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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545 0052

2009

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For ca	lendar year 2009, or tax year beginning	, 2009, and ending	
G Ch	eck all that apply 🔲 Initial return 🔛 Init	ial Return of a former public charity	Final return
	Amended return	Address change	Name change
Use	he Name of foundation		A Employer identification number
IRS la	bel Avis Foundation, Inc.		20-5063209
Other		t delivered to street address) Room/suite	B Telephone number (see the instructions)
or tv	De. P. O. Box 183		(765) 998-8135
See Sp	ecific City or town	State ZIP code	C If exemption application is pending, check here
Instruc	Upland	IN 46989-018	83 D 1 Foreign organizations, check here
H (Check type of organization X Section 50	(c)(3) exempt private foundation	2 Foreign organizations meeting the 85% test, check
	Section 4947(a)(1) nonexempt charitable t	rust Other taxable private foundati	ion _ here and attach computation
I F	air market value of all assets at end of year J Aco	counting method X Cash Accr	rual E If private foundation status was terminated under section 507(b)(1)(A), check here
(from Part II, column (c), line 16)	Other (specify)	F If the foundation is in a 60 month termination
		column (d) must be on cash basis)	under section 507(b)(1)(B), check here
Part	Analysis of Revenue and	(a) Revenue and (b) Net inve	stment (c) Adjusted net (d) Disbursements
	Expenses (The total of amounts in	expenses per books incom	
	columns (b), (c), and (d) may not neces- sarily equal the amounts in column (a)		purposes
	(see the instructions))		(cash basis only)
	1 Contributions, gifts, grants, etc, received (att sch)		
	2 Ck ► X if the foundn is not req to att Sch B		
-	3 Interest on savings and temporary cash investments		
	4 Dividends and interest from securities	ļ	
	5a Gross rents		
0	b Net rental income or (loss)	· · · · · · · · · · · · · · · · · · ·	
N R	6a Net gain/(loss) from sale of assets not on line 10		
	b Gross sales price for all		
E V E E	assets on line 6a 7 Capital gain net income (from Part IV, line 2)		
_ N	8 Net short-term capital gain		
🖰 ក្	9 Income modifications		
Ų E	10 a Gross sales less returns and allowances		
	allowances b Less Cost of		
<u></u>	goods sold		
Ö	c Gross profit/(loss) (att sch)		
Ŏ	11 Other income (altach schedule)		
	10 Table of the second		
	也 Total. Add lines 1 through		
	Compensation of officers director trustees, etc.	<u> </u>	
	15 Pension plans, employeemenefits		
_		737.	727
A D	16 a Cooling Cool attach schild	640.	737.
M	c Other prof fees (attach sch)		640.
O I P S	17 Interest		
P S E T R R	18 Taxes (attach scheduleXsee instr.) Supplies	36.	36.
RR	19 Depreciation (attach		30.
ŢĨ	sch) and depletion		
N V	20 Occupancy		
_	21 Travel, conferences, and meetings		
A E N X D P	22 Printing and publications23 Other expenses (attach schedule)		
J P	Other expenses (attach schedule)		
N S	24 Total operating and administrative		
Ē	expenses. Add lines 13 through 23	1,413.	1,413.
·	25 Contributions, gifts, grants paid		
	26 Total expenses and disbursements.		
	Add lines 24 and 25	1,413.	1,413.
	27 Subtract line 26 from line 12:		
	a Excess of revenue over expenses and disbursements	-1,413.	
	b Net investment income (if negative, enter -0-)		
	C Adjusted net income (if negative, enter -0-)		
	, stagette, enter of	<u></u>	

Form	990	PF (2009) Avis Foundation, Inc.		20-506	3209 Page 2
Parl	. 11	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	f year
Pan		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	60,000.	58,587.	58,587.
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
_	7	Other notes and loans receivable (attach sch)			
A S		Less allowance for doubtful accounts			
š	8	Inventories for sale or use			
A S E T	9	Prepaid expenses and deferred charges			
Ś	10	Investments — U.S. and state government obligations (attach schedule)			
		b Investments — corporate stock (attach schedule)			
		c Investments — corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			,,
	13	Investments — other (attach schedule)		· · · · · · · · · · · · · · · · · · ·	
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers –	60.000	50 505	F0 F0F
_	17	see instructions. Also, see page 1, item I) Accounts payable and accrued expenses	60,000.	58,587.	58,587.
Ţ	18	· · · · · · · · · · · · · · · · · · ·			
A B	19	Deferred revenue			
ĭ	20	Loans from officers, directors, trustees, & other disqualified persons			
Ļ	21	Mortgages and other notes payable (attach schedule)			
Ť	22				
I E	1 22	Other habilities (describe		7 - 7	
<u> </u>	23	Total liabilities (add lines 17 through 22)			
	 	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
N F	24	Unrestricted			
N F E U T N	25	Temporarily restricted			
D	26				
A B A L A S N		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
ĔĹ	27	Capital stock, trust principal, or current funds	60,000.	58,587.	`
TA	28	Paid-in or capital surplus, or land, building, and equipment fund	00,000.	30,307.	
C	29	Retained earnings, accumulated income, endowment, or other funds			
O E R S	30	Total net assets or fund balances (see the instructions)	60,000.	58,587.	
	31	Total liabilities and net assets/fund balances (see the instructions)	60,000.	58,587.	
Part		Analysis of Changes in Net Assets or Fund Balance			· · · · · · -
1	Tota	I net assets or fund balances at beginning of year - Part II, column			
_		of-year figure reported on prior year's return)	_	1	60,000.
2		er amount from Part I, line 27a		2	-1,413.
3		Increases not included in line 2 (itemize)		3	
4		lines 1, 2, and 3		4	58,587.
5		rases not included in line 2 (itemize)		5	
<u> 6 </u>	rota	I net assets or fund balances at end of year (line 4 minus line 5) -	- Part II, column (b), line	30 6	<u>58,587.</u>

Fai	(a) List and describe	e the kind(s) of property sold (e.g., r se, or common stock, 200 shares MI	eal estate,	(b) How ac P — Purc D — Dona	hase	(C) Date acquired (month, day, year)	(d) Date sold (month day, year)
				D - 00112	311011		<u> </u>
	<u>. </u>			<u> </u>			
	<u></u>	· · · · · · · · · · · · · · · · · · ·					
	1		-				
)		 	<u> </u>			
	(e) Gross sales price	(f) Deprectation allowed (or allowable)	(g) Cost or other bar plus expense of sa			(h) Gain or (e) plus (f) m	(loss) inus (g)
	1						
)						
							· <u></u>
	<u> </u>						
	9		<u> </u>				
		ng gain in column (h) and owned by	r			(I) Gains (Colu	imn (h)
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a	1 (1) ny		pain minus column (k an -0-) or Losses (fr	
	1						
)						
	1						
	· · · · · · · · · · · · · · · · · · ·	L	<u> </u>				
2	Capital gain net income or (net	_	o enter in Part I, line 7 iter -0- in Part I, line 7	-	2		
3	Net short-term capital gain or (I	oss) as defined in sections 1222(5)	and (6)				
	If any also enter in Bart I line		If (loss) enter .0.				
	ın Part I, line 8	8, column (c) (see the instructions)			3		
•	n Part I, line 8 t V Qualification Under optional use by domestic private	r Section 4940(e) for Reduce foundations subject to the section 4	ed Tax on Net Investm		me		
(For If se Was	rt V Qualification Under optional use by domestic private ction 4940(d)(2) applies, leave the foundation liable for the sectes,' the foundation does not qualification.	r Section 4940(e) for Reduce foundations subject to the section 4 his part blank tion 4942 tax on the distributable am fy under section 4940(e) Do not con	ed Tax on Net Investments 1940(a) tax on net investments 1940(b) tax on net investments 1940(a) tax on net investments 1940(b) tax on net investments 1940(a) tax on net investments 1940(b) tax on net investments 1940(nt income)	me	Yes	☐ No
(For If se Was	rt V Qualification Under optional use by domestic private ction 4940(d)(2) applies, leave the foundation liable for the sectes,' the foundation does not qualification.	r Section 4940(e) for Reduce foundations subject to the section 4 his part blank tion 4942 tax on the distributable am	ed Tax on Net Investments 1940(a) tax on net investments 1940(b) tax on net investments 1940(a) tax on net investments 1940(b) tax on net investments 1940(a) tax on net investments 1940(b) tax on net investments 1940(e period?	me	Yes (d) Distribution (b) divided	ratio
(For If se Was	optional use by domestic private optional use by domestic private otion 4940(d)(2) applies, leave the foundation liable for the sectes, the foundation does not qualification the appropriate amount in Base period years Calendar year (or tax year beginning in)	r Section 4940(e) for Reduce foundations subject to the section 4 his part blank from 4942 tax on the distributable aming under section 4940(e). Do not come each column for each year, see the (b)	ed Tax on Net Investments 1940(a) tax on net investments 1940(e period? any entrie	me	(d) Distribution	ratio by column (c))
(For If se Was	optional use by domestic private ction 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualificate the appropriate amount in (a) Base period years Calendar year (or tax year)	r Section 4940(e) for Reduce foundations subject to the section 4 his part blank from 4942 tax on the distributable aming under section 4940(e). Do not come each column for each year, see the (b). Adjusted qualifying distributions	ed Tax on Net Investments 1940(a) tax on net investments 1940(e period?	me	(d) Distribution	ratio by column (c))
(For If se Was	optional use by domestic private optional use by domestic private otion 4940(d)(2) applies, leave the foundation liable for the sectes, the foundation does not qualificate the appropriate amount in (a) Base period years Calendar year (or tax year beginning in)	r Section 4940(e) for Reduce foundations subject to the section 4 his part blank from 4942 tax on the distributable aming under section 4940(e). Do not come each column for each year, see the (b). Adjusted qualifying distributions	ed Tax on Net Investments 1940(a) tax on net investments 1940(e period? any entrie sets 5,000.	me	(d) Distribution	ratio by column (c)) 0.000000
(For If se Was	optional use by domestic private optional use by domestic private otion 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualificate the appropriate amount in Base period years Calendar year (or tax year beginning in) 2008 2007	r Section 4940(e) for Reduce foundations subject to the section 4 his part blank from 4942 tax on the distributable aming under section 4940(e). Do not come each column for each year, see the (b). Adjusted qualifying distributions 0.	ed Tax on Net Investments 1940(a) tax on net investments 1940(e period? any entrie sets 5,000.	me	(d) Distribution	ratio by column (c))
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(For If see Wass If 'You 1 1 2 3 4 5 5	optional use by domestic private optional use by domestic private otion 4940(d)(2) applies, leave the the foundation liable for the secties, the foundation does not qualicate the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of noncharit Multiply line 4 by line 3	r Section 4940(e) for Reduce foundations subject to the section 4 his part blank from 4942 tax on the distributable am fy under section 4940(e). Do not con he each column for each year, see the (b) Adjusted qualifying distributions 0. 0. 0. testing the section 4940(e) are the section 4940(e). Adjusted qualifying distributions and the section 4940(e) are the section 4940(e). but the section 4940(e) are the section 4940(e). contact the section 4940(e) are the section 4940(ed Tax on Net Investment 1940(a) tax	e period? any entrie sets 5,000.	me (colo	(d) Distribution	0.000000 0.000000 0.000000 0.000000 0.000000
(For If see Wass If 'You 1 1 2 3 4 5 6	optional use by domestic private optional use by domestic private otion 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualificate the appropriate amount in Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of noncharit Multiply line 4 by line 3 Enter 1% of net investment income	r Section 4940(e) for Reduce foundations subject to the section 4 his part blank from 4942 tax on the distributable am fly under section 4940(e). Do not con he each column for each year, see the (b) Adjusted qualifying distributions 0. 0. 0. 0. te 5-year base period — divide the tot has been in existence if less than 5 table-use assets for 2009 from Part ome (1% of Part I, line 27b)	ed Tax on Net Investment 1940(a) tax	e period? any entrie sets 5,000.	2 3 4 5	(d) Distribution	0.000000 0.000000 0.000000 0.000000 0.000000

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Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	- see	he inst	ructions)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1					
	Date of ruling or determination letter (attach copy of letter if necessary - see instr.)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V,	-	1			
	check here X and enter 1% of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable					
	foundations only Others enter -0-)		2			
3	Add lines 1 and 2		3			0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5			0.
6	Credits/Payments					
а	2009 estimated tax pmts and 2008 overpayment credited to 2009					
t	Exempt foreign organizations — tax withheld at source 6b					
C	Tax paid with application for extension of time to file (Form 8868) 6c					
	Backup withholding erroneously withheld 6d					
_	Total credits and payments Add lines 6a through 6d		7			
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9			0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	•	10			0.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax Refunded	<u> </u>	11			
Par	VII-A Statements Regarding Activities					
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did i	t			Yes	No
	participate or intervene in any political campaign?			<u> 1a</u>	ļ	<u> </u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes					
	(see the instructions for definition) ⁷			16		<u> </u>
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any material	publi	shed			
	or distributed by the foundation in connection with the activities					
	Did the foundation file Form 1120-POL for this year? Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			1 c		X
	(1) On the foundation \$\\$\$ (2) On foundation managers					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impos	ed on				
	foundation managers > \$					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		x
	If 'Yes,' attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, art	icles		- 1		1
	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes			3		<u> </u>
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
	If 'Yes,' has it filed a tax return on Form 990-T for this year?			4 b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If 'Yes,' attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or					ļ
	• By state legislation that effectively amends the governing instrument so that no mandatory directions the	at conf	lict			
	with the state law remain in the governing instrument?			6	Х	<u> </u>
	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV			7	X	—
8 a	Enter the states to which the foundation reports or with which it is registered (see the instructions)					
	IN - Indiana					
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General					
-	(or designate) of each state as required by General Instruction G ² If 'No,' attach explanation			8b	X	+
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3 for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' com	or 49	942(j)(5	9		x
10				-		 ^
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing the and addresses	eir nar	nes	10		x
BAA				Form 99	0-PF	

			-		-	
Førm	990-PF (2009) Avis Foundation, Inc.	20-	-506320	9	F	age 5
	VII-A Statements Regarding Activities Continued			-		· 5 - ·
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address $N/A = 1$	applicati	on?	13	х	
14	The books are in care of ► Angela Darlington Telephon Located at ► 1909 S. Main, Upland IN ZIP + 4 ►		(765) 989	998	-813	55
	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year	>	15		•	
Pan	VII-B Statements Regarding Activities for Which Form 4720 May Be Required		~	1	Г.:	I
1.	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
ıa	Ouring the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes	X No			
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instruction	ns)?		16		
	Organizations relying on a current notice regarding disaster assistance check here	ı	- 🗌			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?			1c		х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$)					
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes	X No			
	If 'Yes,' list the years ▶ 20, 20, 20					
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a all years listed, answer 'No' and attach statement — see the instructions)			2 b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years him.	ere				

► 20_ , 20_ , 20_ , 20_ . 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

Form 990-PF (2009)

X

3 b

4a

Yes X No

Form 990-PF (2009) Avis Foundation,			20-506	3209	Page 6
Part VII-B Statements Regarding Activi	ties for Which Form	<u>1 4720 May Be Req</u>	uired (continued)		
5a During the year did the foundation pay or incu	r any amount to				
(1) Carry on propaganda, or otherwise attempt	ot to influence legislation	(section 4945(e))?	∐ Yes [X]	No	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra		4955), or to carry	Yes X	No	
(3) Provide a grant to an individual for travel,	study, or other similar p	urposes?	Yes X	No	
(4) Provide a grant to an organization other to in section 509(a)(1), (2), or (3), or section	han a charitable, etc, org n 4940(d)(2)? (see instru	ganization described ctions)	Yes X	No	
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientific, on of cruelty to children o	literary, or r animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to que a current notice regardi	ualify under the exception ing disaster assistance	ons	5 b	
Organizations relying on a current notice rega	irding disaster assistance	e check here	▶ □		
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon		mption from the	Yes	No	
If 'Yes,' attach the statement required by Reg	ulations section 53 4945-	-5(d)			
6a Did the foundation, during the year, receive ail on a personal benefit contract?	ny funds, directly or indir	ectly, to pay premiums	Yes X	No	
b Did the foundation, during the year, pay prem	iums, directly or indirectl	y, on a personal benefit		6b	x
If 'Yes' to 6b, file Form 8870					
7a At any time during the tax year, was the found					
Part VIII Information About Officers, L				7b	
and Contractors	mectors, rrustees,	roundation manag	gers, riigiliy Falu L	.inployees,	
1 List all officers, directors, trustees, foundation	on managers and their co	ompensation (see instru	uctions).		
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allow	
Leland Boren			•		
P. O. Box 183	President				
Upland, IN 46989	0.00	0.	0.		0.
LaRita Boren	_				
P. O. Box 183	VP-Treasurer				
Upland IN 46989	0.00	0.	0.		0.
Angela Darlington	-				
P. O. Box 183	Secretary		_		•
Upland, IN 46989	0.00	0.	0.		0.
2 Compensation of five highest-paid employee	es (other than those incl	uded on line 1— see ins	tructions) If none ente	r 'NONE '	
(a) Name and address of each employee	(b) Title and average	(c) Compensation	(d) Contributions to	(e) Expense	account
paid more than \$50,000	hours per week devoted to position	(c) compensation	employee benefit plans and deferred compensation	other allov	
None		,			
0					
0					
0	-		•		
0					
]				
Total number of other employees paid over \$50,000)	L	•		None
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Form 990-PF (2009) Avis Foundation, Inc.	20-506	
Part VIII Information About Officers, Directors, Trustees, Found and Contractors (continued)	lation Managers, Highly Paid E	mployees,
Five highest-paid independent contractors for professional services — (see in enter 'NONE.'	nstructions). If none,	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services	-	None
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical organizations and other beneficiaries served, conferences convened, research papers produced, etc.	information such as the number of	Expenses
1		
2		
		4
3		
4		
Part IX-B Summary of Program-Related Investments (see instruc	etions)	
Describe the two largest program-related investments made by the foundation durin	g the tax year on lines 1 and 2	Amount
1		

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments See instructions Total. Add lines 1 through 3

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Form **990-PF** (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. For see instructions.)	reign fo	undations,
Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average monthly fair market value of securities	1 a	
b Average of monthly cash balances	1 b	57,002.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	57,002.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)		
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	57,002.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	855.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	56,147.
6 Minimum investment return. Enter 5% of line 5	6	2,807.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private oper	-	undations
and certain foreign organizations check here ► and do not complete this pa	ırt.)	
1 Minimum investment return from Part X, line 6	1	2,807.
2a Tax on investment income for 2009 from Part VI, line 5]	
b Income tax for 2009 (This does not include the tax from Part VI.)	<u> </u>	
c Add lines 2a and 2b	2 c	0.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	2,807.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	2,807.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	2,807.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	1,413.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3ь	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,413.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,413.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether qualifies for the section 4940(e) reduction of tax in those years	er the foun	dation

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Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
Distributable amount for 2009 from Part XI, line 7				2 907
2 Undistributed income, if any, as of the end of 2009				2,807.
a Enter amount for 2008 only			246.	
b Total for prior years 20, 20, 20				
3 Excess distributions carryover, if any, to 2009				
a From 2004 0 .				
b From 2005				
c From 2006 0.				
d From 2007 0 .				
e From 2008 0.	_			
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part				
XII, line 4 • \$ 1,413.			246	
a Applied to 2008, but not more than line 2a			246.	
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2009 distributable amount	·			1,167.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009				
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as				
indicated below:	0			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency has been issued, or on which the section				
4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable				
amount – see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from				
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2010.				1 640
7 Amounts treated as distributions out of				1,640.
corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
· · ·				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005 0.				
b Excess from 2006 0.		}		
c Excess from 2007 0.				
d Excess from 2008 0.				
e Excess from 2009 0.				

Form 990-PF (2009) Avis Foundation,			·	20-5063209	
Part XIV Private Operating Foundation					N/A
1 a If the foundation has received a ruling or d is effective for 2009, enter the date of the	ruling		-		7
b Check box to indicate whether the foundation		rating foundation de		4942(J)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years /	T	
investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
b 85% of line 2a		1			
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income			<u> </u>	<u> </u>	
Part XV Supplementary Information assets at any time during the	(Complete this ie year – see ii	s part only if the nstructions.)	organization h	ad \$5,000 or mor	e in
Information Regarding Foundation Manage a List any managers of the foundation who had close of any tax year (but only if they have None	ave contributed mo	ore than 2% of the to than \$5,000) (See s	otal contributions re- section 507(d)(2))	ceived by the foundati	on before the
b List any managers of the foundation who ca partnership or other entity) of which the None	wn 10% or more o foundation has a 10	f the stock of a corp 0% or greater intere	oration (or an equal st	ly large portion of the	ownership of
2 Information Regarding Contribution, Gran	t. Gift. Loan. Scho	larship, etc. Progra	ms:		
Check here \(^\bigcup_{ \text{if the foundation only n}}\) requests for funds. If the foundation makes complete items 2a, b, c, and d.	nakes contributions	to preselected char	itable organizations		
a The name, address, and telephone numbe	r of the person to v	vhom applications sl	hould be addressed		
LaRita R. Boren					
1909 S. Main Street	TN 4606		CE) 000 0100		
b The form in which applications should be s	IN 4698	•	55) 998-8100		
Obtain and complete applic			-	e	
c Any submission deadlines:		· · · · · ·			
None					
d Any restrictions or limitations on awards, s Degree candidate and Avis					

Grants and Contributions Paid During th	If recipient is an individual			
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient	Contribution	
a Paid during the year				
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Part XVI-A	Analysis	of Income-	-Producing	Activities

	r gross amounts unless otherwise indicated	Unrelat	ed business income	Exclude	d by section 512, 513, or 514	
		_ (a)	(b)	(c)	(d)	(e)
		Business	Amount	Exclu- sion	Amount	Related or exempt function income
1	Program service revenue	Code		code		(see the instructions)
а						
c		<u> </u>		 		
		 		 		
	<u> </u>	 				
е		ļ			" '	
f	<u> </u>					
g	Fees and contracts from government agencies				·	
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate					
	Debt-financed property			<u> </u>		
	Not debt-financed property			·		
	· · · · · ·	 		 	<u> </u>	
	Net rental income or (loss) from personal property	-		 		
	Other investment income					
	Gain or (loss) from sales of assets other than inventory	ļ		ļ		
	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory			ļ		
11	Other revenue					
а						
ь						
				<u> </u>		
		†		<u> </u>		
e		†		<u> </u>		·····
	Subtotal Add columns (b), (d), and (e)			·		-
	Total. Add line 12, columns (b), (d), and (e)		L	<u> </u>	13	
		II			13	
See	worksheet in the instructions for line 13 to verify ca	iculations)		-		
art	XVI-B Relationship of Activities to the	Accompl	ishment of Exemp	t Purp	oses	
	XVI-B Relationship of Activities to the	·	-			
Line		·	-			to the
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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

							į.		Yes	No
	1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?									
		J .		a noncharitable exempt or	ganization of					
	(1) C		, roanaation to	a nonchartable exempt of	garnzanorror			1 a (1)		x
	• •	Other assets					-	1a (2)		X
	• •	transactions					<u> </u>	14 (2)		
			acharitable ava	mot organization			Ì	1 5 (1)		v
	• • •	ales of assets to a nor		. •			}-	1 b (1)		<u> </u>
	• •			ible exempt organization				1 b (2)		<u>X</u>
	• •	lental of facilities, equi	•	r assets			-	1b (3)		_X
	` '	leimbursement arrange						1 b (4)		<u> </u>
	• •	oans or loan guarantee					<u> </u>	1 b (5)		<u> </u>
				ip or fundraising solicitatio			<u> </u>	1 b (6)		<u> </u>
	c Sharı	ng of facilities, equipm	ent, mailing lis	its, other assets, or paid ei	nployees		Ĺ	1 c		_X
	ad If the	answer to any of the s	shava va 'Voa '	asmalate the following sch	adula Caluma	مريراه المارية والمحاكمة			-4	
	the go	oods, other assets, or :	services given	complete the following sch by the reporting foundatior how in column (d) the valu	If the founda	ation received le	ss than fair market va	lue in	OI	
(;	a) Line no	(b) Amount involved		of noncharitable exempt organiza			ensfers, transactions, and sh	arıng arrar	gement	<u> </u>
	***	<u> </u>					· · · · · · · · · · · · · · · · · · ·			
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	descr	ibed in section 501(c)	of the Code (of	ated with, or related to, one ther than section 501(c)(3)	e or more tax-) or in section	exempt organiza 527?	ations	X Yes		No
	un res	s,' complete the follow		(b) Tuno of second	uzation	` 	(a) Dagarinting of solice			
						(c) Description of relat	ionsnip			
Boren Foundation Inc LeLaLo Foundation Inc				501(c)(3)		Common directors				
ഥ	eLaLo	Foundation In	<u>c</u>	501(c)(3)		Common d	irectors			
_						 				
_						-				
_						<u> </u>				
	Under penalties of perjudy of deplare that I have examined this return including accompanying schedules and statements, and to the best of my knowledge and b complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.							kef, it is true	e, correc	t, and
_		M	11/18			2/m/.2	- Preside	1		
S								<u>ric</u>		
Ğ	Sign	Signature 61 officer or trustee Date Title								
HERE	Paid Pre-	Preparer's signature	thering	elle Juan C		5/5/10	Check if self-employed X	er's Identify I gnature in	ing num the insti	per 's)
Ë	parer's						EIN ►			
	Üse	vours if self		Ridge Trail		-				
	Only	employed), address, and ZIP code Gran			IN 4	6530	Phone no ► (574) 277	_ 911	7
В	4A	12 0000		· · · · · · · · · · · · · · · · · · ·			Timore in . (3/2	Form 99		