructions Also, see page 1, item I)	13,094,423		12,246,2	11	12,712,109
	17	Accounts payable and accrued expenses					
	18	Grants payable					
<u>û</u>	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
5	21	Mortgages and other notes payable (attach schedule)					
-	22	Other liabilities (describe)					
	23	Total liabilities (add lines 17 through 22)	0			0	
		Foundations that follow SFAS 117, check here					
		and complete lines 24 through 26 and lines 30 and 31.					
<u>۱</u> ۵	24	Unrestricted					
읡	25	Temporarily restricted					
or Fund Balances	26	Permanently restricted					
=		Foundations that do not follow SFAS 117, check here					
Ş۱		and complete lines 27 through 31.					
٦	27	Capital stock, trust principal, or current funds	0			0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0			0	
ASSets	29	Retained earnings, accumulated income, endowment, or other funds	13,094,423		12,246,2	11	
- 1	30	Total net assets or fund balances (see page 17 of the					
칠		ınstructions)	13,094,423		12,246,2	11	
	31	Total liabilities and net assets/fund balances (see page 17 of					
		the instructions)	13,094,423		12,246,2	11	
o a	rt II	Analysis of Changes in Net Assets or Fund Balances				•	
1		Total net assets or fund balances at beginning of year—Part II, column	(a), line 30 (must a	gree			
		with end-of-year figure reported on prior year's return)		=	1		13,094,423
2		Enter amount from Part I, line 27a			2		-585,840
3		Other increases not included in line 2 (itemize)			3		0
4		Add lines 1, 2, and 3			4		12,508,583
5		Decreases not included in line 2 (itemize) 🟲			5		262,372
5		Total net assets or fund balances at end of year (line 4 minus line 5)—F	Part II, column (b), l	ne 30	6		12,246,211

	cribe the kind(s) of varehouse, or comm	(b) How acquired P—Purchase D—Donation	(c) Date a	•	( <b>d)</b> Date sold (mo , day, yr )			
<b>1a</b> See Additional I	Data Table							
b								
С								
d								
е								
(e) Gross sales pric	e	) Depreciation allowe (or allowable)	1 107	or other basis pense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
<b>a</b> See Additional D	ata Table							
b								
С								
d								
е								
Complete only for ass	ets showing gain in	. ,	· 1			-	(h) gain minus	
(i) F M V as of 12/3:		(j) Adjusted basis as of 12/31/69		cess of col (1) col (j), if any			less than -0-) <b>or</b> om col (h))	
<b>a</b> See Additional [	Pata Table							
b								
С								
d								
е								
2 Capital gain net	ıncome or (net capı	tal loss)	If gain, also enter If (loss), enter -0-		. 2		242,25	
3 Net short-term	apıtal gaın or (loss	) as defined in sectio	ns 1222(5) and (6)	, )	-			
		olumn (c) (see pages			า			
	0- in Part I, line 8	· · · · ·			}  3			
f section 4940(d)(2) app /as the foundation liable f f "Yes," the foundation do	or the section 4942	2 tax on the distribut			eriod?		┌ Yes ┌ No	
<b>1</b> Enter the appropriate	amount in each col	umn for each year, s	ee page 18 of the ir	nstructions before	making any	entries		
(a) Base period years Calendai year (or tax year beginning i		(b) alifying distributions	(c) Net value of nonchar	ntable-use assets		<b>(d)</b> Distributior b) divided	n ratio by col (c))	
2008		1,360,779		9,843,479			0 138242	
2007		1,332,309		14,920,298			0 089295	
2006		1,267,572		14,543,670			0 087156	
2005		1,122,490		12,894,675			0 087051	
2004		1,955,069		11,249,122			0 173797	
2 Total of line 1, o	olumn (d)				2		0 57554	
		year base period—di		e 2 by 5, or by				
		has been in existence			3		0 11510	
4 Enter the net va	lue of noncharitable	-use assets for 2009	9 from Part X, line 5	5	4		10,938,09	
5 Multiply line 4 b	y line 3				<b>5</b> 1,259,0			
6 Enter 1% of net	ınvestment ıncome	(1% of Part I, line 2	7b)		6	7,93		
7 Add lines 5 and	6				7		1,266,98	
8 Enter qualifying	dıstrıbutıons from F	art XII, line 4			8		1,340,18	
	to or greater than l uctions on page 18	ine 7, check the box	ın Part VI, lıne 1b,	and complete that	part using a	1% tax	rate See	

	990-PF (2009)			age <b>4</b>				
Pai	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the ins	tructio	ns)					
1a	Exempt operating foundations described in section 4940(d)(2), check here T and enter "N/A" on line 1							
	Date of ruling or determination letter (attach copy of letter if necessary-see							
Ь	instructions)  Domestic foundations that meet the section 4940(e) requirements in Part V, check			7,923				
_	here Fand enter 1% of Part I, line 27b			,,,,,,				
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)							
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0				
3	Add lines 1 and 2			7,923				
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0				
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		,	7,923				
6	Credits/Payments							
а	2009 estimated tax payments and 2008 overpayment credited to 2009   6a   28,520							
ь	Exempt foreign organizations—tax withheld at source 6b							
c	Tax paid with application for extension of time to file (Form 8868)							
d	Backup withholding erroneously withheld 6d							
7	Total credits and payments Add lines 6a through 6d		2	8,520				
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached.			98				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9							
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid <b>b</b>		2	0,499				
11	Enter the amount of line 10 to be Credited to 2010 estimated tax   20,499 Ref unded  11			0				
Par	t VIII-A Statements Regarding Activities							
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No				
	ıt participate or intervene in any political campaign?	. 1a		No				
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of							
	the instructions for definition)?	. 1b		No				
	If the answer is "Yes" to <b>1a</b> or <b>1b,</b> attach a detailed description of the activities and copies of any materials							
	published or distributed by the foundation in connection with the activities.							
c	c Did the foundation file Form 1120-POL for this year?							
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year							
	(1) On the foundation \$\bigs\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \							
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed							
_	on foundation managers  \$0			NI-				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	1 2		No				
_	If "Yes," attach a detailed description of the activities.							
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	. 3		No				
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No				
ча b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	4b		110				
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No				
3	If "Yes," attach the statement required by General Instruction T.	<u> </u>						
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either							
Ū	By language in the governing instrument, or							
	By state legislation that effectively amends the governing instrument so that no mandatory directions							
	that conflict with the state law remain in the governing instrument?	. 6	Yes					
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes					
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the		_					
	instructions) ►NJ							
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney							
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes					
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)							
	or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on							
	page 27)? If "Yes," complete Part XIV	. 9		No				
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No				

Pai	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►N/A		•	
14	The books are in care of ►RHONDA AUGUSTE Telephone no ►(973	824-	1195	
	Located at ▶60 PARK PLACE 17TH FLOOR NEWARK NJ ZIP+4 ▶07102			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here		1	<b>▶</b> ┌
	and enter the amount of tax-exempt interest received or accrued during the year			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes V No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days )			
ь	If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here.			
с	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
•	that were not corrected before the first day of the tax year beginning in 2009?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	<del></del>		
-	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d			
u	and 6e, Part XIII) for tax year(s) beginning before 2009? Yes V No			
	If "Yes," list the years > 20, 20, 20			
Ь	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
b	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to <b>all</b> years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
_		20		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			
Ja	enterprise at any time during the year?			
ь	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	If the foundation had excess business holdings in 2009.).	3ь		
4-	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			N-
4a		4a		No
Ь	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	   <sub>41</sub> .		Al.
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Form 99	0-PF (2009)									Page <b>6</b>
Part \	VII-B Statemen	nts Regard	ling Activities for	· Wh	ich Form 4720	Мау	<b>Be Required</b> (conti	nued)		
<b>5a</b> D	uring the year did the	foundation p	ay or incur any amoun	it to				_		
-		•	se attempt to influenc	_	•			No		
(2	•		ecific public election	•	• • • • • • • • • • • • • • • • • • • •		•	_		
						•	Yes			
-	-		for travel, study, or otl		, ,		「 Yes ✓	No		
(4		-	on other than a charita		, 5			7 N.		
/5			an religious, charitabl			struc	ctions) Tyes 🔽	NO		
(5			- · · · · · · · · · · · · · · · · · · ·	-			Yes 🗸	. No		
h If							exceptions described in	NO		
							page 22 of the instructio	ns \?	5b	
							<b>.</b>			
			a(4), does the foundat				,			
		•	• • • •		•		Yes .	- No		
			d by Regulations section				, , , , , , , , , , , , , , , , , , , ,			
			receive any funds, dire							
								No		
							penefit contract?		6b	No
	"Yes " to 6b, file Form 8			-						
			the foundation a part	y to a	a prohibited tax shel	ter tr	ransaction? <b>Tyes F</b>	No		
<b>b</b> If	yes, did the foundatio	n receive an	y proceeds or have ar	iy ne	t income attributable	e to t	he transaction?		7b	
Do #4 \	Informatio	n About (	Officers, Director	s, T	rustees, Founda	tior	n Managers, Highly	Paid	Empl	loyees,
Part \										
1 Lis	t all officers, director						page 22 of the instruction	ıs).		
(a) Name and address			(b) Title, and average hours per week		c) Compensation  If not paid, enter	1	(d) Contributions to mployee benefit plans	(e) Expense account		
	(a) Nume and address	, 5	devoted to position	`	-0-)	1	deferred compensation	otl	ner allo	wances
RUSSELL	WIGHT	Т	RUSTEE		0		0			0
	MAXA PALM DRIVE	1	00							
	RATON,FL 33432									0
BRUCE BY			RUSTEE 00		0		0		)	
	NTRAL AVENUE RANGE, NJ 07018									
ALFRED V		Т	RUSTEE		0		0			0
9A BRI	CK PLANT ROAD		00							
SOUTH	RIVER,NJ 08882									
	mpensation of five hig none, enter "NONE."	ghest-paid e	mployees (ot her t han	t hos	e included on line 1–	-see	page 23 of the instructio	ns).		
			(b) Title, and aver	age			(d) Contributions to			
(a) Na	me and address of ea paıd more than \$50		hours per week	(	(c) Compensatio	n	employee benefit plans and deferred			e account, wances
	paid more than \$50	,000	devoted to positi	on			compensation	"	ner ano	wances
RHOND	A AUGUSTE		DIRECTOR		132,	,600	5,702			0
30 EAS	T FIRST STREET		40 00							
COLON	IA,NJ 07067									
Total nu	ımber of other employ	ees paid ove	r\$50,000 <b></b>				<del> </del>			0

Part VIII Information About Officers, Directors, To and Contractors (continued)	rustees, Foundation Managers, Highly	Paid Employees,
3 Five highest-paid independent contractors for professional serv	rices (see page 23 of the instructions). If none, e	nter "NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional serv	ıces	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year Inclu	ude relevant statistical information such as the number of	
organizations and other beneficiaries served, conferences convened, research paper	Expenses	
1 SCHOLARSHIPS		332,880
2 CHARITABLE ORGANIZATIONS		117,980
3		
4		
Part IX-B Summary of Program-Related Investment	· · · · · · · · · · · · · · · · · · ·	
Describe the two largest program-related investments made by the foundation of	during the tax year on lines I and 2	A mount
1		
2		
All other program-related investments See page 24 of the instruc	ctions	
3		

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations,

	see page 24 of the instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
	purposes		
а	A verage monthly fair market value of securities	1a	7,493,622
b	A verage of monthly cash balances	1b	3,584,410
c	Fair market value of all other assets (see page 24 of the instructions)	1c	26,632
d	<b>Total</b> (add lines 1a, b, and c)	1d	11,104,664
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	11,104,664
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25		
	of the instructions)	4	166,570
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	10,938,094
6	Minimum investment return. Enter 5% of line 5	6	546,905
Pai	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(	<i>,</i> ,	, ,
	foundations and certain foreign organizations check here 🕨 🚺 and do not complete t		
1	Minimum investment return from Part X, line 6	1	546,905
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009 (This does not include the tax from Part VI) 2b		
С	Add lines 2a and 2b	2c	7,923
3	Distributable amount before adjustments Subtract line 2c from line 1	3	538,982
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	538,982
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	538,982
Par	Qualifying Distributions (see page 25 of the instructions)		
1	A mounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	1,340,188
ь	Program-related investments—total from Part IX-B	1b	0
2	A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
_	purposes	2	
3	A mounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
ь	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,340,188
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		1,570,100
-	income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	7,923
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,332,265
•	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth		· · · · · · · · · · · · · · · · · · ·
	the section 4940(e) reduction of tax in those years		

<u> </u>	ondistributed income (see page	20 of the mistracti	0115)		
		(a) Corpus	<b>(b)</b> Years prior to 2008	<b>(c)</b> 2008	<b>(d)</b> 2009
1	Distributable amount for 2009 from Part XI, line 7				538,982
2	Undistributed income, if any, as of the end of 2008				
	Enter amount for 2008 only			0	
b	Total for prior years 20, 20, 20		0		
	Excess distributions carryover, if any, to 2009				
	From 2004 1,454,045				
	From 2005 516,079				
	From 2006				
	From 2007 613,177				
e	From 2008 925,601				
f	Total of lines 3a through e	4,102,636			
4	Qualifying distributions for 2009 from Part				
	XII, line 4 🕨 \$1,340,188				
а	Applied to 2008, but not more than line 2a			0	
b	Applied to undistributed income of prior years				
	(Election required—see page 26 of the instructions)		0		
c	Treated as distributions out of corpus (Election	0			
	required—see page 26 of the instructions)	0			F20.002
	Applied to 2009 distributable amount				538,982
	Remaining amount distributed out of corpus	801,206			
5	Excess distributions carryover applied to 2009	0			0
	(If an amount appears in column (d), the				
_	same amount must be shown in column (a).)  Enter the net total of each column as				
0	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,903,842			
	Prior years' undistributed income Subtract				
	line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a) tax has been previously assessed.		0		
А	Subtract line 6c from line 6b Taxable				
u	amount—see page 27 of the instructions		0		
e	Undistributed income for 2008 Subtract line				
	4a from line 2a Taxable amount—see page 27				
	of the instructions			0	
f	Undistributed income for 2009 Subtract				
	lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7	Amounts treated as distributions out of				
-	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (see page 27	0			
	of the instructions)	0			
8	Excess distributions carryover from 2004 not				
	applied on line 5 or line 7 (see page 27 of the instructions)	1,454,045			
9	Excess distributions carryover to 2010.				
_	Subtract lines 7 and 8 from line 6a	3,449,797			
10	Analysis of line 9				
а	Excess from 2005				
b	Excess from 2006				
c	Excess from 2007 613,177				
d	Excess from 2008 925,601	l			
e	Excess from 2009 801,206				

P	art XIV Private Operating Fou	<b>ndations</b> (see p	page 27 of the in	structions and Pa	rt VII-A, question	9)
1a	If the foundation has received a ruling or of foundation, and the ruling is effective for 2					
b	Check box to indicate whether the organiz	ation is a private o	perating foundation	n described in sectio	on <b>Г</b> 4942(j)(3) d	or <b>-</b> 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for each	(a) 2009	<b>(b)</b> 2008	(c) 2007	( <b>d</b> ) 2006	(0) 10141
	year listed					
	85% of line 2a					
c	Qualifying distributions from Part XII,					
d	Inne 4 for each year listed Amounts included in line 2c not used directly					
_	for active conduct of exempt activities Qualifying distributions made directly			+		
_	for active conduct of exempt activities					
,	Subtract line 2d from line 2c			+		
3	alternative test relied upon					
а	"A ssets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in					
	Part X, line 6 for each year listed					
c	"Support" alternative test—enter					
	(1) Total support other than gross					
	investment income (interest, dividends, rents, payments					
	on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Pa	rt XV Supplementary Information assets at any time during				on had \$5,000 (	or more in
1	Information Regarding Foundation Manag					
а	List any managers of the foundation who h before the close of any tax year (but only					dation
	RUSSELL WIGHT					
ь	List any managers of the foundation who o				lly large portion of t	he
	ownership of a partnership or other entity)	of which the found	ation has a 10% o	r greater interest		
2	Information Regarding Contribution, Gran	t, Gift, Loan, Schol	larship, etc., Progra	ıms:		
	Check here 🕶 if the foundation only ma	kes contributions (	to preselected cha	rıtable organızatıons	and does not acce	pt
	unsolicited requests for funds. If the found under other conditions, complete items 2a		grants, etc (see p	age 28 of the instru	ctions) to individual	ls or organizations
	and a series of the series of the series and the series are	-, -, -, and d				
а	The name, address, and telephone numbe	r of the person to v	whom applications :	should be addressed	i	
	THE WIGHT FOUNDATION					
	60 PARK PLACE 17TH FLOOR NEWARK,NJ 07102					
	(973) 824-1195					
b	The form in which applications should be			· ·		
	NAMES ARE SUBMITTED TO FOUNDAT	ION FROM VARIO	DUS PRIVATE SCI	HOOLS FOR SCHOL	_A RSHIPS	
С	Any submission deadlines NONE					
<u>ч</u>	Any restrictions or limitations on awards,	such as hy deodra	nhical areas chari	table fields kinds of	finstitutions or oth	
u	factors	Jacii as by geogra	.p.mear areas, chair	table lielus, killus U	stitutions, or oth	~·
	NONE					

### Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation show any relationship to Purpose of grant or status of A mount any foundation manager contribution Name and address (home or business) recipient or substantial contributor a Paid during the year SEE ATTACHED SCHEDULE OF Іпоне 117,980 CHARITABLE CHARITABLE CONTRIBUTIONS CONTRIBUTIONS **60 PARK PLACE** NEWARK, NJ 07102 SEE ATTACHED SCHEDULE OF Іпоне EDUCATIONAL SCHOLARSHIPS FOR 332,880 SCHOLARSHIPS STUDENTS **60 PARK PLACE** NEWARK, NJ 07102 450,860 **b** Approved for future payment

	-PF (2009) I-A Analysis of Income-Produc	ing Activitio	<u> </u>			Page <b>1</b> 2
	s amounts unless otherwise indicated		siness income	Excluded by section	512, 513, or 514	(e)
	m service revenue	(a) Business code	<b>(b)</b> A mount	(c) Exclusion code	(d) A mount	Related or exemp function income (See page 28 of the instructions)
b c d f g Fees 2 Member 3 Interest 4 DIVIDE 5 Net re a Debt b Not c 6 Net ren 7 Other 8 Gain or 9 Net inc 10 Gross 11 Other	and contracts from government agencies ership dues and assessments ton savings and temporary cash investments ands and interest from securities			14 14 14 18	167,849 378,791 3,371 242,256	
d e 12 Subtot 13 Total. (See v	tal Add columns (b), (d), and (e).  Add line 12, columns (b), (d), and (e).  worksheet in line 13 instructions on page 2  I-B Relationship of Activities to  Explain below how each activity for wh the accomplishment of the organizatio page 28 of the instructions )	28 to verify calc the Accom	ulations) <b>plishment of E</b> ported in column(	Exempt Purpose  (e) of Part XVI-A co	<b>es</b> ontributed importa	792,267

Раги	YATI	Noncharitable E				ransac	tions ar	iu keiati	onsnips with			
<b>1</b> Did	the organ	zation directly or indirectly e				er organiz	ation describ	ed in section			Yes	No
501	(c) of the	Code (other than section 50	01(c)(3) o	rganızatı	ions) or in section 527, re	elating to p	olitical organ	ızatıons?				
<b>a</b> Tra	nsfers fr	om the reporting found	lation to	a nonc	harıtable exempt org	ganızatıo	n of					
(1)	Cash.									. 1a(1)		No
(2)	Other	assets								1a(2)		No
<b>b</b> 0 th	er trans	actions										
(1)	Sales	of assets to a nonchari	table ex	empt o	rganızatıon					. 1b(1)		No
(2)	Purcha	ses of assets from a n	onc harıt	able ex	empt organization.					1b(2)		No
(3)	Rental	of facilities, equipment	t, or othe	erasse	ts					. 1b(3)		No
(4)	Reımbı	ırsement arrangements	s							. 1b(4)		No
(5)	Loans	or loan guarantees								. 1b(5)		No
(6)	Perform	ance of services or me	mbershi	ıp or fu	ndraising solicitation	ns				. 1b(6)		No
<b>c</b> Sha	ring of f	acılıtıes, equipment, m	ailing lis	ts, oth	er assets, or paid en	nployees				. 1c		No
of t ın a	he good: ny trans	er to any of the above is, other assets, or servaction or sharing arran	rices giv ngement	en by t , show	the reporting foundat in column <b>(d)</b> the va	ion Ifth lue ofth	e foundati e goods, o	on receive ther asset	d less than fair m s, or services rec	arket value eıved		
(a) Line	NO	(b) Amount involved	(c) Name	or nonci	harıtable exempt organız	ation	(a) Descrip	tion of trans	fers, transactions, and	snaring arra	ngemer	าเร
des	cribed ii	lation directly or indire in section 501(c) of the implete the following sc (a) Name of organization	Code (d			3)) or in s	section 52				ıs F	No
					, , , ,							
						-						
	the be	penalties of perjury, I st of my knowledge an on all information of w ****	d belief,	ıt ıs tr	ue, correct, and com		eclaration					
	Sı	gnature of officer or tru	ıstee				Date		Title			
Sign Here	er's Ily	Preparer's Albert E Taylor CPA Signature					Date 201	0-11-15	Check if self- employed ▶	Preparer's identifying number (s Signature 30 of the in	] ee on pa	-
	Paid Preparer's Use Only	Firm's name (or your if self-employed),	7	HUNR	ATHNA PO LITA NO C	QUIGLE	Y & TAYLO	RLLC	EIN ►			
		address, and ZIP code			ENTRAL AVENUE S	TE 200			Phone no /722	1499-070	7	
				CLARK, NJ 07066					Phone no (732) 499-0707			

**Software ID:** 09000028 **Software Version:** 2009.04000

**EIN:** 22-2743349

Name: THE WIGHT FOUNDATION

### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
AES CORP - 1000 SHARES	Р	2006-11-16	2009-02-26
ALEXANDERS INC - 200 SHARES	Р	1999-04-13	2009-08-25
ALEXANDERS INC - 300 SHARES	Р	1999-04-15	2009-08-25
ALEXANDERS INC - 500 SHARES	Р	1999-04-15	2009-09-21
AMR CORP - 1000 SHARES	Р	2007-04-25	2009-02-26
BANK OF AMERICA - 364 SHARES	Р	2007-08-23	2009-02-26
BRT REALTY TRUST - 600 SHARES	Р	2009-11-19	2009-05-12
BRT REALTY TRUST - 400 SHARES	Р	2007-11-19	2009-05-12
BRT REALTY TRUST - 1000 SHARES	Р	2007-11-20	2009-05-13
BRT REALTY TRUST - 1000 SHARES	Р	2007-11-20	2009-05-13
BRT REALTY TRUST - 1000 SHARES	Р	2007-11-20	2009-05-13
BRT REALTY TRUST - 1000 SHARES	Р	2007-11-26	2009-05-13
BRT REALTY TRUST - 1000 SHARES	Р	2007-11-26	2009-05-13
BRT REALTY TRUST - 1000 SHARES	Р	2007-11-26	2009-05-13
BRT REALTY TRUST - 1000 SHARES	Р	2008-01-04	2009-05-13
BRT REALTY TRUST - 1000 SHARES	Р	2008-01-08	2009-05-13
BRT REALTY TRUST - 1000 SHARES	Р	2008-01-09	2009-05-13
BRT REALTY TRUST - 1000 SHARES	Р	2008-01-09	2009-05-14
BRT REALTY TRUST - 1000 SHARES	Р	2008-01-09	2009-05-14
BRT REALTY TRUST - 1000 SHARES	Р	2008-01-09	2009-05-14
BRT REALTY TRUST - 1000 SHARES	Р	2008-01-09	2009-05-14
BRT REALTY TRUST - 900 SHARES	Р	2008-12-30	2009-05-14
BRT REALTY TRUST - 1000 SHARES	Р	2008-12-30	2009-05-15
BRT REALTY TRUST - 1000 SHARES	Р	2008-12-30	2009-05-15
BRT REALTY TRUST - 100 SHARES	Р	2008-12-30	2009-05-15
CBL & ASSOC PPTYS INC - 1000 SHARES	Р	2008-03-03	2009-02-26
CITIGROUP INC - 1000 SHARES	Р	2007-11-26	2009-02-26
CITIGROUP INC - 500 SHARES	Р	2007-11-26	2009-02-26
CITIGROUP INC - 0 52 SHARES	Р	2008-05-07	2009-07-30
CITIGROUP INC - 10000 SHARES	Р	2008-05-07	2009-08-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,795		22,470	-15,675
58,771		13,951	44,820
88,157		21,189	66,968
156,019		35,315	120,704
4,687		28,250	-23,563
1,961		46,134	-44,173
2,515		9,268	-6,753
1,700		6,202	-4,502
4,090		15,425	-11,335
4,050		15,285	-11,235
4,050		15,140	-11,090
4,050		15,025	-10,975
4,050		14,965	-10,915
4,050		14,730	-10,680
4,000		13,880	-9,880
3,947		13,860	-9,913
3,947		13,635	-9,688
3,990		13,585	-9,595
3,950		13,485	-9,535
3,950		13,185	-9,235
3,950		13,050	-9,100
3,550		3,177	373
3,797		3,340	457
3,797		3,335	462
380		353	27
3,255		23,220	-19,965
2,366		30,235	-27,869
1,183		14,958	-13,775
2		2	0
40,194		34,211	5,983

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets show	(I) Gains (Col (h) gain minus col (k), but not less than -0-) or		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any	Losses (from col (h))
			-15,675
			44,820
			66,968
			120,704
			-23,563
			-44,173
			-6,753
			-4,502
			-11,335
			-11,235
			-11,090
			-10,975
			-10,915
			-10,680
			-9,880
			-9,913
			-9,688
			-9,595
			-9,535
			-9,235
			-9,100
			373
			457
			462
			27
			-19,965
			-27,869
			-13,775
			C
			5,983

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

rm 990PF Part IV - Capital Gains and Losses for Tax on Inve	stment Income	- Columns a - a	
(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
CITIGROUP INC - 10000 SHARES	Р	2008-05-07	2009-08-14
CITIGROUP INC - 10000 SHARES	Р	2008-05-07	2009-08-18
CITIGROUP INC - 4000 SHARES	Р	2008-05-07	2009-08-20
CITIGROUP INC - 4000 SHARES	Р	2008-05-07	2009-08-20
CITIGROUP INC - 1000 SHARES	Р	2008-05-07	2009-08-20
CITIGROUP INC - 5000 SHARES	Р	2008-05-07	2009-08-21
CITIGROUP INC - 5000 SHARES	Р	2008-05-07	2009-08-24
CITIGROUP INC - 2000 SHARES	Р	2008-05-07	2009-08-24
CITIGROUP INC - 5000 SHARES	Р	2008-05-07	2009-08-27
CITIGROUP INC - 2461 SHARES	Р	2008-05-07	2009-08-28
CITIGROUP INC 8 500%	Р	2008-05-07	2009-03-19
FAIRPOINT COMMUNICATIONS INC - 18 666 SHARES	Р	2002-07-08	2009-02-26
FAIRPOINT COMMUNICATIONS INC - 18 667 SHARES	Р	2002-07-15	2009-02-26
FAIRPOINT COMMUNICATIONS INC - 18 667 SHARES	Р	2005-09-27	2009-02-26
FELCOR LODGING TRUST INC - 1000 SHARES	Р	1999-09-15	2009-02-26
FELCOR LODGING TRUST INC - 1000 SHARES	Р	1999-09-16	2009-02-26
FORD MOTOR CREDIT 7 600%	Р	2005-05-09	2009-06-10
FORD MOTOR CREDIT 7 600%	Р	2008-04-23	2009-06-10
FORD MOTOR CREDIT 7 600%	Р	2008-04-23	2009-06-10
FORD MOTOR CREDIT 7 375%	Р	2005-05-10	2009-06-10
FORD MOTOR CREDIT 7 375%	Р	2005-05-10	2009-06-10
FORD MOTOR CREDIT 7 375%	Р	2005-05-10	2009-06-10
FORD MOTOR CREDIT 7 375%	Р	2005-05-10	2009-06-10
FORD MOTOR CREDIT 7 375%	Р	2005-05-10	2009-06-10
FORD MOTOR CREDIT 7 375%	Р	2005-05-10	2009-06-10
FORD MOTOR CREDIT 7 375%	Р	2005-05-10	2009-06-10
FORD MOTOR CREDIT 7 375%	Р	2005-05-10	2009-06-10
FORD MOTOR CREDIT 7 375%	Р	2005-05-10	2009-06-10
FORD MOTOR CREDIT 7 375%	Р	2005-05-10	2009-06-10
ICAHN ENTERPRISES 5 000%	Р	1996-01-17	2009-03-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	<b>(h)</b> Gaın or (loss) (e) plus (f) mınus (g)
40,794		34,211	6,583
40,304		34,211	6,093
17,280		13,684	3,596
17,563		13,684	3,879
4,288		3,421	867
22,895		17,105	5,790
24,194		17,105	7,089
9,860		6,842	3,018
24,744		17,105	7,639
12,818		8,419	4,399
33,765		50,000	-16,235
34		164	-130
34		144	-110
34		135	-101
897		18,008	-17,111
897		17,883	-16,986
30,462		41,561	-11,099
22,846		25,829	-2,983
7,615		8,608	-993
5,943		7,971	-2,028
6,032		7,971	-1,939
4,536		5,978	-1,442
2,976		3,986	-1,010
2,980		3,986	-1,006
1,495		1,993	-498
1,507		1,993	-486
1,510		1,993	-483
1,512		1,993	-481
1,512		1,993	-481
8			8

### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showin	(1) Gains (Col (h) gain minus col (k), but not less than -0-) or		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (1) over col (j), if any	Losses (from col (h))
			6,583
			6,093
			3,59
			3,879
			86.
			5,790
			7,089
			3,018
			7,639
			4,39
			-16,23
			-13
			-11
			-10
			-17,11
			-16,98
			-11,09
			-2,98
			-99
			-2,02
			-1,93
			-1,44
			-1,01
			-1,00
			-49
			-48
			-48
			-48
			-48

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
NUVEEN REAL EST INC - 2 SHARES	Р	2006-05-23	2009-01-02
VORNADO REALTY - 10 SHARES	Р	2009-04-14	2009-03-10
VORNADO REALTY - 10 SHARES	Р	2009-04-14	2009-03-10
VORNADO REALTY - 10 SHARES	Р	2009-04-17	2009-03-13
VORNADO REALTY - 10 SHARES	Р	2009-04-17	2009-03-13
VORNADO REALTY - 1 SHARES	Р	2009-05-18	2009-04-17
VORNADO REALTY - 10 SHARES	Р	2009-02-23	2009-01-13
VORNADO REALTY - 10 SHARES	Р	2009-01-20	2008-12-08
VORNADO REALTY - 10 SHARES	Р	2009-01-20	2008-12-08
VORNADO REALTY - 5 SHARES	Р	2009-01-20	2008-12-18
VORNADO REALTY - 5 SHARES	Р	2009-01-20	2008-12-18
VORNADO REALTY - 5 SHARES	Р	2009-01-20	2008-12-19
VORNADO REALTY - 5 SHARES	Р	2009-01-20	2008-12-19
VORNADO REALTY - 20 SHARES	Р	2009-01-20	2008-11-04
VORNADO REALTY - 2000 SHARES	Р	2009-01-20	2009-05-06
VORNADO REALTY - 1900 SHARES	Р	2009-01-20	2009-05-06
VORNADO REALTY - 2000 SHARES	Р	2009-01-20	2009-09-16
ADVENT CLAYMORE 1 606%	D	2009-01-12	2009-02-13
ADVENT CLAYMORE 1 603%	D	2009-01-12	2009-02-13
BLACKROCK PREFERRED 1 603%	D	2009-01-12	2009-02-13
CALAMOS GLOBAL DYNAMIC 0 362%	D	2009-01-12	2009-01-16
ING CLARION GLOBAL REAL ESTATE 0 302%	D	2009-01-12	2009-01-16
NUVEEN REAL ESTATE 0 210%	D	2009-01-12	2009-01-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	(g) Cost or other basıs plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
50,000		50,000	0
3,538		3,969	-431
3,438		3,964	-526
3,538		6,579	-3,041
3,538		6,579	-3,041
473			473
3,920			3,920
5,826			5,826
5,926			5,926
2,953			2,953
3,353			3,353
2,755			2,755
2,805			2,805
14,041			14,041
85,729		8,573	77,156
94,245		9,425	84,820
134,821		13,482	121,339
900,081		900,000	81
500,110		500,000	110
125,028		125,000	28
75,003		75,000	3
50,002		50,000	2
75,002		75,000	2

### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showir	(I) Gains (Col (h) gain minus col (k), but not less than -0-) or		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any	Losses (from col (h))
			-43:
			-526
			-3,04
			-3,04:
			473
			3,920
			5,82
			5,920
			2,95
			3,35
			2,75
			2,80
			14,04
			77,15
			84,82
			121,33
			8
			110
			2

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### **TY 2009 Depreciation Schedule**

Name: THE WIGHT FOUNDATION

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
VAN	2000-04-30	28,142	28,142	SL	5 000000000000	0	0		
COMPUTER	1991-03-01	5,982	5,982	SL	5 000000000000	0	0		
COMPUTER	1993-06-01	2,193	2,193	SL	5 000000000000	0	0		
CARPET	1993-08-01	3,250	3,250	SL	5 000000000000	0	0		
TELEPHONE	1993-06-01	1,456	1,456	SL	5 000000000000	0	0		
COMPUTER	1994-06-01	2,924	2,924	SL	5 000000000000	0	0		
COMPUTER	1995-06-01	1,555	1,555	SL	5 000000000000	0	0		
COPIER	1998-06-01	4,290	4,290	SL	5 000000000000	0	0		
COMPUTER	1999-06-30	9,302	9,302	SL	5 000000000000	0	0		
FURNITURE & EQUIPMENT	2003-08-31	45,021	31,743	200DB	10 000000000000	2,951	0		
COMPUTERS	2004-08-01	10,238	4,824	200DB	5 000000000000	295	0		
FURNITURE & EQUIPMENT	2005-06-15	31,679	17,081	200DB	10 000000000000	2,920	0		
COMPUTER	2007-05-08	1,821	947	200DB	5 000000000000	350	0		
COMPUTER	2007-09-13	1,327	690	200DB	5 000000000000	255	0		

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# **TY 2009 Investments Corporate Bonds Schedule**

Name: THE WIGHT FOUNDATION

Name of Bond	End of Year Book Value	End of Year Fair Market Value
	762,067	922,455

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### **TY 2009 Investments Corporate Stock Schedule**

Name: THE WIGHT FOUNDATION

Name of Stock	End of Year Book Value	End of Year Fair Market Value
	7,710,463	8,015,974

### TY 2009 Land, Etc. Schedule

Name: THE WIGHT FOUNDATION

Category / Item	Cost / Other Basis	=		End of Year Fair Market Value
VAN	28,142	28,142		0
COMPUTER	5,982	5,982		0
COMPUTER	2,193	2,193		0
CARPET	3,250	3,250		0
TELEPHONE	1,456	1,456		0
COMPUTER	2,924	2,924		0
COMPUTER	1,555	1,555		0
COPIER	4,290	4,290		0
COMPUTER	9,302	9,302		0
FURNITURE & EQUIPMENT	45,021	34,694	10,327	0
COMPUTERS	10,238	10,238		0
FURNITURE & EQUIPMENT	31,679	20,001	11,678	0
COMPUTER	1,821	1,297	524	0
COMPUTER	1,327	945	382	0

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### **TY 2009 Other Assets Schedule**

Name: THE WIGHT FOUNDATION

Description	Beginning of Year -	End of Year - Book	End of Year - Fair
	Book Value	Value	Market Value
DEPOSITS	3,722	3,722	3,722

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### **TY 2009 Other Decreases Schedule**

Name: THE WIGHT FOUNDATION

Description	Amount
ADJUSTMENT FOR OWNER'S BASIS	262,372

## **TY 2009 Other Expenses Schedule**

Name: THE WIGHT FOUNDATION

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STUDENT ACTIVITIES	64,055	0		64,055
AUTO EXPENSE	21,867	0		21,867
INSURANCE	10,972	0		10,972
OFFICE EXPENSE	52,811	0		52,811
DUES & SUBSCRIPTIONS	4,683	0		4,683
TELEPHONE	11,356	0		11,356
BANK CHARGES	778	0		778
BOOKS	5,863	0		5,863
COMPUTER EXPENSE	2,027	0		2,027
MISCELLANEOUS EXPENSE	3,341	0		3,341
PAYROLL FEES	5,179	0		5,179
CONTINUING EDUCATION	1,303	0		1,303
ADVERTISING	11,018	0		11,018

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### **TY 2009 Other Income Schedule**

Name: THE WIGHT FOUNDATION

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INCOME FROM K-1S	3,371	3,371	3,371

### **TY 2009 Taxes Schedule**

Name: THE WIGHT FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	41,130	0		41,130
FEDERAL INCOME TAX	31,148	0		0