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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending ,

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the
IRS label.
Otherwise,
print
or type.
See Specific
Instructions.THE EDITH H & JAMES E BOSTIC JR
FAMILY FOUNDATION
5455 NEW WELLINGTON CLOSE
ATLANTA, GA 30327

A Employer identification number

20-6732631

B Telephone number (see the instructions)

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)

\$ 882,000.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and

Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc, received (att sch)				
2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments	109.	109.	109.	
4 Dividends and interest from securities	15,706.	15,706.	15,706.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	-96,532.			
b Gross sales price for all assets on line 6a	214,696.			
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
See Statement 1	1,555.			
12 Total. Add lines 1 through 11	-79,162.	15,815.	15,815.	

REVENUE

ADMINISTRATIVE AND OPERATING EXPENSES

13 Compensation of officers, directors, trustees, etc	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch)	See St 2	840.	840.	
c Other prof fees (attach sch)	See St 3	7,445.	7,445.	
17 Interest				
18 Taxes (attach schedule)(see instr)	See Stm 4	2,473.		
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses. Add lines 13 through 23	10,758.	8,285.		
25 Contributions, gifts, grants paid Stmt 5	77,253.			77,253.
26 Total expenses and disbursements. Add lines 24 and 25	88,011.	8,285.	0.	77,253.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-167,173.			
b Net investment income (if negative, enter -0-)		7,530.		
c Adjusted net income (if negative, enter -0-)			15,815.	

SCANNED MAY 18 2009

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments.	34,772.	16,127.	16,127.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable .. ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions).			
	7 Other notes and loans receivable (attach sch) ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) ..			
	c Investments — corporate bonds (attach schedule) .			
	11 Investments — land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12 Investments — mortgage loans . . .			
	13 Investments — other (attach schedule) Statement 6	1,157,868.	1,009,340.	865,873.
	14 Land, buildings, and equipment: basis. ▶ Less: accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	1,192,640.	1,025,467.	882,000.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
FUND ASSETS OR BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
	24 Unrestricted	1,192,640.	1,025,467.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds . . .			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see the instructions)	1,192,640.	1,025,467.	
	31 Total liabilities and net assets/fund balances (see the instructions)	1,192,640.	1,025,467.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,192,640.
2 Enter amount from Part I, line 27a	2	-167,173.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	1,025,467.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,025,467.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a 424.874 CAPITAL WORLD GROWTH AND INC FD		P	1/03/06	4/30/09
b 541.712 CAPITAL WORLD GROWTH AND INC FD		P	1/03/06	6/25/09
c 461.396 CAPITAL WORLD GROWTH AND INC FD		P	1/03/06	9/14/09
d 18808.777 NATIXIS FDS TR I CGM		P	5/20/08	9/09/09
e 575.314 NEW PERSPECTIVE FUND		P	8/17/06	4/30/09

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 11,000.		15,844.	-4,844.
b 15,000.		20,200.	-5,200.
c 15,000.		17,205.	-2,205.
d 162,696.		240,000.	-77,304.
e 11,000.		17,979.	-6,979.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			-4,844.
b			-5,200.
c			-2,205.
d			-77,304.
e			-6,979.

2 Capital gain net income or (net capital loss).	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2	-96,532.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8 </div>		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008			
2007			
2006			
2005			
2004			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	151.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	151.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	151.
6 Credits/Payments:			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	480.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	480.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	329.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> 329. Refunded <input type="checkbox"/> 0.	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1 b	X
c Did the foundation file Form 1120-POL for this year?	1 c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i>	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>	3	X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a	X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	4 b	N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	7	X
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) GA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	8 b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>	9	X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses.</i>	10	X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of JAMES E BOSTIC JR Telephone no. Located at 5455 NEW WELLINGTON CLOSE ATLANTA GA ZIP + 4 30327			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here N/A and enter the amount of tax-exempt interest received or accrued during the year 15 N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? <input type="checkbox"/> 1 b N/A		
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1 c X		
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years 20__ , 20__ , 20__ , 20__		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions) 2 b N/A		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20__ , 20__ , 20__ , 20__		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) 3 b N/A		
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4 a X		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4 b X		

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A. ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES E BOSTIC JR 5455 NEW WELLINGTON CLOSE ATLANTA, GA 30327	Trustee 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter **NONE**.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	747,888.
b Average of monthly cash balances	1b	20,302.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	768,190.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	768,190.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	11,523.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	756,667.
6 Minimum investment return. Enter 5% of line 5	6	37,833.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	37,833.
2a Tax on investment income for 2009 from Part VI, line 5	2a	151.
b Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	151.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	37,682.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	37,682.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	37,682.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	77,253.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	77,253.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	77,253.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				37,682.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008	62,815.			
f Total of lines 3a through e	62,815.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 77,253.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				37,682.
e Remaining amount distributed out of corpus	39,571.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	102,386.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions.		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	102,386.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008	62,815.			
e Excess from 2009	39,571.			

BAA

Form 990-PF (2009)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
Total				3a
<i>b Approved for future payment</i>				
Total				3b

2009

Federal Statements
THE EDITH H & JAMES E BOSTIC JR
FAMILY FOUNDATION

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Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Other Investment Income	\$ 1,555.		
Total	\$ 1,555.	\$ 0.	\$ 0.

Statement 2
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
TAX PREP FEES	\$ 840.	\$ 840.		
Total	\$ 840.	\$ 840.	\$ 0.	\$ 0.

Statement 3
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
BROKERAGE HOUSE FEES	\$ 7,445.	\$ 7,445.		
Total	\$ 7,445.	\$ 7,445.	\$ 0.	\$ 0.

Statement 4
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
2008 TAX PAID	\$ 1,141.			
FOREIGN TAX	1,332.			
Total	\$ 2,473.	\$ 0.	\$ 0.	\$ 0.

Statement 5
Form 990-PF, Part I, Line 25
Contributions, Gifts, and GrantsCash Grants and Allocations

Class of Activity:	SCHOLARSHIP FUND	
Donee's Name:	CLEMSON ITPAY FUND	
Donee's Address:	PO BOX 1529	
	CLEMSON, SC 29633	
Relationship of Donee:	MEMBER BOARD OF DIRECTORS	
Organizational Status of Donee:	PUBLIC CHARITY	
Amount Given:		\$ 11,800.
Class of Activity:	RELIGIOUS ACTIVITY	
Donee's Name:	ROSWELL UNITED METHODIST CHURCH	
Donee's Address:	814 MIMOSA BLVD	
	ROSWELL, GA 30075	
Relationship of Donee:	MEMBER OF THE CHURCH	
Organizational Status of Donee:	CHURCH	
Amount Given:		25,150.
Class of Activity:	PERFORMING ARTS	
Donee's Name:	MICHAEL O'NEIL SINGERS	
Donee's Address:	PO BOX 1008	
	ROSWELL, GA 30077	
Relationship of Donee:	MEMBER BOARD OF DIRECTORS	
Organizational Status of Donee:	PUBLIC CHARITY	
Amount Given:		2,000.
Class of Activity:	EDUCATION	
Donee's Name:	THE CLEMSON FUND	
Donee's Address:	110 DANIEL DRIVE	
	CLEMSON, SC 29631	
Relationship of Donee:	A CLEMSON UNIV GRADUATE	
Organizational Status of Donee:	PUBLIC CHARITY	
Amount Given:		6,000.
Class of Activity:	EDUCATION	
Donee's Name:	THE WESTMINSTER SCHOOLS	
Donee's Address:	1424 W PACES FERRY RD NW	
	ATLANTA, GA 30327	
Relationship of Donee:	MEMBER BOARD OF TRUSTEES	
Organizational Status of Donee:	SCHOOL	
Amount Given:		10,000.
Class of Activity:	EDUCATION	
Donee's Name:	CLEMSON UNIVERSITY FOUNDATION	
Donee's Address:	110 DANIEL DR	
	CLEMSON, SC 29631	
Relationship of Donee:	MEMBER BOARD OF DIRECTORS	
Organizational Status of Donee:	COLLEGE FOUNDATION	
Amount Given:		4,580.
Class of Activity:	EDUCATION	
Donee's Name:	WOFFORD COLLEGE	
Donee's Address:	429 N CHURCH ST	
	SPARTANBURG, SC 29303	
Relationship of Donee:	MEMBER BOARD OF TRUSTEES	
Organizational Status of Donee:	COLLEGE	
Amount Given:		3,000.

Statement 5 (continued)
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Class of Activity:	EDUCATION	
Donee's Name:	ODYSSEY	
Donee's Address:	1424 W POWERS FERRY RD NW ATLANTA, GA 30327	
Relationship of Donee:	MEMBER BOARD OF TRUSTEES	
Organizational Status of Donee:	PUBLIC CHARITY	
Amount Given:		\$ 2,000.
Class of Activity:	CANCER RESEARCH	
Donee's Name:	OLIVER & VICKIE PURNELL CHARITY	
Donee's Address:	PO BOX 31 CLEMSON, SC 29633	
Relationship of Donee:	MEMBER BOARD OF TRUSTEES	
Organizational Status of Donee:	PUBLIC CHARITY	
Amount Given:		1,000.
Class of Activity:	EDUCATION-SCHOLARSHIP	
Donee's Name:	AJ OLIVER MEMORIAL SCHOLARSHIP	
Donee's Address:	PO BOX 498 BENNETTSVILLE, SC 29512	
Relationship of Donee:	NONE	
Organizational Status of Donee:	PUBLIC CHARITY	
Amount Given:		600.
Class of Activity:	RELIGIOUS ACTIVITY	
Donee's Name:	GRACE TEMPLE CHURCH	
Donee's Address:	308 HWY 9 WEST WALLACE, SC 29596	
Relationship of Donee:	NONE	
Organizational Status of Donee:	CHURCH	
Amount Given:		200.
Class of Activity:	EDUCATION	
Donee's Name:	THE NORTHWESTERN ANNUAL FUND	
Donee's Address:	2020 RIDGE AVE EVANSTON, IL 60208	
Relationship of Donee:	MEMBER BOARD OF REGENTS	
Organizational Status of Donee:	PUBLIC CHARITY	
Amount Given:		2,500.
Class of Activity:	RELIGIOUS ACTIVITY	
Donee's Name:	SPARTANBURG METHODIST CHURCH	
Donee's Address:	1000 POWELL MILL RD SPARTANBURG, SC 29301	
Relationship of Donee:	MEMBER BOARD OF TRUSTEES	
Organizational Status of Donee:	CHURCH	
Amount Given:		250.
Class of Activity:	EDUCATION	
Donee's Name:	METRO ATLANTA CHAMBER	
Donee's Address:	235 ANDREW YOUNG INTERNATIONAL BLVD ATLANTA, GA 30303	
Relationship of Donee:	NONE	
Organizational Status of Donee:	PUBLIC CHARITY	
Amount Given:		500.
Class of Activity:	NATIONAL PARKS	

Statement 5 (continued)
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Donee's Name:	NATIONAL PARKS CONSERVATION ASSOCIATION	
Donee's Address:	1300 19TH SUITE 300	
	WASHINGTON, DC 20036	
Relationship of Donee:	MEMBER OF THE ASSOCIATION	
Organizational Status of Donee:	PUBLIC CHARITY	
Amount Given:		\$ 1,000.
 Class of Activity:	 CANCER RESEARCH FUND	
Donee's Name:	ROBERT LURIE COMPREHENS CANCER NW UNIV	
Donee's Address:	750 N LAKE SHORE DRIVE	
	CHICAGO, IL 60611	
Relationship of Donee:	GRADUATE OF NW UNIVERSITY	
Organizational Status of Donee:	PUBLIC CHARITY	
Amount Given:		250.
 Class of Activity:	 HOSPICE FOUNDATION	
Donee's Name:	MARSHALL COUNTY HOSPITAL HOSPICE FOUNDAT	
Donee's Address:	4220 EDISON LAKES PKWY	
	MISHAWAKA, IN 46545	
Relationship of Donee:	NONE	
Organizational Status of Donee:	PUBLIC CHARITY	
Amount Given:		500.
 Class of Activity:	 EDUCATION	
Donee's Name:	UNITED STATES MILITARY ACADEMY	
Donee's Address:	698 MILLS ROAD	
	WEST POINT, NC 10996	
Relationship of Donee:	GRADUATE OF USMA	
Organizational Status of Donee:	SCHOOL	
Amount Given:		3,173.
 Class of Activity:	 CHILDREN DISABILITY	
Donee's Name:	MUSTARD SEED COMMUNITIES	
Donee's Address:	29 JANES AVENUE	
	MEDFIELD, MA 02052	
Relationship of Donee:	NONE	
Organizational Status of Donee:	PUBLIC CHARITY	
Amount Given:		250.
 Class of Activity:	 EDUCATIONAL FUND	
Donee's Name:	CLEAN AIR CAMPAIGN	
Donee's Address:	55 PARK PLACE, STE 250	
	ATLANTA, GA 30303	
Relationship of Donee:	MEMBER BOARD OF DIRECTORS	
Organizational Status of Donee:	PUBLIC CHARITY	
Amount Given:		1,000.
 Class of Activity:	 RESEARCH FUND	
Donee's Name:	SC BIRTH DEFECTS FOUNDATION	
Donee's Address:	113 GREGOR MENDEL CIRCLE	
	GREENWOOD, SC 29646	
Relationship of Donee:	MEMBER BOARD OF DIRECTORS	
Organizational Status of Donee:	PUBLIC CHARITY	
Amount Given:		1,000.
 Class of Activity:	 EDUCATION	
Donee's Name:	CHESTERFIELD HIGH SCHOOL	

Statement 5 (continued)
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Donee's Address:	401 NORTH PAGE ST CHESTERFIELD, SC 29709	
Relationship of Donee:		
Organizational Status of Donee:	SCHOOL	
Amount Given:		\$ 150.
Class of Activity:	CANCER RESEARCH FUND	
Donee's Name:	PMC-JIMMY FUND	
Donee's Address:	77 FOUNTAIN AVENUE NEEHAM, MA 02494	
Relationship of Donee:	NONE	
Organizational Status of Donee:	PUBLIC CHARITY	
Amount Given:		250.
Class of Activity:	FOOD BANK	
Donee's Name:	ATLANTA COMMUNITY FOOD BANK	
Donee's Address:	PO BOX 1807 ATLANTA, GA 30301	
Relationship of Donee:	NONE	
Organizational Status of Donee:	PUBLIC CHARITY	
Amount Given:		100.
Total		\$ <u>77,253.</u>

Statement 6
Form 990-PF, Part II, Line 13
Investments - Other

	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
<u>Other Publicly Traded Securities</u>			
CAPITAL WORLD GROWTH & INCOME FUND	Mkt Val	\$ 231,932.	\$ 207,556.
NEW PERSPECTIVE FUND	Mkt Val	342,217.	288,021.
EUROPACIFIC GROWTH FUND	Mkt Val	120,487.	87,981.
JANUS OVERSEAS FUND	Mkt Val	152,004.	115,052.
NATIXIS FDS TR 1 CGM	Mkt Val	0.	0.
BLACKROCK GLOBAL ALLOCATION FUND	Mkt Val	162,700.	167,263.
Total		\$ <u>1,009,340.</u>	\$ <u>865,873.</u>