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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending ,

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the
IRS label.
Otherwise,
print
or type.
See Specific
Instructions.

MICHAEL & JEAN GREENOUGH FAMILY
FOUNDATION
711 PINTAIL COURT
GRANBURY, TX 76049

A Employer identification number

20-8919838

B Telephone number (see the instructions)

817-571-1376

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year
(from Part II, column (c), line 16)

>\$ 968,379.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc. received (att sch)

2 Ck ☒ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a 567,741.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch)

c Other prof fees (attach sch)

17 Interest

18 Taxes (attach schedule) (see instr.) SEE STM 1

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

SEE STATEMENT 2

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid. STMT 3

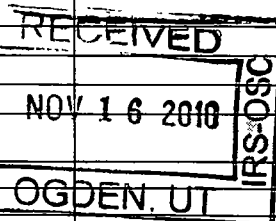
26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0)

c Adjusted net income (if negative, enter 0)



Part II Balance Sheets

Attached schedules and amounts in the description column should be for end of year amounts only (See instructions.)

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	409,189.	57,491.	57,491.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) STATEMENT 4	334,060.	519,908.	600,053.
	c Investments — corporate bonds (attach schedule) STATEMENT 5	282,158.	292,866.	310,835.
	11 Investments — land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)				
14 Land, buildings, and equipment basis				
Less accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see instructions Also, see page 1, item I)	1,025,407.	870,265.	968,379.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe SEE STATEMENT 6)		100.	
23 Total liabilities (add lines 17 through 22)	0.	100.		
FUND ASSETS OR BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☒			
	24 Unrestricted	1,025,407.	870,165.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see the instructions)	1,025,407.	870,165.	
	31 Total liabilities and net assets/fund balances (see the instructions)	1,025,407.	870,265.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,025,407.
2 Enter amount from Part I, line 27a	2	-155,242.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	870,165.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	870,165.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a BAIRD SECURITIES - SEE ATTACHMENT		P	VARIOUS	VARIOUS
b BAIRD SECURITIES - SEE ATTACHMENT		P	VARIOUS	VARIOUS
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 530,996.		577,981.	-46,985.
b 36,745.		34,891.	1,854.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			-46,985.
b			1,854.
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-45,131.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			
If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8		3	-46,985.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	160,604.	1,278,882.	0.125582
2007			
2006			
2005			
2004			

2 Total of line 1, column (d)	2	0.125582
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.125582
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	915,573.
5 Multiply line 4 by line 3	5	114,979.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	190.
7 Add lines 5 and 6	7	115,169.
8 Enter qualifying distributions from Part XII, line 4	8	129,068.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	190.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	190.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	190.
6 Credits/Payments			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		190.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XIV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) TX		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>MICHAEL GREENOUGH</u> Telephone no <u>817-571-1376</u> Located at <u>711 PINTAIL COURT GRANBURY TX</u> ZIP + 4 <u>76049</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No

6b X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No

7b N/A

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL GREENOUGH 711 PINTAIL COURT GRANBURY, TX 76049	PRESIDENT 5.00	0.	0.	0.
JEAN GREENOUGH 711 PINTAIL COURT GRANBURY, TX 76049	VP/SECRETARY 0.50	0.	0.	0.
FR. JUAN RIVERA 2301 ACTON HWY GRANBURY, TX 76048	DIRECTOR 0	0.	0.	0.
SAMANTHA SCHNEIDER 1425 DOUGLAS AVE COLLEYVILLE, TX 76034	DIRECTOR 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	727,078.
b Average of monthly cash balances	1b	202,438.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	929,516.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	929,516.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	13,943.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	915,573.
6 Minimum investment return. Enter 5% of line 5	6	45,779.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	45,779.
2a Tax on investment income for 2009 from Part VI, line 5	2a	190.	
b Income tax for 2009 (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b	2c	190.	
3 Distributable amount before adjustments Subtract line 2c from line 1	3	45,589.	
4 Recoveries of amounts treated as qualifying distributions	4		
5 Add lines 3 and 4	5	45,589.	
6 Deduction from distributable amount (see instructions)	6		
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	45,589.	

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	129,068.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	129,068.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	190.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	128,878.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				45,589.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0.	
b Total for prior years 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008	97,053.			
f Total of lines 3a through e	97,053.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 129,068.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				45,589.
e Remaining amount distributed out of corpus	83,479.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	180,532.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	180,532.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008	97,053.			
e Excess from 2009	83,479.			

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Form 990-PF (2009)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Total				3a
b Approved for future payment				
Total				3b

FEDERAL STATEMENTS
MICHAEL & JEAN GREENOUGH FAMILY
FOUNDATION

STATEMENT 1
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID	\$ 582.	\$ 582.		
TOTAL	\$ 582.	\$ 582.	\$ 0.	\$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	\$ 231.	\$ 231.		
OFFICE EXPENSE	556.	556.		
TOTAL	\$ 787.	\$ 787.	\$ 0.	\$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 25
CONTRIBUTIONS, GIFTS, AND GRANTS

CASH GRANTS AND ALLOCATIONS

CLASS OF ACTIVITY:

DONEE'S NAME:

DONEE'S ADDRESS:

COOK CHILDRENS MEMORIAL

801 SEVENTH AVENUE

FORT WORTH, TX 76104

RELATIONSHIP OF DONEE:

NONE

ORGANIZATIONAL STATUS OF DONEE:

501(C) (3)

AMOUNT GIVEN:

\$ 57,342.

CLASS OF ACTIVITY:

DONEE'S NAME:

DONEE'S ADDRESS:

JACQUELINE LEBLANC

31 BIGGS DR, BOX 433

AMHERST, NS B4H 3Y2 CANADA

RELATIONSHIP OF DONEE:

SISTER

ORGANIZATIONAL STATUS OF DONEE:

INDIVIDUAL

AMOUNT GIVEN:

10,000.

CLASS OF ACTIVITY:

DONEE'S NAME:

DONEE'S ADDRESS:

STEPHEN GREENOUGH

3908 S 106TH LANE

TOLLESON, AZ 85353

RELATIONSHIP OF DONEE:

BROTHER

ORGANIZATIONAL STATUS OF DONEE:

INDIVIDUAL

AMOUNT GIVEN:

10,000.

CLASS OF ACTIVITY:

DONEE'S NAME:

DONEE'S ADDRESS:

THE FAMILY PLACE

7890 SAMUELL BLVD

DALLAS, TX 75228

RELATIONSHIP OF DONEE:

NONE

STATEMENT 3 (CONTINUED)
FORM 990-PF, PART I, LINE 25
CONTRIBUTIONS, GIFTS, AND GRANTS

ORGANIZATIONAL STATUS OF DONEE: 501(C)(3)
AMOUNT GIVEN: \$ 18,100.

CLASS OF ACTIVITY:
DONEE'S NAME: BIG BROTHERS
DONEE'S ADDRESS: 309 LORNE AVE E
STRATFORD, ON N5A 6S4 CANADA
RELATIONSHIP OF DONEE: NONE
ORGANIZATIONAL STATUS OF DONEE: CHARITABLE ORGANIZATION
AMOUNT GIVEN: 16,737.

CLASS OF ACTIVITY:
DONEE'S NAME: BETTY MOORE
DONEE'S ADDRESS: 861 PEAVY RD
DALLAS, TX 75218
RELATIONSHIP OF DONEE: NONE
ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
AMOUNT GIVEN: 12,000.

CLASS OF ACTIVITY:
DONEE'S NAME: ST FRANCES CABRINI CATHOLIC CHURCH
DONEE'S ADDRESS: 2301 ACTON HIGHWAY
GRANBURY, TX 76048
RELATIONSHIP OF DONEE: NONE
ORGANIZATIONAL STATUS OF DONEE: 501(C)(3)
AMOUNT GIVEN: 1,800.

CLASS OF ACTIVITY:
DONEE'S NAME: KAREN MAHONEY
DONEE'S ADDRESS: 2714 TERRACE COURT
GRANBURY, TX 76048
RELATIONSHIP OF DONEE: NONE
ORGANIZATIONAL STATUS OF DONEE: INDIVIDUAL
AMOUNT GIVEN: 1,339.

CLASS OF ACTIVITY:
DONEE'S NAME: STRATFORD FESTIVAL
DONEE'S ADDRESS: 55 QUEEN STREET
, STRATFORD, ON N5A 4M9 CANADA
RELATIONSHIP OF DONEE: NONE
ORGANIZATIONAL STATUS OF DONEE: CHARITABLE ORGANIZATION
AMOUNT GIVEN: 1,150.

CLASS OF ACTIVITY:
DONEE'S NAME: YOUNG LIFE
DONEE'S ADDRESS: PO BOX 520
COLORADO SPRINGS, CO 80901
RELATIONSHIP OF DONEE: NONE
ORGANIZATIONAL STATUS OF DONEE: 501(C)(3)
AMOUNT GIVEN: 500.

CLASS OF ACTIVITY:
DONEE'S NAME: AUSTIN STREET SHELTER
DONEE'S ADDRESS: 2929 HICKORY STREET
DALLAS, TX 75226
RELATIONSHIP OF DONEE: NONE
ORGANIZATIONAL STATUS OF DONEE: 501(C)(3)

2009

FEDERAL STATEMENTS
MICHAEL & JEAN GREENOUGH FAMILY
FOUNDATION

PAGE 3

20-8919838

STATEMENT 3 (CONTINUED)
FORM 990-PF, PART I, LINE 25
CONTRIBUTIONS, GIFTS, AND GRANTS

AMOUNT GIVEN: \$ 100.

TOTAL \$ 129,068.

STATEMENT 4
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

<u>CORPORATE STOCKS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
BAIRD SECURITIES	COST	\$ 519,908.	\$ 600,053.
	TOTAL	\$ <u>519,908.</u>	\$ <u>600,053.</u>

STATEMENT 5
FORM 990-PF, PART II, LINE 10C
INVESTMENTS - CORPORATE BONDS

<u>CORPORATE BONDS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
BAIRD SECURITIES	COST	\$ 292,866.	\$ 310,835.
	TOTAL	\$ <u>292,866.</u>	\$ <u>310,835.</u>

STATEMENT 6
FORM 990-PF, PART II, LINE 22
OTHER LIABILITIES

CREDIT CARD PAYABLE \$ 100.

TOTAL \$ 100.

FEDERAL WORKSHEETS
MICHAEL & JEAN GREENOUGH FAMILY
FOUNDATION

AVERAGE MONTHLY FAIR MARKET VALUE OF SECURITIES
FORM 990-PF, PART X, LINE 1A

SECURITY	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER
BAIRD SECURITIES												
	510,901	450,662	431,715	551,893	724,633	777,287	809,484	893,547	894,392	882,249	893,379	904,799
AVERAGES	<u>510,901</u>	<u>450,662</u>	<u>431,715</u>	<u>551,893</u>	<u>724,633</u>	<u>777,287</u>	<u>809,484</u>	<u>893,547</u>	<u>894,392</u>	<u>882,249</u>	<u>893,379</u>	<u>904,799</u>

TOTALS 8,724,941 NUMBER OF MONTHS 12

AVERAGE MONTHLY FAIR MARKET VALUE 727,078

FEDERAL WORKSHEETS
MICHAEL & JEAN GREENOUGH FAMILY
FOUNDATION

AVERAGE MONTHLY CASH BALANCES
FORM 990-PF, PART X, LINE 1B

CASH BAL.	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER
BAIRD SECURITIES	402,580	405,523	408,661	328,106	214,420	170,656	141,145	59,438	52,275	60,885	58,054	60,171
BANK OF AMERICA	1,483	1,939	2,626	8,046	10,199	5,686	1,317	3,894	6,003	9,104	8,454	8,593
AVERAGES	<u>404,063</u>	<u>407,462</u>	<u>411,287</u>	<u>336,152</u>	<u>224,619</u>	<u>176,342</u>	<u>142,462</u>	<u>63,332</u>	<u>58,278</u>	<u>69,989</u>	<u>66,508</u>	<u>68,764</u>

TOTALS 2,429,258 NUMBER OF MONTHS 12

AVERAGE MONTHLY CASH BALANCES 202,438

REALIZED GAINS/(-)LOSSES

This section presents estimated realized gains or losses for your information only, and should not be used for tax purposes. To calculate gains or losses, the position with the highest purchase price has been liquidated first unless you have instructed us otherwise. We suggest you review this information for accuracy and contact your Baird Financial Advisor with any questions.

Stocks/Options	Date Acquired	Date Sold	Quantity	Purchase Price	Sale Price	Cost Basis	Sale Proceeds	Realized Gain/(-)Loss*
AMAZON COM INC	10/06/09	10/26/09	100	90.3970	122.4900	9,091.58	12,110.31	3,018.73 (ST)
AMAZON COM INC	10/06/09	11/02/09	100	90.3970	117.9009	9,091.58	11,582.28	2,490.70 (ST)
BANK OF AMERICA CORP	09/16/08	01/15/09	667	27.8880	8.1208	18,738.03	5,311.53	-13,426.50 (ST)
BARRICK GOLD CORP	03/11/09	03/20/09	600	27.7163	33.1722	16,733.54	19,795.70	3,062.16 (ST)
BARRICK GOLD CORP	03/11/09	06/22/09	600	27.7163	32.2722	16,733.52	19,155.32	2,421.80 (ST)
CSX CORP	09/16/08	06/22/09	267	56.8500	32.2707	15,249.03	8,575.03	-6,674.00 (ST)
	01/09/09	06/22/09	433	34.7172	32.2707	15,137.55	13,906.34	-1,231.21 (ST)

**MICHAEL & JEAN GREENOUGH
FAMILY FOUNDATION**

 Statement Period: **JANUARY 1 - DECEMBER 31, 2009**
 Account Number: **6886-5366 IK69**
BAIRD
REALIZED GAINS/(-)LOSSES continued
Stocks/Options continued

	Date Acquired	Date Sold	Quantity	Purchase Price	Sale Price	Cost Basis	Sale Proceeds	Realized Gain/(-)Loss*
Stocks/Options continued								
CATERPILLAR INC	11/12/08	06/22/09	700			30,386.58	22,481.37	-7,905.21
ENCANA CORP	05/20/09	09/11/09	1,000	35.8701	32.4731	36,075.10	32,264.76	-3,810.34 (ST)
FIRST SOLAR INC	09/16/08	09/01/09	500	54.8260	58.9202	27,620.50	29,351.84	1,731.34 (ST)
	01/09/09	09/01/09	67	201.0200	116.2134	13,538.69	7,750.08	-5,788.61 (ST)
			133	161.8387	116.2134	21,629.55	15,384.50	-6,245.05 (ST)
			200			35,168.24	23,134.58	-12,033.66
GENERAL ELECTRIC COMPANY	10/06/08	02/24/09	1,600	20.4700	8.7500	32,916.00	13,792.42	-19,123.58 (ST)
GILEAD SCIENCES INC	04/24/09	09/22/09	400	45.9573	46.2511	18,490.42	18,407.75	-82.67 (ST)
	08/05/09	09/22/09	500	47.0980	46.2511	23,656.50	23,009.67	-646.83 (ST)
			900			42,146.92	41,417.42	-729.50
GOLDCORP INC NEW	09/19/08	02/24/09	667	30.9440	30.1542	20,709.68	20,005.23	-704.45 (ST)
JPMORGAN CHASE & COMPANY	09/16/08	01/21/09	667	38.5100	19.5300	25,822.90	12,921.43	-12,901.47 (ST)
MCDERMOTT INTL INC	03/18/09	06/22/09	2,000	13.9800	18.6782	28,167.50	36,997.93	8,830.43 (ST)
MONSANTO COMPANY NEW	09/16/08	02/24/09	134	109.9900	75.2305	14,809.01	10,032.81	-4,776.20 (ST)
	01/09/09	02/24/09	166	82.0499	75.2305	13,725.28	12,428.71	-1,296.57 (ST)
			300			28,534.29	22,461.52	-6,072.77
MOSAIC COMPANY	01/09/09	12/02/09	200	38.9950	61.8726	7,904.00	12,270.45	4,366.45 (ST)
	09/16/08	12/02/09	200	84.5833	61.8726	16,986.66	12,270.45	-4,716.21 (LT)
			400			24,890.66	24,540.90	-349.76
RESEARCH IN MOTION LTD	09/16/08	04/24/09	134	99.2700	69.5779	13,372.53	9,251.17	-4,121.36 (ST)
	01/09/09	04/24/09	66	48.3646	69.5779	3,211.00	4,556.55	1,345.55 (ST)
			200			16,583.53	13,807.72	-2,775.81
RESEARCH IN MOTION LTD	11/12/08	11/02/09	100	44.3511	55.3856	4,476.11	5,486.55	1,010.44 (ST)
	01/09/09	11/02/09	300	48.3646	55.3856	14,595.44	16,459.62	1,864.18 (ST)
			400			19,071.55	21,946.17	2,874.62
RESEARCH IN MOTION LTD	11/12/08	11/16/09	400	44.3511	61.7064	17,904.44	24,474.42	6,569.98 (LT)
SOCIEDAD QUIMICA SER B	04/07/09	07/06/09	1,000	28.0767	35.6669	28,284.20	35,458.48	7,174.28 (ST)
SYNGENTA AG SPONS ADR	09/16/08	07/06/09	200	45.8304	44.4409	9,236.08	8,804.94	-431.14 (ST)
	01/09/09	07/06/09	300	40.6200	44.4409	12,291.00	13,207.43	916.43 (ST)
			500			21,527.08	22,012.37	485.29
TORONTO DOMINION BK NEW	09/18/08	01/21/09	300	55.3473	31.0743	16,674.19	9,217.23	-7,456.96 (ST)
Total Stocks/Options						\$522,871.61	\$474,240.93	-\$48,630.68

Taxable Bonds

BANK AMERICA 5.65 05/01/18	09/16/08	01/20/09	100,000	90.0000	93.5000	90,000.00	93,500.00	3,500.00 (ST)
Total Taxable Bonds						\$90,000.00	\$93,500.00	\$3,500.00

Total Realized Gains/(-)Losses

						\$612,871.61	\$567,740.93	-\$45,130.68
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- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print	Name of Exempt Organization	Employer identification number
	MICHAEL & JEAN GREENOUGH FAMILY FOUNDATION	20-8919838
	Number, street, and room or suite number. If a P.O. box, see instructions	For IRS use only
File by the extended due date for filing the return. See instructions	BEAIRD HARRIS & CO. P.C. 12221 MERIT DR STE 750	
	City, town, or post office, state, and ZIP code. For a foreign address, see instructions	
	DALLAS, TX 75251-3201	

Check type of return to be filed (File a separate application for each return).

- | | | | |
|--------------------------------------|--|--------------------------------------|------------------------------------|
| ☐ Form 990 | ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 6069 |
| ☐ Form 990-BL | ☐ Form 990-T (section 401(a) or 408(a) trust) | ☐ Form 4720 | ☐ Form 8870 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of ☒ MICHAEL GREENOUGH
Telephone No ☒ 817-571-1376 FAX No ☐
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until 11/15, 2010
- 5 For calendar year 2009, or other tax year beginning , 20 , and ending , 20
- 6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension TAXPAYER RESPECTFULLY REQUESTS ADDITIONAL TIME TO GATHER INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$	458.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$	0.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instrs.	8c \$	458.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Deanne Wilson Title CPA Date 8-10-11