Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply. [ ] Initial return [ ] Initial return of a former public charity [ ] Final return
[ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
MILWAUKEE INSURANCE FOUNDATION, INC.
C/O DANIEL R. DOUCETTE

Number and street (or P O box number if mail is not delivered to street address) — Room/suite
N19 W24400 RIVERWOOD DRIVE — 340

City or town, state, and ZIP code
WAUKESHA, WI 53188

A Employer identification number
20-5640721

B Telephone number (see page 10 of the instructions)
(262) 953-4620

C If exemption application is pending, check here ▶ [ ]
D 1. Foreign organizations, check here ▶ [ ]
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 1,579,191.

J Accounting method: [X] Cash [ ] Accrual
[ ] Other (specify) ____________
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)*

Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue					
1	Contributions, gifts, grants, etc , received (attach schedule)				
2	Check ▶ [ ] if the foundation is **not** required to attach Sch B.				
3	Interest on savings and temporary cash investments	1,337.	1,337.		ATCH 1
4	Dividends and interest from securities	21,276.	21,276.		ATCH 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-56,162.			
b	Gross sales price for all assets on line 6a 120,017.				
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	20.			ATCH 3
12	**Total.** Add lines 1 through 11	-33,529.	22,613.		
Operating and Administrative Expenses					
13	Compensation of officers, directors, trustees, etc	0.			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule) ATCH 4	1,058.	0.	0.	1,058.
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see page 14 of the instructions) **	814.	814.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy	85.			85.
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) ATCH 6	1,452.	1.		1,451.
24	**Total operating and administrative expenses.** Add lines 13 through 23	3,409.	815.	0.	2,594.
25	Contributions, gifts, grants paid	71,150.			71,150.
26	**Total expenses and disbursements.** Add lines 24 and 25	74,559.	815.	0.	73,744.
27	Subtract line 26 from line 12				
a	**Excess of revenue over expenses and disbursements**	-108,088.			
b	**Net investment income** (if negative, enter -0-)		21,798.		
c	**Adjusted net income** (if negative, enter -0-)			-0-	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	6,148.	15,851.	15,851.
	2 Savings and temporary cash investments	888,448.	509,762.	509,713.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) ATCH 7	928,817.	1,166,711.	1,053,627.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	1,823,413.	1,692,324.	1,579,191.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable	28,000.	5,000.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	28,000.	5,000.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ X			
	27 Capital stock, trust principal, or current funds	2,000,000.	2,000,000.	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	-204,588.	-312,676.	
	30 **Total net assets or fund balances** (see page 17 of the instructions)	1,795,413.	1,687,324.	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	1,823,413.	1,692,324.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,795,413.
2	Enter amount from Part I, line 27a	2	-108,088.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,687,325.
5	Decreases not included in line 2 (itemize) ▶ ATTACHMENT 8	5	1.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,687,324.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) . . . . . { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** -56,162.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 . . . . . **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	81,201.	1,250,652.	0.064927
2007	73,023.	1,254,625.	0.058203
2006	35,000.	464,890.	0.075287
2005			
2004			

2	**Total** of line 1, column (d)	2	0.198417
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.066139
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,471,658.
5	Multiply line 4 by line 3	5	97,334.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	218.
7	Add lines 5 and 6	7	97,552.
8	Enter qualifying distributions from Part XII, line 4	8	73,744.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ____________ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	436.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	436.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	436.
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a: 584.		
b	Exempt foreign organizations-tax withheld at source — 6b: 0.		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0.		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	584.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	148.
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 148. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ________ (2) On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ WI,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ DANIEL R. DOUCETTE Telephone no ▶ 262-953-4620

Located at ▶ N19 W24400 RIVERWOOD DR, SUITE 340 WAUKESHA, WI ZIP + 4 ▶ 53188

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ________, ________, ________, ________				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 20 of the instructions.)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ________, ________, ________, ________				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		5b	
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services . . . ▶ NONE

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions 3 NONE	
Total. Add lines 1 through 3 . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	762,611.
b	Average of monthly cash balances	1b	731,458.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	1,494,069.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,494,069.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	22,411.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,471,658.
6	**Minimum investment return.** Enter 5% of line 5	6	73,583.

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	73,583.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	436.		
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	436.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	73,147.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	73,147.
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	73,147.

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	73,744.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	73,744.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	73,744.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				73,147.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years 20 07 ,20 06 ,20 05		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006 11,896.				
d From 2007 11,756.				
e From 2008 19,564.				
f Total of lines 3a through e	43,216.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 73,744.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				73,147.
e Remaining amount distributed out of corpus	597.			
5 Excess distributions carryover applied to 2009 (*If an amount appears in column (d), the same amount must be shown in column (a).*)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	43,813.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	43,813.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006 11,896.				
c Excess from 2007 11,756.				
d Excess from 2008 19,564.				
e Excess from 2009 597.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATTACHMENT 10				
Total . . . . ▶ **3a**				71,150.
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See page 28 of the instructions.)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,337.	
4 Dividends and interest from securities			14	21,276.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-56,162.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b EXCISE TAX REFUND					20.
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				-33,549.	20.

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 -33,529.

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)
11B	EXCISE TAX REFUND.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of.			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Joseph C Branch | 5-12-10 | Treasurer, Secy + Director

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature	Date 5/11/2010	Check if self-employed ☐	Preparer's identifying number (See Signature on page 30 of the instructions) P00845428
Firm's name (or yours if self-employed), address, and ZIP code	FOLEY & LARDNER LLP 777 E WISCONSIN AVE. MILWAUKEE, WI 53202-5306		EIN 39-0473800 Phone no 414-271-2400

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
CHARLES SCHWAB & CO., INC.		1,337.	1,337.
	TOTAL	1,337.	1,337.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
CHARLES SCHWAB & CO., INC.: TOTAL ORDINARY DIVIDENDS	21,276.	21,276.
TOTAL	21,276.	21,276.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS
EXCISE TAX REFUND		20.
	TOTALS	20.

ATTACHMENT 4

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
FOLEY & LARDNER LLP	1,058.			1,058.
TOTALS	1,058.	0.	0.	1,058.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
2009 ESTIMATED TAX FOREIGN TAXES	814.	814.
TOTALS	814.	814.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
PRINTING	691.		691.
INSURANCE	750.		750.
FILING FEES - WDFI	10.		10.
ADR FEES	1.	1.	
TOTALS	1,452.	1.	1,451.

MILWAUKEE INSURANCE FOUNDATION, INC. 20-5640721

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 7

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
SEE ATTACHED SCHEDULE - MUTUAL FUNDS	120,208.	134,179.
SEE ATTACHED SCHEDULE - OTHER ASSETS	860,597.	707,430.
SEE ATTACHED SCHEDULE-EQUITIES	185,906.	212,018.
TOTALS	1,166,711.	1,053,627.

Investment Detail - Fixed Income

Accounting Method
Fixed Income: First In First Out [FIFO]

CDs & BAs	Par / Units Purchased	Market Price / Cost Per Unit	Market Value / Cost Basis	Adjusted Cost Basis	% of Account Assets / Acquired	Unrealized Gain or (Loss)	Estimated Annual Income / Yield to Maturity
GE CAPITAL FINL 3.55%16	**10,000.0000**	**99.5090**	**9,950.90**	**10,000.00**	**<1%**	**(49.10)**	**355.00**
CD FDIC INS DUE 07/25/16	10,000.0000	100.0000	10,000.00	10,000.00	07/17/09	(49.10)	3.55%
HOLLADAY UT							
CUSIP: 36160WKX6							***Accrued Interest: 157.56***
Total CDs & BAs			**9,950.90**	**10,000.00**	**<1%**	**(49.10)**	**355.00**
		Total Cost Basis	10,000.00				
							Total Accrued Interest for CDs & BAs: 157.56
Total Fixed Income			**9,950.90**	**10,000.00**	**<1%**	**(49.10)**	**355.00**
		Total Cost Basis	10,000.00				

Accrued Interest represents the interest that would be received if the fixed income investment was sold prior to the coupon payment
Estimated Annual Income ("EAI") and Estimated Yield ("EY") calculations are for informational purposes only The actual income and yield might be lower or higher than the estimated amounts EY is based upon EAI and the current price of the security and will fluctuate For certain types of securities, the calculations could include a return of principal or capital gains in which case EAI and EY would be overstated EY and EAI are not promptly updated to reflect when an issuer has missed a regular payment or announced changes to future payments, in which case EAI and EY will continue to display at a prior rate

Investment Detail - Equities

Accounting Method
Equities. First In First Out [FIFO]

Equities	Quantity / Units Purchased	Market Price / Cost Per Share	Market Value / Cost Basis	% of Account Assets / Acquired	Unrealized Gain or (Loss)	Estimated Yield / Holding Days	Estimated Annual Income / Holding Period
AMAZON COM INC	**175.0000**	**134.5200**	**23,541.00**	**1%**	**5,817.35**	**0.00%**	**0.00**
SYMBOL. AMZN	125.0000	86.0576	10,757.20	07/17/09	6,057 80	167	Short-Term
	50.0000	139.3290	6,966.45	12/02/09	(240 45)	29	Short-Term
Cost Basis			*17,723.65*				
ARCSIGHT INC	**250.0000**	**25.5800**	**6,395.00**	**<1%**	**1,306.05**	**0.00%**	**0.00**
SYMBOL. ARST	250 0000	20.3558	5,088.95	07/17/09	1,306 05	167	Short-Term

Schwab has provided accurate gain and loss information wherever possible for most investments Cost basis data may be incomplete or unavailable for some of your holdings
Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement.

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Investment Detail - Equities (continued)

Accounting Method
Equities: First In First Out [FIFO]

Equities (continued)	Quantity / Units Purchased	Market Price / Cost Per Share	Market Value / Cost Basis	% of Account Assets / Acquired	Unrealized Gain or (Loss)	Estimated Yield / Holding Days	Estimated Annual Income / Holding Period
AUTOZONE INC ◊	**75.0000**	**158.0700**	**11,855.25**	**<1%**	**50.30**	**0.00%**	**0.00**
SYMBOL: AZO	75.0000	157.3993	11,804.95	07/17/09	50.30	167	Short-Term
BAIDU INC ADR F	**25.0000**	**411.2300**	**10,280.75**	**<1%**	**77.80**	**0.00%**	**0.00**
SPONSORED ADR	25.0000	408.1180	10,202 95	10/13/09	77 80	79	Short-Term
1 ADR REPS 1 CL A ORD							
SYMBOL: BIDU							
CIA DE BEBIDAS PFD ADR F	**100.0000**	**101.0900**	**10,109.00**	**<1%**	**879.05**	**0.00%**	**0.00**
SPONSORED ADR	100.0000	92.2995	9,229 95	10/13/09	879.05	79	Short-Term
1 ADR REP 1 PFD SHS							
SYMBOL: ABV							
CNOOC LIMITED ADR F	**100.0000**	**155.4500**	**15,545.00**	**<1%**	**650.05**	**0.00%**	**0.00**
SPONSORED ADR	100.0000	148.9495	14,894.95	10/13/09	650.05	79	Short-Term
1 ADR REP 100 CL H ORD							
SYMBOL. CEO							
COLGATE-PALMOLIVE CO	**100.0000**	**82.1500**	**8,215.00**	**<1%**	**981.25**	**2.14%**	**176.00**
SYMBOL. CL	100.0000	72.3375	7,233.75	07/30/09	981.25	154	Short-Term
EBIX INC	**500.0000**	**48.8300**	**24,415.00**	**2%**	**2,397.85**	**0.00%**	**0.00**
SYMBOL: EBIX	100 0000	44.1279	4,412.79	08/24/09	470.21	129	Short-Term
	400.0000	44.0109	17,604 36	08/24/09	1,927.64	129	Short-Term
Cost Basis			*22,017.15*				
ENERSIS S A ADR F	**500.0000**	**22.8600**	**11,430.00**	**<1%**	**1,885.65**	**1.05%**	**120.83**
SPONSORED ADR	100.0000	19.0959	1,909 59	07/17/09	376.41	167	Short-Term
1 ADR REP 50 ORD	400 0000	19.0869	7,634.76	07/17/09	1,509.24	167	Short-Term
SYMBOL: ENI							
Cost Basis			*9,544.35*				

Schwab has provided accurate gain and loss information wherever possible for most investments Cost basis data may be incomplete or unavailable for some of your holdings
Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement

Investment Detail - Equities (continued)

Accounting Method
Equities: First In First Out [FIFO]

Equities (continued)	Quantity / Units Purchased	Market Price / Cost Per Share	Market Value / Cost Basis	% of Account Assets / Acquired	Unrealized Gain or (Loss)	Estimated Yield / Holding Days	Estimated Annual Income / Holding Period
FORD MOTOR COMPANY NEW ◊	**1,000.0000**	**10.0000**	**10,000.00**	**<1%**	**2,551.05**	**0.00%**	**0.00**
SYMBOL: F	1,000.0000	7.4489	7,448.95	07/30/09	2,551.05	154	Short-Term
GOLDCORP INC NEW F	**250.0000**	**39.3400**	**9,835.00**	**<1%**	**(916.45)**	**0.45%**	**45.00**
SYMBOL. GG	250.0000	43.0058	10,751.45	10/13/09	(916.45)	79	Short-Term
GREEN MTN COFFEE ROASTER	**100.0000**	**81.4700**	**8,147.00**	**<1%**	**2,088.35**	**0.00%**	**0.00**
SYMBOL: GMCR	100.0000	60.5865	6,058.65	07/17/09	2,088.35	167	Short-Term
KIMBERLY-CLARK CORP	**150.0000**	**63.7100**	**9,556.50**	**<1%**	**87.05**	**3.76%**	**360.00**
SYMBOL: KMB	150 0000	63.1296	9,469.45	05/13/08	87.05	597	Long-Term
LINCOLN EDUCATIONAL SVCS	**300.0000**	**21.6600**	**6,498.00**	**<1%**	**616.15**	**0.00%**	**0.00**
SYMBOL LINC	100.0000	19.6068	1,960.68	07/17/09	205.32	167	Short-Term
	200.0000	19.6058	3,921.17	07/17/09	410.83	167	Short-Term
Cost Basis			*5,881.85*				
MEDIFAST INC	**400.0000**	**30.5800**	**12,232.00**	**<1%**	**7,076.65**	**0.00%**	**0.00**
SYMBOL: MED	400.0000	12 8883	5,155.35	07/17/09	7,076.65	167	Short-Term
NEUTRAL TANDEM INC	**200.0000**	**22.7500**	**4,550.00**	**<1%**	**(1,250.75)**	**0.00%**	**0.00**
SYMBOL: TNDM	100.0000	29 0037	2,900.37	07/17/09	(625 37)	167	Short-Term
	100.0000	29.0038	2,900.38	07/17/09	(625.38)	167	Short-Term
Cost Basis			*5,800.75*				
QUEST DIAGNOSTIC INC ◊	**150.2640**	**60.3800**	**9,072.94**	**<1%**	**674.79**	**0.66%**	**60.11**
SYMBOL DGX	0.2640	56.8181 r	15.00		0.94		Short-Term
	150.0000	55.8876	8,383.15	07/17/09	673.85	167	Short-Term
Cost Basis			*8,398.15*				

Schwab has provided accurate gain and loss information wherever possible for most investments Cost basis data may be incomplete or unavailable for some of your holdings
Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement

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Investment Detail - Equities (continued)

Accounting Method
Equities: First In First Out [FIFO]

Equities (continued)	Quantity / Units Purchased	Market Price / Cost Per Share	Market Value / Cost Basis	% of Account Assets / Acquired	Unrealized Gain or (Loss)	Estimated Yield / Holding Days	Estimated Annual Income / Holding Period
SHARPS COMPLIANCE CORP	**500.0000**	**9.6000**	**4,800.00**	**<1%**	**1,344.85**	**0.00%**	**0.00**
SYMBOL: SMED	200.0000	6.8989	1,379.78	07/17/09	540.22	167	Short-Term
	300.0000	6.9179	2,075 37	07/17/09	804.63	167	Short-Term
Cost Basis			*3,455.15*				
SOUTHWESTERN ENERGY CO ◊	**250.0000**	**48.2000**	**12,050.00**	**<1%**	**688.55**	**0.00%**	**0.00**
SYMBOL: SWN	250.0000	45.4458	11,361.45	10/13/09	688.55	79	Short-Term
TESSERA TECHNOLOGIES	**150.0000**	**23.2700**	**3,490.50**	**<1%**	**(893.35)**	**0.00%**	**0.00**
SYMBOL: TSRA	150.0000	29.2256	4,383.85	07/17/09	(893.35)	167	Short-Term
Total Equities			**212,017.94**	**13%**	**26,112.24**		**761.94**
		Total Cost Basis	185,905.70				

Estimated Annual Income ("EAI") and Estimated Yield ("EY") calculations are for informational purposes only The actual income and yield might be lower or higher than the estimated amounts EY is based upon EAI and the current price of the security and will fluctuate For certain types of securities, the calculations could include a return of principal or capital gains in which case EAI and EY would be overstated EY and EAI are not promptly updated to reflect when an issuer has missed a regular payment or announced changes to future payments, in which case EAI and EY will continue to display at a prior rate

Investment Detail - Mutual Funds

Accounting Method
Mutual Funds. Average

Bond Funds	Quantity	Market Price	Market Value	% of Account Assets	Average Cost Basis	Cost Basis	Unrealized Gain or (Loss)
FIDELITY NEW MKTS INCOME ◊ FUND SYMBOL: FNMIX	2,052 0500	15.0300	30,842.31	2%	14.45	29,650.72	1,191 59
MANAGERS PIMCO BD FD SYMBOL. MBDFX	1,046 0630	10.4000	10,879.06	<1%	9 74	10,185.20	693 86
Total Bond Funds			**41,721.37**	**3%**		**39,835.92**	**1,885.45**

Schwab has provided accurate gain and loss information wherever possible for most investments Cost basis data may be incomplete or unavailable for some of your holdings
Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement

Investment Detail - Mutual Funds (continued)

Accounting Method
Mutual Funds. Average

Equity Funds	Quantity	Market Price	Market Value	% of Account Assets	Average Cost Basis	Cost Basis	Unrealized Gain or (Loss)
FAIRHOLME FUND ◊ SYMBOL: FAIRX	567.0640	30.0900	17,062.96	1%	26.80	15,200.20	1,862.76
HEARTLAND SELECT VALUE ◊ FUND INV CL SYMBOL: HRSVX	716.2720	24.9100	17,842.34	1%	21.08	15,101.08	2,741.26
HEARTLAND VALUE FUND INV ◊ CL SYMBOL: HRTVX	487 9640	36.1800	17,654.54	1%	30.74	15,000.00	2,654.54
HEARTLAND VALUE PLUS FD ◊ INV CL SYMBOL. HRVIX	726.2930	23.4100	17,002 52	1%	20.75	15,070.85	1,931.67
PERMANENT PORTFOLIO SYMBOL PRPFX	592.0660	38.6700	22,895 19	1%	33.78	20,000.00	2,895.19
Total Equity Funds			92,457.55	6%		80,372.13	12,085.42
Total Mutual Funds			134,178.92	8%		120,208.05	13,970.87

Investment Detail - Other Assets

Accounting Method
Other Assets: First In First Out [FIFO]

Other Assets	Quantity Units Purchased	Market Price Cost Per Share	Market Value Cost Basis	% of Account Assets Acquired	Unrealized Gain or (Loss)	Holding Days	Holding Period
ISHARES DJ SELECT DIV FD ◊	**793.9425**	**43.9100**	**34,862.02**	**2%**	**(19,338.67)**		
SELECT DIVIDEND INDEX FD	44.3374	38.3827 ʳ	1,701 79		245 07		Short-Term
SYMBOL: DVY	49.6051	61.3031 ʳ	3,040.95		(862.79)		Long-Term
	700.0000	70 6542	49,457.95	01/12/07	(18,720 95)	1084	Long-Term
Cost Basis			*54,200.69*				

Schwab has provided accurate gain and loss information wherever possible for most investments Cost basis data may be incomplete or unavailable for some of your holdings
Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement

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Investment Detail - Other Assets (continued)

Accounting Method
Other Assets: First In First Out [FIFO]

Other Assets (continued)	Quantity / Units Purchased	Market Price / Cost Per Share	Market Value / Cost Basis	% of Account Assets / Acquired	Unrealized Gain or (Loss)	Holding Days	Holding Period
ISHARES HLTH CARE PRVDRS	**500.0000**	**48.4200**	**24,210.00**	**2%**	**(5,189.95)**		
INDEX FUND	500.0000	58.7999	29,399.95	04/25/07	(5,189.95)	981	Long-Term
SYMBOL: IHF							
ISHARES MEDICAL DEVICES ◊	**400.6953**	**52.9788**	**21,228.36**	**1%**	**(2,148.83)**		
INDEX FUND	0.6953	44.2398 r	30.76		6.08		Short-Term
SYMBOL: IHI	400.0000	58.3660	23,346.43	09/06/07	(2,154.91)	847	Long-Term
Cost Basis			*23,377.19*				
ISHARES MORNINGSTAR FUND	**500.0000**	**53.4100**	**26,705.00**	**2%**	**(17,032.45)**		
LARGE VALUE INDEX FUND	500.0000	87.4749	43,737 45	06/26/07	(17,032.45)	919	Long-Term
SYMBOL: JKF							
ISHARES MSCI CDA IDX FD	**1,000.0000**	**26.3300**	**26,330.00**	**2%**	**(3,197.95)**		
CANADA INDEX FUND	1,000.0000	29.5279	29,527 95	06/26/07	(3,197.95)	919	Long-Term
SYMBOL: EWC							
ISHARES MSCI S F INDX FD	**500.0000**	**55.9700**	**27,985.00**	**2%**	**(5,537.45)**		
SOUTH AFRICA INDEX FUND	20.0000	67.0450	1,340 90	04/26/07	(221.50)	980	Long-Term
SYMBOL: EZA	480.0000	67.0448	32,181.55	04/26/07	(5,315.95)	980	Long-Term
Cost Basis			*33,522.45*				
ISHARES MSCI SINGAPORE	**2,000.0000**	**11.4900**	**22,980.00**	**1%**	**(3,146.95)**		
SINGAPORE FREE INDX FUND	2,000.0000	13.0634	26,126.95	04/25/07	(3,146.95)	981	Long-Term
SYMBOL: EWS							
ISHARES MSCI SPAIN IDX ◊	**1,104.5666**	**48.0400**	**53,063.38**	**3%**	**(5,314.17)**		
SPAIN INDEX FUND	39.9857	58.0560 r	2,321 41		(400 50)		Long-Term
SYMBOL: EWP	64.5809	38.6521 r	2,496.19		606.28		Short-Term
	1,000.0000	53.5599	53,559.95	01/12/07	(5,519.95)	1084	Long-Term
Cost Basis			*58,377 55*				

Schwab has provided accurate gain and loss information wherever possible for most investments Cost basis data may be incomplete or unavailable for some of your holdings
Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement

Investment Detail - Other Assets (continued)

Accounting Method
Other Assets: First In First Out [FIFO]

Other Assets (continued)	Quantity / Units Purchased	Market Price / Cost Per Share	Market Value / Cost Basis	% of Account Assets / Acquired	Unrealized Gain or (Loss)	Holding Days	Holding Period
ISHARES S&P EURO 350 IDX ◊	**1,091.4553**	**38.9600**	**42,523.10**	**3%**	**(13,796.23)**		
S&P EURO 350 INDEX FUND	36.6986	31.2259 r	1,145.95		283.83		Short-Term
SYMBOL: IEV	55.5134	52.5098 r	2,915.00		(752 20)		Long-Term
	999.2433	52.2979	52,258.38	01/12/07	(13,327.86)	1084	Long-Term
Cost Basis			*56,319.33*				
ISHARES S&P GBL CONSUMER ◊	**1,000.0000**	**43.8370**	**43,837.00**	**3%**	**3,804.93**		
DISCR SECTOR INDEX FUND	4.0000	39.9700	159.88	08/24/09	15.47	129	Short-Term
SYMBOL: RXI	31.0000	39.9309	1,237.86	08/24/09	121.09	129	Short-Term
	100 0000	40.0800	4,008.00	08/24/09	375.70	129	Short-Term
	165.0000	40.0609	6,610.06	08/24/09	623 05	129	Short-Term
	200.0000	40.1089	8,021.79	08/24/09	745.61	129	Short-Term
	500.0000	39.9889	19,994.48	08/24/09	1,924.02	129	Short-Term
Cost Basis			*40,032.07*				
ISHARES S&P GBL CONSUMER	**200.0000**	**56.6100**	**11,322.00**	**<1%**	**1,504.85**		
STAPLES SECTOR INDEX FD	200.0000	49 0857	9,817.15	07/20/09	1,504.85	164	Short-Term
SYMBOL: KXI							
ISHARES S&P GLOBAL MATLS	**200.0000**	**62.2200**	**12,444.00**	**<1%**	**743.05**		
SECTOR INDEX FUND	200.0000	58.5047	11,700.95	10/13/09	743 05	79	Short-Term
SYMBOL: MXI							
ISHARES TR DJ US FINL ◊	**433.0546**	**51.7800**	**22,423.57**	**1%**	**(27,350.67)**		
DOW JONES U S FINANCIAL	14.5826	42.7125 r	622.86		132.23		Short-Term
SECTOR INDEX FUND	18.4720	90.2463 r	1,667.03		(710.55)		Long-Term
SYMBOL. IYF	400.0000	118 7108	47,484.35	01/12/07	(26,772.35)	1084	Long-Term
Cost Basis			*49,774.24*				
ISHARES TR RUSSELL 1000 ◊	**636.5314**	**61.3100**	**39,025.74**	**2%**	**(9,941.24)**		
RUSSELL 1000 INDEX FD	17.8899	50.8879 r	910.38		186 45		Short-Term
SYMBOL IWB	18 6415	74 4516 r	1,387.89		(244.98)		Long-Term
	600.0000	77 7811	46,668.71	01/12/07	(9,882.71)	1084	Long-Term
Cost Basis			*48,966.98*				

Schwab has provided accurate gain and loss information wherever possible for most investments Cost basis data may be incomplete or unavailable for some of your holdings
Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement

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Investment Detail - Other Assets (continued)

Accounting Method
Other Assets: First In First Out [FIFO]

Other Assets (continued)	Quantity / Units Purchased	Market Price / Cost Per Share	Market Value / Cost Basis	% of Account Assets / Acquired	Unrealized Gain or (Loss)	Holding Days	Holding Period
ISHARES TR S&P GLOBAL ◊	**1,365.5380**	**54.6800**	**74,667.62**	**5%**	**(16,167.79)**		
TELECOMMUNICATIONS SECTR	61.9655	48.9015 r	3,030.21		358.06		Short-Term
INDEX FUND	53.5725	69.4815 r	3,722.30		(792.96)		Long-Term
SYMBOL: IXP	150.0000	64.0132	9,601.99	01/12/07	(1,399.99)	1084	Long-Term
	600.0000	63 9432	38,365.96	01/12/07	(5,557.96)	1084	Long-Term
	500.0000	72.2299	36,114.95	09/06/07	(8,774.95)	847	Long-Term
Cost Basis			*90,835.41*				
ISHARES TR S&P MIDCAP ◊	**624.1218**	**72.4100**	**45,192.66**	**3%**	**(5,569.45)**		
S&P MIDCAP 400 INDEX FD	10.8371	55.3386 r	599.71		185.00		Short-Term
SYMBOL: IJH	13.2847	82.1508 r	1,091.35		(129.40)		Long-Term
	600.0000	81.7850	49,071.05	01/12/07	(5,625.05)	1084	Long-Term
Cost Basis			*50,762.11*				
ISHARES TR S&P SMALLCAP ◊	**773.6467**	**54.7200**	**42,333.95**	**3%**	**(8,696.61)**		
S&P SMALLCAP 600 INDX FD	10.8476	43.5285 r	472.18		121.40		Short-Term
SYMBOL: IJR	12.7991	65.0084 r	832.05		(131.68)		Long-Term
	750.0000	66.3017	49,726.33	01/12/07	(8,686.33)	1084	Long-Term
Cost Basis			*51,030.56*				
ISHARES TRUST	**350.0000**	**34.0800**	**11,928.00**	**<1%**	**1,413.45**		
S&P GLOBAL INFRASTRUCTUR	350.0000	30.0415	10,514.55	07/20/09	1,413.45	164	Short-Term
SYMBOL: IGF							
ISHARES TRUST DOW JONES ◊	**300.2663**	**57.5400**	**17,277.32**	**1%**	**1,343.89**		
DOW JONES US TECH SECTR	0.2663	58.1299 r	15.48		(0.16)		Short-Term
SYMBOL: IYW	300.0000	53.0598	15,917.95	10/13/09	1,344.05	79	Short-Term
Cost Basis			*15,933 43*				
ISHARES TRUST INDEX FUND	**300.0000**	**42.2600**	**12,678.00**	**<1%**	**2,244.05**		
FTSE XINHUA HK CHINA 25	100 0000	34.7798	3,477.98	05/04/09	748 02	241	Short-Term
SYMBOL: FXI	200 0000	34 7798	6,955.97	05/04/09	1,496.03	241	Short-Term
Cost Basis			*10,433 95*				

Schwab has provided accurate gain and loss information wherever possible for most investments Cost basis data may be incomplete or unavailable for some of your holdings
Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement

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Investment Detail - Other Assets (continued)

Accounting Method
Other Assets: First In First Out [FIFO]

Other Assets (continued)	Quantity Units Purchased	Market Price Cost Per Share	Market Value Cost Basis	% of Account Assets Acquired	Unrealized Gain or (Loss)	Holding Days	Holding Period
ISHARES TRUST S&P 500 ◊	**371.3435**	**111.8100**	**41,519.92**	**3%**	**(11,117.54)**		
S&P 500 INDEX	8.9617	90.7751 r	813.50		188.51		Short-Term
SYMBOL: IVV	12.3818	137.3935 r	1,701.18		(316.77)		Long-Term
	350.0000	143.2079	50,122.78	01/12/07	(10,989.28)	1084	Long-Term
Cost Basis			*52,637.46*				
POWERSHS EXCH TRAD FD TR	**3,000.0000**	**12.4700**	**37,410.00**	**2%**	**(15,293.17)**		
POWERSHARES DIVIDEND	1,500.0000	17.6488	26,473.22	04/25/07	(7,768.22)	981	Long-Term
ACHIEVERS PORTFOLIO	1,500.0000	17.4866	26,229.95	06/26/07	(7,524.95)	919	Long-Term
SYMBOL: PFM							
Cost Basis			*52,703.17*				
SPDR S&P METALS & MINING	**300.0000**	**51.6100**	**15,483.00**	**<1%**	**4,617.35**		
ETF	300.0000	36.2188	10,865.65	05/04/09	4,617.35	241	Short-Term
SYMBOL: XME							
Total Other Assets			**707,429.64**	**45%**	**(153,167.55)**		
		Total Cost Basis	860,597.19				

Total Investment Detail	**1,579,190.04**
Total Account Value	**1,579,190.04**
Total Cost Basis	1,176,710.94

*G00001499

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
ROUNDING ADJUSTMENT		1.
	TOTAL	1.

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		SEE ATTACHED SCHEDULE PROPERTY TYPE: SECURITIES				P		
54,577.		76,633.					-22,056.	
		SEE ATTACHED SCHEDULE PROPERTY TYPE: SECURITIES				P		
65,440.		99,550.					-34,110.	
		OTHER PROPERTY TYPE: SECURITIES				P		
							4.	
TOTAL GAIN(LOSS)							-56,162.	

SCHEDULE D-1 (Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2009

Name of estate or trust: MILWAUKEE INSURANCE FOUNDATION, INC.

Employer identification number: 20-5640721

Part I **Short-Term Capital Gains and Losses - Assets Held One Year or Less**

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a SEE ATTACHED SCHEDULE			54,577.	76,633.	-22,056.
OTHER					4.

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b . . . . -22,052.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. **Schedule D-1 (Form 1041) 2009**

JSA
9F1221 3 000

163280 M091 089214-0101

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side	Employer identification number

Part II **Long-Term Capital Gains and Losses - Assets Held More Than One Year**

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a SEE ATTACHED SCHEDULE			65,440.	99,550.	-34,110.
6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b					-34,110.

2009 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss)

Accounting Method
Mutual Funds: Average
All Other Investments: First In First Out [FIFO]

Short-Term	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
APOLLO GROUP INC CL A: APOL	150.0000	07/17/09	11/17/09	$8,488.03	$10,037.50	($1,549.47)
Security Subtotal				**$8,488.03**	**$10,037.50**	**($1,549.47)**
CANON INC SPONSORED ADRF1 ADR REP 1 ORD: CAJ	200.0000	05/13/08	02/20/09	$4,771.02	$10,328.95	($5,557.93)
Security Subtotal				**$4,771.02**	**$10,328.95**	**($5,557.93)**
COMMERCIAL METALS CO: CMC	50.0000	05/13/08	04/20/09	$693.49	$1,651.49	($958.00)
COMMERCIAL METALS CO: CMC	250.0000	05/13/08	04/20/09	$3,467.45	$8,257.46	($4,790.01)
Security Subtotal				**$4,160.94**	**$9,908.95**	**($5,748.01)**
FRONTLINE LTD F: FRO	200.0000	05/13/08	02/20/09	$4,691.02	$12,254.95	($7,563.93)
Security Subtotal				**$4,691.02**	**$12,254.95**	**($7,563.93)**
HARRIS STRATEX NET CL A: HSTX	0.6836	05/11/09	05/11/09	$3.45	$3.65	($0.20)
HARRIS STRATEX NET CL A: HSTX	49.0000	05/11/09	07/17/09	$298.76	$261.66	$37.10
Security Subtotal				**$302.21**	**$265.31**	**$36.90**
HERSHEY COMPANY: HSY	250.0000	07/17/09	11/24/09	$9,170.81	$9,545.95	($375.14)
Security Subtotal				**$9,170.81**	**$9,545.95**	**($375.14)**

charles SCHWAB

Schwab One® Account of
THE MILWAUKEE INSURANCE FOUNDA

Account Number
2200-8033

Report Period
January 1 - December 31, 2009

2009 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss) (continued)

Accounting Method
Mutual Funds: Average
All Other Investments: First In First Out [FIFO]

Short-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
ROHM & HAAS CO XXXCASH MERGER @ $78.00/SH & $0.97 INT: 775371107	175.0000	05/13/08	04/02/09	$13,650.00	$9,675.95	$3,974.05
Security Subtotal				**$13,650.00**	**$9,675.95**	**$3,974.05**
STURM RUGER & CO INC: RGR	100.0000	07/17/09	12/28/09	$1,005.51	$1,383.16	($377.65)
STURM RUGER & CO INC: RGR	250.0000	07/17/09	12/28/09	$2,511.54	$3,457.89	($946.35)
Security Subtotal				**$3,517.05**	**$4,841.05**	**($1,324.00)**
3M COMPANY: MMM	125.0000	05/13/08	02/20/09	$5,826.01	$9,773.95	($3,947.94)
Security Subtotal				**$5,826.01**	**$9,773.95**	**($3,947.94)**
Total Short-Term				**$54,577.09**	**$76,632.56**	**($22,055.47)**

Long-Term	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
FASTENAL CO: FAST	200.0000	05/13/08	07/17/09	$6,635.07	$10,248.95	($3,613.88)
Security Subtotal				**$6,635.07**	**$10,248.95**	**($3,613.88)**
HARRIS CORPORATION: HRS	200.0000	05/13/08	07/17/09	$6,005.29	$11,518.95	($5,513.66)
Security Subtotal				**$6,005.29**	**$11,518.95**	**($5,513.66)**

2009 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss) (continued)

Accounting Method
Mutual Funds: Average
All Other Investments: First In First Out [FIFO]

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
POWERSHS EXCH TRAD FD TRPOWERSHARES DIVIDEND ACHIEVERS PO: PFM	1,240.0000	04/12/07	08/24/09	$14,418.05	$21,208.11	($6,790.06)
POWERSHS EXCH TRAD FD TRPOWERSHARES DIVIDEND ACHIEVERS PO: PFM	1,760.0000	04/12/07	08/24/09	$20,464.33	$30,098.32	($9,633.99)
POWERSHS EXCH TRAD FD TRPOWERSHARES DIVIDEND ACHIEVERS PO: PFM	448.0000	04/25/07	08/24/09	$5,209.10	$7,908.69	($2,699.59)
POWERSHS EXCH TRAD FD TRPOWERSHARES DIVIDEND ACHIEVERS PO: PFM	552.0000	04/25/07	08/24/09	$6,418.37	$9,742.15	($3,323.78)
POWERSHS EXCH TRAD FD TRPOWERSHARES DIVIDEND ACHIEVERS PO: PFM	100.0000	04/25/07	12/28/09	$1,257.77	$1,764.88	($507.11)
POWERSHS EXCH TRAD FD TRPOWERSHARES DIVIDEND ACHIEVERS PO: PFM	100.0000	04/25/07	12/28/09	$1,259.27	$1,764.88	($505.61)

charles SCHWAB

Schwab One® Account of
THE MILWAUKEE INSURANCE FOUNDA

Account Number
2200-8033

Report Period
January 1 - December 31, 2009

2009 Year-End Schwab Gain/Loss Report

Accounting Method
Mutual Funds: Average
All Other Investments: First In First Out [FIFO]

Realized Gain or (Loss) (continued)

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
POWERSHS EXCH TRAD FD TRPOWERSHARES DIVIDEND ACHIEVERS PO: PFM	300.0000	04/25/07	12/28/09	$3,772.43	$5,294.65	($1,522.22)
Security Subtotal				**$52,799.32**	**$77,781.68**	**($24,982.36)**
Total Long-Term				**$65,439.68**	**$99,549.58**	**($34,109.90)**
Total Realized Gain or (Loss)				**$120,016.77**	**$176,182.14**	**($56,165.37)**

Schwab has provided realized gain and loss information wherever possible for most investments. Cost basis data may be incomplete or unavailable for some of your holdings. See Terms and Conditions.
Option Customers: Realized gain/loss of underlying securities is adjusted to reflect the premiums of assigned or exercised options. Please consult IRS publication 550, Investment Income and Expenses, for additional information on Options.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 9

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
DANIEL R. DOUCETTE N19 W24400 RIVERWOOD DRIVE WAUKESHA, WI 53188	PRESIDENT/DIRECTOR 1.00	0.	0.	0.
PATRICE L. BOTTONI N19 W24400 RIVERWOOD DRIVE WAUKESHA, WI 53188	VICE PRESIDENT/DIRECTOR 1.00	0.	0.	0.
JOSEPH C. BRANCH 777 E. WISCONSIN AVENUE MILWAUKEE, WI 53202	TREASURER/SECRETARY/DIRECTOR 1.00	0.	0.	0.
	GRAND TOTALS	0.	0.	0.

MILWAUKEE INSURANCE FOUNDATION, INC
EIN 20-5640721
Attachment to 2009 Form 990-PF

PART XV, LINE 3a - CONTRIBUTIONS PAID

RECIPIENT	ADDRESS	STATUS OF RECIPIENT	PURPOSE	AMOUNT
Aldo Leopold Foundation, Inc	Baraboo, WI	Public Charity	Unrestricted Grant	500
Alma Center	Milwaukee, WI	Public Charity	Unrestricted Grant	2,000
Arthritis Foundation - Wisconsin Chapter	West Allis, WI	Public Charity	Unrestricted Grant	11,400
Avon Walk for Breast Cancer	Denver, CO	Public Charity	Unrestricted Grant	500
Boys & Girls Clubs of Greater Milwaukee	Milwaukee, WI	Public Charity	Unrestricted Grant	250
Divine Savior Holy Angels High School	Milwaukee, WI	Public Charity	Unrestricted Grant	10,000
Medical College of Wisconsin, Drive For a Cure	Milwaukee, WI	Public Charity	Unrestricted Grant	2,500
Eric Wolfe Memorial Foundation, Inc	Middleton, WI	Public Charity	Unrestricted Grant	1,000
Froedtert Hospital Foundation	Milwaukee, WI	Public Charity	Unrestricted Grant	1,000
Duke Universtiy	Durham, NC	Public Charity	Honduras Project	500
International Crane Foundation	Baraboo, WI	Public Charity	Unrestricted Grant	7,000
Leukemia & Lymphoma Society, Inc	White Plains, NY	Public Charity	Unrestricted Grant	250
Medical College of Wisconsin	Milwaukee, WI	Public Charity	Unrestricted Grant	1,000
Mequon Nature Preserve, Greater Milwaukee Foundation	Mequon, WI	Public Charity	Unrestricted Grant	5,000
Messmer Catholic Schools	Milwaukee, WI	Public Charity	Unrestricted Grant	1,000
Milwaukee Zoological Society	Milwaukee, WI	Public Charity	Unrestricted Grant	250
Milwaukee Rescue Mission	Milwaukee, WI	Public Charity	Unrestricted Grant	250
Nativity Jesuit Middle School	Milwaukee, WI	Public Charity	Unrestricted Grant	500
Nehemiah Project, Inc	Milwaukee, WI	Public Charity	Unrestricted Grant	1,000
Ozaukee Washington Land Trust	West Bend, WI	Public Charity	Unrestricted Grant	500
Partners Advancing Values in Education, Inc	Milwaukee, WI	Public Charity	Unrestricted Grant	500
Pettit National Ice Center	Milwaukee, WI	Public Charity	Unrestricted Grant	10,000
Riveredge Nature Center	Newburg, WI	Public Charity	Unrestricted Grant	500
Samaritan Foundation for Church and Family Wellness Inc	Glendale, WI	Public Charity	Unrestricted Grant	250
Friends of Schlitz Audubon Nature Center, Inc	Milwaukee, WI	Public Charity	Unrestricted Grant	500
Friends of St Catherine Residence, Inc	Milwaukee, WI	Public Charity	Unrestricted Grant	10,000
United Cerebral Palsy of Southeastern Wisconsin, Inc	Milwaukee, WI	Public Charity	Unrestricted Grant	1,000
Urban Ecology Center, Inc	Milwaukee, WI	Public Charity	Unrestricted Grant	500
YMCA of Waukesha	Waukesha, WI	Public Charity	Unrestricted Grant	1,500
Total Contributions Paid				71,150