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Form

990-EZ

Department of the Treasury
Internal Revenue Service

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-1150

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning 01-01-2009, and ending 12-31-2009

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization: WATERBIRD SOCIETY

Number and street (or P.O. box, if mail is not delivered to street address) Room/suite
2630 FANTA REED ROAD

City or town, state or country, and ZIP + 4
LA CROSSE, WI 54603

D Employer identification number: 22-2415111
E Telephone number:
F Group Exemption Number: ▶

▶ **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**

G Accounting method: ☒ Cash ☐ Accrual
Other (specify) ▶

I Website: ▶ WWW.WATERBIRDS.ORG

H Check ☒ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

J Tax-Exempt status (check only one)—☒ 501(c)(3) (insert no.) ☐ 4947(a)(1) or ☐ 527

K Check ☐ if the organization is not a section 509(a)(3) supporting organization **and** its gross receipts are normally **not** more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$ 122,056

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)			
Revenue	1	Contributions, gifts, grants, and similar amounts received	1 4,150
	2	Program service revenue including government fees and contracts	2 20,574
	3	Membership dues and assessments	3 42,787
	4	Investment income	4 13,762
	5a	Gross amount from sale of assets other than inventory	
	5b	Less cost or other basis and sales expenses	
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming , check here <input type="checkbox"/>	
	6a	Gross revenue (not including \$ of contributions reported on line 1)	
Expenses	6b	Less direct expenses other than fundraising expenses	
	6c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	1,144
	7a	Gross sales of inventory, less returns and allowances	
	7b	Less cost of goods sold	
	7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	
	8	Other revenue (describe ▶)	8
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 ▶	9 65,458
Net Assets	10	Grants and similar amounts paid (attach schedule)	10
	11	Benefits paid to or for members	11
	12	Salaries, other compensation, and employee benefits	12
	13	Professional fees and other payments to independent contractors	13 2,313
	14	Occupancy, rent, utilities, and maintenance	14
	15	Printing, publications, postage, and shipping	15
	16	Other expenses (describe ▶)	16 15,334
	17	Total expenses. Add lines 10 through 16 ▶	17 17,647
	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18 47,811
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19 393,121
	20	Other changes in net assets or fund balances (attach explanation)	20 65,908
	21	Net assets or fund balances at end of year. Combine lines 18 through 20 ▶	21 506,840

Part II Balance Sheets—If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	404,905	22 534,499
23 Land and buildings		23
24 Other assets (describe ▶)	144	24
25 Total assets	405,049	25 534,499
26 Total liabilities (describe ▶)	11,928	26 27,659
27 Net assets or fund balances (line 27 of column (B) must agree with line 21) .	393,121	27 506,840

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 10642I

Form 990-EZ (2009)

Part III Statement of Program Service Accomplishments (See the instructions for Part III)			Expenses (Required for section 501 (c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)	
What is the organization's primary exempt purpose? THE WATERBIRD SOCIETY IS AN INTERNATIONAL SCIENTIFIC, NOT-FOR-PROFIT ORGANIZATION DEDICATED TO THE STUDY AND CONSERVATION OF WATERBIRDS THE SOCIETY WAS ESTABLISHED IN 1976 FOLLOWING THE NORTH AMERICAN WADING BIRD CONFERENCE HELD IN CHARLESTON, SOUTH CAROLINA, USA, AND NAMED THE COLONIAL WATERBIRD GROUP THE ORGANIZATION CHANGED ITS NAME TO THE COLONIAL WATERBIRD SOCIETY IN 1986 IN 1999, THE ORGANIZATION BECAME THE WATERBIRD SOCIETY TO REFLECT AN EXPANDED INTEREST IN ALL AQUATIC BIRDS THIS SOCIETY WAS CREATED TO ESTABLISH BETTER COMMUNICATION AND COORDINATION BETWEEN THE GROWING NUMBER OF PEOPLE STUDYING AND MONITORING AQUATIC BIRDS, AND TO CONTRIBUTE TO THE PROTECTION AND MANAGEMENT OF STRESSED POPULATIONS OR HABITATS OF THESE SPECIES				
Describe what was achieved in carrying out the organization's exempt purposes In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title				
28 THE WATERBIRD SOCIETY PUBLISHED 4 ISSUES IN 2009 OF ITS PEER-REVIEWED JOURNAL WATERBIRDS THE INTERNATIONAL JOURNAL OF WATERBIRD BIOLOGY A TOTAL OF 614 PAGES COVERING 65 RESEARCH ARTICLES WERE PUBLISHED IN 2009 AUTHORS WERE FROM ALL OVER THE WORLD INCLUDING EUROPE, AFRICA, ASIA, THE MIDEAST, AND NORTH AND SOUTH AMERICA ADDITIONALLY, MANUSCRIPTS COVERED MOST TAXA OF WATERBIRDS MEMBERSHIP TOPPED 700 FOR THE YEAR WITH MEMBERS FROM ALL PARTS OF THE GLOBE (42 COUNTRIES) THE ANNUAL SCIENTIFIC AND BUSINESS MEETING WAS HELD IN CAPE MAY, NJ NOVEMBER 4 7, 2009 OVER 200 ORAL PRESENTATIONS AND NEARLY 50 POSTER PRESENTATIONS WERE PRESENTED OVER THE COURSE OF THE 3-DAY SCIENTIFIC MEETING REGISTRANTS NUMBERED APPROXIMATELY 230 (Grants \$) If this amount includes foreign grants, check here . . . <input type="checkbox"/>			28a	12,673
29				
(Grants \$) If this amount includes foreign grants, check here . . . <input type="checkbox"/>			29a	
30				
(Grants \$) If this amount includes foreign grants, check here . . . <input type="checkbox"/>			30a	
31 Other program services (attach schedule) (Grants \$) If this amount includes foreign grants, check here . . . <input type="checkbox"/>			31a	
32 Total program service expenses (add lines 28a through 31a)			32	12,673
Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated (See the instructions for Part IV)				

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

Part VOther Information (Note the statement requirements in the instructions for Part V.)		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	No
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34	No
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T		
a	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033 (e) notice, reporting, and proxy tax requirements?	35a	No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b	
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	No
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶	37a	
b	Did the organization file Form 1120-POL for this year?	37b	No
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return? . . .	38a	No
b	If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39	Section 501(c)(7) organizations. Enter		
a	Initiation fees and capital contributions included on line 9	39a	
b	Gross receipts, included on line 9, for public use of club facilities	39b	
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under section 4911 ▶ _____, section 4912 ▶ _____, section 4955 ▶ _____		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	No
c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . ▶ _____		
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization ▶ _____		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	No
41	List the states with which a copy of this return is filed ▶ _____		
42a	The organization's books are in care of ▶ <u>CHRISTINE CUSTER</u> Telephone no ▶ <u>(608) 784-1890</u> 2630 FANTA REED ROAD Located at ▶ <u>LA CROSSE, WI</u> ZIP + 4 ▶ <u>54603</u>		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ▶ _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	42b	No
c	At any time during the calendar year, did the organization maintain an office outside of the U S ? If "Yes," enter the name of the foreign country ▶ _____	42c	No
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ▶ <input checked="" type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ▶ <u>43</u>		
44	Did the organization maintain any donor advised funds? <i>If "Yes", Form 990 must be completed instead of Form 990-EZ.</i>	44	No
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? <i>If "Yes", Form 990 must be completed instead of Form 990-EZ.</i>	45	No

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.
All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	Yes	No
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II		No
48	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		No
49a	Did the organization make any transfers to an exempt non-charitable related organization?		No
49b	If "Yes," was the related organization a section 527 organization?		

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

50(f) Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

51(d) Total number of other independent contractors each receiving over \$100,000

Please Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	***** Signature of officer		2010-08-31 Date	
Paid Preparer's Use Only	CHRISTINE CUSTER, TREASURER Type or print name and title			
	Preparer's signature	SCOTT TURNBULL	Date 2010-10-21	Check if self-employed <input type="checkbox"/>
	Firm's name (or yours if self-employed), address, and ZIP + 4			Preparer's identifying number (See instructions)
	FRANKE & TURNBULL CPA'S 505 KING ST STE 105 LA CROSSE, WI 54601			EIN Phone no (608) 784-1890
May the IRS discuss this return with the preparer shown above? See instructions <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No				

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization WATERBIRD SOCIETY	Employer identification number 22-2415111
---	--

Part I

Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

- 1

☐

A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☐

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9

☒

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
- 10

☐

An organization organized and operated exclusively to test for public safety See**section 509(a)(4).**
- 11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Other

e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box

g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?

h

☐

Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public Support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets						
11 Total support (Add lines 7 through 10)						
12 Gross receipts from related activities, etc (See instructions)					12	
13 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage

14 Public Support Percentage for 2009 (line 6 column (f) divided by line 11 column (f))	14	
15 Public Support Percentage for 2008 Schedule A, Part II, line 14	15	
16a 33 1/3% support test—2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		
b 33 1/3% support test—2008. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		
17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		
b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		
18 Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions		

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	47,847	54,922	81,283	54,040	46,937	285,029
2Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	28,116	28,578	46,406	39,304	61,358	203,762
3Gross receipts from activities that are not an unrelated trade or business under section 513						
4Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5The value of services or facilities furnished by a governmental unit to the organization without charge						
6Total. Add lines 1 through 5	75,963	83,500	127,689	93,344	108,295	488,791
7aAmounts included on lines 1, 2, and 3 received from disqualified persons	5,000	15,000	35,000	5,000	4,000	64,000
bAmounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
cAdd lines 7a and 7b	5,000	15,000	35,000	5,000	4,000	64,000
8Public Support (Subtract line 7c from line 6)						424,791

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9Amounts from line 6	75,963	83,500	127,689	93,344	108,295	488,791
10aGross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	9,891	12,069	16,066	18,485	13,761	70,272
bUnrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
cAdd lines 10a and 10b	9,891	12,069	16,066	18,485	13,761	70,272
11Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13Total support (Add lines 9, 10c, 11 and 12.)	85,854	95,569	143,755	111,829	122,056	559,063
14First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

15Public Support Percentage for 2009 (line 8 column (f) divided by line 13 column (f))	15	75.980 %
16Public support percentage from 2008 Schedule A, Part III, line 15	16	73.510 %

Section D. Computation of Investment Income Percentage

17Investment income percentage for 2009 (line 10c column (f) divided by line 13 column (f))	17	13.000 %
18Investment income percentage from 2008 Schedule A, Part III, line 17	18	12.000 %
19a33 1/3% support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization	<input type="checkbox"/>	
b33 1/3% support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization	<input type="checkbox"/>	
20Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions	<input type="checkbox"/>	

Part IV

Supplemental Information. Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

Additional Data

Software ID:
Software Version:
EIN: 22-2415111
Name: WATERBIRD SOCIETY

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
DAVID SHEALER 2630 FANTA REED ROAD LA CROSSE, WI 54603	PRESIDENT 0	0		
DR CHIP WESELOH 2630 FANTA REED ROAD LA CROSSE, WI 54603	VICE PRES 0	0		
CLAY GREEN 2630 FANTA REED ROAD LA CROSSE, WI 54603	SECRETARY 0	0		
CHRISTINE CUSTER 2630 FANTA REED ROAD LA CROSSE, WI 54603	TREASURER 0	0		
XAVIER RUIZ 2630 FANTA REED ROAD LA CROSSE, WI 54603	DIRECTOR 0	0		
JENNIFER STUCKER 2630 FANTA REED ROAD LA CROSSE, WI 54603	DIRECTOR 0	0		
RICARDO ZAMBRANO 2630 FANTA REED ROAD LA CROSSE, WI 54603	DIRECTOR 0	0		
JOHN COULSON 2630 FANTA REED ROAD LA CROSSE, WI 54603	DIRECTOR 0	0		
BECKY HARRIS 2630 FANTA REED ROAD LA CROSSE, WI 54603	DIRECTOR 0	0		
LINDA WIRES 2630 FANTA REED ROAD LA CROSSE, WI 54603	DIRECTOR 0	0		
PATRICK JODICE 2630 FANTA REED ROAD LA CROSSE, WI 54603	DIRECTOR 0	0		
JAIME RAMOS 2630 FANTA REED ROAD LA CROSSE, WI 54603	DIRECTOR 0	0		
PATRICIA SZCZYS 2630 FANTA REED ROAD LA CROSSE, WI 54603	DIRECTOR 0	0		

TY 2009 Compensation Explanation**Name:** WATERBIRD SOCIETY**EIN:** 22-2415111

Person Name	Explanation
DAVID SHEALER	
DR CHIP WESELOH	
CLAY GREEN	
CHRISTINE CUSTER	
XAVIER RUIZ	
JENNIFER STUCKER	
RICARDO ZAMBRANO	
JOHN COULSON	
BECKY HARRIS	
LINDA WIRES	
PATRICK JODICE	
JAIME RAMOS	
PATRICIA SZCZYS	

TY 2009 Other Assets Schedule

Name: WATERBIRD SOCIETY

EIN: 22-2415111

Description	Beginning of Year Amount	End of Year Amount
PREPAID EXPENSES AND DEFERRED CHARGES	144	
	144	

TY 2009 Other Changes in Net Assets Schedule

Name: WATERBIRD SOCIETY

EIN: 22-2415111

Description	Amount
UNREALIZED GAINS ON INVESTMENTS	65,908
UNREALIZED LOSSES ON INVESTMENTS	

TY 2009 Other Expenses Schedule**Name:** WATERBIRD SOCIETY**EIN:** 22-2415111

Description	Amount
EXPENSES	
OFFICE	9,906
INSURANCE	699
BIOONE EXPENSE	2,857
AWARDS	1,852
OTHER	20

TY 2009 Other Liabilities Schedule**Name:** WATERBIRD SOCIETY**EIN:** 22-2415111

Description	Beginning of Year Amount	End of Year Amount
PREPAID DUES AND AWARDS	3,658	7,259
HOLDING TO TRANSFER	8,270	19,320
PREPAID CHARGES		1,080
	11,928	27,659