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990-PF

For
Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the IRS
label.Otherwise,
print
or type.
See Specific
Instructions

Name of foundation

THE CURRAN FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

401 TEMPLE ST

City or town, state, and ZIP code

NEW HAVEN, CT 06511

A Employer identification number

22-2668435

B Telephone number (see page 10 of the instructions)

(203) 772-0740

C If exemption application is pending check here ☐D 1 Foreign organizations check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here ☐H Check type of organization ☐ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col (c), line 16) ☐ Accounting method ☒ Cash ☐ Accrual
16) ☐ Other (specify) _____
\$ 3,436,168. (Part I, column (d) must be on cash basis)**Part I** Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

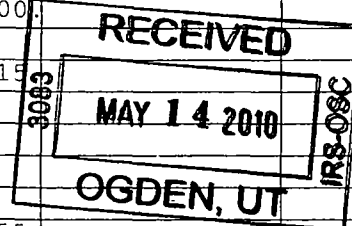
(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1	Contributions, gifts, grants, etc. received (attach schedule)				
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	69,559.	69,559.		ATCH 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-195,327.			
b	Gross sales price for all assets on line 6a 824,511.				
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	8,507.			ATCH 2
12	Total. Add lines 1 through 11	-117,261.	69,559.		
13	Compensation of officers, directors, trustees, etc	0.			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) ATCH 3	1,200.	1,200.	0.	0.
c	Other professional fees (attach schedule) *	16,400.	16,400.		
17	Interest				
18	Taxes (attach schedule) (see page 14 of the instructions) *	915.	915.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) ATCH 6	255.	255.		
24	Total operating and administrative expenses. Add lines 13 through 23	18,770.	18,770.	0.	0.
25	Contributions, gifts, grants paid	157,650.			157,650.
26	Total expenses and disbursements. Add lines 24 and 25	176,420.	18,770.	0.	157,650.
27	Subtract line 26 from line 12	-293,681.			
a	Excess of revenue over expenses and disbursements		50,789.		
b	Net investment income (if negative, enter -0-)				
c	Adjusted net income (if negative, enter -0-)			-0-	



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		414,599.	333,158.	333,158.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U.S. and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) <u>ATCH 7</u>	2,478,994.	1,851,703.	2,653,885.	
	c	Investments - corporate bonds (attach schedule) <u>ATCH 8</u>	16,832.	431,883.	449,125.	
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule)				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule)				
	14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule)				
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	2,910,425.	2,616,744.	3,436,168.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)					
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds	437.	437.		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	2,909,988.	2,616,307.		
	30	Total net assets or fund balances (see page 17 of the instructions)	2,910,425.	2,616,744.		
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,910,425.	2,616,744.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,910,425.
2	Enter amount from Part I, line 27a	2	-293,681.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,616,744.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,616,744.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-195,327.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8, }			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	203,500.	3,724,401.	0.054640
2007	215,600.	4,087,147.	0.052751
2006	206,500.	3,978,335.	0.051906
2005	263,841.	3,858,076.	0.068387
2004	197,111.	3,701,682.	0.053249
2 Total of line 1, column (d)			2 0.280933
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.056187
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 2,930,488.
5 Multiply line 4 by line 3			5 164,655.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 508.
7 Add lines 5 and 6			7 165,163.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18			8 157,650.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	1,016.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	1,016.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,016.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	800.	
b Exempt foreign organizations-tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	800.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	216.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c Did the foundation file Form 1120-POL for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
If "Yes," attach a detailed description of the activities			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
If "Yes," attach the statement required by General Instruction T			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> CT, _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> WILLIAM E. CURRAN Telephone no <input type="checkbox"/> 203-772-0740			
Located at <input type="checkbox"/> 234 CHURCH ST #1003 NEW HAVEN, CT ZIP + 4 <input type="checkbox"/> 06510				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	<input type="checkbox"/> 15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☒ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,592,854.
b	Average of monthly cash balances	1b	382,261.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	2,975,115.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,975,115.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	44,627.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,930,488.
6	Minimum investment return. Enter 5% of line 5	6	146,524.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	146,524.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,016.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,016.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	145,508.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	145,508.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	145,508.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	157,650.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	157,650.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	157,650.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				145,508.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20 07 20 06 20 05				
3 Excess distributions carryover, if any, to 2009				
a From 2004 16,097.				
b From 2005 77,065.				
c From 2006 8,937.				
d From 2007 21,322.				
e From 2008 18,053.				
f Total of lines 3a through e	141,474.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 157,650.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				145,508.
e Remaining amount distributed out of corpus	12,142.			
5 Excess distributions carryover applied to 2009 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	153,616.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	16,097.			
9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a	137,519.			
10 Analysis of line 9				
a Excess from 2005 77,065.				
b Excess from 2006 8,937.				
c Excess from 2007 21,322.				
d Excess from 2008 18,053.				
e Excess from 2009 12,142.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a					
c Qualifying distributions from Part XII line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a b or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c Support alternative test - enter					
(1) Total support other than gross investment income (interest dividends rents payments on securities loans (section 512(a)(5)) or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

WILLIAM CURRAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc , Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year ATTACHMENT 10				
Total.			▶ 3a	157,650.
b Approved for future payment				
Total.			▶ 3b	

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

Title

Paid
Preparer's
Use Only

Preparer's
signature

Date _____

5.4.10

Check if self-employed ☒

Preparer's identifying
number (See Signature on
page 30 of the instructions)
P00048609

Firm's name (or yours if self-employed), address, and ZIP code

JANET S MALEY, CPA
29 WEPANAUG ROAD
WOODBIDGE, CT

FIN ► 06-1304930

06525-2422

Phone no 203 389-8991

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2009

Name of estate or trust

THE CURRAN FOUNDATION

Employer identification number

22-2668435

Note: Form 5227 filers need to complete *only* Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	-43,620.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back	5	-43,620.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	-151,707.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back	12	-151,707.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009

Part III Summary of Parts I and II Caution: Read the instructions before completing this part		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13 Net short-term gain or (loss)	13			-43,620.
14 Net long-term gain or (loss):				
a Total for year	14a			-151,707.
b Unrecaptured section 1250 gain (see line 18 of the wrksh)	14b			
c 28% rate gain	14c			
15 Total net gain or (loss). Combine lines 13 and 14a	15			-195,327.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of	16	(3,000.)
a The loss on line 15, column (3) or b \$3,000			

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.

17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18 Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20 Add lines 18 and 19	20		
21 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0-	21		
22 Subtract line 21 from line 20. If zero or less, enter -0-	22		
23 Subtract line 22 from line 17. If zero or less, enter -0-	23		
24 Enter the smaller of the amount on line 17 or \$2,300	24		
25 Is the amount on line 23 equal to or more than the amount on line 24?			
<input type="checkbox"/> Yes. Skip lines 25 and 26, go to line 27 and check the "No" box			
<input type="checkbox"/> No. Enter the amount from line 23.	25		
26 Subtract line 25 from line 24.	26		
27 Are the amounts on lines 22 and 26 the same?			
<input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31			
<input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27		
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29 Subtract line 28 from line 27	29		
30 Multiply line 29 by 15% (15)		30	
31 Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)		31	
32 Add lines 30 and 31		32	
33 Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)		33	
34 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)		34	

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

Employer identification number

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a ZIMMER HOLDINGS 1700 SHS	01/17/2003	02/23/2009	67,909.	66,917.	992.
ZIMMER HOLDINGS 300 SHS	01/17/2003	02/23/2009	11,984.	11,769.	215.
MOODY'S 2000 SHS	01/17/2003	01/17/2009	57,840.	42,755.	15,085.
DAKTRONICS 500 SHS	06/06/2007	08/04/2009	4,289.	11,610.	-7,321.
DAKTRONICS 1000 SHS	05/17/2007	08/04/2009	8,578.	22,051.	-13,473.
ARGON ST 1000 SHS	05/17/2007	08/12/2009	20,563.	24,526.	-3,963.
ARGON ST 500 SHS	06/06/2007	08/12/2009	10,281.	11,045.	-764.
ARGON ST 700 SHS	01/23/2008	08/12/2009	14,394.	12,021.	2,373.
MEDTRONIC 1000 SHA	11/15/2001	09/01/2009	37,925.	41,535.	-3,610.
GNMA POOL			60.	60.	
SYMANTEC 6000 SHS	09/28/2005	01/29/2009	94,296.	129,470.	-35,174.
KINDER MORGAN MGMT 1 SH	03/26/2004	02/25/2009	22.	14.	8.
TRINITY INDUSTRIES 300 SHS	11/01/2007	03/03/2009	1,964.	9,910.	-7,946.
TRINITY INDUSTRIES 200 SHS	11/21/2007	03/03/2009	1,309.	4,910.	-3,601.
NOBEL BIO CARE 750 SHS	01/04/2008	03/06/2009	11,751.	39,166.	-27,415.
LEGG MASON 400 SHS	10/24/2007	03/19/2009	5,722.	32,130.	-26,408.
LEGG MASON 200 SHS	11/02/2007	03/19/2009	2,861.	15,810.	-12,949.
LEGG MASON 200 SHS	12/27/2007	03/19/2009	2,861.	14,340.	-11,479.
WESTERN UNION 2000 SHS	10/19/1999	04/07/2009	27,056.	18,797.	8,259.
WESTERN UNION 1000 SHS	10/11/2000	04/07/2009	13,528.	8,986.	4,542.
SUNPOWER 300 SHS	03/06/2008	04/28/2009	6,719.	19,570.	-12,851.
KINDER MORGAN MGMT	03/26/2004	05/26/2009	13.	9.	4.
PHOENIX COMPANIES 7.45%	06/04/2007	06/10/2009	11,996.	25,269.	-13,273.
PHOENIX COMPANIES 7.45%	06/03/2008	06/10/2009	5,998.	9,682.	-3,684.
REPSOL INTL 7.45%	02/21/2007	06/11/2009	12,000.	12,674.	-674.

6b Total Combine the amounts in column (f) Enter here and on Schedule D, line 6b

Employer identification number

[illegible]

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b	-151,707.
--	-----------

Schedule D-1 (Form 1041) 2009

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj. basis		Gain or (loss)	
6,528.		MARVELL TECH 1000 SHS PROPERTY TYPE: SECURITIES 10,695.				P	03/11/2008	01/23/2009
							-4,167.	
13,057.		MARVELL TECH 2000 SHS PROPERTY TYPE: SECURITIES 19,945.				P	01/23/2008	01/23/2009
							-6,888.	
12,397.		CLAYMORE ETF 1000 SHS PROPERTY TYPE: SECURITIES 21,336.				P	01/23/2008	01/23/2009
							-8,939.	
67,909.		ZIMMER HOLDINGS 1700 SHS PROPERTY TYPE: SECURITIES 66,917.				P	01/17/2003	02/23/2009
							992.	
11,984.		ZIMMER HOLDINGS 300 SHS PROPERTY TYPE: SECURITIES 11,769.				P	01/17/2003	02/23/2009
							215.	
57,840.		MOODY'S 2000 SHS PROPERTY TYPE: SECURITIES 42,755.				P	01/17/2003	01/17/2009
							15,085.	
4,289.		DAKTRONICS 500 SHS PROPERTY TYPE: SECURITIES 11,610.				P	06/06/2007	08/04/2009
							-7,321.	
8,578.		DAKTRONICS 1000 SHS PROPERTY TYPE: SECURITIES 22,051.				P	05/17/2007	09/04/2009
							-13,473.	
20,563.		ARGON ST 1000 SHS PROPERTY TYPE: SECURITIES 24,526.				P	05/17/2007	08/12/2009
							-3,963.	
10,281.		ARGON ST 500 SHS PROPERTY TYPE: SECURITIES 11,045.				P	06/06/2007	08/12/2009
							-764.	
14,394.		ARGON ST 700 SHS PROPERTY TYPE: SECURITIES 12,021.				P	01/23/2008	08/12/2009
							2,373.	
37,925.		MEDTRONIC 1000 SHA PROPERTY TYPE: SECURITIES 41,535.				P	11/15/2001	09/01/2009
							-3,610.	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
40,000.		NEXTEL COMMUNICATIONS 5.25% PROPERTY TYPE: SECURITIES 39,650.				P	06/02/2009	09/16/2009 350.
40,508.		L-3 COMMUNICATIONS 7.625% PROPERTY TYPE: SECURITIES 40,230.				P	06/23/2009	11/02/2009 278.
40,000.		NALCO 7.75% PROPERTY TYPE: SECURITIES 40,100.				P	05/15/2009	12/28/2009 -100.
60.		GNMA POOL PROPERTY TYPE: SECURITIES 60.				P		
3,356.		ELECTRONIC ARTS 200 SHS PROPERTY TYPE: SECURITIES 9,676.				P	05/19/2008	01/23/2009 -6,320.
94,296.		SYMANTEC 6000 SHS PROPERTY TYPE: SECURITIES 129,470.				P	09/28/2005	01/29/2009 -35,174.
22.		KINDER MORGAN MGMT 1 SH PROPERTY TYPE: SECURITIES 14.				P	03/26/2004	02/25/2009 8.
1,964.		TRINITY INDUSTRIES 300 SHS PROPERTY TYPE: SECURITIES 9,910.				P	11/01/2007	03/03/2009 -7,946.
1,309.		TRINITY INDUSTRIES 200 SHS PROPERTY TYPE: SECURITIES 4,910.				P	11/21/2007	03/03/2009 -3,601.
11,751.		NOBEL BIOCARE 750 SHS PROPERTY TYPE: SECURITIES 39,166.				P	01/04/2008	03/06/2009 -27,415.
6,267.		NOBEL BIOCARE 400 SHS PROPERTY TYPE: SECURITIES 15,849.				P	04/24/2008	03/06/2009 -9,582.
5,722.		LEGG MASON 400 SHS PROPERTY TYPE: SECURITIES 32,130.				P	10/24/2007	03/19/2009 -26,408.

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
2,861.		LEGG MASON 200 SHS PROPERTY TYPE: SECURITIES 15,810.				11/02/2007 -12,949.	03/19/2009
2,861.		LEGG MASON 200 SHS PROPERTY TYPE: SECURITIES 14,340.				12/27/2007 -11,479.	03/19/2009
4,291.		LEGG MASON 300 SHS PROPERTY TYPE: SECURITIES 16,090.				05/23/2008 -11,799.	03/19/2009
19,600.		BRE PROPERTIES 7.125% PROPERTY TYPE: SECURITIES 15,947.				12/09/2008 3,653.	04/06/2009
27,056.		WESTERN UNION 2000 SHS PROPERTY TYPE: SECURITIES 18,797.				10/19/1999 8,259.	04/07/2009
13,528.		WESTERN UNION 1000 SHS PROPERTY TYPE: SECURITIES 8,986.				10/11/2000 4,542.	04/07/2009
6,719.		SUNPOWER 300 SHS PROPERTY TYPE: SECURITIES 19,570.				03/06/2008 -12,851.	04/28/2009
13.		KINDER MORGAN MGMT PROPERTY TYPE: SECURITIES 9.				03/26/2004 4.	05/26/2009
11,996.		PHOENIX COMPANIES 7.45% PROPERTY TYPE: SECURITIES 25,269.				06/04/2007 -13,273.	06/10/2009
5,998.		PHOENIX COMPANIES 7.45% PROPERTY TYPE: SECURITIES 9,682.				06/03/2008 -3,684.	06/10/2009
12,000.		REPSOL INTL 7.45% PROPERTY TYPE: SECURITIES 12,674.				02/21/2007 -674.	06/11/2009
12,082.		REPSOL INTL 7.45% PROPERTY TYPE: SECURITIES 12,674.				02/21/2007 -592.	06/17/2009

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
8,752.		DAKTRONICS 1000 SHS PROPERTY TYPE: SECURITIES 27,480.				P	02/27/2007	07/24/2009
							-18,728.	
8,752.		DAKTRONICS 1000 SHS PROPERTY TYPE: SECURITIES 17,707.				P	02/13/2008	07/24/2009
							-8,955.	
42.		KINDER MORGAN MGMT 1 SH PROPERTY TYPE: SECURITIES 25.				P	03/26/2004	08/24/2009
							17.	
35,044.		DEL MONTE FOODS 8.625% PROPERTY TYPE: SECURITIES 35,385.				P	06/26/2009	10/01/2009
							-341.	
35,445.		L-3 COMMUNICATIONS 7.625% PROPERTY TYPE: SECURITIES 35,210.				P	07/08/2009	11/02/2009
							235.	
53,640.		KINDER MORGAN MGMT 1000 SHS PROPERTY TYPE: SECURITIES 26,516.				P	03/26/2004	12/16/2009
							27,124.	
25,000.		US CELLULAR 8.75% PROPERTY TYPE: SECURITIES 25,349.				P	10/10/2007	12/24/2009
							-349.	
25,000.		US CELLULAR 8.75% PROPERTY TYPE: SECURITIES 24,948.				P	10/29/2007	12/24/2009
							52.	
632.		SETTLEMENT PROCEEDS AIG PROPERTY TYPE: SECURITIES				P		06/19/2009
							632.	
1,082.		SETTLEMENT PROCEEDS AIG PROPERTY TYPE: SECURITIES				P		06/19/2009
							1,082.	
67.		SECURITIES LITIGATION WILLIAMS PROPERTY TYPE: SECURITIES				P		06/22/2009
							67.	
1,050.		PRIN REC DEL MONTE PROPERTY TYPE: SECURITIES				P		10/02/2009
							1,050.	
TOTAL GAIN(LOSS)							<u>-195,327.</u>	

ATTACHMENT 1FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
MERRILL LYNCH DIVIDENDS	15,034.	15,034.
MERRILL LYNCH INTEREST	10,261.	10,261.
NBT BANCORP DIVIDENDS	43,963.	43,963.
NBT BANCORP INTEREST	5,476.	5,476.
LESS ACCD INTEREST PAID	-5,175.	-5,175.
TOTAL	<u>69,559.</u>	<u>69,559.</u>

ATTACHMENT 2FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
2008 FEDERAL TAX REFUND	8,507.
TOTALS	<u>8,507.</u>

ATTACHMENT 3FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	1,200.	1,200.		
TOTALS	<u>1,200.</u>	<u>1,200.</u>	<u>0.</u>	<u>0.</u>

ATTACHMENT 4FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INVESTMENT MANAGEMENT FEES NBT	3,947.	3,947.
INVESTMENT MANAGEMENT FEES ML	3,293.	3,293.
FIDUCIARY FEES NBT	1,660.	1,660.
ADMINISTRATIVE ASSISTANCE	7,500.	7,500.
TOTALS	<u>16,400.</u>	<u>16,400.</u>

ATTACHMENT 5

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAXES WITHHELD NBT	122.	122.
FOREIGN TAXES WITHHELD ML	793.	793.
TOTALS	<u>915.</u>	<u>915.</u>

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ACCOUNT FEES, BANK CHARGES	405.	405.
MISCELLANEOUS	-150.	-150.
TOTALS	255.	255.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 7

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
AON CAPITAL 8%	36,270.	36,270.	53,174.
EL PASO 7.65%	40,156.	40,157.	36,880.
FIRST AMERICAN 7.55%	20,082.	20,082.	15,731.
HOSPITALITY PPTY 8.875%	49,279.	49,279.	48,660.
ING GROEP 7.05%	25,426.	25,426.	18,550.
LIBERTY MEDIA 8.75%	25,300.	25,300.	21,710.
PHOENIX 7.45%	34,951.		
PULTE HOMES 7.375%	24,270.	24,270.	18,650.
REPSOL INTL 7.455	25,347.		
ROYAL CARIBBEAN 8.875%	25,355.	25,355.	23,400.
SOUTHERN UNION 7.55%	25,220.	25,220.	25,000.
US CELLULAR 8.75%	50,297.		
UNITED PARCEL SERVICE	82,310.	82,310.	80,318.
WESTERN UNION	27,783.		
ABB LTD	56,178.	56,178.	43,930.
ARGON ST	47,593.		
GENERAL DYNAMICS	41,492.	41,492.	74,987.
QUANTA SERVICES	54,020.	54,020.	52,100.
TRINITY INDUSTRIES	14,820.		
GOOGLE	38,445.	38,445.	52,698.
ENCANA	33,612.	17,310.	74,497.
KINDER MORGAN	101,167.	74,603.	153,731.
SUN POWER	19,570.		
SUNCOR	28,245.	28,245.	105,930.
CLAYMORE ETF	21,336.		
FUEL-TECH	68,754.	68,754.	25,327.
HYFLUX	28,123.	28,123.	75,858.
JACOBS ENGINEERING	10,884.	10,884.	63,937.
BERKSHIRE HATHAWAY CL B	57,260.	57,260.	98,580.
CME GROUP	55,735.	55,735.	50,394.
LEGG MASON	78,370.		

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 7 (CONT'D)

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
MOODY'S	42,755.		
NBT BANCORP	3,571.	3,571.	40,740.
CHAODA MODERN AGRIC	42,885.	42,885.	67,489.
COCA COLA	88,440.	88,440.	114,000.
DIAGEO PLC	39,184.	39,184.	34,705.
PEPSICO	107,985.	107,985.	121,600.
ABBOTT LABS	35,808.	35,809.	53,990.
JOHNSON & JOHNSON	69,447.	69,447.	90,174.
MEDTRONIC	41,535.		
NOBEL BIOCARE	55,014.		
RESMED	67,594.	67,594.	156,810.
TEVA PHARMACEUTICALS	66,784.	66,784.	112,360.
VARIAN MEDICAL SYSTEMS	74,010.	74,010.	89,015.
ZIMMER HOLDINGS	78,686.		
CHEUNG KONG HOLDINGS	30,277.	30,277.	25,870.
HENDERSON LAND DEVELOPMENT	32,383.	32,384.	30,126.
CISCO SYSTEMS	33,830.	33,830.	35,910.
COGNIZANT TECH	27,965.	27,965.	67,995.
DAKTRONICS	78,849.		
ELECTRONIC ARTS	9,676.		
MARVELL TECH	30,640.		
SYMANTEC	129,470.		
GENERAL ELECTRIC	44,556.	44,556.	22,695.
CENOVUS ENERGY		16,302.	57,960.
APPLE COMPUTER		35,130.	84,293.
DOLBY LABS		55,998.	76,368.
FIRST SOLAR		34,500.	29,788.
GMX RES		12,938.	16,488.
INTUITIVE SURGICAL		29,244.	91,029.
MONSANTO		18,152.	20,438.
TOTALS	<u>2,478,994.</u>	<u>1,851,703.</u>	<u>2,653,885.</u>

FORM 990PF, PART II - CORPORATE BONDSATTACHMENT 8

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
GNMA P215167	885.	817.	911.
BRE PROPERTIES	15,947.		
AFFILIATED COMPUTER		40,172.	40,300.
CONSTELLATION BRANDS		40,325.	40,300.
COLONIAL REALTY		34,468.	34,048.
L-3 COMMUNICATIONS		59,850.	60,375.
DRESSER RAND		24,875.	24,813.
FREEMPORT MCMORAN		42,576.	43,300.
ARIZONA PUBLIC SERVICE		39,557.	42,735.
BOSTON PROPERTIES		34,230.	42,643.
CHATTEM		39,237.	41,000.
ECHO STAR		38,550.	41,300.
SCHOLASTIC		37,226.	37,400.
TOTALS	<u>16,832.</u>	<u>431,883.</u>	<u>449,125.</u>

THE CURRAN FOUNDATION

22-2668435

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 9

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
WILLIAM E. CURRAN 401 TEMPLE ST NEW HAVEN CT 06511	VP/TREAS	0.	0.	0.
JOHN W. BARNETT C/O WIGGIN & DANA ONE CENTURY TOWER NEW HAVEN CT 06511	SECRETARY	0.	0.	0.
MARGARET C. ANDREASSI 255 NEWTON ROAD WOODBIDGE CT 06525	PRESIDENT	0.	0.	0.
JEAN C. SOSNAUD 4301 CESAR CHAVEZ ST SAN FRANCISCO CA 94131	DIRECTOR	0.	0.	0.
JAMES S. ZOLDY, JR. C/O HALSEY ASSOCIATES 234 CHURCH STREET 10TH FL NEW HAVEN CT 06510	DIRECTOR	0.	0.	0.

THE CURRAN FOUNDATION

22-2668435

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 9 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JANET S. MALEY 29 WEPAWAUG ROAD WOODBIDGE CT 06525	DIRECTOR	0.	0.	0.
GRAND TOTALS		0.	0.	0.

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

RECIPIENT NAME AND ADDRESS

SEE DETAIL SHEETS

N/A

PUBLIC

157,650

TOTAL CONTRIBUTIONS PAID

157,650

THE CURRAN FOUNDATION - 2009 Tax Report				
	2009			
	Actual	Ck Date	Ack	Address
Amistad Academy (Achievement First)	20000	04/03	y	407 James Street, New Haven, CT 06513
Arts Council of Greater New Haven	500	11/11	y	70 Audubon St., New Haven, CT 06510
Boys & Girls Club, The, of New Haven	500	04/03	y	528 Wheelers Farm Rd , Milford, CT 06461
C. A. P. A. - Shubert Theater	1000	01/06	y	247 College Street, New Haven, CT 06510
Chenango Memorial Hospital Foundation	1000	09/04	y	179 North Broad St , Norwich, NY 13815
Chenango United Way	2000	09/04	y	27 West Main St., Norwich, NY 13815
Christian Community Action	1000	03/06	y	168 Davenport Ave., New Haven, CT 06519
Clifford W. Beers Guidance Clinic	500	01/06	y	93 Edwards Street, New Haven, CT 06511
Columbus House, Inc. - Annual Fund	500	03/06	y	586 Ella Grasso Blvd , New Haven 06519
Community Fund for Women & Girls	1000	11/11	y	70 Audubon St., New Haven, CT 06510
Community Soup Kitchen	500	06/03	y	PO Box 205800, New Haven, CT 06520
Connecticut Farmland Trust	500	03/06	y	77 Buckingham St., Hartford, CT 06106
Connecticut Food Bank	1000	06/03	y	PO Box 8686, New Haven, CT 06531
Connecticut Hospice	300	03/06	y	100 Double Beach Rd, Branford, CT 06405
Connecticut Mental Health Center Foundation	1500	01/06	y	34 Park Street, New Haven, CT 06519
CORO Center for Civic Leadership	15000	05/06	y	601 Montgomery St , San Francisco, CA 94111
Creative Arts Workshop	500	03/06	y	80 Audubon St , New Haven, CT 06510
Downtown Evening Soup Kitchen	200	04/03	y	P.O. Box 1478, New Haven, CT 06510
Downtown Evening Soup Kitchen	200	12/04	y	P.O. Box 1478, New Haven, CT 06510
Edgerton Park Restoration Fund	1000	06/03	y	PO Box 6163, Hamden, CT 06517
Elm Shakespeare Company	30000	06/03	y	PO Box 206029, New Haven, CT 06520
Fair Haven Community Health Center	1500	04/03	y	374 Grand Ave , New Haven, CT 06513
Fellowship Place	1000	03/06	y	441 Elm Street, New Haven, CT 06511
First Church - Woodbridge (Pledge)	10000	05/06	y	5 Meetinghouse Ln, Woodbridge, CT 06525
Habitat for Humanity - Annual Fund	1500	05/06	y	37 Union St , New Haven, CT 06511
Hillsdale College	500	03/06	y	33 East College St , Hillsdale, MI 49242
International Festival of Arts & Ideas	4000	09/04	y	195 Church St , New Haven, CT 06510
L. E. A. P.	500	03/06	y	31 Jefferson St, New Haven, CT 06511
Life Haven, Inc	1000	05/06	y	447 Ferry Street, New Haven 06517
Long Wharf Theatre	2500	05/06	y	222 Sargent Drive, New Haven, CT 06511
Mary Wade Home - JFC Chapel	20000	02/08	y	118 Clinton Ave , New Haven, CT 06513
Neighborhood Music School	500	06/03	y	100 Audubon Street, New Haven, CT 06510
New Haven Community Loan Fund	2000	10/09	y	171 Orange St , New Haven, CT 06510
New Haven Ecology Project (Common Ground)	5000	01/06	y	358 Springside Ave , New Haven, CT 06515
New Haven Free Public Library - Patrons of	500	02/06	y	133 Elm Street, New Haven, CT 06510
New Haven Free Public Library - Patrons of	500	08/26	y	133 Elm Street, New Haven, CT 06510
New Haven Museum & Historical Society	1000	05/06	y	114 Whitney Ave , New Haven, CT 06510
New Haven Preservation Trust	200	04/03	y	934 State St , PO Box 167, New Haven, CT 06507
New Haven Scholarship Fund	1500	06/03	y	PO Box 8936, New Haven, CT 06532
New Haven Symphony Orchestra	1000	04/03	y	PO Box 9718, New Haven, CT 06536
New Haven Urban Design League	500	12/02	y	129 Church St., #419, New Haven, CT 06510
Operation Fuel	500	01/14	y	One Regency Dr , Ste 200, Bloomfield, CT 06002
Orchestra New England	1000	04/03	y	PO Box 0123 Yale Station, New Haven, 06520
Public Allies (Graustein)	500	03/06	y	633 W Wisconsin Ave , Milwaukee, WI 53203
St John's School of the Arts	500	11/11	y	PO Box 180, St John, USVI 00831
St Raphael Foundation	1000	09/04	y	1450 Chapel Street, New Haven, CT 06511
SUNY - Maritime College	500	02/06	y	6 Pennyfield Ave , Throggs Neck, NY 10465

[illegible]