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Form **990****Return of Organization Exempt From Income Tax****2009**Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public
Inspection

A For the 2009 calendar year, or tax year beginning and ending

B Check if applicable:
☐ Address change
☒ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

Please use IRS label or print or type
See Specific Instructions

C Name of organization
SAMUEL Z. STONE CIPR SUPPORT TRUST
C/O SAMET & COMPANY
 Doing Business As
 Number and street (or P.O. box if mail is not delivered to street address) Room/suite
1330 BOYLSTON STREET
 City or town, state or country, and ZIP + 4
CHESTNUT HILL, MA 02467

D Employer identification number
20-6070361

E Telephone number
504-865-5259

G Gross receipts \$ **1,089,482.**

H(a) Is this a group return for affiliates? ☐ Yes ☒ No
H(b) Are all affiliates included? ☐ Yes ☐ No
 If "No," attach a list (see instructions)
H(c) Group exemption number ▶

I Tax-exempt status ☒ 501(c) (3) (insert no) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ **N/A**

K Form of organization: ☐ Corporation ☒ Trust ☐ Association ☐ Other ▶

L Year of formation: **2003** **M** State of legal domicile: **MA**

Part I Summary

1 Briefly describe the organization's mission or most significant activities **TO SUPPORT TULANE'S PROGRAMS AND RESEARCH CONDUCTED BY CIPR**

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets

3 Number of voting members of the governing body (Part VI, line 1a) **3** **5**

4 Number of independent voting members of the governing body (Part VI, line 1b) **4** **5**

5 Total number of employees (Part V, line 2a) **5** **0**

6 Total number of volunteers (estimate if necessary) **6** **0**

7a Total gross unrelated business revenue from Part VIII, column (C), line 12 **7a** **0.**

7b Net unrelated business taxable income from Form 990-T, line 34 **7b** **0.**

	Prior Year	Current Year
8 Contributions and grants (Part VIII, line 1h)		
9 Program service revenue (Part VIII, line 2g)		
10 Investment income (Part VIII, column (A), lines 8, 4, and 7d)	189,958.	<73,808.>
11 Other revenue (Part VIII, column (A), lines 5, 6, 8c, 9c, 10c, and 11e)		
12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	189,958.	<73,808.>
13 Grants and similar amounts paid (Part IX, column (A), line 13)		460,166.
14 Benefits paid to or for members (Part IX, column (A), line 4)		
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		
16a Professional fundraising fees (Part IX, column (A), line 11e)		
b Total fundraising expenses (Part IX, column (D), line 25) ▶		
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	77,630.	94,361.
18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	77,630.	554,527.
19 Revenue less expenses. Subtract line 18 from line 12	112,328.	<628,335.>
20 Total assets (Part X, line 16)	Beginning of Current Year 6,493,370.	End of Year 5,865,035.
21 Total liabilities (Part X, line 26)		
22 Net assets or fund balances Subtract line 21 from line 20	6,493,370.	5,865,035.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here ▶ **Yvette M. Jones** **11-10-10**
 Signature of officer Date
YVETTE M. JONES **TRUSTEE**
 Type or print name and title

Paid Preparer's Use Only ▶ **Cathy Dana** **11/9/10**
 Preparer's signature Date
SAMET & COMPANY PC
 Firm's name (or yours if self-employed), address, and ZIP + 4
1330 BOYLSTON STREET
CHESTNUT HILL, MA 02467-2111
 EIN ▶ **(617) 731-1222**
 Phone no. ▶

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ NoSCANNED DEC 08 2010
Activities & Governance

Revenue

Expenses

Net Assets or Fund Balances

P 4

Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission

TO SUPPORT TULANE'S PROGRAMS AND RESEARCH CONDUCTED BY CENTER FOR INTER-AMERICAN POLICY AND RESEARCH (CIPR).

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☒ Yes ☐ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☒ Yes ☐ No

If "Yes," describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses \$ 460,166. including grants of \$ 460,166.) (Revenue \$)
GRANT ASSISTANCE TO TULANE'S CENTER FOR INTER-AMERICAN POLICY AND RESEARCH.

4b (Code) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services. (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ► \$ 460,166.

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Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?		X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III</i>		
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>		X
11 Is the organization's answer to any of the following questions "Yes"? <i>If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable</i>	X	
• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>		
• Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		
• Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		
• Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>		
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? <i>If "Yes," complete Schedule D, Part X</i>		
12 Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII</i>		X
12A Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional</i>	Yes	No
		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If "Yes," complete Schedule F, Part I</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20 Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i>		X

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Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i>		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	X	
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	X	
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	X	

Note. All Form 990 filers are required to complete Schedule O

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Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable.		
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.		
1c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.		
2b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		X
3b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
4b	If "Yes," enter the name of the foreign country: _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
5b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
5c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?		X
6b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
7a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
7b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
7c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
7d	If "Yes," indicate the number of Forms 8282 filed during the year.		
7e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
7f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
7g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		
7h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		
9	Sponsoring organizations maintaining donor advised funds.		
9a	Did the organization make any taxable distributions under section 4966?		
9b	Did the organization make a distribution to a donor, donor advisor, or related person?		
10	Section 501(c)(7) organizations. Enter:		
10a	Initiation fees and capital contributions included on Part VIII, line 12.		
10b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.		
11	Section 501(c)(12) organizations. Enter:		
11a	Gross income from members or shareholders.		
11b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
12b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.		

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions

Section A. Governing Body and Management

	Yes	No
1a Enter the number of voting members of the governing body	5	
b Enter the number of voting members that are independent	5	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4	X
5 Did the organization become aware during the year of a material diversion of the organization's assets?	5	X
6 Does the organization have members or stockholders?	6	X
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	X
b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b	X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
a The governing body?	8a	X
b Each committee with authority to act on behalf of the governing body?	8b	X
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Does the organization have local chapters, branches, or affiliates?	10a	X
b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b	
11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	X
11A Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	X
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	
13 Does the organization have a written whistleblower policy?	13	X
14 Does the organization have a written document retention and destruction policy?	14	X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15a	X
b Other officers or key employees of the organization	15b	X
If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X
b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ► **MA**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ►
SAMET & COMPANY PC - 617-731-1222
1330 BOYLSTON STREET, CHESTNUT HILL, MA 02467

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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
1b Total								0.	1,128,272.	72,850.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **0**

	Yes	No
3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. **NONE**

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **0**

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Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1 a	Federated campaigns	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c				
	d	Related organizations	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f				
	g	Noncash contributions included in lines 1a-1f \$					
	h	Total. Add lines 1a-1f					
Program Service Revenue			Business Code				
	2 a						
	b						
	c						
	d						
	e						
	f	All other program service revenue					
g	Total. Add lines 2a-2f						
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		136,032.			136,032.
	4	Income from investment of tax-exempt bond proceeds					
	5	Royalties					
	6 a	(i) Real					
		(ii) Personal					
	b						
	c						
	d						
	7 a	(i) Securities					
(ii) Other							
953,450.							
b							
c							
d							
8 a							
b							
c							
9 a							
b							
c							
10 a							
b							
c							
Miscellaneous Revenue			Business Code				
11 a							
b							
c							
d							
e							
12	Total revenue. See instructions.		<73,808.>	0.	0.	<73,808.>	

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Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	460,166.	460,166.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages				
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees)				
a Management				
b Legal	43,877.		43,877.	
c Accounting	4,450.		4,450.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other				
12 Advertising and promotion				
13 Office expenses				
14 Information technology				
15 Royalties				
16 Occupancy				
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a INVESTMENT MGMT FEES	45,410.		45,410.	
b FOREIGN TAXES PAID	554.		554.	
c FILING FEE	70.		70.	
d				
e				
f All other expenses				
25 Total functional expenses. Add lines 1 through 24f	554,527.	460,166.	94,361.	0.
26 Joint costs. Check here <input type="checkbox"/> if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

SAMUEL Z. STONE CIPR SUPPORT TRUST

Form 990 (2009)

C/O SAMET & COMPANY

20-6070361 Page 12

Part XI Financial Statements and Reporting

- 1** Accounting method used to prepare the Form 990 ☒ Cash ☐ Accrual ☐ Other _____
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant?
- b** Were the organization's financial statements audited by an independent accountant?
- c** If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O
- d** If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both
☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b		X
2c		
3a		X
3b		

Form **990** (2009)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization **SAMUEL Z. STONE CIPR SUPPORT TRUST** Employer identification number **20-6070361**
C/O SAMET & COMPANY

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**
- 11 ☒ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h
- a ☒ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Other
- e ☒ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
- f ☐ If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☒
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
- (ii) A family member of a person described in (i) above?
- (iii) A 35% controlled entity of a person described in (i) or (ii) above?
- h Provide the following information about the supported organization(s)

	Yes	No
11g(i)		<input checked="" type="checkbox"/>
11g(ii)		<input checked="" type="checkbox"/>
11g(iii)		<input checked="" type="checkbox"/>

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
TULANE EDUCATIONAL	72-0423889	2	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>		460,166.
Total									460,166.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	%
19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions <input type="checkbox"/>		

Schedule D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11, or 12.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization **SAMUEL Z. STONE CIPR SUPPORT TRUST
C/O SAMET & COMPANY**

Employer identification number
20-6070361

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		<input type="checkbox"/> Yes <input type="checkbox"/> No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply)

<input type="checkbox"/> Preservation of land for public use (e.g., recreation or pleasure)	<input type="checkbox"/> Preservation of an historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1	▶ \$ _____
(ii) Assets included in Form 990, Part X	▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1	▶ \$ _____
b Assets included in Form 990, Part X	▶ \$ _____

SAMUEL Z. STONE CIPR SUPPORT TRUST

Schedule D (Form 990) 2009

C/O SAMET & COMPANY

20-6070361 Page 2

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply).

- | | |
|---|---|
| a <input type="checkbox"/> Public exhibition | d <input type="checkbox"/> Loan or exchange programs |
| b <input type="checkbox"/> Scholarly research | e <input type="checkbox"/> Other _____ |
| c <input type="checkbox"/> Preservation for future generations | |

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

- c** Beginning balance
d Additions during the year
e Distributions during the year
f Ending balance

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the year end balance held as

- a** Board designated or quasi-endowment ☐ %
b Permanent endowment ☐ %
c Term endowment ☐ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations
(ii) related organizations

	Yes	No
3a(i)		
3a(ii)		
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c)) 0.

Schedule D (Form 990) 2009

SAMUEL Z. STONE CIPR SUPPORT TRUST

Schedule D (Form 990) 2009

C/O SAMET & COMPANY

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Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV.)	8	
9	Total adjustments (net). Add lines 4 through 8	9	
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b; Part V, line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

SAMUEL Z. STONE CIPR SUPPORT TRUST
C/O SAMET & COMPANY

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Page 2

Schedule I (Form 990) 2009

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22
Use Part IV and Schedule I-1 (Form 990) if additional space is needed

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information

SCHEDULE I, PART I, LINE 2: ANNUALLY THE TRUSTEES APPROVE A BUDGET WHICH INCLUDES AMOUNTS TO BE DISTRIBUTED TO THE SUPPORTED ORGANIZATION. THE FUNDS ARE DISTRIBUTED TO TULANE UNIVERSITY IN FOUR EQUAL PAYMENTS AT THE END OF EACH CALENDAR QUARTER.

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990,
Part IV, line 23.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

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Name of the organization **SAMUEL Z. STONE CIPR SUPPORT TRUST
C/O SAMET & COMPANY**

Employer identification number
20-6070361

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,
Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or
reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors,
trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's
CEO/Executive Director. Check all that apply.

- | | |
|--|--|
| <input type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study |
| <input type="checkbox"/> Form 990 of other organizations | <input type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing
organization or a related organization

- a** Receive a severance payment or change-of-control payment?
b Participate in, or receive payment from, a supplemental nonqualified retirement plan?
c Participate in, or receive payment from, an equity-based compensation arrangement?
If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III

Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.

5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation
contingent on the revenues of

- a** The organization?
b Any related organization?
If "Yes" to line 5a or 5b, describe in Part III

6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation
contingent on the net earnings of.

- a** The organization?
b Any related organization?
If "Yes" to line 6a or 6b, describe in Part III.

7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments
not described in lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the
initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in
Regulations section 53.4958-6(c)?

Yes No

1b

2

4a

4b

4c

5a

5b

6a

6b

7

8

9

X

X

X

X

X

X

X

X

X

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2009

SCHEDULE L
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Transactions With Interested Persons

▶ Complete if the organization answered
"Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c,
or Form 990-EZ, Part V, line 38a or 40b.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

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C/O SAMET & COMPANY

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Part I Excess Benefit Transactions (section 501(c)(3) and section 501(c)(4) organizations only)

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1	(a) Name of disqualified person	(b) Description of transaction	(c) Corrected?	
			Yes	No

2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958

▶ \$ _____
▶ \$ _____

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a

(a) Name of interested person and purpose	(b) Loan to or from the organization?		(c) Original principal amount	(d) Balance due	(e) In default?		(f) Approved by board or committee?		(g) Written agreement?	
	To	From			Yes	No	Yes	No	Yes	No

Total ▶ \$ _____

Part III Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount and type of assistance

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
JOHN GOLDTHWAIT	TRUSTEE-PART OF YR	45,410.	THE TRUSTEE		X

LHA For Privacy Act and Paperwork Reduction Act Notice, see the
Instructions for Form 990 or 990-EZ.

Schedule L (Form 990 or 990-EZ) 2009

SEE SCHEDULE O FOR SCHEDULE L CONTINUATIONS

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

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Name of the organization

SAMUEL Z. STONE CIPR SUPPORT TRUST
C/O SAMET & COMPANY

Employer identification number
20-6070361

FORM 990, PART III, LINE 2, NEW PROGRAM SERVICES:

PROVIDE SUPPORT BY MAKING GRANTS TO TULANE UNIVERSITY'S CENTER FOR
INTER-AMERICAN POLICY AND RESEARCH.

FORM 990, PART III, LINE 3, CHANGES IN PROGRAM SERVICES:

THE ORGANIZATION NO LONGER SUPPORTS CIAPA.

FORM 990, PART VI, SECTION A, LINE 4: THE DECLARATION OF TRUST WAS
AMENDED IN 2009 IN ORDER TO CONVERT THE ORGANIZATION FROM A TYPE III
TO A TYPE I SUPPORTING ORGANIZATION.

FORM 990, PART VI, SECTION A, LINE 7A: A MAJORITY OF THE TRUSTEES ARE
APPOINTED BY TULANE UNIVERSITY, THE SUPPORTED ORGANIZATION. THE OTHER
TRUSTEES ARE APPOINTED BY A FAMILY FOUNDATION.

FORM 990, PART VI, SECTION B, LINE 11: PRIOR TO FILING THE FORM 990, THE
TRUSTEES REVIEW THE RETURN AT THE ANNUAL MEETING. THEY COMPARE IT TO THE
PRIOR YEAR'S RETURN. THEY ALSO REVIEW TO INSURE ALL INCOME REFLECTED ON THE
BROKERAGE ACCOUNTS, AND ALL EXPENSES INCURRED HAVE BEEN PROPERLY INCLUDED
ON THE FORM 990.

FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION DOES NOT INTERACT
WITH THE GENERAL PUBLIC. APPLICABLE DOCUMENTS ARE AVAILABLE UPON REQUEST.

FORM 990, PART VII CONTACT ADDRESSES FOR OFFICERS, DIRECTORS, ETC:

YVETTE M JONES - TULANE UNIVERSITY, 6823 ST CHARLES AVE

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule O (Form 990) 2009

932211
02-03-10

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No. 1545-0047

2009

Open to Public
Inspection

Name of the organization	SAMUEL Z. STONE CIPR SUPPORT TRUST C/O SAMET & COMPANY	Employer identification number	20-6070361
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NEW ORLEANS, LA 70118

LUDOVICO FEOLI - 1523 SONIAT STREET, NEW ORLEANS, LA 70115-4033

THOMAS B. LEMANN - 701 POYDRAS STE 5000, NEW ORLEANS, LA 71039-5099

MICHAEL A BERNSTEIN - TULANE UNIVERSITY, 6823 ST CHARLES AVE

NEW ORLEANS, LA 70118

THOMAS F REESE - TULANE UNIVERSITY, 6823 ST CHARLES AVE

NEW ORLEANS, LA 70118

SCHEDULE A- PART I- LINE 11F

IN A PRIOR YEAR THE ORGANIZATION RECEIVED A DETERMINATION LETTER FROM
THE IRS AS A TYPE III SUPPORTING ORGANIZATION.

SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS:

(A) NAME OF PERSON: JOHN GOLDTHWAIT

(D) DESCRIPTION OF TRANSACTION: THE TRUSTEE WAS AN OFFICER AND MINORITY
SHAREHOLDER OF AN ENTITY THAT RECEIVED INVESTMENT MANAGEMENT FEES.

SAMUEL Z. STONE CIPR SUPPORT TRUST
C/O SAMET & COMPANY

20-6070361 Page 3

Schedule R (Form 990) 2009

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

- a** Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity
- b** Gift, grant, or capital contribution to other organization(s)
- c** Gift, grant, or capital contribution from other organization(s)
- d** Loans or loan guarantees to or for other organization(s)
- e** Loans or loan guarantees by other organization(s)

f Sale of assets to other organization(s)

g Purchase of assets from other organization(s)

h Exchange of assets

i Lease of facilities, equipment, or other assets to other organization(s)

j Lease of facilities, equipment, or other assets from other organization(s)

k Performance of services or membership or fundraising solicitations for other organization(s)

l Performance of services or membership or fundraising solicitations by other organization(s)

m Sharing of facilities, equipment, mailing lists, or other assets

n Sharing of paid employees

o Reimbursement paid to other organization for expenses

p Reimbursement paid by other organization for expenses

q Other transfer of cash or property to other organization(s)

r Other transfer of cash or property from other organization(s)

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

	(a) Name of other organization(s)	(b) Transaction type (a-r)	(c) Amount involved
(1) TULANE EDUCATIONAL FUND		B	460,166.
(2)			
(3)			
(4)			
(5)			
(6)			

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II		Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)	
Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization	Employer identification number	
	SAMUEL Z. STONE CIPR SUPPORT TRUST C/O SAMET & COMPANY	20-6070361	
	Number, street, and room or suite no. If a P O box, see instructions	For IRS use only	
	1330 BOYLSTON STREET		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions		
	CHESTNUT HILL, MA 02467		

Check type of return to be filed (File a separate application for each return)

- ☒ Form 990
 ☐ Form 990-EZ
 ☐ Form 990-T (sec 401(a) or 408(a) trust)
 ☐ Form 1041-A
 ☐ Form 5227
 ☐ Form 8870
☐ Form 990-BL
☐ Form 990-PF
☐ Form 990-T (trust other than above)
☐ Form 4720
☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

SAMET & COMPANY PC

- The books are in the care of **1330 BOYLSTON STREET - CHESTNUT HILL, MA 02467**
 Telephone No **617-731-1222** FAX No _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010**
- 5 For calendar year **2009**, or other tax year beginning _____, and ending _____
- 6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension

ADDITIONAL INFORMATION IS NEEDED FROM THIRD PARTIES IN ORDER TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	8a	\$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$
c Balance Due. Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	\$ N/A

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature _____ Title _____ Date _____

Form **8868** (Rev. 4-2009)

CIAPA U.S. SUPPORT TRUST
FIRST AMENDMENT

This 23rd day of September, 2009 Ludovico Feoli, Thomas B. Lemann, and John Goldthwait current Trustees of the CIAPA U.S. Support Trust dated October 27, 2003 (the "Trust"), pursuant to the provisions of Article 4 of the Trust, hereby amend the Trust as follows:

First: By deleting Article 1 thereof in its entirety and by substituting therefor the following new Article 1:

"ARTICLE 1

NAME

This trust shall be known as the 'Samuel Z. Stone CIPR Support Trust.'"

Second: By deleting Article 3 thereof in its entirety and by substituting therefor the following new Article 3:

"ARTICLE 3

PROVISIONS FOR CIPR

3.1. The Trustees shall hold, manage, invest and reinvest all property received and accepted by them in trust as set forth herein for the Administrators of the Tulane Educational Fund (hereafter, 'Tulane') to support Tulane's programs and research conducted through the Center for Inter-American Policy and Research (hereafter, 'CIPR') within the Tulane Stone Center for Latin American Studies. The Trustees shall pay over net income and principal of the trust to Tulane for CIPR's support as they in their discretion determine advisable and in the best interests of Tulane and CIPR.

3.2. This Trust shall continue in perpetuity unless CIPR ceases to exist or Tulane ceases to be organized and operated exclusively for charitable, scientific or educational purposes, in which case the Trustees shall distribute all of the remaining principal and income of this Trust,

free of all trusts, to the Zemurray Foundation, of New Orleans, Louisiana, provided that it qualifies as a 'charitable organization' as described in Section 3.3. In the event the Zemurray Foundation is not a 'charitable organization' as described in Section 3.3, the Trustees shall distribute all of the remaining principal and income of this Trust, free of all trusts, to those 'charitable organizations' as described in Section 3.3 as the Trustees shall in their sole discretion select.

3.3. In this Trust and in any amendments to it, the term 'charitable organization' shall mean a corporation, trust, fund, foundation or community chest created or organized in the United States or in any of its possessions, whether under the laws of the United States, any state or territory, the District of Columbia, or any possession of the United States, organized and operated exclusively for charitable purposes, no part of the net earnings of which inures or is payable to or for the benefit of any private shareholder or individual, and no substantial part of the activities of which is carrying on propaganda, or otherwise attempting to influence legislation, and which does not participate in or intervene in (including the publishing or distributing of statements) any political campaign on behalf of any candidate for public office and which is described in Sections 170(c), 2055(a) and 2522(a) of the Code. 'Charitable purposes' shall include all the purposes for which a charitable organization described in the preceding sentence may be organized and operated."

Third: By deleting Article 5 thereof in its entirety and by substituting therefor the following new Article 5:

"ARTICLE 5

PROVISIONS RELATING TO TRUSTEESHIP

51. No Trustee shall be required to furnish any bond or surety. No Trustee shall be liable for mere errors of judgment but only for his or her own willful default or malfeasance and none of them shall be responsible or liable for the acts or omissions of any other of the Trustees, of any prior Trustee, or of any custodian, agent, depositary or counsel selected with reasonable care by the Trustees. The Trustee or Trustees, whether original or successor, while in office, shall have full authority to act even though one or more vacancies in the office may exist. A Trustee may, by appropriate written instrument, delegate all or any part of his or her powers to one or more of the remaining Trustees then serving for such periods, not in excess of six (6) months, and subject to such conditions as such delegating Trustee may determine.

5.2. The Trustees shall receive no payment for their services as trustees hereunder, however, Trustees shall be entitled to receive reimbursement for reasonable expenses incurred in carrying out their duties.

5.3. Any Trustee may resign his or her office by written instrument signed and acknowledged by such Trustee and delivered to the other Trustees.

5.4. This Trust may not be controlled at any time by ‘disqualified persons’ (as that term is defined in Section 4946(a) of the Code) but not including ‘foundation managers’ (as that term is defined in Section 4946(b) of the Code).

5.5. Five Trustees shall serve, subject to the right of the Trustees to increase this number provided in (c) below. As long as five trustees are to serve, the Board of Administrators of the Tulane Educational Fund shall have the right to appoint three of them (the 'Tulane Trustees'), and the Board of Directors of the Zemurray Foundation shall have the right to appoint two of them (the 'Zemurray Foundation Trustees')

(a) The Board of Administrators of the Tulane Educational Fund shall have the right to remove and replace the Tulane Trustees and their successors, at any time, in their discretion.

(b) The Board of Directors of the Zemurray Foundation shall have the right to remove and replace the Zemurray Foundation Trustees and their successors, at any time, in their discretion.

(c) The Trustees shall have the power, by majority vote, to increase the number of trustees serving; provided, however, that at all times a majority of the trustees serving shall be Tulane Trustees, subject to the power of the Board of Administrators of the Tulane Educational Fund to appoint, remove and replace the Tulane Trustees, as provided in (a) above, and the remaining trustees shall be Zemurray Foundation Trustees, subject to the power of the Board of Directors of the Zemurray Foundation to appoint, remove and replace the Zemurray Foundation Trustees, as provided in (b) above.

(d) Any appointment of a Trustee shall be by a written and acknowledged instrument and shall not take effect until the appointee shall endorse his or her acceptance on it. Upon such acceptance, such Trustee shall have the same powers, rights and duties and the same title to the trust property jointly with the surviving or remaining Trustees, if any, as if originally appointed.

5.6. If any Trustee shall be mentally or physically incapable of performing his duties, it shall not be necessary for such Trustee to resign or to be removed in order that this Trust may continue to be administered. The other Trustees may administer this Trust during such incapacity without the concurrence of the incapacitated Trustee

5.7. Decisions of the Trustees shall be by majority vote at all times. No Trustee acting individually shall have the power to bind the Trust unless there shall be only one Trustee.

5.8. A written instrument signed by the Trustees as to the identity of the Trustees or as to any other facts or matters relating to this Trust or its management shall be conclusive as to all facts stated in such instrument in favor of any person relying thereon, and no one dealing with the Trustees shall be held to see to the application of any money or property transferred to or upon the order of the Trustees.

5.9. Any writing required or permitted by the terms of this instrument may be executed by facsimile signature and in multiple counterparts.

5.10. Any decision made by the Trustees involving a discretionary power under this Trust shall be final and binding on all persons interested."

Fourth: By deleting Article 7 thereof in its entirety and by substituting therefor the following new Article 7:

"ARTICLE 7

ACCOUNTING

The Trustees shall annually render an account of their trust to the Board of Administrators of the Tulane Educational Fund. If the Trustees hereunder within ninety (90) days of submitting any account of their trust as aforesaid shall receive no written objection thereto from Tulane, then such account shall be conclusively presumed to have been assented to by Tulane, and such assent shall be a complete discharge of the Trustees hereunder as to all matters included in such account or reflected thereby."

IN WITNESS WHEREOF, have hereunto set their hands and seals as of the day and year
first above written.

Ludovico Feoli R.
Ludovico Feoli, Trustee

Thomas B. Lemann
Thomas B. Lemann, Trustee

John Goldthwait
John Goldthwait, Trustee

STATE OF LOUISIANA

ORLEANS Parish

On this 24th day of September, 2009, before me, the undersigned notary public, personally appeared Ludovico Feoli, personally known to me to be the person whose name is signed on the foregoing instrument, and acknowledged to me that he signed it voluntarily for its stated purpose.

M. Eagan
Notary Public
My commission expires:

MICHELE EAGAN
NOTARY PUBLIC No. 87484
Parish of Jefferson, State of Louisiana
My Commission is Issued for Life

STATE OF LOUISIANA

Orleans Parish

On this 28th day of October, 2009, before me, the undersigned notary public, personally appeared Thomas B. Lemann, personally known to me to be the person whose name is signed on the foregoing instrument, and acknowledged to me that he signed it voluntarily for its stated purpose.

SUSAN M. PUNDT
Notary Public
Parish of Jefferson, State of Louisiana
Notary Identification #87398
My Commission is Issued for Life

Susan M. Pundt
Notary Public
My commission expires:

COMMONWEALTH OF MASSACHUSETTS

Suffolk County

On this 30th day of September, 2009, before me, the undersigned notary public, personally appeared John Goldthwait, personally known to me to be the person whose name is signed on the foregoing instrument, and acknowledged to me that he signed it voluntarily for its stated purpose.

Carol A. Cusson

Notary Public
My commission expires:
CAROL A. CUSSON
Notary Public
Commonwealth of Massachusetts
My Commission Expires
November 28, 2015

CIAPA U.S. SUPPORT TRUST

Declaration of trust made this 27th day of October, 2003 by Ludovico Feoli, of New Orleans, Louisiana, Thomas B. Lemann, of New Orleans, Louisiana, and John Goldthwait, of Hanover, Massachusetts, Trustees, who hereby acknowledge receipt of the property set forth in the annexed Schedule A and hereby declare that they will hold and manage the same, together with any other property which may be transferred to them, in trust, as follows:

ARTICLE 1

NAME

This trust shall be known as the "CIAPA U.S. Support Trust".

ARTICLE 2

ACCEPTANCE OF PROPERTY

The Trustees may receive and accept property, whether real, personal or mixed, by way of gift, bequest or devise, from any person, firm, trust or corporation, to be held, administered and disposed of in accordance with and pursuant to the provisions of this trust; provided, however, that no gift, bequest or devise of any such property shall be received and accepted if, in the opinion of the Trustees, it is conditioned or limited upon any terms inconsistent with the objectives of this trust or it would jeopardize the federal income tax exemption of this trust or the qualification of this trust for the federal income, estate or gift tax charitable deductions pursuant to Sections 501(c)(3), 170(e), 2055(a) and 2522(a), respectively, of the Internal Revenue Code of 1986, as now in force or afterwards amended (hereinafter referred to as the "Code").

ARTICLE 3

PROVISIONS FOR CIAPA

3.1. The Trustees shall hold, manage, invest and reinvest all property received and accepted by them in trust as set forth herein for CIAPA (Centro de Investigacion y Adiestramiento Politico), of Curridabat, Costa Rica, and shall pay over at least as often as annually all of the net income of this trust and such amounts of principal as they in their discretion determine, to or for the benefit of CIAPA, to support its program of visiting lecturers.

3.2. This Trust shall continue forever unless CIAPA ceases to exist or ceases to be organized and operated exclusively for charitable, scientific or educational purposes, in which case the Trustees shall distribute all of the remaining principal and income of this Trust, free of all trusts, to the Zemurray Foundation, of New Orleans, Louisiana, provided that it qualifies as a "charitable organization" as described in Section 3.3. In the event the Zemurray Foundation is not a "charitable organization" as described in Section 3.3, the Trustees shall distribute all of the remaining principal and income of this Trust, free of all trusts, to Tulane University, of New Orleans, Louisiana, provided that it qualifies as a "charitable organization" as described in Section 3.3. In the event Tulane University is not a "charitable organization" as described in Section 3.3, the Trustees shall distribute all of the remaining principal and income of this Trust, free of all trusts, to those "charitable organizations" as described in Section 3.3 as the Trustees shall in their sole discretion select.

3.3. In this Trust and in any amendments to it, the term "charitable organization" or shall mean a corporation, trust, fund, foundation or community chest created or organized in the United States or in any of its possessions, whether under the laws of the United States, any state

6.2. To sell, lease, or exchange any personal, mixed or real property, at public auction or by private contract, for such consideration and on such terms as to credit or otherwise, and to make such contracts and enter into such undertakings relating to the trust property, as they consider advisable, whether or not such leases or contracts may extend beyond the duration of this trust.

6.3. To borrow money for such periods, at such rates of interest, and upon such terms as the Trustees consider advisable, and as security for such loans to mortgage or pledge any real or personal property with or without power of sale; to acquire or hold any real or personal property subject to any mortgage or pledge and to assume any mortgage or pledge on or of property acquired or held by this trust.

6.4. To execute and deliver deeds, assignments, transfers, mortgages, pledges, leases, covenants, contracts, promissory notes, releases and other instruments, sealed or unsealed, incident to any transaction in which they engage.

6.5. To vote, to give proxies, to participate in the reorganization, merger or consolidation of any concern, or in the sale, lease, disposition or distribution of its assets; to join with other security holders in acting through a committee, depositary, voting trustees or otherwise, and in this connection to delegate authority to such committee, depositary or trustees and to deposit securities with them or transfer securities to them, to pay assessments levied on securities or to exercise subscription rights in respect of securities.

6.6. To employ a bank, trust company or other financial services organization as custodian of any funds or securities and to delegate to it such powers as they deem appropriate; to hold trust property without indication of fiduciary capacity but only in the name of a nominee

or in "street certificate" form, provided the trust property is at all times identified as such on the books of this Trust; to keep any or all of the trust property or funds in any place or places in the United States of America; to employ clerks, accountants, legal counsel, investment counsel, investment agents and any special services, and to pay the reasonable compensation and expenses of all such services.

6.7. To pay, compromise, settle or otherwise adjust any claims, including taxes, asserted in favor of or against the trust property or the Trustees; and to purchase liability insurance to indemnify the Trustees and the trust property, to the extent permitted by law, against taxes and penalties which may be assessed against them or the trust property.

6.8. To determine: (a) whether any money or property coming into their possession shall be deemed principal or income and whether to apportion the same between principal and income; (b) the manner in which expenses incidental to the administration of this trust shall be borne or apportioned between principal and income; (c) whether any discounts shall be accumulated; (d) what portion, if any, of interest received on bonds purchased at a premium and dividends received on wasting investments shall be added to principal in order to prevent the diminution of principal; and (e) to what extent expenditures, including real estate taxes, insurance, repairs, improvements and principal payments on mortgages and other loans, for the maintenance and protection of real estate and other trust property shall be charged against income or principal, and whether to establish reserves from income or principal for such expenditures and for depreciation, depletion, amortization and obsolescence in order to prevent the diminution of the principal.

ARTICLE 7

ACCOUNTING

The Trustees shall annually render an account of their trust to CIAPA. If the Trustees hereunder within ninety (90) days of submitting any account of their trust as aforesaid shall receive no written objection thereto from CIAPA, then such account shall be conclusively presumed to have been assented to by CIAPA, and such assent shall be a complete discharge of the Trustees hereunder as to all matters included in such account or reflected thereby.

ARTICLE 8

RECORDING OF DOCUMENTS

8.1. If at any time the Trustees hold title to real estate or any interest therein, other than through a nominee, this instrument shall be recorded, if possible, in the registry of deeds for the county or district where such real estate is situated, unless the law or standards of title affecting real estate allow proof of title through the recording of Trustees' certificates, affidavits or in some other manner.

8.2. As long as the Trustees hold title to real estate, any instrument evidencing any resignation, removal, appointment, acceptance or amendment shall be recorded, if possible, in the registry of deeds for the county or district where such real estate is situated, unless no such recording is required or the law or standards of title affecting real estate allow the recording of any such change through Trustees' certificates, affidavits or in some other manner. Any such change shall take effect when the instrument evidencing such change, or such other document, as the case may be, is so recorded. If such recording is not possible or required, the change shall take effect upon compliance with the applicable provisions of Article 4 or Article 5 hereof.

ARTICLE 9

GOVERNING LAW

This trust shall be governed in all respects by the laws of the Commonwealth of Massachusetts.

ARTICLE 10

DEFINITIONS AND TITLES

10.1. The mental or physical incapacity of a Trustee shall be determined by the other Trustee or Trustees. Any such determination when supported by the certificate of a disinterested physician shall be final and binding on all persons interested or relying thereon.

10.2. Whenever the context permits, the term "Trustees" shall include the Trustee or Trustees then serving hereunder, the use of a particular gender shall include any other gender, and references to the singular or the plural shall be interchangeable.

10.3. The titles of all Articles hereunder are inserted for reference only and do not affect the interpretation of this trust.

IN WITNESS WHEREOF, have hereunto set their hands and seals as of the day and year first above written.

Ludovico Fecoli, Trustee
Ludovico Fecoli, Trustee

Thomas B. Lemann, Trustee
Thomas B. Lemann, Trustee

John Coldenwait, Trustee
John Coldenwait, Trustee

STATE OF LOUISIANA

Orleans Parish
County

Nov 3, 2003

Then personally appeared Ludovico Feoli, Trustee, and acknowledged the foregoing
instrument to be his free act and deed before me.

• MARY C. HESTER
Notary Public
State of Louisiana
Louisiana State Bar #23132
My Commission is Issued for Life

Mary C. Hester
Notary Public
My commission expires:

STATE OF LOUISIANA

Orleans Parish
County

Nov 3, 2003

Then personally appeared Thomas B. Lemann, Trustee, and acknowledged the foregoing
instrument to be his free act and deed before me.

MARY C. HESTER
Notary Public
State of Louisiana
Louisiana State Bar #23132
My Commission is Issued for Life

Mary C. Hester
Notary Public
My commission expires:

COMMONWEALTH OF MASSACHUSETTS

Suffolk County

Oct. 27, 2003

Then personally appeared John Goldthwait, Trustee, and acknowledged the foregoing
instrument to be his free act and deed before me.

Donna H. Scott
Notary Public
My commission expires:

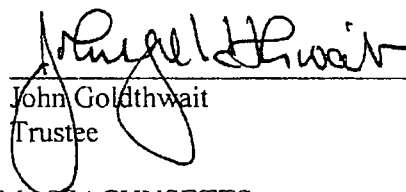
DONNA H. SCOTT
NOTARY PUBLIC
My Commission Expires Nov. 29, 2007

SAMUEL Z STONE CIPR SUPPORT TRUST

RESIGNATION OF TRUSTEE

This 23 day of November, 2009, John Goldthwait, of Hanover, Massachusetts, Trustee of the Samuel Z. Stone CIPR Support Trust dated October 27, 2003, as amended on September 23, 2009, pursuant to Section 5.3 of said trust, hereby resigns as Trustee thereof, effective immediately *prior to the appointment of the Tulane trustees.*

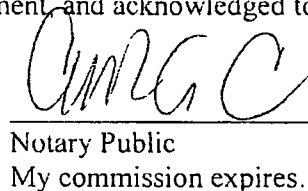
IN WITNESS WHEREOF, John Goldthwait, has hereunto set his hand and seal the day and year first above written.



John Goldthwait
Trustee

COMMONWEALTH OF MASSACHUSETTS

County of

On this 23 day of November, 2009, before me, the undersigned notary public, personally appeared John Goldthwait, Trustee, proved to me through satisfactory evidence of identification, which was Driver's License, to be the person whose name is signed on the preceding or attached document, and acknowledged to me that he signed it voluntarily for its stated purpose.

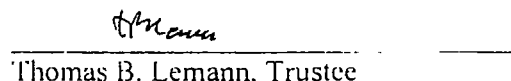

Notary Public
My commission expires.

 CAROL A. CUSI
Notary Public
Commonwealth of Massachusetts
My Commission Expires
November 26, 2015

ACKNOWLEDGEMENT

The undersigned Trustees of the Samuel Z. Stone CIPR Support Trust hereby acknowledge receipt of the within Resignation of Trustee


Ludovico Feoli, Trustee


Thomas B. Lemann, Trustee

SAMUEL Z. STONE CIPR SUPPORT TRUST

APPOINTMENT OF TRUSTEES

This 12th day of November, 2009, the Board of Administrators of the Tulane Educational Fund, pursuant to the provisions of Section 5.5 of the Samuel Z. Stone CIPR Support Trust dated October 27, 2003, as amended on September 23, 2009, and through its duly authorized representative, James M. Lapeyre, Jr., hereby appoints Yvette M. Jones, Michael A. Bernstein and Thomas F. Reese, all of New Orleans, Louisiana, as Trustees thereof, effective immediately.

BOARD OF ADMINISTRATORS OF THE
TULANE EDUCATIONAL FUND

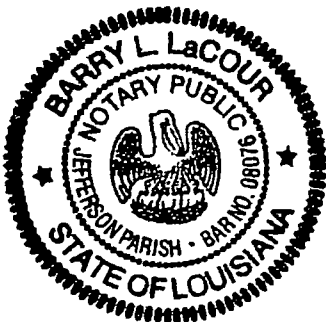
By: James M. Lapeyre, Jr.

James M. Lapeyre, Jr.
Chair

STATE OF LOUISIANA

Jefferson
Parish of Orleans

On this 12th day of November, 2009, before me, the undersigned notary public, personally appeared James M. Lapeyre, Jr., a member of the Board of Administrators of the Tulane Educational Fund, being duly authorized, proved to me through satisfactory evidence of identification, which was his driver's license, to be the person whose name is signed on this document, and acknowledged to me that he/she signed it voluntarily for its stated purpose on behalf of said Board of Administrators of the Tulane Educational Fund.



12758740 1

Barry L. LaCour
Notary Public
Notary No.: LA. BIA # 08076
My commission expires: at death

Barry L. LaCour, LSBA No. 08076
Notary Public

