Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending ,

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

King Family Foundation
745 East Mulberry, Suite 200
San Antonio, TX 78212

A Employer identification number: 20-8636039

B Telephone number (see the instructions): 210-735-0011

C If exemption application is pending, check here ► ☐

D 1 Foreign organizations, check here ► ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, column (c), line 16)* ► $ 1,674,848.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)	50,000.			
	2 Ck ► ☐ if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	34,572.	34,572.	34,572.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	-734,093.			
	b Gross sales price for all assets on line 6a 1,324,871.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain			24,622.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	-649,521.	34,572.	59,194.	
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) See St 1	1,450.	1,450.	1,450.	
	c Other prof fees (attach sch) See St 2	5,345.	5,345.	5,345.	
	17 Interest				
	18 Taxes (attach schedule)(see instr) See Stm 3	4,044.			
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 **Total operating and administrative expenses.** Add lines 13 through 23	10,839.	6,795.	6,795.	
	25 Contributions, gifts, grants paid Part XV	24,720.			24,720.
	26 **Total expenses and disbursements.** Add lines 24 and 25	35,559.	6,795.	6,795.	24,720.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	-685,080.			
	b **Net investment income** (if negative, enter -0-)		27,777.		
	c **Adjusted net income** (if negative, enter -0-)			52,399.	

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EXTENSION ATTACHED

918 19 20

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	**(b)** Book Value	**(c)** Fair Market Value
ASSETS	1	Cash — non-interest-bearing	289,284.	42,823.	42,825.
	2	Savings and temporary cash investments			
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach sch) ►			
		Less: allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments — U.S. and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule)	1,916,505.	1,477,886.	1,632,023.
	c	Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment: basis ►			
		Less: accumulated depreciation (attach schedule) ►			
	12	Investments — mortgage loans			
	13	Investments — other (attach schedule)			
	14	Land, buildings, and equipment: basis ►			
		Less: accumulated depreciation (attach schedule) ►			
	15	Other assets (describe ►)			
	16	**Total assets** (to be completed by all filers — see instructions. Also, see page 1, item I)	2,205,789.	1,520,709.	1,674,848.
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ►)			
	23	**Total liabilities** (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES		**Foundations that follow SFAS 117, check here ► [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	2,205,789.	1,520,709.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ► [ ] and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see the instructions)	2,205,789.	1,520,709.	
	31	**Total liabilities and net assets/fund balances** (see the instructions)	2,205,789.	1,520,709.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,205,789.
2	Enter amount from Part I, line 27a	2	-685,080.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	1,520,709.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,520,709.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a See Statement 4			
b			
c			
d			
e			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	-734,093.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8	3	24,622.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008			
2007			
2006			
2005			
2004			

2 **Total** of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► [ ] and enter 'N/A' on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary - see instr.)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► [ ] and enter 1% of Part I, line 27b	1	556.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	556.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	556.
6	Credits/Payments:		
a	2009 estimated tax pmts and 2008 overpayment credited to 2009 — 6a: 2,240.		
b	Exempt foreign organizations – tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c:		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments. Add lines 6a through 6d	7	2,240.
8	Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached	8	7.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed.** ►	9	0.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►	10	1,677.
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ► 1,677. **Refunded** ►	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
	*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ► $ 0. **(2)** On foundation managers. ► $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If 'Yes,' attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If 'Yes,' attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see the instructions) ► TX			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses.* See Statement 5	10	X	

Part VII-A Statements Regarding Activities *Continued*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions).	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► Gregory C. King Telephone no. ► 210-735-0011

Located at ► 745 East Mulberry, Suite 200 San Antonio TX ZIP + 4 ► 78212

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here .... N/A. ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

					Yes	No
1 a	During the year did the foundation (either directly or indirectly):					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes	☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?			1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ► ☐					
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?			1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):					
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes	☒ No			
	If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__ .					
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see the instructions)			2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20__ , 20__ , 20__ , 20__ .					
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No			
b	If 'Yes,' did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*			3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?			4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		5b	N/A
Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ☐ Yes ☐ No		
If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X (No)
If 'Yes' to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Gregory C. King 512 Elizabeth San Antonio, TX 78209	Director 1.00	0.	0.	0.
Leigh Ann King 512 Elizabeth San Antonio, TX 78209	Director 1.00	0.	0.	0.
Gregory C. King, Jr. 512 Elizabeth San Antonio, TX 78209	Director 0.50	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over $50,000 ► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over $50,000 for professional services ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ►	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a	Average monthly fair market value of securities	1a	1,389,649.
b	Average of monthly cash balances	1b	268,858.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c).	1d	1,658,507.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,658,507.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	24,878.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,633,629.
6	**Minimum investment return.** Enter 5% of line 5	6	81,681.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	81,681.
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a: 556.		
b	Income tax for 2009 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	556.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	81,125.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	81,125.
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	81,125.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	24,720.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	24,720.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	24,720.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				81,125.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0.	
b Total for prior years: 20___, 20___, 20___		0.		
3 Excess distributions carryover, if any, to 2009.				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008 27,010.				
f **Total** of lines 3a through e	27,010.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► $ 24,720.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2009 distributable amount				24,720.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	27,010.			27,010.
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				29,395.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	**(b)** 2008	**(c)** 2007	**(d)** 2006	**(e) Total**
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test – enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year – see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

See Statement 6

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

See Statement 7

b The form in which applications should be submitted and information and materials they should include:

See Statement for Line 2a

c Any submission deadlines:

See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Statement for Line 2a

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Statement 8				
Total			► 3a	24,720.
b *Approved for future payment*				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (see the instructions)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					34,572.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					-734,093.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					-699,521.
13 Total. Add line 12, columns (b), (d), and (e)				13	-699,521.

(See worksheet in the instructions for line 13 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See the instructions.)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a (1)		X
(2) Other assets	1a (2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b (2)		X
(3) Rental of facilities, equipment, or other assets	1b (3)		X
(4) Reimbursement arrangements	1b (4)		X
(5) Loans or loan guarantees	1b (5)		X
(6) Performance of services or membership or fundraising solicitations	1b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

SIGN HERE

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

▶ Gregory C King — 11/3/10 ▶ Director

Signature of officer or trustee — Date — Title

Paid Preparer's Use Only			
Preparer's signature ▶	Jay W. Wenzel	Date 11/2/10	Check if self-employed ▶ ☒ Preparer's Identifying number (See **Signature** in the instrs) N/A
Firm's name (or yours if self-employed), address, and ZIP code ▶	Wenzel & Associates		EIN ▶ N/A
	5535 Fredericksburg Road Suite 200		
	San Antonio, TX 78229-3553		Phone no ▶ 210-798-2500

Schedule B
(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, 990-EZ, or 990-PF**

OMB No 1545-0047

2009

Name of the organization	Employer identification number
King Family Foundation	20-8636039

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)(____) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule –

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules –

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of $5,000 or more during the year. . . . . . . ► $__________

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
King Family Foundation	20-8636039

Part I Contributors (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Gregory C. and Leigh Ann King 512 Elizabeth San Antonio, TX 78209-6133	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Name of organization	Employer identification number
King Family Foundation	20-8636039

Part II Noncash Property (see instructions.)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A	$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization: King Family Foundation

Employer identification number: 20-8636039

Part III ***Exclusively* religious, charitable, etc, individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than $1,000 for the year.** (Complete cols (a) through (e) and the following line entry.)

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc, contributions of **$1,000 or less** for the year. (Enter this information once – see instructions.) . . ► $ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Statement 1
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting Fees	$ 1,450.	$ 1,450.	$ 1,450.	
Total	$ 1,450.	$ 1,450.	$ 1,450.	$ 0.

Statement 2
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Advisory Fees	$ 5,345.	$ 5,345.	$ 5,345.	
Total	$ 5,345.	$ 5,345.	$ 5,345.	$ 0.

Statement 3
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Federal Income Tax Deposits	$ 4,044.			
Total	$ 4,044.	$ 0.	$ 0.	$ 0.

Statement 4
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	See Schedule I	Purchased	Various	Various
2	See Schedule I	Purchased	Various	Various
3	2000 Proshares Trust	Purchased	Various	Various
4	235 IShares TR	Purchased	Various	Various
5	450 IShares TR MSCI	Purchased	Various	Various
6	158 Standard & Poors	Purchased	Various	Various
7	See Schedule II	Purchased	Various	Various

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i)-(j)	(l) Gain (Loss)
1	41,363.		47,330.	-5,967.				$ -5,967.
2	1119033.		1877748.	-758,715.				-758,715.
3	77,288.		62,100.	15,188.				15,188.
4	17,387.		12,180.	5,207.				5,207.

Statement 4 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i)-(j)	(l) Gain (Loss)
5	15,962.		12,965.	2,997.				$ 2,997.
6	16,120.		13,945.	2,175.				2,175.
7	37,718.		32,696.	5,022.				5,022.
							Total	$-734,093.

Statement 5
Form 990-PF, Part VII-A, Line 10
Substantial Contributors During the Tax Year

Name of Substantial Contributor	Address of Substantial Contributor
Gregory C. and Leigh Ann King	512 Elizabeth San Antonio, TX 78209

Statement 6
Form 990-PF, Part XV, Line 1a
Foundation Managers - 2% or More Contributors

Gregory C. King
Leigh Ann King

Statement 7
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:	
Name:	King Family Foundation
Care Of:	Gregory C. King
Street Address:	745 East Mulberry, Suite 200
City, State, Zip Code:	San Antonio, Tx 78212
Telephone:	210-735-0011
Form and Content:	Letter form describing charitable purpose, worthiness of support, and substantiation of tax exempt status.
Submission Deadlines:	No deadlines
Restrictions on Awards:	No restrictions.

Statement 8
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Foundation Status	Purpose of Grant	Amount
San Antonio Children's Foundation 150 E. Fair Oaks San Antonio, TX 78209	None		To assist the organization in providing shelter, food, clothing, education, medical attention, and other life changing necessities to homeless or abandoned children.	$ 300.
International Foundation P.O. Box 23813 Washington, DC 20026	None		To assist the foundation in furthering fellowship.	6,700.
Christ Episcopal Church 510 Belknap San Antonio, TX 78212	None		To assist Christ Episcopal in their religious efforts.	3,510.
Central Park Conservancy 14 East 60th Street New York, NY 10022	None		Adopt a bench program.	7,500.
Alamo Heights School Foundation P.O. Box 171393 San Antonio, TX 78217	None		To assist the organization in pursuit of education excellence.	2,000.
San Antonio Youth for Christ 5730 Kenwick San Antonio, TX 78238	None		To assist the organization in their religious efforts for youths.	200.
National MS Society P.O. Box 4125 Houston, TX 77210	None		To assist the organization in medical research.	1,000.
Believe it Foundation c/o Andrew McAllister 220 Geneseo San Antonio, TX 78209	None		To assist the organization in caring for physically challenged children.	500.

Statement 8 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Foundation Status	Purpose of Grant	Amount
Austin Sheltie Rescue Inc. c/o Fran Carr 17919 Manda Carlson Coupland, TX 78615	None		To assist the organization in the rescue and care of animals.	$ 250.
The Lukemia & Lymphoma Society 435 Isom Road San Antonio, TX 78216	None		To assist the organization in medical research.	500.
Children of Promise International 6844 Loop Road Centerville, OH 45459	None		To assist the organization in caring for underprivileged children.	60.
Christ Church of Grove Farm 249 Duff Road Sewickley, PA 15143	None		To assist the organization in their religious efforts.	2,200.
			Total	$ 24,720.

YEAR-TO-DATE LONG-TERM REALIZED GAIN/LOSS

Closing Date	Transaction Type	Description/Security ID	Date Acquired	Quantity	Acquisition Price	Cost Basis	Sale Price	Proceeds	Gain or Loss
04/01/09	Sell	AMERICAN HIGH INC TR CL A AHITX	06/15/07	-5,900.865	$12 71	$75,005 00	$7.81	$46,068 76	-$28,936 24
04/01/09	Sell		07/02/07	-8.515	12.60	107 29	7.81	66.47	-40 82
04/01/09	Sell		07/31/07	-36 717	12 07	443 18	7.81	286 65	-156.53
04/01/09	Sell		08/30/07	-36.862	12.10	446.03	7 81	287.78	-158 25
04/01/09	Sell		10/02/07	-36.33	12.35	448.68	7.81	283.63	-165.05
04/01/09	Sell		10/30/07	-36.521	12 36	451.40	7.81	285.12	-166.28
04/01/09	Sell		11/30/07	-38 194	11.89	454.13	7.81	298.18	-155.95
04/01/09	Sell		01/02/08	-61.714	11 85	731 30	7.81	481.80	-249.50
04/01/09	Sell		01/02/08	-12.343	11.85	146.26	7.81	96 36	-49.90

YEAR-TO-DATE LONG-TERM REALIZED GAIN/LOSS continue on page 8

LPL Financial

Questions? Contact Carey Moy
(210)341-1235

007862 LPD90202 029312

Account Detail as of April 30, 2009

YEAR-TO-DATE LONG-TERM REALIZED GAIN/LOSS (continued)

Closing Date	Transaction Type	Description/Security ID	Date Acquired	Quantity	Acquisition Price	Cost Basis	Sale Price	Proceeds	Gain or Loss
04/01/09	*Sell*	AMERICAN HIGH INC TR (continued)	01/30/08	-29 377	11 55	339 30	7 81	229 34	-109 96
04/01/09	*Sell*		03/03/08	-40 66	11 43	464 74	7 81	317 43	-147 31
	Total			-6,238.098		79,037.31		48,701.52	-30,335.79
04/01/09	*Sell*	BOND FUND OF AMERICA INC CLASS A ABNDX	06/15/07	-11,406 844	13 15	150,005 00	10 59	120,780 51	-29,224 49
04/01/09	*Sell*		06/27/07	-7 573	13 18	99 81	10 59	80 18	-19 63
04/01/09	*Sell*		07/27/07	-48 535	13 17	639 21	10.59	513 90	-125 31
04/01/09	*Sell*		08/28/07	-48 928	13 12	641 93	10 59	518 07	-123 86
04/01/09	*Sell*		09/27/07	-48 802	13 21	644 67	10 59	516 73	-127 94
04/01/09	*Sell*		10/29/07	-48 531	13 34	647 40	10 59	513 86	-133 54
04/01/09	*Sell*		11/27/07	-49 289	13 19	650 12	10 59	521 89	-128 23
04/01/09	*Sell*		12/27/07	-113 173	12 98	1,468 98	10.59	1,198 32	-270 66
04/01/09	*Sell*		01/29/08	-32 178	13.17	423 78	10 59	340.71	-83 07
04/01/09	*Sell*		02/27/08	-51 481	12 84	661 02	10 59	545 10	-115.92
04/01/09	*Sell*		03/27/08	-52 234	12 71	663 90	10 59	553 07	-110 83
	Total			-11,907.568		156,545 82		126,082 34	-30,463.48

YEAR-TO-DATE LONG-TERM REALIZED GAIN/LOSS continue on page 9

LPL Financial

Account Detail as of April 30, 2009

YEAR-TO-DATE LONG-TERM REALIZED GAIN/LOSS (continued)

Closing Date	Transaction Type	Description/Security ID	Date Acquired	Quantity	Acquisition Price	Cost Basis	Sale Price	Proceeds	Gain or Loss
04/01/09	Sell	CAPITAL WORLD GROWTH & INCOME FUND INC CL A CWGIX	06/15/07	-4,869 076	46.21	225,005 00	24 02	116,937 58	-108,067 42
04/01/09	Sell		09/25/07	-25 697	47.37	1,217 27	24 02	617 14	-600.13
04/01/09	Sell		12/19/07	-33.952	43 25	1,468 44	24 02	815 40	-653 04
04/01/09	Sell		12/19/07	-369 966	43 25	16,001 01	24 02	8,885 24	-7,115 77
04/01/09	Sell		12/19/07	-7 922	43 25	342.63	24 02	190 25	-152.38
04/01/09	Sell		03/25/08	-26 52	40 02	1,061.32	24.02	636 91	-424 41
	Total			-5,333.133		245,095.67		128,082.52	-117,013.15
04/01/09	Sell	GROWTH FUND AMER INC CL A AGTHX	06/15/07	-11,004 127	36.35	400,005 00	19 98	219,844.02	-180,160.98
04/01/09	Sell		12/20/07	-118 341	33.41	3,953.78	19.98	2,364 25	-1,589 53
04/01/09	Sell		12/20/07	-677.506	33 41	22,635.49	19.98	13,535 43	-9,100.06
	Total			-11,799.974		426,594.27		235,743.70	-190,850.57
04/01/09	Sell	INCOME FD OF AMER INC CL A AMECX	06/15/07	-18,613 309	21.49	400,005.00	11 95	222,411.59	-177,593 41
04/01/09	Sell		06/26/07	-3.765	21 17	79 70	11 95	44 98	-34 72
04/01/09	Sell		09/25/07	-171.069	21.22	3,630.08	11.95	2,044 11	-1,585 97

YEAR-TO-DATE LONG-TERM REALIZED GAIN/LOSS continue on page 10

LPL Financial

Questions? Contact Carey Moy (210)341-1235

007862 LPD90202 029313

Account Detail as of April 30, 2009

YEAR-TO-DATE LONG-TERM REALIZED GAIN/LOSS (continued)

Closing Date	Transaction Type	Description/Security ID	Date Acquired	Quantity	Acquisition Price	Cost Basis	Sale Price	Proceeds	Gain or Loss
04/01/09	*Sell*	INCOME FD OF AMER INC (continued)	12/26/07	-314 097	19 44	6,106.05	11.95	3,753 16	-2,352 89
04/01/09	*Sell*		12/26/07	-819 565	19 44	15,932 35	11 95	9,793 03	-6,139 32
04/01/09	*Sell*		03/25/08	-217 636	17 85	3,884 80	11 95	2,600 54	-1,284 26
	Total			**-20,139.441**		**429,637.98**		**240,647.41**	**-188,990.57**
04/01/09	*Sell*	OPPENHEIMER INTL GROWTH FUND CL A SHS	06/15/07	-2,400	31 25	75,005 00	16 86	40,444 38	-34,560 62
04/01/09	*Sell*		12/19/07	-17 697	30 00	530 90	16 86	298 22	-232 68
	Total			**-2,417.697**		**75,535.90**		**40,742.60**	**-34,793.30**
04/01/09	*Sell*	OPPENHEIMER INTL BD FD CL A OIBAX	06/15/07	-12,175 325	6 16	75,005 00	5 64	68,651 21	-6,353 79
04/01/09	*Sell*		07/02/07	-14 518	6 18	89 72	5 64	81 86	-7 86
04/01/09	*Sell*		08/01/07	-39.842	6 26	249 41	5 64	224.65	-24.76
04/01/09	*Sell*		09/04/07	-49 036	6 19	303 53	5 64	276 49	-27 04
04/01/09	*Sell*		10/01/07	-37 273	6 41	238 92	5 64	210 16	-28 76
04/01/09	*Sell*		11/01/07	-40 816	6 57	268 16	5 64	230 14	-38 02
04/01/09	*Sell*		12/03/07	-42 415	6 62	280 79	5 64	239 15	-41 64
04/01/09	*Sell*		12/31/07	-402 033	6 38	2,564 97	5 64	2,266 88	-298 09

YEAR-TO-DATE LONG-TERM REALIZED GAIN/LOSS continue on page 11

LPL Financial

Account Detail as of April 30, 2009

YEAR-TO-DATE LONG-TERM REALIZED GAIN/LOSS (continued)

Closing Date	Transaction Type	Description/Security ID	Date Acquired	Quantity	Acquisition Price	Cost Basis	Sale Price	Proceeds	Gain or Loss
04/01/09	*Sell*	OPPENHEIMER INTL BD (continued)	12/31/07	-49 111	6.38	313.33	5.64	276.91	-36.42
04/01/09	*Sell*		02/01/08	-41.549	6.56	272.56	5 64	234 27	-38.29
04/01/09	*Sell*		03/03/08	-41 01	6.69	274.36	5.64	231 23	-43 13
	Total			-12,932.928		79,860.75		72,922.95	-6,937.80
04/01/09	*Sell*	OPPENHEIMER INTL SMALL CO FD CL A OSMAX	06/15/07	-1,497 903	33.38	50,005 00	10 00	14,962 51	-35,042 49
04/01/09	*Sell*		12/06/07	-21.02	27.52	578.46	10.00	209.96	-368.50
04/01/09	*Sell*		12/06/07	-202.074	27 52	5,561 08	10 00	2,018 51	-3,542 57
04/01/09	*Sell*		12/06/07	-48 7	27.52	1,340.23	10 00	486.46	-853 77
04/01/09	*Sell*		12/31/07	-44.413	26.83	1,191 59	10 00	443.66	-747.93
	Total			-1,814.11		58,676.36		18,121.10	-40,555.26
04/01/09	*Sell*	OPPENHEIMER MAIN STR SMALL CAP FD CL A OPMSX	06/15/07	-6,090 134	24 63	150,005 00	10 68	65,024 55	-84,980 45
04/01/09	*Sell*		12/13/07	-15.351	19.86	304.87	10.68	163.90	-140 97
04/01/09	*Sell*		12/13/07	-526 754	19.86	10,461 33	10 68	5,624.16	-4,837.17
04/01/09	*Sell*		12/13/07	-90 254	19.86	1,792 45	10 68	963 64	-828 81
	Total			-6,722.493		162,563.65		71,776.25	-90,787.40

YEAR-TO-DATE LONG-TERM REALIZED GAIN/LOSS continue on page 12

LPL Financial

Questions? Contact Carey Moy
(210)341-1235

Account Detail as of April 30, 2009

YEAR-TO-DATE LONG-TERM REALIZED GAIN/LOSS (continued)

Closing Date	Transaction Type	Description/Security ID	Date Acquired	Quantity	Acquisition Price	Cost Basis	Sale Price	Proceeds	Gain or Loss
04/01/09	Sell	VALERO ENERGY CORP VLO	N/A	-285	N/A	N/A	N/A	5,176 51	—
04/01/09	Sell		N/A	-195	N/A	N/A	N/A	3,541 83	—
04/01/09	Sell		N/A	-347	N/A	N/A	N/A	6,300 55	—
04/01/09	Sell		N/A	-1,540	N/A	N/A	N/A	27,969 07	—
04/01/09	Sell		N/A	-120	N/A	N/A	N/A	2,179 40	—
04/01/09	Sell		N/A	-480	N/A	N/A	N/A	8,717.63	—
04/01/09	Sell		N/A	-800	N/A	N/A	N/A	14,529 38	—
04/01/09	Sell		N/A	-2,900	N/A	N/A	N/A	52,669.03	—
04/01/09	Sell		N/A	-833	N/A	N/A	N/A	15,128 75	—
	Total			-7,500		N/A		136,212.15	—

TOTAL YEAR-TO-DATE LONG-TERM REALIZED GAIN/LOSS $1.713,547.71 $1,119,032.54

+164,200 (Valero Basis)

1,877,748 Loss -758715.46

YEAR-TO-DATE SHORT-TERM REALIZED GAIN/LOSS

Closing Date	Transaction Type	Description/Security ID	Date Acquired	Quantity	Acquisition Price	Cost Basis	Sale Price	Proceeds	Gain or Loss
04/01/09	Sell	AMERICAN HIGH INC TR CL A AHITX	04/01/08	-41 694	$11 22	$467.81	$7 81	$325 51	-$142 30
04/01/09	Sell		04/30/08	-40 709	11 57	471 00	7.81	317 82	-153 18

YEAR-TO-DATE SHORT-TERM REALIZED GAIN/LOSS continue on page 13

LPL Financial

YEAR-TO-DATE SHORT-TERM REALIZED GAIN/LOSS (continued)

Closing Date	Transaction Type	Description/Security ID	Date Acquired	Quantity	Acquisition Price	Cost Basis	Sale Price	Proceeds	Gain or Loss
04/01/09	*Sell*	AMERICAN HIGH INC TR (continued)	05/30/08	-40.758	11 63	474 01	7 81	318.20	-155 81
04/01/09	*Sell*		07/01/08	-42 292	11 28	477.05	7 81	330 17	-146 88
04/01/09	*Sell*		07/30/08	-43 46	11.05	480 23	7 81	339 29	-140 94
04/01/09	*Sell*		09/02/08	-44.04	10.98	483 56	7.81	343.82	-139 74
04/01/09	*Sell*		09/30/08	-47.638	10 22	486 86	7 81	371.91	-114 95
04/01/09	*Sell*		10/30/08	-59 31	8.27	490 49	7.81	463 04	-27 45
04/01/09	*Sell*		12/02/08	-64 93	7.62	494.77	7 81	506.91	12 14
04/01/09	*Sell*		12/30/08	-117.606	7 62	896 16	7 81	918 16	22.00
04/01/09	*Sell*		01/30/09	-31.661	8 03	254.24	7 81	247.18	-7.06
04/01/09	*Sell*		03/03/09	-65.923	7.75	510.90	7.81	514.66	3.76
04/01/09	*Sell*		03/31/09	-65.974	7.82	515 92	7.81	515.18	-0.74
	Total			-705.995		6,503.00		5,511.85	-991.15
04/01/09	*Sell*	BOND FUND OF AMERICA INC CLASS A ABNDX	04/29/08	-52 464	12 71	666 82	10 59	555 51	-111.31
04/01/09	*Sell*		05/28/08	-52.203	12.83	669.76	10 59	552.74	-117.02
04/01/09	*Sell*		06/27/08	-53 473	12.58	672 69	10.59	566 19	-106 50

YEAR-TO-DATE SHORT-TERM REALIZED GAIN/LOSS continue on page 14

LPL Financial

Questions? Contact Carey Moy
(210)341-1235

007862 LPD90202 028315

Account Detail as of April 30, 2009

YEAR-TO-DATE SHORT-TERM REALIZED GAIN/LOSS (continued)

Closing Date	Transaction Type	Description/Security ID	Date Acquired	Quantity	Acquisition Price	Cost Basis	Sale Price	Proceeds	Gain or Loss
04/01/09	*Sell*	BOND FUND OF AMERICA (continued)	07/29/08	-55 023	12 28	675 68	10 59	582 60	-93 08
04/01/09	*Sell*		08/27/08	-55 364	12 26	678 76	10 59	586 21	-92 55
04/01/09	*Sell*		09/29/08	-58 328	11 69	681 86	10.59	617 60	-64 26
04/01/09	*Sell*		10/28/08	-63 262	10 83	685 13	10 59	669 84	-15 29
04/01/09	*Sell*		11/28/08	-65 153	10 57	688 67	10 59	689 86	1 19
04/01/09	*Sell*		12/29/08	-175 536	10 67	1,872 97	10 59	1,858 64	-14 33
04/01/09	*Sell*		01/27/09	-32.749	10 72	351 07	10 59	346 76	-4 31
04/01/09	*Sell*		02/27/09	-66 728	10 55	703 98	10.59	706.54	2 56
04/01/09	*Sell*		03/27/09	-67 274	10.52	707 72	10 59	712 44	4.72
	Total			-797.557		9,055.11		8,444.93	-610.18
04/01/09	*Sell*	CAPITAL WORLD GROWTH & INCOME FUND INC CL A CWGIX	06/27/08	-56 989	40 24	2,293 25	24.02	1,368 66	-924 59
04/01/09	*Sell*		09/26/08	-39 093	34 47	1,347 53	24 02	938 87	-408 66
04/01/09	*Sell*		12/19/08	-61.14	26 64	1,628 76	24.02	1,468.36	-160 40
04/01/09	*Sell*		03/24/09	-35 361	23 29	823.55	24.02	849 29	25 74
	Total			-192.583		6,093 09		4,625.18	-1,467.91

YEAR-TO-DATE SHORT-TERM REALIZED GAIN/LOSS continue on page 15

LPL Financial

Account Detail as of April 30, 2009

YEAR-TO-DATE SHORT-TERM REALIZED GAIN/LOSS (continued)

Closing Date	Transaction Type	Description/Security ID	Date Acquired	Quantity	Acquisition Price	Cost Basis	Sale Price	Proceeds	Gain or Loss
04/01/09	*Sell*	GROWTH FUND AMER INC CL A AGTHX	12/24/08	-139.313	19 82	2,761 19	19.98	2,783 25	22.06
04/01/09	*Sell*	INCOME FD OF AMER INC CL A AMECX	06/24/08	-224 545	17.49	3,927 29	11 95	2,683.10	-1,244 19
04/01/09	*Sell*		09/23/08	-238.357	16.66	3,971.03	11 95	2,848 14	-1,122 89
04/01/09	*Sell*		12/29/08	-383 868	12.72	4,882 80	11 95	4,586.86	-295 94
04/01/09	*Sell*		03/24/09	-351.565	11.64	4,092.22	11 95	4,200.91	108.69
	Total			-1,198.335		16,873.34		14,319.01	-2,554 33
04/01/09	*Sell*	OPPENHEIMER INTL GROWTH FUND CL A SHS	12/17/08	-29 279	17.15	502 13	16 86	493 42	-8 71
04/01/09	*Sell*	OPPENHEIMER INTL BD FD CL A OIBAX	04/01/08	-39.91	6.75	269 39	5 64	225 03	-44 36
04/01/09	*Sell*		05/01/08	-42.493	6 63	281 73	5 64	239 59	-42.14
04/01/09	*Sell*		06/02/08	-47 024	6.55	308 01	5 64	265 14	-42 87
04/01/09	*Sell*		07/01/08	-43.383	6.47	280 69	5 64	244 61	-36.08
04/01/09	*Sell*		08/01/08	-46 378	6.48	300 53	5.64	261.50	-39 03
04/01/09	*Sell*		09/02/08	-47.616	6.31	300 46	5 64	268.48	-31.98
04/01/09	*Sell*		10/01/08	-44 795	5.96	266.98	5 64	252 57	-14 41

YEAR-TO-DATE SHORT-TERM REALIZED GAIN/LOSS continue on page 16

LPL Financial

Questions? Contact Carey Moy
(210)341-1235

Account Detail as of April 30, 2009

YEAR-TO-DATE SHORT-TERM REALIZED GAIN/LOSS (continued)

Closing Date	Transaction Type	Description/Security ID	Date Acquired	Quantity	Acquisition Price	Cost Basis	Sale Price	Proceeds	Gain or Loss
04/01/09	*Sell*	OPPENHEIMER INTL BD (continued)	11/03/08	-52 906	5 54	293.10	5 64	298 31	5 21
04/01/09	*Sell*		12/01/08	-42 129	5 68	239 29	5 64	237 54	-1 75
04/01/09	*Sell*		12/31/08	-269 791	5 92	1,597 16	5 64	1,521 23	-75 93
04/01/09	*Sell*		12/31/08	-51 916	5 92	307 34	5 64	292 73	-14 61
04/01/09	*Sell*		12/31/08	-49 753	5 92	294 54	5.64	280 53	-14 01
04/01/09	*Sell*		02/02/09	-29 588	5 70	168 65	5 64	166 83	-1 82
04/01/09	*Sell*		03/02/09	-31 987	5 46	174 65	5 64	180 36	5 71
04/01/09	*Sell*		04/01/09	-48 164	5 61	270 20	5 64	271 69	1 49
	Total			-887.833		5,352.72		5,006.14	-346.58
04/01/09	*Sell*	OPPENHEIMER MAIN STR SMALL CAP FD CL A OPMSX	12/11/08	-16 744	11 31	189.37	10 68	178 80	-10 57
TOTAL YEAR-TO-DATE SHORT-TERM REALIZED GAIN/LOSS						**$47,329.95**		**$41,362.58**	**-$5,967.37**

	Cost Basis	Proceeds	Gain or Loss
TOTAL YEAR-TO-DATE REALIZED GAIN/LOSS	**$1,760,877.66**	**$1,160,395.12**	**-$736,694.69**

LPL Financial

King-Family Foundation

SCHEDULE II (page 1 of 2)

20-8636039

WELLS FARGO

Account Statement For:
KING FAMILY FOUNDATION - WMP IMA

Period Covered: January 1, 2009 - December 31, 2009

Account Number 73437300

REALIZED GAIN/LOSS DETAIL

Date Sold	Quantity	Asset Description	Cost Basis	Proceeds	Short Term Realized Gain/Loss	Long Term Realized Gain/Loss
10/20/09	34.000	**AMEX CONSUMER DISCR SPDR** 34.0000 UNITS ACQUIRED ON 08/13/09	- $891.52 891.52	$957.93	$66.41	$0.00
10/20/09	24.000	**AMEX ENERGY SELECT SPDR** 24.0000 UNITS ACQUIRED ON 08/13/09	- 1,228.62 1,228.62	1,381.56	152.94	0.00
10/20/09	159.000	**AMEX FINANCIAL SELECT SPDR** 159.0000 UNITS ACQUIRED ON 08/13/09	- 2,269.84 2,269.84	2,469.21	199.37	0.00
10/20/09	7.000	**AMEX HEALTH CARE SPDR** 7.0000 UNITS ACQUIRED ON 08/13/09	- 194.85 194.85	203.52	8.67	0.00
10/20/09	47.000	**AMEX INDUSTRIAL SPDR** 47.0000 UNITS ACQUIRED ON 08/13/09	- 1,180.24 1,180.24	1,271.50	91.26	0.00
10/20/09	17.000	**AMEX MATERIALS SPDR** 17.0000 UNITS ACQUIRED ON 08/13/09	- 515.24 515.24	546.80	31.56	0.00
10/20/09	74.000	**AMEX TECHNOLOGY SELECT SPDR** 74.0000 UNITS ACQUIRED ON 08/13/09	- 1,470.93 1,470.93	1,571.72	100.79	0.00
10/20/09	8.000	**CONSUMER STAPLES SECTOR SPDR TR** 8.0000 UNITS ACQUIRED ON 08/13/09	- 194.96 194.96	207.81	12.85	0.00
10/20/09	85.000	**ISHARES MSCI EAFE** 85.0000 UNITS ACQUIRED ON 08/13/09	- 4,385.52 4,385.52	4,791.04	405.52	0.00
08/18/09	62.000	**ISHARES TR S & P MIDCAP 400 ID FD** 62.0000 UNITS ACQUIRED ON 06/19/09	- 3,615.26 3,615.26	4,049.11	433.85	0.00
10/20/09	15.000	**ISHARES TR S & P MIDCAP 400 ID FD** 15.0000 UNITS ACQUIRED ON 06/19/09	- 874.66 874.66	1,062.66	188.00	0.00
10/20/09	9.000	**ISHARES TR SMALLCAP 600 INDEX FD** 9.0000 UNITS ACQUIRED ON 08/13/09	- 453.43 453.43	485.63	32.20	0.00
10/16/09	28.000	**RIDGEWORTH SEIX HY BD-I #855** 28.0000 UNITS ACQUIRED ON 08/17/09	- 245.56 245.56	254.52	8.96	0.00
08/18/09	58.000	**SPDR DJ WILSHIRE INTERNATIONAL REAL** 58.0000 UNITS ACQUIRED ON 06/19/09	- 1,641.06 1,641.06	1,920.33	279.27	0.00
10/20/09	55.000	**SPDR DJ WILSHIRE INTERNATIONAL REAL** 55.0000 UNITS ACQUIRED ON 06/19/09	- 1,556.18 1,556.18	2,027.94	471.76	0.00
08/18/09	219.000	**VANGUARD EMERGING MARKETS ETF** 109.0000 UNITS ACQUIRED ON 05/21/09 110.0000 UNITS ACQUIRED ON 06/19/09	- 6,805.57 3,336.21 3,469.36	7,866.14	1,060.57	0.00

WELLS FARGO

Account Statement For:
KING FAMILY FOUNDATION - WMP IMA

Period Covered: January 1, 2009 - December 31, 2009

Account Number 73437300

REALIZED GAIN/LOSS DETAIL *(continued)*

Date Sold	Quantity	Asset Description	Cost Basis	Proceeds	Short Term Realized Gain/Loss	Long Term Realized Gain/Loss
10/20/09	159.000	**VANGUARD REIT VIPER**	- 5,172.48	6,651.01	1,478.53	0.00
		23.0000 UNITS ACQUIRED ON 08/13/09	891.99			
		136.0000 UNITS ACQUIRED ON 06/19/09	4,280.49			
Total This Period			- $32,695.92	$37,718.43	$5,022.51	$0.00

Gain/Loss information is un-audited and should not be used for tax preparation, estate and/or retirement planning purposes.

King Family Foundation

SCHEDULE II (page 2 of 2) 20-8636039

Form **8868** (Rev. April 2009) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only . . . . ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (*e-file*). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print File by the due date for filing your return See instructions	Name of Exempt Organization: King Family Foundation	**Employer identification number** 20-8636039
	Number, street, and room or suite no. If a P.O. box, see instructions. 745 East Mulberry, Suite 200	
	City, town or post office, state, and ZIP code For a foreign address, see instructions. San Antonio, TX 78212	

Check type of return to be filed (file a separate application for each return):

☐ Form 990	☐ Form 990-T (corporation)	☐ Form 4720
☐ Form 990-BL	☐ Form 990-T (sec. 401(a) or 408(a) trust)	☐ Form 5227
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 6069
☒ Form 990-PF	☐ Form 1041-A	☐ Form 8870

- The books are in the care of ▶ Gergory King

Telephone No. ▶ 210-735-0011 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box . . . . . . ▶ ☐. If it is for part of the group, check this box . . . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ ☒ calendar year 2009 or

▶ ☐ tax year beginning ______, 20___, and ending ______, 20___.

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	**3a**	$ 2016.00
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	**3b**	$ 2240.00
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	**3c**	$ 0.00

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . ▶ ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return See instructions.	Name of Exempt Organization King Family Foundation	**Employer identification number** 20-8636039
	Number, street, and room or suite no. If a P.O. box, see instructions. 745 East Mulberry, Suite 200	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. San Antonio, TX 78212	

Check type of return to be filed (File a separate application for each return):

☐ Form 990 ☒ Form 990-PF ☐ Form 1041-A ☐ Form 6069
☐ Form 990-BL ☐ Form 990-T (sec. 401(a) or 408(a) trust) ☐ Form 4720 ☐ Form 8870
☐ Form 990-EZ ☐ Form 990-T (trust other than above) ☐ Form 5227

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ Gregory King

Telephone No. ▶ 210-735-0011 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . . . . . . ▶ ☐ . If it is for part of the group, check this box. . . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until November 15, 2010.

5 For calendar year 2009, or other tax year beginning ______, 20__, and ending ______, 20__.

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension Taxpayer and their accountant are waiting receive financial information from a third party. Such information is needed in order to file a complete and accurate return.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 0
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 0
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0.00

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ CPA Date ▶ 08/12/2010