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Form **990**

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2009

► The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

A	For the	e 2009 calendar year, or tax year beginning and ending		
В	Check of applicable	Please Use IRS	D Employer identific	ation number
	Addre chang Name	tabel or print or type type to the type type type type type type type typ	20-55	520273
	Initial return Termi ated	See Number and street (or P 0 box if mail is not delivered to street address) Room/suit		
	Amen return Application	BIRMINGHAM, AL 35213-0744	G Gross receipts \$ H(a) Is this a group re	629,290.
	pendi	SAME AS C ABOVE	for affiliates? H(b) Are all affiliates incl	Yes X No
J	Websi	empt status: X 501(c) (4) ◀ (insert no.) 4947(a)(1) or 527 te: ► HTTP: //WWW.GREENVILLECIVITAN.COM	If "No," attach a H(c) Group exemption	list. (see instructions) n number
			ar of formation 1970 M	State of legal domicile SC
LE	1	Summary Briefly describe the organization's mission or most significant activities: HELP THE	NEEDY IN/NEA	
Governance	'	GREENVILLE, SC.	NUUDI IN/NUM	
ra B	2	Check this box Fig. 1 if the organization discontinued its operations or disposed of mo	ore than 25% of its net as	sets.
8	3	Number of voting members of the governing body (Part VI, line 1a)		8
Ö	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	8
es	5	Total number of employees (Part V, line 2a)	. 5	0
ž:	6	Total number of volunteers (estimate if necessary)	6	0
Activities &	7a	Total gross unrelated business revenue from Part VIII, column (C), line 12		0.
	b	Net unrelated business taxable income from Form 990-T, line 34	7ь	0.
	ĺ		Prior Year	Current Year
Ð	8	Contributions and grants (Part VIII, line 1h)		
Revenue	9	Program service revenue (Part VIII, line 2g)		<u></u>
ě	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	<24,339.	
	1 .	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	801.	578.
_	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	<23,538.	
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	25,000.	25,000.
	14	Benefits paid to or for members (Part IX, column (A), line 4)		
Expenses	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) Professional fundraising fees (Part IX, column (A), line 11e)		
pe u	100	Total fundraising expenses (Part IX, column (A), line 25)		
Ä	17	Other expenses (Part IX, column (A), lines 11a-11a-114-24)	10,738.	61,529.
	18	Total expenses Add lines 13-17 (must equal Plot IV satura (A) lines 25)	35,738.	86,529.
	19	Revenue less expenses. Subtract line 18 from line 12	<59,276.	
= 5			Beginning of Current Year	End of Year
Assets or	20	Total assets (Part X, line 16)	1,693,252.	1,582,899.
&£	21	Total liabilities (Part X, line 26)		
_ E	22	Net assets or fund balances. Subtract line 21 from line 20	1,693,252.	1,582,899.
-, P	art A	Signature Block		
سَسُار =		Under penalties of patiury, I declare that I have examined this return, including accompanying schedules and statement and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowled	ts, and to the best of my knowledge	ge and belief, it is true, correct,
<u> </u>		11/2	· • • • • • • • • • • • • • • • • • • •	1
Sig He	gn .	10 lan tumon	(11.	3/2010
He	re	Signature of office	Date	
١		W. JOHN KYNDAIZSON, TRUSTE	<i>-</i>	
<u> </u>		Type or print name and title	01	
Pai	đ	i ropaici s	coff (see in	er's identifying number structions)
	- parer's	signature V JOSEPH M. LASSITER 09/13/10	employed ▶ L Po	0367/35
	Only	yours if PEARCE, BEVILL, LEESBURG, MOORE, P.C	EIN ►	
	•	self-employed), address, and DIDMINGHAM AL 25222		AE 222 E444
		BIRMINGHAM, AL 35223	Phone no ► 2	05-323-5440 X Yes No.
Ma	v the f	RS discuss this return with the preparer shown above? (see instructions)		I⊼IVos IINo

	# Statement of Program Service Accomplishments	<u> </u>
1	Briefly describe the organization's mission:	—
•	O HELP UNDERPRIVILEGED INDIVIDUALS IN AND AROUND GREENVILLE, SOUTH	
	CAROLINA.	
		_
2	old the organization undertake any significant program services during the year which were not listed on	
_	he prior Form 990 or 990-EZ?	No
	"Yes," describe these new services on Schedule O.	
3	old the organization cease conducting, or make significant changes in how it conducts, any program services?	40
	"Yes," describe these changes on Schedule O.	
4	Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.	
	Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and illocations to others, the total expenses, and revenue, if any, for each program service reported.	
4a	Code:) (Expenses \$ 25,000 • including grants of \$) (Revenue \$	
74	ZEARLY CONTRIBUTIONS TO THE SALVATION ARMY KROC CENTER LOCATED IN	,
	REENVILLE, SOUTH CAROLINA.	
		—
		—
		_
4b	Code:) (Expenses \$ including grants of \$) (Revenue \$)
		—
		—
		—
		—
		—
4c	Code:) (Expenses \$ Including grants of \$) (Revenue \$	
		—
		—
		—
4d	Other program services. (Describe in Schedule O.)	
4e	Expenses \$ including grants of \$) (Revenue \$) Total program service expenses > 25,000.	

	990 (2009) TRUST U/D CHARITIES, INC. DATED 5/26/70 20-5520	<u> 273</u>	Pa	age 3
Par	t IV Checklist of Required Schedules			
	•		Yes	No
1	ls, the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1_		Х
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2		Х
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and			
	reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	_		
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide			
	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments?			
	If "Yes," complete Schedule D, Part V	10		Х
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable	11		Х
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI.			
•	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.			
•	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII			
•	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX.			
•	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.			
	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.			
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI, XII, and XIII.	12		Х
12A	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional 12A X			
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
ь	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization			_
	or entity located outside the United States? If "Yes," complete Schedule F, Part II	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals			
	located outside the United States? If "Yes," complete Schedule F, Part III	16		x
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII. lines			

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"

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X

18

20

1c and 8a? If "Yes," complete Schedule G, Part II

20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H

complete Schedule G, Part III

Part IV Checklist of Required Schedules (continued)

	•	ł	Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the			
	United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,			
	column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J .	23		Х
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K If "No", go to line 25	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	<u> </u>	
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a			
	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b	<u> </u>	Х
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified	1	İ	<u></u>
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete			١,,
	Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):		1	v
a	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		
С	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was	00.		x
20	an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c	-	X
29 30	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	-	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M			X
31	Did the organization liquidate, terminate, or dissolve and cease operations?	30		_ A
٠.	If "Yes," complete Schedule N. Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	31		
-	Schedule N. Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations		.	
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity?		-	
•	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34		х
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	<u> </u>		
	If "Yes," complete Schedule R, Part V, line 2	35		Х
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
-	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	<u> </u>		
	Note. All Form 990 filers are required to complete Schedule O.	38	Х	
			200	

TRUST U/D CHARITIES, INC. DATED 5/26/70 20-5520273 Statements Regarding Other IRS Filings and Tax Compliance Yes No 1a Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of 0 U.S. Information Returns. Enter -0- if not applicable 1a 0 b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? 1c 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, 0 filed for the calendar year ending with or within the year covered by this return b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions) 3a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? X 3a b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O 3b 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? X 4a **b** If "Yes," enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a Х b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b c If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? 5c 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? X 6a b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6b Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? X 7a **b** If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required Х to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7е f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f g For all contributions of qualified intellectual property, did the organization file Form 8899 as required? 7g h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? 7h Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 8 Sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? 9a **b** Did the organization make a distribution to a donor, donor advisor, or related person? 9ь Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 10a **b** Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders 11a

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11b

10

b Gross income from other sources (Do not net amounts due or paid to other sources against

b If "Yes," enter the amount of tax-exempt interest received or accrued during the year

12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?

amounts due or received from them.)

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions

Sec	tion A. Governing Body and Management			
	The content of the management		Yes	No
1a	Enter the number of voting members of the governing body			
	Enter the number of voting members that are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision		-	
	of officers, directors or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		X
6	Does the organization have members or stockholders?	6		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the			
	governing body?	7a_		X
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year			
	by the following:			
	The governing body?	8a	Х	
	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
<u> </u>	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		<u>X</u>
sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
40-	December and a second section of the section of the second section of the section of the second section of the sectio		Yes	No
	Does the organization have local chapters, branches, or affiliates?	10a		<u>X</u>
Đ	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates,	405		
11	and branches to ensure their operations are consistent with those of the organization? Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	10b	Х	
	Describe in Schedule O the process, if any, used by the organization to review this Form 990.	11	^	
	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a		X
	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise	120		
-	to conflicts?	12b		
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	In Schedule O how this is done	12c		
13	Does the organization have a written whistleblower policy?	13		X
14	Does the organization have a written document retention and destruction policy?	14		X
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a		X
b	Other officers or key employees of the organization	15b		X
	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
_	taxable entity during the year?	16a		<u>X</u>
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation			
	In joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's			
.	exempt status with respect to such arrangements?	16b		
<u>sec</u> 17	tion C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶SC			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available	ıor		
	public inspection. Indicate how you make these available. Check all that apply. X Own website Another's website X Upon request			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, a	74 E	noial	
	statements available to the public.	iu iina	ııcıal	
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organiza	lon.	•	
	DONALD CRESSWELL - 864-610-9780			
	320 POPLAR ST EXT, TRAVELERS REST, SC 29690			
	,			

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees. See instructions for definition of 'key employee.'
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

X Check this box if the organization did r	(B)				C)			(D)	(E)	(F)
Name and Title	Average	Position						Reportable	Reportable	Estimated
	hours	(c	heck	(all	that	app	ly)	compensation	compensation	amount of
	per week	Individual trustee or director	Institutional trustee	Officer	Кеу етріоуве	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
JUDY WEBSTER										
PRES. DIRECTOR	3.00							0.	0.	0.
DON FLOYD										
PRES-ELEC. DIRECTOR	3.00							0.	0.	0.
BARBARA STONE										
SEC. DIRECTOR	2.00							0.	0.	0.
DON CRESSWELL						-				
TREAS. DIRECTOR	2.00							0.	0.	0.
FRED BURDEN										
BOARD. DIRECTOR	3.00							0.	0.	0.
DEBBIE MILLER										
BOARD. DIRECTOR	2.00			<u>.</u>				0.	0.	0.
RACHEL DRAKE						1				
BOARD. DIRECTOR	2.00			ļ				0.	0.	0.
ANNIE MUMBAUER				Ì						
BOARD. DIRECTOR	2.00						-	0.	0.	0.
									_	
		ļ Ļ								
	_									
										
									!	

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Lai	Section A. Officers, Directors, Tru	istees, Key Er	nplo	yee	s, a	<u>nd F</u>	ligh	<u>est</u>	Compensated Employ	ees (continued)			
	· (A)	(B)	ļ		(0	;)			(D)	(E)		(F)	
	. Name and title			Estimated									
		hours (check all that apply) compensation compensation			a	mount							
		per week	actor						from the	from related organizations	COL	other npensa	
		""	Individual trustee or director	88			Highest compensated employee		organization	(W-2/1099-MISC)		from th	
			ustee	Institutional trustee		88	nbeus		(W-2/1099-MISC)	,	or	ganızat	tion
		İ	dual	appr	_	oldm	st co	X 3				nd relat	
			Ng N	listi	Officer	Key employee	High				org	janizat	ions
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1 b	Total						>		0.	0	•		0.
2	Total number of individuals (including but r	ot limited to th	nose	liste	ed al	bov	e) wl	no re	eceived more than \$100),000 in reportable			_
	compensation from the organization								- <u>-</u>			1	0
											ŗ	Yes	No
3	Did the organization list any former officer,			, ke	y en	plo	yee,	or h	nighest compensated ei	nployee on	_		v
	line 1a? If "Yes," complete Schedule J for s										3	 	X
4	For any individual listed on line 1a, is the su and related organizations greater than \$15			-					·	the organization	١.		Х
5	Did any person listed on line 1a receive or			•						loos randarad ta	4	 	A
3	the organization? If "Yes," complete Sched				10111	any	uiii	eiai	ed organization for serv	ices refluered to	5		Х
Sec	tion B. Independent Contractors	<u> </u>	<u> </u>	<u></u>					· · · · · · · · · · · · · · · · · · ·				
1	Complete this table for your five highest co	mpensated in	depe	ende	ent c	onti	racto	ors t	hat received more than	\$100,000 of comper	sation	from	
	the organization. NONE												
	(A)								(B)			(C)	
	Name and business	address							Description of s	services	Comp	ensatio	n
								\dashv					
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2	Total number of independent contractors (i	ncluding but n	ot li	mrte	d to	tho	se lis	sted	d above) who received n	nore than			
	0400.000						Λ			i			

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B). (C) and (D)

	All other organizations must comp				
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and				
	organizations in the U.S. See Part IV, line 21	25,000.			
2	Grants and other assistance to individuals in	-			
	the U.S. See Part IV, line 22				
3	Grants and other assistance to governments,				
	organizations, and individuals outside the U.S.				
	See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees				
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and		:		
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan contributions (include section 401(k)				
	and section 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (non-employees).				
а	Management				
b	Legal				
C	Accounting				
d	Lobbying				
e	Professional fundraising services See Part IV, line 17	61 010			
f	Investment management fees	61,019.			
9	Other				
12	Advertising and promotion	30.			
13	Office expenses	30.			
14	Information technology		-	- ·	
15 16	Royalties Occupancy				·
17	Travel				
18	Payments of travel or entertainment expenses				
.0	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings		-		
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance			·	
24	Other expenses Itemize expenses not covered				
	above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total				
	expenses shown on line 25 below)				
а	FOREIGN TAXES	480.			
b					
c					
d					
е					
f	All other expenses				
25_	Total functional expenses. Add lines 1 through 24f	86,529.			
26	Joint costs. Check here If following				
	SOP 98-2 Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation				

Part X **Balance Sheet** (A) Beginning of year End of year 243,766. 185,838. Cash - non-interest-bearing 1 1,449,486. 2 1,397,061. Savings and temporary cash investments 2 Pledges and grants receivable, net 3 Accounts receivable, net 4 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L 5 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L 6 7 Notes and loans receivable, net Inventories for sale or use 8 Prepaid expenses and deferred charges 9 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 10a b Less: accumulated depreciation 10b 10c Investments - publicly traded securities 11 12 Investments - other securities. See Part IV, line 11 12 13 Investments - program-related. See Part IV, line 11 13 14 Intangible assets 14 15 Other assets. See Part IV, line 11 15 1,693,252. 1,582,899 18 Total assets. Add lines 1 through 15 (must equal line 34) 16 17 Accounts payable and accrued expenses 17 18 Grants payable 18 19 Deferred revenue 19 20 Tax-exempt bond liabilities 20 21 Escrow or custodial account liability. Complete Part IV of Schedule D 21 Liabilities 22 Payables to current and former officers, directors, trustees, key employees. highest compensated employees, and disqualified persons. Complete Part II of Schedule L 22 23 Secured mortgages and notes payable to unrelated third parties 23 24 Unsecured notes and loans payable to unrelated third parties 24 25 Other liabilities. Complete Part X of Schedule D 25 0. 0. Total liabilities. Add lines 17 through 25 26 Organizations that follow SFAS 117, check here and complete lines 27 through 29, and lines 33 and 34. Net Assets or Fund Balances 27 Unrestricted net assets 27 28 Temporanly restricted net assets 28 Permanently restricted net assets 29 Organizations that do not follow SFAS 117, check here

X and complete lines 30 through 34. 30 30 Capital stock or trust principal, or current funds 0. 31 Paid-in or capital surplus, or land, building, or equipment fund 31 1,693,252. 1,582,899. Retained earnings, endowment, accumulated income, or other funds 32 32 1,693,252. 1,582,899. 33 Total net assets or fund balances 33 1,693,252. 34 1,582,899. Total liabilities and net assets/fund balances

Form **990** (2009)

or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

Form **990** (2009)

3b

OMB No 1545-0047 Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. Governments, and Individuals in the United States Grants and Other Assistance to Organizations, ▶ Attach to Form 990. INC. DATED 5/26/70 TRUST U/D CHARITIES, General Information on Grants and Assistance Name of the organization Department of the Treasury Internal Revenue Service SCHEDULE I (Form 990) Parti

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

2009	Oute to Carling

% × **Employer identification number** 20-5520273 Open to Public Inspection 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

×	1				
IV, line 21, for any	(h) Purpose of grant or assistance				
es" to Form 990, Part (Form 990) if additions	(g) Description of non-cash assistance				
Janization answered "Y art IV and Schedule I-1	(f) Method of valuation (book, FMV, appraisal, other)				
complete if the orguen \$5,000. Use P	(e) Amount of non-cash assistance				
• United States. C	(d) Amount of cash grant				
d Organizations in the	(c) IRC section if applicable				ganizations
Governments and 35,000. Check this	(b) EIN				nd government org
Part # Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. One than \$5,000 was a recipient to the second more than \$5,000. One than \$5,000 was a recipient to the second more than \$5,0	(a) Name and address of organization or government				2 Enter total number of section 501(c)(3) and government organizations 3 Enter total number of other organizations

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2009 •

(Form 990) 2009 TRUST U/D CHARITIES, INC. DATED 5/26/70 Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Part IV and Schedule I-1 (Form 990) if additional space is needed Schedule I (Form 990) 2009
Part III Grants and Other

Page 2

20-5520273

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.	(book, FMV, appraisal, other)
rmation. Complete this part to provide the information required in	
rmation. Complete this part to provide t	- 1
Part IV Supplemental Info	(a) Type of grant of assistance

SCHEDULE 0

(Form 990)

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization Employer identification number TRUST U/D CHARITIES, INC. DATED 5/26/70 20-5520273 FORM 990, PART VI, SECTION B, LINE 11: THE 990 IS PREPARED THEN SENT TO THE BOARD OF DIRECTORS OF THE ORGANIZATION BEFORE IT IS FILED. FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION MAKES IT'S GOVERNING DOCUMENTS, FINANCIAL STATEMENTS, AND OTHER INFORMATION AVAILABLE UPON REQUEST AND IS ALSO ACCESSIBLE THROUGH THE ORGANIZATION'S WEBSITE.

Form **8868**

(Rev April 2009)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

	ou are filing for an Automatic 3-Month Extension, complete only Part I and check this box ou are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this	· · ·	▶ 🗓					
Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.								
Par								
A cor Part I	poration required to file Form 990-T and requesting an automatic 6-month extension - check this box and con only	nplete	▶ □					
	ner corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an income tax returns.	n exten	asion of time					
noted (not a you n	ronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electron outomatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or constant the fully completed and signed page 2 (Part II) of Form 8868 For more details on the electronic films.gov/efile and click on e-file for Chanties & Nonprofits	ically if	f (1) you want the additional ated Form 990-T. Instead,					
Type print	or Name of Exempt Organization	Emp	loyer identification number					
·	TRUST U/D CHARITIES, INC. DATED 5/26/70	2	0-5520273					
File by due dat filing yo return	Number, street, and room or suite no. If a P.O box, see instructions. P.O. BOX 130744	•						
instruct								
Chec	k type of return to be filed (file a separate application for each return):							
	Form 990 Form 990-T (corporation) Form 4 Form 990-BL Form 990-T (sec 401(a) or 408(a) trust) Form 5 Form 990-EZ Form 990-T (trust other than above) Form 6 Form 990-PF Form 1041-A Form 8	227 069						
Te • If t	DONALD CRESSWELL e books are in the care of ▶ 320 POPLAR ST EXT - TRAVELERS REST, SC lephone No. ▶ 864-610-9780 FAX No. ▶ the organization does not have an office or place of business in the United States, check this box his is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If the I fit is for part of the group, check this box ▶ and attach a list with the names and EINs of all	ıs is fo	r the whole group, check this					
	I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time unital AUGUST 15, 2010 , to file the exempt organization return for the organization named as is for the organization's return for: X calendar year 2009 or		The extension					
	tax year beginning, and ending		<u> </u>					
2	If this tax year is for less than 12 months, check reason.		Change in accounting period					
	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$					
	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated	_ <u>5a</u>	*					
	tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$					
C	Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).							
	See instructions.	3c	\$ N/A					
Cauti	on. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form	8879-	EO for payment instructions.					

Form 8868 (Rev 4-2009) ● If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.									
						u are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)			
					Part # Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).				
Туре	Name of Exempt Organization	Empl	oyer identification n	umber					
print	TRUST U/D CHARITIES, INC. DATED 5/26/70	2	0-5520273						
File by the extended due date filing the	for P.O. BOX 130744	For IF	S use only						
return S	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	<u></u>	· ,						
X	type of return to be filed (File a separate application for each return): Form 990 Form 990-EZ Form 990-T (sec. 401(a) or 408(a) trust) Form 1041-A Form 990-BL Form 990-PF Form 990-T (trust other than above) Form 4720		rm 5227	m 8870					
STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.									
DONALD CRESSWELL • The books are in the care of ▶ 320 POPLAR ST EXT - TRAVELERS REST, SC 29690 Telephone No. ▶ 864-610-9780 FAX No. ▶									
• If the organization does not have an office or place of business in the United States, check this box									
• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this									
box 🕨 🔲 . If it is for part of the group, check this box 🕨 🔲 and attach a list with the names and EINs of all members the extension is for.									
4	NOVEMBER 15 2010								
5	For calendar year 2009, or other tax year beginning, and ending								
	If this tax year is for less than 12 months, check reason: Initial return Final return	Ш	Change in accounting	period					
7	State in detail why you need the extension								
8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any								
	nonrefundable credits. See instructions.	8a	\$						
	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated		i						
	tax payments made. Include any prior year overpayment allowed as a credit and any amount paid	0.5	•						
	previously with Form 8868.	8b	\$						
	Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	s N	/A					
	Signature and Verification	, 50							
Under	penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the e, correct, and complete, and that I am authorized to prepare this form	e best o	f my knowledge and bel	ief,					
Cionati		Nata	► S-17-10						