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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type See Specific Instructions.	Name of foundation THE DR. DEBORAH A. LEVY AND ILONA BELL FLINT FOUNDATION		A Employer identification number 20-8040004
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (310)553-5572
	City or town, state, and ZIP code LOS ANGELES, CA 90067-6001		C If exemption application is pending, check here ☐
	H Check type of organization. ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 892,477.		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		0.		N/A	
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		10,272.	10,272.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		35,028.			
b Gross sales price for all assets on line 6a		3,600,088.			
7 Capital gain net income (from Part IV, line 2)			35,028.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		45,300.	45,300.		
13 Compensation of officers, directors, trustees, etc.		22,675.	11,338.		11,337.
14 Other compensation, salaries, and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 2		90.	45.		45.
b Accounting fees STMT 3		7,500.	3,750.		3,750.
c Other professional fees					
17 Interest					
18 Taxes STMT 4		10.	10.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 5		35.	35.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		30,310.	15,178.		15,132.
25 Contributions, gifts, grants paid		28,700.			28,700.
26 Total expenses and disbursements. Add lines 24 and 25		59,010.	15,178.		43,832.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<13,710.>			
b Net investment income (if negative, enter -0-)			30,122.		
c Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2009)

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THE DR. DEBORAH A. LEVY AND ILONA BELL
FLINT FOUNDATION

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE STATEMENT A		P	VARIOUS	VARIOUS
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,600,088.		3,565,060.	35,028.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			35,028.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	35,028.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	24,421.	934,520.	.026132
2007	15,000.	967,063.	.015511
2006			
2005			
2004			

2 Total of line 1, column (d)	2	.041643
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.020822
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	864,269.
5 Multiply line 4 by line 3	5	17,996.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	301.
7 Add lines 5 and 6	7	18,297.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	43,832.

m2

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	301.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	301.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	301.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	983.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	983.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	682.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☒ 682. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► THEODORE M. BELL, ESQ. Telephone no ► (310) 553-5572 Located at ► 1901 AVENUE OF THE STARS, SUITE 200, LA, CA ZIP+4 ► 90067-6001			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DR. DEBORAH A. LEVY	DIRECTOR, PRESIDENT			
1901 AVENUE OF THE STARS, SUITE 200				
LOS ANGELES, CA 90067	0.30	0.	0.	0.
BERT RUSSO	DIRECTOR, VP			
1901 AVENUE OF THE STARS, SUITE 200				
LOS ANGELES, CA 90067	0.00	0.	0.	0.
THEODORE M. BELL, ESQ.	MANAGING DIRECTOR, SECRETARY			
1901 AVENUE OF THE STARS, SUITE 200				
LOS ANGELES, CA 90067	3.00	22,675.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	330,207.
b	Average of monthly cash balances	1b	547,223.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	877,430.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	877,430.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	13,161.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	864,269.
6	Minimum investment return. Enter 5% of line 5	6	43,213.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	43,213.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	301.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	301.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	42,912.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	42,912.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	42,912.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	43,832.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	43,832.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	301.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	43,531.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				42,912.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			43,689.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 43,832.				
a Applied to 2008, but not more than line 2a			43,689.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				143.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				42,769.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

**THE DR. DEBORAH A. LEVY AND ILONA BELL
FLINT FOUNDATION**

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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year (a) 2009	(b) 2008	Prior 3 years		(e) Total
			(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

DR. DEBORAH A. LEVY

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

3 Grants and Contributions Paid During the Year or Approved for Future Payment

923611 02-02-10

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

923621
02-02-10

13
2009.03051 THE DR. DEBORAH A. LEVY AND 20804001

MorganStanley
SmithBarney

Reserved Client
Financial Management Account
2009 Year End Summary

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Ref 00000045 00000486

DEBORAH A. LEVY AND

Account Number 554-53794-13 630

Details of Short Term Gain(Loss) 2009

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than \$20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000010	3,000	HERBALIFE LTD	03/26/09	05/05/09	\$ 70,458.28	\$ 49,224.00		\$ 21,234.28
125000020	10,000	GIGAMEDIA LTD CGMI AND/OR ITS AFFILIATES	09/15/09	09/24/09	51,650.66	49,406.00		2,244.66
125000030	1,000	AT&T INC	10/27/08	03/05/09	22,775.87	25,103.00	(2,327.13)	
125000040	500	AT&T INC	06/19/09	08/10/09	12,769.42	12,026.00		743.42
125000050	1,000	ABBOTT LABORATORIES	07/15/09	07/23/09	43,522.88	45,026.00	(1,503.12)	
125000060	1,000	ABBOTT LABORATORIES	08/19/09	09/23/09	46,094.31	45,144.50		949.81
125000070	3,000	ALTRIA GROUP INC	12/16/08	03/31/09	47,939.73	43,679.00		4,260.73
125000080	1,500	ALTRIA GROUP INC	10/19/09	10/30/09	27,206.74	28,004.25	(797.51)	
125000090	1,000	AMERICAN TOWER CORP-CLASS A	11/17/09	11/20/09	40,193.16	41,129.70	(936.54)	
125000100	1,500	BRISTOL MYERS SQUIBB CO VSP 08/19/09	08/19/09	08/19/09	33,252.64	33,394.50	(141.86)	
125000110	1,500 500	BRISTOL MYERS SQUIBB CO	06/09/09 08/19/09	09/01/09	32,426.16 10,808.72	29,268.75 11,131.50	(322.78)	3,157.41
125000120	1,500	CVS CAREMARK CORP	08/24/09	09/24/09	52,914.88	53,958.75	(1,043.87)	
125000130	1,000	CHEVRON CORP	09/16/09	09/24/09	70,450.28	72,443.70	(1,993.42)	
125000140	750	CHEVRON CORP	10/19/09	10/23/09	57,259.82	58,308.75	(1,048.93)	
125000150	1,500	CHUBB CORP	04/24/09	04/30/09	58,812.58	62,332.50	(3,519.92)	
125000160	1,000	CLAYMORE MAC GLOBAL SOLAR ENERGY INDEX	05/21/09	06/15/09	10,403.73	9,478.30		925.43
125000170	1,000	CLAYMORE MAC GLOBAL SOLAR ENERGY INDEX	05/21/09	06/16/09	10,356.73	9,478.30		878.43
125000180	1,000	CLIFFS NATURAL RESOURCES	06/09/09	06/11/09	29,817.73	30,413.70	(595.97)	
125000190	750	COLGATE PALMOLIVE CO	11/04/09	12/08/09	61,438.05	59,057.63		2,380.42
125000200	5,000	EMC CORP MASS	04/24/09	06/03/09	61,696.40	59,151.00		2,545.40
125000210	500	EXPRESS SCRIPTS INC COMMON CGMI AND/OR ITS AFFILIATES	11/04/09	11/12/09	42,656.35	42,551.20		105.15
125000220	800	FAMILY DOLLAR STORES INC	10/08/09	10/13/09	22,361.42	22,966.00	(604.58)	
125000230	6,000	FORD MOTOR COMPANY	10/19/09	10/28/09	42,786.69	46,062.60	(3,275.91)	

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Morgan Stanley
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Financial Management Account
2009 Year End Summary

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Ref 00000045 00000487

DEBORAH A LEVY AND

Account Number 554-53794-13 630

Details of Short Term Gain (Loss) 2009 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000240	750	GILEAD SCIENCES INC CGMI AND/OR ITS AFFILIATES	06/09/09	06/15/09	\$ 32,806 78	\$ 33,499 88	(1 693 10)	
125000250	1,000	GILEAD SCIENCES INC CGMI AND/OR ITS AFFILIATES	07/17/09	08/04/09	47,343 38	47,893 60	(550 22)	
125000260	500	GILEAD SCIENCES INC CGMI AND/OR ITS AFFILIATES	09/23/09	10/08/09	22,544 16	22,960 25	(416 09)	
125000270	500	ISHARES MSCI BRAZIL INDEX FUND	11/23/09	12/08/09	37,709 53	38,134 85	(425 32)	
125000280	1,000	ISHARES BARCLAYS TREAS INFLATION PROTECTED SECS FD	12/09/08	01/20/09	98,754 44	96,725 00		2 029 44
125000290	250	ISHARES TRFTSE XINHUA HK CHINA 25 INDEX	04/09/09	06/15/09	9,471 65	7,927 50		1,544 15
125000300	250	ISHARES TRFTSE XINHUA HK CHINA 25 INDEX	04/09/09	08/17/09	9,786 64	7,927 50		1 859 14
125000310	1,000	ISHARES TRFTSE XINHUA HK CHINA 25 INDEX	11/23/09	12/08/09	43,565 87	45,693 70	(2,127 83)	
125000320	1,000	ISHARES BARCLAYS US AGGR BOND FD	12/18/08	02/05/09	100,695 53	102,303 00	(1,607 47)	
125000330	1,000	ISHARES IBOX \$ INVESTOP INVESTMENT GRADE CORP FD FD	12/09/08	01/22/09	98,866 44	93,411 00		5,455 44
125000340	2,000	ISHARES S&P U S PREFERRED STK INDEX FD	03/16/09	06/03/09	63,302 77	42,544 80		20,757 97
125000350	1,000	JPMORGAN CHASE & CO	11/13/09	11/20/09	42,395 20	42,545 90	(150 70)	
125000360	500	KELLOGG CO	11/02/09	12/09/09	26,294 82	25,928 75		366 07
125000370	1,000	KRAFT FOODS INC CLASS A	10/28/09	10/30/09	27,357 29	27,011 00		346 29
125000380	1,000	KRAFT FOODS INC CLASS A	10/28/09	11/02/09	27,434 09	27,011 00		423 09
125000390	2,000	LINEAR TECHNOLOGY CORPORATION CGMI AND/OR ITS AFFILIATES	10/19/09	10/27/09	53,193 03	56,364 00	(3,170 97)	
125000400	2,000	MARKET VECTORS ETF TR AGRIBUSINESS ETF	01/26/09	03/02/09	48,523 72	54,106 70	(5,582 98)	
125000410	2,000	MARKET VECTORS ETF TR AGRIBUSINESS ETF	01/26/09	03/05/09	50,403 51	54,106 70	(3,703 19)	
125000420	1,000	MARKET VECTORS ETF TR AGRIBUSINESS ETF	05/21/09	06/15/09	36,467 56	35,936 40		531 16
125000430	500	MCAFFEE INC	09/23/09	09/24/09	20,594 47	20,960 25	(365 78)	
125000440	500	MONSANTO CO NEW	01/20/09	03/02/09	36,490 79	38,624 75	(2,133 96)	

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Ref 00000045 00000488

DEBORAH A LEVY AND

Account Number 554-53794-13 630

Details of Short Term Gain (Loss) 2009 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000450	500	MONSANTO CO NEW	01/20/09	03/05/09	\$ 36,227 09	\$ 38,624 75	(\$ 2,397 66)	
125000460	500	MONSANTO CO NEW	11/17/09	12/08/09	41,104 44	38,733 75		2,370 69
125000470	250	MORGAN STANLEY CHINA A SH FD	04/09/09	05/13/09	9,245 21	8,379 40		865 81
125000480	250	MORGAN STANLEY CHINA A SH FD	04/09/09	05/21/09	8,413 41	8,379 40		34 01
125000490	4,000	NEW YORK COMMUNITY BANCORP	09/18/09	09/24/09	43,886 86	45,520 80	(1,633 94)	
125000500	750	NIKE INC CL B	11/04/09	11/18/09	48,057 64	47,568 38		489 26
125000510	1,000	ORMAT TECHNOLOGIES INC	11/11/09	12/14/09	40,135 96	37,900 20		2,235 76
125000520	1,000	PACCAR INC -DEL- CGMI AND/OR ITS AFFILIATES	07/15/09	07/24/09	34,403 11	31,683 60		2,719 51
125000530	500	PHILIP MORRIS INTL INC	10/19/09	10/30/09	23,999 53	25,885 75	(1,886 22)	
125000540	500	PHILIP MORRIS INTL INC	10/19/09	11/20/09	24,829 51	25,885 75	(1,056 24)	
125000550	500	POWERSHARES QQQ TR SER 1 CGMI AND/OR ITS AFFILIATES	10/21/09	10/28/09	20,984 61	21,812 25	(827 64)	
125000560	500	POWERSHARES QQQ TR SER 1 CGMI AND/OR ITS AFFILIATES	10/21/09	10/28/09	20,885 61	21,812 25	(926 64)	
125000570	5,000	POWERSHARES EXCH-TRADED FD FINL PFD PORTFOLIO TR	03/16/09	06/03/09	69,169 21	40,727 77		28,441 44
125000580	1,000	POWERSHARES WILDERHILL CLEAN ENERGY PORTFOLIO	05/21/09	06/15/09	10,406 73	9,262 90		1,143 83
125000590	1,000	POWERSHARES WILDERHILL CLEAN ENERGY PORTFOLIO	05/21/09	06/16/09	10,366 73	9,262 90		1,103 83
125000600	5,000	POWERSHARES EXCHANGE TRADED FD WATER RES PORT	04/17/09	05/13/09	66,999 27	67,547 50	(548 23)	
125000610	1,000	POWERSHARES DB US DOLLAR INDEX TR BEARISH FUND	05/21/09	06/15/09	26,304 82	26,663 60	(358 78)	
125000620	1,000	PROSHARES ULTRASHORT LEHMAN 20 + YEAR TREASURY	05/21/09	06/03/09	53,965 61	52,383 60		1,582 01
125000630	500	PROSHARES ULTRASHORT LEHMAN 20 + YEAR TREASURY	06/09/09	06/15/09	27,854 78	28,729 50	(874 72)	
125000640	500	RETAIL HOLDERS TR DEPOSITARY RCPT	08/26/09	09/01/09	42,587 05	43,411 00	(823 95)	
125000650	1,000	SPDR DOW JONES REIT ETF	06/04/09	06/11/09	36 293 06	37,733 00	(1,439 94)	
125000660	500	SPDR SER TR S&P METALS & MNG ETF	03/19/09	05/13/09	16,747 16	13,012 00		3,735 16

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Ref 00000045 00000489

DEBORAH A LEVY AND

Account Number 554-53794-13 630

Details of Short-Term Gain (Loss) 2009 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000670	250	SPDR SER TR S&P METALS & MNG ETF	03/19/09	06/15/09	\$ 9,720 14	\$ 6,506 00		\$ 3,214 14
125000680	250	SPDR SER TR S&P METALS & MNG ETF	03/19/09	06/15/09	9,706 65	6,506 00		3,200 65
125000690	1,000	SPDR SER TR S&P METALS & MNG ETF	07/15/09	08/17/09	38,992 99	36,541.20		2,451 79
125000700	1,000	SPDR SER TR S&P BIOTECH ETF	02/05/09	03/02/09	44,223 75	55,930 50	(11,706 75)	
125000710	1,000	SPDR SER TR S&P BIOTECH ETF	02/05/09	03/05/09	43 559 75	55,930 50	(12,370 75)	
125000720	2,000	SPDR SER TR S&P HOMEBUILDERS ETF	06/09/09	06/11/09	24,397 37	25,423 00	(1,025 63)	
125000730	500	SELECT SECTOR SPDR-ENERGY	03/19/09	06/15/09	25,819 08	22 567 00		3,252 08
125000740	500	SELECT SECTOR SPDR-ENERGY	03/19/09	06/16/09	25,568 74	22,567 00		3,001 74
125000750	500	SELECT SECTOR SPDR-ENERGY	07/15/09	08/19/09	25,244 10	23,811 80		1,432 30
125000760	500	SELECT SECTOR SPDR-ENERGY	07/15/09	08/25/09	26,114 07	23,811 80		2,302 27
125000770	1,000	SELECT SECTOR SPDR-ENERGY	10/23/09	10/28/09	56,504 84	58,321 50	(1,816 66)	
125000780	1,000	SELECT SECTOR SPDR ENERGY	11/23/09	12/08/09	54,645 59	57,513 30	(2,867 71)	
125000790	2,000	SELECT SECTOR SPDR TR FINANCIAL	06/04/09	06/16/09	23,877 38	24,865 80	(988 42)	
125000800	2,000	SELECT SECTOR SPDR TR FINANCIAL	10/21/09	10/27/09	29,061 25	30,678 00	(1,616 75)	
125000810	2,000	SELECT SECTOR SPDR INDUSTRIAL	12/15/09	12/28/09	56,312 55	57,002 00	(689 45)	
125000820	2,000	SELECT SECTOR SPDR INDUSTRIAL	01/05/10	12/29/09	56,652 54	56,644 00		8 54
125000830	1,000	SELECT SECTOR SPDR TECHNOLOGY	06/04/09	06/15/09	17,995 03	18,223 00	(227 97)	
125000840	1,000	SELECT SECTOR SPDR TECHNOLOGY	06/04/09	08/19/09	19,544 99	18,223 00		1,321 99
125000850	200	TARGET CORP	06/19/09	08/04/09	8,396 10	7,945 68		450 42
125000860	2,000	VANGUARD HEALTH CARE	12/18/08	03/02/09	76,195 57	90,717 00	(14,521 43)	
	1,000	ETF	01/22/09		38,097 78	44,889 00	(6,791 22)	
125000870	1,000	VANGUARD UTILITIES ETF	01/26/09	02/27/09	52,739 70	61,408 60	(8,668 90)	
125000880	1,000	VANGUARD REIT ETF	06/04/09	06/11/09	32,984 65	34,394 50	(1,409 85)	

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Ref 00000045 00000490

DEBORAH A LEVY AND

Account Number 554-53794-13 630

Details of Short Term Gain (Loss) 2009 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000890	500	VERISIGN INC CGMI AND/OR ITS AFFILIATES	06/19/09	07/13/09	\$ 9,034.96	\$ 9,320.25	(\$ 285.29)	
125000900	750	WAL-MART STORES INC	08/19/09	08/26/09	38,836.63	38,871.00	(34.37)	
125000910	5,000	WINDSTREAM CORP	08/20/09	10/06/09	50,251.70	41,859.50		8,392.20
125000920	5,000	WINDSTREAM CORP	08/20/09	10/08/09	49,993.20	41,859.50		8,133.70
125000930	5,000	WINDSTREAM CORP	10/19/09	10/27/09	48,694.74	51,453.50	(2,758.76)	
Total					\$ 3,600,088.14	\$ 3,585,060.14	(\$ 119,593.02)	\$ 154,621.02

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STATEMENT A

THE DR. DEBORAH A. LEVY AND ILONA BELL FLINT FOUNDATION
EIN: 20-8040004
YEAR ENDED 12/31/09
GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

PART XV, FORM 990-PF, Supplementary Information

LINE 3a - Contributions Paid

PPLA	1,200
PPLA	2,500
Brain Tumor Society	10,000
National Lung Cancer Part	10,000
Lungevity Foundation	<u>5,000</u>
 Total 2009 Contributions	 <u><u>28,700</u></u>

THE DR. DEBORAH A. LEVY AND ILONA BELL FLINT FOUNDATION
EIN: 20-8040004
YEAR ENDED 12/31/09
TAX BASIS OF INVESTMENTS

Description	Valuation Method	Book Value	Fair Market Value
Altria Group Inc	COST	28,004	29,445
Ford Motor Company	COST	46,856	50,000
Ishares MSCI South Korea Index Fund	COST	47,074	47,640
Select Sector SPDR Health Care	COST	62,426	62,140
Select Sector SPDR Technology	COST	45,120	45,860
SPDR SER TR S&P Metals & Mng ETF	COST	26,526	25,805
Weatherford International LTD CHF	COST	48,477	53,730
		304,483	314,620

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SMITH BARNEY	10,272.	0.	10,272.
TOTAL TO FM 990-PF, PART I, LN 4	10,272.	0.	10,272.

FORM 990-PF	LEGAL FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	90.	45.		45.
TO FM 990-PF, PG 1, LN 16A	90.	45.		45.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	7,500.	3,750.		3,750.
TO FORM 990-PF, PG 1, LN 16B	7,500.	3,750.		3,750.

FORM 990-PF	TAXES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE TAXES	10.	10.		0.
TO FORM 990-PF, PG 1, LN 18	10.	10.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES PAID	32.	32.		0.	
INVESTMENT EXPENSE	3.	3.		0.	
TO FORM 990-PF, PG 1, LN 23	35.	35.		0.	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
SEE STATEMENT C	COST	304,483.	314,620.	
TOTAL TO FORM 990-PF, PART II, LINE 13		304,483.	314,620.	

Application for Extension of Time To File an Exempt Organization Return

COPY
OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization THE DR. DEBORAH A. LEVY AND ILONA BELL FLINT FOUNDATION	Employer identification number 20-8040004
	Number, street, and room or suite no. If a P.O. box, see instructions. 1901 AVENUE OF THE STARS, SUITE 200	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. LOS ANGELES, CA 90067-6001	

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

THEODORE M. BELL, ESQ.

- The books are in the care of ► **1901 AVENUE OF THE STARS, SUITE 200 - LA, CA 90067-6001**
Telephone No ► **(310) 553-5572** FAX No. ► _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1** I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2009** or
► ☐ tax year beginning _____, and ending _____.

- 2** If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	260.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	980.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)

**THE DR. DEBORAH A. LEVY AND ILONA BELL
FLINT FOUNDATION**

Form 990-PF (2009)

20-8040004

Page 2

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments			
	3 Accounts receivable 9.			
	Less allowance for doubtful accounts	798.	9.	1,073.
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings and equipment basis			
	Less accumulated depreciation			
	12 Investments - mortgage loans			
	13 Investments - other STMT 6	451,938.	304,483.	314,620.
	14 Land, buildings, and equipment basis			
	Less accumulated depreciation			
	15 Other assets (describe MONEY FUND)	438,750.	576,784.	576,784.
	16 Total assets (to be completed by all filers)	891,486.	881,276.	892,477.
	17 Accounts payable and accrued expenses			
	18 Grants payable	11,500.	15,000.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	11,500.	15,000.	
	24 Unrestricted			
25 Temporarily restricted				
26 Permanently restricted				
27 Capital stock, trust principal, or current funds	0.	0.		
28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	879,986.	866,276.		
30 Total net assets or fund balances	879,986.	866,276.		
31 Total liabilities and net assets/fund balances	891,486.	881,276.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	879,986.
2 Enter amount from Part I, line 27a	2	<13,710.>
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	866,276.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	866,276.