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Form **990-P**F

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For cale	endar year 2009, or tax year beginning		and ending		·
G Che	ck all that apply. Initial return Initial	al Return of a former pr	ublic charity	Fina	al return
	Amended return	Address o	hange Name o	hange	
			A	Employer identification nun	nber
Use th		FAMILY	^	20-8041195	
Otherw		LWITTI	<u> </u>	Telephone number (see the	
print			B	relephone number (see the	instructions)
or typ	e. Incorrer ta poese		<u> </u>		
See Spe			C	If exemption application is	pending, check here 🕨 🔛
mstructi	ons.		D	1 Foreign organizations, chec	k here >
H C	heck type of organization X Section 501	(c)(3) exempt private for	oundation	2 Foreign organizations meet	ing the 85% test, check
Γ	Section 4947(a)(1) nonexempt charitable to	rust Other taxable p	private foundation	here and attach computation	
I Fa		ounting method. X Ca		If private foundation status	
(fi		Other (specify)	F	under section 507(b)(1)(A) If the foundation is in a 60	
⊳ŝ		column (d) must be on		under section 507(b)(1)(B)	check here
Part I	Analysis of Revenue and	i i			, check here
raiti	Expenses (The total of amounts in	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
	columns (b), (c), and (d) may not neces-	expenses per books	income	income	for charitable purposes
	sarily equal the amounts in column (a)				(cash basis only)
	(see the instructions))				(000) 0000 000y
	1 Contributions, gifts, grants, etc. received (att sch)				
	2 Ck ► X if the foundn is not req to att Sch B				
	3 Interest on savings and temporary	3	3.0	27 /2	
	cash investments	33.	33.	N/A	
	4 Dividends and interest from securities	39,277.	39,277.		
	5a Gross rents				
	b Net rental income or (loss)				
Ŗ	6a Net gain/(loss) from sale of assets not on line 10	11,241.			
V	b Gross sales price for all assets on line 6a 141, 164.				
Ě	7 Capital gain net income (from Part IV, line 2)		11,241.		
REVERU	8 Net short-term capital gain				
Ü	9 Income modifications				,
E	10 a Gross sales less returns and allowances				1
					
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	50,551.	50,551.		
	13 Compensation of officers, directors, trustees, etc.	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
Δ	r16 a Legal fees (attach schedule)	• •			
A D M	b Accounting/fees (attach Sch)				· · · · · · · · · · · · · · · · · · ·
ı	Carried Assessed to 1				
O N	C Other prof fees (attach sch)	8.	8.		
P S	Taxes (ettach schedulex see instr.) SEE STM 1	858.	858.	 	
P S T R A T	19 Depreciation (attach	030.	030.		
ŤŤ	seh) and depletion.				į
& 3 3. ↑	seh)-and depletion				
Œ Ė	21 Travel, conferences, and meetings				
An E	22 Printing and publications				
D. P	23 Other expenses (attach schedule)				
EN	SEE STATEMENT 2	19,434.	19,434.		<u> </u>
SEP (PSP26E) - PRESIDE	24 Total operating and administrative				
	expenses. Add lines 13 through 23	20,300.	20,300.		
	25 Contributions, gifts, grants paid PART XV	100,000.			100,000.
<u>(in</u>	26 Total expenses and disbursements.	100 300	00 000		100 000
SCANNED	Add lines 24 and 25	120,300.	20,300.		100,000.
5	27 Subtract line 26 from line 12:				
3	a Excess of revenue over expenses and disbursements.	-69,749.			
Õ	b Net investment income (if negative, enter -0-).	55,145.	30,251.		,
-			30,231.		
	C Adjusted net income (if negative, enter -0-)		<u></u>	<u></u>	<u> </u>

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71	-	×	11	4		 ירו

Page 2

Part	THE STATE OF	Balance Sheets Attached schedules and amounts in the description column should be for end-of year amounts only.	Beginning of year	End e	of year
Part		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments .	100,686.	-24,454.	-24,454.
	3	Accounts receivable . • 1,206			
		Less allowance for doubtful accounts	991.	1,206.	1,206.
	4	Pledges receivable			
	ŀ	Less allowance for doubtful accounts	7]
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions).			
	7	Other notes and loans receivable (attach sch)			
Ą		Less: allowance for doubtful accounts ▶	1 - 1	* - ****** * -	
Š	8	Inventories for sale or use			
A S E T	9	Prepaid expenses and deferred charges			
Ś	10:	a Investments – U.S. and state government obligations (attach schedule)			
	ļ 1	b Investments — corporate stock (attach schedule) STATEMENT 3.	1,661,484.	1,716,660.	1,745,068.
	Ι,	▼ Investments — corporate bonds (attach schedule)	· · · · · · · · · · · · · · · · · · ·		<u> </u>
	11	Investments – land, buildings, and equipment basis			
		Less: accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14				
		Less. accumulated depreciation (attach schedule)	- ·		
		Other assets (describe ► Total assets (to be completed by all filers —)		
		see instructions. Also, see page 1, item l)	1,763,161.	1,693,412.	1,721,820.
Ļ	17	Accounts payable and accrued expenses			- 1
Á	18	Grants payable .			
A B I	19	Deferred revenue]
Ľ	20	Loans from officers, directors, trustees, & other disqualified persons			<u> </u>
Ţ	21	Mortgages and other notes payable (attach schedule) .			1
Ţ	22	Other liabilities (describe	.)		1
É S	22	Total liabilities (add lines 17 through 22)	0.	0.	
	23	Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here	 	<u> </u>	
		and complete lines 24 through 26 and lines 30 and 31.	-		1
N F E U	24	Unrestricted.		<u> </u>	-
T N	25	Temporarily restricted			
A D	26	Permanently restricted			
A B A L A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	<u>x</u>		
ΕL	27	Capital stock, trust principal, or current funds .			
SŅ	28	Paid-in or capital surplus, or land, building, and equipment fund]
OE	29	Retained earnings, accumulated income, endowment, or other funds .	1,763,161.	1,693,412.] ;
ŘŠ	30	Total net assets or fund balances (see the instructions)	1,763,161.	1,693,412.	
	31	Total liabilities and net assets/fund balances (see the instructions)	1,763,161.	1,693,412.	
Part		Analysis of Changes in Net Assets or Fund Balan	ces		
1	Tota end-	al net assets or fund balances at beginning of year — Part II, co -of-year figure reported on prior year's return) .	olumn (a), line 30 (must ag	gree with	1,763,161.
		er amount from Part I, line 27a		2	-69,749.
3	Other	increases not included in line 2 (itemize)		3	
4	Add	lines 1, 2, and 3		4	1,693,412.
5	Decre	eases not included in line 2 (itemize)		5	
6	Tota	Il net assets or fund balances at end of year (line 4 minus line	5) - Part II, column (b), I	ine 30 6	1,693,412.

(a) List and desci	tibe the kind(s) of property sold (e.g., rebuse; or common stock, 200 shares MLC	al estate,	(b) How acc P — Purch D — Dona	ase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a SEE ATTACHED			P		VARIOUS	VARIOUS
b CAPITAL GAIN DIVI	DENDS					
С						
d						
e						<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal	е		(h) Gain or (e) plus (f) m	inus (g)
a 140,41	0.	12	9,923.			10,487.
<u> </u>	- 					
<u>C</u>					· · · ·	
d e					·	
	owing gain in column (h) and owned by	the foundation on 12/31/69	,		(I) Gains (Coli	ımn (h)
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a	(1)	ga tha	ein minus column (k in -0-) or Losses (fr	(), but not less
a						10,487.
b						754.
С						
d						
<u>e</u>						
2 Capital gain net income or (—	enter in Part I, line 7 er -0- in Part I, line 7	-	2		11,241.
3 Net short-term capital gain	or (loss) as defined in sections 1222(5)	and (6)				
	line 8, column (c) (see the instructions)	If (loss), enter -0-	-	_		10 407
in Part I, line 8	der Section 4940(e) for Reduced			3		10,487.
f 'Yes,' the foundation does not o	section 4942 tax on the distributable am ualify under section 4940(e) Do not cor nt in each column for each year, see the	mplete this part.		ies.	Yes	X No
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use as		- -	(d) Distributior umn (b) divided	n ratio by column (c))
2008	91,867.	1,95	9,223.			0.046890
2007	120,701.	2,17	6,704.			0.055451
2006		8	2,121.			
2005						
2004					 -	
2 Total of line 1, column (d)				2		0.102341
3 Average distribution ratio fo number of years the founda	r the 5-year base period — divide the to tion has been in existence if less than 5	tal on line 2 by 5, or by the years	•	3		0.034114
4 Enter the net value of noncl	naritable-use assets for 2009 from Part	X, line 5		4		1,557,986.
5 Multiply line 4 by line 3				5		53,149.
6 Enter 1% of net investment	income (1% of Part I, line 27b)			6		303.
7 Add lines 5 and 6				7		
8 Enter qualifying distribution					 	53,452.
6 Enter qualifying distribution	s from Part XII, line 4			8		53,452

Form	990-PF (2009) BRIAN AND REBECCA TANNER FAMILY 20-8041195		Р	age 4
Part	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the instruction	ions)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here I and enter 'N/A' on line 1.			
	Date of ruling or determination letter: (attach copy of letter if necessary - see instr.)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V,		3	<u> 303.</u>
	check here ► X and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part 1, line 12, column (b).		;	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
_	foundations only Others enter -0-)			0.
3	Add lines 1 and 2		3	303.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		3	303.
6	Credits/Payments			
а	2009 estimated tax pmts and 2008 overpayment credited to 2009 6a 2, 565.			
b	Exempt foreign organizations — tax withheld at source . 6b			
С	Tax paid with application for extension of time to file (Form 8868).			
d	Backup withholding erroneously withheld. 6d			
7	Total credits and payments Add lines 6a through 6d 7		2,5	565.
8	Enter any penalty for underpayment of estimated tax. Check here			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		2,2	<u> 262.</u>
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax			0.
Parl	VII-A Statements Regarding Activities			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1 a		X
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes			
•	(see the instructions for definition)?	1 b		X
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published			
	or distributed by the foundation in connection with the activities.	~		
c	Did the foundation file Form 1120-POL for this year?	1 c		X
C	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation (2) On foundation managers (3) 0.			
	(1) On the foundation \Rightarrow 0. (2) On foundation managers \Rightarrow 0. Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
٠	foundation managers.	-		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
_	If 'Yes,' attach a detailed description of the activities			
_				l
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		X
4 2	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	of 'Yes,' has it filed a tax return on Form 990-T for this year?	4b	N	/A
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
-	If 'Yes,' attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
-	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict			<u> </u>
	with the state law remain in the governing instrument?	6_	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	Х	
	Enter the states to which the foundation reports or with which it is registered (see the instructions)			
	LA			
,	o If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			.
•	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation .	8b	Х	Ļ
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5)			<u> </u>
-	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		<u> </u>
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names			
	and addresses	10	<u> </u>	X

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Form **990-PF** (2009)

Part VII-A Statements Regarding Activities Continued	Form	990-PF (2009) BRIAN AND REBECCA TANNER FAMILY	20-804119	5	Page 5
within the meaning of section 512(b)(13)? If Yes', attach schedule (see instructions) 2. Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 3. Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address 4. The books are in care of **DARNALL_SIKES_CPS_** 14. The books are in care of **DARNALL_SIKES_CPS_** 15. Section 4997(a)(1) onexempt charitable trusts filing Form 930-Ft in lieu of Form 1041 – Check here. and enter the amount of tax-exempt interest received or accrued during the year. 15. Section 4997(a)(1) onexempt charitable trusts filing Form 930-Ft in lieu of Form 1041 – Check here. and enter the amount of tax-exempt interest received or accrued during the year. 16. Part VII-B_Statements Regarding Activities for Which Form 4720 May Be Required 71. File Form 4720 In any tent is checked in the Ves column, interest an exception applies. 1 a During the year did the foundation (either directly or indirectly): 1 a During the year did the foundation (either directly or indirectly): 1 (1) Engage in the sale or exchange, or leasing of property with a disqualified person? 1 yes	Parl	t VII-A Statements Regarding Activities Continued			
August 17, 20087. August 18, 20087. August 18, 20087. August 19, 20	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11	x
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? N/A	12			12	x
14 The books are in care of PARNALL, SIKES, CPAS Located at P.O. BOX 2517 LAFAYETTE LA Located at P.O. BOX 2517 LAFAYETTE LA Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here. And enter the amount of tax-exempt interest received or accrued during the year. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the Year column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pey compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) or (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after fermination of government service, if terminating within 90 days.) bif any answer is 'Yes' to 16(1)-(6) did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941 (d) 3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance have his continuous extending the provisions of section 4942(a) or in a current notice regarding disaster assistance (see the instructions)? 1b NYA 2 Taxes on failure to distribute income (section 4942) (dos or 4942(a)(0)): 1c) At the end of tax year 200, did the foundation son apply for years the foundation was a private operating foundation defined in	13		application?		
Located al P. P.O. BOX. 2517 LAFAYETTE LA Section 497(a)(1) nonexempt charitable trusts fling Form 990-Pr in lieu of Form 1041 – Check here. and enter the amount of lax-exempt interest received or accrued during the year. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the Yes' column, unless an exception applies. 1			<u></u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-Pr in lieu of Form 1041 – Check here. and enter the amount of tize-keempt interest received or accrued during the year. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any Item is checked in the Yes' column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or remives the expenses of, a disqualified person? Yes X No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No (6) Agree to pay money or property to a government official? (Exception, Check No' of the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.) b) If any answer is Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941 (0)-3 or in a current notice regarding disaster assistance heack here. C) Did the foundation engages in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the lax year beginning in 2009? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(5): if Yes, list the years 20	14	The books are in care of DARNALL, SIKES, CPAS Telephone	no. ► (337)_	232-	3312
and enter the amount of lax-exempt interest received or accrued during the year. 15 M/A Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any them is checked in the "Yes' column, unless an exception applies. 18 During the year did the foundation (either directly or indirectly):	15	Section 4947(a)(1) popeyempt charitable trusts filling Form 990-PF in lieu of Form 1041 — Check here		Ň/A	
File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or property to a government official? (Exception. Check 'No' if the foundation agree (or langual the acts fail to qualify under the exceptions described in Regulations section 53 4941 (0) 3 or in a current notice reparding disaster assistance (see the instructions)? 1	15	* * * * * * * * * * * * * * * * * * * *	1 1	+14.22	
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check, 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) bif any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53,494 (dd)-3 or in a current notice regarding disaster assistance (see the instructions)? Cogniziations relying on a current notice regarding disaster assistance (see the instructions)? Cogniziations relying on a current notice regarding disaster assistance (see the instructions)? Cogniziations relying on a current notice regarding disaster assistance (see the instructions)? Cogniziations relying on a current notice regarding disaster assistance (see the instructions)? Cogniziations relying on a current notice regarding disaster assistance (see the instructions)? 1b N/A Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of lax year 2009, did the foundation have any undistributed income? (Insee 5d and 6e, Part XIII) for lax year(5) bigninging before 2009? If 'Yes,' list the years is leted in 2a for which the foundation in an otion applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and atlach stat	Par				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) bif any answer is 'Yes' to 1a(1) (6), did any of the acts fail to qualify under the exceptions described in Regulations section 53491 (d)3 or in a current notice regarding disaster assistance (see the instructions)? Crganizations relying on a current notice regarding disaster assistance (see the instructions)? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5)): a At the end of tax year 2009, did the foundation has any undistributed income? (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years \(^{\textit{Person}} 20 \), 20 \(_{\textit{Person}} 20 \), 2					Yes No
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(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	···		
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4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	t	o If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C. Form 4720, to	1	26	N/A
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?			• • • • • • • • • • • • • • • • • • • •	-34	N/V
jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4 8	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		48	X
######################################	t	eopardize its charitable purpose that had not been removed from jeopardy before the first day of			
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Form 990-PF (2009) BRIAN AND REBECCA			20-804	11195 Page 6
Part VN-B Statements Regarding Activiti	es for Which Form	4720 May Be Requ	uired (continued)	
5a During the year did the foundation pay or incu	•			
(1) Carry on propaganda, or otherwise attempt	t to influence legislatio	n (section 4945(e))?	Yes X	No
(2) Influence the outcome of any specific pub- on, directly or indirectly, any voter registra	lic election (see section tion drive?.	955), or to carry		No
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes X	No
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, oi 4940(d)(2)? (see instri	rganization described uctions)	Yes X	No
(5) Provide for any purpose other than religion educational purposes, or for the preventio	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Yes X	No
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?		qualify under the exceptions disaster assistance	tions <u></u>	5b N/A
Organizations relying on a current notice rega	rding disaster assistant	ce check here	▶	
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure responsible 'Yes,' attach the statement required by Region 1.	sibility for the grant?		. N/A Yes	No
6a Did the foundation, during the year, receive ar on a personal benefit contract?	ny funds, directly or ind	rectly, to pay premiums	S Yes X	No
b Did the foundation, during the year, pay premi If 'Yes' to 6b, file Form 8870	iums, directly or indirec	tly, on a personal bene	fit contract?	6b X
7a At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	ction? Yes X	No
b If yes, did the foundation receive any proceed				7b N/A
Part VIII Information About Officers, D	irectors, Trustees,	Foundation Manag	ers, Highly Paid E	mployees,
and Contractors 1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions)	
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRIAN J. TANNER	PRESIDENT	0.	0.	0.
P.O. BOX 1373	0	1.	• •	
EUNICE, LA 70535				
REBECCA C. TANNER	SECRETARY/TR	0.	0.	0.
P.O. BOX 1373	0			
EUNICE, LA 70535				
2 Compensation of five highest-paid employee	s (ather than these inc	luded on line 1 . see in	estructions) If none a	ntor 'NONE '
(a) Name and address of each employee	(b) Title and average	(c) Compensation	(d) Contributions to	(e) Expense account,
paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	other allowances
NONE				
	L	<u> </u>		
Total number of other employees paid over \$50,000)	77/05/00		Form 990-PF (2009)

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Form 990-PF (2009)

Total. Add lines 1 through 3.

BAA

Part X: Minimum Investment Return (All domestic foundations must complete this part. Fo see instructions.)	reign f	oundations,
Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes Average monthly fair market value of securities .	1a	1,496,350.
b Average of monthly cash balances	1 Ь	85,362.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	1,581,712.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)		
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d .	3	1,581,712.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	23,726.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,557,986.
6 Minimum investment return. Enter 5% of line 5	6	77,899.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating and certain foreign organizations check here ► ☐ and do not complete this part XI.		oundations
1 Minimum investment return from Part X, line 6	1	77,899.
2a Tax on investment income for 2009 from Part VI, line 5 2a 303.		
b Income tax for 2009 (This does not include the tax from Part VI.) . 2b	1	
c Add lines 2a and 2b	2 c	303.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	77,596.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	77,596.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	77,596.
Part XII Qualifying Distributions (see instructions)		
Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 .	1 a	100,000.
b Program-related investments — total from Part IX-B.	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3Ь	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	100,000.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	303.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	99,697.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whet qualifies for the section 4940(e) reduction of tax in those years.	her the	foundation
BAA		Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				77,596.
2 Undistributed income, if any, as of the end of 2009				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
a Enter amount for 2008 only			0.	
b Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004 .				
b From 2005				
c From 2006	_}			
d From 2007 4,550	<u>.</u>			
e From 2008				
f Total of lines 3a through e	4,550.			··-··
4 Qualifying distributions for 2009 from Part				
XII, line 4: ► \$ 100,000.			-	
a Applied to 2008, but not more than line 2a			0.	
 Applied to undistributed income of prior yea (Election required — see instructions) 	rs	0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount .	<u>~</u>			77,596.
e Remaining amount distributed out of corpus	22,404.			
5 Excess distributions carryover applied to 2009	0.			0.
(If an amount appears in column (d), the				
same amount must be shown in column (a)	기			
6 Enter the net total of each column as				
indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	26,954.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut				
ed income for which a notice of deficiency has been issued, or on which the section				
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions.		0.		
e Undistributed income for 2008. Subtract line 4a from			_	
line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract line	ne l			
4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)				
(see instructions)	0.			
8 Excess distributions carryover from 2004 no applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	26,954.			
10 Analysis of line 9.	20,304.	 		
a Excess from 2005				
b Excess from 2006				
c Excess from 2007 4,550	<u> </u>			
d Excess from 2008.				
e Excess from 2009 22, 404				
				Form 990-PF (2009

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Part XIV Private Operating Foundation					N/A
1 a If the foundation has received a ruling or d is effective for 2009, enter the date of the	ruling	•		· •]	-
b Check box to indicate whether the foundat		erating foundation d		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	(h) 2000	Prior 3 years	(4) 2006	(a) Tatal
investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
b 85% of line 2a .				ļ	
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	=				·
3 Complete 3a, b, or c for the alternative test relied upon:	п				
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
• •					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information assets at any time during the	(Complete this e year – see ir	part only if the structions.)	organization h	ad \$5,000 or mo	re in
Information Regarding Foundation Managers as List any managers of the foundation who close of any tax year (but only if they have BRIAN J. TANNER b List any managers of the foundation who compared to the foundat	nave contributed me e contributed more	than \$5,000). (See	section 507(d)(2).)		
a partnership or other entity) of which the NONE	foundation has a	10% or greater intere	est.		•
2 Information Regarding Contribution, Gran Check here ► X if the foundation only r requests for funds If the foundation make complete items 2a, b, c, and d.	nakes contributions s gifts, grants, etc	s to preselected cha , (see instructions) t	ritable organization o individuals or org	janizations under oth	ept unsolicited ner conditions,
a The name, address, and telephone number	er of the person to	whom applications	should be addresse	ed:	
b The form in which applications should be	submitted and info	rmation and materia	als they should incl	ude:	
c Any submission deadlines					
d Any restrictions or limitations on awards,	such as by geogra	phical areas, charita	ble fields, kinds of	institutions, or other	factors:
BAA		EEA0310L 07/06/09			Form 990-PF (2009)

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or Recipient Foundation Purpose of grant or contribution status of **Amount** recipient Name and address (home or business) substantial contributor a Paid during the year N/A ST. EDMUND CATHOLIC SCHOOL NONE EDUCATION, OPERATING 50,000. 351 W MAGNOLIA AVE. BUDGET EUNICE, LA 70535 FIRST BAPTIST CHURCH NONE N/A RELIGIOUS, OPERATING 50,000. BUDGET 311 S 3RD ST. EUNICE, LA 70535 3a 100,000. Total. **b** Approved for future payment 36 Total.

Part XVI-A	Analys	is of Inc	ome-Pro	ducina	Activities

BAA

		 				
Enter gross	amounts unless otherwise indicated	Unrelated	d business income		section 512, 513, or 514	
1 5		(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income
•	am service revenue	-		code		(see the instructions)
a		ļ		 		
_		 	· · · · · · · · · · · · · · · · · · ·	 		
		 		 		
		 	·-·-	 		<u> </u>
ξ		 		+ + -		
n Fees	and contracts from government agencies			 		
-	pership dues and assessments			1		
	t on savings and temporary cash investments			14	33.	
	ends and interest from securities			14	39,277.	
	ental income or (loss) from real estate	7				
	financed property					
	ebt-financed property		******	<u> </u>		
	ntal income or (loss) from personal property		· · · · ·			
	investment income					
8 Gain oi	(loss) from sales of assets other than inventory			18	11,241.	
9 Net in	ncome or (loss) from special events					
10 Gross	s profit or (loss) from sales of inventory					
11 Other	revenue					
a						
						'
c						
d		ļ		 		
е						
				1 1	50 557	1
	otal Add columns (b), (d), and (e)	<u> </u>		<u> </u>	50,551.	
13 Total	Add line 12, columns (b), (d), and (e)				13	50,551.
13 Total		alculations)				50,551.
13 Total (See works	Add line 12, columns (b), (d), and (e)		shment of Exem	pt Purpose	13	50,551.
13 Total (See works	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca B Relationship of Activities to the	Accompli			13 25	
13 Total (See works	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca B Relationship of Activities to the	Accompli			13 25	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) theet in the instructions for line 13 to verify ca	Accompli			13 25	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca B Relationship of Activities to the	Accompli			13 25	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca B Relationship of Activities to the	Accompli			13 25	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca B Relationship of Activities to the	Accompli			13 25	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca B Relationship of Activities to the	Accompli			13 25	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca B Relationship of Activities to the	Accompli			13 25	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca B Relationship of Activities to the	Accompli			13 25	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca B Relationship of Activities to the	Accompli			13 25	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca B Relationship of Activities to the	Accompli			13 25	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca B Relationship of Activities to the	Accompli			13 25	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca B Relationship of Activities to the	Accompli			13 25	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca B Relationship of Activities to the	Accompli			13 25	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca B Relationship of Activities to the	Accompli			13 25	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca B Relationship of Activities to the	Accompli			13 25	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca B Relationship of Activities to the	Accompli			13 25	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca B Relationship of Activities to the	Accompli			13 25	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca B Relationship of Activities to the	Accompli			13 25	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca B Relationship of Activities to the	Accompli			13 25	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca B Relationship of Activities to the	Accompli			13 25	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca B Relationship of Activities to the	Accompli			13 25	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca B Relationship of Activities to the	Accompli			13 25	
13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca B Relationship of Activities to the	Accompli			13 25	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

_							-			
	1 Did th	ne organization directly ibed in section 501(c)	or indirectly en	ngage in any of the f	following with	any other organi	zation		Yes	No
	relatir	ng to political organiza	or the Code (or itions?	ner than section 501	(c)(s) organiza	ations) or in sec	11011 527,		, , ;	
	a Trans	fers from the reporting	g foundation to	a noncharitable exer	mpt organizati	on of [.]				
	(1) C	ash .			•			1 a (1)		X
	(2) O	ther assets						1a (2)		X
	b Other	transactions:								
	(1) S	ales of assets to a nor	ncharitable exei	mpt organization			•	1 b (1)		X
	(2) P	urchases of assets fro	m a noncharita	ble exempt organiza	tion			1 b (2)		<u>X</u>
	(3) R	ental of facilities, equi	pment, or other	assets		• •	••	1 b (3)		X
	(4) R	eimbursement arrange	ements					1 b (4)		X
	(5) Lo	oans or loan guarantee	es.					1 b (5)		X
	(6) P	erformance of services	s or membershi	p or fundraising soli	citations			1 b (6)		X
	c Sharii	ng of facilities, equipm	nent, mailing lis	ts, other assets, or p	aid employee	s		1c		<u>X</u>
	d If the	answer to any of the a	above is 'Yes,'	complete the following	ng schedule. C	Column (b) shou	d always show the fair	market val	ue of	
_	any tr	ransaction or sharing a	arrangement, sh	nów in column (d) the	e value of the	goods, other as	ved less than fair mark sets, or services receiv	ed.		
•	Line no.	(b) Amount involved	(c) Name o	f noncharitable exempt or	ganization	(d) Description	of transfers, transactions, and	sharing arrai	ngement	s
N	/A									
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_					<u></u>			· · · · · · · · · · · · · · · · · · ·		
	descr	foundation directly or the foundation directly or the following section 501(c)	of the Code (of	ated with, or related her than section 501	to, one or moi (c)(3)) or in s	re tax-exempt of ection 527?		Yes	X	No
_	b If 'Ye	s,' complete the follow								
_	·	(a) Name of organizat	tion	(b) Type of o	organization		(c) Description of re	lationship		
N	/A	 					 			
		-					••			
_										
	Under non	olivos of common I doclare that	t I boys avanuand the	a satura usatudna sassama	nouna cabadulas a	nd statements, and to	the best of my knowledge and	haliaf it is tru	0. 001101	et and
	complete.	Declaration of preparer (other	than taxpayer or fide	uciary) is based on all infor	mation of which pro	aparer has any knowl	the best of my knowledge and edge.	Deller, it is tru	e, conec	.t, and
	,	1	. \							
•	/		1 1				▶			
ì	E ign	ature of officer or trustee		11		Date	Title			
•		Bronzyor's	K	Lee_		Date	Check if (Se	parer's Identify e Signature in	ing num	ber rs)
1	Paid	Preparer's signature	ARRY SIKE	S, CPA, CVA			self- employed N		3.5 4130	-,
•	Pre- parer's	Firm's name (or DAR)	VALL, SIKE		REDERICK	CPA'S	EIN N/A			
	Use	yours if self-	D. BOX 251	/				 		
	Only		AYETTE, LA				Phone no ► (3	37) 232	-331	.2
<u> </u>	ΛΛ	1					11.15.15.15	Form 99		

PER BOOKS INCOME NET INCOME PUR)-80411
CA	10 25
EXPENSES INVESTMENT ADJUSTED CHARI PURP	
STATEMENT 2	TABLE
CORPORATE STOCKS MKT VAL \$ 1,716,660. \$ 1,714 Total To	0
EXPENSES INVESTMENT ADJUSTED CHARTER FER BOOKS INCOME NET INCOME PUR	
FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STOCKS VALUATION BOOK FAIR MACE VALUE VALUE VALUE SEE ATTACHED MKT VAL \$ 1,716,660.\$ 1,74	(D) ITABLE POSES
SEE ATTACHED MKT VAL \$ 1,716,660. \$ 1,74	
TOTAL $\frac{1}{5}$ 1,716,660. $\frac{1}{5}$ 1,74	
	5,068

. National Financial Services LLC

	2009 Sup	plemental Informa	tion
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EIN # 20-8041195

BRIAN & REBECCA TANNER FAMILY FO PO BOX 1373 EUNICE LA 70535

Customer Service: 877-959-8400

-	Paid	information is not report	· · · · · · · · · · · · · · · · · · ·			
Detail Infor			nterest Paid			
escription				Date		Total
	This detail	information is not report	ted to the IRS. It may	assist vou in tax retur	n preparation.	
MARGIN INTER	EST @ 6.750% AVG E	•	,	12/30/09 Total Margin I		8.09 8.09
Detail Info	mation	Long-Te	rm Realized Gai	in/Loss		
escription/CUSIP		¥	<u> </u>			
	Date Sold	Quantity	Proceeds	Cost Basis		Gain/Loss(-)
ate Acquired [Cost basis, rea	lized gain and loss, an This inf	nd holding period information is not reported	ation reported may no	nt reflect all adjustme		
ate Acquired [Cost basis, rea	lized gain and loss, an This info	nd holding period information is not reported	ation reported may no to the IRS. It may ass	nt reflect all adjustments sist you in tax return p	oreparation.	ax reporting purpo
Cost basis, rea RYDEN GLOBAL 7/02/08 1:	lized gain and loss, an This infi REAL ESTATE FUND C 2/29/09	nd holding period information is not reported	ation reported may no	nt reflect all adjustme	oreparation.	
Cost basis, rea RYDEN GLOBAL 7/02/08 1: ash Sale Disa	lized gain and loss, an This infi REAL ESTATE FUND C 2/29/09 11owed Loss	nd holding period information is not reported CL A / 26244A108 694.957 USD Subtotal	ation reported may no to the IRS. It may ass	nt reflect all adjustmensist you in tax return p	oreparation.	ax reporting purpose
Cost basis, real RYDEN GLOBAL 7/02/08 1: ash Sale Disa AGLE CAPITAL 2/28/06 1:	lized gain and loss, an This infi REAL ESTATE FUND C 2/29/09	ord holding period information is not reported CL A / 26244A108 694.957 USD Subtotal L A / 26945A100 669.028	ation reported may no to the IRS. It may ass	t reflect all adjustmentist you in tax return p	a	ax reporting purpose
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Cost basis, real CYDEN GLOBAL CYDEN GLOBAL CYDEN GLOBAL CYDEN SAILE CAPITAL CYDEN SMALL CYDEN CYCLER CYDEN CYCLER CYDEN CYCLER CYDEN CYDEN CYDEN CYCLER CYDEN CYCLER CYDEN CYCLER CYCLER CYDEN CYCLER CYC	lized gain and loss, an This info REAL ESTATE FUND CO 2/29/09 1lowed Loss APPRECIATION TR CI 2/29/09 COMPANY CL A / 47 2/29/09	representation of the control of the	ation reported may no to the IRS. It may ass 11,285.00 11,285.00 16,985.00	13,370.97 818.13- 12,552.84 20,284.93	a a a a	2,085.97- 818.13
Cost basis, real RYDEN GLOBAL 7/02/08 1: ash Sale Disal AGLE CAPITAL 2/28/06 1: ENNISON SMALL 2/28/06 1: ENNISON NATUR 2/28/06 1 AZARD EMERGIN 2/22/08 1:	lized gain and loss, an This info REAL ESTATE FUND C 2/29/09 11owed Loss APPRECIATION TR CI 2/29/09 COMPANY CL A / 47 2/29/09 AL RESOURCES CL A 2/29/09	d holding period information is not reported LA / 26244A108 694.957 USD Subtotal LA / 26945A100 669.028 7629P106 870.632 / 476293105 1,115.021 / 52106N764 1,427.003	11,285.00 16,985.00 14,185.00	13,370.97 818.13- 12,552.84 20,284.93 16,742.25	a a a a a	2,085.97- 818.13 3,299.93- 2,557.25-
Cost basis, real cyden GLOBAL 7/02/08 1: sh Sale Disa GLE CAPITAL 2/28/06 1: chnison SMALL 2/28/06 1: chnison Natur 2/28/06 1: chroson SMALL 2/28/	lized gain and loss, an This information of the Color of	d holding period information is not reported LA / 26244A108 694.957 USD Subtotal LA / 26945A100 669.028 7629P106 870.632 / 476293105 1,115.021 / 52106N764 1,427.003	11,285.00 11,285.00 16,985.00 14,185.00 50,685.00	13,370.97 818.13- 12,552.84 20,284.93 16,742.25 42,326.20 15,340.28 6,787.57	a a a a a a	2,085.97- 818.13 3,299.93- 2,557.25- 8,358.80 10,659.72 802.57-
Cost basis, ready property of the Acquired [17,02/08 1:18h Sale Disated Property of the Acquired	lized gain and loss, an This information of the Color of	Total No. 632 / 476293105 / 52106N764 1,427.003 / 626124283 266.075	11,285.00 11,285.00 16,985.00 14,185.00 50,685.00 26,000.00 5,985.00	13,370.97 818.13- 12,552.84 20,284.93 16,742.25 42,326.20 15,340.28 6,787.57 11.36-	a a a a a a	2,085.97- 818.13 3,299.93- 2,557.25- 8,358.80 10,659.72
Cost basis, real YDEN GLOBAL 7/02/08 1: sh Sale Disa GLE CAPITAL 2/28/06 1: NNISON SMALL 2/28/06 1: NNISON NATUR 2/28/06 1: ZARD EMERGIN 2/22/08 1: NDER MIDCAP 2/28/06 1 sh Sale Disa	lized gain and loss, an This information This information TR CI 2/29/09 COMPANY CL A / 47 2/29/09 AL RESOURCES CL A 2/29/09 G MKTS OPEN CLASS 2/29/09 GOORE GROWTH, CL A / 2/29/09 CORE GROWTH CORE GR	Tomation is not reported information is not reported information is not reported information is not reported information is not reported in its not reported in its not reported in its notation in its notati	11,285.00 11,285.00 11,285.00 16,985.00 14,185.00 50,685.00 26,000.00	13,370.97 818.13- 12,552.84 20,284.93 16,742.25 42,326.20 15,340.28 6,787.57	a a a a a a	2,085.97- 818.13 3,299.93- 2,557.25- 8,358.80 10,659.72 802.57-
Cost basis, really control of the Acquired Cost basis, really control of the Acquired Cost basis, really control of the Acquired Cost basis and the Acquired Cost basis control of the Acquired	Itzed gain and loss, an This info REAL ESTATE FUND C 2/29/09 11owed Loss APPRECIATION TR CI 2/29/09 COMPANY CL A / 47 2/29/09 AL RESOURCES CL A 2/29/09 G MKTS OPEN CLASS 2/29/09 CORE GROWTH, CL A / 2/29/09 11owed Loss LL CAP CLASS A / 9 2/29/09	Tomation is not reported information is not reported information is not reported information is not reported information is not reported in its not reported in its not reported in its notation in its notati	11,285.00 11,285.00 11,285.00 16,985.00 14,185.00 50,685.00 26,000.00 5,985.00 9,785.00	13,370.97 818.13- 12,552.84 20,284.93 16,742.25 42,326.20 15,340.28 6,787.57 11.36-	a a a a a a	2,085.97- 818.13 3,299.93- 2,557.25- 8,358.80 10,659.72 802.57-

. National Financial Services LLC

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EIN # 20-804195

BRIAN & REBECCA TANNER FAMILY FO PO BOX 1373 EUNICE LA 70535

Customer Service: 877-959-8400

Detail Information	Long-Te	erm Realized Gai	n/Loss	
Description/CUSIP Date Acquired Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss(-)
			reflect all adjustments necessary for	r tax reporting purposes
WELLS FARGO MID CAP DISCIPLIN	•	•		
Wash Sale Disallowed Loss	, , , , , , , , , , , , , , , , , , , ,		148.37-	148.37
	USD Subtotal	5,500.00	6,664.50	
			Long-Term Realized Gain	19,567.35
			Long-Term Realized Loss	10,058.59-
		Long-Term	n Realized Disallowed Loss	977.86
		Total Lor	ng-Term Realized Gain/Loss	10.486.62

a - Average Cost - Single Category

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers.

Important Tax Return Document Enclosed.

Account Number: ECJ-600407 Account Name: TANNER Statement Date: 01/01/2009 to 12/31/2009

STIN # 20- 8041195



1st GLOBAL CAPITAL Corp.

UNREALIZED GAIN (LOSS) LOT DETAIL - YEAR ENDING 2009

reflect all adjustments necessary for tax reporting purposes. Taxpayers should verify such information against their own records when calculating reportable gain or loss resulting from a sale. redemption, or exchange NFS does not report such information to the IRS or other taxing authorities and is not responsible for the accuracy of such information taxpayers may be required to NFS-provided estimated cost basis (including cost basis and short sale proceeds information provided to NFS by customers), realized gain and loss, and holding period information may not report to federal, state, and other taxing authorities. NFS makes no warranties with respect to, and specifically disclaims any liability arising out of a customer's use of, or any tax position taken in reliance upon, such information. Unless otherwise specified, NFS determines cost basis at the time of sale based on the average cost-single category (ACSC) method for open-end mutual funds and based on the first-in, first-out (FIFO) method for all other securities. Customers should consult their tax advisors for further information.

refer to their trade confirmation for the shares (tax tots) they specified and calculate their gain (loss) accordingly. Additionally, all cost basis and realized and unrealized gain (loss) information electronically, if some or all of the tax lots a customer specified do not correspond with NFS records, or if a customer used the specific share identification method before such method could be tracked by NFS systems, then cost basis and gain (loss) information displayed here for such transactions will be based on the first-in, first-out (FIFO) method. Affected customers will need to For the specific share identification cost basis method, appropriate instructions must be given before or at the time of the trade. If specific shares were selected manually rather than based on the first-in, first-out method may need to be re-calculated to remove the effect of any tax lots that were specifically identified and allocated to other sales

Amortization, accretion and similar adjustments to cost basis have been provided for many fixed income securities (and some bond-like equities), however, they are not provided for certain types, such as short-term instruments, Unit Investment Trusts, foreign fixed income securities, or those that are subject to early prepayment of principal (pay downs). Where current year premium or acquisition premium amortization is provided, the prior years' cumulative amortization is reflected in the adjusted cost basis, but we cannot provide a breakdown or the total of such prior amortization amounts

account. For this purpose, each buy, sell, dividend, wash sale disallowed loss, stock split, stock merger, etc, is an event. For some customers, this limit can be reached with approximately 1500 events. Upon reaching the limit, the system no longer displays or tracks cost basis information for the affected position, and such information will usually show as not available or unknown LIMITATION ON COST BASIS INFORMATION. NFS's cost basis information system has a cumulative lifetime limit on how much activity it can track for each individual security position in an Once the limit is reached, all cost basis information for the affected position will need to be tracked and updated by you, the investor.

MUTUAL FUNDS									
	Account	Date	Symbol/	Price on		Market	Cost Basis/	Unrealized Holding	gur
Description	Type	Type Acquired	Cusip	12/31/09	Quantity	Value	Proceeds	Gain (Loss) Period	틷
ALLIANCEBER INTL VALUE CLASS A		Various	ABIAX	\$13.65	70.241	\$958.79	\$1,172.85	(\$214.06)	SI
ALLIANCEBER INTL VALUE CLASS A		Various	ABIAX	\$13.65	5,476 325	\$74,751.84	\$91,441.12	(\$16,689.28)	≒
	Position Total	otal	ABIAX		5,546.56600	\$75,710.63	92,613.97	(\$16,903.34)	
AMERICAN CAPITAL WORLD GRWTH & INC F1		Various	CWGFX	\$34.02	49.87	\$1,696.58	\$1,281.63	\$414 95	SI
AMERICAN CAPITAL WORLD GRWTH & INC F1		Various	CWGFX	\$34.02	1,593.75	\$54,219.38	\$40,958.59	\$13,260.79	7
	Position Total	otal	CWGFX		1,643.62000	\$55,915.95	42,240.22	\$13,675.73	
DRYDEN GLOBAL REAL ESTATE FUND CL A		Various	PURAX	\$16.27	272 565	\$4,434.63	\$5,245 03	(\$810.40)	St
DRYDEN GLOBAL REAL ESTATE FUND CL A		Various	PURAX	\$16.27	5,995 916	\$97,553.55	\$115,380.85	(\$17,827.30)	5
	Position Total	fotal	PURAX		6,268.48100	\$101,988.19	120,625.88	(\$18,637.69)	

Account Number: ECJ-600407 Account Name: TANNER

EIN # 20-804119S Statement Date: 01/01/2009 to 12/31/2009



1st GLOBAL CAPITAL Corp.

MUTUAL FUNDS								
		Symbol/	Price on	,	Market	Cost Basis/	_	ding
Description	l ype Acquired	Cusip	12/31/09	Quantity	Value	Proceeds	Gain (Loss) Pe	Period
EAGLE CAPITAL APPRECIATION TR CL A	Various	HRCPX	\$25.20	2,681,469	\$67,573.02	\$81,299 13	(\$13,726 11)	5
EATON VANCE LARGE-CAP VALUE CL A	Various	EHSTX	\$16 74	63.648	\$1,065.47	\$893.61	\$17186	ST
EATON VANCE LARGE-CAP VALUE CL A	Various	EHSTX	\$16.74	3,893 316	\$65,174.11	\$54,661.88	\$10,512.23	ב
	Position Total	EHSTX		3,956.96400	\$66,239.58	55,555.49	\$10,684.09	
EATON VANCE DIVIDEND BUILDER CL A	Various	EVTMX	\$9.58	280 138	\$2,683.72	\$2,399.09	\$284 63	SI
EATON VANCE DIVIDEND BUILDER CL A	Various	EVTMX	\$9 28	6,369.414	\$61,018.99	\$54,547.29	\$6,471.70	LT
	Position Total	EVTMX		6,649.55200	\$63,702.71	56,946.38	\$6,756.33	
HUSSMAN STRATEGIC GROWTH	Various	HSGFX	\$12.78	11 364	\$145.23	\$140.15	\$5.08	ST
HUSSMAN STRATEGIC GROWTH	Various	HSGFX	\$12.78	5,515 004	\$70,481.75	\$68,013 83	\$2,467 92	5
	Position Total	HSGFX		5,526.36800	\$70,626.98	68,153.98	\$2,473.00	
JENNISON SMALL COMPANY CL A	Various	PGOAX	\$16.16	6 647	\$107 42	\$127.80	(\$20.38)	ST
JENNISON SMALL COMPANY CL A	Various	PGOAX	\$16.16	6,355.859	\$102,710.68	\$122,200.75	(\$19,490.07)	ᆸ
	Position Total	PGOAX		6,362.50600	\$102,818.10	122,328.55	(\$19,510.45)	
JENNISON NATURAL RESOURCES CL A	Various	PGNAX	\$45.15	56 516	\$2,551.70	\$2,145.75	\$405.95	ST
JENNISON NATURAL RESOURCES CL A	Vanous	PGNAX	\$45.15	2,173 878	\$98,150.59	\$82,535.90	\$15,614 69	=
	Position Total	PGNAX		2,230.39400	\$100,702.29	84,681.65	\$16,020.64	
LAZARD EMERGING MKTS OPEN CLASS	Various	LZOEX	\$18.28	113.56	\$2,075.88	\$1,246.48	\$829 40	ST
LAZARD EMERGING MKTS OPEN CLASS	Various	LZOEX	\$18.28	3,633.462	\$66,419.69	\$39,882.31	\$26,537 38	5
	Position Total	LZ0EX		3,747.02200	\$68,495.56	41,128.79	\$27,366.77	
MUNDER MIDCAP CORE GROWTH CL A	Various	MGOAX	\$22.28	3.766	\$83.91	\$96.06	(\$12.15)	ST
MUNDER MIDCAP CORE GROWTH CL A	Various	MGOAX	\$22.28	3,051.025	\$67,976.84	\$77,825.22	(\$9,848.38)	٦
	Position Total	MGOAX		3,054.79100	\$68,060.74	77,921.28	(\$9,860.54)	
OPPENHEIMER INT'L GROWTH CLASS A	Vanous	OIGAX	\$24 59	19 852	\$488.16	\$351 39	\$136 77	SI
OPPENHEIMER INT'L GROWTH CLASS A	Various	OIGAX	\$24.59	3,158 959	\$77,678.80	\$55,915.57	\$21,763 23	5
	Position Total	OIGAX		3,178.81100	\$78,166.96	56,266.96	\$21,900.00	
OPPENHEIMER INT'L BOND CLASS A	Various	OIBAX	\$6.40	458 838	\$2,936.56	\$2,784.70	\$15186	ST
OPPENHEIMER INT'L BOND CLASS A	Various	OIBAX	\$6.40	9,998.619	\$63,991.16	\$60,681.80	\$3,309,36	ב
	Position Total	OIBAX		10,457.45700	\$66,927.72	63,466.50	\$3,461.22	
PIMCO TOTAL RETURN CLASS A	Various	PTTAX	\$10.80	1,856.142	\$20,046.33	\$18,837 57	\$1,208.76	ST
PIMCO TOTAL RETURN CLASS A	Various	PTTAX	\$10.80	9,322.034	\$100,677.97	\$94,607.24	\$6,070 73	ב

Account Number: ECJ-600407
Account Name: TANNER

Statement Date: 01/01/2009 to 12/31/2009

SH11408-02 # N13



1st GLOBAL CAPITAL Corp.

MUTUAL FUNDS									
	Account	Date	Symbol/	Price on		Market	Cost Basis/	Unrealized Holding	ding
Description	Type Ac	Acquired	Cusip	12/31/09	Quantity	Value	Proceeds	Gain (Loss) Period	riod
	Position Total		PTTAX		11,178.17600	\$120,724.30	113,444.81	\$7,279.49	
T ROWE PRICE INTL DISCOVERY FUND	_	Various	PRIDX	\$36.95	1 181	\$43.64	\$51.99	(\$8.35)	ST
T ROWE PRICE INTL DISCOVERY FUND	_	Various	PRIDX	\$36.95	80.889	\$2,988.85	\$3,561.17	(\$572.32)	5
	Position Total		PRIDX		82.07000	\$3,032.49	3,613.16	(\$580.67)	
VAN KAMPEN SMALL CAP CLASS A	_	Various	VSCAX	\$14 39	2.122	\$30.54	\$29.20	\$1.34	SI
VAN KAMPEN SMALL CAP CLASS A		Various	VSCAX	\$14 39	7,092.779	\$102,065.09	\$97,613 08	\$4,452 01	5
	Position Total		VSCAX		7,094.90100	\$102,095.63	97,642.28	\$4,453.35	
VANGUARD GNMA		Vanous	VFIIX	\$10.64	2,493 113	\$26,526 72	\$25,773.26	\$753 46	ST
VANGUARD GNMA	_	Various	VFIIX	\$10.64	8,855 029	\$94,217 51	\$91,541 37	\$2,676 14	בו
	Position Total		VFIIX		11,348.14200	\$120,744.23	117,314.63	\$3,429.60	
VANGUARD SHORT TERM INVMT GRADE ADMIRAL		Various	VFSUX	\$10.59	451.434	\$4,780.69	\$4,365.97	\$414.72	ST
VANGUARD SHORT TERM INVMT GRADE ADMIRAL		Various	VFSUX	\$10 59	11,139 896	\$117,971.50	\$107,737.65	\$10,233.85	ב
	Position Total		VFSUX		11,591.33000	\$122,752.18	112,103.62	\$10,648.56	
VANGUARD SHORT TERM FEDERAL ADMIRAL	-	Various	VSGDX	\$10.73	1,331.97	\$14,292.04	\$14,460.74	(\$168.70)	ST
VANGUARD SHORT TERM FEDERAL ADMIRAL	-	Vanous	VSGDX	\$10.73	9,907.834	\$106,311.06	\$107,565 97	(\$1.254.91)	ב
	Position Total		VSGDX		11,239.80400	\$120,603.10	122,026.71	(\$1,423.61)	
WELLS FARGO MID CAP DISCIPLINED FD-INVES	-	Vanous	SMCDX	\$17.72	34.666	\$614.28	\$70 07	(\$155.79)	St
WELLS FARGO MID CAP DISCIPLINED FD-INVES	-	Vanous	SMCDX	\$17.72	3,823 877	\$67,759.10	\$84,943.19	(\$17,184.09)	5
	Position Total		SMCDX		3,858.54300	\$68,373.38	85,713.26	(\$17,339.88)	1
Total Mutual Funds					117,696.967	\$1,645,253.74	\$1,615,087.25	\$30,166.49	

Form **8868** (Rev April 2009)

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury Internal Revenue Service

File a separate application for each return.

• If you are	filing for an Automatic 3-Month	Extension compl	ete only Part Land	check this hox			. - X
-	filing for an Additional (Not Aut	· · · · · ·	-			s form).	. , [55]
•	lete Part II unless you have alrea		•				3.
<u>_</u>	Automatic 3-Month Extens					·	
- C - S - S - S	ratomatic 5-month Extens		ing submit ongi	iai (ilo copies	nocucuj.		
•	required to file Form 990-T and	, ,				,	
All other corp income tax re	porations (including 1120-C filers, eturns.), partnerships, RE	MICS, and trusts m	ust use Form 70	04 to request	an extension	of time to file
the additional Form 990-T.	ling (e-file). Generally, you can e below (6 months for a corporati I (not automatic) 3-month extens Instead, you must submit the ful It www.irs.gov/efile and click on	ion or (2) you file v completed and s	Forms 990-BL, 6069 signed page 2 (Part	t a 3-month auto ver, you cannot f), or 8870, group II) of Form 8868	matic extens ile Form 886 returns, er a For more de	ion of time to B electronically eomposite or stails on the el	file one of the y if (1) you want consolidated cctronic filing of
	Name of Exempt Organization					Employer identifi	cation number
Type or	BRIAN AND REBECCA TA	NNER FAMILY					
print	FOUNDATION					20-80411	95
File by the due date for	Number, street, and room or suite number	If a P O box, see instru	uctions				
filing your return See	P.O. BOX 1373						
instructions	City, town or post office, state, and ZIP co	de For a foreign address	s, see instructions				
	EUNICE, LA 70535						
Check type o	f return to be filed (file a separa	te application for e	each return).		_		
Form 990)	Form 990-T (co.	rporation)		Form 472	20	
Form 990)-BL [Form 990-T (se	ction 401(a) or 408(a) trust)	Form 522		
Form 990	L	Form 990-T (tru	ist other than above)	Form 606	59	
X Form 990)-PF	Form 1041-A			Form 887	0	
Telephone If the org If this is if check this the exten	e No. \(\sum_{(337)} \) 232-3312 anization does not have an office for a Group Return, enter the orgs box \(\sum_{(337)} \) If it is for part of sion will cover.	e or place of busin anization's four dig the group, check the	FAX No ►_(337 ess in the United St git Group Exemption his box ► and	ates, check this n Number (GEN) attach a list with	box . If the names a		
	st an automatic 3-month (6 mon						
	8/15, 20 _10, to file ension is for the organization's r		nization return for th	e organization na	amed above.		
► X	calendar year 20_09_ or						
▶ 🗌	tax year beginning	, 20, 8	and ending	20 _			
	ax year is for less than 12 month		Initial return	Final retu		hange in acco	ounting period
3a If this a nonrefu	ipplication is for Form 990-BL, 90 Indable credits. See instructions.	90-PF, 990-T, 4720), or 6069, enter the	tentative tax, le	ss any	3a \$	303.
b If this a made.	pplication is for Form 990-PF or include any prior year overpaym	990-T, enter any r ent allowed as a c	refundable credits a redit	nd estimated tax	payments	3b \$	2,565.
deposit	e Due. Subtract line 3b from line with FTD coupon or, if required, structions	3a Include your p by using EFTPS (payment with this for Electronic Federal	rm, or, if required fax Payment Sys	d, stem)	3c \$	0.
Caution. If ye payment inst	ou are going to make an electroi ructions.	nic fund withdrawa	I with this Form 886	8, see Form 845	3-EO and For	m 8879-EO fo	or
BAA For Pri	vacy Act and Paperwork Reduc	ion Act Notice, se	e instructions.			Form 8	868 (Rev 4-2009)

120305

Form 8868	(Rev 4-2009)			Page 2
• If you a	are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part	t II and check this box		<u>► X</u>
Note. Only	complete Part II if you have already been granted an automatic 3-month extension	n on a previously filed	Form 8868.	
	are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)			
Part II	Additional (Not Automatic) 3-Month Extension of Time. Only file t	the original (no co	pies needed).	
	Name of Exempt Organization	Employer	identification number	
Type or print	BRIAN AND REBECCA TANNER FAMILY FOUNDATION	20-80)41195	
F1-1-0-	Number, street, and room or suite number. If a P.O. box, see instructions.	For IRS u	se only	
File by the extended due date for filing the	DARNALL, SIKES, GARDES & FREDERICK CPA'S P. O. BOX 2517	Ĺ		
return See instructions	City, town or post office, state, and ZIP code For a foreign address, see instructions			1
	LAFAYETTE, LA 70502-2517			
Check type	e of return to be filed (File a separate application for each return):			
Form 99	90 X Form 990-PF	Form 1041-A	Form 606	9
Form 99	90-BL Form 990-T (section 401(a) or 408(a) trust)	Form 4720	Form 887	0
Form 99	90-EZ Form 990-T (trust other than above)	Form 5227		
STOP! Do r	not complete Part II if you were not already granted an automatic 3-month extens	ion on a previously fil	ed Form 8868.	
The boo	ks are in care of ► DARNALL, SIKES, CPAS			
Telepho	one No. ► (337) 232–3312 FAX No. ► (337) 237–361	14		
If the or	rganization does not have an office or place of business in the United States, chec	ck this box		▶
If this is	s for a Group Return, enter the organization's four digit Group Exemption Number	(GEN).	If this is	for the
whole group	p, check this box. Fig. 1 If it is for part of the group, check this box.	attach a list with the na	ames and EINs of a	ıll
members th	he extension is for.			
4 I requ	lest an additional 3-month extension of time until 11/15 , 20 10.			
		and ending	, 20	
	tax year is for less than 12 months, check reason Initial return		nge in accounting p	period
	in detail why you need the extension . TAXPAYER RESPECTFULLY REQ			
GAT	HER INFORMATION NECESSARY TO FILE A COMPLETE AND ACC	CURATE TAX RET	URN.	
		~ - ~	·	
8a If this nonre	application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative fundable credits. See instructions	tax, less any	8a \$	303.
payme	application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits ents made. Include any prior year overpayment allowed as a credit and any amour form 8868	nt paid previously 🖵	8b.\$	2,565.
c Balan with F	ce Due. Subtract line 8b from line 8a. Include your payment with this form, or, if roupon or, if required, by using EFTPS (Electronic Federal Tax Payment System)	equired, deposit em) See instrs	8c \$	0.
	Signature and Verification			,
Under penalties correct, and cor	s of perjury I Aeclare that I have examined this form, including accompanying schedules and statements, and impleies another I am authorized to prepare this form. Title	to the best of my knowledge a	Date Date	5/10
				/

BAA

FIFZ0502L 03/11/09

Form **8868** (Rev 4-2009)