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Form 990-EZ

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

- Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form
- The organization may have to use a copy of this return to satisfy state reporting requirements.

2009

Open to Public
InspectionDepartment of the Treasury
Internal Revenue Service

A For the 2009 calendar year, or tax year beginning 01-01-2009

, and ending 12-31-2009

B Check if applicable

- Address change
- Name change
- Initial return
- Terminated
- Amended return
- Application pending

Please use IRS label or print or type.
See Specific Instructions.

C Name of organization
AIR CONDITIONING AND REFRIGERATION INDUSTRY PROMOTION FUNDNumber and street (or P. O. box, if mail is not delivered to street address) Room/suite
25 RECREATION PARK DRIVE No 202City or town, state or country, and ZIP + 4
HINGHAM, MA 02043D Employer identification number
22-2509619E Telephone number
(781) 740-0414

F Group Exemption Number ►

* Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method Cash Accrual
Other (specify) ►

I Website: ► www NEMCA org

J Tax-Exempt status (check only one) 501(c) (6) (insert no) 4947(a)(1) or 527

K Check ► if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ ► \$ 345,698

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

1	Contributions, gifts, grants, and similar amounts received	1	
2	Program service revenue including government fees and contracts	2	322,154
3	Membership dues and assessments	3	21,500
4	Investment income	4	
5a	Gross amount from sale of assets other than inventory	5a	
b	Less cost or other basis and sales expenses	5b	
c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
6	Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here ►	6	
a	Gross revenue (not including \$ of contributions reported on line 1)	6a	
b	Less direct expenses other than fundraising expenses	6b	
c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	
7a	Gross sales of inventory, less returns and allowances	7a	
b	Less cost of goods sold	7b	
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
8	Other revenue (describe ►)	8	2,044
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	345,698
10	Grants and similar amounts paid (attach schedule)	10	
11	Benefits paid to or for members	11	
12	Salaries, other compensation, and employee benefits	12	
13	Professional fees and other payments to independent contractors	13	3,668
14	Occupancy, rent, utilities, and maintenance	14	
15	Printing, publications, postage, and shipping	15	
16	Other expenses (describe ►)	16	248,766
17	Total expenses. Add lines 10 through 16	17	252,434
18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	93,264
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	193,231
20	Other changes in net assets or fund balances (attach explanation)	20	
21	Net assets or fund balances at end of year Combine lines 18 through 20	21	286,495

Part II Balance Sheets—If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ

(See the instructions for Part II.)

- 22 Cash, savings, and investments
- 23 Land and buildings
- 24 Other assets (describe ►)
- 25 **Total assets**
- 26 **Total liabilities** (describe ►)
- 27 **Net assets or fund balances** (line 27 of column (B) must agree with line 21)

(A) Beginning of year	(B) End of year
193,231	22 275,695
	23
0	24 10,800
193,231	25 286,495
0	26 0
193,231	27 286,495

Part III Statement of Program Service Accomplishments (See the instructions for Part III)				Expenses (Required for section 501 (c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)
What is the organization's primary exempt purpose? ADVANCE THE AIR CONDITIONING AND REFRIGERATION INDUSTRY				
Describe what was achieved in carrying out the organization's exempt purposes In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title				
28 A FORUM FOR MEMBERS TO IMPROVE RELATIONS WITH LABOR, THE PUBLIC, AND GOVERNMENT, TO EDUCATE MEMBERS AND DISSEMINATE INFORMATION (Grants \$ 0)	If this amount includes foreign grants, check here . . . ► <input type="checkbox"/>		28a	0
29				
(Grants \$)	If this amount includes foreign grants, check here . . . ► <input type="checkbox"/>		29a	
30				
(Grants \$)	If this amount includes foreign grants, check here . . . ► <input type="checkbox"/>		30a	
31 Other program services (attach schedule) (Grants \$)	If this amount includes foreign grants, check here . . . ► <input type="checkbox"/>		31a	
32 Total program service expenses (add lines 28a through 31a)	►		32	
Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated (See the instructions for Part IV)				
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

Part V Other Information (Note the statement requirements in the instructions for Part V.)			Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		No	
34 Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34		No	
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T				
a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033 (e) notice, reporting, and proxy tax requirements?	35a		No	
b If "Yes," has it filed a tax return on Form 990-T for this year?	35b			
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		No	
37a Enter amount of political expenditures, direct or indirect, as described in the instructions ► 37a	37a	0		
b Did the organization file Form 1120-POL for this year?	37b			
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		No	
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b			
39 <i>Section 501(c)(7) organizations.</i> Enter	39a			
a Initiation fees and capital contributions included on line 9	39a			
b Gross receipts, included on line 9, for public use of club facilities	39b			
40a <i>Section 501(c)(3) organizations.</i> Enter amount of tax imposed on the organization during the year under section 4911 ► _____, section 4912 ► _____, section 4955 ► _____				
b <i>Section 501(c)(3) and 501(c)(4) organizations.</i> Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b			
c <i>Section 501(c)(3) and 501(c)(4) organizations.</i> Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ► _____				
d <i>Section 501(c)(3) and 501(c)(4) organizations.</i> Enter amount of tax on line 40c reimbursed by the organization ► _____				
e <i>All organizations.</i> At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		No	
41 List the states with which a copy of this return is filed ► MA _____				
42a The organization's books are in care of ► STEVE AFFANATO _____ Telephone no ► (781) 740-0414 25 RECREATION PARK DRIVE Located at ► HINGHAM, MA _____ ZIP + 4 ► 02043				
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		No	
If "Yes," enter the name of the foreign country ► _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	42c		No	
c At any time during the calendar year, did the organization maintain an office outside of the U.S.?				
If "Yes," enter the name of the foreign country ► _____				
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ► <input checked="" type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ► 43				
44 Did the organization maintain any donor advised funds? If "Yes", Form 990 must be completed instead of Form 990-EZ.	44		No	
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes", Form 990 must be completed instead of Form 990-EZ.	45		No	

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.

All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	<input type="checkbox"/> Yes	<input type="checkbox"/> No
		46	
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	47	
48	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48	
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a	
	b If "Yes," was the related organization a section 527 organization?	49b	

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

50(f) Total number of other employees paid over \$100,000 ► _____

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

51(d) Total number of other independent contractors each receiving over \$100,000 ► _____

Please Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge		
	***** Signature of officer STEPHEN A AFFANATO EXECUTIVE VICE PRESIDENT Type or print name and title	Date 2010-05-13 Date	Preparer's identifying number (See instructions)

Paid Preparer's Use Only	Preparer's signature Edward J Callahan	Date 2010-05-13	Check if self-employed <input type="checkbox"/>	Preparer's identifying number (See instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4 FEELEY & DRISCOLL PC 200 PORTLAND STREET BOSTON, MA 02114	EIN <input type="checkbox"/>		Phone no (617) 742-7788

May the IRS discuss this return with the preparer shown above? See instructions ► Yes No

Additional Data

Software ID:
Software Version:
EIN: 22-2509619
Name: AIR CONDITIONING AND REFRIGERATION
INDUSTRY PROMOTION FUND

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
WILLIAM J LYNCH 50 MILLBROOK STREET WORCESTER, MA 01606	TRUSTEE 2 00	0	0	0
PETER COMEAU 22 SIXTH ROAD WOBURN, MA 01801	TRUSTEE 2 00	0	0	0
DAVID O'BRIEN 14 E GILL STREET WOBURN, MA 01801	TRUSTEE 2 00	0	0	0
JOHN WELCH 180 NEW BOSTON STREET WOBURN, MA 01801	TRUSTEE 2 00	0	0	0
MICHAEL PICARIELLO 17 STERLING ROAD BILLERICA, MA 01862	TRUSTEE 2 00	0	0	0
MICHAEL GRINNELL 11 RAY AVENUE BURLINGTON, MA 01803	VICE PRESIDENT 2 00	0	0	0
FRANCIS NORTON 80 HAWES WAY STOUGHTON, MA 02072	TRUSTEE 2 00	0	0	0
MICHAEL DIMATTIA 22 SIXTH STREET WOBURN, MA 01801	SECOND VICE PRESIDENT 2 00	0	0	0
JOHN CANAVAN 35 INDUSTRIAL DRIVE CANTON, MA 02021	PRESIDENT 2 00	0	0	0
TROY DINAPOLI 76 HAMPSHIRE STREET CAMBRIDGE, MA 02139	TRUSTEE 2 00	0	0	0
KARL VEAZIE 60 K Street BOSTON, MA 02127	TRUSTEE 2 00	0	0	0
CHESTER HOLT 10 PITMAN ROAD EAST HAMPSTEAD, NH 03826	TRUSTEE 2 00	0	0	0
PATRICK CLIFFORD 210 CUSHING HILL ROAD HANOVER, MA 02339	TRUSTEE 2 00	0	0	0
STEPHEN A AFFANATO 25 RECREATIONAL PARK DRIVE HINGHAM, MA 02043	EXECUTIVE VICE PRESIDENT 2 00	0	0	0

TY 2009 Other Assets Schedule

Name: AIR CONDITIONING AND REFRIGERATION
INDUSTRY PROMOTION FUND
EIN: 22-2509619

Description	Beginning of Year Amount	End of Year Amount
Due From Related Party	0	10,800

TY 2009 Other Expenses Schedule

Name: AIR CONDITIONING AND REFRIGERATION
INDUSTRY PROMOTION FUND
EIN: 22-2509619

Description	Amount
EDUCATION, TRAINING AND PROGRAMS	33,379
CONTRIBUTIONS	1,754
LABOR/MANAGEMENT PROGRAM Expense	852
ADMINISTRATIVE FEES	90,000
MSCA MEMBERSHIP DUES	30,337
STUDENT CHAPTER EXPENSES	700
DRUG TESTING	31,573
CONFERENCES, CONVENTIONS AND MEETINGS	59,655
OFFICE SUPPLIES AND EXPENSES	516

TY 2009 Other Revenues Schedule

Name: AIR CONDITIONING AND REFRIGERATION
INDUSTRY PROMOTION FUND
EIN: 22-2509619

Description	Amount
INTEREST INCOME	241
DIVIDEND INCOME	1,803

TY 2009 Transfers Personal Benefits Contracts Declaration

Name: AIR CONDITIONING AND REFRIGERATION
INDUSTRY PROMOTION FUND

EIN: 22-2509619

Declaration: The organization did not, during the year, receive any funds, directly, or indirectly, to pay premiums on a personal benefit contract. The organization, did not, during the year, pay any premiums, directly, or indirectly, on a personal benefit contract.