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OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Not e. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009

For	cale	endar year 2009, or tax year beginning 01-	01-2009 , and	d end	ding 12-31-	2009	
G	Che		eturn of a former publ			al return	
_		Name of foundation	nge i Name	e Cilai		entification numbe	er
Us	e the I label.				20-5513725		
Ot	herwi		ad to stroot address) Do	om/	B Telephone nu	ımber (see page 10 d	of the instructions)
,	print or type	2102 EAST 3300 SOUTH	sur		(801) 486-4360)	
Sec	e Spec	ific			C If everntion	application is pendin	g, check here ▶ □
Ins	t ruct i	ons. City or town, state, and ZIP code Salt Lake City, UT 84109				rganizations, check h	<u>. </u>
					D 1. Toleigh o	iganizations, check in	-
		ype of organization 🔽 Section 501(c)(3) exempt priva				rganizations meeting re and attach comput	
		n 4947(a)(1) nonexempt charitable trust Other taxa				undation status was t	
		ket value of all assets at end from Part II, col. (c),	I Cash I Acc	rual		n 507(b)(1)(A), chec	
		*\$ 1,039,833 (Part I, column (d) must	_ t be on cash basıs.)			ation is in a 60-mont n 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and Expenses (The	(a) Revenue and		under sectio	11 307(b)(1)(b), clied	(d) Disbursements
		total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))	expenses per books	(b) N	let investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)	99				
	2	Check F 7 if the foundation is not required to attach Sch B					
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities	27,447		27,447	27,447	
	5a	Gross rents					
	Ь	Net rental income or (loss)					
<u>Ф</u>	6a	Net gain or (loss) from sale of assets not on line 10	-2,062				
₫	Ь	Gross sales price for all assets on line 6a 440,118					
Revenue	7	Capital gain net income (from Part IV, line 2)					
	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	b	Less Cost of goods sold Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)	151		151	151	
	12	Total. Add lines 1 through 11	25,635		27,598	27,598	
	13	Compensation of officers, directors, trustees, etc	,		,	,	
_	14	Other employee salaries and wages					
Š	15	Pension plans, employee benefits					
Ψ	16a	Legal fees (attach schedule)					
Expenses	ь	Accounting fees (attach schedule)					
	c	Other professional fees (attach schedule)	16,380		16,380		
and Administrative	17	Interest					
12	18	Taxes (attach schedule) (see page 14 of the instructions)	99		99		
표	19	Depreciation (attach schedule) and depletion					
ΑĠ	20	Occupancy					
P	21	Travel, conferences, and meetings					
	22	Printing and publications					
tli	23	Other expenses (attach schedule)					
e G	24	Total operating and administrative expenses.	46 470		16 470		_
Operating		Add lines 13 through 23	16,479 55,000		16,479		55,000
-	25	Contributions, gifts, grants paid	71,479		16,479		55,000
	26 27	Total expenses and disbursements. Add lines 24 and 25 Subtract line 26 from line 12	/1,7/3		10,773		33,000
	a a	Excess of revenue over expenses and disbursements	-45,844				
	Ь	Net investment income (if negative, enter -0-)	, , , , ,		11,119		
	_ c	Adjusted net income (If negative, enter -0-)				27,598	

Pa	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year			of year	_
	1	Cash—non-interest-bearing	(a) Book Value	(b) Book	Value	(c) Fair Market Val	ue_
	_	Savings and temporary cash investments	953,098		907,25	4 1,039,	833
	2 3	Accounts receivable	733,070		507,25	1,035,	
	3	Less allowance for doubtful accounts -					
	4	Pledges receivable				+	—
	4	Less allowance for doubtful accounts					
	_						—
	5	Grants receivable				+	—
	6	disqualified persons (attach schedule) (see page 15 of the					
		instructions)					
	7	Other notes and loans receivable (attach schedule)				+	—
	7						
s.		Less allowance for doubtful accounts 🟲					
Assets	8	Inventories for sale or use					
АS	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)					
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis 🟲					
		Less accumulated depreciation (attach schedule) 🟲					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)					
	14	Land, buildings, and equipment basis 🟲					
		Less accumulated depreciation (attach schedule) 🟲					
	15	Other assets (describe)					
	16	Total assets (to be completed by all filers—see the					
		ınstructions Also, see page 1, item I)	953,098		907,25	4 1,039,	833
	17	Accounts payable and accrued expenses					
	18	Grants payable				_	
es	19	Deferred revenue					
=======================================	20	Loans from officers, directors, trustees, and other disqualified persons					
Liabiliti	21	Mortgages and other notes payable (attach schedule)					
_	22	Other liabilities (describe 🟲)					
						0	
	23	Total liabilities (add lines 17 through 22)					
		Foundations that follow SFAS 117, check here F and complete lines 24 through 26 and lines 30 and 31.					
Sé	24	Unrestricted					
пÇ	24 25	Temporarily restricted				+	
ala	26	Permanently restricted				\dashv	
Fund Balance	20	Foundations that do not follow SFAS 117, check here				-	
nu		and complete lines 27 through 31.					
rΕ	27	Capital stock, trust principal, or current funds					
s or	28	Paid-in or capital surplus, or land, bldg, and equipment fund				-	
Assets	29	Retained earnings, accumulated income, endowment, or other funds	953,098		907,25	4	
AS	30	Total net assets or fund balances (see page 17 of the	300,000			∃	
Net	50	instructions)	953,098		907,25	4	
Z	31	Total liabilities and net assets/fund balances (see page 17 of	300,000			∃	
	J1	the instructions)	953,098		907,25	4	
			300,030		301,20	<u>'</u>	_
Pa	rt II	Analysis of Changes in Net Assets or Fund Balances					
1		Total net assets or fund balances at beginning of year—Part II, column	(a), line 30 (must ag	ree			
		with end-of-year figure reported on prior year's return)			1	953,0	
2		Enter amount from Part I, line 27a			2	-45,8	44
3		Other increases not included in line 2 (itemize)			3		
4		Add lines 1, 2, and 3			4	907,2	54
5		Decreases not included in line 2 (itemize)			5		
6		Total net assets or fund balances at end of year (line 4 minus line 5)-P	'art II. column (b). lır	ne 30 l	6	907.2	54

	• •	kind(s) of property sold (e g , re e, or common stock, 200 shs M	•	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Tab	ole				
b						
С						
d						
e					<u> </u>	
(e)	Gross sales price	(f) Depreciation allowed (or allowable)	1 12/	or other basis pense of sale		or (loss)) mınus (g)
а	See Additional Data Tab	le				
b						
С						
d						
е						
Com	nplete only for assets sho	wing gain in column (h) and owne				(h) gain minus
(i) F	M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		ess of col (1) ol (j), ıf any		less than -0-) or om col (h))
а	See Additional Data Tab	le				
ь					1	
С						
d						
e						
2	Capital gain net income		If gain, also enter i If (loss), enter -0-		2	-2,06
3	Net short-term capital ga	ain or (loss) as defined in section	ns 1222(5) and (6)	•		· · · · · · · · · · · · · · · · · · ·
	Ifgain, also enter in Part	t I, line 8, column (c) (see pages	13 and 17 of the ir	nstructions)	լ	
	If (loss), enter -0- in Par				} ₃	-2,52
Vas the 1		ve this part blank ection 4942 tax on the distributa ualify under section 4940(e) Do	•	•	eriod?	┌ Yes ┌ No
1 Ente		ın each column for each year, se	ee page 18 of the in	structions before		
	(a) period years Calendar tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchar	itable-use assets	(d) Distributio (col (b) divided	n ratio
	2008	64,500		1,276,525		0 050528
	2007	54,774		1,008,325		0 054322
	2006	20,973		617,644		0 033956
	2005					
	2004					
2	Total of line 1 column (d	1)			2	0 13880
3		l)		· · · · ·	2	0 13880
3		foundation has been in existence			3	0 04626
4	Enter the net value of no	ncharitable-use assets for 2009	from Part X, line 5		4	991,38
5	Multiply line 4 by line 3.				5	45,87
6	Enter 1% of net investm	ent income (1% of Part I, line 27	7b)		6	11
7	Add lines 5 and 6				7	45,98
^	Enter qualifying distribut	ions from Part XII, line 4				
8	Enter qualitying distribut	ions nom Part XII, nne 4			8	55,00

Form	990-PF (2009)		Р	age 4			
Par	t VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the ins	tructio	ns)				
1a	Exempt operating foundations described in section 4940(d)(2), check here F and enter "N/A" on line 1						
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)						
b	Domestic foundations that meet the section 4940(e) requirements in Part V , check			111			
	here 🟲 🔽 and enter 1% of Part I, line 27b						
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)						
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)						
3	Add lines 1 and 2			111			
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)						
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			111			
6	Credits/Payments						
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a						
b	Exempt foreign organizations—tax withheld at source 6b						
c	Tax paid with application for extension of time to file (Form 8868) 6c						
d	Backup withholding erroneously withheld 6d						
7	Total credits and payments Add lines 6a through 6d						
8	Enter any penalty for underpayment of estimated tax. Check here T if Form 2220 is attached.						
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9			111			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid • 10						
11	Enter the amount of line 10 to be Credited to 2010 estimated tax Ref unded 11						
Par	t VII-A Statements Regarding Activities						
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No			
	ıt participate or intervene in any political campaign?	. 1a		No			
b	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of						
	the instructions for definition)?	. 1b		No			
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials						
	published or distributed by the foundation in connection with the activities.						
С	c Did the foundation file Form 1120-POL for this year?						
d	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year						
	(1) On the foundation \$ (2) On foundation managers \$						
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed						
	on foundation managers 🕨 \$						
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	. 2		No			
	If "Yes," attach a detailed description of the activities.						
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles						
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	. 3		No			
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No			
Ь	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		No			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	. 5		No			
	If "Yes," attach the statement required by General Instruction T.						
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or						
	By state legislation that effectively amends the governing instrument so that no mandatory directions						
	that conflict with the state law remain in the governing instrument?	. 6	Yes				
-	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	-					
7 8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the	7	Yes				
8a	Instructions) ►UT						
ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney						
U	General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	8ь	Yes				
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(1)(3)		. 53				
-	or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on						
	page 27)? If "Yes," complete Part XIV	. 9		No			
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	Yes				

Form	990-PF (2009)		Р	age 5
Pai	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►N/A			
14	The books are in care of ►THE FOUNDATION Telephone no ►(801	1486-	4360	
	Located at ▶2936 S HIGHLAND DR STE 100 SALT LAKE CITY UT ZIP+4 ▶84106	,		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here			-
	and enter the amount of tax-exempt interest received or accrued during the year			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	1		
_	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes V No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes V No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days) Yes 🔽 No			
Ь	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2009?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2009?			
	If "Yes," list the years ▶ 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		No
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section $4943(c)(7)$) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	ıf the foundation had excess business holdings in 2009.)	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B Statements Rega	ıraın	g Activities for	VVI	iich Form 4/20 i	мау ве кеquirec	(contin	ilueu)		
5a During the year did the foundation	n pay	or incur any amount	t to						
(1) Carry on propaganda, or othe	rwise	attempt to influence	e leg	ıslatıon (section 494	∤5(e)) [?] Γ	Yes 🗸	No		
(2) Influence the outcome of any	spec	ıfıc publıc electıon (see	section 4955), or to	carry				
on, directly or indirectly, any	voter	registration drive?.				Yes 🗸	No		
(3) Provide a grant to an individu	al for	travel, study, or oth	ers	ımılar purposes?	Γ	Yes 🗸	No		
(4) Provide a grant to an organiza	ation	other than a charita	ble, e	etc , organization des	scribed				
ın section 509(a)(1), (2), or ((3), or	section 4940(d)(2)? (s	ee page 22 of the ins	structions) 「	Yes 🗸	No		
(5) Provide for any purpose other	r than	religious, charitable	e, sc	ientific, literary, or					
educational purposes, or for t	he pr	evention of cruelty t	o ch	ıldren or anımals?.		Yes 🗸	, No		
b If any answer is "Yes" to 5a(1)-(
Regulations section 53 4945 or	ın a cı	urrent notice regard	ıng d	lisaster assistance (see page 22 of the 11	nstructio	ns)?	5b	No
Organizations relying on a currer						_	_		
c If the answer is "Yes" to question		-							
tax because it maintained expend	•	••		•		Yes 🗸	No		
If "Yes," attach the statement requ					,	,			
6a Did the foundation, during the year									
premiums on a personal benefit c		· · · · · · · · · · · · · · · · · · ·	•	., .	Г	ves [7	- No		
b Did the foundation, during the year								6Ь	No
	ai, pa	y premiums, unectry	011	nunectiy, on a perso	nai benent contract.		•	OD	140
If "Yes" to 6b, file Form 8870.					Г	- v [7	- N-		
7a At any time during the tax year, v				•	·	Yes ✓			
b If yes, did the foundation receive			•					7b	
Part VIII Information Abou and Contractors	t Off	icers, Directors	, I I	ustees, Founda	tion Managers,	Hignly	Paid	Emp	ioyees,
1 List all officers, directors, trustee	s fou	ndation managers a	nd t	heir compensation (s	see nage 22 of the in	st ruct ior	ne)		
T List all of Fleels, and etc. s, trasted		Title, and average		c) Compensation	(d) Contribution				
(a) Name and address		hours per week	٠,	If not paid, enter	employee benefit				se account, owances
	de	devoted to position		-0-)	and deferred compensation		OLI	iei aiii	
MICHAEL FERRO	-	SIDENT		0					
1425 HARVARD AVE	1 00								
SALT LAKE CITY, UT 84105									
MUFFY FERRO	SEC 1 00	/TREASURER		0					
1425 HARVARD AVE	1 00								
SALT LAKE CITY, UT 84105	J	laa.a. / a.k.b.a.a.k.b.a.a. /		- included on line 4					
2 Compensation of five highest-paid If none, enter "NONE."	ı emp	loyees (other than t	nos	e included on line 1—	see page 23 of the II	1ST FUCT 10	ins).		
					(d) Contributi	ons to			
(a) Name and address of each emplo	yee	(b) Title, and averable hours per week		(c) Compensatio	employee be	nefit			e account,
paid more than \$50,000		devoted to positi		(c) Compensatio	pians and dei		oth	ner all	owances
		'			compensat	ion			
Total number of other employees paid of		F0.000		<u> </u>		•			
- iviai number of other employees Dala (שיו שיטיע					-			

and Contractors (continued)		
3 Five highest-paid independent contractors for professional services	s (see page 23 of the instructions). If none, e	nter "NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
IONE		
otal number of others receiving over \$50,000 for professional services	5	
Part IX-A Summary of Direct Charitable Activities		
ist the foundation's four largest direct charitable activities during the tax year. Include ri rganizations and other beneficiaries served, conferences convened, research papers pro		Expenses
1		
2		
<u> </u>		
3		
<u> </u>		
4		
4		
-		
Court TV D. Commonw. of Dungaran Polated Toursetments	(see see 22 of the instructions)	
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during		A mount
1	g are an , oar or mee I ara I	//mount
2		
All other program-related investments See page 24 of the instructio	200	
3	115	
<u> </u>		

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	,
see page 24 of the instructions.)	

	see page 24 or the instructions.)		T
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
	purposes		
а	A verage monthly fair market value of securities	1a	1,006,483
b	A verage of monthly cash balances	1b	0
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,006,483
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,006,483
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25		
	of the instructions)	4	15,097
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	991,386
6	Minimum investment return. Enter 5% of line 5	6	49,569
Par	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(
	foundations and certain foreign organizations check here 🕨 📘 and do not complete t	his pa	
1	Minimum investment return from Part X, line 6	1	49,569
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009 (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b	2c	111
3	Distributable amount before adjustments Subtract line 2c from line 1	3	49,458
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	49,458
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	49,458
Par	Qualifying Distributions (see page 25 of the instructions)		
1	A mounts paid (including administrative expenses) to accomplish charitable, etc., purposes	_	
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	55,000
Ь	Program-related investments—total from Part IX-B	1b	
2	A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,		
	purposes	2	
3	A mounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3Ь	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	55,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	ıncome Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	111
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	54,889
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth the section 4940(e) reduction of tax in those years	ner the	foundation qualifies for

For	m 990-PF (2009)				Page 9
Р	art XIII Undistributed Income (see page	26 of the instru	ctions)		
		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				49,458
2	Undistributed income, if any, as of the end of 2008				
а	Enter amount for 2008 only				
ь	Total for prior years 20, 20, 20				
	Excess distributions carryover, if any, to 2009				
	From 2004				
ь	From 2005				
c	From 2006				
d	From 2007				
е	From 2008				
f	Total of lines 3a through e				
4	Qualifying distributions for 2009 from Part				
	XII, line 4 🕨 \$ 55,000				
а	Applied to 2008, but not more than line 2a				
b	Applied to undistributed income of prior years				
	(Election required—see page 26 of the instructions)				
С	Treated as distributions out of corpus (Election				
_	required—see page 26 of the instructions)				55,000
	Applied to 2009 distributable amount				33,000
	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2009				
	(If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as				
·	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
	Prior years' undistributed income Subtract				
	line 4b from line 2b				
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
_	amount—see page 27 of the instructions				
е	Undistributed income for 2008 Subtract line				
	4a from line 2a Taxable amount—see page 27				
_	of the instructions				
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must				
	be distributed in 2010				0
7	A mounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (see page 27				
_	of the instructions)				
8	Excess distributions carryover from 2004 not				
	applied on line 5 or line 7 (see page 27 of the instructions)				
9	Excess distributions carryover to 2010.				
	Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9				
а	Excess from 2005				
b	Excess from 2006				
	Excess from 2007				
	Excess from 2008				
е	Excess from 2009				

For	m 990-PF (2009)					Page 10
	Part XIV Private Operating Four		_		rt VII-A, question	9)
1a	If the foundation has received a ruling or d foundation, and the ruling is effective for 2					
b	Check box to indicate whether the organize	ation is a private o	perating foundation	n described in secti	on 4942(j)(3) o	r 4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
	income from Part 1 or the minimum investment return from Part X for each	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
	yearlisted					
	85% of line 2a					
	Qualifying distributions from Part XII, line 4 for each year listed					
	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Q ualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets			1		
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test—enter					
	(1) Total support other than gross					
	investment income (interest, dividends, rents, payments					
	on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income			1		
Pa	art XV Supplementary Information	n (Complete 1	this part only if	f the organizati	on had \$5,000 d	or more in
	assets at any time during	thè year—see	page 27 of the	instructions.)		
1 a	Information Regarding Foundation Managers of the foundation who had before the close of any tax year (but only i	ave contributed mo				dation
b	List any managers of the foundation who ov ownership of a partnership or other entity)				lly large portion of th	he
2	Information Regarding Contribution, Grant					
	Check here F if the foundation only ma unsolicited requests for funds If the found under other conditions, complete items 2a	atıon makes gıfts,	to preselected char grants, etc (see p	ritable organizations age 28 of the instru	s and does not accep ections) to individual	ot s or organizations
ā	The name, address, and telephone numbe	r of the person to v	whom applications s	should be addressed	d	
ŀ	The form in which applications should be s	ubmitted and info	rmation and materi	als they should incl	ude	
-	: Any submission deadlines					
_	Any restrictions or limitations on awards, factors	such as by geogra	aphical areas, chari	table fields, kinds o	f institutions, or othe	er

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to status of A mount any foundation manager contribution Name and address (home or business) recipient or substantial contributor a Paid during the year See Additional Data Table 55,000 **b** Approved for future payment

Part XVI-A Analysis of Income-Produc	ina Activities	3			Page 1 2
Enter gross amounts unless otherwise indicated		siness income	Excluded by section	512, 513, or 514	(e)
1 Program service revenue	(a) (b)		(c) Exclusion code	(d) A mount	Related or exempt function income (See page 28 of
•					the instructions)
a b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments3 Interest on savings and temporary cash investments			+		
4 Dividends and interest from securities			14	27,447	
5 Net rental income or (loss) from real estate				,	
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-2,062	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory SUBSTITUTE PAYMENTS IN LIEU OF DIVIDENDS AND			14	151	
11 Other revenue aINTEREST					
b					
c d					
e					
12 Subtotal Add columns (b), (d), and (e).				25,536	
13 Total. Add line 12, columns (b), (d), and (e)			13		25,536
(See worksheet in line 13 instructions on page 2					
Part XVI-B Relationship of Activities to					
Line No. Explain below how each activity for whithe accomplishment of the organization page 28 of the instructions)					

Form 99	0-PF (2										Рa	ge 13
Part	XVII	Information Re Noncharitable			nsfers To and T Inizations	ransac	ctions a	nd Relat	ionships With			
1 Did th	ne organiz	ation directly or indirectly				ner organız	ation descri	bed in section	ı		Yes	No
501(0	c) of the (Code (other than section	501(c)(3)	organızatı	ons) or in section 527, re	elating to p	oolitical orga	nızatıons?				
a Tran	sfers fro	om the reporting four	ndation to	o a nonc	harıtable exempt or	ganızatıo	n of					
(1)	Cash.									. 1a(1)		No
(2)	Othera	ssets								1a(2)		No
b Othe	er trans	actions										
(1)	Sales o	fassets to a noncha	rıtable ex	xempt o	ganızatıon					. 1b(1)		No
(2)	Purchas	ses of assets from a	noncharı	table ex	empt organization.					1b(2)		No
(3)	Rental	of facilities, equipme	nt, or oth	ner asse	ts					. 1b(3)		No
(4)	Reımbu	rsement arrangemen	nts							. 1b(4)		No
(5)	Loans o	r Ioan guarantees.								. 1b(5)		No
(6) F	erforma	ance of services or m	nembersl	nıp or fui	ndraising solicitatio	ns				. 1b(6)		No
c Shar	ing of fa	icilities, equipment, i	maılıng lı	sts, oth	er assets, or paid er	nployees	s			. 1c		No
of th	e goods	r to any of the above , other assets, or se action or sharing arra	rvices gi	ven by t	he reporting foundat	tion If th	ne foundat	ion receive	d less than fair m	arket value		
(a) Line I	No ((b) Amount involved	(c) Nam	e of nonch	narıtable exempt organız	ation	(d) Descr	iption of trans	sfers, transactions, an	d sharing arra	ingemer	nts
desc	rıbed ın es," cor	ation directly or indi section 501(c) of th nplete the following s (a) Name of organization	ne Code (schedule	(other th		3)) or in s	section 5				es F	, No
	the be	penalties of perjury, st of my knowledge a on all information of ****	and belief	f, it is tri	ie, correct, and com	•	eclaration		-		•	
	Sig	nature of officer or to	rustee				Date		Title			
Sign Here	er's nly	Preparer's BECK Signature	KY B TA \	/LOR			Date 20:	10-11-15	Check if self- employed ▶	Preparer' identifyin number (s Signat ure 30 of the i	g see son pa	-
	Paid Preparer's Use Only	Firm's name (or you if self-employed),	urs	ВТАҮ	LOR ASSOCIATES	CPAS			EIN F			
	_	address, and ZIP c	ode	2936	HIGHLAND DR ST	ΓΕ 100			Phone no (901	1496 426		
				SALTI	_AKE CITY, UT 84	106			Phone no (801	, 400-430	J	

Software ID: 09000062

Software Version: 2010-10-07

EIN: 20-5513725

Name: M LAZY M FOUNDATION

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ISHARES BARCLAYS AGGRGT	Р	2008-10-24	2009-01-26
VANGUARD INTERMEDIATE	Р	2009-01-23	2009-11-02
VANGUARD SHORT TERM BOND	Р	2009-01-23	2009-11-02
SPDR BARCLAYS CAP TIPS	Р	2008-10-23	2009-04-28
ABDN EQUITY LONG SHORT A	Р	2008-10-23	2009-04-28
ABRDN DEVELOPING MRKTS	Р	2008-10-23	2009-01-29
DRYDEN REAL EST FD CL Z	Р	2008-11-18	2009-04-28
IVY ASSET STRATEG FD Y	Р	2008-12-16	2009-04-28
IVY ASSET STRATEGY FD I	Р	2008-12-16	2009-11-02
TOUCHSTONE LG CP GRWTH A	Р	2008-11-05	2009-11-02
LOOMIS SAYLES STRATEGIS	Р	2009-04-28	2009-11-02
BLACKROCK GLOBAL	Р	2008-12-16	2009-11-02
LD ABB DEV LCL MKT CL A	Р	2009-01-05	2009-01-23
OPPENHEIMER STRATEGIC	Р	2009-01-23	2009-04-28
ISHARES BARCLYS 1-3 YEAR	Р	2008-12-19	2009-01-23
VANGUARD FTSE ALL WORLD	Р	2008-12-16	2009-04-28
ISHARES BARCLAYS MBS BON	Р	2008-12-19	2009-01-23
VANGUARD TOTAL BOND MKT	Р	2008-12-16	2009-01-26
VANGUARD INTERMEDIATE	Р	2009-01-23	2009-06-19
VANGUARD SHORT TERM BOND	Р	2009-01-23	2009-06-19
VANGUARD MEGA CAP 300	Р	2008-10-23	2009-01-26
VANGUARD MEGA CAP 300	Р	2008-10-23	2009-01-26
THORNBURG INTERNATIONAL	Р	2008-10-23	2009-04-28
ABDN EQUITY LONG SHORT A	Р	2008-11-05	2009-04-28
ABERDEEN INTERNATIONAL	Р	2008-10-23	2009-04-28
DRYDEN REAL EST FD CL Z	Р	2008-10-23	2009-04-28
IVY ASSET STRATEG FD Y	Р	2008-12-16	2009-01-26
MAINSTAY LG CP GRTH CL A	Р	2008-10-23	2009-01-26
TOUCHSTONE LG CP GRWTH A	Р	2008-10-23	2009-01-26
L SAYLES STRT INC CL Y	Р	2009-10-27	2009-11-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
709		666	43
24,371		23,536	835
21,578		21,459	119
2,560		2,450	110
10,617		10,511	106
12,756		10,721	2,035
8,181		7,711	470
242		233	9
1,570		1,317	253
5,648		4,972	676
5,905		4,968	937
1,713		1,489	224
524		63	461
1,722		1,499	223
81,231		81,689	-458
3,038		3,345	-307
81,976		82,248	-272
772		774	-2
11,545		11,768	-223
11,320		11,445	-125
4,818		4,925	-107
2,078		2,284	-206
1,830		1,894	-64
574		575	-1
1,325		1,407	-82
4,051		4,582	-531
1,452		1,454	-2
1,101		1,127	-26
954		1,053	-99
497		498	-1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

	ar dams and Losses for Te		Columns
Complete only for assets show	(I) Gains (Col (h) gain minus		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any	col (k), but not less than -0-) or Losses (from col (h))
			43
			835
			119
			110
			106
			2,035
			470
			9
			253
			676
			937
			224
			461
			223
			-458
			-307
			-272
			-2
			-223
			-125
			-107
			-206
			-64
			-1
			-82
			-531
			-2
			-26
			-99
			-1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MFS VALUE FD CL A	Р	2008-10-23	2009-01-26
LORD ABBETT ALPHA	Р	2008-10-23	2009-01-26
BLACKROCK EQ DIVIDEND	Р	2008-10-23	2009-01-26
LORD ABBETT DEVELOPING	Р	2008-12-16	2009-01-23
OPPEN STR INCM FD CL A	Р	2008-10-23	2009-01-26
TOUCHSTONE LG CP GRWTH A	Р	2008-10-23	2009-11-02
SPDR GOLD TRUST	Р	2008-12-16	2009-01-31
SPDR GOLD TRUST	Р	2009-01-26	2009-01-31
SPDR GOLD TRUST	Р	2008-12-16	2009-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
858		907	-49
1,764		2,018	-254
766		823	-57
51,891		54,258	-2,367
73,555		77,547	-3,992
3,523		3,065	458
1,095		892	203
6		6	
2		1	1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing	ng gain in column (h) and owned b	y the foundation on 12/31/69	(I) Gains (Col (h) gain minus
(i) F M V as of 12/31/69	V as of 12/31/69 (j) Adjusted basis as of 12/31/69		col (k), but not less than -0-) or Losses (from col (h))
			-49
			-254
			-57
			-2,367
			-3,992
			458
			203
			1

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
UTAH MUSEUM OF NATURAL HISTORY1390 PRESIDENTS CIRCLE Salt Lake City, UT 84112			CHARITABLE	33,000
GIRLS ON THE RUN500 E MOREHEAD ST STE 104 Charlotte,NC 28202			CHARITABLE	5,000
OGDEN SCHOOL FOUNDATION 1950 MONROE BLVD Ogden,UT 84401			CHARITABLE	2,000
GIRL SCOUTS OF UTAH445 E 4500 S Salt Lake City,UT 84107			CHARITABLE	1,000
UTAH FOOD BANK1025 S 700 W Salt Lake City,UT 84104			CHARITABLE	1,000
YMCA 3098 HIGHLAND DR STE 440 Salt Lake City, UT 84106			CHARITABLE	2,500
RO WLAND HALL720 GUARDSMEN WAY Salt Lake City, UT 84108			CHARITABLE	2,500
UTAH HERITAGE FOUNDATION485 N CANYON RD Salt Lake City, UT 84103			CHARITABLE	2,500
ARTSPACE INC230 S 500 W STE 235 Salt Lake City, UT 84101			CHARITABLE	2,500
JACKSON HOLE HISTORICAL105 MERCILL AVE Jackson, WY 83001			CHARITABLE	500
YWCA 322 E 300 S Salt Lake City, UT 84111			CHARITABLE	2,500
Total			🕨 3a	55,000

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TY 2009 Other Income Schedule

Name: M LAZY M FOUNDATION

EIN: 20-5513725

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SUBSTITUTE PAYMENTS IN LIEU OF DIVIDENDS AND INTEREST	151	151	151

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TY 2009 Other Professional Fees Schedule

Name: M LAZY M FOUNDATION

EIN: 20-5513725

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TRUSTEE FEES	16,380	16,380		

TY 2009 Taxes Schedule

Name: M LAZY M FOUNDATION

EIN: 20-5513725

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES & LICENSES	99	99		