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# Form **990-PF**

Department of the Treasury Internal Revenue Service

### **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

		ar year 2009, or tax	year beginning			, and e	nding		
G (	Check a	ıll that apply:	Initial retur	n	Initial return of a	former public o	harity	Final retur	n
		<del></del>	Amended i	eturn	Address cha	nge	<u>_</u>	Name change	
	the IR	Name of founda	tion					A Employer identificatio	n number
	erwise	THE KENY	ON FAMI	LY FOU	NDATION			20-674804	3
	print	Number and street	(or PO box number	r if mail is not de	livered to street address)		Room/suite	B Telephone number	
	r type. Speci	16 SANDE			AD			(860)434-	2244
	opeci ruction	e City or town, sta						C If exemption application is	pending, check here
		OLD LYME		6371				D 1. Foreign organization	ns, check here
H (		ype of organization:	LX Sectio	n 501(c) <u>(3) e</u> x	empt private foundation			2 Foreign organizations m check here and attach of	computation
<u> </u>		ion 4947(a)(1) none		T '	Other taxable private found			E If private foundation st	
		ket value of all assets	=		=	Accr	ual	under section 507(b)(1	I)(A), check here 🕨 🗀
	om Pa ∙\$	art II, col. (c), line 1			her (specify) mn (d) must be on cash	hacia l		F If the foundation is in a	
		Analysis of Revenu				1		under section 507(b)(1	
	11(1)	(The total of amounts in necessarily equal the ar	columns (b), (c), ar	id (d) may not	(a) Revenue and expenses per books	(b) Net in		(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	I	Contributions, gifts, (				-		N/A	
	-	Check \( \sum \overline{X} \) if the four	•	o attach Sch B	0.4	ļ			C(M) (F) (F) (F)
	<b>3</b>	ash investments			81 . 4 , 718 .		81. 4,718.		STATEMENT 1
	1	Dividends and interes Bross rents	st from securities	S	4,/18		4,/18.		STATEMENT 2
		nuss rents let rental income or (loss	-)						<u> </u>
	62 .	let gain or (loss) from sa		line 10	<5,313.				<del></del>
Je Je	b s	Gross sales price for all essets on line 6a		857.	(3/323				
Revenue	7 6	Capital gain net income (					0.		
œ	8 1	let short-term capita	l gain						
		ncome modifications	s .						
	1 1112 .	Gross sales less returns and allowances	-						
í	bι	ess Cost of goods sold	<u> CAFIAF</u>	)					
4	c (	Gross plofit <del>pr (loss)</del>		S-OSC					
3	11 (	Other income	Y 2 1 2010	i İ취	106		106.		STATEMENT 3
· —			•	1071	<408.		<u>4,905.</u>		
		compensation of officers Other employee Salar		ا ) s, حدد	0.	•	0.		0
	l .	Pension plans, emplo		_ <del>'</del>	<del></del>	<del> </del>			
es	ľ	egal fees	yee benefits			†			
Expenses	ŀ	Accounting fees	ST	MT 4	2,350.		1,175.		1,175
Ä		Other professional fe				<u> </u>			
Ş.	17 I	nterest		ĺ	107.	,	107.		0
rati	18 T	axes	SI	יאי 5 איי	432.		77.		0
nist	19 [	Depreciation and dep	letion						
Ē		Оссирапсу		ļ					
Ă		ravel, conferences, a	-						
au		rinting and publicati							
ing		Other expenses		'MT 6	12.	<del></del>	6.		6
erat		otal operating and			2 001		1 265		1 101
Operating and Administrative		expenses. Add lines Contributions, gifts, ç	=	ļ	2,901. 360.		1,365.	_	1,181 360
		onunbutions, gitts, g otal expenses and			300.				300
		Add lines 24 and 25	uiavuiaciliciilă.		3,261.		1,365.		1,541
		Subtract line 26 from	line 12:		3,231		_ , _ ,		
	ŀ	xcess of revenue over e		rsements	<3,669				
	ŀ	let investment inco	•				3,540.		
	C A	djusted net income	(if negative, enter	-0-)				N/A	
0005									

For	m 99	0-PF (2009) THE KENYON FAMILY FOUND			6748048 Page 2
P	art	Balance Sheets   Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year (a) Book Value	(b) Book Value	(c) Fair Market Value
			7,644.	5,424.	
		Cash - non-interest-bearing Savings and temporary cash investments	7,044.	5,424.	5,424.
		Accounts receivable			
	ľ	Less: allowance for doubtful accounts			
	4				
	7	Pledges receivable ►  Less: allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other	<del></del>	·- <del></del>	
	"	disqualified persons			
	7	Other notes and loans receivable 70.			
	ļ '	Less; allowance for doubtful accounts	70.	70.	70.
s	8	Inventories for sale or use	, , ,		
Assets	9	Prepaid expenses and deferred charges			
As	10a	Investments - U.S. and state government obligations			
	l	Investments - corporate stock STMT 8	82,070.	77,583.	57,454.
	l	Investments - corporate bonds			
	l	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 9	6,562.	5,396.	7,941.
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation			
	15	Other assets (describe ►			
_	16	Total assets (to be completed by all filers)	96,346.	88,473.	<u>70,889.</u>
	17	Accounts payable and accrued expenses		ļ	
	18	Grants payable			
S	19	Deferred revenue			
Ě	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other notes payable			
_	22	Other liabilities (describe 🕨)			
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
S		and complete lines 24 through 26 and lines 30 and 31.			
ЭC	24	Unrestricted			
alar	25	Temporarily restricted			
Net Assets or Fund Balances	26	Permanently restricted			
Ë	İ	Foundations that do not follow SFAS 117, check here			
or F		and complete lines 27 through 31	06 246	88,473.	
sts	27	Capital stock, trust principal, or current funds	96,346.	0.	
SS	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
et A	29	Retained earnings, accumulated income, endowment, or other funds	96,346.	88,473.	
ž	30	Total net assets or fund balances	90,340.	00,473.	
	24	Total liabilities and net assets/fund balances	96,346.	88,473.	
_	31				· · · · · · · · · · · · · · · · · · ·
P	<u>art</u>	Analysis of Changes in Net Assets or Fund B	alances		
<del>-</del>	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
•		st agree with end-of-year figure reported on prior year's return)		1	96,346.
2	•	r amount from Part I, line 27a		2	<3,669.>
		r increases not included in line 2 (itemize) NONDIVIDEND	DISTRIBUTIONS	3	259.
		lines 1, 2, and 3		4	92,936.
		eases not included in line 2 (itemize)	SEE STA	TEMENT 7 5	4,463.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	88,473.

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Part IV   Capital Gains ar	nd Losses for Tax on In	vestmen	t Income						
(a) List and describe 2-story brick warel	e the kınd(s) of property sold (e.g. house; or common stock, 200 shs	., real estate, s. MLC Co.)		( <b>b)</b>   D	How acquired - Purchase - Donation	(c) Date (mo., c	acquired day, yr.)	( <b>d)</b> Dat (mo., da	
1a									
b SEE ATTACHED	STATEMENT								
_c				<u> </u>					
d								<u> </u>	
<u>e</u>									
(e) Gross sales price	(f) Depreciation allowed (or allowable)	, ,,,	st or other basis expense of sale				Sain or (loss) s (f) minus (		
a	<u>-</u>								
b									_
С									
d		•							
e 12,857.	<del></del>		<u> 18,17</u>	0.				<5	<u>,313.</u>
Complete only for assets showing of	gain in column (h) and owned by t	the foundation	n on 12/31/69				Col. (h) gain i		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		col. (j), if any		CO		not less than (from col. (f		
a									
b									
C									
d									
е						_		<5	,313.
2 Capital gain net income or (net capital	al loss)   If gain, also enter If (loss), enter -0-			}	2			<b>&lt;</b> 5	,313.
Net short-term capital gain or (loss) If gain, also enter in Part I, line 8, col	as defined in sections 1222(5) an			۱					
If (loss), enter -0- in Part I, line 8	idilii (C).			7	3		N/A		
Part V   Qualification Und	der Section 4940(e) for	Reduced	Tax on Net	Inv	estment Inc	ome			
(For optional use by domestic private fo	undations subject to the section 4	940(a) tax or	net investment in	come	1.)				
		, , , , , , , ,			-,				
If section 4940(d)(2) applies, leave this	part blank.								
Was the foundation liable for the section	1 4942 tax on the distributable am	ount of any v	ear in the base per	ıod?			l	Yes	X No
If "Yes," the foundation does not qualify									
1 Enter the appropriate amount in eac				s.				•	
(a)	(b)			(c)	-		Distrik	(d)	
Base periód years Calendar year (or tax year beginning		ributions	Net value of no		itable-use assets		DISTRIBL (col. (b) divi	ition ratio ded by col.	(c))
2008		1,331.			56,945		1		23373
2007		6,963.			59,782				16473
2006		1,842.			34,996				52635
2005		0.			2,561			_	00000
2004									
			<u> </u>						
2 Total of line 1, column (d)						2		.19	92481
3 Average distribution ratio for the 5-ye	ear base period - divide the total o	n line 2 by 5,	or by the number	of yea	ars				
the foundation has been in existence	of less than 5 years					3		.04	48120
4 Enter the net value of noncharitable-i	use assets for 2009 from Part X, I	ine 5				4		55,	,230.
5 Multiply line 4 by line 3						5		2.	,658.
, ,									
Enter 1% of net investment income (	1% of Part I, line 27b)					6			35.
·	·								
7 Add lines 5 and 6						7		2,	693.
B Enter qualifying distributions from Pa						8		1,	,541.
If line 8 is equal to or greater than lin See the Part VI instructions.	e 7, check the box in Part VI, line	1b, and comp	lete that part using	g a 19	% tax rate.				

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Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e),	or 4948	- see instru	ctio	าร)
1a	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1.			-	
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1			71.
	of Part I, line 27b				
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			0.
	Add lines 1 and 2	3			71.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			71.
6	Credits/Payments:		1		
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a				
	Exempt foreign organizations - tax withheld at source				
	Tax paid with application for extension of time to file (Form 8868)  6c				
	Backup withholding erroneously withheld  6d				
	Total credits and payments. Add lines 6a through 6d	7			0.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8	<del>                                     </del>		<u> </u>
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>▶</b> 9	+		71.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	+		<u>/ 1 • </u>
	Enter the amount of line 10 to be: Credited to 2010 estimated tax ► Refunded rt VII-A Statements Regarding Activities		<u>_t</u>		
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intel	2,000,10		Yes	No
14		vene in			X
	any political campaign?  Did it append more than \$100 during the year (atther directly or indirectly) for political purposes (see instructions for definition).	n\0	1a		X
Ü	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition of the province of the political purposes (see instructions for definition).		1b		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published by the foundation in a second of the activities and copies of any materials published by the foundation in a second of the activities.	iisnea or			
	distributed by the foundation in connection with the activities		4-		v
	Did the foundation file Form 1120-POL for this year?		1c		Х
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	^			
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$	<u>0.</u>			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
	managers. ► \$				**
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		<u>X</u>
	If "Yes," attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporate	ion, or			3.5
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	7.5	<u>X</u>
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	X	
	If "Yes," has it filed a tax return on Form 990-T for this year?		4b	Х	7.7
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		<u>X</u>
	If "Yes," attach the statement required by General Instruction T.			1	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	By language in the governing instrument, or				
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the	state law			
	remain in the governing instrument?		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?		7	Х	
	If "Yes," complete Part II, col. (c), and Part XV				
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	CT				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
	of each state as required by General Instruction G? If "No," attach explanation		8b_	<u> X</u>	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for	r calendar			
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		<u>X</u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		X
			Form <b>990</b>	-PF (	2009)

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Pa	art VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		<u>X</u>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
	August 17, 2008?		12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	
	Website address ► N/A				
14		ne no. <b>► (860)4</b>	34-	224	4
	Located at ▶ 16 SANDPIPER POINT ROAD, OLD LYME, CT	ZIP+4 ▶06			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			<b></b>	
	and enter the amount of tax-exempt interest received or accrued during the year	<b>▶</b> 15	N	/A	
Pa	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
12	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)				
	a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
		Tes _A_ NU			
	(5) Transfer any income or assets to a disqualified person (or make any of either available	Yes X No			
	for the benefit or use of a disqualified person)?	Yes _A No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"				
	if the foundation agreed to make a grant to or to employ the official for a period after				
	termination of government service, if terminating within 90 days.)	Yes X No			
t	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	/ -			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶			
(	: Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not correc	ted			
	before the first day of the tax year beginning in 2009?		1c		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation was a private operating foundation was a private operating foundation was a private operating foundation was a private operating foundation was a private operating foundation was a private operating foundation was a private operating foundation was a private operating foundation was a private operating foundation was a private operating foundation was a private operating foundation was a private operating foundation was a private operating foundation was a private operating foundation was a private operating foundation was a private operating foundation was a private operating foundation was a private operating foundation was a private operating foundation was a private operating foundation was a private operating foundation was a private operating foundation was a private operating foundation was a private operating foundation which was a private operating foundation which was a private operating foundation which was a private operating foundation which was a private operating foundation which was a private operating foundation which was a private operating foundation which was a private operating foundation which was a private operating foundation which was a private operating foundation which was a private operating foundation which was a private operating foundation which was a private operating foundation which was a private operating foundation which was a private operating foundation which was a private operation which was a private ope	dation			
	defined in section 4942(j)(3) or 4942(j)(5)):				
ä	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) b				
	before 2009?	Yes X No			
	If "Yes," list the years	_			
ı	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to in	correct	}		
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and	d attach			
	statement - see instructions.)	N/A	2b		
	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.				
	•				
3:	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
•	during the year?	Yes X No			
,	olf "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified per			į	
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(				
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Sche				
		N/A	3b		
	Form 4720, to determine if the foundation had excess business holdings in 2009 )	M/A	4a	-	X
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	nurnoca that	""		
1	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable	haihase mgr	4 <sub>b</sub>		х
	had not been removed from leopardy before the first day of the tax year beginning in 2009?		1 40 1		41

Part VII-B   Statements Regarding Activities for Which I		Poguirod /	20-6/480	48	Page 6
	FOITH 4720 May be r	required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:	- 4045(-\\0	П,	es X No		
<ol> <li>Carry on propaganda, or otherwise attempt to influence legislation (section)</li> <li>Influence the outcome of any specific public election (see section 4955);</li> </ol>			es Lau No		
any voter registration drive?	ir to carry on, unectry or mune		es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	2		es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization			is LAL NO		
509(a)(1), (2), or (3), or section 4940(d)(2)?	ii described iii section	□ v <sub>4</sub>	es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational nurnoses, or f		,s (AL) NO		
the prevention of cruelty to children or animals?	or vadational parposos, or i	·	es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni	ter the exceptions described i				
section 53.4945 or in a current notice regarding disaster assistance (see instru	<u>.</u>		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h	•		<b>▶</b> (		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f		ined			
expenditure responsibility for the grant?			es 🗔 No		
If "Yes," attach the statement required by Regulations section 53 494		., ==			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				
a personal benefit contract?	. • .	Ye	es X No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a g	ersonal benefit contract?			6b	х
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	es X No		
b If yes, did the foundation receive any proceeds or have any net income attribut	able to the transaction?		N/A	7b	
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly	/		
	<del></del>		<del></del>		
List all officers, directors, trustees, foundation managers and their		(-) Companyation	(d) Contributions to		F
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	accou	Expense unt, other wances
BRUCE D. KENYON	TRUSTEE	enter 0 )	compensation	uno	17411000
L6 SANDPIPER POINT ROAD					
OLD LYME, CT 06371	0.00	0.	0.		0.
BARBARA R. KENYON	TRUSTEE		•		
L6 SANDPIPER POINT ROAD					
OLD LYME, CT 06371	0.00	0.	0.		0.
Compensation of five highest-paid employees (other than those inc		enter "NONE."	(-1) 0		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) E	Expense unt, other
(a) traine and address of sach employee paid more than \$400,000	devoted to position	(C) compensation	compensation	allo	wances
NONE					
			<del></del>		
The second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second secon		1	<del></del>	L	
Total number of other employees paid over \$50,000			- Cor	000-P	F (2009)
			Form	330-L	· (2009)

Form 990-PF (2009) THE KENYON FAMILY FOUNDATION	20-	-6748048	Page 7
Part VIII Information About Officers, Directors, Trustees, Foun Paid Employees, and Contractors (continued)			
3 Five highest-paid independent contractors for professional services. If none, en	nter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Cor	npensation
NONE			
Total number of others receiving over \$50,000 for professional services		<b>•</b>	0
Part IX-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant stanumber of organizations and other beneficiaries served, conferences convened, research papers p	atistical information such as the produced, etc.	Expense	)S
1N/A			
		4	
2			
	-0		
3		-	
4		1	
Part IX-B Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year	on lines 1 and 2.	Amount	
1 <u>N/A</u>		-	
		1	
2		<del> </del>  -	
All other program-related investments. See instructions.		-	
3		-	
Total Add lines 1 through 2		<del></del>	

923561 02-02-10

Par	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	idations, s	ee instructions )
1 Fa	air market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a A	verage monthly fair market value of securities	1a	52,772. 3,299.
b A	verage of monthly cash balances	1b	3,299.
	air market value of all other assets	1c	
d To	otal (add lines 1a, b, and c)	1d	56,071.
	eduction claimed for blockage or other factors reported on lines 1a and		
	c (attach detailed explanation)		
	equisition indebtedness applicable to line 1 assets	2	0.
	ubtract line 2 from line 1d	3	56,071.
	ash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	841.
	et value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	55,230.
	linimum investment return. Enter 5% of line 5	6	2,762.
	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	d certain	
	foreign organizations check here and do not complete this part.)		2,762.
	Innimum investment return from Part X, line 6 ax on investment income for 2009 from Part VI, line 5	1	2,102.
		Ì	
	ncome tax for 2009. (This does not include the tax from Part VI.)		71
-	dd lines 2a and 2b	2c	71. 2,691.
	istributable amount before adjustments. Subtract line 2c from line 1	3	
	ecoveries of amounts treated as qualifying distributions	4	0.
	dd lines 3 and 4	5	2,691.
	eduction from distributable amount (see instructions)	6	0.
<u>7 D</u>	istributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,691.
Par	t XII Qualifying Distributions (see instructions)		
1 A	mounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
аE	xpenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	1,541. 0.
<b>b</b> P	rogram-related investments - total from Part IX-B	1b	0.
2 A	mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 A	mounts set aside for specific charitable projects that satisfy the:	-	
a S	uitability test (prior IRS approval required)	3a	
	ash distribution test (attach the required schedule)	3b	
4 Q	ualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,541.
	oundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	ncome. Enter 1% of Part I, line 27b	5	0.
	djusted qualifying distributions. Subtract line 5 from line 4	6	1,541.
	lote. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	ualifies for	the section
	4940(e) reduction of tax in those years.		

#### Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				2,691.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009.		0.		
a From 2004				
b From 2005				
c From 2006				
d From 2007 3, 263.				
e From 2008				
f Total of lines 3a through e	3,263.			
4 Qualifying distributions for 2009 from				
Part XII, line 4: ► \$ 1,541.	1			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount				1,541.
e Remaining amount distributed out of corpus	0.		···	
Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	1,150.			1,150.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,113.			
b Prior years' undistributed income. Subtract	_,			
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.	0 110			
Subtract lines 7 and 8 from line 6a	2,113.			
10 Analysis of line 9:				
a Excess from 2005			;	
b Excess from 2006				
c Excess from 2007 2,113.				
d Excess from 2008				
e Excess from 2009				Form <b>990-PF</b> (2009)

	YON FAMILY				748048 Page 10
Part XIV Private Operating F	oundations (see in	structions and Part V	II-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter tha	t it is a private operating			
foundation, and the ruling is effective fo		=	▶└ॣ		
<b>b</b> Check box to indicate whether the found	lation is a private operati	ng foundation described		4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	1,1,000	
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
· ·					
•	ļ <del> </del>	<del>                                     </del>	<del> </del>	<del></del>	<del> </del>
•					
•				<del>-  </del>	<del> </del>
•					
•					
3 Complete 3a, b, or c for the					
alternative test relied upon:					
The state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the s					
(2) Value of assets qualifying					
			-		
2/3 of minimum investment return					
					:
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
				,	
512(a)(5)), or royalties)					
(2) Support from general public					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income		de this nest only	if the foundation	n had \$5 000 ar m	oro in cocoto
			ir the foundation	on nau \$5,000 or m	ore in assets
	-	than 2% of the total co	ntributions received by t	he foundation before the clo	ose of any tax
					,
NONE					
			n (or an equally large po	rtion of the ownership of a p	partnership or
••	s a 10% or greater intere	est.			
NONE					
					and the foundable
	each year listed  SSYs of line 2a  Qualifying distributions from Part XII, line 4 for each year listed  Amounts included in line 2a not used directly for active conduct of exempt activities  Qualifying distributions made directly for active conduct of exempt activities  Qualifying distributions made directly for active conduct of exempt activities  Qualifying distributions made directly for active conduct of exempt activities  Qualifying distributions made directly for active conduct of exempt activities  Qualifying distributions made directly for active conduct of exempt activities  Qualifying distributions made directly for active conduct of exempt activities  Qualifying distributions made directly for active conduction with a formation and exempt compared activities.  (1) Value of all activities and exempt of exemption activities and exempt of exemption activities and exemption activities and exemption activities and exemption activities and exemption activities and exemption activities and exemption activities activities and exemption activities activities and exemption activities activities and exemption activities activities and exemption activities activities activities and exemption activities activities activities activities activities activities and exemption activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activities activiti				
a The hame, address, and telephone hum	DEI OI IIIE PEISOII IO WIIO	iii applications should t	e audiesseu.		
b The form in which applications should t	e submitted and informa	ation and materials they	should include:		
c Any submission deadlines:					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable field	s, kinds of institutions, o	or other factors:	

3 Grants and Contributions Paid During the	ear or Approved for Future	Payment		
Recipient	If recipient is an individual,	Foundation	Purpose of grant or	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year CHILDREN OF GRACE 4456 DEER RIDGE ROAD DANVILLE, CA 94506	NONE	EXEMPT ORGANIZATI 501(C)(3)	CHARITABLE	360.
Total		,	<b>▶</b> 3a	360
b Approved for future payment				
NONE				
Total			<b>▶</b> 3b	0.

#### Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated t	usiness income		y section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code	-	code	Amount	tunction income
ab	-				
	_				
cd			<del>-   -  </del>		
e		*			·
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	81.	
4 Dividends and interest from securities			14	4,718.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
<b>b</b> Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	106.	
8 Gain or (loss) from sales of assets other than inventory			18	<5,313.>	
9 Net income or (loss) from special events				10/0200	<del></del>
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a					
b	_				
C	1 1				
d	_				
e	_				
2 Subtotal. Add columns (b), (d), and (e)	<u>L</u>		0.		0.
3 Total. Add line 12, columns (b), (d), and (e)				13	<408.
See worksheet in line 13 instructions to verify calculations.					

▼	the foundation's exempt purposes (other than by providing funds for such purposes).						
-							
$\rightarrow$							

	m 990-l <b>art X</b> \		egarding			NDATION d Transactions a	ınd Relatio	20-67 nships With Nonch			age 13
1	Did th	ne organization directly or indi		un any of the fo	ollowing v	with any other organization	n decembed in c	action 501/c) of		Yes	No
'								ection 30 I(c) of		163	140
_		ode (other than section 501(c					nzations?				
а		ifers from the reporting found	ation to a nor	icharitable exer	mpt organ	lization of:					.,
	(1) (								1a(1)		<u>X</u>
		Other assets							1a(2)	ļ	X
b		transactions:									
		Sales of assets to a noncharita							1b(1)		X_
	(2) F	Purchases of assets from a no	ncharitable e	xempt organiza	ation				1b(2)		X
	(3) F	Rental of facilities, equipment,	or other asse	ets					1b(3)		X
	(4) F	Reimbursement arrangements							1b(4)		X
	(5) L	oans or loan guarantees							1b(5)		X
	(6) F	Performance of services or me	embership or	fundraising sol	licitations				1b(6)		X
C	Shari	ng of facilities, equipment, ma	uling lists, oth	ner assets, or pa	aid emplo	yees			1c		Х
		answer to any of the above is	_		-	-	wavs show the fa	ur market value of the good	s, other as:	sets.	
	or se	rvices given by the reporting finn (d) the value of the goods,	oundation. If	the foundation	received					,	
(a)	Line no	(b) Amount involved				empt organization	(d) Descrip	otion of transfers, transactions, a	nd sharing ar	rangeme	ents
<u>`</u>			\-\ \-\ \-\		/A	1 . 0.	(-,				
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								<del></del>		_	
		•					•		_		
					·						
	ın sed	foundation directly or indirection 501(c) of the Code (others, complete the following sch	r than section	•	•	, ,	zations described	d	Yes	X	] No
		(a) Name of org			11	b) Type of organization		(c) Description of relatio	nship		
		N/A	,		<del></del>	-1 16		1.7	· · · · · · · · · · · · · · · · · · ·		
		N/A									
			-				<b></b>			•	
							-				
Т											
		penalties of perjury, I declare that I had perjury to the pectacation of preparer (other							r is true, com	πι,	
<u>e</u>	$\overline{s}$	gnature of officer or trustee	7			Date	Title			-	
Sign Here	<u> </u>	Preparer's	Dort	-04,	00		late 21	self-	parer's identif	ying nun	nber
Š	baid parer's e Only	Firm's name (or yours DEL	CONTE	HYDE,	ANN	ELLO & SCHU	CH, P.C	employed ► L  • EIN ►			-

(860) 676-9020

Phone no.

address, and ZIP code

6 EXECUTIVE DRIVE

FARMINGTON, CT 06032-2837

Part IV   Capital Gains and L	osses for Tax on Investment Income			
(a) List ar 2-story I	nd describe the kind(s) of property sol prick warehouse; or common stock, 2	d, e.g., real estate, 00 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo., day, yr.)
1a 200 SHARES ADV	VANTAGE ENERGY IN	COME FUND	P	07/21/0603/31/09
	AMERICAN CAP LTD		P	VARIOUS 11/13/09
	ERGREEN INCOME AD	VANTAGE FD	P	06/03/0909/11/09
d 175 SHARES MCC		<u> </u>	P	05/01/0712/21/09
	RTHEAST UTILITIES		D	VARIOUS 06/03/09
1 100 SHARES AMI			P	07/21/0611/13/09
	K-1 - TEEKAY LNG	PARTNERS, L.P.	P	VARIOUS VARIOUS
<u>_h</u>				
<u> </u>	<del>-</del>			-
			<del></del>	<del>                                     </del>
<u> </u>		<del>-</del>	<del> </del>	
<del>'</del>				
n				
0				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		) Gain or (loss) blus (f) minus (g)
a 486	,	3,081.		<2,595.
b 2,857		2,899.		<42.
c 2,249		2,063.		196
d 694		2,880.		<2,186.
e 6,289		3,794.		2,495.
f 282		3,452.		<3,170.
9		1.		<u> </u>
<u>h</u>				
<u> </u>	<del> </del>			
1				
<u>k</u>	-			
<u> </u>			·····	
m n		<del>                                     </del>		-
0				
	ing gain in column (h) and owned by	the foundation on 12/31/69	(I) Los	sses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess	of col. (h) gain over col. (k), not less than "-0-")
a				<2,595.
b				<42.
С				186.
d				<2,186.
e			<del></del>	2,495.
<u>f</u>		ļ	<del></del>	<3,170.
9				<1.
<u>h</u>				<del></del>
<u>!</u>	<del>                                     </del>			
<u> </u>	-	-		
<u>k</u>		<del>                  -       -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -   -  </del>		
<u>'</u> m	<del> </del>			
m n				
0	<del> </del>			
· <del>-</del>	<u> </u>			
2 Capital gain net income or (net o		r in Part I, line 7 )-" in Part I, line 7	2	<5,313.
If gain, also enter in Part I, line 8		iu (o).		27/2
If (loss), enter "-0-" in Part I, line	8		3	N/A

FORM 990-PF INTEREST ON SAVI	NGS AN	TEM:	PORARY CAS	H INVESTMENTS	STATEMENT	1
SOURCE					AMOUNT	
FIDELITY BROKERAGE SERVICES, TEEKAY LNG PARTNERS, L.P.	LLC					2. 9.
TOTAL TO FORM 990-PF, PART I,	LINE	3, CO	LUMN A		8	1.
FORM 990-PF DIVIDENT	S AND	INTER	EST FROM S	ECURITIES	STATEMENT	2
SOURCE		GROSS	AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT	
FIDELITY BROKERAGE SERVICES, TEEKAY LNG PARTNERS, L.P.	LLC		4,645.	0.		5. 3.
TOTAL TO FM 990-PF, PART I, I	JN 4 =		4,718.	0.	4,71	8.
FORM 990-PF	TO	HER I	NCOME		STATEMENT	3
DESCRIPTION		:	(A) REVENUE PER BOOKS	(B) NET INVEST MENT INCOM		
FROM SCHEDULE K-1 - TEEKAY LN PARTNERS	1G		10	6. 10	6.	
TOTAL TO FORM 990-PF, PART I,	LINE	11	10	6. 10	6.	
FORM 990-PF	ACC	OUNTI	NG FEES		STATEMENT	4
DESCRIPTION	(A EXPEN PER B	ISES	(B) NET INVES MENT INCO			
	2	,350.	1,1	75.	1,17	5.

FORM 990-PF	TAX	ES		STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	ADJUSTEI		
FOREIGN TAXES EXCISE TAXES	77. 355.	77.			0.
TO FORM 990-PF, PG 1, LN 18	432.	77.			0.
FORM 990-PF	OTHER E	XPENSES		STATEMENT	6
DESCRIPTION		(B) NET INVEST- MENT INCOME			
POSTAGE	12.	6.	-		6.
TO FORM 990-PF, PG 1, LN 23	12.	6.			6.
FORM 990-PF OTHER DECREASE			BALANCES	STATEMENT	
	ES IN NET AS	SETS OR FUND I			7
FORM 990-PF OTHER DECREASE  DESCRIPTION  NORTHEAST UTILITIES STOCK - I	ES IN NET AS	SETS OR FUND I		AMOUNT	7
FORM 990-PF OTHER DECREASE  DESCRIPTION  NORTHEAST UTILITIES STOCK - I	ES IN NET AS	SETS OR FUND I		AMOUNT 4,46	7
FORM 990-PF OTHER DECREASE  DESCRIPTION  NORTHEAST UTILITIES STOCK - I COST  TOTAL TO FORM 990-PF, PART II	ES IN NET AS: FAIR MARKET	SETS OR FUND I		AMOUNT 4,46 4,46	7
FORM 990-PF OTHER DECREASE  DESCRIPTION  NORTHEAST UTILITIES STOCK - I COST  TOTAL TO FORM 990-PF, PART II FORM 990-PF	ES IN NET AS: FAIR MARKET	SETS OR FUND I	SS OF	AMOUNT  4,46  4,46  STATEMENT  FAIR MARKET	7.3.8

FORM 990-PF OTHER	INVESTMENTS		STATEMENT 9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
TEEKAY LNG PARTNERS	COST	5,396.	7,941.
TOTAL TO FORM 990-PF, PART II, LINE	13	5,396.	7,941.