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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation WERNICK FAMILY FOUNDATION INC		A Employer identification number 20-8082729	
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 330 BEACON STREET No B 164		B Telephone number (see page 10 of the instructions) (617) 262-9393	
	City or town, state, and ZIP code BOSTON, MA 02116		C If exemption application is pending, check here ☐	

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 772,474	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
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Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	3,290	1,251		
	4 Dividends and interest from securities.	19,424	19,424		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-79,819			
	b Gross sales price for all assets on line 6a 1,004,884				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	-57,105	20,675		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	☒ 2,000	0		0
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	☒ 5,212	0		0
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	☒ 746	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	☒ 42	0		0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	8,000	0		0
	25 Contributions, gifts, grants paid	39,270			39,270
	26 Total expenses and disbursements. Add lines 24 and 25	47,270	0		39,270
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-104,375			
	b Net investment income (if negative, enter -0-)		20,675		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	133,999	56,231	56,231
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	694,507	667,900	716,243
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	828,506	724,131	772,474
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	877,827	877,827	
	29	Retained earnings, accumulated income, endowment, or other funds	-49,321	-153,696	
	30	Total net assets or fund balances (see page 17 of the instructions)	828,506	724,131	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	828,506	724,131	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	828,506
2	Enter amount from Part I, line 27a	2	-104,375
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	724,131
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	724,131

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-79,819
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	40,270	885,339	0 045485
2007	44,900	980,783	0 045780
2006			
2005			
2004			

2	Total of line 1, column (d).	2	0 091265
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 045633
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	719,990
5	Multiply line 4 by line 3.	5	32,855
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	207
7	Add lines 5 and 6.	7	33,062
8	Enter qualifying distributions from Part XII, line 4.	8	39,270

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	207
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	207
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	207
6		Credits/Payments			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	134		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	73		
d	Backup withholding erroneously withheld	6d			
7		Total credits and payments Add lines 6a through 6d.		7	207
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	0
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2010 estimated tax ☒ Refunded ☒		11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☒ MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of KENNETH WERNICK Telephone no (617) 262-9393 Located at 330 BEACON STREET BOSTON MA ZIP+4 02116			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.			
		15		

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	643,589
b	Average of monthly cash balances.	1b	87,365
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	730,954
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	730,954
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	10,964
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	719,990
6	Minimum investment return. Enter 5% of line 5.	6	36,000

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	36,000
2a	Tax on investment income for 2009 from Part VI, line 5.	2a	207
b	Income tax for 2009 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	207
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	35,793
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	35,793
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	35,793

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	39,270
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	39,270
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	207
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	39,063
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2008			
a	Enter amount for 2008 only.			
b	Total for prior years 20____, 20____, 20____			
3	Excess distributions carryover, if any, to 2009			
a	From 2004.			
b	From 2005.			
c	From 2006.			
d	From 2007.			
e	From 2008.			
f	Total of lines 3a through e.			
4	Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 39,270			
a	Applied to 2008, but not more than line 2a			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .			
d	Applied to 2009 distributable amount.			
e	Remaining amount distributed out of corpus			
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5			
b	Prior years' undistributed income Subtract line 4b from line 2b.			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .			
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).			
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions).			
9	Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a			
10	Analysis of line 9			
a	Excess from 2005.			
b	Excess from 2006.			
c	Excess from 2007.			
d	Excess from 2008.			
e	Excess from 2009.			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). (3) Largest amount of support from an exempt organization (4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2009)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	39,270
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2009)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
*****		2010-08-12	*****	
Signature of officer or trustee		Date	Title	
Paid Preparer's Use Only	Preparer's Signature  Edward J Bartlett Jr	Date 2010-08-09	Check if self-employed 	Preparer's identifying number (see Signature on page 30 of the instructions)
	Firm's name (or yours if self-employed), address, and ZIP code 		EIN 	
	BARTLETT HACKETT FEINBERG PC 155 FEDERAL STREET 9TH FLOOR BOSTON, MA 02110		Phone no (617) 422-0200	

Additional Data

Software ID: 09000028
Software Version: 2009.04011
EIN: 20-8082729
Name: WERNICK FAMILY FOUNDATION INC

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
VANGUARD INT TERM TREASURY FUND	P	2008-12-31	2009-01-22
VANGUARD INT TERM TREASURY FUND	P	2008-12-31	2009-01-22
VANGUARD INT TERM TREASURY FUND	P	2008-11-30	2009-01-22
VANGUARD INT TERM TREASURY FUND	P	2008-09-30	2009-01-22
VANGUARD INT TERM TREASURY FUND	P	2008-08-31	2009-01-22
VANGUARD INT TERM TREASURY FUND	P	2008-07-31	2009-01-22
VANGUARD INT TERM TREASURY FUND	P	2008-10-31	2009-01-22
VANGUARD INT TERM TREASURY FUND	P	2008-07-22	2009-01-22
ARTISAN MID CAP VALUE FD-INV	P	2008-09-09	2009-02-05
SMITH GRP LG CAP CORE GR I	P	2008-09-09	2009-02-05
BUFFALO MID CAP FUND	P	2008-07-11	2009-02-05
CULLEN HIGH DIVIDEND EQ-RET	P	2008-07-11	2009-02-05
CHESAPEAKE CORE GROWTH FUND	P	2008-07-11	2009-02-05
JULIUS BAER INTERNATIONAL EQUITY II	P	2008-07-11	2009-02-05
LKCM S/C EQ INSTITUTIONAL-IN	P	2008-07-11	2009-02-05
ISHARES MSCI EAFE GROWTH	P	2008-07-09	2009-02-05
S&P DEPOSITORY RECEIPTS	P	2008-07-09	2009-02-05
VANGUARD INTM TERM INV G-INV	P	2009-01-22	2009-03-18
VANGUARD INTM TERM INV G-INV	P	2009-01-25	2009-03-18
VANGUARD INTM TERM INV G-INV	P	2008-12-16	2009-03-18
VANGUARD INTM TERM INV G-INV	P	2009-02-28	2009-03-18
VANGUARD INT TERM TREASURY FUND	P	2009-01-31	2009-03-19
VANGUARD INT TERM TREASURY FUND	P	2009-02-28	2009-03-19
VANGUARD INT TERM TREASURY FUND	P	2008-07-22	2009-03-19
FIDELITY FLOATING RATE HIGH INCOME	P	2009-02-28	2009-03-26
FIDELITY FLOATING RATE HIGH INCOME	P	2009-01-31	2009-03-26
FIDELITY FLOATING RATE HIGH INCOME	P	2009-01-22	2009-03-26
VANGUARD INTM TERM INV G-INV	P	2009-01-22	2009-03-26
VANGUARD INTM TERM INV G-INV	P	2008-12-19	2009-04-01
VANGUARD INTM TERM INV G-INV	P	2008-12-31	2009-04-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,754		4,862	-108
477		485	-8
648		649	-1
792		765	27
847		817	30
229		219	10
698		664	34
26,555		25,218	1,337
1,888		2,717	-829
1,931		2,760	-829
1,740		2,373	-633
2,452		3,338	-886
1,571		2,665	-1,094
1,613		2,638	-1,025
1,195		1,792	-597
771		1,304	-533
4,913		7,340	-2,427
14,689		14,826	-137
166		167	-1
8,038		8,010	28
298		294	4
609		597	12
566		550	16
16,325		15,374	951
57		57	0
21		20	1
24,644		23,857	787
22,947		23,407	-460
13,646		13,887	-241
40		41	-1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-108
			-8
			-1
			27
			30
			10
			34
			1,337
			-829
			-829
			-633
			-886
			-1,094
			-1,025
			-597
			-533
			-2,427
			-137
			-1
			28
			4
			12
			16
			951
			0
			1
			787
			-460
			-241
			-1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
VANGUARD INTM TERM INV G-INV	P	2009-01-22	2009-04-01
JULIUS BAER INTERNATIONAL EQUITY II	P	2008-07-11	2009-04-20
JULIUS BAER INTERNATIONAL EQUITY II	P	2008-12-29	2009-04-20
SMITH GRP LG CAP CORE GR I	P	2008-09-09	2009-04-20
SMITH GRP LG CAP CORE GR I	P	2008-12-30	2009-04-20
BUFFALO MID CAP FUND	P	2008-07-11	2009-04-20
CULLEN HIGH DIVIDEND EQ-RET	P	2008-07-11	2009-04-20
CULLEN HIGH DIVIDEND EQ-RET	P	2008-09-29	2009-04-20
CULLEN HIGH DIVIDEND EQ-RET	P	2008-10-30	2009-04-20
CULLEN HIGH DIVIDEND EQ-RET	P	2008-12-24	2009-04-20
CULLEN HIGH DIVIDEND EQ-RET	P	2008-11-25	2009-04-20
CULLEN HIGH DIVIDEND EQ-RET	P	2009-01-29	2009-04-20
CULLEN HIGH DIVIDEND EQ-RET	P	2009-03-30	2009-04-20
CULLEN HIGH DIVIDEND EQ-RET	P	2009-02-26	2009-04-20
ISHARES MSCI EAFE GROWTH	P	2008-07-09	2009-04-20
S&P DEPOSITORY RECEIPTS	P	2008-07-09	2009-04-20
S&P DEPOSITORY RECEIPTS	P	2008-09-09	2009-04-20
SPDR GOLD TRUST	P	2008-10-09	2009-04-20
ARTISAN MID CAP VALUE FD-INV	P	2008-09-09	2009-04-21
ARTISAN MID CAP VALUE FD-INV	P	2008-12-17	2009-04-21
CHESAPEAKE CORE GROWTH FUND	P	2008-07-11	2009-04-21
LKCM S/C EQ INSTITUTIONAL-IN	P	2008-07-11	2009-04-21
LKCM S/C EQ INSTITUTIONAL-IN	P	2008-12-30	2009-04-21
FPA CRESCENT FUND	P	2008-09-26	2009-05-29
VANGUARD H/Y TAX EXEMPT - ADM	P	2009-05-31	2009-07-08
VANGUARD H/Y TAX EXEMPT - ADM	P	2009-06-30	2009-07-08
VANGUARD H/Y TAX EXEMPT - ADM	P	2009-04-30	2009-07-08
VANGUARD H/Y TAX EXEMPT - ADM	P	2009-03-31	2009-07-08
VANGUARD H/Y TAX EXEMPT - ADM	P	2009-03-27	2009-07-08
VANGUARD INT TERM TREASURY FUND	P	2009-03-31	2009-07-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
9,316		9,481	-165
43,994		75,030	-31,036
1,537		1,743	-206
18,733		28,185	-9,452
58		62	-4
20,002		25,044	-5,042
23,036		33,428	-10,392
155		214	-59
40		49	-9
124		140	-16
97		108	-11
			0
57		55	2
126		119	7
20,804		36,374	-15,570
48,749		73,784	-25,035
836		1,247	-411
2,606		2,621	-15
20,761		28,212	-7,451
265		256	9
17,303		28,295	-10,992
13,021		18,797	-5,776
6		6	0
34,751		38,293	-3,542
234		235	-1
228		226	2
232		228	4
44		42	2
16,762		15,975	787
537		555	-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-165
			-31,036
			-206
			-9,452
			-4
			-5,042
			-10,392
			-59
			-9
			-16
			-11
			0
			2
			7
			-15,570
			-25,035
			-411
			-15
			-7,451
			9
			-10,992
			-5,776
			0
			-3,542
			-1
			2
			4
			2
			787
			-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
VANGUARD INT TERM TREASURY FUND	P	2009-03-27	2009-07-14
VANGUARD INT TERM TREASURY FUND	P	2009-04-30	2009-07-14
VANGUARD INT TERM TREASURY FUND	P	2009-05-22	2009-07-14
VANGUARD INT TERM TREASURY FUND	P	2009-05-31	2009-07-14
VANGUARD INT TERM TREASURY FUND	P	2009-06-30	2009-07-14
VANGUARD INT TERM TREASURY FUND	P	2008-07-22	2009-07-14
VANGUARD INT TERM TREASURY FUND	P	2009-07-31	2009-08-06
VANGUARD INT TERM TREASURY FUND	P	2008-07-22	2009-08-06
FRANKLIN HIGH YIELD T/F	P	2009-09-22	2009-10-13
FRANKLIN HIGH YIELD T/F	P	2009-08-21	2009-10-13
FRANKLIN HIGH YIELD T/F	P	2009-05-21	2009-10-13
FRANKLIN HIGH YIELD T/F	P	2009-07-21	2009-10-13
FRANKLIN HIGH YIELD T/F	P	2009-06-22	2009-10-13
FRANKLIN HIGH YIELD T/F	P	2009-04-21	2009-10-13
FRANKLIN HIGH YIELD T/F	P	2009-03-20	2009-10-13
FRANKLIN HIGH YIELD T/F	P	2009-03-26	2009-10-13
VANGUARD H/Y TAX EXEMPT - ADM	P	2009-09-30	2009-10-13
VANGUARD H/Y TAX EXEMPT - ADM	P	2009-08-31	2009-10-13
VANGUARD H/Y TAX EXEMPT - ADM	P	2009-07-31	2009-10-13
VANGUARD H/Y TAX EXEMPT - ADM	P	2009-03-27	2009-10-13
DODGE & COX INCOME FUND	P	2009-09-25	2009-11-02
DODGE & COX INCOME FUND	P	2009-08-06	2009-11-02
DODGE & COX INCOME FUND	P	2009-07-14	2009-11-02
FPA CRESCENT FUND	P	2008-09-26	2009-11-02
FPA CRESCENT FUND	P	2009-07-01	2009-11-02
FAIRHOLME FUND	P	2009-05-29	2009-11-02
FRANKLIN HIGH YIELD T/F	P	2009-10-21	2009-11-02
FRANKLIN HIGH YIELD T/F	P	2009-03-26	2009-11-02
FRANKLIN HIGH YIELD T/F	P	2009-03-18	2009-11-02
VANGUARD SHORT-TERM INVESTMENT GRADE FUND	P	2009-10-31	2009-11-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,733		1,784	-51
497		504	-7
7,494		7,500	-6
513		512	1
466		463	3
68,760		67,508	1,252
368		372	-4
114,703		114,400	303
98		97	1
104		97	7
103		95	8
105		96	9
105		96	9
91		81	10
1		1	0
6,293		5,459	834
152		154	-2
165		160	5
190		179	11
13,193		11,824	1,369
1,482		1,471	11
51,184		50,000	1,184
12,334		11,773	561
15,746		15,707	39
354		321	33
35,900		31,911	3,989
89		90	-1
7,094		6,246	848
6,460		5,669	791
13		13	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-51
			-7
			-6
			1
			3
			1,252
			-4
			303
			1
			7
			8
			9
			9
			10
			0
			834
			-2
			5
			11
			1,369
			11
			1,184
			561
			39
			33
			3,989
			-1
			848
			791
			0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
VANGUARD SHORT-TERM INVESTMENT GRADE FUND	P	2009-09-30	2009-11-02
VANGUARD SHORT-TERM INVESTMENT GRADE FUND	P	2009-08-31	2009-11-02
VANGUARD SHORT-TERM INVESTMENT GRADE FUND	P	2009-08-06	2009-11-02
VANGUARD H/Y TAX EXEMPT - ADM	P	2009-10-31	2009-11-02
VANGUARD H/Y TAX EXEMPT - ADM	P	2009-03-27	2009-11-02
VANGUARD H/Y TAX EXEMPT - ADM	P	2009-03-18	2009-11-02
ISHARES MSCI EAFE	P	2009-04-20	2009-11-02
VANGUARD H/Y TAX EXEMPT - ADM	P	2009-03-18	2009-11-18
DODGE & COX INCOME FUND	P	2009-07-14	2009-12-01
FPA CRESCENT FUND	P	2009-07-01	2009-12-01
FPA CRESCENT FUND	P	2009-04-20	2009-12-01
PIMCO TOTAL RETURN FUND - INST	P	2009-11-30	2009-12-01
PIMCO TOTAL RETURN FUND - INST	P	2009-10-31	2009-12-01
PIMCO TOTAL RETURN FUND - INST	P	2009-11-02	2009-12-01
VANGUARD SHORT-TERM INVESTMENT GRADE FUND	P	2009-11-30	2009-12-01
VANGUARD SHORT-TERM INVESTMENT GRADE FUND	P	2009-08-06	2009-12-01
PIMCO TOTAL RETURN FUND - INST	P	2009-11-02	2009-12-11
SPDR GOLD TRUST	P		
FROM K-1 POWERSHARES DB COMMODITY INDEX TRACKING FUND	P		
FROM K1 POWERSHARES DB COMMODITY INDEX TRACKING FUND	P		
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
12		12	0
11		11	0
4,052		3,964	88
127		127	0
8,047		7,318	729
18,616		16,893	1,723
114,943		83,540	31,403
127		115	12
9,660		9,115	545
112		98	14
17,148		13,782	3,366
820		822	-2
627		622	5
27,533		27,308	225
1		1	0
12		12	0
6,000		6,039	-39
31			31
			76
			80
1,681			1,681

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			0
			0
			88
			0
			729
			1,723
			31,403
			12
			545
			14
			3,366
			-2
			5
			225
			0
			0
			-39
			31
			76
			80
			1,681

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LAURA G WERNICK	PRESIDENT 0 00	0	0	0
330 BEACON STREET BOSTON,MA 02116				
KENNETH A WERNICK	TREASURER 0 00	0	0	0
330 BEACON STREET BOSTON,MA 02116				
LAURA G WERNICK	CLERK 0 00	0	0	0
330 BEACON STREET BOSTON,MA 02116				
LAURA G WERNICK	DIRECTOR 0 00	0	0	0
330 BEACON STREET BOSTON,MA 02116				
KENNETH A WERNICK	DIRECTOR 0 00	0	0	0
330 BEACON STREET BOSTON,MA 02116				
NAOMI CARAS-MILLER	DIRECTOR 0 00	0	0	0
9878 North 79th Place SCOTTSDALE,AZ 85258				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Berkshire Hills Music Academy48 Woodbridge Street South Hadley, MA 01075	NONE	PUBLIC CHARITIES	TO FURTHER CHARITABLE PURPOSES OF VAR PUBLIC CHARITI	2,500
CHILDREN'S HOSPITAL BOSTON 300 Longwood Avenue Boston, MA 02115	NONE	PUBLIC CHARITIES	TO FURTHER CHARITABLE PURPOSES OF VAR PUBLIC CHARITI	10,000
DECORDOVA MUSEUM51 Sandy Pond ROAD Lincoln, MA 01773	NONE	PUBLIC CHARITIES	TO FURTHER CHARITABLE PURPOSES OF VAR PUBLIC CHARITI	150
HUNDRED CLUB OF MASS INC17 Gloucester Street Boston, MA 02115	NONE	PUBLIC CHARITIES	TO FURTHER CHARITABLE PURPOSES OF VAR PUBLIC CHARITI	250
MASSACHUSETTS GENERAL HOSPITAL55 Fruit Street Boston, MA 02115	NONE	PUBLIC CHARITIES	TO FURTHER CHARITABLE PURPOSES OF VAR PUBLIC CHARITI	20,250
MUSEUM OF FINE ARTS BOSTON 465 Huntington Avenue Boston, MA 02115	NONE	PUBLIC CHARITIES	TO FURTHER CHARITABLE PURPOSES OF VAR PUBLIC CHARITI	2,500
MUSEUM OF MODERN ART11 West 53 Street New York, NY 10019	NONE	PUBLIC CHARITIES	TO FURTHER CHARITABLE PURPOSES OF VAR PUBLIC CHARITI	120
TEMPLE SHIR TIKVA141 Boston Post Road Sudbury, MA 01776	NONE	PUBLIC CHARITIES	TO FURTHER CHARITABLE PURPOSES OF VAR PUBLIC CHARITI	1,500
MORGAN MEMORIAL GOODWILL INDUSTRIES1010 Harrison Avenue ROXBURY, MA 02119	NONE	PUBLIC CHARITIES	TO FURTHER CHARITABLE PURPOSES OF VAR PUBLIC CHARITI	250
COLLEGIATE SCHOOL ENRICHMENT FUND260 W 78TH ST NEW YORK, NY 10024	NONE	PUBLIC CHARITIES	TO FURTHER CHARITABLE PURPOSES OF VAR PUBLIC CHARITI	500
LEHIGH UNIVERSITY SCHOLARSHIP FUND27 Memorial Drive West Bethlehem, PA 18015	NONE	PUBLIC CHARITIES	TO FURTHER CHARITABLE PURPOSES OF VAR PUBLIC CHARITI	1,000
JEWISH FAMILY CHILDREN'S SERVICES1430 Main Street WALTHAM, MA 02451	NONE	PUBLIC CHARITIES	TO FURTHER CHARITABLE PURPOSES OF VAR PUBLIC CHARITI	250
Total  3a				39,270

TY 2009 Investments - Other Schedule

Name: WERNICK FAMILY FOUNDATION INC

EIN: 20-8082729

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
	AT COST	667,900	716,243

TY 2009 Legal Fees Schedule

Name: WERNICK FAMILY FOUNDATION INC

EIN: 20-8082729

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BARTLETT HACKETT FEINBERG P C	2,000	0		0

TY 2009 Other Expenses Schedule

Name: WERNICK FAMILY FOUNDATION INC

EIN: 20-8082729

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursement s for Charit able Purposes
POWERSHARES DB COMMODITY INDEX TRACKING FUND	42	0		0

TY 2009 Other Professional Fees Schedule

Name: WERNICK FAMILY FOUNDATION INC

EIN: 20-8082729

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	5,212	0		0

TY 2009 Taxes Schedule

Name: WERNICK FAMILY FOUNDATION INC

EIN: 20-8082729

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	246	0		0
2008 ESTMATED EXCISE TAX PAID IN 2009	500	0		0