Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: SEMROD FAMILY PRIVATE FOUNDATION

A Employer identification number: 20-6754825

Number and street (or P O box number if mail is not delivered to street address): 333 COVE LANE — Room/suite:

B Telephone number (see page 10 of the instructions): (239) 430-2560

City or town, state, and ZIP code: NAPLES, FL 34102

C If exemption application is pending, check here ▶ ☐
D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 528,530.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

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Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,782.	1,782.		
	4 Dividends and interest from securities	9,976.	9,976.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-61,628.			
	b Gross sales price for all assets on line 6a 329,141.				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	-49,870.	11,758.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	1,645.	1,645.		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 1	2,272.			2,272.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	3,917.	1,645.		2,272.
	25 Contributions, gifts, grants paid	26,125.			26,125.
	26 **Total expenses and disbursements.** Add lines 24 and 25	30,042.	1,645.		28,397.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-79,912.			
	b **Net investment income** (if negative, enter -0-)		10,113.		
	c **Adjusted net income** (if negative, enter -0-)			-0-	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	26,400.	2,034.	2,034.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) ATCH 2	70,314.	79,651.	101,710.
	c Investments - corporate bonds (attach schedule) ATCH 3	29,802.	15,016.	15,831.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule) ATCH 4	457,753.	377,196.	388,955.
	14 Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶ ATCH 5)	10,240.	20,000.	20,000.
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	594,509.	493,897.	528,530.
Liabilities	17 Accounts payable and accrued expenses	20,700.		
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	20,700.		
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	66,722.	66,722.	
	29 Retained earnings, accumulated income, endowment, or other funds	507,087.	427,175.	
	30 **Total net assets or fund balances** (see page 17 of the instructions)	573,809.	493,897.	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	594,509.	493,897.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	573,809.
2	Enter amount from Part I, line 27a	2	-79,912.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	493,897.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	493,897.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-61,628.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	37,722.	673,650.	0.055996
2007	49,328.	1,003,728.	0.049145
2006	57,500.	1,044,825.	0.055033
2005	0.	979,977.	0.000000
2004			

2	**Total** of line 1, column (d)	2	0.160174
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.040044
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	513,185.
5	Multiply line 4 by line 3	5	20,550.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	101.
7	Add lines 5 and 6	7	20,651.
8	Enter qualifying distributions from Part XII, line 4	8	28,397.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1. Date of ruling or determination letter ____________ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	101.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	101.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	101.
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a: 5,448.		
b	Exempt foreign organizations-tax withheld at source — 6b: 0.		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0.		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments. Add lines 6a through 6d	7	5,448.
8	Enter any **penalty** for underpayment of estimated tax. Check here [ ] if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	5,347.
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 1,347. **Refunded** ▶	11	4,000.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ $ ______ (2) On foundation managers. ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ FL,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ T. JOSEPH SEMROD Telephone no. ▶ 239-430-2560

Located at ▶ 333 COVE LANE NAPLES, FL ZIP + 4 ▶ 34102

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 20 of the instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*		3b		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	5b		
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 6		-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	495,000.
b	Average of monthly cash balances	1b	26,000.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	521,000.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	521,000.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	7,815.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	513,185.
6	**Minimum investment return.** Enter 5% of line 5	6	25,659.

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	25,659.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	101.		
b	Income tax for 2009. (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	101.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	25,558.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	25,558.
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	25,558.

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	28,397.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	28,397.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	101.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	28,296.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				25,558.
2	Undistributed income, if any, as of the end of 2009				
a	Enter amount for 2008 only				
b	Total for prior years 20 07 ,20 06 ,20 05				
3	Excess distributions carryover, if any, to 2009:				
a	From 2004				
b	From 2005				
c	From 2006 13,784.				
d	From 2007 3,686.				
e	From 2008 4,039.				
f	Total of lines 3a through e	21,509.			
4	Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 28,397.				
a	Applied to 2008, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d	Applied to 2009 distributable amount				25,558.
e	Remaining amount distributed out of corpus	2,839.			
5	Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	24,348.			
b	Prior years' undistributed income. Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions				
e	Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions				
f	Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9	**Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	24,348.			
10	Analysis of line 9:				
a	Excess from 2005				
b	Excess from 2006 13,784.				
c	Excess from 2007 3,686.				
d	Excess from 2008 4,039.				
e	Excess from 2009 2,839.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ATTACHMENT 7				
Total ▶ 3a				26,125.
b Approved for future payment				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See page 28 of the instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,782.	
4 Dividends and interest from securities			14	9,976.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-61,628.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				-49,870.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 -49,870.

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions)
	NOT APPLICABLE

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

J. Joseph Semin — 11/13/10 — Founder - Trustee

Signature of officer or trustee — Date — Title

Paid Preparer's Use Only

Preparer's signature	Date 11/12/10	Check if self-employed ☐	Preparer's identifying number (See Signature on page 30 of the instructions) 029-52-6120
Firm's name (or yours if self-employed), address, and ZIP code	3 WELLINGTON DRIVE LONG VALLEY, NJ 07853	EIN	Phone no.

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		MORGAN STANLEY						
291,271.		318,294.					-27,023.	
		MERRILL LYNCH						
3,665.		5,278.					-1,613.	
		MERRILL LYNCH						
21,050.		41,836.					-20,786.	
		1500 SHARES COLUMBIA MUTUAL FUND					10/10/2007	01/02/2009
13,155.		25,361.					-12,206.	
TOTAL GAIN(LOSS)							-61,628.	

MMF AND BANK DEPOSITS ACTIVITY

Date	Activity Type	Description	Bank Deposit Program/ Money Market Funds
12/10	Automatic Investment	BANK DEPOSIT PROGRAM	$1,149.54
12/11	Automatic Investment	BANK DEPOSIT PROGRAM	34 00
12/15	Automatic Redemption	BANK DEPOSIT PROGRAM	(401.04)
12/18	Automatic Investment	BANK DEPOSIT PROGRAM	67.50
12/21	Automatic Investment	BANK DEPOSIT PROGRAM	50.00
12/29	Automatic Investment	BANK DEPOSIT PROGRAM	5,077.00
12/30	Automatic Investment	BANK DEPOSIT PROGRAM	0.64
NET ACTIVITY FOR PERIOD			**$5,977.64**

UNSETTLED TRADE ACTIVITY

Transaction Date	Settlement Date	Activity Type	Description	Comments	Quantity	Price	Pending Inflows/(Outflows)
12/29	1/4	Sold	AMERICAN GR FD OF AMERICA A	UNSETTLED SALE	726.216	$27.5400	$19,999.99

Unsettled Trades are shown for informational puposes only and will be included in totals when the transactions settle.

REALIZED GAIN/(LOSS) DETAIL

Security Description	Date Acquired	Date Sold	Quantity	Sales Proceeds	Orig / Adj Total Cost	Realized Gain/(Loss)	Comments
BLACKROCK GLOBAL ALLOCATION I	03/13/08	07/08/09	1,269.000	$19,885.23	$24,986.61	$(5,101.38)	A
	07/18/08	07/08/09	8.000	125.36	150.96	(25.60)	A
	07/21/08	07/08/09	1.000	15.67	18.91	(3.24)	A
	12/16/08	07/08/09	57.000	893.19	821.94	71.25	A
CGM ADVISOR TARGETED EQ A	12/05/08	10/20/09	1,068.376	10,000.00	8,162.29	1,837.71	A
DELAWARE LTD-TERM DIVERS INC A	08/14/09	10/13/09	1,712.329	15,205.48	14,999.98	205.50	
	08/19/09	10/13/09	1,142.857	10,148.57	10,000.00	148.57	
	08/21/09	10/13/09	0.719	6.38	6.28	0.10	
	09/22/09	10/13/09	8.579	76.19	75.84	0.35	
DRYDEN SH TRM CORP BD A	07/08/09	10/13/09	1,798.561	20,467.62	20,000.00	467.62	
	07/20/09	10/13/09	1.472	16.75	16 38	0 37	
	07/27/09	10/13/09	448.430	5,103.13	5,000.00	103.13	
	08/14/09	10/13/09	886.525	10,088.65	9,999.99	88.66	
	08/19/09	10/13/09	1,329.787	15,132.98	15,000.00	132.98	
	08/20/09	10/13/09	7.807	88.84	88.06	0.78	
	09/18/09	10/13/09	15.090	171.74	171.12	0.62	

CONTINUED

REALIZED GAIN/(LOSS) DETAIL (CONTINUED)

Security Description	Date Acquired	Date Sold	Quantity	Sales Proceeds	Orig / Adj Total Cost	Realized Gain/(Loss)	Comments
IVY ASSET STRATEGY Y	03/13/08	07/08/09	897.000	16,621.41	24,990.33	(8,368.92)	A
	12/11/08	07/08/09	90.000	1,667.70	1,580.40	87.30	A
	12/11/08	07/08/09	31.000	574.43	544.36	30.07	A
	12/12/08	07/08/09	1.000	18.53	17.56	0.97	A
	12/12/08	07/08/09	1.000	18.53	17.56	0.97	A
JANUS PERKINS MID CAP VALUE A	12/27/05	07/27/09	241.245	4,233.85	4,484.75	(250.90)	A
	12/21/06	07/27/09	1.717	30.13	36.08	(5.95)	A
	12/21/06	07/27/09	1.717	30.13	36.08	(5.95)	A
	12/21/06	07/27/09	0.859	15.08	18.04	(2.96)	A
	12/22/06	07/27/09	0.859	15.08	17.99	(2.91)	A
	12/22/06	07/27/09	0.859	15.08	17.99	(2.91)	A
	12/18/07	07/27/09	6.010	105.48	126.56	(21.08)	A
	12/18/07	07/27/09	4.293	75.34	90.40	(15.06)	A
	12/18/07	07/27/09	2.576	45 21	54.24	(9.03)	A
	12/19/07	07/27/09	475.621	8,347.15	9,994.15	(1,647.00)	A
	12/19/07	07/27/09	0.859	15.08	18.04	(2.96)	A
	12/20/07	07/27/09	236.094	4,143.45	4,988.49	(845.04)	A
	12/21/07	07/27/09	232.660	4,083.18	4,991.82	(908.64)	A
	12/24/07	07/27/09	0.859	15.08	18.57	(3.49)	A
	12/27/07	07/27/09	0 859	15 08	18.34	(3.26)	A
	12/16/08	07/27/09	28.331	497.21	425.04	72.17	A
	12/16/08	07/27/09	2.576	45.21	38.64	6.57	A
	06/30/09	07/27/09	8.868	155.61	145.72	9.89	
KRAFT FOODS INC 4 1/8 11-12-09	12/01/08	11/12/09	15,000.000	15,000.00	14,771.55	228.45	A
OAKMARK EQI & INC I	12/05/08	05/27/09	459.000	10,148.06	9,983.25	164.81	A
	12/19/08	05/27/09	12.000	265.31	256.20	9.11	A
	12/19/08	05/27/09	8.000	176.87	170.80	6.07	A
	12/22/08	05/27/09	1.000	22.11	21.14	0.97	A
PIMCO TOTAL RETURN A	08/14/09	11/05/09	915.751	10,000.00	9,789.37	210.63	
	08/14/09	12/04/09	487.430	5,342.23	5,210.62	131.61	
	08/19/09	12/04/09	933.707	10,233.42	9,999.99	233.43	
	08/31/09	12/04/09	4.039	44.27	43.54	0.73	
	09/08/09	12/04/09	927.644	10,166.97	9,999.99	166.98	
	09/30/09	12/04/09	12.522	137.24	136.74	0.50	
	10/30/09	12/04/09	12.568	137.75	137.49	0.26	
	11/30/09	12/04/09	7.997	87.66	88.29	(0.63)	
PIONEER CULLEN VAL A	08/10/06	07/27/09	813.000	12,195 00	14,999.85	(2,804 85)	A
	12/22/06	07/27/09	7.000	105.00	138.88	(33.88)	A

CONTINUED

MorganStanley SmithBarney

Activity

SEMROD FAMILY PRIVATE FOUNDATION
333 COVE LANE

REALIZED GAIN/(LOSS) DETAIL (CONTINUED)

Security Description	Date Acquired	Date Sold	Quantity	Sales Proceeds	Orig / Adj Total Cost	Realized Gain/(Loss)	Comments
	03/06/07	07/27/09	126.000	1,890.00	2,489.76	(599.76)	A
	03/09/07	07/27/09	1 000	15 00	19.89	(4.89)	A
	11/01/07	07/27/09	697.000	10,455 00	14,999.44	(4,544 44)	A
	11/29/07	07/27/09	3.000	45.00	63.84	(18.84)	A
	12/14/07	07/27/09	235.000	3,525.00	4,998.43	(1,473.43)	A
	12/17/07	07/27/09	237.000	3,555.00	4,981.74	(1,426.74)	A
	12/18/07	07/27/09	237.000	3,555.00	4,993.59	(1,438.59)	A
	12/19/07	07/27/09	1.000	15.00	21.03	(6.03)	A
	12/21/07	07/27/09	29.000	435.00	616.25	(181.25)	A
	12/21/07	07/27/09	1.000	15.00	21.25	(6.25)	A
	12/22/08	07/27/09	32.000	480.00	439.68	40.32	A
	12/23/08	07/27/09	1.000	15 00	13.63	1.37	A
PIONEER GLOBAL HIGH YIELD A	07/08/09	12/22/09	1,262.626	12,121.20	10,000.00	2,121.20	
	07/27/09	12/22/09	609.013	5,846.52	5,000 00	846.52	
	07/31/09	12/22/09	7.082	67.99	59.49	8.50	
	08/14/09	12/22/09	725.446	6,964.29	6,202.56	761.73	
Net Realized Gain/(Loss) This Period				**$51,149.54**	**$46,878.71**	**$4,270.83**	
Net Realized Gain/(Loss) Year to Date				**$271,270.70**	**$292,837.79**	**$(21,567.09)**	

Gain / loss information is provided for informational purposes only and should not be used for tax preparation. Please refer to the gain / loss section of the disclosures for important information about gain / loss reporting.

A - You executed this transaction elsewhere and later transferred the security to your Morgan Stanley Smith Barney Account. Another financial institution has provided Morgan Stanley Smith Barney the transaction detail for this position.

American Growth 12/29/09 20,000 25,456 <5,456>

291,271 318,294 <27,023>

SEMROD FAMILY PRIVATE FOUND

2009 ANNUAL STATEMENT SUMMARY

Your Tax Reporting Statement information that follows is a personal summary of your account activity and is not reported to the IRS.

The Capital Gain and Loss Transaction section is provided to *facilitate your review and may not* include return of capital, sales load deferral, or wash sales adjustments. RICs (which may include mutual funds and unit investment trusts) may reclassify principal distributions as capital gains. The cost basis for these securities may not have been adjusted on your statement to reflect such reclassifications. Please refer to information provided by the RIC and discuss with your tax advisor. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other *methods for calculating gain (loss) are available.* The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID. For purposes of allocating original purchase price to the components of an equity unit consisting of a purchase contract and a debt security subject to a remarketing event, we assumed the fair market value of the debt security on purchase date was equal to its adjusted issue price. The difference between your original cost and the amount allocable to the debt component was allocated to the purchase contract. In making adjustments to the cost basis of the purchase contract, it was assumed that the unit holder included contract adjustment payments in income received. In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that an election was in effect to amortize *premium paid on the purchase of taxable bonds.*

Dividend and interest details are repeated in the following pages for your convenience. Additionally, we have included items such as margin interest and select account fees if applicable. Please discuss the deductibility of these items with your tax advisor. *For select clients, we have also included* a summary of Visa charges and checking activity.

Merrill Lynch is neither a tax return preparer or tax advisor. Please see your tax advisor for more information.

2009 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
SHORT TERM CAPITAL LOSSES								
FIRST EAG GLOBAL CL I	107.4110	05/19/08	02/09/09			3,411.36	5,013.94	(1,602.58)
	7.0000	12/18/08	02/09/09			222.32	231.56	(9.24)
	1.0000	12/19/08	02/09/09			31.77	32.31	(0.54)
		Security Subtotal				**3,665.45**	**5,277.81**	**(1,612.36)**
		Short Term Capital Losses Subtotal				**3,665.45**	**5,277.81**	**(1,612.36)**
NET SHORT TERM CAPITAL GAIN (LOSS)								**(1,612.36)**
LONG TERM CAPITAL LOSSES								
COLUMBIA MAR 21 CNTRY A	267.9190	10/10/07	02/09/09			2,242.47	4,643.03	(2,400.56)
	145.0000	10/11/07	02/09/09			1,213.65	2,495.44	(1,281.79)
	289.0000	10/12/07	02/09/09			2,418.93	4,996.80	(2,577.87)
	1.0000	10/17/07	02/09/09			8.36	17.15	(8.79)
	34.0000	12/13/07	02/09/09			284.58	570.18	(285.60)
	7.0000	12/13/07	02/09/09			58.59	117.39	(58.80)
	605.0000	12/14/07	02/09/09			5,063.85	9,988.55	(4,924.70)
	309.0000	12/17/07	02/09/09			2,586.33	4,993.43	(2,407.10)
	246.0000	12/18/07	02/09/09			2,059.02	3,985.20	(1,926.18)
	1.0000	12/19/07	02/09/09			8.37	16.27	(7.90)

Merrill Lynch

Account No. 73A-07· ·8 **Taxpayer No.** 20-6754825

SEMROD FAMILY PRIVATE FOUND

2009 ANNUAL STATEMENT SUMMARY

2009 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
LONG TERM CAPITAL LOSSES								
COLUMBIA MAR 21 CNTRY A	307.0000	12/19/07	02/09/09			2,5[illegible]9.59	4,994.89	(2,425.30)
	1.0000	12/21/07	02/09/09			8.37	16.56	(8.19)
	301.0000	12/21/07	02/09/09			2,519.37	4,984.55	(2,465.18)
	1.0000	12/27/07	02/09/09			8.39	16.50	(8.11)
		Security Subtotal				**21,049.87**	**41,835.94**	**(20,786.07)**
		Long Term Capital Losses Subtotal				**21,049.87**	**41,835.94**	**(20,786.07)**

	Sales Price	Cost Basis	Gain or (Loss)
NET LONG TERM CAPITAL GAIN (LOSS)			**(20,786.07)**
TOTAL CAPITAL GAINS AND LOSSES	**24,715.32**	**47,113.75**	**(22,398.43)**
TOTAL REPORTABLE GROSS PROCEEDS	**24,715.32**		
DIFFERENCE	0.00 *		

Note: Capital gains and losses in this statement are not reported to the IRS.
* Difference reflects items that are included in the reportable gross proceeds section of your statement but are not included in the gain/loss section (e.g., liquidation of fractional shares and the proceeds from certain tender offers). It also reflects items that are included in the gain/loss section of your statement but not in the reportable gross proceeds section (e.g., option premium received).

REALIZED CAPITAL GAIN AND LOSS SUMMARY

	SHORT TERM GAINS	SHORT TERM LOSSES	LONG TERM GAINS	LONG TERM LOSSES
TOTAL	0.00	(1,612.36)	0.00	(20,786.07)

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
OTHER DEDUCTIONS	2,272.	2,272.
TOTALS	2,272.	2,272.

SEMROD FAMILY PRIVATE FOUNDATION 20-6754825

FORM 990PF, PART II - CORPORATE STOCK ATTACHMENT 2

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
CORPORATE STOCK	79,651.	101,710.
TOTALS	79,651.	101,710.

SEMROD FAMILY PRIVATE FOUNDATION 20-6754825

FORM 990PF, PART II - CORPORATE BONDS

ATTACHMENT 3

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
CORPORATE BONDS	15,016.	15,831.
TOTALS	15,016.	15,831.

SEMROD FAMILY PRIVATE FOUNDATION 20-6754825

FORM 990PF, PART II - OTHER INVESTMENTS

ATTACHMENT 4

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
MUTUAL FUNDS	377,196.	388,955.
TOTALS	377,196.	388,955.

Holdings

SEMROD FAMILY PRIVATE FOUNDATION
333 COVE LANE

The "Market Value" and "Unrealized Gain/(Loss)" figures shown are representative values as of the last business day of the period shown above which may not reflect the value that could actually be obtained in the market. See "Pricing of Securities" in the Disclosures section at the end of this statement.
Estimated annual income and estimated yield for certain securities can include return of principal or capital gains which could overstate such estimates. Estimated yield and estimated annual income are estimates and the actual income or yield may be lower or higher than the estimates. Estimated yield reflects only the income generated by an investment. It does not reflect changes in its price, which may fluctuate.
If you hold structured products, please refer to the Special Considerations Regarding Structured Products section of the Disclosure section.
Gain / loss information is provided for informational purposes only and should not be used for tax preparation Please refer to the gain / loss section of the disclosures for important information about gain / loss reporting

STOCKS

COMMON STOCKS

Security Description	Quantity	Total Cost	Share Price	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
ADOBE SYSTEMS (ADBE)	200.000	$4,245.78	$36.78	**$7,356.00**	$3,110.22	—	—
CORNING INC (GLW)	1,000.000	8,510.00	19.31	**19,310.00**	10,800.00	200.00	1.03
Next Dividend Payable 03/10							
DEERE & CO (DE)	250.000	7,732.50	54.09	**13,522.50**	5,790.00	280.00	2.07
Next Dividend Payable 02/01/10							
GENERAL ELECTRIC CO (GE)	800.000	12,890.00	15.13	**12,104.00**	(786.00)	320.00	2.64
Next Dividend Payable 01/25/10							
HOME DEPOT INC (HD)	300.000	12,336.00	28.93	**8,679.00**	(3,657.00)	270.00	3.11
Next Dividend Payable 03/10							
KRAFT FOODS INC CL A (KFT)	600.000	14,927.83	27.18	**16,308.00**	1,380.17	696.00	4.26
Next Dividend Payable 01/13/10							

CONTINUED

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Quantity	Total Cost	Share Price	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
TARGET CORPORATION (TGT)	200.000	10,000.00	48.37	9,674.00	(326.00)	136.00	1.40
Next Dividend Payable 03/10							
WILLIAMS CO INC (WMB)	700.000	9,009.00	21.08	14,756.00	5,747.00	308.00	2.08
Next Dividend Payable 03/10							

	Percentage of Assets %	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / Accrued Income	Yield %
TOTAL STOCKS	**18.4%**	**$79,651.11**	**$101,709.50**	**$22,058.39**	**$2,210.00** **$0.00**	**2.17%**

CORPORATE FIXED INCOME

CORPORATE BONDS

Security Description	Face Value	Orig. Total Cost / Adj. Total Cost	Unit Price	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / Accrued Income	Yield %
COMCAST CABLE NOTES CUSIP 20029PAL3	15,000.000	$15,031.65 $15,016.33	$105.54	**$15,830.55**	$814.22	$1,012.50 $421.87	6.39

Coupon Rate 6.750%; Matures 01/30/11; Int Semi-Annually Jan/Jul 30; Yield to Maturity 1 561%, Moody BAA1 S&P BBB+; Issued 01/16/01

	Percentage of Assets %	Orig. Total Cost / Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / Accrued Income	Yield %
TOTAL CORPORATE FIXED INCOME	**2.9%**	**$15,031.65** **$15,016.33**	**$15,830.55**	**$814.22**	**$1,012.50** **$421.87**	**6.40%**

MUTUAL FUNDS

OTHER MUTUAL FUNDS

Security Description		Quantity	Total Cost	Share Price	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
AMERICAN EUROPACIFIC GRW F (AEGFX)	**Purchases**	658.429	$25,000.00	$38.15	**$25,119.06**	$119.06		
Reinvestments		10.897	416.59	38.15	415.73	(0.86)		
	Total	669.326	25,416.59	38.15	**25,534.79**	118.20	423.00	1.65
Market Value vs Total Purchases +			25,000.00		25,534.79			
Net Value Increase/(Decrease)					534.79			
Enrolled in MS Dividend Reinvestment; Capital Gains Reinvest								
AMERICAN GR FD OF AMERICA A (AGTHX)	**Purchases**	1,344.000	47,866.14	27.33	**36,731.45**	(11,134.69)		
Reinvestments		215 011	6,781.94	27.33	5,876.32	(905.62)		
	Total	1,559.011	54,648.08	27.33	**42,607.77**	(12,040.31)	329.00	0.77
Market Value vs Total Purchases +			47,866.14		42,607.77			
Net Value Increase/(Decrease)					(5,258 37)			
Enrolled in MS Dividend Reinvestment; Capital Gains Reinvest								
AMERICAN GR FD OF AMERICA F1 (GFAFX)	**Purchases**	400.321	10,000.00	27.15	**10,868.70**	868.70		
Reinvestments		3.298	88.95	27.15	89.56	0.61		
	Total	403.619	10,088.95	27.15	**10,958.26**	869.31	90.00	0.82
Market Value vs Total Purchases +			10,000.00		10,958.26			
Net Value Increase/(Decrease)					958.26			
Enrolled in MS Dividend Reinvestment; Capital Gains Reinvest								
CGM ADVISOR TARGETED EQ A (NEFGX)	**Purchases**	3,273.605	26,830.82	9.54	**31,230.18**	4,399.36		
Reinvestments		28.160	247.63	9.54	268.66	21.03		
	Total	3,301.765	27,078.45	9.54	**31,498.84**	4,420.39	165.00	0.52
Market Value vs Total Purchases +			26,830.82		31,498.84			
Net Value Increase/(Decrease)					4,668.02			
Enrolled in MS Dividend Reinvestment, Capital Gains Reinvest								
DELAWARE DIVERSIFIED INC A (DPDFX)	**Purchases**	2,789 556	25,000.00	9.32	**25,998.63**	998.63		
Reinvestments		70.706	657 21	9.32	659 01	1.80		
	Total	2,860.262	25,657.21	9.32	**26,657.64**	1,000.43	1,536.00	5.76
Market Value vs Total Purchases +			25,000.00		26,657.64			
Net Value Increase/(Decrease)					1,657.64			

CONTINUED

MUTUAL FUNDS

OTHER MUTUAL FUNDS (CONTINUED)

Security Description		Quantity	Total Cost	Share Price	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
Enrolled in MS Dividend Reinvestment, Capital Gains Reinvest								
DELAWARE LTD-TERM DIVERS INC A (DTRIX)	**Purchases**	1,126.126	10,000.00	8.88	**9,999.99**	(0.01)		
Reinvestments		6.733	59.92	8.88	59.80	(0.12)		
	Total	1,132.859	10,059.92	8.88	**10,059.79**	(0.13)	360.00	3.57
Market Value vs Total Purchases +			10,000.00		10,059.79			
Net Value Increase/(Decrease)					59.79			
Enrolled in MS Dividend Reinvestment, Capital Gains Reinvest								
GOLDMAN SACHS HIGH YLD A (GSHAX)	**Purchases**	3,703.704	25,000.00	6.93	**25,666.63**	666.63		
Reinvestments		38.208	259 81	6.93	264.82	5 01		
	Total	3,741.912	25,259.81	6.93	**25,931.45**	671.64	2,088.00	8.05
Market Value vs Total Purchases +			25,000.00		25,931.45			
Net Value Increase/(Decrease)					931.45			
Enrolled in MS Dividend Reinvestment; Capital Gains Reinvest								
HARTFORD FLOATING RATE BD A (HFLAX)		1,805.054	15,000.00	8.47	**15,288.81**	288.81	828.00	5.41
Enrolled in MS Dividend Reinvestment, Capital Gains Reinvest								
HENDERSON EUROPEAN FOCUS A (HFEAX)	**Purchases**	661.421	15,000.00	24.42	**16,151.86**	1,151.86		
Reinvestments		19.152	465.58	24.42	467.73	2.15		
	Total	680.573	15,465.58	24.42	**16,619.59**	1,154.01	479.00	2.88
Market Value vs Total Purchases +			15,000.00		16,619.59			
Net Value Increase/(Decrease)					1,619.59			
Enrolled in MS Dividend Reinvestment, Capital Gains Reinvest								
LOOMIS SAYLES BOND RETAIL (LSBRX)	**Purchases**	1,912.777	25,000.00	13.29	**25,420.80**	420.80		
Reinvestments		27 854	365.58	13.29	370.19	4 61		
	Total	1,940.631	25,365.58	13.29	**25,790.99**	425.41	1,428.00	5.53
Market Value vs Total Purchases +			25,000.00		25,790.99			
Net Value Increase/(Decrease)					790.99			
Enrolled in MS Dividend Reinvestment; Capital Gains Reinvest								
LORD ABBETT SHT DURATION INC A (LALDX)	**Purchases**	5,506.608	25,000.00	4.54	**25,000.00**	0.00		
Reinvestments		52.836	240.81	4.54	239.88	(0.93)		
	Total	5,559.444	25,240.81	4.54	**25,239.88**	(0.93)	1,116.00	4.42

CONTINUED

MUTUAL FUNDS

OTHER MUTUAL FUNDS (CONTINUED)

Security Description		Quantity	Total Cost	Share Price	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
Market Value vs Total Purchases +			25,000.00		25,239.88			
Net Value Increase/(Decrease)					239.88			
Enrolled in MS Dividend Reinvestment, Capital Gains Reinvest								
MATTHEWS ASIAN GWTH & INC INV (MACSX)	**Purchases**	1,490.902	22,500.00	15.77	**23,511.47**	1,011.47		
Reinvestments		20.905	327.37	15.77	329 73	2.36		
	Total	1,511.807	22,827.37	15.77	**23,841.20**	1,013.83	664.00	2.78
Market Value vs Total Purchases +			22,500.00		23,841.20			
Net Value Increase/(Decrease)					1,341.20			
Enrolled in MS Dividend Reinvestment; Capital Gains Reinvest								
MFS UTILITIES A (MMUFX)		1,331.558	20,000.00	14.94	**19,893.48**	(106.52)	876.00	4 40
Enrolled in MS Dividend Reinvestment; Capital Gains Reinvest								
OPPENHEIMER DEVELOPING MKTS A (ODMAX)	**Purchases**	611.653	15,000.00	28.76	**17,591.12**	2,591.12		
Reinvestments		2.491	71.08	28.76	71.66	0.58		
	Total	614.144	15,071.08	28.76	**17,662.78**	2,591.70	71.00	0.40
Market Value vs Total Purchases +			15,000.00		17,662.78			
Net Value Increase/(Decrease)					2,662.78			
Enrolled in MS Dividend Reinvestment, Capital Gains Reinvest								
PIMCO FOREIGN BD (UNHEDGED) A (PFUAX)		969.932	10,000.00	10.01	**9,709.02**	(290.98)	240.00	2.47
Enrolled in MS Dividend Reinvestment; Capital Gains Reinvest								
PIONEER CULLEN VAL A (CVFCX)	**Purchases**	2,539.887	40,000.00	16.67	**42,339.86**	2,339.86		
Reinvestments		25.935	430.26	16 67	432.39	2 13		
	Total	2,565.822	40,430.26	16.67	**42,772.25**	2,341.99	435.00	1.01
Market Value vs Total Purchases +			40,000.00		42,772.25			
Net Value Increase/(Decrease)					2,772.25			
Enrolled in MS Dividend Reinvestment, Capital Gains Reinvest								
PIONEER GLOBAL HIGH YIELD A (PGHYX)	**Purchases**	3,888.546	33,797.44	9.63	**37,446.65**	3,649.21		
Reinvestments		133.929	1,244.43	9.63	1,289.78	45.35		
	Total	4,022.475	35,041.87	9.63	**38,736.43**	3,694.56	3,240.00	8.36
Market Value vs Total Purchases +			33,797.44		38,736.43			
Net Value Increase/(Decrease)					4,938.99			
Enrolled in MS Dividend Reinvestment; Capital Gains Reinvest								

MorganStanley SmithBarney

Holdings

SEMROD FAMILY PRIVATE FOUNDATION
333 COVE LANE

	Percentage of Assets %	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / Accrued Income	Yield %
TOTAL MUTUAL FUNDS	74.0%	$402,651.56	$408,802.97	$6,151.41	$14,368.00	3.52%
Amer. Growth Fund		<25,456>	<19,848>	5,608	$0.00	
		377,196	388,955	11,759		

FORM 990PF, PART II - OTHER ASSETS

ATTACHMENT 5

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
SECURITIES PROCEEDS	20,000.	20,000.
TOTALS	20,000.	20,000.

SEMROD FAMILY PRIVATE FOUNDATION 20-6754825

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 6

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION
T. JOSEPH SEMROD 333 COVE LANE NAPLES, FL 34102	2.00
JAYE SEMROD 926 LAWRENCEVILLE ROAD PRINCETON, NJ 08540	2.00
KELSEY SEMROD 926 LAWRENCEVILLE ROAD PRINCETON, NJ 08540	2.00
CHRISTOPHER SEMROD 48 MAGIE AVE. MILL VALLEY, CA 94941	2.00
ELIZABETH SEMROD SUNDGREN 3648 ASHWORTH AVE. SEATTLE, WA 98103	2.00
RONALD SEMROD P.O. BOX 52 124 VILLAGE CT. PLACEVOILLE, CO 81434	2.00

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 6 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION
CATHERINE SEMROD 2501 34TH STREET BRADENTON, FL 34205	2.00
	GRAND TOTALS

ATTACHMENT 6

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MANASOTA ARC 3659 CORTEZ RD., W. P.O. BOX 9292 BRADENTON, FL 34210	N/A PUBLIC	QUALIFYING DISTRIBUTION	1,000.
WELL WITHIN 1880 LIVINGSTON AVE., SUITE 103 WEST ST. PAUL, MN 55118	N/A PUBLIC	QUALIFYING DISTRIBUTION	1,500.
REX FOUNDATION P.O. BOX 29608 SAN FRANCISCO, CA 94129	N/A PUBLIC	QUALIFYING DISTRIBUTION	2,000.
STARLIGHT CHILDRENS FOUNDATION 5757 WILSHIRE BLVD SUITE M100 LOS ANGELES, CA 90036	N/A PUBLIC	QUALIFYING DISTRIBUTION	1,500.
SARASOTA FILM SOCIETY, INC. LAKEWOOD RANCH, FL 34202	N/A PUBLIC	QUALIFYING DISTRIBUTION	
KEY CHORALE P.O. BOX 20613 SARASOTA, FL 34276	N/A PUBLIC	QUALIFYING DISTRIBUTION	500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ALL FAITHS FOOD BANK 8171 BLAIKIE CT. SARASOTA, FL 34276	N/A PUBLIC	QUALIFYING DISTRIBUTION	500.
142 THROCKMORTON THEATRE P.O. BOX 1058 MILL VALLEY, CA 94942	N/A PUBLIC	QUALIFYING DISTRIBUTION	1,000.
LOAVES & FISHES COMMUNITY DINNERS INC. LAWRENCEVILLE, NJ 08648	N/A PUBLIC	QUALIFYING DISTRIBUTION	1,500.
PAWS FOR A CAUSE 2708 FREEMAN MILL ROAD SUFFOLK, VA 23438	N/A PUBLIC	QUALIFYING DISTRIBUTION	
BOYS AND GIRLS CLUB OF HARTFORD 1500 BROAD STREET HARTFORD, CT 06106	N/A PUBLIC	QUALIFYING DISTRIBUTION	1,500.
BIG BROTHERS BIG SISTERS OF HARTFORD 30 LAUREL STREET SUITE 3 HARTFORD, CT 06106	N/A PUBLIC	QUALIFYING DISTRIBUTION	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHURCH WORLD SERVICE INC. (CROP) ELKHART, IN 46515	N/A PUBLIC	QUALIFYING DISTRIBUTION	
FAMILY & CHILDRENS COUNCIL 500 EAST 4TH STREET SUITE 414 WATERLOO, IA 50703	N/A PUBLIC	QUALIFYING DISTRIBUTION	
UNIVERSITY OF OKLAHOMA OKLAHOMA, OK	N/A PUBLIC		
MEDIA MATTERS FOR AMERICA WASHINGTON, DC 20001	N/A PUBLIC	QUALIFYING DISTRIBUTION	500.
ANIMAL REFUGEE CENTER FORT MYERS, FL 33911	N/A PUBLIC	QUALIFYING DISTRIBUTION	1,500.
ASPCA WASHINGTON, DC 20005	N/A PUBLIC	QUALIFYING DISTRIBUTION	2,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SARASOTA ORCHESTRA SARASOTA, FL 34236	N/A PUBLIC	QUALIFYING DISTRIBUTION	2,000.
CHILDHAVEN SEATTLE, WA 98122	N/A PUBLIC	QUALIFYING DISTRIBUTION	1,500.
HONOR SANCTUARY BRADENTON, FL 34210	N/A PUBLIC	QUALIFYING DISTRIBUTION	1,000.
ANNA E GAYLE RESOURCE CENTER BRADENTON, FL 34221	N/A PUBLIC	QUALIFYING DISTRIBUTION	1,000.
MT CARMEL MISSIONARY BAPTIST CHURCH MIAMI, FL 33147	N/A PUBLIC	QUALIFING DISTRIBUTION	1,000.
HUMANE SOCIETY NEWARK, NJ 07114	N/A PUBLIC	QUALIFYING DISTRIBUTION	2,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HOPE FOR HAITI NAPLES, FL 34102	N/A PUBLIC	QUALIFYING DISTRIBUTION	1,125.
STUART COUNTRY DAY SCHOOL PRINCETON, NJ 08540	N/A PUBLIC	QUALIFYING DISTRIBUTION	1,000.
		QUALIFYING DISTRIBUTION	
		TOTAL CONTRIBUTIONS PAID	26,125.

Form **8868**
(Rev. April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ ☑
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only . . . . ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (*e-file*). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization **Semrod Family Private Foundation**	**Employer identification number** 20 6754825
	Number, street, and room or suite no. If a P.O. box, see instructions. **333 Cove Lane**	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. **Naples, FL 34102**	

Check type of return to be filed (file a separate application for each return):

☐ Form 990	☐ Form 990-T (corporation)	☐ Form 4720
☐ Form 990-BL	☐ Form 990-T (sec. 401(a) or 408(a) trust)	☐ Form 5227
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 6069
☑ Form 990-PF	☐ Form 1041-A	☐ Form 8870

- The books are in the care of ▶ T. Joseph Semrod

Telephone No. ▶ (239) 430-2560 FAX No. ▶ ( )

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)_______. If this is for the whole group, check this box . . . . . . ▶ ☐ . If it is for part of the group, check this box . . . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until August 15 , 20 10 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ ☑ calendar year 20 09 or

▶ ☐ tax year beginning ________, 20 ___, and ending ________, 20___.

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 5,448
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 5,448
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ None

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

7009 1680 0001 5006 1842

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . ▶ ☐

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print	Name of Exempt Organization SEMROD FAMILY PRIVATE FOUNDATION	**Employer identification number** 20 6754825
File by the extended due date for filing the return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 333 COVE LANE	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NAPLES, FL 34102	

Check type of return to be filed (File a separate application for each return):

☐ Form 990 ☑ Form 990-PF ☐ Form 1041-A ☐ Form 6069
☐ Form 990-BL ☐ Form 990-T (sec. 401(a) or 408(a) trust) ☐ Form 4720 ☐ Form 8870
☐ Form 990-EZ ☐ Form 990-T (trust other than above) ☐ Form 5227

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ T. JOSEPH SEMROD

Telephone No. ▶ (239) 430-2560 FAX No. ▶ ( )

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . . . . . . ▶ ☐ . If it is for part of the group, check this box . . . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 20 10 .

5 For calendar year 2009 , or other tax year beginning ______, 20___, and ending ______, 20___.

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension INFORMATION NECESSARY TO PREPARE A COMPLETE AND ACCURATE RETURN IS NOT YET AVAILABLE

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 5,448
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 5,448
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ NONE

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ Date ▶