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### 990-PF

Department of the Treasury Internal Revenue Service

### **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009

OMB No 1545-0052

		that apply	Ame:	nded return	Initial return of a for D Address change	•		me cl	☐ Final renage			
Us	e the IRS	Name of foundation	on				· · · · · ·	ΑE	mployer identification n	umber		
_	label.	The Jackman	Family Four	dation				20-4702478				
0	therwise,	Number and stree	et (or PO box r	number if mail is not d	elivered to street address)	Ro	om/suite	ВТ	B Telephone number (see page 10 of the instructions)			
	print or type.	c/o Foundation	Source, 50	1 Silverside Roa	d		123		(800) 839	-1754		
	e Specific	City or town, state	e, and ZIP code					C If	C If exemption application is pending, check here ▶			
	tructions.				DE	19809-	-1377	D 1.	Foreign organizations, ch	eck here	▶[	
Щ		e of organization	n 💢 Secti	on 501(c)(3) exe	mpt private foundation	n		2.	Foreign organizations me	-	st,	
<u>Ц</u>	Section 4	947(a)(1) nonex	empt charit	able trust (	Other taxable private	founda	ition	_ If	check here and attach co private foundation status v		PL	
		et value of all as		J Accounting			Accrual		nder section 507(b)(1)(A),		▶ [	
		om Part II, col(	c),	Other (sp	pecify)				the foundation is in a 60-m		⊏	
_	line 16) ▶				d) must be on cash bas	<del>-</del>		ur	nder section 507(b)(1)(B),			
Pa		-	•	enses (The total of	(a) Revenue and	(b) N	Vet investm	ent	(c) Adjusted net	(d) Disburse for chanta		
		ints in columns (b), (c mounts in column (a)		not necessanly equal of the instructions) )	expenses per books	(-,	ıncome		income	purpose		
					DOORS					(cash basis	only)	
		ibutions, gifts, grants								<del> </del>		
		k ▶ X if the founda								<del>                                     </del>		
- 1		est on savings and			57,043	-	57	7.043		<del></del>		
		lends and interest	from securitie	es	57,043		5/	,043		<del>                                     </del>		
	5 a Gros	ental income or (le										
Revenue		gain or (loss) from		s not on line 10	-144,641							
딞		s sales price for all as			-111					K Sh		
<u>§</u>		tal gain net incom						0		10	<u></u>	
œ		short-term capital	-	· ,o _ ,				<u>_</u>	1200	10 /2	<i>5</i> /	
ŀ		me modifications	<b>3</b>						189	2010 /0	<b>/</b>	
		s sales less returns a	nd allowances	1						1	<u> </u>	
	<b>b</b> Less	Cost of goods s	old				-		JAMA'			
		s profit or (loss) (a		te)					1961 /	DEN	,	
	11 Othe	r income (attach s	schedule)						6/0	30/		
	12 Tota	I. Add lines 1 thro	ough 11		-87,598		57	7,043			•	
S	<b>13</b> Com	pensation of office	ers, directors,	trustees, etc	·							
Expenses	14 Othe	r employee salan	es and wages	i								
힞	<b>15</b> Pens	sion plans, employ	ee benefits									
X	<b>16 a</b> Lega	l fees (attach sch	edule)									
ارة	<b>b</b> Acco	ounting fees (attac	h schedule)							<u> </u>		
.≥I	c Othe	r professional fee	s (attach sche	edule)	9,123			9,123		<b>_</b>		
13	17 Inter			•				1.055		<del> </del>		
nis	18 Taxe:	s (attach schedule) (s		•	1,708			1,208		<del> </del>	-	
Ē	19 Dept	eciation (attach so	cnedule) and	aepietion						<del> </del>		
Administrat	20 Occi 21 Trav	ipancy	nd moot-sec		24,707		,			<del> </del>	24,70	
and /		el, conferences, a ing and publication	-		24,707					<del>                                     </del>	24,/0	
		ing and publication or expenses (attacl		•	13,709			696		<del>                                     </del>	13,01	
perating		I operating and a		A AYDADSAS	13,709			030	<del></del>	<del>                                     </del>	10,01	
ä		lines 13 through 2		C CAPOLIGOS.	49,247		11	1,027			37,72	
e e		inles 15 through 2 Inbutions, gifts, gra			219,612			.,,			219,61	
$\sim$		expenses and disb	•	d lines 24 and 25	268,859		11	1,027			257,33	
		ract line 26 from li			200,009		<u>'</u>	.,,		<del>                                     </del>		
For		ss of revenue over		disbursements	-356,457							
- 1		investment incon	•		300,.01		46	5,016				
		sted net income		•				•				
<u>_</u>		_			age 30 of the instruction				<u> </u>	Form 990-P	)F (200	
FOI [HTA]		ctanu raperwon	v Manaction	not Notice, see pi	age av or the mandch	)11 <b>5</b> .				roini <b>330-F</b>	1 (200	
	,										١٠.	

Part II Balance Sheets Attached sche		Ralance Shoots Attached schedules and amounts in the description column	Beginning of year	End o	of year			
Га	Щ	should be for end-of-year amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value			
	1	Cash—non-interest-bearing						
	2	Savings and temporary cash investments	102,898	30,016	30,016			
	3	Accounts receivable						
		Less allowance for doubtful accounts						
	4	Pledges receivable						
		Less allowance for doubtful accounts						
	5	Grants receivable						
	6	Receivables due from officers, directors, trustees, and other						
		disqualified persons (attach schedule) (see page 15 of the instructions)						
	7	Other notes and loans receivable (attach schedule)			-			
10	•							
Assets	8	Inventories for sale or use						
881	9	Prepaid expenses and deferred charges						
⋖		a Investments—U S and state government obligations (attach schedule)						
	10	b Investments—corporate stock (attach schedule)	2,053,198	1,819,623	1,847,731			
		c Investments—corporate bonds (attach schedule)	50,000	1,019,023	1,047,731			
	11	Investments—land, buildings, and equipment basis	30,000					
	''	Less accumulated depreciation (attach schedule)						
	12							
	13	Investments—other (attach schedule)						
	14	Land buildings and assumed being						
	15	Less accumulated depreciation (attach schedule)  Other assets (describe )						
	16	Total assets (to be completed by all filers—see the						
		instructions Also, see page 1, item I)	2,206,096	1,849,639	1,877,747			
	17	Accounts payable and accrued expenses		,,0 10,000	1,071,111			
	18	Grants payable						
<u>e</u> s	19	Deferred revenue .						
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons						
ap	21	Mortgages and other notes payable (attach schedule)						
≔	22	Other liabilities (describe )						
	23	Total liabilities (add lines 17 through 22)	0	0				
		Foundations that follow SFAS 117, check here						
S		and complete lines 24 through 26 and lines 30 and 31.						
alances	24	Unrestricted						
<u>a</u>	25	Temporanly restricted .						
Ba	26	Permanently restricted .						
Þ		Foundations that do not follow SFAS 117, check here						
Fund		and complete lines 27 through 31.						
P	27	Capital stock, trust principal, or current funds						
S	28	Paid-in or capital surplus, or land, bldg , and equipment fund						
set	29	Retained earnings, accumulated income, endowment, or other funds	2,206,096	1,849,639				
Net Assets	30	Total net assets or fund balances (see page 17 of the		,,				
at/		instructions)	2,206,096	1,849,639				
ž	31	Total liabilities and net assets/fund balances (see page 17						
		of the instructions)	2,206,096	1,849,639				
Pa	rt III	Analysis of Changes in Net Assets or Fund Balances						
1	Tota	I net assets or fund balances at beginning of year—Part II, column (a), line	30 (must agree with					
	end-	of-year figure reported on рпог year's return) .		. 1	2,206,096			
2	Ente	r amount from Part I, line 27a	. 2	-356,457				
3 Other increases not included in line 2 (itemize)								
4	Add	lines 1, 2, and 3	•	4	1,849,639			
5	Dec	reases not included in line 2 (itemize)		5	0			
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5)—Part II, co	olumn (b), line 30	. 6	1,849,639			

(a) List and describe the	I Losses for Tax on Inve kind(s) of property sold (e.g., real est e, or common stock, 200 shs MLC C	tate,	nt Incor	(b) P-	How acquired —Purchase		Date acquired no , day, yr )	(d) Date sold (mo , day, yr )
1a Publicly-traded Securities		-		<u>_</u>	—Donation	Vario		Various
b				-		vano		Validus
c	<del> </del>		-	-				
d								
е								
(e) Gross sales pnce	(f) Depreciation allowed (or allowable)		(g) Cost o					in or (loss) (f) minus (g)
a 968,228					1,112,869			-144,641
b								
<u>c</u>								
d					_			
Complete only for assets shown	ng gain in column (h) and owner	d by the	foundate		12/21/60			
Complete only for assets shown	• • • • • • • • • • • • • • • • • • • •	u by tile	(k) Exces					ol (h) gain minus ot less than -0-) <b>or</b>
(i) F M V as of 12/31/69	(i) F M V as of 12/31/69 (j) Adjusted basis as of 12/31/69				any			from col (h))
<u>a</u> b								
c			•		-			
d	<u> </u>							
e					<u>-</u>			
2 Capital gain net income or (r	net capital loss) { If gain, a		ter in Pa	-	,	2		-144.641
3 Net short-term capital gain o	r (loss) as defined in section	s 1222	2(5) and	(6)	) )		· · · · · · · · · · · · · · · · · · ·	111,011
If gain, also enter in Part I, Ii		13 and	d 17 of ti	ne	}	ا ہ ا		
Instructions) If (loss), enter			d Tay a	AI	, -4 l	3		
Part V Qualification Und								
(For optional use by domestic pr	•	tne se	ction 494	iU(a)	tax on net ii	nvestr	nent income	)
If section 4940(d)(2) applies, lea	•							
Was the foundation liable for the						the b	ase period?	Yes X No
If "Yes," the foundation does not a like the appropriate amount of the second of the s	unt in each column for each					tions t	oefore makin	g any entries
(a)		T	F-3-					(d)
Base period years	(b) Adjusted qualifying distribution	ons	Net value	of non	(c) ichantable-use a	assets		stribution ratio
Calendar year (or tax year beginning in 2008	<u> </u>	4,765		_		3,670	(∞l (b)	divided by col (c)) 0 043537
2007		9,402				5,070 5.846		0 043337
2006		2,696				9,318		0 014841
2005		-,000			.,,	.,	-	0 000000
2004								0 000000
2 Total of line 1, column (d)							2	0.082169
3 Average distribution ratio for	the 5-year base period—div	/ide the	e total on	line	2 by 5, or by	y	-	0.002100
the number of years the four							3	0 027390
4 Enter the net value of nonch	arıtable-use assets for 2009	from F	Part X, lır	e 5			4	1,735,745
5 Multiply line 4 by line 3			•				5	47,542
6 Enter 1% of net investment	income (1% of Part I, line 27	b)					6	460
7 Add lines 5 and 6							7	48,002
8 Enter qualifying distributions If line 8 is equal to or greate		n Part	VI, line 1	b, ai	 nd complete	that c	8 part using a 1	257,332 % tax rate See
the Part VI instructions on p				.,				

Pa	irt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see pa	ge 1	8 of the	inst	uctio	ns)		
1:	a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1							
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)							
١	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1			460			
here $\blacktriangleright X$ and enter 1% of Part I, line 27b .  c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%								
· • • • • • • • • • • • • • • • • • • •								
of Part I, line 12, col. (b)  2. Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)								
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  2 Add lines 1 and 2								
3 Add lines 1 and 2								
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . 4								
5	Tax based on Investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			460			
6	Credits/Payments							
	a 2009 estimated tax payments and 2008 overpayment credited to 2009 . 6a 2,287							
	b Exempt foreign organizations—tax withheld at source							
	c Tax paid with application for extension of time to file (Form 8868) . 6c 0							
_	d Backup withholding erroneously withheld				207			
7	Total credits and payments Add lines 6a through 6d	7			,287			
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			9			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	<u> </u>		0			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10 11		_	,827			
11	000	-11	L	1	,327			
Рε	rt VII-A Statements Regarding Activities							
1 :	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it				Yes	No		
	participate or intervene in any political campaign?			1a		Х		
- 1	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the							
	instructions for definition)?		•	1b_		X		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials							
	published or distributed by the foundation in connection with the activities			4-		<del></del> -		
	C Did the foundation file Form 1120-POL for this year?			1c		Х		
,	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year							
	(1) On the foundation \( \brace \) \( \brace							
	on foundation managers \$							
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X		
-	If "Yes," attach a detailed description of the activities	•	•	-				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles							
•	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X		
4	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		Х		
	b If "Yes," has it filed a tax return on Form 990-T for this year?			4b	N/A			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X		
	If "Yes," attach the statement required by General Instruction T							
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			!				
	By language in the governing instrument, or							
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions</li> </ul>							
	that conflict with the state law remain in the governing instrument?		•	6	_X			
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), a	nd Pa	art XV	7	X			
8	Enter the states to which the foundation reports or with which it is registered (see page 19 of the							
	instructions) ▶ DE							
	b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney							
•	General (or designate) of each state as required by General Instruction G? If "No," attach explanation .			_8b	X			
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)							
	or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27	)′		۵		"		
10	If "Yes," complete Part XIV  Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing			9_		X		
10				40		<sub>~</sub>		
	their names and addresses			10		<u> </u>		

orm	990-PF (2009) The Jackman Family Foundation 20-470	02478	P	age 5
Part	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	L
	Website address			
14	The books are in care of    C/o Foundation Source    Telephone no ▶		) 839-	-1754
1 E	Located at ► 501 Silverside Road, Suite 123, Wilmington, DE ZIP+4 ► 19809-137	7		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here	•		▶
Da	INA			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
4	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	$\vdash$	Yes	No
1a	During the year did the foundation (either directly or indirectly)		ĺ	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . Yes X No			•
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		:	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days )			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			- <del></del> -
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? .	1b		Х
_	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	4-		
,	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	1c		Х
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2009?			
	If "Yes," list the years > 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see page 20 of the instructions )	2b	N/A	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	20 20 20 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			
<b>L</b>	enterprise at any time during the year?			
D	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4043(c)(7)) to dispuse of heldings accounted by after a bequest, as (2)			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	If the foundation had excess business holdings in 2009 )	3b	N/A	
1a	Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes?	4a	13//	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable	<del>-7</del> a		<del>  ^-</del>
	number that had not been removed from sopports the first day of the toy year beginning as 20002	145		

Forr	n 990-Pl	F (2009)	The Ja	ckman Fa	amily Found	dation							20	-4702	2478	F	age 6
Pa	art VII	-B St	atements	Regard	ding Activ	ities f	or Which Form	n 47	720 May Be R	equired	d (con	tinued					
5a	-	-		-	oay or incur a	-	ount to luence legislation (	sect	lion 4945(e))? .			Yes	X	No			
					specific publ oter registrat		ion (see section 4) ve? .	955)	, or to carry		Г	Yes	X	No			
							or other similar pur				Ē	Yes	X	No			
							naritable, etc , orga )(2)? (see page 22				[]	Yes		No			
				•	•		ritable, scientific, li ielty to children or		•		. [	Yes	X	No			
b	If any	answer i	is "Yes" to	5a(1)(5),	did any of th	e trans	actions fail to qual	ıfy u	nder the exception	ns descr	nbed in	_					
	Regul	ations se	ection 53 49	}45 or in a	current notic	e rega	rding disaster assi	star	ice (see page 22	of the ins	struction	ıs)?	_	l	5b		X
	Organ	iizations	relying on a	a current n	notice regard	ing disa	aster assistance cl	neck	here			•	· []		- 1		
C	If the	answer is	s "Yes" to q	juestion 5a	a(4), does the	e found	lation claim exemp	tion	from the			_	_		1		
				•	ure responsit red by Regula	•	the grant? section 53 4945–5	(d)			[)	Yes		No			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?									Yes	X	No					
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes" to 6b, file Form 8870												6b		Х		
7a	At any	time du	ring the tax	year, was	s the foundat	ion a p	arty to a prohibited	l tax	shelter transaction	on?		Yes	X	No			
b	If yes,	did the f	foundation	receive an	y proceeds o	or have	any net income a	ttribi	utable to the trans	saction?		_			7b	N/A	
Р	art VI		Informat	ion Abo	ut Officer	s, Dir	ectors, Truste	es	, Foundation	Manag	ers, F	lighly	Paid	Em	oloye	es,	
			and Con	tractors	;						•						
_1	List a	III office	ers, direc	tors, trus	stees, foun	datio	n managers and	i th	eir compensat	ion (see	page	22 of	the in	struc	tions	3).	
		(a)	Name and a	dress		` '	Title, and average hours per week evoted to position		c) Compensation f not paid, enter -0-)	empl		itions to nefit plan mpensa				e acco owance	
SE	E ATT	ACHME	ŅŢ			-											
						·											
<u></u>						-										<u> </u>	
						-											
			on of five er "NONE		-paid empl	oyees	(other than the	ose	included on li					instr	uctio	ns).	
(a	) Name a	and addre	ess of each e	mployee par	id more than \$	50,000	(b) Title, and avera hours per week devoted to position		(c) Compensate	an	employ plans an	nbutions ee benef d defeme ensation	it			se acco owance	
NO	NE																
														•			
Tot	tal nun	nber of	other emp	lovees o	aid over \$50	000	•		·						_	$\top$	

Form **990-PF** (2009)

	20-4702478	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid	Employees,	
and Contractors (continued)		
3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter	or "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensat	tion
NONE		
	_	
<b>Total</b> number of others receiving over \$50,000 for professional services .	▶	
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.	Expenses	
1 NONE		
2		
3		
4		
	l	
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount	
NONE	! <b> </b>	
••••		
2		
••••••		
All other program-related investments. See page 24 of the instructions		
Total Add lines 1 through 3		

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, Part X see page 24 of the instructions) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes Average monthly fair market value of securities . 1a 1,708,692 а 1b 53,486 Average of monthly cash balances Fair market value of all other assets (see page 24 of the instructions) 1c 1,762,178 Total (add lines 1a, b, and c) . . . . . . Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 1,762,178 3 Subtract line 2 from line 1d . . . 4 Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 26,433 of the instructions) . . . . 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 1,735,745 6 86,787 Minimum investment return. Enter 5% of line 5 6 Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating Part XI foundations and certain foreign organizations check here 
I and do not complete this part) 1 Minimum investment return from Part X, line 6 86,787 2a Tax on investment income for 2009 from Part VI, line 5 2b b Income tax for 2009 (This does not include the tax from Part VI) 2c C 86,327 3 Distributable amount before adjustments Subtract line 2c from line 1 . 3 4 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 6 Deduction from distributable amount (see page 25 of the instructions) . . 6 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 86,327 Part XII Qualifying Distributions (see page 25 of the instructions) Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 1a Program-related investments—total from Part IX-B 1b 0 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., 0 3 Amounts set aside for specific charitable projects that satisfy the 3a Suitability test (prior IRS approval required) 3b Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 257,332 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 5 5 income Enter 1% of Part I, line 27b (see page 26 of the instructions) 460 6 Adjusted qualifying distributions. Subtract line 5 from line 4 256.872 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

qualifies for the section 4940(e) reduction of tax in those years

- ar	Mill Undistributed income (see page 26 of t	ne mstructions)		····	
1	Distributable amount for 2009 from Part XI,	(a) Corpus	(b) Years pnor to 2008	(c) 2008	(d) 2009
•	line 7				86,327
2	Undistributed income, if any, as of the end of 2009				00,027
a				105,669	
b			0	100,000	
3	Excess distributions carryover, if any, to 2009				
_	· 1 · ·			ľ	:
a	<del></del>				
D					,
C	From 2006				
C	From 2007 .				
е	From 2008				
f	Total of lines 3a through e .	0			
4	Qualifying distributions for 2009 from Part	I			
	XII, line 4 ► \$ 257,332				
а	Applied to 2008, but not more than line 2a			105,669	
b	Applied to undistributed income of prior years				
	(Election required—see page 26 of the instructions)		0		
C	Treated as distributions out of corpus (Election				
	required—see page 26 of the instructions)				_
C	Applied to 2009 distributable amount				86,327
е	Remaining amount distributed out of corpus .	65,336			. <u></u>
5	Excess distributions carryover applied to 2009	0			0
	(If an amount appears in column (d), the				
	same amount must be shown in column (a) )				
6	Enter the net total of each column as indicated below:				:
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	65,336			
	Prior years' undistributed income Subtract	00,000	i		
	line 4b from line 2b	,	o		
_			<u> </u>		<del></del>
C	. ,				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed .				
C	Subtract line 6c from line 6b Taxable				
	amount—see page 27 of the instructions		0		
е	Undistributed income for 2008 Subtract line				
	4a from line 2a Taxable amount—see page 27 of the				
	instructions			0	
f	Undistributed income for 2009 Subtract				
	lines 4d and 5 from line 1. This amount must				
	be distributed in 2010				0
7	Amounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (see page 27 of				
	the instructions)				
8	Excess distributions carryover from 2004				
	not applied on line 5 or line 7 (see page 27 of the	•			
	instructions)	0			
9	Excess distributions carryover to 2010.				
	Subtract lines 7 and 8 from line 6a .	65,336		<b> </b>	
10	Analysis of line 9	1			
a				ļ	
ŀ					
	T (				
	Excess from 2009 . 65,336				
`		<u> </u>			

	1 990-PF (2009) The Jackman Family Foundations (Se		ne instructions ar	nd Part VII-A, qu	20-4702 lestion 9)	2478 Page 10
	If the foundation has received a ruling or determinate foundation, and the ruling is effective for 2009, enter	ition letter that it is a	private operating	▶		
b	Check box to indicate whether the foundation is a p	onvate operating fou	ındatıon described ir	n section	4942(j)(3) or	4942(j)(5)
2 a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		
	income from Part I or the minimum investment return from Part X for each	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
	year listed	0	=			0
b	85% of line 2a	0	0	0	0	0
С	Qualifying distributions from Part XII, line 4 for each year listed	0		·		0
d	Amounts included in line 2c not used directly for active conduct of exempt activities .					0
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0	0	0	0	0
3 a	Complete 3a, b, or c for the alternative test relied upon  "Assets" alternative test—enter					
	(1) Value of all assets .					0
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	0		·		0
С	"Support" alternative test—enter	0				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
	(3) Largest amount of support from an exempt organization .					0
	(4) Gross investment income					0
Pa	rt XV Supplementary Information (Con				,000 or more in	
	assets at any time during the yea	<u>.                                </u>	8 of the instruc	tions.)		
1 a	Information Regarding Foundation Manage List any managers of the foundation who have con- before the close of any tax year (but only if they ha	tributed more than 2		•	the foundation	
	borra-lee Furness Hugh Jackr List any managers of the foundation who own 10% ownership of a partnership or other entity) of which	or more of the stoc			ortion of the	
2	Information Regarding Contribution, Grant Check here ► X if the foundation only makes unsolicited requests for funds. If the foundation ma under other conditions, complete items 2a, b, c, an	contributions to pre ikes gifts, grants, etc	selected charitable	organizations and de	oes not accept dividuals or organizat	ions
а	The name, address, and telephone number of the	person to whom app	olications should be	addressed		
b	The form in which applications should be submitted	d and information ar	nd materials they sh	ould include		
c	Any submission deadlines					
d	Any restrictions or limitations on awards, such as b factors	y geographical area	as, charitable fields,	kınds of institutions,	or other	

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the	Year or Approved fo	r Future Pay	yment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid duning the year SEE ATTACHMENT	or substantial contributor			240.642
b Approved for future payment	1	I	. <b>▶ 3</b> a	219,612
NONE				
Total			▶ 3b	<u></u>

Enter gross amounts unless otherwise indicated.	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See page 28 of
1 Program service revenue:					the instructions)
a					
b					
c					
d					
e				_	_
f					_
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments .		·			
4 Dividends and interest from securities			14	57,043	
5 Net rental income or (loss) from real estate			1	0.,0.0	
, ,					
a Debt-financed property .					<del></del>
b Not debt-financed property					
6 Net rental income or (loss) from personal property			ļ		<del>                                     </del>
7 Other investment income					<u> </u>
8 Gain or (loss) from sales of assets other than inventory			18	-144,641	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		-87,598	
13 Total. Add line 12, columns (b), (d), and (e)				13	-87,598
	•	•			07,000
See worksheet in line 13 instructions on page 28 to venfy calc					07,000
See worksheet in line 13 instructions on page 28 to venfy calc Part XVI-B Relationship of Activities to the Ac	complishment				
See worksheet in line 13 instructions on page 28 to verify calc  Part XVI-B  Relationship of Activities to the Ac  Line No.  Explain below how each activity for which incom the accomplishment of the foundation's exempt	complishment e is reported in col	umn (e) of Part X	VI-A contributed ii	mportantly to	
See worksheet in line 13 instructions on page 28 to verify calc  Part XVI-B  Relationship of Activities to the Ac  Line No.  Explain below how each activity for which incom the accomplishment of the foundation's exempt page 28 of the instructions)	complishment e is reported in col	umn (e) of Part X	VI-A contributed ii	mportantly to	
See worksheet in line 13 instructions on page 28 to verify calc  Part XVI-B  Relationship of Activities to the Ac  Line No.  Explain below how each activity for which incom the accomplishment of the foundation's exempt	complishment e is reported in col	umn (e) of Part X	VI-A contributed ii	mportantly to	
See worksheet in line 13 instructions on page 28 to verify calc  Part XVI-B  Relationship of Activities to the Ac  Line No.  Explain below how each activity for which incom the accomplishment of the foundation's exempt page 28 of the instructions)	complishment e is reported in col	umn (e) of Part X	VI-A contributed ii	mportantly to	01,000
See worksheet in line 13 instructions on page 28 to verify calc  Part XVI-B  Relationship of Activities to the Ac  Line No.  Explain below how each activity for which incom the accomplishment of the foundation's exempt page 28 of the instructions)	complishment e is reported in col	umn (e) of Part X	VI-A contributed ii	mportantly to	01,000
See worksheet in line 13 instructions on page 28 to verify calc  Part XVI-B  Relationship of Activities to the Ac  Line No.  Explain below how each activity for which incom the accomplishment of the foundation's exempt page 28 of the instructions)	complishment e is reported in col	umn (e) of Part X	VI-A contributed ii	mportantly to	01,000
See worksheet in line 13 instructions on page 28 to verify calc  Part XVI-B  Relationship of Activities to the Ac  Line No.  Explain below how each activity for which incom the accomplishment of the foundation's exempt page 28 of the instructions)	complishment e is reported in col	umn (e) of Part X	VI-A contributed ii	mportantly to	01,000
See worksheet in line 13 instructions on page 28 to verify calc  Part XVI-B  Relationship of Activities to the Ac  Line No.  Explain below how each activity for which incom the accomplishment of the foundation's exempt page 28 of the instructions)	complishment e is reported in col	umn (e) of Part X	VI-A contributed ii	mportantly to	01,000
See worksheet in line 13 instructions on page 28 to verify calc  Part XVI-B  Relationship of Activities to the Ac  Line No.  Explain below how each activity for which incom the accomplishment of the foundation's exempt page 28 of the instructions)	complishment e is reported in col	umn (e) of Part X	VI-A contributed ii	mportantly to	01,000
See worksheet in line 13 instructions on page 28 to verify calc  Part XVI-B  Relationship of Activities to the Ac  Line No.  Explain below how each activity for which incom the accomplishment of the foundation's exempt page 28 of the instructions)	complishment e is reported in col	umn (e) of Part X	VI-A contributed ii	mportantly to	01,000
See worksheet in line 13 instructions on page 28 to verify calc  Part XVI-B  Relationship of Activities to the Ac  Line No.  Explain below how each activity for which incom the accomplishment of the foundation's exempt page 28 of the instructions)	complishment e is reported in col	umn (e) of Part X	VI-A contributed ii	mportantly to	01,000
See worksheet in line 13 instructions on page 28 to verify calc  Part XVI-B  Relationship of Activities to the Ac  Line No.  Explain below how each activity for which incom the accomplishment of the foundation's exempt page 28 of the instructions)	complishment e is reported in col	umn (e) of Part X	VI-A contributed ii	mportantly to	
See worksheet in line 13 instructions on page 28 to verify calc  Part XVI-B  Relationship of Activities to the Ac  Line No.  Explain below how each activity for which incom the accomplishment of the foundation's exempt page 28 of the instructions)	complishment e is reported in col	umn (e) of Part X	VI-A contributed ii	mportantly to	
See worksheet in line 13 instructions on page 28 to verify calc  Part XVI-B  Relationship of Activities to the Ac  Line No.  Explain below how each activity for which incom the accomplishment of the foundation's exempt page 28 of the instructions)	complishment e is reported in col	umn (e) of Part X	VI-A contributed ii	mportantly to	
See worksheet in line 13 instructions on page 28 to verify calc  Part XVI-B  Relationship of Activities to the Ac  Line No.  Explain below how each activity for which incom the accomplishment of the foundation's exempt page 28 of the instructions)	complishment e is reported in col	umn (e) of Part X	VI-A contributed ii	mportantly to	
See worksheet in line 13 instructions on page 28 to verify calc  Part XVI-B  Relationship of Activities to the Ac  Line No.  Explain below how each activity for which incom the accomplishment of the foundation's exempt page 28 of the instructions)	complishment e is reported in col	umn (e) of Part X	VI-A contributed ii	mportantly to	
See worksheet in line 13 instructions on page 28 to verify calc  Part XVI-B  Relationship of Activities to the Ac  Line No.  Explain below how each activity for which incom the accomplishment of the foundation's exempt page 28 of the instructions)	complishment e is reported in col	umn (e) of Part X	VI-A contributed ii	mportantly to	
See worksheet in line 13 instructions on page 28 to verify calc  Part XVI-B  Relationship of Activities to the Ac  Line No.  Explain below how each activity for which incom the accomplishment of the foundation's exempt page 28 of the instructions)	complishment e is reported in col	umn (e) of Part X	VI-A contributed ii	mportantly to	
See worksheet in line 13 instructions on page 28 to verify calc  Part XVI-B  Relationship of Activities to the Ac  Line No.  Explain below how each activity for which incom the accomplishment of the foundation's exempt page 28 of the instructions)	complishment e is reported in col	umn (e) of Part X	VI-A contributed ii	mportantly to	
See worksheet in line 13 instructions on page 28 to verify calc  Part XVI-B  Relationship of Activities to the Ac  Line No.  Explain below how each activity for which incom the accomplishment of the foundation's exempt page 28 of the instructions)	complishment e is reported in col	umn (e) of Part X	VI-A contributed ii	mportantly to	
See worksheet in line 13 instructions on page 28 to verify calc  Part XVI-B  Relationship of Activities to the Ac  Line No.  Explain below how each activity for which incom the accomplishment of the foundation's exempt page 28 of the instructions)	complishment e is reported in col	umn (e) of Part X	VI-A contributed ii	mportantly to	
See worksheet in line 13 instructions on page 28 to verify calc  Part XVI-B  Relationship of Activities to the Ac  Line No.  Explain below how each activity for which incom the accomplishment of the foundation's exempt page 28 of the instructions)	complishment e is reported in col	umn (e) of Part X	VI-A contributed ii	mportantly to	
See worksheet in line 13 instructions on page 28 to verify calc  Part XVI-B  Relationship of Activities to the Ac  Line No.  Explain below how each activity for which incom the accomplishment of the foundation's exempt page 28 of the instructions)	complishment e is reported in col	umn (e) of Part X	VI-A contributed ii	mportantly to	
See worksheet in line 13 instructions on page 28 to verify calc  Part XVI-B  Relationship of Activities to the Ac  Line No.  Explain below how each activity for which incom the accomplishment of the foundation's exempt page 28 of the instructions)	complishment e is reported in col	umn (e) of Part X	VI-A contributed ii	mportantly to	

Fom	1 990-PF	(2009) The Jackma	n Family Fou	ndation		_		20-4702	478	Pag	e 13
Pa	rt XVII	,	_	sfers To and Tr	ansactions	and Rei	ationships Wi	th Noncharit	able		
	_	Exempt Organiza					···				
1		e organization directly								Yes	No
		ion 501(c) of the Code zations?	(other than s	ection 501(c)(3) o	rganizations) o	or in sect	ion 527, relating	to political			
а	-	ers from the reporting	foundation to	a noncharitable ex	xempt organiza	ation of.					
_		ash							1a(1)		X
	(2) Ot	her assets							1a(2)		Х
b	Other	transactions:									
		ales of assets to a none							1b(1)		Х
		irchases of assets fron							1b(2)	-	Х
		ental of facilities, equip							1b(3)		X
		eimbursement arrangei							1b(4)		X
		ans or loan guarantee							1b(5)		X
_		erformance of services ig of facilities, equipme							1b(6) 1c	-	_ <u>X</u> _
		•	_								_^_
a	value o	answer to any of the ab of the goods, other ass in any transaction or sh	sets, or servic	es given by the rei	porting founda	tion. If th	e foundation rec	eived less than	fair ma	arket	1.
(a)	Line no	(b) Amount involved	(c) Name	of nonchantable exemp	t organization	(d) Des	scription of transfers, t	ransactions, and sl	nanng an	rangem	ents
	1		NONE								
						ļ	<del></del>				
				······································		<del> </del>					
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					<del> </del>			<del></del>			
	-			<del></del>	<del></del>	-					
22	le the	I foundation directly or in	ndirectly affilia	ated with or relate	d to one or m	ore tay-e	vemnt organizati	ione			
	descri	bed in section 501(c) of the complete the following the complete	of the Code (o						res X	No	
	163	(a) Name of organization	ng soliedule.	(b) Type	of organization	·	(c) Des	enption of relationst	קור		
N/A	١			3-7:25-			(3, 2 - 2				
		<del></del> _	<del> </del>		<del></del>		<u> </u>				
		er penalties of perjury, I declar of, it is true, correct, and comp				iry) is base	d on all information of	which preparer has			е
9	S10	nature of officer or trustee				<u>ا کم ا ک</u>	100 Tul	<u>residant</u>	<b></b>		
£	7 319	The state of the s			1 2-4-		, iii	<u> </u>	44-		
Sign Here	Paid Preparer's Use Only	Preparer's Jef	frey D.	Haskell	Date 04/13/2	010	Check if self-employed ▶	Preparer's a number (see page 30 of t	Signat	ure on	
	9 E 8	signature Firm's name (or yours if	LOUNGA	TION COURSE					Ten K		
		serr-employed), address,		TION SOURCE		<del></del>		EIN ▶		475 1	
	<u> </u>	and ZIP code	' 55 WALL	S DRIVE, FAIRFIE	<u>-LD, CT 0682</u> 4	<u> </u>		Phone no. (800	J) 839-	1754	

The Jackman Family Foundation EIN: 20-4702478 Taxable Year Ending December 31, 2009

### Form 990-PF, Part I, Line 16c - Other Professional Fees

INVESTMENT MANAGEMENT SERVICES	EXP	(a) Expenses per Books \$9,123	(b) Net Investment Income \$9,123	(c) Adjusted Net Income	(d) Charitable Purpose \$0
	TOTAL:	\$9,123	\$9,123		0\$

The Jackman Family Foundation EIN: 20-4702478 Taxable Year Ending December 31, 2009

Form 990-PF, Part I, Line 18 - Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
ESTIMATED TAX FOR 2009	\$500	0\$	•	0\$
FOREIGN TAX PAID	\$1,208	\$1,208	,	0\$
TOTAL:	\$1,708	\$1,208		0\$

The Jackman Family Foundation EIN: 20-4702478 Taxable Year Ending December 31, 2009

Form 990-PF, Part I, Line 23 - Other expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
ADMINISTRATIVE FEES	\$13,013	0\$		\$13,013
BANK CHARGE	\$706	\$706		0\$
FEE REVERSAL BANK CHARGE	. (\$10)	(\$10)	·	0\$
TOTAL.	\$13,709	969\$	,	\$13,013

The Jackman Family Foundation EIN: 20-4702478 Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
:			
99	APPLE INC. (AAPL)	\$7,291 81	\$13,908 31
200	ADOBE SYSTEMS, INC (ADBE)	\$6,544 00	\$7,356 00
160	AFLAC INC (AFL)	\$5,613 55	\$7,400 00
138	AMERICA MOVIL SA (AMX)	\$7,465 30	\$6,483 24
8	APACHE CORPORATION (APA)	\$6,403 64	\$6,602 88
885	ARM HLDGS PLC SPD ADR (ARMHY PK)	\$7,347 31	\$7,575 60
139	BOEING CO (BA)	\$8,296 02	\$7,524.07
606	BANK OF AMERICA CORP (BAC)	\$10,052 22	\$13,689.54
295	BAXTER INTERNATIONAL INC (BAX)	\$16,246 61	\$17,310 60
9	BARD C R INC (BCR)	\$7,483 34	\$7,322 60
62	FRANKLIN RES INC (BEN)	\$3,237 93	\$6,531 70
176	BIOGEN IDEC INC (BIIB)	\$8,430 61	\$9,416 00
222	BANK NEW YORK MELLON CORP COM (BK)	\$6,382 22	\$6,209 34
183	BNP PARIBAS SPONS ADR (BNPQY PK)	\$7,462 02	\$7,349 28
110	BP P L C SPONSORED ADR (BP)	\$6,444 61	\$6,376 70
75	BG GROUP PLC ADS (BRGYY.PK)	\$6,340.89	\$6,787 50
194	BRITISH SKY ADS (BSY)	\$5,722 03	\$7,026 68
222	COCA-COLA HELLEN ADS (CCH)	\$7,427 36	\$5,110 44
253	CARNIVAL CORP (CCL)	\$11,234.40	\$8,017.57
374	CELGENE CORP (CELG)	\$19,372 12	\$20,824 32
37	CNOOC LTD ADS (CEO)	\$5,169.43	\$5,751.65
178	CHINA MERCH HDG ADR (CMHHY PK)	\$5,983 61	\$5,874.00
249	CSL LTD UNSP ADR (CMXHY.PK)	\$2,791.37	\$3,612 99
153	CANADIAN NATL RAILWAY CO (CNI)	\$8,674 74	\$8,317 08
02	CANADIAN NATURAL RESOURCES LTD (CNQ)	\$4,036.35	\$5,036 50
108	COVIDIEN LTD (COV)	\$4,570 89	\$5,172.12
820	CISCO SYSTEMS INC (CSCO)	\$18,320 50	\$19,630 80
335	COGNIZANT TECHNOLOGY SOLUTIONS CORPORATION - CLASS (CTSH)	\$11,915 95	\$15,185 55

## Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Book Value	Fair Market Value
79	CVS CAREMARK CORP (CVS)	\$2,708 74	\$2,544 59
43	CHEVRONTEXACO CORP (CVX)	\$3,370 87	\$3,310 57
78	DASSAULT SYS SA SPN ADR (DASTY PK)	\$4,068 51	\$4,457.70
698	DEUTSCHE BOERSE ADR (DBOEY.PK)	\$6,392.53	\$7,230.08
355	DISH NETWORK CORP (DISH)	\$5,814 36	\$7,373.35
506	DOLBY LABORATORIES (DLB)	\$8,229 12	\$9,975 57
404	DOW CHEMICAL PV (DOW)	\$8,531 75	\$11,162 52
177	DIRECTV GROUP (DTV)	\$5,092 95	\$5,902 95
22	NEW ORIENTAL ED & TECHNOLOGY GROUP INCSPONSORED AD (EDU)	\$4,117.71	\$4,158 55
149	EMERSON ELECTRIC CO (EMR)	\$4,967 93	\$6,347.40
83	EOG RESOURCES INC (EOG)	\$5,966.13	\$8,075 90
249	EMBRAER EMPRESA BR (ERJ)	\$7,962 36	\$5,505 39
103	ENTERGY CORP (ETR)	\$7,891 38	\$8,429 52
<del>2</del>	FANUC LIMITED UNSPONSORED (FANUY PK)	\$4,849 33	\$6,298 00
181	FIRST ENERGY CORP (FE)	\$11,966 38	\$8,407 45
853	FLSMIDTH & CO A/S S/ADR (FLIDY PK)	\$4,589 84	\$6,056 30
174	FRESENIUS MED CAR AG (FMS)	\$6,967 88	\$9,223 74
76975	GS CORE FIXED INC A (GCFIX)	\$736,935 74	\$721,259 48
430	GENERAL ELECTRIC CO (GE)	\$6,621 23	\$6,505.90
241	GENZYME CORP (GENZ)	\$13,693 62	\$11,811 41
43	GENERAL MILLS INC (GIS)	\$2,595 91	\$3,044 83
31	G00GLE INC CL A (G00G)	\$13,734 62	\$19,219 38
168	GEN-PROBE INCORPORATED (GPRO)	\$6,600 72	\$7,210.56
20364	GOLDMAN SACHS HIGH YIELD FUND INSTITUTIONAL SHARES (GSHIX)	\$156,751.05	\$141,528 19
307	HALLIBURTON COMPANY (HAL)	\$8,640 87	\$9,237 63
26	HESS CORP (HES)	\$3,318 71	\$3,388 00
336	HONG KONG EX&CL UNSP/ADR (HKXCY PK)	\$2,774 62	\$5,980.80
349	HANG LUNG PROPERTIES-SP ADR (HLPPY PK)	\$6,107 77	\$6,857.85
810	HENNES & MAURITZ AB (HNNMY PK)	\$8,669 27	\$8,982.90
254		10.100.00	440 004 00

## Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Line 10b - Column (c) Fair Market Value	\$9,683 88	\$6,210.32	\$4,587.41	\$7,642.20	\$6,372 03	\$4,499 48	\$5,202 84	\$9,661 50	\$15,667 92	\$7,686.90	\$8,522.10	\$9,095 40	\$8,794 54	\$10,416 80	\$13,488 75	\$4,78674	\$6,277 92	\$7,241 90	\$8,295 56	\$4,022 05	\$20,065 25	\$7,456 12	\$2,934 40	\$18,963 45	\$8,708 80	\$3,352 80	\$5,941.50	\$7,383 53	\$12,690 60	\$3,784.65
Line 10b - Column (b) Book Value	\$7,227 85	\$4,820 22	\$2,215 44	\$7,028.48	\$4,742 64	\$2,921 39	\$4,248 52	\$9,606 18	\$16,514 36	\$9,095 51	\$7,324 45	\$6,071.29	\$12,365 88	\$5,204 63	\$13,728 67	\$4,943 66	\$7,923 02	\$9,764 00	\$7,588 18	\$6,908 09	\$16,543 16	\$6,042 86	\$3,325 84	\$15,166 31	\$8,355 79	\$4,653 33	\$9,673.10	\$7,496.47	\$10,285 84	\$2,685 12
Description/Symbol	HEWLETT PACKARD CO (HPQ)	INDUSTRIAL & COM UNSP/ADR (IDCBY.PK)	INFOSYS TECH LTD SPD ADR (INFY)	INTESA SANPAOLO S/ADR (ISNPY PK)	INTUITIVE SURGICAL, INC (ISRG)	BANCO ITAU HOLDING FINANCIERA (ITUB)	JOHNSON CONTROLS INC (JCI)	JOHNSON & JOHNSON (JNJ)	JP MORGAN CHASE & CO (JPM)	KINGFISHER PLC (KGFHY PK)	KOMATSU LTD. (KMTUY.PK)	CHINA LIFE INS CO SP ADR (LFC)	LOGITECH INTERNATIONAL (LOGI)	LVMH MOET HENN UNSP (LVMUY PK)	MONSANTO CO (MON)	MERCK & CO INC. (MRK)	MITSUBISHI TOKYO FIN (MTU)	NATL BK GREECE SA SPNADR (NBG)	NEWFIELD EXPLORATION CO (NFX)	NOKIA (NOK)	NESTLE S A. (NSRGY PK)	NETAPP, INC (NTAP)	NORTHERN TRUST CORPORATION (NTRS)	NOVO NORDISK A S (NVO)	NOVARTIS AG ADR (NVS)	OSTERREICHISCHE ELK S/ADR (OEZVY PK)	OAO GAZPROM SPONS GDR (OGZPY PK)	ORACLE CORP (ORCL)	OCCIDENTAL PETE CORP (OXY)	SOUTHERN PERU COPPER CORP ORDINARY (PCU)
Shares	188	149	83	282	21	197	191	150	376	1053	102	124	514	464	165	131	1276	1390	172	313	415	217	56	297	160	381	233	301	156	115

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
143	PEPSICO INC (PEP)	\$8,404 80	\$8,694 40
54	POTASH CORPORATION OF SASKATCHEWAN INC (POT)	\$5,200 63	\$5,859 00
133	PHARMACEUTICAL PRODUCT DEVELOPMENT (PPDI)	\$2,674 63	\$3,117 52
125	PRUDENTIAL FINCL INC (PRU)	\$6,385.19	\$6,220.00
200	QUALCOMM INC (QCOM)	\$8,810.37	\$9,252 00
910	RECKITT BENCKISER GRP PLC ADR (RBGPY PK)	60 960'8\$	\$9,873 50
166	ROCHE HOLDING LTD ADR (RHHBY PK)	\$7,391 84	\$7,005.20
1645	SPRINT NXTEL CP (S)	\$18,573.37	\$6,020 70
228	SAP AKTIENGESELL ADS (SAP)	\$10,555 89	\$10,672 68
223	SABMILLER PLC S/ADR (SBMRY PK)	\$5,317 46	\$6,589 65
383	CHARLES SCHWAB CORP NEW (SCHW)	\$6,825 06	\$7,208 06
484	SEI INVESTMENTS (SEIC)	\$9,101.43	\$8,479 68
155	SCHLUMBERGER LTD (SLB)	\$9,468 36	\$10,088 95
348	SLM CORP (SLM)	\$5,995 70	\$3,921 96
121	SMITH & NEPHEW PLC ADR (SNN)	\$6,188.95	\$6,201.25
339	STAPLES INC (SPLS)	\$7,192 11	\$8,336 01
122	ST JUDE MED INC (STJ)	\$4,745 80	\$4,487 16
285	STATE STREET CORPORATION (STT)	\$14,209 45	\$12,408.90
187	STRYKER CORPORATION (SYK)	\$7,700 40	\$9,419.19
124	TELEFONICA S A ADR (TEF)	\$8,957 72	\$10,356 48
250	TEVA PHARMECEUTICAL SP ADR (TEVA)	\$8,325 22	\$14,045 00
290	TARGET CORPORATION (TGT)	\$14,251 62	\$14,027 30
450	TURKCELL ILET NEW (TKC)	\$8,265 00	\$7,870 50
113	TOYOTA MTR CORP (TM)	\$11,746 96	\$9,510 08
178	THE TRAVELERS COMPANIES INC (TRV)	\$8,461 45	\$8,875.08
374	TESCO PLC ADR (TSCDY PK)	\$7,348 61	\$7,693 18
151	UNILEVER N V N Y (UN)	\$4,744 37	\$4,88183
26	VISA INC (V)	\$3,901 52	\$4,897 76
234	VARIAN MEDICAL SYSTEMS INC (VAR)	\$9,638.70	\$10,962 90
408	VESTAS WIND SYS UNSP/ADR (VWDRY.PK)	\$11,674 08	\$8,282 40

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

7
Shares Description/Symbol
WELLPOINT INC (WLP)
WAL-MART DE MEX V SP/ADR (WMMVY.PK)
WAL-MART STORES INC (WMT)
BERKLEY W R CP (WRB)
WESTERN UNION CO (WU)

### Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statements for 2009

Pursuant to IRC Regulation 53.4945-5(d)(2), The Jackman Family Foundation provides the following information for one grant:

(i)	Grantee	Operacion Esperanza d/b/a Operation of Hope 215 Newt Estates Rd, Longview, WA 98632
(ii)	Date of Grant	July 22, 2009
	Amount of Grant	\$50,000
(iii)	Purpose of Grant	Funding for Reconstructive Facial Surgeries in Zimbabwe.
(iv) & (vi)	Reports of Amounts Expended	Operacion Esperanza is expected to submit an annual report of its expenditure of the July 2009 grant in 2010.
(v)	Diversions	To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.
(vii)	Verification	The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

The Jackman Family Foundation EIN: 20-4702478 Taxable Year Ending December 31, 2009

# Form 990-PF, Part VIII, Line 1 - List all foundation officers, directors, trustees, foundation managers and their compensation

(a) Name and address		(b) Title, and average hours per week	(c) Compensation (if not paid, enter	(d) Contributions to employee benefit plans	(e) Expense account, other allowances
Hugh Jackman c/o Foundation Source 501 Silverside Road Suite 123 Wilmington, DE 19809-1377	₹	devoted to position  President / Director / Secretary hour(s) per week	\$00.00	and deferred compensation \$0 00	\$0.00
Deborra-lee Furness c/o Foundation Source 501 Silverside Road Surte 123 Wilmington, DE 19809-1377	⊽	Vice President / Director hour(s) per week	00 0\$	00 0\$	\$0.00

### Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AIDS PROJECT LOS ANGELES INC 611 S KINGSLEY DR, LOS ANGELES, CA 90005-2319	N/A	509(a)(1)	AIDS WALK LOS ANGELES INITIATIVE	\$500 00
AMERICAN NATIONAL RED CROSS 17TH AND D STREET NW, WASHINGTON, DC 20006	N/A	509(a)(1)	AUSTRALIAN WILDFIRE RELIEF FUND	\$13,500.00
AMERICAN THEATRE WING INC 570 SEVENTH AVE SUITE 501, NEW YORK, NY 10018-1639	N/A	509(a)(1)	"IN THE WINGS" PROGRAM	\$1,500.00
BABY BUGGY INC 520 EIGHTH AVENUE, 8TH FLOOR, NEW YORK, NY 10018	N/A	509(a)(1)	CHARITABLE EVENT	\$1,000 00
CAMBODIAN CHILDREN'S FUND 2461 SANTA MONICA BLVD , SUITE #833, SANTA MONICA, CA 90404	N/A	509(a)(1)	MONTHLY SPONSORSHIP OF RATANA PROGRAM	\$1,000.00
CAMBODIAN CHILDREN'S FUND 2461 SANTA MONICA BLVD , SUITE #833, SANTA MONICA, CA 90404	N/A	509(a)(1)	NOVEMBER AND DECEMBER MONTHLY SPONSORSHIPS OF RATANA PROGRAM	\$200.00
CHABADS CHILDREN OF CHERNOBYL 675 3RD AVENUE SUITE 3210-24, NEW YORK, NY 10017	N/A	509(a)(1)	CHARITABLE EVENT	\$2,000 00
CHARITIES AID FOUNDATION AMERICA 1800 DIAGONAL RD STE 150, ALEXANDRIA, VA 22314-2840	N/A	509(a)(1)	WESTERN AUSTRALIA ACADEMY OF PERFORMING ARTS	\$6,912 00

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### Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Reciplent name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHARITY GLOBAL INC	N/A	509(a)(1)	WATER DIVISION	\$50,000 00
150 VARICK ST FL 5, NEW YORK, NY 10013-1218				
EVAN B DONALDSON ADOPTION INSTITUTE INC 120 E 38TH ST, NEW YORK, NY 10016-2602	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$5,000 00
EVAN B DONALDSON ADOPTION INSTITUTE INC 120 E 38TH ST, NEW YORK, NY 10016-2602	N/A	509(a)(1)	CHARITABLE EVENT	\$5,000 00
KEEP A CHILD ALIVE 45 MAIN ST STE 720, BROOKLYN, NY 11201-1093	N/A	509(a)(1)	CHARITABLE EVENT	\$1,000.00
LITTLE RED SCHOOL HOUSE INC 196 BLEECKER ST, NEW YORK, NY 10012-1410	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$20,000.00
MALARIA NO MORE FUND 432 PARK AVENUE SOUTH, NEW YORK, NY 10016	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$2,000.00
MLA PARTNER SCHOOLS 1035 S GRAND AVE FL 2, LOS ANGELES, CA 90015-1670	N/A	509(a)(1)	CHARITABLE EVENT	\$10,000 00
MUSEUM OF MODERN ART 11 W 53RD ST, NEW YORK, NY 10019-5401	N/A	509(a)(1)	CHARITABLE EVENT	\$1,000 00

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### Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Reciplent name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEW YORK CITY CENTER INC	N/A	509(a)(2)	CHARITABLE EVENT	\$2,000 00
130 W 56TH ST, NEW YORK, NY 10019-3866				
NEW YORK ROAD RUNNERS INC	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$2,000 00
9 E 89TH ST, NEW YORK, NY 10128-0602				
OPERACION ESPERANZA	N/A	POF	EXPENDITURE RESPONSIBILITY GRANT TO FUND	\$50,000 00
215 NEWT ESTATES RD, LONGVIEW, WA 98632-9790			APPROX 70 SURGERIES IN ZIMBABWE IN OCT 2009	
PHILOSOPHY DAY SCHOOL	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$5,000 00
12 E 79TH ST, NEW YORK, NY 10075-0106				
REGIONAL YMCA OF WESTERN CONNECTICUT INC	N/A	509(a)(2)	ANNUAL SUPPORT CAMPAIGN	\$500 00
2 HUCKLEBERRY HILL RD, BROOKFIELD, CT 06804-2219				
ROSIES BROADWAY KIDS INC	N/A	509(a)(1)	CHARITABLE EVENT	\$2,000 00
445 WEST 45TH STREET, NEW YORK, NY 10036				
SCHOOL OF PRACTICAL PHILOSOPHY	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$10,000 00
12 E 79TH ST, NEW YORK, NY 10075-0106				
SESAME WORKSHOP 1 LINCOLN PLZ, NEW YORK, NY 10023-7129	N/A	509(a)(1)	ORPHAN ANGEL ADOPTION PUBLIC SERVICE ANNOUNCEMENT WITH ELMO PROJECT	\$3,000 00

### Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SUMMIT SCHOOL	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$10,000 00
339 N BROADWAY, NYACK, NY 10960-1522				
SUMMIT SCHOOL	N/A	509(a)(1)	CHARITABLE EVENT	\$500 00
339 N BROADWAY, NYACK, NY 10960-1522				
THE HO DIOCESE ASSISTANCE CORPORATION	N/A	509(a)(1)	KPETOE SECONDARY SCHOOL PROJECT	\$2,000.00
13360 VALLEYHEART DRIVE SOUTH, SHERMAN OAKS, CA 91423				
VOLUNTEERS OF AMERICA OF LOS ANGELES	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$2,000 00
3600 WILSHIRE BLVD STE 1500, LOS ANGELES, CA 90010-2619				
WORLD VISION INTERNATIONAL	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$10,000 00
34834 WEYERHAEUSER WAY S., FEDERAL WAY, WA 98001- 9520				

\$219,612

TOTAL: