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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

		otthe ineasury i	be able to use a copy of this		rting requirements	2009
For ca	lend	ar year 2009, or tax year beginning		, and ending		
G Ch	eck a	II that apply Initial return	Initial return of a fo	ormer public charity	Final retu	rn
		Amended return	Address chan	ge	Name change	
	bel.	KING/WESELEY FAMILY C	HARITABLE TR	UST	A Employer Identification 20-853115	
Othe		Number and street (or P O box number if mail is not de	plivered to street address)	Room/suite	B Telephone number	<u> </u>
•	rint Type.	455 BUNN ROAD	31170700 10 511001 00010000)	Thousand and	B Telephone number	
See S	• •				C If exemption application is	pending check here
Instru	ction	S.BEDMINSTER, NJ 07921			D 1. Foreign organization	
H Ch	eck t	ype of organization X Section 501(c)(3) ex			Foreign organizations r check here and attach	neeting the 85% test,
		· · · · · · · · · · · · · · · · · · ·	Other taxable private founda	ation	E If private foundation s	
I Fair		ket value of all assets at end of year J Accounti		Accrual	under section 507(b)(
(fro	m Pa		ther (specify)		F If the foundation is in	a 60-month termination
▶\$		236,740. (Part I, colu	mn (d) must be on cash l	basis.)	under section 507(b)(1)(B), check here
Par	tl	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for chantable purposes (cash basis only)
		Contributions, gifts, grants, etc., received	0.		N/A	
		Check X if the foundation is not required to attach Sch. B				······································
		nterest on savings and temporary ash investments	2 044	2 044		CONTRACTOR 1
		Dividends and interest from securities	3,044.	3,044.		STATEMENT 1
ļ		Gross rents				
		let rental income or (loss)		***************************************		
e e	. G	let gain or (loss) from sale of assets not on line 10 Gross sales price for all				
Revenue		ssets on line 6a Capital gain net income (from Part IV, line 2)		0.	 	
8		let short-term capital gain				
		ncome modifications	 			
-	IOa a	Gross sales less returns and allowances				
	bι	ess Cost of goods sold				
	c G	Gross profit or (loss)				
1		Other Income	2 0 4 4	2 044		
		Total. Add lines 1 through 11	3,044.	3,044.		0.
		Compensation of officers, directors, trustees, etc	0.			
		Other employee salaries and wages				
s .		Pension plans, employee benefits Legal fees				
ens		Accounting fees				
Ř		Other professional fees				
ķ.		nterest			FIVED OF	
- 12 I		Taxes		DE	ENED O	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
nist -	19 [Depreciation and depletion			AR 2.9 2010 1	2
اَجَ ا		Оссиралсу		15.5	18 8 A	
ğ z		Fravel, conferences, and meetings		120 N	100	<u></u>
a a		Printing and publications		187	GDEN, U!	
ig ;		Other expenses		- \		
era		Total operating and administrative expenses. Add lines 13 through 23	0.	0.	1	0.
රී ,		contributions, gifts, grants paid	74,000.			74,000.
		Fotal expenses and disbursements.				
		Add lines 24 and 25	74,000.	0.	,	74,000.
		Subtract line 26 from line 12				
			<70,956.			<u> </u>
	a E	Excess of revenue over expenses and disbursements				
		excess of revenue over expenses and dispursements Net investment income (if negative, enter -0-)		3,044.	N/A	

C/O DAVID E. KING

20-8531157

Page 2

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of ye	
column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1 Cash - non-interest-bearing	304,321.	5,712.	5,712.
2 Savings and temporary cash investments			
3 Accounts receivable			
Less allowance for doubtful accounts			
4 Pledges receivable			
Less allowance for doubtful accounts		,	·
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other			
	į		
disqualified persons			
7 Other notes and loans receivable	İ		
Less allowance for doubtful accounts			
8 Inventories for sale or use			·
9 Prepaid expenses and deferred charges			
10a Investments - U S and state government obligations			
b Investments - corporate stock			
c investments - corporate bonds			
11 Investments - land, buildings, and equipment basis			
Less: accumulated depreciation			
12 Investments - mortgage loans			
13 Investments - other STMT 2	0.	227,653.	231,028
14 Land, buildings, and equipment basis		······································	
Less accumulated depreciation	Ì		
			
15 Other assets (describe ►)			
	304,321.	233,365.	236,740
16 Total assets (to be completed by all filers)	304,321.	233,303.	230,140
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable			
22 Other liabilities (describe >		_	
·			
23 Total liabilities (add lines 17 through 22)	0.	0.	
Foundations that follow SFAS 117, check here			
and complete lines 24 through 26 and lines 30 and 31.		Į	
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here			
and complete lines 27 through 31.	_	_	
27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	304,321.	233,365.	
30 Total net assets or fund balances	304,321.	233,365.	
31 Total liabilities and net assets/fund balances	304,321.	233,365.	
Part III Analysis of Changes in Net Assets or Fund Ba		<u> </u>	
Total net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
(must agree with end-of-year figure reported on prior year's return)		1	304,321
Enter amount from Part I, line 27a		2	<70,956
		3	0
Other increases not included in line 2 (itemize)		4	233,365
Add lines 1, 2, and 3			233,303
Decreases not included in line 2 (itemize)	L //-	5	233,365
Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	iumn (D), line 30	6	Form 990-PF (2009)

Form 990-PF (2009)

		nd(s) of property sold (e g or common stock, 200 shs			P-	low acquired Purchase Donation		e acquired day, yr)	(d) Date sold (mo , day, yr)
18	2277				<u> </u>				
b NC	ONE				 				
d					†				
6									
(e) Gross sales price	(f) D	epreciation allowed (or allowable)		xpense of sale				Gain or (loss) us (f) minus (
1					-				
b c	 				+				
<u> </u>				···					
9									
Complete only for assets show	ing gain in c	olumn (h) and owned by t	the foundation	on 12/31/69				(Col (h) gain	
(I) FMV as of 12/31/69) Adjusted basis as of 12/31/69		cess of col (i) col (j), if any		C		t not less than s (from col. (I	
<u>a</u>	-								
<u>b</u>				<u> </u>	-+				-
<u>c</u> d	-				\dashv				<u> </u>
8									
Capital gain net income or (net o	capital loss)	If gain, also enter If (loss), enter -0-			}	2			
Net short-term capital gain or (lo		•		•					
If gain, also enter in Part I, line 8			u (o)] [
If (loss), enter -0- in Part I, line 8	3		Dadaaad	Tanan Nat		3			
Part V Qualification I							come		
For optional use by domestic priva	te toundatio	ns subject to the section 2	1940(a) tax on	net mvestment n	ICOITIE	,			
section 4940(d)(2) applies, leave	this part bla	nk							
Vas the foundation liable for the se	ction 4942 t	ax on the distributable am	ount of any ye	ear in the base pe	nod?				Yes X No
"Yes," the foundation does not qu									
Enter the appropriate amount in (a)	each colum	· · · · · · · · · · · · · · · · · · ·	octions before	making any entri					(d)
Base period years Calendar year (or tax year beginn	(מו ממונ	(b) Adjusted qualifying dist	tributions	Net value of no	(c) onchari	table-use asset	s	Distrib (col (b) div	ùtión ratio ided by col. (c))
2008	g <i>.</i>		5,000.			246,17	2.	(00) (0) (1)	.18279
2007			5,075.			10,97	9.		.46224
2006									
2005									
2004				-				 	
Total of line 1, column (d)							2	[.64504
Average distribution ratio for the	5-year base	e period - divide the total o	on line 2 by 5,	or by the number	r of yea	ırş.	-	1	
the foundation has been in exist	•		•				3	ļ	.32252
Enter the net value of noncharita	ible-use ass	ets for 2009 from Part X, I	line 5				4	<u> </u>	297,867
Multiply line 4 by line 3							_ 5		96,069
Enter 1% of net investment inco	me (1% of F	Part I, line 27b)					6		30
Add lines 5 and 6							7		96,099
Enter qualifying distributions fro	m Part XII, i	ine 4					8		74,000
If line 8 is equal to or greater tha	ın line 7, che	eck the box in Part VI, line	1b, and comp	lete that part usin	ng a 1%	6 tax rate.			

KING/WESELEY FAMILY CHARITABLE TRUST

Part VI Exclose Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)	Form	990-PF (2009) C/O DAVID E. KING		-8531			Page 4
Dates to truling or determination latter I Domastic foundations that meet this section 4940(e) requirements in Part V, check here bid and inter 1% of Part I, line 27b All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter 40-) 3 Add lines 1 and 2 5 Subtitle A (income) lax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter 40-) 4 A 0. 5 Tax based on investment income. Subtract line 4 from line 3 if it are or less, enter 40- 5 Exempt foreign organizations - tax withheld at source 6 B 6 B 7 6 B 8 B 7 6 B 8 B 7 7 Total credits and payments. Add lines 5 at through 6d 8 Enter any parally for underpayment of estimated tax. Once A from 220 is attached 9 Tax der. If the found file in 0 to 5 or Cerebited is 2010 estimated tax. 10 Overpayment. If line 7 is more than the total or lines 5 and 9, enter the amount overpald 10 Overpayment. If line 7 is more than the total or lines 5 and 9, enter the amount overpald 10 Overpayment. If line 7 is more than the total or lines 5 and 9, enter the amount overpald 10 Overpayment. If line 7 is more than the total or lines 5 and 9, enter the amount overpald 10 Overpayment. If line 7 is more than the total or lines 5 and 9, enter the amount overpald 10 Overpayment. If line 7 is more than the total or lines 5 and 9, enter the amount overpald 10 Overpayment. If line 7 is more than the total or lines 5 and 9, enter the amount overpald 10 Overpayment. If line 7 is more than the total or lines 5 and 9, enter the amount overpald 10 Overpayment. If line 7 is more than the total or lines 5 and 9, enter the amount overpald 11 Overpayment. If line 7 is more than the total or lines 5 and 9, enter the amount overpald 12 During the xive, of the line 10 to 10			<u>4948</u>) - see i	nstru	ctio	<u>15)</u>
b Domestic Grandshorns start meet the section 4940(e) requirements in Part V, check here	1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					
of Part I, line 27b A dither domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 Tax under scient of \$11 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add lines 1 and 2 3 Add lines 1 and 2 3 Add lines 1 and 2 5 Subtitle A (norme) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on Investment Income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on Investment Income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Credits/Payments: 2 2008 estimated tax payments and 2008 overpayment credited to 2009 5 Exempt foreign organizations - tax withheld at source 5 Enter 1 Tax paid with application for extension of time to fine 16 from 8868) 6 Execute withholding erroneously withheld 6 Enter any penalty for underpayment of estimated tax Check here if if form 2220 is stached 8 Enter any penalty for underpayment of estimated tax Check here if if form 2220 is stached 8 Enter any penalty for underpayment of estimated tax 10 Overpayment. If the 7 is more than the total of lines 5 and 8, enter the amount ower 9 G1. 10 Overpayment. If the 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2010 estimated tax 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign and the section of the sectivities. 13 During the tax year, did the foundation are open and intervention of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 14 On the foundation in Farm 1128-PDL for this year? 15 A the time requirements of section 508(e) (relati		Date of ruling or determination letter (attach copy of letter if necessary-see instructions)					
c All other demestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		<u>61.</u>
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 ded lines 1 and a 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax beard on Investment Income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax beard on Investment Income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Credits/Payments: 2 2009 estimated tax payments and 2008 overpayment credited to 2009 5 Exempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Exempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Exempt foreign organizations - tax withheld 7 Total credits and payments Add lines 6a through 8d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8, enter the amount owed 10 Overpayment. If line 7 is more than the folat of lines 5 and 8, enter the amount owed 10 Overpayment. If line 7 is more than the folat of lines 5 and 8, enter the amount owerpaid 10 Overpayment. If line 7 is more than the folat of lines 5 and 8, enter the amount owerpaid 10 Overpayment. If line 7 is more than the folat of lines 5 and 8, enter the amount owerpaid 11 Overpayment. If line 7 is more than the folat of lines 5 and 8, enter the amount owerpaid 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any participate or intervene in any participate or intervene in a participate or intervene in any participate or intervene in a participate or intervene in		Y .					
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5 Credits/Payments: a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations - tax withheld at source c Tax paid with applications - tax withheld at source d Backup withholding erroneously withheld T Total credits and payments Add imes 6a through 6d 6 Enter any penalty for underpayment of estimated tax. Check here I if form 2220 is attached 7 Total credits and payments. Add imes 6a through 6d 6 Enter any penalty for underpayment of estimated tax. Check here I if form 2220 is attached 7 Tax due. If the total of lines 5 and 8 is more than in no 7, enter amount owed 9 Gol. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Dumpt the tax year, dut the foundation attempt to influence any national, state, or local legislation or dul it participate or mitervene in any optifical campaign? 1a Dump the tax year, dut the foundation attempt to influence any national, state, or local legislation or dul it participate or mitervene in any optifical campaign? 1b Ut it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1f the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1c bit the foundation his wine floor this year? 1f the foundation have uneleded exception of the activities. 2 Like that the amount (if any) of tax op political expenditure is a missing and the foundation have uneleded business gross income of \$1,000 ir more during the year? 1f "Yes," attach the statement required by General Instruction 7. 1s Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either 2 by language in the governing instrument, or substantial contraction during the year? 1f "Yes," complete Part II, col. (c), and Part XV. 8 Expert the foundation have uneledded business gross income of \$1,000 ir more during the yea	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				
a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8668) d Backup withholding erroneously withheld T Total credits and payments Add times 6a through 6d Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached First and early time total of lines 5 and 8 is more than line 7, enter amount owed T very agreement. If line 7 is more than the total of lines 5 and 8, enter the amount owed T very agreement. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid T very agreement. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid T very agreement. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid T very agreement. If line 7 is more than the 10th of lines 5 and 8, enter the amount owerpaid T very agreement. If line 7 is more than 10th obe Credited to 2010 estimated tax Part VII-A Statements Regardling Activities T very agreement of the state	5		5				<u>61.</u>
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remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. 8a Enter the states to which the foundation reports or with which it is registered (see instructions) NJ b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV			ate law				
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If "Yes," complete Part II, col. (c), and Part XV. 8a Enter the states to which the foundation reports or with which it is registered (see instructions) NJ b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	7				7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NJ b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	•						
NJ b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	82						
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X	-						
of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X	h						
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV					8b	X	<u>L</u>
year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	q		alendai	r			
	•				9		
	10				10		X

KING/WESELEY FAMILY CHARITABLE TRUST

Form 990-PF (2009) C/O DAVID E. KING 20-8531157

Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u>X</u>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ DAVID E. KING C/O IRVING PLACE CAP. Telephone no. ▶			
	Located at ▶277 PARK AVE, 39TH FL, NEW YORK, NY ZIP+4 ▶10	<u> 172</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		, ▶	Ш
	and enter the amount of tax-exempt interest received or accrued during the year	N	<u>/A</u>	
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	·····		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	ļ	Yes	<u>No</u>
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"]		
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			v
	before the first day of the tax year beginning in 2009?	10		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2009?			
	If "Yes," list the years -,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	0.5	•	
	Statement 500 metracions /	2b_		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	•	
	Tom 4720, to determine it the realisation has exceeded between the english and the control of th	4a	\vdash	Х
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	70		
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	•	Х
	HAD THE DEED GEODAED HAN ISOLATED DEFINE THE HIST DAY OF THE TAY ACAI DECIMINATION IN TAXAL.			

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KING/WESELEY FAMILY CHARITABLE TRUST 20-8531157 C/O DAVID E. KING Page 6 Form 990-PF (2009) Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations N/A 5b section 53 4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained 🗌 Yes 🔲 No N/A expenditure responsibility for the grant? If "Yes." attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? X 6b b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? N/A7b b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred compensation (b) Title, and average hours per week devoted to position (c) Compensation (e) Expense (If not paid, enter -0-) account, other (a) Name and address allowances TRUSTEE DAVID E. KING 455 BUNN ROAD 0 0. 0. 0.00 BEDMINSTER, NJ 07921 TRUSTEE PHOEBE A. WESELEY 455 BUNN ROAD 0. 0 0 BEDMINSTER, NJ 07921 0.00 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred (e) Expense account, other (b) Title, and average (a) Name and address of each employee paid more than \$50,000 hours per week devoted to position (c) Compensation allowances NONE

0

Total number of other employees paid over \$50,000

Page 7

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service NONE	(c) Compensation
Total number of others receiving over \$50,000 for professional services	▶ 0
Part IX-A Summary of Direct Charitable Activities	-
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE FOUNDATION IS NOT INVOLVED IN ANY DIRECT CHARITABLE ACTIVITIES. ITS PRIMARY PURPOSE IS TO SUPPORT, BY CONTRIBUTION, OTHER ORGANIZATIONS EXEMPT UNDER SECTION 2501(C)(3) OF THE INTERNAL REVENUE CODE.	0.
2 501(C)(3) OF THE INTERNAL REVENUE CODE.	0.
3	
4	
Part IX-B Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 1 N/A	Amount
2	
All other program-related investments. See instructions 3	
Total. Add lines 1 through 3	0.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations, s	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a _	121,237. 181,166.
	Average of monthly cash balances	1b	181,166.
	Fair market value of all other assets	1c	
đ	Total (add lines 1a, b, and c)	1d	302,403.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	302,403.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,536.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	297,867.
6	Minimum investment return. Enter 5% of line 5	6	14,893.
	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	14,893.
2a	Tax on investment income for 2009 from Part VI, line 5		
	income tax for 2009 (This does not include the tax from Part VI)		
	Add lines 2a and 2b	2c	61.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	14,832.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	14,832.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	14,832.
	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	74,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	74,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	74,000.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies for	the section

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4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,				14,832.
2 Undistributed income, if any, as of the end of 2009			***************************************	
a Enter amount for 2008 only			0.	
b Total for prior years			······································	
B rotarior prior your		0.		
3 Excess distributions carryover, if any, to 2009			'	
a From 2004				
b From 2005				
c From 2006				
d From 2007 4,607.				
g From 2008 32,773.				
f Total of lines 3a through e	37,380.			
4 Qualifying distributions for 2009 from				
Part XII, line 4 ► \$ 74,000.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior	', 			
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		14,832.
e Remaining amount distributed out of corpus	59,168.			
5 Excess distributions carryover applied to 2009 (if an amount appears in column (d), the same amount	0.			0.
must be shown in column (a)) 6 Enter the net total of each column as				
indicated below:	96,548.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	70,340.			
b Prior years' undistributed income Subtract		0.		
line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010		++++++++++++++++++++++++++++++++++++++	;	0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	_			
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004	_			
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	96,548.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007 4,607.				
d Excess from 2008 32,773.				
e Excess from 2009 59, 168.	· ···	<u> </u>	<u> </u>	Form 990-PF (2009)

KING/WESELEY FAMILY CHARITABLE TRUST

C/O DAVID E. KING Form 990-PF (2009) 20-8531157 Page 10 Part XIV Private Operating Foundations (see Instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling 4942(j)(3) or 4942(j)(5) b Check box to indicate whether the foundation is a private operating foundation described in section Prior 3 years Tax year 2 a Enter the lesser of the adjusted net (a) 2009 (b) 2008 (d) 2006 (c) 2007 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \(\sum \big| \big| \big| \limins \big| \big| if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include c Any submission deadlines d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2009) C/O DAVID E. KING

Part XV Supplementary Information (continued)

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3 Grants and Contributions Paid During the Ye	ar or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	-	
a Paid during the year	or substantial contributor	recipient		
SEE STATEMENT 3	<u> </u>	<u> </u>	<u> </u>	74 000
Total b Approved for future payment NONE			► 3a	74,000.

Form 990-PF (2009)

C/O DAVID E. KING

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ter gross amounts unless otherwise indicated	Unrelated b	usiness income	Excluded b	y section 512, 513, or 514	(e)
Program service revenue	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a	- 0000	· · · · · · · · · · · · · · · · · · ·			
	1 1				
	1 1		- 		
1	_ -				
g Fees and contracts from government agencies					
Membership dues and assessments				-	
Interest on savings and temporary cash			1		
Dividends and interest from securities	-		14	3,044.	
Net rental income or (loss) from real estate				3/011.	
• •					
a Debt-financed property	· · · · · · · · · · · · · · · · · · ·				
b Not debt-financed property	 -				
Net rental income or (loss) from personal					
property			 		
Other investment income					
Gain or (loss) from sales of assets other					
than inventory					
Net income or (loss) from special events				· · · · · · · · · · · · · · · · · · ·	
Gross profit or (loss) from sales of inventory		·	- - -		
Other revenue					
a					
b					
c	_				
d					
e			. 	2 044	
Subtotal Add columns (b), (d), and (e)).	3,044.	2 04
Total. Add line 12, columns (b), (d), and (e)				13	3,04
ee worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activities		plishment of	Exempt Pu	ırposes	_
ine No. Explain below how each activity for which the foundation's exempt purposes (other to be a constant).			I-A contributed	importantly to the accomp	lishment of
					

For	<u>m</u> 990-l	PF (2009) C/O D	AVID E. KING			20-	-85 <u>3115</u> 7	' Pa	ige 13
P	art X	Information Re Exempt Organ	egarding Transfers To nizations	and Transactions	and Relatio	nships With N	oncharitabl		
1	Did th		rectly engage in any of the follow	ung with any other organizat	ion described in	section 501/c) of		Yes	No
•			:)(3) organizations) or in section (-		3000001101101		1	
		•		• •	illizations,		İ		
٥			lation to a noncharitable exempt of	organization of			[4.41)		v
	(1) (1a(1)		X
		Other assets					1a(2)		X
t	Other	transactions							
	(1) 8	Sales of assets to a noncharita	able exempt organization				<u> 1b(1)</u>		X
	(2) F	Purchases of assets from a no	ncharitable exempt organization				1b(2)		X
	(3) F	Rental of facilities, equipment,	or other assets				1b(3)		X
	(4) F	Reimbursement arrangements	3				1b(4)		X
		oans or loan guarantees					1b(5)		Х
			embership or fundraising solicitat	tions			1b(6)		X
,			ailing lists, other assets, or paid e				10		Х
			"Yes," complete the following sci		huma chaw tha f	air markat valua of the		hate.	
u		•		• •	•		-	5615,	
			oundation If the foundation rece		iue ili any transat	cuon or snaming arraing	Jennent, Snow in		
·- \			other assets, or services received		- (4) -		 		
(a)	Line no	(b) Amount involved	(c) Name of noncharitat	Die exempt organization	(0) Descri	ption of transfers, transac	tions, and sharing a	тапдете	nts
			N/A						
	_								
_	_								
_									
_				·					
									
									
					l				
	ın sec	tion 501(c) of the Code (othe	tly affiliated with, or related to, or r than section 501(c)(3)) or in se	· -	nizations describe	ed	Yes	X] No
b	It "Ye	s," complete the following sch		10.7	Т	(-) D			
		(a) Name of org	ganization	(b) Type of organization		(c) Description of	relationship		
		N/A			<u> </u>				
	_								
	•	 -							
	Under p	enalties of penary, I declare that I in pplete Declaration of prepare (other	nave examined this return, including accert than taxpayer or fiduciary) is based o	companying schedules and state on all information of which prepare	ements, and to the beer has any knowledge	est of my knowledge and e	belief, it is true, com	ect,	
ارو	_	- 10:			_ _	-			
휘	SI	gnature of officer or trustee	A 20-72	Date	Title	Charles	Bennerale :	hilaa ay	
Sign Here	라 라	Preparer's MG	y aller		Date 3.2./O	Check if self- employed	Preparer's identif	ying num	ioer

WTAS LLC 452 5TH AVENUE, 23RD FLOOR NEW YORK, NY 10018

Form **990-PF** (2009)

646-213-5100

EIN -

Phone no

FORM 990-PF DIVIDE	NDS AND	INTEREST FROM	SECURITIES	STATEMENT 1
SOURCE	•	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
JP MORGAN MORGAN STANLEY	_	2,723. 321.	0.	2,723. 321.
TOTAL TO FM 990-PF, PART I,	LN 4	3,044.	0.	3,044.
FORM 990-PF	OTHE:	R INVESTMENTS		STATEMENT 2
DESCRIPTION	OTHE	VALUATION METHOD	BOOK VALUE	STATEMENT 2 FAIR MARKET VALUE
		VALUATION	BOOK VALUE 227,653.	FAIR MARKET

	S AND CONTRIBUTIONS O DURING THE YEAR	STATEMENT 3	
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
STANFORD GRADUATE SCHOOL OF BUSINESS	GENERAL CONTRIBUTION	501(C)(3)	20,000.
STONY BROOK FOUNDATION	GENERAL CONTRIBUTION	501(C)(3)	25,000.
ORANGUTAN OUTREACH	GENERAL CONTRIBUTION	501(C)(3)	10,000.
CHIMFUNSHI WILDLIFE	GENERAL CONTRIBUTION	501(C)(3)	5,000.
NEW JERSEY AUDUBON SOCIETY	GENERAL CONTRIBUTION	501(C)(3)	10,000.
RUTGERS PREPARATORY SCHOOL	GENERAL CONTRIBUTION	501(C)(3)	3,500.
DEVELOPMENT SCHOOL FOR YOUTH	GENERAL CONTRIBUTION	501(C)(3)	500.
TOTAL TO FORM 990-PF, PART XV, I	LINE 3A		74,000.