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# Return of Private Foundation

## or Section 4947(a)(1) Nonexempt Charitable Trust

### Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS  
label.  
Otherwise,  
print  
or type.  
See Specific  
Instructions.

Name of foundation

ORITANIBANK CHARITABLE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

370 PASCACK ROAD

Room/suite

City or town, state, and ZIP code

TOWNSHIP OF WASHINGTON, NJ 07676

A Employer identification number

20-5692529

B Telephone number

201-664-5400

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year

J Accounting method

☐ Cash☒ Accrual

(from Part II, col. (c), line 16)

Other (specify)

\$ 11,076,843. (Part I, column (d) must be on cash basis.)

**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	15,024.	15,024.		STATEMENT 2
	4	Dividends and interest from securities	132,715.	132,715.		STATEMENT 3
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	28,877.			STATEMENT 1
	b	Gross sales price for all assets on line 6a	100,917.			
	7	Capital gain net income (from Part IV, line 2)		0.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
Operating and Administrative Expenses	b	Less: Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income				
	12	Total. Add lines 1 through 11	176,616.	147,739.		
	13	Compensation of officers, directors, trustees, etc.	2,000.	0.		2,000.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees STMT 4	1,325.	0.		1,325.
	b	Accounting fees STMT 5	11,000.	0.		10,500.
	c	Other professional fees STMT 6	341.	0.		341.
	17	Interest				
	18	Taxes STMT 7	1,515.	0.		0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses STMT 8	1,692.	0.		1,692.
	24	Total operating and administrative expenses. Add lines 13 through 23	17,873.	0.		15,858.
	25	Contributions, gifts, grants paid	586,933.			520,046.
	26	Total expenses and disbursements. Add lines 24 and 25	604,806.	0.		535,904.
	27	Subtract line 26 from line 12	<428,190.>			
	a	Excess of revenue over expenses and disbursements				
	b	Net investment income (if negative, enter -0-)		147,739.		
	c	Adjusted net income (if negative, enter -0-)			N/A	

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	17,040.	27,638.	27,638.
	2 Savings and temporary cash investments	1,005,477.	698,628.	698,628.
	3 Accounts receivable ▶ 449.			
	Less allowance for doubtful accounts ▶	323.	449.	449.
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
<b>Liabilities</b>	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	12,823,473.	10,350,128.	10,350,128.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ )			
	16 Total assets (to be completed by all filers)	13,846,313.	11,076,843.	11,076,843.
	17 Accounts payable and accrued expenses	10,530.	11,030.	
	18 Grants payable	82,029.	148,916.	
<b>Net Assets or Fund Balances</b>	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 11)	263,200.	210,800.	
23 Total liabilities (add lines 17 through 22)	355,759.	370,746.		
<b>Foundations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/>	24 Unrestricted	13,490,554.	10,706,097.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	13,490,554.	10,706,097.		
31 Total liabilities and net assets/fund balances	13,846,313.	11,076,843.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,490,554.
2 Enter amount from Part I, line 27a	2	<428,190.>
3 Other increases not included in line 2 (itemize) ▶ DEFERRED EXCISE TAX (CREDIT)	3	50,000.
4 Add lines 1, 2, and 3	4	13,112,364.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	2,406,267.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,706,097.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	3,730 SHS. OF ORITANI FINANCIAL CORP.	D	01/23/07	07/14/09
b	3,474 SHS. OF ORITANI FINANCIAL CORP.	D	01/23/07	12/29/09
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 50,822.		50,822.	0.
b 50,095.		50,095.	0.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			0.
b			0.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	0.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	{ If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	535,846.	12,675,061.	.042276
2007	287,858.	12,556,453.	.022925
2006	0.	0.	.000000
2005			
2004			

2 Total of line 1, column (d)	2	.065201
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.021734
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	11,066,883.
5 Multiply line 4 by line 3	5	240,528.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,477.
7 Add lines 5 and 6	7	242,005.
8 Enter qualifying distributions from Part XII, line 4	8	535,904.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	1,477.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		3	1,477.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	1,477.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	715.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	715.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	24.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	786.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NJ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14	The books are in care of ► PHIL WYKS Telephone no ► 201-664-5400 Located at ► 370 PASCACK ROAD, TOWNSHIP OF WASHINGTON, NJ ZIP+4 ► 07676		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable etc. organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?▶ ☐**5b****X****c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?**SEE STATEMENT 13**☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

**6b****X****7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**N/A****7b****Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		2,000.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000

0

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services**

0

Total number of others receiving over \$50,000 for professional services	
<b>Part IX-A</b>	<b>Summary of Direct Charitable Activities</b>

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

## Expenses

1	N/A	
2		
3		
4		

<b>Part IX-B</b>	<b>Summary of Program-Related Investments</b>
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Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	N/A	
2		
3	All other program-related investments See instructions.	

**Total. Add lines 1 through 3**

---

0.



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	1a	10,385,674.
a	Average monthly fair market value of securities	1b	849,740.
b	Average of monthly cash balances	1c	
c	Fair market value of all other assets	1d	11,235,414.
d	<b>Total</b> (add lines 1a, b, and c)		
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,235,414.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	168,531.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,066,883.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	553,344.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	553,344.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,477.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,477.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	551,867.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	551,867.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	551,867.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1a	535,904.
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1b	0.
b	Program-related investments - total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		
3	Amounts set aside for specific charitable projects that satisfy the	3a	
a	Suitability test (prior IRS approval required)	3b	
b	Cash distribution test (attach the required schedule)	4	535,904.
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4		
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,477.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	534,427.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				551,867.
<b>2</b> Undistributed income, if any, as of the end of 2009				
<b>a</b> Enter amount for 2008 only			420,966.	
<b>b</b> Total for prior years		0.		
<b>3</b> Excess distributions carryover, if any, to 2009				
<b>a</b> From 2004				
<b>b</b> From 2005				
<b>c</b> From 2006				
<b>d</b> From 2007				
<b>e</b> From 2008				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 535,904.				
<b>a</b> Applied to 2008, but not more than line 2a			420,966.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2009 distributable amount				114,938.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e. Subtract line 5	0.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
<b>f</b> Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				436,929.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2005				
<b>b</b> Excess from 2006				
<b>c</b> Excess from 2007				
<b>d</b> Excess from 2008				
<b>e</b> Excess from 2009				

N/A

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- b 85% of line 2a**

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)**

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income**

[illegible]

### 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a. The name, address, and telephone number of the person to whom applications should be addressed.

SEE STATEMENT 14

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> <b>SEE STATEMENT A</b>				520,046.
<b>Total</b>			<b>3a</b>	520,046.
<b>b</b> <i>Approved for future payment</i>				
<b>Total SEE STATEMENT 15</b>			<b>3b</b>	148,916.



## Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a Transfers from the reporting foundation to a noncharitable exempt organization of**

(1) Cash

1a(1)	X
-------	---

**(2) Other assets**

1a(2)	X
-------	---

**b Other transactions:**

**(1) Sales of assets to a noncharitable exempt organization**

1b(1)	X
-------	---

**(2) Purchases of assets from a noncharitable exempt organization**

1b(2)		X
-------	--	---

**(3) Rental of facilities, equipment, or other assets**

1b(3)	X
-------	---

#### (4) Reimbursement arrangements

1b(4)		X
-------	--	---

**(5) Loans or loan guarantees**

1b(5)	X
-------	---

**(6) Performance of services or membership or fundraising solicitations**

1b(6)	X
-------	---

**c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees

1c		X
----	--	---

**d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes      ☒ No

**b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature of officer or trustee

Date \_\_\_\_\_

**Title**

Preparer's  
signature

Date 5/5/0

<b>Check if self-employed</b>	<input type="checkbox"/>
-------------------------------	--------------------------

Preparer's identifying number

Firm's name (or yours  
if self-employed),  
address, and ZIP code

O'CONNOR DARTES MUNNS & DOBBINS, LLP  
60 EAST 42ND STREET, 36TH FL.  
NEW YORK, NY 10165-3698

FIN ▶

Phone no (212) 286-2600

Form **990-PF** (2009)

FORM 990-PF                      GAIN OR (LOSS) FROM SALE OF ASSETS                      STATEMENT    1

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
3,730 SHS. OF ORITANI FINANCIAL CORP.	50,822.	37,300.	0.	0.	13,522.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
3,474 SHS. OF ORITANI FINANCIAL CORP.	50,095.	34,740.	0.	0.	15,355.

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	<u>28,877.</u>

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

<u>SOURCE</u>	<u>AMOUNT</u>
INTEREST FROM TEMPORARY CASH INVESTMENTS	15,024.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	15,024.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	3
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDENDS	132,715.	0.	132,715.
TOTAL TO FM 990-PF, PART I, LN 4	132,715.	0.	132,715.

FORM 990-PF	LEGAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	1,325.	0.		1,325.
TO FM 990-PF, PG 1, LN 16A	1,325.	0.		1,325.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDIT FEES	11,000.	0.		10,500.
TO FORM 990-PF, PG 1, LN 16B	11,000.	0.		10,500.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	341.	0.		341.
TO FORM 990-PF, PG 1, LN 16C	341.	0.		341.



FORM 990-PF	TAXES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX EXPENSE	1,515.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,515.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES	30.	0.		30.
SUPPLIES	662.	0.		662.
DUES	1,000.	0.		1,000.
TO FORM 990-PF, PG 1, LN 23	1,692.	0.		1,692.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	9
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DESCRIPTION	AMOUNT
UNREALIZED LOSS ON INVESTMENT NET OF DEFERRED FEDERAL EXCISE TAX	2,406,267.
TOTAL TO FORM 990-PF, PART III, LINE 5	2,406,267.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ORITANI FINANCIAL CORP.	FMV	10,350,128.	10,350,128.
TOTAL TO FORM 990-PF, PART II, LINE 13		10,350,128.	10,350,128.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	11
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
CURRENT FEDERAL EXCISE TAX PAYABLE	3,200.	800.	
DEFERRED FEDERAL EXCISE TAX PAYABLE	260,000.	210,000.	
TOTAL TO FORM 990-PF, PART II, LINE 22	263,200.	210,800.	

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	12
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
KEVIN J. LYNCH 370 PASCACK ROAD TOWNSHIP OF WASHINGTON, NJ 07675	PRESIDENT/DIRECTOR 0.50	0.	0.	0.
JAMES J. DOYLE, JR. 370 PASCACK ROAD TOWNSHIP OF WASHINGTON, NJ 07675	DIRECTOR 0.50	0.	0.	0.
ROBERT S. HEKEMIAN, JR. 370 PASCACK ROAD TOWNSHIP OF WASHINGTON, NJ 07675	DIRECTOR 0.50	0.	0.	0.
JOHN J. SKELLY, JR. 370 PASCACK ROAD TOWNSHIP OF WASHINGTON, NJ 07675	DIRECTOR 0.50	0.	0.	0.
JAMES M. VANDERVALK 370 PASCACK ROAD TOWNSHIP OF WASHINGTON, NJ 07675	DIRECTOR 0.50	2,000.	0.	0.
JOHN M. FIELDS, JR. 370 PASCACK ROAD TOWNSHIP OF WASHINGTON, NJ 07675	EXECUTIVE VICE PRESIDENT/T 0.50	0.	0.	0.
PHILIP M. WYKS 370 PASCACK ROAD TOWNSHIP OF WASHINGTON, NJ 07675	SECRETARY 0.50	0.	0.	0.
ROSANNE P. BUSCEMI 370 PASCACK ROAD TOWNSHIP OF WASHINGTON, NJ 07675	CORRESPONDING SECRETARY 0.50	0.	0.	0.

ORITANIBANK CHARITABLE FOUNDATION

20-5692529

MICHAEL DEBERNARDI 370 PASCACK ROAD TOWNSHIP OF WASHINGTON, NJ 07675	EXECUTIVE VICE PRESIDENT 0.50	0.	0.	0.
THOMAS G. GUINAN 370 PASCACK ROAD TOWNSHIP OF WASHINGTON, NJ 07675	EXECUTIVE VICE PRESIDENT 0.50	0.	0.	0.
ANTHONY V. BILOTTA, JR. 370 PASCACK ROAD TOWNSHIP OF WASHINGTON, NJ 07675	SENIOR VICE PRESIDENT 0.50	0.	0.	0.
ANNE MORRADIAN 370 PASCACK ROAD TOWNSHIP OF WASHINGTON, NJ 07675	VICE PRESIDENT AND ASSISTANT SECRETARY 0.50	0.	0.	0.
PAUL M. CORDERO 370 PASCACK ROAD TOWNSHIP OF WASHINGTON, NJ 07675	VICE PRESIDENT AND ASSISTANT SECRETARY 0.50	0.	0.	0.
ANN MARIE JETTON 370 PASCACK ROAD TOWNSHIP OF WASHINGTON, NJ 07675	VP AND PRINCIPAL ACCOUNTING OFFICER 0.50	0.	0.	0.
GIACCHINO (JACK) ANASTASI 370 PASCACK ROAD TOWNSHIP OF WASHINGTON, NJ 07675	VICE PRESIDENT 0.50	0.	0.	0.
ROBERT J. BARBARINO 370 PASCACK ROAD TOWNSHIP OF WASHINGTON, NJ 07675	VICE PRESIDENT 0.50	0.	0.	0.
MATTHEW R. CARCICH 370 PASCACK ROAD TOWNSHIP OF WASHINGTON, NJ 07675	VICE PRESIDENT 0.50	0.	0.	0.
LEONARD CARLUCCI 370 PASCACK ROAD TOWNSHIP OF WASHINGTON, NJ 07675	VICE PRESIDENT 0.50	0.	0.	0.
DAVID GARCIA 370 PASCACK ROAD TOWNSHIP OF WASHINGTON, NJ 07675	VICE PRESIDENT 0.50	0.	0.	0.
JOSEPH J. LAQUIDARA 370 PASCACK ROAD TOWNSHIP OF WASHINGTON, NJ 07675	VICE PRESIDENT 0.50	0.	0.	0.
PAUL SKINNER 370 PASCACK ROAD TOWNSHIP OF WASHINGTON, NJ 07675	VICE PRESIDENT 0.50	0.	0.	0.

ORITANIBANK CHARITABLE FOUNDATION

20-5692529

CHRISTOPHER SKWARKO

VICE PRESIDENT

370 PASCACK ROAD

0.50

0.

0.

0.

TOWNSHIP OF WASHINGTON, NJ 07675

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

2,000.

0.

0.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT  
PART VII-B, LINE 5C

STATEMENT 13

GRANTEE'S NAME

SEE ATTACHMENT B

GRANTEE'S ADDRESSGRANT AMOUNTDATE OF GRANTAMOUNT EXPENDEDPURPOSE OF GRANT

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 14

## NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ROSANNE BUSCEMI  
PO BOX 1329  
TOWNSHIP OF WASHINGTON, NJ 07675

TELEPHONE NUMBER

NAME OF GRANT PROGRAM

201-664-5400

SEE ATTACHMENT A

## FORM AND CONTENT OF APPLICATIONS

THE APPLICANT FOR A FOUNDATION GRANT MUST SUBMIT A WRITTEN REQUEST DESCRIBING THE INITIATIVE SEEKING SUPPORT AND COMPLETE AN APPLICATION PROVIDED BY THE FOUNDATION. THE FOLLOWING INFORMATION IS TO BE INCLUDED: A STATEMENT OF PURPOSE; THE TARGET AREA THE PROJECT ADDRESSES AND THE GOALS IT HOPES TO ACHIEVE; FINANCIAL STATEMENTS; SOURCES OF FUNDING (INCLUDING OTHER CONTRIBUTORS); THE ORGANIZATION'S TOTAL BUDGET, TOTAL PROJECT BUDGET AND AMOUNT REQUESTED; BANK EMPLOYEE, DIRECTOR OR ADVISORY DIRECTOR KNOWLEDGEABLE ABOUT THE PROJECT OR INITIATIVE; LIST OF THE ORGANIZATION'S OFFICERS AND BOARD OF DIRECTORS; COPY OF THE ORGANIZATION'S IRS DETERMINATION LETTER OF TAX EXEMPT STATUS; AND THE ORGANIZATION'S MOST RECENT PUBLIC RELATIONS MATERIALS.

## ANY SUBMISSION DEADLINES

NONE

## RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANTS/AWARDS/DONATIONS ARE GENERALLY LIMITED TO USE IN THE MARKET AREAS SERVED BY THE COMMUNITY.

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
APPROVED FOR FUTURE PAYMENT

STATEMENT 15

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
CENTER FOR FOOD ACTION 192 WEST DEMAREST AVE, ENGLEWOOD, NJ 07631	GENERAL SUPPORT	PUBLIC CHARITY	49,582.
INTERRELIGIOUS FELLOWSHIP (IRF)	GENERAL SUPPORT	PUBLIC CHARITY	50,095.
SEVERAL SOURCES FOUNDATION	GENERAL SUPPORT	PUBLIC CHARITY	24,239.
ZOE'S PLACE INC. 519 SAGAMORE AVENUE TEANECK, NJ 07666	GENERAL SUPPORT	PUBLIC CHARITY	25,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3B

148,916.

OrtaniBank Charitable Foundation  
Grants Paid in 2009

Grantee Name	Address	Status*	Purpose of Grant	Grant Paid
Park Ridge Volunteer Firemen's Association	Park Ridge Volunteer Firemen's Association PO Box 333 Park Ridge, NJ 07654	Volunteer	Donation General Support	\$ 500
VFW of Township of Washington	639 Jefferson Avenue Township of Washington, NJ 07676	Veteran's group 501 C4	Donation General Support	\$ 7,029
Westwood-Washington Twp Education Foundation	Westwood-Washington Twp Education Foundation	Public Charity	Donation General Support	\$ 7,100
St Leon Armenian Church	St Leon Armenian Church 12-61 Saddle River Road Fair Lawn, NJ 07140	Public Charity	Donation General Support	\$ 1,000
Center for Food Action	Center for Food Action 192 West Demarest Ave. Englewood, NJ 07631	Public Charity	Donation General Support	\$ 50,000
Center for Food Action	Center for Food Action 192 West Demarest Ave. Englewood, NJ 07631	Public Charity	Donation General Support	\$ 500
Center for Food Action	Center for Food Action 192 West Demarest Ave. Englewood, NJ 07631	Public Charity	Donation General Support	\$ 1,200
Chilton Memorial Hospital Foundation	Chilton Memorial Hospital Foundation 97 W Parkway Pompton Plains, NJ 07444	Public Charity	Donation General Support	\$ 750
Girl Scouts of Northern New Jersey	Girl Scouts of Northern New Jersey 95 Newark Pmpt Turnpike River Dale, NJ 07457	Public Charity	Donation General Support	\$ 500
New Hope, Inc	New Hope, Inc PO Box 8763 Woodcliff Lake, NJ 07677	Public Charity	Donation General Support	\$ 1,000
PERC	PERC 108 36th Street Union City, NJ 07087	Public Charity	Donation General Support	\$ 1,000
Ridgefield Park Fire Dept	Ridgefield Park Fire Dept 50 Main Street Ridgefield Park, NJ 07660	Volunteer	Donation General Support	\$ 500
Volunteer Center of Bergen County	Volunteer Center of Bergen County 64 Passaic St Hackensack, NJ 07601	Public Charity	Donation General Support	\$ 1,000
ARC of Hudson County	ARC of Hudson County 405-09 36th Street Union City, NJ 07087	Public Charity	Donation General Support	\$ 10,000
Hispanic Institute	Hispanic Institute 17 Arcadia Ave, Suite 200 Paramus, NJ 07652	Public Charity	Donation General Support	\$ 5,000
Spectrum For Living Development, Inc	Spectrum For Living Development, Inc 210 Rivervale Road River Vale, NJ 07675	Public Charity	Donation General Support	\$ 5,000
YWCA Bergen County	YWCA Bergen County Suite 208 2 University Plaxa Hackensack, NJ 07601	Public Charity	Donation General Support	\$ 5,000
Achilles Track Club	Achilles Track Club Achilles Freedom Team of Wounded Veteran 4th Floor- 42 West 38 Street New York, NY 10018	Public Charity	Donation General Support	\$ 6,000
The ARC of Bergen & Passaic Counties	The ARC of Bergen & Passaic Counties 223 Moore Street Hackensack, NJ 07601	Public Charity	Donation General Support	\$ 1,000
Autism Speaks Inc	Autism Speaks Inc RP Autism Charity 11th Floor 2 Park Avenue New York, NY 10016	Public Charity	Donation General Support	\$ 100



Ontario Bank Charitable Foundation  
Grants Paid in 2009

Grantee Name	Address	Status*	Purpose of Grant	Grant Paid
Chilton Memorial Hospital Foundation	Chilton Memorial Hospital Foundation 97 W Parkway Pompton Plains, NJ 07444	Public Charity	Donation General Support	\$ 5,700
The 200 Club of Bergen County	The 200 Club of Bergen County 560 Hudson Street Hackensack, NJ 07601	Public Charity	Donation General Support	\$ 200
Twnshp of Washington Volunteer Fire Dept	Twnshp of Washington Volunteer Fire Dept	Volunteer	Donation General Support	\$ 500
Hope & Heroes Children's Cancer Fund	Hope & Heroes Children's Cancer Fund 161 Fort Washington Avenue IP-7 New York, NY 10032	Public Charity	Donation General Support	\$ 3,500
Habitat for Humanity of Hudson County	Habitat for Humanity of Hudson County, Inc PO Box 6483 Jersey City, NJ 07306	Public Charity	Donation General Support	\$ 1,250
Twp of Washington Volunteer Fire Dept	Township of Washington Volunteer Fire Department 656 Washington Avenue Twp of Washington, NJ 07676	Volunteer	Donation General Support	\$ 7,500
Bergen Community College Foundation	Bergen Community College Foundation Scoskie Hall 400 Paramus Road Paramus, NJ 07652	Public Charity	Donation General Support	\$ 4,000
Habitat for Humanity of Bergen County	Habitat for Humanity of Bergen County Inc 10 Banta Place Suite 105 Hackensack, NJ 07601	Public Charity	Donation General Support	\$ 5,500
Interreligious Fellowship for Homeless Families	Interreligious Fellowship for Homeless Families 479 Maitland Avenue Teaneck, NJ 07666	Public Charity	Donation General Support	\$ 5,000
Northern NJ Council Boy Scouts of America	Northern NJ Council Boy Scouts of America 25 Ramapo Valley Road Oakland, NJ 07436	Public Charity	Donation General Support	\$ 1,000
Pascack Valley Chabad Outreach Center	Pascack Valley Chabad Outreach 100 Overlook Drive Woodcliff Lake, NJ 07675	Public Charity	Donation General Support	\$ 1,000
Habitat for Humanity of Paterson	Paterson Habitat For Humanity PO Box 2585 Paterson, NJ 07509-2585	Public Charity	Donation General Support	\$ 5,000
Serra International	Serra International, district 22 C/O Mr Neil Pagano 34 Cole Road Fairfield, NJ 07004-1115	Public Charity	Donation General Support	\$ 500
Bergen Highlands Ramsey Charitable Foundation	Bergen Highlands Ramsey Charitable Foundation 900 B Lake Street STE B Ramsey, NJ 07446	Public Charity	Donation General Support	\$ 5,000
Boy Scouts of America Patriot's Council, BSA	Boy Scouts of America Patriot's Path Council, BSA 222 Columbia Tpk Florham Park, NJ 07932	Public Charity	Donation General Support	\$ 1,000
Crohn's & Colitis Foundation of America, NJ Chapter	Crohn's & Colitis Foundation of America 386 Park Ave S 17th Floor New York, NY 10016	Public Charity	Donation General Support	\$ 2,500
Park Ridge Education Foundation	Park Ridge Education Foundation P O Box 187 Park Ridge, NJ 07676	Public Charity	Donation General Support	\$ 500

Ontario Bank Charitable Foundation  
Grants Paid in 2009

Grantee Name	Address	Status*	Purpose of Grant	Grant Paid
Shelter Our Sisters Inc	Shelter Our Sisters Inc 405 State Street Hackensack, NJ 07601	Public Charity	Donation General Support	\$ 1,000
Bergen County United Way	Bergen County United Way 6 Forest Avenue Paramus, NJ 07652	Public Charity	Donation General Support	\$ 2,500
Coccia Foundation	Coccia Foundation 23 Leswing Ave Saddle Brook, NJ 07663	Private Foundation	Donation General Support	\$ 1,200
Center for Food Action	Center for Food Action 192 West Demarest Ave, Englewood, NJ 07631	Public Charity	Donation General Support	\$ 5,000
Gift of Life District 749, Inc	Gift of Life District 749, Inc 485 Main Street Hackensack, NJ 07601	Public Charity	Donation General Support	\$ 200
Hackensack University Medical Center	Hackensack University Medical Center 30 Prospect Avenue Hackensack, NJ 07601	Public Charity	Donation General Support	\$ 200
The Luekemia & Lymphoma Society, Inc	The Luekemia & Lymphoma Society, Inc 1311 Mamaroneck Ave Suite 310 White Plains, NY 10605	Public Charity	Donation General Support	\$ 500
National Marrow Donor Program	National Marrow Donor Program 3001 Broadway Street, NE Minneapolis, MN 55413	Public Charity	Donation General Support	\$ 5,000
The North Hudson Community Action Corp	The North Hudson Community Action Corp 5301 Broadway West New York, NJ 07093	Public Charity	Donation General Support	\$ 2,000
Tomorrows Children Fund, Inc	Tomorrows Children Fund, Inc 30 Prospect Ave Hackensack, NJ 07601	Public Charity	Donation General Support	\$ 1,250
Volunteer Center of Bergen County	Volunteer Center of Bergen County 64 Passaic Street Hackensack, NJ 07601	Public Charity	Donation General Support	\$ 1,250
shares donated tp WWP Inc	WWP Inc 7020 AC Skinner Parkway Jacksonville, FL 32256	Public Charity	Donation General Support	\$ 50,821
Alzheimer's Association	Alzheimer's Association 400 Morris Avenue Denville, NJ 07834	Public Charity	Donation General Support	\$ 500
Bergen County YJCC	Bergen County YJCC 605 Pascack Road Washington Township, NJ 07676	Public Charity	Donation General Support	\$ 800
Children Aid & Family Services, Inc	Children Aid & Family Services, Inc 200 Robin Road Paramus, NJ 07652	Public Charity	Donation General Support	\$ 10,000
Eva's Village	Eva's Village 393 Main Street Paterson, NJ 07501-2815	Public Charity	Donation General Support	\$ 15,000
G I Go Fund	G I Go Fund 920 Broad Street Newark, NJ 07102	Public Charity	Donation General Support	\$ 20,000
New Milford Fire Company No 2	New Milford Fire Company No 2 680 Trenton Street New Milford, NJ 07646	Public Charity	Donation General Support	\$ 500
Oasis, A Haven For Woman & Children	Oasis, A Haven For Woman & Children 59 Mill Street Paterson, NJ 07501	Public Charity	Donation General Support	\$ 25,000

Ontario Bank Charitable Foundation  
Grants Paid in 2009

Grantee Name	Address	Status*	Purpose of Grant	Grant Paid
United Cerebral Palsy of Hudson County	United Cerebral Palsy of Hudson County 721 Broadway Bayonne, NJ 07002	Public Charity	Donation General Support	\$ 445
Valley Home Care, Inc	Valley Home Care, Inc 15 Essex Road, 3rd Floor Paramus, NJ 07652	Public Charity	Donation General Support	\$ 10,000
Teaneck VFW Post #1429	Teaneck VFW Post #1429 650 American Legion Drive Teaneck, NJ 07666	501(c)(19)	Donation General Support	\$ 30,000
Ramapo College Foundation	Ramapo College Foundation 505 Ramapo Valley Road Mahwah, NJ 07430	Public Charity	Donation General Support	\$ 500
Arc of Bergen & Passaic Co	The ARC of Bergen & Passaic Counties 223 Moore Street Hackensack, NJ 07601	Public Charity	Donation General Support	\$ 250
Banyan School, Inc	Banyan School, Inc 12 Hollywood Avenue Fairfield, NJ 07004	Public Charity	Donation General Support	\$ 500
Bergen Family Center	Bergen Family Center, Inc 10 Banta Place Hackensack, NJ 07601	Public Charity	Donation General Support	\$ 700
Chilton Memorial Hospital Foundation	Chilton Memorial Hospital Foundation 97 W Parkway Pompton Plains, NJ 07444	Public Charity	Donation General Support	\$ 4,500
Genatric Services, Inc	Genatric Services, Inc 300 Teaneck Road Teaneck, NJ 07666	Public Charity	Donation General Support	\$ 500
Habitat for Humanity-Hudson Co	Habitat for Humanity-Hudson Co 854 Eighth Street Secaucus, NJ 07094	Public Charity	Donation General Support	\$ 1,500
Habitat for Humanity of Bergen Co	Habitat for Humanity of Bergen Co 10 Banta Place, Suite 105 Hackensack, NJ 07601	Public Charity	Donation General Support	\$ 5,000
Mickey's Kids Foundation, Inc	Mickey's Kids Foundation, Inc 50 Central Avenue Maywood, NJ 07604	Public Charity	Donation General Support	\$ 1,000
Susan G Koman for the Cure North Jersey	Susan G Koman for the Cure North Jersey 785 Springfield Ave Summit, NJ	Public Charity	Donation General Support	\$ 275
The 200 Club of Bergen County	The 200 Club of Bergen County 560 Hudson Street Hackensack, NJ 07601	Public Charity	Donation General Support	\$ 250
Bergen County Bar Foundation	Bergen County Bar Foundation The George W Newman Law Building 15 Bergen Street Hackensack, NJ 07601	Public Charity	Donation General Support	\$ 750
Teaneck VFW Post 1429	Teaneck VFW Post #1429 650 American Legion Drive Teaneck, NJ 07666	501(c)(19)	Donation General Support	\$ 6,296
North Jersey Media Group Foundation, Inc	North Jersey Media Group Foundation, Inc 150 River Street Hackensack, NJ 07601	Public Charity	Donation General Support	\$ 500
Armenian Presbyterian Church	Armenian Presbyterian Church 49 Winding Way Woodcliff Lake, NJ 07677	Church	Donation General Support	\$ 1,500
North Jersey Friendship House, Inc	North Jersey Friendship House, Inc 125 Atlantic Street Hackensack, NJ 076001	Public Charity	Donation General Support	\$ 1,500

Ontario Bank Charitable Foundation  
Grants Paid in 2009

Grantee Name	Address	Status*	Purpose of Grant	Grant Paid
Perc	PERC 108 36th Street Union City, NJ 07087	Public Charity	Donation General Support	\$ 500
Huntington's Disease Society Of America, Inc	Huntington's Disease Society Of America, Inc 505 8th Ave Ste 902 New York, NY 10018-6588	Public Charity	Donation General Support	\$ 1,000
Trooper Scott Gonzalez Memorial Scholarship	Trooper Scott Gonzalez Memorial Scholarship 56 Musconetcong River Road Hampton, NJ 08827	Public Charity	Donation General Support	\$ 400
Boy Scouts of America National Council	Boy Scouts of America National Council 25 Ramapo Valley Road Oakland, NJ 07436	Public Charity	Donation General Support	\$ 500
Jewish Family Services of Central N J	Jewish Family Services of Central N J 55 Westfield Ave Elizabeth, NJ 07208	Public Charity	Donation General Support	\$ 360
YMCA of Greater Bergen County, Inc	YMCA of Greater Bergen County, Inc 360 Main Street Hackensack, NJ 07601	Public Charity	Donation General Support	\$ 7,500
Habitat For Humanity of Hudson County Inc	Habitat for Humanity of Hudson County, Inc PO Box 6483 Jersey City, NJ 07306	Public Charity	Donation General Support	\$ 3,000
Habitat For Humanity of Bergen County Inc	Habitat for Humanity of Bergen County Inc 10 Banta Place Suite 105 Hackensack, NJ 07601	Public Charity	Donation General Support	\$ 3,000
Washington Township Columbian Club	Washington Township Columbian Club 79 Pascack Road Township of Washington, NJ 07667	Public Charity (501C7)	Donation General Support	\$ 1,000
Bergen Community College Foundation	Bergen Community College Foundation Scoskie Hall 400 Paramus Road Paramus, NJ 07652	Public Charity	Donation General Support	\$ 15,000
Community Hope, Inc	Community Hope Inc 199 Pomeroy Road Parsippany, NJ 07054	Public Charity	Donation General Support	\$ 15,000
Gift of Life of District 749, Inc	Gift of Life of District 749, Inc 485 Main Street Hackensack, NJ 07601	Public Charity	Donation General Support	\$ 175
Habitat for Humanity of Hudson County	Habitat for Humanity of Hudson County, Inc PO Box 6483 Jersey City, NJ 07306	Public Charity	Donation General Support	\$ 25,000
Shelter Our Sisters, Inc	Shelter Our Sisters Inc 405 State Street Hackensack, NJ 07601	Public Charity	Donation General Support	\$ 20,000
United Cerebral Palsy of Hudson County	United Cerebral Palsy of Hudson County 721 Broadway Bayonne, NJ 07002	Public Charity	Donation General Support	\$ 5,000
New Jersey Columbian Chanties	New Jersey Columbian Chanties Knights of Columbus Mother Seton Council #5427 79 Pascack Road Township of Washington, NJ	Public Charity	Donation General Support	\$ 10,000

Ontario Bank Charitable Foundation  
Grants Paid in 2009

Grantee Name	Address	Status*	Purpose of Grant	Grant Paid
Interreligious Fellowship for Homeless Families	Interreligious Fellowship for Homeless Families 479 Maitland Avenue Teaneck, NJ 07666	Public Charity	Donation General Support	\$ 50,095
TOTAL GRANTS PAID IN 2009				\$ 520,046

OrtaniBank Charitable Foundation  
2009 Expenditure Responsibility  
Report for 2009 IRS Form 990-PF

Organization	Grant Approval Date	Grant Amount	Project Description	Amount Expended by the Grantee	Diversion of Grant Funds	Type of Report	Received Date
Park Ridge Volunteer Firemen's Association 03-2009	1/14/2009	\$500 00	Fund drive	\$500 00	To the knowledge of OrtaniBank Charitable Foundation the Grantee has not made any diversion of funds from the purpose of the grant	990 filing	3/26/2009
VFW of Township of Washington (15 - 2008)	2/9/2009	\$10,000 00	Veteran's Relief Fund	\$7,029 00	To the knowledge of OrtaniBank Charitable Foundation the Grantee has not made any diversion of funds from the purpose of the grant	January 15, 2009 VFW Quartermaster report	1/16/2009
Ridgefield Park Fire Dept (12 - 2009)	3/11/2009	\$500 00	Fund drive	\$500 00	To the knowledge of OrtaniBank Charitable Foundation the Grantee has not made any diversion of funds from the purpose of the grant	Narrative report	3/26/2009
Twp of Washington Volunteer Fire Dept (24 - 2009)	4/2/2009	\$7,500 00	Fund drive	\$7,500 00	To the knowledge of OrtaniBank Charitable Foundation the Grantee has not made any diversion of funds from the purpose of the grant	Narrative report	7/30/2008
Coccia Foundation (51 - 2009)		\$1,200 00	Fund drive	\$1,200 00	To the knowledge of OrtaniBank Charitable Foundation the Grantee has not made any diversion of funds from the purpose of the grant	Narrative report	5/21/2008
Teaneck VFW Post #1429 (52 - 2009)	7/9/2009	\$30,000 00	Welcome home picnic, Teaneck Family Readiness Group	\$30,000 00	To the knowledge of OrtaniBank Charitable Foundation the Grantee has not made any diversion of funds from the purpose of the grant	Event report	6/17/2009
Teaneck VFW Post 1429	9/3/2009	\$6,296 00	Teaneck Family Readiness Group matching grant from Bank fundraiser	\$6,296 00	To the knowledge of OrtaniBank Charitable Foundation the Grantee has not made any diversion of funds from the purpose of the grant	fundraise report	08/07/09
Washington Township Columbian Club (90 - 2009)	11/19/2009	\$1,000 00	annual food drive	\$1,000 00	To the knowledge of OrtaniBank Charitable Foundation the Grantee has not made any diversion of funds from the purpose of the grant	December 2, 2009 Financial Secretary report	12/2/2009