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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply

Initial return  
 Amended return

Initial return of a former public charity  
 Address change

Final return  
 Name change

Use the IRS  
label  
otherwise,  
print  
or type  
See Specific  
Instructions

Name of foundation

**T & B WOLFF FAMILY CHARITABLE FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address)

100 TOLLAND TURNPIKE, SUITE 202

Room/suite

A Employer identification number

**22-2655664**

B Telephone number

**860-783-5426**C If exemption application is pending, check here ► D 1. Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► 

H Check type of organization

 Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col (c), line 16)

► \$ **275,202**J Accounting method  Cash  Accrual Other (specify) \_\_\_\_\_**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received	<b>21,690.</b>		<b>N/A</b>	
	2 Check ► <input type="checkbox"/> If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	<b>1.</b>	<b>1.</b>	<b>STATEMENT 1</b>	
Revenue	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		<b>0.</b>		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	<b>3,585.</b>	<b>3,585.</b>	<b>STATEMENT 2</b>	
	12 Total Add lines 1 through 11	<b>25,276.</b>	<b>3,586.</b>		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	<b>0.</b>	<b>0.</b>	<b>0.</b>	
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	<b>STMT 3</b>	<b>3,250.</b>	<b>1,625.</b>	<b>1,625.</b>
	c Other professional fees	<b>STMT 4</b>	<b>139.</b>	<b>69.</b>	<b>70.</b>
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 Total operating and administrative expenses. Add lines 13 through 23	<b>3,389.</b>	<b>1,694.</b>	<b>1,695.</b>	
	25 Contributions, gifts, grants paid	<b>35,635.</b>		<b>35,635.</b>	
	26 Total expenses and disbursements. Add lines 24 and 25	<b>39,024.</b>	<b>1,694.</b>	<b>37,330.</b>	
	27 Subtract line 26 from line 12	<b>-13,748.</b>			
	a Excess of revenue over expenses and disbursements				
	b Net investment income (if negative, enter -0-)		<b>1,892.</b>		
	c Adjusted net income (if negative, enter -0-)			<b>N/A</b>	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	17,134.	1,555.	1,555.
	2	Savings and temporary cash investments			
	3	Accounts receivable ►			
		Less allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ►			
		Less allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations	STMT 6		
	b	Investments - corporate stock		164.	165.
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis ►			
		Less accumulated depreciation ►			
	12	Investments - mortgage loans			
	13	Investments - other	STMT 7	370,093.	373,623.
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation ►			
	15	Other assets (describe ► )			
	16	Total assets (to be completed by all filers)		387,391.	375,343.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ► )			
	23	Total liabilities (add lines 17 through 22)		0.	0.
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted		387,391.	375,343.
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 27 through 31				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances		387,391.	375,343.
	31	Total liabilities and net assets/fund balances		387,391.	375,343.

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	387,391.
2	Enter amount from Part I, line 27a	2	-13,748.
3	Other increases not included in line 2 (itemize) ►	3	1,700.
4	Add lines 1, 2, and 3	4	375,343.
5	Decreases not included in line 2 (itemize) ►	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	375,343.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brck warehouse, or common stock, 200 shs MLC Co )			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	NONE				
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	{ }		3		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	60,303.	309,904.	.194586
2007	10,857.	324,238.	.033485
2006	83,285.	355,685.	.234154
2005	124,982.	426,393.	.293115
2004	132,637.	503,547.	.263405

2 Total of line 1, column (d)

2 1.018745

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 .203749

4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5

4 289,046.

5 Multiply line 4 by line 3

5 58,893.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 19.

7 Add lines 5 and 6

7 58,912.

8 Enter qualifying distributions from Part XII, line 4

8 37,330.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate  
See the Part VI instructions

**Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1	Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1	38.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3	Add lines 1 and 2		3	38.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5	Tax based on Investment Income. Subtract line 4 from line 3 If zero or less, enter -0-		5	38.
6	Credits/Payments			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	1,598.	
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d	7	1,598.	
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,560.	
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ►	11	0.	

**Part VII-A | Statements Regarding Activities**

- 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a
- b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  
*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*
- c Did the foundation file Form 1120-POL for this year?
- d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  
(1) On the foundation. ► \$ 0. (2) On foundation managers ► \$ 0.
- e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0.
- 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  
*If "Yes," attach a detailed description of the activities.*
- 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*
- 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A
- 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  
*If "Yes," attach the statement required by General Instruction T*
- 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  
• By language in the governing instrument, or  
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
- 7 Did the foundation have at least \$5,000 in assets at any time during the year?  
*If "Yes," complete Part II, col. (c), and Part XV.*
- 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ►   
CT
- b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*
- 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV.*
- 10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8b	X	
9		X
10	X	

**Part VII-A | Statements Regarding Activities (continued)**

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11  X
- 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12  X
- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13  X
- Website address ► N/A
- 14 The books are in care of ► DEBI DAVIS Telephone no ► 860-783-5426  
Located at ► 100 TOLLAND TURNPIKE, SUITE 202, MANCHESTER, CT ZIP+4 ► 06042
- 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A ►

**Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- |   | <input type="checkbox"/> Yes   | <input checked="" type="checkbox"/> X | <input type="checkbox"/> No |
|---|--|---------------------------------------|-----------------------------|
| 1a During the year did the foundation (either directly or indirectly)   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> X <input type="checkbox"/> No<br>(1) Engage in the sale or exchange, or leasing of property with a disqualified person?<br><input type="checkbox"/> Yes <input checked="" type="checkbox"/> X <input type="checkbox"/> No<br>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?<br><input type="checkbox"/> Yes <input checked="" type="checkbox"/> X <input type="checkbox"/> No<br>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?<br><input type="checkbox"/> Yes <input checked="" type="checkbox"/> X <input type="checkbox"/> No<br>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?<br><input type="checkbox"/> Yes <input checked="" type="checkbox"/> X <input type="checkbox"/> No<br>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?<br><input type="checkbox"/> Yes <input checked="" type="checkbox"/> X <input type="checkbox"/> No<br>(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)<br><input type="checkbox"/> Yes <input checked="" type="checkbox"/> X <input type="checkbox"/> No |                                       |                             |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?<br>Organizations relying on a current notice regarding disaster assistance check here   | N/A ► <input type="checkbox"/><br>1b   |                                       |                             |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> X <input type="checkbox"/> No   |                                       |                             |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> X <input type="checkbox"/> No   |                                       |                             |
| a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?<br>If "Yes," list the years ►   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> X <input type="checkbox"/> No   |                                       |                             |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  | N/A<br>2b  |                                       |                             |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here<br>►  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> X <input type="checkbox"/> No   |                                       |                             |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> X <input type="checkbox"/> No   |                                       |                             |
| b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) | N/A<br>3b  |                                       |                             |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> X <input type="checkbox"/> No   |                                       |                             |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?   | N/A<br>4a<br>4b  |                                       |                             |

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes  No

Yes  No

Yes  No

Yes  No

Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

► 

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

Yes  No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARY E. WOLFF 10738 SPICEWOOD TRAIL BOYNTON BEACH, FL 33436	PRESIDENT 10.00	0.	0.	0.
GREGORY S. WOLFF 16 JONATHAN DRIVE ELLINGTON, CT 06029	DIRECTOR 0.00	0.	0.	0.
GARY T. WOLFF 131 BARSTOW LANE TOLLAND, CT 06084	DIRECTOR 0.00	0.	0.	0.
DEBI DAVIS 93 ORCHARD HILL DRIVE WETHERSFIELD, CT 06109	SECRETARY 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services**


0

**Part IX-A** **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
1	N/A	
2		
3		
4		

**Part IX-B** **Summary of Program-Related Investments**
**Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2**

	Amount
1	N/A
2	
3	
<b>Total. Add lines 1 through 3</b>	<b>0.</b>

Form 990-PF (2009)

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	165.
b Average of monthly cash balances	1b	9,320.
c Fair market value of all other assets	1c	283,963.
d Total (add lines 1a, b, and c)	1d	293,448.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	293,448.
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,402.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	289,046.
6 Minimum investment return. Enter 5% of line 5	6	14,452.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part)

1 Minimum investment return from Part X, line 6	1	14,452.
2a Tax on investment income for 2009 from Part VI, line 5	2a	38.
b Income tax for 2009 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	38.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	14,414.
4 Recoveries of amounts treated as qualifying distributions	4	1,700.
5 Add lines 3 and 4	5	16,114.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	16,114.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	37,330.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	37,330.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	37,330.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				16,114.
2 Undistributed income, if any, as of the end of 2009			0.	
a Enter amount for 2008 only				
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004	107,460.			
b From 2005	106,676.			
c From 2006	65,505.			
d From 2007				
e From 2008	44,808.			
f Total of lines 3a through e	324,449.			
4 Qualifying distributions for 2009 from Part XII, line 4 ► \$	37,330.		0.	
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2009 distributable amount	21,216.			16,114.
e Remaining amount distributed out of corpus				0.
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			
6 Enter the net total of each column as indicated below:	345,665.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.		
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	107,460.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	238,205.			
10 Analysis of line 9				
a Excess from 2005	106,676.			
b Excess from 2006	65,505.			
c Excess from 2007				
d Excess from 2008	44,808.			
e Excess from 2009	21,216.			



## Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 8				
Total			► 3a	35,635.
b Approved for future payment				
NONE				
Total			► 3b	0.

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	1.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					3,585.
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		1.	3,585.
13 Total Add line 12, columns (b), (d), and (e)				13	3,586.
(See worksheet in line 13 instructions to verify calculations )					

## **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)
7	OTHER INVESTMENT INCOME IS A SOURCE OF REVENUE TO PROVIDE GRANTS TO CHARITABLE ORGANIZATIONS.

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

- a Transfers from the reporting foundation to a noncharitable exempt organization of**

- (1) Cash
  - (2) Other assets

- ### **b Other transactions**

- (1) Sales of assets to a noncharitable exempt organization**

- (2) Purchases of assets from a noncharitable ex-**

- (3) Rental of facilities, equipment,**

- (4) Reimbursement arrangements

- (5) Loans or loan guarantees**

- (6) Performance of services or membership or fundraising solicitations**

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

- c Sharing of facilities, equipment, mailing lists, other assets, or paid employees** **1c**

- d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer, if a fiduciary) is based on all information of which preparer has any knowledge

[Sign Here](#)

Signature of officer or trustee

## Date

Paid Preparer's Use Only	Preparer's signature	Date 5-11-10	Check if self- employed	Preparer's identifying number P00316853
	WHITTLESEY & HADLEY, P.C. 147 CHARTER OAK AVE. HARTFORD, CT 06106-5100	EIN	Phone no (860)522-3111	

923622  
02-02-10

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2009****Name of the organization**T & B WOLFF FAMILY CHARITABLE FOUNDATION**Employer identification number**22-2655664**Organization type (check one):****Filers of:****Section:**

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation**Check if your organization is covered by the General Rule or a Special Rule.****Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions  
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

T &amp; B WOLFF FAMILY CHARITABLE FOUNDATION

Employer identification number

22-2655664

## Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	MARY E. WOLFF 10738 SPICEWOOD TRAIL BOYNTON BEACH, FL 33436	\$ 15,010.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>

FORM 990-PF

DIVIDENDS AND INTEREST FROM SECURITIES

STATEMENT

1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
VANGUARD MMF	1.	0.	1.
TOTAL TO FM 990-PF, PART I, LN 4	1.	0.	1.

FORM 990-PF

OTHER INCOME

STATEMENT

2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ANNUITY-PRINCIPAL FINANCIAL	3,585.	3,585.	
TOTAL TO FORM 990-PF, PART I, LINE 11	3,585.	3,585.	

FORM 990-PF

ACCOUNTING FEES

STATEMENT

3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,250.	1,625.		1,625.
TO FORM 990-PF, PG 1, LN 16B	3,250.	1,625.		1,625.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT

4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PUBLIC NOTICE	75.	37.		38.
POSTAGE EXPENSE	14.	7.		7.
LICENSE & FEES	50.	25.		25.
TO FORM 990-PF, PG 1, LN 16C	139.	69.		70.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	5
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DESCRIPTION	AMOUNT
RECOVERY OF QUALIFIED DISTRIBUTIONS	1,700.
TOTAL TO FORM 990-PF, PART III, LINE 3	1,700.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VANGUARD GROUP	165.	165.
TOTAL TO FORM 990-PF, PART II, LINE 10B	165.	165.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTEMENT IN ANNUITY	COST	206,393.	206,393.
LIFE INSURANCE - ACCOUNT VALUE	FMV	167,230.	67,089.
TOTAL TO FORM 990-PF, PART II, LINE 13		373,623.	273,482.

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 8

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ALZHEIMERS ASSOC-MEM PAUL ANDERSON	NON-RELATED CHARITABLE		150.
AMERICAN CANCER SOCIETY	NON-RELATED CHARITABLE		25.
AMERICAN HEART ASSOC-MEM AL KEMP	NON-RELATED CHARITABLE		25.
AMERICAN HEART ASSOC-MEM BOB ROUNDS	NON-RELATED CHARITABLE		40.
ANNELIESE KUHNLY FUND	NON-RELATED CHARITABLE		50.
BETHESDA HOSPITAL FOUNDATION (GOLF TOURN)	NON-RELATED CHARITABLE		2,100.
BETHESDA MEMORIAL HOSP.	NON-RELATED CHARITABLE		100.
BETHESDA MEMORIAL HOSP. FOUNDATION	NON-RELATED CHARITABLE		1,500.

CORNERTSTONE FOUNDATION

NON-RELATED  
CHARITABLE

50.

CPBN

NON-RELATED  
CHARITABLE

100.

CT HUMAN SOCIETY-MEM DONALD  
BANULSKI JR.NON-RELATED  
CHARITABLE

50.

CUTANEOUS LYMPHOMA FOUND-MEM WM.  
BROMAGENON-RELATED  
CHARITABLE

50.

ECHN COMM HEALTHCARE FOUND-MEM  
GEORGE MURPHYNON-RELATED  
CHARITABLE

200.

ECHN COMM HEALTHCARE FOUND-MEM  
ROBERT SMITHNON-RELATED  
CHARITABLE

50.

ELLINGTON VOLUNTEER FIRE  
DEPARTMENTNON-RELATED  
CHARITABLE

25.

FIRST PRESBYTERIAN CHURCH

NON-RELATED  
CHARITABLE

1,250.

FIRST PRESBYTERIAN CHURCH

NON-RELATED  
CHARITABLE

50.

FIRST PRESBYTERIAN CHURCH

NON-RELATED  
CHARITABLE

1,350.

HABITAT FOR HUMANITY	NON-RELATED CHARITABLE	50.
HARTFORD HOSPITAL	NON-RELATED CHARITABLE	200.
HENRY LOW HEART CENTER-MEM EMMA DETOLLA	NON-RELATED CHARITABLE	150.
HENRY LOW HEART CENTER-MEM EMMA DETOLLA	NON-RELATED CHARITABLE	100.
HVCC	NON-RELATED CHARITABLE	100.
HVCC	NON-RELATED CHARITABLE	200.
INDIAN VALLEY YMCA	NON-RELATED CHARITABLE	3,500.
MADD	NON-RELATED CHARITABLE	100.
NATIONAL WILDLIFE FEDERATION	NON-RELATED CHARITABLE	25.
NLEOMF	NON-RELATED CHARITABLE	30.

NORTH CENTRAL HOSPICE-MEM HARRY LEVIN	NON-RELATED CHARITABLE	50.
NTAF-HONOR OF CRUISE BOGLE	NON-RELATED CHARITABLE	150.
OLD SCHOOL SQUARE ANNUAL FUND	NON-RELATED CHARITABLE	50.
ORVILLE BETRAM MEMORIAL FUND	NON-RELATED CHARITABLE	100.
ORVILLE BETRAM MEMORIAL FUND	NON-RELATED CHARITABLE	100.
PARALYZED VETERANS OF AMERICA	NON-RELATED CHARITABLE	25.
PLANNED PARENTHOOD	NON-RELATED CHARITABLE	100.
RHS SCHOLARSHIP FUND-MEM BEV COCHRAN	NON-RELATED CHARITABLE	200.
ROWE FAMILY SCHOLARSHIP FUND	NON-RELATED CHARITABLE	150.
SALVATION ARMY	NON-RELATED CHARITABLE	50.

SCHOLASTIC ACHIEVEMENT  
FOUNDATIONNON-RELATED  
CHARITABLE

500.

SPECIAL OLYMPICS

NON-RELATED  
CHARITABLE

25.

TOWN OF VERNON FIREWORKS

NON-RELATED  
CHARITABLE

50.

TRI-TOWN SHELTER

NON-RELATED  
CHARITABLE

300.

TRI-TOWN SHELTER-MEM TUCKER  
DOLGENON-RELATED  
CHARITABLE

150.

UCADF

NON-RELATED  
CHARITABLE

5,000.

UCC OF TOLLAND

NON-RELATED  
CHARITABLE

7,500.

UCC OF TOLLAND

NON-RELATED  
CHARITABLE

7,500.

UCC OF TOLLAND

NON-RELATED  
CHARITABLE

800.

UCC OF TOLLAND-FLOWER FUND

NON-RELATED  
CHARITABLE

50.

UCC OF TOLLAND-FLOWER FUND

NON-RELATED  
CHARITABLE

50.

UCONN SWIMMING

NON-RELATED  
CHARITABLE

100.

VALLEY FALLS

NON-RELATED  
CHARITABLE

250.

VERNON HISTORICAL SOCIETY

NON-RELATED  
CHARITABLE

15.

VISITING NURSE-MEM FRED STONE

NON-RELATED  
CHARITABLE

25.

VISITING NURSE-MEM STEVE MARCHAM

NON-RELATED  
CHARITABLE

25.

VISITING NURSE-MEM WALLLY CICHON

NON-RELATED  
CHARITABLE

100.

VNA-GOLF TOURNAMENT

NON-RELATED  
CHARITABLE

350.

WHEELER CLINIC - VIP FUND

NON-RELATED  
CHARITABLE

50.

WOODLAKE @ TOLLAND  
REC.DEP.T-MEM. STELLA PALOZEJNON-RELATED  
CHARITABLE

100.

WPBT

NON-RELATED  
CHARITABLE

50.

WXEL

NON-RELATED  
CHARITABLE

50.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

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35,635.

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