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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

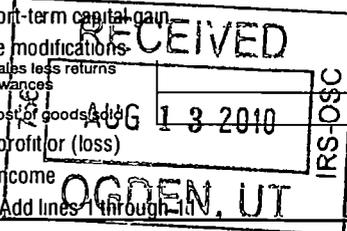
For calendar year **2009**, or tax year beginning, and ending

G Check all that apply: Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation C.L.M. PARK FOUNDATION, INC. Number and street (or P O box number if mail is not delivered to street address) Room/suite 1625 N GOLF GLEN #C City or town, state, and ZIP code MADISON, WI 53704	A Employer identification number 20-5564740 B Telephone number 608 244-6820
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,777,877. (Part I, column (d) must be on cash basis.)	C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		

Part I	Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	70,136.	70,136.		STATEMENT 1
	4 Dividends and interest from securities	52,426.	52,426.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-299,556.			
	b Gross sales price for all assets on line 6a	1,008,435.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	-176,994.	122,562.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	4,000.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 3	5,400.	0.		0.
	b Accounting fees STMT 4	6,075.	2,000.		0.
	c Other professional fees STMT 5	32,103.	23,403.		0.
	17 Interest				
	18 Taxes STMT 6	2,703.	1,868.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 7	280.	0.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	50,561.	27,271.		0.
	25 Contributions, gifts, grants paid				
26 Total expenses and disbursements. Add lines 24 and 25	50,561.	27,271.		0.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-227,555.				
b Net investment income (if negative, enter -0-)		95,291.			
c Adjusted net income (if negative, enter -0-)			N/A		

SCANNED AUG 16 2010



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		275,395.	114,857.	114,857.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶ 1.				
		Less: allowance for doubtful accounts ▶		4,283.	1.	1.
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		4,000.	3,165.	3,165.
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 8		2,041,348.	2,196,882.	2,261,574.
	c	Investments - corporate bonds STMT 9		1,352,002.	1,129,339.	1,227,562.
11	Investments - land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 10		198,212.	202,212.	170,718.	
14	Land, buildings, and equipment: basis ▶					
	Less accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)		3,875,240.	3,646,456.	3,777,877.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ STATEMENT 11)		1,232.	3.	
23	Total liabilities (add lines 17 through 22)		1,232.	3.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
27	Capital stock, trust principal, or current funds		0.	0.		
28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds		3,874,008.	3,646,453.		
30	Total net assets or fund balances		3,874,008.	3,646,453.		
31	Total liabilities and net assets/fund balances		3,875,240.	3,646,456.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,874,008.
2	Enter amount from Part I, line 27a	2	-227,555.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	3,646,453.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,646,453.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a NORTHERN TRUST SUMMARY	P		
b NORTHERN TRUST SUMMARY	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 319,409.		342,149.	-22,740.
b 689,026.		965,842.	-276,816.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-22,740.
b			-276,816.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-299,556.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	0.	3,676,134.	.000000
2007	0.	2,872,416.	.000000
2006	2,018,611.		
2005	137,113.		
2004	136,287.		

2 Total of line 1, column (d)	2	.000000
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.000000
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	3,299,469.
5 Multiply line 4 by line 3	5	0.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	953.
7 Add lines 5 and 6	7	953.
8 Enter qualifying distributions from Part XII, line 4	8	0.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	953.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	953.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	953.
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	3,165.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	3,165.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,212.
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> 2,212. Refunded <input checked="" type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6		X
7	X	
8a		
8b	X	
9		X
10		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	X	
14	The books are in care of ▶ <u>NORTHERN TRUST BANK</u> Telephone no. ▶ <u>414-905-7800</u> Located at ▶ <u>526 E. WISCONSIN AVE. Q, MILWAUKEE, WI</u> ZIP+4 ▶ <u>53202</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u> <u>N/A</u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d) N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		4,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,099,129.
b	Average of monthly cash balances	1b	250,586.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,349,715.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,349,715.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	50,246.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,299,469.
6	Minimum investment return. Enter 5% of line 5	6	164,973.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	164,973.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	953.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	953.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	164,020.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	164,020.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	164,020.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				164,020.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006	2,000,188.			
d From 2007				
e From 2008				
f Total of lines 3a through e	2,000,188.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$	0.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	164,020.			164,020.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,836,168.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a	1,836,168.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006	1,836,168.			
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs**
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:
- b The form in which applications should be submitted and information and materials they should include:
- c Any submission deadlines:
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a <i>Paid during the year</i></p> <p style="text-align: center;">NONE</p>				
<p>Total</p>				<p style="text-align: right;">▶ 3a 0.</p>
<p>b <i>Approved for future payment</i></p> <p style="text-align: center;">NONE</p>				
<p>Total</p>				<p style="text-align: right;">▶ 3b 0.</p>

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT ADVISOR FEES	23,403.	23,403.			0.
PRIVATE LETTER RULING	8,700.	0.			0.
TO FORM 990-PF, PG 1, LN 16C	32,103.	23,403.			0.

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES	1,868.	1,868.			0.
EXCISE TAX	835.	0.			0.
TO FORM 990-PF, PG 1, LN 18	2,703.	1,868.			0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OTHER	192.	0.			0.
	47.	0.			0.
INTEREST	41.	0.			0.
TO FORM 990-PF, PG 1, LN 23	280.	0.			0.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
NORTHERN TRUST	70,136.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	70,136.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
NORTHERN TRUST	51,407.	0.	51,407.
NORTHERN TRUST	1,019.	0.	1,019.
TOTAL TO FM 990-PF, PART I, LN 4	52,426.	0.	52,426.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ATTORNEY FEES	5,400.	0.		0.
TO FM 990-PF, PG 1, LN 16A	5,400.	0.		0.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	6,075.	2,000.		0.
TO FORM 990-PF, PG 1, LN 16B	6,075.	2,000.		0.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EQUITY SECURITIES	2,196,882.	2,261,574.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,196,882.	2,261,574.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME SECURITIES	1,129,339.	1,227,562.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,129,339.	1,227,562.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
REAL ESTATE INDEX FUND	FMV	128,443.	84,533.
COMMODITIES SECURITIES	FMV	73,769.	86,185.
TOTAL TO FORM 990-PF, PART II, LINE 13		202,212.	170,718.

FORM 990-PF OTHER LIABILITIES STATEMENT 11

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
EXCISE TAX PAYABLE	1,232.	0.
INVESTMENT FEES PAYABLE	0.	3.
TOTAL TO FORM 990-PF, PART II, LINE 22	1,232.	3.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
WALTER BRAGER 31 HEDGEBROOK WAY THE HILLS, TX 78738	CHAIRMAN AND EXECUTIVE DIR 1.00	2,000.	0.	0.
NEIL PARK 6142 SOUTH BAY ROAD HARTFORD, WI 53027	PRESIDENT 1.00	1,000.	0.	0.
GERALD PARK 2530 MARFITT ROAD EAST LANSING, MI 48823	TREASURER 1.00	0.	0.	0.
LOIS BRAGER 31 HEDGEBROOK WAY THE HILLS, TX 78738	SECRETARY 1.00	1,000.	0.	0.
STEPHEN PARK 3631 BROOKSIDE DR. BLOOMFIELD HILLS, MI 48302	GRANT ADVISOR 1.00	0.	0.	0.
SARAH INGLIS 418 WYANESBROOKE RD. BERWYN, PA 193122060	GRANT ADVISOR 1.00	0.	0.	0.
KRISTA HOFFMAN 622 W. WASHINGTON AVE. HARTFORD, WI 53027	GRANT ADVISOR 1.00	0.	0.	0.
JAMES BRAGER 2736 NEWBERRY AVE. GREENBAY, WI 53027	GRANT ADVISOR 1.00	0.	0.	0.
KIMBERLY ERICKSON 17 QUECHEE SUPERIOR, WI 54880	GRANT ADVISOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		4,000.	0.	0.

2009 Tax Information Statement

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 Recipient's Tax ID number: XX-XXX4740
 Recipient's Name and Address:
 CLM PARK FOUNDATION, INC.
 31 HEDGEBROOK WAY
 THE HILLS, TX 78738-1319

Corrected 2nd TIN notice

NORTHERN TRUST FSB
 P.O. BOX 803878
 CHICAGO, IL 60680

2009 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales								
19 0000	000375204	ABB LTD SPONSORED ADR	11/20/2008	01/07/2009	285 61	186 55	99 06	0 00
250 0000	406216101	HALLIBURTON CO	VARIOUS	01/08/2009	5,218 87	10,950 80	-5,731 93	0 00
106 0000	000375204	ABB LTD SPONSORED ADR	11/20/2008	01/13/2009	1,377 76	1,040 78	336 98	0 00
100 0000	803054204	SAP AKTIENGESELLSCHAFT SPONSORED ADR	VARIOUS	01/13/2009	3,618 37	4,200 23	-581 86	0 00
40 0000	949746101	WELLS FARGO & CO NEW	11/06/2008	01/14/2009	937 21	1,160 84	-223 63	0 00
190 0000	052769106	AUTODESK, INC	VARIOUS	01/15/2009	2,916 54	6,844 46	-3,927 92	0 00
85 0000	949746101	WELLS FARGO & CO NEW	VARIOUS	01/15/2009	1,723 99	2,340 87	-616 88	0 00
115 0000	949746101	WELLS FARGO & CO NEW	VARIOUS	01/21/2009	1,852 19	2,869 74	-1,017 55	0 00
40 0000	149123101	CATERPILLAR INC	VARIOUS	02/02/2009	1,200 44	3,312 03	-2,111 59	0 00
33 0000	46120E602	INTUITIVE SURGICAL INC COM NEW STK	VARIOUS	02/02/2009	3,336 05	6,008 94	-2,672 89	0 00
100 0000	595017104	MICROCHIP TECHNOLOGY INC	11/20/2008	02/02/2009	1,866 81	1,780 72	86 09	0 00
105 0000	874039100	TAIWAN SEMICONDUCTOR MFG LT	08/05/2008	02/09/2009	882 13	1,032 23	-150 10	0 00
30 0000	05965X109	ADR BANCO SANTANDER CHILE NEW SPONSORED ADR REPSTG COM	11/05/2008	02/10/2009	1,096 11	1,099 40	-3 29	0 00
45 0000	05965X109	ADR BANCO SANTANDER CHILE NEW SPONSORED ADR REPSTG COM	11/05/2008	02/13/2009	1,656 73	1,649 10	7 63	0 00
225 0000	294821608	ERICSSON L M TEL CO ADR CL B	07/02/2008	02/20/2009	1,882 97	2,454 50	-571 53	0 00

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 31 HEDGEBROOK WAY
 THE HILLS, TX 78738-1319

Corrected 2nd TIN notice

NORTHERN TRUST FSB
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
20.0000	459200101	INTL BUSINESS MACHINES CORP	10/27/2008	02/20/2009	1,772.59	1,641.92	130.67	0.00
40.0000	594918104	MICROSOFT CORP COM	10/13/2008	02/20/2009	720.66	967.04	-246.38	0.00
17.0000	654802206	ADR NITTO DENKO CORP ADR	VARIOUS	02/20/2009	3,085.26	5,397.85	-2,312.59	0.00
20.0000	039381104	ADR ARCELORMITTAL SA LUXEMBOURG N Y REGISTRY SHS	08/12/2008	02/24/2009	396.65	1,529.02	-1,132.37	0.00
45.0000	900111204	ADR TURKCELL ILETISIM HIZMETLERI A S SPONSORED ADR NEW	10/01/2008	02/24/2009	591.35	699.71	-108.36	0.00
70.0000	G2519Y108	CREDICORP LTD COM STK	10/22/2008	02/25/2009	2,545.85	2,647.21	-101.36	0.00
20.0000	191216100	COCA COLA CO	10/13/2008	03/02/2009	795.64	931.02	-135.38	0.00
40.0000	713448108	PEPSICO INC	06/11/2008	03/02/2009	1,882.44	2,711.02	-828.58	0.00
210.0000	963320106	WHIRLPOOL CORP COM W/RTS ATTACHED EXP 09/22/2008	VARIOUS	03/02/2009	4,653.34	14,281.13	-9,627.79	0.00
155.0000	153435102	CENT EUROPEAN DISTR CORP COM STK	VARIOUS	03/03/2009	1,079.58	4,282.08	-3,202.50	0.00
305.0000	14040H105	CAPITAL ONE FINL CORP	VARIOUS	03/06/2009	2,566.53	13,201.35	-10,634.82	0.00
280.0000	874060106	ADR TAKEDA PHARMACEUTICAL CO LTD ADR	VARIOUS	03/06/2009	4,736.34	7,538.44	-2,802.10	0.00
10.0000	892331307	TOYOTA MTR CORP ADR REP 2 COM	08/11/2008	03/13/2009	599.50	927.44	-327.94	0.00
125.0000	H50430232	LOGITECH INTERNATIONAL SA CHF0.25(REGD) (POST-SUBD)	VARIOUS	03/16/2009	1,120.46	1,961.20	-840.74	0.00
15.0000	892331307	TOYOTA MTR CORP ADR REP 2 COM	08/11/2008	03/18/2009	942.84	1,391.15	-448.31	0.00
105.0000	N07059186	ADR ASML HOLDING NV NY REGISTERED SHS	VARIOUS	03/20/2009	1,850.34	2,373.99	-523.65	0.00

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 31 HEDGEBROOK WAY
 THE HILLS, TX 78738-1319

Corrected 2nd TIN notice

NORTHERN TRUST FSB
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
55 0000	225401108	CREDIT SUISSE GROUP SPONSORED ADR	07/24/2008	03/23/2009	1,718.42	2,796.46	-1,078.04	0.00
75 0000	867652109	SUNPOWER CORP COM CL A	VARIOUS	03/23/2009	1,773.94	2,704.38	-930.44	0.00
125.0000	368710406	GENENTECH INC NEW	VARIOUS	03/26/2009	11,875.00	10,476.54	1,398.46	0.00
230 0000	46625H100	J P MORGAN CHASE & CO	VARIOUS	03/27/2009	6,367.54	8,295.54	-1,928.00	0.00
80 0000	55068R202	LUXOTTICA GROUP S P A SPONSORED ADR	06/20/2008	03/27/2009	1,188.74	1,952.90	-764.16	0.00
60 0000	066011206	BANK OF YOKOHAMA ADR-EACH CNV INTO 10 ORD JPY50	10/28/2008	04/02/2009	2,595.17	2,266.92	328.25	0.00
15 0000	38141G104	GOLDMAN SACHS GROUP INC	12/16/2008	04/08/2009	1,709.96	1,040.11	669.85	0.00
83 4100	665162582	MFB NORTHERN EMERGING MARKETS EQUITY FUND	12/19/2008	04/15/2009	608.89	545.48	63.41	0.00
55 0000	40051E202	GRUPO AEROPORTUARIO DEL SURESTE S A B DEC V	01/30/2009	04/22/2009	1,738.43	1,651.93	86.50	0.00
30 0000	H5833N103	NOBLE CORPORATION (SWITZERLAND) COM USD0.10	11/26/2008	04/23/2009	821.68	788.58	33.10	0.00
20.0000	20441W203	ADR COMPANHIA DE BEBIDAS DAS AMERS AMBEV SPONSORED ADR REPSTG PED SHS	09/09/2008	04/27/2009	1,063.73	1,159.53	-95.80	0.00
160 0000	87425E103	TALISMAN ENERGY INC	10/08/2008	05/01/2009	2,142.08	1,596.69	545.39	0.00
155.0000	874039100	TAIWAN SEMICONDUCTOR MFG LT	08/05/2008	05/05/2009	1,708.06	1,523.77	184.29	0.00
105.0000	N07059186	ADR ASML HOLDING NV NY REGISTERED SHS	07/16/2008	05/06/2009	2,197.79	2,294.25	-96.46	0.00

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NORTHERN TRUST FSB
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
110.0000	1912EP104	ADR COCA-COLA HELLENIC BOTTLING CO S A SPONSORED ADR	VARIOUS	05/12/2009	2,078.70	1,517.09	561.61	0.00
120.0000	66987V109	ADR NOVARTIS AG SPONSORED ADR ISIN #US66987V1098	VARIOUS	05/12/2009	4,674.13	5,998.85	-1,324.72	0.00
12.0000	38141G104	GOLDMAN SACHS GROUP INC	12/16/2008	06/02/2009	1,725.51	832.09	893.42	0.00
120.0000	1912EP104	ADR COCA-COLA HELLENIC BOTTLING CO S A SPONSORED ADR	VARIOUS	06/08/2009	2,455.93	1,588.77	867.16	0.00
40.0000	370334104	GENERAL MILLS INC	VARIOUS	06/08/2009	2,168.46	2,483.26	-314.80	0.00
9.0000	09247X101	BLACKROCK INC CL A	10/09/2008	06/11/2009	1,635.25	1,395.21	240.04	0.00
99.0000	370334104	GENERAL MILLS INC	VARIOUS	06/18/2009	5,489.64	5,541.50	-51.86	0.00
25.0000	459200101	INTL BUSINESS MACHINES CORP	10/27/2008	06/18/2009	2,666.85	2,052.40	614.45	0.00
15.0000	81783H105	ADR SEVEN & 1 HLDGS CO LTD ADR	04/03/2009	06/24/2009	695.03	690.45	4.58	0.00
265.0000	824841407	SHISEIDO SPONSORED ADR	VARIOUS	06/24/2009	4,224.89	5,697.76	-1,472.87	0.00
40.0000	607409109	ADR MOBILE TELESYSTEMS OJSC SPONSORED	07/29/2008	06/30/2009	1,471.04	2,771.16	-1,300.12	0.00
170.0000	900111204	ADR TURKCELL ILETISIM HIZMETLERI A S SPONSORED ADR NEW	VARIOUS	06/30/2009	2,350.55	2,615.97	-265.42	0.00
180.0000	62942M201	ADR NTT DOCOMO INC SPONSORED ADR	04/28/2009	07/01/2009	2,620.95	2,555.44	65.51	0.00
15.0000	25243Q205	ADR DIAGEO PLC SPONSORED ADR NEW	10/01/2008	07/02/2009	882.75	1,049.27	-166.52	0.00
185.0000	423012202	ADR HEINEKEN N.V, NETHERLANDS AMERICAN DEPOSITORY RECEIPT FOR BEARER	VARIOUS	07/06/2009	3,433.86	3,874.67	-440.81	0.00

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NORTHERN TRUST FSB
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
455.0000	042068106	ARM HDGS PLC SPONSORED ADR	05/12/2009	07/08/2009	2,565.27	2,297.75	267.52	0.00
39.0000	12189T104	BURLINGTON NORTH SANTA FE CORP	VARIOUS	07/08/2009	2,659.91	2,681.32	-21.41	0.00
65.0000	857477103	STATE STREET CORP	05/18/2009	07/08/2009	2,918.31	2,535.00	383.31	0.00
46.0000	12189T104	BURLINGTON NORTH SANTA FE CORP	VARIOUS	07/09/2009	3,170.03	3,046.38	123.65	0.00
116.0000	260543103	DOW CHEMICAL CO	05/06/2009	07/09/2009	1,722.86	1,740.00	-17.14	0.00
95.0000	977874205	ADR WOLTERS KLUWER N V SPONSORED ADR	03/20/2009	07/09/2009	1,651.63	1,499.01	152.62	0.00
114.0000	260543103	DOW CHEMICAL CO	05/06/2009	07/10/2009	1,666.86	1,710.00	-43.14	0.00
50.0000	297284200	ADR ESSILOR INTL ADR	10/01/2008	07/16/2009	1,262.47	1,252.77	9.70	0.00
105.0000	92852T102	ADR VIVENDI SA SPONSORED ADR	VARIOUS	07/17/2009	2,586.08	2,659.96	-73.88	0.00
120.0000	911271302	ADR UNITED OVERSEAS BK LTD SPONSORED ADR ISIN #US9112713022	10/08/2008	07/20/2009	2,582.33	2,575.76	6.57	0.00
10.0000	879382208	TELEFONICA S A SPONSORED ADR	02/25/2009	07/21/2009	696.85	528.52	168.33	0.00
185.0000	617446448	MORGAN STANLEY DEAN WITTER & CO NEW	VARIOUS	07/22/2009	5,101.41	4,267.83	833.58	0.00
35.0000	G02602103	AMDOCS LTD ORD	11/20/2008	07/23/2009	832.48	632.62	199.86	0.00
37.0000	09247X101	BLACKROCK INC CL A	04/17/2009	07/24/2009	7,072.38	4,970.03	2,102.35	0.00
30.0000	03524A108	ADR ANHEUSER BUSCH INBEV SA/NV SPONSORED ADR	07/07/2009	07/30/2009	1,181.59	1,120.88	60.71	0.00
40.0000	962166104	WEYERHAEUSER CO	11/24/2008	07/30/2009	1,401.28	1,378.40	22.88	0.00
50.0000	92334N103	ADR VEOLIA ENVIRONNEMENT SPONSORED ADR	09/25/2008	08/05/2009	1,759.85	2,151.47	-391.62	0.00

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NORTHERN TRUST FSB
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
60.0000	864691100	ADR SUEZ ENVIRONNEMENT CO S A ADR REPSTG1/2 COM SHS	12/22/2008	08/07/2009	556.44	537.48	18.96	0.00
85.0000	191216100	COCA COLA CO	10/13/2008	08/11/2009	4,166.56	3,956.85	209.71	0.00
60.0000	881624209	TEVA PHARMACEUTICALS INDS LTD ADR	VARIOUS	08/17/2009	3,039.65	2,476.43	563.22	0.00
365.0000	H89231338	UBS AG SHS COM	VARIOUS	08/18/2009	5,813.24	3,543.94	2,269.30	0.00
250.0000	38059T106	ADR GOLD FIELDS LTD NEW SPONSORED ADR	VARIOUS	08/20/2009	2,977.80	2,891.39	86.41	0.00
15.0000	25243Q205	ADR DIAGEO PLC SPONSORED ADR NEW	10/01/2008	08/21/2009	955.11	1,049.27	-94.16	0.00
105.0000	87425E103	TALISMAN ENERGY INC	VARIOUS	08/21/2009	1,731.43	1,030.85	700.58	0.00
80.0000	273202101	ADR EAST JAPAN RY CO ADR	12/19/2008	08/24/2009	792.21	1,030.72	-238.51	0.00
400.0000	637640103	NATIONAL SEMICONDUCTOR CORP	VARIOUS	08/24/2009	5,881.47	4,866.64	1,014.83	0.00
45.0000	813113206	SECOM LTD UNSPONSORED ADR	VARIOUS	08/25/2009	3,870.80	3,444.33	426.47	0.00
55.0000	M22465104	CHECK POINT SOFTWARE TECH ORD	VARIOUS	08/25/2009	1,554.39	1,164.29	390.10	0.00
26.0000	09247X101	BLACKROCK INC CL A	VARIOUS	08/28/2009	5,221.96	3,383.87	1,838.09	0.00
23.0000	38141G104	GOLDMAN SACHS GROUP INC	12/16/2008	08/28/2009	3,765.15	1,594.83	2,170.32	0.00
80.0000	256135203	DR REDDYS LABS LTD ADR REPSTG 1/2 SH	11/20/2008	09/09/2009	1,297.93	622.42	675.51	0.00
75.0000	297284200	ADR ESSILOR INTL ADR	10/01/2008	09/09/2009	1,992.69	1,879.16	113.53	0.00
25.0000	35671D857	FREEMPORT MCMORAN C & G CL B COM STK	04/02/2009	09/10/2009	1,721.91	1,049.33	672.58	0.00

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2009 Tax Information Statement

Account Number: 23-88433
 Recipient's Tax ID number: XX-XXX4740

Recipient's Name and Address
 CLM PARK FOUNDATION, INC.
 31 HEDGEBROOK WAY
 THE HILLS, TX 78738-1319

Corrected 2nd TIN notice

NORTHERN TRUST FSB
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
.0000	83364L109	ADR SOCIETE GENERALE FRANCE SPONSORED ADR		11/10/2009	262.18	0.00	262.18	0.00
.0000	83364L109	ADR SOCIETE GENERALE FRANCE SPONSORED ADR		11/10/2009	139.03	0.00	139.03	0.00
25.0000	636274300	ADR NATIONAL GRID TRANSOCO PLC SPONSORED ADR NEW	10/29/2009	11/11/2009	1,290.28	1,267.56	22.72	0.00
16.0000	037604105	APOLLO GROUP INC CL A	02/24/2009	11/12/2009	870.39	1,214.35	-343.96	0.00
105.0000	M22465104	CHECK POINT SOFTWARE TECH ORD	12/17/2008	11/12/2009	3,352.62	2,087.76	1,264.86	0.00
54.0000	037604105	APOLLO GROUP INC CL A	VARIOUS	11/16/2009	3,137.31	3,715.86	-578.55	0.00
20.0000	92855S200	ADR VIVO PARTICIPACOES S A SPONSORED ADRREPSTG PFD NEW	07/30/2009	11/18/2009	592.10	447.41	144.69	0.00
40.0000	372917104	GENZYME CORP GENL DIV	VARIOUS	11/23/2009	2,026.56	2,317.31	-290.75	0.00
200.0000	35177Q105	ADR FRANCE TELECOM	07/23/2009	11/27/2009	5,225.35	4,813.38	411.97	0.00
40.0000	545697104	ADR LOTTOMATICA S P A SPONSORED ADR	02/02/2009	11/30/2009	800.79	738.40	62.39	0.00
201.0000	959802109	WESTERN UNION CO	VARIOUS	11/30/2009	3,719.81	2,507.01	1,212.80	0.00
84.0000	959802109	WESTERN UNION CO	02/17/2009	12/01/2009	1,562.13	966.87	595.26	0.00
0000	054536107	ADR AXA SA SPONSORED ADR		12/04/2009	114.11	0.00	114.11	0.00
130.0000	05964H105	BANCO SANTANDER S A	VARIOUS	12/07/2009	2,289.49	1,777.42	512.07	0.00
125.0000	03938L104	ADR ARCELORMITTAL SA LUXEMBOURG N Y REGISTRY SHS	VARIOUS	12/08/2009	4,951.80	4,166.65	785.15	0.00
60.0000	G02602103	AMDOCS LTD ORD	01/30/2009	12/09/2009	1,648.34	1,023.77	624.57	0.00

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 31 HEDGEBROOK WAY
 THE HILLS, TX 78738-1319

Corrected 2nd TIN notice

NORTHERN TRUST FSB
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
159.0000	007924103	AEGON NV ADR ORD AMER REG	10/29/2009	12/10/2009	1,050.98	1,232.25	-181.27	0.00
65.0000	35177Q105	ADR FRANCE TELECOM	10/29/2009	12/10/2009	1,661.48	1,692.20	-30.72	0.00
55.0000	859737207	ADR STERILITE INDS INDIA LTD ADS	VARIOUS	12/10/2009	986.22	921.07	65.15	0.00
331.0000	007924103	AEGON NV ADR ORD AMER REG	10/29/2009	12/11/2009	2,196.82	2,565.25	-368.43	0.00
210.0000	05964H105	BANCO SANTANDER S.A.	VARIOUS	12/11/2009	3,416.44	2,361.57	1,054.87	0.00
5.0000	35177Q105	ADR FRANCE TELECOM	10/29/2009	12/11/2009	128.25	130.17	-1.92	0.00
60.0000	859737207	ADR STERILITE INDS INDIA LTD ADS	10/29/2009	12/11/2009	1,074.18	969.40	104.78	0.00
35.0000	G1151C101	ACCENTURE PLC SHS CL A NEW	VARIOUS	12/11/2009	1,480.83	1,107.90	372.93	0.00
815.0000	633643408	ADR NATL BK GREECE S A SPONSORED ADR	VARIOUS	12/18/2009	4,032.93	5,739.82	-1,706.89	0.00
275.0000	864691100	ADR SUEZ ENVIRONNEMENT CO S A ADR REPSTG1/2 COM SHS	VARIOUS	12/21/2009	3,137.18	2,389.27	747.91	0.00
150.0000	92855S200	ADR VIVO PARTICIPACOES S A SPONSORED ADR REPSTG PFD NEW	07/30/2009	12/22/2009	4,526.04	3,355.54	1,170.50	0.00
Total Short Term Sales					319,409.14	342,148.69	-22,739.55	0.00
Long Term 15% Sales								
40.0000	20441W203	ADR COMPANHIA DE BEBIDAS DAS AMERS AMBEV SPONSORED ADR REPSTG PFD SHS	VARIOUS	01/07/2009	1,773.19	3,060.95	-1,287.76	0.00
5.0000	863667101	STRYKER CORP	10/03/2007	01/09/2009	205.09	356.75	-151.66	0.00
175.0000	126650100	CVS CORP	VARIOUS	01/13/2009	4,549.83	7,384.85	-2,835.02	0.00
20.0000	037833100	APPLE COMPUTER INC	10/03/2007	01/15/2009	1,612.99	3,149.60	-1,536.61	0.00

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 THE HILLS, TX 78738-1319

Corrected 2nd TIN notice

NORTHERN TRUST FSB
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
16.0000	037833100	APPLE COMPUTER INC	10/03/2007	01/15/2009	1,295.99	2,519.68	-1,223.69	0.00
30.0000	941848103	WATERS CORP	VARIOUS	01/15/2009	1,130.47	1,994.04	-863.57	0.00
35.0000	149123101	CATERPILLAR INC	VARIOUS	01/26/2009	1,141.80	2,797.95	-1,656.15	0.00
16.0000	244199105	DEERE & CO	VARIOUS	01/26/2009	563.95	1,212.82	-648.87	0.00
130.0000	594918104	MICROSOFT CORP COM	VARIOUS	01/26/2009	2,298.61	4,148.32	-1,849.71	0.00
35.0000	941848103	WATERS CORP	10/03/2007	01/26/2009	1,273.44	2,325.05	-1,051.61	0.00
20.0000	369550108	GENERAL DYNAMICS CORP	10/03/2007	01/27/2009	1,115.56	1,661.20	-545.64	0.00
880.0000	06738C778	MFC IPATH DOW JONES-UBS COMMODITY INDEX TOTAL RETURN ETN 6/12/36	10/02/2007	01/28/2009	29,597.13	46,948.00	-17,350.87	0.00
105.0000	149123101	CATERPILLAR INC	10/03/2007	02/02/2009	3,151.15	8,249.85	-5,098.70	0.00
85.0000	941848103	WATERS CORP	10/03/2007	02/02/2009	3,016.69	5,646.55	-2,629.86	0.00
30.0000	774341101	ROCKWELL COLLINS INC	10/03/2007	02/03/2009	1,155.17	2,228.40	-1,073.23	0.00
95.0000	37733W105	GLAXO PLC ADR	VARIOUS	02/05/2009	3,549.18	4,995.55	-1,446.37	0.00
49.0000	870887205	ADR SWISS REINS CO	10/02/2007	02/10/2009	784.14	4,434.01	-3,649.87	0.00
116.0000	870887205	ADR SWISS REINS CO	VARIOUS	02/11/2009	1,880.45	10,002.29	-8,121.84	0.00
130.0000	29078E105	#REORG/EMBARQ CORPORATION STOCK MERGER TO CENTURYTEL INC SEC 2117900.EFF 7/1/09	10/02/2007	02/13/2009	4,652.80	7,263.10	-2,610.30	0.00
255.0000	204412100	#REORG/COMPANHIA VALE DO RIO DOCE SPONS ADR N/C TO VALE SA 2052486 5/26/09	VARIOUS	02/17/2009	3,240.78	7,274.70	-4,033.92	0.00

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 THE HILLS, TX 78738-1319

Corrected 2nd TIN notice

NORTHERN TRUST FSB
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
15.0000	032654105	ANALOG DEVICES INC	10/02/2007	02/20/2009	289.28	547.05	-257.77	0.00
135.0000	458140100	INTEL CORP COM	10/02/2007	02/20/2009	1,725.49	3,558.60	-1,833.11	0.00
50.0000	535678106	LINEAR TECHNOLOGY	10/02/2007	02/20/2009	1,118.54	1,761.50	-642.96	0.00
165.0000	983919101	XILINX INC	11/07/2007	02/20/2009	2,767.59	3,927.99	-1,160.40	0.00
110.0000	03938L104	ADR ARCELORMITTAL SA LUXEMBOURG N Y REGISTRY SHS	10/03/2007	02/24/2009	2,181.55	8,394.10	-6,212.55	0.00
325.0000	535678106	LINEAR TECHNOLOGY	VARIOUS	02/24/2009	7,145.83	11,133.13	-3,987.30	0.00
80.0000	535678106	LINEAR TECHNOLOGY	10/02/2007	02/24/2009	1,757.99	2,818.40	-1,060.41	0.00
190.0000	50075N104	KRAFT FOODS INC CL A	10/02/2007	03/02/2009	4,237.78	6,591.10	-2,353.32	0.00
135.0000	H50430232	LOGITECH INTERNATIONAL SA CHF0 25(REGD) (POST-SUBD)	VARIOUS	03/16/2009	1,210.09	4,031.65	-2,821.56	0.00
260.0000	534187109	LINCOLN NATIONAL CORP IND	VARIOUS	03/17/2009	1,974.25	16,922.98	-14,948.73	0.00
275.0000	225401108	CREDIT SUISSE GROUP SPONSORED ADR	VARIOUS	03/23/2009	8,592.11	14,149.03	-5,556.92	0.00
100.0000	368710406	GENENTECH INC NEW	10/03/2007	03/26/2009	9,500.00	7,783.00	1,717.00	0.00
170.0000	110122108	BRISTOL MYERS SQUIBB CO	10/02/2007	03/27/2009	3,529.67	4,958.90	-1,429.23	0.00
275.0000	46625H100	J P MORGAN CHASE & CO.	VARIOUS	03/27/2009	7,613.36	12,764.90	-5,151.54	0.00
145.0000	55068R202	LUXOTTICA GROUP S P A SPONSORED ADR	01/04/2008	03/27/2009	2,154.58	4,310.92	-2,156.34	0.00
145.0000	450911102	ITT INDS INC	VARIOUS	04/06/2009	5,595.07	9,403.58	-3,808.51	0.00
70.0000	74463M106	ADR PUBLICIS S A NEW SPONSORED ADR	10/02/2007	04/07/2009	1,927.22	2,847.60	-920.38	0.00

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 31 HEDGEBROOK WAY
 THE HILLS, TX 78738-1319

Corrected 2nd TIN notice

NORTHERN TRUST FSB
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
220 0000	437076102	HOME DEPOT INC	10/02/2007	04/08/2009	5,477.86	7,350.20	-1,872.34	0.00
85.0000	983024100	WYETH LABS	10/02/2007	04/08/2009	3,603.91	3,848.80	-244.89	0.00
2830 3900	665162541	MFB NORTHERN FDS GLOBAL REAL ESTATE INDEX FD	10/11/2007	04/15/2009	13,784.00	35,804.44	-22,020.44	0.00
4940 0200	665162582	MFB NORTHERN EMERGING MARKETS EQUITY FUND	VARIOUS	04/15/2009	36,062.13	73,952.95	-37,890.82	0.00
228.0000	29078E105	#REORG/EMBARQ CORPORATION STOCK MERGER TO CENTURYTEL INC SEC 2117900 EFF 7/1/09	VARIOUS	04/17/2009	8,247.26	12,598.70	-4,351.44	0.00
27.0000	29078E105	#REORG/EMBARQ CORPORATION STOCK MERGER TO CENTURYTEL INC SEC 2117900 EFF 7/1/09	01/04/2008	04/17/2009	985.44	1,298.99	-313.55	0.00
140 0000	H5833N103	NOBLE CORPORATION (SWITZERLAND) COM USD0.10	VARIOUS	04/23/2009	3,834.48	6,848.00	-3,013.52	0.00
20 0000	20441W203	ADR COMPANHIA DE BEBIDAS DAS AMIERS AMBEV SPONSORED ADR REPSTG PFD SHS	01/02/2008	04/27/2009	1,063.73	1,462.20	-398.47	0.00
45.0000	110122108	BRISTOL MYERS SQUIBB CO	10/02/2007	04/28/2009	912.71	1,312.65	-399.94	0.00
340 0000	717081103	PFIZER INC COM	10/02/2007	04/28/2009	4,551.97	8,496.60	-3,944.63	0.00
125 0000	983919101	XILINX INC	11/07/2007	05/04/2009	2,619.12	2,961.42	-342.30	0.00
245.0000	983919101	XILINX INC	VARIOUS	05/05/2009	5,033.59	5,385.95	-352.36	0.00
95 0000	256135203	DR REDDYS LABS LTD ADR REPSTG 1/2 SH	10/02/2007	05/07/2009	1,072.76	1,609.30	-536.54	0.00
105 0000	075887109	BECTON DICKINSON & CO	10/03/2007	05/08/2009	6,566.15	8,636.25	-2,070.10	0.00

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 31 HEDGEBROOK WAY
 THE HILLS, TX 78738-1319

Corrected 2nd TIN notice

NORTHERN TRUST FSB
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
45.0000	469814107	JACOBS ENGR GROUP INC	10/03/2007	05/08/2009	1,925.99	3,548.70	-1,622.71	0.00
3800	87260W101	ADR TNT N V SPONSORED ADR	01/02/2008	05/11/2009	6.86	15.21	-8.35	0.00
25.0000	654090109	ADR NIDEC CORP SPONSORED ADR	10/17/2007	05/18/2009	337.48	447.00	-109.52	0.00
45.0000	256135203	DR REDDYS LABS LTD ADR REPSTG 1/2 SH	10/02/2007	05/19/2009	557.84	762.30	-204.46	0.00
85.0000	654090109	ADR NIDEC CORP SPONSORED ADR	10/02/2007	05/19/2009	1,138.77	1,512.07	-373.30	0.00
115.0000	256135203	DR REDDYS LABS LTD ADR REPSTG 1/2 SH	10/02/2007	05/20/2009	1,506.18	1,948.10	-441.92	0.00
135.0000	654090109	ADR NIDEC CORP SPONSORED ADR	10/02/2007	05/28/2009	1,886.29	2,401.53	-515.24	0.00
80.0000	020002101	ALLSTATE CORP	01/24/2008	06/02/2009	2,127.77	4,165.92	-2,038.15	0.00
50000.0000	0258M0BZ1	AMERN EXPRESS CR CORP MEDIUM TERM NTS TRANCHE # TR 00048 5.3 12-02-2015 BEO	10/12/2007	06/03/2009	46,565.00	49,461.00	-2,896.00	0.00
50000.0000	10138MAF2	BOTTLING GROUP LLC SR NT 5 DUE 11-15-2013/11-14-2013 REG	10/12/2007	06/03/2009	52,505.00	49,249.22	3,255.78	0.00
50000.0000	171232AR2	CHUBB CORP SR NT 5.75% DUE 05-15-2018 BEO	05/02/2008	06/03/2009	48,371.50	50,549.00	-2,177.50	0.00
35.0000	806857108	SCHLUMBERGER LTD ISIN #AN8068571086	10/03/2007	06/03/2009	1,991.25	3,707.96	-1,716.71	0.00
40.0000	00206R102	AT&T INC	10/02/2007	06/11/2009	997.17	1,698.00	-700.83	0.00
55.0000	110122108	BRISTOL MYERS SQUIBB CO	10/02/2007	06/11/2009	1,099.97	1,604.35	-504.38	0.00
65.0000	717081103	PFIZER INC COM	10/02/2007	06/11/2009	954.83	1,624.35	-669.52	0.00

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Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
105.0000	423012202	ADR HEINEKEN N.V., NETHERLANDS AMERICAN DEPOSITARY RECEIPT FOR BEARER	VARIOUS	06/15/2009	1,759.67	2,996.25	-1,236.58	0.00
35.0000	071813109	BAXTER INTL INC	10/03/2007	06/19/2009	1,794.23	1,962.80	-168.57	0.00
65.0000	151020104	CELGENE CORP	VARIOUS	06/19/2009	3,040.99	3,976.76	-935.77	0.00
160.0000	273202101	ADR EAST JAPAN RY CO ADR	06/03/2008	06/23/2009	1,613.61	2,064.51	-450.90	0.00
75.0000	423012202	ADR HEINEKEN N.V., NETHERLANDS AMERICAN DEPOSITARY RECEIPT FOR BEARER	VARIOUS	06/23/2009	1,347.19	2,108.75	-761.56	0.00
15.0000	369550108	GENERAL DYNAMICS CORP	10/03/2007	06/29/2009	855.78	1,245.90	-390.12	0.00
25.0000	369550108	GENERAL DYNAMICS CORP	10/03/2007	06/30/2009	1,383.87	2,076.50	-692.63	0.00
65.0000	369550108	GENERAL DYNAMICS CORP	10/03/2007	07/02/2009	3,507.96	5,398.90	-1,890.94	0.00
20.0000	90400P101	ULTRAPAR PARTICIPACOES S A SP ADR REP.PF	10/02/2007	07/02/2009	642.58	791.20	-148.62	0.00
60.0000	90400P101	ULTRAPAR PARTICIPACOES S A SP ADR REP.PF	VARIOUS	07/02/2009	1,913.39	2,398.80	-485.41	0.00
20.0000	423012202	ADR HEINEKEN N.V., NETHERLANDS AMERICAN DEPOSITARY RECEIPT FOR BEARER	06/17/2008	07/06/2009	371.23	545.80	-174.57	0.00
175.0000	505730101	ADR LADBROKES PLC SPONSORED ADR	11/16/2007	07/06/2009	510.99	1,247.75	-736.76	0.00
40.0000	641069406	NESTLE S A SPONSORED ADR REPSTG REG SH	VARIOUS	07/06/2009	1,517.29	1,959.84	-442.55	0.00
40.0000	904784709	UNILEVER N V	06/18/2008	07/06/2009	974.76	1,195.27	-220.51	0.00

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550,000	505730101	ADR LADBROKES PLC SPONSORED ADR	VARIOUS	07/07/2009	1,575.60	3,712.21	-2,136.61	0.00
50,000	469814107	JACOBS ENGR GROUP INC	10/03/2007	07/08/2009	1,869.78	3,943.00	-2,073.22	0.00
40,000	088606108	BHP LTD SPONSORED ADR	VARIOUS	07/10/2009	2,025.56	3,341.65	-1,316.09	0.00
40,000	879382208	TELEFONICA S A SPONSORED ADR	VARIOUS	07/15/2009	2,725.81	3,759.18	-1,033.37	0.00
500,000,000	37247DAE6	GENWORTH FINL INC NT 5.75% DUE 06-15-2014/06-15-2004 REG	10/03/2007	07/21/2009	33,900.00	50,700.50	-16,800.50	0.00
95,000	879382208	TELEFONICA S A SPONSORED ADR	VARIOUS	07/21/2009	6,620.03	7,996.59	-1,376.56	0.00
124,000	244199105	DEERE & CO	VARIOUS	07/22/2009	4,987.08	9,470.43	-4,483.35	0.00
30,000	372917104	GENZYME CORP GENL DIV	VARIOUS	07/23/2009	1,573.81	2,317.12	-743.31	0.00
45,000	278865100	ECOLAB INC	10/03/2007	07/24/2009	1,789.17	2,117.25	-328.08	0.00
35,000	002824100	ABBOTT LABORATORIES	VARIOUS	07/27/2009	1,569.36	2,044.71	-475.35	0.00
25,000	962166104	WEYERHAEUSER CO	10/02/2007	07/29/2009	869.35	1,831.00	-961.65	0.00
180,000	962166104	WEYERHAEUSER CO	10/02/2007	07/30/2009	6,305.74	13,183.20	-6,877.46	0.00
55,000	881624209	TEVA PHARMACEUTICALS INDS LTD ADR	VARIOUS	08/03/2009	2,938.23	2,482.00	456.23	0.00
45,000	863667101	STRYKER CORP	10/03/2007	08/04/2009	1,812.55	3,210.75	-1,398.20	0.00
35,000	002824100	ABBOTT LABORATORIES	VARIOUS	08/05/2009	1,540.97	1,953.24	-412.27	0.00
10,000	151020104	CELGENE CORP	05/19/2008	08/06/2009	547.66	604.24	-56.58	0.00
20,000	009158106	AIR PRODUCTS & CHEMICALS INC COM	10/03/2007	08/11/2009	1,480.73	1,892.60	-411.87	0.00
155,000	50075N104	KRAFT FOODS INC CLA	VARIOUS	08/11/2009	4,414.27	5,270.64	-856.37	0.00

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 31 HEDGEBROOK WAY
 THE HILLS, TX 78738-1319

Corrected 2nd TIN notice

NORTHERN TRUST FSB
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
25 0000	61166W101	MONSANTO CO COM	VARIOUS	08/13/2009	2,100.33	2,817.72	-717.39	0.00
15 0000	881624209	TEVA PHARMACEUTICALS INDS LTD ADR	10/02/2007	08/17/2009	759.91	670.50	89.41	0.00
100000.0000	91324PAK8	UNITEDHEALTH GROUP INC NT 4.125% DUE 08-15-2009/08-14-2009 BEO	10/12/2007	08/17/2009	100,000.00	100,000.00	0.00	0.00
60 0000	375558103	GILEAD SCIENCES INC	10/03/2007	08/18/2009	2,663.97	2,475.00	188.97	0.00
30 0000	428236103	HEWLETT PACKARD CO COM	10/03/2007	08/18/2009	1,303.22	1,509.00	-205.78	0.00
20 0000	641069406	NESTLE S A SPONSORED ADR REPSTG REG SH	01/02/2008	08/20/2009	806.78	918.16	-111.38	0.00
310 0000	654902204	NOKIA CORP SPONSORED ADR	VARIOUS	08/20/2009	3,774.00	8,627.27	-4,853.27	0.00
125 0000	89151E109	ADR TOTAL SA	10/02/2007	08/20/2009	6,860.25	9,872.18	-3,011.93	0.00
20 0000	009158106	AIR PRODUCTS & CHEMICALS INC COM	10/03/2007	08/21/2009	1,531.59	1,892.60	-361.01	0.00
60 0000	637071101	NATIONAL-OILWELL INC	10/03/2007	08/21/2009	2,345.87	4,383.00	-2,037.13	0.00
380 0000	273202101	ADR EAST JAPAN RY CO ADR	VARIOUS	08/24/2009	3,763.00	4,828.93	-1,065.93	0.00
9500	874039100	TAIWAN SEMICONDUCTOR MFG LT	08/05/2008	08/24/2009	9.51	9.29	0.22	0.00
35 0000	580135101	MCDONALDS CORP	10/03/2007	08/26/2009	1,996.03	1,961.40	34.63	0.00
20 0000	G1150G111	ACCENTURE LTD BERMUDA CL A	10/03/2007	08/26/2009	705.95	801.60	-95.65	0.00
25 0000	22160K105	COSTCO WHSL CORP NEW	07/25/2008	09/03/2009	1,367.36	1,560.60	-193.24	0.00
115 0000	874039100	TAIWAN SEMICONDUCTOR MFG LT	08/05/2008	09/08/2009	1,267.05	1,124.92	142.13	0.00
65 0000	256135203	DR REDDYS LABS LTD ADR REPSTG 1/2 SH	10/17/2007	09/09/2009	1,054.56	1,010.10	44.46	0.00

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70 0000	92857W209	ADR VODAFONE GROUP PLC NEW SPONSORED ADR NEW ADR	01/02/2008	09/17/2009	1,620 65	2,578 80	-958 15	0 00
4 6500	874039100	TAIWAN SEMICONDUCTOR MFG LT	08/05/2008	09/22/2009	50.17	45.49	4 68	0 00
5 0000	336433107	FIRST SOLAR INC COM	04/24/2008	09/24/2009	749 93	1,394 61	-644.68	0 00
40 0000	580135101	MCDONALDS CORP	10/03/2007	09/24/2009	2,230 78	2,241 60	-10 82	0 00
45 0000	G1151C101	ACCENTURE PLC SHS CL A NEW	10/03/2007	09/28/2009	1,700 22	1,803 60	-103 38	0 00
105 0000	863667101	STRYKER CORP	10/03/2007	10/08/2009	4,706.14	7,491 75	-2,785.61	0 00
250 0000	983024100	WYETH LABS	10/02/2007	10/16/2009	12,563.07	11,320 00	1,243.07	0 00
30 0000	641069406	NESTLE S A SPONSORED ADR REPSTG REG SH	VARIOUS	10/21/2009	1,364.07	1,344.32	19 75	0 00
30 0000	302571104	FPL GROUP INC	10/09/2008	10/26/2009	1,560.70	1,192.36	368.34	0 00
55 0000	375558103	GILEAD SCIENCES INC	10/03/2007	10/29/2009	2,350.92	2,268 75	82.17	0 00
15 0000	037411105	APACHE CORP	10/03/2007	11/02/2009	1,421.00	1,339 35	81 65	0 00
10 0000	806857108	SCHLUMBERGER LTD ISIN #AN8068571086	10/03/2007	11/02/2009	620.05	1,059.42	-439 37	0 00
105 0000	091797100	BLACK & DECKER CORP	VARIOUS	11/03/2009	6,264 60	7,416 05	-1,151 45	0 00
8 0000	336433107	FIRST SOLAR INC COM	VARIOUS	11/09/2009	956.50	2,205 43	-1,248 93	0 00
2500	717081103	PFIZER INC COM	10/02/2007	11/09/2009	4 20	6 25	-2 05	0 00
24 0000	336433107	FIRST SOLAR INC COM	VARIOUS	11/10/2009	2,887.12	5,893 50	-3,006.38	0 00
30 0000	25243Q205	ADR DIAGEO PLC SPONSORED ADR NEW	VARIOUS	11/13/2009	2,030.72	1,894.99	135 73	0 00
245 0000	86764P109	SUNOCO INC	VARIOUS	11/20/2009	6,334.34	9,438.14	-3,103 80	0 00

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65.0000	372917104	GENZYME CORP GENL DIV	VARIOUS	11/23/2009	3,293.16	4,853.91	-1,560.75	0.00
200.0000	545697104	ADR LOTTOMATICA S P A SPONSORED ADR	VARIOUS	11/30/2009	4,003.96	5,423.34	-1,419.38	0.00
14.0000	654106103	NIKE INC CLASS B	10/03/2007	12/04/2009	910.53	828.80	81.73	0.00
95.0000	G02602103	AMDOCS LTD ORD	11/20/2008	12/09/2009	2,609.87	1,717.10	892.77	0.00
130.0000	68389X105	ORACLE CORPORATION	10/03/2007	12/10/2009	2,936.44	2,804.10	132.34	0.00
70.0000	00724F101	ADOBE SYS INC	VARIOUS	12/15/2009	2,555.76	3,112.42	-556.66	0.00
32.0000	459200101	INTL BUSINESS MACHINES CORP	VARIOUS	12/15/2009	4,116.77	4,087.31	29.46	0.00
Total Long Term 15% Sales					689,026.14	965,842.25	-276,816.11	0.00

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