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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return
[X] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: CORINNE TURNER FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) / Room/suite: 370 MAIN STREET, 12TH FLOOR

City or town, state, and ZIP code: WORCESTER, MA 01608

A Employer identification number: 20-6569832

B Telephone number: (508)459-8000

C If exemption application is pending, check here ▶ [ ]

D 1. Foreign organizations, check here ▶ [ ]

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [ ] Section 501(c)(3) exempt private foundation
[X] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 1,572,383.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	294.	294.		STATEMENT 1
	4 Dividends and interest from securities	23,440.	23,440.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-245,013.			
	b Gross sales price for all assets on line 6a 1,251,959.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	-221,279.	23,734.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	3,000.	1,500.		1,500.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 3	15,000.	7,500.		7,500.
	b Accounting fees STMT 4	7,724.	3,862.		3,862.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 5	403.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	1,292.	0.		0.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	27,419.	12,862.		12,862.
	25 Contributions, gifts, grants paid	75,000.			75,000.
	26 **Total expenses and disbursements.** Add lines 24 and 25	102,419.	12,862.		87,862.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-323,698.			
	b **Net investment income** (if negative, enter -0-)		10,872.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	25,323.	58,455.	58,455.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 7	1,676,943.	1,321,187.	1,513,928.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	1,702,266.	1,379,642.	1,572,383.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,922,572.	1,702,266.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	-220,306.	-322,624.	
	30 **Total net assets or fund balances**	1,702,266.	1,379,642.	
	31 **Total liabilities and net assets/fund balances**	1,702,266.	1,379,642.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,702,266.
2	Enter amount from Part I, line 27a	2	-323,698.
3	Other increases not included in line 2 (itemize) ▶ BALANCE ADJUSTMENT	3	1,074.
4	Add lines 1, 2, and 3	4	1,379,642.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,379,642.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE ATTACHED FTW & CO - S/T	P		
b	SEE ATTACHED FTW & CO - L/T	P		
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	861,496.		990,814.	-129,318.
b	390,463.		506,158.	-115,695.
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				-129,318.
b				-115,695.
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } 2 -245,013.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	91,259.	1,955,666.	.046664
2007	92,767.	2,221,141.	.041765
2006	80,815.	1,810,613.	.044634
2005			
2004			

2	**Total** of line 1, column (d)	2	.133063
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.044354
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,396,480.
5	Multiply line 4 by line 3	5	61,939.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	109.
7	Add lines 5 and 6	7	62,048.
8	Enter qualifying distributions from Part XII, line 4	8	87,862.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	109.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	109.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	109.
6	Credits/Payments:			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	0.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** SEE STATEMENT 8 ▶		9	109.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶	**Refunded** ▶	11	

Part VII-A | Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ FLETCHER, TILTON & WHIPPLE, P.C. Telephone no. ▶ (508) 459-8000
Located at ▶ 370 MAIN STREET, 12TH FLOOR, WORCESTER, MA ZIP+4 ▶ 01608

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No			
	If "Yes," list the years ▶ _____, _____, _____, _____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X |

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN E. HODGSON 370 MAIN STREET, 12TH FLOOR WORCESTER, MA 01608	TRUSTEE 0.25	0.	0.	0.
GERALD A KASHUK 370 MAIN STREET, 12TH FLOOR WORCESTER, MA 01608	TRUSTEE 0.25	1,000.	0.	0.
MATTHEW F. ERSKINE 370 MAIN STREET, 12TH FLOOR WORCESTER, MA 01608	TRUSTEE 0.25	1,000.	0.	0.
RUTH M. SHEA 370 MAIN STREET, 12TH FLOOR WORCESTER, MA 01608	TRUSTEE 0.25	1,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
FLETCHER TILTON WHIPPLE	LEGAL & PROFESSIONAL	15,000.
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,295,200.
b	Average of monthly cash balances	1b	122,546.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	1,417,746.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,417,746.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	21,266.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,396,480.
6	**Minimum investment return.** Enter 5% of line 5	6	69,824.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	69,824.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	109.		
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	109.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	69,715.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	69,715.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	69,715.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	87,862.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	87,862.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	109.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	87,753.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				69,715.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			30,343.	
b Total for prior years: ___, ___, ___		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 87,862.				
a Applied to 2008, but not more than line 2a			30,343.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				57,519.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				12,196.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
COLBY-SAWYER COLLEGE 541 MAIN STREET NEW LONDON, NH 03257	NONE		ONGOING SUPPORT	25,000.
VISITING NURSES ASSOCIATION 5 FEDERAL STREET DANVERS, MA 01923	NONE		ONGOING SUPPORT	25,000.
YWCA ONE SALEM SQUARE WORCESTER, MA 01608	NONE		ONGOING SUPPORT	25,000.
Total			▶ 3a	75,000.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			13	294.	
4 Dividends and interest from securities			13	23,440.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-245,013.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		-221,279.	0.

13 Total. Add line 12, columns (b), (d), and (e) . . . . . 13 -221,279.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	**1a(1)**		X
	(2) Other assets	**1a(2)**		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	**1b(1)**		X
	(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		X
	(3) Rental of facilities, equipment, or other assets	**1b(3)**		X
	(4) Reimbursement arrangements	**1b(4)**		X
	(5) Loans or loan guarantees	**1b(5)**		X
	(6) Performance of services or membership or fundraising solicitations	**1b(6)**		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	**1c**		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date: 7/26/11 — Title: TRUSTEE

Paid Preparer's Use Only

Preparer's signature	Sandra Zdonczyk	Date 09/23/11	Check if self-employed ▶ ☐
Firm's name (or yours if self-employed), address, and ZIP code	FLETCHER TILTON & WHIPPLE, P.C. 370 MAIN STREET, SUITE 1250 WORCESTER, MA 01608-1779	EIN ▶	Phone no. (508)459-8000

Preparer's identifying number

923622
02-02-10

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX	403.	0.		0.
TO FORM 990-PF, PG 1, LN 18	403.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	1,292.	0.		0.
TO FORM 990-PF, PG 1, LN 23	1,292.	0.		0.

FORM 990-PF OTHER INVESTMENTS STATEMENT 7

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
EQUITIES	COST	993,786.	1,206,681.
MUTUAL FUNDS	COST	298,901.	278,747.
SECURED NOTE	COST	28,500.	28,500.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,321,187.	1,513,928.

2009 Tax Information Statement

Account Number: 36850710
Recipient's Tax ID number: 20-6569832
Payer's Federal ID number: 26-3619428

☐ **Corrected** ☐ **2nd TIN notice**

Recipient's Name and Address
CORINNE C TURNER FOUNDATION

Payer's Name and Address
FLETCHER, TILTON & WHIPPLE & CO
370 MAIN STREET, 12TH FLOOR
WORCESTER, MA 01608

2009 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS are Gross Proceeds less commissions and option premiums.

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
Short Term Sales Reported on 1099-B								
1500.0000	013904305	ALCATEL-LUCENT-SPONSORED ADR	08/06/2009	10/23/2009	6,781.62	4,854.90	1,926.72	0.00
1200.0000	013904305	ALCATEL-LUCENT-SPONSORED ADR	08/05/2009	10/23/2009	5,425.30	3,828.24	1,597.06	0.00
100.0000	013904305	ALCATEL-LUCENT-SPONSORED ADR	08/05/2009	10/23/2009	452.11	317.61	134.50	0.00
900.0000	013904305	ALCATEL-LUCENT-SPONSORED ADR	08/05/2009	10/26/2009	4,074.28	2,858.49	1,215.79	0.00
800.0000	013904305	ALCATEL-LUCENT-SPONSORED ADR	08/05/2009	10/29/2009	3,351.35	2,540.88	810.47	0.00
800.0000	013904305	ALCATEL-LUCENT-SPONSORED ADR	08/05/2009	10/29/2009	3,351.35	2,472.00	879.35	0.00
800.0000	013904305	ALCATEL-LUCENT-SPONSORED ADR	08/05/2009	11/02/2009	3,017.76	2,540.88	476.88	0.00
400.0000	013904305	ALCATEL-LUCENT-SPONSORED ADR	08/05/2009	11/04/2009	1,548.91	1,270.44	278.47	0.00
500.0000	013904305	ALCATEL-LUCENT-SPONSORED ADR	08/05/2009	11/04/2009	1,929.95	1,588.05	341.90	0.00
1200.0000	035710409	ANNALY MORTGAGE MANAGEMENT INC	07/16/2009	10/21/2009	21,024.65	18,967.68	2,056.97	0.00
150.0000	03760410	APOLLO GROUP INC CL A	12/05/2008	02/26/2009	10,865.53	11,156.87	-291.34	0.00
350.0000	03760410	APOLLO GROUP INC CL A	VARIOUS	02/26/2009	25,330.86	26,017.65	-686.79	0.00
100.0000	03783310	APPLE INC COM	10/09/2008	05/20/2009	12,686.71	9,216.86	3,469.85	0.00
1800 0000	06050510	BANK OF AMERICA CORP	09/19/2008	01/13/2009	19,628.88	65,535.84	-45,906.96	0.00
500.0000	08651610	BEST BUY INC COM	04/30/2009	07/17/2009	17,899.53	19,054.55	-1,155.02	0.00
1500.0000	11012210	BRISTOL MYERS SQUIBB CO	12/03/2008	05/04/2009	29,203.94	32,112.45	-2,908.51	0.00

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

2009 Tax Information Statement

Account Number: 36850710
Recipient's Tax ID number: 20-6569832
Payer's Federal ID number: 26-3619428

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
CORINNE C TURNER FOUNDATION

Payer's Name and Address
FLETCHER, TILTON & WHIPPLE & CO
370 MAIN STREET, 12TH FLOOR
WORCESTER, MA 01608

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
1000.0000	15986410	CHARLES RIVER LABS INC	VARIOUS	08/24/2009	34,981.60	26,597.24	8,384.36	0.00
1400.0000	20854P10	CONSOL ENERGY INC	VARIOUS	04/21/2009	35,843.13	61,547.24	-25,704.11	0.00
300.0000	21935010	CORNING INC	07/09/2009	10/05/2009	4,394.89	4,326.66	68.23	0.00
700.0000	G2552X10	COVIDIEN LTD	VARIOUS	04/23/2009	22,553.62	25,170.16	-2,616.54	0.00
1000.0000	24791620	DENBURY RESOURCES INC	VARIOUS	07/08/2009	12,484.17	15,304.60	-2,820.43	0.00
100.0000	25189310	DEVRY INC DEL	12/05/2008	06/02/2009	4,631.80	5,798.45	-1,166.65	0.00
100.0000	25189310	DEVRY INC DEL	12/05/2008	06/02/2009	4,628.83	5,798.45	-1,169.62	0.00
100.0000	25189310	DEVRY INC DEL	12/05/2008	06/03/2009	4,610.23	5,798.45	-1,188.22	0.00
300.0000	25189310	DEVRY INC DEL	VARIOUS	07/16/2009	13,745.04	16,407.09	-2,662.05	0.00
1000.0000	28413120	ELAN CORP PLC-SPONSORED ADR	03/24/2009	09/16/2009	7,511.11	6,035.20	1,475.91	0.00
1100.0000	30225X10	EXTERRAN HOLDINGS INC	05/04/2009	06/29/2009	17,823.83	23,234.75	-5,410.92	0.00
28.4800	CM1FCOXX2	FIDELITY INSTL MONEY MKT FUND #659	04/01/2008	01/02/2009	28.48	28.48	0.00	0.00
1000.0000	36467W10	GAMESTOP CORP CL A	VARIOUS	05/20/2009	25,983.53	26,421.96	-438.43	0.00
100.0000	36866T10	GEN-PROBE INC	11/28/2008	01/15/2009	4,109.42	3,660.07	449.35	0.00
50.0000	36866T10	GEN-PROBE INC	11/28/2008	01/15/2009	2,089.11	1,830.04	259.07	0.00
50.0000	36866T10	GEN-PROBE INC	11/26/2008	01/15/2009	2,054.60	1,768.37	286.23	0.00
150.0000	36866T10	GEN-PROBE INC	11/25/2008	01/16/2009	6,163.46	5,253.09	910.37	0.00
50.0000	36866T10	GEN-PROBE INC	11/25/2008	01/16/2009	2,051.73	1,751.03	300.70	0.00
1000.0000	40413210	HCC INSURANCE HOLDINGS INC	VARIOUS	05/20/2009	23,275.50	23,893.92	-618.42	0.00

2009 Tax Information Statement

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☐ Corrected ☐ 2nd TIN notice

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CORINNE C TURNER FOUNDATION

Payer's Name and Address
FLETCHER, TILTON & WHIPPLE & CO
370 MAIN STREET, 12TH FLOOR
WORCESTER, MA 01608

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
1000.0000	45167R10	IDEX CORP	VARIOUS	02/23/2009	19,597.59	22,393.07	-2,795.48	0.00
700.0000	45252610	IMMUCOR INC COM	VARIOUS	02/13/2009	19,470.95	16,319.25	3,151.70	0.00
1000.0000	45814010	INTEL CORP	VARIOUS	07/31/2009	19,389.50	15,463.91	3,925.59	0.00
2000.0000	45814010	INTEL CORP	VARIOUS	08/10/2009	37,259.44	30,927.80	6,331.64	0.00
800.0000	46625H10	JPMORGAN CHASE & CO	10/14/2008	02/23/2009	16,421.82	32,849.60	-16,427.78	0.00
1500.0000	57620610	MASSEY ENERGY CORP	VARIOUS	07/13/2009	26,202.53	32,565.78	-6,363.25	0.00
300.0000	59268810	METTLER-TOLEDO INTERNATIONAL INC	VARIOUS	02/19/2009	17,091.14	21,716.86	-4,625.72	0.00
900.0000	637071101	NATIONAL OILWELL VARCO INC COM	09/29/2009	11/06/2009	39,490.08	38,882.88	607.20	0.00
3500.0000	65490220	NOKIA CORP SPONSORED ADR	VARIOUS	01/14/2009	47,447.83	83,070.02	-35,622.19	0.00
1150.0000	70454910	PEABODY ENERGY CORP COM	04/21/2009	09/29/2009	42,997.74	29,012.43	13,985.31	0.00
300.0000	867224107	SUNCOR ENERGY INC NEW COM	03/25/2009	11/02/2009	10,022.59	6,961.08	3,061.51	0.00
1000.0000	867224107	SUNCOR ENERGY INC NEW COM	03/23/2009	11/02/2009	33,408.64	25,936.10	7,472.54	0.00
250.0000	87160A10	SYNGENTA AG SPONSORED ADR	03/23/2009	05/20/2009	12,165.66	10,530.72	1,634.94	0.00
700.0000	88355610	THERMO FISHER SCIENTIFIC INC	08/14/2008	05/06/2009	25,164.42	43,351.21	-18,186.79	0.00
500.0000	88355610	THERMO FISHER SCIENTIFIC INC	08/14/2008	05/18/2009	17,436.55	30,965.15	-13,528.60	0.00
800.0000	98302410	WYETH COM	08/20/2008	01/07/2009	30,508.86	33,875.68	-3,366.82	0.00
600.0000	98302410	WYETH COM	08/20/2008	01/09/2009	22,649.09	25,406.76	-2,757.67	0.00
2000.0000	98433210	YAHOO! INC COM	VARIOUS	08/05/2009	29,234.44	25,627.54	3,606.90	0.00
Total Short Term Sales Reported on 1099-B					**861,495.68**	**990,814.48**	**-129,318.80**	**0.00**

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2009 Tax Information Statement

Account Number: 36850710
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Payer's Federal ID number: 26-3619428

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
CORINNE C TURNER FOUNDATION

Payer's Name and Address
FLETCHER, TILTON & WHIPPLE & CO
370 MAIN STREET, 12TH FLOOR
WORCESTER, MA 01608

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
Long Term 15% Sales Reported on 1099-B								
600.0000	09062X10	BIOGEN IDEC INC	VARIOUS	02/26/2009	30,245.59	36,992.54	-6,746.95	0.00
50.0000	09062X10	BIOGEN IDEC INC	02/08/2008	04/23/2009	2,315.84	3,066.05	-750.21	0.00
150.0000	09062X10	BIOGEN IDEC INC	02/08/2008	04/23/2009	6,903.66	9,198.17	-2,294.51	0.00
50.0000	09062X10	BIOGEN IDEC INC	02/08/2008	04/23/2009	2,310.83	3,066.05	-755.22	0.00
100.0000	09062X10	BIOGEN IDEC INC	02/08/2008	04/24/2009	4,626.84	6,132.11	-1,505.27	0.00
250.0000	09062X10	BIOGEN IDEC INC	02/08/2008	04/24/2009	11,588.83	15,330.28	-3,741.45	0.00
50.0000	09062X10	BIOGEN IDEC INC	02/08/2008	04/24/2009	2,316.39	3,066.06	-749.67	0.00
100.0000	09062X10	BIOGEN IDEC INC	02/08/2008	04/27/2009	4,612.95	6,132.11	-1,519.16	0.00
50.0000	09062X10	BIOGEN IDEC INC	02/08/2008	04/27/2009	2,311.60	3,066.05	-754.45	0.00
2400.0000	13342B10	CAMERON INTERNATIONAL CORP	01/17/2007	02/23/2009	44,933.74	60,754.80	-15,821.06	0.00
1500.0000	28413120	ELAN CORP PLC-SPONSORED ADR	VARIOUS	05/29/2009	10,057.38	21,887.36	-11,829.98	0.00
3500.0000	28413120	ELAN CORP PLC-SPONSORED ADR	VARIOUS	09/16/2009	26,288.87	48,660.18	-22,371.31	0.00
900.0000	H27178104	FOSTER WHEELER AG	03/18/2008	12/03/2009	27,388.27	49,824.81	-22,436.54	0.00
100.0000	H27178104	FOSTER WHEELER AG	03/18/2008	12/04/2009	2,966.56	5,536.09	-2,569.53	0.00
300.0000	H27178104	FOSTER WHEELER AG	09/10/2008	12/04/2009	8,899.67	10,509.39	-1,609.72	0.00
200.0000	H27178104	FOSTER WHEELER AG	09/10/2008	12/07/2009	5,802.65	7,006.26	-1,203.61	0.00
500.0000	H27178104	FOSTER WHEELER AG	10/09/2008	12/07/2009	14,506.64	14,393.55	113.09	0.00
300.0000	37555810	GILEAD SCIENCES INC	05/30/2006	04/09/2009	14,156.24	8,404.50	5,751.74	0.00

2009 Tax Information Statement

Account Number: 36850710
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Payer's Federal ID number: 26-3619428

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
CORINNE C TURNER FOUNDATION

Payer's Name and Address
FLETCHER, TILTON & WHIPPLE & CO
370 MAIN STREET, 12TH FLOOR
WORCESTER, MA 01608

Number of shares (Box 5)	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
200.0000	37555810	GILEAD SCIENCES INC	05/30/2006	05/27/2009	8,434.58	5,603.00	2,831.58	0.00
150.0000	38259P50	GOOGLE INC CL A	VARIOUS	01/15/2009	44,707.87	58,109.05	-13,401.18	0.00
1600.0000	59491810	MICROSOFT CORP	03/18/2008	09/09/2009	39,710.97	46,338.08	-6,627.11	0.00
1500.0000	67020Y10	NUANCE COMMUNICATIONS INC	11/28/2007	07/14/2009	17,759.54	28,406.55	-10,647.01	0.00
700.0000	674599105	OCCIDENTAL PETE CORP COM	09/19/2008	11/13/2009	57,616.99	54,673.92	2,943.07	0.00
Total Long Term 15% Sales Reported on 1099-B					**390,462.50**	**506,156.96**	**-115,694.46**	**0.00**

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
FTW & CO	31.
FTW & CO - US OBLIGATIONS	263.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	294.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
FTW & CO	23,440.	0.	23,440.
TOTAL TO FM 990-PF, PART I, LN 4	23,440.	0.	23,440.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FTW & CO	15,000.	7,500.		7,500.
TO FM 990-PF, PG 1, LN 16A	15,000.	7,500.		7,500.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MGMT FEES	7,724.	3,862.		3,862.
TO FORM 990-PF, PG 1, LN 16B	7,724.	3,862.		3,862.

Account: 36850710
Report Period: From 1/1/2009 To 12/31/2009

Asset Statement

Units	Description	Ticker	Cost Basis	Unit Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Yield At Mkt
CASH & EQUIVALENTS								
Money Markets								
61,377.59	FEDERATED MONEY MKT OBLIGS TR TAX FREE OBLIGS FD-INSTL SVC SHS FUND# 397 - PRINCIPAL	TBSXX	61,377 59	1.00	61,377 59	0 00	6 14	0 01
420 96	FEDERATED MONEY MKT OBLIGS TR TAX FREE OBLIGS FD-INSTL SVC SHS FUND# 397 - INCOME	TBSXX	420 96	1 00	420.96	0 00	0 04	0 01
TOTAL Money Markets			**61,798.55**		**61,798.55**	**0.00**	**6.18**	**0.01**
Cash								
	Principal Cash		100 00		100.00			
	Income Cash		100 00		100 00			
	Total Cash		200.00		200.00			
TOTAL CASH & EQUIVALENTS			**61,998.55**		**61,998.55**	**0.00**	**6.18**	**0.01**
FIXED INCOME								
Mutual Funds								
5,786 899	DREYFUS BASIC US MORTGAGE SECURITIES FUND	DIGFX	85,797.03	15 28	88,423 98	2,626 95	259 50	0 29
8,898 7500	FIDELITY CAPITAL & INCOME FUND	FAGIX	75,439.36	8 62	76,707 22	1,267 86	10,028 17	13 07
7,957 248	VANGUARD LONG TERM INVESTMENT GRADE FUND IV	VWESX	73,400 01	8.92	70,978.65	(2,421 36)	4,408 63	6 21
TOTAL Mutual Funds			**234,636.40**		**236,109.85**	**1,473.45**	**14,696.30**	**6.22**
TOTAL FIXED INCOME			**234,636.40**		**236,109.85**	**1,473.45**	**14,696.30**	**6.22**
INTERNATIONAL								
Mutual Funds								
International Equity Mutual Funds								
2,428 0540	T ROWE PRICE EMERG EUR & MED FUND	TREMX	64,265 01	17 56	42,636 62	(21,628 39)	3,205 03	7 52
TOTAL International Equity Mutual Funds			**64,265.01**		**42,636.62**	**(21,628.39)**	**3,205.03**	**7.52**
TOTAL Mutual Funds			**64,265.01**		**42,636.62**	**(21,628.39)**	**3,205.03**	**7.52**
TOTAL INTERNATIONAL			**64,265.01**		**42,636.62**	**(21,628.39)**	**3,205.03**	**7.52**
OTHER								
Real Estate								
0 5	LAND & BUILDING LOCATED AT WATER GLADES 200 CONDO UNIT 8A FL		28,500 00	0 00	28,500 00	0 00	0 00	0 00
TOTAL Real Estate			**28,500.00**		**28,500.00**	**0.00**	**0.00**	**0.00**

CORINNE C TURNER FDN
U/A DTD 01/24/03 - M F ERSKINE, R M
SHEA, G A KASHUK & J E HODGSON, TTES

FLETCHER, TILTON & WHIPPLE, P.C.
COUNSELORS AT LAW

Account: 36850710
Report Period: From 1/1/2009 To 12/31/2009

Asset Statement(Cont'd)

Units	Description	Ticker	Cost Basis	Unit Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Yield At Mkt
TOTAL OTHER			**28,500.00**		**28,500.00**	**0.00**	**0.00**	**0.00**
GRAND TOTAL ASSETS			**389,399.96**		**369,245.02**	**(20,154.94)**	**17,907.51**	**4.85**

CORINNE C TURNER FDN - EQUITIES
U/A DTD 01/24/03 - M F ERSKINE, R M
SHEA, G A KASHUK & J E HODGSON, TTES

FLETCHER, TILTON & WHIPPLE, P.C.
COUNSELORS AT LAW

Account: 36850610
Report Period: From 1/1/2009 To 12/31/2009

Asset Statement

Units	Description	Ticker	Cost Basis	Unit Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Yield At Mkt
	Cash							
	Principal Cash		(3,544 05)		(3,544.05)			
	Income Cash		0 00		0 00			
	Total Cash		(3,544 05)		(3,544.05)			
	FIXED INCOME							
	Exchange Traded Funds							
50	STATE MUT SECS TR SH BEN INT	85711910	0.00	10.38	518 75	518 75	0.00	0 00
	TOTAL Exchange Traded Funds		**0.00**		**518.75**	**518.75**	**0.00**	**0.00**
	TOTAL FIXED INCOME		**0.00**		**518.75**	**518.75**	**0.00**	**0.00**
	EQUITY							
	Common Stock							
	Consumer Discretionary							
400	CTRIP COM INTL LTD ADR	CTRP	21,981 08	71 86	28,744 00	6,762 92	0 00	0.00
1,100	VIACOM INC-B	VIAB	24,834 25	29 73	32,703 00	7,868 75	0 00	0 00
800	WAL-MART STORES INC	WMT	39,987 92	53 45	42,760 00	2,772 08	872 00	2.04
	TOTAL Consumer Discretionary		**86,803.25**		**104,207.00**	**17,403.75**	**872.00**	**0.84**
	Consumer Staples							
1,000	AVON PRODUCTS INC	AVP	25,881 00	31 50	31,500.00	5,619 00	840 00	2 67
700	PEPSICO INC	PEP	42,957 18	60 80	42,560 00	(397.18)	1,260 00	2 96
600	PROCTER & GAMBLE CO	PG	36,947 44	60 63	36,378 00	(569 44)	1,056 00	2.90
500	BUNGE LIMITED	BG	28,522 75	63.83	31,915 00	3,392.25	420 00	1 32
	TOTAL Consumer Staples		**134,308.37**		**142,353.00**	**8,044.63**	**3,576.00**	**2.51**
	Energy							
64	BP PLC SPONSORED ADR	BP	3,186 24	57 97	3,710 08	523 84	215 04	5 80
1,100	CONSOL ENERGY INC	CNX	44,265 90	49 80	54,780 00	10,514 10	440 00	0 80
700	EXTERRAN HOLDINGS INC	EXH	15,727 66	21.45	15,015.00	(712 66)	0 00	0 00
1,200	HALLIBURTON HOLDING CO	HAL	35,909 88	30 09	36,108 00	198 12	432.00	1 20
	TOTAL Energy		**99,089.68**		**109,613.08**	**10,523.40**	**1,087.04**	**0.99**
	Financial							
700	MORGAN STANLEY COM NEW	MS	19,518 52	29 60	20,720 00	1,201 48	140 00	0.68
	TOTAL Financial		**19,518.52**		**20,720.00**	**1,201.48**	**140.00**	**0.68**
	Health Care							
700	CELGENE CORP	CELG	28,521.99	55 68	38,976 00	10,454 01	0 00	0 00
500	GILEAD SCIENCES INC	GILD	14,007 50	43 27	21,635.00	7,627 50	0 00	0 00
600	TEVA PHARMACEUTICAL INDS SPONSORED ADR	TEVA	27,590 39	56 18	33,708 00	6,117 61	301.03	0 89
800	WELLPOINT INC COM	WLP	41,782.96	58 29	46,632 00	4,849 04	0 00	0 00
	TOTAL Health Care		**111,902.84**		**140,951.00**	**29,048.16**	**301.03**	**0.21**

CORINNE C TURNER FDN - EQUITIES
U/A DTD 01/24/03 - M F ERSKINE, R M
SHEA, G A KASHUK & J E HODGSON, TTES

FLETCHER, TILTON & WHIPPLE, PC
COUNSELORS AT LAW

Account: 36850610
Report Period: From 1/1/2009 To 12/31/2009

Asset Statement(Cont'd)

Units	Description	Ticker	Cost Basis	Unit Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Yield At Mkt
	Industrials							
1,000	DEERE & COMPANY	DE	76,430 95	54 09	54,090 00	(22,340.95)	1,120.00	2.07
700	JOY GLOBAL INC COM	JOYG	16,891 21	51.57	36,099 00	19,207.79	490 00	1 36
TOTAL Industrials			**93,322.16**		**90,189.00**	**(3,133.16)**	**1,610.00**	**1.79**
	Information Technology							
400	AMAZON COM INC COM	AMZN	34,508 24	134 52	53,808 00	19,299 76	0 00	0 00
300	APPLE INC COM	AAPL	27,650 58	210.73	63,219 60	35,569 02	0.00	0.00
60	GOOGLE INC CL A	GOOG	25,498 73	619 98	37,198 80	11,700 07	0 00	0 00
300	INTERNATIONAL BUSINESS MACHINES	IBM	27,155 91	130 90	39,270.00	12,114 09	660.00	1.68
1,200	NII HOLDINGS INC	NIHD	32,678 80	33.58	40,296 00	7,617.20	0 00	0 00
2,500	NUANCE COMMUNICATIONS INC	NUAN	21,314 10	15.53	38,825 00	17,510.90	0 00	0 00
1,000	QUALCOMM INC COM	QCOM	42,203 65	46 26	46,260.00	4,056 35	680.00	1 47
400	SALESFORCE COM	CRM	21,825.84	73 77	29,508 00	7,682.16	0 00	0.00
1,000	THERMO FISHER SCIENTIFIC INC	TMO	58,372 43	47 69	47,690 00	(10,682 43)	0.00	0.00
1,050	CHECKPOINT SOFTWARE	CHKP	24,335.96	33.88	35,574 00	11,238 04	0 00	0.00
TOTAL Information Technology			**315,544.24**		**431,649.40**	**116,105.16**	**1,340.00**	**0.31**
	Materials							
900	MOSAIC CO COM	MOS	36,846 56	59 73	53,757 00	16,910 44	180 00	0 33
300	PRAXAIR INC	PX	18,762 42	80 31	24,093.00	5,330 58	480.00	1 99
650	SYNGENTA AG SPONSORED ADR	SYT	23,390 13	56.27	36,575 50	13,185 37	566 08	1 55
2,500	YAMANA GOLD INC	AUY	28,087 00	11 38	28,450 00	363 00	100 00	0 35
TOTAL Materials			**107,086.11**		**142,875.50**	**35,789.39**	**1,326.08**	**0.93**
	Metals & Mining							
600	GOLDCORP INC	GG	26,211 12	39 34	23,604.00	(2,607 12)	108 00	0.46
TOTAL Metals & Mining			**26,211.12**		**23,604.00**	**(2,607.12)**	**108.00**	**0.46**
TOTAL Common Stock			**993,786.29**		**1,206,161.98**	**212,375.69**	**10,360.15**	**0.86**
TOTAL EQUITY			**993,786.29**		**1,206,161.98**	**212,375.69**	**10,360.15**	**0.86**
GRAND TOTAL ASSETS			**990,242.24**		**1,203,136.68**	**212,894.44**	**10,360.15**	**0.86**