

# See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



## **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

| Check all lines apply  | For     | caler   | dar year 2009, or tax yea                         | ar beginning                   |                              | , and ending         | <u></u>  |                                 |  |
|--|---------|---|---|--------------------------------|------------------------------|----------------------|--|---------------------------------|--|
| See Specific   Section     |         |   |   | 1"                             | Initial return of a fo       | ormer public charity | Final retur  | n                               |  |
| RYAN P GOOTEE FAMILY FOUNDATION   20-5910512   |         |   |   | Amended return                 |                              | · —                  |  |                                 |  |
| Otherwise, RYAN P GOOTES FAMILY FOUNDATION print |         |   | ino   |                                |                              |                      | A Employer identification number                     |                                 |  |
| print in the construction of the construction  |         |   | •   | OTER FAMILY                    | FOIINDATTON                  |                      | 20-5910512   | 2                               |  |
| set type:   16.13 JUSTIN ROAD   5.04 -8.32 - 1.282   C if exemption application instructions   CTTATRIE, LA 70.001    H. Cleck type of organization:   IX Section 501(c)(3) exempt private (oundation   Section 497(c)(1) (nonement) charatible trust   Other taxable private foundation   Fair market value of all assets at end of year   J Accounting method:   IX cash   Account   If private foundation   If all market value of all assets at end of year   J Accounting method:   IX cash   Account   If private foundation   If private founda | OL.     |   | · ———   |                                |                              | Room/suite           |  | <del></del>                     |  |
| See Specific City, or town, state, and ZiP code  METATIRE, LA 70001  H Check (type of organization: IX) Section 501(c)(3) exempt private foundation  Section 4917(a)(1) innexempt charitable trust. Use the trackine private foundation  I ser market value of all assets a end of yar. I Accounting method: Xi Cash Card (from Part II, col. (c), lan 16)  Section 4917(a)(1) innexempt charitable trust. Use the content of yar. I Accounting method: Xi Cash Card (from Part II, col. (c), lan 16)  Section 4917(a)(1) innexempt charitable trust. Use the content of yar. I Accounting method: Xi Cash Card (from Part II, col. (c), lan 16)  Part II havelytis of Revenue and Expenses  1 transfer value and the section of yar. I Account (d) must be on cash basis.)  I contributions, grits, grants, cut, received  2 Crest Card (from Part II) analysis of Revenue and Expenses  1 Contributions, grits, grants, cut, received  2 Crest Section 19 the section of the section  | C       | r typ   | : 1613 JUSTI                                      | IN ROAD                        |                              |                      | · · · · · · · · · · · · · · · · · · ·                | 282                             |  |
| Contributions of the process of th   |         | -   | City or town, state, a                            |                                |                              |                      |  |                                 |  |
| Section 4947(a)(1) nonexempt charitable trust. □ Other trabable private foundation   Tear market value of all assets at end of year   J Accounting method. □ Cach   Accruel (from Part N, col. c), line 16)   1  | Ins     | ructi   | ine i   |                                |                              |                      | D 1 Foreign organization                             | s, check here                   |  |
| Section 4947(a)(1) nonexempt charitable trust. □ Other trabable private foundation   Tear market value of all assets at end of year   J Accounting method. □ Cach   Accruel (from Part N, col. c), line 16)   1  | H       | Check   | type of organization:                             | X Section 501(c)(3) ex         | kempt private foundation     |                      | 2 Foreign organizations m<br>check here and attach c | eeting the 85% test, omputation |  |
| Fast market value of all assests at end of year   1 Accounting method:   |         | Se  | ction 4947(a)(1) nonexem                          | npt charitable trust           | Other taxable private founda | ition                |  |                                 |  |
| Part I Analysis of Revenue and Expenses (The total of mountain and Expenses (The total of mountain and columns (a), (a) and (of may not received the state of the columns (b) (a) and (of may not received the state of the columns (b) (a) and (of may not received the columns (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c  | 1 F     | air ma  | rket value of all assets at e                     | end of year   J Accounti       | ng method: X Cash            | Accrual              |  |                                 |  |
| Part     Analysis of Revenue and Expenses   (a) Revenue and (b) Net investment   (c) Adjusted net   (c) Ad   | •       |   |   |                                |                              |                      | F If the foundation is in a                          | 60-month termination            |  |
| The total of amounts in columns (a), clay and (of many not income income income income income country lead the amounts of activities of columns (a).  1 Contributions, gifts, grafts, etc., received 2 Cheese by all the seconds is not review to state so its as interest on awongs and temporary 3 meteral on awongs and temporary 4 Dividends and interest from securities 5 Gross retris 5 Windows and interest from securities 5 Gross retris 6 Net providend and interest from securities 7 Gross as a second of class of columns (a) and a second columns (a) and a s | _       |   |   | <del></del>                    | mn (d) must be on cash b     | pasis.)              | under section 507(b)(1                               | )(B), check here                |  |
| Check  | LP:     | art I   | The total of amounts in colu                      | imns (b), (c), and (d) may not |                              |                      |  | for charitable purposes         |  |
| Interest on asonings and temporary  9 25. 925. STATEMENT 1  4 Dividends and interest from securities  9,172. 9,172. STATEMENT 2  5 a Gross rents  b Net rental income or (oce)  6 Net upon or (loss) from sale of assets not on line 10  b seeds on line de  7 Capital gain net income (from Part IV, line 2)  8 Net short-term capital gain  9 Income modifications  10a and allowances  10 Less Cect of goods and  10 Circos profit or (loss)  11 Other income  12 Total Add lines 1 through 11  215,097. 10,097.  13 Compensation of othices, directors, fustees, etc  14 Other employee saleries and wages  15 Pension plans, employee benefits  16 Legal fees  2 A Control operating and administrative  2 Total Add lines 1 through 11  3 B94. 0. 894.  5 Cother professional fees  6 Cother professional fees  7 Total acyeneses and meetings  9 CGDEN, UT  9 Depreciation and depletion  9 CGDEN, UT  9 Depreciation and administrative  2 Total cyeneses and disbursements.  Add lines 24 and 25  2 Subtract line 26 from line 12:  a Excess of reviews over openses and disbursements  b Net investments income (repairs), enter -0;  10 A distinction of constance of constance of the passes, and the passes and disbursements  b Net investments income (repairs), enter -0;  10 A distinction of constance of constance of the passes, and the passes and disbursements  1777, 448.  10 Dividends and interest from security in the passes and disbursements  10 Dividends and interest from security in the passes, and sibursements  10 Dividends and interest from security in the passes and disbursements  10 Dividends and the passes and disb |         | 1   | Contributions, gifts, grant                       | ts, etc., received             | 205,000.                     |                      | N/A_   |                                 |  |
| Page 25  |         | 2   | - —   | ·                              |                              |                      |  |                                 |  |
| Sa Gross rents by Net rental income or (loss) 6a Net gam or (loss) from sale of assets not on line 10  |         | 3   | Interest on savings and tempo<br>cash investments | orary                          |                              |                      |  |                                 |  |
| b Net rental income or (loss)  6 a Net gain or (loss) from sale of assets not on line 10 b Gross calles price for all assets on time of the section of the s |         | 4   | Dividends and interest fro                        | om securities                  | 9,172.                       | 9,172.               | <u> </u>   | STATEMENT 2                     |  |
| 68 Mer pain or (loss) from sale of sesets not on line 10 deserts on line 8 deserts on line 9 deserts o |         | 5a  | Gross rents                                       |                                |                              |                      |  |                                 |  |
| b Gross sakes price for all b Gross sakes price for all b Gross sakes price for all contents on line & 7 Capital gain net income (from Piet IV, line 2)  | Revenue | l _   | · · · · -   |                                |                              |                      | <u> </u>   | <u> </u>                        |  |
| 8 Net snort-term capital gain 9 Income modifications 10a and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total Add lines 1 through 11 215,097. 10,097.  13 Compensation of officers, directors, trustees, etc 0. 0. 0. 0. Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees C Other professional fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings OGDEN, UT 22 Printing and publications 23 Other expenses 24 Total operating and administrative 25 Printing and publications 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements Net investment income (if negative, enter-0-) 25 Cadjusted net income (if negative, enter-0-) 26 Adjusted net income (if negative, enter-0-) 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements N/A   |         | 62 Net gain or (loss) from sale of assets not on line 10  Gross sales price for all |   |                                | <del></del> _                | <u></u>              |  |                                 |  |
| 8 Net snort-term capital gain 9 Income modifications 10a and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total Add lines 1 through 11 215,097. 10,097.  13 Compensation of officers, directors, trustees, etc 0. 0. 0. 0. Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees C Other professional fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings OGDEN, UT 22 Printing and publications 23 Other expenses 24 Total operating and administrative 25 Printing and publications 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements Net investment income (if negative, enter-0-) 25 Cadjusted net income (if negative, enter-0-) 26 Adjusted net income (if negative, enter-0-) 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements N/A   |         | D   | assets on line 6a                                 | D. + D. ( 1 0)                 |                              |                      | <del>                                       </del>   |                                 |  |
| 9 Income modifications 10a Gross seles et sums b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total Add lines 1 through 11 215,097. 10,097. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 15 Pension plans, employee benefits 16a Legal fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 899. 0. 899. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 37, 649. 0. 37, 649. 26 Excess of revenue over expenses and disbursements 27 Subtract line 26 from line 12: 28 Excess of revenue over expenses and disbursements 29 NA  |         | l g   |   | •                              |                              |                      |  | <del> </del>                    |  |
| 10a and allowances best returns b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total Add lines 1 through 11 215,097. 10,097.  13 Compensation of officers, directors, rustless, stc   |         | q   |   |                                |                              |                      |  |                                 |  |
| b Less Cost of goods sold c Gross profit or (loss)  11 Other income 12 Total Add lines 1 through 11 215,097. 10,097.  13 Compensation of officers, directors, trustees, etc 0.0.0.0.  14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees STMT 3 894. 0. 894. c Other professional fees Trustes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 23 Other expenses STMT 4 5. 0. 5.  24 Total operating and administrative expenses. Add lines 13 through 23 899. 0. 899. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 37, 649. 0. 37, 649.  27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)   |         | 10a   | Gross sales less returns                          | l                              |                              |                      | <del></del>  |                                 |  |
| c Gross profit or (loss)  11 Other income  12 Total Add lines 1 through 11  215,097. 10,097.  13 Compensation of officers, directors, trusless, etc  14 Other employee salaries and wages  15 Pension plans, employee benefits  16a Legal fees  16 Accounting fees STMT 3 894. 0. 894.  17 Interest  18 Taxes  19 Depreciation and depletion  20 Occupancy  21 Travel, conferences, and meetings  22 Printing and publications  23 Other expenses  24 Total operating and administrative expenses. Add lines 13 through 23  25 Contributions, gifts, grants paid  26 Total expenses and disbursements. Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements but investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  EVALUATION TO   |         |   |   |                                |                              |                      |  | ļ                               |  |
| 12 Total Add lines 1 through 11  13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 25 Adjusted net income (if negative, enter -0-) 26 Adjusted net income (if negative, enter -0-) 27 Adjusted net income (if negative, enter -0-) 28 Adjusted net income (if negative, enter -0-) 29 Adjusted net income (if negative, enter -0-) 30 Compensation of officers, trustees, etc 31 Compensation of officers, etc 32 Compensation of officers, etc 33 Compensation of officers, etc 34 Compensation officers 35 Compensation officers 36 Compensation officers 36 Compensation officers 36 Compensation officers 36 Compensation officers 37 Compensation officers 38 Excess of excension of officers 38 Compensation officers 38 Compensation officers 38 Compensation officers 38 Compensation officers 36 Compensation officers 37 Compensation officers 38 Compensation officers 39 Compensation offi |         |   |   |                                |                              |                      |  |                                 |  |
| 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees c Other professional fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 37 , 649 .  20 Occupancy 21 Travel, conferences, and meetings 23 Other expenses 36 , 750 . 36 , 750 . 37 , 649 . 37 , 649 . 37 , 649 . 37 , 649 . 37 , 649 . 37 , 649 . 37 , 649 . 37 , 649 . 37 , 649 . 37 , 649 . 38   |         | 11  | Other income                                      |                                |                              |                      |  |                                 |  |
| 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)   |         | 12  | Total Add lines 1 throug                          | <u>jh 11</u>                   | 215,097.                     | 10,097.              |  |                                 |  |
| 15 Pension plans, employee benefits 16a Legal fees b Accounting fees c Other professional fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)   |         | 13  | Compensation of officers, dire                    | ectors, trustees, etc          | 0.                           | 0.                   |  | 0.                              |  |
| 16a Legal fees b Accounting fees c Other professional fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)   |         | 14  | Other employee salaries a                         | and wages                      |                              |                      |  |                                 |  |
| b Accounting fees c Other professional fees  17 Interest  18 Taxes  19 Depreciation and depletion  20 Occupancy  21 Travel, conferences, and meetings  22 Printing and publications  23 Other expenses  24 Total operating and administrative expenses. Add lines 13 through 23 expenses. Add lines 13 through 23 expenses and disbursements. Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A  | s       |   |   | benefits                       |                              |                      |  |                                 |  |
| c Other professional fees Interest Inte |         | ſ   |   |                                |                              |                      |  |                                 |  |
| 25 Contributions, girts, grants paid 26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A   | g       | b   | =   | STMT 3                         | 894.                         | <u> </u>             | <del> </del>   | 894.                            |  |
| 25 Contributions, girts, grants paid 26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A   | ω<br>Ü  | 17 C  | •   | RECE                           | IVED                         |                      | <u> </u>   | <del> </del>                    |  |
| 25 Contributions, girts, grants paid 26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A   | atiṽ    | 11/   |   |                                |                              | <del></del> -        | -  | <del> </del>                    |  |
| 25 Contributions, girts, grants paid 26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A   | istr    | 19  |   | שו אל בנה                      | 4 2010                       |                      |  |                                 |  |
| 25 Contributions, girts, grants paid 26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A   | nin     | 20  |   | "   S   LEG 4                  | 2010 0                       |                      | <del>                                     </del>     | <del> </del>                    |  |
| 25 Contributions, girts, grants paid 26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A   | Adi     | 21  | •   | meetings                       | <del></del>                  |                      |  |                                 |  |
| 25 Contributions, girts, grants paid 26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A   | Pu      | 22  |   | שווי ארל וו                    | N, UI                        |                      |  |                                 |  |
| 25 Contributions, girts, grants paid 26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A   | g<br>S  | 23  |   |                                | 5.                           | 0.                   |  | 5.                              |  |
| 25 Contributions, girts, grants paid 26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A   | atii    | 24  | Total operating and adm                           | ninistrative                   |                              |                      |  |                                 |  |
| 25 Contributions, girts, grants paid 26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A   | De.     |   | expenses. Add lines 13 ti                         | through 23                     |                              | 0.                   |  |                                 |  |
| Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A  | O       | 25  |   | •                              | 36,750.                      |                      | <u> </u>   | 36,750.                         |  |
| 27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A  |         | 26  | · · · · · · · · · · · · · · · · · · ·             | oursements.                    |                              | _                    |  |                                 |  |
| a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  N/A   |         | <u> </u>  |   | <del></del>                    | 37,649.                      | 0.                   | ļ <u>.</u>   | 37,649.                         |  |
| b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A  |         |   |   |                                | 1                            |                      | Ì  |                                 |  |
| c Adjusted net income (if negative, enter -0-)   |         | Ι.  | *   |                                | 177,448.                     | 10 007               | <del> </del>   | <del> </del>                    |  |
| 923501 LHA For Privacy Act and Panaguark Reduction Act Notice coaths instructions  Form 990-PF (2009)  |         | ſ   |   |                                | <del> </del>                 | 10,097.              |  | <del> </del>                    |  |
|  | 9235    | 01  |   |                                | Act Notice see the instruct  | ions                 | I N/A  | Form <b>990-PF</b> (2009)       |  |

| Г                           | art           | Balance Sheets Attached schedules and amounts in the description               | Beginning of year | End of         | year                                  |
|-----------------------------|---------------|--|-------------------|----------------|---------------------------------------|
|                             | art           | column should be for end-of-year amounts only                                  | (a) Book Value    | (b) Book Value | (c) Fair Market Value                 |
|                             | 1             | Cash - non-interest-bearing  |                   |                |                                       |
|                             | 2             | Savings and temporary cash investments   | 182,167.          | 350,308.       | 350,308.                              |
|                             | 1             | Accounts receivable ►  |                   |                |                                       |
|                             | 1             | Less: allowance for doubtful accounts ▶  |                   |                |                                       |
|                             | 4             | Pledges receivable ▶   |                   |                |                                       |
|                             | '             | Less: allowance for doubtful accounts  |                   |                |                                       |
|                             | 5             | Grants receivable  |                   |                |                                       |
|                             | _             | Receivables due from officers, directors, trustees, and other                  | -                 |                |                                       |
|                             | "             | disqualified persons   |                   |                |                                       |
|                             | ,             | Other notes and loans receivable   |                   |                | · · · · · · · · · · · · · · · · · · · |
|                             | 7             | Less: allowance for doubtful accounts  |                   |                |                                       |
|                             |               | <del></del>  |                   | <del></del>    |                                       |
| Assets                      | [             | Inventories for sale or use  |                   |                |                                       |
| Ass                         | 4             | Prepaid expenses and deferred charges  |                   |                |                                       |
| _                           |               | Investments - U.S. and state government obligations                            | 262 156           | 272 227        | 202 000                               |
|                             |               | Investments - corporate stock STMT 5   | 363,156.          | 372,327.       | 303,809.                              |
|                             | _             | Investments - corporate bonds  |                   | <del></del>    |                                       |
|                             | 11            | Investments - land, buildings and equipment basis                              |                   |                |                                       |
|                             |               | Less accumulated depreciation  |                   |                |                                       |
|                             | 1             | Investments - mortgage loans   |                   | <u>-</u>       |                                       |
|                             | 13            | Investments - other  |                   |                |                                       |
|                             | 14            | Land, buildings, and equipment: basis  |                   |                |                                       |
|                             |               | Less accumulated depreciation  |                   |                |                                       |
|                             | 15            | Other assets (describe ►)  |                   |                |                                       |
|                             |               |  | 545 202           | 500 605        | 654 445                               |
|                             |               | Total assets (to be completed by all filers)                                   | 545,323.          | 722,635.       | 654,117.                              |
|                             | l             | Accounts payable and accrued expenses  |                   |                |                                       |
|                             | 18            | Grants payable   |                   |                |                                       |
| es                          | 19            | Deferred revenue   |                   |                |                                       |
| ≣                           | 20            | Loans from officers, directors, trustees, and other disqualified persons       |                   |                |                                       |
| Liabilities                 | 21            | Mortgages and other notes payable  |                   |                |                                       |
| _                           | 22            | Other liabilities (describe )  |                   |                |                                       |
|                             |               |  |                   |                |                                       |
|                             | 23_           | Total liabilities (add lines 17 through 22)                                    | 0.                | 0.             |                                       |
|                             |               | Foundations that follow SFAS 117, check here                                   |                   |                |                                       |
| w                           |               | and complete lines 24 through 26 and lines 30 and 31.                          |                   |                |                                       |
| ĕ                           |               | Unrestricted   |                   |                |                                       |
| ilar                        | 25            | Temporarily restricted   |                   |                |                                       |
| ĕ                           | 26            | Permanently restricted   |                   |                |                                       |
| Ĕ                           |               | Foundations that do not follow SFAS 117, check here                            |                   |                |                                       |
| Ē                           |               | and complete lines 27 through 31.  |                   |                |                                       |
| tso                         | 27            | Capital stock, trust principal, or current funds                               | 0.                | 0.             |                                       |
| se                          | 28            | Paid-in or capital surplus, or land, bldg., and equipment fund                 | 0.                | 0.             |                                       |
| Net Assets or Fund Balances | 29            | Retained earnings, accumulated income, endowment, or other funds               | 545,323.          | 722,635.       |                                       |
| Š                           | 30            | Total net assets or fund balances  | 545,323.          | 722,635.       |                                       |
|                             | 1             |  |                   |                |                                       |
|                             | 31            | Total liabilities and net assets/fund balances                                 | 545,323.          | 722,635.       |                                       |
| P                           | art           | Analysis of Changes in Net Assets or Fund Ba                                   | alances           |                |                                       |
| _                           |               |  |                   |                |                                       |
|                             |               | net assets or fund balances at beginning of year - Part II, column (a), line 3 | 30                | ]              | F45 300                               |
|                             |               | st agree with end-of-year figure reported on prior year's return)              |                   | 1              | 545,323.                              |
|                             |               | amount from Part I, line 27a   |                   | 2              | 177,448.                              |
|                             |               | r increases not included in line 2 (itemize)                                   |                   |                | 0.                                    |
|                             |               | lines 1, 2, and 3  |                   | 4              | 722,771.                              |
|                             |               | eases not included in line 2 (itemize) PRIOR YEAR FEDI                         |                   |                | 136.                                  |
| <u>6</u>                    | <u>I otal</u> | net assets or fund balances at end of year (line 4 minus line 5) - Part II, co | lumn (b), line 30 |                | 722,635.                              |
|                             |               |  |                   |                | Form <b>990-PF</b> (2009)             |

RYAN P GOOTEE FAMILY FOUNDATION

20-5910512

Page 2

Form 990-PF (2009)

|   | N P G           | OOTEE FAMIL                                 | Y FOUN          | DATION               |                |                  |                 | 2          | 0-5910                     | 512            | Page 3           |
|---|-----------------|---|-----------------|----------------------|----------------|------------------|-----------------|------------|----------------------------|----------------|------------------|
|   |                 | ses for Tax on Ind(s) of property sold (e.g |                 | rincome              | (b) H          | łow ac           | cquired<br>hase | (c) Date   | acquired                   | (d) Dat        | e sold           |
| 2-story brick w   | arehouse; o     | r common stock, 200 shs                     | s. MLC Co.)     |                      | D .            | - Purc<br>- Dona | hase<br>ation   | (mo., d    | ay, yr.)                   | (mo., d        |                  |
| <u>1a</u>   |                 |   |                 |                      |                |                  |                 |            |                            |                |                  |
| b NO  | NE              |   |                 |                      | _              |                  |                 |            |                            |                |                  |
| <u>c</u>  |                 |   |                 |                      | <u> </u>       |                  |                 | _          |                            |                |                  |
| <u>d</u>  |                 |   |                 |                      | <del> </del>   |                  |                 |            |                            |                |                  |
| <u>e</u>  | (f) De          | epreciation allowed                         | (a) Cos         | st or other basis    | ЬТ             |                  |                 | (h) G      | ain or (loss)              |                |                  |
| (e) Gross sales price   |                 | (or allowable)                              |                 | expense of sale      |                |                  |                 |            | s (f) minus (g             | 1)             |                  |
| a   |                 |   |                 |                      |                |                  |                 |            |                            |                |                  |
| <u>b</u>  |                 |   |                 |                      |                |                  |                 |            |                            |                |                  |
| <u> </u>  |                 |   |                 | · <del>-</del>       |                |                  |                 |            |                            |                |                  |
| <u>d</u>  | ļ               |   |                 |                      |                |                  |                 |            |                            |                |                  |
| Complete only for assets showing  | ng gain in co   | olumn (h) and owned by                      | the foundation  | on 12/31/69          |                |                  |                 | Gains (C   | ol. (h) gain n             | ninus          |                  |
|   |                 | Adjusted basis                              |                 | ccess of col. (1)    | 一              |                  |                 | (k), but r | ot less than               | -0-) or        |                  |
| (i) F.M.V. as of 12/31/69   |                 | as of 12/31/69                              | over            | col. (j), if any     |                |                  |                 | Losses     | (from col. (h              | ))<br>         |                  |
| a   |                 |   |                 |                      | _              |                  |                 |            |                            |                |                  |
| <u>b</u>  |                 |   |                 |                      | _              |                  |                 |            |                            |                |                  |
| <u>C</u>  |                 | <del></del>                                 |                 |                      | -              | <b>-</b>         |                 |            |                            |                |                  |
| <u>d</u> e  | · · · ·         |   |                 | <del></del>          |                |                  |                 |            |                            |                |                  |
| •   | L               | ∫ If gain, also enter                       | un Dort Llina   | 7                    | 7              |                  | _               |            | ·                          |                |                  |
| 2 Capital gain net income or (net ca                                      | apital loss)    | If (loss), enter -0-                        |                 |                      | <b>}</b> [     | 2                |                 |            |                            |                |                  |
| 3 Net short-term capital gain or (lo                                      | ss) as define   |   |                 |                      |                |                  | -               |            |                            |                |                  |
| If gain, also enter in Part I, line 8,                                    | column (c).     |   | (-/-            |                      | ) [            |                  |                 |            |                            |                |                  |
| If (loss), enter -0- in Part I, line 8  Part V Qualification U            | Indox Co        | ection 4940(e) for                          | Poducos         | I Tay on Not         | lave           | 3                | ent Inc         |            |                            |                |                  |
| <del></del>   |                 |   |                 |                      |                |                  | 1011111110      | <u> </u>   |                            |                |                  |
| (For optional use by domestic privati                                     | e louridation   | is subject to the section -                 | 1340(a) lax on  | i net investinent ai | icome.         | •,               |                 |            |                            |                |                  |
| If section 4940(d)(2) applies, leave t                                    | his part blan   | ık.   |                 |                      |                |                  |                 |            |                            |                |                  |
| Was the foundation liable for the sec                                     | tion 4942 ta    | x on the distributable am                   | nount of any ye | ear in the base per  | nod?           |                  |                 |            |                            | Yes            | X No             |
| If "Yes," the foundation does not qua                                     |                 |   |                 |                      |                |                  |                 |            |                            |                |                  |
| 1 Enter the appropriate amount in   | each colum      |   | uctions before  | : making any entri   |                |                  |                 | 1          |                            | (d)            |                  |
| Base period years   | ina in)         | (b) Adjusted qualifying dis                 | tributions      | Net value of no      | (c)<br>inchari | ıtable-          | use assets      |            | Distribů<br>col. (b) divid | itión ratio    | (c))             |
| Calendar year (or tax year beginni<br>2008                                | iliy ili)       |   | 8,744.          |                      |                |                  | 8,678           |            | (001. (0) 01410            | _              | 57028            |
| 2007  |                 |   | 9,919.          |                      |                |                  | 3,809           |            |                            |                | 56299            |
| 2006  |                 |   | 5,247.          |                      |                |                  | 4,639           |            |                            |                | 15225            |
| 2005  |                 |   |                 |                      |                |                  |                 |            |                            |                |                  |
| 2004  |                 |   |                 |                      |                |                  |                 | _          |                            |                |                  |
|   |                 |   |                 |                      |                |                  |                 |            |                            | 4              | 20552            |
| 2 Total of line 1, column (d)   | Г.,,,,,,, b.,,, | and dundatheter                             | an line O hij E | as by the number     | of voc         |                  |                 | 2          | -                          | • 1            | 28552            |
| 3 Average distribution ratio for the<br>the foundation has been in existe |                 |   | on line 2 by 5, | or by the number     | OI yea         | 115              |                 | 3          |                            | . 0            | 42851            |
| the foundation has been in existe   | 11 1033 11      | ian 5 years                                 |                 |                      |                |                  |                 |            |                            |                | 12001            |
| 4 Enter the net value of noncharital                                      | ole-use asse    | ts for 2009 from Part X,                    | line 5          |                      |                |                  |                 | 4          |                            | 493            | ,300.            |
|   |                 | ·   |                 |                      |                |                  |                 |            |                            |                |                  |
| 5 Multiply line 4 by line 3   |                 |   |                 |                      |                |                  |                 | 5          |                            | 21             | <u>,138.</u>     |
|   |                 |   |                 |                      |                |                  |                 |            |                            |                | 101              |
| 6 Enter 1% of net investment incor  | ne (1% of P     | art I, line 27b)                            |                 |                      |                |                  |                 | 6          | <u> </u>                   |                | 101.             |
| 7 Add lines 5 and 6   |                 |   |                 |                      |                |                  |                 | 7          |                            | 21             | ,239.            |
| O DIIB C CHIII DUM  |                 |   |                 |                      |                |                  |                 | '          | <del></del>                | 4_1            | , 437.           |
| 8 Enter qualifying distributions from                                     | m Part XII. lu  | ne 4  |                 |                      |                |                  |                 | 8          |                            | 37             | ,649.            |
| If line 8 is equal to or greater than                                     | •               |   | 1b, and comr    | olete that part usin | ig a 19        | % tax            | rate.           |            |                            |                |                  |
| See the Part VI instructions.   |                 |   | ,               |                      |                |                  |                 |            |                            |                |                  |
| 923521 02-02-10   |                 |   |                 |                      |                |                  |                 |            | Fo                         | rm <b>990-</b> | <b>PF</b> (2009) |

923521 02-02-10

|     | m 990-PF (2009) RYAN P GOOTEE FAMILY FOUNDATION   |             | <u> 5910</u> |          |            | Page 4      |
|-----|---|-------------|--------------|----------|------------|-------------|
| _   | art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e),  | or 4948 ·   | - see in     | stru     | ctio       | 1S)         |
| 1   | a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.   | -           | 1            |          |            |             |
|     | Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)   |             |              |          |            |             |
|     | b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔀 and enter 1%  | 1           |              |          | 1          | 01.         |
|     | of Part I, line 27b   |             | ļ            |          |            |             |
|     | <b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) $\int$   |             |              |          |            |             |
| 2   | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)   | 2           |              |          |            | 0.          |
| 3   | Add lines 1 and 2   | 3           |              |          | 1          | 01.         |
| 4   | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)   | 4           |              |          |            | 0.          |
| 5   | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-   | 5           |              |          | 1          | 01.         |
| 6   | Credits/Payments:   |             |              |          |            |             |
|     | a 2009 estimated tax payments and 2008 overpayment credited to 2009   |             |              |          |            |             |
|     | b Exempt foreign organizations - tax withheld at source 6b  |             |              |          |            |             |
|     | c Tax paid with application for extension of time to file (Form 8868)   |             |              |          |            |             |
|     | d Backup withholding erroneously withheld 6d 6d   |             |              |          |            |             |
| 7   | Total credits and payments. Add lines 6a through 6d   | 7           |              |          |            | 0.          |
| 8   | Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached   | 8           |              |          |            |             |
| 9   | ,   | ▶ 9         |              |          | 1          | 01.         |
| 10  | , ,   | <b>▶</b> 10 |              |          |            |             |
|     | Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ Refunded  | <b>▶</b> 11 |              |          |            |             |
|     | art VII-A Statements Regarding Activities   | <del></del> |              |          | <b>V</b> . | <del></del> |
| 1   | a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inter   | vene in     | -            |          | Yes        | No          |
|     | any political campaign?   |             |              | 1a       |            | <u>X</u>    |
|     | b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition  |             | -            | 1b_      |            | X           |
|     | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials pub   | lished or   | 1            |          |            |             |
|     | distributed by the foundation in connection with the activities   |             |              |          |            |             |
|     | c Did the foundation file Form 1120-POL for this year?  |             | -            | 1c       |            | <u>X</u>    |
|     | d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  | 0           | 1            |          |            |             |
|     | (1) On the foundation. ► \$ (2) On foundation managers. ► \$  | 0.          |              |          |            |             |
|     | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation   |             | Į            |          |            |             |
| _   | managers. > \$  |             |              | _        |            | v           |
| 2   | Has the foundation engaged in any activities that have not previously been reported to the IRS?   |             | -            | 2        |            | <u>X</u>    |
|     | If "Yes," attach a detailed description of the activities   |             | 1            |          |            |             |
| 3   |   | ion, oi     |              |          |            | v           |
|     | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  |             | F            | 3        |            | <u>X</u>    |
|     | a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it filed a tax return on Form 990-T for this year?   | N           | /A           | 4a       |            |             |
| 5   |   | 14          | '^ }         | 5        |            | X           |
| 9   | If "Yes," attach the statement required by General Instruction T.   |             | -            |          |            | - 47        |
| 6   |   |             |              |          |            |             |
| U   | By language in the governing instrument, or   |             | }            |          |            |             |
|     | <ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the</li> </ul>  | state law   |              |          |            |             |
|     | remain in the governing instrument?   | State law   |              | 6        |            | X           |
| 7   | Did the foundation have at least \$5,000 in assets at any time during the year?   |             | ł            | 7        | X          | -41         |
| •   | If "Yes," complete Part II, col. (c), and Part XV.  |             | Ì            | <u> </u> |            |             |
| ρ   | a Enter the states to which the foundation reports or with which it is registered (see instructions)  |             |              |          |            |             |
| J   | LA  |             |              |          |            |             |
|     | b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)   |             |              |          |            |             |
|     | of each state as required by General Instruction G? If "No," attach explanation   |             |              | 8b       | x          |             |
| 9   |   | r calendar  | ľ            | -00      |            |             |
| 3   | year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV  | Jaionau     |              | 9        |            | X           |
| 10  | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  | STMT        | 6            | 10       | X          | _==         |
| _:- | Too, and a constant the first basics and the first basic basics and the first basic basics and the first basic basic basics and the first basic |             |              |          |            |             |

|    | 1990-PF (2009) RYAN P GOOTEE FAMILY FOUNDATION 20-5910   | <u>512</u> |             | Page 5   |
|----|--|------------|-------------|----------|
|    | art VII-A Statements Regarding Activities (continued)  |            |             |          |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of   |            |             |          |
|    | section 512(b)(13)? If "Yes," attach schedule (see instructions)   | 11         |             | <u>X</u> |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before   |            |             |          |
|    | August 17, 2008?   | 12         | <del></del> | _X_      |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  | 13         | X           |          |
|    | Website address ► N/A  | 2 1        |             |          |
| 14 | The books are in care of ► DEREK GARDES  Telephone no. ► 504 – 83  |            | <u> </u>    |          |
|    | Located at ► 1613 JUSTIN ROAD, METAIRIE, LA  ZIP+4 ► 70  | 001        |             |          |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here  | 3.7        | <b>,</b> →  |          |
| D۶ | and enter the amount of tax-exempt interest received or accrued during the year  art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required   |            | <u>/ A</u>  |          |
|    | <del></del>  |            | Yes         | No       |
| 4. | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  |            | 165         | 140      |
| 18 | During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No  | ľ          | ĺ           | ı        |
|    |  |            | 1           |          |
|    | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  Yes X No  | ì          | Ì           | ı        |
|    |  |            | ļ           | 1        |
|    |  | ł          | - 1         | ı<br>I   |
|    |  |            |             |          |
|    | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  | ļ          | j           |          |
|    |  |            |             |          |
|    | (6) Agree to pay money or property to a government official? (Exception. Check "No"  |            | ļ           |          |
|    | If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  Yes X No  |            |             |          |
|    | •  |            |             |          |
| Đ  | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations   |            |             |          |
|    | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  N/A  | 1b         |             |          |
|    | Organizations relying on a current notice regarding disaster assistance check here   |            |             |          |
| C  | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected  |            |             | 37       |
| _  | before the first day of the tax year beginning in 2009?  | 1c         |             | _X_      |
| 2  | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation   |            | Î           |          |
| _  | defined in section 4942(j)(3) or 4942(j)(5)):  | 1          |             |          |
| а  | At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  |            |             |          |
|    | Manual Control of the | ŀ          |             |          |
|    | If "Yes," list the years ,   | ĺ          | [           |          |
| Đ  | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect   |            |             |          |
|    | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach   | ا ۵        | ĺ           | l        |
|    | statement - see instructions.)  N/A  | 2b         |             |          |
| C  | If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.  | ł          | ł           | ı        |
|    | Dath for data half are altern 200 data to and extend a start and a |            |             |          |
| Зa | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes X No   | }          |             | ı<br>I   |
|    | - •  |            |             |          |
| b  | If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after   | ļ          | J           | ļ        |
|    | May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose   | ł          |             | ı        |
|    | of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,   | _          |             |          |
|    | Form 4720, to determine if the foundation had excess business holdings in 2009)  N/A   | 3b         |             | 75       |
|    | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  | 4a         |             | <u>X</u> |
| b  | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that   | {          | 1           |          |
|    | had not been removed from jeopardy before the first day of the tax year beginning in 2009?   | 4b         |             | X_       |

4b X Form **990-PF** (2009)

| Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required (continued)   Sa During the year did the foundation pay or incur any amount to:   (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?   Yes X No     (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?   Yes X No     (3) Provide a grant to an individual for travel, study, or other similar purposes?   Yes X No     (4) Provide a grant to an organization other than a charitable, etc., organization described in section   509(a)(1), (2), or (3), or section 4940(d)(2)?   Yes X No     (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for   the prevention of cruelty to children or animals?   Yes X No     (6) If any sawer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations   Section 53.4945 or in a current notice regarding disaster assistance (see instructions)?   N/A   Yes   No     (7) Organizations relying on a current notice regarding disaster assistance check here   N/A   Yes   No      | X               |
|--|-----------------|
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  (3) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53.4945-5(d).  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes" to 6b, file Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  Information About Officers, Directors, Trustees, Foundation Managers, Highly  1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) Title, and average (c) Compensation (file of paid, either -0-) and detired compensation.  (c) Compensation (file of paid, either -0-) and detired compensation.  | x               |
| (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  (3) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an individual for travel, study, or other similar purposes?  (5) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  (6) If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance check here  (a) If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  (b) Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  (c) Did the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  (c) Did the foundation, during the year, was the foundation a party to a prohibited tax shelter transaction?  (d) Did the foundation are cave any proceeds or have any net income attributable to the transaction?  (a) Name and address  (b) Title, and average hours proceeds or have any net income attributable to the transaction?  (c) Compensation in (d) Compensation in (d) Compensation in (d) Compensation in party and determine any and determine any and determine any any development of the properties and determine any any development of the party and determine any any development of th | x               |
| any voter registration drive?  (3) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an individual for travel, study, or other similar purposes?  (5) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  b if any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance check here  c if the answer is "Yes" to (question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53.4945-5(d).  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes" to 6b, file Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  b if yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Thormation About Officers, Directors, Trustees, Foundation Managers, Highly  Paid Employees, and Contractors  (a) Name and address  (b) Title, and average hours per week devoted (if not paid, enter-0) and compensation and compensation.  RYAN P GOOTEE  PRESIDENT  324 EAST LIVINGSTON  | x               |
| (3) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelly to children or animals?  b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  of if the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53.4945-5(d).  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes" to 6b, file Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  PRESIDENT  PARSIDENT  A No  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Compensation  (e) Employees benefit paid, enter -0-)  allow Examples and enterior allow and enter -0-)  | x               |
| (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53 4945-5(d).  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes" to 6b, file Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  List all officers, directors, trustees, foundation managers and their compensation.  (b) Title, and average hours per week devoted (if not paid, enter-0-)  (c) Compensation (d) Contributions to allow defined and organization and organization allow of the position of the paid, enter-0-)  RYAN P GOOTEE  PRESIDENT  PRESIDENT   | x               |
| Sog(a)(1), (2), or (3), or section 4940(d)(2)?   (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?   | x               |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?    b   fi any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?   Organizations relying on a current notice regarding disaster assistance check here   C   If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?   If "Yes," attach the statement required by Regulations section 53.4945-5(d).   6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?   b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   If "Yes" to 6b, file Form 8870   7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?   Yes X No     b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?   Yes X No     Part VIII   Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors   List all officers, directors, trustees, foundation managers and their compensation.   (c) Compensation   (d) Compensatio | x               |
| the prevention of cruelty to children or animals?    Yes   | x               |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  N/A Yes No  If "Yes," attach the statement required by Regulations section 53 4945-5(d).  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes" to 6b, file Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) Title, and average hours per week devoted to position (If not paid, enter -0-)  (if not paid, enter -0-)  account (If not paid, enter -0-)   | x               |
| section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  N/A Yes No  If "Yes," attach the statement required by Regulations section 53 4945-5(d).  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes" to 6b, file Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  Organizations relying disaster assistance check here  N/A 7b  Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  PRESIDENT  324 EAST LIVINGSTON   | X               |
| Organizations relying on a current notice regarding disaster assistance check here  c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  N/A Yes No  If "Yes," attach the statement required by Regulations section 53 4945-5(d).  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes" to 6b, file Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  N/A 7b  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) Title, and average hours per week devoted to position  (c) Compensation (If not paid, employee benefit plans and deterred and element of the position enter -0-)  RYAN P GOOTEE  PRESIDENT  324 EAST LIVINGSTON   | x               |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  N/A  Yes No  If "Yes," attach the statement required by Regulations section 53 4945-5(d).  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes" to 6b, file Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Part VIII  Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  (a) Name and address  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Compensation (If not paid, enter -0-)  and detered compensation  RYAN P GOOTEE  PRESIDENT  PRESIDENT  PRESIDENT   | X               |
| expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53 4945-5(d).  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes" to 6b, file Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) Title, and average hours per week devoted to position  (if not paid, enter -0-)  and deterred account account and deterred to position  PRYAN P GOOTEE  PRESIDENT  PRESIDENT  | x               |
| If "Yes," attach the statement required by Regulations section 53 4945-5(d).  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes" to 6b, file Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) Title, and average hours per week devoted to position  (c) Compensation (d) Contributions to employee benefit plans account (if not paid, enter -0-)  RYAN P GOOTEE  PRESIDENT  PRESIDENT   | X               |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes" to 6b, file Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) Title, and average hours per week devoted to position  (if not paid, employee benefit plans and deterred and deterred compensation enter -0-)  RYAN P GOOTEE  PRESIDENT  (d) Communication (d) Contributions to employee benefit plans and deterred compensation enter -0-)   | x               |
| a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes" to 6b, file Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Part VIII   Information About Officers, Directors, Trustees, Foundation Managers, Highly  Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) Title, and average hours per week devoted to position  (lf not paid, enter -0-)  RYAN P GOOTEE  PRESIDENT  PRESIDENT   | <u>x</u>        |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes" to 6b, file Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Part VIII   Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address   (b) Title, and average hours per week devoted to position   (c) Compensation (If not paid, enter -0-)   (d) Contributions to employee benefit plans and deterred to position   (enter -0-)   | X               |
| If "Yes" to 6b, file Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  N/A  To  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) Title, and average hours per week devoted to position  (lf not paid, enter -0-)  RYAN P GOOTEE  PRESIDENT  (c) Compensation (If not paid, enter -0-)  employee benefit plans and deterred compensation (If not paid, enter -0-)  RYAN P GOOTEE  PRESIDENT   | X               |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  N/A  7b  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) Title, and average hours per week devoted to position  (if not paid, enter -0-)  RYAN P GOOTEE  PRESIDENT  24 EAST LIVINGSTON   |                 |
| b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?    N/A   7b  |                 |
| Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly  1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) Title, and average hours per week devoted to position  (If not paid, enter -0-)  RYAN P GOOTEE  PRESIDENT  324 EAST LIVINGSTON  |                 |
| 1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) Title, and average hours per week devoted to position  (if not paid, enter -0-)  RYAN P GOOTEE  324 EAST LIVINGSTON  (c) Compensation (If not paid, enter -0-)  PRESIDENT  (d) Contributions to employee benefit plans and deterred compensation (If not paid, enter -0-)  PRESIDENT  |                 |
| 1 List all officers, directors, trustees, foundation managers and their compensation.  (a) Name and address  (b) Title, and average hours per week devoted to position  (If not paid, enter -0-)   |                 |
| (a) Name and address  (b) Title, and average hours per week devoted to position  (lf not paid, enter -0-)  (RYAN P GOOTEE  324 EAST LIVINGSTON  (c) Compensation (lf not paid, enter -0-)  PRESIDENT  (c) Compensation (lf not paid, enter -0-)  PRESIDENT   |                 |
| RYAN P GOOTEE  324 EAST LIVINGSTON  RIGHT Part and address and deferred compensation allow allow and deferred compensation allow allow and deferred compensation allow and deferred compensation allow and deferred compensation allow all |                 |
| RYAN P GOOTEE PRESIDENT  324 EAST LIVINGSTON   | ense<br>. other |
| 324 EAST LIVINGSTON  | nces            |
|  |                 |
|  |                 |
| METAIRIE, LA 70005 0.00 0. 0.  | 0.              |
| SARA M GOOTEE VP, SEC-TREAS  |                 |
| 324 EAST LIVINGSTON  |                 |
| METAIRIE, LA 70005 0.00 0. 0.  | 0.              |
|  |                 |
|  |                 |
|  |                 |
|  |                 |
|  |                 |
|  |                 |
| 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  |                 |
| (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week (c) Compensation (c) Compensation   | ense<br>other   |
| devoted to position compensation allow   | nces            |
| NONE   |                 |
|  |                 |
|  | _               |
|  |                 |
|  |                 |
|  |                 |
|  |                 |
|  |                 |
|  |                 |
|  |                 |
| Total number of other employees paid over \$50,000   |                 |

| Form 990-PF (2009) RYAN P GOOTEE FAMILY FOUNDATION   |                       | 910512 Page 7    |
|--|-----------------------|------------------|
| Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)  | Managers, Highly      |                  |
| 3 Five highest-paid independent contractors for professional services. If none, enter "NO  | NE."                  |                  |
| (a) Name and address of each person paid more than \$50,000  | (b) Type of service   | (c) Compensation |
| NONE   |                       |                  |
|  |                       |                  |
|  |                       |                  |
|  |                       |                  |
|  |                       |                  |
|  |                       |                  |
|  |                       |                  |
| <del></del>  |                       |                  |
|  |                       |                  |
| Total number of others receiving over \$50,000 for professional services   |                       | ▶ 0              |
| Part IX-A Summary of Direct Charitable Activities  |                       |                  |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical initial contents of the cont | formation such as the |                  |
| number of organizations and other beneficiaries served, conferences convened, research papers produced,  |                       | Expenses         |
| ı N/A  |                       |                  |
|  |                       |                  |
|  |                       |                  |
| 2  |                       |                  |
|  |                       | 1                |
|  |                       |                  |
| 3  |                       |                  |
|  |                       |                  |
|  |                       |                  |
|  |                       |                  |
|  |                       |                  |
| Part IX-B Summary of Program-Related Investments   |                       | <del></del> _    |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1   | and 2.                | Amount           |
| N/A  |                       |                  |
|  |                       |                  |
|  |                       |                  |
| ?  |                       |                  |
|  |                       |                  |
|  |                       |                  |
| All other program-related investments. See instructions.   | ľ                     |                  |
| 3  |                       |                  |
|  |                       |                  |
| Total Add lines 1 through 3  |                       | 0.               |

Form **990-PF** (2009)

| Pa         | TX Minimum Investment Return (All domestic foundations  | must complete this part.     | oreign four    | ndations, see    | e instructions) |
|------------|---|------------------------------|----------------|------------------|-----------------|
| 1 F        | air market value of assets not used (or held for use) directly in carrying out charital   | ole, etc., purposes:         |                | _                |                 |
| a /        | verage monthly fair market value of securities  |                              |                | 1a               | 290,614         |
| b /        | verage of monthly cash balances   |                              |                | 1b               | 210,198         |
| c F        | air market value of all other assets  |                              |                | 1c               |                 |
| dΙ         | otal (add lines 1a, b, and c)   |                              |                | 1d               | 500,812         |
| e F        | eduction claimed for blockage or other factors reported on lines 1a and   |                              |                |                  |                 |
| 1          | c (attach detailed explanation)   | 1e                           | 0.             |                  |                 |
| 2 <i>f</i> | cquisition indebtedness applicable to line 1 assets   |                              |                | 2                | 0               |
| 3 8        | ubtract line 2 from line 1d   |                              |                | 3                | 500,812         |
| 4 (        | ash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amoun  | t, see instructions)         |                | 4                | 7,512           |
| 5 N        | et value of noncharitable-use assets Subtract line 4 from line 3. Enter here and c  | 5                            | <u>493,300</u> |                  |                 |
| <u>6 N</u> | linimum investment return. Enter 5% of line 5   |                              | 6              | 24,665           |                 |
| Pa         | <b>TXI</b> Distributable Amount (see instructions) (Section 4942(j)(3) a foreign organizations check here and do not complete this part |                              | undations an   | d certain        |                 |
| 1          | Inimum investment return from Part X, line 6  |                              |                | 1                | 24,665          |
|            | ax on investment income for 2009 from Part VI, line 5   | 2a                           | 101.           |                  |                 |
|            | scome tax for 2009. (This does not include the tax from Part VI.)   | 2b                           |                | }                |                 |
|            | dd lines 2a and 2b  |                              |                | 2c               | 101             |
| 3 [        | istributable amount before adjustments. Subtract line 2c from line 1  | Ī                            | 3              | 24,564           |                 |
|            | ecoveries of amounts treated as qualifying distributions  |                              |                | 4                | 0               |
|            | dd lines 3 and 4  |                              | Ī              | 5                | 24,564          |
| <b>6</b> C | eduction from distributable amount (see instructions)   |                              |                | 6                | 0               |
|            | istributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Par   | t XIII, line 1               |                | 7                | 24,564          |
|            | t XII Qualifying Distributions (see instructions)   |                              |                |                  |                 |
| 1 A        | mounts paid (including administrative expenses) to accomplish charitable, etc., pu  | rposes:                      |                |                  |                 |
|            | xpenses, contributions, gifts, etc total from Part I, column (d), line 26   |                              | ,              | 1a               | 37,649          |
|            | rogram-related investments - total from Part IX-B   |                              | 1              | <u>1b</u>        | 0               |
| 2 A        | mounts paid to acquire assets used (or held for use) directly in carrying out charita   | able, etc., purposes         |                | 2                |                 |
|            | mounts set aside for specific charitable projects that satisfy the:   |                              |                |                  |                 |
| <b>a</b> S | uitability test (prior IRS approval required)   |                              |                | 3a               |                 |
|            | ash distribution test (attach the required schedule)  |                              |                | 3b               |                 |
| 4 C        | ualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, a   | and Part XIII, line 4        |                | 4                | 37,649          |
|            | oundations that qualify under section 4940(e) for the reduced rate of tax on net inv  | estment                      |                |                  |                 |
| IJ         | come. Enter 1% of Part I, line 27b  |                              | ļ              | 5                | 101             |
|            | djusted qualifying distributions. Subtract line 5 from line 4   |                              |                | 6                | 37,548          |
| N          | ote. The amount on line 6 will be used in Part V, column (b), in subsequent years   | when calculating whether the | foundation q   | ualifies for the | e section       |

Form **990-PF** (2009)

4940(e) reduction of tax in those years.

Page 9

Part XIII Undistributed Income (see instructions)

|   | <del></del>    | <del>,                                     </del> | <del></del> | ····        |
|---|----------------|---|-------------|-------------|
|   | (a)<br>Corpus  | (b)<br>Years prior to 2008                        | (c)<br>2008 | (d)<br>2009 |
| Distributable amount for 2009 from P  | <del></del>    | Tears prior to 2000                               | 2000        | 2003        |
| line 7  | arr XI,        |   |             | 24,564.     |
| 2 Undistributed income, if any, as of the end of  | of 2009        |   |             |             |
| a Enter amount for 2008 only  |                |   | 0.          |             |
| b Total for prior years:  |                |   |             |             |
|   |                | 0.  |             |             |
| 3 Excess distributions carryover, if any,   | , to 2009:     |   |             |             |
| <b>a</b> From 2004  |                |   |             |             |
| <b>b</b> From 2005  |                |   |             |             |
| c From 2006 3   | ,267.          |   |             |             |
| <b>d</b> From 20072   | ,651.          |   |             |             |
|   | ,582.          |   |             |             |
| f Total of lines 3a through e   | 8,500.         |   |             |             |
| 4 Qualifying distributions for 2009 from  | 1              |   |             |             |
| Part XII, line 4: ► \$  | ,649.          |   |             |             |
| a Applied to 2008, but not more than lir  | ne 2a          |   | 0.          |             |
| <b>b</b> Applied to undistributed income of pr  | ior            |   |             |             |
| years (Election required - see instruct   | tions)         | 0.  |             |             |
| c Treated as distributions out of corpus  | 3              |   |             |             |
| (Election required - see instructions)  | 0.             |   |             |             |
| d Applied to 2009 distributable amount  |                |   |             | 24,564.     |
| e Remaining amount distributed out of   | corpus 13,085. |   |             |             |
| 5 Excess distributions carryover applied to 20 (If an amount appears in column (d), the same  |                |   |             | 0.          |
| must be shown in column (a))  6 Enter the net total of each column as   | S              |   |             |             |
| indicated below:  | 21 505         |   |             |             |
| a Corpus Add lines 3f, 4c, and 4e Subtract lin  |                |   |             |             |
| <b>b</b> Prior years' undistributed income. Su  | Dtract         |   |             |             |
| line 4b from line 2b  |                | 0.  |             |             |
| c Enter the amount of prior years'<br>undistributed income for which a noti<br>deficiency has been issued, or on whi<br>the section 4942(a) tax has been prevassessed | ich            | 0.  |             |             |
| d Subtract line 6c from line 6b. Taxable  |                |   |             |             |
| amount - see instructions   |                | 0.  |             |             |
| e Undistributed income for 2008. Subtr  | act line       |   |             |             |
| 4a from line 2a. Taxable amount - see   | e instr.       |   | 0.          |             |
| f Undistributed income for 2009. Subtr  | act            |   |             |             |
| lines 4d and 5 from line 1. This amou   | nt must        |   |             |             |
| be distributed in 2010  |                |   |             | 0.          |
| 7 Amounts treated as distributions out  | of             |   |             |             |
| corpus to satisfy requirements impos  | ed by          |   |             | i.          |
| section 170(b)(1)(F) or 4942(g)(3)  | 0.             |   |             |             |
| 8 Excess distributions carryover from 2   | 2004           |   |             |             |
| not applied on line 5 or line 7   | 0.             |   |             |             |
| 9 Excess distributions carryover to 20  |                |   |             |             |
| Subtract lines 7 and 8 from line 6a   | 21,585.        |   |             |             |
| 10 Analysis of line 9:  |                |   |             |             |
| a Excess from 2005  |                |   |             |             |
|   | ,267.          |   |             |             |
|   | ,651.          |   |             |             |
|   | ,582.          |   |             |             |
| e Excess from 2009 13   | ,085.          | <u> </u>  | <u> </u>    | <u> </u>    |

| Part XIV Private Operating Fo   | OUTEE FAMI               |                           |  | N/A                      | J-5910512 Page 10     |
|---|--------------------------|---------------------------|--|--------------------------|-----------------------|
| 1 a If the foundation has received a ruling or                                      |                          |                           | 77, question 5)                                  | N/A                      | <del></del>           |
| foundation, and the ruling is effective for   |                          |                           |  |                          |                       |
| b Check box to indicate whether the found   | •                        | · ·                       | in section                                       | 4942(j)(3) or            | 4942(j)(5)            |
| 2 a Enter the lesser of the adjusted net  | Tax year                 | ig louridation described  | Prior 3 years                                    | <del>1342(])(0) 01</del> | 4342())(3)            |
| income from Part I or the minimum   | (a) 2009                 | (b) 2008                  | (c) 2007   | (d) 2006                 | (e) Total             |
| investment return from Part X for   | (4) 2000                 | (5) 2000                  | (0,  | (-,                      | (*)                   |
| each year listed  |                          | 1                         |  | İ                        |                       |
| b 85% of line 2a  | <del></del>              |                           | -  |                          | <del></del>           |
| c Qualifying distributions from Part XII,   |                          |                           |  |                          |                       |
| line 4 for each year listed   |                          |                           |  |                          |                       |
| d Amounts included in line 2c not   |                          |                           | <del>                                     </del> | <del></del>              | <del></del>           |
| used directly for active conduct of   |                          |                           |  |                          |                       |
| exempt activities   |                          |                           | 1  |                          |                       |
| e Qualifying distributions made directly  |                          |                           |  |                          |                       |
| for active conduct of exempt activities.  |                          |                           | ļ  |                          |                       |
| Subtract line 2d from line 2c   |                          |                           |  |                          |                       |
| 3 Complete 3a, b, or c for the  |                          |                           |  |                          |                       |
| alternative test relied upon: a "Assets" alternative test - enter:                  |                          |                           | 1  |                          |                       |
| (1) Value of all assets   |                          |                           |  | ľ                        |                       |
| (2) Value of assets qualifying  |                          |                           |  |                          |                       |
| under section 4942(j)(3)(B)(i)  |                          |                           |  |                          |                       |
| <b>b</b> "Endowment" alternative test - enter                                       |                          |                           |  |                          |                       |
| 2/3 of minimum investment return<br>shown in Part X, line 6 for each year<br>listed |                          |                           |  |                          |                       |
| c "Support" alternative test - enter:   |                          |                           |  |                          |                       |
| (1) Total support other than gross  |                          |                           |  |                          |                       |
| investment income (interest,  |                          |                           |  |                          |                       |
| dividends, rents, payments on securities loans (section                             |                          |                           | }  | l l                      |                       |
| 512(a)(5)), or royalties)   |                          |                           |  |                          |                       |
| (2) Support from general public   | ;                        |                           | 1  | ĺ                        |                       |
| and 5 or more exempt organizations as provided in                                   |                          |                           |  |                          |                       |
| section 4942(j)(3)(B)(iii)  |                          |                           | ļ  |                          |                       |
| (3) Largest amount of support from  |                          |                           |  |                          |                       |
| an exempt organization  |                          |                           |  |                          |                       |
| Part XV   Supplementary Info  | motion (Comple           | to this part only         | if the foundati                                  | on had \$5 000           | or more in eccete     |
| Part XV Supplementary Information at any time during the                            |                          |                           | ii the loundau                                   | on nau \$5,000           | or more in assets     |
| 1 Information Regarding Foundation  |                          |                           |  |                          |                       |
| a List any managers of the foundation who   | _                        | than 2% of the total cont | ribiltions received by                           | the foundation before    | the close of any tax  |
| year (but only if they have contributed m   |                          |                           |  |                          | and ones or any tan   |
| RYAN P GOOTEE   |                          |                           |  |                          |                       |
| b List any managers of the foundation who   |                          |                           | (or an equally large p                           | ortion of the ownershi   | p of a partnership or |
| other entity) of which the foundation has   | a 10% or greater interes | st.                       |  |                          |                       |
| NONE  |                          |                           |  |                          |                       |
| 2 Information Regarding Contribution  |                          |                           |  |                          |                       |
| Check here <b>X</b> if the foundation or the foundation makes gifts, grants, etc. ( |                          |                           |  |                          |                       |
|   |                          |                           | <del></del>                                      | s, complete items za,    | J, G, and G.          |
| a The name, address, and telephone numb   | er of the person to whor | ii applications snould be | audresseu:                                       |                          |                       |
|   |                          |                           |  |                          |                       |
| <b>b</b> The form in which applications should be                                   | e submitted and informat | tion and materials they s | nould include:                                   |                          |                       |
| c Any submission deadlines:   |                          |                           |  |                          |                       |
| d Any roots of long or limited on an arrange  | cuab as by assessed      | ll arone chardela field-  | kinds of institutions                            | or other factors:        |                       |
| d Any restrictions or limitations on awards   | , such as by geographica | n areas, charnadie neios, | viina oi ilianinniis,                            | or unior iduluis.        |                       |
|   |                          |                           |  |                          |                       |

| 3 Grants and Contributions Paid During the Ye   | ear or Approved for Future                              | Payment             |  |         |
|---|---|---------------------|--|---------|
| Recipient   | If recipient is an individual, show any relationship to | Foundation          | Purpose of grant or  |         |
| Name and address (home or business)   | any foundation manager<br>or substantial contributor    | status of recipient | contribution   | Amount  |
| a Paid during the year JESUITS OF THE NEW ORLEANS PROVINCE 710 BARONNE STREET NEW ORLEANS, LA 70113 |   | 501(C)(3)           | TO ASSIST THE<br>ORGANIZATION IN<br>ITS CHARITABLE<br>WORK | 250.    |
| THE V FOUNDATION 106 TOWERVIEW COURT CARY, NC 27513   |   |                     | TO ASSIST THE ORGANIZATION IN ITS CHARITABLE WORK          | 1,500.  |
| BROTHER MARTIN HIGH<br>SCHOOL<br>4401 ELYSIAN FIELDS<br>AVENUE NEW ORLEANS, LA                      |   |                     | TO ASSIST THE ORGANIZATION IN ITS CHARITABLE WORK          | 35,000. |
|   |   | <u> </u>            | <u> </u>   | 26 750  |
| Total b Approved for future payment   |   |                     | <b>&gt;</b> 3a   | 36,750. |
| NONE  |   |                     |  |         |
|   |   |                     |  |         |
| Total   | <u></u>   |                     | ▶ 3b   | 0.      |

### Part XVI-A **Analysis of Income-Producing Activities**

| Enter gross a | amounts unless otherwise     | e indicated. |               | Ur           | related busines | s income      |                        | uded by section 5                                | 12 513, or 51     | 4             | (e)                                 |
|---------------|------------------------------|--------------|---------------|--------------|-----------------|---------------|------------------------|--|-------------------|---------------|-------------------------------------|
| -             |                              |              |               | (a)<br>Busin | ess             | (b)<br>Amount | Exclu-<br>sion<br>code | I  | <b>i)</b><br>ount |               | elated or exempt<br>function income |
| 1 Program     | service revenue:             |              | ŀ             | cod          | e               |               | code                   | <del> </del>                                     |                   | <u> </u>      |                                     |
|               |                              |              | 1             |              |                 |               |                        | <del> </del>                                     |                   | <del></del>   |                                     |
| Ь             |                              |              |               |              |                 |               |                        |  |                   |               |                                     |
| c             | <del></del>                  |              |               |              |                 |               | <b> </b>               | ļ. ——  |                   |               |                                     |
| d             | <del></del>                  |              |               |              |                 |               |                        | ļ  |                   |               |                                     |
| e             |                              |              |               |              |                 |               |                        | ļ  |                   |               |                                     |
| f             |                              |              |               |              |                 |               |                        |  |                   |               |                                     |
| g Fees a      | and contracts from gover     | nment agend  | cies          |              | _               |               |                        |  |                   |               |                                     |
| 2 Members     | ship dues and assessmen      | ts           | ſ             |              |                 |               |                        |  |                   |               |                                     |
| 3 Interest o  | n savings and temporary      | cash         |               |              |                 |               |                        |  |                   |               |                                     |
| ınvestmei     |                              |              | ľ             |              |                 |               |                        | l  |                   |               | 925.                                |
| 4 Dividends   | s and interest from securi   | ties         | ļ             |              |                 |               |                        |  |                   |               | 925.<br>9,172.                      |
|               | I income or (loss) from re   |              | ř             |              |                 |               | _                      | 1 -  |                   |               |                                     |
|               | financed property            | ai ootato.   |               |              |                 |               |                        |  | <del></del>       |               |                                     |
|               | ebt-financed property        |              | }             |              | <del>-  </del>  |               |                        | <del> </del>                                     |                   | <del></del>   |                                     |
|               |                              |              | -             |              |                 |               |                        | <del></del>                                      |                   | -             |                                     |
|               | l income or (loss) from pe   | ersonai      | ļ             |              |                 |               |                        |  |                   | -             |                                     |
| property      |                              |              | -             |              | <del></del>     |               |                        | <del>                                     </del> |                   |               | <del></del>                         |
|               | estment income               |              | <u> </u>      |              |                 |               |                        | ļ  |                   | <del></del>   |                                     |
| -             | oss) from sales of assets    | other        |               |              |                 |               |                        |  |                   |               |                                     |
| than invei    |                              |              | L             |              |                 |               |                        | <u> </u>   |                   | _             |                                     |
| 9 Net incom   | ne or (loss) from special (  | events       | [             |              |                 |               |                        |  |                   |               |                                     |
| 10 Gross pro  | ofit or (loss) from sales of | finventory   | L             |              |                 |               |                        |  |                   |               | <u> </u>                            |
| 11 Other reve | enue:                        |              |               |              | 1               |               |                        |  |                   |               |                                     |
| a             |                              |              | Ì             |              | _               |               |                        | <u> </u>   |                   |               |                                     |
|               |                              |              | ,             |              |                 |               |                        |  |                   |               |                                     |
|               |                              |              | 1             |              |                 |               |                        |  |                   |               |                                     |
|               |                              |              |               |              |                 |               | _                      |  |                   |               |                                     |
|               |                              |              |               |              |                 |               | _                      |  |                   |               | <del></del>                         |
| 12 Subtotal   | Add columns (b), (d), an     | d (b)        | h             |              |                 |               | 0.                     | <del> </del>                                     |                   | ).            | 10,097.                             |
|               | ld line 12, columns (b), (c  |              | L             |              |                 |               | 0 • 1                  | -  |                   |               | 10,097.                             |
|               |                              |              | oulations \   |              |                 |               |                        |  | 10                |               | 10,001.                             |
|               | eet in line 13 instructions  |              |               |              |                 |               |                        |  |                   |               | <del></del>                         |
| Part XV       | I-B Relations                | nip of Ac    | tivities to   | the A        | Accomplis       | nment of      | Exemp                  | ot Purpose                                       | S                 |               |                                     |
|               |                              |              |               |              | <del></del>     | (-) -(D-+)0   |                        | L 1 - 1 1  | 41 . 4 . 4b       |               |                                     |
| Line No.      | Explain below how ear        |              |               |              |                 |               |                        | ibuted importan                                  | tly to the ac     | complishm     | ient of                             |
|               | the foundation's exem        |              |               |              |                 |               |                        |  |                   |               | <del></del>                         |
| 3 1           | THIS INCOME                  | <u>WILL</u>  | <u>ASSIST</u> | <u>IN</u>    | MAKING          | GIFTS         | AND                    | GRANTS   | <u>_TO_P</u>      | <u>JBLIC</u>  | <u>CHARITIES</u>                    |
| 4 1           | THIS INCOME                  | WILL         | <u>ASSIST</u> | <u>IN</u>    | MAKING          | GIFTS         | AND                    | GRANTS   | TO PU             | <u> JBLIC</u> | <u>CHARITIES</u>                    |
|               |                              |              |               |              |                 |               |                        |  |                   |               |                                     |
|               |                              |              |               |              |                 |               |                        |  |                   |               |                                     |
|               |                              |              | _             |              |                 |               |                        |  |                   |               |                                     |
|               | <u> </u>                     | <u> </u>     |               |              |                 |               |                        |  |                   |               |                                     |
|               |                              |              |               |              |                 |               |                        |  |                   |               |                                     |
|               |                              |              |               |              |                 |               |                        |  |                   |               |                                     |
|               |                              |              |               |              |                 |               |                        | <del></del> -                                    |                   |               |                                     |
| <del></del>   | <del></del>                  |              |               |              |                 |               |                        |  |                   |               |                                     |
|               | <del></del>                  |              |               |              |                 |               |                        |  |                   |               |                                     |
|               |                              |              | <del></del>   |              |                 |               |                        |  |                   |               |                                     |
|               |                              |              |               |              |                 |               |                        |  |                   |               |                                     |
|               |                              |              |               |              |                 |               |                        |  |                   |               |                                     |
|               |                              |              |               |              |                 |               |                        |  |                   |               |                                     |
|               |                              |              |               |              |                 |               |                        |  |                   |               |                                     |
|               |                              |              |               |              |                 |               |                        |  |                   |               |                                     |
|               |                              |              |               |              |                 |               |                        |  |                   |               |                                     |
|               |                              |              |               | -            |                 |               |                        |  |                   |               |                                     |
|               |                              |              |               |              |                 |               |                        |  |                   |               |                                     |

| 01111 990-PF (20 | (S) KIAN            | P GOOTEE      | L WMT L      | F OUNDATION        | <u></u>                            | <u> </u> |
|------------------|---------------------|---------------|--------------|--------------------|------------------------------------|----------|
| Part XVII        | Information Re      | egarding Trai | nsfers To an | d Transactions and | d Relationships With Noncharitable |          |
|                  | <b>Exempt Organ</b> | •             |              |                    |                                    |          |

| 1      |                                | he organization directly or indirectl            |   |                                 |                          | 1 501(c) of                        | Ye           | S NO             |
|--------|--------------------------------|--|---|---------------------------------|--------------------------|------------------------------------|--------------|------------------|
|        | the C                          | ode (other than section 501(c)(3)                | organizations) or in section 527        | 7, relating to political orga   | anizations?              |                                    | - 1          | -                |
| 1      | 1 Trans                        | sfers from the reporting foundation              | n to a noncharitable exempt org         | anization of:                   |                          |                                    |              |                  |
|        | (1)                            | Cash   |   |                                 |                          | <u> </u>                           | a(1)         | X                |
|        | (2)                            | Other assets                                     |   |                                 |                          | 1                                  | a(2)         | X                |
| ١      | Othe.                          | transactions:                                    |   |                                 |                          |                                    | }            | -                |
|        | (1)                            | Sales of assets to a noncharitable (             | exempt organization                     |                                 |                          | 1                                  | b(1)         | <u> </u>         |
|        | (2)                            | Purchases of assets from a nonch                 | aritable exempt organization            |                                 |                          | [-                                 | b(2)         | X                |
|        | ٠,                             | Rental of facilities, equipment, or o            | · -                                     |                                 |                          | l l                                | b(3)         | X                |
|        | ٠,                             | Reimbursement arrangements                       |   |                                 |                          | _                                  | b(4)         | X                |
|        | ٠,                             | oans or loan guarantees                          |   |                                 |                          |                                    | b(5)         | X                |
|        |                                | Performance of services or member                | ership or fundraising solicitation      | ns                              |                          |                                    | b(6)         | x                |
| ,      | ٠,,                            | ng of facilities, equipment, mailing             | •                                       |                                 |                          |                                    | 10           | X<br>X<br>X<br>X |
|        |                                | answer to any of the above is "Yes               |   |                                 | always show the fair ma  | ے<br>rket value of the goods, oth  |              |                  |
| ١      |                                | rvices given by the reporting found              |   |                                 |                          |                                    |              |                  |
|        |                                | nn (d) the value of the goods, othe              |   | o 1033 trigit igii markot va    | inc in any transaction o | i sharing arrangement, sho         | * 111        |                  |
| 21     | Line no                        | (b) Amount involved                              | (c) Name of noncharitable               | evernt organization             | (d) Description of       | transfers, transactions, and sha   |              |                  |
| - ,    | LINE NO                        | (b) Amount involved                              | <del> </del>                            | CACITIFE OF GRITIZATION         | (u) Description of       | uaisiers, transactions, and site   | ing arrange  | ments            |
|        |                                | <del>                                     </del> | N/A                                     | <del></del>                     |                          |                                    |              |                  |
|        |                                |  |   |                                 |                          |                                    |              |                  |
|        |                                |  |   | <del>-</del>                    | <del></del>              |                                    |              |                  |
|        |                                |  |   |                                 |                          |                                    |              |                  |
|        |                                |  |   |                                 |                          |                                    |              |                  |
|        |                                |  |   |                                 |                          | <u> </u>                           |              |                  |
|        |                                |  |   |                                 |                          |                                    |              |                  |
|        |                                |  |   |                                 |                          |                                    |              |                  |
|        |                                |  |   |                                 |                          |                                    |              | _                |
|        |                                |  |   |                                 |                          |                                    |              |                  |
|        |                                |  |   |                                 |                          |                                    |              |                  |
|        |                                |  |   | ·                               |                          | <del> </del>                       | _            |                  |
|        |                                |  |   |                                 |                          |                                    |              |                  |
|        |                                |  |   |                                 |                          |                                    |              |                  |
|        |                                |  |   |                                 |                          |                                    |              | <del></del>      |
|        |                                | <del>                                     </del> |   |                                 | <del>-</del>             |                                    | -            | <del></del>      |
| _      |                                |  | <del></del>                             | <del></del>                     |                          |                                    | <del></del>  |                  |
| 28     |                                | foundation directly or indirectly a              |   |                                 | nizations described      |                                    |              | <del></del>      |
|        |                                | ction 501(c) of the Code (other tha              |   | on 527?                         |                          |                                    | Yes L        | X No             |
| ŀ      | <u>  If "Ye</u>                | s," complete the following schedul               |   |                                 |                          |                                    |              |                  |
|        | ··- <u>-</u> -                 | (a) Name of organiz                              | zation                                  | (b) Type of organization        | (C                       | Description of relationship        | _            |                  |
|        |                                | N/A  |   |                                 |                          |                                    | _            |                  |
|        |                                |  |   |                                 |                          |                                    | _            |                  |
|        |                                |  |   | <u></u>                         |                          |                                    |              |                  |
|        |                                |  |   |                                 |                          |                                    |              |                  |
|        | _                              |  |   |                                 |                          |                                    | _            |                  |
|        |                                | penalties of perjury, I declare that I have      | · · · · · · · · · · · · · · · · · · ·   | · • •                           |                          | y knowledge and belief, it is true | , correct,   |                  |
|        | and cor                        | nplete Declaration of preparer (other tha        | in taxpayer or fiduciary) is based on a | all information of which prepar | er has any knowledge     |                                    |              |                  |
|        |                                |  |   | 1 2/18/10                       | * Htesi                  | DENT                               |              |                  |
| ש<br>ש | $\overline{s}$                 | gnature of officer or trustee                    |   | Date                            | Title                    | <del></del>                        |              |                  |
| Ĕ      |                                | Preparer's                                       | 7/1/                                    |                                 | Date / Chec              | k If Preparer's                    | dentifying r | umber            |
| 5      | ج ي                            | signature  | W a Heredia                             | a CPA                           | self-                    | loyed ►                            |              |                  |
| מ      | Paid<br>parer                  | Firm's name for yours LEGLUE                     |   | PAS                             |                          | EIN >                              |              |                  |
|        | Paid<br>Preparer's<br>Use Only | if self-employed), 1100 F                        | , ,                                     | UITE 2850                       | }-                       | LIN F                              |              |                  |
|        | ᇫ                              | if self-employed), address, and ZIP code         |   |                                 |                          | Dhana no / E A 4 \                 | 50 <i>6</i>  | <b>NE01</b>      |
| -      | <u> </u>                       | address, and ZIP code NEW OR                     | RLEANS, LA 7016                         | 63-2850                         |                          | Phone no. (504)                    | 586-         |                  |
|        |                                |  |   |                                 |                          | Form                               | 990-PI       | - (2009)         |

### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

**Employer identification number** 

|   | RYAN P GOOTEE FAMILY FOUNDATION   | 20-5910512   |
|---|---|--|
| RYAN P GOOTEE FAMILY FOUNDATION 20-5910512  Organization type (check one)  Filers of:  Section:  Form 990 or 990-EZ |   |  |
| Filers of:  | Section:  |  |
| Form 990 or 990-EZ  | 501(c)( ) (enter number) organization   |  |
|   | 4947(a)(1) nonexempt charitable trust not treated as a private foundation   | חמ   |
|   | 527 political organization  |  |
| Form 990-PF   | X 501(c)(3) exempt private foundation   |  |
|   | 4947(a)(1) nonexempt charitable trust treated as a private foundation   |  |
|   | 501(c)(3) taxable private foundation  |  |
| Note. Only a section 50  General Rule  X For an organiza  | 1(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Spanication filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or mo   |  |
| Special Rules   |   |  |
| 509(a)(1) and 1   | 70(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution   | _  |
| aggregate cont  | tributions of more than \$1,000 for use exclusively for religious, charitable, scientific,  |  |
| contributions for<br>If this box is ch<br>purpose Do no   | or use exclusively for religious, charitable, etc, purposes, but these contributions d<br>necked, enter here the total contributions that were received during the year for an outcomplete any of the parts unless the <b>General Rule</b> applies to this organization b | nd not aggregate to more than \$1,000 exclusively religious, charitable, etc., ecause it received nonexclusively |
| Caution. An organization  | on that is not covered by the General Rule and/or the Special Rules does not file Sc  | chedule B (Form 990, 990-EZ, or 990-PF),   |

but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

| •          | •   |                            |              |   |
|------------|---|----------------------------|--------------|---|
| Name of or | Form 990, 990-EZ, or 990-PF) (2009)  ganization |                            | Employ       | Page 1 of 1 of Part I yer identification number                               |
| RYAN       | P GOOTEE FAMILY FOUNDATION                      | :                          | 20           | )- <u>5910512</u>   |
| Part I     | Contributors (see instructions)                 |                            |              |   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4               | (c)<br>Aggregate contribut | ions         | (d)<br>Type of contribution   |
| 1          | RYAN GOOTEE GENERAL CONTRACTORS, LLC            |                            |              | Person X  |
|            | 1613 JUSTIN ROAD                                | \$ 205,0                   | 00.          | Payroll Noncash   |
|            | METAIRIE, LA 70001                              | .                          |              | (Complete Part II if there is a noncash contribution.)                        |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4               | (c) Aggregate contribut    | ions         | (d) Type of contribution  |
|            |   | \$                         | <del>-</del> | Person Payroll Noncash (Complete Part II if there is a noncash contribution)  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4               | (c)<br>Aggregate contribut | ions         | (d) Type of contribution  |
|            |   | \$                         |              | Person Payroll Noncash (Complete Part II if there is a noncash contribution.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4               | (c)<br>Aggregate contribut | ions         | (d) Type of contribution  |
|            |   | \$                         |              | Person Payroll Noncash (Complete Part II if there is a noncash contribution.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4               | (c) Aggregate contribut    | ions         | (d) Type of contribution  |
|            |   |                            |              | Person Payroll  |

(b)

Name, address, and ZIP + 4

Person Payroll Noncash

(c)

Aggregate contributions

\$

Noncash

(Complete Part II if there is a noncash contribution.)

(d)

Type of contribution

(Complete Part II if there is a noncash contribution)

(a)

No.

| FORM 990-PF INTEREST ON SAVI   | NGS AN               | D TEM | PORARY CA                        | ASH IN        | VESTMENTS                    | STATEMENT                  | 1   |
|--|----------------------|-------|----------------------------------|---------------|------------------------------|----------------------------|-----|
| SOURCE   |                      |       |                                  |               |                              | AMOUNT                     |     |
| WHITNEY NATIONAL BANK  |                      |       |                                  |               |                              |                            | 25. |
| TOTAL TO FORM 990-PF, PART I,  | 9                    | 25.   |                                  |               |                              |                            |     |
| FORM 990-PF DIVIDEND   | S AND                | INTER | EST FROM                         | SECUF         | RITIES                       | STATEMENT                  | 2   |
| SOURCE   | (                    | GROSS | AMOUNT                           |               | ITAL GAINS<br>IVIDENDS       | COLUMN (A<br>AMOUNT        | .)  |
| AMERICAN BALANCED FUND A FUNDAMENTAL INVESTORS A THE BOND FUND OF AMERICA A THE INVESTMENT CO OF AMERICA WASHINGTON MUTUAL INVESTORS F |                      |       | 2,299.<br>425.<br>4,348.<br>610. |               | 0.<br>0.<br>0.               | 4,3                        | 25. |
| A TOTAL TO FM 990-PF, PART I, L  |                      |       | 1,490.<br>9,172.                 |               | 0.                           | 1,4                        |     |
| FORM 990-PF  | ACC                  | OUNTI | NG FEES                          |               |                              | STATEMENT                  | 3   |
| DESCRIPTION  | (A<br>EXPEN<br>PER B | SES   | (B)<br>NET INVI<br>MENT INC      |               | (C)<br>ADJUSTED<br>NET INCOM |                            |     |
| LEGLUE & COMPANY, CPAS   |                      | 894.  |                                  | 0.            |                              | 8                          | 94. |
| TO FORM 990-PF, PG 1, LN 16B =   |                      | 894.  |                                  | 0.            |                              | 8                          | 94. |
| FORM 990-PF  | OT                   | HER E | XPENSES                          | <del></del> - |                              | STATEMENT                  | 4   |
| DESCRIPTION  |                      | SES   |                                  |               | (C)<br>ADJUSTED<br>NET INCOM | (D)<br>CHARITA<br>E PURPOS |     |
| ANNUAL REPORT FEE  |                      | 5.    |                                  | 0.            |                              |                            | 5.  |
|  |                      |       |                                  |               |                              |                            |     |

| FORM 990-PF CC                     | PRPORATE STOCK |            | STATEMENT  | 5 |
|------------------------------------|----------------|------------|------------|---|
| DESCRIPTION                        |                | BOOK VALUE | FAIR MARKE | r |
| AMERICAN FUNDS                     |                | 372,327.   | 303,809    |   |
| TOTAL TO FORM 990-PF, PART II, LIN | 303,809.       |            |            |   |
| FORM 990-PF LIST OF SUBS           | STATEMENT      | 6          |            |   |
| NAME OF CONTRIBUTOR                | ADDRESS        |            |            |   |
| RYAN GOOTEE GENERAL CONTRACTORS,   | 1613 JUSTIN R  | OAD        |            |   |
| LLC                                | METAIRIE, LA   | 70001      |            |   |