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Form **990-PF**Department of the Treasury
Internal Revenue Service (77)**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE SELFRELIANCE FOUNDATION		A Employer identification number 20-5423872
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) 773-328-7500
	2332 W CHICAGO AVE		
	City or town, state, and ZIP code CHICAGO IL 60622		C If exemption application is pending, check here <input type="checkbox"/>
			D 1 Foreign organizations, check here <input type="checkbox"/>
			2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,189,457	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,357,500			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	698	698		
	4 Dividends and interest from securities				
	5 a Gross rents				
	b Net rental income or (loss)				
	6 a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	1,358,198	698			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages	2,170			
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	71			
	24 Total operating and administrative expenses. Add lines 13 through 23	2,241			
	25 Contributions, gifts, grants paid	266,500			266,500
26 Total expenses and disbursements. Add lines 24 and 25	268,741			266,500	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	1,089,457				
b Net investment income (if negative, enter -0-)		698			
c Adjusted net income (if negative, enter -0-)					

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

(HTA)

Form 990-PF (2009)

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Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash—non-interest-bearing	100,000	1,189,457	1,189,457
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	100,000	1,189,457	1,189,457
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input checked="" type="checkbox"/>			
	24 Unrestricted	100,000	1,189,457	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions)	100,000	1,189,457	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	100,000	1,189,457	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	100,000
2 Enter amount from Part I, line 27a	2	1,089,457
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	1,189,457
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,189,457

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008			
2007			
2006			
2005			
2004			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 **a** Exempt operating foundations described in section 4940(d)(2), check here ☒ and enter "N/A" on line 1
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments

a 2009 estimated tax payments and 2008 overpayment credited to 2009

b Exempt foreign organizations—tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**

11 Enter the amount of line 10 to be **Credited to 2010 estimated tax**

Refunded

Part VII-A Statements Regarding Activities

1 **a** During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

c Did the foundation file **Form 1120-POL** for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year

(1) On the foundation (2) On foundation managers

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4 **a** Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on **Form 990-T** for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

8 **a** Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) IL

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)?

If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		X

Website address

14 The books are in care of Telephone no

Located at ZIP+4

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ☐

and enter the amount of tax-exempt interest received or accrued during the year 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years <input type="text"/> 20 <input type="text"/> 20 <input type="text"/> 20 <input type="text"/> 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="text"/> 20 <input type="text"/> 20 <input type="text"/> 20 <input type="text"/> 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here☒**5b** N/A**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870**6b** X**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**7b** X**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

☒ 1

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

1

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	
6	Minimum investment return. Enter 5% of line 5	6	

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	
2a	Tax on investment income for 2009 from Part VI, line 5	2a		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	
6	Deduction from distributable amount (see page 25 of the instructions)		6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	266,500
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	266,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	266,500

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e				
4 Qualifying distributions for 2009 from Part XII, line 4 ► \$ <u>266,500</u>				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2009 distributable amount				
e Remaining amount distributed out of corpus	266,500			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	266,500			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	266,500			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009	266,500			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> UKRAINIAN INSTITUTE OF MODERN ART 2320 W CHICAGO AVE CHICAGO IL 60622 MEDICAL DEVELOPMENT & RESEARCH FOUNDATION 15376 SUMMIT AVE OAKBROOK TERRACE IL 60181 STS VOLODYMYR & OLHA UKR CATH CHURCH 2245 W SUPERIOR ST CHICAGO IL 60612 STS VOLODYMYR & OLHA UKR CATH CHURCH 2245 W SUPERIOR ST CHICAGO IL 60612 UNITED UKRAINIAN AMERICAN RELIEF COMMITTEE 1206 COTTMAN AVE PHILADELPHIA PA 19111 UKRAINIAN MEDICAL ASSOCIATION OF NORTH AMERICA 2247 W CHICAGO AVE CHICAGO IL 60622 CHICAGO SISTER CITIES COMMITTEE 78 E WASHINGTON ST CHICAGO IL 60602 CHICAGO SISTER CITIES COMMITTEE 78 E WASHINGTON ST CHICAGO IL 60602 UKRAINIAN NATIONAL WOMAN'S LEAGUE OF AMERICA 742 N OAKLEY BLVD CHICAGO IL 60622 STS VOLODYMYR & OLHA UKR CATH CHURCH 2245 W SUPERIOR ST CHICAGO IL 60612 SHEVCHENKO SCIENTIFIC SOCIETY 63 FOURTH AVE NEW YORK NY 10003 CONFERENCE OF UKRAINIAN PLAST ORGANIZATION 5566 PEARL ROAD PARMA OH 44129 AMERICAN UKRAINIAN YOUTH ASSOC PAVLUSHKIN 2457 W CHICAGO AVE CHICAGO IL 60622 UKRAINIAN CONGRESS COMMITTEE OF AMERICA 2247 W CHICAGO AVE CHICAGO IL 60622 UKRAINIAN NATIONAL ASSOCIATION FOUNDATION 2200 ROUTE 10 PARSIPPANY NJ 07054 STS VOLODYMYR & OLHA UKR CATH CHURCH 2245 W SUPERIOR ST CHICAGO IL 60612			GENERAL EXPENSES MEDICAL SUPPLIES SENT TO UA ST POKROVA CHURCH UA TRANSFIGURATION CHURCH UA CHILDRENS AID FIRST AID TRAINING YOUTH COUNSELORS GLOBAL SISTER CITIES ROUNDTABLE CHICAGO KYIV SISTER CITIES PUBLICATIONS SHEPTYCKY INSTITUTE PUBLICATIONS ANNUAL CONFERENCE SOCCER TEAM KRYLA TRAVEL 35TH ANNIVERSARY ELECTRONIC ARCHIV OF PUBS HROMOVYTSIA DANCE ENSEMBLE	10,000 500 250 250 1,000 500 2,000 500 500 2,500 5,000 500 1,000 10,000 5,000
Total See Attached Statement			▶ 3a	266,500
b <i>Approved for future payment</i>				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments	900099	698			
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e)		698			
13	Total. Add line 12, columns (b), (d), and (e)					

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash		1a(1)	
(2) Other assets		1a(2)	
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization		1b(1)	
(2) Purchases of assets from a noncharitable exempt organization		1b(2)	
(3) Rental of facilities, equipment, or other assets		1b(3)	
(4) Reimbursement arrangements		1b(4)	
(5) Loans or loan guarantees		1b(5)	
(6) Performance of services or membership or fundraising solicitations		1b(6)	
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees		1c	
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

X Orest Fedyniuk
Signature of officer or trustee

5/16/10
Date

president
Title

**Paid
Preparer's
Use Only**Preparer's
signature

Date _____

5/16/2010

Check if self-employed ☐

Preparer's identifying
number (see **Signature** on
page 30 of the instructions)

Firm's name (or yours if self-employed) address, and ZIP code

GEORGE M BOZIO P C

2232 W CHICAGO AVE , CHICAGO, IL 60622-7684

FIN ▶

Phone no (773) 489-1040

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

THE SELFRELIANCE FOUNDATION

Employer identification number

20-5423872

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

THE SELFRELIANCE FOUNDATION

Employer identification number

20-5423872

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	SELFRELIANCE UKRAINIAN AMERICAN FED C U 2232 W CHICAGO AVE CHICAGO IL 60622 Foreign State or Province Foreign Country	\$ 1,357,500	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
2	 Foreign State or Province Foreign Country	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
3	 Foreign State or Province Foreign Country	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
4	 Foreign State or Province Foreign Country	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
5	 Foreign State or Province Foreign Country	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
6	 Foreign State or Province Foreign Country	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Line 23 (990-PF) - Other Expenses

71

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Amortization See attached statement				
2	Fund Raising				
3	Bank Service Charges	56			
4	Secretary of State - Registration	15			
5					
6					
7					
8					
9					
10					

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

STS VOLODYMYR & OLHA UKR CATH CHURCH

☐

Person

☐

Business

Street

2245 W SUPERIOR ST

City

CHICAGO

State

IL

Zip code

60612

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

UKRAINIAN YOUTH FESTIVAL

Amount

1,000

Name

BAHRIANY FOUNDATION

☐

Person

☐

Business

Street

811 S ROOSEVELT RD

City

ARLINGTON HEIGHTS

State

IL

Zip code

60005

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

UKRAINIAN LANGUAGE SOCIETY

Amount

1,000

Name

UKRAINIAN ARTISTIC CENTER

☐

Person

☐

Business

Street

2657 W IOWA ST

City

CHICAGO

State

IL

Zip code

60622

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

SURMA CHORUS

Amount

500

Name

UKRAINIAN NATIONAL ASSOCIATION FOUNDATION

☐

Person

☐

Business

Street

107 ILEHAMWOOD DR

City

DEKALB

State

IL

Zip code

60015

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

OSTROH ACADEMY NAT'L UNIV

Amount

2,500

Name

SHEVCHENKO SCIENTIFIC SOCIETY

☐

Person

☐

Business

Street

63 FOURTH AVE

City

NEW YORK

State

NY

Zip code

10003

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

ENCYL OF UKR DIASPORA OFF EXP

Amount

3,000

Name

UKRAINIAN CONGRESS COMMITTEE OF AMERICA

☐

Person

☐

Business

Street

203 SECOND AVE

City

NEW YORK

State

NY

Zip code

10003

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

GENOCIDE AWARENESS COMM

Amount

1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name UKRAINIAN AMERICAN YOUTH ASSN INC				<input type="checkbox"/> Person	<input type="checkbox"/> Business
Street 136 SECOND AVE					
City NEW YORK		State NY	Zip code 10003	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution 60TH ANNIVERSARY					Amount 1,000

Name UKRAINIAN CONGRESS COMMITTEE OF AMERICA				<input type="checkbox"/> Person	<input type="checkbox"/> Business
Street 203 SECOND AVE					
City NEW YORK		State NY	Zip code 10003	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution ARCHIVAL RESEARCH					Amount 2,000

Name ST NICHOLAS EPARCHY				<input type="checkbox"/> Person	<input type="checkbox"/> Business
Street 2245 W RICE ST					
City CHICAGO		State IL	Zip code 60622	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution ST MARY CHURCH UA					Amount 500

Name ORPHANS AID SOCIETY				<input type="checkbox"/> Person	<input type="checkbox"/> Business
Street 129 RIDGE ROAD					
City DOUGLSTON		State NY	Zip code 11363	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution CHILDRENS CAMP IN UA					Amount 500

Name ST VOLODYMYR UKR ORTH CATHEDRAL				<input type="checkbox"/> Person	<input type="checkbox"/> Business
Street 2238 W CORTEZ					
City CHICAGO		State IL	Zip code 60622	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution BUILDING RENOVATION FUND					Amount 5,000

Name UKRAINIAN CONGRESS COMMITTEE OF AMERICA - IL BRANCH				<input type="checkbox"/> Person	<input type="checkbox"/> Business
Street 2247 W CHICAGO AVE					
City CHICAGO		State IL	Zip code 60622	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution UKRAINIAN VETERANS ASSOC					Amount 1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name HOLY TRINITY UKRAINIAN ORTHODOX CHURCH				<input type="checkbox"/> Person	<input type="checkbox"/> Business
Street 1009 S CHURCH ROAD					
City BENSENVILLE		State IL	Zip code 60106	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution PARISH EXPENSES					Amount 1,000

Name IMMACULATE CONCEPTION UKRAINIAN CATHOLIC CHURCH				<input type="checkbox"/> Person	<input type="checkbox"/> Business
Street 761 S BENTON ST					
City PALATINE		State IL	Zip code 60067	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution PARISH EXPENSES					Amount 2,000

Name STS VOLODYMYR & OLHA UKR CATH CHURCH				<input type="checkbox"/> Person	<input type="checkbox"/> Business
Street 2245 W SUPERIOR ST					
City CHICAGO		State IL	Zip code 60612	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution VILLAGE FESTIVAL					Amount 5,000

Name UKRAINIAN GENOCIDE FOUNDATION IL				<input type="checkbox"/> Person	<input type="checkbox"/> Business
Street 2247 W SUPERIOR ST					
City CHICAGO		State IL	Zip code 60612	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution GENERAL EXPENSES					Amount 1,000

Name ST JOSEPH UKRAINIAN CATHOLIC CHURCH				<input type="checkbox"/> Person	<input type="checkbox"/> Business
Street 5000 N CUMBERLAND AVE					
City CHICAGO		State IL	Zip code 60656	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution GENERAL EXPENSES					Amount 5,000

Name UKRAINIAN NATIONAL MUSEUM				<input type="checkbox"/> Person	<input type="checkbox"/> Business
Street 2247 W SUPERIOR ST					
City CHICAGO		State IL	Zip code 60612	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution FUNDRAISER GENERAL EXPENSES					Amount 10,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name UKRAINIAN CONGRESS COMMITTEE OF AMERICA				<input type="checkbox"/> Person	<input type="checkbox"/> Business
Street 203 SECOND AVE					
City NEW YORK		State NY	Zip code 10003	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution UKR NAT'L INFORMATION SERVICE					Amount 10,000

Name AMERICAN ASSN OF YOUTH OF UKR DESCENT				<input type="checkbox"/> Person	<input type="checkbox"/> Business
Street 6N090 FERSON WOODS DR					
City ST CHARLES		State IL	Zip code 60175	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution GENERAL EXPENSES					Amount 2,500

Name UNITED UKRAINIAN AMERICAN RELIEF COMMITTEE				<input type="checkbox"/> Person	<input type="checkbox"/> Business
Street 2247 W CHICAGO AVE					
City CHICAGO		State IL	Zip code 60622	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution SHIPMENT OF SUPPLIES TO UA					Amount 1,000

Name SMOLOSKYP CHARITABLE FOUNDATION				<input type="checkbox"/> Person	<input type="checkbox"/> Business
Street P O BOX 561					
City ELLCOTT CITY		State MD	Zip code 21041	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution STUDENT AID IN UKRAINE					Amount 1,000

Name ST MICHAEL UKRAINIAN CATHOLIC CHURCH				<input type="checkbox"/> Person	<input type="checkbox"/> Business
Street 1587 BALTUSROL DR					
City GREEN VALLEY		State AZ	Zip code 85622	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution BUILDING FUND					Amount 750

Name WESTERN EPARCHY UKRAINIAN ORTHODOX CHURCH				<input type="checkbox"/> Person	<input type="checkbox"/> Business
Street 3200 N LAKE SHORE DR					
City CHICAGO		State IL	Zip code 60657	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution ST VOLODYMYR UOC CHARITABLE					Amount 1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

AMERICAN UKRAINIAN YOUTH ASSOC VITOVSKY

☐

Person

☐

Business

Street

761 S BENTON ST

City

PALATINE

State

IL

Zip code

60067

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

BUILDING FUND

Amount

10,000

Name

ST ANDREW UKRAINIAN ORTHODOX CHURCH

☐

Person

☐

Business

Street

300 E ARMY TRAIL RD

City

BLOOMINGDALE

State

IL

Zip code

60108

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

BUILDING FUND

Amount

5,000

Name

ST ANDREW UKRAINIAN ORTHODOX CHURCH

☐

Person

☐

Business

Street

300 E ARMY TRAIL RD

City

BLOOMINGDALE

State

IL

Zip code

60108

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

BUILDING FUND

Amount

5,000

Name

STS PETER AND PAUL UKRAINIAN ORTHODOX CHURCH

☐

Person

☐

Business

Street

8410 W 131ST ST

City

PALOS PARK

State

IL

Zip code

60464

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

BUILDING FUND

Amount

5,000

Name

STS VOLODYMYR & OLHA PARISH FOR SLIPYJ MONUMENT

☐

Person

☐

Business

Street

2245 W SUPERIOR ST

City

CHICAGO

State

IL

Zip code

60612

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

CARPATHIAN MINORITIES FUND

Amount

250

Name

HOLODOMOR THE MOVIE LLC

☐

Person

☐

Business

Street

8306 WILSHIRE BLVD

City

BEVERLEY HILLS

State

CA

Zip code

90211

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

GENOCIDE FILM

Amount

1,500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

UKRAINIAN AMERICAN YOUTH ASSN INC

☐ Person☐ Business

Street

136 SECOND AVE

City

NEW YORK

State

NY

Zip code

10003

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

MEMORIAL RESTORATION

Amount

5,000

Name

PLAST USA CHICAGO CHAPTER

☐ Person☐ Business

Street

2110 W CHICAGO AVE

City

CHICAGO

State

IL

Zip code

60622

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

60TH ANNIVERSARY

Amount

10,000

Name

UKRAINIAN AMERICAN YOUTH ASSN INC PAVLUSHKOV

☐ Person☐ Business

Street

2457 W CHICAGO AVE

City

CHICAGO

State

IL

Zip code

60622

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

60TH ANNIVERSARY

Amount

7,500

Name

ST POKROVA UKRAINIAN ORTHODOX CHURCH

☐ Person☐ Business

Street

961 W WASHTENAW

City

CHICAGO

State

IL

Zip code

60622

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

PARISH EXPENSES

Amount

1,000

Name

UKRAINIAN CATHOLIC EDUCATION FOUNDATION

☐ Person☐ Business

Street

2247 W CHICAGO AVE

City

CHICAGO

State

IL

Zip code

60622

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

KYIV-MOHYLA ACADEMY

Amount

25,000

Name

UNITED UKRAINIAN AMERICAN RELIEF COMMITTEE

☐ Person☐ Business

Street

2247 W CHICAGO AVE

City

CHICAGO

State

IL

Zip code

60622

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

H1N1 AID FOR UA

Amount

10,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

STS VOLODYMYR & OLHA PARISH FOR SLIPYJ MONUMENT

☐

Person

☐

Business

Street

2245 W SUPERIOR ST

City

CHICAGO

State

IL

Zip code

60612

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

METR SLIPY MONUMENT

Amount

7,500

Name

ST NICHOLAS CATHEDRAL SCHOOL

☐

Person

☐

Business

Street

2200 W RICE ST

City

CHICAGO

State

IL

Zip code

60622

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

SCHOOL EXPENSES

Amount

50,000

Name

ST JOSEPH UKRAINIAN CATHOLIC CHURCH

☐

Person

☐

Business

Street

5000 N CUMBERLAND AVE

City

CHICAGO

State

IL

Zip code

60656

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

HOMIN DANCE ENSEMBLE

Amount

1,000

Name

UKRAINIAN CONGRESS COMMITTEE OF AMERICA - IL BRANCH

☐

Person

☐

Business

Street

2245 W CHICAGO AVE

City

CHICAGO

State

IL

Zip code

60622

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

PUBL IN UKRAINE ELECTION INFO

Amount

10,000

Name

UKRAINIAN WORLD CONGRESS

☐

Person

☐

Business

Street

224 E 11TH ST

City

NEW YORK

State

NY

Zip code

10003

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

GENERAL EXPENSES

Amount

10,000

Name

UKRAINIAN CHILDRENS AID & RELIEF EFFORT INC

☐

Person

☐

Business

Street

P O BOX 123

City

GLENCOE

State

MO

Zip code

63138

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

ORPHANS BEDS

Amount

1,500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

ST ANDREW UKRAINIAN ORTHODOX CHURCH

☐

Person

☐

Business

Street

300 E ARMY TRAIL ROAD

City

BLOOMINGDALE

State

IL

Zip code

60108

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

GENERAL EXPENSES

Amount

2,000

Name

☐

Person

☐

Business

Street

City

State

Zip code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Name

☐

Person

☐

Business

Street

City

State

Zip code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Name

☐

Person

☐

Business

Street

City

State

Zip code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Name

☐

Person

☐

Business

Street

City

State

Zip code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Name

☐

Person

☐

Business

Street

City

State

Zip code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization

THE SELFRELIANCE FOUNDATION

Employer identification number

20-5423872

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
- (ii) A family member of a person described in (i) above?
- (iii) A 35% controlled entity of a person described in (i) or (ii) above?

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

h Provide the following information about the supported organization(s)

[illegible]

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ► ☐

Section C. Computation of Public Support Percentage

- 14** Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f)) **14**
- 15** Public support percentage from 2008 Schedule A, Part II, line 14 **15**
- 16a** **33 1/3% support test—2009.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ► ☐
- b** **33 1/3% support test—2008.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ► ☐
- 17a** **10%-facts-and-circumstances test—2009.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► ☐
- b** **10%-facts-and-circumstances test—2008.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► ☐
- 18** **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ► ☐

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	
19a 33 1/3% support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization ► <input type="checkbox"/>		
b 33 1/3% support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization ► <input type="checkbox"/>		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► <input type="checkbox"/>		

Part IV

Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

Area for supplemental information with horizontal dashed lines.