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# ANNED NOV 1 6 2010

Form **990-PF** 

Department of the Treasury Internal Revenue Service

### **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009

OMB No 1545-0052

For calendar year 2009, or tax year beginning , and ending						
G	Check	all that apply Initial return	ormer public charity	Final return	1	
		Amended return	Address chan	ge 🔲	Name change	
	e the				A Employer identification	number
Ott	label	sa, AMOS AND RUTH WILNAI	FOUNDATTON		20-4839728	1
	print		Room/suite	B Telephone number	·	
	r type	•		100000	(650)325-9	375
See	Spe				- · · · · · · · · · · · · · · · · · · ·	
inst	ructio	PALO ALTO, CA 94303			C If exemption application is p D 1. Foreign organizations	
H (	heck	type of organization X Section 501(c)(3) ex	emot private foundation		2. Foreign organizations me check here and attach co	eting the 85% test,
	_		Other taxable private founda	ation	1	
LE		rket value of all assets at end of year   J   Accounting	<del></del>	X Accrual	E If private foundation sta	
		· 1 —	her (specify)	LAL ACCIDAL	under section 507(b)(1)	
	·\$	6,521,059. (Part I, colu		hasis.)	F If the foundation is in a under section 507(b)(1)	
_	art f	Analysis of Revenue and Expenses				(d) Disbursements
	41 ( )	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for chantable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received			N/A	(Casil basis offiy)
	2	Check ► X if the foundation is not required to attach Sch. B			277.22	
	3	Interest on savings and temporary cash investments		<u></u>		***************************************
	4	Dividends and interest from securities	131,539.	131,539.		STATEMENT 1
	1	Gross rents	202,000	101/0030		
	١.	Net rental income or (loss)		<b></b>		
Revenue	<sub>62</sub>	Net gain or (loss) from sale of assets not on line 10	-268,567.	** ** <del> *  ,*  ,  ,  -*, , - *</del>	11 <sup>11</sup> 11 11 11 11 11 11 11 11 11 11 11 11	······································
	b	Gross sales pince for all assets on line 6a 1,692,215.				
	7	Capital gain net income (from Part IV, line 2)	······································	0.	<del></del>	······································
	8	Net short-term capital gain				
	9	Income modifications	H'H 'H H H H H H H H H H H H H H H H H		DE	SEN/EN
	10a	Gross sales less returns and allowances				70
	b	Less Cost of goods sold	Hada - 1888 H 1888	<del>                                     </del>	~ · · · · · · · · · · · · · · · · · · ·	100
	l	Gross profit or (loss)		****	jg Nu√	1 3 2010
	11	Other income				2
	12	Total, Add lines 1 through 11	-137,028.	131,539.	OG	NEW LIT
,	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages	_ :			
	15	Pension plans, employee benefits				
Ses	16a	Legal fees STMT 2	150.	0.	_	0.
ben	b	Accounting fees STMT 3	13,562.	6,781.		6,781.
X	C	Other professional fees				
<u>\$</u>	17	Interest				
Operating and Administrative Expe	18	Taxes STMT 4	7,230.	6,043.		0.
inis	19	Depreciation and depletion				
톭	20	Occupancy .				
Š	21	Travel, conferences, and meetings				
aŭ	22	Printing and publications	1 0 10			
ing	23	Other expenses STMT 5	1,043.	0.		0.
rat	24	Total operating and administrative	01 005	10 004		
Ö		expenses. Add lines 13 through 23	21,985.	12,824.		6,781. 358,000.
•	25	Contributions, gifts, grants paid	358,000.			358,000.
	26	Total expenses and disbursements.	270 005	10 004		264 701
	0-	Add lines 24 and 25	379,985.	12,824.		364,781.
	į.	Subtract line 26 from line 12	-517,013.			
	ı	Excess of revenue over expenses and disbursements	-517,013.	118,715.		
	1	Net investment income (if negative, enter -0-)		110,/13.	N/A	
0235		Adjusted net Income (if negative, enter -0-)		<u> </u>	I N/A	<u> </u>

20-4839728

Part	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year
ran	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing	20,354.	101,378.	101,378.
2	Savings and temporary cash investments	314,014.	47,672.	47,672.
3	Accounts receivable			
	Less: allowance for doubtful accounts			
4	Pledges receivable ►			
	Less allowance for doubtful accounts		1	
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
"	disqualified persons			
,	Other notes and loans receivable			<del></del>
'			1	
	Less. allowance for doubtful accounts		<del></del>	
8 9	Inventories for sale or use	21 506	20 200	20 200
9	Prepaid expenses and deferred charges	21,586.	20,399.	20,399.
10:	a Investments - U S and state government obligations			
1	o Investments - corporate stock	3,617,881.	5,294,309.	5,294,309.
(	Investments - corporate bonds			
11	Investments - land, buildings, and equipment basis			
	Less: accumulated depreciation			
12	Investments - mortgage loans			
13	Investments - other STMT 7	951,005.	1,043,358.	1,043,358.
14	Land, buildings, and equipment basis > 14,332.	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·
' '	Less: accumulated depreciation STMT 8 > 3,343.	11,944.	10,989.	10.989.
15		3,924.	2,954.	10,989. 2,954.
'"	Other assets (describe)	3/3210	2/331.	2/3310
1.0	Total appets (to be completed by all filess)	4,940,708.	6,521,059.	6,521,059.
16		4,340,708.	8,563.	0,321,039.
17			0,303.	
18	Grants payable			
19	Deferred revenue			
19 20 21	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable			
22	Other liabilities (describe )			
23	Total liabilities (add lines 17 through 22)	0.	8,563.	
	Foundations that follow SFAS 117, check here			
	and complete lines 24 through 26 and lines 30 and 31.			
g   24	Unrestricted	4,940,708.	6,512,496.	
25 26 26	Temporarily restricted			
26	Permanently restricted			
2   -0	Foundations that do not follow SFAS 117, check here			
3				
5   27	and complete lines 27 through 31.			
27 28 29	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg, and equipment fund			
[  29	Retained earnings, accumulated income, endowment, or other funds	4 040 700	6 512 406	
30	Total net assets or fund balances	4,940,708.	6,512,496.	
31	Total liabilities and net assets/fund balances	4,940,708.	6,521,059.	
Part	Analysis of Changes in Net Assets or Fund B	alances		
	il net assets or fund balances at beginning of year - Part II, column (a), line	รก		
	st agree with end-of-year figure reported on prior year's return)	00	1	4,940,708.
			<del>- +</del>	-517,013
	er amount from Part I, line 27a er increases not included in line 2 (itemize)	CATM/TOCC	2	
	<u> </u>	GUTIN/ TOSS	3	2,088,801.
	lines 1, 2, and 3		4	6,512,496.
	reases not included in line 2 (itemize)		5	<u> </u>
Tota	al net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	6,512,496.
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Part IV Capital Gains and L	osses for Tax on Inv	vestment	Income							
	kınd(s) of property sold (e g , e, or common stock, 200 shs			` P	low acquired - Purchase - Donation	1 10	) Date aco (mo , day	quired , yr.)		te sold lay, yr )
1a SEE ATTACHMENT B						ARIO	US	/	/09	
b SEE ATTACHMENT B					P	V	ARIO	US	/	/09
C						-			_	
<u>d</u>				_	<del></del> -			-		<del></del> .
<u>e</u>	) Depression allowed	(a) Coo	t or other basis	Щ			(h) Cain	or (loss)		
(e) Gross sales price	) Depreciation allowed (or allowable)		it or other basis xpense of sale	ł			(e) plus (f			
a 8,716.			7,52						1	,193. ,760.
b 1,683,499.			1,953,25	9.					-269	,760.
С										
<u>d</u>										
e Complete only for assets showing gain i	n column (h) and owned by th	he foundation	on 12/31/69			(1) (2	iains (Col	/h\ aaın	minue	
	(i) Adjusted basis		cess of col (I)			col (l	c), but not	less thar	1 -0-) or	
(i) F M V as of 12/31/69	as of 12/31/69		col (j), if any			ı	Losses (fr	om col (	h))	
a									1	,193. ,760.
b									-269	<u>,760.</u>
<u>C</u>				_	<del>.</del>					
d										
<u>e</u>	C If coup also estar	in Dort Lline	7	7	T					
2 Capital gain net income or (net capital los	s) { If gain, also enter   s) { If (loss), enter -0-	in Part I, line	, 7	•	2				-268	,567.
3 Net short-term capital gain or (loss) as de										
If gain, also enter in Part I, line 8, column	· · ·			<b>)</b>				27/2		
If (loss), enter -0- in Part I, line 8  Part V Qualification Under	Castian 4040/a) for	Daduard	Toy on Net		3	<u> </u>		N/A		
if section 4940(d)(2) applies, leave this part Was the foundation liable for the section 494 if "Yes," the foundation does not qualify unde	2 tax on the distributable amo	mplete this pa	rt						Yes	X No
1 Enter the appropriate amount in each co	umn for each year, see instru	ctions before	making any entri	es					(4)	
(a) Base penod years Calendar year (or tax year beginning in)	(b) Adjusted qualifying disti		Net value of no		ritable-use as		(0)		(d) oution ratio ided by col	
2008	253	3,757.	<del></del>		,238,1					35058
2007		8,966. 5,080.			,532,2 ,898,8					19803 07161
2006 2005	3.	3,000.		4	, 090, 0	13.	-		• 0	0/101
2004										
	-							_		
2 Total of line 1, column (d)							2		.0	62022
3 Average distribution ratio for the 5-year b	· ·	n line 2 by 5,	or by the number	of ye	ars				^	20674
the foundation has been in existence if le	ss than 5 years						3	·	• 0	20674
4 Enter the net value of noncharitable-use a	assets for 2009 from Part X, II	ine 5					4		5,526	,778.
5 Multiply line 4 by line 3							5		114	,261.
6 Enter 1% of net investment income (1%	of Part I, line 27b)						6		1	,187.
7 Add lines 5 and 6							7		115	,448.
8 Enter qualifying distributions from Part X							8		364	,781.
If line 8 is equal to or greater than line 7, See the Part VI instructions	check the box in Part VI, line	1b, and comp	olete that part usin	ig a 1	% tax rate.					

		4839/			Page 4
	ert VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -	· see in	stru	ctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🛄 and enter "N/A" on line 1				
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%	· · · · · · · · · · · · · · · · · · ·		1,1	<u>87.</u>
	of Part I, line 27b				
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				<u>0.</u>
3	Add lines 1 and 2			1,1	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			1,1	<u>87.</u>
6	Credits/Payments				
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 5,000.	ŀ			
b	Exempt foreign organizations - tax withheld at source				
C	Tax paid with application for extension of time to file (Form 8868)				
d	Backup withholding erroneously withheld				
7	Total credits and payments. Add lines 6a through 6d			5, <u>0</u>	<u>oo.</u>
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here X if Form 2220 is attached				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			3,8	
	Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ 3,813. Refunded ▶ 11				0.
	rt VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	ļ		Yes	
	any political campaign?	L	1a		X
þ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	 	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or				
	distributed by the foundation in connection with the activities.				
	Did the foundation file Form 1120-POL for this year?	<u> </u>	10		X
đ	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
	(1) On the foundation ► \$ O . (2) On foundation managers ► \$ O .				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
	managers > \$0.				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	ļ.,	2		X
	If "Yes," attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	·	3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	/	4a		Х
_	•	/A [	4b		
5	**************************************	ļ.	5		X
_	If "Yes," attach the statement required by General Instruction T.				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	ŀ			
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			.,	
_	remain in the governing instrument?	-  -	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?	-	7	<u>X</u>	ļ
_	If "Yes," complete Part II, col. (c), and Part XV.				
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)	<u> </u>			
	CA				
b	of the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			.,	1
_	of each state as required by General Instruction G? If "No," attach explanation	-	8b	X	ļ
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar				.,
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	·  -	9		X
10	Did any persons become substantial contributors during the tax year? if 'Yes,' attach a schedule listing their names and addresses	- 1	10		X

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X

X

N/A

N/A

Yes X No

2b

3b

4a

statement - see instructions )

during the year?

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Form 4720, to determine if the foundation had excess business holdings in 2009)

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C.

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

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Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (contin	ued)	
<ul> <li>5a During the year did the foundation pay or incur any amount to</li> <li>(1) Carry on propaganda, or otherwise attempt to influence legislation (section</li> <li>(2) Influence the outcome of any specific public election (see section 4955), or</li> </ul>		ectly,	es X No	
any voter registration drive?  (3) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an organization other than a charitable, etc., organization			es X No	
509(a)(1), (2), or (3), or section 4940(d)(2)?  (5) Provide for any purpose other than religious, charitable, scientific, literary,		for	es X No	
the prevention of cruelty to children or animals?  b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und			es X No N/A	5b
section 53.4945 or in a current notice regarding disaster assistance (see instrui Organizations relying on a current notice regarding disaster assistance check hi		-	<b>▶</b> □	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945	N	ined I/A Ye	es 🔲 No	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to page a personal benefit contract?		Ye	es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p If "Yes" to 6b, file Form 8870.		——·	, , , , , , , , , , , , , , , , , , ,	6b X
7a At any time during the tax year, was the foundation a party to a prohibited tax s  b If yes, did the foundation receive any proceeds or have any net income attribute		Ye	es X No   N/A	7b
Part VIII Information About Officers, Directors, Trusto Paid Employees, and Contractors	ees, Foundation Ma	nagers, Highly	у	
List all officers, directors, trustees, foundation managers and their	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	account, other allowances
SEE STATEMENT 10		0.	0.	0.
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."	<u> </u>	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000			<u> </u>	C

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Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NC	NE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	-	<del></del>
Total number of others receiving over \$50,000 for professional services	· · · · · · · · · · · · · · · · · · ·	▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in	formation such as the	Expenses
number of organizations and other beneficiaries served, conferences convened, research papers produced  N/A	etc	
I M/A		
2		
3		
<u> </u>	-	
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2	Amount
1 N/A		
2		
	···	
	··· ··· ·· ·	
All other program-related investments See instructions.		
3		

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0.

Total. Add lines 1 through 3

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P	art X Minimum Investment Return (All domestic foundations must complete this part. For	eign foundations, s	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	5,554,238.
b	Average of monthly cash balances	1b	5,554,238. 22,362.
C	Fair market value of all other assets	10	34,342. 5,610,942.
d	Total (add lines 1a, b, and c)	1d	5,610,942.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) . 1e	0.	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,610,942.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	84,164.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	5,526,778.
6	Minimum investment return. Enter 5% of line 5	6	276,339.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating found foreign organizations check here   and do not complete this part )	dations and certain	-
1	Minimum investment return from Part X, line 6	1	276,339.
2a	Tax on investment income for 2009 from Part VI, line 5	187.	
b	Income tax for 2009 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2¢	1,187. 275,152.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	275,152.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	275,152.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	275,152.
	Part XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1.	364 781
	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 Program-related investments - total from Part IX-B	1a 1b	364,781. 0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
		-	
3	Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required)	3a	
		3b	
	Cash distribution test (attach the required schedule)  Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	364,781.
4	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		3047701.
5		5	1.187.
8	income Enter 1% of Part I, line 27b  Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,187. 363,594.
U	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the fo	<u> </u>	
	4940(e) reduction of tax in those years	andation qualifies lot	

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## Part XIII Undistributed Income (see instructions)

•	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7	*****			275,152.
2 Undistributed income, if any, as of the end of 2009	······································	······································	······································	·
a Enter amount for 2008 only			357,790.	
<b>b</b> Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				<del>1,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</del>
a From 2004				
<b>b</b> From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from				
Part XII, line 4 ► \$ 364, 781.				
a Applied to 2008, but not more than line 2a			357,790.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus		· · · · · · · · · · · · · · · · · · ·		·' '·····
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount		<del>'' '' '' '' '' '' '' '' '' '' '' '' '' </del>	'	6,991.
e Remaining amount distributed out of corpus	0.			······································
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.1			
b Prior years' undistributed income. Subtract				•••••
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a. Taxable amount - see ınstr			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				268,161.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				
				5 OOO DE (0000)

Form 990-PF (2009) AMOS AM	ND RUTH WILN	AI FOUNDATI	ON	20-48	39728 Page 10
Part XIV Private Operating I	oundations (see in:	structions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling	or determination letter that	it is a private operating			
foundation, and the ruling is effective fo	or 2009, enter the date of t	the ruling	<b>&gt;</b>		
b Check box to indicate whether the foun	dation is a private operatir	ng foundation described i	n section	4942(j)(3) or 49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter. (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	ormation (Comple	te this part only	if the foundation	n had \$5,000 or m	ore in assets
at any time during	the year-see the i	instructions.)			
Information Regarding Foundati     a List any managers of the foundation w     year (but only if they have contributed     NONE     b List any managers of the foundation w	no have contributed more more than.\$5,000) (See s	ection 507(d)(2) )			
other entity) of which the foundation has NONE	as a 10% or greater interes	st.			
2 Information Regarding Contribut Check here ► X If the foundation	only makes contributions	to preselected charitable	organizations and does		
the foundation makes gifts, grants, etc	(see instructions) to indiv	viduals or organizations u	nder other conditions, o	complete items 2a, b, c, and	d d
${f a}$ The name, address, and telephone nur NONE	nber of the person to who	m applications should be	addressed		
b The form in which applications should NONE	be submitted and informa	tion and materials they sh	nould include		
c Any submission deadlines:					
d Any restrictions or limitations on award	ds, such as by geographic	al areas, charitable fields,	kınds of institutions, or	other factors	

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Ye	ear or Approved for Future	Payment	i	
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid dunng the year SEE ATTACHMENT A	N/A	EXEMPT ORGANIZATI	EDUCATIONAL	358,000.
Total			<b>▶</b> 3a	358,000.
b Approved for future payment				
NONE				
Total	•		<b>▶</b> 3b	0.

Part XVI-A	Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated	business income		by section 512, 513, or 514	(e)	
•	(a)	(b)	(C) Exclu-	(d)	Related or exempt	
1 Program service revenue	Business code	Amount	sion	Amount	function income	
a				-		
b						
C						
d	i 1					
0						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	131,539.		
5 Net rental income or (loss) from real estate.						
a Debt-financed property		•				
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other						
than inventory			18	-268,567.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory					-	
11 Other revenue					·	
a						
b						
C						
d						
e						
12 Subtotal Add columns (b), (d), and (e)		(	).	-137,028.	C	
13 Total. Add line 12, columns (b), (d), and (e)	<del></del>			13	-137,028	
(See worksheet in line 13 instructions to verify calculations	)					

Part XVI-B	Dalatianahin of Activiti	oo to tha Accomplish	ment of Exempt Purposes
LOLI VAI-D	Relationship of Activitie	es to the Accomplish	ment of Exempt Lathoses

NU. 7	the foundation's exempt purposes (other than by providing funds for such purposes)
-	
$\dashv$	
_	
<del> </del> -	
<u></u>	
_	

	777			NAT FOUNDATION		4039720		ge 13
	art X	Information Re Exempt Organ		i to and transactions a	nd Relationships With No	ncnaritable	)	
1	Did th			ollowing with any other organization	n described in section 501(c) of		Yes	No
•		•		tion 527, relating to political organi				
а		fers from the reporting found		•				
Ī	(1)	• •				1a(1)	1	X
		Other assets			•	1a(2)		X
b		transactions						
	(1) 8	ales of assets to a noncharita	ble exempt organization			16(1)		X
	(2) F	urchases of assets from a no	ncharitable exempt organiza	ation .		1b(2)		X
	(3) F	Rental of facilities, equipment,	or other assets			1b(3)		X
		Reimbursement arrangements				1b(4)		X
	(5) L	oans or loan guarantees				1b(5)		X
	(6) F	erformance of services or me	mbership or fundraising so	licitations		1b(6)		X
C	Shari	ng of facilities, equipment, ma	iling lists, other assets, or p	aid employees		10		X
d	if the	answer to any of the above is	"Yes," complete the following	ng schedule. Column (b) should alw	ays show the fair market value of the	goods, other ass	ets,	
	or se	vices given by the reporting f	oundation. If the foundation	received less than fair market value	e in any transaction or sharing arrang	ement, show in		
	colun	nn (d) the value of the goods,			1			
(a)	Line no	(b) Amount involved	<del> </del>	aritable exempt organization	(d) Description of transfers, transact	ions, and sharing an	angeme	nts
			N	/A				
			<u> </u>					
					1			
_								
						-		<del></del>
_			• • • • • • • • • • • • • • • • • • • •					
_					+		-	
_			· -					
_								
_								
_								
_				<del></del>				
					·· <del> </del>			
20	le the	foundation directly or indirec	the affiliated with or related	to, one or more tax-exempt organiz	rations described	<del></del>		
20		ction 501(c) of the Code (othe			ations described	Yes	ГХ	] No
ь		s,* complete the following sch		30011011 027		163		
		(a) Name of org		(b) Type of organization	(c) Description of	relationship		
_		N/A						
_								
					ents, and to the best of my knowledge and t	pelief, it is true, come	ct,	
	and co	nplete Declaration of preparer (other	er than texpayer or fiduciary) is b	ased on all information of which preparer				
	X	1~		X10/05/10	PRESIDENT/ASST	TREASU	RER	
Sign Here	Ś	gnature of officer or trustee		Date	Title	T=		
드	w.	Preparer's	M -/		ate Check if self-	Preparer's identif	ying nur	nber
Sig	Paid Preparer's Use Only	signature Linum	1) dans		ZUIO   employed ▶ L	<u> </u>		
	Pai Spai Se C	Firm's name (or yours BR/OW	N ADAMS LLP		EIN ►			
	Prep B			REAL, SUITE 600		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	٦.	
		address, and ZIP code PALC	ALTO, CA	94306	Phone no	<u>(650)857</u>	-10	<u> ၁၁</u>

FORM 990-PF DIVIDEND	S AND INT	REST FROM	1 SECUE	RITIES	STATEMENT	1
SOURCE	GROS	SS AMOUNT		ITAL GAINS IVIDENDS	COLUMN (A) AMOUNT	)
NATIONAL FINANCIAL SERVICES L	LC	131,539.	,	0.	131,53	39.
TOTAL TO FM 990-PF, PART I, L	N 4	131,539.		0.	131,53	89.
FORM 990-PF	LEGA	AL FEES		<del> </del>	STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INV MENT IN	/EST-	(C) ADJUSTED NET INCOME	(D) CHARITAE PURPOSE	
LEGAL FEES	150	).	0.			0.
TO FM 990-PF, PG 1, LN 16A	150	· ·	0.			0.
=						
<del>-</del>	ACCOUN	ING FEES			STATEMENT	3
<del>-</del>	ACCOUNT  (A)  EXPENSES PER BOOK	(B)	/EST-	(C) ADJUSTED NET INCOME	(D) CHARITAE	3LE
FORM 990-PF  DESCRIPTION	(A) EXPENSES	(B) NET IN MENT IN	/EST-	ADJUSTED	(D) CHARITAE	BLE ES
FORM 990-PF  DESCRIPTION	(A) EXPENSES PER BOOK	NET INV MENT IN	VEST- NCOME	ADJUSTED	(D) CHARITAE E PURPOSE	BLE ES
FORM 990-PF  DESCRIPTION  ACCOUNTING FEES	(A) EXPENSES PER BOOK 13,56	NET INV MENT IN	7EST- NCOME 5,781.	ADJUSTED	(D) CHARITAE PURPOSE	BLE ES B1.
FORM 990-PF  DESCRIPTION  ACCOUNTING FEES  TO FORM 990-PF, PG 1, LN 16B	(A) EXPENSES PER BOOK 13,56	MET INVESTIGATION (B)	/EST- NCOME 5,781. 5,781.	ADJUSTED	(D) CHARITAE E PURPOSE 6,78 6,78  STATEMENT (D) CHARITAE	BLES B1. 4
FORM 990-PF  DESCRIPTION  ACCOUNTING FEES  TO FORM 990-PF, PG 1, LN 16B  FORM 990-PF	(A) EXPENSES PER BOOK  13,56  13,56  T.  (A) EXPENSES	NET INV MENT IN  AXES  NET INV MENT INV MENT INV MENT INV MENT IN  MENT IN	/EST- NCOME 5,781. 5,781.	ADJUSTED NET INCOME	(D) CHARITAE E PURPOSE 6,78 6,78 STATEMENT (D) CHARITAE	31. 31. 4

FORM 990-PF	OTHER E	XPENSES		,	STATEMENT	5 ——
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
FEES POSTAGE BANK FEES AMORTIZATION	60. 18. 10. 955.		0. 0. 0.			0. 0. 0.
TO FORM 990-PF, PG 1, LN 23	1,043.		0.			0.
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	6
DESCRIPTION			вос	OK VALUE	FAIR MARKE	r
COMMON STOCKS				5,294,309.	5,294,30	09.
TOTAL TO FORM 990-PF, PART II	I, LINE 10B			5,294,309.	5,294,30	09.
FORM 990-PF	OTHER INV	ESTMENTS	-		STATEMENT	7
DESCRIPTION		LUATION ETHOD	вос	OK VALUE	FAIR MARKE' VALUE	r
MUTUAL FUNDS		COST		1,043,358.	1,043,3	58.
TOTAL TO FORM 990-PF, PART I	I, LINE 13		:	1,043,358.	1,043,3	58.
FORM 990-PF DEPRECIATION OF	F ASSETS NOT	HELD FOR	INV	ESTMENT	STATEMENT	8
DESCRIPTION		T OR BASIS		UMULATED RECIATION	BOOK VALU	E
ORGANIZATION COST	<u> </u>	14,332.		3,343.	10,9	89.
TOTAL TO FM 990-PF, PART II,	LN 14	14,332.		3,343.	10,9	89.

FORM 990-PF	OTHER ASSETS		STATI	EMENT 9
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE		MARKET ALUE
DIVIDENDS RECEIVABLE	3,924.	2,954	1.	2,954.
TO FORM 990-PF, PART II, LINE 15	3,924.	2,954	1.	2,954.
	ST OF OFFICERS, DE FOUNDATION MANAGE		STAT	EMENT 10
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- H		EXPENSE ACCOUNT
AMOS WILNAI 885 NORTHAMPTON DRIVE PALO ALTO, CA 94303	PRESIDENT/ASST	. TREASURER 0.	0.	0.
RUTH WILNAI 885 NORTHAMPTON DRIVE PALO ALTO, CA 94303	VP/SECRETARY/TH	REASURER 0.	0.	0.
SIGAL WILNAI-TZOORE 885 NORTHAMPTON DRIVE PALO ALTO, CA 94303	VICE PRESIDENT 1.00	0.	0.	0.
YAEL WILNAI-ZISKIND 885 NORTHAMPTON DRIVE PALO ALTO, CA 94303	VICE PRESIDENT 1.00	0.	0.	0.
NITZAN WILNAI 885 NORTHAMPTON DRIVE PALO ALTO, CA 94303	VICE PRESIDENT 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE (	6, PART VIII	0.	0.	0.

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

# **Depreciation and Amortization** 990-PF (Including Information on Listed Property)

► See separate instructions.

Attach to your tax return.

OMB No 1545-0172

Attachment Sequence No 67

Business or activity to which this form relates

Identifying number

Αľ	40S AND RUTH WILNAI F						PF PAGE		20-4839728
P	art 📳 Election To Expense Certain Propert	y Under Section 1	79 Note: If yo	ou have any lis	ted pr	operty,	complete Part	V before y	
1	Maximum amount. See the instructions	for a higher limit	for certain b	usinesses				1	250,000.
2	Total cost of section 179 property place	d ın service (see	instructions	)				2	
3	Threshold cost of section 179 property	pefore reduction	ın limitation					3	800,000.
4	Reduction in limitation. Subtract line 3 fr	om line 2. If zero	or less, ent	er -0-				4	
5	Dollar limitation for tax year Subtract line 4 from line	I If zero or less, enter	-0- If marned fi	ing separately, see	e instrucț	ions		5	
6	(a) Description of pro	perty	_	(b) Cost (busin	ess use	only)	(c) Elected	cost	
		_							
	<u> </u>								
7	Listed property. Enter the amount from	ine 29				7			
8	Total elected cost of section 179 proper	ty. Add amounts	ın column (	c), lines 6 and	7			8	
9	Tentative deduction. Enter the smaller of	of line 5 or line 8						9	
10	Carryover of disallowed deduction from	line 13 of your 20	008 Form 45	62				10	4.18181
	Business income limitation. Enter the sn		•		,	ne 5		11	
12	Section 179 expense deduction. Add lin	es 9 and 10, but	do not ente	r more than lir	ne 11			12	
	Carryover of disallowed deduction to 20	-				13			
*****	te: Do not use Part II or Part III below for		··						
	art II Special Depreciation Allowan								
14	Special depreciation allowance for quality	ied property (oth	er than liste	d property) pl	aced ır	n servi	ce during		
	the tax year							14	
	Property subject to section 168(f)(1) elec	ction						15	· <u> </u>
_	Other depreciation (including ACRS)							16	
1	art III MACRS Depreciation (Do not	include listed pr			.)				<del> </del>
	<del></del>			ection A					
	MACRS deductions for assets placed in		=	-			. –	, <u>17</u>	
18	If you are electing to group any assets placed in service								
	Section B - Assets I	(b) Month and		or depreciation	Using '	the Ge	neral Deprecia	tion Syst	em
	(a) Classification of property	year placed	(business/i	nvestment use instructions)		Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
10.	3 year property	III SELVICE	Only - Sec	, madacaona,					
19a				<del>-</del>	<del> </del>				
			<del></del>						
<u>c</u>									
- e	45								
f					-			=	
<u>.</u>	00		_		2	5 yrs.		S/L	
- }	23 year property	/			•	.5 yrs.	MM	S/L	
ı	h Residential rental property	,				.5 yrs.	MM	S/L	
		,		•		9 yrs.	MM	S/L	
i	Nonresidential real property	<del>'</del> ,			<u></u>	e yrs.	MM	S/L	
	Section C - Assets PI	aced in Service	Durina 200	9 Tax Year U:	sina th	e Alte			tem
20a	<del></del>				-		1	S/L	
	b 12-year				1	2 yrs.		S/L	
	c 40-year	,		-	1	2 yrs. 0 yrs.	MM	S/L	
_	art IV Summary (See instructions.)					J , 10.	IVIIVI		
	Listed property. Enter amount from line	28	-		<del></del> -			21	
	Total. Add amounts from line 12, lines 1		es 19 and 2	0 in column (a	), and	line 21		-	
	Enter here and on the appropriate lines	-						22	0.
23	For assets shown above and placed in s		=	•		100 1110			·····
		<del>-</del>		,		23			
	portion of the basis attributable to section	JII ZOOM COSIS							

_	m 4562 (2009)		S AND											<u>728</u>	
P	Listed Proper recreation, or a			certain ot	her vehic	cles, cell	lular tele	phones	s, certain	compute	rs, and	property	used fo	or enterta	ainment
	Note: For any	vehicle for w	hich you are	using the	standar	d mileag	ge rate o	r deduc	cting lease	e expens	e, comp	leteonly	24a, 24	b, colun	nns (a)
	through (c) of	Section A, ali	of Section E	, and Se	ction C ii	f applica	ıble.								
			on and Othe		•			<b>–</b>						٦ ٢	<b>–</b>
<u> 24</u> 2	Do you have evidence to	1		nent use c	almed	Y	es ∟	_  No	24b if "Y					<b>」Yes</b>	No
	(a) Type of property	(b) Date	(c) Business	,	(d)	Bas	(e) sis for depr	eciation	(f) Recovery		g)		( <b>h)</b> eciation	1	(i) cted
	(list vehicles first )	placed in	investmer	it	Cost or ther basis	l /bu	siness/inve use onl	stment	period		thod/ ention		uction	section	n 179
		service	use percent	aye						<u> </u>		<del> </del>		C	ost
25	Special depreciation all		•	propert	y placed	in servi	ce durin	g the ta	ax year an	đ					
	used more than 50% in Property used more that										25	<u> </u>		L	
20	Property used more tha	11 50% 111 a C	luaimed busi		•	· · · · · · · · ·								1	
_		<del> </del>		%										<u></u>	<del></del>
		<del>                                     </del>		%											<del>-</del>
	Property used 50% or I	oso in a gual	find business	<u>% </u>						<u> </u>		l		i	
	Property used 50% or l	ess iii a quai	med busines			· -			_	0.0		T -		f	
		<del> </del>		<u>%</u>						S/L ·	-	-		•	
_			-	%						S/L -		<del>                                     </del>		1	
	Add amounts in column	/b) linco 25	through 07			. line 01	1			S/L -	00	-			
	Add amounts in column		-				, page i				28	<u> </u>		<b></b>	•••••
9	Add amounts in column	i (i), iiile 26. E		Section			on Hee	of Vah	ieles			•	29	L	
`or	nplete this section for ve	ahiclae iiead								ar rolator	l nomor				
	ou provided vehicles to												na this s	section fo	or
	se vehicles.	, ,						,							•
		-			a)	1	(b)		(c)	1	(t	1	e)	(1	a
30	Total business/investment	miles driven d	uring the	1	hicle	1 '	hicle	ا ا	ehicle	1	ıcle		ncle	Veh	-
	year (do not include comi					1						1			1010
	Total commuting miles	• ,	the vear					İ		-					
	Total other personal (no	_	•			†									
	driven		,	-		1						1			
33	Total miles driven during	g the year.										1			•
	Add lines 30 through 32	• •								1					
34	Was the vehicle availab	le for person	al use	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
	during off-duty hours?														
35	Was the vehicle used p	rimarily by a	more												
	than 5% owner or relate	ed person?	•												
36	Is another vehicle availa	able for perso	nal												
	use?				•	L									
		Section C	- Questions	for Emp	loyers V	Vho Pro	vide Vel	nicles f	for Use by	y Their E	mploy	es			
Ans	wer these questions to	determine if y	you meet an	exceptioi	n to com	pleting	Section	B for ve	ehicles us	ed by en	nployee	s who a	re not m	ore than	5%
owr	ners or related persons.							_							
37	Do you maintain a writte	en policy stat	ement that p	rohibits a	all perso	nal use d	of vehicl	es, ıncl	uding cor	nmuting,	by you	r		Yes	No
	employees?														
38	Do you maintain a writte										our				
	employees? See the ins	structions for	vehicles use	d by corp	oorate of	fficers, d	directors	, or 1%	or more	owners					
	Do you treat all use of v	•													
40	Do you provide more th	an five vehic	les to your e	nployees	, obtain	ınformat	tion from	ı your e	employees	s about				į	
	the use of the vehicles,														ļ
11	Do you meet the require	ements conc	erning qualifi	ed autom	obile de	monstra	ation use	?							
	Note: If your answer to	37, 38, 39, 4	0, or 41 is "Y	es," do n	ot comp	lete Sec	tion B fo	r the c	overed ve	hicles.				<u> </u>	<u></u>
Pá	art VI Amortization			-											
	(a) Description o	f costs	Da	(b) te amortization		(c) Amortizat	ble		( <b>d)</b> Code		(e) Amortiza	ton	A	(f) mortization	
	<u> </u>			begins	L	amount			section		period or per		fe	r this year	
12	Amortization of costs th	at begins du	ring your 200	9 tax ye	ar:			ı		- · ·					
					<u> </u>			$\perp$							
_				<del></del>	<u> </u>									-	055
	Amortization of costs th	_	•	-								43			955.
44	Total. Add amounts in o	column (t). Se	e the Instruc	TIONS for	wnere to	o report						44			955.

Form	8868 (Rev 4-2009)				Page 2
Note	you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this bo . Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).		8868.	<b>&gt;</b>	X
Par	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no co	opies r	eeded).		
<b>T</b>	Name of Exempt Organization	Emp	loyer iden	tification r	umber
Type print	AMOS AND RUTH WILNAI FOUNDATION	2	0-483	9728	
File by extended due da	ed Number, street, and room or suite no. If a P.O. box, see instructions.  te for 1885 NORTHAMPTON DRIVE	For II	RS use on	ly	
filing the return instruc	See City, town or post office, state, and ZIP code. For a foreign address, see instructions.		٠.		
Chec	Form 990-BL X Form 990-PF Form 990-T (trust other than above) Form 4720		orm 5227 orm 6069	☐ Fo	m 8870
STOR	P! Do not complete Part II if you were not already granted an automatic 3-month extension on a previou	sly file	d Form 8	B <b>68</b> .	
Te ● If t ● If t box	AMOS WILNAI  se books are in the care of ▶ 885 NORTHAMPTON DRIVE - PALO ALTO, CA 9  slephone No. ▶ (650)325-9375  the organization does not have an office or place of business in the United States, check this box  this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If the  I if it is for part of the group, check this box ▶ and attach a list with the names and EINs of all	ıs ıs fo	r the whol		
4	I request an additional 3-month extension of time until NOVEMBER 15, 2010.  For calendar year 2009, or other tax year beginning and ending				
5		$\overline{}$	Ob	<b>.</b>	· · · · · · ·
6 7	If this tax year is for less than 12 months, check reason: Initial return Final return	<u> </u>	Change in	accountin	д репоа
•	State in detail why you need the extension  DOCUMENTATION NECESSARY TO PREPARE A COMPLETE AND ACCU  AVAILABLE AT THIS TIME.	RAT	E RET	URN I	TON
8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any				
	nonrefundable credits. See instructions.	8a	s		0.
ь	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated				
	tax payments made. Include any prior year overpayment allowed as a credit and any amount paid				
	previously with Form 8868.	8ь	\$	5	,000.
c	Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit				
	with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$		0.
	Signature and Verification		-		
Under	penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the ue, correct, and complete, and that I am authorized to prepare this form	e best c	f my knowl	edge and be	ief,

Title ► CPA

923832 05-26-09

Signature **>** 

Date 🕨

Form 8868 (Rev 4-2009)

year	
- Last	21,000
2009	hrough 12/21/2000
Gains_	1 2000 th
Capital	+

The state of the s	Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/L
SHOKE SERM	A CONTRACT OF THE PARTY OF THE P	では、 では、 では、 では、 では、 では、 では、 では、		AT SE		· · · · · · · · · · · · · · · · · · ·	
Banc Of America-Brokerag	Banc Of America-Brokerag . Fidelity Emerging Market (FAMICX)	129 477	12/8/2008	12/7/2009	2,693.12	2,431.64	4 261.48
Banc Of America-Brokerag	Banc Of Amenca-Brokerag Fidelity Emerging Market (FAMIXX)	33 352	12/7/2009	12/7/2009	693 72	628 37	7 67.35
Banc Of America-Brokerag	Banc Of Amenca-Brokerag . Fidelity Emerging Market (FAMKX)	62 475	12/7/2009	12/7/2009	1,299.48	1,173.31	•
Banc Of America-Brokerag	Fidelity Emerging Asia Fund (FEAAX)	26.038	12/8/2008	12/7/2009	732.71	598.61	1 134 10
Banc Of America-Brokerag.	Banc Of America-Brokerag . Fidelity Emerging Asia Fund (FEAAX)	2.911	12/31/2008	12/7/2009	81.92	66.92	
Banc Of America-Brokerag.	Banc Of Amenca-Brokerag Fidelity Emerging Asia Fund (FEAAX)	40.103	12/7/2009	12/7/2009	1,128.50	921.97	7 206.53
Banc Of America-Brokerag	Fidelity Emerging Asia Fund (FEAAX)	74 140	12/7/2009	12/7/2009	2,086.30	1,704.48	8 381.82
TOTAL SHORT TERM				, ,		7,5	-
TOTAL CONTROL OF THE PROPERTY	See The National Control of the Cont	<b>设置的代表</b>		张公子高"人"。		1	
Banc Of Amenca-Brokerag	Banc Of Amenca-Brokerag Fidelity Emerging Market (FAMICX)	4,936.917	10/4/2006	12/7/2009	102,687 87	92,717.83	
Banc Of America-Brokerag	Fidelity Emerging Market (FAMKX)	4,494.976	10/16/2006	12/7/2009	93,495.50	84,417.95	9
Banc Of America-Brokerag	•	12.740	12/11/2006	1277/2009	264 99	239 26	
Banc Of America-Brokerag		6.165	12/10/2007	1277/2009	128 23	115.78	
Banc Of America-Brokerag	Fiderity Emerging Market (FAMKX)	215.767	12/10/2007	12//2009	4,487.95	4,052 21	•
Banc Of America-Brokerag	Banc Of America-Brokerag Fidelity Emerging Market (FAMKX)	26.206	12/10/2007	12///2009	545 08	492.16	,
Banc Of America-Brokerag.	Banc of America-Brokerag Figerify Emerging Asia Fund (FEAAX)	4,111.466	10/4/2006	12/1/2008	115,696.65	94,522 79	
Banc Of America-Brokerag.	Banc Of America-Grokerag Fidelity Emerging Asia Fund (FEAAX) Roon (A America Brokerag - Eidelity Emerging Asia Eurol (FEAAX)	5,834.010	12/11/2006	12/7/2009	107,889.04	88,144 Ub	73 87
Banc Of America-Brokerad	Banc Of America-Brokerad Fidelity Emerging Asia Fund (FEAAX)	302 353	12/11/2006	12/7/2009	8 508 21	6.951.11	•
Banc Of America-Brokerag.	Banc Of America-Brokerag Fidelity Emerging Asia Fund (FEAAX)	281.566	12/11/2006	12/7/2009	7,923.27	6,473.22	
Banc Of America Brokerag	Banc Of America-Brokerag Fidelity Emerging Asia Fund (FEAAX)	62.013	12/5/2007	12/7/2009	1,745 05	1,425 68	
Banc Of America-Brokerag	Banc Of Amenca-Brokerag Fidelity Emerging Asia Fund (FEAAX)	383.060	12/5/2007	12/7/2009	10,779.31	8,806 57	1,972.74
Banc Of America-Brokerag.	Banc Of Amenca-Brokerag Fidelity Emerging Asia Fund (FEAAX)	460.314	12/5/2007	12/7/2009	12,953.24	10,582 64	
Banc Of America-Brokerag.	Banc Of America-Brokerag ISHARES INC MSCI EMU INDEX FD (EZU)	200 000	4/11/2007	12/7/2009	7,768.00	11,217.40	.3,449.40
Banc Of America-Brokerag	Banc Of America-Brokerag . ISHARES INC MSCI EMU INDEX FD (EZU)	1,600.000	4/11/2007	12772009	62,142.40	89,739.20	77
Banc Of America-Brokerag.	Banc Of America-Brokerag ISHARES INC MSCI EMU INDEX FD (EZU)	100.000	7/23/2007	12/7/2009	3,883.90	6,054 50	.0 -2,170.60
Banc Of America-Brokerag	Banc Of Amenca-Brokereg . ISHARES INC MSCI EMU INDEX FD (EZU)	1,300 000	7/23/2007	12/7/2009	50,477 70	78,708 50	.0 -28,230.80
Banc Of America-Brokerag.	. ISHARES INC MSCI EMU INDEX FD (EZU)	1,000.000	12/10/2007	12/7/2009	38,829 00	63,064.00	0 -24,235.00
Banc Of America-Brokerag.	Banc Of America-Brokerag S & P MIDCAP 400 DEP RCPT UT SR 1 DEP RCT (MDY)	2,300.000	5/20/2008	12/7/2009	294,216.71	368,198.00	.73,981.29
Banc Of America-Brokerag.	Banc Of America-Brokerag iShare MSCI Canada Index (EWC)	400 000	8/1/2006	12/8/2009	10,145.73	9,532.75	
Banc Of America-Brokerag.	Share MSCI Canada Index (EWC)	4,595.000	8/1/2006	12/8/2009	116,719.19	109,507.47	7,21172
Banc Of America-Brokerag	Banc Of America-Brokerag IShares Inc MSCI Germany Index Fd (EWG)		7/23/2007	12/11/2009	67,138.27	101,744 00	34,605.73
Banc Of America-Brokerag.	Banc Of America-Brokerag SPDR INDEX SHS FDS DJ WILSHIRE INTL REAL ESTAT		5/2/2007	12/16/2009	52,648 64	103,420.00	50,77136
Banc Of America-Brokerag.	Banc Of America-Brokerag VANGUARD INDEX TRUST FUND MDCP GRW INDEX VI.		8/16/2007	12/16/2009	121,598 87	162,297.60	30 -40,698 73
Banc Of Amenca-Brokerag.	Banc Of Amenca-Brokerag VANGUARD INDEX TRUST FUND VNGRD GRW ETF (VU.		8/16/2007	12/16/2009	188,131 16	222,487 88	34,356.72
Banc Of America-Brokerag.	Banc Of America-Brokerag Vanguard Total Stock Market ETF (VTI)	2,248 000	7/25/2006	12/16/2009	125,637 49	141,421.57	57 -15,784.08
Banc Of America-Brokerag	Banc Of America-Brokerag . Vanguard Total Stock Market ETF (VTI)	1,352.000	8/2/2006	12/16/2009	75,561 33	85,645 82	
TOTAL LONG TERM BEFORE SELLING EXPENSES	E SELLING EXPENSES				1,683,499.21	1,953,202.51	51 -269,703.30
	Sociative Billion					3.00.	

Becieient Name And Address	arra O	Ivae Of Orankadon	Source Of Prement	Amount	Becalist Received Contact Number	Contact Number	Centert
Earth island institute inc. Project Bay Ave Wilderness Training 2301 Broadway Suffa B Cakfard, California 94612	12-1-09	501 C (3)	Bank Of America Checking Account (Check # 160)	\$10,000 00	TES	510-452-2298	Kyle Mecd
Taube-Koret Cempus For Jewish Ufe 5921 Fabian Way Palo Atto, California 94303	12-1-09	S01 C (3)	Bank Of America Checking Account (Check # 159) Bank Of America Checking Account (Check # 166)	\$25,000.00	YES	650-223-8656	Lube Pal
Friends Of Tel Aviv Sournaky Medical Center 1461 First Avenue, Box 150 New York, New York 10021	12-2-09	S01 C (3)	Bank Of America Checking Account (Check # 162)	\$25,000 00	<b>35</b>	212-581-5841	Anet A. Zoi
The PNH Research & Support Foundation P O Box 10983 Rockwile, MD 20849	12-3-09	SO1 C (3)	Bank Of America Checking Account (Check # 163)	\$2,500 00	YES	888-582-9993	Marlena C
Brady Center To Prevent Gun Volence 1225 Eye Street, NW, Suite 1100 Westington DC 20005	12-1-09	501 C (3)	Bank Of America Checking Account (Check # 161)	\$5,000 00	YES	202-289-7319	Paul Hel
Gailleo Foundation for Community and Education, Inc 1150 Walnut Street Newton, Massachusetts 02461	12-5-09	501 C (3)	Bank Of America Checking Account (Check # 164)	\$265,500 00	YES	617-630-6900	Adina Even
Total				\$358,000 00			