



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.Otherwise,
print
or type.See Specific
Instructions.

Name of foundation

DOANE FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

C/O 5885 LANDERBROOK DRIVE

Room/suite

300

City or town, state, and ZIP code

MAYFIELD HEIGHTS, OH 44124

A Employer identification number

20-8766506

B Telephone number

440-460-0460C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

J Accounting method:

☒ Cash☐ Accrual

(from Part II, col. (c), line 16)

☐ Other (specify)▶ \$ **785,228.** (Part I, column (d) must be on cash basis)**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received	2,602.		N/A		
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
	3 Interest on savings and temporary cash investments	1,663.	1,663.		STATEMENT 1	
	4 Dividends and interest from securities	12,039.	12,039.		STATEMENT 2	
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10	-81,892.				
	b Gross sales price for all assets on line 6a	331,070.				
	7 Capital gain net income (from Part IV, line 2)		0.			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less Cost of goods sold						
c Gross profit or (loss)						
11 Other income						
12 Total. Add lines 1 through 11	-65,588.	13,702.				
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.	
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits					
	16a Legal fees					
	b Accounting fees	STMT 3	4,269.	4,269.		0.
	c Other professional fees					
	17 Interest					
	18 Taxes	STMT 4	517.	317.		0.
	19 Depreciation and depletion					
	20 Occupancy					
	21 Travel, conferences, and meetings					
	22 Printing and publications					
	23 Other expenses	STMT 5	5,940.	5,940.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23		10,726.	10,526.		0.
	25 Contributions, gifts, grants paid		28,890.			28,890.
26 Total expenses and disbursements. Add lines 24 and 25		39,616.	10,526.		28,890.	
27 Subtract line 26 from line 12:						
a Excess of revenue over expenses and disbursements		-105,204.				
b Net investment income (if negative, enter -0-)			3,176.			
c Adjusted net income (if negative, enter -0-)				N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			3,718.	4,584.	4,584.
	2 Savings and temporary cash investments					
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock	STMT 6		869,736.	653,987.	639,426.
	c Investments - corporate bonds	STMT 7		20,719.	116,181.	114,594.
Liabilities	11 Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
	12 Investments - mortgage loans					
	13 Investments - other	STMT 8		8,260.	26,624.	26,624.
	14 Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
	15 Other assets (describe ▶)					
	16 Total assets (to be completed by all filers)			902,433.	801,376.	785,228.
	17 Accounts payable and accrued expenses					
	18 Grants payable					
Net Assets or Fund Balances	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
	23 Total liabilities (add lines 17 through 22)			0.	0.	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
Net Assets or Fund Balances	27 Capital stock, trust principal, or current funds			0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			902,433.	801,376.	
	30 Total net assets or fund balances			902,433.	801,376.	
	31 Total liabilities and net assets/fund balances			902,433.	801,376.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	902,433.
2 Enter amount from Part I, line 27a	2	-105,204.
3 Other increases not included in line 2 (itemize) ▶ BOOK TO TAX TIMING DIFFERENCE	3	4,147.
4 Add lines 1, 2, and 3	4	801,376.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	801,376.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a US BANK - SEE ATTACHED	P	VARIOUS	VARIOUS
b US BANK - SEE ATTACHED	P	VARIOUS	VARIOUS
c 1446 SHS M&N FD FIN SERV SER	P	05/17/07	11/23/09
d 510 SHS M&N FD TECH SER	P	05/17/07	11/23/09
e CAPITAL GAINS DIVIDENDS			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 105,096.		103,173.	1,923.
b 213,054.		285,129.	-72,075.
c 8,155.		18,943.	-10,788.
d 4,763.		5,717.	-954.
e 2.			2.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			1,923.
b			-72,075.
c			-10,788.
d			-954.
e			2.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-81,892.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	26,092.	579,017.	.045063
2007	10,000.	985,214.	.010150
2006			
2005			
2004			

2 Total of line 1, column (d)	2	.055213
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years LINE 3 BASED ON SHORT-YEAR PERIOD OF 1.7506850 YEARS	3	.031538
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	677,449.
5 Multiply line 4 by line 3	5	21,365.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	32.
7 Add lines 5 and 6	7	21,397.
8 Enter qualifying distributions from Part XII, line 4	8	28,890.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2009 estimated tax payments and 2008 overpayment credited to 2009

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2010 estimated tax

68. Refunded

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year?

If "Yes," complete Part II, col. (c), and Part XV.

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

OH

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Yes No

1a X

1b X

1c X

2 X

3 X

4a X

4b

5 X

6 X

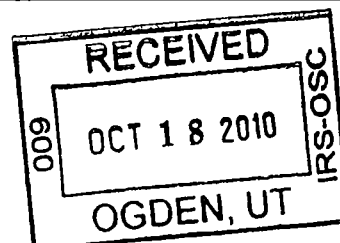
7 X

8b X

9 X

10 X

N/A



Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► CORNERSTONE FAMILY OFFICE, LLC Telephone no. ► 440-460-0460 Located at ► 5885 LANDERBROOK DR, STE 300, MAYFIELD HTS, OH ZIP+4 ► 44124			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STACY DOANE 17852 LAKE ROAD LAKEWOOD, OH 44107	PRESIDENT/DIRECTOR 0.00	0.	0.	0.
TIMOTHY DOANE 17852 LAKE ROAD LAKEWOOD, OH 44107	TREASURER/DIRECTOR 0.00	0.	0.	0.
SHEA DOANE 1031 NICHOLSON LAKEWOOD, OH 44107	VP/SECRETARY/DIRECTOR 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	684,056.
b	Average of monthly cash balances	1b	3,709.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	687,765.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	687,765.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	10,316.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	677,449.
6	Minimum investment return. Enter 5% of line 5	6	33,872.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	33,872.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	32.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	32.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	33,840.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	33,840.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	33,840.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	28,890.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	28,890.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	32.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	28,858.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				33,840.
2 Undistributed Income, if any, as of the end of 2009				
a Enter amount for 2008 only			28,890.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 28,890.				
a Applied to 2008, but not more than line 2a			28,890.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				33,840.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
YMCA OF GREATER CLEVELAND 2200 PROSPECT AVE, STE 900 CLEVELAND, OH 44115	N/A	PUBLIC	GENERAL SUPPORT	10,000.
HATHAWAY BROWN SCHOOL 19600 NORTH PARK BLVD SHAKER HTS, OH 44122	N/A	PUBLIC	GENERAL SUPPORT	5,000.
FRAXA RESEARCH FOUNDATION 45 PLEASANT STREET NEWBURYPORT, MA 01950	N/A	PUBLIC	GENERAL SUPPORT	2,890.
UNIVERSITY SCHOOLS 2785 SOM CENTER ROAD HUNTING VALLEY, OH 44022	N/A	PUBLIC	GENERAL SUPPORT	5,000.
JOHN CARROLL UNIVERSITY 20700 NORTH PARK BLVD. UNIVERSITY HTS, OH 44118	N/A	PUBLIC	GENERAL SUPPORT	6,000.
Total				28,890.
b Approved for future payment				
NONE				
Total				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	1,663.		
4 Dividends and interest from securities			14	12,039.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	-81,892.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		-68,190.		0.
13 Total. Add line 12, columns (b), (d), and (e)						-68,190.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations



- | | | | | |
|----------|--|--------------|------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| | (1) Cash | 1a(1) | | X |
| | (2) Other assets | 1a(2) | | X |
| b | Other transactions: | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| | (4) Reimbursement arrangements | 1b(4) | | X |
| | (5) Loans or loan guarantees | 1b(5) | | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	 Signature of officer or trustee		110-11-10 Date		PRESIDENT Title	
	Paid Preparer's Use Only	 Preparer's signature		7/29/10 Date		<input type="checkbox"/> Check if self-employed
Firm's name (or yours if self-employed), address, and ZIP code CORNERSTONE FAMILY OFFICE, LLC 5885 LANDERBROOK DR. #300 MAYFIELD HEIGHTS, OHIO 44124					Preparer's identifying number EIN Phone no. 440-460-0460	

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
HUNTINGTON NATIONAL BANK	2.
US BANK	1,661.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1,663.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
US BANK	12,041.	2.	12,039.
TOTAL TO FM 990-PF, PART I, LN 4	12,041.	2.	12,039.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	4,269.	4,269.		0.
TO FORM 990-PF, PG 1, LN 16B	4,269.	4,269.		0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OHIO TAXES	200.	0.		0.
FOREIGN TAXES	317.	317.		0.
TO FORM 990-PF, PG 1, LN 18	517.	317.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
-------------	----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	4,692.	4,692.		0.
BANK FEES-HUNTINGTON	45.	45.		0.
BANK FEES-US BANK	1,203.	1,203.		0.
TO FORM 990-PF, PG 1, LN 23	5,940.	5,940.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
US BANK - STOCK	653,987.	639,426.
TOTAL TO FORM 990-PF, PART II, LINE 10B	653,987.	639,426.

FORM 990-PF	CORPORATE BONDS	STATEMENT	7
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
US BANK - TAXABLE BONDS	116,181.	114,594.
TOTAL TO FORM 990-PF, PART II, LINE 10C	116,181.	114,594.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
-------------	-------------------	-----------	---

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
US BANK - MONEY MARKET	COST	26,624.	26,624.
TOTAL TO FORM 990-PF, PART II, LINE 13		26,624.	26,624.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 9

NAME OF MANAGER

STACY DOANE
TIMOTHY DOANE

2009 Tax Information Statement

Page 2 of 24
Ref: 7

Account Number: 150009566700

Recipient's Tax ID number: 20-8766506

Payer's Federal ID number: 31-1811281

Questions? (513)632-3035

☐ Corrected ☐ 2nd TIN notice

Revised: 03/05/2010

Payer's Name and Address

U.S. BANK, N.A.
P.O. BOX 1118, ML CN-OH-W10X
CINCINNATI, OH 45201-1118

Recipient's Name and Address

DOANE FAMILY FOUNDATION
5885 LANDERBROOK DR, STE 300
MAYFIELD HTS, OH 44124

2009 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS are Gross Proceeds less commissions and option premiums.

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired (Box 1a)	Date of Sale (Box 2)	Stocks, Bonds, etc. (Box 2)	Cost or Other Basis (Box 3)	Net Gain or Loss (Box 4)	Federal Income Tax Withheld (Box 4)
Short Term Sales Reported on 1099-B								
100.0000	88579Y101	3M CO	VARIOUS	06/22/2009	5,775.75	6,429.89	-654.14	0.00
80.0000	018480102	ALLERGAN INC	03/03/2009	03/24/2009	3,889.23	2,843.77	1,045.46	0.00
120.0000	025816109	AMERICAN EXPRESS CO	06/23/2009	08/21/2009	3,938.05	2,765.30	1,172.75	0.00
6000.0000	06050BAA9	BANK OF AMERICA CORP 3.125% 6/15/12	12/17/2008	03/09/2009	6,162.66	6,242.46	-79.80	0.00
4000.0000	06050BAA9	BANK OF AMERICA CORP 3.125% 6/15/12	12/17/2008	11/30/2008	4,184.64	4,161.64	33.00	0.00
70.0000	075887109	BECTON DICKINSON & CO	VARIOUS	01/28/2009	4,959.05	5,379.73	-420.68	0.00
30.0000	075887109	BECTON DICKINSON & CO	10/09/2008	07/29/2009	2,214.69	2,302.46	-87.77	0.00
10.0000	156782104	CERNER CORPORATION	11/20/2008	10/13/2009	851.85	325.83	526.02	0.00
16000.0000	17313YAL5	CITIGROUP FNDG 1.875% 10/22/12	10/08/2009	11/30/2009	16,205.76	16,123.04	82.72	0.00
6000.0000	3134A4KX1	F H L M C M T N 6.250% 7/15/32	VARIOUS	10/07/2009	7,485.72	7,055.30	430.42	0.00
2000.0000	3134A4AA2	F H L M C DEB 6.750% 3/15/31	04/30/2009	10/07/2009	2,618.20	2,550.76	65.44	0.00
10000.0000	36967HAD9	GEN ELEC CAP CRP 3.000% 12/09/11	12/17/2008	03/09/2009	10,205.80	10,314.60	-108.80	0.00
60.0000	437076102	HOME DEPOT INC	05/21/2008	03/25/2009	1,404.29	1,615.77	-211.48	0.00
150.0000	445658107	HUNT J B TRANS SVCS INC	10/03/2008	03/23/2009	3,495.37	4,372.40	-877.03	0.00
90.0000	4057808	L OREAL 6.665%	07/10/2008	01/28/2009	6,165.77	9,596.45	-3,430.68	0.00

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

2009 Tax Information Statement

Page 9 of 24
Ref: 7

Account Number: 150009566700

Recipient's Tax ID number: 20-8766506

Payer's Federal ID number: 31-1811281

Questions? (513)632-3035

☐ Corrected

☐ 2nd TIN notice

Revised: 03/05/2010

Recipient's Name and Address

DOANE FAMILY FOUNDATION

5885 LANDERBROOK DR, STE 300

MAYFIELD HTS, OH 44124

Payer's Name and Address

U.S. BANK, N.A.

P.O. BOX 1118, ML CN-OH-W10X

CINCINNATI, OH 45201-1118

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale	Stocks, Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or loss	Federal Income Tax Withheld (Box 4)
10.0000	7333378	LONZA GROUP AG REG	10/28/2008	02/12/2009	971.85	740.89	230.76	0.00
20.0000	601073109	MILLIPORE CORP	03/05/2008	02/04/2009	1,151.22	1,433.40	-282.18	0.00
90.0000	7123870	NESTLE S.A.	02/24/2009	02/24/2009	2,992.08	2,992.08	0.00	0.00
140.0000	693718108	PACCAR INC	VARIOUS	04/02/2009	3,893.59	3,768.26	125.33	0.00
100.0000	784117103	S.E. INVESTMENTS CO	02/27/2009	12/15/2009	1,769.90	1,199.51	570.38	0.00
120.0000	79466L302	SALESFORCE COM INC	12/02/2008	08/06/2009	5,421.18	3,351.71	2,069.47	0.00
500.0000	808513105	SCHWAB CHARLES CORP	03/06/2009	03/17/2009	6,939.56	5,566.70	1,372.86	0.00
60.0000	883556102	THERMO FISHER SCIENTIFIC INC	11/26/2008	02/06/2009	2,391.67	2,040.55	351.12	0.00
Total Short Term Sales Reported on 1099-B					105,095.69	103,172.50	1,923.19	0.00
Long Term 15% Sales Reported on 1099-B								
60.0000	88579Y101	3M CO	05/17/2007	06/01/2009	3,515.46	5,209.80	-1,694.34	0.00
30.0000	88579Y101	3M CO	05/17/2007	06/22/2009	1,732.73	2,604.90	-872.17	0.00
210.0000	025816109	AMERICAN EXPRESS CO	VARIOUS	07/24/2009	6,199.90	8,553.83	-2,353.93	0.00
30.0000	025816109	AMERICAN EXPRESS CO	06/26/2008	08/21/2009	984.51	1,173.02	-188.51	0.00
310.0000	143658300	CARNIVAL CORP	VARIOUS	09/22/2009	10,592.70	13,831.01	-3,238.31	0.00
50.0000	156782104	CERNER CORPORATION	02/06/2008	06/02/2009	2,926.88	2,383.18	543.70	0.00
40.0000	156782104	CERNER CORPORATION	02/06/2008	07/27/2009	2,586.70	1,906.54	680.16	0.00
30.0000	156782104	CERNER CORPORATION	VARIOUS	10/13/2009	2,555.56	1,402.42	1,153.14	0.00
3030.0000	16117M107	CHARTER COMMUNICATIONS INC DEL	VARIOUS	03/31/2009	72.10	12,562.17	-12,490.07	0.00

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

2009 Tax Information Statement

Page 10 of 24
Ref: 7

Recipient's Name and Address

DOANE FAMILY FOUNDATION
5885 LANDERBROOK DR, STE 300
MAYFIELD HTS, OH 44124

Account Number: 150009566700

Recipient's Tax ID number: 20-8766506

Payer's Federal ID number: 31-1811281

Questions? (513)632-3035

☐ Corrected ☐ 2nd TIN notice

Revised: 03/05/2010

Payer's Name and Address

U.S. BANK, N.A.
P. O. BOX 1118, ML CN-OH-W10X
CINCINNATI, OH 45201-1118

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale	Stocks, Bonds, etc. (Box 2)	Cost or Other Basis (Box 4)	Net Gain or Loss	Federal Income Tax Withheld
220.0000	17275R102	CISCO SYS INC	VARIOUS	09/15/2009	5,059.27	5,685.70	-626.43	0.00
470.0000	20030N101	COMCAST CORP CL A	VARIOUS	02/05/2009	6,483.66	12,428.71	-5,945.05	0.00
450.0000	20030N101	COMCAST CORP CL A	VARIOUS	12/03/2009	7,177.31	10,079.61	-2,902.30	0.00
140.0000	242370104	DEAN FOODS COMPANY	08/17/2007	01/26/2009	2,755.94	3,869.01	-1,113.07	0.00
700.0000	268648102	E M C CORP MASS	VARIOUS	02/06/2009	8,372.02	11,733.85	-3,361.83	0.00
320.0000	268648102	E M C CORP MASS	VARIOUS	07/27/2009	4,794.27	4,550.07	244.20	0.00
40.0000	31428X106	FED EX CORP	02/05/2008	04/02/2009	1,982.36	3,560.66	-1,578.30	0.00
60.0000	31428X106	FED EX CORP	VARIOUS	07/23/2009	3,813.75	5,332.20	-1,518.45	0.00
90.0000	31428X106	FED EX CORP	VARIOUS	11/12/2009	7,316.91	7,644.84	-327.73	0.00
50.0000	31428X106	FED EX CORP	10/02/2008	11/17/2009	4,244.46	3,947.03	297.43	0.00
50.0000	349631101	FORTUNE BRANDS INC	02/22/2008	09/22/2009	2,214.60	3,199.59	-984.99	0.00
10.0000	38259P508	GOOGLE INC CL A	01/22/2008	02/03/2009	3,405.37	5,800.55	-2,395.18	0.00
30.0000	38259P508	GOOGLE INC CL A	VARIOUS	04/17/2009	11,827.69	15,128.43	-3,300.74	0.00
20.0000	38259P508	GOOGLE INC CL A	VARIOUS	12/16/2009	11,999.29	10,181.53	1,817.76	0.00
170.0000	437076102	HOME DEPOT INC	VARIOUS	03/25/2009	3,978.84	4,558.83	-579.99	0.00
150.0000	459902102	INTERNATIONAL GAME TECHNOLOGY	08/16/2007	08/11/2009	2,845.63	5,081.11	-2,235.48	0.00
530.0000	477143101	JETBLUE AIRWAYS CORP	VARIOUS	03/10/2009	1,801.81	5,273.54	-3,471.73	0.00
30.0000	478160104	JOHNSON & JOHNSON	04/23/2008	05/05/2009	1,614.75	2,020.29	-405.54	0.00
230.0000	48203R104	JUNIPER NETWORKS INC	VARIOUS	04/28/2009	4,806.23	6,579.36	-1,773.13	0.00

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



2009 Tax Information Statement

Page 11 of 24
Ref: 7

Account Number: 150009566700
Recipient's Tax ID number: 20-8766506
Payer's Federal ID number: 31-1811281
Questions? (513)632-3035

Recipient's Name and Address
DOANE FAMILY FOUNDATION
5885 LANDERBROOK DR., STE 300
MAYFIELD HTS, OH 44124

Payer's Name and Address
U.S. BANK, N.A.
P. O. BOX 1118, ML CN-OH-W10X
CINCINNATI, OH 45201-1118

☐ Corrected ☐ 2nd TIN notice

Revised: 03/05/2010

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale	Stocks, Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
240.0000	548661107	LOWE'S COS INC	12/27/2007	04/09/2009	4,875.13	5,555.90	-680.77	0.00
270.0000	594918104	MICROSOFT CORP	01/18/2008	11/16/2009	7,983.15	9,128.03	-1,144.88	0.00
70.0000	66987V109	NOVARTIS AG A D R	05/17/2007	09/15/2009	3,338.50	4,015.20	-676.70	0.00
180.0000	66987V109	NOVARTIS AG A D R	VARIOUS	11/25/2009	10,031.52	8,960.20	1,071.32	0.00
100.0000	714046109	PERKIN ELMER INC	12/11/2007	07/23/2009	1,796.35	2,551.47	-755.12	0.00
90.0000	74834L100	QUEST DIAGNOSTICS INC	07/31/2007	04/22/2009	4,731.53	5,007.44	-275.91	0.00
310.0000	784117103	S E I INVESTMENTS CO	VARIOUS	06/19/2009	5,462.64	8,745.20	-3,282.56	0.00
110.0000	784117103	S E I INVESTMENTS CO	04/30/2008	12/15/2009	1,946.90	2,601.81	-654.91	0.00
150.0000	803054204	SAP AG A D R	08/13/2007	05/18/2009	6,095.26	7,998.86	-1,903.60	0.00
340.0000	844741108	SOUTHWEST AIRLINES	10/19/2007	08/21/2009	2,955.23	4,853.94	-1,898.71	0.00
360.0000	844741108	SOUTHWEST AIRLINES	VARIOUS	11/12/2009	3,281.68	4,770.98	-1,489.30	0.00
270.0000	904767704	UNILEVER PLC SPSPD ADR	06/08/2007	08/10/2009	7,305.12	8,039.28	-734.16	0.00
160.0000	904767704	UNILEVER PLC SPSPD ADR	06/08/2007	10/19/2009	4,892.93	4,764.01	128.92	0.00
120.0000	911312106	UNITED PARCEL SERVICE INC CL B	05/17/2007	04/02/2009	6,355.62	8,440.80	-2,085.18	0.00
70.0000	911312106	UNITED PARCEL SERVICE INC CL B	VARIOUS	11/23/2009	4,087.72	4,941.97	-854.25	0.00
100.0000	962166104	WEYERHAEUSER CO	07/27/2007	05/05/2009	3,688.33	7,178.76	-3,490.43	0.00
100.0000	962166104	WEYERHAEUSER CO	VARIOUS	05/06/2009	3,584.45	6,632.92	-3,048.47	0.00
80.0000	962166104	WEYERHAEUSER CO	VARIOUS	09/11/2009	2,981.52	4,860.36	-1,878.84	0.00
Total Long Term 15% Sales Reported on 1099-B					213,054.27	285,128.71	-72,074.44	0.00

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization DOANE FAMILY FOUNDATION		Employer identification number 20-8766506
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O CORNERSTONE FAMILY OFFICE, LLC, 5885 LANDERBROOK DR. #300		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. MAYFIELD HEIGHTS, OH 44124		

Check type of return to be filed (file a separate application for each return).

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

- The books are in the care of ► CORNERSTONE FAMILY OFFICE, LLC

Telephone No. ► 440-460-0460FAX No. ► 440-460-0420

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box . ☐ If it is for part of the group, check this box . . ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 16, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

► ☒ calendar year 2009 or► ☐ tax year beginning _____, _____, and ending _____, _____.

2 If this tax year is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$ <u>100.</u>
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$ <u>0.</u>
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ <u>100.</u>

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)