



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation ALBEMARLE FOUNDATION		A Employer identification number 20-4798471
	Number and street (or P O box number if mail is not delivered to street address) 451 FLORIDA STREET		B Telephone number (225) 388-7302
	City or town, state, and ZIP code BATON ROUGE, LA 70801		C If exemption application is pending, check here ☐
			D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,762,458.		J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	1,669,202.			
2 Check ☐ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	109.	109.	109.	STATEMENT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain			0.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total. Add lines 1 through 11	1,669,311.	109.	109.	
13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees				
c Other professional fees				
17 Interest				
18 Taxes				
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses STMT 2	172,970.	0.	0.	0.
24 Total operating and administrative expenses. Add lines 13 through 23	172,970.	0.	0.	0.
25 Contributions, gifts, grants paid	1,269,756.			1,269,756.
26 Total expenses and disbursements. Add lines 24 and 25	1,442,726.	0.	0.	1,269,756.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	226,585.			
b Net investment income (if negative, enter -0-)		109.		
c Adjusted net income (if negative, enter -0-)			109.	

3

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	653,486.	1,094,942.	1,094,942.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ 187,000.			
	Less: allowance for doubtful accounts ▶		187,000.	187,000.
	4 Pledges receivable ▶ 477,339.			
	Less: allowance for doubtful accounts ▶ 6,820.	540,845.	470,519.	470,519.
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 3	2,982.	9,888.	9,888.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 4	0.	109.	109.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	1,197,313.	1,762,458.	1,762,458.
	17 Accounts payable and accrued expenses		187,000.	
	18 Grants payable	772,259.	923,088.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	772,259.	1,110,088.	
	Foundations that follow SFAS 117, check here ▶ ☒			
	24 Unrestricted	50,054.	311,370.	
	25 Temporarily restricted	375,000.	341,000.	
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐			
27 Capital stock, trust principal, or current funds				
28 Paid-in or capital surplus, or land, bldg., and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances	425,054.	652,370.		
31 Total liabilities and net assets/fund balances	1,197,313.	1,762,458.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	425,054.
2 Enter amount from Part I, line 27a	2	226,585.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAINS ON INVESTMENTS	3	731.
4 Add lines 1, 2, and 3	4	652,370.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	652,370.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b NONE			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	1,297,225.	560,969.	2.312472
2007	802,927.		
2006	0.		
2005	0.		
2004	0.		

2 Total of line 1, column (d)	2	2.312472
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.462494
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	787,401.
5 Multiply line 4 by line 3	5	364,168.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1.
7 Add lines 5 and 6	7	364,169.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	1,269,756.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	1.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		3	1.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	1.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		1.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ _____ VA, LA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

Form 990-PF (2009)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► HEIDI MUMMA Telephone no. ► (225) 388-7417
 Located at ► 451 FLORIDA STREET, BATON ROUGE, LA ZIP+4 ► 70801

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here
 and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

x

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

x

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 5		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	4,282.
b Average of monthly cash balances	1b	795,110.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	799,392.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	799,392.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	11,991.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	787,401.
6 Minimum investment return. Enter 5% of line 5	6	39,370.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	
2a Tax on investment income for 2009 from Part VI, line 5	2a	
b Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,269,756.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,269,756.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,269,755.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				0.
2 Undistributed Income, if any, as of the end of 2009			0.	
a Enter amount for 2008 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ N/A				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	109.	0.	0.	0.	109.
b 85% of line 2a	93.	0.	0.	0.	93.
c Qualifying distributions from Part XII, line 4 for each year listed	1,269,756.	1,297,225.	802,927.	0.	3,369,908.
d Amounts included in line 2c not used directly for active conduct of exempt activities	0.	0.	0.	0.	0.
e Qualifying distributions made directly for active conduct of exempt activities	1,269,756.	1,297,225.	802,927.	0.	3,369,908.
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets	1,762,458.	1,197,313.	834,837.		3,794,608.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	1,762,458.	1,197,313.	834,837.		3,794,608.
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0.
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0.
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0.
(3) Largest amount of support from an exempt organization					0.
(4) Gross investment income					0.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SANDRA HOLUB, (225) 388-7552
451 FLORIDA STREET, BATON ROUGE, LA 70801

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED APPLICATIONS

c Any submission deadlines:

SEE ATTACHED APPLICATIONS

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED APPLICATIONS

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHED (STATEMENT 6)				1,269,756.
Total				1,269,756.
b <i>Approved for future payment</i> SEE ATTACHED (STATEMENT 7)				923,088.
Total				923,088.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities	523000	109.				
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		109.		0.		0.
13 Total. Add line 12, columns (b), (d), and (e)						

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Employer identification number

ALBEMARLE FOUNDATION

20-4798471

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization	Employer identification number
ALBEMARLE FOUNDATION	20-4798471

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ALBEMARLE CORPORATION 451 FLORIDA STREET BATON ROUGE, LA 70801	\$ 1,124,737.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
2	ALBEMARLE CORPORATION 451 FLORIDA STREET BATON ROUGE, LA 70801	\$ 125,072.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
3	ALBEMARLE CORPORATION 451 FLORIDA STREET BATON ROUGE, LA 70801	\$ 36,383.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
4	J. STEITZ 451 FLORIDA STREET BATON ROUGE, LA 70801	\$ 7,501.	Person ☐ Payroll ☒ Noncash ☐ (Complete Part II if there is a noncash contribution.)
5	L. KISSAM 451 FLORIDA STREET BATON ROUGE, LA 70801	\$ 6,000.	Person ☐ Payroll ☒ Noncash ☐ (Complete Part II if there is a noncash contribution.)
6	M. ROHR 451 FLORIDA STREET BATON ROUGE, LA 70801	\$ 30,000.	Person ☐ Payroll ☒ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

ALBEMARLE FOUNDATION

20-4798471

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	MANAGEMENT AND GENERAL ADMINISTRATIVE SERVICES	\$ 125,072.	VARIOUS
3	MATERIALS AND SUPPLIES	\$ 36,383.	VARIOUS
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

ALBEMARLE FOUNDATION

20-4798471

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
-------------	--	-----------	---

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
GLAXOSMITHKLINE PLC	109.	0.	109.
TOTAL TO FM 990-PF, PART I, LN 4	109.	0.	109.

FORM 990-PF	OTHER EXPENSES	STATEMENT	2
-------------	----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FUNDRAISING EXPENSES	17,160.	0.	0.	0.
BAD DEBT EXPENSE	12,410.	0.	0.	0.
GENERAL & ADMINISTRATIVE	143,400.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	172,970.	0.	0.	0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	3
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GLAXOSMITHKLINE STOCK	6,760.	6,760.
ALBEMARLE STOCK	3,128.	3,128.
TOTAL TO FORM 990-PF, PART II, LINE 10B	9,888.	9,888.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	4
-------------	-------------------	-----------	---

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MERRILL LYNCH - CASH	FMV	109.	109.
TOTAL TO FORM 990-PF, PART II, LINE 13		109.	109.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 5
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
LUKE KISSAM 451 FLORIDA STREET BATON ROUGE, LA 70801	DIRECTOR 0.13	0.	0.	0.
MARK C. ROHR 451 FLORIDA STREET BATON ROUGE, LA 70801	PRESIDENT 0.13	0.	0.	0.
JOHN M. STEITZ 451 FLORIDA STREET BATON ROUGE, LA 70801	DIRECTOR 0.13	0.	0.	0.
NICOLE C. DANIEL 451 FLORIDA STREET BATON ROUGE, LA 70801	SECRETARY 0.13	0.	0.	0.
RICHARD FISHMAN 451 FLORIDA STREET BATON ROUGE, LA 70801	TREASURER 0.13	0.	0.	0.
SANDRA HOLUB 451 FLORIDA STREET BATON ROUGE, LA 70801	FOUNDATION MANAGER 40.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

Recipient Name and Address (home or business)	If recipient is an individual, show any relationship to any foundation manager or	Foundation status of recipient	Purpose of grant or contribution	Amount
100 Black Men	N/A	501(c)(3)	Assistance to community outreach programs	\$ 9,000 00
ACS Great Lakes Division Relay for Life	N/A	501(c)(3)	Assistance to community outreach programs	\$ 7,000 00
ACTOR'S SUMMIT	N/A	501(c)(3)	Assistance to community outreach programs	\$ 500 00
ADMINISTRATORS OF THE	N/A	501(c)(3)	Assistance to community outreach programs	\$ 25 00
ADULT LITERACY ADVOCATES	N/A	501(c)(3)	Assistance to community outreach programs	\$ 10,175 00
Advocate Business Partnership for Children	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,000 00
Agency on Aging, Capital Area	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,500 00
Al Van Humane Society	N/A	501(c)(3)	Assistance to community outreach programs	\$ 7,000 00
ALBION COLLEGE FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100 00
ALZHEIMER'S ASSOCIATION	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50 00
ALZHEIMERS' ASSOCIATION - CHICAGO	N/A	501(c)(3)	Assistance to community outreach programs	\$ 25 00
ALZHEIMER'S SERVICES OF CAPITAL ARE	N/A	501(c)(3)	Assistance to community outreach programs	\$ 8,002 00
America Diabetes Association	N/A	501(c)(3)	Assistance to community outreach programs	\$ 500 00
AMERICAN ASSOCIATION	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50 00
AMERICAN CANCER SOCIETY	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,175 00
AMERICAN CANCER SOCIETY - GREENWOOD	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100 00
AMERICAN CANCER SOCIETY, MID-SOUTH	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,726 00
AMERICAN CANCER SOCIETY-BIRMINGHAM	N/A	501(c)(3)	Assistance to community outreach programs	\$ 75 00
American Civil War Center	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50,000 00
AMERICAN FOUNDATION FOR	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50 00
AMERICAN HEART ASSOCIATION	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50 00
AMERICAN HEART ASSOCIATION - IA	N/A	501(c)(3)	Assistance to community outreach programs	\$ 538 00
AMERICAN HEART ASSOCIATION - VA	N/A	501(c)(3)	Assistance to community outreach programs	\$ 300 00
American Heart Association, EBR Parish	N/A	501(c)(3)	Assistance to community outreach programs	\$ 21,000 00
AMERICAN INDIAN COLLEGE FUND	N/A	501(c)(3)	Assistance to community outreach programs	\$ 500 00
American Red Cross	N/A	501(c)(3)	Assistance to community outreach programs	\$ 23,000 00
American Red Cross - Orangeburg County	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,800 00
AMERICAN RED CROSS OF OTTAWA COUNTY	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50 00
AMERICAN RED CROSS-BATON ROUGE	N/A	501(c)(3)	Assistance to community outreach programs	\$ 11,150 00
AMERICAN RIVERS	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100 00
AMERICARES	N/A	501(c)(3)	Assistance to community outreach programs	\$ 90 00
Aneurysm Outreach Inc	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,000 00
ARCHDIOCESE FOR THE MILITARY	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100 00
ARKANSIS REPERTORY THEATRE	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100 00
ARTS COUNCIL OF GREATER BATON ROUGE	N/A	501(c)(3)	Assistance to community outreach programs	\$ 350 00
ASPCA - NY	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50 00
ASSOCIATION OF FORMER STUDENTS	N/A	501(c)(3)	Assistance to community outreach programs	\$ 210 00
ASSOCIATION OF GRADUATES	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,200 00
AUBURN UNIVERSITY FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,500 00
AVE MARIA UNIVERSITY INC	N/A	501(c)(3)	Assistance to community outreach programs	\$ 200 00
BANGOR PUBLIC SCHOOLS	N/A	501(c)(3)	Assistance to community outreach programs	\$ 200 00
Bangor SH Heritage Water Trail Association	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,000 00
BATON ROUGE BALLET THEATRE	N/A	501(c)(3)	Assistance to community outreach programs	\$ 55 00
BATON ROUGE CENTER FOR WORLD	N/A	501(c)(3)	Assistance to community outreach programs	\$ 600 00
Baton Rouge Children's Advocacy	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,000 00
Baton Rouge Community College	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,000 00
Baton Rouge General Foundation	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50,400 00
Baton Rouge High School	N/A	501(c)(3)	Assistance to community outreach programs	\$ 12,000 00
BATON ROUGE INTERNATIONAL SCHOOL	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,000 00
Baton Rouge Marine Institute	N/A	501(c)(3)	Assistance to community outreach programs	\$ 10,000 00
BATON ROUGE SPEECH & HEARING	N/A	501(c)(3)	Assistance to community outreach programs	\$ 200 00
Baton Rouge Symphony	N/A	501(c)(3)	Assistance to community outreach programs	\$ 30,650 00
BEST BUDDIES INTERNATIONAL	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50 00
BIBLE BROADCASTING NETWORK INC	N/A	501(c)(3)	Assistance to community outreach programs	\$ 155 00
Big Brothers Big Sisters	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,250 00
Big Buddy	N/A	501(c)(3)	Assistance to community outreach programs	\$ 14,000 00
BLUFF SWAMP WILDLIFE REFUGE &	N/A	501(c)(3)	Assistance to community outreach programs	\$ 700 00
BOLENTOWN VOLUNTEER FIRE DEPARTMENT	N/A	501(c)(3)	Assistance to community outreach programs	\$ 5,000 00
BOWLING GREEN STATE UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$ 200 00
BOY SCOUTS OF AMERICA	N/A	501(c)(3)	Assistance to community outreach programs	\$ 325 00
Boy Scouts of America - Istrouma/Southeast	N/A	501(c)(3)	Assistance to community outreach programs	\$ 5,000 00
BOY SCOUTS OF AMERICA - PACK 851	N/A	501(c)(3)	Assistance to community outreach programs	\$ 400 00

Statement 6 Form 990-PF, Part XV, Line 3a

Boy Scouts, Indian Waters Council	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,600 00
Boys Hope Girls Hope	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,000 00
BOYS HOPE GIRLS HOPE OF BATON ROUGE	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,000 00
Boys/Girls Club of Greater Baton Rouge	N/A	501(c)(3)	Assistance to community outreach programs	\$	8,600 00
BR INTERNATIONAL SCHOOL/VOL 2009 RE	N/A	501(c)(3)	Assistance to community outreach programs	\$	16,594 44
BRASS BAND OF BATTLE CREEK	N/A	501(c)(3)	Assistance to community outreach programs	\$	25 00
BREC Zoo	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,500 00
BRIAN MILLER & TEXAS A&M UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,500 00
BRSA - BATON ROUGE SOCCER ASSOC	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,000 00
BUCKINGHAM FRIENDS SCHOOL	N/A	501(c)(3)	Assistance to community outreach programs	\$	50 00
BUCKNELL UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,700 00
CAMBRIDGE ACADEMY	N/A	501(c)(3)	Assistance to community outreach programs	\$	125 00
Cancer Services BR	N/A	501(c)(3)	Assistance to community outreach programs	\$	33,358 00
CANCER SOCIETY OF GREATER	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,000 00
CANISIUS COLLEGE	N/A	501(c)(3)	Assistance to community outreach programs	\$	150 00
CASA	N/A	501(c)(3)	Assistance to community outreach programs	\$	100 00
CASA - BR	N/A	501(c)(3)	Assistance to community outreach programs	\$	4,000 00
Casa Enrico Richmond	N/A	501(c)(3)	Assistance to community outreach programs	\$	5,000 00
CATHERINE PARKER & VANDERBILT UNIV	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,500 00
CATHOLIC HIGH SCHOOL	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,750 00
CATHOLIC RELIEF SERVICES	N/A	501(c)(3)	Assistance to community outreach programs	\$	125 00
CCAPS	N/A	501(c)(3)	Assistance to community outreach programs	\$	50 00
CEREBRAL PALSY ASSOCIATION OF GBR	N/A	501(c)(3)	Assistance to community outreach programs	\$	575 00
CFG UNIVERSAL MINISTRIES	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,000 00
CHESAPEAKE BAY FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$	100 00
CHILDREN'S JOURNEY	N/A	501(c)(3)	Assistance to community outreach programs	\$	600 00
CHURCHES UNITED FOR COMMUNITY	N/A	501(c)(3)	Assistance to community outreach programs	\$	50 00
CIRCLE TAIL INC	N/A	501(c)(3)	Assistance to community outreach programs	\$	365 00
City of SH (SH Foundation for SHARP)	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,000 00
City Year	N/A	501(c)(3)	Assistance to community outreach programs	\$	50,000 00
Clark Atlanta University	N/A	501(c)(3)	Assistance to community outreach programs	\$	(750 00)
CLEMSON UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$	5,650 00
CLEMSON UNIVERSITY FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,050 00
CLEVELAND STATE UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$	50 00
CLIMB FOR A CAUSE	N/A	501(c)(3)	Assistance to community outreach programs	\$	50 00
College of St Catherine	N/A	501(c)(3)	Assistance to community outreach programs	\$	165 00
COLLEGE OF WILLIAM AND MARY	N/A	501(c)(3)	Assistance to community outreach programs	\$	750 00
COLONIAL WILLIAMSBURG FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$	100 00
COLUMBIA ACADEMY OF CHINESE	N/A	501(c)(3)	Assistance to community outreach programs	\$	300 00
COLUMBIA COUNTY ANIMAL PROTECTION	N/A	501(c)(3)	Assistance to community outreach programs	\$	50 00
COMMONWEALTH OF MASSACHUSETTS	N/A	501(c)(3)	Assistance to community outreach programs	\$	75 00
Community Fund for the Arts	N/A	501(c)(3)	Assistance to community outreach programs	\$	5,000 00
COMMUNITY FUND FOR THE ARTS	N/A	501(c)(3)	Assistance to community outreach programs	\$	500 00
COMMUNITY INVOLVEMENT PROGRAMS	N/A	501(c)(3)	Assistance to community outreach programs	\$	50 00
COMPASSION INTERNATIONAL	N/A	501(c)(3)	Assistance to community outreach programs	\$	424 00
Compassions Foundation	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,500 00
CONCORDIA COLLEGE	N/A	501(c)(3)	Assistance to community outreach programs	\$	150 00
Connie Maxwell Childrens Home	N/A	501(c)(3)	Assistance to community outreach programs	\$	4,000 00
COOPERATIVE CHURCH MINISTRIES	N/A	501(c)(3)	Assistance to community outreach programs	\$	200 00
CORNERSTONE UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$	50 00
CP/McMains Children's Dev Ctr of GBR	N/A	501(c)(3)	Assistance to community outreach programs	\$	26,500 00
CREATIVE ALTERNATIVES	N/A	501(c)(3)	Assistance to community outreach programs	\$	500 00
CUYAHOGA VALLEY YOUTH BALLET	N/A	501(c)(3)	Assistance to community outreach programs	\$	150 00
Cyrus International (Haiti Relief)	N/A	501(c)(3)	Assistance to community outreach programs	\$	5,000 00
Dallas Holocaust Museum	N/A	501(c)(3)	Assistance to community outreach programs	\$	750 00
DARDEN SCHOOL FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,250 00
DAVID SANGOKOYA & STANFORD UNIVERSI	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,500 00
Deboss Children's Hospital in Grand Rapids	N/A	501(c)(3)	Assistance to community outreach programs	\$	5,000 00
DENISON UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$	50 00
DESOTO AREA COUNCIL	N/A	501(c)(3)	Assistance to community outreach programs	\$	300 00
Detoxification Center, BR (O'Brien House)	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,500 00
Diabetes Association America - BR	N/A	501(c)(3)	Assistance to community outreach programs	\$	5,000 00
DISABLED AMERICAN VETS - KY	N/A	501(c)(3)	Assistance to community outreach programs	\$	30 00
Domestic Violence Coalition	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,000 00
DOUGLAS MANSHIP SR THEATER COMPLEX	N/A	501(c)(3)	Assistance to community outreach programs	\$	500 00
Dream Teachers	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,000 00
DRUM CORPS INTERNATIONAL	N/A	501(c)(3)	Assistance to community outreach programs	\$	250 00

Statement 6 Form 990-PF, Part XV, Line 3a

DUQUESNE UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$ 150 00
DUTCHTOWN SOUND	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,000 00
Edisto Habitat for Humanity	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,800 00
Emerson School District	N/A	501(c)(3)	Assistance to community outreach programs	\$ 790 00
EMORY UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$ 350 00
EPISCOPAL HIGH SCHOOL	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,050 00
ETV ENDOWMENT OF SOUTH CAROLINA	N/A	501(c)(3)	Assistance to community outreach programs	\$ 405.00
Family Road	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,500 00
Family Services of GBR	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,000 00
Family Violence Intervention Center, Capital Area	N/A	501(c)(3)	Assistance to community outreach programs	\$ 8,000 00
FEEDING AMERICA	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100 00
Fire Prevention Committee	N/A	501(c)(3)	Assistance to community outreach programs	\$ 250 00
Food Bank of GBR	N/A	501(c)(3)	Assistance to community outreach programs	\$ 21,000 00
FOOD FOR THE POOR INC	N/A	501(c)(3)	Assistance to community outreach programs	\$ 160 00
FOUNDATION FIGHTING BLINDNESS	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50 00
FRANKLIN COLLEGE	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50 00
Friends of LPB	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,830 00
FRIENDS OF THE BATON ROUGE ZOO	N/A	501(c)(3)	Assistance to community outreach programs	\$ 45 00
FRIENDS OF THE LOUISIANA STATE	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50 00
FRIENDS OF WWOZ INC	N/A	501(c)(3)	Assistance to community outreach programs	\$ 40 00
FTC INTERNATIONAL	N/A	501(c)(3)	Assistance to community outreach programs	\$ 500 00
GEORGE WASHINGTON UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100 00
GEORGIA TECH FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,665 00
Girl Scouts of Eastern South Carolina	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,900 00
GREAT TRAIL COUNCIL BOY SCOUTS	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50 00
GREATER BATON ROUGE FOOD BANK	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,520 00
HABITAT FOR HUMANITY INC	N/A	501(c)(3)	Assistance to community outreach programs	\$ 135,080 00
HABITAT FOR HUMANITY OF GREATER	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,500 00
HAMLIN UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$ 250 00
HANNAH MEDICAL CENTER	N/A	501(c)(3)	Assistance to community outreach programs	\$ 250 00
HARBOR HUMANE SOCIETY INC	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100 00
HASH	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,000 00
Healing Species	N/A	501(c)(3)	Assistance to community outreach programs	\$ 5,000 00
Health Care Centers	N/A	501(c)(3)	Assistance to community outreach programs	\$ 500 00
HEALTH CARE CENTERS IN SCHOOLS	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50 00
Heart Association, EBR Parish	N/A	501(c)(3)	Assistance to community outreach programs	\$ 19,000 00
HEIFER INTERNATIONAL	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,000 00
HELEN TSAO & RICE UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,500 00
HILLSDALE COLLEGE	N/A	501(c)(3)	Assistance to community outreach programs	\$ 550 00
HINSDALE CENTRAL HS FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$ 25 00
HOLLIDAYSBURG YMCA SWIM TEAM	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,000 00
HOMER ARLINGTON CEMETERY ASSOC	N/A	501(c)(3)	Assistance to community outreach programs	\$ 60 00
HOMES FOR OUR TROOPS	N/A	501(c)(3)	Assistance to community outreach programs	\$ 250 00
HOPE COLLEGE	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,500 00
Hospice	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,700 00
HOSPICE OF HOLLAND	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100 00
Hospice, GBR	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,500 00
HOUSTON FOOD BANK	N/A	501(c)(3)	Assistance to community outreach programs	\$ 850.00
HPS EDUCATIONAL FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100 00
HUNTINGTON'S DISEASE SOCIETY	N/A	501(c)(3)	Assistance to community outreach programs	\$ 500 00
INDIANA UNIVERSITY FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100 00
INJURED MARINE SEMPER FI FUND	N/A	501(c)(3)	Assistance to community outreach programs	\$ 500 00
INTERFAITH MINISTRIES FOR	N/A	501(c)(3)	Assistance to community outreach programs	\$ 200 00
INTERLOCHEN CENTER FOR THE ARTS	N/A	501(c)(3)	Assistance to community outreach programs	\$ 125 00
INTERNATIONAL RESCUE COMMITTEE	N/A	501(c)(3)	Assistance to community outreach programs	\$ 360.00
INTERNATIONAL RETT SYNDROME ASSOC	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,500 00
International Rett Syndrome Foundation	N/A	501(c)(3)	Assistance to community outreach programs	\$ 30,000.00
JAMES MADISON UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,500 00
JASPER BAND BOOSTERS	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100 00
JESSICA FONG & UNIV OF MICHIGAN	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,500 00
JESUIT HIGH SCHOOL	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,000 00
JEWISH FEDERATION OF GBR	N/A	501(c)(3)	Assistance to community outreach programs	\$ 200 00
JOHN BALL ZOOLOGICAL SOCIETY	N/A	501(c)(3)	Assistance to community outreach programs	\$ 500 00
JOHN GAUDET AND	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,500 00
JUNIATA COLLEGE	N/A	501(c)(3)	Assistance to community outreach programs	\$ 625 00
Junlor Achievement	N/A	501(c)(3)	Assistance to community outreach programs	\$ 15,650 00
JUVENILE DIABETES RESEARCH FOUNDATI	N/A	501(c)(3)	Assistance to community outreach programs	\$ 98 00

Statement 6 Form 990-PF, Part XV, Line 3a

Juvenile Diabetes Research Foundation	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,000 00
KALAMAZOO GOSPEL MISSION	N/A	501(c)(3)	Assistance to community outreach programs	\$	200 00
KANSAS STATE UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$	250.00
KATHERINE THOMPSON &	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,500 00
KENMORE WEST ALUMNI FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$	150 00
LA INDUSTRIES FOR THE DISABLED	N/A	501(c)(3)	Assistance to community outreach programs	\$	300 00
LA Trust for Historic Preservation	N/A	501(c)(3)	Assistance to community outreach programs	\$	750 00
LAKESHORE PREGNANCY CENTER INC	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,282 86
LASM	N/A	501(c)(3)	Assistance to community outreach programs	\$	10,000 00
LASM	N/A	501(c)(3)	Assistance to community outreach programs	\$	300 00
LAWRENCE TECHNICAL COLLEGE	N/A	501(c)(3)	Assistance to community outreach programs	\$	100 00
LEHIGH UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$	50 00
LEUKEMIA & LYMPHOMA SOCIETY - OH	N/A	501(c)(3)	Assistance to community outreach programs	\$	100 00
Liberty Hyde	N/A	501(c)(3)	Assistance to community outreach programs	\$	500 00
LIGHTHOUSE MINISTRIES	N/A	501(c)(3)	Assistance to community outreach programs	\$	500 00
LIVE OAK HIGH SCHOOL	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,000 00
LORAS COLLEGE	N/A	501(c)(3)	Assistance to community outreach programs	\$	250 00
LOUISIANA CAPITAL AREA CHAPTER OF	N/A	501(c)(3)	Assistance to community outreach programs	\$	100 00
Louisiana Earth Day	N/A	501(c)(3)	Assistance to community outreach programs	\$	500 00
LOUISIANA PRISON CHAPEL FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,000 00
LOUISIANA TECH UNIV FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$	100 00
Low Country Healthy Start	N/A	501(c)(3)	Assistance to community outreach programs	\$	4,800 00
LPTA-Cystic Fibrosis	N/A	501(c)(3)	Assistance to community outreach programs	\$	500 00
LSU Agriculture Center	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,500 00
LSU ALUMNI ASSOCIATION	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,300 00
LSU Chapter National Association of Women MBAs	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,000 00
LSU FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$	11,650 00
LSU HEALTH SCIENCES CENTER FOUNDATI	N/A	501(c)(3)	Assistance to community outreach programs	\$	100 00
LSU-AICHe	N/A	501(c)(3)	Assistance to community outreach programs	\$	750 00
LYMAN WARD MILITARY ACADEMY	N/A	501(c)(3)	Assistance to community outreach programs	\$	705 00
MADD	N/A	501(c)(3)	Assistance to community outreach programs	\$	100 00
MAGNOLIA ARTS	N/A	501(c)(3)	Assistance to community outreach programs	\$	50 00
MAGNOLIA HOSPITAL FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$	150.00
Make a Wish Foundation	N/A	501(c)(3)	Assistance to community outreach programs	\$	500 00
MAKE IT RIGHT FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$	50 00
MAKE-A-WISH FOUNDATION OF MICHIGAN	N/A	501(c)(3)	Assistance to community outreach programs	\$	100 00
MANCHESTER COLLEGE	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,500.00
MAP INTERNATIONAL	N/A	501(c)(3)	Assistance to community outreach programs	\$	250 00
March of Dimes	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,000 00
MARCH OF DIMES - NY	N/A	501(c)(3)	Assistance to community outreach programs	\$	55 00
MARCH OF DIMES-MI	N/A	501(c)(3)	Assistance to community outreach programs	\$	550.00
MARY BIRD PERKINS CANCER CENTER	N/A	501(c)(3)	Assistance to community outreach programs	\$	41,275 00
MCMAINS CHILDREN'S CENTER	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,400 00
MEMORIAL SLOAN-KETTERING	N/A	501(c)(3)	Assistance to community outreach programs	\$	200 00
Mental Health Assoc of GBR	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,500.00
MERCER STREET FRIENDS	N/A	501(c)(3)	Assistance to community outreach programs	\$	25 00
METHODIST CHILDREN'S HOME	N/A	501(c)(3)	Assistance to community outreach programs	\$	400 00
MICHIGAN MARITIME MUSEUM	N/A	501(c)(3)	Assistance to community outreach programs	\$	150 00
Michigan Museum	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,000 00
MICHIGAN TECHNOLOGICAL UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$	250 00
MINDY ELIZABETH GUIDRY	N/A	501(c)(3)	Assistance to community outreach programs	\$	50 00
MISSION HONDURAS INTERNATIONAL	N/A	501(c)(3)	Assistance to community outreach programs	\$	200 00
MISSIONARY ATHLETES INTERNATIONAL	N/A	501(c)(3)	Assistance to community outreach programs	\$	500 00
MISSIONS IMPOSSIBLE INTERNATIONAL	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,000 00
MISSISSIPPI COLLEGE	N/A	501(c)(3)	Assistance to community outreach programs	\$	150 00
MISSISSIPPI STATE UNIVERSITY FOUNDA	N/A	501(c)(3)	Assistance to community outreach programs	\$	(1,350 00)
MOST BLESSED SACRAMENT	N/A	501(c)(3)	Assistance to community outreach programs	\$	200 00
MOTHERS AGAINST DRUNK DRIVING	N/A	501(c)(3)	Assistance to community outreach programs	\$	100 00
MSAA	N/A	501(c)(3)	Assistance to community outreach programs	\$	50 00
MURRAY STATE UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,500.00
Muscular Dystrophy Association	N/A	501(c)(3)	Assistance to community outreach programs	\$	500 00
MUSEUM OF SCIENCE	N/A	501(c)(3)	Assistance to community outreach programs	\$	500 00
NAMI MERCER INC	N/A	501(c)(3)	Assistance to community outreach programs	\$	550 00
NATIONAL ALOPECIA AREATA FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,500 00
National Blueberry Festival	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,000 00
NATIONAL CHILD SAFETY COUNCIL	N/A	501(c)(3)	Assistance to community outreach programs	\$	60 00
NATIONAL GUARD ASSOCIATION OF SC	N/A	501(c)(3)	Assistance to community outreach programs	\$	100 00

Statement 6 Form 990-PF, Part XV, Line 3a

NATIONAL MS SOCIETY	N/A	501(c)(3)	Assistance to community outreach programs	\$ 950 00
NATIONAL MULTIPLE SCLEROSIS SOCIETY	N/A	501(c)(3)	Assistance to community outreach programs	\$ 250 00
NATIONAL PARKS CONSERVATION ASSOC	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50 00
NEW ORLEANS PUBLIC	N/A	501(c)(3)	Assistance to community outreach programs	\$ 25.00
NGASC SCHOLARSHIP	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100.00
NORTH CAROLINA SCHOOL OF THE ARTS	N/A	501(c)(3)	Assistance to community outreach programs	\$ 125 00
NORTH CAROLINA STATE UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,050 00
NORTHWESTERN UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100 00
NPT BREAST CANCER	N/A	501(c)(3)	Assistance to community outreach programs	\$ 350 00
OCCIDENTAL COLLEGE	N/A	501(c)(3)	Assistance to community outreach programs	\$ 150 00
OF MOVING COLORS PRODUCTIONS	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100 00
OGLALA LAKOTA COLLEGE	N/A	501(c)(3)	Assistance to community outreach programs	\$ 500 00
Orangeburg Boys and Girls Club	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,800 00
ORANGEBURG CALHOUN TECHNICAL	N/A	501(c)(3)	Assistance to community outreach programs	\$ 500 00
Orangeburg County Adult Literacy Council	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,800 00
Orangeburg County Community of Character	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,000 00
Orangeburg County Council on Aging	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,900 00
Orangeburg County Council on Aging	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,500 00
ORANGEBURG COUNTY FINE ARTS CENTER	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100 00
Orangeburg County First Steps	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,800 00
ORANGEBURG PREPARATORY SCHOOL	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100 00
OSU ALUMNI	N/A	501(c)(3)	Assistance to community outreach programs	\$ 110.00
OXFAM AMERICA, INC.	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100 00
PACIFICA FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$ 40 00
PENNINGTON BIOMEDICAL RESEARCH	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100 00
Pennington Foundation	N/A	501(c)(3)	Assistance to community outreach programs	\$ 5,000 00
Pennington Foundation	N/A	501(c)(3)	Assistance to community outreach programs	\$ 20,000 00
PENNSYLVANIA SOCIETY FOR THE	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100 00
Percy R Johnson Burn Foundation	N/A	501(c)(3)	Assistance to community outreach programs	\$ (125 00)
PHANTOM REGIMENT DRUM & BUGLE CORPS	N/A	501(c)(3)	Assistance to community outreach programs	\$ 500 00
PHILLIP SANGOKYA AND	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,500 00
Phone Crisis Intervention, BR	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,000 00
PHYSICIANS FOR HUMAN RIGHTS	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100 00
PKD FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$ 145.00
PLANNED PARENTHOOD FEDERATION OF	N/A	501(c)(3)	Assistance to community outreach programs	\$ 75 00
POINT LOMA NAZARENE UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$ 150 00
POINTE COUPEE ANIMAL SHELTER	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,500 00
PRINCE OF PEACE ACADEMY	N/A	501(c)(3)	Assistance to community outreach programs	\$ 125 00
PRINCETON FIRST AID & RESCUE SQUAD	N/A	501(c)(3)	Assistance to community outreach programs	\$ 25 00
PRINCETON THEOLOGICAL SEMINARY	N/A	501(c)(3)	Assistance to community outreach programs	\$ 150 00
Project Positeen	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,800 00
Providence Corporate Cup	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,400 00
PURDUE UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$ 3,250 00
Ram Boosters	N/A	501(c)(3)	Assistance to community outreach programs	\$ 500 00
RED RIVER RADIO/KDAQ PUBLIC RADIO	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50 00
REDEMPTORIST HIGH SCHOOL	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50 00
Relay for Life	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,000 00
Retarded Citizens, BR	N/A	501(c)(3)	Assistance to community outreach programs	\$ 8,000 00
RHODE ISLAND SCHOOL OF DESIGN	N/A	501(c)(3)	Assistance to community outreach programs	\$ 65 00
RHODES COLLEGE	N/A	501(c)(3)	Assistance to community outreach programs	\$ 350 00
RICE UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$ 600 00
RMC FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$ 300 00
RONALD MCDONALD HOUSE-HOUSTON	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,000 00
ROSE-HULLMAN INSTITUTE OF	N/A	501(c)(3)	Assistance to community outreach programs	\$ 250 00
SALVATION ARMY	N/A	501(c)(3)	Assistance to community outreach programs	\$ 750 00
Salvation Army - BR	N/A	501(c)(3)	Assistance to community outreach programs	\$ 8,000 00
Salvation Army - Orangeburg	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,800 00
SALVATION ARMY OF	N/A	501(c)(3)	Assistance to community outreach programs	\$ 700 00
SALVATION ARMY TEXAS CITY CORPS	N/A	501(c)(3)	Assistance to community outreach programs	\$ 350 00
Samaritan House	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,800 00
Samaritan House of Orangeburg	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,000 00
SAMARITAN HOUSE OF ORANGEBURG INC	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50 00
SCHLOW CENTRE REGION LIBRARY	N/A	501(c)(3)	Assistance to community outreach programs	\$ 200 00
SCIENCE AND ENGINEERING	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,000 00
SDSM&T FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$ 200 00
Senior Services	N/A	501(c)(3)	Assistance to community outreach programs	\$ 5,000 00
SETON HILL COLLEGE	N/A	501(c)(3)	Assistance to community outreach programs	\$ 250 00

Statement 6 Form 990-PF, Part XV, Line 3a

SH Area Emergency Services	N/A	501(c)(3)	Assistance to community outreach programs	\$	5,000 00
SH Foundation for American Wind Synmphony	N/A	501(c)(3)	Assistance to community outreach programs	\$	100 00
SHARED HOPE INTERNATIONAL	N/A	501(c)(3)	Assistance to community outreach programs	\$	500 00
SHAYD Corporation	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,000 00
SHRINERS HOSPITALS FOR CHILDREN	N/A	501(c)(3)	Assistance to community outreach programs	\$	963.00
SISTERS OF MARY	N/A	501(c)(3)	Assistance to community outreach programs	\$	100 00
SIXTH WARD FFA	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,050 00
SOCIETY OF ST. VINCENT DE PAUL	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,025 00
SOUTH ARKANSAS SYMPHONY	N/A	501(c)(3)	Assistance to community outreach programs	\$	150 00
SOUTH CAROLINA STATE UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$	65 00
SOUTH DAKOTA STATE UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$	50 00
South Haven Center for the Arts	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,000 00
SOUTHEASTERN LOUISIANA UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$	150 00
SOUTHERN ARKANSAS UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$	100 00
SOUTHERN DOMINICAN PROVINCE USA	N/A	501(c)(3)	Assistance to community outreach programs	\$	250 00
SOUTHERN NAZARENE UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,500 00
Southwest Michigan Land Conservation	N/A	501(c)(3)	Assistance to community outreach programs	\$	4,000 00
SPECIAL OLYMPICS INC	N/A	501(c)(3)	Assistance to community outreach programs	\$	50 00
SPECIAL OLYMPICS LOUISIANA	N/A	501(c)(3)	Assistance to community outreach programs	\$	75 00
Speech and Hearing Foundation, Baton Rouge	N/A	501(c)(3)	Assistance to community outreach programs	\$	36,000 00
ST ALOYSIUS SCHOOL	N/A	501(c)(3)	Assistance to community outreach programs	\$	350.00
ST BEDE ACADEMY	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,500 00
ST JAMES EPISCOPAL DAY SCHOOL	N/A	501(c)(3)	Assistance to community outreach programs	\$	150 00
ST JOHN THE BAPTIST CATHOLIC CHURCH	N/A	501(c)(3)	Assistance to community outreach programs	\$	35 00
ST JOSEPH CATHOLIC SCHOOL	N/A	501(c)(3)	Assistance to community outreach programs	\$	100 00
ST JOSEPH'S ACADEMY	N/A	501(c)(3)	Assistance to community outreach programs	\$	975 00
ST JUDE CHILDREN'S HOSPITAL	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,747 50
ST LUKE'S EPISCOPAL SCHOOL	N/A	501(c)(3)	Assistance to community outreach programs	\$	200 00
ST MICHAEL'S HIGH SCHOOL	N/A	501(c)(3)	Assistance to community outreach programs	\$	35 00
ST PETER CHANEL SCHOOL CAPITAL	N/A	501(c)(3)	Assistance to community outreach programs	\$	50 00
ST VINCENT DE PAUL PHARMACY	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,000 00
ST VINCENT DEPAUL	N/A	501(c)(3)	Assistance to community outreach programs	\$	15,200 00
ST JAMES SCHOOL-MD	N/A	501(c)(3)	Assistance to community outreach programs	\$	500 00
St Jude Childrens Hospital	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,100 00
STANFORD UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$	50 00
STRAKE JESUIT COLLEGE PREPARATORY	N/A	501(c)(3)	Assistance to community outreach programs	\$	750 00
Supriya Jindal Foundation	N/A	501(c)(3)	Assistance to community outreach programs	\$	5,000 00
SUSAN G KOMEN FOR THE CURE	N/A	501(c)(3)	Assistance to community outreach programs	\$	650 00
Susan G Komen Race for a Cure	N/A	501(c)(3)	Assistance to community outreach programs	\$	250 00
Susan G Komen Race for the Cure	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,000 00
TANGILENA TOMS	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,000.00
TAU BETA PI ASSOCIATION	N/A	501(c)(3)	Assistance to community outreach programs	\$	40 00
Teach for America	N/A	501(c)(3)	Assistance to community outreach programs	\$	20,250 00
TEXAS LUTHERAN UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$	663 83
TEXAS TECH UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,500 00
TEXAS WESLEYAN UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$	500 00
TEXAS WILDLIFE REHABILITATION COALI	N/A	501(c)(3)	Assistance to community outreach programs	\$	25 00
THE 100 CLUB INC	N/A	501(c)(3)	Assistance to community outreach programs	\$	100 00
THE AMERICAN CIVIL WAR CENTER	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,500 00
THE ARTS COUNCIL OF PRINCETON	N/A	501(c)(3)	Assistance to community outreach programs	\$	25 00
THE BRIDGE YOUTH MINISTRY CENTER	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,000 00
THE DUNHAM SCHOOL	N/A	501(c)(3)	Assistance to community outreach programs	\$	200 00
THE EXTRA MILE	N/A	501(c)(3)	Assistance to community outreach programs	\$	100 00
THE LEUKEMIA AND LYMPHOMA SOCIETY	N/A	501(c)(3)	Assistance to community outreach programs	\$	165.00
THE LOOMIS INSTITUTE	N/A	501(c)(3)	Assistance to community outreach programs	\$	150 00
THE NATURE CONSERVANCY	N/A	501(c)(3)	Assistance to community outreach programs	\$	585 00
THE PERGERINE FUND	N/A	501(c)(3)	Assistance to community outreach programs	\$	110 00
THE REGENTS OF THE UNIV OF MICHIGAN	N/A	501(c)(3)	Assistance to community outreach programs	\$	100 00
THE REGIONAL MEDICAL CENTER FOUNDAT	N/A	501(c)(3)	Assistance to community outreach programs	\$	135 00
THE RYAN GIBSON FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,000 00
THE SALVATION ARMY-OB	N/A	501(c)(3)	Assistance to community outreach programs	\$	900 00
THE SALVATION ARMY-TX	N/A	501(c)(3)	Assistance to community outreach programs	\$	100 00
The Sunlight Club	N/A	501(c)(3)	Assistance to community outreach programs	\$	4,900 00
THE UNIVERSITY OF ALABAMA	N/A	501(c)(3)	Assistance to community outreach programs	\$	100 00
THE UNIVERSITY OF MICHIGAN	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,000.00
THE UNIVERSITY OF TEXAS	N/A	501(c)(3)	Assistance to community outreach programs	\$	300 00
THE UNIVERSITY OF TEXAS- MD ANDERSO	N/A	501(c)(3)	Assistance to community outreach programs	\$	500 00

Statement 6 Form 990-PF, Part XV, Line 3a

THEATRE UNDER THE STARS	N/A	501(c)(3)	Assistance to community outreach programs	\$	200 00
THOMAS MOORE PREP-MARIAN HIGH	N/A	501(c)(3)	Assistance to community outreach programs	\$	170 00
Toys for Tots	N/A	501(c)(3)	Assistance to community outreach programs	\$	5,000 00
TRENTON AREA SOUP KITCHEN	N/A	501(c)(3)	Assistance to community outreach programs	\$	25 00
TRINITY COLLEGE	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,450 00
TRINITY LUTHERAN CHURCH	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,795 00
TULANE FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$	50 00
UCF FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$	100 00
UMR AMAE	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,000 00
UNITED SERVICE ORGANIZATION INC	N/A	501(c)(3)	Assistance to community outreach programs	\$	50 00
UNIVERSITY LAB SCHOOL FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$	500 00
UNIVERSITY LABORATORY SCHOOL	N/A	501(c)(3)	Assistance to community outreach programs	\$	250 00
UNIVERSITY OF ARKANSAS	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,815.00
UNIVERSITY OF CENTRAL ARKANSAS	N/A	501(c)(3)	Assistance to community outreach programs	\$	62 50
UNIVERSITY OF CHICAGO	N/A	501(c)(3)	Assistance to community outreach programs	\$	50 00
UNIVERSITY OF COLORADO	N/A	501(c)(3)	Assistance to community outreach programs	\$	200 00
UNIVERSITY OF FLORIDA FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$	175 00
UNIVERSITY OF HOUSTON	N/A	501(c)(3)	Assistance to community outreach programs	\$	3,204 00
UNIVERSITY OF ILLINOIS	N/A	501(c)(3)	Assistance to community outreach programs	\$	100 00
UNIVERSITY OF IOWA	N/A	501(c)(3)	Assistance to community outreach programs	\$	500 00
UNIVERSITY OF KANSAS - ENDOWMENT	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,100 00
UNIVERSITY OF LOUISIANA AT LAFAYETT	N/A	501(c)(3)	Assistance to community outreach programs	\$	60 00
UNIVERSITY OF MASSACHUSETTS	N/A	501(c)(3)	Assistance to community outreach programs	\$	375 00
UNIVERSITY OF MEMPHIS FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$	100 00
UNIVERSITY OF NOTRE DAME FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$	300 00
UNIVERSITY OF PITTSBURGH	N/A	501(c)(3)	Assistance to community outreach programs	\$	150 00
UNIVERSITY OF RICHMOND	N/A	501(c)(3)	Assistance to community outreach programs	\$	3,100 00
UNIVERSITY OF SOUTH CAROLINA	N/A	501(c)(3)	Assistance to community outreach programs	\$	465 00
UNIVERSITY OF SOUTHERN MISSISSIPPI	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,175 00
UNIVERSITY OF TENNESSEE	N/A	501(c)(3)	Assistance to community outreach programs	\$	4,500 00
UNIVERSITY OF TEXAS - AUSTIN	N/A	501(c)(3)	Assistance to community outreach programs	\$	150 00
UNIVERSITY OF VIRGINIA	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,500 00
URSULINE ACADEMY	N/A	501(c)(3)	Assistance to community outreach programs	\$	50 00
USC EDUCATIONAL FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$	962 00
Various	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,077 00
VASSAR COLLEGE	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,000 00
VIPS	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,175 00
VIRGINIA COMMONWEALTH UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$	500 00
VIRGINIA TECH FOUNDATION INC	N/A	501(c)(3)	Assistance to community outreach programs	\$	250 00
Volunteers in Public Schools	N/A	501(c)(3)	Assistance to community outreach programs	\$	20,000 00
WASHINGTON AND LEE UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,500 00
WAYNE STATE UNIVERSITY	N/A	501(c)(3)	Assistance to community outreach programs	\$	160 00
WBRH RADIO STATION	N/A	501(c)(3)	Assistance to community outreach programs	\$	350 00
WCRC	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,000 00
We Care	N/A	501(c)(3)	Assistance to community outreach programs	\$	15,000 00
WEBB SCHOOL	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,500 00
WESTOVER SCHOOL	N/A	501(c)(3)	Assistance to community outreach programs	\$	25 00
WESTSIDE HOMELESS PARTNERSHIP	N/A	501(c)(3)	Assistance to community outreach programs	\$	500 00
WHITTIER COLLEGE	N/A	501(c)(3)	Assistance to community outreach programs	\$	150 00
WILLIAM VRANDERIC &	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,500 00
WINTHROP UNIVERSITY FOUNDATION	N/A	501(c)(3)	Assistance to community outreach programs	\$	25 00
Women's Community Rehabilitation Center	N/A	501(c)(3)	Assistance to community outreach programs	\$	750 00
WOMEN'S RESOURCE CENTER	N/A	501(c)(3)	Assistance to community outreach programs	\$	150 00
WOODLAWN BAPTIST CHURCH	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,000 00
WORLD VISION	N/A	501(c)(3)	Assistance to community outreach programs	\$	755 00
WRKF PUBLIC RADIO	N/A	501(c)(3)	Assistance to community outreach programs	\$	2,208 00
YMCA	N/A	501(c)(3)	Assistance to community outreach programs	\$	10,000 00
Young Leadership	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,400 00
Youth Oasis	N/A	501(c)(3)	Assistance to community outreach programs	\$	700 00
				\$	1,269,756

Statement 7 Form 990-PF, Part XV, Line 3b

Recipient Name and Address or business)	(home Individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
100 Black Men	N/A	501(c)(3)	Assistance to community outreach programs	\$ 5,000
Adult Literacy Advocates	N/A	501(c)(3)	Assistance to community outreach programs	\$ 8,225
Agency on Aging	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,000
Alzheimers Association of BR (Alzheimers Services of GBR)	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,802
American Assoc of Deaf - Blind	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50
American Civil War Center	N/A	501(c)(3)	Assistance to community outreach programs	\$ 10,000
American Diabetes Associate of BR	N/A	501(c)(3)	Assistance to community outreach programs	\$ 5,500
American Heart Assoc	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50
American Red Cross - Orangeburg County	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,800
Arts Council of Greater BR	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100
Baton Rouge Ballet	N/A	501(c)(3)	Assistance to community outreach programs	\$ 30
Baton Rouge General (burn unit)	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50,000
Baton Rouge High School- Solar car project	N/A	501(c)(3)	Assistance to community outreach programs	\$ 5,000
Baton Rouge International School	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,000
Baton Rouge Symphony	N/A	501(c)(3)	Assistance to community outreach programs	\$ 30,000
Bible Broadcasting	N/A	501(c)(3)	Assistance to community outreach programs	\$ 40
Big Buddy	N/A	501(c)(3)	Assistance to community outreach programs	\$ 16,500
Boy Scouts of America	N/A	501(c)(3)	Assistance to community outreach programs	\$ 5,000
Boy Scouts, Indian Waters Council	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,600
Boys & Girls Club of Greater BR	N/A	501(c)(3)	Assistance to community outreach programs	\$ 9,375
Boys Hope Girls Hope	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,000
Boys Scouts of America- Isrouma/Southeast	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,250
BR Marine Institute	N/A	501(c)(3)	Assistance to community outreach programs	\$ 14,000
Cancer Services of BR	N/A	501(c)(3)	Assistance to community outreach programs	\$ 46,500
CASA of BR	N/A	501(c)(3)	Assistance to community outreach programs	\$ 5,975
Casa-Henrico Richmond	N/A	501(c)(3)	Assistance to community outreach programs	\$ 5,000
Catholic Community Services of BR	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,000
Children's Journey	N/A	501(c)(3)	Assistance to community outreach programs	\$ 250
City Year	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50,000
Clemson University	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50
Community Association for the Welfare of School Children	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,250
Community Fund for the Arts	N/A	501(c)(3)	Assistance to community outreach programs	\$ 5,000
Council on Aging- ORB	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,500
Darden School Foundation	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,250
Detoxification Center of BR (O'Brien House)	N/A	501(c)(3)	Assistance to community outreach programs	\$ 875
Devoss Children's Hospital in Grand Rapids	N/A	501(c)(3)	Assistance to community outreach programs	\$ 5,000
Diabetes Associate of America BR	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,250
Edisto Habitat for Humanity	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,800
Family Road (approved in Dec '09)	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,500
Family Services of GBR	N/A	501(c)(3)	Assistance to community outreach programs	\$ 11,500
Family Violence Intervention Center, Cap Area	N/A	501(c)(3)	Assistance to community outreach programs	\$ 13,000
Food Bank of GBR	N/A	501(c)(3)	Assistance to community outreach programs	\$ 22,500
Friends of the BR Zoo	N/A	501(c)(3)	Assistance to community outreach programs	\$ 45
Friends of LPB	N/A	501(c)(3)	Assistance to community outreach programs	\$ 175
Girl Scouts (08)	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,000
Girl Scouts- Audobon/Southeast LA	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,000
Girl Scouts of Eastern South Carolina	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,900
Habitat for Humanity- Orangeburg	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50,000
Habitat for Humanity-Youth Build (July)	N/A	501(c)(3)	Assistance to community outreach programs	\$ 75,000
Hannah Medical Center	N/A	501(c)(3)	Assistance to community outreach programs	\$ 150
Heart Association, EBR Parish	N/A	501(c)(3)	Assistance to community outreach programs	\$ 40,000
HFH	N/A	501(c)(3)	Assistance to community outreach programs	\$ 11,000
Hope College	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,500
Homer Arlington Cemetery Assoc	N/A	501(c)(3)	Assistance to community outreach programs	\$ 30
Hospice	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,700
Hospice, GBR	N/A	501(c)(3)	Assistance to community outreach programs	\$ 9,000
Junior Achievement	N/A	501(c)(3)	Assistance to community outreach programs	\$ 14,375

Statement 7 Form 990-PF, Part XV, Line 3b

LASM	N/A	501(c)(3)	Assistance to community outreach programs	\$ 10,000
Lehigh University	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50
Louisiana Prison Chapel Foundation	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,000
Low Country Healthy Start	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,800
LSU Foundation	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100
Mary Bird Perkins	N/A	501(c)(3)	Assistance to community outreach programs	\$ 38,750
McMains Children's Development Center of GBR	N/A	501(c)(3)	Assistance to community outreach programs	\$ 32,500
Memorial Sloan Kettering	N/A	501(c)(3)	Assistance to community outreach programs	\$ 200
Mental Health Association of GBR	N/A	501(c)(3)	Assistance to community outreach programs	\$ 3,250
Mercer St Friends	N/A	501(c)(3)	Assistance to community outreach programs	\$ 25
Michigan Technological University	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50
Nami Mercer NJ, Inc	N/A	501(c)(3)	Assistance to community outreach programs	\$ 400
National MS Society	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50
O'Brien House (Detoxification Center BR)	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,500
Orangeburg Boys and Girls Club	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,800
Orangeburg County Adult Literacy Council	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,800
Orangeburg County Council on Aging	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,900
Orangeburg County First Steps	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,800
Pennington Foundation	N/A	501(c)(3)	Assistance to community outreach programs	\$ 25,000
Phone Crisis Intervention of BR	N/A	501(c)(3)	Assistance to community outreach programs	\$ 3,250
Project Positeen	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,800
Purdue University	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,000
Red Cross, Capital Area	N/A	501(c)(3)	Assistance to community outreach programs	\$ 30,000
Retarded Citizens	N/A	501(c)(3)	Assistance to community outreach programs	\$ 7,500
Rhett Syndrome Foundation	N/A	501(c)(3)	Assistance to community outreach programs	\$ 15,000
Salvation Army - Orangeburg	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,800
Salvation Army -BR	N/A	501(c)(3)	Assistance to community outreach programs	\$ 16,000
Samaritan House- ORG	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,000
Samaritan House	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,800
Senior Services	N/A	501(c)(3)	Assistance to community outreach programs	\$ 5,000
Speech and Hearing Foundation, BR	N/A	501(c)(3)	Assistance to community outreach programs	\$ 38,000
Southern Arkansas University	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50
Stanford University	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50
St Aloysius School	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100
St Joseph Academy	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100
St Jude Children's Hospital	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,175
St Luke's Episcopal School	N/A	501(c)(3)	Assistance to community outreach programs	\$ 200
St Vincent DePaul	N/A	501(c)(3)	Assistance to community outreach programs	\$ 11,750
St Vincent DePaul Pharmacy	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,000
Susan G Komen Race for the Cure	N/A	501(c)(3)	Assistance to community outreach programs	\$ 400
Tangilena Toms	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,000
Teach for America	N/A	501(c)(3)	Assistance to community outreach programs	\$ 20,000
Texas Extreme Makeover home Edition	N/A	501(c)(3)	Assistance to community outreach programs	\$ 5,000
The Regional Medical Center	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100
The Sunlight Club	N/A	501(c)(3)	Assistance to community outreach programs	\$ 4,900
Trenton Area Soup Kitchen	N/A	501(c)(3)	Assistance to community outreach programs	\$ 25
Trinity Lutheran Church	N/A	501(c)(3)	Assistance to community outreach programs	\$ 95
Tulane Foundation	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50
United Service Organization	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50
University Lab School	N/A	501(c)(3)	Assistance to community outreach programs	\$ 250
University of Arkansas	N/A	501(c)(3)	Assistance to community outreach programs	\$ 1,150
University of Florida Foundation	N/A	501(c)(3)	Assistance to community outreach programs	\$ 175
University of Houston	N/A	501(c)(3)	Assistance to community outreach programs	\$ 200
University of Louisiana at Lafayettete	N/A	501(c)(3)	Assistance to community outreach programs	\$ 60
University of Massachusetts	N/A	501(c)(3)	Assistance to community outreach programs	\$ 150
University of Memphis Foundation	N/A	501(c)(3)	Assistance to community outreach programs	\$ 100
University of Texas - MD Anderson	N/A	501(c)(3)	Assistance to community outreach programs	\$ 500
University of Virginia	N/A	501(c)(3)	Assistance to community outreach programs	\$ 2,000
Ursuline Academy	N/A	501(c)(3)	Assistance to community outreach programs	\$ 50

Albemarle Foundation
EIN 20-4798471
Year Ending December 31, 2009

Statement 7 Form 990-PF, Part XV, Line 3b

USC Educational foundation	N/A	501(c)(3)	Assistance to community outreach programs	\$	250
Various	N/A	501(c)(3)	Assistance to community outreach programs	\$	827
VIPS	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,475
Volunteers in Public Schools	N/A	501(c)(3)	Assistance to community outreach programs	\$	24,250
Volunteers of America	N/A	501(c)(3)	Assistance to community outreach programs	\$	1,500
WBRH Radio Station	N/A	501(c)(3)	Assistance to community outreach programs	\$	25
World Vision	N/A	501(c)(3)	Assistance to community outreach programs	\$	115
WRKF Public Radio	N/A	501(c)(3)	Assistance to community outreach programs	\$	320
YMCA	N/A	501(c)(3)	Assistance to community outreach programs	\$	3,125
				Total	<u>\$923,088</u>



Albemarle Foundation Request for Funding

Who Should Apply

The proposed program or project must focus on one or more of the three (3) areas of giving:

- ☐ Education
- ☐ Social, Health and Welfare
- ☐ Cultural initiatives

In addition, the program/project funds must be utilized in the communities in which Albemarle Corporation operate(s).

The Foundation Will Not Fund:

- For-profit organizations or those without IRS code - 501 (c)(3) nonprofit, tax-exempt status
- Organizations that discriminate on the basis of race, color, creed, gender, sexual orientation or national origin
- Organizations or programs designed to influence legislation or elect candidates to public office
- Telephone solicitations
- Organizations outside the US or Albemarle community(s)

How to Apply

Proposals should be made in writing and must include:

- ☐ A cover sheet that includes organizations name, contact person, title, address, phone number and federal tax ID number.
- ☐ One-page cover letter outlining the proposal, including the project/program name and total amount being requested
- ☐ Supporting Documentation:
 - Brief history and purpose of your organization, including services it provides and the people and geographic areas it serves
 - Purpose of the grant, amount requested, timeline
 - Benefits to the Albemarle Foundation from this partnership.
 - Brief plan for achieving goals and how results will be measured
 - Total budget for the project
- ☐ Please attach the following to your proposal:
 - Albemarle Foundation - request for funding form
 - Copy of your organization's letter from the IRS indicating its charitable 501(c)(3) tax-exempt status



- o A list of other funding sources for the particular project
- ## Albemarle Foundation Request for Funding

Organization: _____

Tax ID Number: _____

Street Address: _____

Mailing Address: _____

Contact Person: _____

Phone: _____

Title: _____

Fax: _____

Email Address: _____

Website Address: _____

Project Summary:

Amount Requested from Foundation (\$): _____

Funding needed by: _____

Project Start Date: _____ Completion Date (if Applicable): _____

Approval of Chief Executive Officer

The organization named above will act as a responsible agent for any funds that might be received and will comply with applicable tax laws, regulations and the Albemarle Foundation policies. We understand that the Albemarle Foundation requires periodic program and expenditure reports and may request the opportunity to visit the program for purposes of project evaluation before awarding or after awarding funding.

Signature of chief executive officer/applicant organization Title Date

Print chief executive officer/applicant organization

Signature of applicant



Print applicant

Funding Deadlines and Funding/Grant Decisions

Funding Decisions

Final funding decisions are made by the Albemarle Foundation Board at the semi-annual meetings, held the **first week of May and November**.

Organizations will be notified in writing within 10 days as to the status of their requests. Organizations that receive funding will be required to submit a Final Program Report within 30 days of completion of the funded project.

Deadlines for Applications

Applications for funding must be received by the last Tuesday of the Month preceding the quarterly meetings. (**The last Tuesday of April and October**).

All Applications will be logged in and screened for potential funding. If through the screening process, the application is determined not to meet the criteria for funding, a written notification to the applicant will be sent within 10 days of receipt of the application. If the application passes the screening criteria, it will be discussed at the next council meeting, and put on the agenda for the quarterly board meeting.

Other

If you have any additional questions, please contact:

Sandra Holub
Albemarle Foundation
451 Florida Street
Baton Rouge LA 70801
(225) 388-7552



ALBEMARLE FOUNDATION SCHOLARSHIP GRANT PROGRAM

Rules and Regulations

ELIGIBILITY

Qualified applicants for scholarship shall be dependent children of any regular U.S. employee of Albemarle who are high school seniors eligible to graduate in the current year. A child is a dependent for this purposes as defined in Section 152 of the Internal Revenue code and properly reported as dependents on the employee's income tax returns as dependents. Further, employees include only employees regularly working or living in the U.S., or U.S. citizen employees temporarily assigned to overseas affiliated facilities for periods less than ten years, or deceased employees who qualify as employees at the time of their death, or retired employees who qualify as such employees at the time of their retirement.

SCHOLARSHIP GRANTS

All scholarships shall be for \$2,500 per year of eligibility. Each year of eligibility will be determined separately and the total years of eligibility cannot exceed four years or \$10,000 of scholarships per eligible student. Scholarship awards shall be used for the full time study of recognized curricula of study at a recognized four-year college or university either located within the U.S. or described in Sections 117 and 170 of the U.S. Internal Revenue code. The awards can only be used for tuition, fees, books, supplies and equipment required to pursue the study for which the scholarship is granted. Eligibility is not affected by other scholarship grants.

ADMINISTRATION

Determination of eligibility will be decided by an Albemarle Foundation Scholarship Selection Committee, which will be composed of a minimum of four members. Each member will be a college/university level educator, a secondary school level educator, or a leader from the community in which the Albemarle operates. No current or past employee of Albemarle may serve on the Selection Committee.

APPLICATIONS

Eligible high school students must submit their applications by February 28th. Each student must complete the ASF application form and provide the documents and information requested, including high school transcript, SAT and/or ACT scores. (see application form for details)

CONTINUING REQUIREMENTS

Scholars will periodically be asked for current transcripts and school standing. Scholars will be subject to forfeit eligibility for future grants, year to year, in the event that:

- Any amount of the scholarship award is used for purposes other than tuition, fees, books, expenses related to the academic program.
- The student fails to maintain a 3.0 GPA (on a possible 4.0 basis or equivalent)
- The student does not maintain full-time status
- the student does not maintain good-standing status at the college or university where enrolled by virtue of poor grades or rule infraction(s)
- the student is expelled, asked to leave the university, or voluntarily abandons his or her studies.

Scholarship awards will be returned if these requirements are not met.

INTERNSHIPS

Special summer internships will be available to those scholars whose major field of study is in one of the fields in which Albemarle Corporation actively recruits new graduates. This includes chemistry, chemical engineering, mechanical engineering, electrical engineering, and, from time to time, other fields. In any given year, there may be fewer internships than there are applicants to staff them, but Albemarle scholars will be given preferential consideration for those openings that exist. Internships will be during the summer between the sophomore and junior years or between the junior and senior years.

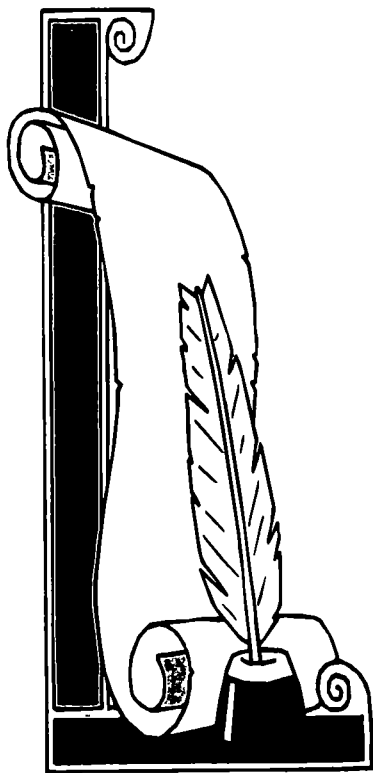
Interns will be paid according to Albemarle's pay scale for summer and co-op employees during the period of their internship.

Albemarle Foundation reserves the right to abolish or amend this program at any time. No individual shall have the right to claim entitlement to any scholarship grant or any internship assignment.

All questions regarding scholarship eligibility and administration shall be within the authority of the Scholarship Selection Committee to resolve.

All questions regarding internship assignments shall be within the province of the Albemarle Corporation Human Resources organization to resolve.

Student's Name: _____



ALBEMARLE FOUNDATION

SCHOLARSHIP PROGRAM

Student's Name: _____

APPLICATION FORM

This form and all the required attachments must be delivered to the Albemarle Scholarship Foundation (ASF) representative at your parent's Human Resources office **NO LATER THAN FEBRUARY 28 OF THE YEAR YOU INTEND TO START COLLEGE.**

To ensure that the ASF can process your application and forward it to the ASF Selection Committee without delay, please ensure that all the items listed below are included in one package:

1. Prior academic performance and record as exhibited by your high school's official transcript of grades, grade point average, and if available class standing.
2. Scores on the Scholastic Aptitude Test (SAT) or American College Testing (ACT) college placement tests. Submit either, or both for consideration.
3. An essay that describes why you consider a college education and being an Albemarle Scholar important.
4. Other information:
 - a. Commendations and recommendations of faculty and/or school administrators. (submit as separate documents)
 - b. Honors conferred upon you by the school or other recognized institution. (describe in space provided)
 - c. Extracurricular activities during school including leadership in those activities. (describe in space provided)
 - d. Non-school related activities and affiliations. (describe in space provided)

Note: Please type or print. Make application as concise as possible. Pictures and resumes are not necessary.

Student's Name: _____

Graduation Date: (month and year)	Names of Parents:
Student's Full Address:	Parents' Address (if different from student):
Student's Phone Number and Email Address:	Father's Employer (name and address):
U.S. College or University to which Student is Applying:	Mother's Employer (name and address):

Grade Point Average:	ACT/SAT Score:	Class Standing:	Class Size:
-----------------------------	-----------------------	------------------------	--------------------

Student's Name: _____

ESSAY

Please type your essay (approximately 500 words) below. The topic is "Why I consider a college education and being an Albemarle Scholar important". You may use additional sheets or attach a separate document if you prefer.

Student's Name: _____

Honors

Please list below any honors conferred upon you by the school or other recognized institution.

Student's Name: _____

Extracurricular Activities During School

Please list below the extracurricular activities in which you participate during school including leadership in those activities (such as captain of the baseball team, president of Latin Club, Chapter Treasurer of the Honor Society, class or student body officer, etc.). Please indicate in which grade year or years you have participated in these activities during your high school career, and list your advisor, coach or supervisor for these activities.

Student's High School:
Full Address:
School Telephone Number:
Principal's Name:

Student's Name: _____

Non-School Related Activities

Please list below your non-school related activities and affiliations (such as Scouts, local hospital volunteer organizations, Red Cross, etc.)

Please indicate in which grade year or years you have participated in these activities during your high school career, and list your advisor, leader or supervisor for these activities.

ALBEMARLE FOUNDATION



Part A

To be completed by Albemarle contributor and sent with this entire form to recipient organization:

Enclosed is my personal contribution to:

(name of institution/organization)

I authorize the institution above to report this gift to the Albemarle Foundation for the purpose of qualifying for a contribution under the Matching Gifts Program. I certify that this is entirely my personal contribution, that it is not in part or as a whole the gift of another individual, that it is not the sum of the gifts of other individuals, nor the gift of any group or organization made through me, and that the contribution does not represent payment of tuition, a payment in lieu of tuition, a payment for admission or benefit tickets or partial payment for membership.

Signature: _____

Date gift sent: _____

Employee Information:

Name: _____

Home address: _____

City: _____ State: _____ Zip: _____

Daytime phone: _____

Status: _____ Employee _____ Retiree _____ Director _____

Employee ID: _____

Location: _____

Gift information (minimum \$50): _____ cash _____ check _____ credit card

Amount \$ _____

Securities (name and type of issue, number of shares, per share value at close on date sent): _____

Part B

To be completed by officer of receiving institution and sent with this entire form to the Albemarle Foundation.

I certify that the above contribution was received by (legal name of organization): _____

Address: _____

City: _____ State: _____ Zip: _____

Signature of officer of organization: _____

Printed name and title: _____

Internal Revenue Service 501(c)(3) number and issuing date: _____

Interpretation of the Policy

The Albemarle Foundation shall determine interpretation, application and administration of the provisions for the Albemarle Foundation Matching Gifts Program. Its decisions on these matters are final. Any questions or correspondence concerning the Matching Gifts Program should be directed to:

Matching Gifts Coordinator

Albemarle Foundation

451 Florida Street

Baton Rouge LA 70801

Phone: 225-388-7552

albemarlefoundation@albemarle.com

Program guidelines as of 1/1/09

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization ALBEMARLE FOUNDATION	Employer identification number 20-4798471
	Number, street, and room or suite no. If a P.O. box, see instructions. 451 FLORIDA STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BATON ROUGE, LA 70801	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

HEIDI MUMMA

- The books are in the care of ► 451 FLORIDA STREET - BATON ROUGE, LA 70801
Telephone No. ► (225) 388-7417 FAX No ► (225) 388-7110
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year 2009 or
► ☐ tax year beginning _____, and ending _____.

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	0.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).	
Type or print	Name of Exempt Organization ALBEMARLE FOUNDATION
File by the extended due date for filing the return. See instructions.	Employer identification number 20-4798471
	Number, street, and room or suite no. If a P.O. box, see instructions. 451 FLORIDA STREET
	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BATON ROUGE, LA 70801

Check type of return to be filed (File a separate application for each return):

- ☐ Form 990 ☐ Form 990-EZ ☐ Form 990-T (sec 401(a) or 408(a) trust) ☐ Form 1041-A ☐ Form 5227 ☐ Form 8870
☐ Form 990-BL ☒ Form 990-PF ☐ Form 990-T (trust other than above) ☐ Form 4720 ☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

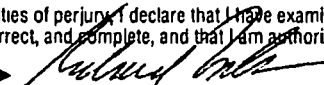
HEIDI MUMMA

- The books are in the care of **451 FLORIDA STREET - BATON ROUGE, LA 70801**
Telephone No. **(225) 388-7417** FAX No. **(225) 388-7110**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.
- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010**.
- 5 For calendar year **2009**, or other tax year beginning ☐ , and ending ☐.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension
ADDITIONAL TIME IS NEEDED TO GATHER ALL INFORMATION REQUIRED TO PREPARE AN ACCURATE AND COMPLETE TAX RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	0.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title **V.P. Treasurer & Chief Tax Counsel** Date **7.21.10**

Form 8868 (Rev. 4-2009)