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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For ca	lendar	r year 2009, or i	tax year beginni	ng	, 2009	, and ending			1	
G Ch	eck all	I that apply:	Initial return	Init	ial Return of a former p	ublic charity			Fina	al return
			Amended reti	urn	Address	change 🗍 N	Name	change		
Use	ho I						A	Employe	er identification nur	nber
IRS la	bel '	THE WHITTE	ENBURG FOUN	DATI	ON		-	20-8	3139667	
Otherv		15 COBBLEV					В		ne number (see the	instructions)
prir		SANDY, UT	84092					801-	-930-6460	
or ty		•					c		_	pending, check here
Instruct							ď	•	organizations, chec	
H	'hock	type of organization	ation Y Sec	tion 50	1(c)(3) exempt private	oundation	-	•		ing the 85% test, check
'' '			nonexempt cha			orivate foundation	n		d attach computation	
L		ket value of all asse			counting method: X C			If privat	e foundation status	was terminated
		rt II, column (c), lin	ets at end of year pe 16)	J ACC	· —	asii			ection 507(b)(1)(A)	·
► \$		(-),	175.	(Port I	Other (specify)		- ⊣ F		undation is in a 60 ection 507(b)(1)(B)	month termination
		nalysis of D		(Part I	, column (d) must be or	i casii basis)		T Uliuei St	ection 307(D)(T)(D)	, check here
Part I		nalysis of Re	e total of amounts	c 10	(a) Revenue and	(b) Net investr	ment		djusted net	(d) Disbursements
	CO	lumns (b). (c).	and (d) may not	neces-	expenses per books	ıncome		'	income	for charitable purposes
	sa	rily equal the a	mounts ın colum	n (a)						(cash basis only)
	(56	ee the instruction						 		
			, grants, etc, received		<u> </u>			+		```
	2		foundn is not req to att		, , , , , , , , , , , , , , , , , , , ,					\$ 8 8
	3	cash investme	vings and tempoi ents	ary						` .
	4		erest from securities				-7			
	1	Gross rents			RF(FIVED	\Box			· · · · · · · · · · · · · · · · · · ·
	b	Net rental income or (loss)					2	,		, ,,
R	6a	• •	n sale of assets not on	line 10.			Öl-	7		14 , xu,
Ε		Gross sales price for			MAR	T 2 SAIN 1	က်	4	·	, , , , , , , , , , , , , , , , , , , ,
V	7	assets on line 6a Capital gain net inc	come (from Part IV, lin	e 2)	· · · · ·		œ	. 4,	* 30	ar i in ida
E N U		Net short-term		•		1 1 1 1	-			
Đ E	9	Income modific	cations		0.0		_			2337
E	10a	Gross sales less returns and				1.0	. •	, · · · · ·	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
		allowances Less Cost of			, , ,			 	· · · · · · · · · · · · · · · · · · ·	Y
	ם	goods sold			-			1		
	1	Gross profit/(loss)				, .		*		4 · · · · · · · · · · · · · · · · · · ·
	11	Other income	(attach schedule))						*
								 		
		Total. Add line			<u>0.</u> 0.		0	+	0.	* , ``
	13		fficers, directors, truste	es, etc	<u> </u>			+		·
	l	Other employee sa	-	f.t.						
	ľ	•	, employee bene	IIIS						
A D		Legal fees (attach		CT 1	100.					
M I		Accounting fees (a		ST 1	100.			+		
N		Other prof fees (at	uaun sunj					 		
O I S E T R	l	Interest Taxes (attach sche	odulo)				••	+		
ŘŔ		Depreciation (a						 		
A A	'5	sch) and deple	etion .							
N V	20	Occupancy	·							
G E	21	Travel, confere	ences, and meeti	ngs						
A E N X D P		Printing and pi								
A E X P E N	23	Other expense	es (attach schedu	ıle)						
Ņ							_	+ -		
S E	24	Total operating	g and administra	ative	100.			1		
S	25	Contributions offer	d lines 13 through s, grants paid STM:	11 23 1 ¹ 2	150.			+	2 %	150.
	l .				150.					150.
	26	Add lines 24 a	s and disbursen nd 25	icilts.	250.		0	.	0.	150.
		Subtract line 2				, ,				
	a		enue over expen	ses	0.50			1, 7		,
		and disbursen			-250.	· ·		 		
			ome (if negative, enter	•	· · · · · · · · · · · · · · · · · · ·		0	- 	0.	
	<u>c</u>	Adjusted net incom	ne (if negative, enter -	0-)	<u> </u>	L		1	<u> </u>	Form 000 PE (2000)

Par	4 11	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	Ena c	or year
rai	LII	Balance Sheets column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash — non-interest-bearing	400.	150.	
·	2	<u> </u>	25.	25.	
	3	· · ·			
	-	Less allowance for doubtful accounts			
	4				
	7	Less allowance for doubtful accounts			
	5	Grants receivable			
				· · · · · · · · · · · · · · · · · · ·	
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach sch)			·
ŝ	1	Less allowance for doubtful accounts			
S	8	Inventories for sale or use			
A S E T	9	Prepaid expenses and deferred charges			
Ś	10	a Investments – U.S. and state government obligations (attach schedule)			
		b Investments — corporate stock (attach schedule)			
	J	c investments — corporate bonds (attach schedule)			
	1	Investments – land, buildings, and	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
	''	equipment basis	<u> </u>		
		Less: accumulated depreciation (attach schedule)		·····	
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis	, , ,	·	
		Less. accumulated depreciation (attach schedule)			
	15	Other assets (describe ►			
	16	Total assets (to be completed by all filers — see instructions. Also, see page 1, item ()	425.	175.	175.
Ļ	17	Accounts payable and accrued expenses			ن <u>،</u>
A	18	Grants payable			- 5 % (
В	19	Deferred revenue			
ŀ	20	Loans from officers, directors, trustees, & other disqualified persons			کی ک
ĩ	21	Mortgages and other notes payable (attach schedule)			
Ţ	22	Other liabilities (describe			, , , ,
Ė		`			, , , , ,
<u> </u>	23	Total liabilities (add lines 17 through 22)	0.	0.	· · · · · · · · · · · · · · · · · · ·
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
ΝF	24	Unrestricted	425.	175 <u>.</u>	
N F E U T N	25	Temporarily restricted			(
D	26	Permanently restricted			, ,, ,,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,
A B A L A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			. 7.9
ĔĹ	27	Capital stock, trust principal, or current funds			
S N C	28	Paid-in or capital surplus, or land, building, and equipment fund			
0 E	29	Retained earnings, accumulated income, endowment, or other funds			
ŔŚ	30 31	Total net assets or fund balances (see the instructions) Total liabilities and net assets/fund balances	425.	17 <u>5</u> .	, ,
	L	(see the instructions)	425.	175.	
Part	: [[]]	Analysis of Changes in Net Assets or Fund Balance	es		
1	Total	net assets or fund balances at beginning of year — Part II, colur of-year figure reported on prior year's return)	mn (a), line 30 (must ag	ree with	425.
2		r amount from Part I, line 27a		2	-250.
		increases not included in line 2 (itemize)		3	
4		lines 1, 2, and 3		-	175.
		ases not included in line 2 (itemize)		5	
		net assets or fund balances at end of year (line 4 minus line 5)	- Part II. column (b) II		175.
			· · · · · · · · · · · · · · · · · · ·		

(a) List and desc	ribe the kind(s) of property sold (e.g., iouse, or common stock, 200 shares Mi	real estate,	(b) How acquired P — Purchase D — Donation	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a N/A				 	
b				 	
С					
d					
<u>e</u>	1		L	<u> </u>	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bar plus expense of sa		(h) Gain or (e) plus (f) m	(loss) iinus (g)
a					
b					
С					
d					
e				<u> </u>	
(i) Fair Market Value	owing gain in column (h) and owned by (i) Adjusted basis	(k) Excess of column		(I) Gains (Coli ain minus column (I	
as of 12/31/69	as of 12/31/69	over column (j), if a	ny th	an -0-) or Losses (fr	om column (h))
a					
b					<u> </u>
<u>c</u>					
ď					
<u>e</u>				T	
2 Capital gain net income or (i	If (loss), en	ter -0- in Part I, line 7	2		
3 Net short-term capital gain of	r (loss) as defined in sections 1222(5)	and (6)	Ì	1	
If gain, also enter in Part I, I in Part I, I	ine 8, column (c) (see the instructions)) If (loss), enter -0-	3		
Part V Qualification Und	er Section 4940(e) for Reduce	d Tax on Net Investme	ent Income		
If 'Yes,' the foundation does not qu	e this part blank ection 4942 tax on the distributable amualify under section 4940(e) Do not cout in each column for each year, see the	mplete this part	<u> </u>	Yes	☐ No
(a)	(b)	(c)	g any entires	(d)	
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use ass	sets (col	Distribution umn (b) divided	
2008					
2007					
2006					
2005					
2004				· · · · · · · · · · · · · · · · · · ·	
2 Total of line 1, column (d)			2		
3 Average distribution ratio for number of years the foundati	the 5-year base period — divide the to on has been in existence if less than 5	tal on line 2 by 5, or by the	3		
•			4		
4 Enter the net value of noncha	aritable-use assets for 2009 from Part	X, line 5	4	-	·
5 Multiply line 4 by line 3			5		
6 Enter 1% of net investment in	ncome (1% of Part I, line 27b)		6		
7 Add lines 5 and 6			7		
8 Enter qualifying distributions	from Part XII, line 4		8		
If line 8 is equal to or greater Part VI instructions	than line 7, check the box in Part VI,	line 1b, and complete that j	oart using a 1%	tax rate. See th	ne

Form 990-PF (2009) THE WHITTENBURG FOUNDATION 20	<u>-81396</u>	67 Page 4
Part VI , Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - s	ee the ins	tructions)
1 a Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1	_	· · · · · · · · · · · · · · · · · · ·
Date of ruling or determination letter: (attach copy of letter if necessary - see instr.)		
b Domestic foundations that meet the section 4940(e) requirements in Part V,	1	0.
check here ▶ ☐ and enter 1% of Part I, line 27b	1 1	
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable		
foundations only. Others enter -0-)	2	0.
3 Add lines 1 and 2	3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	0.
6 Credits/Payments		,
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	-	
b Exempt foreign organizations — tax withheld at source 6b	-	,
c Tax paid with application for extension of time to file (Form 8868)	-	, , , ,
d Backup withholding erroneously withheld	- <u>-</u> -	
7 Total credits and payments Add lines 6a through 6d	7	0.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	► 11	
Part VII-A Statements Regarding Activities		1 , 1 , 1 , 1 , 1
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		1 b X
If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials or distributed by the foundation in connection with the activities	oublished	
c Did the foundation file Form 1120-POL for this year?		1c X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		
(1) On the foundation $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$		<u>0. </u>
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impose foundation managers ▶ \$ 0.	a on	
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2 X
If 'Yes,' attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articof incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	les	3 X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		4b N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5 X
If 'Yes,' attach the statement required by General Instruction T		7
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		, i
By language in the governing instrument, or		
 By state legislation that effectively amends the governing instrument so that no mandatory directions that with the state law remain in the governing instrument? 	conflict	6 X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7 X
8a Enter the states to which the foundation reports or with which it is registered (see the instructions)		37, 34.
N/A		, ,
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G² If 'No,' attach explanation</i>		8b N/A
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete the complete in the complete search of the complete	or 4942(j) ete Part X	(5) 9 X
Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their and addresses	names	10 X
ВАА		Form 990-PF (2009)

Par	t VII-A Statements Regarding Activities Continued	т т		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	13	X	
14	The books are in care of ► DAN WHITTENBURG Telephone no ► 801-93	30-64	160	
	Located at ► 15 COBBLEWOOD COVE SANDY UT ZIP + 4 ► 84092			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	N/A	•	
	and enter the amount of tax-exempt interest received or accrued during the year			N/A
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	г - т	V	No
4.	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	, A
1 8	a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
		ŀ	í	٠., ۲
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1	•	. ,
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	* ;		\ ,
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X No			, `
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No	, ,	*	1
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No		, ,	, *`
t	olf any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?	1 b	N,	/A
	Organizations relying on a current notice regarding disaster assistance check here		, ,	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	., , ;	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$)	, , , ,		- 4
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	-	.,	
	If 'Yes,' list the years ► 20 , 20 , 20 , 20	, ,	. ;	3 ×,
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see the instructions.)	2b	, " [†] 	A
,	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	1	, 5 4	'×,
	► 20, 20, 20	.	- ,	
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		23	
b	olf 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to		· ·	, i
	determine if the foundation had excess business holdings in 2009)	3 b	N,	/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		
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Part VII-B Statements Regarding Activit	ies for Which Forn	n 4720 May Be Req	uired (contınued)_	· · · · · · · · · · · · · · · · · · ·
5a During the year did the foundation pay or incu	_			
(1) Carry on propaganda, or otherwise attemp	ot to influence legislation	on (section 4945(e))?	Yes X	No
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see sectionation drive?	n 4955), or to carry	Yes X	No
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes X	No
(4) Provide a grant to an organization other to in section 509(a)(1), (2), or (3), or section	han a charitable, etc, o 4940(d)(2)? (see instr	rganization described uctions)	Yes X	No
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientifi n of cruelty to children	c, literary, or or animals?	Yes X	No
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regar	qualify under the excep ding disaster assistance	tions	5b N/A
Organizations relying on a current notice rega	rding disaster assistan	ce check here	► 🗌	
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon If 'Yes,' attach the statement required by Reg.	sibility for the grant?		N/A Yes	No .
6a Did the foundation, during the year, receive an on a personal benefit contract?			∐ Yes ∑	
b Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870	iums, directly or indired	ctly, on a personal bene	fit contract?	6b X
7a At any time during the tax year, was the found	tation a narty to a prob	ubited tax shelter transa	ction? Yes X	No 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
b If yes, did the foundation receive any proceed				7b N/A
Part VIII Information About Officers, D	rectors, Trustees,	Foundation Manag	ers, Highly Paid E	
and Contractors				
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions).	
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAN WHITTENBURG	CHAIRMAN	0.	0.	0.
15 COBBLEWOOD COVE	0			
SANDY, UT 84092				
TERILYN WHITTENBURG	PRESIDENT	0.	0.	0.
15 COBBLEWOOD COVE	0			
SANDY, UT 84092				
AUSTYN WHITTENBURG	TRUSTEE	0.	0.	0.
15 COBBLEWOOD COVE	0			
SANDY, UT 84092				
2 Compensation of five highest-paid employee	s (other than those in	luded on line 1— see in	estructions). If none, er	nter 'NONE.'
	(b) Title and average	(c) Compensation	(d) Contributions to	(e) Expense account,
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	other allowances
NONE				
	<u> </u>			
Total number of other employees paid over \$50,000	<u> </u>	L	•	0
RΔΔ	TEFA03061 (n7/06/09	····	Form 990-PF (2009)

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Part VIII Information About Officers, Directors, Trustees, Foundation I and Contractors (continued)	Managers, Highly Paid E	mployees,
3 Five highest-paid independent contractors for professional services — (see instructienter 'NONE.'	ons). If none,	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	~	
Total number of others receiving over \$50,000 for professional services	•	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information organizations and other beneficiaries served, conferences convened, research papers produced, etc.	n such as the number of	Expenses
1 <u>N/A</u>		
2		
3		
4		
Part X-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the ta	ex year on lines 1 and 2	Amount
1 <u>N/A</u>		
2		
		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	>	0. Form 990-PF (2009)
ery)		1 JIIII JJU-FF (2003)

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Part X Minimum Investment Return (All domestic foundations must complete this part. F see instructions.)	oreign foundat	ions,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes	1-1-	
a Average monthly fair market value of securities	1a	
b Average of monthly cash balances	1b	
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	0.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)	-	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d .	3	
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 .	5	0.
6 Minimum investment return. Enter 5% of line 5	6	0.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operand certain foreign organizations check here ► and do not complete this p		ons
1 Minimum investment return from Part X, line 6	11	
2a Tax on investment income for 2009 from Part VI, line 5	, , ,	
b Income tax for 2009 (This does not include the tax from Part VI.)	7	
c Add lines 2a and 2b .	2c	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	0.
Part XII Qualifying Distributions (see Instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	150.
b Program-related investments – total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
	- - -	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	. 3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	150.
•	- -	
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part Line 27b (see instructions)	5	

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Form 990-PF (2009)

6 Adjusted qualifying distributions. Subtract line 5 from line 4

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6

150.

Form 990-PF (2009) THE WHITTENBURG FOUNDATION Part XIII Undistributed Income (see instructions)

•			(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for	r 2009 from Part XI,				0.
2	Undistributed income, if any, a	as of the end of 2009				
	Enter amount for 2008				0.	
	Total for prior years 20	-		0.		
	Excess distributions carryover,					
	From 2004	•		,	,	,
i	From 2005		1	• 1		, e
	From 2006				1	
	From 2007	15,000.	` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `	•		,
	From 2008	451.	, , , , , , , , , , , , , , , , , , ,			* *
1	Total of lines 3a through	h e	15,451.			
4	Qualifying distributions	for 2009 from Part			· '> •	. * *
	XII, line 4. ► \$	150.	-	٠, ٠		150
á	Applied to 2008, but not	t more than line 2a	,* ,	^ ^ ^	<u>0.</u>	
i	Applied to undistributed (Election required – see	income of prior years	,	0.		,
	·			, ,		
•	: Treated as distributions (Election required – see	out of corpus e instructions)	0.		` .	, ,
	Applied to 2009 distribu			, , ,	, ,	0.
	Remaining amount distr		150.	* S 3 %	\%°	
	Excess distributions carryover	,	0.	`		0.
•	(If an amount appears i	n column (d), the	, * .	, 4	2	* **
	same amount must be s	shown in column (a).)				
_	*	ah aalummaa	•;			
6	Enter the net total of ea indicated below:	ich column as		, , , , , , , , , , , , , , , , , , ,		
ä	Corpus Add lines 3f, 4c, and 4	le Subtract line 5	15,601.	3.		4. 1.
	·		1. C \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		-, ,	• , 4 ,7
L	Prior years' undistribute line 4b from line 2b	d income Subtract	, ' 'A	0.	. , 、	
c	Enter the amount of price	or years' undistribut-	4			
	ed income for which a r has been issued, or on		eye o			San'
	4942(a) tax has been pr	eviously assessed	, ,	0.	` ' '	,
C	Subtract line 6c from lin amount – see instruction		- 5	0.	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	5 - Sec. 19
			,,			
€	: Undistributed income for 2008. Ine 2a Taxable amount — sei		4.		0.	, ,
				, ,		
f	Undistributed income fo	r 2009. Subtract lines	,	* * *	, , ,	
	4d and 5 from line 1 The distributed in 2010	nis amount must be	, •	. , .	, , ,	0.
7	Amounts treated as dist	ributions out of		, , , , ,	* / .	
	corpus to satisfy require				, <u>,</u> ,	
	by section 170(b)(1)(F) (see instructions)	or 4942(g)(3)	0.	, , , ,	`	, ,
		ruguer from 2004 pot		,	, , ,	. , ,
٥	Excess distributions car applied on line 5 or line	7 (see instructions)	0.	~		· ·
9	Excess distributions ca	rryover to 2010.				4
-	Subtract lines 7 and 8 fr	rom line 6a	15,601.			
10	Analysis of line 9:		,	<u>,</u> ,	, ,	
a	Excess from 2005		· , , ,	,		
t	Excess from 2006		·		,	<u> </u>
(Excess from 2007	15,0 <u>00</u> .		,	*	
C	Excess from 2008	451.	,	,	5	,
	Excess from 2009	150.	<u> </u>	^ , ,		Form 990 PF (2000

Form 990-PF (2009) THE WHITTENBURG		1	\//II	20-813966	
Part XIV Private Operating Foundation 1 a If the foundation has received a ruling or					N/A
' is effective for 2009, enter the date of the	ruling	that it is a private	operating loundation	i, and the ruling	
b Check box to indicate whether the founda	ion is a private ope	rating foundation	described in section	4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		
investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities.					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets			-		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information			organization ha	d \$5,000 or mor	e in N/A
assets at any time during th Information Regarding Foundation Management		structions.)			N/A
a List any managers of the foundation who have	ave contributed mo	ore than 2% of the han \$5,000) (See	total contributions re section 507(d)(2).)	eceived by the found	dation before the
	100/	: 4b4		III. large parties of	the augustalia of
b List any managers of the foundation who can partnership or other entity) of which the	own 10% or more of foundation has a 10	the stock of a cor)% or greater inter	rporation (or an equa est	ally large portion of	tne ownership of
2 Information Regarding Contribution, Gran	t, Gift, Loan, Schol	arship, etc, Progra	ams:		
Check here \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \					
a The name, address, and telephone numbe	r of the nerson to w	hom applications	should be addressed	<u> </u>	
a The hame, address, and telephone hambe	of the person to w	mom applications	silodia bo addi osooc	•	
b The form in which applications should be s	ubmitted and inforr	nation and materia	als they should includ	de.	
c Any submission deadlines					
d Any restrictions or limitations on awards, s	uch as by geograph	nical areas, charita	ible fields, kinds of it	nstitutions, or other	factors.

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3 Grant's and Contributions Paid During the Ye	ar or Approved for Fut	ure Paymen	t	,
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year	Substantial Contributor			
Total			► 3a	
b Approved for future payment			► 3b	

	Par	t XVI-A	Analysis of	Income-Producing	Activities
--	-----	---------	-------------	------------------	-------------------

Enter gro	ss*amounts unless otherwise indicated		business income		by section 512, 513, or 514	
•		(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income
	gram service revenue			code		(see the instructions)
			· · · · · · · · · · · · · · · · · · ·			
_		 		-		
d	· 			 		
e						
f		+ +				
	s and contracts from government agencies					
	nbership dues and assessments					
	est on savings and temporary cash investments	-	 	4		
	dends and interest from securities			 		,
	rental income or (loss) from real estate.		· · · · · · · · · · · · · · · · · · ·	<u> </u>		
	t-financed property			-		
	debt-financed property			<u> </u>		
	ental income or (loss) from personal property	<u> </u>		ļ		
	er investment income	<u> </u>		 _ 		
	or (loss) from sales of assets other than inventory			1		
	income or (loss) from special events.			1		
10 Gros	ss profit or (loss) from sales of inventory					
11 Othe	er revenue	- 11	· · · · · · · · · · · · · · · · · · ·		, , ,	·
a						
b			 			
		<u> </u>				
е						
12 Subtotal Add columns (b), (d), and (e)					1	
12 Subt	total Add columns (b), (d), and (e)	^				
13 Tota	II. Add line 12, columns (b), (d), and (e)				13	0.
13 Tota					13	0.
13 Tota See work	II. Add line 12, columns (b), (d), and (e)	alculations)	hment of Exemp		-	0
13 Tota See work Part XVI Line No.	II. Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca -B Relationship of Activities to the	alculations) Accomplis		ot Purpos	5es	
13 Tota See work Part XVI Line No.	II. Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca -B Relationship of Activities to the	alculations) Accomplis		ot Purpos	5es	
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13 Tota See work Part XVI Line No.	II. Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca -B Relationship of Activities to the	alculations) Accomplis		ot Purpos	5es	
13 Tota See work Part XVI Line No.	II. Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca -B Relationship of Activities to the	alculations) Accomplis		ot Purpos	5es	
13 Tota See work Part XVI Line No.	II. Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca -B Relationship of Activities to the	alculations) Accomplis		ot Purpos	5es	
13 Tota See work Part XVI Line No.	II. Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca -B Relationship of Activities to the	alculations) Accomplis		ot Purpos	5es	
13 Tota See work Part XVI Line No.	II. Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca -B Relationship of Activities to the	alculations) Accomplis		ot Purpos	5es	
13 Tota See work Part XVI Line No.	II. Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca -B Relationship of Activities to the	alculations) Accomplis		ot Purpos	5es	
13 Tota See work Part XVI Line No.	II. Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca -B Relationship of Activities to the	alculations) Accomplis		ot Purpos	5es	
13 Tota See work Part XVI Line No.	II. Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca -B Relationship of Activities to the	alculations) Accomplis		ot Purpos	5es	
13 Tota See work Part XVI Line No.	II. Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca -B Relationship of Activities to the	alculations) Accomplis		ot Purpos	5es	
13 Tota See work Part XVI Line No.	II. Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca -B Relationship of Activities to the	alculations) Accomplis		ot Purpos	5es	
13 Tota See work Part XVI Line No.	II. Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca -B Relationship of Activities to the	alculations) Accomplis		ot Purpos	5es	
13 Tota See work Part XVI Line No.	II. Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca -B Relationship of Activities to the	alculations) Accomplis		ot Purpos	5es	
13 Tota See work Part XVI Line No.	II. Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca -B Relationship of Activities to the	alculations) Accomplis		ot Purpos	5es	
13 Tota See work Part XVI Line No.	II. Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca -B Relationship of Activities to the	alculations) Accomplis		ot Purpos	5es	
13 Tota See work Part XVI Line No.	II. Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca -B Relationship of Activities to the	alculations) Accomplis		ot Purpos	5es	
13 Tota See work Part XVI Line No.	II. Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca -B Relationship of Activities to the	alculations) Accomplis		ot Purpos	5es	
13 Tota See work Part XVI Line No.	II. Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca -B Relationship of Activities to the	alculations) Accomplis		ot Purpos	5es	
13 Tota See work Part XVI Line No.	II. Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca -B Relationship of Activities to the	alculations) Accomplis		ot Purpos	5es	
13 Tota See work Part XVI Line No.	II. Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca -B Relationship of Activities to the	alculations) Accomplis		ot Purpos	5es	
13 Tota See work Part XVI Line No.	II. Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca -B Relationship of Activities to the	alculations) Accomplis		ot Purpos	5es	ly to the ne instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

									l	162	140
	des	the organization dir cribed in section 50 iting to political orga	1(c) of the Code	ly engage in a e (other than s	any of the folk section 501(c)	owing with (3) organiz	any other organiz zations) or in secti	ration ion 527,			
		nsfers from the repo		n to a noncha	ritable exempt	organizat	ion of				
	(1)	Cash	•		,	_			1 a (1)		X
	(2)	Other assets				,			1 a (2)		<u>X</u>
	b Oth	er transactions									
		Sales of assets to a						•	1 b (1)		<u>X</u>
	` '	Purchases of assets		•	pt organization	ı			1b (2)		X
		Rental of facilities,		other assets					1b (3)		X
		Reimbursement arra	-						1b (4)		X
		Loans or loan guara				·			1 b (5)		<u> </u>
	٠,	Performance of serv		•	_				1 b (6)		X
	c Sna	ring of facilities, equ	uipment, mailin	g lists, other a	assets, or paid	employee	:5		<u> </u>		
	d If the the any	e answer to any of t goods, other assets transaction or shari	the above is 'Ye , or services giving arrangemen	es,' complete ven by the rep t, show in coli	the following sorting foundat umn (d) the va	schedule (non If the alue of the	Column (b) should foundation receive goods, other asse	always show the ed less than fair mets, or services rec	fair market vali narket value in ceived	ue of	
(a) Line no	(b) Amount involv	ed (c) Na	me of noncharitat	ole exempt organiz	ation	(d) Description of	transfers, transactions	, and sharing arran	gement	S
N	/ <u>A</u>										
_											
		<u></u>									
_											
_									···-		
_		 						·			
_		 									
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_				 .							
		 	 -								
										•	
	desc	ne foundation directly cribed in section 501 es,' complete the fo	(c) of the Code llowing schedul	e (other than s	ection 501(c)((3)) or in s	re tax-exempt org ection 527?		Yes	X	No
<u></u>	/A	(a) Name of organ	lization	<u>a)</u>) Type of orga	nization		(c) Description o	relationship		
IN	<u>/ A</u>	 		-	·			· · · · · · · · · · · · · · · · · · ·	 		
						-	-		· · · · · · · · · · · · · · · · · · ·		
_					-						
_											
	Under pe	nalties of perjuly, I declare Declaration of preparer (o	that yhave examin	d this return, inclu	ding accompanying	schedules a	nd statements, and to the	ne best of my knowledge	and belief, it is true	, correc	t, and
	complete	Declaration of preparer (o	oineminan taxpayer e	r fiddically) is base	ed on all informatio	n of which pri	eparer nas any knowled	ge			
	_ /		1 //2.				12/1	D - Trust	keo		
.		nature or officer or trustee	UN IUN	wymy	<i></i>		Date	Title			
V	واسو	The state of trustee		1/1.			Date		Preparer's Identifyii	ng numt	ber
1	Paid	Preparer's signature	NEWS NO. 2012	1/4/	(A			Check if self-	(See Signature in t		
?	Pre-	HC	OKAN OLAUS	/ //	MU MM	<u>~</u>	2/23/10		N/A		
	parer's Use	yours if self-		OLAUSSON STE 103	PLLC	-		EIN N/A	<u>, </u>	-	
	Only	address, and	01 N 500 W DUNTIFUL,	UT 84010				Phone se	(801) 951-	<u>. gan</u>	Λ
3/	L	ZIP code BC	JONITH OIL,	01 04010				Phone no	Form 99 (
,,	~								1 01111 331	PFF (2005)

2009 FED		RAL STAT	PAG	PAGE 1		
	THE WH	HITTENBURG FO	DUNDATION		20-8139	667
STATEMENT 1 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES						
ACCOUNTING FEES		(A) EXPENSES PER BOOKS \$ 100.	(B) NET INVESTMENT INCOME		<u>PURPOSES</u>	
	TOTAL	\$ 100.	\$ 0.	\$ 0). \$	0.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS: RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF D AMOUNT GIVEN:	ONEE:	511 W 3900	OS ANIMAL SOC S CITY, UT 8412		\$ 150 L <u>\$ 150</u>	