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# Form **990**

Department of the Treasury Internal Revenue Service

## **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning and ending C Name of organization D Employer identification number Check if applicable Diance CATALOGUE FOR PHILANTHROPY INC. GREATER use IRS label or X Address change WASHINGTON print o Name change 20-5494704 Doing Business As ]Initial return See Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number Specific Termin-ated 397 SOUTH STREET 781-449-1911 Instruc-Amended City or town, state or country, and ZIP + 4 293 402. G Gross receipts \$ Applica-NEEDHAM, MA 02492 H(a) Is this a group return pending F Name and address of principal officer BARBARA HARMAN for affiliates? Yes X No SAME AS C ABOVE H(b) Are all affiliates included? Yes Tax-exempt status X 501(c) ( 3 ) ◀ (insert no ) 4947(a)(1) or If "No," attach a list (see instructions) J Website: ► WWW.CATALOGUEFORPHILANTHROPY-DC.ORG H(c) Group exemption number ▶ K Form of organization: X Corporation Trust Association Year of formation: 2006 M State of legal domicile DE Part I Summary Briefly describe the organization's mission or most significant activities: TO PROMOTE PHILANTHROPY & Governance INCREASE CHARITABLE GIVING BY CREATING A YEAR-END CATALOGUE Check this box I if the organization discontinued its operations or disposed of more than 25% of its net assets Number of voting members of the governing body (Part VI, line 1a) 8 SCANNED DEC 0 1 2010 Number of independent voting members of the governing body (Part VI, line 1b) 8 4 0 Total number of employees (Part V, line 2a) 5 0 Total number of volunteers (estimate if necessary) 6 0. 7a Total gross unrelated business revenue from Part VIII, column (C), line 12 7a b Net unrelated business taxable income from Form 990-T, line 34 7b 0. **Prior Year Current Year** 288,335. Contributions and grants (Part VIII, line 1h) 265,768. Program service revenue (Part VIII, line 2g) 6,353 5,067. Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 272,121 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 293,402. Grants and similar amounts paid (Part IX, column (A), lines-1 Benefits paid to or for members (Partix, column (A), line 4) Salaries, other compensation, employee benefits (Part IX) column (A), lines 5-10) 16a Professional fundraising fees (Part IX, column (A), line 11e)
b Total fundraising expenses (Part IX, column (D), line 25) 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) 208,177 277,371. Total expenses Add lines 13-17 (must equal Rart IX, column (A), line 25) 208,177. 277,371. 63,944. 16,031. Revenue less expenses Subtract line 18 from line 12 10 **Beginning of Current Year** End of Year 226,702. 20 Total assets (Part X, line 16) 74,487 13,137 149,321. 21 Total liabilities (Part X, line 26) Net assets or fund balances Subtract line 21 from line 20 350 77,381, Part II Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. 11/5/10 Da Sign Signature of officer Here BARBARA HARMAN, PRESIDENT Type or print game and title Check if Preparer's identifying number (see instructions) Indua L Preparer's Paid signature ANDREA L. DUDLEY 11/04/10 employed ▶ Preparer's Firm's name (or WALLACE, SAVAGE & DAVIS, P.C. EIN ▶ yours if self-employed), Use Only ONE CABOT PLACE address, and STOUGHTON, MA 02072 Phone no.  $\triangleright 781 - 341 - 2600$ 

May the IRS discuss this return with the preparer shown above? (see instructions)

4d Other program services (Describe in Schedule O)

including grants of \$

) (Revenue \$

Total program service expenses ▶ \$ 4e

262,515.

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Pa	t IV Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	1
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		Х
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and			
	reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
-	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
_	Schedule D, Part III	8		x
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide			
•	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		х
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments?			
	If "Yes," complete Schedule D, Part V	10		x
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable	11	1	Х
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	1	<u> </u>	
•	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII			
•	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.			
•	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			ĺ
	Part X, line 16? If "Yes," complete Schedule D, Part IX.		İ	
•	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.			ŀ
•	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.			
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI, XII, and XIII	12	X	
12A	Was the organization included in consolidated, independent audited financial statements for the tax year?  Yes No			
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional			
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a_		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,	1		
	and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization			
	or entity located outside the United States? If "Yes," complete Schedule F, Part II	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals			
	located outside the United States? If "Yes," complete Schedule F, Part III	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19	i	X
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		Х

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Part IV Checklist of Required Schedules (continued) 20-5494704 Page 4

			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the			
	United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	_21		_X
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,			
	column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22_		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		_ X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K If "No", go to line 25	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a			
	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		Х
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified			
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete			
	Schedule L, Part III	_27		X
28	Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		X
С	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was			
	an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations?			
	If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity?			
	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34		X
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?			
	If "Yes," complete Schedule R, Part V, line 2	35		X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36	j	X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	-55		
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	<del>`</del>		
	Note. All Form 990 filers are required to complete Schedule O	38	x	
	TOTAL THE TEXT WITH AND TOTAL TO CONTINUE CONTIN		22	

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			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of			
	U.S. Information Returns Enter -0- if not applicable			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b 0			
C	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming	_	7.7	
	(gambling) winnings to prize winners?	1c_	X	}
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return 2a 0			Į.
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		<b>├</b>
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)			
	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a_		X
	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	<u>3b</u>		<del> </del>
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a		Į	
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	<u>4a</u>		X
b	If "Yes," enter the name of the foreign country			
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and		<u> </u>	
	Financial Accounts.			
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	<u>5a</u>	<del> </del>	X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	_5b	<u> </u>	X
С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited	_		
_	Tax Shelter Transaction?	5c		<del> </del>
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit	_		37
	any contributions that were not tax deductible?	<u>6a</u>		X
þ	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts	01.	<b>i</b> '	1
_	were not tax deductible?	6b	<del>                                     </del>	<del>                                     </del>
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services	_		v
	provided to the payor?	7a		X
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			x
	to file Form 8282?  If "Yes," indicate the number of Forms 8282 filed during the year  7d	7c	<b>-</b>	
	If "Yes," indicate the number of Forms 8282 filed during the year  Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal			
е		70		
	benefit contract?  Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7e 7f		<del></del>
f	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		<del></del>
9 5	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7 <u>9</u> 7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the		-	
Ŭ	supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings			
	at any time during the year?	8		1
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter			
а	Initiation fees and capital contributions included on Part VIII, line 12	i		1
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			1
11	Section 501(c)(12) organizations. Enter			l
а	Gross income from members or shareholders	I		İ
	Gross income from other sources (Do not net amounts due or paid to other sources against			1
-	amounts due or received from them)	İ		l
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		l
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b			
		F	990/	

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions.

Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body			
b	Enter the number of voting members that are independent  1b	1		<b>.</b>
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors or trustees, or key employees to a management company or other person?	3		x
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		X
6	Does the organization have members or stockholders?	6		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the			
	governing body?	7a		_X_
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year			
	by the following.			
а	The governing body?	8a	Х	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates,	100		
	and branches to ensure their operations are consistent with those of the organization?	10b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	Х	
11A	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a		х
	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise			
_	to conflicts?	12b		
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe	12.0	_	
_	in Schedule O how this is done	12c		
13	Does the organization have a written whistleblower policy?	13		X
14	Does the organization have a written document retention and destruction policy?	14		<u> </u>
15	Did the process for determining compensation of the following persons include a review and approval by independent			_==_
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a		X
	Other officers or key employees of the organization	15b		X
	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions )			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		X
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's	- 1		
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ▶DC , VA , MD , DE			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available	for		-
	public inspection. Indicate how you make these available. Check all that apply.			
	Own website Another's website X Upon request			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, ar	d finai	ncial	
	statements available to the public.			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organizat	on 🕨		
	BARBARA HARMAN - 781-449-1911			
	397 SOUTH STREET, NEEDHAM, MA 02492			
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# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order: individual trustees or directors, institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A) Check this box if the organization did n	(B)				C)			(D)	(E)	(F)
Name and Title	Average			Pos				Reportable	Reportable	Estimated
	hours	(c	(check all that app				ly)	compensation	compensation	amount of
	per week	Individual trustee or director	Institutional frustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
KATHERINE JANKOWSKI		<u> </u>								,-,
DIRECTOR	5.00	X	1					0.	0.	0.
DON NEAL										
DIRECTOR	5.00	X						0.	0.	0.
LYLES CARR										
DIRECTOR	5.00	X						0.	0.	0.
TOM RAFFA										
DIRECTOR	5.00	X						0.	0.	0.
GEORGE SCHINDLER										
DIRECTOR	5.00	X				<u>L</u> .		0.	0.	0.
BARBARA HARMAN					Ì					
PRESIDENT	30.00			X				0.	0.	0.
KATHLEEN ZEIFANG		ł				1		:		
SECRETARY	30.00	<u> </u>		X		<u> </u>		0.	0.	0.
NANCY SWARTZ						ĺ				
TREASURER	30.00			X				0.	0.	0.
	-									
		_								

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Part VII Section A. Officers, Directors, Tru (A) Name and title	(B) Average hours			(O Pos	C) ition			( <b>D)</b> Reportable compensation	ees (continued) (E) Reportable compensation		(F) Estimated amount of	
	per week	Individual trustee or director	Institutional trustee	Officer	Кеу етріоуев	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC	)   (	othe ompens from the organization and relation ganization	ation he ation ated
												<u> </u>
							<del></del>					
1b Total 2 Total number of individuals (including but n compensation from the organization ▶	ot limited to th	ose	liste	d at	oove	e) wh	o re	0 . eceived more than \$100	<del></del>	).		0.
3 Did the organization list any former officer, line 1a? If "Yes," complete Schedule J for si		stee	, key	/ em	ploy	ee,	or h	nghest compensated en	nployee on	3	Yes	No X
4 For any individual listed on line 1a, is the su and related organizations greater than \$150	0,000? If "Yes,	° co	mple	ete S	Sche	dule	J fo	or such individual	-	4		х
5 Did any person listed on line 1a receive or a the organization? If "Yes," complete Schedi Section B. Independent Contractors				rom	any	unre	elate	ed organization for servi	ces rendered to	5		X
1 Complete this table for your five highest con	mpensated inc	depe	nde	nt c	ontr	acto	rs tl	hat received more than	\$100,000 of compe	nsatio	1 from	
the organization. NONE  (A)  Name and business	address							(B) Description of s	ervices		(C) ensatio	on
							_				<del></del>	
· · · · · · · · · · · · · · · · · · ·							_			_		
												<del></del> -

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\$100,000 in compensation from the organization

Total number of independent contractors (including but not limited to those listed above) who received more than

			INGTON				20-5494	704 Page
Ра	rt VI	II Statement of Reve	nue		(A)	(B)	(C)	(D)
					Total revenue	Related or exempt function revenue	Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
nts tts	1 a	Federated campaigns	1a					
Contributions, gifts, grants and other similar amounts	b	Membership dues	1b					
ts,		Fundraising events	1c					
<u>ia</u> j		Related organizations	<u>1d</u>					
Sims		Government grants (contribu						
iğ E	f	All other contributions, gifts, grai		200 225				
문항		similar amounts not included abo	•	288,335.				
	g		s 1a-1f \$		288,335.			
<u> </u>		Total. Add lines 1a-1f		Business Code			<del></del>	
ا د	2 a			Dusiness Code				
Program Service Revenue	b					-		
Se	c				<del>-</del>			
ame	d							
ρg	е							
4	f	All other program service reve	enue					
	g	Total. Add lines 2a-2f		<b></b>				
	3	Investment income (including	dividends, inter	est, and				
		other similar amounts)		▶	19.			19.
	4	Income from investment of ta	x-exempt bond p	proceeds 🕨				
	5	Royalties		<u>▶</u>				
			(i) Real	(ii) Personal				
- 1	6 a							
	b	•						
-	C	` '	L					
		Net rental income or (loss)	(1) (2)	() ()			******	
	7 a	Gross amount from sales of	(i) Securities	(II) Other				
	<b>.</b>	assets other than inventory Less cost or other basis		5,048.				
	D	and sales expenses						
-		Gain or (loss)		5,048.				
		Net gain or (loss)	L	) J/0±0.	5,048.	5,048.		
ا		Gross income from fundraisin	a events (not		3,010.	3,0101		
Other Revenue	_	including \$	= :					
eve		contributions reported on line	1c) See					
ᇤ		Part IV, line 18	а					
Ě	b	Less direct expenses	b					
	С	Net income or (loss) from fund	draising events	<b>•</b>				
	9 a	Gross income from gaming ad	ctivities. See	i				
		Part IV, line 19	а					
		Less. direct expenses	b	L				
		Net income or (loss) from gan	-	<u> </u>				
	10 a	Gross sales of inventory, less						
		and allowances	a					
		Less cost of goods sold	b					
H	<u> </u>	Net income or (loss) from sale Miscellaneous Revenu		Business Code				
ł	11 a			Business Code				
	ıı a b	<del>-</del>		<del> </del>				<del></del>
	C							<del>-</del> ·
		All other revenue	<del></del>					
		Total. Add lines 11a-11d		<b>•</b>				
	12	Total revenue See instructions.			293,402.	5,048.	0.	19.
93200 02-04	9 10							Form <b>990</b> (2009)

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### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	All other organizations must comp	lete column (A) but are			l (D).
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	( <b>D)</b> Fundraising expenses
1	Grants and other assistance to governments and				
	organizations in the U.S. See Part IV, line 21				
2	Grants and other assistance to individuals in				
	the U.S See Part IV, line 22				
3	Grants and other assistance to governments,				
	organizations, and individuals outside the U.S.				
	See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,		-		
	trustees, and key employees				
6	Compensation not included above, to disqualified				-
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan contributions (include section 401(k)				
	and section 403(b) employer contributions)				
9	Other employee benefits		<u> </u>		
10	Payroll taxes				
11	Fees for services (non-employees)				
а	Management				
b	Legal				
С	Accounting	8,525.		8,525.	
d	Lobbying				
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	Other	17,250.	14,750.	2,500.	
12	Advertising and promotion				
13	Office expenses .	2,812.		2,812.	
14	Information technology				·
15	Royalties				·
16	Occupancy				<del>-</del>
17	Travel				
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				·
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance				
24	Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
а	PUBLIC RELATIONS	96,080.	96,080.		
b	WEBSITE DEVELOPMENT	60,068.	60,068.		
С	PRINTING & PUBLICATIONS	44,922.	44,922.		
d	DESIGN	32,994.	32,994.		
е	POSTAGE & SHIPPING	13,701.	13,701.		
f	All other expenses	1,019.		1,019.	
25	Total functional expenses Add lines 1 through 24f	277,371.	262,515.	14,856.	0.
26	Joint costs Check here   If following				
	SOP 98-2. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation				
	0.02.04-10			<del>-</del>	Form 990 (2009)

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Pa	rt X	Balance Sheet				
				(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing		72,298.	1	226,702.
	2	Savings and temporary cash investments			2	
	3	Pledges and grants receivable, net		2,189.	3	
	4	Accounts receivable, net			4	
	5	Receivables from current and former officers, di	rectors, trustees, key			
		employees, and highest compensated employe	es Complete Part II			
		of Schedule L			5	
	6	Receivables from other disqualified persons (as	defined under section			
	ŀ	4958(f)(1)) and persons described in section 495				
	1	Part II of Schedule L			6	
Ø	7	Notes and loans receivable, net			7	
Assets	8	Inventories for sale or use			8	
As	9	Prepaid expenses and deferred charges	•		9	<del></del>
	1	Land, buildings, and equipment cost or other				
		basis Complete Part VI of Schedule D	10a		}	
	l b	Less accumulated depreciation	10b		10c	
	11	Investments - publicly traded securities	100		11	
	12	Investments - other securities See Part IV, line 1	11		12	
	13	Investments - program-related See Part IV, line	•		13	<del> </del>
	14	Intangible assets		14	<del></del>	
	15	Other assets See Part IV, line 11		15	<del></del>	
	16	Total assets. Add lines 1 through 15 (must equal	al line 34\	74,487.	16	226,702.
	17	Accounts payable and accrued expenses	ar iii 0 0 47	5,588.	17	23,101.
	18	Grants payable	7,549.	18	126,220.	
	19	Deferred revenue	1,343.	19	120,220.	
	20	Tax-exempt bond liabilities			20	· · · · · · · · · · · · · · · · · ·
"	21	Escrow or custodial account liability Complete I	Part IV of Schodulo D		21	<del></del>
Liabilitres	22	Payables to current and former officers, director			21	
įį	22	highest compensated employees, and disqualifi				
Ë	1	of Schedule L	ed persons Complete Fait II		20	
	23	Secured mortgages and notes payable to unrela	ited third parties		22	
	24	Unsecured notes and loans payable to unrelated	,		23	<del></del>
	25	Other liabilities Complete Part X of Schedule D	a tillia parties			<del></del>
	26	Total liabilities. Add lines 17 through 25		13,137.	25 26	149,321.
	20	Organizations that follow SFAS 117, check he	Y and complete	13,137.	20	147,341.
w		lines 27 through 29, and lines 33 and 34.	and complete			
ĕ	27	Unrestricted net assets		61,350.	27	77,381.
jar	28	Temporarily restricted net assets	• •	01,330.		11,301.
Ä	29	Permanently restricted net assets			28	
Ĕ	25	Organizations that do not follow SFAS 117, cl	neck here 🕨 🔲 and	· · · · · · · · · · · · · · · · · · ·	29	·
Ē		complete lines 30 through 34.	leck liere			
Š	20	Capital stock or trust principal, or current funds			20	
Net Assets or Fund Balances	30	, , ,	upment fund		30	
t As	31	Paid-in or capital surplus, or land, building, or eq	•		31	<del> </del>
Ne.	32	Retained earnings, endowment, accumulated in	come, or other tunds .	61 250	32	77 201
-	33	Total liabilities and not constal/fund belonger	ŀ	61,350.	33	77,381.
	34	Total liabilities and net assets/fund balances		74,487.	34	226,702.

Form 990 (2009)

		GILLIEGGE FOR FREEHINGE FERCE GREETER			
orm	990 (	2009) WASHINGTON 20-54	94704	Pag	ge <b>1</b> 3
Par	t XI	Financial Statements and Reporting			
				Yes	No
1	Acco	unting method used to prepare the Form 990.  Cash X Accrual Other			Ī
	If the	organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.			}
2a	Were	the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
b	Were	the organization's financial statements audited by an independent accountant?	2b	X	
С	If "Y€	es" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit,	ı		
	revie	w, or compilation of its financial statements and selection of an independent accountant?	2c		X
	If the	organization changed either its oversight process or selection process during the tax year, explain in Schedule O.			
d	lf "Y€	s" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a			
		olidated basis, separate basis, or both:			
	LX	Separate basis Consolidated basis Both consolidated and separate basis			
22	Δea	result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit		1	

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit

or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

Form **990** (2009)

932012 02-04-10

Act and OMB Circular A-133?

# SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service **Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

Open to Public

Name of the organization

CATALOGUE FOR PHILANTHROPY INC. GREATER WASHINGTON

Inspection
Employer identification number

		WASHING				_			20	<u> </u>	704	
Part I	Reason	for Public Char	ity Status (All organiz	zations mu	st complet	te this par	t) See inst	tructions				
The organ	ization is not a	a private foundation	because it is: (For lines:	1 through	11, check	only one b	ox.)					
1 🖳	A church, co	nvention of churche	s, or association of chur	ches desc	nbed in <b>se</b>	ction 170	(b)(1)(A)(i)	).				
2 🖳	A school des	cribed in section 17	' <b>0(b)(1)(A)(ii).</b> (Attach Sc	hedule E.)								
3 🖳	A hospital or	a cooperative hospi	tal service organization (	described	in section	170(b)(1)	(A)(iii).					
4 📙	A medical res	search organization	operated in conjunction	with a hos	pital desci	ribed in se	ction 170	(b)(1)(A)(i	ii). Enter th	ne hospital'	's nam	e,
	city, and stat											
5 📙	An organizati	on operated for the	benefit of a college or ur	niversity o	wned or op	perated by	a governi	mental un	it describe	d in		
	section 170	(b)(1)(A)(iv). (Comple	ete Part II.)									
6 🖳		•	ent or governmental unr									
7 📖	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in											
	section 170(b)(1)(A)(vi). (Complete Part II )											
8 🕌	-		ection 170(b)(1)(A)(vi).		•				_	_		
9 X	•	•	eives (1) more than 33						•	-	•	
		· ·	nctions - subject to certa	-		•				_		
			axable income (less sect	tion 511 ta	x) from bu	sinesses a	acquired b	y the orga	anization a	nter June 3	0, 197	5.
40		509(a)(2). (Complete	-	et for publ	ia aafatii C	` <b>!</b> :-	E00/V/	• `				
10			perated exclusively to te perated exclusively for the						a out the r	ournassa s	f one	~r
11	-		ations described in section						•	•		Ж
			organization and comple		•		., 000 300	, tion sos	ajtoj. One	DK tile DOX	triat	
	a Type	,, <u> </u>	<b>⊣</b> *	_	e III - Func		egrated		а	Type III - C	)ther	
е 🗀			t the organization is not			-	-	r more dis		•		n
-		•	han one or more publicly		-	•	•		•			•
f		-	ten determination from t		-				- (-)(-)		(/(-/	
	_	rganization, check th			•							
g	Since Augus	t 17, 2006, has the c	organization accepted ar	ny gift or co	ontribution	from any	of the folk	owing per	sons?			
	(i) A perso	n who directly or ind	irectly controls, either al	one or tog	ether with	persons o	lescribed i	n (ii) and (	iii) below,		Yes	No
	the gov	erning body of the si	upported organization?							11g(i)		
	(ii) A famıly	member of a persor	n described in (i) above?							11g(ii)		
	(iii) A 35% (	controlled entity of a	person described in (i) o	or (II) above	9?					11g(iii)		
h	Provide the f	ollowing information	about the supported or	ganızatıon	(s).							
		Y**		<del></del>								
(i) Name	of supported	(ii) EIN	(iii) Type of organization		organization			(vi) Is Jorganizatio	nn in col. I	(vii) Am	ount of	ł
orga	anızatıon		(described on lines 1-9		sted in your document?	organızat (i) of you		(i) organiz U.S	ed in the	supp	ort	
			above or IRC section									
			(see instructions))	Yes	No	Yes	No	Yes	No	<del>_</del>		
				<del> </del>				<del></del> -	<del>                                     </del>			
								İ				
			<del></del>	<del> </del>								
				İ					1			
				<del>  -</del>								
								[				
	<del></del>											
				-		<u> </u>						
Total												

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

	edule A (Form 990 or 990 EZ) 2009			-			Page 2			
Pa	irt II Support Schedule for	_			0(b)(1)(A)(iv) ar	id 170(b)(1)(A)(	/i)			
_	(Complete only if you checke	d the box on line 5	o, 7, or 8 of Part I			<del></del>	<del></del>			
	ction A. Public Support				<u> </u>	<del></del>	<del></del>			
	endar year (or fiscal year beginning in)	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total			
1	Gifts, grants, contributions, and									
	membership fees received (Do not									
_	include any "unusual grants ")									
2	Tax revenues levied for the organ-					1				
	ization's benefit and either paid to									
_	or expended on its behalf				<del> </del>	<del> </del>				
3	The value of services or facilities									
	furnished by a governmental unit to		1							
	the organization without charge						·			
-	Total. Add lines 1 through 3				-					
5	The portion of total contributions by each person (other than a									
	governmental unit or publicly									
	supported organization) included									
	on line 1 that exceeds 2% of the									
	amount shown on line 11,									
	column (f)				+					
6	Public support. Subtract line 5 from line 4			-	-					
	ction B. Total Support	<del></del>	L							
	endar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total			
	Amounts from line 4	(=/====	(2) = = =	19/233	(6) = 5 5	(0) 2000	<u></u>			
8	Gross income from interest,									
_	dividends, payments received on									
	securities loans, rents, royalties									
	and income from similar sources									
9	Net income from unrelated business				1					
_	activities, whether or not the			1						
	business is regularly carried on		ļ							
10	Other income Do not include gain									
	or loss from the sale of capital									
	assets (Explain in Part IV)									
11	Total support. Add lines 7 through 10									
	Gross receipts from related activities,	etc. (see instructiv	ons)	***************************************	•	12				
13	First five years. If the Form 990 is for	the organization's	s first, second, thi	rd, fourth, or fifth t	tax year as a section					
	organization, check this box and stor	here								
Sec	ction C. Computation of Publ	ic Support Pe	rcentage							
14	Public support percentage for 2009 (I	ine 6, column (f) d	ıvıded by line 11,	column (f))		14	%			
15	Public support percentage from 2008	Schedule A, Part	II, line 14			15	%			
16a	33 1/3% support test - 2009. If the o	rganization did no	t check the box o	n line 13, and line	14 is 33 1/3% or n	nore, check this bo	x and			
	stop here. The organization qualifies	as a publicly supp	orted organization	ו			▶□			
b	33 1/3% support test - 2008. If the o	rganization did no	t check a box on I	ine 13 or 16a, and	l line 15 is 33 1/3%	or more, check th	is box			
	and stop here. The organization qual	•	• •				▶∟			
17a	7a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more,									
	and if the organization meets the "fac					rt IV how the organ	ization			
	meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization									
b	10% -facts-and-circumstances tes									
	more, and if the organization meets the				· ·					
	organization meets the "facts-and-circ		_		, ,,		▶∟			
<u>18</u>	Private foundation. If the organization	n did not check a	box on line 13, 16	a, 16b, 17a, or 17	b, check this box	and see instruction	s			

Schedule A (Form 990 or 990 EZ) 2009 WASHINGTON

20-5494704 Page 3

Part III | Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part II) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2005 (b) 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total 1 Gifts, grants, contributions, and membership fees received. (Do not 195,805. 265,768. include any "unusual grants.") 195,147. 288,335. 945,055. 2 Gross receipts from admissions. merchandise sold or services performed, or facilities furnished in any activity that is related to the 4,528 organization's tax-exempt purpose 6,325 5,048 15,901. 3 Gross receipts from activities that are not an unrelated trade or business under section 513 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 5 The value of services or facilities furnished by a governmental unit to the organization without charge 195,147. 200,333. 272,093. 293,383. 960,956. 6 Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 3 received from disqualified persons 0. b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the 0. amount on line 13 for the year 0. c Add lines 7a and 7b 960,956. 8 Public support (Subtract line 7c from line 6) Section B. Total Support (e) 2009 Calendar year (or fiscal year beginning in) (a) 2005 **(b)** 2006 (c) 2007 (d) 2008 (f) Total 195,147. 200,333 272,093. 293,383 9 Amounts from line 6 960,956. 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources 29 19 48. b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 29. 19. 48. c Add lines 10a and 10b 11 Net income from unrelated business activities not included in line 10b. whether or not the business is regularly carried on 12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) 195,147. 200,333. 272,122. 293,402. 961 13 Total support (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization. check this box and stop here  $\triangleright |X|$ Section C. Computation of Public Support Percentage 15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)) 15 % 16 Public support percentage from 2008 Schedule A, Part III, line 15 16 % Section D. Computation of Investment Income Percentage 17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)) 17 % 18 Investment income percentage from 2008 Schedule A, Part III, line 17 18 % 19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization 20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions Schedule A (Form 990 or 990-EZ) 2009

### Schedule D

(Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Financial Statements**

➤ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

➤ Attach to Form 990. ➤ See separate instructions.

2009
Open to Public Inspection

Name of the organization

CATALOGUE FOR PHILANTHROPY INC. GREATER WASHINGTON

Employer identification number 20-5494704

Pa	Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the							
	organization answered "Yes" to Form 990, Part IV, line 6							
		(a) Donor advised funds	(b) Funds and other accounts					
1	Total number at end of year							
2	Aggregate contributions to (during year)							
3	Aggregate grants from (during year)							
4	Aggregate value at end of year							
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor advi	sed funds					
	are the organization's property, subject to the organization's	——————————————————————————————————————						
6	Did the organization inform all grantees, donors, and donor a	•	e used only					
-	for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring							
	impermissible private benefit?  Yes No							
Pa		ganization answered "Yes" to Form 990,						
1	Purpose(s) of conservation easements held by the organization							
	Preservation of land for public use (e.g., recreation or p		storically important land area					
	Protection of natural habitat	<del></del> -	tified historic structure					
	Preservation of open space							
2	Complete lines 2a through 2d if the organization held a qualif	fied conservation contribution in the form	of a conservation easement on the last					
_	day of the tax year.							
	,,		Held at the End of the Tax Year					
а	Total number of conservation easements		2a					
b	Total acreage restricted by conservation easements		2b					
c	Number of conservation easements on a certified historic str	ucture included in (a)	2c					
d	Number of conservation easements included in (c) acquired	• •	2d					
3	Number of conservation easements modified, transferred, re							
•	vear ▶	,						
4	Number of states where property subject to conservation ea	sement is located						
5	Does the organization have a written policy regarding the per							
	violations, and enforcement of the conservation easements i		Yes No					
6	Staff and volunteer hours devoted to monitoring, inspecting,		during the year					
7	Amount of expenses incurred in monitoring, inspecting, and							
8	Does each conservation easement reported on line 2(d) above	ve satisfy the requirements of section 170	O(h)(4)(B)(i)					
	and section 170(h)(4)(B)(ii)?		Yes No					
9	In Part XIV, describe how the organization reports conservati	on easements in its revenue and expens	e statement, and balance sheet, and					
	include, if applicable, the text of the footnote to the organizar	tion's financial statements that describes	s the organization's accounting for					
_	conservation easements							
Pa	rt III Organizations Maintaining Collections o		Other Similar Assets.					
	Complete if the organization answered "Yes" to Form	990, Part IV, line 8.						
1a	If the organization elected, as permitted under SFAS 116, no	t to report in its revenue statement and t	palance sheet works of art, historical					
	treasures, or other similar assets held for public exhibition, ea	ducation, or research in furtherance of pu	ublic service, provide, in Part XIV, the text of					
	the footnote to its financial statements that describes these	items						
b	If the organization elected, as permitted under SFAS 116, to	report in its revenue statement and balai	nce sheet works of art, historical treasures,					
	or other similar assets held for public exhibition, education, of	r research in furtherance of public servic	e, provide the following amounts relating to					
	these items:							
	(i) Revenues included in Form 990, Part VIII, line 1		<b>&gt;</b> \$					
	(ii) Assets included in Form 990, Part X		► \$ ► \$					
2	If the organization received or held works of art, historical tre	asures, or other similar assets for financi						
	the following amounts required to be reported under SFAS 1	16 relating to these items						
а	Revenues included in Form 990, Part VIII, line 1		<b>&gt;</b> \$					
b	Assets included in Form 990, Part X		► \$ ► \$					

$\overline{}$	dule D (Form 990) 2009 WASHING								Page 2
Pa	rt III   Organizations Maintaining C	Collections of A	rt, Historical	Treasures, o	or Othe	r Simil	ar Asse	ts (contir	ued)
3	Using the organization's acquisition, access	on, and other record	ds, check any of t	he following tha	ıt are a sıç	gnificant	use of its	collection	ıtems
	(check all that apply)								
а	Public exhibition	(	d Loan or e	exchange progra	ams				
b	Scholarly research	•	e 🔲 Other						
С	Preservation for future generations								
4	Provide a description of the organization's c	ollections and expla	in how they furthe	er the organizati	on's exen	npt purpo	se in Par	t XIV	
5	During the year, did the organization solicit of	or receive donations	of art, historical t	reasures, or oth	er sımılar	assets			
	to be sold to raise funds rather than to be m	aintained as part of	the organization's	s collection?				Yes	□ No
Paı	rt IV Escrow and Custodial Arran	gements. Compl	lete if organization	answered "Yes	s" to Form	n 990, Pa	rt IV, line	9, or	
	reported an amount on Form 990, Pa	rt X, line 21							
1a	Is the organization an agent, trustee, custod	ian or other interme	diary for contribut	tions or other as	sets not i	ncluded			
	on Form 990, Part X?							Yes	☐ No
b	If "Yes," explain the arrangement in Part XIV	and complete the fo	ollowing table						
								Amount	
С	Beginning balance					1c		_	
d	Additions during the year					1d			
е	Distributions during the year					_1e			
f	Ending balance					1f			
	Did the organization include an amount on F		21?					Yes	No
	If "Yes," explain the arrangement in Part XIV								
Pai	t V Endowment Funds. Complete	f the organization ar	swered "Yes" to	Form 990, Part	IV, line 10	)			_
		(a) Current year	(b) Prior year	(c) Two year	s back (	<b>d)</b> Three y	ears back	(e) Four	ears back
1a	Beginning of year balance								
b	Contributions								-vanu-
С	Net investment earnings, gains, and losses								
d	Grants or scholarships								
е	Other expenditures for facilities								
	and programs								
f	Administrative expenses								
g	End of year balance								
2	Provide the estimated percentage of the year	r end balance held a	as.						
а	Board designated or quasi-endowment		_%						
b	Permanent endowment >	%							
С	Term endowment	%							
3a	Are there endowment funds not in the posse	ssion of the organiz	ation that are held	d and administe	red for the	e organız	ation	_	
	by <sup>.</sup>							\	es No
	(i) unrelated organizations							3a(i)	
	(ii) related organizations							3a(ii)	
b	If "Yes" to 3a(II), are the related organizations	s listed as required o	on Schedule R?					3b	
4	Describe in Part XIV the intended uses of the								
Par	t VI Investments - Land, Building	·		90, Part X, line 1	10.				
	Description of investment	(a) Cost or o basis (investr		ost or other sis (other)		cumulate reciation	d	(d) Book	value
1a	Land								
ь	Buildings								
	Leasehold improvements								
	Equipment								
	Other			-				-	
	. Add lines 1a through 1e (Column (d) must e	gual Form 990, Part	X. column (B), lin	e 10(c))			<b>•</b>		0.

Schedule D (Form 990) 2009

(c) Method of valuation. Cost or end-of-year market value
(c) Method of valuation:
Cost or end-of-year market value
(b) Book value
mount
al statements that reports the organization's liability for
ia statements that reports the organization's liability for
Schedule D (Form 990) 2009

	dale D (Form 990) 2009 WASHINGTON		<del></del>		94/04 Page 4
Pai	t XI Reconciliation of Change in Net Assets from Form 990 to	o Audite	d Financial State	ements	
1	Total revenue (Form 990, Part VIII, column (A), line 12)		1		<u>293,402.</u>
2	Total expenses (Form 990, Part IX, column (A), line 25)		. 2		<u>277,371.</u>
3	Excess or (deficit) for the year Subtract line 2 from line 1		3		16,031.
4	Net unrealized gains (losses) on investments		4		
5	Donated services and use of facilities .		5_		
6	Investment expenses		6		
7	Prior period adjustments		. 7		
8	Other (Describe in Part XIV)		8		
9	Total adjustments (net) Add lines 4 through 8		9		0.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 ar		10		16,031.
Par	t XII Reconciliation of Revenue per Audited Financial Stateme	ents Wit	h Revenue per F	<b>?eturn</b>	
1	Total revenue, gains, and other support per audited financial statements			1	293,402.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
а	Net unrealized gains on investments .	2a		]	
b	Donated services and use of facilities	2b_		]	
С	Recoveries of prior year grants	2c		] [	
d	Other (Describe in Part XIV)	2d		]	
е	Add lines 2a through 2d			2e	0.
3	Subtract line 2e from line 1			3	293,402.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		]	
b	Other (Describe in Part XIV)	4b		]	
С	Add lines 4a and 4b			4c	0.
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)			5	293,402.
Pai	t XIII Reconciliation of Expenses per Audited Financial Statem	nents Wi	th Expenses per	Return	
1	Total expenses and losses per audited financial statements			1	<u>277,371.</u>
2	Amounts included on line 1 but not on Form 990, Part IX, line 25			1 1	
а	Donated services and use of facilities	2a		]	
b	Prior year adjustments	2b		]	
С	Other losses	2c			
d	Other (Describe in Part XIV)	_2d		] [	
е	Add lines 2a through 2d			2e	0.
3	Subtract line 2e from line 1			3	<u>277,371.</u>
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		]	
b	Other (Describe in Part XIV)	4b		]	
С	Add lines 4a and 4b			4c	0.
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)			5	277,371.
Pai	t XIV Supplemental Information				
	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part I e 2, Part XI, line 8, Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b Also com				
				<del></del>	

### · SCHEDULE O · (Form 990)

# **Supplemental Information to Form 990**

Department of the Treasury Internal Revenue Service

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information. Attach to Form 990.

OMB No 1545-0047 Open to Public Inspection

Name of the organization

CATALOGUE FOR PHILANTHROPY INC. GREATER WASHINGTON

Employer identification number 20-5494704

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
SHOWCASING EXAMPLES OF HIGHLY ATTRACTIVE & COST-EFFECTIVE CHARITIES.
EODW 000 DADW UT GEGWTON D. LINE 11. WHE DOADD WIDING WO DEVITED AND
FORM 990, PART VI, SECTION B, LINE 11: THE BOARD MEETS TO REVIEW AND
APPROVE THE FILING OF THE FORM 990.
FORM 990, PART VI, SECTION C, LINE 19: AVAILABLE UPON REQUEST
FORM 990, PART VII CONTACT ADDRESSES FOR OFFICERS, DIRECTORS, ETC:
KATHLEEN ZEIFANG - 2807 N. GLEBE ROAD, ARLINGTON, VA 22207
KATHERINE JANKOWSKI - 216 WEST PATRICK STREET, FREDERICK, MD 21701
DON NEAL - 1990 M STREET, NW, SUITE 800, WASHINGTON, DC 20036
DON NEAD - 1990 M SIREEL, NW, SUITE 800, WASHINGTON, DC 20036
LYLES CARR - 311 CAMERON STREET, ALEXANDRIA, VA 22314
TOM RAFFA - 1899 L STREET, NW, SUITE 900, WASHINGTON, DC 20036
GEORGE SCHINDLER - 12601 FAIR LAKES CIRCLE, FAIRFAX, VA 22033

Form 8868 (Rev. 4-2009)			Page 2				
If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box							
Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed		8868					
If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).							
Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no co	pies r	eeded).					
Name of Exempt Organization	Emp	loyer identificati	on number				
Type or CATALOGUE FOR PHILANTHROPY INC. GREATER							
WASHINGTON	2	0-5494704	4				
Number, street, and room or suite no If a P O box, see instructions.	For II	RS use only					
due date for filing the 397 SOUTH STREET							
return See City, town or post office, state, and ZIP code. For a foreign address, see instructions  NEEDHAM, MA 02492							
Check type of return to be filed (File a separate application for each return)							
X Form 990 Form 990-EZ Form 990-T (sec 401(a) or 408(a) trust) Form 1041-A	Fo	orm 5227	Form 8870				
Form 990-BL Form 990-PF Form 990-T (trust other than above) Form 4720	Fo	rm 6069					
STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previous	ly file	d Form 8868.					
BARBARA HARMAN							
• The books are in the care of ▶ 397 SOUTH STREET - NEEDHAM, MA 02492							
Telephone No ► 781-449-1911 FAX No ► 781-444-9981			·				
If the organization does not have an office or place of business in the United States, check this box			<b>▶</b> □				
• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this	is foi	the whole group	, check this				
box ▶ If it is for part of the group, check this box ▶ and attach a list with the names and EINs of all r	nemb	ers the extension	is for				
4 I request an additional 3-month extension of time until NOVEMBER 15, 2010.							
5 For calendar year 2009, or other tax year beginning, and ending							
6 If this tax year is for less than 12 months, check reason Initial return Final return	igsquare	Change in accou	nting period				
7 State in detail why you need the extension							
ADDITIONAL THIRD-PARTY INFORMATION IS NEEDED TO FILE A	_CO	MPLETE AL	<u>1D</u>				
ACCURATE RETURN.			<del></del>				
8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any							
nonrefundable credits See instructions	_8a	\$					
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated							
tax payments made Include any prior year overpayment allowed as a credit and any amount paid		_					
previously with Form 8868	8b	\$					
c Balance Due. Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit		•	NT / N				
with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions 8c \$ N/A Signature and Verification							
Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief,							
it is true, correct, and complete, and that I am authorized to prepare this form.							
Signature ► Title ► PRESIDENT	Date	<b>•</b>					

Form 8868 (Rev. 4-2009)