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## 990-PF

Department of the Treasury

### **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052 2009

Internal Revenue Service , and ending For calendar year 2009, or tax year beginning Initial return of a former public charity Final return G Check all that apply ☐ Initial return Amended return Address change ☐ Name change A Employer identification number Use the IRS Name of foundation lahel 20-8103829 MY Charitable Foundation Otherwise, Number and street (or P O box number if mail is not delivered to street address) B Telephone number (see page 10 of the instructions) Room/suite print c/o Foundation Source, 501 Silverside Road 123 (800) 839-1754 or type. City or town, state, and ZIP code C If exemption application is pending, check here See Specific 19809-1377 Instructions. Wilmington D 1. Foreign organizations, check here H Check type of organization X Section 501(c)(3) exempt private foundation 2. Foreign organizations meeting the 85% test, Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation check here and attach computation If private foundation status was terminated Fair market value of all assets at end J Accounting method X Cash under section 507(b)(1)(A), check here Other (specify) of year (from Part II, col (c), If the foundation is in a 60-month termination line 16) ▶ \$ (Part I, column (d) must be on cash basis ) under section 507(b)(1)(B), check here 649,712 (d) Disbursements Part I Analysis of Revenue and Expenses (The total of (a) Revenue and (b) Net investment (c) Adjusted net for chantable amounts in columns (b), (c), and (d) may not necessarily equal expenses per ıncome ıncome purposes the amounts in column (a) (see page 11 of the instructions)) books (cash basis only) Contributions, gifts, grants, etc., received (attach schedule) Check ► X if the foundation is not required to attach Sch B Interest on savings and temporary cash investments 119 119 7.167 7.167 Dividends and interest from securities 5 a Gross rents **b** Net rental income or (loss) -28,7206 a Net gain or (loss) from sale of assets not on line 10 **b** Gross sales price for all assets on line 6a Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10 a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) (attach schedule) Other income (attach schedule) 12 Total. Add mes 1 through 11 ----21,434 7,286 Compensation of officers Green as arustees 13 Expenses 14 Other employee salaries and wages Ø Pension plans employee benefits 2010 Legal fees (effect schedule) SCANNED MAY 15 O 16 a Legal fees ( Ġ **b** Accounting fees (attach schedule) Operating and Administrative c Other professional (1945) 11 Schedule 17 Interest 97 97 18 Taxes (attach schedule) (see page 14 of the instructions) 19 Depreciation (attach schedule) and depletion . Occupancy 20 21 Travel, conferences, and meetings 22 Printing and publications 6,304 23 6,344 40 Other expenses (attach schedule) 24 Total operating and administrative expenses. 6,304 Add lines 13 through 23 6.441 137 25 Contributions, gifts, grants paid . 17,561 17.561 26 Total expenses and disbursements. Add lines 24 and 25 24,002 137 23,865 Subtract line 26 from line 12 -45,436 a Excess of revenue over expenses and disbursements 7,149 b Net investment income (if negative, enter -0-) . c Adjusted net income (if negative, enter -0-)

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. (HTA)

Form 990-PF (2009)

5	A 111	Attached schedules and amounts in the description column	Beginning of year	End o	of year
Pal	t II	Balance Sheets should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing .			
	2	Savings and temporary cash investments	245,555	27,080	27,080
	3	Accounts receivable			
	_	Less allowance for doubtful accounts			
	4	Pledges receivable	-		
	•	Less allowance for doubtful accounts			
	5	Grants receivable			_
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 15 of the			
		instructions) .			
	7	Other notes and loans receivable (attach schedule)			
Ø		Less allowance for doubtful accounts			
Assets	8	Inventories for sale or use .			
Š	9	Prepaid expenses and deferred charges			
	10 a	Investments—U.S. and state government obligations (attach schedule)			
		Investments—corporate stock (attach schedule)	482,218	655,257	622,632
		Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis			
	• •	Less accumulated depreciation (attach schedule)			
	12	Investments—mortgage loans .			
	13	Investments—other (attach schedule)			
Ì	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	15	, , , , , , , , , , , , , , , , , , , ,		_	
	16	Other assets (describe   Total assets (to be completed by all filers—see the		1	<del></del>
	10	Instructions Also, see page 1, item I)	727,773	682,337	649,712
_	17	Accounts payable and accrued expenses .	121,110	002,001	0.0,7.12
	18	Grants payable .			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ğ	21	Mortgages and other notes payable (attach schedule)			
Ľ	22				
	23	Other liabilities (describe  Total liabilities (add lines 17 through 22)	0	0	
	23				
		Foundations that follow SFAS 117, check here			
š		and complete lines 24 through 26 and lines 30 and 31.			
Balances	24	Unrestricted .			
ā	25	Temporanily restricted			
_	26	Permanently restricted			
Ĕ		Foundations that do not follow SFAS 117, check here		•	
Ē		and complete lines 27 through 31.			
Net Assets or Fund	27	Capital stock, trust principal, or current funds			
Ş	28	Paid-in or capital surplus, or land, bldg , and equipment fund .		000.007	
ŠŠ	29	Retained earnings, accumulated income, endowment, or other funds	727,773	682,337	
Ä	30	Total net assets or fund balances (see page 17 of the	707 770	000 007	
<u>e</u>		instructions) .	727,773	682,337	
_	31	Total liabilities and net assets/fund balances (see page 17		202 207	
		of the instructions)	727,773	682,337	
	t III	Analysis of Changes in Net Assets or Fund Balances	20 /must sees with	<del></del>	
1		net assets or fund balances at beginning of year—Part II, column (a), line	so (must agree with	,	707 772
_		of-year figure reported on prior year's return)	•	1	727,773
		amount from Part I, line 27a	•	2	-45,43 <u>6</u>
		r increases not included in line 2 (itemize)		3	000.007
4		ines 1, 2, and 3		. 4	682,337
5					0
6	Total	net assets or fund balances at end of year (line 4 minus line 5)-Part II, c	olumn (b), line 30	. 6	682,337

Part IV Capital Gains and	Losses for Tax on Inve	stme	nt Incor					
(a) List and describe the k	kind(s) of property sold (e g , real est c, or common stock, 200 shs MLC Co			(b) How acquired P—Purchase D—Donation		Date acqi no , day, <u>y</u>		(d) Date sold (mo , day, yr )
1a Publicly-traded Securities				Р	Vario	us		Various
b								
С								
_d								
<u>e</u>					<u> </u>			<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)			r other basis ense of sale				n or (loss) f) minus (g)
a 34,874				53,556	<u> </u>			-18,682
<u>b</u>					<u> </u>			
d		•			<u> </u>			<del></del>
e								
Complete only for assets shown	ng gain in column (h) and owner	d by the	e foundation	on on 12/31/69	_	(I) Ga	ıns (Col	(h) gain minus
	(j) Adjusted basis			ss of col (i)	1			less than -0-) or
(i) F M V as of 12/31/69	as of 12/31/69			l (j), if any		Lo	osses (fi	rom col (h))
a								
b	•							
С					ļ			
d								
e	(10		. 5		<del>                                     </del>			
2 Capital gain net income or (n	net capital loss) { If gain, a			rt I, line 7	2			-18,682
3 Net short-term capital gain of	• • •							-10,002
If gain, also enter in Part I, lir	• •							
instructions) If (loss), enter -		10 0	<b>a</b> 17 <b>0</b> 7 t	}	3			
Part V Qualification Unde		duce	d Tax o	n Net Investm	ent li	ncome		
(For optional use by domestic pr								1
	•	110 30	011011 40-	ro(a) tax on not ii	14000	none me	,	•
If section 4940(d)(2) applies, lea	•	4 - 1 4 - 1			41 1-			
Was the foundation liable for the					tne b	ase per	ioa /	Yes X No
If "Yes," the foundation does not							_	
1 Enter the appropriate amou	int in each column for each y	year, s	ee page	18 of the instruct	tions t	pefore n	nakıng	any entries
(a)	(b)			(c)			Die	(d)
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributio	ns	Net value	of nonchantable-use a	assets	6		tribution ratio divided by col (c))
2008		3,869		493	3,739			0 007836
2007	1	6,092		216	5,533			0 028134
2006		0		118	3,145			0 000000
2005								0 000000
2004	<u> </u>			<del></del>				0 000000
								0.005070
2 Total of line 1, column (d)	W- 5					2		0 035970
3 Average distribution ratio for					y	_		0.011000
the number of years the four	idation has been in existence	e it ies	ss than 5	years		3		0 011990
4 Enter the net value of nonch	aritable use assets for 2009	from I	Dart Y lin	ne 5		4		563,950
4 Enter the net value of nonch	antable-use assets for 2009	II OIII I	rait A, III	ie 3				505,550
5 Multiply line 4 by line 3						5		6,762
5 Manapy line 4 by line 5	•		•	•				
6 Enter 1% of net investment i	ncome (1% of Part I, line 27)	b)				6		71
	(	,						
7 Add lines 5 and 6						7		6,833
							-	
8 Enter qualifying distributions				•		8_		23,865
If line 8 is equal to or greater		n Part	VI, line 1	b, and complete	that p	art usin	ig a 19	% tax rate See
the Part VI instructions on pa	age 18							

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the	instr	uctio	ns)
1 a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1		ŀ	ľ
Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check		71	
here ►X and enter 1% of Part I, line 27b		l	
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%			
of Part I, line 12, col (b)		اہ	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		- 9	
3 Add lines 1 and 2		71	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<del>.</del>		
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		_71	
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009  6a 164			
b Exempt foreign organizations—tax withheld at source  c. Tax paid with application for extension of time to file (Form 8868)  6c  0			
		164	
		0	
- Line and person, to all any person, the all and the second and t		0	
		93	
95	—Т	0	
Part VII-A Statements Regarding Activities		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		res	
participate or intervene in any political campaign?	<u>1a</u>		<u> </u>
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the	46		v
instructions for definition)?	<u>1b</u>	-	_X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	- 1		
published or distributed by the foundation in connection with the activities	1c		
c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	10		
· · · · · · · · · · · · · · · · · · ·			
(1) On the foundation   \$ (2) On foundation managers   • Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	- 1		
	- 1		
on foundation managers   \$  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
If "Yes," attach a detailed description of the activities			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	l		
of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes .	3		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
If "Yes," attach the statement required by General Instruction T			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
By language in the governing instrument, or		}	
By state legislation that effectively amends the governing instrument so that no mandatory directions			
that conflict with the state law remain in the governing instrument?	6	Χ.	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Х	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
instructions) ▶ DE			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	_X_	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)?			
If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing			
their names and addresses	10		(2000)

Part	VII-A Statements Regarding Activities (continued)			<u> </u>
11	'At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before	<b></b>		_^_
12	August 17, 2008?	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Χ	
	Website address			
14	The books are in care of   ▶ c/o Foundation Source   Telephone no ▶	(800	) 839-	1754
	Located at ► 501 Silverside Road, Suite 123, Wilmington, DE ZIP+4 ► 19809-1377			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here		Þ	• 🗆
	and enter the amount of tax-exempt interest received or accrued during the year			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? .			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)? . Lyes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days )  Yes X No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations	46	NI/A	
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here	1b	N/A	
_	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
С	that were not corrected before the first day of the tax year beginning in 2009?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2009?			
	If "Yes," list the years > 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)	- <u></u> -		
	to all years listed, answer "No" and attach statement—see page 20 of the instructions )	2b	N/A	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			
Ja	enterprise at any time during the year?  Yes X No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation			
-	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	if the foundation had excess business holdings in 2009) .	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	_	Х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable			
	purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		Х

Form	ı 990-	PF (2009) MY Charitable Foundation							20-8	103829	) i	Page 6
Pa	rt V	I-B Statements Regarding Activitie	es for Which For	m 4	720 May Be R	equ	ired (c	ontinued				
		ng the year did the foundation pay or incur any			<del>-</del>							
	(1)	Carry on propaganda, or otherwise attempt to	o influence legislation	ı (sec	tion 4945(e))?			Yes	X N	۰		
	(2)	Influence the outcome of any specific public on, directly or indirectly, any voter registration	•	4955)	, or to carry			Yes	XN	.		
	(3)	Provide a grant to an individual for travel, stu	dv or other similar n	urnos	es?			Yes	X		:	
		Provide a grant to an organization other than in section 509(a)(1), (2), or (3), or section 494	a charitable, etc , or	ganız	ation described	•		Yes	X N		:	
	(5)	Provide for any purpose other than religious, educational purposes, or for the prevention o			•			Yes	XN			
b		y answer is "Yes" to 5a(1)–(5), did <b>any</b> of the t	· · · · · · · · · · · · · · · · · · ·	•	-						ļ	
	_	ulations section 53 4945 or in a current notice			-	of the	e instruc	tions)?		5b	N/A	<u> </u>
_	_	anizations relying on a current notice regarding						,	▶∐			
С		e answer is "Yes" to question 5a(4), does the for secause it maintained expenditure responsibilit		iption	nom the			Yes	XN			
		es," attach the statement required by Regulation	•	5(d)	•				۰۰۰ ک			
6a		the foundation, during the year, receive any fur niums on a personal benefit contract?	nds, directly or indired	ctly, to	pay			Yes	XN			
							6b		X			
7a	At a	ny time during the tax year, was the foundation	a party to a prohibite	ed tax	shelter transacti	on?		Yes	X N	• <u>                                     </u>		
		s, did the foundation receive any proceeds or h								7b	N/A	
P	art \	Information About Officers, and Contractors	Directors, Trus	tees	, Foundation	Mar	nagers	, Highly	Paid E	mploy	rees,	
1	List	all officers, directors, trustees, founda	ation managers ar	nd th	eir compensat	ion (	see pa	ge 22 of	the inst	truction	ıs).	
		(a) Name and address	(b) Title, and average hours per week devoted to position		c) Compensation f not paid, enter -0-)		employee	tributions to benefit plar d compensa	ns	(e) Exper	nse acco	
SE	<u>AT</u>	TACHMENT										
2		npensation of five highest-paid employ one, enter "NONE."	ees (other than ti	nose	included on li	ne 1	see p	age 23 c	of the in	structi	ons).	
(a	) Nam	e and address of each employee paid more than \$50,	(b) Title, and ave hours per we devoted to pos	ek	(c) Compensati	on	emp plan:	ontributions loyee bene and deferr mpensation	fit ed	(e) Exper	nse acco	
NO	NE										· · · · · ·	
	<del>-</del>											

Total number of other employees paid over \$50,000

Form 990-PF (2009)			20-8103829 Page /
Part VIII	Information About Officers, Directors, Trustees,	Foundation Managers, Highly Paid	Employees,
·	and Contractors (continued)		
	st-paid independent contractors for professional services (se		
	ame and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
Total number o	f others receiving over \$50,000 for professional services	·	<b>•</b>
Part IX-A	Summary of Direct Charitable Activities		
	's four largest direct chantable activities during the tax year. Include relevant anizations and other beneficianes served, conferences convened, research		Expenses
1 NONE			
2			
3			
4			
<b>~</b>			
Part IX-B S	ummary of Program-Related Investments (see page	24 of the instructions)	
	rgest program-related investments made by the foundation during the tax ye	ear on lines 1 and 2	Amount
1 NONE			
			<del></del>
2			
	elated investments See page 24 of the instructions		
3			
Total. Add lines	s 1 through 3	<b>&gt;</b>	0

	X Minimum Investment Return (All domestic foundations must complete this part. Foreign	foundation	
Гаг	see page 24 of the instructions )	i iouiidalic	113,
		т —	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes	14-	400 407
a	Average monthly fair market value of securities	1a	428,127
b	Average of monthly cash balances .	1b	144,411
C	Fair market value of all other assets (see page 24 of the instructions)	1c	570.500
d	Total (add lines 1a, b, and c)	1d	572,538
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	<del>  _</del>	
2	Acquisition indebtedness applicable to line 1 assets	2	<del></del>
3	Subtract line 2 from line 1d	3	572,538
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25		
	of the instructions)	4	8,5 <u>88</u>
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4.	5	563,950
6	Minimum Investment return. Enter 5% of line 5	6	28,198
Par	t XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private	operating	
	foundations and certain foreign organizations check here 🕨 🔲 and do not complete this part )		
1	Minimum investment return from Part X, line 6	1	_28,198
2a	Tax on investment income for 2009 from Part VI, line 5	<u>1</u>	
b	Income tax for 2009 (This does not include the tax from Part VI)	<b>_</b>	
С	Add lines 2a and 2b .	2c	<u>71</u>
3	Distributable amount before adjustments Subtract line 2c from line 1	3	28,127
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	28,127
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,	i	
	line 1	7	28,127
_	VIII O HIS to Distribution (see a constitution)		•
Par	XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	23,865
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	0
3	Amounts set aside for specific chantable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	23,865
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
-	income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	71
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	23,794
•	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four		
	nuel files for the section 4940/e) reduction of tax in those years		

1	Distributable amount for 2009 fro	om Part XI,	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
	line 7 .					28,127
2	Undistributed income, if any, as	of the end of 2009				
а	Enter amount for 2008 only .	20			23,865	
þ	Total for prior years 20,			0		
3	Excess distributions carryover, if	rany, to 2009	•			
a	From 2004					
b	From 2005 From 2006					
C	From 2007					
d	From 2008 .	<del></del> .				
e f	Total of lines 3a through e		0			
4	Qualifying distributions for 2009	from Part				
7		23,865				
а	Applied to 2008, but not more th				23,865	
b		P	·		20,000	
_	(Election required—see page 26	' '		o	•	
С	Treated as distributions out of co	· · ·				
	required—see page 26 of the ins	· ·				
d	Applied to 2009 distributable am	·				0
е	Remaining amount distributed or	The state of the s	0			
5	Excess distributions carryover ap	· •	0			0
	(If an amount appears in column same amount must be shown in	(d), the				
6	Enter the net total of each coluindicated below:	umn as				
а	Corpus Add lines 3f, 4c, and 4e	Subtract line 5	0		i	
b	Prior years' undistributed income	e Subtract				
	line 4b from line 2b			. 0		
C	Enter the amount of prior years'	undistributed	-			
	income for which a notice of defi	ciency has				
	been issued, or on which the sec	ction 4942(a)				
	tax has been previously assesse	ed .				
d	Subtract line 6c from line 6b Tax	xable				
	amount—see page 27 of the inst	tructions		0		
е	Undistributed income for 2008 S	Subtract line				
	4a from line 2a Taxable amount	t—see page 27 of the				
	ınstructions		-		0	
f	Undistributed income for 2009 5	Subtract				
	lines 4d and 5 from line 1 This a	amount must				
	be distributed in 2010 .	· .				28,127
7	Amounts treated as distributions					
	corpus to satisfy requirements in	· · · · · · · · · · · · · · · · · · ·				
	section 170(b)(1)(F) or 4942(g)(3	3) (see page 27 of				
_	the instructions)					
8	Excess distributions carryover from					
	not applied on line 5 or line 7 (se	ee page 27 of the	0			
۵	instructions) .	- 40 2040	0			
9	Excess distributions carryove		0		1	
10	Subtract lines 7 and 8 from line 6		0		<del></del>	
	Analysis of line 9 Excess from 2005	o			}	
a h	Excess from 2006	0				
b	}					
q	Excess from 2007 Excess from 2008					
a	Excess from 2009	<u></u>			1	

	990-PF (2009) MY Charitable Foundation	<u> </u>			20-8103	
Pai	t XIV Private Operating Foundations (s	ee page 27 of the	e instructions ar	nd Part VII-A, qu	estion 9)	V/A
1 a	If the foundation has received a ruling or determination, and the ruling is effective for 2009, entitled			<b>•</b>		
	Check box to indicate whether the foundation is a	private operating four	ndation described in	n section	4942(j)(3) or	4942(J)(5)
2 a	Enter the lesser of the adjusted net	Tax year	·	Pnor 3 years		
	income from Part I or the minimum investment return from Part X for each	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
	year listed	o				0
b	85% of line 2a .	0	0	0	0	0
C	Qualifying distributions from Part XII, line 4 for each year listed	0				0
d	Amounts included in line 2c not used directly for active conduct of exempt activities					0
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c		0	0	0	0
3	Complete 3a, b, or c for the alternative test relied upon "Assets" alternative test—enter	_ 0		0		
d	(1) Value of all assets					0
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i) .					
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
_	10 11 11 1 1 1 1	0				0
С	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
	(3) Largest amount of support from an exempt organization					0
	(4) Gross investment income					0
Pa	rt XV Supplementary Information (Cor	nplete this part	only if the four	ndation had \$5,	000 or more in	
	assets at any time during the ye	ar—see page 28	of the instruc	tions.)		
	Information Regarding Foundation Manag List any managers of the foundation who have cor before the close of any tax year (but only if they ha dy Ying	tributed more than 2			the foundation	
	List any managers of the foundation who own 10% ownership of a partnership or other entity) of which				ortion of the	
NO	NE .			•		
2	Information Regarding Contribution, Gran Check here ► X if the foundation only makes unsolicited requests for funds. If the foundation maunder other conditions, complete items 2a, b, c, ar	contributions to pres	elected charitable	organizations and do		ons
а	The name, address, and telephone number of the	person to whom app	lications should be	addressed		
b	The form in which applications should be submitte	d and information and	d materials they sho	ould include		
C	Any submission deadlines					
d	Any restrictions or limitations on awards, such as t factors	by geographical areas	s, charitable fields,	kınds of institutions,	or other	

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

3 Grants and Contributions Faid During the		r ruture ray	Allielir	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year SEE ATTACHMENT				
Total  b Approved for future payment	<del></del>	1	<b>▶</b> 3a	17,561
NONE				
Total			▶ 3h	1

20-8103829

Enter gross amounts unless otherwise indicated		Unrelated bus	siness income	Excluded by section	(e)	
1 Progra	am service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
					-	
_	<del>.</del>					
_		·				
f	as and contracts from accomment accomme	<del></del>				
	es and contracts from government agencies ership dues and assessments			<u> </u>		
	st on savings and temporary cash investments			14	119	-
	ends and interest from securities			14	7,167	-
	ental income or (loss) from real estate				1,101	
	ebt-financed property .					
	ot debt-financed property .					
	ental income or (loss) from personal property					
	investment income					
8 Gain	or (loss) from sales of assets other than inventory			18	-28,720	
9 Net in	come or (loss) from special events					
	profit or (loss) from sales of inventory .					
11 Other	revenue a					
b						· <del></del>
	· · · · · · · · · · · · · · · · · · ·	-				
	· · · · · · · · · · · · · · · · · · ·	· <del> </del>		·		
12 Subto	tal Add columns (b), (d), and (e)		0		-21,434	0
	Add line 12, columns (b), (d), and (e)		0	I	13	-21,434
	sheet in line 13 instructions on page 28 to verify calci	utations )		•	19	-21,454
	I-B Relationship of Activities to the Ac		of Exempt P	urposes		
Line No. ▼	Explain below how each activity for which income the accomplishment of the foundation's exempt page 28 of the instructions.)	e is reported in coli	umn (e) of Part X	VI-A contributed in		
	N/A	<u> </u>	· · · · · ·			
				· <u>-</u>		
						· · · · · · · · · · · · · · · · · · ·
	<u> </u>			_		
	<del></del>					
			<del></del>			
				<del></del>		
				<del></del>		

Part XVII	、Informa	tion Regarding	Transfers To a	and Transactions	and Relationships	With Noncharitable
	Exempt	<b>Organizations</b>				

1	in sect	e organization directly on 501(c) of the Code zations?	-		•	-	-			Yes	No
а		ers from the reporting	oundation to								
	(1) Ca								1a(1)		X X
<b>L</b>		her assets .				•			1a(2)		X
D		transactions <sup>.</sup> Iles of assets to a nond	haritable exe	mot organization					1b(1)		×
		rchases of assets from		•	ızatıon				1b(2)		X
		ental of facilities, equipi							1b(3)		X
		imbursement arranger					•		1b(4)		X
	` '	ans or loan guarantee:							1b(5)		X
		rformance of services					•		1b(6)		X
		g of facilities, equipme	-						1c		<u> </u>
a	value o	inswer to any of the ab of the goods, other ass n any transaction or sh	ets, or service	es given by the rep	porting foundate	on. If th	e foundation rec	eived less than	fair m	arket	t
(a)	Line no	(b) Amount involved	<del></del>	of noncharitable exempt	organization	(d) Des	scription of transfers,	transactions, and st	nanng ar	rangen	nents
	1		NONE								
							<del></del>	-			
			<del></del>	<del></del>		-	<del></del>				
										-	
							···				
	describ	foundation directly or in oed in section 501(c) o " complete the followin	f the Code (ot						∕es X	No	
11/A		(a) Name of organization		<b>(b)</b> Type	of organization		(c) Des	cription of relations	пр		
N/A	`	<del></del>									
		er penalties of perjury, I decla f, it is true, correct, and comp	lete Declaration		taxpayer or fiduciary	/) is base	d on all information of				
Here	Sig	nature of officer or trustee			Dat	te	Titl	e			
Sign H	Paid Preparer's Use Only	Preparer's signature	Hound		Date 03/22/20	010	Check if self-employed ►	Preparer's ic number (see page 30 of t	Signat	ure on	ı
	Pag V	Firm's name (or yours if	FOUNDA	TION SOURCE				EIN >			
		self-employed), address, and ZIP code		S DRIVE, FAIRFIE	LD, CT 06824			Phone no (800	) <u>83</u> 9-	<u>1754</u>	
										DE	

MY Charitable Foundation EIN: 20-8103829 Taxable Year Ending December 31, 2009

## Form 990-PF, Part I, Line 18 - Taxes

(d) Charitable Purpose	0\$	<b>0\$</b>
(c) Adjusted Net Income	•	•
(b) er Net Investment A Income	26\$	26\$
(a) Expenses per Books	26\$	26\$
		TOTAL:
	FOREIGN TAX PAID	

MY Charitable Foundation EIN: 20-8103829 Taxable Year Ending December 31, 2009

Form 990-PF, Part I, Line 18 – Taxes

(d) Charitable Purpose	\$0	0\$
(c) Adjusted Net Income	•	ı
(b) et Investment Income	26\$	\$97
(a) Expenses per Ni Books	26\$	<b>26\$</b>
		TOTAL:
	FOREIGN TAX PAID	

MY Charitable Foundation EIN: 20-8103829 Taxable Year Ending December 31, 2009

Form 990-PF, Part I, Line 23 - Other expenses

(d) Charitable Purpose	\$6,304	\$0	\$6,304
(c) Adjusted Net C Income	•		ı
(b) et Investment Income	\$0	\$40	\$40
(a) Expenses per No Books	\$6,304	\$40	\$6,344
			TOTAL:
	ADMINISTRATIVE FEES	BANK CHARGE	

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
200	ALCOA INC (AA)	\$7,167.82	\$3,224 00
200	Ambac Financial Group Inc. (ABK)	\$15,917.81	\$166.00
100	ACCENTURE PLC (ACN)	\$2,785 85	\$4,150.00
100	AMERICA MOVIL SA (AMX)	\$4,650.97	\$4,698.00
75	ABERCROMBIE & FITCH (ANF)	\$5,195.45	\$2,613.75
100	Air Prods & Chem Inc. (APD)	\$7,565.15	\$8,106 00
730	AU OPTRONICS CORP (AUO)	\$8,567.90	\$8,752.70
20	BOEING CO (BA)	\$4,010.70	\$2,706 50
171	BANK OF AMERICA CORP (BAC)	\$16,752.54	\$2,575.26
225	Best Buy Inc. (BBY)	\$11,147.63	\$8,878.50
100	BUNGE LTD (BG)	\$11,177 05	\$6,383.00
15	Baidu.com - ADR (BIDU)	\$5,755.49	\$6,168.45
200	Biogen Idec Inc (BIIB)	\$10,198.43	\$10,700.00
100	BP P L C SPONSORED ADR (BP)	\$5,084.75	\$5,797.00
7	Berkshire Hathaway Inc. Class B (BRK-B)	\$32,084.50	\$23,002.00
100	Celgene Corp (CELG)	\$4,469.95	\$5,568 00
80	CNOOC LTD ADS (CEO)	\$11,643.92	\$12,436.00
100	ROCKWELL COLLINS INC (COL)	\$5,428.75	\$5,536.00
175	CONOCOPHILLIPS (COP)	\$7,665.40	\$8,937.25
100	CSX Corp (CSX)	\$4,456.85	\$4,849.00
100	CTRIP.COM INTL, LTD AMERICAN DEPOSITARY SHARES (CTRP)	\$5,761.75	\$7,186.00
200	ChevronTexaco Corp (CVX)	\$15,901.45	\$15,398.00
200	Walt Disney Holdings Co (DIS)	\$4,728.95	\$6,450.00
100	Devon Energy Corporation (DVN)	\$5,860.75	\$7,350.00
150	EBAY Inc. (EBAY)	\$4,217.45	\$3,529.50
400	ECOPETROL SA (EC)	\$10,998.02	\$9,704.00
100	NEW ORIENTAL ED & TECHNOLOGY GROUP INCSPONSORED AD (EDU)	\$4,121.92	\$7,561.00
006	ISHARES MSCI EMERGING MARKETS INDEX FD (EEM)	\$45,783 00	\$37,350.00

Page 1 of 3

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

		Line 10b - Column (b)	Line 10b - Column (c)
Shares	Description/Symbol	Book Value	Fair Market Value
300	EMC CORP-MASS (EMC)	\$4,568.77	\$5,241.00
100	Express Scripts Inc. (ESRX)	\$6,676 87	\$8,642 00
150	Freeport-McMoran Copper & Gold Inc. (FCX)	\$15,890.60	\$12,043 50
100	FLUOR CORP NEW (FLR)	\$4,844.71	\$4,504.00
100	FOREST LABORATORIES (FRX)	\$3,944.65	\$3,211.00
20	FIRST SOLAR INC (FSLR)	\$8,027.50	\$6,770.00
150	GILEAD SCIENCES INC (GILD)	\$6,448.15	\$6,490.50
20	Google Inc CI A (GOOG)	\$10,155.42	\$12,399.60
100	Goldman Sachs Group (GS)	\$20,781.80	\$16,884 00
150	HALLIBURTON COMPANY (HAL)	\$5,408.45	\$4,513.50
100	HSBC HLDGS PLC ADS (HBC)	\$4,209.85	\$5,709.00
300	HOLOGIC, INC (HOLX)	\$6,644.65	\$4,350.00
100	International Business Machines (IBM)	\$11,039.50	\$13,090.00
200	ICICI BK LTD ADS (IBN)	\$5,524.55	\$7,542.00
20	INTERCNTNTLEXCHANGE (ICE)	\$6,488.91	\$7,861.00
200	Infosys Tech Ltd Spd Adr (INFY)	\$9,692.05	\$11,054.00
375	Ingersol-Rand PLC (IR)	\$16,160.80	\$13,402.50
530	Banco Itau Holding Financiera (ITUB)	\$8,488 60	\$12,105 20
06	ISHARES TRUST RUSSELL 2000 VALUE INDEX FUND (IWN)	\$6,533.10	\$5,223.60
100	iShares Russell 2000 Growth Index (IWO)	\$8,544.50	\$6,807 00
20	ISHARES TRUST RUSSELL MIDCAP INDEX FUND (IWR)	\$5,579.73	\$4,125.50
200	(CNL) NOSNHOL & NOSNHOL	\$13,499.00	\$12,882.00
200	JP MORGAN CHASE & CO (JPM)	\$5,328.75	\$8,334.00
100	Kimberly Clark Corp (KMB)	\$6,967.00	\$6,371 00
200	KANSAS CITY SOUTHERN (KSU)	\$4,666.95	\$6,658.00
100	MASTERCARD INC (MA)	\$16,412.95	\$25,598.00
200	Medco Health Solutions Inc. (MHS)	\$8,956.55	\$12,782.00
400	MINDRAY MEDICAL INTL (MR)	\$8,345.16	\$13,568.00
200	MARATHON OIL CORP COM (MRO)	\$6,314.75	\$6,244.00
100	NOBLE CORPORATION (NE)	\$5,163.95	\$4,070.00

Page 2 of 3

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
100	Norfolk Southern Corp (NSC)	\$3,667.85	\$5,242.00
150	NYSE EURONEXT INC (NYX)	\$4,078.15	\$3,795.00
300	Oracle Corp (ORCL)	\$4,166.65	\$7,359.00
100	Praxair Inc. (PX)	\$9,101.50	\$8,031.00
40	TRANSOCEAN LTD. (RIG)	\$5,359.31	\$3,312 00
100	Raytheon Co. (RTN)	\$6,256.75	\$5,152.00
300	COMPANHIA SANEA ADS (SBS)	\$11,330.95	\$11,736.00
250	Schlumberger LTD (SLB)	\$19,266.00	\$16,272.50
100	SOHU.COM INC. (SOHU)	\$6,357.43	\$5,728.00
200	AT&T Corp Com New (T)	\$4,886.75	\$5,606 00
100	Tidewater Inc. (TDW)	\$5,867.74	\$4,79500
100	Target Corporation (TGT)	\$4,750.75	\$4,837 00
100	Tiffany & Co, (TIF)	\$4,137.55	\$4,300.00
200	TRINA SOLAR LIMITED SPON ADR (TSL)	\$4,870.75	\$10,794.00
200	Textron Inc. (TXT)	\$11,229.51	\$3,762.00
100	Union Pacific (UNP)	\$4,246.88	\$6,390.00
100	UNITED TECHNOLOGIES CORP (UTX)	\$6,175.95	\$6,941.00
130	WELLS FARGO & CO. (WFC)	\$2,146.92	\$3,508.70
100	EXXON MOBIL CORP (XOM)	\$6,951.67	\$6,819.00
	71	TOTAL: \$655,257	\$622,632

# Form 990-PF, Part VIII, Line 1 - List all foundation officers, directors, trustees, foundation managers and their compensation

(a) - Name and address	(b) - Title, and average hours per week devoted to position	(c) - Compensation	(d) - Contributions to employee benefit plans and deferred compensation	(e) - Expense account, other allowances
Mindy Ying c/o Foundation Source 501 Silverside Road Suite 123 Wilmington, DE 19809-1377	President / Director / Secretary <1 hour(s) per week	\$0.00	00 0\$	\$0.00

## Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHINA MINISTRIES INTERNATIONAL 1605 E ELIZABETH ST, PASADENA, CA 91104-2721	N/A	509(a)(1)	JIN WEN STUDENT SCHOLARSHIP FUND	\$2,000 00
FIDELITY INVESTMENTS CHARITABLE GIFT FUND 200 SEAPORT BLVD STE 7, BOSTON, MA 02210-2031	N/A	509(a)(1)	THE MINDY YING CHARITABLE FUND	\$7,060 88
FIRST EVANGELICAL CHURCH OF SAN GABRIEL VALLEY 3658 N. WALNUT GROVE AVE, ROSEMEAD, CA 91770-1651	ΝΑ	509(a)(1)	PARKING LOT \$4,500, CARE \$1,000, MISSION \$2,000 FUND	\$7,500 00
TAIWANESE AMERICAN FEDERATION OF NORTHERN CALIFORNIA-TAFNC 6615 BOWIE WAY, CASTRO VALLEY, CA 94552-5038	Ą/Ą	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000 00

\$17,561

TOTAL: