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## Form **990-PF**

Department of the Treasury

**Return of Private Foundation** 

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009

OMB No 1545-0052

|                                     |             | r year 2009, or tax year                         |   | Table 1 - A A                      | , and ending              | Final salina   |   |
|-------------------------------------|-------------|--|---|------------------------------------|---------------------------|--|---|
| G CI                                | heck all    |  | Initial return Amended return                       | Initial return of a fo             | ormer public charity      | Final return Name change                             |   |
| Use                                 | the IRS     | Name of foundation                               | Amended Tetarii                                     | Address chair                      | gv                        | A Employer identification                            | number                                      |
| la                                  | ihel        | 1  | ILY FOUNDAT   | ION                                |                           | 20-6259017   |   |
|                                     | orint       |  | O box number if mail is not de                      |                                    | Room/suite                | B Telephone number                                   |   |
| or                                  | type        | 8043 HEYWA                                       | RD-DR . 9439  | Tamarack O                         | Y                         | 317 <del>-585-63</del>                               | <del>98</del> 750-450s                      |
|                                     | Specifi     | City or town, state, an                          | nd ZIP code   | - ·· •                             | -                         | C If exemption application is p                      | ending, check here                          |
| ınsır                               | uctions     | INDIANAPOL                                       | is, in 462  | <del>50-5675</del> 4621            | 60                        | D 1. Foreign organizations                           | s, check here                               |
| 1 C                                 | heck ty     | pe of organization                               | X Section 501(c)(3) ex                              | empt private foundation            |                           | Foreign organizations me<br>check here and attach co | emputation test,                            |
| L                                   |             | on 4947(a)(1) nonexem                            |   | Other taxable private founda       |                           | E If private foundation sta                          |   |
|                                     |             | et value of all assets at e                      |   | =                                  | Accrual                   | under section 507(b)(1)                              | (A), check here                             |
| -                                   |             | t II, col. (c), line 16)                         |   | her (specify)                      | hasia l                   | F If the foundation is in a                          | - 1 1                                       |
| $\frac{\triangleright}{\mathbb{D}}$ | <u> </u>    | 193<br>Analysis of Revenue an                    | <del></del>   | mn (d) must be on cash             |                           | under section 507(b)(1)                              | (d) Disbursements                           |
| Ра                                  | rt I        | The total of amounts in colur                    | mns (b), (c), and (d) may not<br>ts in column (a) ) | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income                              | for chantable purposes<br>(cash basis only) |
|                                     |             | ontributions, gifts, grant                       |   |                                    |                           | N/A  | (000:100:00)                                |
|                                     |             | neck X if the foundation                         |   |                                    |                           |  |   |
|                                     | a in        | terest on savings and tempor                     | •   | 3.                                 | 3.                        | •  | STATEMENT 1                                 |
|                                     | ~           | vidends and interest fro                         | m securities  | 5,718.                             | 5,718.                    |  | STATEMENT 2                                 |
|                                     | <b>5a</b> G | ross rents                                       |   |                                    |                           |  |   |
|                                     | b Ne        | et rental income or (loss)                       |   |                                    |                           | g-00   |   |
| 9                                   | 6a N        | et gain or (loss) from sale of a                 |   | -16,040.                           |                           | REC  | EIVED !                                     |
| ne<br>E                             | b as        | oss sales price for all sets on line 6a          | 79,759.   |                                    |                           |  | 10  |
| Revenue                             | <b>7</b> Ca | apital gain net income (from                     | Part IV, line 2)                                    |                                    | 0.                        | (7)  | 1 2 2 2010 C:                               |
| -                                   |             | et short-term capital gai                        | n   | 1*1111                             |                           | MAIN -   | <b>6</b> 2010 (2)                           |
|                                     | . G         | come modifications<br>ross sales less returns    | ı   |                                    |                           | 1 000  | in i does                                   |
|                                     | 1Ua an      | id allowances                                    |   |                                    |                           | OGD  |   |
|                                     |             | ss Cost of goods sold {<br>ross profit or (loss) | <u> </u>  |                                    |                           |  | <u> </u>                                    |
|                                     |             | ther income                                      |   |                                    |                           | <u> </u>   |   |
|                                     |             | otal. Add lines 1 throug                         | h 11  | -10,319.                           | 5,721                     | •  |   |
| $\neg$                              |             | ompensation of officers, dire                    |   | 0.                                 | 0                         | •  | 0.  |
|                                     |             | ther employee salaries a                         |   |                                    |                           |  |   |
|                                     |             | ension plans, employee                           |   |                                    |                           |  |   |
| ses                                 | 16a L       | egal fees  |   |                                    |                           |  | <u> </u>                                    |
| Expen                               | bΑ          | ccounting fees                                   | STMT 3  | 475.                               |                           |  | 0.  |
| Ex                                  |             | ther professional fees                           | STMT 4  | 1,882.                             | . 0                       | •  | 0.  |
| and Administrative                  |             | terest   | Om:   | 7.5                                |                           |  | 0.  |
| tra                                 |             | axes   | STMT 5  | 75.                                | 0                         | •  | 0.  |
| ij                                  |             | epreciation and depletio                         | on .  |                                    |                           |  |   |
| mp\                                 | 1           | ссирапсу   |   |                                    |                           |  | <del></del>                                 |
| þ                                   |             | ravel, conferences, and                          | •   |                                    |                           |  |   |
|                                     | ı           | rinting and publications<br>ther expenses        |   |                                    |                           |  |   |
| ăți,                                | l           | otal operating and adm                           | ninistrative  |                                    |                           |  |   |
| Operating                           | l .         | xpenses Add lines 13 t                           |   | 2,432.                             | . 0                       |  | 0.  |
| ō                                   |             | ontributions, gifts, gran                        | -   | 9,360.                             | ,                         |  | 9,360.                                      |
|                                     |             | otal expenses and disb                           |   |                                    |                           |  |   |
|                                     |             | dd lines 24 and 25                               |   | 11,792.                            | . 0                       | <u>.</u>   | 9,360.                                      |
| _                                   | <b>27</b> S | ubtract line 26 from line                        | 12  |                                    |                           |  |   |
|                                     | 1           | xcess of revenue over exper                      |   | -22,111.                           | F 701                     |  | <del></del>                                 |
|                                     | ļ           | et investment income (                           |   |                                    | 5,721                     | N/A  |   |
|                                     | L C A       | diusted net income Gf n                          | enative enter -0-1                                  | 1                                  | I                         | I IV/A   | <b>)</b>                                    |

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Form **990-PF** (2009)

| Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only   | Beginning of year          | End of y          | End of year           |  |  |  |
|--|----------------------------|-------------------|-----------------------|--|--|--|
| column should be for end-of-year amounts only  | (a) Book Value             | (b) Book Value    | (c) Fair Market Value |  |  |  |
| 1 Cash - non-interest-bearing  | 8,758.                     | 8,249.            | 8,249.                |  |  |  |
| 2 Savings and temporary cash investments   |                            |                   |                       |  |  |  |
| 3 Accounts receivable ►  |                            |                   |                       |  |  |  |
| Less allowance for doubtful accounts   |                            |                   |                       |  |  |  |
| 4 Pledges receivable ►   |                            |                   |                       |  |  |  |
| Less allowance for doubtful accounts   |                            |                   |                       |  |  |  |
| 5 Grants receivable  |                            |                   |                       |  |  |  |
| 6 Receivables due from officers, directors, trustees, and other  |                            |                   |                       |  |  |  |
| disqualified persons   |                            |                   |                       |  |  |  |
| 7 Other notes and loans receivable   |                            |                   |                       |  |  |  |
| Less allowance for doubtful accounts   |                            |                   |                       |  |  |  |
| g 8 Inventories for sale or use  |                            |                   |                       |  |  |  |
| 9 Prepaid expenses and deferred charges  |                            |                   |                       |  |  |  |
| 10a Investments - U.S. and state government obligations  |                            |                   |                       |  |  |  |
| b Investments - corporate stock STMT 6   | 197,173.                   | 175,571.          | 185,588.              |  |  |  |
| c Investments - corporate bonds  |                            |                   |                       |  |  |  |
| 11 Investments - land, buildings, and equipment basis  |                            |                   |                       |  |  |  |
| Less. accumulated depreciation   |                            |                   |                       |  |  |  |
| 12 Investments - mortgage loans  |                            |                   |                       |  |  |  |
| 13 Investments - other   |                            |                   |                       |  |  |  |
| 14 Land, buildings, and equipment basis ▶  |                            |                   |                       |  |  |  |
| Less accumulated depreciation  |                            |                   |                       |  |  |  |
| 15 Other assets (describe ►  | )                          |                   |                       |  |  |  |
|  |                            |                   |                       |  |  |  |
| 16 Total assets (to be completed by all filers)  | 205,931.                   | 183,820.          | <u>193,837.</u>       |  |  |  |
| 17 Accounts payable and accrued expenses   |                            |                   |                       |  |  |  |
| 18 Grants payable  |                            |                   |                       |  |  |  |
| g 19 Deferred revenue  |                            |                   |                       |  |  |  |
| 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable   |                            |                   |                       |  |  |  |
| 21 Mortgages and other notes payable   |                            |                   |                       |  |  |  |
| □ 22 Other liabilities (describe ►   | )                          |                   |                       |  |  |  |
|  |                            |                   |                       |  |  |  |
| 23 Total liabilities (add lines 17 through 22)   | 0.                         | 0.                |                       |  |  |  |
| Foundations that follow SFAS 117, check here   |                            |                   |                       |  |  |  |
| and complete lines 24 through 26 and lines 30 and 31.  |                            |                   |                       |  |  |  |
| 24 Unrestricted  |                            |                   |                       |  |  |  |
| 25 Temporarily restricted  |                            |                   |                       |  |  |  |
| 26 Permanently restricted  |                            |                   |                       |  |  |  |
| Foundations that do not follow SFAS 117, check here  |                            |                   |                       |  |  |  |
| and complete lines 27 through 31   |                            | 0                 |                       |  |  |  |
| 27 Capital stock, trust principal, or current funds  | 222,526.                   | 222,526.          |                       |  |  |  |
| 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances |                            |                   |                       |  |  |  |
| Retained earnings, accumulated income, endowment, or other funds   | -16,595.                   | -38,706. 183,820. |                       |  |  |  |
| 30 Total net assets or fund balances   | 205,931.                   | 103,020.          |                       |  |  |  |
|  | 205 021                    | 102 020           |                       |  |  |  |
| 31 Total liabilities and net assets/fund balances  | 205,931.                   | 183,820.          |                       |  |  |  |
| Part III Analysis of Changes in Net Assets or Fund   | Balances                   |                   |                       |  |  |  |
| 1. Total net assets or fund halances at hearinging of year - Part II. column (a) li  | ne 30                      |                   |                       |  |  |  |
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), in   | 11 <del>C</del> 3 <b>U</b> | 1                 | 205,931.              |  |  |  |
| (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a   |                            | 2                 | -22,111.              |  |  |  |
| 3 Other increases not included in line 2 (itemize)   |                            | 3                 | 0.                    |  |  |  |
| 4 Add lines 1, 2, and 3  |                            | 4                 | 183,820.              |  |  |  |
| 5 Decreases not included in line 2 (itemize)   |                            | 5                 | 0.                    |  |  |  |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II   | column (h) line 30         | 6                 | 183,820.              |  |  |  |

| (a) List and desc  | cribe the kii | sses for Tax on Ir<br>nd(s) of property sold (e g<br>or common stock, 200 shs | , real estate,                           | Income                             | `P-  | ow acquired<br>Purchase<br>Donation | 1 (a)<br>m) | Date acquired<br>o , day, yr )               | (d) Date sold<br>(mo , day, yr )                   |
|--|---------------|---|--|------------------------------------|--|-------------------------------------|-------------|--|--|
| 1a   |               |   |  | <del>-</del>                       | -  | Donation                            | ļ —         |  |  |
| b SEE ATTACHED   | STAT          | TEMENTS   |  |                                    | ļ —  |                                     |             |  |  |
| C  |               |   |  |                                    |  |                                     |             |  |  |
| d  |               |   |  |                                    |  |                                     |             |  |  |
| <u>e</u>   |               |   |  |                                    |  |                                     | <u> </u>    |  |  |
| (e) Gross sales price  | (f) C         | epreciation allowed (or allowable)  |  | t or other basis<br>xpense of sale |  | ·                                   |             | h) Gain or (loss<br>plus (f) minus           |  |
| <u>a</u>   |               |   |  | <u> </u>                           |  |                                     |             |  |  |
| b  |               |   |  |                                    |  |                                     |             |  | <del>.                                      </del> |
| <u>C</u>   | <u> </u>      |   |  |                                    |  |                                     |             |  |  |
| d 70.750   |               |   |  | 05 70                              | <u>.                                    </u> |                                     |             |  | 16 040   |
| e 79,759.  |               |   | 1 4                                      | 95,79                              | 9.   |                                     |             |  | -16,040.   |
| Complete only for assets show  | T             |   |  |                                    |  | ,                                   |             | ns (Col. (h) gain<br>but not less tha        |  |
| (i) F M V as of 12/31/69   | (             | j) Adjusted basis<br>as of 12/31/69   | , , -                                    | cess of col (i)<br>col (j), if any |  |                                     | Los         | sses (from col                               | (h))   |
| <u>a</u>   |               |   |  |                                    |  | · ·                                 |             |  |  |
| <u>b</u>   |               |   | ļ  | <u> </u>                           |  |                                     |             | _  |  |
| <u>C</u>   | -             |   |  |                                    |  |                                     |             |  |  |
| <u>d</u>   |               |   |  |                                    | _  |                                     |             |  | 16 040   |
| <u>e</u>   |               |   |  |                                    | $\rightarrow$                                | ···                                 |             |  | -16,040.   |
| 2 Capital gain net income or (net ca                                       | apıtal loss)  | if gain, also enter<br>If (loss), enter -0                                    | r in Part I, line :<br>- in Part I, line | 7<br>7                             | }  | 2                                   |             |  | -16,040.   |
| 3 Net short-term capital gain or (lo                                       | ss) as defir  | ned in sections 1222(5) ar  | nd (6)                                   |                                    | \  |                                     |             |  |  |
| If gain, also enter in Part I, line 8,                                     |               | )   |  |                                    |  |                                     |             | 27/2   |  |
| If (loss), enter -0- in Part I, line 8                                     |               |   | <del></del>                              | <del></del>                        |  | 3                                   |             | N/A  | <u> </u>   |
| Part V Qualification U   |               | <del></del> -   |  |                                    |  |                                     | ncom        | <u>.                                    </u> | <del></del>  |
| (For optional use by domestic privat                                       | e foundatio   | ons subject to the section a  | 4940(a) tax on                           | net investment ir                  | ncome  | )                                   |             |  |  |
| If section 4940(d)(2) applies, leave t                                     | his part bla  | ınk.  |  |                                    |  |                                     |             |  |  |
|  |               |   |  |                                    |  |                                     |             |  | Yes X No   |
| Was the foundation liable for the sec                                      |               |   | , ,                                      | •                                  | uoda   |                                     |             |  | LYes _A_ NO  |
| If "Yes," the foundation does not qua<br>1 Enter the appropriate amount in |               |   |  |                                    | 00   |                                     |             |  |  |
| (a)  | each colui    |   | uctions before                           | making any entit                   |  | · <del></del>                       | T           |  | (d)  |
| Base period years  |               | (b)<br>Adjusted qualifying dis  | tributions                               | Net value of no                    | ( <b>c)</b><br>onchari                       | itable-use asse                     | ets         |  | bùtión ratio<br>vided by col. (c))                 |
| Calendar year (or tax year beginn<br>2008                                  | ing iii)      |   | 0,875.                                   | 1100 74120 01110                   |  | 210,43                              |             | (cor (b) di                                  | .051678  |
| 2007   |               |   | 1,882.                                   |                                    |  | 242,37                              |             |  | .049024  |
| 2007   |               |   | 2,149.                                   |                                    |  | 239,01                              |             |  | .050829  |
| 2005   |               |   | 1,490.                                   |                                    |  | 231,394.                            |             |  | .049656  |
| 2004   |               |   | 0.                                       |                                    |  | 224,686.                            |             |  | .000000  |
| 2004   |               |   | <b>V</b> • 1                             |                                    |  |                                     |             |  |  |
| 2 Total of line 1, column (d)  |               |   |  |                                    |  |                                     |             | 2  | .201187  |
| 3 Average distribution ratio for the                                       | 5-year has    | e period - divide the total   | on line 2 hv 5                           | or by the number                   | r of vea                                     | ars                                 |             |  |  |
| the foundation has been in existe  | -             |   | ono 2 by o,                              | o. by 1,10 112111201               | , ,  |                                     |             | 3  | .040237  |
|  |               | o you.o   |  |                                    |  |                                     |             |  |  |
| 4 Enter the net value of noncharita  | ble-use ass   | ets for 2009 from Part X,   | line 5                                   |                                    |  |                                     | -           | 4  | 178,914.   |
| 5 Multiply line 4 by line 3  |               |   |  |                                    |  |                                     |             | 5  | 7,199.   |
|  |               |   |  |                                    |  |                                     |             |  |  |
| 6 Enter 1% of net investment incor   | me (1% of     | Part I, line 27b)   |  |                                    |  |                                     | L           | 6  | 57 <b>.</b>  |
| 7 Add lines E and C  |               |   |  |                                    |  |                                     |             | 7  | 7,256.   |
| 7 Add lines 5 and 6  |               |   |  | -                                  |  |                                     | -           | 7  | ,,250.   |
| 8 Enter qualifying distributions from                                      | m Part XII,   | line 4 _  |  |                                    |  |                                     |             | 8  | 9,360.   |
| If line 8 is equal to or greater that<br>See the Part VI instructions      | n line 7, ch  | eck the box in Part VI, line  | t 1b, and comp                           | lete that part using               | ng a 19                                      | % tax rate                          |             |  |  |

| Form | ,<br>990-PF(2009) TOOMER FAMILY FOUNDATION  | 20-      | 6259        | 017  | P  | age 4       |
|------|---|----------|-------------|--|--|-------------|
|      | rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4  |          |             |  |  |             |
|      | Exempt operating foundations described in section 4940(d)(2), check here   and enter "N/A" on line 1  |          |             |  |  |             |
|      | Date of ruling or determination letter (attach copy of letter if necessary-see instructions)  |          |             |  |  |             |
| b    | Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%  | 1        |             |  | ļ  | 57.         |
| _    | of Part I, line 27b   |          | <del></del> |  |  |             |
| C    | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)   |          |             |  |  |             |
|      | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)   | 2        |             | _  |  | 0.          |
| 3    | Add lines 1 and 2   | 3        |             |  | !  | 57.         |
| 4    | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)   | 4        |             |  |  | 0.          |
| 5    | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-   | 5        |             |  |  | 57.         |
| 6    | Credits/Payments  |          |             |  |  |             |
| а    | 2009 estimated tax payments and 2008 overpayment credited to 2009   |          |             |  |  |             |
|      | Exempt foreign organizations - tax withheld at source   |          |             |  |  |             |
| C    | Tax paid with application for extension of time to file (Form 8868)  6c   |          |             |  |  |             |
|      | Backup withholding erroneously withheld 6d 6d   |          |             |  |  |             |
|      | Total credits and payments Add lines 6a through 6d  | 7        |             |  |  | 0.          |
| 8    | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached  | 8        |             |  |  |             |
| 9    | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed   | 9        |             |  |  | 57 <u>.</u> |
| 10   | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid   | 10       |             |  |  |             |
| 11   | Enter the amount of line 10 to be Credited to 2010 estimated tax  | 11       |             |  |  |             |
| Pa   | rt VII-A Statements Regarding Activities  |          |             |  |  |             |
| 1a   | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interveni   | e in     |             |  | Yes  |             |
|      | any political campaign?   |          |             | 1a   |  | _X_         |
| b    | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  |          |             | 1b   |  | X           |
|      | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published   | ed or    |             |  |  |             |
|      | distributed by the foundation in connection with the activities.  |          |             |  |  |             |
| C    | Did the foundation file Form 1120-POL for this year?  |          |             | 10   |  | X           |
| d    | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year   |          |             |  |  |             |
|      | (1) On the foundation $\triangleright$ \$ 0 . (2) On foundation managers $\triangleright$ \$  | <u>.</u> |             |  |  |             |
| е    | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation   |          |             |  |  |             |
|      | managers ► \$O .  |          |             |  |  |             |
| 2    | Has the foundation engaged in any activities that have not previously been reported to the IRS?   |          |             | 2  |  | X           |
|      | If "Yes," attach a detailed description of the activities.  |          |             |  |  |             |
| 3    | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,  | 10       |             |  |  | .,          |
|      | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  |          |             | 3  |  | X           |
|      | Did the foundation have unrelated business gross income of \$1,000 or more during the year?   |          | . / 3       | 4a   |  |             |
|      | If "Yes," has it filed a tax return on Form 990-T for this year?  | N        | I/A         | 4b   |  | -           |
| 5    | Was there a liquidation, termination, dissolution, or substantial contraction during the year?  |          |             | 5  |  | X           |
|      | If "Yes," attach the statement required by General Instruction T.   |          |             |  |  |             |
| 6    | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  |          |             |  |  |             |
|      | By language in the governing instrument, or   |          |             |  |  |             |
|      | By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state of the state | e law    |             |  | Х  |             |
| _    | remain in the governing instrument?   |          |             | 6  | X  |             |
| 7    | Did the foundation have at least \$5,000 in assets at any time during the year?   |          |             |  | - ↑  | ļ           |
| _    | If "Yes," complete Part II, col. (c), and Part XV.  |          |             |  |  |             |
| 88   | Enter the states to which the foundation reports or with which it is registered (see instructions)  |          |             |  |  |             |
|      | IN  |          |             |  |  |             |
| b    | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)   |          |             | 8b   | Х  |             |
| ^    | of each state as required by General Instruction G? If "No," attach explanation   | landar   |             | 100  | <del>  ^`</del>                                  |             |
| 9    | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for call leaves to the triple was a beginning in 2009 (see instructions for Red XIV/2 (f 1966) 11 and 1966).   | IEIIUAI  |             | 9  |  | X           |
| 10   | year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV  |          |             | 10   | <del>                                     </del> | X           |
| 10   | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  |          |             | <u>, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u> |  |             |

| Form 990-PF (2009) TOOMER FAMILY FOUNDATION   | 20-6259                            | 017           | Page 5            |
|---|------------------------------------|---------------|-------------------|
| Part VII-A Statements Regarding Activities (continued)  | <del></del>                        |               |                   |
| 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the  | meaning of                         |               |                   |
| section 512(b)(13)? If "Yes," attach schedule (see instructions)  |                                    | 11            | X                 |
| 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before   | •                                  |               |                   |
| August 17, 2008?  |                                    | 12            | X                 |
| 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption   | a application?                     | 13            | X                 |
| Website address ► NOT APPLICABLE  | паррисатоп                         | <u> 13 j</u>  | <u> </u>          |
| 14 The books are in care of ► LINDA TOOMER 9439 Tamarack O  | Y Telephone no ▶317- <del>58</del> | VF            | 208 700           |
| Located at ▶ 8043 HEYWARD DR., INDIANAPOLIS, IN   |                                    |               | 4626              |
| 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here  | ZIP+4 ▶ <del>4</del> €             | 230           | 7620              |
| and enter the amount of tax-exempt interest received or accrued during the year   | <b>.</b>                           | <b>37</b> /   | / <b>&gt;</b> — — |
| Part VII-B Statements Regarding Activities for Which Form 4720 May I  | ► 15                               | N/            | <u>A</u>          |
|   | <del></del>                        | 1             | -                 |
| File Form 4720 if any item is checked in the "Yes" column, unless an exception applie   | es.                                |               | Yes No            |
| 1a During the year did the foundation (either directly or indirectly)   |                                    |               |                   |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  | Yes X No                           |               |                   |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)   |                                    |               |                   |
| a disqualified person?  | Yes X No                           |               |                   |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  | Yes X No                           |               |                   |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  | Yes X No                           |               |                   |
| (5) Transfer any income or assets to a disqualified person (or make any of either available   |                                    |               |                   |
| for the benefit or use of a disqualified person)?   | Yes X No                           | 1 1           |                   |
| (6) Agree to pay money or property to a government official? (Exception. Check "No"   |                                    |               |                   |
| if the foundation agreed to make a grant to or to employ the official for a period after  |                                    |               |                   |
| termination of government service, if terminating within 90 days )  | Yes X No                           |               |                   |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in F  |                                    |               |                   |
| section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instruction   |                                    | 16            | 1                 |
| Organizations relying on a current notice regarding disaster assistance check here  | N(S) <sup>7</sup> ►                | "             |                   |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, the   | · —                                |               |                   |
| before the first day of the tax year beginning in 2009?   | nat were not corrected             |               | х                 |
|   |                                    | 10            | ^_                |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private formed in section 4942(1/2) or 4942(1/2). | vate operating foundation          |               |                   |
| defined in section 4942(j)(3) or 4942(j)(5))  |                                    |               |                   |
| a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XI   |                                    |               |                   |
| before 2009?  | Yes X No                           |               |                   |
| If "Yes," list the years >  | <u> </u>                           |               |                   |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942  |                                    |               |                   |
| valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years list  |                                    |               |                   |
| statement - see instructions )  | N/A                                | 2b            |                   |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years he   | ere                                |               |                   |
| <b>-</b>  |                                    |               |                   |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time  | e                                  |               |                   |
| during the year?  | Yes X No                           |               |                   |
| b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation  |                                    |               |                   |
| May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under   |                                    |               |                   |
| of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding p   |                                    |               |                   |
| Form 4720, to determine if the foundation had excess business holdings in 2009)   | N/A                                | 3b            | 1                 |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable p  |                                    | 4a            | X                 |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopai  |                                    | <del>''</del> |                   |
| had not been removed from jeopardy before the first day of the tax year beginning in 2009?  | roize its chantable purpose that   | 1 45          | х                 |
| some content leadered actors the met day of the tax year beginning in 2009  | <del></del>                        | 4b            |                   |

4b X Form **990-PF** (2009)

| orm,990-PF (2009) TOOMER FAMILY FOUNDATION   |                                       |                             | <u> 20-62590</u>   | <u>17</u> | Page 6                  |
|--|---------------------------------------|-----------------------------|--|-----------|-------------------------|
| Part VII-B   Statements Regarding Activities for Which F                               | Form 4720 May Be F                    | Required (contin            | ued)   |           |                         |
| 5a During the year did the foundation pay or incur any amount to                       |                                       |                             |  |           |                         |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section        | n 4945(e))?                           | Ye                          | s X No   |           |                         |
| (2) Influence the outcome of any specific public election (see section 4955), o        | r to carry on, directly or indire     |                             |  |           |                         |
| any voter registration drive?  |                                       |                             | s X No   |           |                         |
| (3) Provide a grant to an individual for travel, study, or other similar purposes      | ?                                     | Ye                          | s X No   |           |                         |
| (4) Provide a grant to an organization other than a charitable, etc., organization     | n described in section                |                             |  |           |                         |
| 509(a)(1), (2), or (3), or section 4940(d)(2)?   |                                       | Ye                          | s X No   |           | -                       |
| (5) Provide for any purpose other than religious, charitable, scientific, literary,    | or educational purposes, or f         |                             |  |           |                         |
| the prevention of cruelty to children or animals?                                      |                                       |                             | es X No  |           |                         |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc |                                       | n Regulations               | ,_   |           |                         |
| section 53 4945 or in a current notice regarding disaster assistance (see instru       | •                                     |                             | N/A  | 5b        |                         |
| Organizations relying on a current notice regarding disaster assistance check h        |                                       |                             |  |           |                         |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for    |                                       |                             |  |           |                         |
| expenditure responsibility for the grant?  |                                       | √A ∐ Υε                     | es L No  |           |                         |
| If "Yes," attach the statement required by Regulations section 53 4945                 |                                       |                             |  |           |                         |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to  | pay premiums on                       |                             |  |           |                         |
| a personal benefit contract?   |                                       | Ye                          | es X No  |           | · ·                     |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a p    | ersonal benefit contract?             |                             | -  | 6b        | <u> X</u>               |
| If "Yes" to 6b, file Form 8870.  |                                       | П.,                         | (V)  |           |                         |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax s   |                                       | Ye                          | es X No  | <u></u>   |                         |
| b If yes, did the foundation receive any proceeds or have any net income attribut.     |                                       |                             |  | 7b        |                         |
| Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors | ees, roundation ivia                  | ınagers, <b>n</b> ıgnıy     | ,  |           |                         |
| List all officers, directors, trustees, foundation managers and their                  | compensation.                         |                             |  |           |                         |
|  | (b) Title, and average                | (c) Compensation            | (d) Contributions to<br>employee benefit plans<br>and deferred | (e)       | Expense                 |
| (a) Name and address   | hours per week devoted<br>to position | (If not paid,<br>enter -0-) | and deferred compensation                                      |           | ount, other<br>lowances |
| JINDA TOOMER   | TRUSTEE                               | ,                           | ·  |           |                         |
| 3043 HEYWARD DR. 9439 Tamaryck DY  |                                       |                             |  |           |                         |
| INDIANAPOLIS, IN 46250-46260   | 0.50                                  | 0.                          | 0.   |           | 0.                      |
|  | TRUSTEE                               |                             |  |           |                         |
| 3043 HEYWARD DR.9439 Tamarack DY   |                                       |                             |  |           |                         |
| INDIANAPOLIS, IN 46250 46260   | 0.50                                  | 0.                          | 0.   | <u> </u>  | 0.                      |
|  |                                       |                             |  |           |                         |
|  |                                       |                             |  |           |                         |
|  |                                       |                             |  |           |                         |
|  |                                       |                             |  |           |                         |
|  |                                       |                             |  |           |                         |
| Compensation of five highest-paid employees (other than those inc                      | luded on line 1) If none              | enter "NONE "               | <u> </u>   | ļ         | <u> </u>                |
|  | (b) Title and average                 |                             | (d) Contributions to   | (e        | ) Expense               |
| (a) Name and address of each employee paid more than \$50,000                          | hours per week devoted to position    | (c) Compensation            | employee benefit plans<br>and deferred<br>compensation         | acc       | ount, other<br>lowances |
| NONE   | devoted to position                   |                             | comparsation   | <u> </u>  | ionances                |
|  |                                       |                             | }  |           |                         |
| -  |                                       |                             |  |           |                         |
|  | 1                                     |                             |  |           |                         |
|  |                                       |                             |  |           |                         |
|  | 1                                     |                             |  |           |                         |
|  |                                       |                             |  |           |                         |
|  |                                       |                             |  | <u></u>   |                         |
|  |                                       |                             |  |           |                         |
|  | <u> </u>                              | L                           |  |           |                         |
| otal number of other employees paid over \$50,000                                      |                                       |                             |  |           | 0                       |

| Form 990-PF (2009) TOOMER FAMILY FOUNDATION   |                             | 59017 Page 7     |
|---|-----------------------------|------------------|
| Part VIII Information About Officers, Directors, Trustees, Foundat Paid Employees, and Contractors (continued)  | ion Managers, Highly        |                  |
| 3 Five highest-paid independent contractors for professional services. If none, enter                           | "NONE."                     |                  |
| (a) Name and address of each person paid more than \$50,000   | (b) Type of service         | (c) Compensation |
| NONE  |                             |                  |
|   |                             |                  |
|   |                             |                  |
|   |                             |                  |
|   |                             |                  |
| Total number of others receiving over \$50,000 for professional services  |                             | ▶ 0              |
| Part IX-A Summary of Direct Charitable Activities   |                             |                  |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic | cal information such as the | Expenses         |
| number of organizations and other beneficiaries served, conferences convened, research papers produced N/A      | iced, etc                   |                  |
| 1 N/A   | -                           |                  |
| 2   |                             |                  |
|   |                             |                  |
| 3   |                             |                  |
|   |                             |                  |
| 4   |                             |                  |
| Part IX-B Summary of Program-Related Investments  |                             |                  |
| Describe the two largest program-related investments made by the foundation during the tax year on li           | nes 1 and 2                 | Amount           |
| 1 N/A   |                             |                  |
| 2   |                             |                  |

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All other program-related investments. See instructions

Total. Add lines 1 through 3

Page 8

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions) Part X Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes 173,621. a Average monthly fair market value of securities 1a 8,018. 1b b Average of monthly cash balances c Fair market value of all other assets 10 181,639. d Total (add lines 1a, b, and c) 1d e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 2 181,639. 3 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 178,914. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. 5 8,946. Minimum investment return. Enter 5% of line 5 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain Part XI foreign organizations check here 🕨 and do not complete this part ) 8,946. 1 Minimum investment return from Part X, line 6 57. 2a Tax on investment income for 2009 from Part VI, line 5 b Income tax for 2009 (This does not include the tax from Part VI) c Add lines 2a and 2b 2c 3 3 Distributable amount before adjustments. Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions 4 5 5 Add lines 3 and 4 6 6 Deduction from distributable amount (see instructions) 8,889. 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 9,360. a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1a b Program-related investments - total from Part IX-B 1h Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 3a **b** Cash distribution test (attach the required schedule) 3h 9,360. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b 5 Adjusted qualifying distributions Subtract line 5 from line 4 6 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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4940(e) reduction of tax in those years

## Part XIII Undistributed Income (see instructions)

| 1 Distributible amount for 2009 from Part XI, Inter Z 2 Uneasterballed accords 4my, is a fire ac et al 2009 a Enter amount for 2008 only 5 Total of Inter prevails  3 Excess distributions carryover, if any, to 2009 a From 2004 b From 2005 6 From 2006 7 From 2006 7 From 2006 7 From 2008 7 From 2009 7 From 2008 7 From 2009 7 From 2008 7 From 2009 7 From 2009 7 From 2008 7 From 2009 7 From 2  |  | (a)<br>Corpus                          | (b)<br>Years prior to 2008              | (c)<br>2008                            | (d)<br>2009                            |
|---|--|--|---|--|--|
| 2. Understiment scores, day, as a faire and al 2009 a Firem 2004 b Total for prior years  3. Excess distributions carryover, day, to 2009 a Firem 2005 c Firem 2006 d 4 3.9 d Firem 2007 f Firem 2008 1. Total of lines 3 at through is 4. Qualifying distributions for 2009 hom Part XII, line 4 P S 9, 360 . 4. Applied to 2008, but not more than line 2a b Applied to undistribution drome of prior years (Effection required –see instructions) c Treated as distributions out of corpus 6 (Election required –see instructions) d Applied to 2009 distributible amount e Remaining amount distributed out of corpus 6 Persistent and distributed out of corpus 6 Persistent and distributions and the stream of the stream outside before most to stream in column (a) 6 Persistent and the stream outside before most to stream in column (b) 7 Center then et total of each column as midicated before a form the distribution and corpus as midicated before 5 Prior years' undistributed morne Subtract inve 5 8 Prior years' undistribution and corpus of deficiency has been sisted, or on which the section 442(4) but his been previously assessed  2 Center the amount of prior years' undistributed morne Subtract line 45 from line 20 6 Subtract line 65 from line 65 Taxable amount - see instructions 7 Amounts treated additifications out of corpus to startly requirements emposed by assessed that the section 442(4) but his been previously assessed 7 O. 7 Amounts treated additifications carryover from 2004 7 Amounts treated additifications carryover from 2004 8 Rexess from 2006 9 Access from 2006   | 1 Distributable amount for 2009 from Part XI,  |  | ·····                                   | · · · · · · · · · · · · · · · · · · ·  |  |
| 2. Understiment scores, day, as a faire and al 2009 a Firem 2004 b Total for prior years  3. Excess distributions carryover, day, to 2009 a Firem 2005 c Firem 2006 d 4 3.9 d Firem 2007 f Firem 2008 1. Total of lines 3 at through is 4. Qualifying distributions for 2009 hom Part XII, line 4 P S 9, 360 . 4. Applied to 2008, but not more than line 2a b Applied to undistribution drome of prior years (Effection required –see instructions) c Treated as distributions out of corpus 6 (Election required –see instructions) d Applied to 2009 distributible amount e Remaining amount distributed out of corpus 6 Persistent and distributed out of corpus 6 Persistent and distributions and the stream of the stream outside before most to stream in column (a) 6 Persistent and the stream outside before most to stream in column (b) 7 Center then et total of each column as midicated before a form the distribution and corpus as midicated before 5 Prior years' undistributed morne Subtract inve 5 8 Prior years' undistribution and corpus of deficiency has been sisted, or on which the section 442(4) but his been previously assessed  2 Center the amount of prior years' undistributed morne Subtract line 45 from line 20 6 Subtract line 65 from line 65 Taxable amount - see instructions 7 Amounts treated additifications out of corpus to startly requirements emposed by assessed that the section 442(4) but his been previously assessed 7 O. 7 Amounts treated additifications carryover from 2004 7 Amounts treated additifications carryover from 2004 8 Rexess from 2006 9 Access from 2006   | line 7   |  |   |  | 8,889.                                 |
| \$ Excess distributions carryover, if any, to 2009 a From 2004 b From 2005 c From 2006 439 c From 2006 439 c From 2006 439 c From 2008 503 c Fr | 2 Undistributed income, if any, as of the end of 2009  | 1711711                                |   |  |  |
| S Excess distributions curryover, if any, to 2009 a From 2006 b From 2006 c From 2006 c From 2007 e From 2007 e From 2008  S 50.3 I Total of lines 3s throughe 4 Qualifying distributions to 2009 from Part XII, inet 4 ▶ \$ 9, 36.0 a Applied to 2008, but not more than line 2 a b Applied to 2008, but not more than line 2 a b Applied to 2008 but not more than line 2 a b Applied to 2008 distributions out of corpus (Electron required - see instructions) 0 .  1 related as distributions out of corpus (Electron required - see instructions) 0 .  4 Ropined to 2009 distributions out of corpus (Electron required - see instructions) 0 .  5 Excess distributions out of corpus (Electron required - see instructions) 0 .  6 Applied to 2009 distributions out of corpus 5 Excess form 2008  5 Excess form 2008  1 1 A 3 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2   | a Enter amount for 2008 only   |  |   | 0.                                     |  |
| 3 Excess distributions carryover, d any, to 2009 a From 2004 b From 2005 c From 2006 4 39 . 4 From 2007 e From 2008 5 0 3 . 1 Tetal of lines 3a through e 4 Outlying distributions for 2009 from Part XII, line 4 ▶ \$ 9, 36 0 . a Applied to 2005 but not more than line 2a b Applied to undistribution (norme of pror years ((Exchor nequired - see instructions) c Treated as distributions out of corpus ((Exchor nequired - see instructions) c Treated as distributions out of corpus ((Exchor nequired - see instructions) c Treated as distributions composed by seaton and the same arrount make to shore in covern (a) c covern (a) c covern (a) c covern (a) c c c c c c c c c c c c c c c c c c c   | b Total for prior years  | · · · · · · · · · · · · · · · · · · ·  |   |  | ****                                   |
| a From 2004 b From 2005 c From 2006 d 4 39. d From 2007 e From 2008 5 50 3. 1 Total of lines & a through e Part XII, tine 4 ▶ \$ 9, 360. a Applied to 2006, but not more than line 2a b Applied to 2006, but not more than line 2a b Applied to 2006 steribulable amount e Remaining amount distributed out of corpus (Election required - see instructions) 0. d Capplied 2008 distribulable amount e Remaining amount distributed a tot of corpus (Election required - see instructions) 0. d Applied 2008 distribulable amount e Remaining amount distributed out of corpus (Election required - see instructions) 0. d Corpus Add Here 3 de Section de Sec  | , ,  |  | 0.                                      |  |  |
| b From 2005   | 3 Excess distributions carryover, if any, to 2009  | ······································ |   |  |  |
| c From 2006   | a From 2004  |  |   |  |  |
| # From 2007   | <b>b</b> From 2005   |  |   |  |  |
| # From 2007   | c From 2006 439.   |  |   |  |  |
| Total of lines 3a through a   942   4   0ualifying distributions for 2009 from Part XII, line 4 № \$ 9,360   a   Applied to 2008, but not more than line 2a   0   0   0   0   0   0   0   0   0   |  |  |   |  |  |
| Total of lines 3a through a   942   4   0ualifying distributions for 2009 from Part XII, line 4 № \$ 9,360   a   Applied to 2008, but not more than line 2a   0   0   0   0   0   0   0   0   0   |  |  |   |  |  |
| 4 Chalifying distributions for 2009 from Part XII, line 4 * F * 9 * 9 * 36 0 .  A pipeled to 2008, but not more than line 2a  A pipeled to undistributed uncome of prior years (Election required - see instructions)  C Treated as distributions out of corpus  (Election required - see instructions)  d Applied to 2009 distributable amount  R Remaining amount distributed out of corpus  Excess distributions carpoint explain amount  R Remaining amount distributed out of corpus  1 Corpus Adal Inea 31 4.6, and 46 Subtract line 5  B Ther the net total of each column as indicated the fellow.  2 Compus Adal Inea 31 4.6, and 46 Subtract line 5  D Prior years' undistributed income Subtract line 40 front line 20  C Effect the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  3 Subtract line 6c from line 6b Taxable amount - see instructions  4 Undistributed income for 2009 Subtract line 4a from line 2 Taxable amount - see instructions  4 Undistributed income for 2009 Subtract line 4a from line 2 Taxable amount - see instructions  4 Undistributed income for 2009 Subtract line 4a from line 2 Taxable amount - see instructions  4 Undistributed income for 2009 Subtract line 4a from line 2 Taxable amount of the composition of the compos  |  | 942                                    |   |  |  |
| Part XII, lime 4 ➤ \$ 9,360. a Applied to 2008, but not more than line 2b Applied to undistributed microme of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amound distributed out of corpus Election required - see instructions d Applied to 2009 distributable amount e Remaining amound distributed out of corpus Election required - see instructions Election see statisticance carrywar applied to 2009 of rish amount appears in column (a) Enter the net total of each column as indicated hellow: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 D Prior years' undistributed microme Subtract line 4b from line 2b C Enter the amount of prior years' undistributed microme Subtract line 4b from line 2b C Enter the amount of prior years' undistributed microme for which a notice of deficiency has been issued or on which the section 494(2a) tax has been previously assessed  Subtract line 6c from line 6b Taxable amount - see instructions c Undistributed microme for 2008 Subtract line 4a from line 2a Taxable amount - see instructions c Undistributed microme for 2009 Subtract line 4a from line 2a Taxable amount - see instructions c Undistributed microme for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(9)(3) Excess distributions carryover from 2004 not applied on line 5 or line 7  D Excess distributions carryover from 2004 not applied on line 5 or line 7  D Excess distributions carryover from 2004 C Analysis of line 9 Excess from 2005 Excess from 2006 Excess from 2006 Excess from 2007 Excess from 2006 Excess from 2008 Excess from 2008 Excess from 2008  | · .  | 712.                                   |   |  |  |
| a Appled to 2008, but not more than line 2a b Appled to undistributed income of prior years (Election required -see instructions)  c Treated as distributions out of corpus (Election required -see instructions)  d Appled to 2009 distributable amount  e Remaining amount distributed out of corpus  5 Excess additinations campium applead to 2009 off an amount appears in column (a). The same amount must be shown in column (a).  6 Enter the net total of each column as indicated below:  a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b  C Enter the amount of pror years: undistributed income for which a notice of deficiency has been essued, or on which the section 494(a) tax has been previously assessed  d Subtract line 6e from line 6b Taxable amount -see instructions  e Undistributed income for 2008 Subtract line 4a from line 6b Toxable amount -see instructions  e Undistributed morner for 2009 Subtract line 4a from line 2 Taxable amount -see instructions  e Undistributed income for 2009 Subtract line 4a from line 2 to 200 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of Corpus to satisfy requirements imposed by section 170(b) (f) for 494(2)(a)  8 Excess from 2006  4 239 Excess from 2006  4 239 Excess from 2006  Excess from 2007  Excess from 2007  Excess from 2008  Excess from 2008   |  |  |   |  |  |
| D Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount of stributed out of corpus definal movinity appears in column (a). The same amount must be shown in column (a). The same amount must be shown in column (a). The same amount must be shown in column (a). The same amount must be shown in column (a). The same amount must be shown in column (a). The same amount must be shown in column (a). The same amount indicated below:  a Corpus Add Imea 31, 4c, and 4e Subtract line 5 by Priory years' undistributed income Subtract line 4b from Ime 2b.  c Enter the amount of prior years' undistributed income Subtract line section 494(a) tax has been previously assessed define amount - see instructions  c Undistributed income for which a notice of deficiency has been issued, or on which a subtract line a 4 from Ime 2b. Taxable amount - see instructions  c Undistributed income for 2009 Subtract line 4a from Ime 2a Taxable amount - see instructions  c Undistributed income for 2009 Subtract line 4a from Ime 2a Taxable amount - see instructions  c Undistributed income for 2009 Subtract line 4a from Ime 2a Taxable amount - see instructions  d Amounts teaded as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  a Excess from Ime 5 or Ime 7  9 Excess distributions carryover from 2004 not applied on line 5 or Ime 7  9 Excess from 2006  4 Analysis of Ime 9  a Excess from 2006  Excess from 2006  Excess from 2006  Excess from 2006  Excess from 2008  5 O 3.  |  |  |   | n                                      |  |
| years (Election required - see instructions)  t Treated as distributions out of corpus  (Election required - see instructions)  d Applied to 2009 distributable amount  e Remaining amount distributed out of corpus  Excess distributions carryover product to 2009  if an amount appears in column (a), the same amount must be shown in column (a).  E Enter the net total of each column as indicated below:  a Corpus Add lines 3f. 4s, and 4e Subtract line 5  D Prior years' undistributed income Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed  Subtract line 6c from line 6b Taxable amount - see instructions  a Undistributed income for 2008 Subtract line 4 farm line 2a Taxable amount - see instructions  Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(p1)(f) or 4942(p1)(3)  E Excess distributions carryover from 2004 not applied on hie 5 or line 7  Excess distributions carryover from 2004 not applied on hie 5 or line 7  Amounts treated as distributions are 1  Analysis of line 9  a Excess from 2005  Excess from 2005  Excess from 2006  Excess from 2007  Excess from 2007  Excess from 2007  Excess from 2007  Excess from 2008  5 0 3.   |  |  |   |  |  |
| c Treated as distributions out of corpus (Elechon required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover repolate to 2009 10 c   | · •  |  | 0                                       |  |  |
| (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributable out of corpus  Execase distributables empower spelled to 2009 difficial middles dropework peoplied to 2009 difficial middles dropework   | , , , , , , , , , , , , , , , , , , ,  |  |   |  |  |
| d Applied to 2009 distributable amount Remaining amount distributed out of corpus Excess distributions carryover appear to 2000  (If an amount appears in colume (6), the same amount must be shown in colume (6).  Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b  E letter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  G Subtract line 6c from line 6b Taxable amount - see instructions  Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instructions  Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instructions  Undistributed in 2010  7 Amounts treated as distributions out of corpus to safety requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover from 2005  DExcess from 2006  Excess from 2005  DExcess from 2006  Excess from 2008  5 0 3.   |  | 0                                      |   |  |  |
| e Remaining amount distributed out of corpus  5 Excess distributions carryover applied to 2009 (fin a mount appears in column (6), the same amount to find a mount appears in column (6) the same amount to grow in column (6)  | · F  |  |   |  | 0 000                                  |
| 5 Excess distributions carryover applied to 2009 (if an amount appears in actume (a)) (if, if, if a part and a  |  | 171                                    |   |  | 0,009.                                 |
| (if an amount appears in column (e), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Pror years' undistributed income Subtract line 4b from line 2b c Enter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2008 Subtract line 4a from line 2 Taxable amount - see instructions e Undistributed income for 2009 Subtract line 4a from line 2 Taxable amount - see instructions f Undistributed income for 2009 Subtract line 4a from line 2 Taxable amount - see instructions  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3) Excess distributions carryover from 2004 not applied on line 5 or line 7 Excess distributions carryover from 2004 not applied on line 5 or line 7 Excess fishibutions carryover from 2005 b Excess from 2005 b Excess from 2005 b Excess from 2005 b Excess from 2006  4 39 - Excess from 2007 d Excess from 2008 5 5 0 3 -  | ' h  |  |   |  |  |
| indicated below:  a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(9)(3)  Excess distributions carryover from 2004 not applied on line 5 or line 7  Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  Analysis of line 9 a Excess from 2005 b Excess from 2006 Excess from 2006 Excess from 2007 d Excess from 2008  5 0 3.  | (If an amount appears in column (d), the same amount   | 0.                                     |   |  | 0.                                     |
| b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distribution in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2005 b Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 503.   |  |  | ,                                       |  |  |
| b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distribution in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2005 b Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 503.   | a Corpus Add lines 3f, 4c, and 4e Subtract line 5  | 1,413.                                 |   |  |  |
| Inne 4b from line 2b  |  |  |   | ······································ | ~~~~                                   |
| undstributed income for which a notice of deficency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount - see instructions  e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  1,413.  0 Analysis of line 9  a Excess from 2005  b Excess from 2006  C Excess from 2007  d Excess from 2008  503.  |  |  | 0.                                      |  |  |
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| e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008  5 0 3.  | d Subtract line 6c from line 6b Taxable  |  |   |  |  |
| 4a from line 2a Taxable amount - see instr  1 Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008  5 0 3.  | amount - see instructions  |  | 0.                                      |  |  |
| 1 Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008  5 0 3 .  | e Undistributed income for 2008 Subtract line  |  |   |  | ······································ |
| 1 Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008  5 0 3 .  | 4a from line 2a Taxable amount - see instr   |  |   | 0.                                     |  |
| be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 503.  | f Undistributed income for 2009 Subtract   |  |   |  |  |
| be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 503.  | lines 4d and 5 from line 1. This amount must   |  |   |  |  |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008  5 0 3 .  | be distributed in 2010   | ,                                      |   |  | 0.                                     |
| section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008  5 0 3 .   | 7 Amounts treated as distributions out of  |  | , |  | <del></del>                            |
| section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008  5 0 3 .   | corpus to satisfy requirements imposed by  |  |   |  |  |
| 8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008  5 0 3 .  |  | 0.                                     |   |  |  |
| not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  1 , 413.  0 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008  5 0 3 .   |  |  |   |  |  |
| 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  1 , 413.  6 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 503.  | •  | 0.                                     |   |  |  |
| Subtract lines 7 and 8 from line 6a  1,413.  Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008  503.  | , and the second of the second |  |   |  | ······                                 |
| 0 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 503.   | _  | 1,413.                                 |   |  |  |
| a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 503.  | · · · · · · · · · · · · · · · · · ·  |  |   | · · · · · · · · · · · · · · · · · · ·  |  |
| b Excess from 2006 4 39. c Excess from 2007 d Excess from 2008 503.   | l l  |  |   |  |  |
| t Excess from 2007 t Excess from 2008 503.  | <del></del>  | j                                      |   |  |  |
| d Excess from 2008 503.   |  |  |   |  |  |
|   |  |  |   |  |  |
|   |  |  | •                                       |  |  |

|   | FAMILY FOUN                           |                              |                             | 20-62                                 | 59017 Page 10  |
|---|---------------------------------------|------------------------------|-----------------------------|---------------------------------------|----------------|
| Part XIV Private Operating F  | oundations (see in                    | structions and Part VII      | -A, question 9)             | N/A                                   |                |
| 1 a If the foundation has received a ruling of  | or determination letter that          | t it is a private operating  |                             |                                       |                |
| foundation, and the ruling is effective fo  | or 2009, enter the date of t          | the ruling                   | <b>▶</b>                    |                                       |                |
| b Check box to indicate whether the foun  | d <u>ation is a private operati</u> i | ng foundation described i    | n section                   | 4942(j)(3) or 49                      | )42(j)(5)      |
| 2 a Enter the lesser of the adjusted net  | Tax year                              |                              | Prior 3 years               | · · · · · · · · · · · · · · · · · · · |                |
| income from Part I or the minimum   | (a) 2009                              | (b) 2008                     | (c) 2007                    | (d) 2006                              | (e) Total      |
| investment return from Part X for   |                                       |                              |                             |                                       |                |
| each year listed  |                                       | [                            |                             |                                       |                |
| b 85% of line 2a  |                                       |                              |                             |                                       |                |
| c Qualifying distributions from Part XII,   |                                       |                              |                             |                                       |                |
| line 4 for each year listed   |                                       | L                            |                             |                                       |                |
| d Amounts included in line 2c not   |                                       |                              |                             |                                       |                |
| used directly for active conduct of   |                                       |                              |                             |                                       |                |
| exempt activities   |                                       |                              |                             |                                       |                |
| e Qualifying distributions made directly  |                                       |                              |                             |                                       |                |
| for active conduct of exempt activities   |                                       |                              |                             |                                       |                |
| Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets |                                       |                              |                             |                                       |                |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i)   |                                       |                              |                             |                                       |                |
| b "Endowment" alternative test - enter<br>2/3 of minimum investment return<br>shown in Part X, line 6 for each year<br>listed                       |                                       |                              |                             |                                       |                |
| c "Support" alternative test - enter  |                                       |                              |                             |                                       |                |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)   |                                       |                              |                             |                                       |                |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)  |                                       |                              |                             |                                       |                |
| (3) Largest amount of support from  |                                       |                              |                             |                                       |                |
| an exempt organization  |                                       |                              |                             |                                       |                |
| (4) Gross investment income   |                                       | <u> </u>                     |                             | <u> </u>                              |                |
| Part XV Supplementary Info  | ormation (Comple                      | ete this part only           | if the foundation           | had \$5,000 or m                      | ore in assets  |
| at any time during  | the year-see the                      | instructions.)               |                             |                                       |                |
| 1 Information Regarding Foundation  | on Managers:                          |                              |                             |                                       |                |
| a List any managers of the foundation will year (but only if they have contributed in   |                                       |                              | ributions received by the   | foundation before the clo             | se of any tax  |
| SEE STATEMENT 7   |                                       |                              |                             | *···                                  |                |
| b List any managers of the foundation wi<br>other entity) of which the foundation ha  |                                       |                              | or an equally large portion | on of the ownership of a p            | partnership or |
| NONE  | <del></del>                           |                              |                             |                                       |                |
| 2 Information Regarding Contribut Check here ► X if the foundation the foundation makes gifts, grants, etc  | only makes contributions              | to preselected charitable    | organizations and does n    |                                       |                |
| a The name, address, and telephone num  | <del></del>                           | <del></del>                  |                             | 7. mpieto itemio 2a, 0, 0, an         |                |
|   |                                       |                              |                             |                                       |                |
| b The form in which applications should   | be submitted and informa              | tion and materials they st   | nould include               |                                       | <del></del>    |
| c Any submission deadlines  |                                       |                              |                             |                                       |                |
| d Any restrictions or limitations on award  | ls, such as by geographic             | al areas, charitable fields, | kinds of institutions, or o | other factors                         |                |
|   |                                       |                              | _                           |                                       |                |

| If recipient s an individual, show any relationship to any foundation manager or substantial contributor   Purpose of grant or contribution   Purpose of g | 3 Grants and Contributions Paid During the Ye | ar or Approved for Future F                             | Payment    |                                  |                                 |
|--|---|---|------------|----------------------------------|---------------------------------|
| SEE STATEMENT 8  Total  Approved for future payment  | Recipient                                     | If recipient is an individual, show any relationship to | Foundation | Purpose of grant or contribution | Amount                          |
| SEE STATEMENT 8  Total  Approved for future payment  | Name and address (home or business)           | or substantial contributor                              | recipient  | 00/////00//01                    |                                 |
| Total  b Approved for future payment  Day 10 Approved for future payment   |   | or substantial contributor                              | recipient  |                                  |                                 |
| Total  b Approved for future payment  Day 10 Approved for future payment   |   |   |            |                                  |                                 |
| Total  b Approved for future payment  Day 10 Approved for future payment   | SEE STATEMENT 8                               |   |            |                                  |                                 |
| b Approved for future payment  |   | L   | <u> </u>   | ▶ 3a                             | 9,360.                          |
| NONE   |   |   |            |                                  |                                 |
|  | NONE  |   | -          |                                  |                                 |
|  | Total<br>123611 02-02-10                      |   |            | <b>▶</b> 3b                      | 0 .<br>orm <b>990-PF</b> (2009) |

| Part XVI-A | Analysis                                | s of Income | -Producing | <b>Activities</b> |
|------------|---|-------------|------------|-------------------|
|            | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |             |            |                   |

| (c)                           |                           | (e)  |
|-------------------------------|---------------------------|--|
| (C)<br>Exclu-<br>sion<br>code | (d)<br>Amount             | Related or exempt function income  |
| code                          |                           |  |
| -   -   -                     |                           |  |
| <del></del>                   |                           | · · · · · · · · · · · · · · · · · · ·  |
| <del>-   -  </del>            |                           |  |
| - <del>-    </del>            |                           |  |
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|                               |                           | · <del></del> ·  |
| 14                            | 3.                        |  |
| 14                            | 5,718.                    |  |
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|                               |                           | <del></del>  |
| 14                            | 114.                      | -16,154  |
| 14                            | 114.                      | -10,134  |
|                               |                           |  |
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| i l                           |                           |  |
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|                               |                           |  |
|                               |                           |  |
| 0.                            | ···                       |  |
|                               | 13                        | -10,319  |
|                               |                           |  |
| of Exempt Pu                  | rposes                    |  |
|                               | importantly to the accomp | olishment of   |
| es)                           |                           |  |
|                               | 0.                        | 0. 5,835.  13  of Exempt Purposes  XVI-A contributed importantly to the accomp |

| e No<br>▼     | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) |
|---------------|--|
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| _             |  |
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| $\neg$        |  |

Form **990-PF** (2009)

| P                  | art X                          |                       | ation Re<br>ot Organi |                          | sfers To a         | and Transactions                   | ar     | nd Relationsh                                    | ips With N           | oncharitable                           | )           |             |
|--------------------|--------------------------------|-----------------------|-----------------------|--------------------------|--------------------|------------------------------------|--------|--|----------------------|--|-------------|-------------|
| 1                  | Did t                          |                       |                       |                          | of the following   | ng with any other organiza         | ation  | described in section                             | on 501(c) of         |  | Yes         | No          |
|                    |                                | -                     | •                     |                          |                    | 27, relating to political org      |        |  | 00 7(0) 0.           |  |             |             |
| а                  |                                |                       |                       | tion to a noncharita     |                    | -                                  | ,      |  |                      |  |             | l           |
| _                  | (1)                            | •                     | ,,,,,,g ,,,,,,,,      | aon to a nononant        | solo exompt of     | gamzation o                        |        |  |                      | 1a(1)                                  |             | Х           |
|                    |                                | Other assets          |                       |                          |                    |                                    |        |  |                      | 1a(2)                                  |             | X           |
| b                  |                                | r transactions        |                       | •                        |                    | •                                  |        |  |                      | 1:5757                                 |             | <del></del> |
| -                  |                                |                       | a nonchantat          | ole exempt organiza      | ition              |                                    |        |  |                      | 1b(1)                                  | 1           | Х           |
|                    |                                |                       |                       | icharitable exempt       |                    |                                    |        |  |                      | 1b(2)                                  |             | X           |
|                    | . ,                            | Rental of facilities, |                       | •                        | organization       |                                    |        |  |                      | 1b(3)                                  |             | X           |
|                    |                                | Reimbursement ar      |                       | other assets             |                    |                                    |        |  |                      | 1b(4)                                  |             | X           |
|                    |                                | Loans or loan guar    | •                     |                          |                    |                                    |        |  |                      | 1b(5)                                  |             | X           |
|                    |                                | •                     |                       | nbership or fundra       | isina salicitatio  | nne                                |        | •  |                      | 1b(6)                                  |             | X           |
| C                  |                                |                       |                       | ling lists, other ass    | -                  |                                    |        |  |                      | 10                                     |             | X           |
|                    |                                |                       |                       | =                        |                    | edule Column (b) should            | alwa   | ave show the fair m                              | arket value of th    |  | Ll          | _==_        |
| •                  |                                | =                     |                       |                          | •                  | ed less than fair market v         |        |  |                      |  |             |             |
|                    |                                |                       |                       | other assets, or sen     |                    | od icos (ilaii ilaii ililaiikot vi | 4100   | in any transaction                               | or onaiming arrain   | gement, one m                          |             |             |
| a)ı                | Line no                        | (b) Amount i          | <del></del>           |                          |                    | e exempt organization              |        | (d) Description                                  | of transfers, transa | ctions, and sharing ar                 | талоетє     |             |
|                    |                                | (-,                   |                       |                          | N/A                |                                    |        | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,          |                      | <u> </u>                               |             |             |
|                    |                                | <del> </del>          | ,                     |                          |                    |                                    |        | <del> </del>                                     |                      |  |             |             |
|                    |                                |                       |                       |                          |                    |                                    |        |  |                      |  |             |             |
|                    |                                |                       |                       |                          | ,                  |                                    |        | · · · ·  |                      | <del></del>                            |             |             |
|                    |                                |                       |                       |                          |                    |                                    |        |  |                      | <del> </del>                           |             |             |
|                    |                                |                       |                       |                          |                    |                                    |        |  |                      |  |             |             |
|                    |                                |                       |                       |                          |                    |                                    |        |  |                      |  |             |             |
|                    |                                |                       |                       | <del></del>              | · · · · · ·        |                                    |        | <del>                                     </del> |                      |  |             |             |
|                    |                                |                       |                       |                          |                    |                                    |        |  |                      |  |             |             |
|                    |                                |                       |                       | <del></del>              |                    |                                    |        | <del>                                     </del> |                      |  |             |             |
|                    |                                |                       |                       |                          |                    | <del></del>                        |        |  |                      |  |             |             |
| _                  |                                | -                     |                       |                          |                    |                                    |        |  |                      |  |             | <del></del> |
|                    |                                | <u> </u>              |                       |                          |                    |                                    |        |  |                      | <del></del>                            |             |             |
|                    |                                |                       |                       |                          |                    |                                    |        |  |                      | ······································ |             |             |
|                    |                                |                       | •                     |                          |                    |                                    |        | <del>                                     </del> |                      |  |             |             |
|                    |                                |                       |                       |                          |                    | ····                               |        |  |                      | <del></del>                            |             |             |
| 2 a                | Is the                         | e foundation direct   | lv or indirect        | lv affiliated with, or   | related to, one    | or more tax-exempt orga            | anıza  | ations described                                 |                      |  |             |             |
|                    |                                |                       | -                     | than section 501(c       |                    |                                    |        |  |                      | Yes                                    | X           | ON [        |
| b                  |                                | s," complete the fo   |                       | •                        | K-11               |                                    |        |  |                      |  |             | _           |
|                    |                                |                       | Name of org           |                          |                    | (b) Type of organization           | n      | (  | c) Description of    | f relationship                         |             |             |
|                    |                                |                       | N/A                   |                          |                    |                                    |        |  |                      |  |             |             |
|                    |                                |                       |                       |                          |                    |                                    |        |  |                      |  |             |             |
|                    |                                |                       |                       |                          |                    |                                    | T      |  |                      |  |             |             |
|                    |                                |                       |                       |                          |                    |                                    |        |  |                      |  |             |             |
|                    |                                |                       |                       |                          |                    |                                    |        |  |                      |  |             |             |
|                    |                                |                       |                       |                          |                    | ompanying schedules and sta        |        |  | my knowledge and     | d belief, it is true, corr             | ect,        |             |
| -                  | and cor                        | mplete Declaration of | preparer (other       | r than taxpayer or fiduo | ciary) is based on | all information of which prepa     | arer h | nas any knowledge                                | _                    |  |             |             |
| - [                | <b>N</b>                       | Ken                   | la.                   | Jom                      | er                 | 13/9/10                            | 0      | N Dru  | estee                | シ                                      |             |             |
| 5                  | S                              | ignature of officer   | or trustee            |                          |                    | Date                               |        | Title  |                      |  |             |             |
|                    |                                | Preparer's            | - (                   |                          | ) ],               |                                    | Da     |  | eck if               | Preparer's identi                      | lying nur   | nber        |
| 5.                 | Paid<br>Preparer's<br>Use Only | signature             |                       | 1 JANG                   | rong               |                                    | 02     | 2/17/10 sel                                      | ployed ▶ □           | <u> </u>                               |             |             |
|                    | Paid<br>pare<br>e On           | Firm's name (or yours | LONG                  | & ASSOC                  | IATE,              | P.C.                               |        |  | EIN ►                |  |             |             |
| ľ                  | - عار<br>Us                    | if self-employed)     | 8388                  |                          |                    | SUITE A                            |        |  |                      |  |             |             |
| $oldsymbol{\perp}$ |                                | address, and ZIP code | FISH                  |                          | 16038              | _                                  |        |  | Phone no             | 317-577-                               | <u>-597</u> | 5           |

| Part IV Capital Gains and Losses for Tax on Investment Income  |  |  |                             |   |  |  |  |
|--|--|--|-----------------------------|---|--|--|--|
| ······   | d describe the kind(s) of property solu        | d a n real estate                                | (b) How acquired            | (c) Date acquired (d) Date sold                       |  |  |  |
|  | rick warehouse, or common stock, 20            | P - Purchase<br>D - Donation                     | (mo, day, yr) (mo, day, yr) |   |  |  |  |
| 1a ARTIO GLOBAL H  | IGH INCOME FUND                                | P  | 11/05/0805/18/09            |   |  |  |  |
| b ARTIO TOTAL RE   | TURN BOND FD                                   |  | P                           | 08/27/0409/03/09                                      |  |  |  |
| c ARTIO TOTAL RE   |  |  | P                           | 09/29/0409/03/09                                      |  |  |  |
| d ARTIO TOTAL RE   |  |  | P                           | 10/28/04/09/03/09                                     |  |  |  |
| e ARTIO TOTAL RE   |  |  | P                           | 12/02/04/09/03/09                                     |  |  |  |
| f DFA LARGE CAP  |  |  | P                           | 11/02/0602/17/09                                      |  |  |  |
| g DFA US LARGE C   |  |  | P                           | 02/18/0502/27/09                                      |  |  |  |
|  | AP VALUE                                       |  | P                           | 02/09/0702/27/09                                      |  |  |  |
| FINANCIAL SELE   |  |  | P                           | 08/13/0801/21/09                                      |  |  |  |
|  | IXED INCOME FUND                               |  | P<br>P                      | 07/27/0701/21/09<br>07/06/0910/27/09                  |  |  |  |
| k HODGES SMALL C<br>I HUSSMAN STRATE   |  |  | P                           | 07/17/0908/13/09                                      |  |  |  |
| m THIRD AVENUE V   |  |  | P P                         | 02/21/0810/27/09                                      |  |  |  |
| n VANGUARD FIXED   |  |  | P                           | 08/24/04/10/27/09                                     |  |  |  |
| □ VANGUARD FIXED   |  |  | P                           | 08/31/04/10/27/09                                     |  |  |  |
|  | (f) Depreciation allowed                       | (g) Cost or other basis                          |                             | ) Gain or (loss)                                      |  |  |  |
| (e) Gross sales price  | (or allowable)                                 | plus expense of sale                             |                             | olus (f) minus (g)                                    |  |  |  |
| a 4,291.   |  | 4,154.   |                             | 137.  |  |  |  |
| b 5,870.   |  | 5,857.   |                             | 13.   |  |  |  |
| c 40.  |  | 40.  | <del></del>                 | 0.  |  |  |  |
| d 36.  |  | 37.  |                             | -1.   |  |  |  |
| e 34.  | <u> </u>                                       | 35.  |                             | -1.<br>-2,817.  |  |  |  |
| f 3,208.   |  | 6,025.   |                             | -2,517·<br>-2,543·                                    |  |  |  |
| $\frac{g}{h}$ 2,565.   |  | 5,108.<br>5,436.                                 |                             | -3,335.   |  |  |  |
| 1 010  |  | 4,620.   |                             | -2,708.   |  |  |  |
| $\frac{1}{1}$ 22,836.  | <del> </del>                                   | 26,389.  |                             | -3,553.   |  |  |  |
| k 2,000.   |  | 1,488.   |                             | 512.  |  |  |  |
| 4,813.   |  | 4,970.   |                             | -157.   |  |  |  |
| m 2,000.   |  | 2,380.   |                             | -380.   |  |  |  |
| n 3,858.   |  | 3,922.   |                             | -64.  |  |  |  |
| 0 12.  |  | 13.  |                             | -1.   |  |  |  |
| Complete only for assets shown   | ng gain in column (h) and owned by             | the foundation on 12/31/69                       |                             | sses (from col (h))                                   |  |  |  |
| (i) F M V as of 12/31/69   | (j) Adjusted basis<br>as of 12/31/69           | (k) Excess of col (i)<br>over col (j), if any    | Gains (excess<br>but i      | of col (h) gain over col (k),<br>not less than "-0-") |  |  |  |
| a  |  |  |                             | 137.  |  |  |  |
| b  |  |  |                             | 13.   |  |  |  |
| С  |  |  |                             | 0.  |  |  |  |
| d  |  |  |                             | -1.   |  |  |  |
| e  |  |  |                             | -1.   |  |  |  |
| <u>f</u>   |  |  |                             | -2,817.   |  |  |  |
| g  |  |  |                             | -2,543.   |  |  |  |
| h  |  |  |                             | -3,335.<br>-2,708.                                    |  |  |  |
| 1  |  |  |                             | -2,708.<br>-3,553.                                    |  |  |  |
|  |  |  |                             | 512.  |  |  |  |
| <u>k</u>   |  |  |                             | -157 <b>.</b>   |  |  |  |
| <u> </u>   | <i>,</i> , ——————————————————————————————————— | <del>                                     </del> |                             | -380.   |  |  |  |
| n  |  |  |                             | -64.  |  |  |  |
| 0  |  |  |                             | -1.   |  |  |  |
| <del></del>  |  | <u></u>  |                             |   |  |  |  |
| 2 Capital gain net income or (net capital loss)  { If gain, also enter in Part I, line 7 }  If (loss), enter "-0-" in Part I, line 7 } |  |  |                             |   |  |  |  |
|  | ss) as defined in sections 1222(5) ar          | nd (6)   |                             |   |  |  |  |
| If gain, also enter in Part I, line 8 If (loss), enter "-0-" in Part I, line   | , column (c)<br>R                              | }  | ,                           |   |  |  |  |
| tiossy, since of in Fail i, line   | <u> </u>                                       |  |                             |   |  |  |  |

-16,040.

<u> N/A</u>

|                                |   |  |              |                                    |          | 990-P                         |        |                       |                |
|--------------------------------|---|--|--------------|------------------------------------|----------|-------------------------------|--------|-----------------------|----------------|
| TOOMER FAMILY FO               |   | 20   | <u>-6259</u> | 017                                | P        | AGE                           | _2_    | OF                    | 2              |
| Part IV Capital Gains and Lo   | sses for Tax on Investment Income   |  |              |                                    |          |                               |        |                       |                |
| • (a) List and 2-story bi      | describe the kind(s) of property solo<br>ick warehouse, or common stock, 20 | d, e g , real estate,<br>00 shs MLC Co         |              | (b) How ac<br>P - Purc<br>D - Dona | ation    | (c) Date acqu<br>(mo , day, y | r)     | (d) Date<br>(mo , day | , yr )         |
| 1a VANGUARD FIXED              | INC SH TERM COR   |  |              | P                                  | )        | 09/30/                        | 04     | 10/27                 | /09            |
| b VANGUARD FIXED               | INC SH TERM COR   |  |              | P                                  |          | 10/29/                        |        |                       |                |
| c VANGUARD INTER               | MEDIATE INV GRAD  | E  |              | P                                  |          | 01/29/                        |        |                       |                |
| d VANGUARD INTER               |   | E  |              | P                                  | )        | 01/29/                        | 08     | <u>)9/17</u>          | <u>/09</u>     |
| e CAPITAL GAINS                | DIVIDENDS   |  |              |                                    |          |                               |        |                       |                |
| f                              |   |  |              |                                    |          |                               |        |                       |                |
| g                              |   |  |              |                                    |          |                               |        |                       |                |
| h                              |   |  |              |                                    |          |                               | _      |                       |                |
| <u> </u>                       |   |  |              |                                    |          |                               |        |                       |                |
| <u></u>                        |   |  |              |                                    |          | _                             | _      |                       |                |
| k                              |   |  |              | <u> </u>                           |          |                               |        |                       |                |
| <u> </u>                       |   | *-   | <del></del>  |                                    |          | .,                            |        |                       |                |
| m                              |   |  |              | _                                  |          |                               | -      |                       |                |
| n                              |   |  |              |                                    |          |                               |        |                       |                |
| 0                              |   |  |              |                                    |          |                               |        |                       |                |
| (e) Gross sales price          | (f) Depreciation allowed<br>(or allowable)                                  | (g) Cost or other basi<br>plus expense of sale |              |                                    |          | Gain or (loss<br>us (f) minus |        |                       |                |
| a 54.                          |   |  | 55.          |                                    | ,        |                               |        |                       | -1.            |
| ь 56.                          |   |  | 57.          |                                    |          |                               |        | <u>-</u>              | $\frac{-1}{2}$ |
| c 6,980.                       |   |  | 512.         |                                    |          |                               |        | -6                    | 32.            |
| d 16,979.                      |   | 17,6   | 501.         |                                    |          |                               |        |                       | 22.            |
| e 114.                         |   |  |              |                                    |          |                               |        | <u>_</u>              | 14.            |
| <u>f</u>                       |   |  |              |                                    |          |                               |        |                       |                |
| g                              |   |  |              |                                    |          |                               |        |                       |                |
| h                              |   |  |              |                                    |          |                               |        |                       |                |
| I                              |   |  |              |                                    |          |                               |        |                       |                |
| L                              |   |  |              |                                    |          |                               |        |                       |                |
| <u>k</u>                       |   |  |              | <del></del>                        |          |                               |        |                       |                |
| 1                              |   |  |              |                                    |          |                               |        |                       |                |
| m                              |   |  |              |                                    |          |                               |        |                       |                |
| <u>n</u>                       |   |  |              |                                    |          |                               |        |                       |                |
| Complete only for assets shown | l<br>ng gain in column (h) and owned by                                     | the foundation on 12/31/69                     |              |                                    | (I) Loc  | ses (from col                 | /h\\   |                       |                |
| Complete only for assets shown | (j) Adjusted basis  | (k) Excess of col (I)                          |              | Gains (                            | excess c | of col (h) gair               | i ovei | col (k),              |                |
| (i) F M V as of 12/31/69       | as of 12/31/69  | over col (j), if any                           |              |                                    | but n    | ot less than "-               | 0-")   |                       |                |
| a                              |   |  |              |                                    |          |                               |        |                       | -1.            |
| b                              |   |  |              |                                    |          |                               |        |                       | -1.            |
| C                              |   |  |              |                                    |          | *                             |        | -6                    | 32.            |
| d                              |   |  |              |                                    |          |                               |        | -6                    | 22.            |
| е                              |   |  |              |                                    |          |                               |        | ]                     | 14.            |
| f                              |   |  |              |                                    |          |                               |        |                       |                |
| 9                              |   |  |              |                                    |          |                               |        |                       |                |
| h                              |   |  |              |                                    |          |                               |        |                       |                |
| ı                              |   |  |              |                                    |          |                               |        |                       |                |
| ]                              |   |  |              |                                    |          |                               |        |                       |                |
| k                              |   |  |              |                                    |          | , <u>.</u>                    |        |                       |                |
| 1                              |   |  |              |                                    |          |                               |        |                       |                |
| m                              |   |  |              |                                    |          |                               |        |                       |                |
| n                              |   |  |              |                                    |          |                               |        |                       |                |
| 0                              |   |  |              |                                    |          |                               |        |                       |                |

 $\{\begin{array}{c} \mbox{If gain, also enter in Part I, line 7} \\ \mbox{If (loss), enter "-0-" in Part I, line 7} \end{array}\}$ 

2 Capital gain net income or (net capital loss)

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8

| FORM 990-PF INTEREST ON SAVI                 | NGS AND TE                   | MPORARY CA                | ASH IN | IVESTMENTS                   | STATEMENT           | 1   |
|--|------------------------------|---------------------------|--------|------------------------------|---------------------|-----|
| SOURCE                                       |                              |                           |        |                              | AMOUNT              |     |
| FIDELITY A/C# 614-101907                     |                              |                           |        |                              |                     | 3.  |
| TOTAL TO FORM 990-PF, PART I,                | LINE 3, CO                   | OLUMN A                   |        |                              |                     | 3.  |
| FORM 990-PF DIVIDEND                         | S AND INTE                   | REST FROM                 | SECUE  | RITIES                       | STATEMENT           | 2   |
| SOURCE                                       | GROS                         | S AMOUNT                  |        | ITAL GAINS<br>IVIDENDS       | COLUMN (A<br>AMOUNT | )   |
| FIDELITY A/C# 614-101907                     |                              | 5,832.                    |        | 114.                         | 5,7                 | 18. |
| TOTAL TO FM 990-PF, PART I, L                | N 4                          | 5,832.                    |        | 114.                         | 5,7                 | 18. |
| FORM 990-PF                                  | ACCOUNT                      | ING FEES                  |        | - <u> </u>                   | STATEMENT           | 3   |
| DESCRIPTION                                  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INV<br>MENT IN |        | (C)<br>ADJUSTED<br>NET INCOM |                     |     |
| ACCOUNTING FEES                              | 475                          | •                         | 0.     | · · · · · ·                  |                     | 0.  |
| TO FORM 990-PF, PG 1, LN 16B                 | 475                          | •                         | 0.     |                              |                     | 0.  |
| FORM 990-PF O                                | THER PROFE                   | SSIONAL F                 | EES    |                              | STATEMENT           | 4   |
| DESCRIPTION                                  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INV<br>MENT IN | EST-   | (C)<br>ADJUSTED<br>NET INCOM |                     |     |
| INVESTMENT ADVISOR FEES ADMINISTRATIVE COSTS | 1,792<br>90                  |                           | 0.     |                              |                     | 0.  |
| TO FORM 990-PF, PG 1, LN 16C                 | 1,882                        | •                         | 0.     |                              |                     | 0.  |

| FORM 990-PF                  | TAX                          | ES                              |            | STATEMENT 5             |
|------------------------------|------------------------------|---------------------------------|------------|-------------------------|
| DESCRIPTION                  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST<br>MENT INCOM |            |                         |
| INCOME TAXES                 | 75.                          |                                 | 0.         | 0.                      |
| TO FORM 990-PF, PG 1, LN 18  | 75.                          |                                 | 0.         | 0.                      |
| FORM 990-PF                  | CORPORAT                     | E STOCK                         |            | STATEMENT 6 FAIR MARKET |
| DESCRIPTION                  |                              |                                 | BOOK VALUE | VALUE                   |
| FIDELITY A/C# 614-101907     |                              |                                 | 175,571.   | 185,588.                |
| TOTAL TO FORM 990-PF, PART I | I, LINE 10B                  |                                 | 175,571.   | 185,588.                |
| FORM 990-PF                  | PART XV - L                  | TNF 1A                          |            | STATEMENT 7             |
|                              | OF FOUNDATI                  |                                 | 5          | STATEMENT /             |

NAME OF MANAGER

LINDA TOOMER JERRY TOOMER

STATEMENT

8

FORM 990-PF

|   | DURING THE YEAR                                |        |        |
|---|--|--------|--------|
| RECIPIENT NAME AND ADDRESS  | RECIPIENT RELATIONSHIP<br>AND PURPOSE OF GRANT |        | AMOUNT |
| FAIRBANKS<br>8102 CLEARVISTA PKWY<br>INDIANAPOLIS, IN 46256           | N/A<br>ADDICTION TREATMENT                     | PUBLIC | 100.   |
| HABITAT<br>1011 E 22ND ST INDIANAPOLIS, IN<br>46202                   | N/A<br>OPERATIONS                              | PUBLIC | 200.   |
| BIG BROTHER<br>2960 N. MERIDIAN ST. STE 150<br>INDIANAPOLIS, IN 46208 | N/A<br>OPERATIONS                              | PUBLIC | 300.   |
| BROOKES PLACE<br>50 E. 91ST ST, STE 103<br>INDIANAPOLIS, IN 46240     | N/A<br>OPERATIONS                              | PUBLIC | 300.   |
| JAKE LAIRD MEMORIAL<br>20491 COUNTRY PINE CT<br>NOBLESVILLE, IN 46062 | N/A<br>FIRE FIGHTING                           | PUBLIC | 100.   |
| DODD'S MEMORIAL<br>9115 HAGUE RD INDIANAPOLIS, IN<br>46256            | N/A<br>DIAGNOSTICS HOSPITAL                    | PUBLIC | 210.   |
| HAMILTON MEMORIAL<br>11318 WOODS BAY LANE<br>INDIANAPOLIS, IN 46260   | N/A<br>SCHOLARSHIP                             | PUBLIC | 100.   |
| COBURN PLACE<br>604 E 38TH ST INDIANAPOLIS, IN<br>46205               | N/A<br>OPERATIONS                              | PUBLIC | 100.   |

GRANTS AND CONTRIBUTIONS

| TOOMER FAMILY FOUNDATION  |                                   |        | 20-6259017 |
|---|-----------------------------------|--------|------------|
| UNITARIAN CHURCH<br>PO BOX 36095 INDIANAPOLIS, IN<br>46236                        | N/A<br>OPERATIONS                 | PUBLIC | 100.       |
| INDIANAPOLIS SYMPHONY 32 E. WASHINGTON ST. STE 600 INDIANAPOLIS, IN 46204         | N/A<br>OPERATIONS                 | PUBLIC | 300.       |
| BILL HARFORD MEMORIAL<br>826 HADLEIGH PASS WESTFIELD, IN<br>46074                 | N/A<br>LIBRARY                    | PUBLIC | 50.        |
| LEADERSHIP VENTURES<br>303 N. ALABAMA, STE 230<br>INDIANAPOLIS, IN 46204          | N/A<br>OPERATIONS                 | PUBLIC | 200.       |
| MIDWEST ACADEMY<br>801 CONGRESSIONAL BLVD CARMEL,<br>IN 46032                     | N/A<br>OPERATIONS                 | PUBLIC | 1,000.     |
| OUTREACH<br>PO BOX 55948 INDIANAPOLIS, IN<br>46205                                | N/A<br>OPERATIONS                 | PUBLIC | 200.       |
| THE GARDEN 100 W. 86TH ST. INDIANAPOLIS, IN 46260                                 | N/A<br>AV<br>EQUIPMENT/OPERATIONS | PUBLIC | 2,000.     |
| THE POWER OF ONE - UNITED METHODIST CHURCH 100 W. 86TH ST. INDIANAPOLIS, IN 46260 | N/A<br>ORPHANAGE OPERATION        | PUBLIC | 3,000.     |
| HANDS TOGETHER PO BOX 80985 SPRINGFIELD, MA 01138                                 | N/A<br>HAITI OPERATIONS           | PUBLIC | 100.       |
| ALI<br>1475 W 86TH ST INDIANAPOLIS, IN<br>46260                                   | N/A<br>OPERATIONS                 | PUBLIC | 500.       |

| TOOMER FAMILY FOUNDATION                                    |                               |        | 20-6259017 |
|---|-------------------------------|--------|------------|
| BUTLER UNIVERSITY 4600 SUNSET AVENUE INDIANAPOLIS, IN 46208 | N/A<br>FAITH/VOCATION/SCHOLAR | PUBLIC | 500.       |
| TOTAL TO FORM 990-PF, PART XV,                              | LINE 3A                       |        | 9,360.     |