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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

0000

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009

OMB No 1545-0052

For	cate	ndar ye	ar 2009, or tax	x year beginning		, 2009	, and ending			, <u>, , , , , , , , , , , , , , , , , , </u>	
G	Che	ck all tha	at apply	Initial return 🔲 Initi	al Return of	a former p	ublic charity	_		☐ Fii	nal return
				Amended return		Address	hange	Nar	ne d	change	
	se th	e	e of foundation				-		Α	Employer identification n	umber
	S labe terwi			FMAN FAMILY FOR P O box number if mail is no			Room/suite		_	20-5522032	
	prınt	1.5	•		delivered to str	eet address)	Room/suite		В	Telephone number (see th	•
or See	r type Snec	ific City	50 FOREST	T AVENUE	<u> </u>	State	ZIP code		С	(312) 595-60	
	ructio		GHLAND PA	7BK		IL	60035			If exemption application in 1 Foreign organizations, ch	
Н	Ch		e of organizati		(c)(3) exem					2 Foreign organizations me	
	Ĩ		-	nonexempt charitable ti			rivate found	ation		here and attach computat	ion 🕨 📘
T		r market v	alue of all assets	at end of year J Acc	ounting met			crual	E	If private foundation state under section 507(b)(1)(A	
	(fr	om Part II,	column (c), line	·	Other (specify)				F	If the foundation is in a 6	
	> \$		2,037,		column (d)	must be on	cash basis)		under section 507(b)(1)(E	3), check here
Pai	rt I		lysis of Rev		(a) Reve		(b) Net in	vestme	nt	(c) Adjusted net	(d) Disbursements
5		colum	enses (ine i ins (b). (c). ai	total of amounts in nd (d) may not neces-	expenses	per books	inco	me		income	for charitable purposes
		sarıly	equal the am	ounts in column (a)							(cash basis only)
			the instruction	grants, etc, received (att sch)	<u> </u>					<u> </u>	
		2 Ck		undn is not req to att Sch B						<u> </u>	
		3 Int	terest on savir	ngs and temporary							-
			sh investment			40 040		40 00			
			vidends and intere ross rents	est from securities	<u> </u>	12,042.	<u> </u>	42,03	<u>. 2 .</u>	 	+
		b Net	t rental income	•			L-6a St	mt			
F	?		(loss) _ t gain/(loss) from :	sale of assets not on line 10.	-51	32,218.	II oa be	ııı c			
E	E	b Gro	oss sales price for sets on line 6a	all 1,182,464.							
Ě				me (from Part IV, line 2)		,			0.		
N	1		et short-term o	•							ECEN/ED
Ē			come modifica oss sales less	ations						1	TOEINED
		reti	oss sales less urns and owances								1 9 2010
		b Les	ss Cost of ods sold							12 0	1 9 2010
		c Gro	oss profit/(loss) ((att sch)							185
		11 Ot	ther income (a	attach schedule)						100	DENTIF
			ee Line 11 Str			<u>-4,824.</u>	ļ	-4,82 37,20	<u>24.</u>		DEN, UI
			otal. Add lines	cers, directors, trustees, etc	-5	45,000.	<u> </u>	3/,20	18.		
			her employee sala								
	ŀ			employee benefits							
	A		gal fees (attach so	, ,							
	DM		-	ach sch) L-16b Stmt		5,250.					5,250
_	N			ach sch) L-16c Stmt		12,063.	ļ			<u> </u>	12,063
P	1 S T	17 Int		•	ļ	8,273.		8,27	73.		
O P E R A T	Ŗ		es (attach schedule)(se epreciation (at	meinstr) MISCELLANEOUS TAX	<u> </u>	15.					15
Ť	Ť	SC EI	epreciation (at th) and depleti	ion		1,825.					
N G	Ϋ́	20 Od	ccupancy								
	E			nces, and meetings							
A N D	E X P		inting and put ther expenses	cattach schedule)							
•	E		ee Line 23 Str			12,066.		10,67	72.		1,394
	Ş	24 To	tal operating	and administrative		·					
	š			lines 13 through 23		39 <u>,492</u> .		18,94	15.	ļ	18,722
	1		ntributions, gifts,	grants paid and disbursements.	<u> </u>	83,000.				<u> </u>	183,000
	ĺ	26 To	otas expenses dd lines 24 an	d 25	2	22,492.		18,94	15.		201,722
			ubtract line 26								
		a Ex	ccess of rever	nue over expenses ents	_7	67,492.					
	1			ime (if negative, enter -0-)	<u> </u>	J. 1 4 7 L .	 	18,26	63.		-
				e (if negative, enter -0-)							
BA	7 E			perwork Reduction Ac	t Notice see	the instru	ctions		TEC	EA0301 02/02/10	Form 990-PF (200)

Dart	щ	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End (of year
rart		Balance Sheets column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	462.	12,907.	12,906.
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable			
		Less: allowance for doubtful accounts ▶			_
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
_	7	Other notes and loans receivable (attach sch)			
S		Less: allowance for doubtful accounts ▶			
A S E T	8	Inventories for sale or use			
T	9	Prepaid expenses and deferred charges			
S	10:	a Investments – U.S. and state government obligations (attach schedule)			
	1	b Investments — corporate stock (attach schedule) L-10b Stmt	2,685,695.	1,905,912.	2,020,842.
	•	c Investments — corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis6,330.			
		Less. accumulated depreciation (attach schedule) L−14 Stmt ►2_757.	3,727.	3,573.	3,573.
		Other assets (describe			
	16	Total assets (to be completed by all filers – see instructions. Also, see page 1, item I)	2,689,884.	1,922,392.	2,037,321.
Ŀ	17	Accounts payable and accrued expenses	·		
I A	18	Grants payable			
A B	19	Deferred revenue			
L	20	Loans from officers, directors, trustees, & other disqualified persons	_		
ļ	21	Mortgages and other notes payable (attach schedule)			
T	22	Other liabilities (describe)		a	
E S	23	Total liabilities (add lines 17 through 22)			
		Foundations that follow SFAS 117, check here			1
N F	24	and complete lines 24 through 26 and lines 30 and 31. Unrestricted			
ΕU	25	Temporarily restricted			
T N	26	' ' '			}
A S B		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			-
A B S A E L T A	27	Capital stock, trust principal, or current funds	1		
SN	28	Paid-in or capital surplus, or land, building, and equipment fund			
O E	29	Retained earnings, accumulated income, endowment, or other funds.	2,689,884.	1,922,392.	1
RS	30	Total net assets or fund balances (see the instructions)	2,689,884.	1,922,392.	
	31	Total liabilities and net assets/fund balances			
Dow	<u> </u>	(see the instructions)	2,689,884.	1,922,392.	
Part		Analysis of Changes in Net Assets or Fund Balance			T
1	Tota end-	I net assets or fund balances at beginning of year – Part II, colum of-year figure reported on prior year's return)	n (a), line 30 (must agre	ee with 1	2,689,884.
2	Ente	er amount from Part I, line 27a		2	-767,492.
3		increases not included in line 2 (itemize)		3	
4		lines 1, 2, and 3		4	1,922,392.
5		rases not included in line 2 (itemize)		5	
6	Tota	net assets or fund balances at end of year (line 4 minus line 5) -	- Part II, column (b), line	30 6	1,922,392.

Гаг	t iv Capital Gains and L	osses for rax off filvestifier	it income				
	(a) List and describe 2-story brick warehous	(b) How ac P — Purc D — Dona	hase	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)		
	PUBLICLY TRADED SEC	URITIES	<u></u>	P		Various	Various
	CAPITAL GAIN DISTRI			P		Various	Various
	MESIROW INVESTMENT			P		Various	Various
d		TOND DON N I OM HODD		-		Valious	Validus
— <u>"</u>							
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba plus expense of sa			(h) Gain or (e) plus (f) m	
a	1,182,416.	0.	1 74	7,005.			-564,589.
b		0.	1/13	0.			48.
		0.	1	7,677.			-17,677.
d		5.		770110			27,0774
	··· - ·						
<u>_</u>		ng gain in column (h) and owned by	the foundation on 12/31/69	1		(1) 0 (0-1	(1)
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a	1 (1)	ç th	l) Gains (Coli) ain minus column (l an -0-) or L osses (fi	(), but not less
a							-564,589.
b		0.		0.			48.
			*				-17,677.
<u>d</u>	<u> </u>						
е	·					, ,	
2	Capital gain net income or (net	capital loss) — If gain, also	enter in Part I, line 7 ter -0- in Part I, line 7	-	2		-582,218.
3	Net short-term capital gain or (I	oss) as defined in sections 1222(5)	and (6)				
	If gain, also enter in Part I, line	8, column (c) (see the instructions)	If (loss), enter -0-				
	ın Part I, line 8				3		
Par	t V Qualification Under	Section 4940(e) for Reduce	d Tax on Net Investm	ent Inco	me		
Was		tion 4942 tax on the distributable am	, ,	e period?		Yes	X No
1	Enter the appropriate amount in	n each column for each year, see th	e instructions before making	any entri	es.		
	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use as	sets	(col	(d) Distributior umn (b) divided	
	2008	380,578.	2,51	1,493.			0.151535
	2007	373,773.		0,827.			0.118627
	2006			•			
	2005						
	2004					······································	
			·				· · · · · · · · · · · · · · · · · · ·
2	Total of line 1, column (d)			1	2		0.270162
3	Average distribution ratio for the number of years the foundation	e 5-year base period – divide the to has been in existence if less than \$	tal on line 2 by 5, or by the 5 years		3		0.135081
4	Enter the net value of noncharit	table-use assets for 2009 from Part	X, line 5		4		1,858,276.
5	Multiply line 4 by line 3				5		251 <u>,</u> 018.
6	Enter 1% of net investment inco	ome (1% of Part I, line 27b)			6		183.
7	Add lines 5 and 6				7		251,201.
8	Enter qualifying distributions fro	om Part XII, line 4			_ 8_		201,722.
	If line 8 is equal to or greater the	nan line 7, check the box in Part VI,	line 1b, and complete that	part using	a 1%	tax rate. See th	ie

	990-PF (2009) TRA J. KAUFMAN FAMILY FOUNDATION 20-552203	2	P	'age 4
Part	<u> </u>	ctions)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here			Ĺ
	Date of ruling or determination letter (attach copy of letter if necessary - see instr.)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V,		3	365.
	check here ☐ and enter 1% of Part I, line 27b			į
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			į
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
	foundations only Others enter -0-) Add lines 1 and 2			0. 365.
_	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			365.
	Credits/Payments:			,05.
	2009 estimated tax pmts and 2008 overpayment credited to 2009			}
	Exempt foreign organizations — tax withheld at source . 6b			
	Tax paid with application for extension of time to file (Form 8868) 6c 0.			
	Backup withholding erroneously withheld 6d			
	Total credits and payments Add lines 6a through 6d		2,8	318.
8	Enter any penalty for underpayment of estimated tax. Check here			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		2,4	153.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax 2,453. Refunded 11			
Part	VII-A Statements Regarding Activities			,
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 b		x
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
	Did the foundation file Form 1120-POL for this year?	1 c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation (2) On foundation managers			j
e	(1) On the foundation \$ (2) On foundation managers \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	-		
J	foundation managers \bigs \\$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		<u>x</u>
	If 'Yes,' attach a detailed description of the activities	1		1 1
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
	If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
_	If 'Yes,' attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or	i i		
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	X	\vdash
	Enter the states to which the foundation reports or with which it is registered (see the instructions)	\vdash		
	IL - Illinois			
b	off the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G ² If 'No,' attach explanation	8b	X	
9				
	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		Х
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10		x
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	m 990-PF (2009) IRA J. KAUFMAN FAMILY FOUNDATION	20-552203	32	F	age 5
Pai	rt VII-A Statements Regarding Activities Continued				. —
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		х
12	2 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemp	tion application?	13	X	
	Website address N/A				
14	The books are in care of P JOHN RAUTHAN Telep	phone no ► _(312)	_ 595	-620	70
15	Located at ► 1550 FOREST AVENUE HIGHLAND PARK IL ZIP + Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check he			<u>-</u>	т-
	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15			
Pai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Require				
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1	a During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	. Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes X No			
	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructional organizations relying on a current notice regarding disaster assistance check here	ın uctions)? ► ∏	1 b		
					l
	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted at that were not corrected before the first day of the tax year beginning in 2009?	cis,	1c		Х
2	2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years ▶ 20 , 20 , 20 , 20	Yes X No			
	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 49 all years listed, answer 'No' and attach statement — see the instructions)	942(a)(2) 942(a)(2) to	2b		
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the year 20, 20, 20, 20	ers here.			
3	Ba Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			
	b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundat or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period appr by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest,	oved or			
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.))	3b		

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4a

4b

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

Form 990-PF (2009) IRA J. KAUFMAN FA	MILY FOUNDATION	N	20-552	2032	Page 6
Part VII-B Statements Regarding Activit	es for Which Form	1 4720 May Be Req	uired (continued)		
5a During the year did the foundation pay or incur	any amount to				!
(1) Carry on propaganda, or otherwise attemp	t to influence legislation	(section 4945(e))?	Yes X	No	1
(2) Influence the outcome of any specific publion, directly or indirectly, any voter registra		4955); or to carry	Yes X	No	
(3) Provide a grant to an individual for travel,	study, or other sımılar p	ourposes?	Yes X	No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	No				
(5) Provide for any purpose other than religious educational purposes, or for the prevention	No				
b If any answer is 'Yes' to 5a(1)-(5), did any of t described in Regulations section 53.4945 or in (see instructions)?	he transactions fail to q a current notice regard	ualify under the exception ing disaster assistance	ons	5b	_ []
Organizations relying on a current notice regal	ding disaster assistance	e check here	▶ □		T^{-1}
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure response	ne foundation claim exe ibility for the grant?	mption from the	☐ Yes ☐	No	Ì
If 'Yes,' attach the statement required by Regu	lations section 53 4945	-5(d).			
6a Did the foundation, during the year, receive an on a personal benefit contract?	y funds, directly or indir	rectly, to pay premiums	Yes X	No	
b Did the foundation, during the year, pay premi	ums, directly or indirectl	ly, on a personal benefit	contract?	6b	X
If 'Yes' to 6b, file Form 8870.					
7a At any time during the tax year, was the found					 -
b If yes, did the foundation receive any proceeds Part VIII Information About Officers, D				7b	
and Contractors	irectors, trustees,	Foundation manag	gers, migniy raid E	.iiipioyees,	
1 List all officers, directors, trustees, foundatio	n managers and their c	ompensation (see instru	uctions).		
· · · · · · · · · · · · · · · · · · ·	(b) Title and average	(c) Compensation	(d) Contributions to	(e) Expense a	ccount,
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	other allowa	
JOHN KAUFMAN					
1550 FOREST AVENUE	PRESIDENT/TREASURER				
HIGHLAND PARK IL 60035	5.00	0.	0.		0.
STEPHEN KAUFMAN 442 WEST WELLINGTON	SECRETARY				
CHICAGO IL 60657	2.00	0.	0.		0.
STACY KAUFMAN TABACHNIK					
930 FISHER LANE	ASST. SECRETARY				
WINNETKA IL 60093	2.00	0.	0.		0.
ELIZABETH KAUFMAN FLYNN 8 PRINCETON ROAD	ASST. TREASURER				
HINSDALE IL 60521	2.00	1	ο.		0.
2 Compensation of five highest-paid employee	s (other than those incl	uded on line 1- see ins	tructions). If none, ente	r 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense a other allowa	
NONE					
0					
0				 	
0					
0					
		L	<u> </u>	 	
Total number of other employees paid over \$50,000	TEEA0306	07/06/09		Form 990-P	None F (2009)

Form 990-PF (2009) IRA J. KAUFMAN FAMILY FOUNDATION 20-5522032 Page 7 Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.' (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE Total number of others receiving over \$50,000 for professional services None Part X: AN Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. Expenses Partix B Summary of Program-Related Investments (see instructions)

Total Add lines 1 through 3	
3	
All other program-related investments. See instructions	
²	
2	
1	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount

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Form **990-PF** (2009)

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: a Average monthly fair market value of securities 1 a 1,823,141. 1 b 63,434. **b** Average of monthly cash balances c Fair market value of all other assets (see instructions) 1 c 0. 1 d 1,886,575. d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c 1 e (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets Subtract line 2 from line 1d 3 1,886,575. Cash deemed held for charitable activities Enter 1-1/2% of line 3 Δ 28,299. (for greater amount, see instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. 5 858,276. 6 92,914. Minimum investment return. Enter 5% of line 5 Partivil Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.) 1 Minimum investment return from Part X, line 6 1 92,914. 2a Tax on investment income for 2009 from Part VI, line 5 **2** a 365 2b b Income tax for 2009 (This does not include the tax from Part VI) 20 c Add lines 2a and 2b 365. 3 92,549 3 Distributable amount before adjustments Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions 4 5 92,549. Add lines 3 and 4 Deduction from distributable amount (see instructions) 6 7 92,549 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: 1 a 201,722. a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 1 b 2 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 3a 3 b **b** Cash distribution test (attach the required schedule) 4 Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 201,722 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) 5 6 201,722. Adjusted qualifying distributions. Subtract line 5 from line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

BAA

Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
Distributable amount for 2009 from Part XI, line 7				92,549.
2 Undistributed income, if any, as of the end of 2009			-,	22,343.
a Enter amount for 2008 only			0.	
b Total for prior years 20, 20, 20				
3 Excess distributions carryover, if any, to 2009				
a From 2004 0.				i
b From 2005 0. c From 2006 0.				
d From 2007 219, 692.				İ
e From 2008 256, 367.				Į
f Total of lines 3a through e	476,059.			1
4 Qualifying distributions for 2009 from Part				}
XII, line 4 ► \$201,722.				;
a Applied to 2008, but not more than line 2a			·····	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2009 distributable amount				92,549.
e Remaining amount distributed out of corpus	109,173.			
5 Excess distributions carryover applied to 2009				
(If an amount appears in column (d), the same amount must be shown in column (a))				
(4),				
6 Enter the net total of each column as				
indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	585,232.			1
	303,232.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut- ed income for which a notice of deficiency				ļ.
has been issued, or on which the section				
4942(a) tax has been previously assessed			· ··	
d Subtract line 6c from line 6b Taxable		0.		
amount – see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount — see instructions			o.	1
			•	·
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be				
distributed in 2010				0.
7 Amounts treated as distributions out of				· ·
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)				1
(see instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	585,232.			!
10 Analysis of line 9.				
a Excess from 2005 0.				
b Excess from 2006 0.				
c Excess from 2007 219, 692.				
d Excess from 2008 256, 367. e Excess from 2009 109, 173.				!
e Excess non 2003 103,173.	l		L	F 000 PF (2000)

1.3 If the fourchainer has reserved a rading or determination letter that it is a private operating foundation, and the ruling is effective for 2003, enter the date of the ruling is effective for 2003, enter the date of the ruling is effective for 2003, enter the date of the ruling is effective for 2003, enter the date of the ruling is effective for 2003 enter the date of the ruling is effective for the adjusted of the ruling and the rule of the ruling of the ruling is effective for the ruling of the	orm 990-PF (2009) IRA J. KAUFMAN F Part:XIV# Private Operating Foundati			VII-A, guestion 9	20-5522032 9)	2 Page 10 N/A
sis effective for 2009, either the date of the ruling b Check box to disclase whether the foundation is a private operating foundation described in section 2 a Enter the lesser of the adjusted net income from Part I of the minimum part I	1 a If the foundation has received a ruling or o	letermination letter				41/ 43
28 Einter the lesser of the adjusted net income from Part I or the minimum measurement return from Part I or the minimum manural movement return from Part X for the part of the minimum manural part of the minimum manural part of the minimum manural part X for the St St of the County of the Count	is effective for 2009, enter the date of the	ruling			_	
income from Part I or the minimum moveshment from Part X for moveshment from Part X for the analysis of time 2a. 88 % of time 2a. 1 lens 4 for each year isleed: 1 lens 4 for each year isleed: 2 lens 4 for each year isleed: 3 Complete 3a, b, or 6 for the stead directly for active conduct of exempt activities. Subtract line 2 can tested directly for active conduct of exempt activities. 3 Complete 3a, b, or 6 for the active conduct of exempt activities. 3 Complete 3a, b, or 6 for the active conduct of exempt activities. 4 Nasset alternative lest – enter: (1) Yalue of assets qualifying under exempt activities. 5 Part of the stead of the stea			rating foundation de T		4942(j)(3) or	4942(j)(5)
Sask's cline 2a Advanced to the 2a attack directly for active conducted in time 2 and used directly for active conduct of exempt activities	income from Part I or the minimum investment return from Part X for		(b) 2008		(d) 2006	(e) Total
Inte 4 for each year listed A mount smiddled mine 2 not used directly for active conduct of every activities Countrying distributions made directly for active conduct of every activities Subtract me 2 for min ne 2 3 Complete 3a, b, or of for the attendance less relied upon a 'Assest' alternative test — enter. (1) Value of assest caulativing under section 492(0)(3(0)) 5 Endowment alternative test — enter 27.3 of minimum investment return shown in Part X, which is a shown in Part X, minimum investment return shown in Part X, minimum investment in Complete this part only if the organization had \$5,000 or more in assets at any time during the year — see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than \$5,000 (See section \$507(0)(2)) b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here \forall \subseteq 1 file to found the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here \forall \s	•			· · · · · · · · · · · · · · · · · · ·		
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for active conduct of exempt activities Subtract line 2d from line 2 d 3 Complete 3a, b, or c for the alternative test relied upon a 'Assets' alternative test – enter. (1) Value of assets qualifying under section 4942(0)(3)(6)(0) b' findowment alternative test – enter 2/3 of minimum investment return shown in Part X, line is for each year listed c' Support alternative test – enter: (1) Total support other than gross investment income (interest, dividends, rents, payments or security or royalities) (2) Support other than gross investment income (interest, dividends, rents, payments or security or royalities) (3) Largest amount of support from an exempt organizations as provided in action 496(1)(6)(9)(1), or royalities) (3) Largest amount of support from assets at any time during the year – see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 55.000) (See section 507(d)(2)) b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here * \bigcite{\text{M}} if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for finds if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for finds if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for finds if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for finds if the foundation makes getting the program of the find of the find of	d Amounts included in line 2c not used directly for active conduct of exempt activities					
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d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	b The form in which applications should be	submitted and infor	mation and materia	Is they should includ	le·	
	c Any submission deadlines:			_, -		
	d Any restrictions or limitations on awards,	such as by geograp	phical areas, charita	ble fields, kinds of in	nstitutions, or other f	actors
						

Page 11

3 Grants and Contributions Paid During th Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation	D	
	any foundation manager or	status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year		-		
EE ATTACHED SCHEDULE				
		1		
		i I		
		i		
		1 1		
		j		
		1		
]		
				:
Total	···		► 3a	
b Approved for future payment				
•				
			i	
Total		1	► 3b	

Part XVI-A 'Analysis of Income-Producing Activities

iter gross amounts unless otherwise indicated	Unrelate	ed business income	Excluded by	section 512, 513, or 514			
	(a)	(b)	(c)	(d)	(e)		
	Business	Amount	Exclu-	Amount	Related or exempt		
1 Program service revenue	code		sion		function income (see the instructions)		
			1 0000		(See the mandeners)		
a			+ +				
b		,	+				
c			 				
d							
e							
f							
g Fees and contracts from government agencies							
2 Membership dues and assessments			1				
•			 				
3 Interest on savings and temporary cash investments			1 14	40.040			
4 Dividends and interest from securities			14	42,042.			
5 Net rental income or (loss) from real estate:							
a Debt-financed property							
b Not debt-financed property			1 1				
6 Net rental income or (loss) from personal property							
7 Other investment income							
8 Gain or (loss) from sales of assets other than inventory			18	-582,218.			
9 Net income or (loss) from special events			+ + + + + + + + + + + + + + + + + + + +	302,210.			
			1				
10 Gross profit or (loss) from sales of inventory			 				
11 Other revenue:			 				
a ORDINARY INCOME FROM MFAIF			14	-4,870.			
b ROYALTY INCOME			15	46.			
С							
d							
			1 1				
е			+	-545 000			
e Subtotal. Add columns (b), (d), and (e)				-545,000.	-545 000		
e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)				-545,000.	-545,000.		
e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)	calculations)				-545,000.		
e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) (See worksheet in the instructions for line 13 to verify)		ishment of Exemp	ot Purpose	13	-545,000.		
e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in the instructions for line 13 to verify Part XVI-B Relationship of Activities to temperature.	he Accompl			13 es			
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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			_							T	· ·	
1	descri	e organization dire ibed in section 501 ng to political organ	l(c) of the Co	ectly engag ode (other t	e in any of th han section 5	ne following with 501(c)(3) organi	any oth zations)	er organization or in section 52	27,		Yes	No
		fers from the repo		tion to a noi	ncharitable e	xempt organiza	tion of					:
	(1) C		J			, ,				1a (1)		X
	(2) O	ther assets								1a (2)		Χ
		transactions.										
		ales of assets to a		•	-					1b (1)		<u>X</u>
		urchases of assets			· -	ızatıon				1b (2)		<u>X</u>
	• •	ental of facilities, e		or other ass	ets					1b (3)		<u>X</u>
	• •	eimbursement arra	3							1b (4) 1b (5)		<u>X</u>
	• • •	oans or loan guara erformance of serv		nhership or	fundraising s	collectations				1b (6)		<u>x</u>
	• •	ng of facilities, equ		•	•		es			1c		X
	Conam	ig or racinges, equ	arpinioni, mai	iiiig iists, o	arci assets, c	or paid cripicyc						
	the ac	answer to any of toods, other assets, ansaction or shari	. or services	given by th	ie reportina fa	oundation If the	foundat	ion received les	s than fair market	value in	of	
(a) Line no	(b) Amount involv			ncharitable exemi				sfers, transactions, an		gement	 S
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:	descr	foundation directly ibed in section 50 is, complete the fo	(c) of the Co	ode (other t	with, or relate than section 5	ed to, one or mo 501(c)(3)) or in	ore tax-e section 5	xempt organiza 527?	tions	Yes	X	No
	Dil Te.	(a) Name of organ		- Turk	(b) Type	of organization		(6	c) Description of re	elationship		
		<u></u>						,				
					·. <u>-</u> .							
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١	Under pena complete	alties of perjury, I declar Declaration of preparer (re that I have exa (other than taxpa	amined this reti ayer or fiducian	urn, including acc y) is based on all	companying schedule information of which	es and state n preparer h	ements, and to the b has any knowledge	est of my knowledge an	d belief, it is tri	ie, corre	ct, and
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;	-	<./61	MF	als	MAN		10	9-14-10	► The	Solen	<u> </u>	
:	Sign	ature of officer or trustee	e	17		· 	Date		Title			
.		Reparer's	1	בר או הנו או	11	_	Date		Check if (Se	parer's Identify e Signature in	ing num the inst	ber rs)
	Paid Pre-	signature	Monde	1 H. M	last -	<i>#</i>	10	1/12/10	self- employed ► X			
ا :	parer's	Firm's name (or T	HOMAS A.	. MARTI	N, III C	PA		, ,	EIN ►			
	Use Only	Laddress and —	86 MIDDI	LE ROAD								
		ZIP code B	YFIELD			1	4A 01	922	Phone no			
3,4	\A									Form 99	0-PF	(2009)

Form 4.562

Depreciation and Amortization (Including Information on Listed Property)

► See separate instructions.

► Attach to your tax return.

OMB No 1545-0172

2009

Attachment Sequence No 67

Department of the Treasury Internal Revenue Service Name(s) shown on return

IRA J. KAUFMAN FAMILY FOUNDATION

(99)

Identifying number

20-5522032 Business or activity to which this form relates Form 990-PF page Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I 1 \$250,000 Maximum amount. See the instructions for a higher limit for certain businesses 2 Total cost of section 179 property placed in service (see instructions) 2 3 \$800,000. Threshold cost of section 179 property before reduction in limitation (see instructions) 4 Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing 5 separately, see instructions 6 (b) Cost (business use only) (C) Elected cost (a) Description of property Listed property Enter the amount from line 29 7 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 9 Tentative deduction. Enter the smaller of line 5 or line 8 9 10 10 Carryover of disallowed deduction from line 13 of your 2008 Form 4562 11 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs) 12 12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11 13 Carryover of disallowed deduction to 2010 Add lines 9 and 10, less line 12 13 Note: Do not use Part II or Part III below for listed property Instead, use Part V. Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions) Part II Special depreciation allowance for qualified property (other than listed property) placed in service during the 14 tax year (see instructions) 15 Property subject to section 168(f)(1) election 16 Other depreciation (including ACRS) MACRS Depreciation (Do not include listed property) (See instructions) Section A 1,491 17 MACRS deductions for assets placed in service in tax years beginning before 2009 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here Assets Placed in Service During 2009 Tax Year Using the General Depreciation System Section B -(f) Method (c) Basis for depreciation (g) Depreciation (a) (b) Month and (e) Classification of property year placed in service (business/investment use Recovery period Convention deduction only - see instructions) 19a 3-year property ΗY 5 MACRS 334 1,671 **b** 5-year property c 7-year property d 10-year property e 15-year property f 20-year property S/L 25 yrs g 25-year property 27.5 yrs MM S/L h Residential rental 27.5 yrs property MM S/L 39 yrs MM S/L i Nonresidential real property MM S/L Section C - Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System S/L 20 a Class life S/L 12 yrs b 12-year S/L MM c 40-year 40 yrs Part IV | Summary (See instructions) 21 Listed property Enter amount from line 28 Total Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return Partnerships and S corporations — see instructions

For assets shown above and placed in service during the current year, enter

1,825.

22

Form 4562 (2009) IRA J. KAUFMAN FAMILY FOUNDATION 20-5522032 Page 2 Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement) Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles) Yes No 24b If 'Yes,' is the evidence written? No 24 a Do you have evidence to support the business/investment use claimed? Yes (b) (c) Business (e) (i) (a) Basis for depreciation Elected Type of property (list vehicles first) Date placed in service Recovery Method/ Cost or Depreciation investment use section 179 (business/investment period Convention deduction use only) cost percentage Special depreciation allowance for qualified listed property placed in service during the tax year and 25 used more than 50% in a qualified business use (see instructions) Property used more than 50% in a qualified business use 27 Property used 50% or less in a qualified business use: 28 28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1 Add amounts in column (i), line 26. Enter here and on line 7, page 1 29 Section B - Information on Use of Vehicles Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles (c) (d) (e) **(f)** (b) (a) 30 Total business/investment miles driven Vehicle 5 Vehicle 3 Vehicle 4 Vehicle 6 Vehicle 1 Vehicle 2 during the year (do not include commuting miles) Total commuting miles driven during the year 32 Total other personal (noncommuting) miles driven Total miles driven during the year. Add 33 lines 30 through 32 No Yes No Yes No Yes No Yes No Yes No Yes Was the vehicle available for personal use 34 during off-duty hours? Was the vehicle used primarily by a more 35 than 5% owner or related person Is another vehicle available for 36 personal use? Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions). Yes No Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? 38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners Do you treat all use of vehicles by employees as personal use? 39 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? Do you meet the requirements concerning qualified automobile demonstration use? (See instructions) Note: If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles |Part VI | Amortization (d) **(f)** (e) (b) (c) (a) Amortization Amortization for this year Code section Description of costs Date amortization Amortizable begins percentage 42 Amortization of costs that begins during your 2009 tax year (see instructions) 43 43 Amortization of costs that began before your 2009 tax year

44

Total. Add amounts in column (f) See the instructions for where to report

44

Net Gain or Loss From Sale of Assets

2009

Name		Employer Identification Number
IRA J. KAUFMAN FAMILY	/ FOUNDATION	20-5522032
Asset Information:		
Description of Property	PUBLICLY TRADED SECURITIES	
Date Acquired Various	How Acquired Purchased	
Date Sold Various	Name of Buyer	
Sales Price 1, 18	2,416. Cost or other basis (do not reduce by depreciation)	1,747,005.
Sales Expense	Valuation Method:	
Total Gain (Loss):	-564, 589. Accumulation Depreciation.	
Description of Property:	CAPITAL GAIN DISTRIBUTION	
Date Acquired	How Acquired	
Date Sold [.]	Name of Buyer	
Sales Price	48. Cost or other basis (do not reduce by depreciation)	
Sales Expense	Valuation Method·	
Total Gain (Loss):	48. Accumulation Depreciation:	
Description of Property	MESIROW FINANCIAL INVESTMENT FUND SCH	K-1
Date Acquired	How Acquired:	
Date Sold.	Name of Buyer:	
Sales Price	Cost or other basis (do not reduce by depreciation)	17,677.
Sales Expense	Valuation Method:	
Total Gain (Loss)	-17, 677. Accumulation Depreciation:	
Description of Property		
Date Acquired:	How Acquired	
Date Sold [,]	Name of Buyer	
Sales Price	Cost or other basis (do not reduce by depreciation)	
Sales Expense	Valuation Method.	
Total Gain (Loss) [.]	Accumulation Depreciation	
Description of Property:		
Date Acquired	How Acquired:	
Date Sold [,]	Name of Buyer:	
Sales Price	Cost or other basis (do not reduce by depreciation)	
Sales Expense	Valuation Method [,]	
Total Gaın (Loss)	Accumulation Depreciation:	
Description of Property:		
Date Acquired	How Acquired:	
Date Sold:	Name of Buyer [.]	
Sales Price.	Cost or other basis (do not reduce by depreciation)	
Sales Expense	Valuation Method	
Total Gain (Loss):	Accumulation Depreciation:	
Description of Property		,
Date Acquired	How Acquired:	
Date Sold	Name of Buyer:	
Sales Price	Cost or other basis (do not reduce by depreciation)	
Sales Expense	Valuation Method:	
Total Gain (Loss):	Accumulation Depreciation	
Description of Property		
Date Acquired:	How Acquired:	
Date Sold·	Name of Buyer:	
Sales Price:	Cost or other basis (do not reduce by depreciation)	
Sales Expense	Valuation Method:	
Total Gain (Loss):	Accumulation Depreciation:	

Form 990-PF, Page 1, Part I, Line 11

Line 11 Stmt

Other income:	Rev/Exp Book	Net Inv Inc	Adj Net Inc
ORDINARY INCOME FROM MFAIF	-4,870.	-4,870.	
NET ROYALTY INCOME	46.	46.	

Total

-4,824. -4,824.

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
MANAGEMENT FEE	9,727.	9,727.		
BANK FEES	945.	945.		
OFFICE EXPENSE	1,394.			1,394.

Total

12,066. 10,672.

1,394.

Form 990-PF, Page 1, Part I

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
THOMAS A. MARTIN, CPA	PREP OF FINANCIALS & 990	5,250.			

Total

5,250.

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ANTHONY CAPONE	ADMINISTRATIVE SERVICE	12,063.			

Total

12,063.

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

	End of Year		
Line 10b - Investments - Corporate Stock:	Book Value	Fair Market Value	
6,227.916 SHARES BLACKROCK GLOBAL FUND	114,471.	111,853.	
5,526.808 SHARES COLUMBIA EQUITY FUNDS	85,185.	105,949.	
4,107.121 SHARES FAIRHOLMES FUNDS	119,861.	123,583.	
0.000 SHARES JOHN HANCOCK CLASSIC VALUE FUND	0.	0.	
6,938.459 SHARES IVY GLOBAL FUND	138,631.	129,541.	
5,195.866 SHARES IVY ASSET STRATEGY FUND	103,403.	115,972.	
8,054.393 LKCM SMALL CAP EQUITY FUND	177,458.	130,159.	
6,320.649 MESIROW FIN ALTERNATIVE INV FUND	631,110.	635,225.	

Form 990-PF, Page 2, Part II, Line 10b L-10b Stmt

Continued

	End of	Year
Line 10b - Investments - Corporate Stock:	Book Value	Fair Market Value
0.000 SHARES HIGHLAND FLOATING RATE FUND	0.	0.
3,530.967 DAVIS NEW YORK VENTURE FUND	80,242.	109,389.
2,806.944 FIRST EAGLE GLOBAL FUND	90,093.	112,587.
4,005.746 GROWTH FUND AMER	80,388.	108,756.
6,576.776 HENDERSON GLOBAL FUND	115,490.	132,127.
2,769.355 PERMANENT PORTFOLIO FUND	87,300.	107,091.
4,011.786 WASHINGTON MUT INVS FUND	82,280.	98,610.
Total	1,905,912.	2,020,842.

Form 990-PF, Page 2, Part II, Line 14 L-14 Stmt

Line 14b - Description of Land, Buildings, and Equipment	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
COMPUTER	4,659.	2,423.	2,236.
COMPUTER PRINTERS	1,671.	334.	1,337.
Total	6,330.	2,757.	3,573.

Taxpayer; Ira J. Kaufman Family Foundation EIN: 20-5522032

Form 990-PF, Page 11, Part XV, 3a & 3b

Recipient Address	Purpose of Contribution	Foundation Status	Amount Paid During Year	Amount Approved For Future Payment
Adam Don Foundation	Social services	501(c)(3)	500	1 or ratare rayment
2500 S Harlem Avenue		\-\(\frac{1}{2}\)		
North Riverside, IL 60546				
AIDS Foundation of Chicago	Health Services	501(c)(3)	20,000	
411 South Wells Street, Suite 300	Ticalar oct vices	001(0)(0)	20,000	1
Chicago, IL 60607				
A Chalana	Delegan constant	(504/5)/0)	2.000	
Am Shalom 840 Vernon Ave	Religious organization	501(c)(3)	3,620	
Glencoe, IL 60022				
		224114		
American Cancer Society 11701 Stonehollow Drive	Medical research	501(c)(3)	1,000	
Austin, TX 78758				
Camp for All Kids	Send children to camp	501(c)(3)	500	
PO BOX 50194 St Louis, MO]
ot Louis, mo				
Cancer Wellness Center	Medical services	501(c)(3)	250	
215 Revere Drive				
Northbrook, IL 60062				
Chicago Coalition for the Homeless	fight homelessness	501(c)(3)	500	
1325 S Wabash				
Suite 205 Chicago, IL 60605				
Chicago, it 60605				
Chicago Public Library Foundation	Educational services	501(c)(3)	1,000	
400 South State Street				
Chicago, IL 60605				
Children at the Crossroads Foundation	Social services	501(c)(3)	2,500	
711 W Monroe Chicago, IL 60661		l		
Chicago, it 6000 i				
Children's Memorial Hospital Foundation	Medical Research	501(c)(3)	3,000	
2300 Children's Plaza Box 4				
Chicago, IL 60614				
Chicago Institute of Neurosurgery and Neuroresearch	Medical research	501(c)(3)	2,000	
4501 N Winchester 3rd FLR		· ·		
Chicago, iL 60640				
CJE Senior Life	Health Services	501(c)(3)	500	
3003 W Touhy Ave				
Chicago, IL 60645				
Community Consolidated School District	Educational Services	501(c)(3)	6,000	
1010 Executive Court, Suite 100		(-)(-)	-,	
Westmont, IL 60559				
Cystic Fibrosis Foundation	Medical research	501(c)(3)	2,000	
6931 Arlington Road		35 1(5)(5)	2,000	
Bethesda, MD 20814				
Daniel Murphy Scholarship Fund	Educational Services	501(c)(3)	4,000	
288 S Wabash Suite 600	Luddadonal Services	30 1(0)(0)	4,000	}
Chicago, IL 60604				
Doctors Without Borders	Health Services	501(0)(3)	250	
442 W Wellington Ave #5E	nealul Services	501(c)(3)	250	
Chicago, IL 60657				
		F04()(2)		
Environment Illionis 407 S Dearborn Suite 701	Enviromental research	501(c)(3)	4,000	
Chicago, IL 60605				
Enkson Institute	Educational Services	501(c)(3)	1,000	
451 North LaSalle Street Chicago, IL 60654				
		l i		I

Taxpayer; Ira J. Kaufman Family Foundation EIŅ: 20-5522032

Form 990-PF, Page 11, Part XV, 3a & 3b

Recipient	Purpose of	Foundation	Amount Paid	Amount Approved
Address	Contribution	Status	During Year	For Future Payment
Feed the Dream 1040 Kenilworth Lane Glenview, IL 60025	Social services	501(c)(3)	1,000	
Food Allergy Initiative 1414 Avenue of the Americas Suite 1804 New York, NY 10019	Medical research	501(c)(3)	3,000	
Foundation Fighting Blindness 11435 Cronhill Drive Owingsmills Maryland 21117	Medical research	501(c)(3)	750	
Free Wheelchair Mission 9341 Irvine Blvd Irvine, CA 92618	Social services	501(c)(3)	1,000	
Glessner House Museum 1800 South Praine Ave Chicago, IL 60616	Educational Service	501(c)(3)	500	
Greater Chicago Food Depository 4100 West Ann Lune Place Chicago, IL 60632	Social services	501(c)(3)	1,200	
Greater Philadelphia Film Office 100 Broad Street Philadelphia, PA 10110	Educational Service	501(c)(3)	2,000	
HeartLand Alliance 208 South LaSaile Street Suite 1818 Chicago, IL 60604	Social services	501(c)(3)	750	
Highland Park Police Benevolent 1677 Old Deerfield Road Highland Park, IL 60035	Supports Police Officers	501(c)(3)	10,000	
Illinois Educational Foundation 226 West Jackson Boulevard Suite 426 Chicago, IL 60606	Educational Services	501(c)(3)	2,000	
IHLA Educational Foundation 27 East Monroe, Suite 1200 Chicago, IL 60603	Educational Services	501(c)(3)	500	
Immaculate Conception Pansh 770 West Deerfield Highland Park, IL 60035	Religious organization	501(c)(3)	1,000	
Inspiration Corporation 4554 N Broadway , Suite 207 Chicago, IL 60640	Social services	501(c)(3)	500	
International Rescue Commite 122 E 42nd Street New York, NY 10168	Human Services	501(c)(3)	15,000	
JDRF 500 N Dearborn Suite 305 Chicago, IL 60654	Medical research	501(c)(3)	10,000	
Jewish United Fund 30 South Wells Street Chicago, IL 60606	Human Rights	501(c)(3)	10,000	
Jewish Women's Foundation of Chicago 30 South Wells Street Chicago, IL 60606	Health Services	501(c)(3)	3,250	Mar et à

Taxpayer: Ira J. Kaufman Family Foundation EIŅ: 20-5522032

Form 990-PF, Page 11, Part XV, 3a & 3b

Recipient	Purpose of	Foundation	Amount Paid	Amount Approved
Address	Contribution	Status	During Year	For Future Payment
James M. Gartenberg Memorial Fund 3003 S. State Street Suite 8000 Ann Arbor, Ml 48109	Educational	501(c)(3)	1,000	
Keshet 617 Landwehr Road Northbrook, IL 60062	Educational	501(c)(3)	1,000	_
Lakeview Pantry 3831 N Broadway Chicago, IL 60613	Human Services	501(c)(3)	2,500	
Lincoln School 711 Lincoln Ave West Highland Park, IL 60035	Educational services	501(c)(3)	4,000	
Lynn Sage Cancer Research Foundation 676 N St Clair Street, Suite 2050 Chicago, IL 60611	Medical Research	501(c)(3)	2,000	
Manilac Social Center 212 S Francisco Avenue Chicago, IL 60612	Social services	501(c)(3)	804	
Marwen 833 N Orleans Street Chicago, IL 60610	Educational services	501(c)(3)	500	
Michael F Bonamarte III Foundation 345 N LaSalle Street , #1108 Chicago, IL 60654	Medical Research	501(c)(3)	1,000	
Michael Rolfe Pancreatic Cancer Foundation 910 W Van Buren Street, 3rd floor Chicago, IL 60607	Medical Services	501(c)(3)	1,000	
Michiana Humane Society PO BOX 8651 Michigan City, IN 46321	Humane Society	501(c)(3)	500	
Network of Strenght 135 South LaSalle Street, Suite 2000 Chicago, IL 60603	Medical research	501(c)(3)	1,000	
New Trier Educational Foundation 7 Happ Road Northfield, IL 60093	Educational Services	501(c)(3)	500	
Northshore Health System Foundation 1033 University Place, Suite 450 Evanston, IL 60201	Medical Research	501(c)(3)	11,930	
Northwestern Settlement 1400 Augusta Blvd Chicago, IL 60642	Social services	501(c)(3)	500	
Northwestern University School of Medicine 303 East Chicago Avenue Chicago, IL 60611	Medical Research	501(c)(3)	2,500	
Pamela B Katten Memonal Leukemia Research Foundation 525 W Monroe Street Chicago, IL 60661	Medical Research	501(c)(3)	5,696	
Parenthesis 405 S Euclid Ave Oak Park, IL 60302	Educational Services	501(c)(3)	1,000	
Pawsome Pet Foundation 235 White Oak Street Hampshire, IL 60140	Animal rights	501(c)(3)	500	

Taxpayer; Ira J. Kaufman Family Foundation EIN: 20-5522032

Recipient	Purpose of	Foundation	Amount Paid	Amount Approved
Address	Contribution	Status	During Year	For Future Payment
Perspectives Charter School 601 S LaSalle Street Chicago, IL 60605	Educational Services	501(c)(3)	4,500	
Prentice Women's Hospital (Friends of Prentice) 676 N Clair Street, Suite 2050 Chicago, IL 60611	Health Services	501(c)(3)	2,000	
Rehabilitation Institute of Chicago 345 East Superior Street Chicago, IL 60611	Medical Services	501(c)(3)	500	
Rush University Medical Center 1700 West Van Buren Street , Suite 250 Chicago, IL 60612	Medical Services	501(c)(3)	5,000	
St Mary's Home 2325 N Lakewood Ave Chicago, IL 60614	Religious Services	501(c)(3)	1,000	
Teach for America 820 N Orleans Street , Suite 320 Chicago, IL 60610	Educational Services	501(c)(3)	10,000	
The Actors Gymnasium 927 Noyes Street Evanston, IL 60201	Social services	501(c)(3)	500	
The Ark 6450 N California Ave Chicago, IL 60645	Social services	501(c)(3)	1,750	
The Night Ministry 4711 N Ravenswood Ave Chicago, IL 60640	Health Services	501(c)(3)	500	
The Harbour Inc 1440 Renaissance Drive, Suite 240 Park Ridge, IL 60068	Social services	501(c)(3)	1,000	
UNICEF 125 Maiden Lane New York, NY 10038	Social services	501(c)(3)	2,500	
Winnetka Public Schools Foundation PO BOX 97 Winnetka, IL 60093	Educational Services	501(c)(3)	500	
Winnetka Historical Society PO BOX 365 Winnetka, IL 60093	Educational Services	501(c)(3)	250	

183,000 Total of Line 3a