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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

ÓMB No 1545-0052

Ford	alen	dar year 2009, or tax year beginning		, and ending		
G C	heck	all that apply Initial return	Initial return of a fo	rmer public charity	Final retu	rn
		Amended return	Address chang	ge 🔲	Name change	
Use	the	Name of foundation		~_	A Employer identification	n number
	abel.	denimi v Erbbeb ebi		ST	00 655406	
	erwi	·		1	20-655406	4
	print ' type		livered to street address)	Room/suite	B Telephone number 608-363-8	000
	Spec	010 010000				
	uctio				D 1. Foreign organization is	
	hack	type of organization X Section 501(c)(3) ex	ampt provate foundation	·	Foreign organizations recheck here and attach.	neeting the 85% test,
$\ddot{\Box}$	٦.		Other taxable private founda	tion	1	
l Fa		rket value of all assets at end of year J Accounti		Accrual	E If private foundation st under section 507(b)(tatus was terminated
		· · · ·	her (specify)		1	60-month termination
		922, 518 . (Part I, colu		pasis.)	under section 507(b)(
Pa	rt I	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check X if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	101.	101.		STATEMENT 2
	4	Dividends and interest from securities	20,115.	20,115.		STATEMENT 3
		Gross rents				
		Net rental income or (loss)	32,892.			COLD DELLA TORON 1
ne		Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 157,727.	32,092.			STATEMENT 1
Revenue	_ b	assets on line 6a		155,707.	<u> </u>	
Re	7 8	Capital gain net income (from Part IV, line 2) Net short-term capital gain		133,101.		
	9	Income modifications				
	_	Gross sales less returns and allowances		······································		
	١.	Less Cost of goods sold	· · · · · · · · · · · · · · · · · · ·	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	· · · · · · · · · · · · · · · · · · ·	
		Gross profit or (loss)				
	11	Other income				
	12	Total. Add lines 1 through 11	53,108.	175,923.		
	13	Compensation of officers, directors, trustees, etc	4,542.	0.		0
	14	Other employee salaries and wages				
S	15	Pension plans, employee benefits				
ISe (16a	Legal fees	EIVED2,300.			2 200
) ē	b		4,233.	0.		2,300
e i	_ C	Other professional fees STMT 5 Interest STMT 5	# , 27 3 ·	0.		9,098
Administrative Expenses	17 18	Interest Taxes SIMIT 6	1 2 2010 554. 229.	0.		0
istr	19	Depreciation and depletion	<u>-</u> -			-
<u>.</u>	20	Occupancy OGE	DEN, UT			
₽ĕ	21	Travel, conferences, and meetings			_	
ַפַּ	22	Printing and publications				-
g.	23	Other expenses				
Sperating and	24	Total operating and administrative				
bei		expenses. Add lines 13 through 23	11,848.	0.		11,952
J		Contributions, gifts, grants paid	34,100.			34,100
	26	Total expenses and disbursements.	45 040	-		
	_	Add lines 24 and 25	45,948.	0.	 	46,052
		Subtract line 26 from line 12	7 160			
		Excess of revenue over expenses and disbursements	7,160.	175 000		<u> </u>
		Net investment income (If negative, enter -0-)		175,923.		_
	01 1-10	Adjusted net income (If negative, enter -0-) LHA For Privacy Act and Paperwork Reduction	And Madina and the test		N/A	Form 990-PF (200

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20-6554064

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Part II Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of y	/ear
Part II Balance Sheets Column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1 Cash - non-interest-bearing			
2 Savings and temporary cash investments	2,579.	84,574.	84,574.
3 Accounts receivable ►			Y
Less allowance for doubtful accounts			
4 Pledges receivable ▶			Maininess
Less allowance for doubtful accounts ▶		1	
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other			
disqualified persons			
1 ' '			
7 Other notes and loans receivable		1	
Less allowance for doubtful accounts			
8 Inventories for sale or use 9 Prepaid expenses and deferred charges			
9 Prepaid expenses and deferred charges			
1 10a investments - 0.5 and state government obligations			
b Investments - corporate stock STMT 7	746,350.	621,515.	837,944.
c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis			
Less accumulated depreciation			
12 Investments - mortgage loans			<u> </u>
13 Investments - other			
14 Land, buildings, and equipment basis			
Less, accumulated depreciation	ĺ		
15 Other assets (describe ►)			
13 Other assets (describe >			
45 Total goods (to be completed by all files)	748,929.	706,089.	922,518.
16 Total assets (to be completed by all filers)	140,323.	100,003.	322,310.
17 Accounts payable and accrued expenses			
18 Grants payable			
g 19 Deferred revenue			
19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable			
21 Mortgages and other notes payable	50,000.		
22 Other liabilities (describe 🕨)			
23 Total liabilities (add lines 17 through 22)	50,000.	0.	
Foundations that follow SFAS 117, check here			
and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here	-		
and complete lines 27 through 21			
and complete lines 27 through 31.	0.	0.	
27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	698,929.	706,089.	
30 Total net assets or fund balances .	698,929.	706,089.	
31 Total liabilities and net assets/fund balances	748,929.	706,089.	
Part III Analysis of Changes in Net Assets or Fund Ba	lances		
1 di k rok			
Total net assets or fund balances at beginning of year - Part II, column (a), line 30	0		
(must agree with end-of-year figure reported on prior year's return)	•	1	698,929.
Enter amount from Part I, line 27a		2	7,160.
Other increases not included in line 2 (itemize)		3	0.
Add lines 1, 2, and 3		4	706,089.
Decreases not included in line 2 (itemize)		5	0.
Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, colu	ımn (b), line 30	6	706,089.
The state of the s	10,,		Form 990-PF (2009)

STEVEN M. ELDRED, TRUSTEE

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Capital Gains and Losses for Tax on Investment Income Part IV (b) How acquired P - Purchase D - Donation (a) List and describe the kind(s) of property sold (e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse, or common stock, 200 shs MLC Co) (mo , day, yr) (mo, day, yr) 3,847 SHS CENTRE 1 BANCORP VARIOUS 03/04/09 D þ C đ е (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 157,727 2,020. 155,707. а b d 6 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col (h) gain minus col. (k), but not less than -0-) or (j) Adjusted basis (k) Excess of col (i) (i) F M V as of 12/31/69 Losses (from col (h)) over col (j), if any as of 12/31/69 155,707. а b d 6 If gain, also enter in Part I, line 7 155,707. 2 2 Capital gain net income or (net capital loss) If (loss), enter -0- in Part 1, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 N/A Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Yes X No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part Enter the appropriate amount in each column for each year, see instructions before making any entries (a) Base period years Calendar year (or tax year beginning in) (d)
Distribution ratio
(col (b) divided by col (c)) (c) Adjusted qualifying distributions Net value of noncharitable-use assets 1,066,213. 39,692. .037227 2008 742,657. .070858 52,623. 2007 742,692. 23,537. .031691 2006 5,350. 735,155. .007277 2005 2004 .147053 2 Total of line 1, column (d) 2 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years .036763 the foundation has been in existence if less than 5 years 3 893,144. 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 4 32,835. Multiply line 4 by line 3 5 1,759. Enter 1% of net investment income (1% of Part I, line 27b) 6 34,594. 7 Add lines 5 and 6 7 46,052. 8 Enter qualifying distributions from Part XII, line 4 8 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

T	DOROTHY E. BIGELOW CHARITABLE TRUST					
Forn	1 990-PF (2009) STEVEN M. ELDRED, TRUSTEE	2Ó-	6554	064		Page 4
Pa	ert VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948	- see i	nstru	ctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1					
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔀 and enter 1%	1]		1,7	59.
	of Part I, line 27b				7714 .T	
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	_ 2				0.
3	Add lines 1 and 2	3			1,7	59.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5			1,7	59.
6	Credits/Payments		1			
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a					
b	Exempt foreign organizations - tax withheld at source					
C	Tax paid with application for extension of time to file (Form 8868)					
d	Backup withholding erroneously withheld 6d					
7	Total credits and payments Add lines 6a through 6d	7	<u></u>			0.
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	8				7.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			1,7	66.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
11		11				
Pa	rt VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interver	e in			Yes	No
	any political campaign?			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?			1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	ed or				
	distributed by the foundation in connection with the activities					
C	Did the foundation file Form 1120-POL for this year?			10		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation ► \$ O _ (2) On foundation managers. ► \$ O	<u>•</u>				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers 🕨 \$ O .					ł
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2	,	X
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	0r				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	N	I/A	4b		L
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state in the state of the state	te law				1
_	remain in the governing instrument?			_6_	<u>X</u>	<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the year?			7	X	
_	If "Yes," complete Part II, col. (c), and Part XV.					
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	WI					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				ζ,	1
_	of each state as required by General Instruction G? If "No," attach explanation			8b	X	<u></u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for ca	endar				v
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		X
<u>10</u>	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X

•	DOROTHY E. BIGELOW CHARITABLE TRUST	, ,			
orm	990-PF (2009) STEVEN M. ELDRED, TRUSTEE	20-6554	064		Page 5
Pa	rt VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		_11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
	August 17, 2008?		12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	
	Website address ► N/A				
14		o ► 608–36	3-8	000	
	Located at ▶ 345 E. GRAND AVENUE, BELOIT, WI	ZIP+4 ▶53	511		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	-			
	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15	N	/A	
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	-			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)				
	a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available				
	for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"				
	if the foundation agreed to make a grant to or to employ the official for a period after				
	termination of government service, if terminating within 90 days)	Yes X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations				
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	16		
	Organizations relying on a current notice regarding disaster assistance check here	▶ □		·	
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	_			
	before the first day of the tax year beginning in 2009?		10	i	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	ın			
	defined in section 4942(j)(3) or 4942(j)(5))				
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) begin	nina			
	before 2009?	Yes X No			
	If "Yes," list the years ▶ ,				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to income	ect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and atta				
	statement - see instructions)	N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here				
	•				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
	during the year?	Yes X No			
b	of "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons				
-	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to				
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule				
	Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3ь		
42	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	,	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purp	ose that			
•	had not been removed from jeopardy before the first day of the tax year beginning in 2009?	Joo mut	4b		Х
			<u></u>		

4b X Form **990-PF** (2009)

DOROTHY E. BIGELOW CHARI			00 65540	
Form 990-PF (2009) STEVEN M. ELDRED, TRUSTE			<u> 20–65540</u>	94 Page 6
Part VII-B Statements Regarding Activities for Which I	orm 4720 May Be F	Required (continu	ued) _{('}	· · · · · · · · · · · · · · · · · · ·
5a During the year did the foundation pay or incur any amount to			s X No	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			S A NO	
(2) Influence the outcome of any specific public election (see section 4955), o	r to carry on, directly or indire	ectry,	s X No	
any voter registration drive?	•		s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes			SLAINO	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section		s X No	
509(a)(1), (2), or (3), or section 4940(d)(2)?			S A NU	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t	or	s X No	
the prevention of cruelty to children or animals?			S A NU	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations	N/A 5	ib
section 53 4945 or in a current notice regarding disaster assistance (see instru				, u
Organizations relying on a current notice regarding disaster assistance check h		and		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for		I/A Ye	s No	
expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 494:		1/A 18	5 NU	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to			İ	
a personal benefit contract?	pay premiums on		s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a g	nerconal hanefit contract?			5b X
If "Yes" to 6b, file Form 8870.	orisonal behelit contract.			
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	. ∇ ₀	s X No	
b If yes, did the foundation receive any proceeds or have any net income attribut		,		7b
Information About Officers Directors Trust		nagers. Highly		
Part VIII Paid Employees, and Contractors			•	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	allowances
STEVEN M. ELDRED, TRUSTEE	TRUSTEE			
345 E. GRAND AVENUE				
BELOIT, WI 53511	1.00	4,542.	0.	0.
	1			
	1 1 1 1 1 1 1	111015		
2 Compensation of five highest-paid employees (other than those inc	(b) Title, and average	enter "NONE."	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit plans and deferred	account, other
	devoted to position		compensation	allowances
NONE	_		İ	
		 		
	-			
		 		
	-			
	1			
		 		

0

Total number of other employees paid over \$50,000

DOROTHY E. BIGELOW CHARITABLE		_1
Part VIII Information About Officers, Directors, Trustees, For Paid Employees, and Contractors (continued)	20-65 undation Managers, Highly	54064 Page 7
3 Five highest-paid independent contractors for professional services. If none	, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		
Total number of others receiving over \$50,000 for professional services		b 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant number of organizations and other beneficiaries served, conferences convened, research paper		Expenses
THE DOROTHY E. BIGELOW CHARITABLE TRUST I		
OPERATED FOR THE SOLE PURPOSE OF MAKING C		
TO QUALIFYING PUBLIC CHARITIES. THE FOUND		0.
ENGAGE IN ANY OTHER DIRECT CHARITABLE ACT	'IVITIES.	
		0.
3		

Part IX-B | Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

All other program-related investments See instructions

Total. Add lines 1 through 3

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Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Part X Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes 1 824,717. 1a a Average monthly fair market value of securities 82,028. Average of monthly cash balances 1b c Fair market value of all other assets 10 906,745. d Total (add lines 1a, b, and c) 1d e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1e 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 906,745. 3 3 Subtract line 2 from line 1d 13,601. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 893,144. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. 44,657. Minimum investment return. Enter 5% of line 5 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here

and do not complete this part) 44,657. Minimum investment return from Part X, line 6 1,759. Tax on investment income for 2009 from Part VI, line 5 Income tax for 2009 (This does not include the tax from Part VI) 2c Add lines 2a and 2b 3 Distributable amount before adjustments. Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions 4 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 42,898. 7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 46,052. Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a 1h b Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 2 Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required) 3а 3b **b** Cash distribution test (attach the required schedule) 46,052. Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 1,759. 44,293. income Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,				
line 7			*# + **- -* 	42,898.
2 Undistributed income, if any, as of the end of 2009			24 222	
a Enter amount for 2008 only	+++++++++++++++++++++++++++++++++++++++	' '	34,080.	
ь Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009		· · · · · · · · · · · · · · · · · · ·	· · · lerli-li-· · · · · · · · · · · · · · · · · · ·	······································
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from		······································		
Part XII, line 4 ► \$ 46,052.				
a Applied to 2008, but not more than line 2a			34,080.	
b Applied to undistributed income of prior	· · · · · · · · · · · · · · · · · · ·	, , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		'.' !! *** !
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus		 		· · · · · · · · · · · · · · · · · · ·
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount		H! + 1-1-1-1-1-1	· · · · · · · · · · · · · · · · · · ·	11,972.
e Remaining amount distributed out of corpus	0.	······································		······································
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				30,926.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.	······		
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.	•			
Subtract lines 7 and 8 from line 6a	0.	······································		······
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009			<u> </u>	5 000 PE (0000)

DOROTHY E. BIGELOW CHARITABLE TRUST STEVEN M. ELDRED, TRUSTEE

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	M. ELDRED,			20-65	54064 Page 10
Part XIV Private Operating	Foundations (see in	structions and Part VI	I-A, question 9)	N/A	
1 a If the foundation has received a ruling	or determination letter tha	it it is a private operating			
foundation, and the ruling is effective t					
b Check box to indicate whether the four		-	in section	4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	, 10 12(1)(0) 01 ,	1
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for			1	1	(-,
each year listed					
b 85% of line 2a			 		
c Qualifying distributions from Part XII,			 	-	
· ·					
line 4 for each year listed d Amounts included in line 2c not					
used directly for active conduct of exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter			 		
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter		· · · · · · · · · · · · · · · · · · ·		 	
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public	-				
and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization				 	
(4) Gross investment income Part XV Supplementary Inf	ormation /Comple	to this port only	if the foundation	had \$5 000 arres	ana in access
at any time during			ii the foundation	i nad \$5,000 or m	ore in assets
		111311 40110113.7			
1 Information Regarding Foundation	•	Ab 00/ - 6 Ab - 6-4-1	L-L-4		4
a List any managers of the foundation w year (but only if they have contributed			indutions received by the	e toundation before the cit	ose of any tax
NONE	40,000, (000				
· · · · · · · · · · · · · · · · · · ·	.h.a		/a		
 b List any managers of the foundation w other entity) of which the foundation h 			(or an equally large porti	on of the ownership of a p	arthership or
NONE	as a 10 % or grouter intere				
		0 1 1 1 1 5			
2 Information Regarding Contribu					
Check here ► X If the foundation the foundation makes gifts, grants, etc.	Only makes contributions	to preselected charitable	organizations and does	not accept unsolicited req	dests for funds lit
	<u> </u>			omplete items za, b, c, an	u u
a The name, address, and telephone nur	moer of the person to who	im applications should be	addressed:		
b The form in which applications should	he submitted and informa	ation and materials they s	hould include		
	55 Submitted and intolling	and materials they s			
c Any submission deadlines					
d Any restrictions or limitations on awar	ds, such as by geographic	al areas, charitable fields	kinds of institutions, or	other factors	
,	,	,	,	-	

DOROTHY E. BIGELOW CHARITABLE TRUST

Form 990-PF (2009) STEVEN M. ELDRED, TRUSTEE

Supplementary Information (continued)

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3 Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Purpose of grant or contribution Foundation status of show any relationship to Amount any foundation manager Name and address (home or business) or substantial contributor recipient a Paid during the year SEE STATEMENT 8 34,100. Total ▶ 3a **b** Approved for future payment BELOIT MEMORIAL HOSPITAL 18,600. NONE PUBLIC GENERAL FOUNDATION CHARITABLE 1969 W. HART ROAD BELOIT, WI 53511 **▶** 3b 18,600. Total

Form 990-PF (2009)

Part XVI-A

	_		
Analysis of	Income-	Producing	Activities

Enter gross amounts unless otherwise indicated	Unrelate	d business income	Exclud	ded by section 512, 513, or 514	(e)
•	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue	code	Amount	code	Amount	function income
a					
b					
C					
đ					
e					
f					
g Fees and contracts from government agencies					_
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments .			14	101. 20,115.	· · · · · · · · · · · · · · · · · · ·
4 Dividends and interest from securities		····	14	20,115.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other	[
than inventory			18	32,892.	
9 Net income or (loss) from special events		·			
10 Gross profit or (loss) from sales of inventory			 		
11 Other revenue	1				
a					
b			<u> </u>		
C					
d					,
e					
12 Subtotal Add columns (b), (d), and (e)		0.		53,108.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	53,108.
(See worksheet in line 13 instructions to verify calculations)				······································	
Part XVI-B Relationship of Activities to	the Acco	mplishment of Ex	empt	Purposes	
Line No. Explain below how each activity for which incor	no to reported to	a and the second			
the foundation's exempt purposes (other than b	ne is reported ii Ny providina fiir	ids for such purposes)	Contrio	uted importantly to the accom	plishment of
N/A	y providing lai	ida idi addii parposes;			
					
		.			
					
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STEVEN M. ELDRED, TRUSTEE

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Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations 10 ld the organization described or underectly engage in any of the following with any other organization described in section 501(c) of the Code (derive this sections 501(d)) genanization (or in section 527, relating to policial organizations? 11 carriadists from the reporting foundation to a noncharitable exempt organization of (1) Cash (1) C					and Transactions an			age 13
Debt to organization directly or indirectly anglage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)) organizations or meschon 527, relating to political organizations? Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets 1a(2) X (2) Other assets 1a(2) X (3) Sales of seasts to a noncharitable exempt organization 1b(1) X (3) Sales of seasts for an anocharitable exempt organization 1b(2) X (4) Reimbursament arrangements 1b(4) X (5) Loans or from guarantees 1b(4) X (6) Performance of services or membership or fundasing selectations 1b(4) X (7) Other seasts 1b(4) X (8) Performance of services or membership or fundasing selectations 1b(4) X (9) Performance of services or membership or fundasing selectations 1b(4) X (10) Interest or on guarantees 1b(ai (A)		-	and mansactions an	id Nelationships With Norici	lantable	
the Code (other than sections 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other sassets b Other transactions (1) Sales of assets to a noncharitable exempt organization (2) Purchase of assets from a noncharitable exempt organization (3) Perchase of assets from a noncharitable exempt organization (4) Perchase of assets from a noncharitable exempt organization (3) Perchase of assets from a noncharitable exempt organization (4) Perchase of assets from a noncharitable exempt organization (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance or services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicita	1	Did th			g with any other organization	described in section 501(c) of	Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets (2) Other assets (3) Other assets (3) Other assets (3) Other assets (3) Select of assets from a noncharitable exempt organization (1) Sales of assets from a noncharitable exempt organization (1) Sales of assets from a noncharitable exempt organization (1) Sales of assets from a noncharitable exempt organization (1) Sales of assets (1) Cash or floribles, equipment, or other assets (1) Cash or floribles, equipment, and other assets (1) Cash or floribles, equipment, animaling lists, other assets (1) Cash or floribles, equipment, animaling lists, other assets, or paid employees (1) Expression (2) Ferformance of services or membership or fundations independent (3) Sales (3) Performance of services or membership or fundations independent (3) Sales (3)	·		-			The state of the s		1
(2) Purchases of assets from a noncharitable exempt organization (1) Sales of assets to a soneth from a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or from quarantees (5) Loans or from quarantees (5) Loans or from quarantees (6) Performance of services or membership or fundrating solicitations (6) Performance of services or membership or fundrating solicitations (7) In the answer to any of the above is "Ves," complete the following schedule Column (8) should always show the fair market value of the goods, other assets, or services received (8) Lone rise (9) Amount involved (1) Amount involved (2) Name of organization (3) Lone rise (4) Amount involved (1) Amount involved (2) Name of organization (3) Lone rise (4) Conscription of residents, reassactions, and sharing arrangements and sharing arrangements and sharing arrangements of period, in a section 501(c) of the Code (other than section 501(c)3) or in section 5272 [2] Lone rise (3) Lone rise (4) Amount involved (5) Name of organization (6) Description of residentship [2] Lone rise (8) Name of organization (9) Type of organization (9) Description of residentship [2] Lone rise (8) Name of organization (9) Type of organization (9) Description of residentship [2] Lone rise (1) Lone reportation (1) Description of residentship [2] Lone rise (3) Lone rise (4) Lone reportation (6) Description of residentship [2] Lone rise (3) Lone rise (4) Lone reportation (6) Description of residentship [2] Lone rise (3) Lone rise (4) Lone reportation (6) Description of residentship (6) Description of residentship (7) Lone rise (8) Lone rise (9) Lone rise (1)	а							
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22 Purchases of assets from a noncharidable exempt organization 160 X	b							
22 Purchases of assets from a nonchantable exempt organization 1M2 X 1M3 X		(1) 8	ales of assets to a noncharita	ble exempt organization			16(1)	X
(6) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (7) Experimental of services or membership or fundraising solicitations (8) Performance of services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (10) IX (10)		(2) F	orchases of assets from a no	ncharitable exempt organization				X
(4) Rembursement arrangements (5) Loans or loan quarantees (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (7) Loans or Services gruin price in the foundation is solicities, equipment, making lists, other assets, or paid employees (8) Loans or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (10) the value of the goods, other assets, or services exceeded (8) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)) or in section 527? b if Yes, complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under ponalities of perpur, I declare that I have assumed this influent influence or which properer has any knowledge and belief. It is true, correct, and complete the following of property is based on all influence or which properer has any knowledge and belief. It is true, correct, and complete the following or property is based on all influence or which properer has any knowledge and belief. It is true, correct, and complete the following or property is based on all influence or which properer has any knowledge and belief. It is true, correct, and complete the following or property is based on all influence or which properer has		(3) F	Rental of facilities, equipment,	or other assets			1b(3)	X
(8) Performance of services or membership or fundrasing solectations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d if the answer to any of the above is "Yes," complete this following schedule (9) Line no (D) Amount involved (E) Name of noncharitable exempt organization (d) Description of transfers, transactions, and aharing arrangements N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations (a) Line no (D) Amount involved (E) Name of noncharitable exempt organization (d) Description of transfers, transactions, and aharing arrangements N/A 1b If Yes, Complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A 1b If Yes, Complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A 1c		(4) F	Reimbursement arrangements					X
E. Sharing of facilities, equipment, mailing lists, other assets, or paid employees If It I X If It is answer to any of the above is "Yes," complete the following schedule. Column (i) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing a rangement, show in column (d) the value of the goods, other assets, or services received (g) Lime to (b) Amount involved (c) Name of nonchartable exempt organization (d) Description of transfers, transactions, and sharing arrangements. N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c) of the Code (other than section 501(c)) or in section 527? b if "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjow, I declare that I have agamined this intuin, including accompanying schedules and statements, and to the best of my knowledge and betief, it is true, correct, and complete Declaration of preguegating the flavour period flowers of thustyle of the statements and to the best of my knowledge and betief, it is true, correct, and complete Declaration of preguegating the flavour period flowers of thustyle of the statements and to the best of my knowledge and betief, it is true, correct, and complete Declaration of preguegating the flavour period flowers of thustyle of the correct		(5) L	oans or loan guarantees				1b(5)	X
d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services green by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services serviced. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) discription of transfers, transactions, and sharing arrangements. N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b if "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of penjury, I declare that I have asgemend this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and organization or the pengual of the pe		(6) P	erformance of services or me	embership or fundraising solicitatio	ns		1b(6)	
or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements. N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c) of the Code (other than section 501(c)) of the Code (other than section 501(c)) or in section 501(c) of the Code (other than section 501(c)) or in section 501(c) of the Code (other than section 501(c)) or in section 501(c) or in section 501(c) or indirectly accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of pregney/floor get/supplyer or fiduciary is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of pregney/floor get/supplyer or fiduciary is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of pregney/floor get/supplyer or fiduciary is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete the following programs of the control of the Code (other than section 501) and the control of the Code (other than section 501) and the code (other than section 501(c) (3) or in section 501(c) (4) or in section 501(c) (4) or in section 501(c)	C	Shari	ng of facilities, equipment, ma	illing lists, other assets, or paid em	ployees		1c	X
column (d) the value of the goods, other assets, or services received (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? D If Yes, "complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of party, Lockins that libres asymmed the intum, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of programship flats for Aspayar or following is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of programship flats for Aspayar or following is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of programship flats flats (a) the proparer's identifying number of party or the control of the Code (c) Description of relationship (c) Description of programship flats flats (c) the code (c) Description of relationship (c) Description of relationship (c) Description of relationship (c) Description of programship flats (c) Description of relationship (c) Description of programship flats (c) Description of relationship (c) Description of relationship (c) Description of relationship (c) Description of relationship (c) Description of relationship (c) Description of relationship (c) Description of relationship (c) Description of relationship (c) Description of relationship (c) Description of relationship (c) Description of relationship (c) Description of relationship (c) Description of relationship (c) Description of relationship (c) Description of relationship (c) Description of relationship (c) Description of relationship (c) Descript	d	I If the	answer to any of the above is	"Yes," complete the following sche	dule Column (b) should alwa	ays show the fair market value of the good	s, other assets,	
(a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) description of transfers, transactions, and sharing arrangements N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(d)) or in section 527? Yes X No if Yes, complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under ponalities of penyll, location that I have segmented this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of pregungalishing tays appropriate the following in the penalities of penyll, location that I have segmented this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of pregungalishing tays appropriate the following in the penalities of penyll, location that I have segmented the return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of pregungalishing tays appropriate the penalities of penylly in t		or sea	vices given by the reporting f	oundation. If the foundation receive	ed less than fair market value	in any transaction or sharing arrangemen	t, show in	
N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If Yes, complete the following schedules (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of penjury, I declare that I have assamined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, It is true, correct, and complete Declaration of pregary drift find Jaxapayer or fiduciary) is based on all information of which prepare has any knowledge and belief, It is true, correct, and complete Declaration of pregary drift find Jaxapayer or fiduciary) is based on all information of which prepare has any knowledge Title Date Preparer's DELICITED TAX ILLP Instrumental Check If Self- employed DELICITED TAX ILLP Instrumental Check If Self- employed DELICITED TAX ILLP Instrumental Check If Self- employed DELICITED TAX ILLP Instrumental Check If Self- employed DELICITED TAX ILLP Instrumental Check If Self- employed DELICITED TAX ILLP Instrumental Check If Self- employed DELICITED TAX ILLP Instrumental Check If Self- employed DELICITED TAX ILLP Instrumental Check If Self- employed DELICITED TAX ILLP Instrumental Check If Self- employed DELICITED TAX ILLP Instrumental Check If Self- employed DELICITED TAX ILLP Instrumental Check If Self- employed DELICITED TAX ILLP Instrumental Check If Self- employed DELICITED TAX ILLP Instrumental Check If Self- employed DELICITED TAX ILLP Instrumental Check If Self- employed Phone no 414-271-3000		colun						
2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 521? b if Yes, complete the following schedules (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of penjun, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of prepareys first final haxpayer or fiduciary) is based on all information of which prepare has any knowledge and belief, it is true, correct, and complete Declaration of prepareys first final haxpayer or fiduciary) is based on all information of which prepare has any knowledge and belief, it is true, correct, and complete Declaration of preparey as any knowledge and belief, it is true, correct, and complete Declaration of preparey and penaltic set of the Correct of the Co	(a)	Line no	(b) Amount involved		exempt organization	(d) Description of transfers, transactions, a	nd shanng arrangem	ents
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes				N/A				
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes	_							
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes	_							
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes	_							
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In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes								
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In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes	22	Is the	foundation directly or indirec	tly affiliated with, or related to one	or more tax-exempt organiza	tions described		
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer that the accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer that the accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer that the accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer has any knowledge Preparer's Preparer's Preparer's identifying number self- Firm's name (or yours DELOITTE TAX LLP Solf- Firm's name (·	• •		Ves X	No
Under penalties of penjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer by the harday payer or fiduciary) is based on all information of which preparer has any knowledge Under penalties of penjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer has any knowledge Under penalties of penjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer has any knowledge Under penalties of penjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer has any knowledge Under penalties of penjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer has any knowledge Under penalties of penjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer has any knowledge Under penalties of penjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer has any knowledge Under penalties of penjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and correct and correct and correct and correct and correct and correct	t					•		
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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer that fixed examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer has any knowledge Preparer's Preparer's Preparer's identifying number			N/A			· · · · · · · · · · · · · · · · · · ·		
and complete Declaration of preparery that tax payer or fiduciary) is based on all information of which preparer has any knowledge L 2l2-IO Trust-2	_							
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and complete Declaration of preparery that tax payer or fiduciary) is based on all information of which preparer has any knowledge L 2l2-IO Trust-2	-							
and complete Declaration of preparery that tax payer or fiduciary) is based on all information of which preparer has any knowledge L 2l2-IO Trust-2		Under p	enalties of perjury, I declare that I h	nave examined this return, including acco	Impanying schedules and statemer	nts, and to the best of my knowledge and belief, i	t is true, correct,	
Signature of officer or trustee Date Title Preparer's Signature Preparer's Identifying number Signature Preparer's Identifying number Signature Preparer's Identifying number Self-employed Identifying number Self-employed Identifying number Self-employed Address, and ZIP code MILWAUKEE, WI 53202 Phone no 414-271-3000								
Signature of officer or trustee Date Title Preparer's Signature Preparer's Identifying number Signature Preparer's Identifying number Signature Preparer's Identifying number Self-employed Identifying number Self-employed Identifying number Self-employed Address, and ZIP code MILWAUKEE, WI 53202 Phone no 414-271-3000			The solds		1-26-10	Taucha e		
Firm's name (or yours of Self-employed). Self-employed). Self-employed). Self-employed). Address. and ZIP code MILWAUKEE, WI 53202 Self-employed). Self-employe	e e	Sı	gnature of officer or trustee					· · · · ·
Firm's name (or yours of Self-employed). Self-employed). Self-employed). Self-employed). Address. and ZIP code MILWAUKEE, WI 53202 Self-employed). Self-employe	Ŧ				Da		parer's identifying nu	mber
Firm's name (or yours of Self-employed). Self-employed). Self-employed). Self-employed). Address. and ZIP code MILWAUKEE, WI 53202 Self-employed). Self-employe	g	å ₹		u CATAKE (SA 4	ilan / self-		
address, and ZIP code MILWAUKEE, WI 53202 Phone no 414-271-3000	တ	o a ei		// ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	1	1		
address, and ZIP code MILWAUKEE, WI 53202 Phone no 414-271-3000		g es	d self-employed 555	EAST WELLS STOF	ET, SUTTE 140			
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FORM 99	0-PF	GAIN OR (LOSS	S) FROM SALE	OF A	SSETS		STA	TEMENT	1
DESCRIP	(A) TION OF PROPERT	Y			ANNER QUIRED	DA' ACQU		DATE S	OLD
3,847 S	HS CENTRE 1 BAN	ICORP		DO	NATED	VARI	ous	03/04	/09
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF AC((D) EXPENSE). SALE	OF	(E)	c.		(F) OR LOS	s
-	157,727.	124,83	35.	0.		0.		32,8	92.
CAPITAL	GAINS DIVIDEND	S FROM PART	IV						0.
								32,8	^ ^
TOTAL TO	O FORM 990-PF,	PART I, LINE	6A			;			92.
FORM 99		ON SAVINGS AN		CASH	INVEST	MENTS		TEMENT	2
FORM 99	0-PF INTEREST	ON SAVINGS AN		CASH	INVEST	MENTS		TEMENT AMOUNT	
FORM 99 SOURCE	0-PF INTEREST	ON SAVINGS AN	ND TEMPORARY	CASH	INVEST	MENTS		TEMENT AMOUNT	2
FORM 99 SOURCE	0-PF INTEREST N INSTITUTIONAL O FORM 990-PF,	ON SAVINGS AN	ND TEMPORARY 3, COLUMN A					TEMENT AMOUNT	01.
SOURCE NORTHER	0-PF INTEREST N INSTITUTIONAL O FORM 990-PF,	ON SAVINGS AN SELECT PART I, LINE	ND TEMPORARY 3, COLUMN A	OM SE		S	STA	TEMENT AMOUNT 1	01.
FORM 99 SOURCE TOTAL TOT	0-PF INTEREST N INSTITUTIONAL O FORM 990-PF,	ON SAVINGS AN SELECT PART I, LINE	OD TEMPORARY 3, COLUMN A INTEREST FRO	OM SE	CURITIES	S	STA	TEMENT AMOUNT 1 TEMENT LUMN (A	01.

FÖRM 990-PF	ACCOUNTI	NG FEES		STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTANT FEES	2,300.	0.		2,300.
TO FORM 990-PF, PG 1, LN 16B	2,300.	0.		2,300.
FORM 990-PF (OTHER PROFES	SIONAL FEES		STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOMI	(D) CHARITABLE PURPOSES
TRUSTEES FEES	4,223.	0.		9,098.
mo corm 000 pc pc 1 th 160	4,223.	0.		9,098.
TO FORM 990-PF, PG 1, LN 16C	4,223.	*************		= ===========
FORM 990-PF	TAX			STATEMENT 6
			(C) ADJUSTED NET INCOM	STATEMENT 6 (D) CHARITABLE
FORM 990-PF	(A) EXPENSES	ES (B) NET INVEST-	ADJUSTED	STATEMENT 6 (D) CHARITABLE
FORM 990-PF DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	ADJUSTED	STATEMENT 6 (D) CHARITABLE PURPOSES
FORM 990-PF DESCRIPTION FEDERAL TAXES PAID	(A) EXPENSES PER BOOKS 229.	(B) NET INVEST- MENT INCOME 0.	ADJUSTED	STATEMENT 6 (D) CHARITABLE PURPOSES 0.
FORM 990-PF DESCRIPTION FEDERAL TAXES PAID TO FORM 990-PF, PG 1, LN 18	(A) EXPENSES PER BOOKS 229.	(B) NET INVEST- MENT INCOME 0. 0.	ADJUSTED	STATEMENT 6 (D) CHARITABLE PURPOSES 0.
FORM 990-PF DESCRIPTION FEDERAL TAXES PAID TO FORM 990-PF, PG 1, LN 18 FORM 990-PF	(A) EXPENSES PER BOOKS 229. CORPORAT	(B) NET INVEST- MENT INCOME 0. 0.	ADJUSTED NET INCOM	STATEMENT 6 (D) CHARITABLE PURPOSES 0. 0. STATEMENT 7

FORM 990-PF

8

STATEMENT

PAID DURING THE YEAR							
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT		AMOUNT				
BELOIT MEMORIAL HIGH SCHOOL 1225 FOURTH STREET BELOIT, WI 53511	NONE GENERAL CHARITABLE	PUBLIC	1,500.				
BELOIT 2020 DEVELOPMENT CORPORATION 1003 PLEASANT STREET BELOIT, WI 53511	NONE GENERAL CHARITABLE	PUBLIC	10,000.				
BELOIT MEMORIAL HOSPITAL FOUNDATION 1969 W. HART ROAD BELOIT, WI 53511	NONE GENERAL CHARITABLE	PUBLIC	6,400.				
RONALD MCDONALD HOUSE CHARITIES 1900 SPRING ROAD, SUITE 310 OAK BROOK, IL 60523		PUBLIC	1,000.				
BELOIT PUBLIC LIBRARY 605 ECLIPSE BOULEVARD BELOIT, WI 53511	NONE GENERAL CHARITABLE	PUBLIC	10,000.				
VISIT BELOIT 600 PUBLIC AVENUE BELOIT, WI 53511	NONE GENERAL CHARITABLE	PUBLIC	5,000.				
FAMILY SERVICES OF SOUTHERN WISCONSIN AND NORTHERN ILLINOIS 423 BLUFF STREET BELOIT, WI 53511	NONE GENERAL CHARITABLE	PUBLIC	200.				
TOTAL TO FORM 990-PF, PART XV, L	INE 3A		34,100.				

GRANTS AND CONTRIBUTIONS