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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009 Department of the Treasury Internal Revenue Service Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements For calendar year 2009, or tax year beginning , 2009, and ending Initial return Initial Return of a former public charity Final return G Check all that apply: Amended return Address change Name change Employer identification number Use the THE PATEL FAMILY FOUNDATION IRS label. 20-4933895 Otherwise, 1404 OAK AVE Telephone number (see the instructions) print LOS ALTOS, CA 94024 650-428-0817 or type. See Specific If exemption application is pending, check here Instructions D 1 Foreign organizations, check here X Section 501(c)(3) exempt private foundation Check type of organization: 2 Foreign organizations meeting the 85% test, check here and attach computation Section 4947(a)(1) nonexempt charitable trust | Other taxable private foundation If private foundation status was terminated Fair market value of all assets at end of year Accounting method: X Cash under section 507(b)(1)(A), check here . (from Part II, column (c), line 16) Other (specify) If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. (Part I, column (d) must be on cash basis) **►** \$ 733,958. Part I Analysis of Revenue and (a) Revenue and (b) Net investment (c) Adjusted net (d) Disbursements for charitable Expenses (The total of amounts in expenses per books income income columns (b), (c), and (d) may not neces-sarily equal the amounts in column (a) purposes (cash basis only) (see the instructions)) Contributions, gifts, grants, etc, received (att sch) Ck ► X If the foundn is not req to att Sch B 2 Interest on savings and temporary 51 cash investments 4 Dividends and interest from securities 5,678 5,678 5a Gross rents b Net rental income or (loss). 6 a Net gain/(loss) from sale of assets not on line 10 7.041 REVENU b Gross sales price for all assets on line 6a 54,312 7,041 Capital gain net income (from Part IV, line 2) Net short-term capital gain 9 Income modifications OGDEN. U 10 a Gross sales less returns and allowances b Less Cost of c Gross profit/(loss) (att sch) 11 Other income (attach schedule) 12 Total. Add lines 1 through 11 12,721 770 0. 0 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits. 16 a Legal fees (attach schedule) **b** Accounting fees (attach sch). SEE ST 1 1,562 1,562. c Other prof fees (attach sch) 17 Interest . .. 35 SEE STM 2 18 Taxes (attach schedule)(see mstr.) 35. Depreciation (attach sch) and depletion. Occupancy 21 Travel, conferences, and meetings . 22 Printing and publications. Other expenses (attach schedule) 23 SEE STATEMENT 3 1,068 1,068. Total operating and administrative expenses. Add lines 13 through 23 24 2,665. 2,665. Contributions, gifts, grants paid PART XV 20,278 20,278 Total expenses and disbursements. 22,<u>9</u>43 22,943. 0 0. Add lines 24 and 25 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements -10,173

b Net investment income (if negative, enter -0-)

C Adjusted net income (if negative, enter -0-)

12,721

0

Form 990-PF (2009) THE PATEL FAMILY FOUNDATION 20-4933895 Page 2 Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.) Beginning of year End of year Part II Balance Sheets (a) Book Value (b) Book Value (c) Fair Market Value 179,556. 168,085 Cash - non-interest-bearing ... 179,556. 2 Savings and temporary cash investments 3 Accounts receivable . . . Less: allowance for doubtful accounts 4 Pledges receivable Less: allowance for doubtful accounts Grants receivable ... Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions) Other notes and loans receivable (attach sch) ASSETS Less: allowance for doubtful accounts ! 8 Inventories for sale or use. 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations (attach schedule) b Investments — corporate stock (attach schedule) STATEMENT 4 443,551 417,897. 554,402 c Investments - corporate bonds (attach schedule) Investments - land, buildings, and equipment: basis Less accumulated depreciation (attach schedule) . . 12 Investments - mortgage loans 13 Investments - other (attach schedule) 14 Land, buildings, and equipment: basis Less: accumulated depreciation (attach schedule) 15 Other assets (describe ▶ Total assets (to be completed by all filers 16 see instructions. Also, see page 1, item I) 611,636. 597,453 733,958. Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, & other disqualified persons Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe E 23 Totalliabilities (add lines 17 through 22) 0. 0. Foundations that follow SFAS 117, check here X and complete lines 24 through 26 and lines 30 and 31. N F E U T N 24 Unrestricted . 611,636. 597,453. U 25 Temporarily restricted 26 Permanently restricted ASSETS Foundations that do not follow SFAS 117, check here В and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-inor capital surplus, or land, building, and equipment fund 0 Retained earnings, accumulated income, endowment, or other funds. E 30 Total net assets or fund balances (see the instructions) 611,636. 597,453 Total liabilities and net assets/fund balances (see the instructions) 611,636. 597,453 Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . 611,636. 1 2 Enter amount from Part I, line 27a 2 -10,173. 256. ► SEE STATEMENT 5 Other increases not included in line 2 (itemize) 3 601,719. 4 Add lines 1,2, and 3. 4

5 Decreases not not uded in line 2 (itemize)

5

6

4,266.

597, 453.

► SEE STATEMENT 6

Part IV Capital Gains and	Losses for Tax on Investmen			-	
(a) List and descri 2-story brick wareho	be the kind(s) of property sold (e.g., use; or common stock, 200 shares M		(b) How acquired P — Purchase D — Donation	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a RAMBUS 100 CALL 01	5 NOV 2009		P	11/23/09	5/14/09
ь RAMBUS 100 CALL @1	6 NOV 2009		P	10/29/09	6/01/09
c					
đ					
е					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basi plus expense of sale		(h) Gain or (e) plus (f) m	
a 19,999.	, <u> </u>		,000.		-11,001.
b 34,313.		16	,271.		18,042.
С		<u> </u>			
d					
e	<u> </u>				
Complete only for assets show	ing gain in column (h) and owned by	the foundation on 12/31/69		(I) Gains (Colu	ımn (h)
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if an	(i) (i) th	gain minus column (l an -0-) or Losses (fi	t), but not less om column (h))
a					-11,001.
b					18,042.
С			}		
d					
е					
2 Capital gain net income or (ne	t capital loss). If gain, also If (loss), en	enter in Part I, line 7 ter -0- in Part I, line 7	2		7,041.
3 Net short-term capital gain or ((loss) as defined in sections 1222(5) a	and (6):			
If gain, also enter in Part I. line	e 8, column (c) (see the instructions).	If (loss) enter .0.			
Te	e o, column (c) (see the instructions).	· · · · · · · · · · · · · · · · · · ·	3		0.
Part V Qualification Unde	r Section 4940(e) for Reduce	d Tax on Net Investmer	nt Income		
f 'Yes,' the foundation does not qual	tion 4942 tax on the distributable among under section 4940(e). Do not com	plete this part.		Yes	X No
 Enter the appropriate amount i 	n each column for each year; see the	instructions before making a	ny entries.		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asse	ts (col	(d) Distribution umn (b) divided l	ratio by column (c))
2008	26,735.	543	371.		0.049202
2007	8,418.		053.		0.015085
2006			972.		
2005					
2004					
2 Total of line 1, column (d)			2		0.064287
3 Average distribution ratio for th number of years the foundation	e 5-year base period – divide the tota has been in existence if less than 5	al on line 2 by 5, or by the years.	3		0.021429
-	table-use assets for 2009 from Part X	-	. 4		527, 384.
		,,,,,,,	5		
•	400 400 411 400				11,301.
6 Enter 1% of net investment inc	ome (1% of Part I, line 2/b)		6_		127.
7 Add lines 5 and 6.		•	7	· - ·	11,428.
8 Enter qualifying distributions fro	om Part XII, line 4 nan line 7, check the box in Part VI, li	the send of the first of	8		22, 943.

For	rm 990-PF (2009) THE PATEL FAMILY FOUNDATION 20-4933895	<u> </u>		Page 4
Pa	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the instru	ctions)	
1	a Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter 'N/A' on line 1.			
	Date of ruling or determination letter: (attach copy of letter if necessary - see instr.)			
	b Domestic foundations that meet the section 4940(e) requirements in Part V,			127.
	check here ► X and enter 1% of Part I, line 27b		•	
	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2	2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			_
_	foundations only. Others enter -0-)			0.
3	3 Add lines 1 and 2			<u>127.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			127.
6	5 Credits/Payments:			
	a 2009 estimated tax pmts and 2008 overpayment credited to 2009			
	b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6c			
	d Backup withholding erroneously withheld			
7			2	C A O
9	Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached 8		ر ک	<u>640.</u>
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			0.
10			2	513.
11	9.549			0.
	rt VII-A Statements Regarding Activities	MA		- 0.
			Yes	No
١	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes			_V
	(see the instructions for definition)?	1b		X
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
	c Did the foundation file Form 1120-POL for this year?	1c		X
	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation ►\$ 0. (2) On foundation managers ►\$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	1		
	foundation managers >\$0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If 'Yes,' attach a detailed description of the activities		··	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
-	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		<u>X</u>
4:	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
1	b If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b	N	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		<u>X</u>
	If 'Yes,' attach the statement required by General Instruction T	1		
6	the second of th			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict	1		
_	with the state law remain in the governing instrument?	6	<u>X</u>	
	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	X	
ø	Enter the states to which the foundation reports or with which it is registered (see the instructions). CA			•
ì	b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	8ь	Х	
9				
	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		<u>X</u>
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10		Х
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Forr	n 990-PF (2009) THE PATEL FAMILY FOUNDATION	<u> 20-49338</u>	95	P	age 5
Pat	t VII-A Statements Regarding Activities Continued			,	
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption	application? .	. 13	Х	
1.4	Website address ► N/A		426 0	017	- - -
14	The books are in care of ► <u>SAMIR_PATEL</u> Telephone Located at ► 1404 OAK AVENUE LOS ALTOS CA ZIP + 4 ►	94024	420-0	<u>01/</u>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	34024	N/A		П
	and enter the amount of tax-exempt interest received or accrued during the year.	. ► 15			N/A
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1 a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes XNo			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes XNo			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes XNo			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.).	Yes X No			
b	lf any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructio	ns).?	1b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	▶ []			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?.		1c	-	<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$):				
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes X No			:
	If 'Yes,' list the years ▶ 20, 20, 20, 20				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942((relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a all years listed, answer 'No' and attach statement — see the instructions.).		2b	N	/A
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years h 20, 20, 20	ere.		:	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			
b	If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009).		3ь	N	/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4h	1	x

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Form **990-PF** (2009)

Form 990-PF (2009) THE PATEL FAMILY				33895	Page 6
Part VII-B Statements Regarding Activi		m 4720 May Be Red	quired (continued))	
5a During the year did the foundation pay or inci	-			,	1
(1) Carry on propaganda, or otherwise attem	pt to influence legislation	on (section 4945(e))?	∐ Yes X] No	
(2) Influence the outcome of any specific put on, directly or indirectly, any voter registr	ation drive?			No	
(3) Provide a grant to an individual for travel	, study, or other similar	purposes?.	Yes X] No	
(4) Provide a grant to an organization other t in section 509(a)(1), (2), or (3), or section	than a charitable, etc, on 4940(d)(2)? (see instr	organization described	Yes X] No .	
(5) Provide for any purpose other than religion educational purposes, or for the prevention	ous, charitable, scientifi on of cruelty to children	c, literary, or or animals?	. Yes X] No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53.4945 or in (see instructions)?	the transactions fail to n a current notice regar	qualify under the excep ding disaster assistance	tions	5b 1	N/A
Organizations relying on a current notice rega	ardıng dısaster assıstan	ce check here	▶ [1
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure response of 'Yes,' attach the statement required by Reg			N/A Yes] No	
6a Did the foundation, during the year, receive a on a personal benefit contract?			. Yes X]No	
b Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870	iums, directly or indirec	ctly, on a personal bene	fit contract?	6Ь	X
7a At any time during the tax year, was the found	dation a party to a prob	ubited tay shelter transa	ction? . Yes X	No	
b If yes, did the foundation receive any proceed				<i></i>	I/A
Part VIII Information About Officers, D	irectors, Trustees	, Foundation Mana	gers, Highly Paid	Employees,	.,
and Contractors					
1 List all officers, directors, trustees, foundation				1755	
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense according other alloward	count, ices
SAMIR A PATEL	SECRETARY	0.	0.		0.
1404 OAK AVE	0				
LOS ALTOS, CA LOS ALTOS	DDBGTDDVIII				_ _
KSHIPRA S PATEL 1404 OAK AVE LOS ALTOS, CA	PRESIDENT 0	0.	0.	<u> </u> 	0.
LOS ABTOS, CA					
2 6					
Compensation of five highest-paid employee (a) Name and address of each employee	(b) Title and average				
paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense acc other allowan	ces
NONE			compensation		
Total number of other employees paid over \$50,000		1			
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Form 990-PF (2009) THE PATEL FAMILY FOUNDATION	20-493	
Part VIII Information About Officers, Directors, Trustees, Foundation and Contractors (continued)	Managers, Highly Paid E	Employees,
3 Five highest-paid independent contractors for professional services – (see instruct enter 'NONE.'	ions). If none,	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	,	
Total number of others receiving over \$50,000 for professional services	-	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical informatio organizations and other beneficiaries served, conferences convened, research papers produced, etc.	n such as the number of	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the ta	ex year on lines 1 and 2.	Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions.		
Total. Add lines 1 through 3	•	0.
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Part X Minimum Investment Return (All domestic foundations must complete this part. For see instructions.)	oreign fo	undations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: a Average monthly fair market value of securities	1a	437,068.
b Average of monthly cash balances	1b	98,347.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	535,415.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)		
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	535,415.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	8,031.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	527,384.
6 Minimum investment return. Enter 5% of line 5	6	26,369.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operand certain foreign organizations check here ► ☐ and do not complete this pa		ındations
1 Minimum investment return from Part X, line 6	1	26,369.
2a Tax on investment income for 2009 from Part VI, line 5 2a 2a		
b Income tax for 2009. (This does not include the tax from Part VI.)		
c Add lines 2a and 2b	2 c	127.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	26,242.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	26,242.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	26,242.
Part XII Qualifying Distributions (see instructions)		
 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes. Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 	1a	22,943.
b Program-related investments – total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes .	2	
3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	22,943.
Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	127.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	22,816.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whet qualifies for the section 4940(e) reduction of tax in those years.	her the fo	undation

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Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
Distributable amount for 2009 from Part XI, line 7				26,242.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			15,457.	
b Total for prior years: 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007			1	
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part				
XII, line 4: ► \$22,943.			1	
a Applied to 2008, but not more than line 2a			15,457.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus				<u></u>
(Election required – see instructions)	0.			
d Applied to 2009 distributable amount				7,486.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the	0.			0.
same amount must be shown in column (a))			•	
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5.	0.			••••
b Prior years' undistributed income. Subtract line 4b from line 2b .		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0.		
d Subtract line 6c from line 6b. Taxable amount – see instructions.		0.		
e Undistributed income for 2008. Subtract line 4a from				
line 2a. Taxable amount — see instructions .			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				18,756.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)				
(see instructions).	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			••••••
10 Analysis of line 9:	· · ·			
a Excess from 2005			1	
b Excess from 2006			I	
c Excess from 2007			#	
d Excess from 2008.	ł		-	
e Excess from 2009			1	
BAA	L			000 DT (2000)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling. b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942 2a Enter the lesser of the adjusted net Tax year Prior 3 years	Form 990-PF (2009) THE PATEL FAMILY				20-4933895	
se effective for 2009, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year held b 85% of line 2a. Causifying distributions from Part X II, literatory and distributions from Part X II, literatory and extremely activated the section of several part studies. Causifying distributions made directly for active conduct of exempt activates. Subtract line 20 from line 2c. Complete 3a, b, or of for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets. (2) Value of sacets qualifying under section 4942(j)(3(6)(6)) Fordowment' alternative test - enter: (1) Total support other than gross investment income (interest, on section 4942(j)(3(6)(6)) Fordowment' alternative test - enter: (1) Total support other than gross investment income (interest, on securities loans, excition 512(a)(5)), or royalties) (2) Support liternative test - enter: (3) Export of the finan gross investment income (interest, on securities loans, excition 512(a)(5)), or royalties) (3) Largest amount of support from an exempt organization as provided in section 494(2)(3(8))) (3) Largest amount of support from an exempt organization of the section 512(a)(5), or royalties) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than \$5,000, (See section 507(d)(2).) SEE STATEMENT 7 b List any managers of the foundation who have contributed more than \$5,000, (See section 507(d)(2).) SEE STATEMENT 7 b List any managers of the foundation who have contributed more than \$5,000, (See section 507(d)(2).) SEE STATEMENT 7 b List any managers of the foundation only makes contributed more than \$5,000, (See section 507(d)(2).) SEE STATEMENT 7 b List any managers of the foundation only makes contributed more than \$5,000, (See section 507(d)(2).) SEE STATEMENT 7 b List any m	·······					N/A
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c Any submission deadlines:	Since the second	Jasinitog and mion	s. or and materia	aroy should includ		
	c Any submission deadlines:					
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	d Any restrictions or limitations on awards, s	such as by geograp	hical areas, charital	ole fields, kinds of in	nstitutions, or other fa	actors:

Page 11

3 Grants and Contributions Paid During the Y	ear or Approved for Fut	ure Paymer	nt	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	substantial contributor	recipient		
Name and address (home or business) a Paid during the year SEE STATEMENT 8	substantial contributor	recipient	contribution	, under the second seco
Total .			. ▶ 3a	00.070
b Approved for future payment			► 3a	20,278.
Total			► 3b	

Form **990-PF** (2009)

Part XVI-A		

BAA

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by	section 512, 513, or 514			
	_	(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income		
1	Program service revenue:		·	code		(see the instructions)		
	a			 -				
	b			 				
	⁶			 				
1	d			 		·		
,	e			 				
	g Fees and contracts from government agencies .							
	- I							
	Membership dues and assessments			1	51.			
3 4				1	5,678.			
_	Net rental income or (loss) from real estate:				3,070.			
5				 				
	a Debt-financed property			 				
_	Net rental income or (loss) from personal property		·	 -				
6 7	Other investment income			 				
8	Gain or (loss) from sales of assets other than inventory			1	7,041.			
9	Net income or (loss) from special events			1 1		· · · · · · · · · · · · · · · · · · ·		
10	Gross profit or (loss) from sales of inventory			 				
	Other revenue:							
	- "			<u> </u>				
		_				·		
	1							
	Subtotal. Add columns (b), (d), and (e)				12,770.			
12	Subtotal. Add columns (b), (d), and (e)	3						
		1			13	12,770.		
13	Total. Add line 12, columns (b), (d), and (e) worksheet in the instructions for line 13 to verify calc					12,770.		
13 See	Total. Add line 12, columns (b), (d), and (e). worksheet in the instructions for line 13 to verify calc	ulations.)	shment of Exempt	Purposes	13	12,770.		
13 See	Total. Add line 12, columns (b), (d), and (e). worksheet in the instructions for line 13 to verify calc XVI-B Relationship of Activities to the	culations.) Accomplis			13 _			
13 See	Total. Add line 12, columns (b), (d), and (e). worksheet in the instructions for line 13 to verify calc XVI-B Relationship of Activities to the	culations.) Accomplis			13 _			
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13 See Par	Total. Add line 12, columns (b), (d), and (e). worksheet in the instructions for line 13 to verify calc XVI-B Relationship of Activities to the A e No. Explain below how each activity for which incomplishment of the foundation's exempt p	culations.) Accomplis			13			

TEEA0502L 07/06/09

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

									Yes	No
	desc	the organization dire cribed in section 501 ing to political organ	(c) of the Code (engage in any of the common of	ne following with 501(c)(3) organi	n any other organi zations) or in sec	ization tion 527,	1	·	
		sfers from the repor		o a noncharitable e	exempt organiza	tion of:				
		Cash	ting roundation t		Acmpt organiza	don 01.		1- (1)		•
		Other assets		•			•	1a(1)		X
	• •			•	• • •	•	•	1a (2)		_X
		er transactions:								
	• •	Sales of assets to a						1b(1)		<u>X</u>
	` '	Purchases of assets			iization		•	1 b (2)		_X
	• • •	Rental of facilities, e	• •	er assets		•	•	1b (3)		X
	٠,	Reimbursement arra	•	•			•	1b (4)		X
		oans or loan guarar					•	1 b (5)		X
		Performance of servi		-			• •	1b (6)		X
	c Shar	ing of facilities, equi	ipment, mailing l	ists, other assets, o	or paid employe	es.		1c		_X
	-11645		b IV			0-1				_
	the c	loods, other assets,	or services give	n by the reporting to	oundation. It the	toundation recei	d always show the fair n ved less than fair marke sets, or services receive	t value in	ue of	
7	a) Line no.			of noncharitable exemp			of transfers, transactions, and		nement	
	I/A	(4) / 4110 411 / 1110 1110		or nonanariable exemp	Congamization	(a) Description	or transfers, transactions, and	silaring arrai	igement	<u> </u>
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	descr	foundation directly libed in section 501(c) of the Code (d	nated with, or relate other than section 5	ed to, one or mo 01(c)(3)) or in s	re tax-exempt org ection 527?	ganizations	Yes	1 <u>X</u>	10
_	b If 'Ye	s,' complete the follo								
77	/3	(a) Name of organiz	zation	(b) Type o	of organization		(c) Description of rela	tionship		
N	/A									
				 						
					 		 			
							······································			
_				<u> </u>						
	Under pena complete	thes of perjury, I declare that Declaration of preparer (of	I have examined this re her than taxpayer or fi	etum, including accompany duciary) is based on all in	ing schedules and state iformation of which p	ements, and to the best o reparer has any knowle	f my knowledge and belief, it is the dge	æ, correct, and	đ	
	1	Morel				15-10-20	/o ► CECDEMADY			
SIGN	Signature of officer or trustee Signature of officer or trustee Secretary									
G N	Sign	ame of officer of trustee				Date	Title			
н	Daid	Preparer's		M. 2	1	Date	Check if (See S	rer's Identifyin i ignature in th	ig numbi ne instrs	er)
HER	Paid Pre-	cionobira	ARLES COSSM	ION Marley	Keson	- 5/07/10	I self. ——I	042018		
Ê	parer's	Firm's name (or LI	TTLE & COMP	ANY, CPA'S			EIN ► 94-242			
	Use Only	employed),	94 KIFER RD							
Í	Jilly		NNYVALE, CA				Phone no ► (408	3) 245-	3921	_
BA	NA.				· -			Form 990		

2009	FEDERAL STATEMENTS	PAGE 1
CLIENT 1611-00	THE PATEL FAMILY FOUNDATION	20-4933895
5/07/10		02:36PM
STATEMENT 1 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES		
ACCOUNTING	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED NET INCOME **TOTAL** \$ 1,562. \$ 0. \$ 0.	(D) CHARITABLE PURPOSES \$ 1,562. \$ 1,562.
STATEMENT 2 FORM 990-PF, PART I, LINE 18 TAXES		
STATE FILING FEE	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 35. TOTAL \$ 35. \$ 0. \$ 0.	(D) CHARITABLE PURPOSES \$ 35. \$ 35.
STATEMENT 3 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES		
SPECIAL EVENT EXPENSES	(A) (B) NET (C) EXPENSES PER BOOKS INCOME NET INCOME \$ 1,068. TOTAL \$ 1,068. \$ 0. \$ 0.	(D) CHARITABLE PURPOSES \$ 1,068. \$ 1,068.
STATEMENT 4 FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STO	ocks	
CORPORATE STOCKS	VALUATION BOOK METHOD VALUE	FAIR MARKET VALUE
25500 SH RAMBUS STOCK 3600 SH GENERAL ELEC CO COM 700 SH JOHNSON & JOHNSON CON 2300 SH PFIZER INC COM RAMBUS 100 CALL @15 20 FEB 2 RAMBUS 100 CALL@20 22 MAY 20	COST \$ 406,448. \$ STK COST 57,320. M COST 42,942. COST 39,434. 2010 COST -49,499.	622,200. 54,828. 45,087. 41,837. -96,600. -112,950. 554,402.

CLIENT 1611-00 THE PATEL FAMILY FOUNDATION 5/07/10 STATEMENT 5 FORM 990-PF, PART III, LINE 3 OTHER INCREASES REIMBURSMENT STATEMENT 6 FORM 990-PF, PART III, LINE 5 OTHER DECREASES PROVISION FOR FEDERAL INCOME TAX STATEMENT 7 FORM 990-PF, PART XV, LINE 1A FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORS	\$ moins 2	20-4933895 02:36PM
STATEMENT 5 FORM 990-PF, PART III, LINE 3 OTHER INCREASES REIMBURSMENT STATEMENT 6 FORM 990-PF, PART III, LINE 5 OTHER DECREASES PROVISION FOR FEDERAL INCOME TAX STATEMENT 7 FORM 990-PF, PART XV, LINE 1A	\$ \$	02:36PM
FORM 990-PF, PART III, LINE 3 OTHER INCREASES REIMBURSMENT STATEMENT 6 FORM 990-PF, PART III, LINE 5 OTHER DECREASES PROVISION FOR FEDERAL INCOME TAX STATEMENT 7 FORM 990-PF, PART XV, LINE 1A	moin. 7 \$	
STATEMENT 6 FORM 990-PF, PART III, LINE 5 OTHER DECREASES PROVISION FOR FEDERAL INCOME TAX	# \$	
FORM 990-PF, PART III, LINE 5 OTHER DECREASES PROVISION FOR FEDERAL INCOME TAX	TOTAL \$	256. 256.
STATEMENT 7 FORM 990-PF, PART XV, LINE 1A	٨	A 266
FORM 990-PF. PART XV. LINE 1A	TOTAL \$	4,266. 4,266.
SAMIR A PATEL KSHIPRA S PATEL		
STATEMENT 8 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR		

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NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	 AMOUNT
IIT HERITAGE FUND 21710 STEVENS CREEK BLVD, SUITE 115 CUPERTINO, CA 95014	NONE	N/A	UNRESTRICTED	\$ 10,000.
MOUNTAIN VIEW HIGH SCHOOL 3535 TRUMAN AVENUE MOUNTAIN VIEW, CA 94040	NONE	N/A	UNRESTRICTED	2,000.
PRATHAM 5890 POINT WEST DRIVE HOUSTON, TX 77036	NONE	N/A	UNRESTRICTED	1,500.
BOY SCOUTS OF AMERICA 1305 MIDDLEFIELD ROAD PALO ALTO, CA 94301	NONE	N/A	UNRESTRICTED	175.
MVLA HIGH SCHOOL FOUNDATION P.O.BOX 1146 LOS ALTOS, CA 94023	NONE	N/A	UNRESTRICTED	1,401.

2009

FEDERAL STATEMENTS

PAGE 3

CLIENT 1611-00

THE PATEL FAMILY FOUNDATION

20-4933895

5/07/10

02:36PM

STATEMENT 8 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT		AMOUNT
LUKEMIA & LYMPHOMA SOCIETY P.O. BOX 4072 PITTSFIELD, MA 01202	NONE	N/A	UNRESTRICTED	\$	101.
MUNI SEVA CHARITABLE FOUNDATION 2001 TREMONT DRIVE DOVER, OH 44622	NONE	N/A	UNRESTRICTED		5,001.
AMIGOS DE LAS AMERICAS 5618 STAR LANE HOUSTON, TX 77057	NONE	N/A	UNRESTRICTED		100.
			TO	ral ş	20,278.