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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year **2009**, or tax year beginning , **2009**, and ending , **20**

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

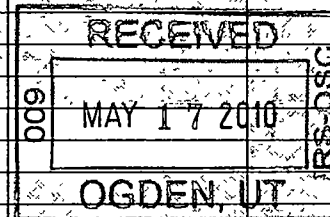
Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE GORDON A. CAIN FOUNDATION		A Employer identification number 20-8483773
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) (713) 840-7896
	8 GREENWAY PLAZA 702		C If exemption application is pending, check here ☐
	City or town, state, and ZIP code HOUSTON, TX 77046		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 12,255,846.		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check ☐ if the foundation is not required to attach Sch. B.				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	321,021.	321,021.		ATCH 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-167,917.			
b	Gross sales price for all assets on line 6a	6,909,703.			
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	-8,399.	-8,399.		ATCH 2
12	Total. Add lines 1 through 11	144,705.	312,622.		
13	Compensation of officers, directors, trustees, etc.	0.			
14	Other employee salaries and wages	7,725.	7,725.		
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule) [3]	13,847.	13,847.		
17	Interest ATTACHMENT 4	48.	48.		
18	Taxes (attach schedule) (see page 14 of the instructions)	9,950.	4,088.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) [6]	51,069.	49,887.		
24	Total operating and administrative expenses. Add lines 13 through 23	82,639.	75,595.		
25	Contributions, gifts, grants paid	605,333.			605,333.
26	Total expenses and disbursements. Add lines 24 and 25	687,972.	75,595.		605,333.
27	Subtract line 26 from line 12	-543,267.			
a	Excess of revenue over expenses and disbursements		237,027.		
b	Net investment income (if negative, enter -0-)				
c	Adjusted net income (if negative, enter -0-)			-0-	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

JSA ** ATCH 5

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	192,359.	530,374.	530,374.
	3 Accounts receivable 4,085.			
	Less allowance for doubtful accounts 20.		4,085.	4,085.
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges ATCH 7	3,750.	5,840.	5,840.
	10 a Investments - U S and state government obligations (attach schedule) **	1,780,755.	1,019,930.	1,018,789.
	b Investments - corporate stock (attach schedule) ATCH 9	7,757,736.	7,617,780.	9,296,870.
	c Investments - corporate bonds (attach schedule) ATCH 10	715,730.	675,616.	733,134.
	11 Investments - land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule)				
12 Investments - mortgage loans				
13 Investments - other (attach schedule) ATCH 11	576,115.	629,190.	666,417.	
14 Land, buildings, and equipment basis				
Less accumulated depreciation (attach schedule) 750.				
15 Other assets (describe 413.)	487.	337.	337.	
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	11,026,952.	10,483,152.	12,255,846.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ATCH 12)	801.	268.	
23 Total liabilities (add lines 17 through 22)	801.	268.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒			
	27 Capital stock, trust principal, or current funds	11,922,824.	11,922,824.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	-896,673.	-1,439,940.	
30 Total net assets or fund balances (see page 17 of the instructions)	11,026,151.	10,482,884.		
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	11,026,952.	10,483,152.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,026,151.
2 Enter amount from Part I, line 27a	2	-543,267.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	10,482,884.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,482,884.

** ATCH 8

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b SEE PART IV ATTACHMENT					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-167,917.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8. }			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	633,333.	13,497,861.	0.046921
2007	383,333.	1,667,915.	0.229828
2006			
2005			
2004			
2 Total of line 1, column (d)			2 0.276749
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.138375
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 10,636,471.
5 Multiply line 4 by line 3			5 1,471,822.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,370.
7 Add lines 5 and 6			7 1,474,192.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 605,333.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		1	4,741.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	4,741.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,741.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	5,840.	
b Exempt foreign organizations-tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	5,840.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,099.	
11 Enter the amount of line 10 to be. Credited to 2010 estimated tax ☐ 1,099. Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☒ TX,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ☐ N/A				
14	The books are in care of ☐ CAIN FAMILY OFFICE Telephone no. ☐ 713-840-7896			
	Located at ☐ 8 GREENWAY PLAZA, SUITE 702 HOUSTON, TX ZIP + 4 ☐ 77046			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here N/A ☐			
	and enter the amount of tax-exempt interest received or accrued during the year	15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly).		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? ☐	1b	N/A
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No		
If "Yes," list the years ☐		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ☐		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 13		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions.	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	10,395,680.
b	Average of monthly cash balances	1b	397,060.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	5,708.
d	Total (add lines 1a, b, and c)	1d	10,798,448.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	10,798,448.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	161,977.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,636,471.
6	Minimum investment return. Enter 5% of line 5	6	531,824.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	531,824.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	4,741.
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,741.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	527,083.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	527,083.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	527,083.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	605,333.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	605,333.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	605,333.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				527,083.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20 07 20 06 20 05				
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007 276,389.				
e From 2008				
f Total of lines 3a through e	276,389.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 605,333.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				527,083.
e Remaining amount distributed out of corpus	78,250.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	354,639.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010.				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	354,639.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007 276,389.				
d Excess from 2008				
e Excess from 2009 78,250.				

4942(j)(3) or	4942(j)(5)
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Form 990-PF (2009)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATTACHMENT 15				
Total.			▶ 3a	605,333.
b Approved for future payment ATTACHMENT 16				
Total.			▶ 3b	250,000.

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions on page 28 to verify calculations.)

N/A

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS				22,943.	
4,724,948.		NT-US TRUST FIX 26-93890-SEE ATTACHMENT PROPERTY TYPE: SECURITIES 4,693,893.				VARIOUS 31,055.	VARIOUS
1,800,912.		NT-US TRUST FIX 26-93890-SEE ATTACHMENT PROPERTY TYPE: SECURITIES 1,795,387.				VARIOUS 5,525.	VARIOUS
7,932.		NT-US TRUST 26-93891 - SEE ATTACHMENT PROPERTY TYPE: SECURITIES 7,296.				VARIOUS 636.	VARIOUS
119,867.		NT-US TRUST 26-93891 - SEE ATTACHMENT PROPERTY TYPE: SECURITIES 312,676.				VARIOUS -192,809.	VARIOUS
10,260.		NT-CYPRESS 26-93892 - SEE ATTACHMENT PROPERTY TYPE: SECURITIES 9,903.				VARIOUS 357.	VARIOUS
104,251.		NT-CYPRESS 26-93892 - SEE ATTACHMENT PROPERTY TYPE: SECURITIES 127,974.				VARIOUS -23,723.	VARIOUS
14,517.		300 SHS CHINA MOBILE LTD PROPERTY TYPE: SECURITIES 5,039.				03/23/2005 9,478.	07/22/2009
64,130.		687 SHS GENENTECH INC PROPERTY TYPE: SECURITIES 58,099.				02/21/2006 6,031.	03/12/2009
29,708.		1,800 SHS STARBUCKS CORP PROPERTY TYPE: SECURITIES 50,336.				06/01/2005 -20,628.	07/22/2009
10,202.		787 SHS UBS AG (USD) NEW 2006 PROPERTY TYPE: SECURITIES 16,913.				VARIOUS -6,711.	07/22/2009
13.		FROM PASS THRU - ENERGY TRANSFER EQUITY PROPERTY TYPE: SECURITIES 0.				VARIOUS 13.	VARIOUS
		FROM PASS THRU - ENERGY TRANSFER EQUITY PROPERTY TYPE: SECURITIES				VARIOUS	VARIOUS

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
20.		0.					20.	
TOTAL GAIN (LOSS)							<u>-167,917.</u>	

[illegible]

ATTACHMENT 1FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
NORTHERN TRUST - AGENCY 26-93889	34,002.	34,002.
NORTHERN TRUST - CYPRESS 26-93892	31,338.	31,338.
NORTHERN TRUST - US TRUST 26-93891	84,100.	84,100.
NORTHERN TRUST - US TRUST FIXED 26-93890	152,829.	152,829.
UBS FINANCIAL SERVICES	18,525.	18,525.
ENERGY TRANSFER EQUITY, LP	24.	24.
ENTERPRISE PRODUCTS PARTNERS LP	30.	30.
KINDER MORGAN ENERGY PARTNERS LP	173.	173.
TOTAL	<u>321,021.</u>	<u>321,021.</u>

ATTACHMENT 2FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ORDINARY INCOME - ENERGY TRANSFER EQUITY	-1,282.	-1,282.
ORDINARY INCOME - ENTERPRISE PRODUCTS	-3,143.	-3,143.
ORDINARY INCOME - KINDER MORGAN ENERGY	-3,976.	-3,976.
OTHER INCOME - KINDER MORGAN ENERGY	2.	2.
TOTALS	<u>-8,399.</u>	<u>-8,399.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
ACCOUNTING SERVICES	13,847.	13,847.
TOTALS	<u>13,847.</u>	<u>13,847.</u>

ATTACHMENT 4

FORM 990PF, PART I - INTEREST EXPENSE

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST EXPENSE - FLOW THRU	48.	48.
TOTALS	<u>48.</u>	<u>48.</u>

ATTACHMENT 5FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
PAYROLL TAX EXPENSE	587.	587.
FOREIGN TAX WITHHOLDING	3,501.	3,501.
EXCISE TAX	5,862.	0.
TOTALS	<u>9,950.</u>	<u>4,088.</u>

ATTACHMENT 6FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT FEES - NT AGENCY	2,069.	2,069.
INVESTMENT FEES - NT CYPRESS	11,594.	11,594.
INVESTMENT FEES - NT US TRUST	16,876.	16,876.
INVESTMENT FEES - NT UST FIXED	14,681.	14,681.
INVESTMENT FEES - UBS	150.	150.
DUES, FEES, & SUBSCRIPTIONS	1,000.	0.
SECTION 59(E) (2)-KINDER MORGAN	194.	194.
AMORTIZATION EXPENSE	150.	0.
NDE - ENERGY TRANSFER EQUITY	13.	0.
NDE - ENTERPRISE PRODUCTS PTNR	4.	0.
NDE - KINDER MORGAN	15.	0.
OTHER INVESTMENT FEES	4,323.	4,323.
TOTALS	51,069.	49,887.

FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

DESCRIPTION	ENDING BOOK VALUE	ATTACHMENT 7	
		ENDING FMV	
PREPAID EXCISE TAX	5,840.	5,840.	
TOTALS	5,840.	5,840.	

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONSDESCRIPTION

	<u>ATTACHMENT 8</u>	
	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
GOVERNMENT OBLIGATIONS - SEE ATTACHMENT	1,019,930.	1,018,789.
US OBLIGATIONS TOTAL	<u>1,019,930.</u>	<u>1,018,789.</u>

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 9

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
CORPORATE STOCK - SEE ATTACHMENT	7,617,780.	9,296,870.
TOTALS	<u>7,617,780.</u>	<u>9,296,870.</u>

FORM 990PF, PART II - CORPORATE BONDS

<u>ATTACHMENT 10</u>		
<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
CORPORATE BONDS - SEE ATTACHMENT	675,616.	733,134.
TOTALS	<u>675,616.</u>	<u>733,134.</u>

FORM 990PF, PART II - OTHER INVESTMENTS

<u>ATTACHMENT 11</u>	
<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u> <u>ENDING FMV</u>
ASSET BACKED SECURITIES - SEE ATTACHMENT	44,773. 44,845.
COMMERCIAL MORTGAGE BACKED SECURITIES - SEE ATTACHMENT	569,329. 585,274.
NON-GOVERNMENT BACKED CMOS - SEE ATTACHMENT	0. 0.
1,187 UNITS ENERGY TRANSFER EQUITY LP	15,088. 36,298.
TOTALS	<u>629,190.</u> <u>666,417.</u>

FORM 990PF, PART II - OTHER LIABILITIESATTACHMENT 12

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>
PAYROLL TAX PAYABLE	268.
TOTALS	<u>268.</u>

THE GORDON A. CAIN FOUNDATION

20-8483773

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 13

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JAMES D. WEAVER 8 GREENWAY PLAZA, SUITE 702 HOUSTON, TX 77046	CHAIRMAN, PRESIDENT, DIRECTOR 20.00	0.	0.	0.
SHARYN A. WEAVER 8 GREENWAY PLAZA, SUITE 702 HOUSTON, TX 77046	DIRECTOR 10.00	0.	0.	0.
ALYSON A. WEAVER 8 GREENWAY PLAZA, SUITE 702 HOUSTON, TX 77046	DIRECTOR 0.00	0.	0.	0.
JAMES K. WEAVER 8 GREENWAY PLAZA, SUITE 702 HOUSTON, TX 77046	DIRECTOR 0.00	0.	0.	0.
JOHN M. SULLIVAN 8 GREENWAY PLAZA, SUITE 702 HOUSTON, TX 77046	SECRETARY, TREASURER, DIRECTOR 5.00	0.	0.	0.
GRAND TOTALS		0.	0.	0.

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

JAMES D. WEAVER
8 GREENWAY PLAZA, SUITE 702
HOUSTON, TX 77046
713-840-7896

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
HOUSTON MUSEUM OF NATURAL SCIENCE ONE HERMANN CIRCLE DR HOUSTON, TX 77030	NONE PUBLIC		UNRESTRICTED	125,000
TAPING FOR THE BLIND INC 3935 ESSEX LN HOUSTON, TX 77027	NONE PUBLIC		UNRESTRICTED	5,000.
CITIZENS AGAINST GOVERNMENT WASTE 1301 CONNECTICUT AVE NW STE 400 WASHINGTON, DC 20036	NONE PUBLIC		UNRESTRICTED	10,000.
ALLEY THEATRE 615 TEXAS AVE HOUSTON, TX 77002	NONE PUBLIC		UNRESTRICTED	8,000.
CENTER FOR HEARING AND SPEECH 3636 W DALLAS HOUSTON, TX 77019	NONE PUBLIC		UNRESTRICTED	5,000
DEPRESSION & BIPOLAR SUPPORT ALLIANCE 3800 BUFFALO SPEEDWAY STE 300 HOUSTON, TX 77089	NONE PUBLIC		UNRESTRICTED	10,000.
HELPING A HERO ORG PO BOX 58127 C/O MIKE HUSS HOUSTON, TX 77258	NONE PUBLIC		UNRESTRICTED	10,000.
MHA OF GREATER HOUSTON FOUNDATION INC 2211 NORFOLK ST STE 810	NONE		UNRESTRICTED	5,000

ATTACHMENT 15

FORM 990FF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
C/O MARC E GROSSBERG HOUSTON, TX 77098	PUBLIC			
PROJECT GRAD HOUSTON PO BOX 1558 HOUSTON, TX 77220-5568	NONE PUBLIC		UNRESTRICTED	5,000
THEATRE UNDER THE STARS, INC 800 BAGBY, STE 200 HOUSTON, TX 77002	NONE PUBLIC		UNRESTRICTED	10,000
NATIONAL INFANTRY FOUNDATION INC PO BOX 2823 COLUMBUS, GA 31902	NONE PUBLIC		UNRESTRICTED	333,333.
GOOD SAMARITAN FOUNDATION OF TEXAS INC 5615 KIRBY DR STE 610 HOUSTON, TX 77005-2462	NONE PUBLIC		UNRESTRICTED	30,000
NATIONAL RIFLE ASSOCIATION OF AMERICA 11250 WAPLES MILL ROAD FAIRFAX, VA 22030	NONE PUBLIC		UNRESTRICTED	15,000
ANTI DEFAMATION LEAGUE FOUNDATION 605 THIRD AVE NEW YORK, NY 10158-3560	NONE PUBLIC		2009 KAREN H. SUSMAN JURISPRUDENCE AWARD	1,000
MEDIA RESEARCH CENTER, INC 325 S PATRICK ST ALEXANDRIA, VA 22314	NONE PUBLIC		UNRESTRICTED	1,000.

FORM 990FF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT			PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
RECIPIENT NAME AND ADDRESS				
BAYLOR COLLEGE OF MEDICINE ONE BAYLOR PLAZA HOUSTON, TX 77030-3411	NONE PUBLIC		UNRESTRICTED	2,000
BILL OF RIGHTS INSTITUTE 200 NORTH GLEBE RD, STE 1050 ARLINGTON, VA 22203	NONE PUBLIC		UNRESTRICTED	5,000
BUFFALO BAYOU PARTNERSHIP 1113 VINE ST, STE 200 HOUSTON, TX 77002	NONE PUBLIC		UNRESTRICTED	5,000.
CHILD ADVOCATES, INC 2401 PORTSMOUTH, STE 210 HOUSTON, TX 77098	NONE PUBLIC		UNRESTRICTED	5,000.
NATIONAL LEGAL AND POLICY CENTER 107 PARK WASHINGTON CT FALLS CHURCH, VA 22046	NONE PUBLIC		UNRESTRICTED	10,000
TREES FOR HOUSTON P.O BOX 130096 HOUSTON, TX 77219	NONE PUBLIC		UNRESTRICTED	5,000
TOTAL CONTRIBUTIONS PAID				605,333

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 16

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND
FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

HOUSTON MUSEUM OF NATURAL SCIENCE
ONE HERMANN CIRCLE DR
HOUSTON, TX 77030

NONE
PUBLIC

UNRESTRICTED

250,000

TOTAL CONTRIBUTIONS APPROVED

250,000

THE GORDON A. CAIN FOUNDATION

20-8483773

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 17

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
OTHER INCOME FROM FLOW THROUGH			01	-8,399.	
TOTALS				-8,399.	

FORM 990PF, PART XV, LINE 2

The Gordon A. Cain Foundation, a non-profit philanthropic organization incorporated in the State of Texas in 2007, was founded to provide financial support to primarily local Houston charitable and educational organizations.

All inquiries and grant proposals for non-profit organizations are welcomed and reviewed equally. Final disposition of all proposals is made at meetings of the Foundation's Board of Trustees, usually in April, September, and December of each year. The deadline for proposals is the first day of the month prior to the month of the board meeting. Any proposals received after the deadline will be held for review at our next meeting.

Application Procedure and Guidelines

Your request for funding should be submitted as a formal proposal. Please do not use presentation binders, report covers, display binders, or folders. The proposal should be concise, clearly written, and include the following:

- A detailed explanation of the purpose and objectives of the proposed project or activity. A brief history of the organization and those of whom it serves. Please include the community need for the project.
- A most recent audited financial statement, a current and itemized annual budget for your organization, and project budget if applicable. Please include the amount needed for the entire project and the amount of the grant you are requesting.
- A list of major sources of support, your staff description, and list of the Board of Trustees.
- The most recent copy of your organization's 501(c)(3) tax-exempt letter from the Internal Revenue Service.
- The description of an evaluation plan.

Letters of inquiry and proposals should be addressed to:

James D. Weaver, *Chairman*
The Gordon A. Cain Foundation
Eight Greenway Plaza East, Suite 702
Houston, Texas 77046

2009 Tax Information Statement

THE GORDON A. CAIN FOUNDATION

2009 Proceeds from Broker and Barter Exchange Transactions

Number or shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds etc	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales								
95000.0000	01F042616	FNMA SINGLE FAMILY MORTGAGE 4.5% 30 YEARS SETTLES JANUARY	12/08/2008	01/09/2009	97,545.70	94,554.69	2,991.01	0.00
20000.0000	912810FB9	UNITED STATES TREAS BDS DTD 11/15/1997 6.125% DUE 11-15-2027 REG	11/24/2008	01/12/2009	27,692.89	26,523.91	1,168.98	0.00
40000.0000	912810PW2	UNITED STATES TREAS BDS 00205 4.375% DUE 02-15-2038 REG	06/06/2008	01/12/2009	50,187.34	37,770.70	12,416.64	0.00
36850.5500	31413LLL1	FNMA POOL #948631 6% DUE 08-01-2037 REG	10/30/2008	01/20/2009	38,215.18	36,810.26	1,404.92	0.00
14561.4900	31414ML79	FNMA POOL #970250 5% DUE 05-01-2038 REG	04/18/2008	01/20/2009	14,914.16	14,083.70	830.46	0.00
780.6900	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	01/26/2009	780.69	743.42	37.27	0.00
1110.2800	31410KQP2	FNMA POOL #889762 5% 09-01-2037 BEO	09/19/2008	01/26/2009	1,110.28	1,100.83	9.45	0.00
285.5500	31412SY82	FNMA POOL #933735 5% DUE 03-01-2038 REG	07/24/2008	01/26/2009	285.55	271.18	14.37	0.00
602.4900	31412TRZ8	FNMA POOL #934404 6% 09-01-2038 BEO	11/06/2008	01/26/2009	602.49	612.66	-10.17	0.00
507.8200	31413LLL1	FNMA POOL #948631 6% DUE 08-01-2037 REG	10/30/2008	01/26/2009	507.82	507.26	0.56	0.00
78.8600	31414ML79	FNMA POOL #970250 5% DUE 05-01-2038 REG	04/18/2008	01/26/2009	78.86	76.27	2.59	0.00
127882.7400	31412TRZ8	FNMA POOL #934404 6% 09-01-2038 BEO	11/06/2008	01/29/2009	131,739.21	130,040.76	1,698.45	0.00

2009 Tax Information Statement

THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
25000.0000	912828JW1	UNITED STATES TREAS NTS 1.5% DUE 12-31-2013 REG	01/27/2009	02/03/2009	24,647.46	24,908.20	-260.74	0.00
170000.0000	01F040628	FNMA SINGLE FAMILY MORTGAGE 4% 30 YEARS SETTLES FEBRUARY	01/20/2009	02/04/2009	168,910.94	170,318.75	-1,407.81	0.00
45000.0000	01F040636	FNMA SINGLE FAMILY MORTGAGE 4% 30 YEARS SETTLES MARCH	02/04/2009	02/17/2009	44,817.19	44,550.00	267.19	0.00
15000.0000	88732JAK4	TIME WARNER CABLE 6.2% DUE 07-01-2013 07-01-2013 BEO	06/17/2008	02/19/2009	14,731.35	15,187.50	-456.15	0.00
15000.0000	254683AG0	DISCOVER CARD 5.09999990463% DUE 10-15-2013	04/24/2008	02/25/2009	14,617.38	14,988.57	-371.19	0.00
1944.6900	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	02/25/2009	1,944.69	1,851.86	92.83	0.00
2918.5600	31410KQP2	FNMA POOL #889762 5% 09-01-2037 BEO	09/19/2008	02/25/2009	2,918.56	2,893.71	24.85	0.00
1013.8600	31412SY82	FNMA POOL #933735 5% DUE 03-01-2038 REG	07/24/2008	02/25/2009	1,013.86	962.85	51.01	0.00
87.7400	31414ML79	FNMA POOL #970250 5% DUE 05-01-2038 REG	04/18/2008	02/25/2009	87.74	84.86	2.88	0.00
50000.0000	912803CZ4	UNITED STATES TREAS BD STRIPPED PRIN PMTT-STR 02-15-2037 (UNDDATE) REG	01/12/2009	02/27/2009	17,660.50	22,089.01	-4,428.51	0.00
4999.9900	90327KAC6	USAA AUTO OWNER TR 4.28% DUE 10-15-2012 BKD NT CL A-3 4.28% DUE 10-15-2012 REG	07/15/2008	03/05/2009	5,061.13	4,999.37	61.76	0.00
4999.9900	90327KAC6	USAA AUTO OWNER TR 4.28% DUE 10-15-2012 BKD NT CL A-3 4.28% DUE 10-15-2012 REG	07/15/2008	03/06/2009	5,056.64	4,999.38	57.26	0.00

2009 Tax Information Statement

THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
125000.0000	01F040636	FNMA SINGLE FAMILY MORTGAGE 4% 30 YEARS SETTLES MARCH	02/04/2009	03/09/2009	123,593.75	123,750.00	-156.25	0.00
5000.0000	742718DL0	PROCTER & GAMBLE CO NT 4.6% DUE 01-15-2014/12-18-2008	12/15/2008	03/24/2009	5,281.65	4,998.90	282.75	0.00
2186.8000	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	03/25/2009	2,186.80	2,082.41	104.39	0.00
4055.4200	31410KQP2	FNMA POOL #889762 5% 09-01-2037 BEO	09/19/2008	03/25/2009	4,055.42	4,020.89	34.53	0.00
1319.6600	31412SY82	FNMA POOL #933735 5% DUE 03-01-2038 REG	07/24/2008	03/25/2009	1,319.66	1,253.26	66.40	0.00
156.0300	31416KRJ9	FNMA POOL #AA2288 4.5% 01-01-2039 BEO	01/09/2009	03/25/2009	156.03	159.78	-3.75	0.00
50146.7300	31412SY82	FNMA POOL #933735 5% DUE 03-01-2038 REG	07/24/2008	04/06/2009	51,619.80	47,623.73	3,996.07	0.00
25000.0000	713448BK3	PEPSICO INC 3.75% DUE 03-01-2014 REG	02/25/2009	04/16/2009	25,733.00	24,967.30	765.70	0.00
5000.0000	912803CZ4	UNITED STATES TREAS BD STRIPPED PRIN PMTT-STR 02-15-2037 (UNDDATE) REG	01/12/2009	04/16/2009	1,757.10	2,217.51	-460.41	0.00
25000.0000	14912L4D0	CATERPILLAR FINL SVCS CORP MEDIUM TERM NTRANCHE # TR 00820 7.05 DUE 09-30-2018	09/23/2008	04/22/2009	23,570.25	24,359.35	-789.10	0.00
1898.7000	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	04/27/2009	1,898.70	1,808.07	90.63	0.00
3276.3200	31410KQP2	FNMA POOL #889762 5% 09-01-2037 BEO	09/19/2008	04/27/2009	3,276.32	3,248.42	27.90	0.00
898.0100	31412SY82	FNMA POOL #933735 5% DUE 03-01-2038 REG	07/24/2008	04/27/2009	898.01	852.83	45.18	0.00
256.4300	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	04/27/2009	256.43	253.59	2.84	0.00

2009 Tax Information Statement

THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld
118.8600	31416KRJ9	FNMA POOL #AA2288 4.5% 01-01-2039 BEO	01/09/2009	04/27/2009	118.86	121.72	-2.86	0.00
43572.0200	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	05/11/2009	44,770.26	41,492.14	3,278.12	0.00
80000.1900	31410GQ22	FNMA POOL #888873 6.5% 08-01-2037 BEO	05/11/2009	05/11/2009	85,550.21	84,950.21	600.00	0.00
34836.7800	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	05/11/2009	34,836.78	34,450.99	385.79	0.00
94602.6400	31416KRJ9	FNMA POOL #AA2288 4.5% 01-01-2039 BEO	01/09/2009	05/11/2009	96,080.81	96,879.03	-798.22	0.00
125000.0000	36967HAL1	GEN ELEC CAP CORP 1.8 FDIC GTD DUE 03-11-2011	03/09/2009	05/11/2009	126,251.25	124,961.25	1,290.00	0.00
95000.0000	905266AB8	UNION BK N A FDIC GTD TLGP GTD NT FLTG DUE 03-16-2011 REG	03/11/2009	05/11/2009	95,309.32	95,000.00	309.32	0.00
2500.0000	912828KS8	UNITED STATES TREAS NTS DTD 00233 2.625%DUE 02-29-2016 REG	04/13/2009	05/19/2009	2,490.04	2,546.49	-56.45	0.00
2339.0800	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	05/26/2009	2,339.08	2,227.43	111.65	0.00
3846.6000	31410KQP2	FNMA POOL #889762 5% 09-01-2037 BEO	09/19/2008	05/26/2009	3,846.60	3,813.84	32.76	0.00
326.5100	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	05/26/2009	326.51	322.89	3.62	0.00
122.8000	31416KRJ9	FNMA POOL #AA2288 4.5% 01-01-2039 BEO	01/09/2009	05/26/2009	122.80	125.75	-2.95	0.00
55000.0000	17314JAA1	CITIBANK N A FDIC 1.625 DUE 03-30-2011	03/23/2009	05/29/2009	55,468.05	54,986.25	481.80	0.00
44671.7900	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	05/29/2009	44,050.57	44,177.09	-126.52	0.00
154999.9800	31415P3T3	FNMA POOL #985610 5.5% 04-01-2037 BEO	05/11/2009	06/05/2009	159,117.17	160,231.23	-1,114.06	0.00

2009 Tax Information Statement

THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
235000.3800	31415PBC1	FNMA POOL #984835 6% 07-01-2038 BEO	05/11/2009	06/05/2009	245,648.85	245,942.59	-293.74	0.00
15000.0000	91913YAN0	VALERO ENERGY CORP 9.375% DUE 03-15-201903-15-2019 REG	03/19/2009	06/05/2009	16,697.25	15,559.50	1,137.75	0.00
7941.6500	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	06/09/2009	7,491.21	7,853.70	-362.49	0.00
40000.0000	17314JAA1	CITIBANK N A FDIC 1.625 DUE 03-30-2011	03/23/2009	06/12/2009	40,184.80	39,990.00	194.80	0.00
85000.0000	912828KE9	UNITED STATES TREAS NTS NTS .875% DUE 02-28-2011 REG	02/25/2009	06/12/2009	84,551.47	84,885.16	-333.69	0.00
30000.0000	912828KC3	UNITED STATES TREAS NTS BONDS 1.375% DUE 02-15-2012 REG	02/27/2009	06/18/2009	29,817.19	30,004.79	-187.60	0.00
1543.6900	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	06/25/2009	1,543.69	1,470.00	73.69	0.00
3706.5400	31410KQP2	FNMA POOL #889762 5% 09-01-2037 BEO	09/19/2008	06/25/2009	3,706.54	3,674.98	31.56	0.00
236.7100	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	06/25/2009	236.71	234.09	2.62	0.00
3876.6200	31410KQP2	FNMA POOL #889762 5% 09-01-2037 BEO	09/19/2008	07/27/2009	3,876.62	3,843.61	33.01	0.00
9943.2500	31415WZZ9	FNMA POOL #991860 6% 10-01-2038 BEO	06/05/2009	07/27/2009	9,943.25	10,396.91	-453.66	0.00
7773.0100	31416A4W7	FNMA POOL #994637 5.5% 11-01-2038 BEO	06/05/2009	07/27/2009	7,773.01	7,980.70	-207.69	0.00
99.1700	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	07/27/2009	99.17	98.07	1.10	0.00
250000.0000	912828KV1	UNITED STATES TREAS NTS DTD 00236 2.25% DUE 05-31-2014 REG	06/23/2009	07/31/2009	246,250.00	245,082.37	1,167.63	0.00
1277.0100	3128S4ZG5	FHLMC POOL #10-0743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	08/17/2009	1,277.01	1,348.29	-71.28	0.00
5000.0000	65334HAF9	NEXEN INC NT 5.65% DUE 05-15-2017/05-05-2007	04/15/2009	08/18/2009	4,897.00	4,353.99	543.01	0.00

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THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
2921.7900	31410KQP2	FNMA POOL #889762 5% 09-01-2037 BEO	09/19/2008	08/25/2009	2,921.79	2,896.91	24.88	0.00
7655.6400	31415WZZ9	FNMA POOL #991860 6% 10-01-2038 BEO	06/05/2009	08/25/2009	7,655.64	8,004.93	-349.29	0.00
5919.0200	31416A4W7	FNMA POOL #994637 5.5% 11-01-2038 BEO	06/05/2009	08/25/2009	5,919.02	6,077.17	-158.15	0.00
132.6400	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	08/25/2009	132.64	131.17	1.47	0.00
138083.3700	31416A4W7	FNMA POOL #994637 5.5% 11-01-2038 BEO	06/05/2009	08/28/2009	143,434.11	141,772.78	1,661.33	0.00
250000.0000	912828LC2	UNITED STATES TREAS NTS NT 2.625 DUE 07-31-2014 REG	07/31/2009	08/31/2009	252,978.52	250,058.59	2,919.93	0.00
208183.7800	31415WZZ9	FNMA POOL #991860 6% 10-01-2038 BEO	06/05/2009	09/02/2009	219,568.84	217,682.17	1,886.67	0.00
18202.1000	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	09/09/2009	17,855.13	18,000.53	-145.40	0.00
44999.9900	43812UAC5	HONDA AUTO 2.78999996185% DUE 01-15-2013	05/05/2009	09/10/2009	46,024.80	44,998.52	1,026.28	0.00
1741.5900	3128S4ZG5	FHLMC POOL #1Q-0743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	09/15/2009	1,741.59	1,838.81	-97.22	0.00
35000.0000	3137EACD9	FHLMC NT 3 07-28-2014	06/24/2009	09/15/2009	35,470.79	34,689.55	781.24	0.00
60000.0000	31398ATL6	FNMA PREASSIGN 00419 3.625 08-15-2011	04/14/2009	09/15/2009	62,915.51	63,077.22	-161.71	0.00
15000.0000	912828KS8	UNITED STATES TREAS NTS DTD 00233 2.625%DUE 02-29-2016 REG	04/13/2009	09/24/2009	14,780.86	15,278.97	-498.11	0.00
80000.0000	912828KT6	US TREAS NTS DTD 00234 2.375 DUE 03-31-2016 REG	04/14/2009	09/24/2009	77,487.50	80,337.50	-2,850.00	0.00
250000.0000	912828LK4	UNITED STATES TREAS NTS DTD 00250 2.375%DUE 08-31-2014 REG	08/31/2009	09/24/2009	250,332.03	249,843.75	488.28	0.00

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THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
9217.5500	31415WZZ9	FNMA POOL #991860 6% 10-01-2038 BEO	06/05/2009	09/25/2009	9,217.55	9,638.10	-420.55	0.00
3224.5400	31416A4W7	FNMA POOL #994637 5.5% 11-01-2038 BEO	06/05/2009	09/25/2009	3,224.54	3,310.70	-86.16	0.00
94.1200	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	09/25/2009	94.12	93.08	1.04	0.00
25000.0000	3137EACD9	FHLMC NT 3 07-28-2014	06/24/2009	10/09/2009	25,465.72	24,774.25	691.47	0.00
2165.2900	3128S4ZG5	FHLMC POOL #10-0743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	10/15/2009	2,165.29	2,286.16	-120.87	0.00
20.8600	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	10/15/2009	20.86	21.79	-0.93	0.00
208354.8000	31412NFD3	FNMA POOL #929964 6% 09-01-2038 BEO	09/02/2009	10/23/2009	220,693.32	219,814.32	879.00	0.00
1802.6800	31410KHJ6	FNMA POOL #889533 5.5% 06-01-2038 BEO	08/28/2009	10/26/2009	1,802.68	1,872.82	-70.14	0.00
4058.9700	31412NFD3	FNMA POOL #929964 6% 09-01-2038 BEO	09/02/2009	10/26/2009	4,058.97	4,282.21	-223.24	0.00
40.5700	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	10/26/2009	40.57	40.12	0.45	0.00
70000.0000	912828LQ1	UTD STATES TREAS 2.375% DUE 09-30-2014 09-30-2014 REG	09/24/2009	10/27/2009	70,002.50	70,000.00	2.50	0.00
30000.0000	36962G4D3	GEN ELEC CAP CORP 6% DUE 08-07-2019 CAP CORP 6 07 AUG 2019	08/04/2009	11/04/2009	31,284.60	30,465.60	819.00	0.00
5000.0000	534187AX7	LINCOLN NATL CORP SR NT 8.75 DUE 07-01-2019	06/29/2009	11/04/2009	5,710.30	5,138.10	572.20	0.00
10000.0000	72650RAT9	PLAINS ALL AMERN 6.5% DUE 05-01-2018 CORP SR NT 6.5% DUE 05-01-2018 REG	05/15/2009	11/04/2009	10,781.10	9,443.53	1,337.57	0.00

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THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
15000.0000	961214BH5	WESTPAC BKG CORP 4.2% DUE 02-27-2015	08/25/2009	11/05/2009	15,212.10	15,065.00	147.10	0.00
10000.0000	20030NAY7	COMCAST CORP NEW SR NT 6.55 DUE 07-01-2039	06/18/2009	11/09/2009	10,433.20	9,935.80	497.40	0.00
15000.0000	3137EACD9	FHLMC NT 3 07-28-2014	06/24/2009	11/09/2009	15,331.34	14,863.95	467.39	0.00
1014.5200	3128S4ZG5	FHLMC POOL #1Q-0743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	11/16/2009	1,014.52	1,071.15	-56.63	0.00
10.9600	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	11/16/2009	10.96	11.45	-0.49	0.00
5000.0000	055451AH1	BHP BILLITON FIN USA LTD GTD SR NT 6.5% DUE 04-01-2019 REG	05/21/2009	11/17/2009	5,798.85	5,434.30	364.55	0.00
134650.9000	31410KHJ6	FNMA POOL #889533 5.5% 06-01-2038 BEO	08/28/2009	11/17/2009	142,751.00	139,889.67	2,861.33	0.00
15000.0000	76116FAA5	RESOLUTION FDG CORP FED BOOK ENTRY PRIN STRIPS GENERIC PRIN PMT 10-15-2019	05/04/2009	11/17/2009	10,043.40	9,729.76	313.64	0.00
80000.0000	912803CZ4	UNITED STATES TREAS BD STRIPPED PRIN PMTT-STR 02-15-2037 (UNDDATE) REG	01/12/2009	11/23/2009	23,836.80	36,113.93	-12,277.13	0.00
75000.0000	912828LQ1	UTD STATES TREAS 2.375% DUE 09-30-2014 09-30-2014 REG	09/24/2009	11/23/2009	75,796.62	75,000.00	796.62	0.00
17000.0000	172967EC1	CITIGROUP INC CITIGROUP INC 5.875 DUE 05-29-2037 BEO	02/23/2009	11/25/2009	14,960.00	12,985.20	1,974.80	0.00
2905.3100	31410KHJ6	FNMA POOL #889533 5.5% 06-01-2038 BEO	08/28/2009	11/25/2009	2,905.31	3,018.34	-113.03	0.00

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THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
56.7500	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	11/25/2009	56.75	56.12	0.63	0.00
65863.7300	31417SBL3	FNMA POOL #AC5442 4.5% 11-01-2039 BEO	10/23/2009	12/01/2009	67,325.09	66,295.97	1,029.12	0.00
35000.0000	172967EY3	CITIGROUP INC 6.375% DUE 08-12-2014	11/25/2009	12/08/2009	36,971.55	36,942.85	28.70	0.00
53121.2400	3128PP2Y8	FEDERAL HOME LN MTG CORP POOL #J1-0791 4.5% 09-01-2024 BEO	12/04/2009	12/14/2009	55,337.39	55,366.44	-29.05	0.00
108.7600	3128S4ZG5	FHLMC POOL #10-0743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	12/15/2009	108.76	114.83	-6.07	0.00
40.2000	3620A3JV7	GNMA POOL #717676 4.5% 11-15-2039 BEO	10/23/2009	12/15/2009	40.20	40.55	-0.35	0.00
12.0400	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	12/15/2009	12.04	12.57	-0.53	0.00
25000.0000	912828JZ4	US OF AMER TREAS NOTES 1.75 DUE 01-31-2014 REG	02/03/2009	12/16/2009	24,839.76	24,886.72	-46.96	0.00
105000.0000	912828LQ1	UTD STATES TREAS 2.375% DUE 09-30-2014 09-30-2014 REG	09/24/2009	12/16/2009	105,779.30	105,000.00	779.30	0.00
10000.0000	88732JAW8	TIME WARNER CABLE 5% DUE 02-01-2020	12/08/2009	12/18/2009	9,875.40	9,792.00	83.40	0.00
29214.9400	31417SAD2	FNMA POOL #AC5403 6% 10-01-2039 BEO	11/09/2009	12/21/2009	31,068.27	31,141.31	-73.04	0.00
18959.7900	3620A3JV7	GNMA POOL #717676 4.5% 11-15-2039 BEO	10/23/2009	12/21/2009	19,125.70	19,122.73	2.97	0.00
20000.0000	42809HAB3	HESS CORP NT 8.125 DUE 02-15-2019 REG	01/29/2009	12/21/2009	24,355.20	20,326.90	4,028.30	0.00

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THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
5000.0000	65334HAJ1	NEXEN INC 7.5% DUE 07-30-2039	11/13/2009	12/21/2009	5,722.05	5,523.75	198.30	0.00
15000.0000	76116FAE7	RESOLUTION FDG CORP FED BE PRIN GENERIC PRIN PMT .00001 10-15-2020	05/04/2009	12/21/2009	9,288.28	9,127.46	160.82	0.00
5000.0000	912810FB9	UNITED STATES TREAS BDS DTD 11/15/1997 6.125% DUE 11-15-2027 REG	03/24/2009	12/21/2009	6,056.03	6,702.95	-646.92	0.00
15000.0000	912810QD3	US TREAS BDS 0 TREAS NT 15/11/2039 USD1000 4.375 DUE 11-15-2039 REG	11/23/2009	12/21/2009	14,614.98	15,173.50	-558.52	0.00
45000.0000	912828LP3	UNITED STATES TREAS NTS DTD 00254 3% DUE 09-30-2016 REG	09/24/2009	12/21/2009	44,744.94	44,949.23	-204.29	0.00
40000.0000	912828LR9	UNITED STATES TREAS NTS NT 1.375% DUE 10-15-2012 REG	10/26/2009	12/21/2009	40,099.87	39,747.01	352.86	0.00
10000.0000	172967EY3	CITIGROUP INC 6.375% DUE 08-12-2014	11/25/2009	12/22/2009	10,515.50	10,555.10	-39.60	0.00
47.7400	31412VAP3	FNMA POOL #935714 4% 10-01-2039 BEO	10/23/2009	12/28/2009	47.74	46.80	0.94	0.00
53.8000	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	12/28/2009	53.80	53.20	0.60	0.00
1779.1700	31417SAD2	FNMA POOL #AC5403 6% 10-01-2039 BEO	11/09/2009	12/28/2009	1,779.17	1,896.48	-117.31	0.00
136.2600	31417SBL3	FNMA POOL #AC5442 4.5% 11-01-2039 BEO	10/23/2009	12/28/2009	136.26	137.15	-0.89	0.00
13.7400	31417TAZ1	FNMA POOL #AC6323 4% 10-01-2039 BEO	11/09/2009	12/28/2009	13.74	13.57	0.17	0.00
979.2200	3128PP2Y8	FEDERAL HOME LN MTG CORP POOL #J1-0791 4.5% 09-01-2024 BEO	12/04/2009	12/31/2009	979.22	1,020.61	-41.39	0.00
15.5800	312938PE7	FEDERAL HOME LN MTG CORP POOL #A9-0421 4.5% 12-01-2039 BEO	12/17/2009	12/31/2009	15.58	15.87	-0.29	0.00

2009 Tax Information Statement

THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
49.4000	31412VAP3	FNMA POOL #935714 4% 10-01-2039 BEO	10/23/2009	12/31/2009	49.40	48.43	0.97	0.00
8570.7300	31413Y2Z3	FNMA POOL #959892 6 11-01-2037 BEO	12/14/2009	12/31/2009	8,570.73	9,177.38	-606.65	0.00
55.0000	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	12/31/2009	55.00	54.39	0.61	0.00
33.1200	31417TAZ1	FNMA POOL #AC6323 4% 10-01-2039 BEO	11/09/2009	12/31/2009	33.12	32.71	0.41	0.00
Total Short Term Sales					4,724,948.42	4,693,893.28	31,055.14	0.00
Long Term 15% Sales								
793.0400	31413H5K0	FNMA POOL #946450 ADJ RT DUE 09-01-2037 REG	08/17/2007	01/02/2009	793.04	793.04	0.00	0.00
34472.0500	949781AA6	CMO WELLS FARGO MTG BACKED SECS 2005-AR1CL IA1 VAR RT DUE 02-25-2035 REG	01/07/2005	01/08/2009	28,999.61	34,507.76	-5,508.15	0.00
238.4200	3128GWWX2	FHLMC GOLD E92462 5.5 11-01-2017	02/14/2003	01/15/2009	238.42	247.69	-9.27	0.00
123.1600	3128KMMC6	FEDERAL HOME LN MTG CORP POOL #A5-8455 5.5% 03-01-2037 BEO	06/15/2007	01/15/2009	123.16	118.57	4.59	0.00
2111.0300	3128PCRC8	FEDERAL HOME LN MTG CORP POOL #J0-1383 5.5% 03-01-2021 BEO	03/28/2006	01/15/2009	2,111.03	2,105.75	5.28	0.00
1264.1300	31336WC80	FEDERAL HOME LN MTG CORP POOL #G1-1896 4.5% 01-01-2021 BEO	03/24/2006	01/15/2009	1,264.13	1,218.31	45.82	0.00
12504.1500	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	01/15/2009	12,504.15	13,938.71	-1,434.56	0.00
43.7400	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	01/15/2009	43.74	46.02	-2.28	0.00

2009 Tax Information Statement

THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
508.7400	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	01/15/2009	508.74	479.33	29.41	0.00
99972.0900	3128KMMC6	FEDERAL HOME LN MTG CORP POOL #A5-8455 5.5% 03-01-2037 BEO	06/15/2007	01/20/2009	103,284.55	96,246.57	7,037.98	0.00
63393.8700	31412WXX7	FNMA POOL #937282 5% DUE 05-01-2037 REG	04/09/2007	01/20/2009	64,929.19	61,036.39	3,892.80	0.00
56.1200	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	01/20/2009	56.12	56.70	-0.58	0.00
395.1000	36202DYZ8	GNMA POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	01/20/2009	395.10	386.09	9.01	0.00
25343.5000	3128GWWX2	FHLMC GOLD E92462 5.5 11-01-2017	02/14/2003	01/21/2009	26,087.97	26,328.52	-240.55	0.00
112874.0000	3128PCRC8	FEDERAL HOME LN MTG CORP POOL #J0-1383 5.5% 03-01-2021 BEO	03/28/2006	01/21/2009	116,189.67	112,591.79	3,597.88	0.00
31176.5600	31400DBX9	FNMA POOL #684154 5.5% DUE 02-01-2018 REG	02/14/2003	01/21/2009	32,092.38	32,384.63	-292.25	0.00
108.8300	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	01/26/2009	108.83	110.75	-1.92	0.00
40.1700	31377UDG5	FNMA POOL #387203 4.8% 01-01-2012 BEO	01/20/2005	01/26/2009	40.17	40.95	-0.78	0.00
33.7900	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	01/26/2009	33.79	34.45	-0.66	0.00
118.6700	31391Y3L9	FNMA POOL #681303 5.5% 02-01-2018 BEO	03/28/2003	01/26/2009	118.67	123.18	-4.51	0.00
13604.5700	31391Y3L9	FNMA POOL #681303 5.5% 02-01-2018 BEO	03/28/2003	01/26/2009	14,017.17	14,121.10	-103.93	0.00

2009 Tax Information Statement

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
137.7300	31391Y4X2	FNMA POOL #681338 5.5% 02-01-2018 BEO	03/28/2003	01/26/2009	137.73	142.96	-5.23	0.00
338.5800	31400DBX9	FNMA POOL #684154 5.5% DUE 02-01-2018 REG	02/14/2003	01/26/2009	338.58	351.70	-13.12	0.00
183.6600	31400JRC5	FNMA POOL #689083 5.5% 06-01-2018 BEO	09/30/2003	01/26/2009	183.66	190.20	-6.54	0.00
345.6300	31404SNX9	FNMA POOL # 777206 4 DUE 05-01-2019 REG 12-31-2040 REG	04/29/2004	01/26/2009	345.63	334.85	10.78	0.00
14.5900	31406BEU0	FNMA POOL #804847 4.5% 01-01-2035 BEO	08/11/2005	01/26/2009	14.59	13.97	0.62	0.00
146.8800	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	01/26/2009	146.88	140.59	6.29	0.00
4.1800	31406TMB4	FNMA POOL #819454 4.5% 03-01-2035 BEO	08/11/2005	01/26/2009	4.18	4.00	0.18	0.00
256.5900	31407RBP8	FNMA POOL #838046 4.5% 09-01-2035 BEO	01/05/2006	01/26/2009	256.59	242.83	13.76	0.00
590.8200	31411KNF6	FNMA POOL #910390 5% DUE 03-01-2037 REG	06/21/2007	01/26/2009	590.82	550.94	39.88	0.00
221.6100	31412WXX7	FNMA POOL #937282 5% DUE 05-01-2037 REG	04/09/2007	01/26/2009	221.61	213.37	8.24	0.00
25000.0000	61745M3F8	CMO MORGAN STANLEY CAP I INC SER 2005-HQ5 CL A4 5.168% DUE 01-14-2042 REG	11/02/2007	01/27/2009	22,139.65	24,643.56	-2,503.91	0.00
17812.2400	31391Y4X2	FNMA POOL #681338 5.5% 02-01-2018 BEO	03/28/2003	01/28/2009	18,363.31	18,488.58	-125.27	0.00

2009 Tax Information Statement

THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
24187.7600	31400JRC5	FNMA POOL #689083 5.5% 06-01-2018 BEO	09/30/2003	01/29/2009	24,966.30	25,049.46	-83.16	0.00
10000.0000	74927QAA5	RBS CAP TR III BD FLT DUE 12-30-2099/09-30-2014 BEO	01/29/2007	01/29/2009	2,300.00	9,797.60	-7,497.60	0.00
10000.0000	74927QAA5	RBS CAP TR III BD FLT DUE 12-30-2099/09-30-2014 BEO	01/29/2007	01/30/2009	2,250.00	9,797.60	-7,547.60	0.00
382.5400	949781AA6	CMO WELLS FARGO MTG BACKED SECS 2005-AR1CL IA1 VAR RT DUE 02-25-2035 REG	10/18/2007	01/30/2009	383.09	378.96	4.13	0.00
10000.0000	74927QAA5	RBS CAP TR III BD FLT DUE 12-30-2099/09-30-2014 BEO	01/29/2007	02/04/2009	2,075.00	9,797.60	-7,722.60	0.00
10000.0000	74927QAA5	RBS CAP TR III BD FLT DUE 12-30-2099/09-30-2014 BEO	01/29/2007	02/05/2009	2,037.50	9,797.60	-7,760.10	0.00
1727.3000	31336WC80	FEDERAL HOME LN MTG CORP POOL #G1-1896 4.5% 01-01-2021 BEO	03/24/2006	02/17/2009	1,727.30	1,664.69	62.61	0.00
3781.8800	361849EW8	CMO GMAC COMML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	02/17/2009	3,781.88	4,215.76	-433.88	0.00
42.2900	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	02/17/2009	42.29	44.49	-2.20	0.00
101.3100	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	02/17/2009	101.31	95.45	5.86	0.00
17500.0000	172967BL4	CITIGROUP INC 6.625 DUE 06-15-2032 BEO	12/16/2004	02/20/2009	11,182.68	19,855.85	-8,673.17	0.00
60.4400	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	02/20/2009	60.44	61.06	-0.62	0.00

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THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
431.2400	36202DYZ8	GNMAIL POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	02/20/2009	431.24	421.40	9.84	0.00
222.5300	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	02/25/2009	222.53	226.46	-3.93	0.00
40.3600	31377UDG5	FNMA POOL #387203 4.8% 01-01-2012 BEO	01/20/2005	02/25/2009	40.36	41.15	-0.79	0.00
33.9400	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	02/25/2009	33.94	34.60	-0.66	0.00
342.9600	31404SNX9	FNMA POOL # 777206 4 DUE 05-01-2019 REG 12-31-2040 REG	04/29/2004	02/25/2009	342.96	332.33	10.63	0.00
71.6900	31406BEU0	FNMA POOL #804847 4.5% 01-01-2035 BEO	08/11/2005	02/25/2009	71.69	68.62	3.07	0.00
876.1000	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	02/25/2009	876.10	838.59	37.51	0.00
4.2000	31406TMB4	FNMA POOL #819454 4.5% 03-01-2035 BEO	08/11/2005	02/25/2009	4.20	4.02	0.18	0.00
499.0600	31407RBP8	FNMA POOL #838046 4.5% 09-01-2035 BEO	01/05/2006	02/25/2009	499.06	472.29	26.77	0.00
1122.5600	31411KNF6	FNMA POOL #910390 5% DUE 03-01-2037 REG	06/21/2007	02/25/2009	1,122.56	1,046.79	75.77	0.00
1065.4100	31412WXX7	FNMA POOL #937282 5% DUE 05-01-2037 REG	04/09/2007	02/25/2009	1,065.41	1,025.79	39.62	0.00
30000.0000	61745M3F8	CMO MORGAN STANLEY CAP I INC SER 2005-HQ5 CL A4 5.168% DUE 01-14-2042 REG	11/02/2007	02/27/2009	22,410.94	29,572.68	-7,161.74	0.00

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THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
30000.0000	65475FAF2	NISSAN AUTO RECEIVABLES 2008-A OWNER TR 4.28 DUE 07-15-2013 REG	01/15/2008	03/04/2009	29,912.11	29,994.20	-82.09	0.00
25000.0000	90327MAD0	USAA AUTO OWNER TR 2008-1 ASSET BACKED NT CL A-4 4.5% DUE 10-15-2013 REG	01/09/2008	03/05/2009	25,076.17	24,995.91	80.26	0.00
2117.0200	31336WC80	FEDERAL HOME LN MTG CORP POOL #G1-1896 4.5% 01-01-2021 BEO	03/24/2006	03/16/2009	2,117.02	2,040.28	76.74	0.00
427.0300	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	03/16/2009	427.03	476.02	-48.99	0.00
42.5400	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	03/16/2009	42.54	44.75	-2.21	0.00
99.3100	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	03/16/2009	99.31	93.57	5.74	0.00
63.9300	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	03/20/2009	63.93	64.59	-0.66	0.00
438.4000	36202DYZ8	GNMA POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	03/20/2009	438.40	428.40	10.00	0.00
62500.0000	575579HJ9	MASSACHUSETTS BAY TRANSN AUTH MASS SALETAX REV 5% 07-01-2031 BEO	02/17/2005	03/24/2009	62,245.63	68,620.40	-6,374.77	0.00
286.4900	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	03/25/2009	286.49	291.55	-5.06	0.00
49.6000	31377UDG5	FNMA POOL #387203 4.8% 01-01-2012 BEO	01/20/2005	03/25/2009	49.60	50.57	-0.97	0.00
41.7200	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	03/25/2009	41.72	42.53	-0.81	0.00

2009 Tax Information Statement

THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
1659.9400	31404SNX9	FNMA POOL # 777206 4 DUE 05-01-2019 REG 12-31-2040 REG	04/29/2004	03/25/2009	1,659.94	1,608.85	51.09	0.00
132.8800	31406BEU0	FNMA POOL #804847 4.5% 01-01-2035 BEO	08/11/2005	03/25/2009	132.88	127.19	5.69	0.00
148.5300	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	03/25/2009	148.53	142.17	6.36	0.00
4.2200	31406TMB4	FNMA POOL #819454 4.5% 03-01-2035 BEO	08/11/2005	03/25/2009	4.22	4.04	0.18	0.00
770.1100	31407RBP8	FNMA POOL #838046 4.5% 09-01-2035 BEO	01/05/2006	03/25/2009	770.11	728.81	41.30	0.00
1603.1100	31411KNF6	FNMA POOL #910390 5% DUE 03-01-2037 REG	06/21/2007	03/25/2009	1,603.11	1,494.90	108.21	0.00
1800.0000	370334BE3	GENERAL MLS INC 5.65% DUE 09-10-2012 BEO	08/24/2007	03/25/2009	1,887.95	1,797.16	90.79	0.00
15700.0000	370334BE3	GENERAL MLS INC 5.65% DUE 09-10-2012 BEO	08/24/2007	03/26/2009	16,485.16	15,675.19	809.97	0.00
17500.0000	14912L3K5	CATERPILLAR FINANCIAL SERVICES CORP TRANCHE # TR 00802 5.85% DUE 09-01-2017	08/29/2007	04/13/2009	15,236.02	17,496.15	-2,260.13	0.00
2662.9700	31336WC80	FEDERAL HOME LN MTG CORP POOL #G1-1896 4.5% 01-01-2021 BEO	03/24/2006	04/15/2009	2,662.97	2,566.44	96.53	0.00
1877.6600	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	04/15/2009	1,877.66	2,093.08	-215.42	0.00
43.0500	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	04/15/2009	43.05	45.29	-2.24	0.00

2009 Tax Information Statement

THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
121.2600	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	04/15/2009	121.26	114.25	7.01	0.00
57.8300	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	04/20/2009	57.83	58.43	-0.60	0.00
455.4200	36202DYZ8	GNMA POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	04/20/2009	455.42	445.03	10.39	0.00
113.7300	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	04/27/2009	113.73	115.74	-2.01	0.00
40.7700	31377UDG5	FNMA POOL #387203 4.8% 01-01-2012 BEO	01/20/2005	04/27/2009	40.77	41.57	-0.80	0.00
34.2900	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	04/27/2009	34.29	34.96	-0.67	0.00
339.1800	31404SNX9	FNMA POOL # 777206 4 DUE 05-01-2019 REG 12-31-2040 REG	04/29/2004	04/27/2009	339.18	328.82	10.36	0.00
23.0900	31406BEU0	FNMA POOL #804847 4.5% 01-01-2035 BEO	08/11/2005	04/27/2009	23.09	22.10	0.99	0.00
814.1900	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	04/27/2009	814.19	779.33	34.86	0.00
4.2400	31406TMB4	FNMA POOL #819454 4.5% 03-01-2035 BEO	08/11/2005	04/27/2009	4.24	4.06	0.18	0.00
238.2200	31407RBP8	FNMA POOL #838046 4.5% 09-01-2035 BEO	01/05/2006	04/27/2009	238.22	225.44	12.78	0.00
4579.1100	31411KNF6	FNMA POOL #910390 5% DUE 03-01-2037 REG	06/21/2007	04/27/2009	4,579.11	4,270.02	309.09	0.00

2009 Tax Information Statement

THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
10000.0000	65473QAQ6	NISOURCE FIN CORP NISOURCE FINANCE 5.25%DUE 09-15-2017/09-16-2005 BEO	03/12/2007	04/27/2009	7,835.10	9,556.80	-1,721.70	0.00
87898.7400	31411KNF6	FNMA POOL #910390 5% DUE 03-01-2037 REG	06/21/2007	05/04/2009	90,370.89	81,965.57	8,405.32	0.00
36349.4200	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	05/11/2009	36,917.38	34,793.22	2,124.16	0.00
2529.7800	31336WC80	FEDERAL HOME LN MTG CORP POOL #G1-1896 4.5% 01-01-2021 BEO	03/24/2006	05/15/2009	2,529.78	2,438.08	91.70	0.00
382.9800	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	05/15/2009	382.98	426.92	-43.94	0.00
42.5400	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	05/15/2009	42.54	44.75	-2.21	0.00
93.0900	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	05/15/2009	93.09	87.71	5.38	0.00
2500.0000	912810PT9	UNITED STATES TREAS BDS 00202 4.75% DUE 02-15-2037 REG	11/07/2007	05/19/2009	2,725.68	2,527.93	197.75	0.00
2500.0000	912828BW9	US TREAS NTS TREAS INFL INDEXED NOTES 2 DUE 01-15-2014 REG	11/08/2005	05/19/2009	2,949.71	2,807.29	142.42	0.00
2500.0000	912828EM8	UNITED STATES TREAS NTS DTD 00108 4.5% DUE 11-15-2010 REG	05/18/2006	05/19/2009	2,639.45	2,484.29	155.16	0.00
2500.0000	912828GQ7	UNITED STATES TREAS NTS DTD 00159 4.5% DUE 04-30-2012 REG	11/16/2007	05/19/2009	2,729.79	2,586.82	142.97	0.00
60.2000	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	05/20/2009	60.20	60.82	-0.62	0.00

2009 Tax Information Statement

THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
378.4700	36202DYZ8	GNMAII POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	05/20/2009	378.47	369.84	8.63	0.00
221.3700	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	05/26/2009	221.37	225.28	-3.91	0.00
43.9600	31377UDG5	FNMA POOL #387203 4.8% 01-01-2012 BEO	01/20/2005	05/26/2009	43.96	44.82	-0.86	0.00
36.9800	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	05/26/2009	36.98	37.70	-0.72	0.00
1815.4700	31404SNX9	FNMA POOL # 777206 4 DUE 05-01-2019 REG 12-31-2040 REG	04/29/2004	05/26/2009	1,815.47	1,760.35	55.12	0.00
72.3400	31406BEU0	FNMA POOL #804847 4.5% 01-01-2035 BEO	08/11/2005	05/26/2009	72.34	69.24	3.10	0.00
835.8800	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	05/26/2009	835.88	800.09	35.79	0.00
4.2600	31406TMB4	FNMA POOL #819454 4.5% 03-01-2035 BEO	08/11/2005	05/26/2009	4.26	4.08	0.18	0.00
798.3900	31407RBP8	FNMA POOL #838046 4.5% 09-01-2035 BEO	01/05/2006	05/26/2009	798.39	755.57	42.82	0.00
1749.3700	31411KNF6	FNMA POOL #910390 5% DUE 03-01-2037 REG	06/21/2007	05/26/2009	1,749.37	1,631.29	118.08	0.00
5000.0000	65473QAQ6	NISOURCE FIN CORP NISOURCE FINANCE 5.25%DUE 09-15-2017/09-16-2005 BEO	03/12/2007	05/26/2009	4,123.40	4,778.40	-655.00	0.00
2361.4300	31336WC80	FEDERAL HOME LN MTG CORP POOL #G1-1896 4.5% 01-01-2021 BEO	03/24/2006	06/15/2009	2,361.43	2,275.83	85.60	0.00

2009 Tax Information Statement

THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
363.3500	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CLD VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	06/15/2009	363.35	405.04	-41.69	0.00
957.3300	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	06/15/2009	957.33	1,007.14	-49.81	0.00
98.7200	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	06/15/2009	98.72	93.01	5.71	0.00
12500.0000	36962GT38	GEN ELEC CAP CORP MEDIUM TERM NTS BO TRANCHE # TR 00714 5 DUE 11-15-2011	01/11/2007	06/16/2009	12,875.88	12,400.88	475.00	0.00
10000.0000	36962GXS8	GEN ELEC CAP CORP MTN BO TRANCHE # TR 00521 5.875 DUE 02-15-2012 BEO	09/06/2007	06/16/2009	10,510.30	10,250.00	260.30	0.00
5000.0000	36962GYY4	GEN ELEC CAP CORP MEDIUM TERM NTS BO TRANCHE # TR 00551 6 DUE 06-15-2012	08/29/2007	06/16/2009	5,265.50	5,141.60	123.90	0.00
1845.6100	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	06/22/2009	1,845.61	1,864.64	-19.03	0.00
504.9000	36202DYZ8	GNMA POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	06/22/2009	504.90	493.38	11.52	0.00
103060.0000	31336WC80	FEDERAL HOME LN MTG CORP POOL #G1-1896 4.5% 01-01-2021 BEO	03/24/2006	06/24/2009	105,427.16	99,324.05	6,103.11	0.00
41934.5300	31404SNX9	FNMA POOL # 777206 4 DUE 05-01-2019 REG 12-31-2040 REG	04/29/2004	06/24/2009	42,092.06	40,669.04	1,423.02	0.00
6220.0800	31406BEU0	FNMA POOL #804847 4.5% 01-01-2035 BEO	08/11/2005	06/24/2009	6,111.56	5,953.78	157.78	0.00

2009 Tax Information Statement

THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
41561.5100	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	06/24/2009	41,029.39	39,782.17	1,247.22	0.00
2462.8100	31406TMB4	FNMA POOL #819454 4.5% 03-01-2035 BEO	08/11/2005	06/24/2009	2,416.64	2,357.38	59.26	0.00
130.0200	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	06/25/2009	130.02	132.32	-2.30	0.00
41.1600	31377UDG5	FNMA POOL #387203 4.8% 01-01-2012 BEO	01/20/2005	06/25/2009	41.16	41.96	-0.80	0.00
34.6200	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	06/25/2009	34.62	35.30	-0.68	0.00
1331.6600	31404SNX9	FNMA POOL # 777206 4 DUE 05-01-2019 REG 12-31-2040 REG	04/29/2004	06/25/2009	1,331.66	1,291.48	40.18	0.00
257.9000	31406BEU0	FNMA POOL #804847 4.5% 01-01-2035 BEO	08/11/2005	06/25/2009	257.90	246.86	11.04	0.00
473.7100	31406EXW9	FNMA POOL #808093 4.5% DUE 02-01-2035 REG	08/11/2005	06/25/2009	473.71	453.43	20.28	0.00
4.2800	31406TMB4	FNMA POOL #819454 4.5% 03-01-2035 BEO	08/11/2005	06/25/2009	4.28	4.10	0.18	0.00
751.4900	31407RBP8	FNMA POOL #838046 4.5% 09-01-2035 BEO	01/05/2006	06/25/2009	751.49	711.19	40.30	0.00
388.7400	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	07/15/2009	388.74	433.34	-44.60	0.00
41.0700	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	07/15/2009	41.07	43.21	-2.14	0.00

2009 Tax Information Statement

THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
137.2000	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	07/15/2009	137.20	129.27	7.93	0.00
105000.0000	33736XFT1	CMO 1ST UN NATL BK COML MTG TR 2002-C1 EX M/D 1-12-12 A-2 6.141/02-12-2034 BEO	07/31/2007	07/16/2009	110,118.75	107,514.26	2,604.49	0.00
56.0000	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	07/20/2009	56.00	56.58	-0.58	0.00
624.2200	36202DYZ8	GNMA POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	07/20/2009	624.22	609.98	14.24	0.00
16000.0000	929766AD5	CMO WACHOVIA BK TR 2002-C1 CTF A-1 CL A-4 6.287 DUE 04-15-2034 BEO	04/09/2003	07/23/2009	16,780.00	17,951.25	-1,171.25	0.00
101.1100	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	07/27/2009	101.11	102.90	-1.79	0.00
44.3400	31377UDG5	FNMA POOL #387203 4.8% 01-01-2012 BEO	01/20/2005	07/27/2009	44.34	45.21	-0.87	0.00
37.3000	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	07/27/2009	37.30	38.03	-0.73	0.00
347.4200	31407RBP8	FNMA POOL #838046 4.5% 09-01-2035 BEO	01/05/2006	07/27/2009	347.42	328.79	18.63	0.00
1331.0800	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	07/27/2009	1,331.08	1,267.54	63.54	0.00
17500.0000	172967DZ1	CITIGROUP INC CITIGROUP 5.25 02/27/2012 5.25% DUE 02-27-2012	04/11/2007	08/05/2009	17,476.90	17,541.30	-64.40	0.00
27500.0000	10138MAG0	BOTTUNG GROUP LLC 5.5% DUE 04-01-2016 5.5% DUE 04-01-2016 BEO	03/27/2006	08/17/2009	29,641.43	27,460.13	2,181.30	0.00

2009 Tax Information Statement

THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
367.8600	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	08/17/2009	367.86	410.06	-42.20	0.00
42.5200	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	08/17/2009	42.52	44.73	-2.21	0.00
110.7400	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	08/17/2009	110.74	104.34	6.40	0.00
15000.0000	665859AJ3	NORTHERN TR CORP NT 5.5% DUE 08-15-2013 REG	08/06/2008	08/17/2009	16,277.40	15,036.40	1,241.00	0.00
56.1900	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	08/20/2009	56.19	56.77	-0.58	0.00
561.9500	36202DYZ8	GNMA POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	08/20/2009	561.95	549.13	12.82	0.00
188.5300	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	08/25/2009	188.53	191.86	-3.33	0.00
20085.3800	31377UDG5	FNMA POOL #387203 4.8% 01-01-2012 BEO	01/20/2005	08/25/2009	20,085.38	20,477.67	-392.29	0.00
34.9500	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	08/25/2009	34.95	35.63	-0.68	0.00
241.0300	31407RBP8	FNMA POOL #838046 4.5% 09-01-2035 BEO	01/05/2006	08/25/2009	241.03	228.10	12.93	0.00
706.6200	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	08/25/2009	706.62	672.89	33.73	0.00
370.0700	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	09/15/2009	370.07	412.53	-42.46	0.00

2009 Tax Information Statement

THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
700.0300	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	09/15/2009	700.03	736.45	-36.42	0.00
414.4100	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	09/15/2009	414.41	390.45	23.96	0.00
57.7900	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	09/21/2009	57.79	58.39	-0.60	0.00
529.3900	36202DYZ8	GNMA POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	09/21/2009	529.39	517.31	12.08	0.00
9999.9900	43812TAC8	HONDA AUTO 4.47 DUE 01-18-2012 SER 2008-1 CL-A3 4.78 DUE 01-18-2012 BEO	06/18/2008	09/24/2009	10,275.78	9,999.08	276.70	0.00
162.9300	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	09/25/2009	162.93	165.81	-2.88	0.00
35.1100	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	09/25/2009	35.11	35.80	-0.69	0.00
828.6900	31407RBP8	FNMA POOL #838046 4.5% 09-01-2035 BEO	01/05/2006	09/25/2009	828.69	784.25	44.44	0.00
533.0900	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	09/25/2009	533.09	507.64	25.45	0.00
2241.9600	31410KQP2	FNMA POOL #889762 5% 09-01-2037 BEO	09/19/2008	09/25/2009	2,241.96	2,222.87	19.09	0.00
.0100	43812TAC8	HONDA AUTO 4.47 DUE 01-18-2012 SER 2008-1 CL-A3 4.78 DUE 01-18-2012 BEO	06/18/2008	09/30/2009	0.01	0.01	0.00	0.00
5000.0000	90327KAC6	USAA AUTO OWNER TR 4.28% DUE 10-15-2012 BKD NT CL A-3 4.28% DUE 10-15-2012 REG	07/15/2008	09/30/2009	5,153.32	4,999.38	153.94	0.00
.0100	90327KAC6	USAA AUTO OWNER TR 4.28% DUE 10-15-2012 BKD NT CL A-3 4.28% DUE 10-15-2012 REG	07/15/2008	10/14/2009	0.01	0.01	0.00	0.00

2009 Tax Information Statement

THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
556.7200	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	10/15/2009	556.72	620.59	-63.87	0.00
41.7400	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	10/15/2009	41.74	43.91	-2.17	0.00
1016.8800	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	10/15/2009	1,016.88	958.09	58.79	0.00
57.3400	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	10/20/2009	57.34	57.93	-0.59	0.00
604.2600	36202DYZ8	GNMA POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	10/20/2009	604.26	590.48	13.78	0.00
2036.1700	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	10/23/2009	2,103.62	1,938.98	164.64	0.00
141290.7200	31410KQP2	FNMA POOL #889762 5% 09-01-2037 BEO	09/19/2008	10/23/2009	145,959.94	140,087.54	5,872.40	0.00
147.5300	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	10/26/2009	147.53	150.13	-2.60	0.00
37.7800	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	10/26/2009	37.78	38.52	-0.74	0.00
305.8200	31407RBP8	FNMA POOL #838046 4.5% 09-01-2035 BEO	01/05/2006	10/26/2009	305.82	289.42	16.40	0.00
520.4000	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	10/26/2009	520.40	495.56	24.84	0.00
1976.1400	31410KQP2	FNMA POOL #889762 5% 09-01-2037 BEO	09/19/2008	10/26/2009	1,976.14	1,959.31	16.83	0.00
12499.9900	13974DAD8	CAP AUTO 5.21% DUE 03-17-2014 BACKED NT CL A-4 5.21 DUE 03-17-2014 REG	09/21/2007	11/09/2009	13,102.05	12,497.10	604.95	0.00

2009 Tax Information Statement

THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
29999.9900	13974WAK0	CAP AUTO 4.46000003815% DUE 07-15-2014 DUE 07-15-2014 REG	01/25/2008	11/09/2009	31,477.73	29,992.76	1,484.97	0.00
1809.1000	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	11/16/2009	1,809.10	2,016.65	-207.55	0.00
55.6900	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	11/16/2009	55.69	58.59	-2.90	0.00
106.3800	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	11/16/2009	106.38	100.23	6.15	0.00
47735.9200	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	11/17/2009	49,891.50	45,457.29	4,434.21	0.00
20000.0000	428236AQ6	HEWLETT PACKARD CO 4.5% DUE 03-01-2013 03-01-2013 BEO	02/25/2008	11/17/2009	21,427.20	20,066.45	1,360.75	0.00
4449.1200	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	11/20/2009	4,449.12	4,495.00	-45.88	0.00
670.2600	36202DYZ8	GNMA POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	11/20/2009	670.26	654.97	15.29	0.00
8219.9400	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	11/24/2009	8,871.12	8,365.05	506.07	0.00
391.5900	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	11/25/2009	391.59	398.51	-6.92	0.00
35.4500	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	11/25/2009	35.45	36.14	-0.69	0.00
167.6000	31407RBP8	FNMA POOL #838046 4.5% 09-01-2035 BEO	01/05/2006	11/25/2009	167.60	158.61	8.99	0.00
724.9900	31410G5V1	FNMA POOL #889260 5% 04-01-2038 BEO	07/24/2008	11/27/2009	725.00	690.38	34.62	0.00

2009 Tax Information Statement

THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
10000.0000	172967EU1	CITIGROUP INC 6.5% DUE 08-19-2013 08-19-2013 BEO	10/29/2008	12/08/2009	10,612.40	9,590.75	1,021.65	0.00
397.6900	361849EW8	CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO	04/15/2003	12/15/2009	397.69	443.32	-45.63	0.00
35264.2200	36202DYZ8	GNMAII POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	12/15/2009	36,707.85	34,459.76	2,248.09	0.00
39.0100	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	12/15/2009	39.01	41.04	-2.03	0.00
1092.9300	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	12/15/2009	1,092.93	1,029.74	63.19	0.00
25000.0000	459200GJ4	INTL BUSINESS MACHS CORP BD 5.7 DUE 09-14-2017 BEO	04/22/2008	12/17/2009	27,938.75	26,115.75	1,823.00	0.00
51.0400	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	12/21/2009	51.04	51.57	-0.53	0.00
30150.0100	36201YFX9	GNMA POOL #606882 5.5% 08-20-2033 BEO	10/29/2003	12/21/2009	31,657.51	30,460.91	1,196.60	0.00
603.9000	36202DYZ8	GNMAII POOL #003428 SER 2033 5% DUE 08-20-2033 BEO	11/07/2003	12/21/2009	603.90	590.12	13.78	0.00
25000.0000	87612EAS5	TARGET CORP 6% DUE 01-15-2018 01-15-2018/01-17-2008 REG	11/04/2008	12/21/2009	27,918.25	21,533.77	6,384.48	0.00
5000.0000	912810FR4	US TREAS INFL INDEXED BONDS 2.375 DUE 01-15-2025 BEO	07/19/2006	12/21/2009	6,071.67	5,642.33	429.34	0.00
25000.0000	423074AJ2	HEINZ H J CO 5.35% DUE 07-15-2013	07/10/2008	12/22/2009	27,009.00	24,718.78	2,290.22	0.00
15000.0000	92976WBJ4	WACHOVIA CORP 5.5% DUE 05-01-2013 5.5 DUE 05-01-2013 BEO	04/22/2008	12/22/2009	16,090.80	14,966.10	1,124.70	0.00

2009 Tax Information Statement

THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
171.8500	31371NHW8	FNMA POOL #256845 6.5% 08-01-2037 BEO	10/05/2007	12/28/2009	171.85	174.88	-3.03	0.00
38.1000	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	12/28/2009	38.10	38.84	-0.74	0.00
273.6400	31407RBP8	FNMA POOL #838046 4.5% 09-01-2035 BEO	01/05/2006	12/28/2009	273.64	258.96	14.68	0.00
35.7900	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	12/31/2009	35.79	36.49	-0.70	0.00
814.5100	31407RBP8	FNMA POOL #838046 4.5% 09-01-2035 BEO	01/05/2006	12/31/2009	814.51	770.83	43.68	0.00
46.3100	36207KQU7	GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG	02/14/2003	12/31/2009	46.31	48.72	-2.41	0.00
646.4000	36290R4Y6	GNMA POOL #615639 4.5% 09-15-2033 BEO 09-15-2033 BEO	04/29/2004	12/31/2009	646.40	609.03	37.37	0.00
Total Long Term 15% Sales					1,800,912.35	1,795,387.15	5,525.20	0.00

2009 Tax Information Statement

THE GORDON A. CAIN FOUNDATION

2009 Proceeds from Broker and Barter Exchange Transactions

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales								
1366.0000	41457P106	HARRIS STRATEX NETWORKS INC COM COM STOCK	05/28/2009	06/04/2009	7,930.51	7,294.44	636.07	0.00
.3000	41457P106	HARRIS STRATEX NETWORKS INC COM COM STOCK	05/28/2009	06/05/2009	1.47	1.60	-0.13	0.00
Total Short Term Sales					7,931.98	7,296.04	635.94	0.00
Long Term 15% Sales								
3896.0000	911363109	UNITED RENTALS INC	03/08/2001	03/31/2009	16,036.23	49,149.57	-33,113.34	0.00
4000.0000	427093109	HERCULES OFFSHORE INC COM STK	09/15/2004	06/03/2009	17,236.75	73,039.02	-55,802.27	0.00
3125.0000	124857202	CBS CORP	01/05/2006	07/22/2009	22,762.85	81,420.88	-58,658.03	0.00
1000.0000	29081M102	EMBRAER EMPRESA BRASILEIRA DE SP ADR PFD	08/23/2004	07/23/2009	17,680.54	27,704.50	-10,023.96	0.00
1500.0000	29081M102	EMBRAER EMPRESA BRASILEIRA DE SP ADR PFD	08/23/2004	08/31/2009	31,827.83	41,052.33	-9,224.50	0.00
2000.0000	74972L102	RSC HLDGS INC COM	06/04/2007	10/08/2009	14,322.63	40,309.39	-25,986.76	0.00
Total Long Term 15% Sales					119,866.83	312,675.69	-192,808.86	0.00

2009 Tax Information Statement

THE GORDON A. CAIN FOUNDATION

2009 Proceeds from Broker and Barter Exchange Transactions

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales								
300.0000	532457108	ELI LILLY & CO	10/30/2008	07/21/2009	10,259.74	9,903.00	356.74	0.00
Total Short Term Sales					10,259.74	9,903.00	356.74	0.00
Long Term 15% Sales								
500.0000	038222105	APPLIED MATERIALS INC	07/24/2000	02/11/2009	4,934.97	9,603.42	-4,668.45	0.00
500.0000	882508104	TEXAS INSTRUMENTS INC	10/21/1996	02/17/2009	7,995.15	4,479.23	3,515.92	0.00
275.0000	263534109	E I DU PONT DE NEMOURS & CO	06/27/2003	03/06/2009	4,714.08	12,579.53	-7,865.45	0.00
100.0000	291011104	EMERSON ELECTRIC CO	04/05/2006	03/06/2009	2,504.20	4,385.00	-1,880.80	0.00
300.0000	406216101	HALLIBURTON CO	03/08/2006	03/06/2009	4,623.63	10,176.00	-5,552.37	0.00
300.0000	617446448	MORGAN STANLEY DEAN WITTER & CO COM NEW ISIN #6174464486	10/17/1996	03/06/2009	5,241.63	3,647.44	1,594.19	0.00
313.0000	969457100	WILLIAMS COS INC	04/07/2006	03/06/2009	3,071.20	6,951.35	-3,880.15	0.00
50.0000	166764100	CHEVRONTEXACO CORP COM	06/05/2001	07/21/2009	3,277.42	2,467.59	809.83	0.00
213.0000	369550108	GENERAL DYNAMICS CORP	03/23/2005	07/21/2009	11,521.87	11,764.89	-243.02	0.00
200.0000	494368103	KIMBERLY CLARK CORP	11/03/2003	07/21/2009	10,795.72	11,464.90	-669.18	0.00
150.0000	867914103	SUNTRUST BANKS INC	03/08/2006	07/21/2009	2,195.94	10,940.25	-8,744.31	0.00
450.0000	654902204	NOKIA CORP SPONSORED ADR	09/08/1999	08/11/2009	5,881.35	11,113.02	-5,231.67	0.00
1000.0000	H27013103	WEATHERFORD INTL LTD	06/27/2003	10/20/2009	19,519.80	10,339.98	9,179.82	0.00

2009 Tax Information Statement

THE GORDON A. CAIN FOUNDATION

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
700.0000	26441C105	DUKE ENERGY CORP NEW COM STK	08/12/2005	12/23/2009	12,026.60	11,666.49	360.11	0.00
150.0000	80105N105	ADR SANOFI-AVENTIS SPONSORED ADR	10/25/2007	12/23/2009	5,947.91	6,394.64	-446.73	0.00
Total Long Term 15% Sales					104,251.47	127,973.73	-23,722.26	0.00

The Gordon A. Cain Foundation
Investment Asset Detail
12/31/2009

20-8483773

	U.S. and state government obligations	Corporate Stock	Corporate Bonds	Other	Total
Book Value (Cost):					
Northern Trust - Agency		3,163,465.83			3,163,465.83
<u>Northern Trust - UST Fixed</u>			675,616.40		675,616.40
Government Bonds	299,252.84				299,252.84
Government Agencies	36,427.10				36,427.10
Municipal/Provincial Bonds	20,774.80				20,774.80
Government Mortgage Backed Securities	629,280.54				629,280.54
Commercial Mortgage Backed Securities				569,328.96	569,328.96
Asset Backed Securities				44,772.66	44,772.66
Index Linked Government Bonds	34,195.13				34,195.13
Total Northern Trust - UST Fixed	1,019,930.41	-	675,616.40	614,101.62	2,309,648.43
Northern Trust - UST Div VI		2,459,593.86			2,459,593.86
Northern Trust - Cypress		1,085,295.43			1,085,295.43
<u>UBS Financial Services</u>					
Common Stock		668,274.76			668,274.76
Closed End Mutual Funds		89,872.87			89,872.87
Mutual Funds		151,276.85			151,276.85
Total UBS Financial Services	-	909,424.48	-	-	909,424.48
1,187 Units Energy Transfer Equity LP				15,088.00	15,088.00
Total	1,019,930.41	7,617,779.60	675,616.40	629,189.62	9,942,516.03

Fair Market Value:

Northern Trust - Agency		3,334,972.97			3,334,972.97
<u>Northern Trust - UST Fixed</u>			733,134.35		733,134.35
Government Bonds	291,817.94				291,817.94
Government Agencies	33,122.58				33,122.58
Municipal/Provincial Bonds	20,027.10				20,027.10
Government Mortgage Backed Securities	634,199.73				634,199.73
Commercial Mortgage Backed Securities				585,274.00	585,274.00
Asset Backed Securities				44,845.30	44,845.30
Index Linked Government Bonds	39,621.52				39,621.52
Total Northern Trust - UST Fixed	1,018,788.87	-	733,134.35	630,119.30	2,382,042.52
Northern Trust - UST Div VI		3,707,845.55			3,707,845.55
Northern Trust - Cypress		1,327,236.60			1,327,236.60
<u>UBS Financial Services</u>					
Common Stock		668,208.87			668,208.87
Closed End Mutual Funds		71,863.75			71,863.75
Mutual Funds		186,742.55			186,742.55
Total UBS Financial Services	-	926,815.17	-	-	926,815.17
1,187 Units Energy Transfer Equity LP				36,298.46	36,298.46
Total	1,018,788.87	9,296,870.29	733,134.35	666,417.76	11,715,211.27

Portfolio Statement

31 DEC 2009

GORDON A. CAIN FNDTN

◆ Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
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Equities

Common stock

MFO VANGUARD GROWTH INDEX FD INSTL 922908868	49,346.38	1,348,143.10	27.320	1,289,906.01	58,237.09	0.00	1,348,143.10	16,234.96
MFO VANGUARD INDEX TR MID 922908835	CAPITALIZATION STK PORT INSTL CL 78,086.71	1,280,622.04	16.400	1,243,833.65	36,788.39	0.00	1,280,622.04	16,007.78
MFO VANGUARD INDEX TRUST SMALL 922908827	CAPITLIZATION GROWTH PORT INV 41,961.25	706,207.83	16.830	629,726.17	76,481.66	0.00	706,207.83	2,056.10
Total common stock		3,334,972.97		3,163,465.83	171,507.14	0.00	3,334,972.97	34,298.84
Total equities		3,334,972.97		3,163,465.83	171,507.14	0.00	3,334,972.97	34,298.84

Northern Trust

Portfolio Statement

31 DEC 2008

GORDON CAIN FNDTH

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
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Fixed Income

Government bonds

UNITED STATES TREAS BDS DTD 02/15/2006 4 5% DUE 02-15-2036 REG 912810FT0	40,000.00	39,400.00	98.500	40,956.66	- 1,556.66	679.89	40,079.89	1,800.00
UNITED STATES TREAS BDS DTD 11/15/1997 6 125% DUE 11-15-2027 REG 912810FB9	70,000.00	83,387.50	119.125	88,421.90	- 5,034.40	556.66	83,944.16	4,287.50
UNITED STATES TREAS NTS DTD 00254 3% DUE09-30-2016 REG 912828LP3	45,000.00	44,166.78	98.148	44,949.23	- 782.45	344.91	44,511.69	1,350.00
UNITED STATES TREAS NTS NT 1 375% DUE 10-15-2012 REG 912828LR9	85,000.00	84,521.87	99.438	84,462.39	59.48	250.44	84,772.31	1,168.75
US TREAS BDS 0 TREAS NT 15/11/2039 USD1000 4 375 DUE 11-15-2039 REG 912810QD3	40,000.00	38,287.52	95.719	40,462.66	- 2,175.14	222.37	38,509.89	1,750.00
Total government bonds		289,763.67		289,252.84	- 9,489.17	2,054.27	291,817.94	10,356.25

Government agencies

RESOLUTION FDG CORP FED BE PRIN 76116FAE7	GENERIC PRIN PMT 00001 10-15-2020 5,000.00	3,006.43	60.129	3,045.97	- 39.54	0.00	3,006.43	0.00
RESOLUTION FDG CORP FED BOOK ENTRY PRIN STRIPS GENERIC PRIN PMT 01-15-2021 76116FAG2	40,000.00	23,699.48	59.249	26,860.13	- 3,160.65	0.00	23,699.48	0.00
RESOLUTION FDG CORP FED BOOK ENTRY PRIN STRIPS GENERIC PRIN PMT 10-15-2019 76116FAA5	10,000.00	6,416.67	64.167	6,521.00	- 104.33	0.00	6,416.67	0.00
Total government agencies		33,122.58		36,427.10	- 3,304.52	0.00	33,122.58	0.00

Municipal/provincial bonds

CALIFORNIA ST 7 55% 04-01-2039 BEO 13063A5G5	TAXABLE 20,000.00	19,649.60	98.248	20,774.80	- 1,125.20	377.50	20,027.10	1,510.00
Total municipal/provincial bonds		19,649.60		20,774.80	- 1,125.20	377.50	20,027.10	1,510.00

Corporate bonds

NEXEN INC 7.5% DUE 07-30-2039 65334HAJ1	10,000.00	11,464.45	114.645	11,047.50	416.95	314.58	11,779.03	750.00
EMBRAER OVERSEAS 6 375% DUE 01-15-2020 29081YAC0	10,000.00	10,000.00	100.000	10,000.00	0.00	146.97	10,146.97	637.50

Northern Trust

Portfolio Statement

31 DEC 2009

GORDON CAIN FNDTN

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income								
Corporate bonds								
BNP PARIBAS / BNP PARIBAS US MEDIUM TERM TRANCHE # TR 00608 2.125 21 DEC 2012 05567LD95	20,000.00	19,896.76	99.484	19,995.40	- 98.64	11.80	19,908.56	425.00
DEUTSCHE BK AG 4.875% DUE 05-20-2013 2515A0NY5	25,000.00	26,559.45	106.238	23,264.50	3,294.95	138.80	26,698.25	1,218.75
ARCELORMITTAL SA NT 9.85 DUE 06-01-2019 03938LAM6	10,000.00	12,934.02	129.340	10,896.30	2,037.72	82.08	13,016.10	985.00
DEUTSCHE TELEKOM STEP CPN 8.75% DUE 06-15-2030 25156PAC7	5,000.00	6,430.55	128.611	5,829.05	601.50	19.44	6,449.99	437.50
TELEFONICA SA 5.877% DUE 07-15-2019 87938WAH6	15,000.00	16,077.45	107.183	15,112.00	965.45	428.53	16,505.98	881.55
CR SUISSE 1ST BSTN 5% DUE 05-15-2013 2254C0TC1	15,000.00	15,996.52	106.644	14,966.85	1,029.67	95.83	16,092.35	750.00
NOVARTIS SECS INVT 5.125% DUE 02-10-2019 66989GAA8	15,000.00	15,757.89	105.053	15,369.15	388.74	301.09	16,058.98	768.75
BP CAP MARKETS PLC 1.55% DUE 08-11-2011 05565QBM9	30,000.00	30,217.20	100.724	29,973.00	244.20	180.83	30,398.03	465.00
AMERN EXPRESS CR CORP MEDIUM TERM NTS TRANCHE # TR 00069 5.875 DUE 05-02-2013 0258M0CW7	15,000.00	16,097.38	107.316	14,948.55	1,148.83	144.42	16,241.80	881.25
AT&T INC GLOBAL NT 5.5% DUE 02-01-2018/02-01-2008 BEO 00206RAJ1	20,000.00	20,868.32	104.342	19,785.40	1,082.92	458.33	21,326.65	1,100.00
BAKER HUGHES INC BAKER HUGHES INC YIELD TO MATURITY 7.578 7.5 DUE 11-15-2018 BEO 057224AY3	15,000.00	17,905.26	119.368	14,868.90	3,036.36	143.74	18,049.00	1,125.00
CAP 1 FINL CORP 7.375% DUE 05-23-2014 14040HAS4	5,000.00	5,661.16	113.223	4,975.55	685.61	38.92	5,700.08	368.75
CHEVRON CORP NT 3.95 DUE 03-03-2014 BEO 166751AH0	15,000.00	15,660.25	104.402	14,972.25	688.00	194.20	15,854.45	592.50
CITIGROUP INC 6.375% DUE 08-12-2014 172967EY3	22,500.00	23,555.40	104.691	22,659.08	896.32	553.82	24,109.22	1,434.38
CONAGRA FOODS INC 7% DUE 04-15-2019 205887BF8	15,000.00	16,977.09	113.181	15,964.35	1,012.74	221.66	17,198.75	1,050.00
CONS NAT GAS CO SR NT SER C 6.25 DUE 11-01-2011 BEO 209615BX0	20,000.00	21,530.40	107.652	21,224.20	306.20	208.33	21,738.73	1,250.00

Northern Trust

Portfolio Statement

31 DEC 2009

GORDON CAIN FNDTN

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
<i>Fixed Income</i>								
Corporate bonds								
CONSOLIDATED EDISON CO N Y INC DEB SER 2008 A 5.85% DUE 04-01-2018 REG 209111ET6	25,000.00	26,778.67	107.115	25,550.75	1,227.92	365.62	27,144.29	1,462.50
DOW CHEM CO 8.55% DUE 05-15-2019 260543BX0	10,000.00	11,931.45	119.315	10,255.20	1,676.25	109.25	12,040.70	855.00
DUKE ENERGY CAROLINAS LLC 5.25% DUE 01-15-2018/01-18-2008 BEO 26442CAC8	25,000.00	26,177.22	104.709	25,437.00	740.22	605.20	26,782.42	1,312.50
DUKE ENERGY 5.1% DUE 04-15-2018 26442CAD6	15,000.00	15,517.59	103.451	14,925.60	591.99	161.50	15,679.09	765.00
ENERGY TRANSFER SR NT 9 DUE 04-15-2019 29273RAM1	10,000.00	11,919.79	119.198	10,596.40	1,323.39	190.00	12,109.79	900.00
GOLDMAN SACHS GROUP INC BD 6.15% DUE 04-01-2018 BEO 38141GFM1	15,000.00	16,057.48	107.050	15,006.70	1,050.78	230.62	16,288.10	922.50
GOLDMAN SACHS 3.625% DUE 08-01-2012 38141EAA1	5,000.00	5,151.52	103.031	4,996.10	155.42	80.05	5,231.57	181.25
GOODRICH CORP SR NT 4.875 DUE 03-01-2020 382388AW6	5,000.00	4,945.67	98.913	4,987.95	- 42.28	13.54	4,959.21	243.75
JPMORGAN CHASE & CO FORMERLY J P MORGAN 6 DUE 01-15-2018 BEO 46625HGY0	25,000.00	26,874.87	107.500	22,712.50	4,162.37	691.66	27,566.53	1,500.00
KINDER MORGAN ENERGY PARTNERS L P SR NT 6.95 DUE 01-15-2038 REG 494550AW6	5,000.00	5,328.81	106.576	4,335.60	993.21	160.23	5,489.04	347.50
KINDER MORGAN 5.625% DUE 02-15-2015 494550BA3	5,000.00	5,376.87	107.538	4,997.10	379.77	106.25	5,483.12	281.25
LEHMAN BROS HLDGS INC MTN BEO # TR00048 5.625 01-24-2013 BD IN DEFAULT 5252M0BZ9	15,000.00	3,150.00	21.000	15,210.90	- 12,060.90	0.00	3,150.00	843.75
MARATHON OIL CORP SR NT 7.5% DUE 02-15-2019 REG 565849AH9	15,000.00	17,311.75	115.412	15,794.55	1,517.20	424.99	17,736.74	1,125.00
METLIFE INC SR DEBT SECS SER B 7.717% DUE 02-15-2019/02-17-2009 REG 59156RAT5	15,000.00	17,627.02	117.514	15,052.50	2,574.52	437.29	18,064.31	1,157.55
METLIFE INC 5 DUE 11-24-2013/11-23-2013 BEO 59156RAG3	7,500.00	7,895.42	105.272	7,427.93	467.49	38.54	7,933.96	375.00
MORGAN STANLEY GLOBAL MEDIUM TERM NT SERF 6.625% DUE 04-01-2018/04-01-2008 6174466Q7	20,000.00	21,623.36	108.117	16,650.00	4,973.36	331.25	21,954.61	1,325.00

Northern Trust

Portfolio Statement

31 DEC 2009

GORDON CAIN FNDTN

◆ Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
<i>Fixed Income</i>								
Corporate bonds								
NEVADA PWR CO GENERAL & REF MTG NT SER V7 125% DUE 03-15-2019 REG 641423BY3	10,000.00	11,164.43	111.644	10,077.10	1,087.33	209.79	11,374.22	712.50
NUCOR CORP 5.85% DUE 06-01-2018 670346AK1	15,000.00	16,163.79	107.759	15,025.39	1,138.40	73.12	16,238.91	877.50
PECO ENERGY CO 1ST & REF MTG BD 5.35% DUE 03-01-2018/03-02-2008 BEO 693304AL1	20,000.00	21,018.66	105.093	20,250.20	768.46	356.66	21,375.32	1,070.00
PLAINS ALL AMERN 8.75% DUE 05-01-2019 72650RAU6	5,000.00	5,895.47	117.909	5,118.80	776.67	72.91	5,968.38	437.50
PRUDENTIAL FINL INC MEDIUM TERM NTS BOOKENTRY MTN 7.375% DUE 06-15-2019 74432QBG9	5,000.00	5,605.83	112.117	4,999.85	605.98	16.38	5,622.21	368.75
SEMPRA ENERGY NT 9.8% DUE 02-15-2019/11-20-2008 REG 816851AK5	10,000.00	12,481.21	124.812	11,628.50	852.71	370.22	12,851.43	980.00
SEMPRA ENERGY 6.5% DUE 06-01-2016 816851AN9	5,000.00	5,422.54	108.451	4,988.90	433.64	27.08	5,449.62	325.00
SMITH INTL INC SR NT 9.75% DUE 03-15-2019/03-19-2009 REG 832110AL4	5,000.00	6,333.63	126.673	5,259.00	1,074.63	143.54	6,477.17	487.50
TARGET CORP 6% DUE 01-15-2018 87612EAS5	20,000.00	22,073.76	110.369	16,962.20	5,111.56	553.33	22,627.09	1,200.00
TIME WARNER CABLE 3.5% DUE 02-01-2015 88732JAV0	15,000.00	14,819.17	98.795	15,018.45	- 199.28	29.16	14,848.33	525.00
UNION PAC CORP UNION PACIFIC C 7.875% DUE 01-15-2019/10-07-2008 BEO 907818DB1	15,000.00	18,150.01	121.000	14,972.55	3,177.46	544.68	18,694.69	1,181.25
USB CAP IX NML INC TR SECS DUE 04-15-2049 REG 91731KAA8	10,000.00	8,037.50	80.375	7,200.00	837.50	130.65	8,168.15	618.90
USB CAP XIII 6.625% DUE 12-15-2039 90344NAA3	5,000.00	5,081.70	101.634	4,981.85	99.85	19.32	5,101.02	331.25
VA ELEC & PWR CO VA EL PWR 5.95 DUE 09-15-2017 BEO 927804FC3	20,000.00	21,673.04	108.365	19,922.40	1,750.64	350.38	22,023.42	1,190.00
WACHOVIA CORP 5.5% DUE 05-01-2013 92976WBJ4	20,000.00	21,246.66	106.233	19,422.40	1,824.26	183.33	21,429.99	1,100.00
Total corporate bonds		722,424.44		675,616.40	46,808.04	10,709.81	733,134.35	40,123.63

Northern Trust

Portfolio Statement

31 DEC 2009

GORDON CAIN FNDTH

Asset Detail

Description	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Asset ID								

Fixed Income

Government mortgage backed securities

FEDERAL HOME LN MTG CORP POOL #A9-0421 4.5% 12-01-2039 BEO 312938PE7	12,000 00	11,982.50	99.854	12,223.13	- 240.63	45.00	12,027.50	540.00
FEDERAL HOME LN MTG CORP POOL #J1-0791 4.5% 09-01-2024 BEO 3128PP2Y8	138,705.47	142,709.06	102.886	144,567.95	- 1,858.89	520.14	143,229.20	6,241.75
FHLMC POOL #1Q-0743 ADJ RT 09-01-2037 3128S4ZG5	94,710.81	100,554.08	106.170	99,997.59	556.49	923.58	101,477.66	5,538.69
FNMA POOL #AC6323 4% 10-01-2039 BEO 31417TAZ1	9,972.57	9,637.03	96.635	9,850.26	- 213.23	33.24	9,670.27	398.90
FNMA POOL #387204 4.8% 01-01-2012 BEO 31377UDH3	16,712.23	16,744.48	100.193	17,038.65	- 294.17	66.84	16,811.32	802.19
FNMA POOL #463205 4.6% 09-01-2019 BEO 31381KR27	10,000.00	10,051.10	100.511	9,956.64	94.46	38.33	10,089.43	460.00
FNMA POOL #838046 4.5% 09-01-2035 BEO 31407RBP8	52,582.65	52,736.03	100.292	49,762.50	2,973.53	197.18	52,933.21	2,366.22
FNMA POOL #935714 4% 10-01-2039 BEO 31412VAP3	28,951.75	27,977.63	96.635	28,381.77	- 404.14	96.50	28,074.13	1,158.07
FNMA POOL #959892 6.11% 01-01-2037 BEO 31413Y2Z3	170,071.06	180,408.14	106.078	182,108.91	- 1,700.77	850.35	181,258.49	10,204.26
FNMA POOL #995586 4% 03-01-2039 BEO 31416B6X1	18,050.98	17,445.44	96.645	17,851.08	- 405.64	60.16	17,505.60	722.04
GNMA POOL #434367 SER 2029 6.5% DUE 05-15-2029 REG 36207KQU7	14,919.20	16,116.94	108.028	15,695.46	421.48	80.81	16,197.75	969.75
GNMA POOL #615639 4.5% 09-15-2033 BEO 36290R4Y6	44,414.32	44,758.62	100.775	41,846.60	2,912.02	166.55	44,925.17	1,998.64
Total government mortgage backed securities		631,121.05		629,280.54	1,840.51	3,078.68	634,199.73	31,400.51

Commercial mortgage-backed

CMO BEAR STEARNS COMML MTG SECS TR 2006-PWR13 CL-A4 5.54 DUE 09-11-2041 REG 07388LAE0	40,000.00	38,957.60	97.394	37,912.18	1,045.42	184.66	39,142.26	2,216.00
CMO BEAR STEARNS COMML MTG SECS TR 2007-TOP26 CL-A4 FLT RT 1-12-2045 BEO 07388VAE8	10,000.00	9,464.19	94.642	7,760.95	1,703.24	45.59	9,509.78	547.10

Northern Trust

Portfolio Statement

31 DEC 2009

GORDON CAIN FNDTN

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income								
Commercial mortgage-backed								
CMO COBALT CMBS COML MTG TR 2007-C3 DUE 05-15-2046 REG 19075DAE1	10,000.00	8,185.92	81.859	8,445.33	- 259.41	50.12	8,236.04	601.52
CMO COML MTG TR 2006-GG7 COML MTG PASSTHRU CTF CL A-4 VAR 7-10-38 REG 20173MAE0	62,000.00	56,528.00	91.174	53,726.33	2,801.67	305.77	56,833.77	3,669.25
CMO GE CAP COML MTG CORP 2000-1 MTG PASSTHRU CTF CL C 6 734 DUE 01-15-2033 36158YAE9	42,499.99	42,455.79	99.896	43,579.09	- 1,123.30	238.49	42,694.28	2,861.95
CMO GE COML MTG CORP 2003-C1 COML MTG PASSTHRU CTF CL A-4 4 727 01-10-2038 BEO 36828QAD8	30,000.00	30,460.44	101.535	30,473.44	- 13.00	120.47	30,580.91	1,445.70
CMO GMAC COML MTG SECS INC 1999-C1 CL D VARIABLE RATE DUE 05-15-2033 BEO 361849EW8	24,272.77	24,257.13	99.936	27,057.49	- 2,800.36	141.15	24,398.28	1,693.83
CMO GREENWICH CAP COML FDG CORP SER 2004-GG1 CL-A7 VAR RT DUE 06-10-2036 REG 396789FT1	50,000.00	50,750.10	101.500	50,890.23	- 140.13	221.54	50,971.64	2,658.50
CMO JP MRGN CHASE COML MTG SECS TR 2007-C PASSTHRU A-4 06-12-2047 REG 46629YAC3	10,000.00	8,711.66	87.117	8,067.27	644.39	45.33	8,756.99	544.00
CMO LB-UBS COML MTG TR 2001-C2 PASSTHRU CTF CL A-2 6 653 11-15-2027 BEO 52108HDF8	104,999.99	109,243.04	104.041	108,728.31	514.73	388.09	109,631.13	6,985.65
CMO MORGAN STANLEY CAP I INC 2003-IQ6 CLA-4 4 97% DUE 12-15-2041 REG 61745MUD3	10,000.00	10,007.41	100.074	10,048.44	- 41.03	41.41	10,048.82	497.00
CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-IQ3 CL A-4 5 08% DUE 09-15-2037 BEO 61746WXN5	50,000.00	50,952.20	101.904	48,248.16	2,704.04	211.66	51,163.86	2,540.00
CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6 39 EXP 6-15-11 FINAL 7-15-33 BEO 61746WHF0	4,602.24	4,796.71	104.226	4,806.46	- 9.75	24.50	4,821.21	294.08
CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5 037 DUE 03-15-2042 REG 929766C27	30,000.00	30,589.20	101.964	26,535.24	4,053.96	125.92	30,715.12	1,511.10
CMO WACHOVIA BK COML MTG TR SER 2005-C21CL A4 FLT RT DUE 10-15-2044 BEO 9297667G2	50,000.00	49,762.15	99.524	44,182.22	5,579.93	217.04	49,979.19	2,604.59
CMO WACHOVIA BK COML MTG TR 2004-C12 CL A-4 DUE 07-15-2041 REG 929766TMS	58,000.00	57,537.79	99.203	58,867.82	- 1,330.03	252.93	57,790.72	3,037.39
Total commercial mortgage-backed		582,859.33		569,328.96	13,330.37	2,614.67	585,274.00	33,707.65

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GORDON CAIN FNDTN

◆ Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
<i>Fixed Income</i>								
Asset backed securities								
CAPITAL ONE MULTI-ASSET EXECUTION TR 2009-1 NT CARD SER 04-15-2013 REG 14041NEH0	15,000.00	15,035.68	100.238	15,043.36	- 7.68	9.44	15,045.12	199.97
DISCOVER CARD EXECUTION NT TR DISCOVERSERIES NT CL A 2007-2 254683AD7	15,000.00	14,711.65	98.078	14,654.30	57.35	4.20	14,715.85	89.04
DISCOVER CARD EXECUTION NT TR 2009-1 NT CL A 12-15-2014 REG 254683AJ4	15,000.00	15,073.48	100.490	15,075.00	- 1.52	10.85	15,084.33	229.97
Total asset backed securities		44,820.81		44,772.66	48.15	24.49	44,845.30	518.98
Index linked government bonds								
UNITED STATES TREAS NTS INFL INDX N/B 1 625 DUE 01-15-2018 REG 912828HN3	20,000.00	21,125.72	105.629	18,382.94	2,742.78	155.44	21,281.16	335.35
US TREAS INFL INDEXED BONDS 2.375 DUE 01-15-2025 BEO 912810FR4	15,000.00	18,150.95	121.006	15,812.19	2,338.76	189.41	18,340.36	408.55
Total index linked government bonds		39,276.67		34,195.13	5,081.54	344.85	39,621.52	743.91
Total fixed income		2,362,838.15		2,308,648.43	53,189.72	19,204.37	2,382,042.52	118,360.92

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Portfolio Statement

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GORDON CAIN FNDTN

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
<i>Equities</i>								
Common stock								
ADR PETROLEO BRASILEIRO SA PETROBRAS 71654V408	SPONSORED ADR 5,000.00	238,400.00	47.680	59,559.75	178,840.25	975.55	239,375.55	271.50
ADR VALE S A ADR 91912E105	3,000.00	87,090.00	29.030	97,523.50	- 10,433.50	0.00	87,090.00	675.00
ADR NOKIA CORP SPONSORED ADR 654902204	5,000.00	64,250.00	12.850	105,254.69	- 41,004.69	0.00	64,250.00	1,965.00
ENEL SPA COM T3679P115	9,500.00	54,625.00	5.750	62,164.47	- 7,539.47	0.00	54,625.00	3,230.00
AMER MOVIL SAB DE C V SPONSORED ADR 02384W105	REPSTG SER L SHS 5,000.00	234,900.00	46.980	53,959.67	180,940.33	0.00	234,900.00	2,270.00
ACE LTD COM STK H0023R105	2,500.00	126,000.00	50.400	87,257.51	38,742.49	775.00	126,775.00	3,100.00
AGCO CORP COM 001084102	2,000.00	64,680.00	32.340	54,320.60	10,359.40	0.00	64,680.00	80.00
AMERISOURCEBERGEN CORP COM 03073E105	3,750.00	97,762.50	26.070	52,059.40	45,703.10	0.00	97,762.50	1,200.00
ANADARKO PETRO CORP COM 032511107	2,500.00	156,050.00	62.420	116,135.06	39,914.94	0.00	156,050.00	900.00
AVON PRODUCTS INC COM USD0.25 054303102	3,000.00	94,500.00	31.500	61,488.82	33,011.18	0.00	94,500.00	2,520.00
BLACK & DECKER CORP COM 091797100	2,500.00	162,075.00	64.830	92,170.82	69,904.18	0.00	162,075.00	1,200.00
BRISTOL MYERS SQUIBB CO COM 110122108	1,000.00	25,250.00	25.250	20,460.30	4,789.70	320.00	25,570.00	1,280.00
CELANESE CORP DEL COM SER A STK 150870103	5,000.00	160,500.00	32.100	103,815.35	56,684.65	0.00	160,500.00	800.00
CONOCOPHILLIPS COM 20825C104	3,500.00	178,745.00	51.070	103,952.24	74,792.76	0.00	178,745.00	7,000.00
CONSOL ENERGY INC COM 20854P109	2,750.00	136,950.00	49.800	52,267.21	84,682.79	0.00	136,950.00	1,100.00
CORNING INC COM 219350105	5,000.00	96,550.00	19.310	120,156.50	- 23,606.50	0.00	96,550.00	1,000.00

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Portfolio Statement

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GORDON CAIN FNDTNI

◆ Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
<i>Equities</i>								
Common stock								
DEVON ENERGY CORP NEW COM 25179M103	3,120.00	229,320.00	73.500	59,256.62	170,063.38	0.00	229,320.00	1,996.80
EATON CORP COM 278058102	1,500.00	95,430.00	63.620	87,558.12	7,871.88	0.00	95,430.00	3,000.00
HARRIS CORP COM 413875105	5,500.00	261,525.00	47.550	74,651.40	186,873.60	0.00	261,525.00	4,840.00
INVESCO LTD COM STK USD0 10 G491BT108	4,000.00	93,960.00	23.490	104,058.18	- 10,098.18	0.00	93,960.00	1,640.00
JPMORGAN CHASE & CO COM 46625H100	2,250.00	93,757.50	41.670	96,276.34	- 2,518.84	0.00	93,757.50	450.00
LORILLARD INC COM STK 544147101	1,375.00	110,316.25	80.230	31,642.63	78,673.62	0.00	110,316.25	5,500.00
METLIFE INC COM 59156R108	1,875.00	66,281.25	35.350	51,582.14	14,699.11	0.00	66,281.25	1,387.50
MORGAN STANLEY COM STK USD0 01 617446448	1,875.00	55,500.00	29.600	101,934.82	- 46,434.82	0.00	55,500.00	375.00
NEWELL RUBBERMAID INC COM 651229106	3,750.00	56,287.50	15.010	88,277.44	- 31,989.94	0.00	56,287.50	750.00
PNC FINANCIAL SERVICES GROUP COM STK 693475105	2,500.00	131,975.00	52.790	133,628.02	- 1,653.02	0.00	131,975.00	1,000.00
PPG IND INC COM 693506107	1,375.00	80,492.50	58.540	62,437.01	18,055.49	0.00	80,492.50	2,970.00
RSC HLDGS INC COM 74972L102	5,000.00	35,200.00	7.040	70,167.77	- 34,967.77	0.00	35,200.00	0.00
TJX COS INC COM NEW 872540109	3,750.00	137,062.50	36.550	38,371.78	98,690.72	0.00	137,062.50	1,800.00
TYCO INTERNATIONAL LTD(SWITZERLAND) COM USD0 80 H89128104	2,000.00	71,360.00	35.680	92,381.40	- 21,021.40	0.00	71,360.00	1,600.00
UNION PAC CORP COM 907818108	2,000.00	127,800.00	63.900	64,150.89	63,649.11	540.00	128,340.00	2,160.00
Total common stock		3,624,585.00		2,398,920.45	1,225,674.55	2,610.55	3,627,205.55	58,060.80

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Portfolio Statement

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GORDON CAIN FNDTN

◆ Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
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Equities

Convertible equity

FREEPORT-MCMORAN COPPER & GOLD INC 35671D782	MANDATORY PFD CONV STK 6 75 CONV PFD STK 700 00	80,640 00	115 200	60,673 41	19,966 59	0 00	80,640 00	4,725 00
Total convertible equity		80,640.00		60,673.41	19,966.59	0.00	80,640.00	4,725.00
Total equities		3,705,235.00		2,459,583.88	1,245,641.14	2,610.55	3,707,845.55	62,785.80

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Account Name GORDON CAIN FNDTH

◆ Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
<i>Equities</i>								
Common stock								
ADR BHP BILLITON PLC SPONSORED ADR 05545E209	700 00	44,695 00	63 850	22,561 08	22,133 92	0 00	44,695 00	1,148 00
MFC ISHARES INC MSCI AUSTRALIA INDEX FD 464286103	875 00	19,985 00	22 840	16,079 81	3,905 19	0 00	19,985 00	1,077 13
MFC ISHARES INC MSCI BRAZIL FREE INDEX FD 464286400	300 00	22,383 00	74 610	23,846 70	- 1,463.70	33 34	22,416 34	66 60
BARRICK GOLD CORP 067901108	700 00	27,566 00	39 380	20,097 20	7,468 80	0 00	27,566 00	280 00
CANADIAN NATL RY CO COM 136375102	400 00	21,744 00	54 360	20,022 99	1,721 01	0 00	21,744 00	385 20
MFC ISHARES INC MSCI CDA INDEX FD 464286509	500 00	13,165 00	26 330	11,557 75	1,607 25	0 00	13,165 00	165 00
ADR UNILEVER N V NEW YORK SHS NEW 904784709	700 00	22,631 00	32 330	17,762 90	4,868 10	0 00	22,631 00	609 07
ADR ABB LTD SPONSORED ADR 000375204	750 00	14,325 00	19 100	8,855 00	5,470 00	0 00	14,325 00	323 25
ADR NESTLE S A SPONSORED ADR REPSTG REG SH 641069406	600 00	29,010 00	48 350	23,374 50	5,635 50	0 00	29,010 00	653 63
ALCON INC COM CHF0 20 H01301102	63 00	10,354 05	164 350	6,390 34	3,963 71	0 00	10,354 05	229 61
ADR BP P L C SPONSORED ADR SPONSORED ADR 055622104	500 00	28,985 00	57 970	19,068 12	9,916 88	0 00	28,985 00	1,680 00
DIAGEO PLC SPONSORED ADR NEW 25243Q205	400 00	27,764 00	69 410	21,464 40	6,299 60	0 00	27,764 00	906 00
AIR PROD & CHEM INC COM 009158106	150 00	12,159 00	81 060	11,947 10	211 90	67 50	12,226 50	270 00
ALTRIA GROUP INC COM 02209S103	400 00	7,852 00	19 630	7,700 48	151 52	136 00	7,988 00	544 00
AMAZON COM INC COM 023135106	300 00	40,356 00	134 520	10,967 50	29,388 50	0 00	40,356 00	0 00
ANADARKO PETRO CORP COM 032511107	300 00	18,726 00	62 420	15,094 40	3,631 60	0 00	18,726 00	108 00

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Portfolio Statement

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GORDON CAIN FNDTH

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
<i>Equities</i>								
Common stock								
ANALOG DEVICES INC COM 032654105	425 00	13,421 50	31.580	9,386.13	4,035 37	0 00	13,421 50	340 00
APACHE CORP COM 037411105	150 00	15,475 50	103 170	11,567 00	3,908 50	0 00	15,475 50	90 00
APPLE INC 037833100	100 00	21,086.00	210 860	20,228 77	857 23	0 00	21,086 00	0 00
BANK OF AMERICA CORP 060505104	500 00	7,530 00	15 060	23,022.88	- 15,492 88	0 00	7,530 00	20 00
BERKSHIRE HATHAWAY INC CL B COM 084670207	11 00	36,146.00	3,286 000	27,497 91	8,648 09	0.00	36,146.00	0 00
BRISTOL MYERS SQUIBB CO COM 110122108	500 00	12,625 00	25 250	10,284 60	2,340 40	160 00	12,785 00	640 00
BURL NORTHN SANTA FE CORP COM 12189T104	125 00	12,327 50	98 620	10,033 75	2,293 75	50 00	12,377 50	200 00
CATERPILLAR INC COM 149123101	250 00	14,247 50	56 990	17,934 35	- 3,686 85	0 00	14,247 50	420 00
CHEVRON CORP COM 166764100	400 00	30,796 00	76 990	15,313 42	15,482 58	0 00	30,796.00	1,088 00
CISCO SYSTEMS INC 17275R102	688 00	16,470 72	23 940	12,312.72	4,158 00	0 00	16,470.72	0 00
CONOCOPHILLIPS COM 20825C104	338 00	17,261 66	51 070	11,502 98	5,758.68	0 00	17,261 66	676 00
DEERE & CO COM 244199105	250.00	13,522 50	54 090	21,102.25	- 7,579 75	70 00	13,592 50	280 00
DEVON ENERGY CORP NEW COM 25179M103	350 00	25,725 00	73 500	11,778 39	13,946 61	0.00	25,725 00	224 00
EMERSON ELECTRIC CO COM 291011104	700 00	29,820 00	42 600	21,903 02	7,916 98	0 00	29,820 00	938 00
EXXON MOBIL CORP COM 30231G102	400 00	27,276 00	68 190	16,032 89	11,243 11	0 00	27,276 00	672 00
FREEMPORT-MCMORAN COPPER & GOLD INC 35671D857	150 00	12,043 50	80 290	12,905 51	- 862 01	0 00	12,043 50	90 00

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Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
<i>Equities</i>								
Common stock								
GENERAL ELECTRIC CO 369604103	1,500 00	22,695 00	15 130	47,729 40	- 25,034 40	150.00	22,845 00	600.00
GOLDMAN SACHS GROUP INC COM 38141G104	150 00	25,326 00	168 840	16,313 23	9,012 77	0 00	25,326 00	210 00
HONEYWELL INTL INC COM STK 438516108	700 00	27,440 00	39 200	27,622.89	- 182.89	0 00	27,440.00	847 00
INTEL CORP COM 458140100	1,700 00	34,680 00	20 400	35,505 57	- 825.57	0 00	34,680.00	952.00
JOHNSON & JOHNSON COM 478160104	450 00	28,984 50	64 410	16,197 33	12,787.17	0.00	28,984 50	882 00
JPMORGAN CHASE & CO COM 46625H100	775 00	32,294 25	41 670	30,732.63	1,561 62	0 00	32,294 25	155.00
MARATHON OIL CORP COM 565849106	500 00	15,610 00	31 220	18,123.90	- 2,513 90	0.00	15,610 00	480 00
MC DONALDS CORP COM 580135101	300.00	18,732.00	62 440	17,499 00	1,233 00	0.00	18,732 00	660 00
MEDTRONIC INC COM 585055106	188.00	8,268 24	43 980	8,319 00	- 50 76	0 00	8,268 24	154.16
MERCK & CO INC NEW COM 58933Y105	900 00	32,888 00	36 540	31,571 67	1,314 33	342 00	33,228 00	1,368 00
MFC CLAYMORE EXCHANGE-TRADED FD TR 2 18385P101	550 00	13,871 00	25 220	14,069 00	- 198.00	0 00	13,871.00	0 00
MLP ENTERPRISE PRODS PARTNERS L P COM UNIT 293792107	1,100 00	34,551 00	31 410	12,961 77	12,854.23	0.00	34,551 00	2,464 00
MLP KINDER MORGAN ENERGY PARTNERS L P UNIT LTD PARTNERSHIP INT 494550106	500 00	30,490.00	60 980	11,525 81	8,591 19	0.00	30,490 00	2,100 00
MONSANTO CO NEW COM 61166W101	150.00	12,262.50	81.750	18,450 72	- 6,188 22	0.00	12,262 50	159 00
NORFOLK SOUTHN CORP COM 655844108	350 00	18,347 00	52 420	18,829 50	- 482 50	0 00	18,347 00	476 00
PEPSICO INC COM 713448108	625 00	38,000 00	60 800	21,119.21	16,880 79	281.25	38,281.25	1,125 00

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Portfolio Statement

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◆ Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
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Equities

Common stock

PHILIP MORRIS INTL INC COM 718172109	700 00	33,733 00	48 190	30,302.75	3,430 25	406.00	34,139 00	1,624 00
PNC FINANCIAL SERVICES GROUP COM STK 693475105	250 00	13,197 50	52.790	11,297 77	1,899 73	0 00	13,197 50	100 00
PROCTER & GAMBLE CO COM 742718109	425 00	25,767 75	60 630	12,842.57	12,925 18	0 00	25,767 75	748 00
QUALCOMM INC COM 747525103	600.00	27,756 00	46 260	20,864 76	6,891 24	0 00	27,756.00	408 00
SCHLUMBERGER LTD COM STK 806857108	350 00	22,781 50	65 090	16,363 38	6,418 12	73 50	22,855 00	294 00
SPECTRA ENERGY CORP COM STK 847560109	500 00	10,255 00	20 510	12,073 18	- 1,818 18	0 00	10,255.00	500 00
UNITED PARCEL SVC INC CL B 911312106	375 00	21,513.75	57 370	27,803 11	- 6,289 36	0 00	21,513 75	675 00
UNITED TECHNOLOGIES CORP COM 913017109	200 00	13,882 00	69 410	14,224 00	- 342.00	0 00	13,882.00	308 00
VARIAN MEDICAL SYSTEMS INC 92220P105	500 00	23,425 00	46 850	23,252 98	172 02	0 00	23,425 00	0 00
WELLS FARGO & CO NEW COM STK 949746101	300 00	8,097 00	26 990	8,738 76	- 641.76	0.00	8,097 00	60 00
Total common stock		1,262,320.42		1,033,930.73	209,281.69	1,769.59	1,264,090.01	31,472.64

Preferred stock

ADR PETROLEO BRASILEIRO SA PETROBRAS SPONSORED ADR NON VTG 71654V101	900 00	38,151 00	42 390	31,088 70	7,062 30	175 59	38,326 59	320 40
ADR VALE S A ADR REPSTG PFD PREF ADR 91912E204	1,000 00	24,820 00	24 820	20,276.00	4,544 00	0 00	24,820 00	225 00
Total preferred stock		62,971.00		51,364.70	11,606.30	175.59	63,146.59	545.40
Total equities		1,325,291.42		1,085,295.43	220,887.99	1,945.18	1,327,236.60	32,018.04

Northern Trust

Your assets

Equities

Common stock

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
ACTIVISION BLIZZARD INC								
Symbol: ATVI Exchange: OTC	Jul 22, 09	2,000,000	11.769	23,962.75	11.110	22,220.00	-1,742.75	ST
BEST BUY CO INC								
Symbol: BBY Exchange: NYSE								
EAI: \$280 Current yield: 1.42%	Dec 19, 03	500,000	34.793	17,520.79	39.460	19,730.00	2,209.21	LT
CHINA MOBILE LTD SPON ADR								
Symbol: CHL Exchange: NYSE								
EAI: \$519 Current yield: 3.44%	Mar 23, 05	325,000	16.627	5,458.65	46.430	15,089.75	9,631.10	LT
CVS CAREMARK CORP								
Symbol: CVS Exchange: NYSE								
EAI: \$488 Current yield: 0.95%	Dec 6, 05	1,600,000	27.580	44,487.21	32.210	51,536.00	7,048.79	LT
HEWLETT PACKARD CO								
Symbol: HPQ Exchange: NYSE								
EAI: \$336 Current yield: 0.62%	Sep 29, 06	1,050,000	36.649	38,752.84	51.510	54,085.50	15,332.66	LT
MEMC ELECTRONIC MATERIALS INC								
Symbol: WFR Exchange: NYSE	Nov 8, 06	500,000	35.230	17,744.32	13.620	6,810.00	-10,934.32	LT
	Mar 13, 08	300,000	82.218	24,923.72	13.620	4,086.00	-20,837.72	LT
	Jul 22, 09	200,000	20.668	4,233.31	13.620	2,724.00	-1,509.31	ST
Security total		1,000,000		46,901.35		13,620.00	-33,281.35	

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Your assets, Equities, Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
MILLIPORE CORP								
Symbol: MIL Exchange: NYSE	Jan 21, 04	800 000	44.776	36,054.12	72.350	57,880.00	21,825.88	LT
MONSANTO CO NEW								
Symbol: MON Exchange: NYSE								
EAI: \$848 Current yield: 1.30%	Sep 29, 05-	800 000	29.840	24,057.07	81.750	65,400.00	41,342.93	LT
NEWMONT MINING CORP (HOLDING CO)								
Symbol: NEM Exchange: NYSE								
EAI: \$200 Current yield: 0.85%	Jul 22, 09	500.000	41.926	21,268.01	47.310	23,655.00	2,386.99	ST
NRG ENERGY INC NEW								
Symbol: NRG Exchange: NYSE	Aug 17, 07	2,000 000	35.626	71,862.19	23.610	47,220.00	-24,642.19	LT
	Mar 13, 08	600.000	42.190	25,666.27	23.610	14,166.00	-11,500.27	LT
Security total		2,600.000		97,528.46		61,386.00	-36,142.46	
OCEANEERING INTL INC								
Symbol: OII Exchange: NYSE	Aug 13, 07	750.000	64.434	48,695.40	58.520	43,890.00	-4,805.40	LT
ORACLE CORP								
Symbol: ORCL Exchange: OTC								
EAI: \$500 Current yield: 0.82%	Jan 4, 07	2,500.000	17.455	44,011.57	24.530	61,325.00	17,313.43	LT
QUALCOMM INC								
Symbol: QCOM Exchange: OTC								
EAI: \$1,122 Current yield: 1.47%	May 16, 08	1,650.000	46.028	76,599.29	46.260	76,329.00	-270.29	LT
THOMPSON CREEK METALS CO INC								
Symbol: TC Exchange: NYSE	Jul 22, 09	2,000 000	13.348	27,145.15	11.720	23,440.00	-3,705.15	ST
UNITEDHEALTH GROUP INC								
Symbol: UNH Exchange: NYSE								
EAI: \$29 Current yield: 0.10%	Jan 25, 06	975 000	57.810	56,799.72	30.480	29,718.00	-27,081.72	LT
VODAFONE GROUP PLC NEW SPON ADR								
Symbol: VOD Exchange: OTC								
EAI: \$2,734 Current yield: 5.59%	May 10, 06	2,118.000	27.622	59,034.32	23.090	48,904.62	-10,129.70	LT
Total				\$668,276.70		\$668,208.87	-\$67.83	
Total estimated annual income: \$7,056								



December 2009

Your assets • **Equities** (continued)**Closed end mutual funds**

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
EATON VANCE TAX MANAGED BUY WRITE OPPORTUNITIES FUND								
Symbol: ETV Exchange: NYSE								
EAI: \$9,073 Current yield: 12.63%	Feb 21, 06	4,775.000	18.641	89,872.87	15.050	71,863.75	-18,009.12	LT

Mutual funds

Holding	Number of shares	Purchase price per share (\$)	Client investment (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Investment return (\$)	Holding period
AMERICAN FUNDS NEW PERSPECTIVE FUND CL A									
Trade date: Mar 7, 07	5,934.000	19.865	117,879.53	117,879.53 ¹	25.640	152,147.75	34,268.22		LT
Total reinvested	1,349.251	24.752		33,397.32	25.640	34,594.79	1,197.47		
EAI: \$2,221 Current yield: 1.19%									
Security total	7,283.251		117,879.53	151,276.85		186,742.55	35,465.69	68,863.01	

