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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation****2009**

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , **2009, and ending** ,

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type See Specific Instructions.	THE BRADLEY FAMILY FOUNDATION 5448 ISLAND FOREST PLACE WESTLAKE VILLAGE, CA 91362		A Employer identification number 20-8114127
			B Telephone number (see the instructions) (818) 889-7161
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		C If exemption application is pending, check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 203,802.		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
(Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc., received (att sch)	36,500.			
	2 <input type="checkbox"/> If the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	431.	431.	431.	
	4 Dividends and interest from securities	8,844.	8,844.	8,844.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	6,845.			
	b Gross sales price for all assets on line 6a 202,991.				
	7 Capital gain net income (from Part IV, line 2)		6,845.		
	8 Net short-term capital gain			6,845.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit/loss (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	52,620.	16,120.	16,120.		
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc.	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) SEE ST 1	1,823.			1,823.
	c Other prof fees (attach sch)				
	17 Interest				
	18 Taxes (attach schedule) (see instr) SEE STM 2	10.			10.
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule) SEE STATEMENT 3	684.	629.		55.	
24 Total operating and administrative expenses. Add lines 13 through 23	2,517.	629.		1,888.	
25 Contributions, gifts, grants paid PART XV	11,110.			11,110.	
26 Total expenses and disbursements. Add lines 24 and 25	13,627.	629.	0.	12,998.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	38,993.				
b Net Investment Income (if negative, enter -0-)		15,491.			
c Adjusted net income (if negative, enter -0-)			16,120.		

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing	42,485.	14,419.	14,419.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)	104,026.	189,383.	189,383.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment basis			
L I A B I L I T I E S	Less: accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment basis			
	Less: accumulated depreciation (attach schedule)			
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers — see instructions Also, see page 1, item I)	146,511.	203,802.	203,802.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
F U N D A S E T S	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
F U N D A S E T S	24 Unrestricted	146,511.	203,802.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see the instructions)	146,511.	203,802.	
	31 Total liabilities and net assets/fund balances (see the instructions)	146,511.	203,802.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	146,511.
2 Enter amount from Part I, line 27a	2	38,993.
3 Other increases not included in line 2 (itemize) SEE STATEMENT 4	3	18,298.
4 Add lines 1, 2, and 3	4	203,802.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	203,802.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a VARIOUS QTY SCHEDULE		P	VARIOUS	VARIOUS
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 202,991.		196,146.	6,845.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			6,845.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2	6,845.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8 </div>		3	6,845.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008			
2007			
2006			
2005			
2004			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	310.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	310.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	310.
6 Credits/Payments			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		310.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11		
		Refunded	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XIV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) N/A		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses.</i>		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>LINDA BRADLEY</u> Telephone no <u>818-889-7161</u> Located at <u>5448 ISLAND FOREST PLACE WESTLAKE VILLAGE CA</u> ZIP + 4 <u>91362</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see the instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LINDA BRADLEY 5448 ISLAND FOREST PLACE WESTLAKE VILLAGE, CA 91362	SECRETARY 0	0.	0.	0.
TIMOTHY BRADLEY 5448 ISLAND FOREST PLACE WESTLAKE VILLAGE, CA 91362	PRESIDENT 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 .

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE'.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	124,657.
b	Average of monthly cash balances	1b	38,681.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	163,338.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	163,338.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	2,450.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	160,888.
6	Minimum investment return. Enter 5% of line 5	6	8,044.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	8,044.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	310.
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	310.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	7,734.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	7,734.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	7,734.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	12,998.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	12,998.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	12,998.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				7,734.
2 Undistributed income, if any, as of the end of 2009.				
a Enter amount for 2008 only			0.	
b Total for prior years. 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				5,800.
e From 2008				6,072.
f Total of lines 3a through e	11,872.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 12,998.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				7,734.
e Remaining amount distributed out of corpus	5,264.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	17,136.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	17,136.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				5,800.
d Excess from 2008				6,072.
e Excess from 2009				5,264.

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

- a 'Assets' alternative test – enter

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c 'Support' alternative test – enter

- (1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income**

Part XV **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed

- b** The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines**

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 5				
Total			3a	11,110.
b Approved for future payment				
Total			3b	

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, 990-EZ, or 990-PF**

OMB No 1545-0047

2009

Name of the organization

THE BRADLEY FAMILY FOUNDATION

Employer identification number

20-8114127

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)(____) (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule —

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules —

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

THE BRADLEY FAMILY FOUNDATION

20-8114127

Part I Contributors (see instructions)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	TIMOTHY & LINDA BRADLEY 5448 ISLAND FOREST PLACE WESTLAKE VILLAGE, CA 91362	\$ 32,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

THE BRADLEY FAMILY FOUNDATION

20-8114127

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

BAA

Name of organization

Employer identification number

THE BRADLEY FAMILY FOUNDATION

20-8114127

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete cols (a) through (e) and the following line entry)

For organizations completing Part III, enter total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once - see instructions) ▶ \$ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

THE BRADLEY FAMILY FOUNDATION

20-8114127

STATEMENT 1
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ROMBERGER, WILSON & BEESON, INC.	\$ 1,823.			\$ 1,823.
TOTAL	<u>\$ 1,823.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 1,823.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FRANCHISE TAX BOARD	\$ 10.			\$ 10.
TOTAL	<u>\$ 10.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 10.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	\$ 30.			\$ 30.
INVESTMENT FEES	629.	\$ 629.		
OTHER FEES	25.			25.
TOTAL	<u>\$ 684.</u>	<u>\$ 629.</u>	<u>\$ 0.</u>	<u>\$ 55.</u>

STATEMENT 4
FORM 990-PF, PART III, LINE 3
OTHER INCREASES

CHANGE IN FMV				\$ 18,298.
TOTAL				<u>\$ 18,298.</u>

THE BRADLEY FAMILY FOUNDATION

20-8114127

STATEMENT 5
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
COUNCIL FOR NATIONAL POLICY 1411 K ST. N.W., SUITE 601 WASHINGTON, DC 20005	N/A	EXEMPT	EDUCATIONAL	\$ 2,500.
THE CHRISTIAN BROADCASTING NETWORK 977 CENTERVILLE TURNPIKE VIRGINIA BEACH, VA 23463	N/A	EXEMPT	RELIGIOUS	100.
FOCUS ON THE FAMILY P.O. BOX 35500 COLORADO SPRINGS, CO 80935	N/A	EXEMPT	RELIGIOUS	2,000.
WESTMINISTER PRESBYTERIAN CHURCH 32111 WATERGATE ROAD WESTLAKE VILLAGE, CA 91361	N/A	EXEMPT	CHARITY	5,000.
WORLD VISION 34834 WEYERHAEUSER WAY SOUTH FEDERAL WAY, WA 98063	N/A	EXEMPT	RELIGIOUS	360.
THE NATIONAL DAY OF PRAYER PO BOX 15616 COLORADO SPRINGS, CO 80935	N/A	EXEMPT	RELIGIOUS	250.
WHITTIER HILLS BAPTIST CHURCH 16153 RUSSELL WHITTIER, CA 90603	N/A	EXEMPT	RELIGIOUS & EDUCATIONAL	100.
PERSECUTION PROJECT FOUNDATION PO BOX 1327 CULPEPPER, VA 22701	N/A	EXEMPT	RELIGIOUS & CARE	200.
WORLD HISTORY INSTITUTE POST OFFICE BOX 4673 THOUSAND OAKS, CA 91359	N/A	EXEMPT	EDUCATIONAL	100.
CHILDREN'S HUNGER FUND 12820 PIERCE ST PACOIMA, CA 91331	N/A	EXEMPT	CHARITABLE	500.
TOTAL				\$ <u>11,110.</u>

The Bradley Family Foundation
Capital Gain/Loss Report
For the Period 01/01/2009 to 12/31/2009

	Units	Date Acquired	Date Disposed	Disposed Amount	Basis	Gain/Loss	Holding Period
The Bradley Family Foundation Portfolio C-KS Owncat OTH							
DWS Strategic HY Tax Free (Avg Cost Method)							
928004102 23337W501							
	198.44	02/13/2009	10/15/2009	2,397.23	2,118.87	278.36	Short
	0.27	02/23/2009	10/15/2009	3.36	2.97	0.39	Short
	1.07	03/25/2009	10/15/2009	12.94	11.44	1.50	Short
	1.12	04/24/2009	10/15/2009	13.61	12.03	1.58	Short
	207.66	05/14/2009	10/15/2009	2,508.53	2,217.25	291.28	Short
	1.20	05/22/2009	10/15/2009	14.58	12.89	1.69	Short
	2.10	06/24/2009	10/15/2009	25.40	22.45	2.95	Short
	2.27	07/27/2009	10/15/2009	27.46	24.27	3.19	Short
	1.88	08/25/2009	10/15/2009	22.82	20.17	2.65	Short
	1.85	09/24/2009	10/15/2009	22.37	19.77	2.60	Short
Short Total	<u>417.90</u>	02/13/2009	10/15/2009	<u>\$ 5,048.30</u>	<u>\$ 4,462.11</u>	<u>\$ 586.19</u>	Short
Asset Total	<u>417.90</u>	02/13/2009	10/15/2009	<u>\$ 5,048.30</u>	<u>\$ 4,462.11</u>		
Short Term Gain/Loss						\$ 586.19	
Dreyfus High Yield Fund A (Avg Cost Method)							
928004102 261980783							
	745.34	02/13/2009	02/25/2009	3,995.07	4,091.96	-96.89	Short
Short Total	<u>745.34</u>	02/13/2009	02/25/2009	<u>\$ 3,995.07</u>	<u>\$ 4,091.96</u>	<u>\$ -96.89</u>	Short
Asset Total	<u>745.34</u>	02/13/2009	02/25/2009	<u>\$ 3,995.07</u>	<u>\$ 4,091.96</u>		
Short Term Gain/Loss						\$ -96.89	
Eaton Vance National Municipal (Avg Cost Method)							
928004102 27826L249							
	486.22	01/30/2009	03/16/2009	3,991.91	4,050.11	-58.20	Short
Short Total	<u>486.22</u>	01/30/2009	03/16/2009	<u>\$ 3,991.91</u>	<u>\$ 4,050.11</u>	<u>\$ -58.20</u>	Short
	13.02	01/30/2009	03/18/2009	105.66	108.52	-2.86	Short
	424.19	02/05/2009	03/18/2009	3,440.21	3,533.41	-93.20	Short
	544.80	02/12/2009	03/18/2009	4,418.33	4,538.03	-119.70	Short
	5.16	02/27/2009	03/18/2009	41.85	42.99	-1.14	Short
Short Total	<u>987.18</u>	01/30/2009	03/18/2009	<u>\$ 8,006.05</u>	<u>\$ 8,222.95</u>	<u>\$ -216.90</u>	Short

The Bradley Family Foundation Capital Gain/Loss Report
For the Period 01/01/2009 to 12/31/2009

The Bradley Family Foundation
Federal ID# 20-8114127
Form 990-PF 2009

(Continued)

	Units	Date Acquired	Date Disposed	Disposed Amount	Basis	Gain/Loss	Holding Period
Asset Total	1,473.40	01/30/2009	03/18/2009	\$ 11,997.96	\$ 12,273.06		
				Short Term Gain/Loss		\$ -275.10	

Evergreen International Bond F (Avg Cost Method)
928004102 299908830

	347.93	12/11/2008	02/05/2009	3,451.54	3,865.69	-414.15	Short
Short Total	<u>347.93</u>	<u>12/11/2008</u>	<u>02/05/2009</u>	<u>\$ 3,451.54</u>	<u>\$ 3,865.69</u>	<u>\$ -414.15</u>	Short
	27.04	12/11/2008	02/11/2009	271.01	300.50	-29.49	Short
	251.65	12/19/2008	02/11/2009	2,521.55	2,795.94	-274.39	Short
	69.23	12/30/2008	02/11/2009	693.77	769.26	-75.49	Short
Short Total	<u>347.93</u>	<u>12/11/2008</u>	<u>02/11/2009</u>	<u>\$ 3,486.33</u>	<u>\$ 3,865.70</u>	<u>\$ -379.37</u>	Short
Asset Total	695.87	12/11/2008	02/11/2009	\$ 6,937.87	\$ 7,731.39		
				Short Term Gain/Loss		\$ -793.52	

Fid. Adv. High Inc. Advant. In (Avg Cost Method)
928004102 315807875

	666.66	03/24/2009	06/18/2009	4,568.04	3,696.39	871.65	Short
Short Total	<u>666.66</u>	<u>03/24/2009</u>	<u>06/18/2009</u>	<u>\$ 4,568.04</u>	<u>\$ 3,696.39</u>	<u>\$ 871.65</u>	Short
	14.41	03/24/2009	06/23/2009	97.66	79.93	17.73	Short
	0.99	04/01/2009	06/23/2009	6.75	5.52	1.23	Short
	369.02	04/16/2009	06/23/2009	2,499.91	2,046.10	453.81	Short
	270.57	04/28/2009	06/23/2009	1,832.97	1,500.23	332.74	Short
	5.02	05/01/2009	06/23/2009	34.05	27.87	6.18	Short
	6.62	06/01/2009	06/23/2009	44.87	36.73	8.14	Short
Short Total	<u>666.66</u>	<u>03/24/2009</u>	<u>06/23/2009</u>	<u>\$ 4,516.21</u>	<u>\$ 3,696.38</u>	<u>\$ 819.83</u>	Short
Asset Total	1,333.32	03/24/2009	06/23/2009	\$ 9,084.25	\$ 7,392.77		
				Short Term Gain/Loss		\$ 1,691.48	

Fidelity Select Medical Delive (Avg Cost Method)
928004102 316390665

	122.92	01/07/2009	02/24/2009	3,612.77	3,639.80	-27.03	Short
Short Total	<u>122.92</u>	<u>01/07/2009</u>	<u>02/24/2009</u>	<u>\$ 3,612.77</u>	<u>\$ 3,639.80</u>	<u>\$ -27.03</u>	Short
Asset Total	122.92	01/07/2009	02/24/2009	\$ 3,612.77	\$ 3,639.80		
				Short Term Gain/Loss		\$ -27.03	

Forward Select Income Fund Y (Avg Cost Method)
928004102 34987A160

	438.79	01/07/2009	01/22/2009	5,716.79	6,239.65	-522.86	Short
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The Bradley Family Foundation Capital Gain/Loss Report The Bradley Family Foundation
For the Period 01/01/2009 to 12/31/2009 Federal ID# 20-8114127
Form 990-PF 2009

(Continued)

	Units	Date Acquired	Date Disposed	Disposed Amount	Basis	Gain/Loss	Holding Period
Short Total	438.79	01/07/2009	01/22/2009	\$ 5,716.79	\$ 6,239.65	\$ -522.86	Short
Asset Total	438.79	01/07/2009	01/22/2009	\$ 5,716.79	\$ 6,239.65		
Short Term Gain/Loss						\$ -522.86	

Goldman Sachs Short Dur Gov't (Avg Cost Method)
928004102 38141W307

	671.47	09/03/2008	01/02/2009	6,869.20	6,749.27	119.93	Short
Short Total	671.47	09/03/2008	01/02/2009	\$ 6,869.20	\$ 6,749.27	\$ 119.93	Short
	432.53	09/03/2008	01/07/2009	4,446.47	4,347.59	98.88	Short
	3.09	09/30/2008	01/07/2009	31.77	31.06	0.71	Short
	3.48	10/31/2008	01/07/2009	35.87	35.07	0.80	Short
	3.07	11/28/2008	01/07/2009	31.57	30.87	0.70	Short
	5.46	12/16/2008	01/07/2009	56.17	54.92	1.25	Short
	2.87	12/31/2008	01/07/2009	29.50	28.85	0.65	Short
Short Total	450.52	09/03/2008	01/07/2009	\$ 4,631.35	\$ 4,528.36	\$ 102.99	Short
	644.25	07/10/2009	07/28/2009	6,693.78	6,713.11	-19.33	Short
Short Total	644.25	07/10/2009	07/28/2009	\$ 6,693.78	\$ 6,713.11	\$ -19.33	Short
Asset Total	1,766.24	09/03/2008	07/28/2009	\$ 18,194.33	\$ 17,990.74		
Short Term Gain/Loss						\$ 203.59	

ING International Real Estate (Avg Cost Method)
928004102 44980Q542

	318.60	03/27/2009	09/01/2009	2,551.99	1,826.13	725.86	Short
Short Total	318.60	03/27/2009	09/01/2009	\$ 2,551.99	\$ 1,826.13	\$ 725.86	Short
	308.71	03/27/2009	10/02/2009	2,562.33	1,772.30	790.03	Short
	4.60	04/01/2009	10/02/2009	38.21	26.43	11.78	Short
	5.28	07/01/2009	10/02/2009	43.83	30.31	13.52	Short
Short Total	318.59	03/27/2009	10/02/2009	\$ 2,644.37	\$ 1,829.04	\$ 815.33	Short
	1.10	10/01/2009	10/05/2009	9.22	6.35	2.87	Short
Short Total	1.10	10/01/2009	10/05/2009	\$ 9.22	\$ 6.35	\$ 2.87	Short
Asset Total	638.30	03/27/2009	10/05/2009	\$ 5,205.58	\$ 3,661.52		
Short Term Gain/Loss						\$ 1,544.06	

Janus Adviser Long/Short I (Avg Cost Method)
928004102 47102S676

	527.35	01/07/2009	03/02/2009	4,573.74	5,199.71	-625.97	Short
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The Bradley Family Foundation Capital Gain/Loss Report
For the Period 01/01/2009 to 12/31/2009

The Bradley Family Foundation
Federal ID# 20-8114127
Form 990-PF 2009

(Continued)

	Units	Date Acquired	Date Disposed	Disposed Amount	Basis	Gain/Loss	Holding Period
Short Total	<u>527.35</u>	01/07/2009	03/02/2009	<u>\$ 4,573.74</u>	<u>\$ 5,199.71</u>	<u>\$ -625.97</u>	Short
Asset Total	<u>527.35</u>	01/07/2009	03/02/2009	<u>\$ 4,573.74</u>	<u>\$ 5,199.71</u>		
Short Term Gain/Loss						\$ -625.97	

Janus Long/Short Class S (Avg Cost Method)
928004102 47102S668

	2.10	02/12/2008	01/02/2009	20.90	26.90	-6.00	Short
	0.00	12/18/2008	01/02/2009	0.09	0.11	-0.02	Short
Short Total	<u>2.11</u>	02/12/2008	01/02/2009	<u>\$ 20.99</u>	<u>\$ 27.01</u>	<u>\$ -6.02</u>	Short
Asset Total	<u>2.11</u>	02/12/2008	01/02/2009	<u>\$ 20.99</u>	<u>\$ 27.01</u>		
Short Term Gain/Loss						\$ -6.02	

Northeast Investors Trust (Avg Cost Method)
928004102 664210101

	935.29	03/20/2009	06/22/2009	4,470.72	3,662.77	807.95	Short
	9.40	04/14/2009	06/22/2009	44.97	36.84	8.13	Short
Short Total	<u>944.70</u>	03/20/2009	06/22/2009	<u>\$ 4,515.69</u>	<u>\$ 3,699.61</u>	<u>\$ 816.08</u>	Short
	483.08	04/14/2009	08/20/2009	2,560.33	2,081.34	478.99	Short
Short Total	<u>483.08</u>	04/14/2009	08/20/2009	<u>\$ 2,560.33</u>	<u>\$ 2,081.34</u>	<u>\$ 478.99</u>	Short
Asset Total	<u>1,427.78</u>	03/20/2009	08/20/2009	<u>\$ 7,076.02</u>	<u>\$ 5,780.95</u>		
Short Term Gain/Loss						\$ 1,295.07	

Nuveen High Yield Municipal Bon (Avg Cost Method)
928004102 67065Q772

	213.79	01/14/2009	10/14/2009	3,247.52	2,851.94	395.58	Short
Short Total	<u>213.79</u>	01/14/2009	10/14/2009	<u>\$ 3,247.52</u>	<u>\$ 2,851.94</u>	<u>\$ 395.58</u>	Short
	77.18	01/14/2009	10/15/2009	1,172.41	1,029.60	142.81	Short
	2.38	01/30/2009	10/15/2009	36.24	31.83	4.41	Short
	2.35	02/27/2009	10/15/2009	35.77	31.42	4.35	Short
	2.38	03/31/2009	10/15/2009	36.20	31.79	4.41	Short
	2.29	04/30/2009	10/15/2009	34.86	30.61	4.25	Short
	2.20	05/29/2009	10/15/2009	33.45	29.37	4.08	Short
	2.24	06/30/2009	10/15/2009	34.10	29.95	4.15	Short
	2.23	07/31/2009	10/15/2009	33.96	29.83	4.13	Short
	2.00	08/31/2009	10/15/2009	30.40	26.69	3.71	Short
	121.74	09/04/2009	10/15/2009	1,849.33	1,624.06	225.27	Short
Short Total	<u>217.03</u>	01/14/2009	10/15/2009	<u>\$ 3,296.72</u>	<u>\$ 2,895.15</u>	<u>\$ 401.57</u>	Short

The Bradley Family Foundation Capital Gain/Loss Report
For the Period 01/01/2009 to 12/31/2009

The Bradley Family Foundation
Federal ID# 20-8114127
Form 990-PF 2009

(Continued)

	Units	Date Acquired	Date Disposed	Disposed Amount	Basis	Gain/Loss	Holding Period
	213.23	09/04/2009	10/29/2009	3,202.73	2,844.44	358.29	Short
	3.80	09/30/2009	10/29/2009	57.09	50.70	6.39	Short
Short Total	<u>217.03</u>	<u>09/04/2009</u>	<u>10/29/2009</u>	<u>\$ 3,259.82</u>	<u>\$ 2,895.14</u>	<u>\$ 364.68</u>	Short
Asset Total	647.85	01/14/2009	10/29/2009	\$ 9,804.06	\$ 8,642.23		
Short Term Gain/Loss						\$ 1,161.83	

PIMCo Inst'l All Asset Fund (Avg Cost Method)
928004102 722005626

	422.95	12/18/2008	01/22/2009	4,094.23	4,353.45	-259.22	Short
	13.51	12/30/2008	01/22/2009	130.84	139.13	-8.29	Short
Short Total	<u>436.47</u>	<u>12/18/2008</u>	<u>01/22/2009</u>	<u>\$ 4,225.07</u>	<u>\$ 4,492.58</u>	<u>\$ -267.51</u>	Short
Asset Total	436.47	12/18/2008	01/22/2009	\$ 4,225.07	\$ 4,492.58		
Short Term Gain/Loss						\$ -267.51	

PIMCo Low Duration (Avg Cost Method)
928004102 693390304

	1,089.29	12/30/2008	02/02/2009	10,293.86	10,250.48	43.38	Short
	0.38	12/31/2008	02/02/2009	3.60	3.59	0.01	Short
	3.77	01/30/2009	02/02/2009	35.65	35.50	0.15	Short
Short Total	<u>1,093.45</u>	<u>12/30/2008</u>	<u>02/02/2009</u>	<u>\$ 10,333.11</u>	<u>\$ 10,289.57</u>	<u>\$ 43.54</u>	Short
	486.12	07/15/2009	07/31/2009	4,866.07	4,807.74	58.33	Short
Short Total	<u>486.12</u>	<u>07/15/2009</u>	<u>07/31/2009</u>	<u>\$ 4,866.07</u>	<u>\$ 4,807.74</u>	<u>\$ 58.33</u>	Short
Asset Total	1,579.57	12/30/2008	07/31/2009	\$ 15,199.18	\$ 15,097.31		
Short Term Gain/Loss						\$ 101.87	

PIMCo Real Return Inst'l (Avg Cost Method)
928004102 693391104

	420.98	02/13/2009	02/26/2009	3,978.30	4,091.96	-113.66	Short
Short Total	<u>420.98</u>	<u>02/13/2009</u>	<u>02/26/2009</u>	<u>\$ 3,978.30</u>	<u>\$ 4,091.96</u>	<u>\$ -113.66</u>	Short
Asset Total	420.98	02/13/2009	02/26/2009	\$ 3,978.30	\$ 4,091.96		
Short Term Gain/Loss						\$ -113.66	

Permanent Portfolio (Avg Cost Method)
928004102 714199106

	116.36	12/11/2008	03/02/2009	3,472.33	3,665.30	-192.97	Short
	109.57	12/19/2008	03/02/2009	3,269.78	3,451.49	-181.71	Short
Short Total	<u>225.94</u>	<u>12/11/2008</u>	<u>03/02/2009</u>	<u>\$ 6,742.11</u>	<u>\$ 7,116.79</u>	<u>\$ -374.68</u>	Short

The Bradley Family Foundation Capital Gain/Loss Report
For the Period 01/01/2009 to 12/31/2009

The Bradley Family Foundation
Federal ID# 20-8114127
Form 990-PF 2009

(Continued)

	Units	Date Acquired	Date Disposed	Disposed Amount	Basis	Gain/Loss	Holding Period
Asset Total	225.94	12/11/2008	03/02/2009	\$ 6,742.11	\$ 7,116.79		
				Short Term Gain/Loss		\$ -374.68	

Principal High Yield Inst'l (Avg Cost Method)
928004102 74254U481

	303.34	03/19/2009	09/02/2009	2,211.37	1,947.85	263.52	Short
Short Total	303.34	03/19/2009	09/02/2009	\$ 2,211.37	\$ 1,947.85	\$ 263.52	Short
Asset Total	303.34	03/19/2009	09/02/2009	\$ 2,211.37	\$ 1,947.85		
				Short Term Gain/Loss		\$ 263.52	

ProFunds Access Flex High Yiel (Avg Cost Method)
928004102 00433W106

	122.35	12/29/2008	01/07/2009	2,810.45	2,858.54	-48.09	Short
Short Total	122.35	12/29/2008	01/07/2009	\$ 2,810.45	\$ 2,858.54	\$ -48.09	Short
	95.68	12/29/2008	01/09/2009	2,174.87	2,235.44	-60.57	Short
	2.72	12/30/2008	01/09/2009	61.92	63.64	-1.72	Short
	2.73	12/31/2008	01/09/2009	62.17	63.90	-1.73	Short
	0.03	12/31/2008	01/09/2009	0.77	0.79	-0.02	Short
	110.79	12/31/2008	01/09/2009	2,518.26	2,588.39	-70.13	Short
	112.22	01/02/2009	01/09/2009	2,550.85	2,621.89	-71.04	Short
Short Total	324.19	12/29/2008	01/09/2009	\$ 7,368.84	\$ 7,574.05	\$ -205.21	Short
	0.03	01/02/2009	02/09/2009	0.72	0.79	-0.07	Short
Short Total	0.03	01/02/2009	02/09/2009	\$ 0.72	\$ 0.79	\$ -0.07	Short
Asset Total	446.57	12/29/2008	02/09/2009	\$ 10,180.01	\$ 10,433.38		
				Short Term Gain/Loss		\$ -253.37	

ProFunds Rising Rates Oppty 10 (Avg Cost Method)
928004102 74318A265

	147.64	02/02/2009	03/06/2009	3,541.96	3,558.03	-16.07	Short
Short Total	147.64	02/02/2009	03/06/2009	\$ 3,541.96	\$ 3,558.03	\$ -16.07	Short
	0.83	02/02/2009	03/19/2009	19.43	20.07	-0.64	Short
	146.80	02/05/2009	03/19/2009	3,423.58	3,537.94	-114.36	Short
Short Total	147.64	02/02/2009	03/19/2009	\$ 3,443.01	\$ 3,558.01	\$ -115.00	Short

The Bradley Family Foundation Capital Gain/Loss Report
For the Period 01/01/2009 to 12/31/2009

The Bradley Family Foundation
Federal ID# 20-8114127
Form 990-PF 2009

(Continued)

	Units	Date Acquired	Date Disposed	Disposed Amount	Basis	Gain/Loss	Holding Period
Asset Total	295.28	02/02/2009	03/19/2009	\$ 6,984.97	\$ 7,116.04		
						Short Term Gain/Loss \$ -131.07	
Rydex Banking Investor Class (Avg Cost Method) 928004102 783554868							
	103.26	03/18/2009	05/13/2009	4,031.43	3,479.98	551.45	Short
Short Total	103.26	03/18/2009	05/13/2009	\$ 4,031.43	\$ 3,479.98	\$ 551.45	Short
Asset Total	103.26	03/18/2009	05/13/2009	\$ 4,031.43	\$ 3,479.98		
						Short Term Gain/Loss \$ 551.45	
Rydex Basic Materials (Avg Cost Method) 928004102 783554843							
	64.60	12/17/2008	01/13/2009	1,706.32	1,810.99	-104.67	Short
Short Total	64.60	12/17/2008	01/13/2009	\$ 1,706.32	\$ 1,810.99	\$ -104.67	Short
Asset Total	64.60	12/17/2008	01/13/2009	\$ 1,706.32	\$ 1,810.99		
						Short Term Gain/Loss \$ -104.67	
Rydex Biotechnology (Avg Cost Method) 928004102 783554827							
	86.79	01/02/2009	01/23/2009	1,727.26	1,811.45	-84.19	Short
Short Total	86.79	01/02/2009	01/23/2009	\$ 1,727.26	\$ 1,811.45	\$ -84.19	Short
	83.51	01/02/2009	02/20/2009	1,691.18	1,774.25	-83.07	Short
Short Total	83.51	01/02/2009	02/20/2009	\$ 1,691.18	\$ 1,774.25	\$ -83.07	Short
	3.28	01/02/2009	02/24/2009	66.74	69.70	-2.96	Short
	80.23	02/12/2009	02/24/2009	1,631.96	1,704.55	-72.59	Short
Short Total	83.51	01/02/2009	02/24/2009	\$ 1,698.70	\$ 1,774.25	\$ -75.55	Short
	175.97	03/23/2009	04/06/2009	3,331.19	3,459.64	-128.45	Short
Short Total	175.97	03/23/2009	04/06/2009	\$ 3,331.19	\$ 3,459.64	\$ -128.45	Short
Asset Total	429.80	01/02/2009	04/06/2009	\$ 8,448.33	\$ 8,819.59		
						Short Term Gain/Loss \$ -371.26	
Rydex Commodities Strategy H (Avg Cost Method) 928004102 78356A509							
	184.71	03/18/2009	04/27/2009	2,356.91	2,481.35	-124.44	Short
Short Total	184.71	03/18/2009	04/27/2009	\$ 2,356.91	\$ 2,481.35	\$ -124.44	Short
	79.92	03/18/2009	07/06/2009	1,198.09	1,141.24	56.85	Short
	104.78	03/23/2009	07/06/2009	1,570.71	1,496.18	74.53	Short

The Bradley Family Foundation Capital Gain/Loss Report
For the Period 01/01/2009 to 12/31/2009

The Bradley Family Foundation
Federal ID# 20-8114127
Form 990-PF 2009

(Continued)

	Units	Date Acquired	Date Disposed	Disposed Amount	Basis	Gain/Loss	Holding Period
	268.52	05/18/2009	07/06/2009	4,025.24	3,834.23	191.01	Short
Short Total	<u>453.23</u>	<u>03/18/2009</u>	<u>07/06/2009</u>	<u>\$ 6,794.04</u>	<u>\$ 6,471.65</u>	<u>\$ 322.39</u>	Short
	139.22	10/19/2009	12/08/2009	2,192.79	2,341.77	-148.98	Short
Short Total	<u>139.22</u>	<u>10/19/2009</u>	<u>12/08/2009</u>	<u>\$ 2,192.79</u>	<u>\$ 2,341.77</u>	<u>\$ -148.98</u>	Short
	139.22	10/19/2009	12/09/2009	2,139.89	2,341.76	-201.87	Short
Short Total	<u>139.22</u>	<u>10/19/2009</u>	<u>12/09/2009</u>	<u>\$ 2,139.89</u>	<u>\$ 2,341.76</u>	<u>\$ -201.87</u>	Short
Asset Total	916.39	03/18/2009	12/09/2009	\$ 13,483.63	\$ 13,636.53		
Short Term Gain/Loss						\$ -152.90	

Rydex Energy Services (Avg Cost Method)
928004102 783554736

	90.22	03/24/2009	05/13/2009	2,928.70	2,483.90	444.80	Short
Short Total	<u>90.22</u>	<u>03/24/2009</u>	<u>05/13/2009</u>	<u>\$ 2,928.70</u>	<u>\$ 2,483.90</u>	<u>\$ 444.80</u>	Short
	90.22	03/24/2009	06/18/2009	3,084.76	2,483.87	600.89	Short
Short Total	<u>90.22</u>	<u>03/24/2009</u>	<u>06/18/2009</u>	<u>\$ 3,084.76</u>	<u>\$ 2,483.87</u>	<u>\$ 600.89</u>	Short
Asset Total	180.44	03/24/2009	06/18/2009	\$ 6,013.46	\$ 4,967.77		
Short Term Gain/Loss						\$ 1,045.69	

Rydex High Yield Strategy H (Avg Cost Method)
928004102 78356A442

	270.37	12/29/2008	01/13/2009	5,001.92	5,162.11	-160.19	Short
	134.09	12/30/2008	01/13/2009	2,480.78	2,560.22	-79.44	Short
	135.29	12/31/2008	01/13/2009	2,503.01	2,583.17	-80.16	Short
Short Total	<u>539.76</u>	<u>12/29/2008</u>	<u>01/13/2009</u>	<u>\$ 9,985.71</u>	<u>\$ 10,305.50</u>	<u>\$ -319.79</u>	Short
Asset Total	539.76	12/29/2008	01/13/2009	\$ 9,985.71	\$ 10,305.50		
Short Term Gain/Loss						\$ -319.79	

Rydex Small Cap Value H (Avg Cost Method)
928004102 78355E577

	316.54	03/19/2009	04/20/2009	4,314.55	3,472.53	842.02	Short
Short Total	<u>316.54</u>	<u>03/19/2009</u>	<u>04/20/2009</u>	<u>\$ 4,314.55</u>	<u>\$ 3,472.53</u>	<u>\$ 842.02</u>	Short
Asset Total	316.54	03/19/2009	04/20/2009	\$ 4,314.55	\$ 3,472.53		
Short Term Gain/Loss						\$ 842.02	

Rydex Transportation (Avg Cost Method)
928004102 783554579

	244.72	03/18/2009	04/20/2009	3,927.82	3,479.98	447.84	Short
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The Bradley Family Foundation Capital Gain/Loss Report

For the Period 01/01/2009 to 12/31/2009

The Bradley Family Foundation

Federal ID# 20-8114127

Form 990-PF 2009

(Continued)

	Units	Date Acquired	Date Disposed	Disposed Amount	Basis	Gain/Loss	Holding Period
Short Total	<u>244.72</u>	03/18/2009	04/20/2009	<u>\$ 3,927.82</u>	<u>\$ 3,479.98</u>	<u>\$ 447.84</u>	Short
Asset Total	<u>244.72</u>	03/18/2009	04/20/2009	<u>\$ 3,927.82</u>	<u>\$ 3,479.98</u>		
Short Term Gain/Loss						\$ 447.84	

T. Rowe Price Int'l Bond (Avg Cost Method)

928004102 77956H104

	0.30	05/30/2008	08/19/2009	2.93	3.10	-0.17	Long
	1.33	06/30/2008	08/19/2009	12.98	13.74	-0.76	Long
	0.00	07/31/2008	08/19/2009	0.04	0.04	0.00	Long
Long Total	<u>1.63</u>	05/30/2008	08/19/2009	<u>\$ 15.95</u>	<u>\$ 16.88</u>	<u>\$ -0.93</u>	Long
	0.00	08/29/2008	08/19/2009	0.05	0.05	0.00	Short
	0.00	09/30/2008	08/19/2009	0.01	0.01	0.00	Short
	0.05	12/17/2008	08/19/2009	0.49	0.52	-0.03	Short
	0.03	01/29/2009	08/19/2009	0.34	0.36	-0.02	Short
	0.00	04/30/2009	08/19/2009	0.01	0.01	0.00	Short
	0.00	05/29/2009	08/19/2009	0.01	0.01	0.00	Short
	0.00	07/31/2009	08/19/2009	0.01	0.01	0.00	Short
Short Total	<u>0.09</u>	08/29/2008	08/19/2009	<u>\$ 0.92</u>	<u>\$ 0.97</u>	<u>\$ -0.05</u>	Short
Asset Total	<u>1.73</u>	05/30/2008	08/19/2009	<u>\$ 16.87</u>	<u>\$ 17.85</u>		
Short Term Gain/Loss						\$ -0.05	
Long Term Gain/Loss						\$ -0.93	

Vanguard Emerging Mkts. Stock (Avg Cost Method)

928004102 922042304

	176.69	03/16/2009	06/22/2009	3,362.91	2,557.12	805.79	Short
Short Total	<u>176.69</u>	03/16/2009	06/22/2009	<u>\$ 3,362.91</u>	<u>\$ 2,557.12</u>	<u>\$ 805.79</u>	Short
	70.96	03/16/2009	07/08/2009	1,368.23	1,026.93	341.30	Short
	105.73	03/23/2009	07/08/2009	2,038.73	1,530.18	508.55	Short
Short Total	<u>176.69</u>	03/16/2009	07/08/2009	<u>\$ 3,406.96</u>	<u>\$ 2,557.11</u>	<u>\$ 849.85</u>	Short
Asset Total	<u>353.38</u>	03/16/2009	07/08/2009	<u>\$ 6,769.87</u>	<u>\$ 5,114.23</u>		
Short Term Gain/Loss						\$ 1,655.64	

Vanguard Long-Term Bond Index (Avg Cost Method)

928004102 921937405

	300.42	12/29/2008	01/07/2009	3,502.96	3,611.11	-108.15	Short
	0.08	12/31/2008	01/07/2009	0.97	1.00	-0.03	Short
Short Total	<u>300.50</u>	12/29/2008	01/07/2009	<u>\$ 3,503.93</u>	<u>\$ 3,612.11</u>	<u>\$ -108.18</u>	Short

The Bradley Family Foundation Capital Gain/Loss Report
For the Period 01/01/2009 to 12/31/2009

The Bradley Family Foundation
Federal ID# 20-8114127
Form 990-PF 2009

(Continued)

	Units	Date Acquired	Date Disposed	Disposed Amount	Basis	Gain/Loss	Holding Period
Asset Total	300.50	12/29/2008	01/07/2009	\$ 3,503.93	\$ 3,612.11		
					Short Term Gain/Loss	\$ -108.18	
Owner Subtotal				<u>\$ 202,990.66</u>	<u>\$ 196,145.87</u>		
					Short Term Gain/Loss	\$ 6,845.72	
					Long Term Gain/Loss	\$ -0.93	
Owner Total				<u>\$ 202,990.66</u>	<u>\$ 196,145.87</u>		
					Short Term Gain/Loss	\$ 6,845.72	
					Long Term Gain/Loss	\$ -0.93	
Client Total				<u><u>\$ 202,990.66</u></u>	<u><u>\$ 196,145.87</u></u>		
					Short Term Gain/Loss	\$ 6,845.72	
					Long Term Gain/Loss	\$ -0.93	

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	THE BRADLEY FAMILY FOUNDATION	20-8114127
	Number, street, and room or suite number. If a P O box, see instructions	
	5448 ISLAND FOREST PLACE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	WESTLAKE VILLAGE, CA 91362	

Check type of return to be filed (file a separate application for each return).

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

- The books are in the care of ► LINDA BRADLEY

Telephone No ► 818-889-7161 FAX No ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 10, to file the exempt organization return for the organization named above.
The extension is for the organization's return for:

- ☒ calendar year 20 09 or
- ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____.

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 310.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 0.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 310.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions**BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.**Form **8868** (Rev. 4-2009)