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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements 2009, and ending

G Check all that apply: Initial return	For calendar year 2009, or tax year beginning , 2009, and ending ,						
Lethan LEONARD AND ESTHER NOWAK CHARITABLE FOUNDATION TRUST 1605 S. 170TH ST. 1605 ST.				·	·	☐ Fin:	al return
Use this labet LEONARD AND ESTHER NOWAK CHARITABLE CONDITION TRUST print Sales FOUNDATION TRUST print See Specific ONAHA, NE 69130 C C Examples application; pending, clack here D I Formative Value of all saces at ent of year C C C C C C C C C				· —	se change		
INSTALLAND LESTHER NOWAK CHARITABLE Comparison of the Comparis			Address			dantification and	
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Instructions	or typ	E. LOWBUR NE COLOO		Ļ			
H Check type of organization: X Section 501 (c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Improved fo					C If exemptio	n application is	pending, check here 🟲 🔲
Section 4947(9(1) nonexempt charatable trust Other taxable private foundation E	111511411	olis.			D 1 Foreign org	janizations, chec	k here
I far market value of all assets at end of year	H CI	neck type of organization: X Section 501	(c)(3) exempt private f	oundation			
Fair market value of all assets at end of year J Accounting method:		Section 4947(a)(1) nonexempt charitable to	rust Other taxable p	private foundation		•	L
### STATEMENT 1 ### ST		ir market value of all assets at end of year J Acc	ounting method X C	ash Accrual			
Part I Analysis of Revenue and Expenses (The total of amounts in column (d) may not necessarily equal the amounts in column (e) (e) and (d) may not necessarily equal the amounts in column (e) (esh basis only) (esh matricular) (esh basis only) (esh basis only) (esh matricular) (esh basis only) ((fr	om Part II, column (c), line 16)	Other (specify)	<u> </u>			
Analysis of Revenue and Expenses (The lotal of amounts in columns (a), (c), and (d) may not necessarily equal the amounts in column (a)	▶\$						
Expenses (The total of amounts columns (D) (C), and (C) may not necessarily equal the amounts in column (a) (see the instructions). 1 Contributions, gifts, grants, etc., received (at sch). 2 Ci. P. If the burnish a set req to att 5ch 8 3 Interest on savings and temporary cash investments. 4 Dividends and interest from securities. 5 Gross rents be regard income. 5 A Gross see the property of the property o	Part I			· · · · · · · · · · · · · · · · · · ·			
Columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions) 1 Combitons, sits, spins, sit, received (at sch) 2 C.F. 1 the founds is not required to saving sand temporary cash investments 4 Dividents and interest on savings and temporary cash investments 5 a Gross rents 5 a Gross rents 5 hex register income 5 a Net particles) from sate of assets not on five 10 5 a Net particles) from sate of assets not on five 10 3 , 501. 5 5 a Gross rents 5 9 , 969 2 a sasets on line 5 2	Maria Maria						
Sarify equal the amounts in column (a) (cash basis only)		columns (b), (c), and (d) may not neces-	expenses per books	ii icomic		,01110	
1 Contributions, grits, grants, str., received cat sch) 124,170. 2							
2			124 170				
The state of the s			124,170.	····			
Cash investments 4 Dividends and interest from securities 5 a Gross rents b Net prevalationeme or (cost sales pines for all 59, 969. 8 Not spin-t-term capital gain 10 a Gross sales pines for all 59, 969. 10 a Gross sales pines for all 59, 969. 10 a Gross sales pines for all 59, 969. 10 a Gross sales pines for all 59, 969. 10 a Gross sales pines for all 59, 969. 10 a Gross sales that LULIVED income mayligrations in the sales sales that LULIVED contains any sales sales that LULIVED income mayligrations in the sales sa		· ·		<u> </u>			
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B B C C C C C C C C	-						
R	l	5a Gross rents .		······································	··· † ·· · · ·		
Second S		b Net rental income		STATEMENT 1			
B Gross sales proce for all seases on line Seases	R	_ , , ,	3,501.				
	E	b Gross sales price for all 59 969					
9 Income maghicrations IVED 10 a Grost sales leta L ULIVED 11 a Grost sales leta L ULIVED 12 a Grost sales leta L ULIVED 13 concensation of officers, director, tustees, etc. 14 (10 ther income, cattach schedule) 15 pension plans, employee benefits 16 a Legal fies (attach schedule) 16 b Accounting fees (attach schedule) 17 a Coller prof fees (attach schedule) 18 a Legal fies (attach schedule) 19 b Accounting fees (attach schedule) 10 b Accounting fees (attach schedule) 10 b Accounting fees (attach schedule) 11 a Legal fies (attach schedule) 12 c Other prof fees (attach schedule) 13 a Legal fies (attach schedule) 14 a Legal fies (attach schedule) 15 c Coller prof fees (attach schedule) 16 a Legal fies (attach schedule) 17 a Legal fies (attach schedule) 18 a Legal fies (attach schedule) 19 c Legal fies (attach schedule) 20 cocupancy 21 a Travel, conferences, and meetings 22 printing and publications 23 Other expenses (attach schedule) 24 a Total operating and administrative expenses, Add lines 13 through 23 a Legal fies (attach schedule) 25 a Contributions, grifts grants paid 26 a Total expenses and disbursements. 27 Subtract line 26 from line 12: 28 a Excess of revenue over expenses and disbursements 29 b Not investment income (in negative, enter -0-) 20 b Not investment income (in negative, enter -0-) 3 b Not investment income (in negative, enter -0-) 4 c Dont	Ž	_ assets on line oa					
9 Income maghicrations IVED 10 a Grost sales leta L ULIVED 11 a Grost sales leta L ULIVED 12 a Grost sales leta L ULIVED 13 concensation of officers, director, tustees, etc. 14 (10 ther income, cattach schedule) 15 pension plans, employee benefits 16 a Legal fies (attach schedule) 16 b Accounting fees (attach schedule) 17 a Coller prof fees (attach schedule) 18 a Legal fies (attach schedule) 19 b Accounting fees (attach schedule) 10 b Accounting fees (attach schedule) 10 b Accounting fees (attach schedule) 11 a Legal fies (attach schedule) 12 c Other prof fees (attach schedule) 13 a Legal fies (attach schedule) 14 a Legal fies (attach schedule) 15 c Coller prof fees (attach schedule) 16 a Legal fies (attach schedule) 17 a Legal fies (attach schedule) 18 a Legal fies (attach schedule) 19 c Legal fies (attach schedule) 20 cocupancy 21 a Travel, conferences, and meetings 22 printing and publications 23 Other expenses (attach schedule) 24 a Total operating and administrative expenses, Add lines 13 through 23 a Legal fies (attach schedule) 25 a Contributions, grifts grants paid 26 a Total expenses and disbursements. 27 Subtract line 26 from line 12: 28 a Excess of revenue over expenses and disbursements 29 b Not investment income (in negative, enter -0-) 20 b Not investment income (in negative, enter -0-) 3 b Not investment income (in negative, enter -0-) 4 c Dont	N					······································	
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b Lessed State Description	E	10 a Gross sales less [U [V [U					
Compensation Comp		allowatioes					
11 Other income. (attach schedule) 12 Total: Add-lines - Princign 127, 671. 0. 0. 0.		b Less (Cost of goods sold NON 7 6 20 1)					
11 Other income. (attach schedule) 12 Total: Add-lines - Princign 127, 671. 0. 0. 0.		c Gross fight/(loss) (att sch)					
12 Total-Add-lines-1-through 127,671. 0. 0.	9	11 Other income (attach schedule)			1		
12 Total-Add-lines-1-through 127,671. 0. 0.	0	DCDEN DY					
13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) b Accounting fees (attach sch) SEE ST 2 1,105.	2	12 Total Add-lines I through	127,671		0.	0.	
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SEE STATEMENT 3 296 24 Total operating and administrative expenses. Add lines 13 through 23 5,654 25 Contributions, gifts, grants paid 42,700 42,700 42,700 26 Total expenses and disbursements. Add lines 24 and 25 48,354 0 0 42,700 42,700 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements 79,317 b Net Investment income (if negative, enter -0-) 0 0	A E						
S 24 Total expenses	Β̈́	23 Other expenses (attach schedule)			1		
S 24 Total expenses	N		296.				
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27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net Investment Income (if negative, enter -0-) 79,317.			10 251		ا م	Λ	42 700
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b Net Investment Income (if negative, enter -0-)			79,317.		1		
					0.		
		C Adjusted net income (if negative, enter -0-)				0.	

Page 2

Pari		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	of year
		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing		1,975.	1,975.
	2	Savings and temporary cash investments			
	3	Accounts receivable . •		•	
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable .			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable.			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach sch)		,	
S		Less: allowance for doubtful accounts ►			
Ş	8	Inventories for sale or use			
A S E T	9	Prepaid expenses and deferred charges			
S	10 a	Investments — U.S. and state government obligations (attach schedule)			
	l t	Investments — corporate stock (attach schedule)	1,020,734.	1,088,434.	970,424.
	۰ ا	: Investments — corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment: basis			
		Less: accumulated depreciation (attach schedule) .			
	12	Investments – mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment: basis▶			
		Less: accumulated depreciation (attach schedule)			
		Other assets (describe)			
	16	Total assets (to be completed by all filers – see instructions. Also, see page 1, item l)	1,020,734.	1,090,409.	972,399.
Ļ	17	Accounts payable and accrued expenses			
À	18	Grants payable			
В	19	Deferred revenue .			
Ļ	20	Loans from officers, directors, trustees, & other disqualified persons			
ť	21	Mortgages and other notes payable (attach schedule)	0.640		
į	22	Other liabilities (describe .	9,642.		
E \$	23	Total liabilities (add lines 17 through 22)	9,642.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
ΝF	24	Unrestricted	1,011,092.	1,090,409.	
N F E U T N	25	Temporarily restricted		·	
, D	26	Permanently restricted			
A B A L T S N		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
ΕĻ	27	Capital stock, trust principal, or current funds .			
T A S N	28	Paid-in or capital surplus, or land, building, and equipment fund			
O E	29	Retained earnings, accumulated income, endowment, or other funds			
RS	30	Total net assets or fund balances (see the instructions) .	1,011,092.	1,090,409.	
		Total liabilities and net assets/fund balances (see the instructions)	1,020,734.	1,090,409.	
Part	III	Analysis of Changes in Net Assets or Fund Balanc	ces		
1	Total	i net assets or fund balances at beginning of year – Part II, colu of year figure reported on prior year's return)	ımn (a), line 30 (must aç	gree with	1,011,092.
2		r amount from Part I, line 27a		2	79,317.
3		increases not included in line 2 (itemize)	•	3	/
_		lines 1, 2, and 3		4	1,090,409.
5		ases not included in line 2 (itemize)		5	
6	Total	net assets or fund balances at end of year (line 4 minus line 5)	- Part II, column (b), I	ne 30 6	1,090,409.

1a]	(a) List and describ 2-story brick warehou	e the kınd(s) of property sold (e.g., r ise; or common stock, 200 shares Ml	eal estate, .C Company)	(b) How acc P — Purch D — Dona	nase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
	1/A						
b			1. 1				
						_	
d							
е	1						-
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bar plus expense of sa			(h) Gain or (e) plus (f) m	
а							
b							
С							
d							
е			· · · · · · · · · · · · · · · · · · ·				
	Complete only for assets show	ng gain in column (h) and owned by	the foundation on 12/31/69			(I) Gains (Coli	umn (h)
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a	n (I) ny		gain minus column (ian -0-) or Losses (f	k), but not less
а						-	
ь							
С							
е							
2 (Capital gain net income or (net	capital loss). If gain, also	enter in Part I, line 7 ter -0- in Part I, line 7	-	2	-	
1 8	let short-term capital gain or (loss) as defined in sections 1222(5) a	and (6):	Ì			
						1	
	r gain, aiso enter in Part I, line n Part I, line 8	e 8, column (c) (see the instructions).	. If (loss), enter -U-	·	3		
Part		r Section 4940(e) for Reduce	d Tax on Net Investme	ent Inco	me		
(For or	··············	foundations subject to the section 4				NT /7A	
			340(a) tax on het investiner	11 11 10 01 110.7		N/A	
		·	540(a) tax on het investiner	it income.,		N/A	
If secti	on 4940(d)(2) applies, leave th	·	940(a) tax on het investiner	it income.)		N/A	
		nis part blank.				_	□No
Was th	e foundation liable for the sec	nis part blank. tion 4942 tax on the distributable am	ount of any year in the base			N/A	☐ No
Was th	e foundation liable for the sec the foundation does not qual	nis part blank.	ount of any year in the base nplete this part.	period?		_	☐ No
Was the	e foundation liable for the sec the foundation does not qual	nis part blank. tion 4942 tax on the distributable am ify under section 4940(e). Do not cor	ount of any year in the base nplete this part.	e period? any entrie	s.	_	n ratio
Was the	e foundation liable for the sectified the foundation does not qual inter the appropriate amount in (a) Base period years calendar year (or tax year beginning in)	nis part blank. tion 4942 tax on the distributable am ify under section 4940(e). Do not cor n each column for each year; see the	ount of any year in the base nplete this part. nstructions before making (c) Net value of	e period? any entrie	s.	Yes (d) Distribution	n ratio
Was the	e foundation liable for the section that the foundation does not qual finter the appropriate amount in the foundation (a) Base period years calendar year (or tax year beginning in) 2008	nis part blank. tion 4942 tax on the distributable am ify under section 4940(e). Do not cor n each column for each year; see the	ount of any year in the base nplete this part. nstructions before making (c) Net value of	e period? any entrie	s.	Yes (d) Distribution	n ratio
Was the	e foundation liable for the section to the foundation does not qual the foundation does not qual the foundation does not qual the foundation to the foundation of the foundati	nis part blank. tion 4942 tax on the distributable am ify under section 4940(e). Do not cor n each column for each year; see the	ount of any year in the base nplete this part. nstructions before making (c) Net value of	e period? any entrie	s.	Yes (d) Distribution	n ratio
Was the	the foundation liable for the section of the foundation does not qual enter the appropriate amount in the foundation (a). Base period years calendar year (or tax year beginning in) 2008 2007 2006	nis part blank. tion 4942 tax on the distributable am ify under section 4940(e). Do not cor n each column for each year; see the	ount of any year in the base nplete this part. nstructions before making (c) Net value of	e period? any entrie	s.	Yes (d) Distribution	n ratio
Was the	e foundation liable for the section of the foundation does not qual enter the appropriate amount in the foundation does not qual enter the appropriate amount in the foundation of the foundatio	nis part blank. tion 4942 tax on the distributable am ify under section 4940(e). Do not cor n each column for each year; see the	ount of any year in the base nplete this part. nstructions before making (c) Net value of	e period? any entrie	s.	Yes (d) Distribution	n ratio
Was the	the foundation liable for the section of the foundation does not qual enter the appropriate amount in the foundation (a). Base period years calendar year (or tax year beginning in) 2008 2007 2006	nis part blank. tion 4942 tax on the distributable am ify under section 4940(e). Do not cor n each column for each year; see the	ount of any year in the base nplete this part. nstructions before making (c) Net value of	e period? any entrie	s.	Yes (d) Distribution	n ratio
Was the life Yes 1 E	e foundation liable for the section of the foundation does not qual enter the appropriate amount in the foundation does not qual enter the appropriate amount in the foundation of the foundatio	nis part blank. tion 4942 tax on the distributable am ify under section 4940(e). Do not cor n each column for each year; see the	ount of any year in the base nplete this part. nstructions before making (c) Net value of	e period? any entrie	s.	Yes (d) Distribution	n ratio
Was the lif 'Yes 1 E	the foundation liable for the section of the sectio	nis part blank. tion 4942 tax on the distributable am ify under section 4940(e). Do not cor n each column for each year; see the	ount of any year in the base inplete this part. instructions before making (c) Net value of noncharitable-use as	any entrie	s. (col	Yes (d) Distribution	n ratio
Was the lif 'Yes 1 E	the foundation liable for the section of the sectio	tion 4942 tax on the distributable amify under section 4940(e). Do not corn each column for each year; see the (b) Adjusted qualifying distributions e 5-year base period — divide the total has been in existence if less than 5	ount of any year in the base inplete this part. instructions before making (c) Net value of noncharitable use as al on line 2 by 5, or by the years	any entrie	(col	Yes (d) Distribution	n ratio
Was the lif 'Yes 1 E	the foundation liable for the section of the sectio	tion 4942 tax on the distributable amify under section 4940(e). Do not corn each column for each year; see the (b) Adjusted qualifying distributions	ount of any year in the base inplete this part. instructions before making (c) Net value of noncharitable use as al on line 2 by 5, or by the years	any entrie	(col	Yes (d) Distribution	n ratio
Was the life 'Yes 1 E C C C C C C C C C C C C C C C C C C	the foundation liable for the section of the sectio	tion 4942 tax on the distributable amify under section 4940(e). Do not corn each column for each year; see the (b) Adjusted qualifying distributions e 5-year base period — divide the total has been in existence if less than 5	ount of any year in the base inplete this part. instructions before making (c) Net value of noncharitable use as al on line 2 by 5, or by the years	any entrie	(col	Yes (d) Distribution	n ratio
Was the lif 'Yes 1 E C C C C C C C C C C C C C C C C C C	the foundation liable for the section that the appropriate amount in the calculation of	tion 4942 tax on the distributable amify under section 4940(e). Do not corn each column for each year; see the (b) Adjusted qualifying distributions e 5-year base period — divide the total has been in existence if less than 5 table-use assets for 2009 from Part 2	ount of any year in the base inplete this part. instructions before making (c) Net value of noncharitable use as al on line 2 by 5, or by the years	any entrie	(col	Yes (d) Distribution	n ratio
2 1 3 A F 5 M 6 E	the foundation liable for the section of the foundation does not qualified the appropriate amount in the foundation does not qualified the appropriate amount in the following section of the section of the foundation of the found	tion 4942 tax on the distributable amify under section 4940(e). Do not corn each column for each year; see the (b) Adjusted qualifying distributions e 5-year base period — divide the total has been in existence if less than 5 table-use assets for 2009 from Part 2	ount of any year in the base inplete this part. instructions before making (c) Net value of noncharitable use as al on line 2 by 5, or by the years	any entrie	2 3 4	Yes (d) Distribution	n ratio
2 1 3 4 5 N 6 E 7 4	the foundation liable for the section of the foundation does not qualified the appropriate amount in the foundation does not qualified the appropriate amount in the following in the following in the foundation of the foundation	tion 4942 tax on the distributable amify under section 4940(e). Do not corn each column for each year; see the (b) Adjusted qualifying distributions e 5-year base period — divide the tot has been in existence if less than 5 table-use assets for 2009 from Part 2 ome (1% of Part I, line 27b)	ount of any year in the base inplete this part. instructions before making (c) Net value of noncharitable use as al on line 2 by 5, or by the years	any entrie	2 3 4 5	Yes (d) Distribution	n ratio

	990-PF (2009) LEONARD AND ESTHER NOWAK CHARITABLE 20-626107			age 4
	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instru	uctions	<u>;) </u>	
ιą	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter: (attach copy of letter if necessary - see instr.)			^
a	Domestic foundations that meet the section 4940(e) requirements in Part V,			0.
_	check here ■ and enter 1% of Part I, line 27b			•
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			^
_	foundations only. Others enter -0-)			0.
3	Add lines 1 and 2			0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			0.
	Credits/Payments:			
	2009 estimated tax pmts and 2008 overpayment credited to 2009			
	Exempt foreign organizations – tax withheld at source 6b			
	Tax paid with application for extension of time to file (Form 8868) 6c 6c			
	Backup withholding erroneously withheld			0.0
_	Total credits and payments. Add lines 6a through 6d			96.
8	Enter any penalty for underpayment of estimated tax. Check here I If Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			<u>0.</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.			<u>96.</u>
_11	Enter the amount of line 10 to be. Credited to 2010 estimated tax 96. Refunded 11			<u>0.</u>
Part	VII-A Statements Regarding Activities			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a	Yes	No X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	16	,	X
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published			
	or distributed by the foundation in connection with the activities			۱
	Did the foundation file Form 1120-POL for this year?	10	↓	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation (2) On foundation managers			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	-		
	foundation managers •\$ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	 	X
	If 'Yes,' attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	•	1	v
_	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3	├	X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a		X
	If 'Yes,' has it filed a tax return on Form 990-T for this year?	46	<u> </u>	X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	 	<u> </u>
_	If 'Yes,' attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	X	一
	Enter the states to which the foundation reports or with which it is registered (see the instructions)	<u> </u>	 	\vdash
Ja	NE			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	8t	X	<u></u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	<u> </u>		Х
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses SEE STATEMENT 4	10	X	
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ratt VII-A Statements Regarding Activities Continued				
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	•	11		X
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		Х
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption applic	cation?	13	Х	
Website address ► N/A				
14 The books are in care of ► PATRICK NOWAK Telephone no. ►	402-3	30-0	441	
	130			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here		ŊĀ		
• • • • • • • • • • • • • • • • • • • •	15			N/A
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required			-	
File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1a During the year did the foundation (either directly or indirectly):				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?.	x X No			
	٠رت			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	X No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	11			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	₩			
	, <u>m</u> 110			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	s X No			
To the benefit of use of a disqualified persony.	, WINO			
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the				
foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	X No			
or government service, it terminating within 50 days.,	VINO			
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?		1,	N	/A
Organizations relying on a current notice regarding disaster assistance (see the instructions):	▶ □	1b	1/4	<u> </u>
	Ш			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1 c		Х
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	s X No			
If 'Yes,' list the years > 20 , 20 , 20				
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	^			
all years listed, answer 'No' and attach statement — see the instructions.).	U	2 b	N	/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			- 1	
► 20, 20, 20				
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Ye	s X No			
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved				
or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or				
(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.).		3b	N	/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		Х
				_
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could				
jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		46		х
the tax year beginning in 2009?	F.	orm 99	0-PF	
⊌rv₁	• •			<u>,</u> ,

Form 990-PF (2009) LEONARD AND ESTHER				261070	Page 6
Part VII-B Statements Regarding Activity	es for Which Forn	n 4720 May Be Reg	uired (continued)	, -
5a During the year did the foundation pay or incu				_	- 1 - ;
(1) Carry on propaganda, or otherwise attemp	t to influence legislatio	n (section 4945(e))?	☐ Yes [∑	S No	ſ
(2) Influence the outcome of any specific publi on, directly or indirectly, any voter registra	lic election (see section ition drive?	4955); or to carry		No	
(3) Provide a grant to an individual for travel,		•	∐ Yes [∑	No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	4940(d)(2)? (see instru	uctions)	Yes	No	
(5) Provide for any purpose other than religion educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Yes	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53.4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the except ding disaster assistance	cions	. 5b	N/A
Organizations relying on a current notice rega	rding disaster assistand	ce check here	► [
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure responsible 'Yes,' attach the statement required by Region 1.	sibility for the grant? .		N/A Yes [] No	
6a Did the foundation, during the year, receive ar on a personal benefit contract?.	ny funds, directly or ind	rectly, to pay premiums	Yes [X No	
b Did the foundation, during the year, pay premi	iums, directly or indirec	tly, on a personal benef	it contract?	6ь	X
7a At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	ction? Yes	X No	
b If yes, did the foundation receive any proceed				7b	N/A
Part VIII Information About Officers, D				d Employee	
and Contractors	· · · · · · · · · · · · · · · · · · ·	·			
1 List all officers, directors, trustees, foundation		 			
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	other allo	
PATRICK NOWAK	TRUSTEE	4,250.	0.		0.
1605 S 170TH ST	5.00				
OMAHA, NE 68130					
2 Compensation of five highest-paid employee					
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	other allo	
NONE			-		
		11-7-			
Total number of other employees paid over \$50,000	<u> </u>		•	Form 990	0 0 (2009)

Form 990-PF (2009) LEONARD AND ESTHER NOWAK CHARITABLE 20-626 Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid E and Contractors (continued)	51070 Page 7 Employees,
3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter NONE.	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services ▶	0
Part IX-A Summary of Direct Charitable Activities	<u> </u>
	· · · · · · · · · · · · · · · · · · ·
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 <u>N/A</u>	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. 1 N/A	Amount
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. For see instructions.)	oreign fol	undations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: a Average monthly fair market value of securities	1a	918,045.
b Average of monthly cash balances	1 b	907.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	918,952.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation) 1e 0.		
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	918,952.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	13,784.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 .	5	905,168.
6 Minimum investment return. Enter 5% of line 5	6	45,258.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private oper and certain foreign organizations check here ► ☐ and do not complete this part XI	ating fou art.)	ndations
1 Minimum investment return from Part X, line 6	1	45,258.
2a Tax on investment income for 2009 from Part VI, line 5 2a		
b Income tax for 2009. (This does not include the tax from Part VI.).]	
c Add lines 2a and 2b	2c	
3 Distributable amount before adjustments. Subtract line 2c from line 1 .	3	45,258.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	45,258.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	45,258.
Part XII Qualifying Distributions (see Instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	42,700.
b Program-related investments – total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule).	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	42,700.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4.	6	42,700.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating who qualifies for the section 4940(e) reduction of tax in those years.	ther the fo	undation

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				45,258.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			42,578.	
b Total for prior years: 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2009:	, ,			
a From 2004 .			1	
b From 2005			1	
c From 2006			•	
d From 2007				
e From 2008			1	
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part				
XII, line 4: ► \$ 42,700.			1	
a Applied to 2008, but not more than line 2a			42,578.	
b Applied to undistributed income of prior years		0.		
(Election required — see instructions) c Treated as distributions out of corpus		0.		.,,,,
(Election required – see instructions)	0.			<u></u>
d Applied to 2009 distributable amount				122.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
(-),			1	
6 Enter the net total of each column as			1	
indicated below:		-		
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 .	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.	1	
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency			1	
has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions .		0.		······
e Undistributed income for 2008. Subtract line 4a from				
line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009. Subtract lines				
4d and 5 from line 1. This amount must be	` .			45 126
distributed in 2010				45,136.
7 Amounts treated as distributions out of			1	
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)			1	
(see instructions)	0.			
8 Excess distributions carryover from 2004 not	0.			
applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005			1	
b Excess from 2006			1	
c Excess from 2007]		#	
d Excess from 2008			1	
e Excess from 2009				Farra 000 DE (2000)

Form 990-PF (2009) LEONARD AND ESTH			\/II	20-6261070		
Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling						
is effective for 2009, enter the date of the	ruling					
b Check box to indicate whether the founda		erating foundation o		4942(j)(3) or	4942(j)(5)	
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years			
investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total	
b 85% of line 2a						
c Qualifying distributions from Part XII, line 4 for each year listed						
d Amounts included in line 2c not used directly for active conduct of exempt activities .						
 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 						
3 Complete 3a, b, or c for the alternative test relied upon:						
a 'Assets' alternative test - enter:						
(1) Value of all assets						
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).						
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed						
c 'Support' alternative test - enter:						
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)						
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)						
(3) Largest amount of support from an exempt organization						
(4) Gross investment income .						
Supplementary Information assets at any time during t	(Complete this he year — see in	part only if the nstructions.)	organization h	ad \$5,000 or mo	re in	
Information Regarding Foundation Mana a List any managers of the foundation who close of any tax year (but only if they have NONE	gers:		total contributions section 507(d)(2).)	received by the foun	dation before the	
b List any managers of the foundation who a partnership or other entity) of which the NONE	own 10% or more of foundation has a	of the stock of a cor 10% or greater inter	rporation (or an equ est.	ially large portion of	the ownership of	
2 Information Regarding Contribution, Gra Check here ► X if the foundation only requests for funds. If the foundation make complete items 2a, b, c, and d.	makes contribution:	s to preselected cha	arıtable organızatıor	ns and does not acce ganizations under ot	ept unsolicited ner conditions,	
a The name, address, and telephone numb	er of the person to	whom applications	should be addresse	ed:		
	·					
b The form in which applications should be submitted and information and materials they should include:						
c Any submission deadlines:						
d Any restrictions or limitations on awards,	such as by geogra	ohical areas, charita	able fields, kinds of	institutions, or other	factors:	

t dititt Supplementary information				
3 Grants and Contributions Paid During the You	ear or Approved for Fut	ure Paymen	nt	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or husiness)	substantial contributor	recipient	Containation	
Name and address (home or business) a Paid during the year	any foundation manager or substantial contributor	recipient	contribution	Amount
		<u> </u>		_
Total			. ▶ 3	a
b Approved for future payment Total				b

Davit Y\/f A	Amalycic	of Income-Producing	Activities
ratt Avem	Allaly515	of income-roducing	J Acuviues

ter gross amounts unless otherwise indicated.		business income		section 512, 513, or 514	İ	
1. Program assume revenues	(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempl function income (see the instruction	
1 Program service revenue:			code		(see the instruction:	
a	+		+			
	+	·····	+			
<u></u>	+		 	····		
d	+ +					
6	+	-	 			
g Fees and contracts from government agencies	+		+			
			-			
Membership dues and assessments	 		 	*		
Interest on savings and temporary cash investments Dividends and interest from securities .	 		+			
						
Net rental income or (loss) from real estate:		<u>.</u>				
a Debt-financed property	-		+ +			
b Not debt-financed property .			+ +			
Net rental income or (loss) from personal property	 					
Other investment income			+ -	2 501		
Gain or (loss) from sales of assets other than inventory			3	3,501.		
Net income or (loss) from special events			 			
Gross profit or (loss) from sales of inventory	ļ	•	+ +			
Other revenue:						
a						
b		 , -				
С						
•	1					
d						
e						
e				3,501.		
e Subtotal. Add columns (b), (d), and (e) .				3,501.	3,50	
e Subtotal. Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e)	alculations.)			10	3,50	
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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

												1	Yes	No
	descri	ie organization directly ibed in section 501(c) on ing to political organizat	of the Code (o	ngage in any ther than secti	of the foll ion 501(c)	lowing wit)(3) organ	h any d lization	other or s) or in	ganizatio section (n 527,				
		fers from the reporting		a noncharitah	ile exemo	t organiza	ation of							
	(1) C	•						•				1a(1)		Х
	• •	ther assets			•		•		•••		•	1a (2)		<u>X</u>
	• •	transactions:		•	••	• •			•			/		
		ales of assets to a non	charitable eve	mnt organizat	100							16(1)		Х
	٠.	urchases of assets fron		. •			• • • •	•	• •			1b(2)		X
	` '			•	•	113	•••		•			1b (2)		X
		ental of facilities, equip			• •		•							X
		eimbursement arrangei		•								1b (4)		X
		oans or loan guarantee		6		_4						1b (5)		X
	• •	erformance of services		•	•							1b (6)		X
	c Sharii	ng of facilities, equipme	ent, mailing lis	sts, other asse	its, or pai	a employe	ees					1 c		_ <u>^</u>
	the ac	answer to any of the a oods, other assets, or s ansaction or sharing ar	ervices given	by the reporting	na founďa	ation. If th	e found	dation r	eceived I	ess than	fair marke	t value in	ue of	
(6	a) Line no	(b) Amount involved	(c) Name	of noncharitable ex	xempt organ	ization	(c) Descrip	otion of tran	sfers, trans	actions, and	sharing arrar	igemen	ls
V	/A													
									_					
					• •									
											 -			
								,						
-							 							
_		l					L	 				 		
	descr	foundation directly or libed in section 501(c) or the following the foll	of the Code (o	ated with, or r ther than sect	elated to ion 501(c	, one or m)(3)) or in	nore tax section	k-exemp n 527?	ot organi	zations		Yes	X	No
-		s, complete the followi (a) Name of organizati		/h) Tı	vne of ord	ganızatıon		$\overline{}$		1 Descrip	tion of rel	ationship		
١ī	/A	(a) Ivalile of organizati	OI I	(5) 1	ype or ore	Jai ii Zatioi i				,) Descrip	70011 01 101	attorioriip		
.,	/ 11													
-														
		.												
_								 						
-	l la dan mana	lhan of named I dealers that I ha		hum maludan sasa		hadidas and s		and to the	hast of my	knowledge o	nd ballat it is t	nu correct a	nd .	
	complete I	lties of penury, I declare that I ha Declaration of preparer (other t	than taxpayer or fi	duciary) is based o	n all informa	tion of which	prepare	r has any	knowledge	Miomicogo a	no bener, it is i	oue, conect, a		
		111 1()//	/											
;	▶ i	Totale VIII	h				N	lov	,2010	> +	rustee			
•	Signa	ature of officer or trustee					Dat			Title				
1		/		1 -			Da	te)	1	Charles	Prep	arer's Identify	ng num	ber
!	Paid	Preparer's signature		. 12-96	2 (PA	1,	ଧ ।	8/10	Check if self-		Signature in		rs)
	Pre-	NCMT	I I EN DEC	TOU C 300	COCTAM	FC T	16	$-\frac{1}{1}$	0110	employed		0437165 45051	,	
	parer's Use	Firm's name (or MCMI)		ICH & ASS		<u>гэ, ь.</u>	L.C.			EIN P	47-08	43031		
	Only	employed),	SOUTH 13		2 I.					_	. /40	2) 607	000	. 7
		ZIP code OMAH	A, NE 681	44						Phone no	<u>► (40</u>			
3/	AA											Form 99	10-PF	(2009)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

2009

Name of the organization LEONARD AND E	STHER NOWAK CHARITABLE	Employer Identification number
FOUNDATION TR	UST	20-6261070
Organization type (check one):		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not trea	ted as a private foundation
	527 political organization	
F 000 DF	V 501 (5) (2)	
Form 990-PF	X 501(c)(3) exempt private foundation	an a manuaka faunadakan
	4947(a)(1) nonexempt charitable trust treated a	as a private foundation
	501(c)(3) taxable private foundation	
Charle if your arrangestion to account by	the Canaval Bule or a Special Bule	
Check if your organization is covered by Note: Only a section 501(c)(7), (8), or (10)	the General Rule of a Special Rule. 0) organization can check boxes for both the General Rule	e and a Special Rule. See instructions.
General Rule –		
X For an organization filing Form 990, 9 contributor. (Complete Parts I and II)	990-EZ, or 990-PF that received, during the year, \$5,000 o	or more (in money or property) from any one
contributor. (Complete Fairs Fairs II)	,	
Special Rules –		
Ċ		
	filing Form 990 or 990-EZ, that met the 33-1/3% support to ed from any one contributor, during the year, a contribution	
amount on (i) Form 990, Part VIII, lin	ie 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.	
For a section 501(c)(7), (8), or (10) o	rganization filing Form 990 or 990-EZ, that received from	any one contributor, during the year,
aggregate contributions of more than	\$1,000 for use exclusively for religious, charitable, scient nimals. Complete Parts I, II, and III.	ific, literary, or educational purposes, or the
	organization filing Form 990 or 990-EZ, that received from	
contributions for use exclusively for re	eligious, charitable, etc. purposes, but these contributions	did not aggregate to more than \$1,000 If
this box is checked, enter here the to	otal contributions that were received during the year for an parts unless the General Rule applies to this organization	i exclusively religious, charitable, etc,
religious, charitable, etc, contribution	,	► \$
•	• •	*
Caution: An organization that is not cove	ered by the General Rule and/or the Special Rules does no ${\sf IV}$, line 2 of their Form 990, or check the box on line ${\sf H}$ of	ot file Schedule B (Form 990, 990-EZ, or outs Form 990-F7, or on line 2 of its Form
990-PF, to certify that it does not meet the	he filing requirements of Schedule B (Form 990, 990-EZ, o	or 990-PF).
BAA For Privacy Act and Paperwork Re	eduction Act Notice, see the Instructions Sch	nedule B (Form 990, 990-EZ, or 990-PF) (2009
for Form 990, 990EZ, or 990-PF.		• •

Schedule	B (Form 990, 990-EZ, or 990-PF) (2009)	Page 1	of 1 of Part I
•	RD AND ESTHER NOWAK CHARITABLE		261070
Part I	Contributors (see instructions.)		
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	LEONARD & ESTHER NOWAK 7461 BOTANICA PKWY SARASOTA, FL 34238	\$93,500.	Person Payroli Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	LEONARD & ESTHER NOWAK 7461 BOTANICA PKWY SARASOTA, FL 34238	\$30,670.	Person Payroll Noncash X (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person

Schedule **B** (Form 990, 990-EZ, or 990-PF) (2009)

Payroll Noncash

(Complete Part II if there is a noncash contribution.)

of 1 Page 1

of Part II

Name of organization

LEONARD AND ESTHER NOWAK CHARITABLE

Employer Identification number 20-6261070

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	1 SH BERKSHIRE HATHAWAY CL A		
		\$ 93,500	. 7/23/09
(a) lo. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	10 SH BERKSHIRE HATHAWAY CL B		
}		\$ 30,670	. 7/23/09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$\$	
(a) lo. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$\$	
(a) lo. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$\$	
(a) lo. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

of Part III

Name of organization

of 1_ Employer Identification number

LEONARI	AND ESTHER NOWAK CHARITABLE	<u> </u>		20-6261070	
Part III	Exclusively religious, charitable, e organizations aggregating more th	tc, individual contributio nan \$1,000 for the year.(Co	ns to sectio omplete cols (a	n 501(c)(7), (8), or (10)) through (e) and the following !	ine entry.)
	For organizations completing Part III, enter contributions of \$1,000 or less for the year.	(Enter this information once –	naritable, etc, see instruction		N/A
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is	held
	N/A				
	Transferee's name, addres	(e) Transfer of gift ss, and ZIP + 4	Relati	ionship of transferor to transfe	ree
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is	held
	Transferee's name, addre	(e) Transfer of gift ss, and ZIP + 4	Relat	ionship of transferor to transfe	ree
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is	held
	Transferee's name, addres	(e) Transfer of gift ss, and ZIP + 4	Relat	ionship of transferor to transfe	ree
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held	
	Transferee's name, addres	(e) Transfer of gift ss, and ZIP + 4	Relat	ionship of transferor to transfe	ree

2009 ·

FEDERAL STATEMENTS

PAGE 1

LEONARD AND ESTHER NOWAK CHARITABLE FOUNDATION TRUST

20-6261070

STATEMENT 1 FORM 990-PF, PART I, LINE 6A NET GAIN (LOSS) FROM NONINVENTORY SALES PER BOOKS ASSETS NOT INCLUDED IN PART IV

DESCRIPTION:

4 BERKSHIRE HATHAWAY CL B

DATE ACQUIRED: HOW ACQUIRED:

7/27/2004 PURCHASE VARIOUS

DATE SÕLD: TO WHOM SOLD:

GROSS SALES PRICE:

10,864. 11,888.

COST OR OTHER BASIS:

\Cm

BASIS METHOD:

COST

GAIN (LOSS)

-1,024.

DESCRIPTION:

15 BERKSHIRE HATHAWAY CL B

DATE ACQUIRED: HOW ACQUIRED: DATE SOLD: 7/27/2004 PURCHASE 12/29/2009

TO WHOM SOLD:

49,105.

GROSS SALES PRICE: COST OR OTHER BASIS:

44,580.

BASIS METHOD:

COST

GAIN (LOSS)

4,525.

TOTAL \$ 3,501.

STATEMENT 2 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES

(A) (B) NET (C) (D) EXPENSES INVÉSTMENT ADJÚSTED CHARITABLE PER BOOKS INCOME NET INCOME PURPOSES ACCOUNTING FEES TOTAL 1,105. 0.

STATEMENT 3 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES

(D) (A) (B) NET EXPENSES INVESTMENT ADJUSTED CHARITABLE PER BOOKS INCOME NET INCOME PURPOSES 29<u>6.</u> OPERATING EXPENSES TOTAL \$ 296. 0. 2009

FEDERAL STATEMENTS

PAGE 2

LEONARD AND ESTHER NOWAK CHARITABLE FOUNDATION TRUST

20-6261070

STATEMENT 4
FORM 990-PF, PART VII-A, LINE 10
SUBSTANTIAL CONTRIBUTORS DURING THE TAX YEAR

NAME OF SUBSTANTIAL CONTRIBUTOR ADDRESS OF SUBSTANTIAL CONTRIBUTOR

LEONARD & ESTHER NOWAK

7461 BOTANICA PKWY SARASOTA, FL 34238

NOTICE
LEONARD & ESTHER NOWAK
CHARITABLE FOUNDATION
The annual report of the above private
foundation is available at 1805 170th Street. Omaha, NE 68130 for inspection during regular business hours by any citizen who requests it within 180 days after the date of this publication. The contact telephone number for the foundation is (402) 330-0441 10-15-10

THE DAILY RECORD OF OMAHA

RONALD A. HENNINGSEN, Publisher PROOF OF PUBLICATION

UNITED STATES OF AMERICA,

The State of Nebraska. District of Nebraska. County of Douglas. City of Omaha.

0. DO 1D	BOYD
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being duly sworn, deposes and says that she is

LEGAL EDITOR

of THE DAILY RECORD, of Omaha, a legal newspaper, printed and published daily in the English language, having a bona fide paid circulation in Douglas County in excess of 300 copies, printed in Omaha, in said County of Douglas, for more than fifty-two weeks last past; that the printed notice hereto attached was published in THE

DAILY RECORD, of Omaha, on

October 15, 2010

That said Newspaper during that time was regularly published and in general circulation in the County of Douglas, and State of Nebraska. RY H MOSAGE

Publisher(sFêe^Y COMMISSION\$ Additional Soples

STATE OF NE

Subscribed in my pres ence and sworn to before

 $me this_15th$ October 0

day of 10

Notary Public in and for Douglas County, State of Nebraska

Form **8868** (Rev April 2009)

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury

File a separate application for each return.

miemai Revenue	Service		
If you are	filing for an Automatic 3-Month	Extension, complete only Part and check this box	► X
If you are	filing for an Additional (Not Auto	omatic) 3-Month Extension, complete only Part ton pa	ge 2 of this form)
Do not comp	lete Part II unless you have alread	dy been granted an automatic 3-month extension on a	previously filed Form 8868
Part I	Automatic 3-Month Extens	ion of Time. Only submit original (no copies	needed).
A corporation	required to file Form 990-T and	requesting an automatic 6-month extension- check this	s box and complete Part I only
•	porations (including 1120-C filers)	, partnerships, REMICS, and trusts must use Form 700	_
			A
returns noted the additiona Form 990-T.	below (6 months for a corporation (not automatic) 3-month extens	ectronically file Form 8868 if you want a 3-month auton on required to file Form 990-1). However, you cannot fi ion or (2) you file Forms 990-BL, 6069, or 8870, group y completed and signed page 2 (Part II) of Form 8868 -file for Charities & Nonprofits	le Form 8868 electronically if (1) you want returns, or a composite or consolidated
	Name of Exempt Organization		Employer identification number
Type or	LEONARD AND ESTHER N	OWAK CHARITABLE	
print	FOUNDATION TRUST		20-6261070
File by the due date for	Number, street, and room or suite number	If a P O box, see instructions	
filing your return See	1605 S. 170TH ST.		
instructions	City, town or post office, state, and ZIP coo	le For a foreign address, see instructions	
	OMAHA, NE 68130		
Check type of	of return to be filed(file a separat	e application for each return)	
Form 990	` · · · ·	Form 990-T (corporation)	Form 4720
Form 990) -	Form 990-T (section 401(a) or 408(a) trust)	Form 5227
Form 990	 -	Form 990-T (trust other than above)	Form 6069
X Form 990	_	Form 1041-A	Form 8870
If the orgIf this is the check this	for a Group Return, enter the org	FAX No Fa	If this is for the whole group,
		ns for a corporation required to file Form 990-T) extens	sion of time
		the exempt organization return for the organization na	
	ension is for the organization's re		
	calendar year 20 09 or		
_	tax year beginning	, 20, and ending, 20	
_			
	ax year is for less than 12 month		
3a If this a nonrefu	application is for Form 990-BL, 99 andable credits. See instructions	0-PF, 990-T, 4720, or 6069, enter the tentative tax, les	3a \$ 0.
b If this a made.	application is for Form 990-PF or include any prior year overpayme	990-T, enter any refundable credits and estimated tax ent allowed as a credit	payments 3b \$ 103.
deposit See ins	with FTD coupon or, if required, structions	3a Include your payment with this form, or, if required by using EFTPS (Electronic Federal Tax Payment Sys	3c \$ 0.
Caution. If you	ou are going to make an electron tructions.	ic fund withdrawal with this Form 8868, see Form 8453	
BAA For Pri	vacy Act and Paperwork Reduct	ion Act Notice, see instructions.	Form 8868 (Rev. 4-2009)

Form 8868	(Rev 4-2009)		Page 2
• If you a	are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part land check	this box .	► X
Note. Only	complete Part II if you have already been granted an automatic 3-month extension on a previous	nously filed Form	n 8868
• If you a	are filing for an Automatic 3-Month Extension, complete only Part (on page 1).		
Partil		nal (no copie	s needed).
	l e e e e e e e e e e e e e e e e e e e	Employer ident	fication number
Type or print	LEONARD AND ESTHER NOWAK CHARITABLE FOUNDATION TRUST	20-62610	070
-	Number, street, and room or suite number. If a P.O. box, see instructions	For IRS use only	y
File by the extended due date for filing the	MCMILLEN, BROICH & ASSOCIATES, L.L.C. 2835 SOUTH 132ND STREET		
return See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions		
	OMAHA, NE 68144		4
Check type	e of return to be filed(File a separate application for each return):		_
Form 9	90 X Form 990-PF Form 104	1-A	Form 6069
Form 9	90-BL Form 990-T (section 401(a) or 408(a) trust) Form 472	0	Form 8870
Form 9			
STOP! Do	not complete Part II if you were not already granted an automatic 3-month extension on a p	reviously filed F	orm 8868.
	oks are in care of ► PATRICK_NOWAK		
•	one No. ► <u>402-330-0441</u> FAX No. ►		
If the o	rganization does not have an office or place of business in the United States, check this box		. ▶ 📗
• If this i	s for a Group Return, enter the organization's four digit Group Exemption Number (GEN).		. If this is for the
whole grou	ip, check this box $ ightharpoonup$. If it is for part of the group, check this box $ ightharpoonup$ and attach a lis	st with the name:	s and EINs of all
	he extension is for.		
	uest an additional 3-month extension of time until $11/15$, 20 10.		
	alendar year $\ 2009$, or other tax year beginning $\ $, 20
	s tax year is for less than 12 months, check reason: Initial return Final return		in accounting period
	in detail why you need the extension TAXPAYER RESPECTFULLY REQUESTS		
GAT	HER INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE	TAX RETURN	l
		1 1	
nonre	s application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less a fundable credits. See instructions	8a)	\$ 0.
paym	s application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and esting tents made. Include any prior year overpayment allowed as a credit and any amount paid preform 8868.	nated tax eviously 8b	\$ 103.
c Balai with	nce Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, de FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See i	eposit nstrs 8c	\$ 0.
	Signature and Verification		
Under penalte correct, and co	es of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of emplete, and that I am authorized to prepare this form		
Signature •	O 5 MAR = Title ► CRS	Da	te ► S/12/10
BAA	FIFZ0502L 03/11/09		Form 8868 (Rev 4-2009)