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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation ANDERSON-DEVITT FOUNDATION, INC.		A Employer identification number 20-5945092
	Number and street (or P O box number if mail is not delivered to street address) 2020 FAWSETT ROAD		B Telephone number 407-647-4366
	City or town, state, and ZIP code WINTER PARK, FL 32789		C If exemption application is pending, check here ☐
	H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 512,683. (Part I, column (d) must be on cash basis.)		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	62.		N/A	
	2 Check ☒ If the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	10,851.	10,851.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-32,366.			
	b Gross sales price for all assets on line 6a	307,534.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less. Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	-21,453.	10,851.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	5,000.	1,650.		3,350.
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	2,707.	2,667.		40.
	24 Total operating and administrative expenses. Add lines 13 through 23	7,707.	4,317.		3,390.
	25 Contributions, gifts, grants paid	24,994.			24,994.
26 Total expenses and disbursements. Add lines 24 and 25	32,701.	4,317.		28,384.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-54,154.				
b Net investment income (if negative, enter -0-)		6,534.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments	263,930.	36,466.	36,466.	
	3 Accounts receivable				
	Less: allowance for doubtful accounts				
	4 Pledges receivable				
	Less: allowance for doubtful accounts				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable				
	Less: allowance for doubtful accounts				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 4	230,193.	170,904.	168,799.	
	c Investments - corporate bonds STMT 5	74,405.	307,004.	307,418.	
Liabilities	11 Investments - land, buildings, and equipment basis				
	Less: accumulated depreciation				
	12 Investments - mortgage loans				
	13 Investments - other				
	14 Land, buildings, and equipment, basis				
	Less: accumulated depreciation				
	15 Other assets (describe)				
	16 Total assets (to be completed by all filers)	568,528.	514,374.	512,683.	
	17 Accounts payable and accrued expenses				
	18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe)				
	23 Total liabilities (add lines 17 through 22)	0.	0.		
	Foundations that follow SFAS 117, check here ☐				
	and complete lines 24 through 26 and lines 30 and 31.				
Net Assets or Fund Balances	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ☒				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds	0.	0.		
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.		
Net Assets or Fund Balances	29 Retained earnings, accumulated income, endowment, or other funds	568,528.	514,374.		
	30 Total net assets or fund balances	568,528.	514,374.		
	31 Total liabilities and net assets/fund balances	568,528.	514,374.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	568,528.
2 Enter amount from Part I, line 27a	2	-54,154.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	514,374.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	514,374.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 307,534.		339,900.	-32,366.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			-32,366.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-32,366.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	42,438.	533,833.	.079497
2007	44,908.	586,637.	.076552
2006	0.	550,685.	.000000
2005			
2004			

2 Total of line 1, column (d)	2	.156049
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.052016
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	466,102.
5 Multiply line 4 by line 3	5	24,245.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	65.
7 Add lines 5 and 6	7	24,310.
8 Enter qualifying distributions from Part XII, line 4	8	28,384.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	65.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	65.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	65.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	53.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)...	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	53.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	12.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► PHILLIP M. ANDERSON, JR. Located at ► 2020 FAWSETT ROAD, WINTER PARK, FL	Telephone no. ► 407-647-4366 ZIP+4 ► 32789		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here ► N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? ☐ Yes ☒ No	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) ☐ Yes ☒ No	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) ☐ Yes ☒ No	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐ Yes ☒ No	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? ☐ Yes ☒ No	4b	X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(a))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PHILLIP M. ANDERSON, JR 2020 FAWSETT ROAD WINTER PARK, FL 32789	PRESIDENT, TREASURER &		DIR	
JENNIFER P. ANDERSON 2020 FAWSETT ROAD WINTER PARK, FL 32789	VP, SECRETARY & DIRECTOR			
KIMBERLY DEVITT 2020 FAWSETT ROAD WINTER PARK, FL 32789	DIRECTOR			

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	316,570.
b	Average of monthly cash balances	1b	156,630.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	473,200.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	473,200.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,098.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	466,102.
6	Minimum investment return. Enter 5% of line 5	6	23,305.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	23,305.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	65.
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	65.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	23,240.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	23,240.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	23,240.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	28,384.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	28,384.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	65.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	28,319.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				23,240.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007	12,867.			
e From 2008	15,956.			
f Total of lines 3a through e	28,823.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$	28,384.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				23,240.
e Remaining amount distributed out of corpus	5,144.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	33,967.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	33,967.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007	12,867.			
d Excess from 2008	15,956.			
e Excess from 2009	5,144.			

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|---|--|-------|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| (1) Cash | | 1a(1) | X |
| (2) Other assets | | 1a(2) | X |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization | | 1b(1) | X |
| (2) Purchases of assets from a noncharitable exempt organization | | 1b(2) | X |
| (3) Rental of facilities, equipment, or other assets | | 1b(3) | X |
| (4) Reimbursement arrangements | | 1b(4) | X |
| (5) Loans or loan guarantees | | 1b(5) | X |
| (6) Performance of services or membership or fundraising solicitations | | 1b(6) | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | 1c | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

11/15/20
Date

PRESIDENT

Title

Preparer's
signature

Firm's name (or yours
if self-employed),
address, and ZIP code

LARSON ALLEN LLP
110 E. HILLCREST STREET
ORLANDO, FL 32801

Date
11/15/10

Check if self-employed ☐

Preparer's identifying number

EIN ▶

Phone no 407-843-1681

Form **990-PF** (2009)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MORGAN STANLEY SMITH BARNEY 27705 (SEE ATTACHED)	P	VARIOUS	VARIOUS
b	MORGAN STANLEY SMITH BARNEY 28022 (SEE ATTACHED)	P	VARIOUS	VARIOUS
c	CHARLES SCHWAB (SEE ATTACHED)	P	VARIOUS	VARIOUS
d	CHARLES SCHWAB (SEE ATTACHED)	P	VARIOUS	VARIOUS
e	MORGAN STANLEY SMITH BARNEY 28022 (SEE ATTACHED)	P	VARIOUS	VARIOUS
f	MORGAN STANLEY SMITH BARNEY 27705 (SEE ATTACHED)	P	VARIOUS	VARIOUS
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 42,395.		52,444.	-10,049.
b 17,046.		24,174.	-7,128.
c 36,998.		34,011.	2,987.
d 97,045.		116,435.	-19,390.
e 14,050.		12,836.	1,214.
f 100,000.		100,000.	0.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-10,049.
b			-7,128.
c			2,987.
d			-19,390.
e			1,214.
f			0.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-32,366.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Anderson Devitt Foundation Attachment

Morgan Stanley Smith Barney 27705

Name	Acquired	Sold	Proceeds	Cost	Gain(loss)
Short Term					
Goldman Sachs Bk	12/16/2008	6/24/2009	50,000	50,000	-
Goldman Sachs Bk	12/16/2008	12/24/2009	50,000	50,000	-
			100,000	100,000	-
Long Term					
MS MPS S&P 500	7/26/2007	3/11/2009	42,395	52,444	(10,049)

Morgan Stanley Smith Barney 28022

Name	Acquired	Sold	Proceeds	Cost	Gain(loss)
Short Term					
ABB Ltd	12/5/2008	1/6/2009	182	140	42
Amdocs Ltd	11/26/2008	7/21/2009	115	90	25
American Eagle	11/28/2008	10/26/2009	57	29	28
Anheuser Busch in Bev SA	7/6/2009	7/31/2009	118	115	3
Arm Holdings PLC ADS	5/12/2009	7/6/2009	262	227	35
ASML Holding NV	various	various	371	435	(64)
Baldor Electric Co	4/6/2009	9/15/2009	144	85	59
Banco Santander Chile	11/6/2008	2/11/2009	253	249	4
Bank of America Corp	various	11/3/2009	1,124	325	799
Bank Yokohama Ltd	10/27/2008	4/2/2009	258	252	6
Central European Dist Corp	various	various	99	424	(325)
Check Point Software	various	various	461	297	164
Chunghwa Telecom Ltd	6/17/2009	various	251	252	(1)
Cnooc Ltd ADS	12/1/2008	10/20/2009	317	159	158
Coca Cola Hellenic Bottling	various	various	460	306	154
Comp De Beb Ambev SP ADR	9/9/2008	4/28/2009	105	116	(11)
Compania Vale ADR	2/17/2009	5/11/2009	32	25	7
Credicorp Ltd	10/21/2008	2/25/2009	218	238	(19)
Diageo PLC Spon ADR	10/2/2008	various	250	272	(21)
DR Reddy's Laboratories Ltd	11/25/2008	9/10/2009	66	36	30
East Japan Ry Co ADR	12/19/2008	8/24/2009	120	155	(35)
Essilor Intl SA Spons ADR	10/1/2008	various	311	301	10
Fomento Economico Mexicano	2/27/2009	10/14/2009	389	209	180
France Telecom	7/22/2009	11/27/2009	495	451	43
Givaudan SA ADR	7/8/2009	7/8/2009	12	-	12
Gold Fields Ltd Sp ADR	various	8/19/2009	286	268	18
Grupo Aeroportario Del ADS	2/2/2009	4/21/2009	156	153	3
Heineken NV ADR	various	7/2/2009	343	385	(43)
HSBC Holdings PLC Spon	4/21/2009	10/7/2009	9	-	9
Ladbrokes PLC Spons ADR	2/17/2009	7/7/2009	20	18	2
Liberty Media I	11/20/2009	11/20/2009	25	-	25
Liberty Media Starz	11/20/2009	11/20/2009	11		11
Logitech Intl SA	various	3/12/2009	116	240	(124)
Lottmatica SPA Sponsored	1/30/2009	11/27/2009	120	111	9
Luxottica Group SPA	6/19/2008	3/23/2009	112	199	(87)
Mobile Telesystems OJSC	7/29/2008	7/1/2009	153	276	(124)
NTT Docomo Inc Sp ADR	4/27/2009	7/2/2009	229	224	5

Phillips Van Heusen	various	various	296	260	36
Schering Plough Corp	various	various	577	428	149
Secom Ltd ADR	various	8/26/2009	343	306	38
Seven & I Hldgs Co Ltd ADR	4/3/2009	6/24/2009	95	92	3
Shiseido Ltd Spon ADR	various	6/25/2009	406	557	(151)
Societe Generale Sp ADR	11/9/2009	11/9/2009	25	-	25
Suez Environment Unspn ADR	12/19/2008	various	257	205	52
Swedbank AB Spons ADR	10/23/2009	10/23/2009	70	-	70
Taiwan Smcndctr Mfg Co Ltd ADR	various	various	590	518	73
Takeda Pharmaceutical Co Ltd	various	3/10/2009	425	696	(271)
Telefonica SA ADR	2/25/2009	7/21/2009	70	54	16
Teva Pharmaceuticals ADR	various	8/17/2009	305	251	54
The DirectTV Group Cl A	11/25/2009	11/25/2009	8	-	8
Toyota Motor CP ADR New	various	various	186	275	(89)
Turkcell Iletism Inc CL A	various	various	277	298	(21)
UBS AG New	various	8/19/2009	499	388	111
United Bankshares Inc	2/24/2009	6/15/2009	102	81	21
Utd Overseas Bk Ltd Spon ADR	10/8/2008	7/22/2009	194	192	2
Veolia Environment	various	various	486	486	0
Vivendi SA Sponsored ADR	various	7/17/2009	245	255	(10)
Vivo Particip SA ADR New	7/29/2009	11/18/2009	59	44	15
Wells Fargo & CO New	9/17/2008	1/2/2009	15	16	(1)
Wolters Kluwer NV Spon ADR	3/30/2009	7/9/2009	156	140	16
Wyeth	11/12/2008	6/25/2009	317	231	86

14,050 12,836 1,215

Long Term

American Eagle Outfitters New	various	various	262	239	23
Anadarko Pete	various	various	1,001	697	304
AT&T Inc	3/19/2007	6/4/2009	243	377	(134)
Bank of America Corp	various	various	628	2,109	(1,481)
Cabot Microelectronics Corp	3/19/2007	9/16/2009	107	98	9
Coca Cola Enterprises Inc	various	9/16/2009	394	395	(1)
Comp De Beb Ambev Sp ADR	various	various	228	329	(101)
Compania Vale ADR	various	5/11/2009	366	460	(93)
Computer Sciences CP	various	4/6/2009	393	484	(91)
Conagra Foods Inc	various	3/19/2009	189	326	(136)
Darden Restaurants	1/29/2008	various	381	299	82
Diageo PLC Spon ADR	10/9/2008	11/12/2009	134	114	19
Dollar Tree Inc	2/12/2008	3/5/2009	201	135	66
DR Reddy's Laboratories Ltd	various	various	465	525	(61)
Duke Realty Corp	1/29/2008	9/29/2009	172	352	(180)
East Japan Ry Co ADR	various	various	481	615	(134)
GlaxosmithKline Plc Ads	various	2/6/2009	332	482	(150)
Heineken NV ADR	various	various	330	535	(206)
ICT Group Inc	various	various	268	240	27
Intl Business Machines Corp	various	various	558	596	(38)
Kraft Foods Inc Cl A	various	6/26/2009	760	942	(183)
Ladbrokes PLC Spons ADR	various	7/7/2009	195	467	(272)
Logitech Intl SA	various	3/12/2009	99	317	(218)
Lottmatica SPA Sponsored	various	11/27/2009	361	485	(125)
Lubrizol Corp	various	various	645	530	115
Luxottica Group SPA	1/9/2008	3/23/2009	182	370	(188)

Marathon Oil Co	various	2/24/2009	508	1,174	(667)
Merck & Co Inc New	6/24/2008	11/5/2009	4	-	4
Nestle Spon ADR Rep Reg	10/22/2007	various	369	412	(43)
Nidec Corp	various	various	342	422	(80)
Nokia Cp ADR	various	8/19/2009	371	842	(471)
Phillips Van Heusen	various	various	208	126	82
Publicis Groupe SA ADS	various	4/7/2009	164	277	(113)
Schering Plough Corp	various	11/5/2009	252	198	54
Seagate Technology Holdings	10/1/2007	4/6/2009	91	372	(281)
Skechers USA Inc CI A	10/20/2008	10/26/2009	72	39	32
Spectra Energy Corp Com	various	4/6/2009	116	193	(76)
Stanley Works	various	11/3/2009	518	609	(91)
Sunoco, Inc	1/25/2008	various	254	423	(169)
Swiss Reinsurance Co Spon ADR	various	2/11/2009	261	1,410	(1,149)
Taiwan Smcndctr Mfg Co Ltd ADR	8/26/2008	9/8/2009	88	81	8
Telefonica SA ADR	various	various	726	955	(229)
Teva Pharmaceuticals ADR	various	8/3/2009	374	262	112
Time Warner Cable Inc New	8/10/2007	3/27/2009	17	20	(3)
Time Warner Inc New	8/10/2007	3/27/2009	13	37	(25)
TNT NV ADS	11/23/2007	4/28/2009	12	-	12
Total Fina Elf SA	various	8/20/2009	606	764	(158)
Tupperware Brands Corp	various	various	364	239	125
Tyson Foods Inc CI A	3/19/2007	6/4/2009	246	329	(84)
Ultrapar Part SA ADS Pfd Shs	3/19/2007	7/6/2009	310	251	60
Unilever NV Ny SH New	6/19/2008	7/7/2009	122	149	(27)
UnitedHealth GP Inc	3/19/2007	6/11/2009	606	1,354	(748)
Vodafone GP Plc ADS New	3/19/2007	9/17/2009	140	167	(27)
Wyeth	various	various	520	550	(29)
			17,046	24,174	(7,127)

Charles Schwab 8056

Name	Acquired	Sold	Proceeds	Cost	Gain(loss)
Short Term					
Accenture PLC CI A	various	12/18/2009	413	308	105
Alcatel Lucent ADR	9/9/2009	12/18/2009	249	286	(37)
Amdocs Limited	12/8/2009	12/18/2009	986	986	0
Ameriprise Financial	11/3/2009	12/22/2009	579	529	50
American Eagle Outfitters	3/5/2009	12/18/2009	64	37	27
Antofagasta Plc ADR	8/27/2009	12/18/2009	441	372	68
Arcelor Mittal Ny New	5/1/2009	12/18/2009	639	451	188
BAE Systems Plc ADR	various	12/18/2009	331	331	(0)
Baldor Electric Company	4/6/2009	12/18/2009	112	68	44
Barclays Bank Plc ADR	various	12/9/2009	606	616	(10)
BASF SE ADR	2/23/2009	12/18/2009	490	230	261
Best Buy Inc	10/26/2009	12/18/2009	439	437	2
BHP Billiton Ltd ADR	2/17/2009	12/18/2009	724	391	333
Cadence Design System	6/11/2009	12/18/2009	86	96	(10)
Canon Inc Sponsored	various	12/9/2009	577	509	68
Ceradyne Inc	9/23/2009	12/18/2009	126	140	(14)
Changyou Com Ltd ADR	various	12/18/2009	388	388	(1)
China Mobile Ltd ADR	various	12/18/2009	92	94	(3)

Coeur D Alene Mines New	various	12/18/2009	428	499	(71)
Credit Suisse Grp ADR	8/19/2009	12/18/2009	529	541	(12)
Deutsche Boerse ADR	various	12/18/2009	886	525	361
Enpro Industries Inc NPO	various	12/18/2009	173	71	102
Experian Ltd ADR	6/23/2009	12/18/2009	147	115	32
FirstEnergy Corp	6/26/2009	12/18/2009	562	472	90
Givaudan SA ADR	6/25/2009	12/18/2009	401	337	64
Holly Corp	various	12/18/2009	365	370	(5)
Hologic Inc	various	12/18/2009	587	595	(8)
HSBC Hldgs Plc ADR	various	12/9/2009	1,196	860	336
Jupiter Telecommun	various	12/18/2009	615	528	87
KDDI Corp ADR	various	12/18/2009	575	577	(2)
KAO Corp New	6/16/2009	12/18/2009	242	216	26
Keycorp Inc	various	12/18/2009	473	667	(194)
Kninklijke Ahold New	various	12/18/2009	485	429	56
Marshall & Ilsley	various	12/9/2009	305	380	(75)
Meadowbrook Insurance GP	11/17/2009	12/18/2009	79	79	1
Nabors Industries Ltd	2/10/2009	12/18/2009	282	144	138
National Bank of Greece	various	12/18/2009	358	522	(164)
New York Cmnty Bancorp	9/17/2009	12/18/2009	224	186	38
Nintendo Ltd ADR	various	12/18/2009	118	136	(18)
Nobel Biocare Hldg	various	12/18/2009	530	492	38
Novo-Nordisk A-S ADR	various	12/18/2009	260	182	78
NYSE Euronext NV	9/22/2009	12/18/2009	125	149	(24)
Old National Bancorp	various	12/18/2009	226	216	11
Omnicare Inc	6/11/2009	12/18/2009	117	124	(7)
Petroleo Brasileiro	1/28/2009	12/18/2009	188	107	81
Phillips Van Heusen Corp	3/5/2009	12/18/2009	158	60	98
Reed Elsevier New	various	12/18/2009	508	498	11
Schneider Elec SA ADR	9/16/2009	12/18/2009	305	294	11
Seven & I Hldg Co ADR	various	12/18/2009	203	224	(21)
SGA SA ADR	various	12/18/2009	610	591	19
Smith & Nephew ADR	various	12/18/2009	698	475	223
Societe Genrale Spn ADRF	9/21/2009	12/9/2009	443	492	(49)
Sodexo ADR	various	12/18/2009	557	528	30
Sterlite Industries ADRF	various	12/18/2009	655	267	388
Suez Environnement ADR	various	12/18/2009	286	209	77
Sun Hung KAI PPTYS ADR	11/11/2009	12/18/2009	292	298	(6)
Supervalu Inc	various	12/18/2009	413	423	(10)
Swedbank AB Spon ADR	various	12/18/2009	503	556	(53)
THQ Inc	various	12/18/2009	190	294	(104)
Talisman Energy Inc	various	12/18/2009	107	71	36
Teradyne Incorporated	4/6/2009	12/18/2009	305	149	156
Tesco Plc Sponsored ADRF	various	12/9/2009	285	214	71
TNT NV ADR	various	12/18/2009	147	101	46
Tyco Intl Ltd New	various	12/22/2009	3,637	5,587	(1,950)
US Bancorp Del New	9/29/2009	12/18/2009	132	134	(2)
United Bankshrs Inc	various	12/18/2009	176	157	19
UTD Overseas Bk SPN	various	12/18/2009	138	119	19
V F Corporation	various	12/18/2009	501	370	130
Vanguard REIT	various	12/18/2009	2,308	1,534	774
Vivo Participac New	7/29/2009	12/18/2009	411	307	104

Vodafone Group New	7/1/2009	12/9/2009	69	59	9
Weatherford Intl Ltd	various	12/22/2009	2,884	3,063	(179)
Wells Fargo & Co	3/9/2009	12/9/2009	1,640	634	1,007
Willis Group Holdings	2/19/2009	12/18/2009	105	96	9
XTO Energy Inc	various	12/18/2009	514	422	91
			36,998	34,011	2,987

Long Term

AAR Corporation AIR	various	12/18/2009	727	689	38
American Eagle Outfitters	11/28/2008	12/18/2009	112	67	45
AOL Inc	various	12/10/2009	21	32	(11)
Autodesk Inc	various	12/9/2009	1,248	2,049	(801)
Avnet Inc	various	12/18/2009	201	226	(25)
BAE Systems Plc ADR	12/1/2008	12/18/2009	243	227	16
Barclays Bank Plc ADR	4/9/2008	12/18/2009	24,381	25,000	(619)
Barrick Gold Corp	12/17/2008	12/18/2009	347	328	19
Biogen Idec Inc	various	12/22/2009	4,015	3,587	428
Bunzl Plc Spon ADR	various	12/18/2009	367	452	(86)
CIT Group Inc	6/8/2007	various	4,293	6,746	(2,453)
Cablevision Sts NY GP	12/28/2007	12/9/2009	2,366	2,230	136
Cabot Microelectronics	various	12/9/2009	315	351	(36)
Cadence Design System	various	12/18/2009	166	329	(163)
Cameco Corp	various	12/18/2009	769	765	4
Carnival Corp	various	12/18/2009	514	658	(145)
China Mobile Ltd ADR	various	12/18/2009	549	675	(126)
CIT Group Inc	various	12/10/2009	2.81	2.86	(0)
Cnooc Limited ADR	12/1/2008	12/18/2009	153	80	73
Coca Cola Enterprises	various	12/18/2009	404	240	164
Comcast CP New	various	12/22/2009	3,957	6,009	(2,051)
Darden Restaurants Inc	various	12/9/2009	225	202	23
DirectTV Cl A	various	12/18/2009	3,017	1,856	1,161
Discover Financial Services	various	12/18/2009	486	617	(131)
Dolby Laboratories Inc	10/28/2008	12/18/2009	1,323	847	475
Du Pont E I De Nemour	various	12/22/2009	325	512	(187)
Experian Ltd ADR	various	12/18/2009	755	802	(46)
Fresenius Med Care	various	12/18/2009	806	737	69
General Dynamics Corp	6/15/2007	12/18/2009	204	243	(38)
Genzyme Corporation	various	12/9/2009	2,906	3,627	(722)
Hartford Financial Services	various	12/22/2009	344	1,422	(1,078)
Joy Global Inc	various	12/18/2009	512	474	38
Kninklijke Ahold New	various	12/18/2009	354	296	58
Lazard Ltd	3/25/2008	12/18/2009	259	273	(14)
Legg Mason Inc	various	12/18/2009	454	1,020	(566)
Liberty Global Inc	various	12/9/2009	420	645	(226)
Liberty Media Corp	various	12/18/2009	428	290	138
Liberty Media Hldg	various	12/22/2009	1,855	4,020	(2,165)
Liberty Media Hldg	various	12/22/2009	2,257	1,412	845
Lubrizol Corporation	various	12/18/2009	215	189	26
Manpower Inc	various	12/18/2009	324	483	(158)
Marshall & Ilsley	1/23/2008	12/9/2009	84	347	(263)
Mattel Incorporated	10/1/2007	12/18/2009	320	384	(64)
Metlife Inc	various	12/18/2009	495	894	(399)
Nabors Industries Ltd	various	12/18/2009	780	1,175	(395)

National Oilwell Varco	various	12/18/2009	1,345	1,714	(369)
New York Cmnty Bancorp	various	12/18/2009	406	501	(95)
Nintendo Ltd ADR	various	12/18/2009	442	736	(294)
Novo-Nordisk A-S ADR	various	12/18/2009	781	581	200
NYSE Euronext NV	10/17/2008	12/18/2009	175	212	(37)
Old National Bancorp	1/25/2008	12/18/2009	83	106	(23)
Omnicare Inc	various	12/18/2009	117	177	(60)
Pepco Holdings Inc	various	12/18/2009	390	627	(237)
Petroleo Brasileiro	6/15/2007	12/18/2009	564	364	200
Phillips Van Heusen Corp	11/26/2008	12/18/2009	79	36	43
Prudential Financial Inc	3/24/2008	12/22/2009	609	943	(334)
Publicis SA ADR	various	12/18/2009	318	301	17
Reinsurance GP Amer	various	12/18/2009	138	119	19
Roche Hldg Ltd Spon ADR	various	12/18/2009	751	635	116
S A P AG ADR	various	12/18/2009	642	649	(7)
Safeway Inc	various	12/22/2009	557	907	(351)
Sandisk Corp	various	12/9/2009	2,627	3,356	(729)
Schnitzer STL Inds CL A	10/17/2008	12/18/2009	279	163	116
Seagate Technology	various	12/18/2009	2,612	3,492	(881)
Skechers U S A Inc	10/20/2008	12/18/2009	217	105	113
Snap-On Inc	various	12/18/2009	239	300	(61)
Soc Quimica Miner B	various	12/18/2009	727	585	143
Symmetricom Inc	various	12/18/2009	228	352	(124)
T H Q Inc	various	12/18/2009	127	204	(77)
Talisman Energy Inc	various	12/18/2009	500	521	(21)
Tesco Plc Sponsored ADRF	various	12/9/2009	407	499	(92)
Tidewater Inc	various	12/18/2009	598	788	(190)
Time Warner Cable	various	12/18/2009	84	80	4
Time Warner Inc	various	12/22/2009	300	435	(135)
TNT NV ADR	various	12/18/2009	708	948	(240)
Tupperware Brands Corp	various	12/18/2009	461	300	161
Tyco Electronics Ltd	various	12/22/2009	2,277	3,455	(1,178)
Tyson Foods Inc	various	12/18/2009	326	541	(215)
U S Bancorp Del New	various	12/18/2009	308	488	(180)
Ultrapar Part Spon ADR	various	12/18/2009	960	563	398
UTD Overseas Bk SPN	various	12/18/2009	523	387	137
Vanguard REIT	various	12/18/2009	7,012	12,267	(5,256)
Vertex Pharmaceuticals	various	12/18/2009	414	270	145
Vishay Intertechnology	various	12/18/2009	175	297	(121)
Vodafone Group New ADR	various	12/9/2009	1,302	1,655	(353)
Wells Fargo & Co	various	12/9/2009	963	1,109	(146)
Willis Group Holdings	various	12/18/2009	552	738	(186)
XTO Energy Inc	various	12/18/2009	420	417	3
			97,045	116,435	(19,389)

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
MORGAN STANLEY ACCTS 8022 AND 7705	10,851.	0.	10,851.
TOTAL TO FM 990-PF, PART I, LN 4	10,851.	0.	10,851.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	5,000.	1,650.		3,350.
TO FORM 990-PF, PG 1, LN 16B	5,000.	1,650.		3,350.

FORM 990-PF	OTHER EXPENSES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MORGAN STANLEY ACCOUNT FEES	2,647.	2,647.		0.
FILING FEES	60.	20.		40.
TO FORM 990-PF, PG 1, LN 23	2,707.	2,667.		40.

FORM 990-PF	CORPORATE STOCK	STATEMENT	4
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED DETAIL	170,904.	168,799.
TOTAL TO FORM 990-PF, PART II, LINE 10B	170,904.	168,799.

Anderson-Devitt Foundation
20-5945092
Part II line 10b - Corporate Stock

Name	Cost Basis	FMV
3M Co	568.39	578.69
Alcoa Inc	1,295.91	1,160.64
Allstate	765.32	390.52
Altria Group	277.31	117.46
American Electric Power	743.32	556.64
Amgen Inc	713.28	848.55
Anadarko Petroleum Corp	3,720.87	5,305.70
Anheuser Busch Inc	382.27	520.30
Annaly Capital Mgmt	248.13	294.95
Apache Corp	754.32	928.53
AT&T Inc	1,119.81	981.05
Banco Santander SA ADR	624.24	871.32
Bank of America Corp	240.80	993.96
Bank of America Pfd 8.20%	25,000.00	24,170.00
BP Plc ADR	628.13	695.64
Broadcom Corp Cl A	2,368.32	2,265.84
Caterpillar Inc	768.50	626.89
Chevrontexaco Corp	1,112.45	1,154.85
Columbia Acorn Intl	15,000.00	14,999.99
ConocoPhillips	1,590.78	1,225.68
Covidien Plc	1,672.92	1,963.49
Cree	768.73	1,747.47
Diageo Plc New ADR	404.17	485.87
Dow Chemical Co	1,006.52	718.38
Duke Energy Corp	351.96	309.78
Edison International	616.20	417.36
Exxon Mobil Corp	7,087.58	6,819.00
Forest Laboratories	5,302.78	3,821.09
FPL Group Inc	484.98	422.56
General Electric Corp	2,324.63	1,679.43
Goldman Sachs Group Inc	4,927.92	5,065.20
Hewlett-Packard Co	402.82	618.12
Intel Corp	505.98	673.20
J P Morgan Chase & Co	1,901.15	2,000.16
Johnson & Johnson	673.44	708.51
L-3 Communications Holdings Inc	2,819.69	2,782.40
Merck & Co Inc	725.49	1,278.90
Microsoft Corp	532.78	853.44
Nestle SA Regional ADR	604.40	631.31
Novartis AG ADS	564.18	544.30
P G & E Corp	453.90	535.80
Pall Corp	2,747.28	2,461.60
Pfizer Inc	751.54	527.51
Pitney Bowes Inc	708.98	409.68

Potash Corp	282.74	325.50
Progress Energy Inc	4,141.35	4,101.00
Qwest Comm Intl Inc	754.71	976.72
Royce Low Priced Stock	15,000.00	14,925.64
Scout Intl Fund	20,000.00	19,979.43
Siemens AG ADR	625.79	641.90
SPDR Gold Trust	21,802.00	21,462.00
Toyota Motor Corp ADR	448.13	420.80
Transocean Ltd	950.50	1,242.00
Travelers Companies Inc	463.02	498.60
Unilever NV ADR NY	877.18	1,131.55
United Technologies Corp.	462.84	485.87
Unitedhealth Croup Inc	7,126.72	4,815.84
Verizon Communications Inc.	472.47	530.08
Viacom Inc CL B	599.32	594.60
Windstream Corp	635.48	505.54
	170,904.42	168,798.83
	170,904.42	168,798.83

FORM 990-PF	CORPORATE BONDS	STATEMENT	5
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED DETAIL	307,004.	307,418.
TOTAL TO FORM 990-PF, PART II, LINE 10C	307,004.	307,418.

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	6
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NAME OF MANAGER

PHILLIP M. ANDERSON, JR
JENNIFER P. ANDERSON

Anderson-Devitt Foundation
20-5945092
Part II line 10c - Corporate Bonds

	307004	307418
Name	Cost Basis	FMV
Amer Century Diverse Bond	30,000.00	29,918.34
Amer Century Tax-Free	20,000.00	19,975.00
American Express CD	50,000.00	51,101.00
Cit Group Inc	15,756.37	15,743.03
Dodge & Cox Income Fund	40,000.00	39,944.18
FPA New Income Bond Fund	50,000.00	49,929.28
iShares Barclays TIPS	26,247.40	25,975.00
Met West Total Return Bond	25,000.00	24,949.59
PIMCO Total Return Bond	50,000.00	49,882.63
	307,003.77	307,418.05

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 7

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ALL SAINTS CHURCH MISSION 338 EAST LYMAN AVENUE WINTER PARK, FL 32789	NONE COMMUNITY SERVICE	PUBLIC CHARITY	40.
BOYS AND GIRLS CLUB OF CENTRAL FLORIDA 1275 PEACHTREE ST. NE ATLANTA, GA 30309	NONE COMMUNITY SERVICE	PUBLIC CHARITY	404.
FIRST UNITED METHODIST CHURCH 125 N. INTERLACHEN AVE. WINTER PARK, FL 32789	NONE COMMUNITY SERVICE	PUBLIC CHARITY	12,100.
FIRST UNITED METHODIST MISSION 125 N. INTERLACHEN AVE. WINTER PARK, FL 32789	NONE COMMUNITY SERVICE	PUBLIC CHARITY	50.
HOLOCAUST MEMORIAL RESOURCE AND EDUCATION CENTER 851 NORTH MAITLAND AVE MAITLAND, FL 32751	NONE COMMUNITY SERVICE	PUBLIC CHARITY	200.
PLANNED PARENTHOOD OF GREATER ORLANDO 3403 TECHNOLOGICAL AVE. STE. 14 ORLANDO, FL 32817	NONE EDUCATION SUPPORT	PUBLIC CHARITY	100.
TRINITY PREPARATORY SCHOOL ANNUAL FUND 5700 TRINITY PREP LANE WINTER PARK, FL 32792	NONE EDUCATION SUPPORT	PUBLIC CHARITY	2,650.
WINTER PARK HISTORICAL ASSOCIATION P.O. BOX 51 WINTER PARK, FL 32790	NONE COMMUNITY SERVICE	PUBLIC CHARITY	6,500.

'ANDERSON-DEVITT FOUNDATION, INC.

20-5945092

ADULT LITERACY LEAGUE 345 W MICHIGAN ST #100 ORLANDO, FL 32806	NONE EDUCATION SUPPORT	PUBLIC CHARITY	200.
FRIENDS OF MEAD GARDENS 1500 S DENNING SRIVE WINTER PARK, FL 32789	NONE COMMUNITY SERVICE	PUBLIC CHARITY	100.
FLORIDA HUMANITIES COUNCIL 599 SECOND STREET SOUTH ST. PETERSBURG, FL 33701	NONE COMMUNITY SERVICE	PUBLIC CHARITY	50.
FRIENDS OF CASA FELIZ POBOX 591 WINTER PARK, FL 32790	NONE COMMUNITY SERVICE	PUBLIC CHARITY	100.
YOUNG LIFE MINISTRIES PO BOX 1526 WINDERMERE, FL 34786	NONE COMMUNITY SERVICE	PUBLIC CHARITY	500.
COALITION FOR THE HOMELESS 639 W CENTRAL BLVD ORLANDO , FL 32801	NONE COMMUNITY SERVICE	PUBLIC CHARITY	100.
POLASEK MUSEUM 633 OSCEOLA AVENUE WINTER PARK, FL 32789	NONE COMMUNITY SERVICE	PUBLIC CHARITY	1,750.
FRIENDS OF WINTER PARK POLICE & FIRE PO BOX 1240 WINTER PARK, FL 32790-1240	NONE COMMUNITY SERVICE	PUBLIC CHARITY	100.
WINTER PARK HIGH SCHOOL 2100 SUMMERFIELD ROAD WINTER PARK, FL 32792	NONE EDUCATION SUPPORT	PUBLIC CHARITY	50.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

24,994.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer identification number
	ANDERSON-DEVITT FOUNDATION, INC.	20-5945092
	Number, street, and room or suite no. If a P.O. box, see instructions.	For IRS use only
	2020 FAWSETT ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	WINTER PARK, FL 32789	

Check type of return to be filed (File a separate application for each return):

- ☐ Form 990 ☐ Form 990-EZ ☐ Form 990-T (sec. 401(a) or 408(a) trust) ☐ Form 1041-A ☐ Form 5227 ☐ Form 8870
☐ Form 990-BL ☒ Form 990-PF ☐ Form 990-T (trust other than above) ☐ Form 4720 ☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

PHILLIP M. ANDERSON, JR.

- The books are in the care of **2020 FAWSETT ROAD - WINTER PARK, FL 32789**

Telephone No. **407-647-4366**

FAX No.

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010.**

5 For calendar year **2009**, or other tax year beginning , and ending .

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	53.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Wendy K. Boddy** Title **CPA**

Date **8/10/10**

Form 8868 (Rev. 4-2009)