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### Form **990-PF**

### **Return of Private Foundation**

### or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

Department of the Treasury Internal Revenue Service

OMB No 1545-0052 2009

For o	ale n	dar year 2009, or tax yea	r beginning		, and end	ling		
G C	heck	all that apply:	Initial return	Initial return of a fo	-		Final return	
		Name of foundation	Amended return	Address chan	ge		Name change	
	the	ino					A Employer identification	number
	abel. erwi:		LY FOUNDATI	ON, INC.			20-8087487	
-	print		O box number if mail is not de		-	Room/suite	B Telephone number	
	type	DOO TOAID	AVENUE NORT	'H			239-598-17	00
	Spec ructio	ne City of town, state, at					C If exemption application is p	ending, check here
		NAPLES, FI					D 1. Foreign organizations	
H_C	_		X Section 501(c)(3) ex				Foreign organizations me check here and attach co	emputation
		ction 4947(a)(1) nonexem		Other taxable private founda			E If private foundation sta	
		rket value of all assets at e Part II, col. (c), line 16)	· · ·	ng method: X Cash ther (specify)	Accrus	aı	under section 507(b)(1)	• •
	<i>0111 1</i> ∙\$			mer (specily) mn (d) must be on cash i	basis.)		F If the foundation is in a under section 507(b)(1)	
_	irt I	Analysis of Revenue an	d Expenses	(a) Revenue and	(b) Net inv	estment	(c) Adjusted net	(d) Disbursements
	•	(The total of amounts in colu- necessarily equal the amoun	mns (b), (c), and (d) may not its in column (a))	expenses per books	incor		income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grant	ts, etc., received				N/A	
	2	Check X if the foundation	•					
_	3	Interest on savings and tempo cash investments	orary					
2010	4	Dividends and interest fro	om securities	84,158.	84	1,075.		STATEMENT 1
0 2		Gross rents				·-··		
		Net rental income or (loss)		6,991.				· · · ·
æ	b	Net gain or (loss) from sale of Gross sales price for all	6,991.					
<b>₽</b>	7	assets on line 6a  Capital gain net income (from			$\epsilon$	,991.		
Ğ	8	Net short-term capital gai				,		
뗒	9	Income modifications						
SCANNEDRAPH-2	10a	Gross sales less returns and allowances						
	b	Less Cost of goods sold						
S		Gross profit or (loss)					···	
	11	Other income	.6. 44	91 149	FORM	m0661		
	12 13	Total. Add lines 1 throug  Compensation of officers, dire		911,149.		0		0.
	14	Other employee salaries a		F AD	0 1 0	10		0.
	15	Pension plans, employee	•	9 1	n # <del>3 20</del>	10 <b> </b> 9		
enses	16a	Legal fees				18		
Sen	ь	Accounting fees		LOG	DEN U	7 =		
Ä	C	Other professional fees	STMT 2	1,200.				1,200.
Operating and Administrative Exp	17	Interest	am	024		004		
stra	18	Taxes	STMT 3	934.		934.		0.
ž.	19 20	Depreciation and depletio Occupancy	ОП					
Adn	21	Travel, conferences, and	meetings		<u> </u>			
ď	22	Printing and publications	-					
ğ	23	Other expenses	STMT 4	9,415.	8	3,920.		495.
atir	24	Total operating and adm	unistrative	-				
per		expenses Add lines 13 t	hrough 23	11,549.	9	<u>,854.</u>		1,695.
O	25	Contributions, gifts, grant						
_	26	Total expenses and disb	ursements	44 540	_			4 605
1	-	Add lines 24 and 25	. 10	11,549.	9	9,854 <b>.</b>		1,695.
	27	Subtract line 26 from line		79,600.				
l <sub>z</sub>	h	Net investment income (		13,000.	Ω1	,212.		
(		Adjusted net income (if no		7	0.1	., 444.	N/A	
9235	<u>21</u>			Act Notice see the instruc	tions			Form <b>990-PF</b> (2009)

Г	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year
<u></u>	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	3.	3.	3.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
	ľ	Less; allowance for doubtful accounts ▶			
	5	Grants receivable			
	1	Receivables due from officers, directors, trustees, and other			<del></del>
	٦	disqualified persons			
	,	Other notes and loans receivable			
	l ′				
	١,		<del></del>		
Assets		Inventories for sale or use			
Ass	•	Prepaid expenses and deferred charges			<del></del>
_		Investments - U.S. and state government obligations		4 000 550	2 445 400
	l	investments - corporate stock STMT 5	4,156,190.	4,229,558.	3,445,439.
	C	Investments - corporate bonds			
	11	tnvestments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation			
	15	Other assets (describe ► )			<del>,</del>
	ŀ				
	16	Total assets (to be completed by all filers)	4,156,193.	4,229,561.	3,445,442.
	1	Accounts payable and accrued expenses			
	18	Grants payable			
s	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Ē	21	Mortgages and other notes payable			
Ë	ı	Other liabilities (describe )			
	**	Other habilities (describe			
	22	Total liabilities (add lines 17 through 22)	0.	0.	
_	23	Foundations that follow SFAS 117, check here	U.	0.	
		•			
S		and complete lines 24 through 26 and lines 30 and 31.			
ĕ	24	Unrestricted			
ala	25	Temporarily restricted			
9 9	26	Permanently restricted			
Ĕ		Foundations that do not follow SFAS 117, check here			
Ä		and complete lines 27 through 31	_		
ţ	27	Capital stock, trust principal, or current funds	0.	0.	
Net Assets or Fund Balance	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ž	29	Retained earnings, accumulated income, endowment, or other funds	4,156,193.	4,229,561.	
Š	30	Total net assets or fund balances	4,156,193.	4,229,561.	
		-			
_	31	Total liabilities and net assets/fund balances	4,156,193.	4,229,561.	
P	art	III Analysis of Changes in Net Assets or Fund B	alances		<del>-</del>
$\equiv$				<del></del>	
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
	-	st agree with end-of-year figure reported on prior year's return)		1	<u>4,156,193.</u>
2	Ente	r amount from Part I, line 27a		2	79,600.
3	Othe	r increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3		4	4,235,793.
5	Decr	eases not included in line 2 (itemize)   BASIS ADJUSTME	NT	5	6,232.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	·	6	4.229.561.

20-8087487

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Form **990-PF** (2009)

CLARK FAMILY FOUNDATION, INC.

Form 990-PF (2009)

Part IV Capital Gains (a) List and desc		for Tax on In of property sold (e.g.		Income	(b) l	low ac	quired	(c) Date	acquired	(d) Date sold
2-story brick wa	rehouse, or con	mon stock, 200 shs	. MLC Co.)		I. b	- Purc - Dona	hàse l	(mo., d	ay, yr.)	(mo., day, yr.)
1a PIMCO COMMODIT		RETURN			<u> </u>		D			12/09/09
b PIMCO TOTAL RE							<u>D</u>			12/09/09
c PIMCO TOTAL RE					-		D			12/09/09
d CAPITAL GAINS	DIVIDEN.	<u> </u>		<del></del> -	1		-			
_e (e) Gross sales price		lation allowed		st or other basis expense of sale					ain or (loss s (f) minus	
a 847.									_	847.
b 947.									_	947.
c 3,403.	_									3,403.
d 1,794.								,		1,794.
e Occasional and the control of the				10.10.1.100	-					
Complete only for assets showing		<del></del>	· · · · · · · · · · · · · · · · · · ·						ol. (h) gain ot less tha	
(i) F.M.V. as of 12/31/69		ısted basıs 12/31/69		cess of col. (ı) col. (ı), ıf any			001.	Losses	(from col.	(h))
a										847.
b		-								947.
С										3,403.
d										1,794.
е										<del></del>
2 Capital gain net income or (net ca	ipital loss)	$ \begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter -0-} \end{cases} $	ın Part I, line ın Part I, line	7 7	}	2			<u> </u>	6,991.
3 Net short-term capital gain or (los		sections 1222(5) an	d (6):		7					
If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8	column (c).				-	2			N/A	
Part V Qualification U	Inder Section	on 4940(e) for	Reduced	Tax on Net	Inv	estn	ent Inc	ome	IN/P	<b>.</b>
If section 4940(d)(2) applies, leave the Was the foundation liable for the sec If "Yes," the foundation does not quate an Enter the appropriate amount in	tion 4942 tax on lify under section	1 4940(e). Do not co	mplete this pa	rt.						Yes X No
(a) Base period years		(b)	2010110 201010	maning any one.	(c)					(d)
Base period years Calendar year (or tax year beginni	ng in) Ad	justed qualifying dist	ributions	Net value of no			use assets		Distril col. (b) dr)	bution ratio vided by col. (c))
2008		10	0,000.		3	, 34	6,971		·	.029878
2007		1,06	4,620.				9,787			.237650
2006			0.		1	<u>, 47</u>	<u>1,125</u>	•		.000000
2005							······································			
2004		<del></del>						<del>                                     </del>		
2. Total of line 1. column (d)								,		267529
<ul><li>2 Total of line 1, column (d)</li><li>3 Average distribution ratio for the</li></ul>	5-vear hase neru	nd - divide the total o	n line 2 hy 5	or by the number	r of va	are		2		.267528
the foundation has been in existe			ni iiile z by 5,	or by the number	OI yo	ais		3		.089176
4 Enter the net value of noncharitat	le-use assets fo	r 2009 from Part X, I	ine 5					4	<u> </u>	3,015,941.
5 Multiply line 4 by line 3								_5		268,950.
6 Enter 1% of net investment incon	ne (1% of Part I,	line 27b)						6	, ,	812.
7 Add lines 5 and 6								7		269,762.
8 Enter qualifying distributions from	n Part XII, line 4							8		1,695.
If line 8 is equal to or greater than See the Part VI instructions	line 7, check the	e box in Part VI, line	1b, and comp	lete that part usir	ng a 1º	% tax ı	ate.			

Part VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 07 4948 - see instructions)		de trains Tay Rased on Investment Income (Section 4940)	(a) 1010(b) 1010(a)		08 / 48 /		Page 4
Dates of ruling or determination letter:  (attach copy of letter if necessary-see instructions) b Domestic foundations that met the section 4940(e) requirements in Part V, check here \$				4948 - S	ee instri	CTIO	is)
b Domestic Goundations that meet the section 440(e) requirements in Part V, check here	1a						
of Part I, line 27b							
a All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, cot. (b) 2 1 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 1, 624. 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3, if zero riess, enter -0- 5 Credis/Payments: 2 2009 estimated tax payments and 2008 overpayment credited to 2009 6 to Exempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any pentalty for underpayment of estimated tax. Check here I if Form 2220 is attached 9 Tax dae. If the total of lines 5 and 8 is more than line 7, enter amount over a decision of time to the 10 trust of the 10 tr	b		and enter 1%	1		<u>1,6</u>	<u>24.</u>
2							
3		·					_
4 Subtitle A (income) bits (domestic section 4947(a)(1) inusts and taxable foundations only. Others enter -0- 5 Tax based on investment income. Subtract line 4 from hine 3. if zero or less, enter -0- 5 Credits-Pyments:  a 2009 estimated tax payments and 2008 overpayment credited to 2009 6 8 3, 461 .  b Exempt foreign organizations - tax withheld at source 6 Beck my with application for extension of time to file (Form 8868) 6 6 7 Total credits and payments. Add lines 6a through 6d 8 Either any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than the income of 3 Tax due. If the total of lines 5 and 8, enter the amount owed 9 9 1 1, 837 .  Befur the total of lines 5 and 8, enter the amount owed 9 1 1, 837 .  Befur the total of lines 5 income than the total of lines 5 and 8, enter the amount ower paid 10 overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount ower paid 10 total payments the summon of the 10 bits estimated tax. In the total of lines 5 to 10 total estimated tax. In the total of lines 5 total 6, enter the amount of the amount of the 10 bits of the 10 total september 10 total for the section of the 10 total september 10 total tax of the 10 total september 11 total september 10 total septe	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Other	ers enter -0-)	2			<u>0.</u>
5 Tax based on investment income. Subtract line 4 from line 9, If zero or less, enter-0-6 6 Credits/Payments: a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations - tax withhold at source 1 Tax pade with application for extension of time to file (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 5a fitnough 6d 7 Total credits and payments. Add lines 5a fitnough 6d 7 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owner 10 Toverpayment. If line 7 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than 1 line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax.  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene m any political campaign?  13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene m any political expendition of the activities and copies of any materials published or distributed by the foundation in connection with the activities  1 During the sanswer is "Yes" to 1 are 01s, lattach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  2 Line the rembursement (if any) bad by the foundation during the year (1) on the foundation in participation of the activities and conflict with the activities of the rembursement of the community of the activities of the activities of the activities of the ac	3			3		1,6	<u>24.</u>
6 Credits/Payments: a 2009 astimated tax payments and 2008 overpayment credited to 2009 b Exempt Proego organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backing withholding erroneously withheld 7 Total credits and payments. Add lines 6 althrough 6d 8 Enter any penalty for underpayment of estimated tax. Check here   If Form 2220 is attached 3 Tax due. If the total of lines 5 and 8 is more than fine 7, enter amount owed 10 Overpayment. If line? Is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2019 estimated tax. 1 Returned by 1 1, 8 37 . Retunded 11 1 0 .  Part VII-A   Statements Regarding Activities 1 During the tax year, did the foundation attempt to mitience any national, state, or local legislation or did it participate or interviere in any political campaign? 1 bit di spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1 If the answer is "Yes" to 1 aor 1b, attach a detailed description of the activities of bit the conudation file form 1120-POL for the year? 2 Center the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 3 (1) On the foundation in Span activities that have not previously been reported to the IRS? 4 Tyes, "attach a detailed description of the activities and the foundation managers  Span Span activities that have not previously been reported to the IRS? 4 Tyes, "attach a detailed description of the activities and the foundation managers  Span Span activities that have not previously been reported to the IRS? 4 Tyes, "attach a detailed description of the activities and the foundation managers  Span Span Span Span Span Span Span Spa	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Other	ners enter -0-)	4			0.
a 2009 estimated tax posyments and 2009 overpayment credited to 2009  b Exempt foreign organizations - tax withheld at source  c Tax paid with application for extension of time to life (Form 8868)  d Backup withholding erroneously withheld  7 Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached  9 Tax due. If the total of lines 5 and 8 is more than his total of lines 5 and 8 is more than his or, enter amount owner. If their 7 is more than his total of lines 5 and 8 is more than his or, enter amount owner. If their 7 is more than his total of lines 5 and 8 is more than his or to line 8 is a line with a line of the analysis or lines 1 is a line with a line of the analysis or lines 1 is a line with a line of the analysis or lines 1 is a line with a line or lines 1 is a line with a line or lines 1 is a line with a line or lines 1 is a line with a line or lines 1 is a line with a line or lines 1 is a line with a line or line 2 is a line with a line or lines 1 is a line with a line or lines 1 is a line with a line or lines 1 is a line with a line or lines 1 is a line with a line or lines 1 is a line with a line or lines 1 is a line with a line or lines 1 is a line with a line with a line with a line with a line or lines 1 is a line with	5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5		1,6	<u>24.</u>
b Exempt foreign organizations - tax withhelid at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines & through 60 8 Enter any penalty for undergrayment of estimated tax. Check here	6	Credits/Payments:	1				
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld S Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached S Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached S Tax due, If the total of lines 5 and 6 is more than line 7, enter amount owed Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Overpayment. If line 7 is more than the total of lines 6 and 9 in 10 overpayment. If line 7 is more than 10 lines 10 overpayment. If line 7 is more than 10 lines 10 overpayment. If line 7 is more than 10 lines 10 lines 10 overpayment. If line 7 is more than 10 lines 10 lines 10 lines 10 overpayment. If line 7 is more than 10 lines 10	a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a 3,461	<u>.</u>			
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for undersymment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than hine 7, enter amount owed 9 Total fill in 7 is more than the total of lines 5 and 8, enter the amount overpaid 11	b	Exempt foreign organizations - tax withheld at source	6b	_			
7 Totala credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 11	C	Tax paid with application for extension of time to file (Form 8868)	6c	_			
8 Enter any penalty for underpayment of estimated tax. Check here  if form 2220 is attached  3 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	d	Backup withholding erroneously withheld		_			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid   10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid   11 Enter the amount of line 10 to be. Credited to 2010 estimated tax ▶ 1,837. Refunded ▶ 11   0.   Part VIII-A   Statements Regarding Activities   1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene any political campaign?   2 bill off speed more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?   1b	7			7		3,4	<u>61.</u>
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ 1,837. Refunded ▶ 11  12 O.Pent VII-A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  15 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  16 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  16 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  17 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  18 Did it spend more than \$100 during the year (either directly) for political purposes (see instructions for definition)?  19 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities  10 Did any materials published or distributed by the foundation in connection with the activities  10 Did any materials published or distributed by the foundation in the activities (section 4955) imposed during the year:  10 Did any foundation have an Intervention of the activities  10 Did any foundation have an Intervention of the activities  11 Did any foundation have an Intervention of the activities  12 Did any foundation have an Intervention of the activities  13 Did the foundation have at least \$5,000 in assets at any time during the year?  15 If "Yes," attach the statement required by General Instruction of the activities of incorporation, or obly language in the governing instrument of the activities of each state as required by General Instruction of the activities of each state as required by General	8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attact	hed	8			
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ 1, 837. Refunded ▶ 11 0.    Part VIII-A   Statements Regarding Activities	9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>•</b>	9			
Part VII-A   Statements Regarding Activities	10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	, ▶	10		1,8	
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for definition)?  1b M it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  1b M it he answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  1c Did the foundation in Form 1120-PDL for this year?  2d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 .  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  1f "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS?  1f "Yes," attach a detailed description of the activities  3 Has the foundation have unrelated business gross income of \$1,000 or more during the year?  3 If "Yes," at filled a tax return on Form 990-T for this year?  3 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  1f "Yes," attach the statement required by General Instruction T  4 Are the requirements of section 598(e) (relating to sections 4941 through 4945) satisfied either:  4 By language in the governing instrument, or  4 By language in the governing instrument?  5 Did the foundation have at least \$5,000 in assets at any time during the year?  1f "Yes," complete Part II, col (c), and Part XV  8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a priv			1,837 Refunded	11			<u>0.</u>
any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-P0L for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$ 0 .  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0 .  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0 .  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0 .  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0 .  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0 .  e Enter the reimbursement instruction of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments. Pixes, * attach a centralized business gross income of \$1,000 or more during the year?  b If "Yes, * as it flied a tax return on Form 990-T or this year?  f Yes, * attach the statement required by General Instruction T  A term required the statement required by General Instruction T  A term required by General instruction of this year?  f Yes, * attach the statement required by General instruction for this year?  f Yes, * complete Part II, col. (c), and Part XV  8a Enter the states to which the foundation fu			<del></del>			15.6	
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If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.  S					<u>1a</u>		<u> X</u>
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	990-PF (2009) CLARK FAMILY FOUNDATION, INC.	20-8087	487		Page 5
	art VII-A   Statements Regarding Activities (continued)			1	
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
	August 17, 2008?		12		<b>X</b>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	Х	
	Website address ► N/A				
14	The books are in care of   JAMES H. KABCENELL, EXECUTIVE DIREC Telephone no	. <b>►</b> 239-59	8-1	700	
	Located at ▶ 868 102ND AVENUE NORTH, NAPLES, FL	ZIP+4 <b>▶34</b>	108		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			<b></b>	
	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15	N	/A	
P	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
18	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)				
	a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available				
	for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"				
	if the foundation agreed to make a grant to or to employ the official for a period after				
	termination of government service, if terminating within 90 days.)	Yes X No			
ı	o If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations				
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here				
(	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected				
	before the first day of the tax year beginning in 2009?		1c		_X_
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1			
	defined in section 4942(j)(3) or 4942(j)(5)):				
ä	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginn	·			
		Yes X No			
	If "Yes," list the years $\blacktriangleright$ ,,,,,				
ŀ	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorre				
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attack				
	statement - see instructions.)	N/A	2b		
(	: If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.				
	<b>&gt;</b>				
38	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
		Yes X No			
t	o If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons a				
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to	•			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule	•			
_	Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3b		
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		<u>X</u>
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpo	se that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		Х

4b X Form **990-PF** (2009)

orm'990-Pf (2009) CLARK FAMILY FOUNDATION,	INC.		<u> 20-80874</u>	<u>87</u>	Page 6
Part VII-B   Statements Regarding Activities for Which I	Form 4720 May Be F	Required (continu	ued)	<del></del>	
<ul> <li>5a During the year did the foundation pay or incur any amount to:</li> <li>(1) Carry on propaganda, or otherwise attempt to influence legislation (section</li> <li>(2) Influence the outcome of any specific public election (see section 4955); or</li> </ul>			s X No		
<ul> <li>any voter registration drive?</li> <li>Provide a grant to an individual for travel, study, or other similar purposes</li> </ul>		Ye	s X No		
(4) Provide a grant to an organization other than a charitable, etc., organizatio 509(a)(1), (2), or (3), or section 4940(d)(2)?		☐ Ye	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals?	or educational purposes, or f		s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify une section 53.4945 or in a current notice regarding disaster assistance (see instru	ictions)?	n Regulations	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check to a lift the answer is "Yes" to question 5a(4), does the foundation claim exemption for expenditure responsibility for the grant?	rom the tax because it maintai	. —	es No		
If "Yes," attach the statement required by Regulations section 53 494 6a Did the foundation, during the year, receive any funds, directly or indirectly, to	• •	<b></b>			
a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a page 15 "Year" to 6b. file Form 9870.	personal benefit contract?	Ĺ Y€	es X No	6b	<u> x</u>
If "Yes" to 6b, file Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax s  b. If yes, did the foundation receive any proceeds or have any net income attribute.		Ye	es X No N/A	7b	_
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors		nagers, Highly			
List all officers, directors, trustees, foundation managers and their		T	Laba		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	acco	Expense ount, other lowances
SEE STATEMENT 6	-	0.	0.		0.
SEE STATEMENT 0					
2 Compensation of five highest-paid employees (other than those inc	cluded on line 1). If none,	enter "NONE."			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	acci	Expense ount, other lowances
NONE					
	-			-	
					<del> </del>
	-			-	
Total number of other employees paid over \$50,000		<u> </u>	<b>)</b>	<u></u>	0

Form **990-PF** (2009)

Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)  Five highest-paid independent contractors for professional services. If none, en		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
otal number of others receiving over \$50,000 for professional services		<b>&gt;</b>
Part IX-A Summary of Direct Charitable Activities		
ust the foundation's four largest direct charitable activities during the tax year. Include relevant standard of organizations and other beneficiaries served, conferences convened, research papers p	tistical information such as the roduced, etc.	Expenses
N/A		1
N/A		
N/A		
Part IX-B   Summary of Program-Related Investments		Amount
		Amount
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year		Amount

Form **990-PF** (2009)

Total. Add lines 1 through 3

, was ..

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	3,061,866.
	Average of monthly cash balances	1b	3.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,061,869.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,061,869.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	45,928.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,015,941.
6	Minimum investment return. Enter 5% of line 5	6	150,797.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here  and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	150,797.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)	]	
C	Add lines 2a and 2b	2c	1,624.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	149,173.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	149,173.
6	Deduction from distributable amount (see instructions)	6	0.
<u>7_</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	149,173.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		• • • • • • • • • • • • • • • • • • • •
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	1,695.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	_
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,695.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	1,695.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies for	r the section

Form **990-PF** (2009)

4940(e) reduction of tax in those years.

K + 1 4 1 . .

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	( <b>d)</b> 2009
1 Distributable amount for 2009 from Part XI,				
line 7				149,173.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		_		
		0.		
3 Excess distributions carryover, if any, to 2009	:			
a From 2004	_			
<b>b</b> From 2005	_			
c From 2006	-			
d From 2007 844,566	<u>•</u>			
e From 2008	044 566			
f Total of lines 3a through e	844,566.	<del></del>		
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 1,695		l		
•	4		0.	
a Applied to 2008, but not more than line 2a     b Applied to undistributed income of prior		<del></del>	0.	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus		0.		
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount	0.		· · · · · · · · · · · · · · · · · · ·	1,695.
e Remaining amount distributed out of corpus	0.			1,093.
5 Excess distributions carryover applied to 2009	147,478.			147,478.
(If an amount appears in column (d), the same amount must be shown in column (a))	147,470.			147,470.
6 Enter the net total of each column as indicated below.				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	697,088.			
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	697,088.			
0 Analysis of line 9:				
a Excess from 2005	_			
b Excess from 2006	_			
c Excess from 2007 697,088	<u>.</u>			
d Excess from 2008	_			
e Excess from 2009			<u> </u>	

Part XIV Private Operating F	oundations (see ins			N/A	5/48/ Faye 10
1 a If the foundation has received a ruling of			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	11/11	
foundation, and the ruling is effective fo					
<b>b</b> Check box to indicate whether the found	•	•	in section	4942(j)(3) or 494	12(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	g roundation decorison	Prior 3 years	1	.=0/(9/
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for			,		
each year listed					
b 85% of line 2a			-		·
c Qualifying distributions from Part XII,		_	<del></del>	<del></del>	
line 4 for each year listed					
d Amounts included in line 2c not			<del></del>	<u> </u>	
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly		=		<del> </del>	
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the		-			
alternative test relied upon:					
<ul><li>a "Assets" alternative test - enter:</li><li>(1) Value of all assets</li></ul>					
` '			· -		<u>-</u>
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public		<del></del>			**
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					*
an exempt organization					
(4) Gross investment income		· · · · · ·			
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5,000 or mo	re in assets
at any time during t	he year-see the i	nstructions.)			
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation wh year (but only if they have contributed r			tributions received by the	foundation before the clos	e of any tax
	nore man \$5,000). (See S	ection 507 (u)(2).)			
DAVID M. CLARK			·		
b List any managers of the foundation who other entity) of which the foundation ha	o own 10% or more of th s a 10% or greater interes	e stock of a corporation st.	(or an equally large portion	on of the ownership of a pa	rtnersnip or
NONE	-				
2 Information Regarding Contribut	ion Grant Gift Loan	Scholarship etc. P	rograme:	<u>-</u>	
Check here ► X if the foundation of				not accept unsolicited requi	ete for funde. If
the foundation makes gifts, grants, etc.	(see instructions) to indiv	iduals or organizations	under other conditions, co	omplete items 2a, b, c, and	d
a The name, address, and telephone num			<del></del>		
<b>2</b> 1110 traine, and receipt the temption to the	20. Uo po. 20 to	applications should be	, add, 55554.		
<b>b</b> The form in which applications should be	e submitted and informat	ion and materials they s	hould include		
c Any submission deadlines				<u>, , , , , , , , , , , , , , , , , , , </u>	
d Any restrictions or limitations on award	e cuch ac hy nagaranhia	l areae phanitable fields	kinds of institutions or a	other factors	
u Any restrictions of initiations on award	o, audii aa uy geograpiilea	n areas, charrable neids	, หมานร บา เมริเนนเเบกร, Of C	סוווטו ומטוטוס	

2 County and Contributions Boild During to		<b></b>	<del></del>	
3 Grants and Contributions Paid During to	If recognition an industrial	<sup>y</sup> ayment		<del></del>
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	roopicht		-
a raid dailing the year				
NONE				
	_			
Total  b Approved for future payment			► 3a	0
a Approved for future payment				
NONE				
Total			<b>▶</b> 3b	0

### **Analysis of Income-Producing Activities** Part XVI-A

Enter gross amounts unless otherwise indicated.	Unrelated	d business income		led by section 512, 513, or 514	(e)
•	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a					
b					
C					
d					
e					
f			l		
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities			14	84,158.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other				<del></del>	
than inventory			18	6,991.	
9 Net income or (loss) from special events				0,331.	
10 Gross profit or (loss) from sales of inventory		·· <del>-</del>			
11 Other revenue:		<del></del>	†       †	· · · · · · · · · · · · · · · · · · ·	
a					
b			<del>                                     </del>		<u></u> .
· · · · · · · · · · · · · · · · · · ·			1		
d			1 1		
12 Subtotal. Add columns (b), (d), and (e)		0.	1	91,149.	0.
13 Total Add line 12, columns (b), (d), and (e)	<u> </u>	<u> </u>	1		91,149.
(See worksheet in line 13 instructions to verify calculations.)					<u> </u>
	- 41 4			D	<del></del>
Part XVI-B Relationship of Activities to	o tne Acco	mplishment of Ex	cempt	Purposes	
Line No Explain below how each activity for which incor	me is reported in	n column (e) of Part XVI-A	contribu	uted importantly to the accomp	olishment of
▼ the foundation's exempt purposes (other than	by providing fun	ids for such purposes).			
	-			<del></del>	
		· <del></del> -			
				<del></del>	
			•	-	
	<u> </u>	· · · · · · · · · · · · · · · · · · ·			
923621 02-02-10					Form <b>990-PF</b> (2009)

	Part XVII Information R	FAMILY FOUNDA		and Relationsh	20-8087 nips With Nonchar			ige <u>13</u>
1	Exempt Organ  Did the organization directly or ind		and with any other organiza	tion described in section		T -	Yes	No
•	the Code (other than section 501(				וט (ט) ווט ווע		165	140
	a Transfers from the reporting found	• • •		amzations				
	(1) Cash	same to a nononaritable exempt	organization of			1a(1)		Х
	(2) Other assets					1a(2)		X
	<b>b</b> Other transactions:					10(2)		
	(1) Sales of assets to a noncharite	able exempt organization				1b(1)		X
	(2) Purchases of assets from a no					1b(2)		X
	(3) Rental of facilities, equipment,	• •				1b(3)	1	X
	(4) Reimbursement arrangements					1b(4)		X
	(5) Loans or loan guarantees					1b(5)	1	Х
	(6) Performance of services or m	embership or fundraising solicitat	tions			1b(6)		Х
	c Sharing of facilities, equipment, m					1c		X
	d If the answer to any of the above is			always show the fair m	arket value of the goods, o	ther as	sets,	
	or services given by the reporting column (d) the value of the goods,	foundation. If the foundation rece	ived less than fair market va				·	
(a	) Line no (b) Amount involved	(c) Name of noncharitat		(d) Description	of transfers, transactions, and s	haring a	rrangeme	ents
		N/A		<del></del>	<u>-</u>			
					-			
							**	
						-		
					<u>_</u>			
					· · · · · · · · · · · · · · · · · · ·			
		<u> </u>	·					
	<ul> <li>a Is the foundation directly or indirectly or section 501(c) of the Code (other bild "Yes," complete the following sci</li> </ul>	er than section 501(c)(3)) or in se		inizations described		Yes	X	□ No
	(a) Name of or	ganization	(b) Type of organization	1 (	c) Description of relationsh	ıιp		
	N/A							
					_ <del>.</del>			
_								
		_						
	Under penalties of perjury, I declare that I and complete Declaration of preparer (oth	have examined this return, including ac er than taxpayer or fiduciary) is based o	companying schedules and state on all information of which prepa	ements, and to the best of rer has any knowledge	my knowledge and belief, it is t	rue, corre	ect,	
	1 ,	, , , , , , , , , , , , , , , , , , , ,						
ø	Santural		<u>√3/17/10</u>		IVE DIRECTOR	<u> </u>		
gn Here	Signature of officer or trustee		Date	Title				
5	Preparer's					r's identif	iying nun	nD <b>er</b>
፳	signature RONAI			03/02/10 self				
	Signature RONAI Firm's name (or yours HILI it self employed) 3838	-			EIN ▶			
	if self employed) 3838	TAMIAMI TRAIL	NORTH					_

239-263-2111 Form **990-PF** (2009)

Phone no.

HILL, BARTH & KING LLC 3838 TAMIAMI TRAIL NORTH NAPLES, FL 34103

FORM 990-PF DIVIDENT	OS AND IN	ITERI	EST FROM	SECUE	RITIES	STATEMENT	1
SOURCE	GR	oss	AMOUNT		ITAL GAINS IVIDENDS	COLUMN (A AMOUNT	)
WACHOVIA			85,952.		1,794.	84,1	58.
TOTAL TO FM 990-PF, PART I, I	LN 4		85,952.		1,794.	84,1	58.
FORM 990-PF (	OTHER PRO	FES	SIONAL FI	EES		STATEMENT	2
DESCRIPTION	(A) EXPENSE PER BOO		(B) NET INVI MENT INC		(C) ADJUSTED NET INCOM		
PROFESSIONAL FEES	1,2	200.		0.		1,2	00.
TO FORM 990-PF, PG 1, LN 16C	1,2	200.		0.		1,2	00.
FORM 990-PF		TAX	ES		<u>-</u>	STATEMENT	3
DESCRIPTION	(A) EXPENSE PER BOO		(B) NET INVI MENT INC				
FOREIGN TAXES	9	34.	<del></del>	934.			0.
TO FORM 990-PF, PG 1, LN 18	9	34.		934.			0.
FORM 990-PF	ОТНЕ	ER E	XPENSES			STATEMENT	4
DESCRIPTION	(A) EXPENSE PER BOO		(B) NET INVI MENT INC		(C) ADJUSTED NET INCOM		
INVESTMENT FEES DUES BANK AND OTHER FEES		323. 195. 97.	8	,823. 0. 97.	,	4	0. 95.
TO FORM 990-PF, PG 1, LN 23	9,4	115.	8	,920.		4	95.

FORM 990-PF	CORPORATE STOCK		STATE	MENT 5
DBSCRIPTION		BOOK VALUE		market Lue
SECURITIES, SER ATTACHED		4,229,556	3. 3,	445,439.
TOTAL TO FORM 990 PF, PART II,	LINE 10B	4,229,558	3,	445,439.
	IST OF OFFICERS, D		STATE	MENT 6
NAME AND ADDRESS	TITLE AND AVRG HR9/WK	COMPEN :	COMERTH SEN PLAN EMBLOARE	HXPENSE ACCOUNT
DAVID M. CLARK 868 102ND AVENCE NORTH NAPLES, FL 34108	DIRECTOR, CHAI	RMAN OF THR		
Donna M. Clark 869 107ND Avenue North Naples, pl 34109	DIRECTOR, PRES 2.00	DENT 0.	٥.	ò.
LAURA L. CLARK 868 102ND AVENUR MORTH NAPLES, FL 34108	DIRECTOR, VICE 1.00	PRESIDENT 0.	٥.	0.
ROBERT B. CLARK 858 102ND AVENUE NORTH NAFLEE, FL 34108	DIRECTOR, VICE 1.00	PRES_DUNT 0.	O.	0.
JAMES H. KABCENBLL 866 102ND AVENDE NORTH NAPLES, FL 34108	EXECUTIVE DIRE 3.00	CIOR, SKCRKTY 0.	MRY, TREA 0,	.S. 0.
TOTALS INCLUDED ON 990-PF, PAGE	i 6, part VIII			0.

# CLARK FAMILY FDN, INC CLIENT APPRAISAL AS OF DECEMBER 31, 2009

UNITS	SECURITY / TICKER	UNIT	ADJ COST	MKT PRICE	MKT VAL ACCR INC	EST ANN INCOME	YIELD	% OF CLASS	% OF PORT
CASH & EQUIVALENTS				The company of the co			; ; ;		
6,333 9200	CASH CASH	000 1	6,333 92	1 000	6,333 92			7.7	02
	TOTAL CASH		6,333.92		6,333.92		1	7.7	0.2
33,997 9700	MONEY MARKETS FEDERATED PRIME OBLIGATION INCOME POIXX SP	1 000	33,997 97	000 1	33,997 97	37 40	0 11	414	10
41,789 8700	FEDERATED PRIME OBLIGATION PRINCIPAL POIXX SP	1 000	41,789 87	1 000	41,789 87	45 97	0 11	509	12
	TOTAL MONEY MARKETS		75,787.84	1	75,787.84	83.37	0.11	92.3	2.2
	TOTAL CASH & EQUIVALENTS		82,121.76		82,121.76	83.37	0.11	100.0	2.4
FIXED INCOME 32,910 1550	DODGE & COX INCOME FD DODGE & COX INCOME FD DODDX	12 558	413,293 64	12 960	426,515 61	22,280 17		36.2	12.4
	TOTAL DODGE & COX INCOME FD	]	413,293.64	1	426,515.61	22,280.17		36.2	12.4

Portfolio4025869254 Custody 4025869254

12.4

36.2

7

### CLARK FAMILY FDN, INC CLIENT APPRAISAL AS OF DECEMBER 31, 2009

UNITS	SECURITY / TICKER	UNIT	ADJ COST	MKT PRICE	MKT VAL ACCR INC	EST ANN INCOME	YIELD	% OF CLASS	% OF PORT
21,981 7770	EATON VANCE FLOATING RATE EATON VANCE FLOATING RATE - 1 EIBLX	8 728	191,849 57	8 540	187.724 38	7,957 40		651	5.4
	TOTAL EATON VANCE FLOATING RATE		191,849.57	l	187,724.38	7,957.40		15.9	5.4
7,025 5470	PIMCO FUNDS PIMCO DEVELOPING LOCAL MK-IN PLMIX	096 01	77,000.00	10 020	70,395 98	1,742 34		09	2.0
39,161 7710	PIMCO TOTAL RETURN FD - INST PTTRX	10 852	425,000 00	10 800	422,947 13	23,810 36		359	12 3
	TOTAL PIMCO FUNDS	1	502,000.00		493,343.11	25,552.70		41.8	14.3
8,140,9500	PIMCO HIGH YIELD PIMCO HIGH YIELD INSTL PHIYX	8 230	67,000 00	8 800	71,640 36	5,649 82	7 89	61	2.1
	TOTAL PIMCO HIGH YIELD		67,000.00	ļ	71,640.36	5,649.82	7.89	6.1	2.1
	TOTAL FIXED INCOME		1,174,143.21		1,179,223.46	61,440.09	7.89	100.0	34.2

Portfolio4025869254 Custody 4025869254 က

### CLARK FAMILY FDN, INC CLIENT APPRAISAL AS OF DECEMBER 31, 2009

UNITS	SECURITY / TICKER	UNIT	ADJ	MKT PRICE	MKT VAL ACCR INC	EST ANN INCOME	YIELD	% OF CLASS	% OF PORT
15.	ACADIAN EMERGING MARKETS ACADIAN EMERGING MARKET PORT AEMGX	30	156,000 00	16 620	85,146 79	686 50	180	41	2.5
	TOTAL ACADIAN EMERGING MARKETS		156,000.00	ļ	85,146.79	686.50	0.81	4.1	2.5
8,567.1770	BROWN ADV SMALL-CAP VALUE BROWN ADV SMALL-CAP VALUE BIACX	13 477	115,461 25	066 6	85,586 10	86 69	0 07	4 2	2.5
	TOTAL BROWN ADV SMALL-CAP VALUE		115,461.25		85,586.10	59.98	0.07	4.2	2.5
1,545 6304	DODGE & COX STK FD DODGE & COX STOCK FD DODGX	152 012	234,955 03	96 140	148,596 91	1,847 03	1 24	7.2	4 3
	TOTAL DODGE & COX STK FD		234,955.03		148,596.91	1,847.03	1.24	7.2	4.3
32,528.0190	EATON VANCE FUND E VANCE ATLANTA CAP FOCUSED- I EILGX	10 969	356,803 41	8 590	279,415 69	2,11432	0 76	13 6	8 1
	TOTAL EATON VANCE FUND		356,803.41		279,415.69	2,114.32	0.76	13.6	8.1

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### CLARK FAMILY FDN, INC CLIENT APPRAISAL AS OF DECEMBER 31, 2009

% OF PORT	8	8.0	7.7	7.7	69	6.9	2.5	2.5	53	5.3
% OF CLASS	13.4	13.4	12.9	12.9	11 5	11.5	4 2	4.2	6 8	8.9
YIELD			1 24	1.24	69 0	0.69			0 84	0.84
EST ANN INCOME			3,315 80	3,315.80	1,646 89	1,646.89			1,536 68	1,536.68
MKT VAL ACCR INC	276,440 54	276,440.54	266,788 26	266,788.26	237,040 47	237,040.47	86,014 69	86,014.69	183,144 61	183,144.61
MKT PRICE	10 040	1	28 000		16 840		12 190	İ	18 950	
ADJ COST	345,000 00	345,000.00	351,302 97	351,302,97	347,661 84	347,661.84	113,791 96	113,791.96	268,000 00	268,000.00
UNIT	12.530		36 870		24 699	İ	16 127		27 730	I
SECURITY / TICKER	EDGEWOOD FUNDS EDGEWOOD GROWTH FUND-INS EGFIX	TOTAL EDGEWOOD FUNDS	FIDELITY DIVERSIFIED INTL FD FIDELITY DIVERSIFIED INTL FD FDIVX	TOTAL FIDELITY DIVERSIFIED INTL FD	OAKMARK INTERNATIONAL OAKMARK INTERNATIONAL FD - I OAKIX	TOTAL OAKMARK INTERNATIONAL	KALMAR GROWTH W/VALUE SM CAP KALMAR GROWTH W/VALUE SM CAP KGSCX	TOTAL KALMAR GROWTH W/VALUE SM CAP	WILLIAM BLAIR INTL GROWTH WILLIAM BLAIR INTL GROWTH - I BIGIX	TOTAL WILLIAM BLAIR INTL GROWTH
UNITS	27,533 9180		9,528 1520		14,076 0370		7,056 1680		9,664 6230	Portfolio4025869254 Custody 4025869254

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### AS OF DECEMBER 31, 2009 CLARK FAMILY FDN, INC **CLIENT APPRAISAL**

% OF PORT	39	3.9	36	3.6	4 4	4.4	59.8		
% OF CLASS	99	9.9	9.9	6.0	7.4	7.4	100.0		42 8
VIELD	0 49	0.49	0 02	0.02	1 86	1.86	0.87		3 56
EST ANN INCOME	660 12	660.12	20 13	20.13	2,825 54	2,825.54	14,712.99		1,880 57
MKT VAL ACCR INC	135,716 88	135,716.88	124,433 55	124,433.55	152,071 42	152,071.42	2,060,395.91		52,881 74
MKT PRICE	24 260		0819	ı	20 990	ı	I		17 800
ADJ COST	167,183 27	167,183.27	143,347 83	143,347.83	212,862 57	212,862.57	2,812,370.13	The desired that the second se	95,922 91
UNIT	29 885		7 119		29 381	'		trapped to the paper of the pap	32 288
SECURITY / TICKER	CRM MID CAP VALUE FD CRM MID CAP VALUE FD - INSTL CRIMX	TOTAL CRM MID CAP VALUE FD	PRINCIPAL FUND PRINCIPAL INVESTOR M/C GROWTH PGWIX	TOTAL PRINCIPAL FUND	T ROWE PRICE EQUITY INCOME FD T ROWE PRICE EQUITY INCOME FD PRFDX	TOTAL T ROWE PRICE EQUITY INCOME FD	TOTAL EQUITIES		FINANCIALS MORGAN STAN INS INTL REAL EST MSUAX
UNITS	5,594 2650		20,134 8800		7,244 9460			HARD ASSETS	2,970 8840

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TOTAL FINANCIALS

9

1.5

47.8

3.56

1,880.57

52,881.74

95,922.91

# CLARK FAMILY FDN, INC CLIENT APPRAISAL AS OF DECEMBER 31, 2009

% OF PORT	2 1	2.1	3.6	100.0		
% OF CLASS	572	57.2	100.0			
YIELD			3.56	1.18		
EST ANN INCOME	4,242 11	4,242.11	6,122.68	82,359.13		
MKT VAL ACCR INC	70,815 79	70,815.79	123,697.53	3,445,438.66	0.00	3,445,438.66
MKT PRICE	8 280		<u> </u>			
ADJ COST	00 000'59	65,000.00	160,922.91	4,229,558.01		
UNIT	7 600	1				A
SECURITY / TICKER	PIMCO REAL RETURN FD PIMCO COMMODITY REALRETURN - 1 PCRIX	TOTAL PIMCO REAL RETURN FD	TOTAL HARD ASSETS	TOTAL PORTFOLIO	ACCRUED INCOME	TOTAL PORTFOLIO VALUE WITH ACCRUED INCOME INCLUDES INCOME BALANCE OF \$39,355.89
UNITS	8,552 6320					

8,552 6320