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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

THE MARY H. CAIN FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

8 GREENWAY PLAZA

Room/suite

702

City or town, state, and ZIP code

HOUSTON, TX 77046

A Employer identification number

20-8483925

B Telephone number (see page 10 of the instructions)

(713) 840-7896

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 13,150,031.
J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

(a) Revenue and expenses per books

(b) Net investment income

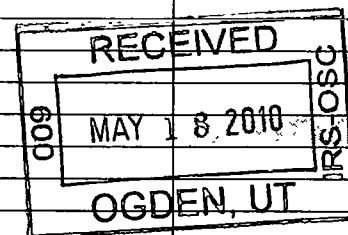
(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

Operating and Administrative Expenses

1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check ☐ if the foundation is not required to attach Sch. B.				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	346,486	346,486		ATCH 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-176,204			
b	Gross sales price for all assets on line 6a	8,890,755			
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	-7,876	-7,876		ATCH 2
12	Total. Add lines 1 through 11	162,406	338,610		
13	Compensation of officers, directors, trustees, etc.	0			
14	Other employee salaries and wages	7,725	7,725		
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule) [3]	13,862	13,862		
17	Interest. ATTACHMENT 4	48	48		
18	Taxes (attach schedule) (see page 14 of the instructions)	7,096	4,115		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) [6]	54,797	54,615		
24	Total operating and administrative expenses. Add lines 13 through 23	83,528	80,365		
25	Contributions, gifts, grants paid	620,000			620,000
26	Total expenses and disbursements. Add lines 24 and 25	703,528	80,365		620,000
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-541,122			
b	Net investment income (if negative, enter -0-)		258,245		
c	Adjusted net income (if negative, enter -0-)		-0-		



5

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	248,550.	636,812.	636,812.
	3 Accounts receivable ▶ 5,617.			
	Less: allowance for doubtful accounts ▶	304.	5,617.	5,617.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges ATCH 7	3,750.	3,019.	3,019.
	10 a Investments - U.S. and state government obligations (attach schedule) **	2,254,841.	1,419,748.	1,420,059.
	b Investments - corporate stock (attach schedule) ATCH 9	7,985,926.	7,690,683.	9,269,845.
	c Investments - corporate bonds (attach schedule) ATCH 10	905,777.	925,122.	1,005,284.
	11 Investments - land, buildings, and equipment basis			
Less: accumulated depreciation (attach schedule) ▶				
12 Investments - mortgage loans				
13 Investments - other (attach schedule) ATCH 11	586,111.	763,291.	809,058.	
14 Land, buildings, and equipment basis	750.			
Less: accumulated depreciation (attach schedule) ▶	413.	487.	337.	
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	11,985,746.	11,444,629.	13,150,031.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ ATCH 12)	263.	268.	
23 Total liabilities (add lines 17 through 22)	263.	268.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	11,970,454.	11,970,454.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	15,029.	-526,093.	
	30 Total net assets or fund balances (see page 17 of the instructions)	11,985,483.	11,444,361.	
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	11,985,746.	11,444,629.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,985,483.
2 Enter amount from Part I, line 27a	2	-541,122.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	11,444,361.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	11,444,361.

** ATCH 8

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-176,204.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8. }			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	147,019.	14,007,190.	0.010496
2007	0.	1,695,837.	0.000000
2006			
2005			
2004			
2 Total of line 1, column (d)			2 0.010496
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.005248
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 11,527,880.
5 Multiply line 4 by line 3			5 60,498.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,582.
7 Add lines 5 and 6			7 63,080.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18			8 620,000.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1 2,582.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2
3 Add lines 1 and 2		3 2,582.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 2,582.
6 Credits/Payments		
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 3,019.	
b Exempt foreign organizations-tax withheld at source	6b 0.	
c Tax paid with application for extension of time to file (Form 8868)	6c 0.	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d		7 3,019.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10 437.
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☒ 437. Refunded ☐		11

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) TX,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ☐ N/A				
14	The books are in care of ☐ CAIN FAMILY OFFICE Telephone no. ☐ 713-840-7896			
	Located at ☐ 8 GREENWAY PLAZA, SUITE 702 HOUSTON, TX ZIP + 4 ☐ 77046			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ☐ N/A ☐	15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here ☐	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? ☐	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ☐		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions) ☐	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) ☐	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? ☐	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b** N/A
- Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No **N/A**
- If "Yes," attach the statement required by Regulations section 53.4945-5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X
- If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 13		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions.	
3 N/A	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	11,170,836.
b	Average of monthly cash balances	1b	528,562.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	4,033.
d	Total (add lines 1a, b, and c)	1d	11,703,431.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,703,431.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	175,551.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,527,880.
6	Minimum investment return. Enter 5% of line 5	6	576,394.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	576,394.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	2,582.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,582.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	573,812.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	573,812.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	573,812.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	620,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	620,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	2,582.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	617,418.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				573,812.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			620,000.	
b Total for prior years 20 07, 20 06, 20 05				
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				0.
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 620,000.			620,000.	
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount	0.			
e Remaining amount distributed out of corpus	0.			0.
5 Excess distributions carryover applied to 2009. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:	0.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010.				573,812.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009	0.			

Form 990-PF (2009)

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(a) 2009

(b) 2008

(c) 2007

(d) 2006

(e) Total

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 14

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHMENT 17

c Any submission deadlines:

SEE ATTACHMENT 17

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHMENT 17

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> ATTACHMENT 15				
Total.			▶ 3a	620,000.
b <i>Approved for future payment</i>				
Total.			▶ 3b	NONE

1620-028

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS				22,943.	
6,588,503.		NT-US TRUST FIXED 26-93894-SEE ATTACHMENT D PROPERTY TYPE: SECURITIES 6,548,202.				VARIOUS 40,301.	VARIOUS
1,849,983.		NT-US TRUST FIXED 26-93894-SEE ATTACHMENT D PROPERTY TYPE: SECURITIES 1,840,407.				VARIOUS 9,576.	VARIOUS
20,085.		NT-US TRUST FIXED 26-93894-SEE ATTACHMENT D PROPERTY TYPE: SECURITIES 20,478.				VARIOUS -393.	VARIOUS
12,241.		NT-US TRUST 26-93896 - SEE ATTACHMENT D PROPERTY TYPE: SECURITIES 30,059.				VARIOUS -17,818.	VARIOUS
108,607.		NT-US TRUST 26-93896 - SEE ATTACHMENT D PROPERTY TYPE: SECURITIES 267,323.				VARIOUS -158,716.	VARIOUS
10,260.		NT-CYPRESS 26-93897 - SEE ATTACHMENT D PROPERTY TYPE: SECURITIES 9,903.				VARIOUS 357.	VARIOUS
100,773.		NT-CYPRESS 26-93897 - SEE ATTACHMENT D PROPERTY TYPE: SECURITIES 132,359.				VARIOUS -31,586.	VARIOUS
177,360.		UBS - SEE ATTACHMENT D PROPERTY TYPE: SECURITIES 218,126.				VARIOUS -40,766.	VARIOUS
TOTAL GAIN (LOSS)						<u>-176,204.</u>	

[illegible]

ATTACHMENT 1FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
NORTHERN TRUST - AGENCY 26-93893	33,994.	33,994.
NORTHERN TRUST - CYPRESS 26-93897	31,122.	31,122.
NORTHERN TRUST - US TRUST 26-93896	85,017.	85,017.
NORTHERN TRUST - US TRUST FIXED 26-93894	187,791.	187,791.
UBS FINANCIAL SERVICES	8,335.	8,335.
ENERGY TRANSFER EQUITY LP	24.	24.
ENTERPRISE PRODUCTS PARTNERS LP	30.	30.
KINDER MORGAN ENERGY PARTNERS LP	173.	173.
TOTAL	<u>346,486.</u>	<u>346,486.</u>

ATTACHMENT 2

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ORDINARY INCOME - ENERGY TRANSFER EQUITY	-1,282.	-1,282.
ORDINARY INCOME - ENTERPRISE PRODUCTS	-3,143.	-3,143.
ORDINARY INCOME - KINDER MORGAN ENERGY	-3,486.	-3,486.
OTHER INCOME - ENERGY TRANSFER EQUITY	33.	33.
OTHER INCOME - KINDER MORGAN ENERGY	2.	2.
TOTALS	-7,876.	-7,876.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ACCOUNTING SERVICES	13,862.	13,862.
TOTALS	13,862.	13,862.

ATTACHMENT 4

FORM 990PF, PART I - INTEREST EXPENSE

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INTEREST EXPENSE - FLOW THRU	48.	48.
TOTALS	48.	48.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PAYROLL TAX EXPENSE	587.	587.
FOREIGN TAX WITHHOLDING	3,528.	3,528.
EXCISE TAX EXPENSE	2,981.	0.
TOTALS	7,096.	4,115.

ATTACHMENT 6FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT FEES - NT AGENCY	2,046.	2,046.
INVESTMENT FEES - NT CYPRESS	11,537.	11,537.
INVESTMENT FEES - NT US TRUST	17,993.	17,993.
INVESTMENT FEES - NT UST FIXED	17,425.	17,425.
INVESTMENT FEES - UBS	200.	200.
SECTION 59(E)(2)-KINDER MORGAN	194.	194.
AMORTIZATION EXPENSE	150.	0.
NDE - ENERGY TRANSFER EQUITY	13.	0.
NDE - ENTERPRISE PRODUCTS PTNR	4.	0.
NDE - KINDER MORGAN	15.	0.
OTHER INVESTMENT FEES	5,220.	5,220.
TOTALS	<u>54,797.</u>	<u>54,615.</u>

FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

ATTACHMENT 7

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PREPAID EXCISE TAX	3,019.	3,019.
TOTALS	<u>3,019.</u>	<u>3,019.</u>

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 8	
DESCRIPTION	ENDING BOOK VALUE
	ENDING FMV
GOVERNMENT OBLIGATIONS - SEE ATTACHMENT	1,419,748.
US OBLIGATIONS TOTAL	1,420,059.

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
CORPORATE STOCK - SEE ATTACHMENT	7,690,683.	9,269,845.
TOTALS	<u>7,690,683.</u>	<u>9,269,845.</u>

THE MARY H. CAIN FOUNDATION
FORM 990PF, PART II - CORPORATE BONDS

ATTACHMENT 10		
DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
CORPORATE BONDS - SEE ATTACHMENT	925,122.	1,005,284.
TOTALS	925,122.	1,005,284.

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ATTACHMENT 11	
	ENDING BOOK VALUE	ENDING FMV
ASSET BACKED SECURITIES - SEE ATTACHMENT	59,697.	59,794.
COMMERCIAL MORTGAGE BACKED SECURITIES - SEE ATTACHMENT	688,507.	712,966.
NON-GOVERNMENT BACKED CMOS - SEE ATTACHMENT	0.	0.
1,187 UNITS ENERGY TRANSFER EQUITY LP	15,087.	36,298.
TOTALS	763,291.	809,058.

FORM 990PF, PART II - OTHER LIABILITIESATTACHMENT 12DESCRIPTIONENDING
BOOK VALUE

PAYROLL TAX PAYABLE

268.

TOTALS

268.

THE MARY H. CAIN FOUNDATION

20-8483925

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 13

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
MARGARET WHITE WEAVER 8 GREENWAY PLAZA, SUITE 702 HOUSTON, TX 77046	DIRECTOR, CHAIRMAN, PRESIDENT 20.00	0.	0.	0.
JOHN M. SULLIVAN 8 GREENWAY PLAZA, SUITE 702 HOUSTON, TX 77046	DIRECTOR, SECRETARY, TREASURER 5.00	0.	0.	0.
GORDON D. OEHMIG 8 GREENWAY PLAZA, SUITE 702 HOUSTON, TX 77046	DIRECTOR 0.00	0.	0.	0.
GRAND TOTALS		<u>0.</u>	<u>0.</u>	<u>0.</u>

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

MARGARET W. WEAVER
8 GREENWAY PLAZA, SUITE 702
HOUSTON, TX 77046
713-840-7896

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LINVILLE FOUNDATION PO BOX 99 LINVILLE, NC 28646	NONE PUBLIC	CAIN SCHOLARSHIP FUND	150,000.
THE EPISCOPAL CHURCH OF THE GOOD SHEPHERD 221 SOUTH FOURTH STREET LAKE WALES, FL 33853	NONE PUBLIC	RESTORATION AND RELOCATION OF ORGAN	20,000
JULIA IDESON LIBRARY 2726 BISSONNET #240-203 HOUSTON, TX 77005	NONE PUBLIC	UNRESTRICTED	20,000
ST THOMAS HIGH SCHOOL 4500 MEMORIAL DR HOUSTON, TX 77007	NONE PUBLIC	ATHLETIC DEPARTMENT - WRESTLING PROGRAM	20,000
SHELDON INDEPENDENT SCHOOL DISTRICT 11411 C E KING PKWY ABRAHAM GEORGE HOUSTON, TX 77004	NONE PUBLIC	ATHLETIC DEPARTMENT - SPORTS MEDICINE	20,000
ST. MARTIN'S EPISCOPAL CHURCH 717 SAGE ROAD HOUSTON, TX 77056	NONE PUBLIC	UNRESTRICTED	35,000
TEXAS INSTITUTE FOR REHABILITATION AND RESEARCH 9301 SOUTHWEST FWY, STE 600 HOUSTON, TX 77074	NONE PUBLIC	UNRESTRICTED	250,000.
UNIVERSITY OF NORTH CAROLINA ARTS AND SCIENCES FDN 134 E FRANKLIN ST	NONE	UNRESTRICTED	50,000

ATTACHMENT 15

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHAPEL HILL, NC 27514	PUBLIC		
PINE FOREST ELEMENTARY 19702 W. LAKE HOUSTON PKWY HUMBLE, TX 77346	NONE PUBLIC	UNRESTRICTED	5,000
ATASCOCITA HIGH SCHOOL 13300 WILL CLAYTON PARKWAY HUMBLE, TX 77346	NONE PUBLIC	UNRESTRICTED	15,000
UNIVERSITY OF HOUSTON PO BOX 27405 HOUSTON, TX 77227	NONE PUBLIC	SCHOOL OF COMMUNICATION	10,000.
OPEN DOOR MISSION FOUNDATION 5803 HARRISBURG BLVD HOUSTON, TX 77011-4323	NONE PUBLIC	UNRESTRICTED	10,000.
THE WESTVIEW SCHOOL, INC 1900 KERSTEN DR HOUSTON, TX 77043	NONE PUBLIC	UNRESTRICTED	10,000
LAUREN ROGERS MUSEUM OF ART PO BOX 1108 LAUREL, MS 39441-1108	NONE PUBLIC	UNRESTRICTED	5,000.
TOTAL CONTRIBUTIONS PAID			620,000

THE MARY H. CAIN FOUNDATION

20-8483925

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 16

DESCRIPTION	BUSINESS		EXCLUSION		RELATED OR EXEMPT	
	CODE	AMOUNT	CODE	AMOUNT	FUNCTION	INCOME
OTHER INCOME FROM FLOW THROUGH			01	-7,876.		
TOTALS				-7,876.		

FORM 990PF, PART XV, LINE2

The Mary H. Cain Foundation, a non-profit philanthropic organization incorporated in the State of Texas in 2007, was founded to provide financial support to primarily local Houston charitable and educational organizations.

All inquiries and grant proposals for non-profit organizations are welcomed and reviewed equally. Final disposition of all proposals is made at meetings of the Foundation's Board of Trustees, usually in May and December of each year. The deadline for proposals is the first day of the month prior to the month of the board meeting. Any proposals received after the deadline will be held for review at our next meeting.

Application Procedure and Guidelines

Your request for funding should be submitted as a formal proposal. Please do not use presentation binders, report covers, display binders, or folders. The proposal should be concise, clearly written, and include the following:

- A detailed explanation of the purpose and objectives of the proposed project or activity. A brief history of the organization and those of whom it serves. Please include the community need for the project.
- A most recent audited financial statement, a current and itemized annual budget for your organization, and project budget if applicable. Please include the amount needed for the entire project and the amount of the grant you are requesting.
- A list of major sources of support, your staff description, and list of the Board of Trustees.
- The most recent copy of your organization's 501(c)(3) tax-exempt letter from the Internal Revenue Service.
- The description of an evaluation plan.

Letters of inquiry and proposals should be addressed to:

Margaret W. Weaver, *Chairman*
The Mary H. Cain Foundation
Eight Greenway Plaza East, Suite 702
Houston, Texas 77046

2009 Tax Information Statement

THE MARY H. CAIN FOUNDATION

2009 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales								
105000.0000	01F042616	FNMA SINGLE FAMILY MORTGAGE 4.5% 30 YEARS SETTLES JANUARY	12/08/2008	01/09/2009	107,813.67	104,507.81	3,305.86	0.00
41135.5000	31413LLL1	FNMA POOL #948631 6% DUE 08-01-2037 REG	10/30/2008	01/20/2009	42,658.80	41,090.51	1,568.29	0.00
14561.4900	31414ML79	FNMA POOL #970250 5% DUE 05-01-2038 REG	04/18/2008	01/20/2009	14,914.16	14,083.70	830.46	0.00
893.2300	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	01/26/2009	893.23	850.59	42.64	0.00
1364.0600	31410KQP2	FNMA POOL #889762 5% 09-01-2037 BEO	09/19/2008	01/26/2009	1,364.06	1,352.44	11.62	0.00
311.5100	31412SY82	FNMA POOL #933735 5% DUE 03-01-2038 REG	07/24/2008	01/26/2009	311.51	295.84	15.67	0.00
1158.6400	31412TRZ8	FNMA POOL #934404 6% 09-01-2038 BEO	11/06/2008	01/26/2009	1,158.64	1,178.19	-19.55	0.00
566.8700	31413LLL1	FNMA POOL #948631 6% DUE 08-01-2037 REG	10/30/2008	01/26/2009	566.87	566.25	0.62	0.00
78.8600	31414ML79	FNMA POOL #970250 5% DUE 05-01-2038 REG	04/18/2008	01/26/2009	78.86	76.27	2.59	0.00
245928.3500	31412TRZ8	FNMA POOL #934404 6% 09-01-2038 BEO	11/06/2008	01/29/2009	253,344.63	250,078.41	3,266.22	0.00
95000.0000	912833KX7	US TREAS SEC STRIPPED INT PMT GENERIC TINT PMT 11-15-2019 REG	12/04/2008	01/30/2009	62,529.00	64,412.06	-1,883.06	0.00
25000.0000	912828JW1	UNITED STATES TREAS NTS 1.5% DUE 12-31-2013 REG	01/27/2009	02/03/2009	24,647.46	24,908.20	-260.74	0.00

2009 Tax Information Statement

THE MARY H. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
335000.0000	01F040628	FNMA SINGLE FAMILY MORTGAGE 4% 30 YEARS SETTLES FEBRUARY	01/20/2009	02/04/2009	332,853.91	335,628.13	-2,774.22	0.00
80000.0000	01F040636	FNMA SINGLE FAMILY MORTGAGE 4% 30 YEARS SETTLES MARCH	02/04/2009	02/17/2009	79,675.00	79,208.44	466.56	0.00
20000.0000	88732JAK4	TIME WARNER CABLE 6.2% DUE 07-01-2013 07-01-2013 BEO	06/17/2008	02/19/2009	19,641.80	20,249.20	-607.40	0.00
20000.0000	254683AG0	DISCOVER CARD 5.09999990463% DUE 10-15-2013	04/24/2008	02/25/2009	19,489.84	19,984.76	-494.92	0.00
2225.0100	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	02/25/2009	2,225.01	2,118.80	106.21	0.00
3585.6600	31410KQP2	FNMA POOL #889762 5% 09-01-2037 BEO	09/19/2008	02/25/2009	3,585.66	3,555.13	30.53	0.00
1106.0300	31412SY82	FNMA POOL #933735 5% DUE 03-01-2038 REG	07/24/2008	02/25/2009	1,106.03	1,050.38	55.65	0.00
87.7400	31414ML79	FNMA POOL #970250 5% DUE 05-01-2038 REG	04/18/2008	02/25/2009	87.74	84.86	2.88	0.00
4999.9900	90327KAC6	USAA AUTO OWNER TR 4.28% DUE 10-15-2012 BKD NT CL A-3 4.28% DUE 10-15-2012 REG	07/15/2008	03/05/2009	5,061.13	4,999.37	61.76	0.00
4999.9900	90327KAC6	USAA AUTO OWNER TR 4.28% DUE 10-15-2012 BKD NT CL A-3 4.28% DUE 10-15-2012 REG	07/15/2008	03/06/2009	5,056.64	4,999.37	57.27	0.00
255000.0000	01F040636	FNMA SINGLE FAMILY MORTGAGE 4% 30 YEARS SETTLES MARCH	02/04/2009	03/09/2009	252,131.25	252,450.00	-318.75	0.00
25000.0000	58013MEB6	MCDONALDS CORP 5.8% DUE 10-15-2017 TRANCHE # TR 00098 5.8 10-15-2017 BEO	04/22/2008	03/19/2009	27,111.00	26,220.75	890.25	0.00

2009 Tax Information Statement

THE MARY H. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
10000.0000	742718DL0	PROCTER & GAMBLE CO NT 4.6% DUE 01-15-2014/12-18-2008	12/15/2008	03/24/2009	10,563.30	9,997.80	565.50	0.00
2502.0100	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	03/25/2009	2,502.01	2,382.58	119.43	0.00
4982.3800	31410KQP2	FNMA POOL #889762 5% 09-01-2037 BEO	09/19/2008	03/25/2009	4,982.38	4,939.95	42.43	0.00
1439.6200	31412SY82	FNMA POOL #933735 5% DUE 03-01-2038 REG	07/24/2008	03/25/2009	1,439.62	1,367.19	72.43	0.00
1948.3600	31414NG65	FNMA POOL #971021 4.5% 01-01-2039 BEO	01/09/2009	03/25/2009	1,948.36	1,995.24	-46.88	0.00
85000.0000	912828KE9	UNITED STATES TREAS NTS NTS .875% DUE 02-28-2011 REG	02/25/2009	04/16/2009	84,993.36	84,878.31	115.05	0.00
25000.0000	14912L4D0	CATERPILLAR FINL SVCS CORP MEDIUM TERM NTRANCHE # TR 00820 7.05 DUE 09-30-2018	09/23/2008	04/22/2009	23,570.25	24,359.35	-789.10	0.00
2172.3900	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	04/27/2009	2,172.39	2,068.69	103.70	0.00
4025.1900	31410KQP2	FNMA POOL #889762 5% 09-01-2037 BEO	09/19/2008	04/27/2009	4,025.19	3,990.91	34.28	0.00
979.6500	31412SY82	FNMA POOL #933735 5% DUE 03-01-2038 REG	07/24/2008	04/27/2009	979.65	930.36	49.29	0.00
2411.0700	31414NG65	FNMA POOL #971021 4.5% 01-01-2039 BEO	01/09/2009	04/27/2009	2,411.07	2,469.09	-58.02	0.00
523.1200	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	04/27/2009	523.12	517.33	5.79	0.00
50685.8200	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	05/11/2009	52,079.69	48,266.37	3,813.32	0.00
73667.8500	31414NG65	FNMA POOL #971021 4.5% 01-01-2039 BEO	01/09/2009	05/11/2009	74,680.79	75,440.49	-759.70	0.00
134370.4200	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	05/11/2009	134,370.42	132,882.37	1,488.05	0.00

2009 Tax Information Statement

THE MARY H. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
155000.0000	36967HAL1	GEN ELEC CAP CORP 1.8 FDIC GTD DUE 03-11-2011	03/09/2009	05/11/2009	156,551.55	154,951.95	1,599.60	0.00
120000.0000	905266AB8	UNION BK N A FDIC GTD TLGP GTD NT FLTG DUE 03-16-2011 REG	03/11/2009	05/11/2009	120,390.72	120,000.00	390.72	0.00
40000.0000	912828FK1	UNITED STATES TREAS NTS T-NT 5.125% DUE 06-30-2011 REG	06/06/2008	05/13/2009	43,503.13	42,454.28	1,048.85	0.00
2500.0000	912828KS8	UNITED STATES TREAS NTS DTD 00233 2.625% DUE 02-29-2016 REG	04/13/2009	05/19/2009	2,490.04	2,546.49	-56.45	0.00
2676.2400	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	05/26/2009	2,676.24	2,548.49	127.75	0.00
4725.8200	31410KQP2	FNMA POOL #889762 5% 09-01-2037 BEO	09/19/2008	05/26/2009	4,725.82	4,685.58	40.24	0.00
825.7300	31412SY82	FNMA POOL #933735 5% DUE 03-01-2038 REG	07/24/2008	05/26/2009	825.73	784.19	41.54	0.00
3224.4700	31414NG65	FNMA POOL #971021 4.5% 01-01-2039 BEO	01/09/2009	05/26/2009	3,224.47	3,302.06	-77.59	0.00
666.0700	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	05/26/2009	666.07	658.69	7.38	0.00
102000.0000	912828JQ4	UNITED STATES TREAS NTS 2.75% DUE 10-31-2013 REG	11/05/2008	05/26/2009	104,988.28	103,115.62	1,872.66	0.00
58569.6800	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	05/29/2009	57,755.19	57,921.07	-165.88	0.00
5000.0000	120568AT7	BUNGE LTD FIN CORP 8.5% DUE 06-15-2019	06/04/2009	06/05/2009	5,114.60	4,999.85	114.75	0.00
125000.2500	31410GQ22	FNMA POOL #888873 6.5% 08-01-2037 BEO	05/11/2009	06/05/2009	133,672.15	132,734.65	937.50	0.00
299999.7700	31410UFE7	FNMA POOL #897565 6% DUE 02-01-2037 REG	05/11/2009	06/05/2009	313,593.52	313,968.51	-374.99	0.00

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
214999.9700	31415P3T3	FNMA POOL #985610 5.5% 04-01-2037 BEO	05/11/2009	06/05/2009	220,710.91	222,256.22	-1,545.31	0.00
20000.0000	91913YAN0	VALERO ENERGY CORP 9.375% DUE 03-15-201903-15-2019 REG	03/19/2009	06/05/2009	22,263.00	20,746.00	1,517.00	0.00
12905.1800	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	06/09/2009	12,173.22	12,762.26	-589.04	0.00
115000.0000	17314JAA1	CITIBANK N A FDIC 1.625 DUE 03-30-2011	03/23/2009	06/12/2009	115,531.30	114,971.25	560.05	0.00
85000.0000	31398ATL6	FNMA PREASSIGN 00419 3.625 08-15-2011	04/14/2009	06/12/2009	88,850.25	89,359.40	-509.15	0.00
25000.0000	91282JZ4	US OF AMER TREAS NOTES 1.75 DUE 01-31-2014 REG	02/03/2009	06/12/2009	24,000.89	24,886.72	-885.83	0.00
103992.6100	31407JDD1	FNMA POOL #831800 6.5% 09-01-2036 BEO	06/05/2009	06/25/2009	110,573.40	111,239.60	-666.20	0.00
1742.8700	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	06/25/2009	1,742.87	1,659.68	83.19	0.00
4553.7500	31410KQP2	FNMA POOL #889762 5% 09-01-2037 BEO	09/19/2008	06/25/2009	4,553.75	4,514.97	38.78	0.00
70061.3200	31410KQP2	FNMA POOL #889762 5% 09-01-2037 BEO	09/19/2008	06/25/2009	71,331.19	69,464.71	1,866.48	0.00
1717.8800	31412SY82	FNMA POOL #933735 5% DUE 03-01-2038 REG	07/24/2008	06/25/2009	1,717.88	1,631.45	86.43	0.00
940.1000	31414NG65	FNMA POOL #971021 4.5% 01-01-2039 BEO	01/09/2009	06/25/2009	940.10	962.72	-22.62	0.00
315.6100	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	06/25/2009	315.61	312.11	3.50	0.00
1899.0300	31407JDD1	FNMA POOL #831800 6.5% 09-01-2036 BEO	06/05/2009	07/27/2009	1,899.03	2,031.37	-132.34	0.00
2979.4600	31410KQP2	FNMA POOL #889762 5% 09-01-2037 BEO	09/19/2008	07/27/2009	2,979.46	2,954.09	25.37	0.00

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
795.0800	31414NG65	FNMA POOL #971021 4.5% 01-01-2039 BEO	01/09/2009	07/27/2009	795.08	814.21	-19.13	0.00
12693.5100	31415WZZ9	FNMA POOL #991860 6% 10-01-2038 BEO	06/05/2009	07/27/2009	12,693.51	13,272.65	-579.14	0.00
10781.9100	31416A4W7	FNMA POOL #994637 5.5% 11-01-2038 BEO	06/05/2009	07/27/2009	10,781.91	11,069.99	-288.08	0.00
128.6600	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	07/27/2009	128.66	127.24	1.42	0.00
335000.0000	912828KV1	UNITED STATES TREAS NTS DTD 00236 2.25% DUE 05-31-2014 REG	06/23/2009	07/31/2009	329,975.00	328,787.53	1,187.47	0.00
1590.2300	3128S4ZG5	FHLMC POOL #10-0743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	08/17/2009	1,590.23	1,679.00	-88.77	0.00
5000.0000	65334HAF9	NEXEN INC NT 5.65% DUE 05-15-2017/05-05-2007	04/15/2009	08/18/2009	4,897.00	4,353.99	543.01	0.00
30000.0000	713448BK3	PEPSICO INC 3.75% DUE 03-01-2014 REG	02/25/2009	08/18/2009	30,941.70	29,966.85	974.85	0.00
1820.7600	31407JDD1	FNMA POOL #831800 6.5% 09-01-2036 BEO	06/05/2009	08/25/2009	1,820.76	1,947.64	-126.88	0.00
2245.6100	31410KQP2	FNMA POOL #889762 5% 09-01-2037 BEO	09/19/2008	08/25/2009	2,245.61	2,226.49	19.12	0.00
307.8100	31414NG65	FNMA POOL #971021 4.5% 01-01-2039 BEO	01/09/2009	08/25/2009	307.81	315.22	-7.41	0.00
9773.1500	31415WZZ9	FNMA POOL #991860 6% 10-01-2038 BEO	06/05/2009	08/25/2009	9,773.15	10,219.05	-445.90	0.00
8210.2500	31416A4W7	FNMA POOL #994637 5.5% 11-01-2038 BEO	06/05/2009	08/25/2009	8,210.25	8,429.62	-219.37	0.00
172.0700	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	08/25/2009	172.07	170.16	1.91	0.00

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
191534.8300	31416A4W7	FNMA POOL #994637 5.5% 11-01-2038 BEO	06/05/2009	08/28/2009	198,956.81	196,652.40	2,304.41	0.00
335000.0000	912828LC2	UNITED STATES TREAS NTS NT 2.625 DUE 07-31-2014 REG	07/31/2009	08/31/2009	338,991.21	335,078.52	3,912.69	0.00
265766.4100	31415WZZ9	FNMA POOL #991860 6% 10-01-2038 BEO	06/05/2009	09/02/2009	280,300.52	277,892.01	2,408.51	0.00
24105.4900	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	09/09/2009	23,645.98	23,838.54	-192.56	0.00
59999.9900	43812UAC5	HONDA AUTO 2.78999996185% DUE 01-15-2013	05/05/2009	09/10/2009	61,366.41	59,998.03	1,368.38	0.00
2168.7700	3128S4ZG5	FHLMC POOL #1Q-0743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	09/15/2009	2,168.77	2,289.83	-121.06	0.00
70000.0000	3137EACD9	FHLMC NT 3 07-28-2014	06/24/2009	09/15/2009	70,941.57	69,419.74	1,521.83	0.00
15000.0000	912828KS8	UNITED STATES TREAS NTS DTD 00233 2.625%DUE 02-29-2016 REG	04/13/2009	09/24/2009	14,780.86	15,278.97	-498.11	0.00
40000.0000	912828KT6	US TREAS NTS DTD 00234 2.375 DUE 03-31-2016 REG	04/14/2009	09/24/2009	38,743.75	40,168.75	-1,425.00	0.00
365000.0000	912828LK4	UNITED STATES TREAS NTS DTD 00250 2.375%DUE 08-31-2014 REG	08/31/2009	09/24/2009	365,484.77	364,728.52	756.25	0.00
950.1500	31407JDD1	FNMA POOL #831800 6.5% 09-01-2036 BEO	06/05/2009	09/25/2009	950.15	1,016.36	-66.21	0.00
369.2300	31414NG65	FNMA POOL #971021 4.5% 01-01-2039 BEO	01/09/2009	09/25/2009	369.23	378.11	-8.88	0.00
11767.0700	31415WZZ9	FNMA POOL #991860 6% 10-01-2038 BEO	06/05/2009	09/25/2009	11,767.07	12,303.94	-536.87	0.00
4472.7400	31416A4W7	FNMA POOL #994637 5.5% 11-01-2038 BEO	06/05/2009	09/25/2009	4,472.74	4,592.25	-119.51	0.00

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
122.1000	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	09/25/2009	122.10	120.75	1.35	0.00
35000.0000	3137EACD9	FHLMC NT 3 07-28-2014	06/24/2009	10/09/2009	35,652.01	34,686.55	965.46	0.00
2696.4000	3128S4ZG5	FHLMC POOL #1Q-0743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	10/15/2009	2,696.40	2,846.91	-150.51	0.00
41.7100	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	10/15/2009	41.71	43.56	-1.85	0.00
267140.6200	31412NFD3	FNMA POOL #929964 6% 09-01-2038 BEO	09/02/2009	10/23/2009	282,960.36	281,833.36	1,127.00	0.00
2212.9400	31407JDD1	FNMA POOL #831800 6.5% 09-01-2036 BEO	06/05/2009	10/26/2009	2,212.94	2,367.15	-154.21	0.00
2494.4100	31410KHJ6	FNMA POOL #889533 5.5% 06-01-2038 BEO	08/28/2009	10/26/2009	2,494.41	2,591.46	-97.05	0.00
5204.1800	31412NFD3	FNMA POOL #929964 6% 09-01-2038 BEO	09/02/2009	10/26/2009	5,204.18	5,490.41	-286.23	0.00
138.9400	31414NG65	FNMA POOL #971021 4.5% 01-01-2039 BEO	01/09/2009	10/26/2009	138.94	142.28	-3.34	0.00
51.5300	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	10/26/2009	51.53	50.96	0.57	0.00
70000.0000	912828LQ1	UTD STATES TREAS 2.375% DUE 09-30-2014 09-30-2014 REG	09/24/2009	10/27/2009	70,002.50	70,000.00	2.50	0.00
40000.0000	36962G4D3	GEN ELEC CAP CORP 6% DUE 08-07-2019 CAP CORP 6 07 AUG 2019	08/04/2009	11/04/2009	41,712.80	40,622.55	1,090.25	0.00
10000.0000	20030NAY7	COMCAST CORP NEW SR NT 6.55 DUE 07-01-2039	06/18/2009	11/09/2009	10,433.20	9,935.80	497.40	0.00
35000.0000	3137EACD9	FHLMC NT 3 07-28-2014	06/24/2009	11/09/2009	35,773.12	34,682.55	1,090.57	0.00

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
1263.3600	3128S4ZG5	FHLMC POOL #1Q-0743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	11/16/2009	1,263.36	1,333.88	-70.52	0.00
21.9100	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	11/16/2009	21.91	22.88	-0.97	0.00
186319.2800	31410KHJ6	FNMA POOL #889533 5.5% 06-01-2038 BEO	08/28/2009	11/17/2009	197,527.55	193,568.27	3,959.28	0.00
20000.0000	76116FAA5	RESOLUTION FDG CORP FED BOOK ENTRY PRIN STRIPS GENERIC PRIN PMT 10-15-2019	05/04/2009	11/17/2009	13,391.20	12,973.02	418.18	0.00
55000.0000	912828LP3	UNITED STATES TREAS NTS DTD 00254 3% DUE 09-30-2016 REG	09/24/2009	11/24/2009	55,751.73	54,937.95	813.78	0.00
80000.0000	912828LQ1	UTD STATES TREAS 2.375% DUE 09-30-2014 09-30-2014 REG	09/24/2009	11/24/2009	81,174.73	80,000.00	1,174.73	0.00
30000.0000	912833KX7	US TREAS SEC STRIPPED INT PMT GENERIC TINT PMT 11-15-2019 REG	12/04/2008	11/24/2009	20,745.90	20,947.99	-202.09	0.00
23000.0000	172967EC1	CITIGROUP INC CITIGROUP INC 5.875 DUE 05-29-2037 BEO	02/23/2009	11/25/2009	20,240.00	17,568.22	2,671.78	0.00
1804.9900	31407JDD1	FNMA POOL #831800 6.5% 09-01-2036 BEO	06/05/2009	11/25/2009	1,804.99	1,930.78	-125.79	0.00
4020.1200	31410KHJ6	FNMA POOL #889533 5.5% 06-01-2038 BEO	08/28/2009	11/25/2009	4,020.12	4,176.53	-156.41	0.00
296.8500	31414NG65	FNMA POOL #971021 4.5% 01-01-2039 BEO	01/09/2009	11/25/2009	296.85	303.99	-7.14	0.00
72.0900	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	11/25/2009	72.09	71.29	0.80	0.00

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
66861.6600	31417SBL3	FNMA POOL #AC5442 4.5% 11-01-2039 BEO	10/23/2009	12/01/2009	68,345.16	67,300.44	1,044.72	0.00
45000.0000	172967EY3	CITIGROUP INC 6.375% DUE 08-12-2014	11/25/2009	12/08/2009	47,534.85	47,497.95	36.90	0.00
15000.0000	912828LQ1	UTD STATES TREAS 2.375% DUE 09-30-2014 09-30-2014 REG	09/24/2009	12/10/2009	15,194.48	15,000.00	194.48	0.00
51153.7900	3128PP2Y8	FEDERAL HOME LN MTG CORP POOL #J1-0791 4.5% 09-01-2024 BEO	12/04/2009	12/14/2009	53,287.86	53,315.84	-27.98	0.00
10000.0000	46629YAC3	CMO JP MRGN CHASE COML MTG SECS TR 2007-C PASSTHRU A-4 06-12-2047 REG	07/23/2009	12/14/2009	8,842.97	8,066.80	776.17	0.00
105000.0000	912828LQ1	UTD STATES TREAS 2.375% DUE 09-30-2014 09-30-2014 REG	09/24/2009	12/14/2009	105,901.99	105,000.00	901.99	0.00
14000.0000	19075DAE1	CMO COBALT CMBS COML MTG TR 2007-C3 DUE 05-15-2046 REG	10/27/2009	12/15/2009	11,462.50	11,822.93	-360.43	0.00
10000.0000	20173MAE0	CMO COML MTG TR 2006-GG7 COML MTG PASSTHRU CTF CL A-4 VAR 7-10-38 REG	10/27/2009	12/15/2009	9,100.00	9,681.84	-581.84	0.00
135.4300	3128S4ZG5	FHLMC POOL #1Q-0743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	12/15/2009	135.43	142.99	-7.56	0.00
91247.2100	31407JDD1	FNMA POOL #831800 6.5% 09-01-2036 BEO	06/05/2009	12/15/2009	98,361.65	97,606.01	755.64	0.00
69.8200	3620A3JV7	GNMA POOL #717676 4.5% 11-15-2039 BEO	10/23/2009	12/15/2009	69.82	70.42	-0.60	0.00
32930.1700	3620A3JV7	GNMA POOL #717676 4.5% 11-15-2039 BEO	10/23/2009	12/15/2009	33,413.84	33,213.17	200.67	0.00

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
24.0800	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	12/15/2009	24.08	25.15	-1.07	0.00
15000.0000	76116FAE7	RESOLUTION FDG CORP FED BE PRIN GENERIC PRIN PMT .00001 10-15-2020	05/04/2009	12/15/2009	9,337.65	9,120.49	217.16	0.00
95000.0000	912828LQ1	UTD STATES TREAS 2.375% DUE 09-30-2014 09-30-2014 REG	09/24/2009	12/16/2009	95,705.08	95,000.00	705.08	0.00
15000.0000	88732JAW8	TIME WARNER CABLE 5% DUE 02-01-2020	12/08/2009	12/18/2009	14,813.10	14,688.00	125.10	0.00
1071.8900	31407JDD1	FNMA POOL #831800 6.5% 09-01-2036 BEO	06/05/2009	12/28/2009	1,071.89	1,146.59	-74.70	0.00
62.5600	31412VAP3	FNMA POOL #935714 4% 10-01-2039 BEO	10/23/2009	12/28/2009	62.56	61.33	1.23	0.00
374.7300	31414NG65	FNMA POOL #971021 4.5% 01-01-2039 BEO	01/09/2009	12/28/2009	374.73	383.75	-9.02	0.00
68.3400	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	12/28/2009	68.34	67.58	0.76	0.00
138.3300	31417SBL3	FNMA POOL #AC5442 4.5% 11-01-2039 BEO	10/23/2009	12/28/2009	138.33	139.24	-0.91	0.00
6.8700	31417TAZ1	FNMA POOL #AC6323 4% 10-01-2039 BEO	11/09/2009	12/28/2009	6.87	6.79	0.08	0.00
1340.3500	3128PP2Y8	FEDERAL HOME LN MTG CORP POOL #J1-0791 4.5% 09-01-2024 BEO	12/04/2009	12/31/2009	1,340.35	1,397.00	-56.65	0.00
18.1800	312938PE7	FEDERAL HOME LN MTG CORP POOL #A9-0421 4.5% 12-01-2039 BEO	12/17/2009	12/31/2009	18.18	18.52	-0.34	0.00
64.7300	31412VAP3	FNMA POOL #935714 4% 10-01-2039 BEO	10/23/2009	12/31/2009	64.73	63.46	1.27	0.00
11352.8600	31413Y2Z3	FNMA POOL #959892 6 11-01-2037 BEO	12/14/2009	12/31/2009	11,352.86	12,156.43	-803.57	0.00

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
69.8700	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	12/31/2009	69.87	69.10	0.77	0.00
16.5600	31417TAZ1	FNMA POOL #AC6323 4% 10-01-2039 BEO	11/09/2009	12/31/2009	16.56	16.36	0.20	0.00
Total Short Term Sales					6,588,502.81	6,548,202.35	40,300.46	0.00
Long Term 15% Sales								
793.0300	31413H5K0	FNMA POOL #946450 ADJ RT DUE 09-01-2037 REG	08/17/2007	01/02/2009	793.03	793.03	0.00	0.00
34470.9200	949781AA6	CMO WELLS FARGO MTG BACKED SECS 2005-AR1CL IA1 VAR RT DUE 02-25-2035 REG	01/07/2005	01/08/2009	28,998.66	34,506.64	-5,507.98	0.00
.5900	949781AA6	CMO WELLS FARGO MTG BACKED SECS 2005-AR1CL IA1 VAR RT DUE 02-25-2035 REG	10/18/2007	01/14/2009	0.59	0.58	0.01	0.00
238.4200	3128GWWX2	FHLMC GOLD E92462 5.5 11-01-2017	02/14/2003	01/15/2009	238.42	247.69	-9.27	0.00
123.1600	3128KMMC6	FEDERAL HOME LN MTG CORP POOL #A5-8455 5.5% 03-01-2037 BEO	06/15/2007	01/15/2009	123.16	118.57	4.59	0.00
2111.0300	3128PCRC8	FEDERAL HOME LN MTG CORP POOL #J0-1383 5.5% 03-01-2021 BEO	03/28/2006	01/15/2009	2,111.03	2,105.75	5.28	0.00
1264.1300	31336WC80	FEDERAL HOME LN MTG CORP POOL #G1-1896 4.5% 01-01-2021 BEO	03/24/2006	01/15/2009	1,264.13	1,218.31	45.82	0.00
12504.1500	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	01/15/2009	12,504.15	13,938.71	-1,434.56	0.00
43.7400	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	01/15/2009	43.74	46.02	-2.28	0.00

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THE MARY H. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
508.7400	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	01/15/2009	508.74	479.33	29.41	0.00
99972.0900	3128KMMC6	FEDERAL HOME LN MTG CORP POOL #A5-8455 5.5% 03-01-2037 BEO	06/15/2007	01/20/2009	103,284.56	96,246.57	7,037.99	0.00
63393.8700	31412WXX7	FNMA POOL #937282 5% DUE 05-01-2037 REG	04/09/2007	01/20/2009	64,929.19	61,036.39	3,892.80	0.00
56.1200	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	01/20/2009	56.12	56.70	-0.58	0.00
395.1000	36202DYZ8	GNMA POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	01/20/2009	395.10	386.09	9.01	0.00
25343.7500	3128GWWX2	FHLMC GOLD E92462 5.5 11-01-2017	02/14/2003	01/21/2009	26,088.22	26,328.78	-240.56	0.00
112873.6100	3128PCRC8	FEDERAL HOME LN MTG CORP POOL #J0-1383 5.5% 03-01-2021 BEO	03/28/2006	01/21/2009	116,189.27	112,591.40	3,597.87	0.00
31176.5600	31400DBX9	FNMA POOL #684154 5.5% DUE 02-01-2018 REG	02/14/2003	01/21/2009	32,092.38	32,384.63	-292.25	0.00
108.8300	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	01/26/2009	108.83	110.75	-1.92	0.00
40.1700	31377UDG5	FNMA POOL #387203 4.8% 01-01-2012 BEO	01/20/2005	01/26/2009	40.17	40.95	-0.78	0.00
33.7900	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	01/26/2009	33.79	34.45	-0.66	0.00
118.6700	31391Y3L9	FNMA POOL #681303 5.5% 02-01-2018 BEO	03/28/2003	01/26/2009	118.67	123.18	-4.51	0.00
13604.5700	31391Y3L9	FNMA POOL #681303 5.5% 02-01-2018 BEO	03/28/2003	01/26/2009	14,017.17	14,121.10	-103.93	0.00

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THE MARY H. CAIN FOUNDATION

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
137.7300	31391Y4X2	FNMA POOL #681338 5.5% 02-01-2018 BEO	03/28/2003	01/26/2009	137.73	142.96	-5.23	0.00
338.5800	31400DBX9	FNMA POOL #684154 5.5% DUE 02-01-2018 REG	02/14/2003	01/26/2009	338.58	351.70	-13.12	0.00
183.6600	31400JRC5	FNMA POOL #689083 5.5% 06-01-2018 BEO	09/30/2003	01/26/2009	183.66	190.20	-6.54	0.00
345.6300	31404SNX9	FNMA POOL # 777206 4 DUE 05-01-2019 REG 12-31-2040 REG	04/29/2004	01/26/2009	345.63	334.85	10.78	0.00
14.5900	31406BEU0	FNMA POOL #804847 4.5% 01-01-2035 BEO	08/11/2005	01/26/2009	14.59	13.97	0.62	0.00
146.8800	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	01/26/2009	146.88	140.59	6.29	0.00
4.1800	31406TMB4	FNMA POOL #819454 4.5% 03-01-2035 BEO	08/11/2005	01/26/2009	4.18	4.00	0.18	0.00
256.5900	31407RBP8	FNMA POOL #838046 4.5% 09-01-2035 BEO	01/05/2006	01/26/2009	256.59	242.83	13.76	0.00
590.8200	31411KNF6	FNMA POOL #910390 5% DUE 03-01-2037 REG	06/21/2007	01/26/2009	590.82	550.94	39.88	0.00
221.6100	31412WXX7	FNMA POOL #937282 5% DUE 05-01-2037 REG	04/09/2007	01/26/2009	221.61	213.37	8.24	0.00
25000.0000	61745M3F8	CMO MORGAN STANLEY CAP I INC SER 2005-HQ5 CL A4 5.168% DUE 01-14-2042 REG	11/02/2007	01/27/2009	22,139.65	24,643.56	-2,503.91	0.00
17812.2600	31391Y4X2	FNMA POOL #681338 5.5% 02-01-2018 BEO	03/28/2003	01/28/2009	18,363.33	18,488.60	-125.27	0.00

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THE MARY H. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
24187.4900	31400JRC5	FNMA POOL #689083 5.5% 06-01-2018 BEO	09/30/2003	01/29/2009	24,966.02	25,049.18	-83.16	0.00
10000.0000	74927QAA5	RBS CAP TR III BD FLT DUE 12-30-2099/09-30-2014 BEO	01/29/2007	01/29/2009	2,300.00	9,797.60	-7,497.60	0.00
383.0800	949781AA6	CMO WELLS FARGO MTG BACKED SECS 2005-AR1CL IA1 VAR RT DUE 02-25-2035 REG	10/18/2007	01/29/2009	383.09	379.48	3.61	0.00
10000.0000	74927QAA5	RBS CAP TR III BD FLT DUE 12-30-2099/09-30-2014 BEO	01/29/2007	01/30/2009	2,250.00	9,797.60	-7,547.60	0.00
10000.0000	74927QAA5	RBS CAP TR III BD FLT DUE 12-30-2099/09-30-2014 BEO	01/29/2007	02/04/2009	2,075.00	9,797.60	-7,722.60	0.00
10000.0000	74927QAA5	RBS CAP TR III BD FLT DUE 12-30-2099/09-30-2014 BEO	01/29/2007	02/05/2009	2,037.50	9,797.60	-7,760.10	0.00
1727.3000	31336WC80	FEDERAL HOME LN MTG CORP POOL #G1-1896 4.5% 01-01-2021 BEO	03/24/2006	02/17/2009	1,727.30	1,664.69	62.61	0.00
3781.8800	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	02/17/2009	3,781.88	4,215.76	-433.88	0.00
42.2900	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	02/17/2009	42.29	44.49	-2.20	0.00
101.3100	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	02/17/2009	101.31	95.45	5.86	0.00
22500.0000	172967BL4	CITIGROUP INC 6.625 DUE 06-15-2032 BEO	12/16/2004	02/20/2009	14,377.73	25,528.95	-11,151.22	0.00
60.4400	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	02/20/2009	60.44	61.06	-0.62	0.00

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THE MARY H. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
431.2400	36202DYZ8	GNMAII POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	02/20/2009	431.24	421.40	9.84	0.00
222.5300	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	02/25/2009	222.53	226.46	-3.93	0.00
40.3600	31377UDG5	FNMA POOL #387203 4.8% 01-01-2012 BEO	01/20/2005	02/25/2009	40.36	41.15	-0.79	0.00
33.9400	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	02/25/2009	33.94	34.60	-0.66	0.00
342.9600	31404SNX9	FNMA POOL # 777206 4 DUE 05-01-2019 REG 12-31-2040 REG	04/29/2004	02/25/2009	342.96	332.33	10.63	0.00
71.6900	31406BEU0	FNMA POOL #804847 4.5% 01-01-2035 BEO	08/11/2005	02/25/2009	71.69	68.62	3.07	0.00
876.1000	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	02/25/2009	876.10	838.59	37.51	0.00
4.2000	31406TMB4	FNMA POOL #819454 4.5% 03-01-2035 BEO	08/11/2005	02/25/2009	4.20	4.02	0.18	0.00
499.0600	31407RBP8	FNMA POOL #838046 4.5% 09-01-2035 BEO	01/05/2006	02/25/2009	499.06	472.29	26.77	0.00
1122.5600	31411KNF6	FNMA POOL #910390 5% DUE 03-01-2037 REG	06/21/2007	02/25/2009	1,122.56	1,046.79	75.77	0.00
1065.4100	31412WXX7	FNMA POOL #937282 5% DUE 05-01-2037 REG	04/09/2007	02/25/2009	1,065.41	1,025.79	39.62	0.00
30000.0000	61745M3F8	CMO MORGAN STANLEY CAP I INC SER 2005-HQ5 CL A4 5.168% DUE 01-14-2042 REG	11/02/2007	02/27/2009	22,410.94	29,572.68	-7,161.74	0.00

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THE MARY H. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
24999.9900	65475FAF2	NISSAN AUTO RECEIVABLES 2008-A OWNER TR 4.28 DUE 07-15-2013 REG	01/15/2008	03/04/2009	24,926.76	24,995.16	-68.40	0.00
25000.0000	90327MAD0	USAA AUTO OWNER TR 2008-1 ASSET BACKED NT CL A-4 4.5% DUE 10-15-2013 REG	01/09/2008	03/05/2009	25,076.17	24,995.91	80.26	0.00
2117.0200	31336WC80	FEDERAL HOME LN MTG CORP POOL #G1-1896 4.5% 01-01-2021 BEO	03/24/2006	03/16/2009	2,117.02	2,040.28	76.74	0.00
427.0300	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	03/16/2009	427.03	476.02	-48.99	0.00
42.5400	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	03/16/2009	42.54	44.75	-2.21	0.00
99.3100	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	03/16/2009	99.31	93.57	5.74	0.00
63.9300	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	03/20/2009	63.93	64.59	-0.66	0.00
438.4000	36202DYZ8	GNMA POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	03/20/2009	438.40	428.40	10.00	0.00
62500.0000	575579HJ9	MASSACHUSETTS BAY TRANSN AUTH MASS SALESTAX REV 5% 07-01-2031 BEO	02/17/2005	03/24/2009	62,245.63	68,620.40	-6,374.77	0.00
30000.0000	931142CF8	WAL-MART STORES INC NT 5 DUE 04-05-2012 REG	03/29/2007	03/24/2009	32,271.60	29,893.80	2,377.80	0.00
286.4900	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	03/25/2009	286.49	291.55	-5.06	0.00
49.6000	31377UDG5	FNMA POOL #387203 4.8% 01-01-2012 BEO	01/20/2005	03/25/2009	49.60	50.57	-0.97	0.00

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THE MARY H. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
41.7200	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	03/25/2009	41.72	42.53	-0.81	0.00
1659.9400	31404SNX9	FNMA POOL # 777206 4 DUE 05-01-2019 REG 12-31-2040 REG	04/29/2004	03/25/2009	1,659.94	1,608.85	51.09	0.00
132.8800	31406BEU0	FNMA POOL #804847 4.5% 01-01-2035 BEO	08/11/2005	03/25/2009	132.88	127.19	5.69	0.00
148.5300	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	03/25/2009	148.53	142.17	6.36	0.00
4.2200	31406TMB4	FNMA POOL #819454 4.5% 03-01-2035 BEO	08/11/2005	03/25/2009	4.22	4.04	0.18	0.00
770.1100	31407RBP8	FNMA POOL #838046 4.5% 09-01-2035 BEO	01/05/2006	03/25/2009	770.11	728.81	41.30	0.00
1603.1100	31411KNF6	FNMA POOL #910390 5% DUE 03-01-2037 REG	06/21/2007	03/25/2009	1,603.11	1,494.90	108.21	0.00
3200.0000	370334BE3	GENERAL MLS INC 5.65% DUE 09-10-2012 BEO	08/24/2007	03/25/2009	3,356.35	3,194.94	161.41	0.00
14300.0000	370334BE3	GENERAL MLS INC 5.65% DUE 09-10-2012 BEO	08/24/2007	03/26/2009	15,015.14	14,277.41	737.73	0.00
17500.0000	14912L3K5	CATERPILLAR FINANCIAL SERVICES CORP TRANCHE # TR 00802 5.85% DUE 09-01-2017	08/29/2007	04/13/2009	15,236.02	17,496.15	-2,260.13	0.00
2662.9700	31336WC80	FEDERAL HOME LN MTG CORP POOL #G1-1896 4.5% 01-01-2021 BEO	03/24/2006	04/15/2009	2,662.97	2,566.44	96.53	0.00
1877.6600	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	04/15/2009	1,877.66	2,093.08	-215.42	0.00

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THE MARY H. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
43.0500	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	04/15/2009	43.05	45.29	-2.24	0.00
121.2600	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	04/15/2009	121.26	114.25	7.01	0.00
57.8300	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	04/20/2009	57.83	58.43	-0.60	0.00
455.4200	36202DYZ8	GNMA POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	04/20/2009	455.42	445.03	10.39	0.00
113.7300	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	04/27/2009	113.73	115.74	-2.01	0.00
40.7700	31377UDG5	FNMA POOL #387203 4.8% 01-01-2012 BEO	01/20/2005	04/27/2009	40.77	41.57	-0.80	0.00
34.2900	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	04/27/2009	34.29	34.96	-0.67	0.00
339.1800	31404SNX9	FNMA POOL # 777206 4 DUE 05-01-2019 REG 12-31-2040 REG	04/29/2004	04/27/2009	339.18	328.82	10.36	0.00
23.0900	31406BEU0	FNMA POOL #804847 4.5% 01-01-2035 BEO	08/11/2005	04/27/2009	23.09	22.10	0.99	0.00
814.1900	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	04/27/2009	814.19	779.33	34.86	0.00
4.2400	31406TMB4	FNMA POOL #819454 4.5% 03-01-2035 BEO	08/11/2005	04/27/2009	4.24	4.06	0.18	0.00
238.2200	31407RBP8	FNMA POOL #838046 4.5% 09-01-2035 BEO	01/05/2006	04/27/2009	238.22	225.44	12.78	0.00
4579.1100	31411KNF6	FNMA POOL #910390 5% DUE 03-01-2037 REG	06/21/2007	04/27/2009	4,579.11	4,270.02	309.09	0.00

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THE MARY H. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
10000.0000	65473QAQ6	NISOURCE FIN CORP NISOURCE FINANCE 5.25% DUE 09-15-2017/09-16-2005 BEO	03/12/2007	04/27/2009	7,835.10	9,556.80	-1,721.70	0.00
87898.7400	31411KNF6	FNMA POOL #910390 5% DUE 03-01-2037 REG	06/21/2007	05/04/2009	90,370.89	81,965.57	8,405.32	0.00
2529.7800	31336WC80	FEDERAL HOME LN MTG CORP POOL #G1-1896 4.5% 01-01-2021 BEO	03/24/2006	05/15/2009	2,529.78	2,438.08	91.70	0.00
382.9800	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	05/15/2009	382.98	426.92	-43.94	0.00
42.5400	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	05/15/2009	42.54	44.75	-2.21	0.00
93.0900	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	05/15/2009	93.09	87.71	5.38	0.00
2500.0000	912810PT9	UNITED STATES TREAS BDS 00202 4.75% DUE 02-15-2037 REG	11/07/2007	05/19/2009	2,725.68	2,527.93	197.75	0.00
2500.0000	912828BW9	US TREAS NTS TREAS INFL INDEXED NOTES 2 DUE 01-15-2014 REG	11/08/2005	05/19/2009	2,949.71	2,844.95	104.76	0.00
2500.0000	912828EM8	UNITED STATES TREAS NTS DTD 00108 4.5% DUE 11-15-2010 REG	05/18/2006	05/19/2009	2,639.45	2,484.29	155.16	0.00
2500.0000	912828GQ7	UNITED STATES TREAS NTS DTD 00159 4.5% DUE 04-30-2012 REG	11/16/2007	05/19/2009	2,729.79	2,586.82	142.97	0.00
60.2000	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	05/20/2009	60.20	60.82	-0.62	0.00
378.4700	36202DYZ8	GNMAII POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	05/20/2009	378.47	369.84	8.63	0.00

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
221.3700	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	05/26/2009	221.37	225.28	-3.91	0.00
43.9600	31377UDG5	FNMA POOL #387203 4.8% 01-01-2012 BEO	01/20/2005	05/26/2009	43.96	44.82	-0.86	0.00
36.9800	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	05/26/2009	36.98	37.70	-0.72	0.00
1815.4700	31404SNX9	FNMA POOL # 777206 4 DUE 05-01-2019 REG 12-31-2040 REG	04/29/2004	05/26/2009	1,815.47	1,760.35	55.12	0.00
72.3400	31406BEU0	FNMA POOL #804847 4.5% 01-01-2035 BEO	08/11/2005	05/26/2009	72.34	69.24	3.10	0.00
835.8800	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	05/26/2009	835.88	800.09	35.79	0.00
4.2600	31406TMB4	FNMA POOL #819454 4.5% 03-01-2035 BEO	08/11/2005	05/26/2009	4.26	4.08	0.18	0.00
798.3900	31407RBP8	FNMA POOL #838046 4.5% 09-01-2035 BEO	01/05/2006	05/26/2009	798.39	755.57	42.82	0.00
1749.3700	31411KNF6	FNMA POOL #910390 5% DUE 03-01-2037 REG	06/21/2007	05/26/2009	1,749.37	1,631.29	118.08	0.00
5000.0000	65473QAQ6	NISOURCE FIN CORP NISOURCE FINANCE 5.25%DUE 09-15-2017/09-16-2005 BEO	03/12/2007	05/26/2009	4,123.40	4,778.40	-655.00	0.00
2361.4300	31336WC80	FEDERAL HOME LN MTG CORP POOL #G1-1896 4.5% 01-01-2021 BEO	03/24/2006	06/15/2009	2,361.43	2,275.83	85.60	0.00
363.3500	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CLD VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	06/15/2009	363.35	405.04	-41.69	0.00

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THE MARY H. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
957.3300	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	06/15/2009	957.33	1,007.14	-49.81	0.00
98.7200	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	06/15/2009	98.72	93.01	5.71	0.00
12500.0000	36962GT38	GEN ELEC CAP CORP MEDIUM TERM NTS BO TRANCHE # TR 00714 5 DUE 11-15-2011	01/11/2007	06/16/2009	12,875.88	12,400.87	475.01	0.00
10000.0000	36962GXS8	GEN ELEC CAP CORP MTN BO TRANCHE # TR 00521 5.875 DUE 02-15-2012BEO	09/06/2007	06/16/2009	10,510.30	10,250.00	260.30	0.00
5000.0000	36962GY4	GEN ELEC CAP CORP MEDIUM TERM NTS BO TRANCHE # TR 00551 6 DUE 06-15-2012	08/29/2007	06/16/2009	5,265.50	5,141.60	123.90	0.00
1845.6200	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	06/22/2009	1,845.62	1,864.65	-19.03	0.00
504.9000	36202DYZ8	GNMA POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	06/22/2009	504.90	493.38	11.52	0.00
103060.0000	31336WC80	FEDERAL HOME LN MTG CORP POOL #G1-1896 4.5% 01-01-2021 BEO	03/24/2006	06/24/2009	105,427.16	99,324.05	6,103.11	0.00
41934.3200	31404SNX9	FNMA POOL # 777206 4 DUE 05-01-2019 REG 12-31-2040 REG	04/29/2004	06/24/2009	42,091.58	40,668.84	1,422.74	0.00
6219.7200	31406BEU0	FNMA POOL #804847 4.5% 01-01-2035 BEO	08/11/2005	06/24/2009	6,110.88	5,953.44	157.44	0.00
2462.8100	31406TMB4	FNMA POOL #819454 4.5% 03-01-2035 BEO	08/11/2005	06/24/2009	2,416.64	2,357.38	59.26	0.00
54746.8500	31407RBP8	FNMA POOL #838046 4.5% 09-01-2035 BEO	01/05/2006	06/24/2009	53,926.05	51,810.63	2,115.42	0.00

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THE MARY H. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
130.0200	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	06/25/2009	130.02	132.32	-2.30	0.00
41.1600	31377UDG5	FNMA POOL #387203 4.8% 01-01-2012 BEO	01/20/2005	06/25/2009	41.16	41.96	-0.80	0.00
34.6200	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	06/25/2009	34.62	35.30	-0.68	0.00
1331.6600	31404SNX9	FNMA POOL # 777206 4 DUE 05-01-2019 REG 12-31-2040 REG	04/29/2004	06/25/2009	1,331.66	1,291.48	40.18	0.00
257.9000	31406BEU0	FNMA POOL #804847 4.5% 01-01-2035 BEO	08/11/2005	06/25/2009	257.90	246.86	11.04	0.00
883.3400	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	06/25/2009	883.34	845.52	37.82	0.00
4.2800	31406TMB4	FNMA POOL #819454 4.5% 03-01-2035 BEO	08/11/2005	06/25/2009	4.28	4.10	0.18	0.00
751.4900	31407RBP8	FNMA POOL #838046 4.5% 09-01-2035 BEO	01/05/2006	06/25/2009	751.49	711.19	40.30	0.00
388.7400	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	07/15/2009	388.74	433.34	-44.60	0.00
41.0700	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	07/15/2009	41.07	43.21	-2.14	0.00
137.2000	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	07/15/2009	137.20	129.27	7.93	0.00
105000.0000	33736XFT1	CMO 1ST UN NATL BK COML MTG TR 2002-C1 EX M/D 1-12-12 A-2 6.141/02-12-2034 BEO	07/31/2007	07/16/2009	110,118.75	107,514.26	2,604.49	0.00

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THE MARY H. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
56.0000	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	07/20/2009	56.00	56.58	-0.58	0.00
624.2200	36202DYZ8	GNMA POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	07/20/2009	624.22	609.98	14.24	0.00
16000.0000	929766AD5	CMO WACHOVIA BK TR 2002-C1 CTF A-1 CL A-4 6.287 DUE 04-15-2034 BEO	04/09/2003	07/23/2009	16,780.00	17,951.25	-1,171.25	0.00
101.1100	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	07/27/2009	101.11	102.90	-1.79	0.00
44.3400	31377UDG5	FNMA POOL #387203 4.8% 01-01-2012 BEO	01/20/2005	07/27/2009	44.34	45.21	-0.87	0.00
37.3000	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	07/27/2009	37.30	38.03	-0.73	0.00
1640.2900	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	07/27/2009	1,640.29	1,570.07	70.22	0.00
1502.8300	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	07/27/2009	1,502.83	1,431.09	71.74	0.00
1149.8500	31412SY82	FNMA POOL #933735 5% DUE 03-01-2038 REG	07/24/2008	07/27/2009	1,149.85	1,092.00	57.85	0.00
17500.0000	172967DZ1	CITIGROUP INC CITIGROUP 5.25 02/27/2012 5.25% DUE 02-27-2012	04/11/2007	08/05/2009	17,476.90	17,541.30	-64.40	0.00
27500.0000	10138MAG0	BOTTLING GROUP LLC 5.5% DUE 04-01-2016 5.5% DUE 04-01-2016 BEO	03/27/2006	08/17/2009	29,641.43	27,460.12	2,181.31	0.00
367.8600	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	08/17/2009	367.86	410.06	-42.20	0.00
42.5200	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	08/17/2009	42.52	44.73	-2.21	0.00

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THE MARY H. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
110.7400	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	08/17/2009	110.74	104.34	6.40	0.00
15000.0000	665859AJ3	NORTHERN TR CORP NT 5.5% DUE 08-15-2013 REG	08/06/2008	08/17/2009	16,277.40	15,036.40	1,241.00	0.00
56.1900	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	08/20/2009	56.19	56.77	-0.58	0.00
561.9500	36202DYZ8	GNMA POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	08/20/2009	561.95	549.13	12.82	0.00
188.5300	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	08/25/2009	188.53	191.86	-3.33	0.00
34.9500	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	08/25/2009	34.95	35.63	-0.68	0.00
2358.7100	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	08/25/2009	2,358.71	2,257.73	100.98	0.00
797.7900	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	08/25/2009	797.79	759.71	38.08	0.00
386.7800	31412SY82	FNMA POOL #933735 5% DUE 03-01-2038 REG	07/24/2008	08/25/2009	386.78	367.32	19.46	0.00
370.0700	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	09/15/2009	370.07	412.53	-42.46	0.00
700.0200	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	09/15/2009	700.02	736.44	-36.42	0.00
414.4100	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	09/15/2009	414.41	390.45	23.96	0.00
57.7900	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	09/21/2009	57.79	58.39	-0.60	0.00

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THE MARY H. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
529.3900	36202DYZ8	GNMAII POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	09/21/2009	529.39	517.31	12.08	0.00
14999.9900	43812TAC8	HONDA AUTO 4.47 DUE 01-18-2012 SER 2008-1 CL-A3 4.78 DUE 01-18-2012 BEO	06/18/2008	09/24/2009	15,413.67	14,998.63	415.04	0.00
162.9300	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	09/25/2009	162.93	165.81	-2.88	0.00
35.1100	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	09/25/2009	35.11	35.80	-0.69	0.00
718.6800	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	09/25/2009	718.68	687.91	30.77	0.00
601.8800	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	09/25/2009	601.88	573.15	28.73	0.00
1723.1100	31410KQP2	FNMA POOL #889762 5% 09-01-2037 BEO	09/19/2008	09/25/2009	1,723.11	1,708.44	14.67	0.00
437.4900	31412SY82	FNMA POOL #933735 5% DUE 03-01-2038 REG	07/24/2008	09/25/2009	437.49	415.48	22.01	0.00
.0100	43812TAC8	HONDA AUTO 4.47 DUE 01-18-2012 SER 2008-1 CL-A3 4.78 DUE 01-18-2012 BEO	06/18/2008	09/30/2009	0.01	0.01	0.00	0.00
10000.0000	90327KAC6	USAA AUTO OWNER TR 4.28% DUE 10-15-2012 BKD NT CL A-3 4.28% DUE 10-15-2012 REG	07/15/2008	09/30/2009	10,306.64	9,998.77	307.87	0.00
.0100	90327KAC6	USAA AUTO OWNER TR 4.28% DUE 10-15-2012 BKD NT CL A-3 4.28% DUE 10-15-2012 REG	07/15/2008	10/14/2009	0.01	0.01	0.00	0.00
556.7200	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	10/15/2009	556.72	620.59	-63.87	0.00

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THE MARY H. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
41.7400	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	10/15/2009	41.74	43.91	-2.17	0.00
1016.8800	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	10/15/2009	1,016.88	958.09	58.79	0.00
57.3400	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	10/20/2009	57.34	57.93	-0.59	0.00
604.2600	36202DYZ8	GNMA POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	10/20/2009	604.26	590.48	13.78	0.00
27691.9500	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	10/23/2009	28,609.25	26,370.10	2,239.15	0.00
108592.0100	31410KQP2	FNMA POOL #889762 5% 09-01-2037 BEO	09/19/2008	10/23/2009	112,180.64	107,667.27	4,513.37	0.00
147.5300	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	10/26/2009	147.53	150.13	-2.60	0.00
37.7800	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	10/26/2009	37.78	38.52	-0.74	0.00
132.6600	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	10/26/2009	132.66	126.98	5.68	0.00
587.5500	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	10/26/2009	587.55	559.50	28.05	0.00
1518.8100	31410KQP2	FNMA POOL #889762 5% 09-01-2037 BEO	09/19/2008	10/26/2009	1,518.81	1,505.88	12.93	0.00
345.7600	31412SY82	FNMA POOL #933735 5% DUE 03-01-2038 REG	07/24/2008	10/26/2009	345.76	328.36	17.40	0.00
12499.9900	13974DAD8	CAP AUTO 5.21% DUE 03-17-2014 BACKED NT CL A-4 5.21 DUE 03-17-2014 REG	09/21/2007	11/09/2009	13,102.05	12,497.10	604.95	0.00
29999.9900	13974WAK0	CAP AUTO 4.46000003815% DUE 07-15-2014 DUE 07-15-2014 REG	02/01/2008	11/09/2009	31,477.73	29,992.77	1,484.96	0.00

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THE MARY H. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
1809.1000	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CLD VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	11/16/2009	1,809.10	2,016.65	-207.55	0.00
55.6900	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	11/16/2009	55.69	58.59	-2.90	0.00
106.3800	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	11/16/2009	106.38	100.23	6.15	0.00
28882.2300	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	11/17/2009	30,186.45	27,503.56	2,682.89	0.00
48808.2500	31412SY82	FNMA POOL #933735 5% DUE 03-01-2038 REG	07/24/2008	11/17/2009	51,012.25	46,352.59	4,659.66	0.00
20000.0000	693304AL1	PECO ENERGY CO 5.35% DUE 03-01-2018 DUE 03-01-2018/03-02-2008 BEO	02/28/2008	11/17/2009	21,535.40	20,250.20	1,285.20	0.00
.0100	13974WAK0	CAP AUTO 4.46000003815% DUE 07-15-2014 DUE 07-15-2014 REG	02/01/2008	11/20/2009	0.01	0.01	0.00	0.00
4449.1600	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	11/20/2009	4,449.16	4,495.04	-45.88	0.00
670.2600	36202DYZ8	GNMA POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	11/20/2009	670.26	654.97	15.29	0.00
8219.3200	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	11/24/2009	8,870.44	8,364.42	506.02	0.00
391.5900	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	11/25/2009	391.59	398.50	-6.91	0.00
35.4500	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	11/25/2009	35.45	36.14	-0.69	0.00

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THE MARY H. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
1068.6600	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	11/25/2009	1,068.66	1,022.91	45.75	0.00
438.6500	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	11/25/2009	438.65	417.71	20.94	0.00
1033.7800	31412SY82	FNMA POOL #933735 5% DUE 03-01-2038 REG	07/24/2008	11/25/2009	1,033.78	981.77	52.01	0.00
15000.0000	172967EU1	CITIGROUP INC 6.5% DUE 08-19-2013 08-19-2013 BEO	10/29/2008	12/08/2009	15,918.60	14,386.13	1,532.47	0.00
15000.0000	20825CAM6	CONOCOPHILLIPS GTD NT 4.4% DUE 05-15-2013/05-08-2008 BEO	05/05/2008	12/10/2009	15,990.90	14,973.75	1,017.15	0.00
20000.0000	428236AQ6	HEWLETT PACKARD CO 4.5% DUE 03-01-2013 03-01-2013 BEO	02/25/2008	12/10/2009	21,459.80	20,066.45	1,393.35	0.00
15000.0000	057224AY3	BAKER HUGHES INC BAKER HUGHES INCYIELD TO MATURITY 7.578 7.5 DUE 11-15-2018 BEO	10/24/2008	12/14/2009	18,148.80	14,868.90	3,279.90	0.00
35000.0000	423074AJ2	HEINZ H J CO 5.35% DUE 07-15-2013	07/10/2008	12/14/2009	37,863.70	34,569.94	3,293.76	0.00
25000.0000	68402LAC8	ORACLE CORP 5.25% DUE 01-15-2016 01-15-2016/02-13-2006 BEO	03/01/2006	12/14/2009	27,303.00	24,523.50	2,779.50	0.00
397.6900	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	12/15/2009	397.69	443.32	-45.63	0.00
35264.2200	36202DYZ8	GNMAI POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	12/15/2009	36,707.85	34,459.76	2,248.09	0.00
39.0100	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	12/15/2009	39.01	41.04	-2.03	0.00
1092.9300	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	12/15/2009	1,092.93	1,029.74	63.19	0.00

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
25000.0000	459200GJ4	INTL BUSINESS MACHS CORP BD 5.7 DUE 09-14-2017 BEO	04/22/2008	12/17/2009	27,938.75	26,115.75	1,823.00	0.00
51.0400	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	12/21/2009	51.04	51.57	-0.53	0.00
603.9000	36202DYZ8	GNMA POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	12/21/2009	603.90	590.12	13.78	0.00
172.1400	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	12/28/2009	172.14	175.18	-3.04	0.00
38.1000	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	12/28/2009	38.10	38.84	-0.74	0.00
1620.5600	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	12/28/2009	1,620.56	1,551.18	69.38	0.00
35.7900	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	12/31/2009	35.79	36.49	-0.70	0.00
938.0100	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	12/31/2009	938.01	897.85	40.16	0.00
592.8700	31414NG65	FNMA POOL #971021 4.5% 01-01-2039 BEO	01/09/2009	12/31/2009	592.87	607.14	-14.27	0.00
1949.9600	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	12/31/2009	1,949.96	1,970.07	-20.11	0.00
46.3100	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	12/31/2009	46.31	48.72	-2.41	0.00
646.4000	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	12/31/2009	646.40	609.03	37.37	0.00
Total Long Term 15% Sales					1,849,983.08	1,840,406.60	9,576.48	0.00

Unknown Term (or Cost) Sales

2009 Tax Information Statement

THE MARY H. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
.0100	31413H5K0	FNMA POOL #946450 ADJ RT DUE 09-01-2037 REG	11/29/2007	01/02/2009	0.01	0.00	0.00	0.00
.0100	31400DBX9	FNMA POOL #684154 5.5% DUE 02-01-2018 REG	11/29/2007	01/26/2009	0.01	0.00	0.00	0.00
20085.3900	31377UDG5	FNMA POOL #387203 4.8% 01-01-2012 BEO	11/29/2007	08/25/2009	20,085.39	20,477.67	-392.28	0.00
.0100	13974DAD8	CAP AUTO 5.21% DUE 03-17-2014 BACKED NT CL A-4 5.21 DUE 03-17-2014 REG	11/29/2007	11/20/2009	0.01	0.00	0.01	0.00
Total Unknown Term (or Cost) Sales					20,085.42	20,477.67	-392.27	0.00

2009 Tax Information Statement

THE MARY H. CAIN FOUNDATION

2009 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales								
1000.0000	427093109	HERCULES OFFSHORE INC COM STK	08/20/2008	06/03/2009	4,309.19	22,763.00	-18,453.81	0.00
1366.0000	41457P106	HARRIS STRATEX NETWORKS INC COM COM STOCK	05/28/2009	06/04/2009	7,930.51	7,294.44	636.07	0.00
.3000	41457P106	HARRIS STRATEX NETWORKS INC COM COM STOCK	05/28/2009	06/05/2009	1.47	1.60	-0.13	0.00
Total Short Term Sales					12,241.17	30,059.04	-17,817.87	0.00
Long Term 15% Sales								
3117.0000	911363109	UNITED RENTALS INC	03/27/2001	03/31/2009	12,829.80	34,972.15	-22,142.35	0.00
4000.0000	427093109	HERCULES OFFSHORE INC COM STK	09/15/2004	06/03/2009	17,236.75	73,039.01	-55,802.26	0.00
3500.0000	124857202	CBS CORP	01/05/2006	07/22/2009	25,494.39	90,554.93	-65,060.54	0.00
2500.0000	29081M102	EMBRAER EMPRESA BRASILEIRA DE SP ADR PFD	08/23/2004	08/31/2009	53,046.38	68,756.82	-15,710.44	0.00
Total Long Term 15% Sales					108,607.32	267,322.91	-158,715.59	0.00

2009 Tax Information Statement

THE MARY H. CAIN FOUNDATION

2009 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales								
300.0000	532457108	ELI LILLY & CO	10/30/2008	07/21/2009	10,259.74	9,903.00	356.74	0.00
Total Short Term Sales					10,259.74	9,903.00	356.74	0.00
Long Term 15% Sales								
500.0000	038222105	APPLIED MATERIALS INC	07/24/2000	02/11/2009	4,934.97	9,603.39	-4,668.42	0.00
500.0000	882508104	TEXAS INSTRUMENTS INC	10/21/1996	02/17/2009	7,995.15	4,479.20	3,515.95	0.00
275.0000	263534109	E I DU PONT DE NEMOURS & CO	06/27/2003	03/06/2009	4,716.83	12,579.47	-7,862.64	0.00
100.0000	291011104	EMERSON ELECTRIC CO	04/05/2006	03/06/2009	2,517.20	4,385.00	-1,867.80	0.00
300.0000	406216101	HALLIBURTON CO	03/08/2006	03/06/2009	4,662.63	10,176.00	-5,513.37	0.00
300.0000	617446448	MORGAN STANLEY DEAN WITTER & CO COM NEW ISIN #6174464486	10/17/1996	03/06/2009	5,280.63	3,647.44	1,633.19	0.00
312.0000	969457100	WILLIAMS COS INC	04/07/2006	03/06/2009	3,076.99	6,929.15	-3,852.16	0.00
50.0000	166764100	CHEVRONTXACO CORP COM	06/05/2001	07/21/2009	3,277.42	2,467.58	809.84	0.00
200.0000	349631101	FORTUNE BRANDS INC	11/11/2005	07/21/2009	7,271.81	15,928.25	-8,656.44	0.00
212.0000	369550108	GENERAL DYNAMICS CORP	03/23/2005	07/21/2009	11,467.78	11,709.61	-241.83	0.00
150.0000	867914103	SUNTRUST BANKS INC	03/08/2006	07/21/2009	2,195.94	10,940.25	-8,744.31	0.00
450.0000	654902204	NOKIA CORP SPONSORED ADR	09/08/1999	08/11/2009	5,881.35	11,113.01	-5,231.66	0.00
1000.0000	H27013103	WEATHERFORD INTL LTD	06/27/2003	10/20/2009	19,519.80	10,339.96	9,179.84	0.00

2009 Tax Information Statement

THE MARY H. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
700.0000	26441C105	DUKE ENERGY CORP NEW COM STK	08/12/2005	12/23/2009	12,026.60	11,666.47	360.13	0.00
150.0000	80105N105	ADR SANOFI-AVENTIS SPONSORED ADR	10/25/2007	12/23/2009	5,947.91	6,394.63	-446.72	0.00
Total Long Term 15% Sales					100,773.01	132,359.41	-31,586.40	0.00

Summary of gains and losses

	Amount (\$)
Long term	-40,765.54

Realized gains and losses

Long-term capital gains and losses

Security description	Method	Quantity or face value (\$)	Purchase date	Sale date	Sale amount (\$)	Purchase amount (\$)	Loss (\$)	Gain (\$)	Net gain or loss (\$)
GENENTECH INC **MERGER EFF 3/2009**	FIFO	687.000	Feb 21, 06	Mar 12, 09	64,170.64	58,099.18		6,071.46	
MEMC ELECTRONIC MATERIALS INC	FIFO	500.000	Apr 27, 07	Aug 11, 09	8,178.08	29,779.03	-21,600.95		
	FIFO	300.000	Mar 13, 08	Aug 11, 09	4,906.85	24,951.32	-20,044.47		
MONSANTO CO NEW	FIFO	400.000	Sep 29, 05	Aug 11, 09	33,160.78	12,028.53		21,132.25	
NRG ENERGY INC NEW	FIFO	200.000	Aug 17, 07	Aug 11, 09	5,625.00	7,186.22	-1,561.22		
OCEANEERING INTL INC	FIFO	150.000	Aug 13, 07	Aug 11, 09	7,669.56	9,739.08	-2,069.52		
QUALCOMM INC	FIFO	200.000	May 16, 08	Aug 11, 09	8,928.62	9,312.95	-384.33		
STARBUCKS CORP	FIFO	1,800.000	Aug 27, 07	Aug 11, 09	33,334.89	50,117.11	-16,782.22		
UBS AG (USD) NEW 2006 ORD	FIFO	750.000	Oct 22, 02	Aug 11, 09	10,850.68	16,912.52	-6,061.84		1
	FIFO	37.000	May 19, 08	Aug 11, 09	535.30	0.00		535.30	
Total					\$177,360.40	\$218,125.94	-\$68,504.55	\$27,739.01	-\$40,765.54

The Mary H. Cain Foundation
Asset Reconciliation
12/31/2009

20-8483773

	U.S. and state government obligations	Corporate Stock	Corporate Bonds	Other	Total
<u>Book Value (Cost):</u>					
Northern Trust - Agency		3,163,465.72			3,163,465.72
<u>Northern Trust - UST Fixed:</u>			925,121.85		925,121.85
Government Bonds	447,853.69				447,853.69
Government Agencies	49,234.09				49,234.09
Municipal/Provincial Bonds	25,968.50				25,968.50
Government Mortgage Backed Securities	850,647.37				850,647.37
Index Linked Government Bonds	46,044.25				46,044.25
Asset Backed Securities				59,696.87	59,696.87
Commercial Mortgage Backed Securities				688,506.89	688,506.89
Total Northern Trust - UST Fixed	1,419,747.90	-	925,121.85	748,203.76	3,093,073.51
Northern Trust - UST Div VI		2,814,650.39			2,814,650.39
Northern Trust - Cypress		1,082,214.50			1,082,214.50
<u>UBS Financial Services:</u>					
Common Stock		548,913.30			548,913.30
Mutual Funds		81,439.32			81,439.32
Total UBS Financial Services	-	630,352.62	-	-	630,352.62
1,187 Units Energy Transfer Equity LP				15,088.63	15,088.63
Total	1,419,747.90	7,690,683.23	925,121.85	763,292.39	10,798,845.37

Fair Market Value:

Northern Trust - Agency		3,334,972.52			3,334,972.52
<u>Northern Trust - UST Fixed:</u>			1,005,283.90		1,005,283.90
Government Bonds	440,341.94				440,341.94
Government Agencies	45,060.31				45,060.31
Municipal/Provincial Bonds	25,033.87				25,033.87
Government Mortgage Backed Securities	856,419.65				856,419.65
Index Linked Government Bonds	53,202.92				53,202.92
Asset Backed Securities				59,793.75	59,793.75
Commercial Mortgage Backed Securities				712,965.76	712,965.76
Total Northern Trust - UST Fixed	1,420,058.69	-	1,005,283.90	772,759.51	3,198,102.10
Northern Trust - UST Div VI		3,973,763.05			3,973,763.05
Northern Trust - Cypress		1,321,293.48			1,321,293.48
<u>UBS Financial Services:</u>					
Common Stock		543,750.87			543,750.87
Mutual Funds		96,065.46			96,065.46
Total UBS Financial Services	-	639,816.33	-	-	639,816.33
1,187 Units Energy Transfer Equity LP				36,298.46	36,298.46
Total	1,420,058.69	9,269,845.38	1,005,283.90	809,057.97	12,504,245.94

Portfolio Statement

31 DEC 2009

MARY H. CAIN FNDTH

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
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Equities

Common stock

MFO VANGUARD GROWTH INDEX FD INSTL 922908868	49,346.37	1,348,142.82	27.320	1,289,906.05	58,236.77	0.00	1,348,142.82	16,234.96
MFO VANGUARD INDEX TR MID 922908835	CAPITALIZATION STK PORT INSTL CL 78,086.71	1,280,622.04	16.400	1,243,833.67	36,788.37	0.00	1,280,622.04	16,007.78
MFO VANGUARD INDEX TRUST SMALL 922908827	CAPITLIZATION GROWTH PORT INV 41,961.24	706,207.66	16.830	629,726.00	76,481.66	0.00	706,207.66	2,056.10
Total common stock		3,334,972.52		3,163,465.72	171,506.80	0.00	3,334,972.52	34,298.83
Total equities		3,334,972.52		3,163,465.72	171,506.80	0.00	3,334,972.52	34,298.83

Northern Trust

Portfolio Statement

31 DEC 2009

MARY H. CAIN FNDTN

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
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Fixed Income

Government bonds

UNITED STATES TREAS BDS DTD 02/15/2006 4 5% DUE 02-15-2036 REG 912810FT0	35,000 00	34,475 00	98 500	35,917 60	- 1,442.60	594.90	35,069 90	1,575 00
UNITED STATES TREAS BDS DTD 11/15/1997 6 125% DUE 11-15-2027 REG 912810FB9	100,000 00	119,125 00	119 125	124,792.36	- 5,667 36	795.23	119,920 23	6,125 00
UNITED STATES TREAS BDS 00205 4 375% DUE 02-15-2038 REG 912810PW2	65,000 00	62,400 00	96 000	61,798 44	601 56	1,074.13	63,474 13	2,843 75
UNITED STATES TREAS NTS DTD 00262 1 375% DUE 11-15-2012 REG 912828LX6	100,000 00	99,281 20	99 281	100,480 80	- 1,199.60	178 52	99,459 72	1,375 00
UNITED STATES TREAS NTS NT 1 375% DUE 10-15-2012 REG 912828LR9	75,000 00	74,578 12	99.438	74,525 64	52 48	220 98	74,799 10	1,031 25
UNITED STATES TREAS SEC STRIPPED INT PMT 11-15-2019 (UNDDATE) REG 912833KX7	50,000 00	33,177.65	66 355	35,039 38	- 1,861 73	0 00	33,177 65	0 01
US TREAS BDS 0 TREAS NT 15/11/2039 USD1000 4.375 DUE 11-15-2039 REG 912810QD3	15,000 00	14,357 82	95.719	15,299.47	- 941 65	83 39	14,441.21	656 25
Total government bonds		437,394.79		447,853.69	- 10,458.90	2,947.15	440,341.94	13,606.26

Government agencies

RESOLUTION FDG CORP FED BE PRIN 76116FAE7	GENERIC PRIN PMT 00001 10-15-2020 15,000 00	9,019.29	60 129	9,137 92	- 118 63	0.00	9,019 29	0.00
RESOLUTION FDG CORP FED BOOK ENTRY PRIN STRIPS GENERIC PRIN PMT 01-15-2021 76116FAG2	50,000 00	29,624.35	59 249	33,575 17	- 3,950.82	0 00	29,624 35	0.00
RESOLUTION FDG CORP FED BOOK ENTRY PRIN STRIPS GENERIC PRIN PMT 10-15-2019 76116FAA5	10,000 00	6,416.67	64 167	6,521 00	- 104 33	0 00	6,416 67	0.00
Total government agencies		45,060.31		49,234.09	- 4,173.78	0.00	45,060.31	0.00

Municipal/provincial bonds

CALIFORNIA ST 7.55% 04-01-2039 BEO 13063A5G5	TAXABLE 25,000 00	24,562 00	98 248	25,968 50	- 1,406 50	471 87	25,033 87	1,887 50
Total municipal/provincial bonds		24,562.00		25,968.50	- 1,406.50	471.87	25,033.87	1,887.50

Northern Trust

Portfolio Statement

31 DEC 2009

MARY H. CAIN FNDTN

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income								
Corporate bonds								
BHP BILLITON FIN USA LTD GTD SR NT 6.5% DUE 04-01-2019 REG 055451AH1	10,000.00	11,470.57	114.706	10,868.60	601.97	162.50	11,633.07	650.00
WESTPAC BKG CORP 4.2% DUE 02-27-2015 961214BH5	20,000.00	20,329.44	101.647	20,085.70	243.74	289.33	20,618.77	840.00
NEXEN INC 7.5% DUE 07-30-2039 65334HAJ1	20,000.00	22,928.90	114.645	22,095.00	833.90	629.16	23,558.06	1,500.00
EMBRAER OVERSEAS 6.375% DUE 01-15-2020 29081YAC0	15,000.00	15,000.00	100.000	14,987.50	12.50	220.46	15,220.46	956.25
BNP PARIBAS / BNP PARIBAS US MEDIUM TERM TRANCHE # TR 00608 2 125 21 DEC 2012 05567LD95	20,000.00	19,896.76	99.484	19,995.40	- 98.64	11.80	19,908.56	425.00
DEUTSCHE BK AG 4.875% DUE 05-20-2013 2515A0NY5	25,000.00	26,559.45	106.238	23,264.50	3,294.95	138.80	26,698.25	1,218.75
ARCELORMITTAL SA NT 9.85% DUE 06-01-2019 03938LAM6	10,000.00	12,934.02	129.340	10,896.30	2,037.72	82.08	13,016.10	985.00
DEUTSCHE TELEKOM STEP CPN 8.75% DUE 06-15-2030 25156PAC7	5,000.00	6,430.55	128.611	5,829.05	601.50	19.44	6,449.99	437.50
TELEFONICA SA 5.877% DUE 07-15-2019 87938WAH6	20,000.00	21,436.60	107.183	20,139.70	1,296.90	571.37	22,007.97	1,175.40
CR SUISSE 1ST BSTN 5% DUE 05-15-2013 2254C0TC1	15,000.00	15,996.52	106.644	14,966.85	1,029.67	95.83	16,092.35	750.00
NOVARTIS SECS INVT 5.125% DUE 02-10-2019 66989GAA8	20,000.00	21,010.52	105.053	20,492.20	518.32	401.45	21,411.97	1,025.00
BP CAP MARKETS PLC 1.55% DUE 08-11-2011 05565QBM9	40,000.00	40,289.60	100.724	39,964.00	325.60	241.11	40,530.71	620.00
AMERIPRISE FINL 7.3% DUE 08-28-2019 03076CAD8	5,000.00	5,560.30	111.206	4,998.55	561.75	3.04	5,563.34	365.00
AMERN EXPRESS CR CORP MEDIUM TERM NTS TRANCHE # TR 00069 5 875 DUE 05-02-2013 0258MOCW7	15,000.00	16,097.38	107.316	14,948.55	1,148.83	144.42	16,241.80	881.25
AT&T INC GLOBAL NT 5.5% DUE 02-01-2018/02-01-2008 BEO 00206RAJ1	20,000.00	20,868.32	104.342	19,785.40	1,082.92	458.33	21,326.65	1,100.00
CAP 1 FINL CORP 7.375% DUE 05-23-2014 14040HAS4	5,000.00	5,661.18	113.223	4,975.55	685.61	38.92	5,700.08	368.75

Northern Trust

Portfolio Statement

31 DEC 2009

MARY H. CAIN FNDTN

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
<i>Fixed Income</i>								
Corporate bonds								
CHEVRON CORP NT 3 95 DUE 03-03-2014 BEO 166751AH0	20,000 00	20,880.34	104 402	19,963 20	917.14	258 94	21,139 28	790 00
CITIGROUP INC 6 375% DUE 08-12-2014 172967EY3	37,500 00	39,259 01	104 691	38,491 73	767.28	923 04	40,182 05	2,390 63
CONAGRA FOODS INC 7% DUE 04-15-2019 205887BFB	20,000.00	22,636 12	113 181	21,285 80	1,350 32	295 55	22,931 67	1,400 00
CONS NAT GAS CO SR NT SER C 6 25 DUE 11-01-2011 BEO 209615BX0	20,000 00	21,530 40	107.652	21,224 20	306 20	208.33	21,738.73	1,250 00
CONSOLIDATED EDISON CO N Y INC DEB SER 2008 A 5 85% DUE 04-01-2018 REG 209111ET6	25,000 00	26,778 67	107 115	25,550 75	1,227 92	365 62	27,144 29	1,462 50
DOW CHEM CO 8 55% DUE 05-15-2019 260543BX0	10,000 00	11,931 45	119.315	10,255 20	1,676 25	109 25	12,040 70	855.00
DUKE ENERGY CAROLINAS LLC 5 25% DUE 01-15-2018/01-18-2008 BEO 26442CAC8	25,000 00	26,177 22	104 709	25,437 00	740 22	605 20	26,782 42	1,312 50
DUKE ENERGY 5 1% DUE 04-15-2018 26442CAD6	20,000.00	20,690 12	103 451	19,900 80	789 32	215.33	20,905 45	1,020 00
ENERGY TRANSFER SR NT 9 DUE 04-15-2019 29273RAM1	15,000 00	17,879 68	119 198	15,894 60	1,985 08	285 00	18,164 68	1,350 00
GOLDMAN SACHS GROUP INC BD 6 15% DUE 04-01-2018 BEO 38141GFM1	20,000 00	21,409 98	107 050	19,997 50	1,412 48	307 50	21,717 48	1,230 00
GOLDMAN SACHS 3 625% DUE 08-01-2012 38141EA41	5,000 00	5,151 52	103 031	4,996.10	155.42	80.05	5,231 57	181 25
GOODRICH CORP SR NT 4 875 DUE 03-01-2020 382388AW6	10,000 00	9,891 34	98 913	9,975 90	- 84 56	27 08	9,918 42	487 50
HESS CORP NT 8 125 DUE 02-15-2019 REG 42809HAB3	20,000.00	24,119 14	120 596	20,326 90	3,792 24	613.88	24,733 02	1,625 00
JPMORGAN CHASE & CO FORMERLY J P MORGAN 6 DUE 01-15-2018 BEO 46625HGY0	30,000.00	32,249 85	107 500	27,255 00	4,994 85	830.00	33,079 85	1,800 00
KINDER MORGAN ENERGY PARTNERS L P SR NT 6 95 DUE 01-15-2038 REG 494550AW6	5,000 00	5,328.81	106 576	4,335.60	993 21	160 23	5,489 04	347 50
KINDER MORGAN 5 625% DUE 02-15-2015 494550BA3	5,000.00	5,376 87	107.538	4,997 10	379 77	106.25	5,483.12	281 25

Northern Trust

Portfolio Statement

31 DEC 2009

MARY H. CAIN FNDTN

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
<i>Fixed Income</i>								
<i>Corporate bonds</i>								
LEHMAN BROS HLDGS INC MTN BEO 5252MOBZ9	# TR00048 5 625 01-24-2013 BD IN DEFAULT 20,000 00	4,200 00	21 000	20,281 20	- 16,081 20	0 00	4,200 00	1,125 00
LINCOLN NATL CORP SR NT 8 75 DUE 534187AX7	07-01-2019 10,000 00	11,426.04	114 260	10,141 10	1,284 94	459 37	11,885 41	875 00
MARATHON OIL CORP SR NT 7 5% DUE 565849AH9	02-15-2019 REG 20,000 00	23,082.34	115 412	21,059 40	2,022 94	566 66	23,649 00	1,500 00
METLIFE INC SR DEBT SECS SER B 7 717% 59156RAT5	DUE 02-15-2019/02-17-2009 REG 20,000 00	23,502.70	117.514	20,070.00	3,432 70	583 06	24,085 76	1,543 40
METLIFE INC 5 DUE 11-24-2013/11-23-2013 BEO 59156RAG3	7,500 00	7,895.42	105 272	7,427.92	467 50	38 54	7,933 96	375 00
MORGAN STANLEY GLOBAL MEDIUM TERM NT SERF 6 625% DUE 04-01-2018/04-01-2008 6174466Q7	20,000 00	21,623.36	108 117	16,650 00	4,973 36	331 25	21,954 61	1,325 00
NEVADA PWR CO GENERAL & REF MTG NT SER V7 125% DUE 03-15-2019 REG 641423BY3	15,000 00	16,746 64	111 644	15,115.65	1,630 99	314 68	17,061 32	1,068 75
NUCOR CORP 5 85% DUE 06-01-2018 670346AK1	20,000 00	21,551 72	107 759	20,056 35	1,495 37	97 50	21,649 22	1,170 00
PACIFIC GAS & ELEC CO 5 625% DUE 694308GL5	11-30-2017/12-04-2007 BEO 25,000 00	26,692 02	106 768	25,584 15	1,107 87	121 09	26,813.11	1,406 25
PLAINS ALL AMERN 6 5% DUE 05-01-2018 72650RAT9	15,000 00	16,040 80	106 939	14,131 65	1,909 15	162 49	16,203 29	975 00
PLAINS ALL AMERN 8 75% DUE 05-01-2019 72650RAU6	5,000 00	5,895 47	117 909	5,118 80	776 67	72 91	5,968 38	437 50
PRUDENTIAL FINL INC MEDIUM TERM NTS BOOKENTRY MTN 7.375% DUE 06-15-2019 74432QBG9	5,000 00	5,605 83	112 117	4,999 85	605 98	16 38	5,622.21	368 75
SEMPRA ENERGY NT 9 8% DUE 816851AK5	02-15-2019/11-20-2008 REG 15,000 00	18,721 81	124 812	17,442 75	1,279 06	555.33	19,277 14	1,470 00
SEMPRA ENERGY 6 5% DUE 06-01-2016 816851AN9	5,000 00	5,422.54	108 451	4,988 90	433 64	27 08	5,449.62	325 00
SMITH INTL INC SR NT 9 75% DUE 832110AL4	03-15-2019/03-19-2009 REG 5,000 00	6,333 63	126 673	5,259 00	1,074 63	143 54	6,477 17	487 50
TARGET CORP 6% DUE 01-15-2018 87612EAS5	50,000 00	55,184 40	110 369	42,405 50	12,778 90	1,383 33	56,567.73	3,000 00

Northern Trust

Portfolio Statement

31 DEC 2009

MARY H. CAIN FNDTN

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
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Fixed Income

Corporate bonds

TIME WARNER CABLE 3.5% DUE 02-01-2015 88732JAV0	25,000.00	24,698.62	98.795	25,030.75	- 332.13	48.61	24,747.23	875.00
UNION PAC CORP UNION PACIFIC C 7.875% DUE 01-15-2019/10-07-2008 BEO 907818DB1	20,000.00	24,200.02	121.000	19,963.40	4,236.62	726.25	24,926.27	1,575.00
USB CAP IX NML INC TR SECS DUE 04-15-2049 REG 91731KAA8	10,000.00	8,037.50	80.375	7,200.00	837.50	130.65	8,168.15	618.90
USB CAP XIII 6.625% DUE 12-15-2039 90344NAA3	5,000.00	5,081.70	101.634	4,981.85	99.85	19.32	5,101.02	331.25
VA ELEC & PWR CO VA EL PWR 5.95 DUE 09-15-2017 BEO 927804PC3	20,000.00	21,673.04	108.365	19,922.40	1,750.64	350.38	22,023.42	1,190.00
WACHOVIA CORP 5.5% DUE 05-01-2013 92976WBJ4	40,000.00	42,493.32	106.233	39,111.00	3,382.32	366.66	42,859.98	2,200.00
Total corporate bonds		989,869.53		925,121.85	64,747.68	15,414.37	1,005,283.90	55,323.33

Government mortgage backed securities

FEDERAL HOME LN MTG CORP POOL #A9-0421 4.5% 12-01-2039 BEO 312938PE7	14,000.00	13,979.58	99.854	14,260.31	- 280.73	52.50	14,032.08	630.00
FEDERAL HOME LN MTG CORP POOL #J1-0791 4.5% 09-01-2024 BEO 3128PP2Y8	189,859.25	195,339.34	102.886	197,883.77	- 2,544.43	711.97	196,051.31	8,543.67
FHLMC POOL #1Q-0743 ADJ RT 08-01-2037 3128S4ZG5	117,941.78	125,218.31	106.170	124,525.34	692.97	1,150.12	126,368.43	6,897.24
FNMA POOL #AC6323 4% 10-01-2039 BEO 31417TAZ1	4,986.28	4,818.51	96.635	4,925.12	- 106.61	16.62	4,835.13	199.45
FNMA POOL #256845 6.5% 08-01-2037 BEO 31371NHWB	0.33	0.35	107.203	0.34	0.01	0.00	0.35	0.02
FNMA POOL #387204 4.8% 01-01-2012 BEO 31377UDH3	16,712.24	16,744.49	100.193	17,038.65	- 294.16	66.84	16,811.33	802.19
FNMA POOL #463205 4.6% 09-01-2019 BEO 31381KR27	14,999.99	15,076.64	100.511	14,934.96	141.68	57.49	15,134.13	690.00
FNMA POOL #808093 4.5% DUE 02-01-2035 REG 31406EXW9	69,961.75	70,166.03	100.292	66,966.52	3,199.51	262.35	70,428.38	3,148.28

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Portfolio Statement

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MARY H. CAIN FNDTN

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
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Fixed Income

Government mortgage backed securities

FNMA POOL #35714 4% 10-01-2039 BEO 31412VAP3	37,937.57	36,661.12	96.635	37,190.68	- 529.56	126.45	36,787.57	1,517.50
FNMA POOL #359892 6 11-01-2037 BEO 31413Y2Z3	225,277.70	238,970.30	106.078	241,223.14	- 2,252.84	1,126.38	240,096.68	13,516.66
FNMA POOL #371021 4 5% 01-01-2039 BEO 31414NG65	20,525.93	20,510.94	99.927	21,019.84	- 508.90	76.97	20,587.91	923.67
FNMA POOL #395586 4% 03-01-2039 BEO 31416B6X1	22,929.64	22,160.44	96.645	22,675.72	- 515.28	76.43	22,236.87	917.19
GNMA POOL #434367 SER 2029 6 5% DUE 05-15-2029 REG 36207KQU7	14,919.22	16,116.96	108.028	15,695.47	421.49	80.81	16,197.77	969.75
GNMA POOL #606882 5 5% 08-20-2033 BEO 36201YFX9	30,150.01	31,788.36	105.434	30,460.91	1,327.45	138.18	31,926.54	1,658.25
GNMA POOL #615639 4 5% 09-15-2033 BEO 36290R4Y6	44,414.32	44,758.62	100.775	41,846.60	2,912.02	166.55	44,925.17	1,998.64
Total government mortgage backed securities		852,309.99		850,647.37	1,662.62	4,109.66	856,419.65	42,412.50

Commercial mortgage-backed

CMO BEAR STEARNS COML MTG SECS TR 2006-PWR13 CL-A4 5.54 DUE 09-11-2041 REG 07388LAE0	60,000.00	58,436.40	97.394	56,868.25	1,568.15	277.00	58,713.40	3,324.00
CMO BEAR STEARNS COML MTG SECS TR 2007-TOP26 CL A4 FLT RT 1-12-2045 BEO 07388VAE9	20,000.00	18,928.38	94.642	15,521.88	3,406.50	91.18	19,019.56	1,094.20
CMO COML MTG TR 2006-GG7 COML MTG PASSTHRU CTF CL A-4 VAR 7-10-38 REG 20173MAE0	57,999.99	52,881.02	91.174	49,853.53	3,027.49	286.04	53,167.06	3,432.52
CMO GE CAP COML MTG CORP 2000-1 MTG PASSTHRU CTF CL C 6 734 DUE 01-15-2033 36158YAE9	42,500.00	42,455.80	99.896	43,579.09	- 1,123.29	238.49	42,694.29	2,861.95
CMO GE COML MTG CORP 2003-C1 COML MTG PASSTHRU CTF CL A-4 4 727 01-10-2038 BEO 36828QAD8	34,999.99	35,537.17	101.535	35,552.34	- 15.17	140.55	35,677.72	1,686.65
CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO 361849EW8	24,272.77	24,257.13	99.936	27,057.49	- 2,800.36	141.15	24,398.28	1,693.83
CMO GREENWICH CAP COML FDG CORP SER 2004-GG1 CL-A7 VAR RT DUE 06-10-2036 REG 396789FT1	60,000.00	60,900.12	101.500	61,070.31	- 170.19	265.84	61,165.96	3,190.20

Northern Trust

Portfolio Statement

31 DEC 2009

MARY H. CAIN FNOTN

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income								
Commercial mortgage-backed								
CMO LB-UBS COML MTG TR 2001-C2 PASSTHRU CTF CL A-2 6 653 11-15-2027 BEO 52108HDF8	105,000.00	109,243.05	104.041	108,728.31	514.74	388.09	109,631.14	6,985.65
CMO MORGAN STANLEY CAP I INC 2003-IQ6 CLA-4 4 97% DUE 12-15-2041 REG 61745MUD3	21,999.99	22,016.29	100.074	22,106.56	- 90.27	91.11	22,107.40	1,093.40
CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-IQ3 CL A-4 5.08% DUE 09-15-2037 BEO 61746WYN5	50,000.00	50,952.20	101.904	48,248.16	2,704.04	211.66	51,163.86	2,540.00
CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6 39 EXP 6-15-11 FINAL 7-15-33 BEO 61746WHF0	9,204.50	9,593.45	104.226	9,612.96	- 19.51	49.01	9,642.46	588.17
CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG 929766C27	50,000.00	50,982.00	101.964	44,774.48	6,207.52	209.87	51,191.87	2,518.50
CMO WACHOVIA BK COML MTG TR SER 2005-C21CL A4 FLT RT DUE 10-15-2044 BEO 9297667G2	65,000.00	64,690.79	99.524	57,436.88	7,253.91	282.16	64,972.95	3,385.96
CMO WACHOVIA BK COML MTG TR 2004-C12 CL A-4 DUE 07-15-2041 REG 929766TM5	60,000.00	59,521.86	99.203	60,909.38	- 1,387.52	261.61	59,783.47	3,142.13
PVTPL CMO J P MORGAN CHASE SECS CORP SER2001-CIBC3 CL A-3 6.465 11-15-2035 BEO 46625MGQ6	47,000.00	49,383.13	105.071	47,187.27	2,195.86	253.21	49,636.34	3,038.55
Total commercial mortgage-backed		709,778.79		688,506.89	21,271.90	3,186.97	712,965.76	40,575.70
Asset backed securities								
CAPITAL ONE MULTI-ASSET EXECUTION TR 2009-1 NT CARD SER 04-15-2013 REG 14041NEH0	20,000.00	20,047.58	100.238	20,057.81	- 10.23	12.59	20,060.17	266.63
DISCOVER CARD EXECUTION NT TR DISCOVERSERIES NT CL A 2007-2 254683AD7	19,999.99	19,615.53	98.078	19,539.06	76.47	5.60	19,621.13	118.73
DISCOVER CARD EXECUTION NT TR 2009-1 NT CL A 12-15-2014 REG 254683AJ4	20,000.00	20,097.98	100.490	20,100.00	- 2.02	14.47	20,112.45	306.63
Total asset backed securities		59,761.09		59,696.87	64.22	32.66	59,783.75	691.98
Index linked government bonds								
UNITED STATES TREAS NTS INFL INDX N/B 1 625 DUE 01-15-2018 REG 912828HN3	50,000.00	52,814.31	105.629	46,044.25	6,770.06	388.61	53,202.92	838.39
Total index linked government bonds		52,814.31		46,044.25	6,770.06	388.61	53,202.92	838.39
Total fixed income		3,171,550.81		3,083,073.51	78,477.30	26,551.29	3,198,102.10	155,335.64

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Portfolio Statement

31 DEC 2009

MARY H. CAIN FNDTN

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
<i>Equities</i>								
Common stock								
ADR PETROLEO BRASILEIRO SA PETROBRAS 71654V408	SPONSORED ADR 5,000.00	238,400.00	47.680	59,559.75	178,840.25	975.55	239,375.55	271.50
ADR VALE S A ADR 91912E105	3,000.00	87,090.00	29.030	97,523.50	- 10,433.50	0.00	87,090.00	675.00
ADR NOKIA CORP SPONSORED ADR 654902204	5,000.00	64,250.00	12.850	105,254.68	- 41,004.68	0.00	64,250.00	1,965.00
ENEL SPA COM T3679P115	9,500.00	54,625.00	5.750	62,164.49	- 7,539.49	0.00	54,625.00	3,230.00
AMER MOVIL SAB DE C V SPONSORED ADR 02364W105	REPSTG SER L SHS 5,000.00	234,900.00	46.980	53,959.66	180,940.34	0.00	234,900.00	2,270.00
ACE LTD COM STK H0023R105	2,500.00	126,000.00	50.400	87,257.49	38,742.51	775.00	126,775.00	3,100.00
AGCO CORP COM 001084102	4,000.00	129,360.00	32.340	110,650.30	18,709.70	0.00	129,360.00	160.00
AMERISOURCEBERGEN CORP COM 03073E105	4,000.00	104,280.00	26.070	58,034.09	46,245.91	0.00	104,280.00	1,280.00
ANADARKO PETRO CORP COM 032511107	2,500.00	156,050.00	62.420	116,135.03	39,914.97	0.00	156,050.00	900.00
AVON PRODUCTS INC COM USD 25 054303102	3,000.00	94,500.00	31.500	61,488.79	33,011.21	0.00	94,500.00	2,520.00
BLACK & DECKER CORP COM 091797100	2,500.00	162,075.00	64.830	92,170.78	69,904.22	0.00	162,075.00	1,200.00
BRISTOL MYERS SQUIBB CO COM 110122108	1,500.00	37,875.00	25.250	30,690.45	7,184.55	480.00	38,355.00	1,920.00
CELANESE CORP DEL COM SER A STK 150870103	5,000.00	160,500.00	32.100	103,815.36	56,684.64	0.00	160,500.00	800.00
CONOCOPHILLIPS COM 20825C104	3,500.00	178,745.00	51.070	103,952.26	74,792.74	0.00	178,745.00	7,000.00
CONSOL ENERGY INC COM 20854P109	2,750.00	136,950.00	49.800	52,267.19	84,682.81	0.00	136,950.00	1,100.00
CORNING INC COM 219350105	6,000.00	115,860.00	19.310	142,874.00	- 27,014.00	0.00	115,860.00	1,200.00

Northern Trust

Portfolio Statement

31 DEC 2008

MARY H. CAIN FNDTN US:TR DIV

◆ Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
<i>Equities</i>								
Common stock								
DEVON ENERGY CORP NEW COM 25179M103	3,120 00	229,320 00	73 500	59,256 57	170,063 43	0 00	229,320 00	1,996.80
EATON CORP COM 278058102	1,500 00	95,430 00	63.620	108,357 80	- 12,927 80	0 00	95,430 00	3,000 00
FREEMPORT-MCMORAN COPPER & GOLD INC 35671D857	1,500 00	120,435 00	80 290	143,305 20	- 22,870 20	0 00	120,435 00	900 00
HARRIS CORP COM 413875105	5,500 00	261,525 00	47.550	74,651 38	186,873 62	0 00	261,525 00	4,840 00
INVESCO LTD COM STK USD0 10 G491BT108	4,000 00	93,960 00	23.490	100,498 32	- 6,538 32	0 00	93,960 00	1,640 00
JPMORGAN CHASE & CO COM 46625H100	2,500 00	104,175 00	41 670	106,680 68	- 2,505 68	0 00	104,175 00	500 00
LORILLARD INC COM STK 544147101	1,500 00	120,345 00	80 230	42,519 71	77,825 29	0 00	120,345 00	6,000 00
METLIFE INC COM 59156R108	2,000 00	70,700 00	35 350	54,460 87	16,239 13	0 00	70,700 00	1,480 00
MORGAN STANLEY COM STK USD0 01 617446448	2,000 00	59,200 00	29 600	108,074 44	- 48,874 44	0 00	59,200 00	400 00
NEWELL RUBBERMAID INC COM 651229106	4,000 00	60,040 00	15 010	93,996 81	- 33,956 81	0 00	60,040 00	800 00
PNC FINANCIAL SERVICES GROUP COM STK 693475105	3,000 00	158,370 00	52 790	165,186 75	- 6,816 75	0 00	158,370 00	1,200 00
PPG IND INC COM 693506107	1,500 00	87,810 00	58 540	70,415 42	17,394 58	0 00	87,810 00	3,240 00
RSC HLDGS INC COM 74972L102	8,000 00	56,320 00	7 040	117,747 12	- 61,427 12	0 00	56,320 00	0 00
TJX COS INC COM NEW 872540109	3,750 00	137,062 50	36 550	38,371 77	98,690 73	0 00	137,062 50	1,800 00
TYCO INTERNATIONAL LTD(SWITZERLAND) COM USD0 80 H89128104	3,000 00	107,040 00	35 680	129,178 87	- 22,138 87	0 00	107,040 00	2,400 00

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Portfolio Statement

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MARY H. CAIN FNDTN

◆ Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
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Equities

Common stock

UNION PAC CORP COM 907818108	2,000.00	127,800.00	63.900	64,150.86	63,649.14	540.00	128,340.00	2,160.00
Total common stock		3,970,992.50		2,814,650.39	1,156,342.11	2,770.55	3,973,763.05	61,948.30
Total equities		3,970,992.50		2,814,650.39	1,156,342.11	2,770.55	3,973,763.05	61,948.30

Northern Trust

Portfolio Statement

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MARY H. CAIN FNDTN

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
<i>Equities</i>								
Common stock								
ADR BHP BILLITON PLC SPONSORED ADR 05545E209	700 00	44,695 00	63 850	22,561 52	22,133 48	0 00	44,695 00	1,148 00
MFC ISHARES INC MSCI AUSTRALIA INDEX FD 464286103	875 00	19,985 00	22 840	16,079 78	3,905 22	0 00	19,985 00	1,077 13
MFC ISHARES INC MSCI BRAZIL FREE INDEX FD 464286400	310 00	23,129 10	74 610	24,671 80	- 1,542 70	34 46	23,163 56	68 82
BARRICK GOLD CORP 067901108	700 00	27,566 00	39 380	20,097 20	7,468 80	0 00	27,566 00	280 00
CANADIAN NATL RY CO COM 136375102	400 00	21,744 00	54 360	20,022 99	1,721 01	0 00	21,744 00	385 20
MFC ISHARES INC MSCI CDA INDEX FD 464286509	500 00	13,165 00	26 330	11,557 75	1,607 25	0 00	13,165 00	165 00
ADR UNILEVER N V NEW YORK SHS NEW 904784709	700 00	22,631 00	32 330	17,762 90	4,868 10	0 00	22,631 00	609 07
ADR ABB LTD SPONSORED ADR 000375204	750 00	14,325 00	19 100	8,855 00	5,470 00	0 00	14,325 00	323 25
ADR NESTLE S A SPONSORED ADR REPSTG REG SH 641069406	600 00	29,010 00	48 350	23,374 50	5,635 50	0 00	29,010 00	653 63
ALCON INC COM CHF0 20 H01301102	62 00	10,189 70	164 350	6,288 91	3,900 79	0 00	10,189 70	225 97
ADR BP P L C SPONSORED ADR SPONSORED ADR 055622104	500 00	28,985 00	57 970	19,108 12	9,876 88	0 00	28,985 00	1,680 00
DIAGEO PLC SPONSORED ADR NEW 25243Q205	400 00	27,764 00	69 410	21 464 35	6,299 65	0 00	27,764 00	906 00
AIR PROD & CHEM INC COM 009158106	150 00	12,159 00	81 060	11,947 10	211 90	67 50	12,226 50	270 00
ALTRIA GROUP INC COM 02209S103	400 00	7,852 00	19 630	7,700 47	151 53	136 00	7,988 00	544 00
AMAZON COM INC COM 023135106	300 00	40,356 00	134 520	10,967 50	29,388 50	0 00	40,356 00	0 00
ANADARKO PETRO CORP COM 032511107	250 00	15,605 00	62 420	12,735 65	2,869 35	0 00	15,605 00	90 00

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31-DEC-2009

MARY H. CAIN FNDTN

◆ Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
<i>Equities</i>								
Common stock								
ANALOG DEVICES INC COM 032654105	425.00	13,421.50	31.580	9,386.12	4,035.38	0.00	13,421.50	340.00
APACHE CORP COM 037411105	150.00	15,475.50	103.170	11,550.50	3,925.00	0.00	15,475.50	90.00
APPLE INC 037833100	100.00	21,086.00	210.860	20,228.77	857.23	0.00	21,086.00	0.00
BANK OF AMERICA CORP 060505104	500.00	7,530.00	15.060	23,022.87	- 15,492.87	0.00	7,530.00	20.00
BERKSHIRE HATHAWAY INC CL B COM 084670207	10.00	32,860.00	3,286.000	25,006.43	7,853.57	0.00	32,860.00	0.00
BRISTOL MYERS SQUIBB CO COM 110122108	500.00	12,625.00	25.250	10,284.60	2,340.40	160.00	12,785.00	640.00
BURL NORTHN SANTA FE CORP COM 12189T104	125.00	12,327.50	98.620	10,033.75	2,293.75	50.00	12,377.50	200.00
CATERPILLAR INC COM 149123101	250.00	14,247.50	56.990	17,934.33	- 3,686.83	0.00	14,247.50	420.00
CHEVRON CORP COM 166764100	400.00	30,796.00	76.990	15,313.39	15,482.61	0.00	30,796.00	1,088.00
CISCO SYSTEMS INC 17275R102	687.00	16,446.78	23.940	12,294.65	4,152.13	0.00	16,446.78	0.00
CONOCOPHILLIPS COM 20825C104	337.00	17,210.59	51.070	11,469.17	5,741.42	0.00	17,210.59	674.00
DEERE & CO COM 244199105	250.00	13,522.50	54.090	21,102.25	- 7,579.75	70.00	13,592.50	280.00
DEVON ENERGY CORP NEW COM 25179M103	350.00	25,725.00	73.500	11,778.37	13,946.63	0.00	25,725.00	224.00
EMERSON ELECTRIC CO COM 291011104	700.00	29,820.00	42.600	21,902.98	7,917.02	0.00	29,820.00	938.00
EXXON MOBIL CORP COM 30231G102	400.00	27,276.00	68.190	16,032.85	11,243.15	0.00	27,276.00	672.00
FREEMONT-MCMORAN COPPER & GOLD INC 35671D857	150.00	12,043.50	80.290	12,905.51	- 862.01	0.00	12,043.50	90.00

Northern Trust

Portfolio Statement

31 DEC 2009

MARY H. CAIN FNDTN

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
<i>Equities</i>								
Common stock								
GENERAL ELECTRIC CO 369604103	1,500.00	22,695.00	15.130	47,729.30	- 25,034.30	150.00	22,845.00	600.00
GOLDMAN SACHS GROUP INC COM 38141G104	150.00	25,326.00	168.840	16,313.19	9,012.81	0.00	25,326.00	210.00
HONEYWELL INTL INC COM STK 438516106	700.00	27,440.00	39.200	27,622.86	- 182.86	0.00	27,440.00	847.00
INTEL CORP COM 458140100	1,700.00	34,680.00	20.400	35,505.55	- 825.55	0.00	34,680.00	952.00
JOHNSON & JOHNSON COM 478160104	450.00	28,984.50	64.410	16,179.82	12,804.68	0.00	28,984.50	882.00
JPMORGAN CHASE & CO COM 46625H100	775.00	32,294.25	41.670	30,732.61	1,561.64	0.00	32,294.25	155.00
MARATHON OIL CORP COM 565849106	500.00	15,610.00	31.220	18,099.90	- 2,489.90	0.00	15,610.00	480.00
MC DONALDS CORP COM 580135101	300.00	18,732.00	62.440	17,499.00	1,233.00	0.00	18,732.00	660.00
MEDTRONIC INC COM 585055106	187.00	8,224.26	43.980	8,274.75	- 50.49	0.00	8,224.26	153.34
MERCK & CO INC NEW COM 58933Y105	900.00	32,886.00	36.540	31,571.65	1,314.35	342.00	33,228.00	1,368.00
MFC CLAYMORE EXCHANGE-TRADED FD TR 2 18385P101	550.00	13,871.00	25.220	14,069.00	- 198.00	0.00	13,871.00	0.00
MLP ENTERPRISE PRODS PARTNERS L P COM UNIT 293782107	1,100.00	34,551.00	31.410	12,947.96	12,869.04	0.00	34,551.00	2,464.00
MLP KINDER MORGAN ENERGY PARTNERS L P UNIT LTD PARTNERSHIP INT 494550106	500.00	30,490.00	60.980	12,699.68	8,590.32	0.00	30,490.00	2,100.00
MONSANTO CO NEW COM 61166W101	150.00	12,262.50	81.750	18,450.72	- 6,188.22	0.00	12,262.50	159.00
NORFOLK SOUTHN CORP COM 655844108	350.00	18,347.00	52.420	18,829.49	- 482.49	0.00	18,347.00	476.00
PEPSICO INC COM 713448108	625.00	38,000.00	60.800	21,119.17	16,880.83	281.25	38,281.25	1,125.00

Northern Trust

Portfolio Statement

31 DEC 2008

MARY H. CAIN FNDTN

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
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Equities

Common stock

PHILIP MORRIS INTL INC COM 718172109	700 00	33,733 00	48 190	30,302 72	3,430 28	406 00	34,139 00	1,624 00
PNC FINANCIAL SERVICES GROUP COM STK 693475105	250 00	13,197 50	52 790	11,297 73	1,899 77	0 00	13,197 50	100 00
PROCTER & GAMBLE CO COM 742718109	425 00	25,767 75	60 630	12,842 53	12,925 22	0 00	25,767 75	748 00
QUALCOMM INC COM 747525103	600 00	27,756 00	46 260	20,864 76	6,891 24	0 00	27,756 00	408 00
SCHLUMBERGER LTD COM STK 806857108	350 00	22,781 50	65 090	16,363 37	6,418 13	73 50	22,855 00	294 00
SPECTRA ENERGY CORP COM STK 847560109	500 00	10,255 00	20 510	12,073 14	- 1,818 14	0 00	10,255 00	500 00
UNITED PARCEL SVC INC CL B 911312106	375 00	21,513 75	57 370	27,803 08	- 6,289 33	0 00	21,513 75	675 00
UNITED TECHNOLOGIES CORP COM 913017109	200 00	13,882 00	69 410	14,224 00	- 342 00	0 00	13,882 00	308 00
VARIAN MEDICAL SYSTEMS INC 92220P105	500 00	23,425 00	46 850	23,252 98	172 02	0 00	23,425 00	0 00
WELLS FARGO & CO NEW COM STK 949746101	300 00	8,097 00	26 990	8,738 76	- 641 76	0 00	8,097 00	60 00
Total common stock		1,256,376.18		1,030,849 80	207,591.38	1,770.71	1,258,146.89	31,450.40

Preferred stock

ADR PETROLEO BRASILEIRO SA PETROBRAS SPONSORED ADR NON VTG 71654V101	900 00	38,151 00	42 390	31,088 70	7,062 30	175 59	38,326 59	320 40
ADR VALE S A ADR REPSTG PFD PREF ADR 91912E204	1,000 00	24,820 00	24 820	20,276 00	4,544 00	0 00	24,820 00	225 00
Total preferred stock		62,971.00		51,364.70	11,606.30	175.59	63,146.59	545.40
Total equities		1,319,347.18		1,082,214 50	219,197.68	1,946.30	1,321,293.48	31,995.80

Northern Trust



Your assets

Equities

Common stock

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
BEST BUY CO INC								
Symbol: BBY Exchange: NYSE								
EAI: \$280 Current yield: 1.42%	Dec 19, 03	375 000	34.793	13,140.59	39.460	14,797.50	1,656.91	LT
	Oct 29, 07	125 000	48.919	6,265.93	39.460	4,932.50	-1,333.43	LT
Security total		500.000		19,406.52		19,730.00	323.48	
CHINA MOBILE LTD SPON ADR								
Symbol: CHL Exchange: NYSE								
EAI: \$998 Current yield: 3.44%	Mar 23, 05	625 000	16.627	10,497.41	46.430	29,018.75	18,521.34	LT
CVS CAREMARK CORP								
Symbol: CVS Exchange: NYSE								
EAI: \$488 Current yield: 0.95%	Dec 6, 05	1,600 000	27.580	44,487.21	32.210	51,536.00	7,048.79	LT
HEWLETT PACKARD CO								
Symbol: HPQ Exchange: NYSE								
EAI: \$336 Current yield: 0.62%	Sep 29, 06	1,050 000	36.649	38,752.83	51.510	54,085.50	15,332.67	LT
MILLIPORE CORP								
Symbol: MIL Exchange: NYSE								
	Apr 26, 07	300 000	74.306	22,624.66	72.350	21,705.00	-919.66	LT
	Oct 29, 07	500 000	74.901	37,869.18	72.350	36,175.00	-1,694.18	LT
Security total		800.000		60,493.84		57,880.00	-2,613.84	

continued next page



Your assets , Equities , Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
MONSANTO CO NEW								
Symbol: MON Exchange: NYSE								
EAI: \$424 Current yield: 1.30%	Sep 29, 05	400.000	29.840	12,028.53	81.750	32,700.00	20,671.47	LT
NRG ENERGY INC NEW								
Symbol: NRG Exchange: NYSE	Aug 17, 07	300.000	35.626	10,779.32	23.610	7,083.00	-3,696.32	LT
	Sep 12, 07	1,500.000	39.160	59,310.66	23.610	35,415.00	-23,895.66	LT
	Mar 13, 08	600.000	42.140	25,636.06	23.610	14,166.00	-11,470.06	LT
Security total		2,400.000		95,726.04		56,664.00	-39,062.04	
OCEANEERING INTL INC								
Symbol: OII Exchange: NYSE	Aug 13, 07	600.000	64.434	38,956.31	58.520	35,112.00	-3,844.31	LT
ORACLE CORP								
Symbol: ORCL Exchange: OTC								
EAI: \$500 Current yield: 0.82%	Jan 4, 07	1,250.000	17.455	22,005.78	24.530	30,662.50	8,656.72	LT
	Aug 29, 07	1,250.000	19.928	25,302.34	24.530	30,662.50	5,360.16	LT
Security total		2,500.000		47,308.12		61,325.00	14,016.88	
QUALCOMM INC								
Symbol: QCOM Exchange: OTC								
EAI: \$986 Current yield: 1.47%	May 16, 08	1,450.000	46.038	67,518.89	46.260	67,077.00	-441.89	LT
UNITEDHEALTH GROUP INC								
Symbol: UNH Exchange: NYSE								
EAI: \$29 Current yield: 0.10%	Jan 25, 06	725.000	57.810	42,235.68	30.480	22,098.00	-20,137.68	LT
	Feb 21, 06	250.000	58.754	14,779.31	30.480	7,620.00	-7,159.31	LT
Security total		975.000		57,014.99		29,718.00	-27,296.99	
VODAFONE GROUP PLC NEW SPON								
ADR								
Symbol: VOD Exchange: OTC								
EAI: \$2,734 Current yield: 5.59%	May 10, 06	1,468.000	27.622	40,917.07	23.090	33,896.12	-7,020.95	LT
	Jun 13, 06	650.000	24.080	15,805.54	23.090	15,008.50	-797.04	LT
Security total		2,118.000		56,722.61		48,904.62	-7,817.99	
Total				\$548,913.30		\$543,750.87	-\$5,162.43	
Total estimated annual income: \$6,775								

Your assets • **Equities** (continued)**Mutual funds**

Holding	Number of shares	Purchase price per share (\$)	Client investment (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Investment return (\$)	Holding period
AMERICAN FUNDS NEW									
PERSPECTIVE FUND CL A									
Trade date: Mar 7, 07	2,807.680	19.865	55,774.86	55,774.86 ¹	25.640	71,988.91	16,214.05		LT
Total reinvested	939.023	27.331		25,664.46	25.640	24,076.55	-1,587.91		
EAI: \$1,143 Current yield: 1.19%									
Security total	3,746.703		55,774.86	81,439.32		96,065.46	14,626.14	40,290.60	

¹ Indicates cost basis information has been provided by a source other than UBS Financial Services**Other equity investments**

Cost basis and gains and losses have not been adjusted automatically for return of capital payments

Restricted security values are estimated for informational purposes. See *Important information about your statement* at the end of this document for additional information.

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
ENERGY TRANSFER EQUITY LP								
UNITS LTD PARTNERSHIP MLP								
Symbol: ETE Exchange: NYSE								
EAI: \$2,540 Current yield: 7.00%	Feb 3, 06	1,187.000	21.000	24,927.00	30.580	36,298.46	11,371.46	LT