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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.Otherwise,
print
or type.See Specific
Instructions.

Name of foundation

THE MAPLEWOOD FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

110 W DAYTON

Room/suite

103

City or town, state, and ZIP code

EDMONDS, WA 98020

A Employer identification number

20-4570879

B Telephone number

(425) 774-6107

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

▶ \$ 612,377. (Part I, column (d) must be on cash basis.)

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)**Part I Analysis of Revenue and Expenses**(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a))(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

1 Contributions, gifts, grants, etc., received

2 Check ☒ If the foundation is not required to attach Sch B3 Interest on savings and temporary
cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all
assets on line 6a 175,819.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns
and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees STMT 4

b Accounting fees STMT 5

c Other professional fees

17 Interest

18 Taxes STMT 6

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses STMT 7

24 Total operating and administrative

expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements.

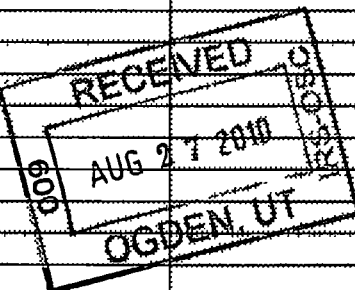
Add lines 24 and 25

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)



SCANNED AUG 30 2010

Revenue

Operating and Administrative Expenses

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1 Cash - non-interest-bearing			5,295.	14,992.	14,992.	
	2 Savings and temporary cash investments						
	3 Accounts receivable ▶						
	Less allowance for doubtful accounts ▶						
	4 Pledges receivable ▶						
	Less allowance for doubtful accounts ▶						
	5 Grants receivable						
	6 Receivables due from officers, directors, trustees, and other disqualified persons						
	7 Other notes and loans receivable ▶						
	Less allowance for doubtful accounts ▶						
	8 Inventories for sale or use						
	9 Prepaid expenses and deferred charges						
	10a Investments - U S and state government obligations						
	b Investments - corporate stock STMT 8	391,232.	411,124.	443,057.			
	c Investments - corporate bonds STMT 9	131,962.	120,920.	129,201.			
	11 Investments - land, buildings, and equipment basis ▶						
	Less: accumulated depreciation ▶						
	12 Investments - mortgage loans						
	13 Investments - other STMT 10	131,095.	32,266.	25,127.			
	14 Land, buildings, and equipment basis ▶						
	Less: accumulated depreciation ▶						
	15 Other assets (describe ▶)						
	16 Total assets (to be completed by all filers)	659,584.	579,302.	612,377.			
	Liabilities	17 Accounts payable and accrued expenses					
		18 Grants payable					
19 Deferred revenue							
20 Loans from officers, directors, trustees, and other disqualified persons							
21 Mortgages and other notes payable							
22 Other liabilities (describe ▶)							
23 Total liabilities (add lines 17 through 22)		0.	0.				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐						
	and complete lines 24 through 26 and lines 30 and 31.						
	24 Unrestricted						
	25 Temporarily restricted						
	26 Permanently restricted						
	Foundations that do not follow SFAS 117, check here ▶ ☒						
	and complete lines 27 through 31.						
	27 Capital stock, trust principal, or current funds	0.	0.				
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.				
	29 Retained earnings, accumulated income, endowment, or other funds	659,584.	579,302.				
30 Total net assets or fund balances	659,584.	579,302.					
31 Total liabilities and net assets/fund balances	659,584.	579,302.					

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	659,584.
2 Enter amount from Part I, line 27a	2	<80,282.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	579,302.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	579,302.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 175,819.		184,426.	<8,607.>	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e			<8,607.>	
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	<8,607.>	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	44,986.	686,724.	.065508
2007	74,966.	762,840.	.098272
2006			
2005			
2004			

2 Total of line 1, column (d)	2	.163780
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.081890
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	546,632.
5 Multiply line 4 by line 3	5	44,764.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	265.
7 Add lines 5 and 6	7	45,029.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	70,095.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	265.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		3	265.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
3 Add lines 1 and 2		5	265.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	1,128.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,128.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	863.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ WA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► THE FOUNDATION Telephone no ► (425) 774-6107 Located at ► 110 W DAYTON, EDMONDS, WA ZIP+4 ► 98020			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANDREW J. HUSTLER	CO-TRUSTEE			
PO BOX 1283				
EDMONDS, WA 98020	0.00	0.	0.	0.
LYSBETH C. HUSTLER	CO-TRUSTEE			
PO BOX 1283				
EDMONDS, WA 98020	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	542,257.
b	Average of monthly cash balances	1b	12,699.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	554,956.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	554,956.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	8,324.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	546,632.
6	Minimum investment return. Enter 5% of line 5	6	27,332.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	27,332.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	265.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	265.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	27,067.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	27,067.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	27,067.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	70,095.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	70,095.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	265.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	69,830.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				27,067.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007	44,249.			
e From 2008	11,722.			
f Total of lines 3a through e	55,971.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 70,095.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				27,067.
e Remaining amount distributed out of corpus	43,028.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	98,999.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	98,999.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007	44,249.			
d Excess from 2008	11,722.			
e Excess from 2009	43,028.			

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SMITH BARNEY	P	VARIOUS	VARIOUS
b	SMITH BARNEY	P	VARIOUS	VARIOUS
c	ENERGY TRANSFER PARTNERS, LP - SECTION 1256 CONTR		VARIOUS	VARIOUS
d	ENERGY TRANSFER PARTNERS, LP - SECTION 1256 CONTR	P	VARIOUS	VARIOUS
e	CAPITAL GAINS DIVIDENDS			
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 22,959.		24,378.	<1,419.>
b 152,854.		160,048.	<7,194.>
c 2.			2.
d 2.			2.
e 2.			2.
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<1,419.>
b			<7,194.>
c			2.
d			2.
e			2.
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<8,607.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

<u>SOURCE</u>	<u>AMOUNT</u>
ENERGY TRANSFER PARTNERS, LP	1.
SMITH BARNEY	18,810.
SMITH BARNEY - ACCR INT PAID	<92.>
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	18,719.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

<u>SOURCE</u>	<u>GROSS AMOUNT</u>	<u>CAPITAL GAINS DIVIDENDS</u>	<u>COLUMN (A) AMOUNT</u>
ENERGY TRANSFER PARTNERS, LP	2.	0.	2.
SMITH BARNEY	12,642.	2.	12,640.
TOTAL TO FM 990-PF, PART I, LN 4	12,644.	2.	12,642.

FORM 990-PF OTHER INCOME STATEMENT 3

<u>DESCRIPTION</u>	<u>(A) REVENUE PER BOOKS</u>	<u>(B) NET INVEST- MENT INCOME</u>	<u>(C) ADJUSTED NET INCOME</u>
OTHER	543.	543.	
TOTAL TO FORM 990-PF, PART I, LINE 11	543.	543.	

FORM 990-PF LEGAL FEES STATEMENT 4

<u>DESCRIPTION</u>	<u>(A) EXPENSES PER BOOKS</u>	<u>(B) NET INVEST- MENT INCOME</u>	<u>(C) ADJUSTED NET INCOME</u>	<u>(D) CHARITABLE PURPOSES</u>
PROFESSIONAL FEES	2,088.	0.		0.
TO FM 990-PF, PG 1, LN 16A	2,088.	0.		0.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREP FEES	3,920.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	3,920.	0.		0.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN	200.	200.		0.
EXCISE TAX	2,200.	0.		0.
TO FORM 990-PF, PG 1, LN 18	2,400.	200.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	5,207.	5,207.		0.
TELEPHONE	1,465.	0.		0.
INSURANCE	869.	0.		0.
POSTAGE	34.	0.		0.
OTHER	479.	0.		0.
UTILITIES	1,028.	0.		0.
TO FORM 990-PF, PG 1, LN 23	9,082.	5,207.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COMMON STOCKS & OPTIONS	290,774.	314,484.
PREFERRED STOCKS	120,350.	128,573.
TOTAL TO FORM 990-PF, PART II, LINE 10B	411,124.	443,057.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	120,920.	129,201.
TOTAL TO FORM 990-PF, PART II, LINE 10C	120,920.	129,201.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CLOSED END FUNDS	COST	25,896.	20,114.
INTERNATIONAL BONDS	COST	5,069.	5,013.
ACCRUED OID	COST	698.	0.
INVESTMENT INCOME RECEIVABLE	COST	375.	0.
ENERGY TRANSFER PARTNERS LP -	COST		
PASSIVE ACTIVITY LOSS		228.	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		32,266.	25,127.

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	11
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NAME OF MANAGER

ANDREW J. HUSTLER
LYSBETH C. HUSTLER

Ref: 00002488 00062235

THE MAPLEWOOD SUPPORTING

Account Number 870-07543-13 562

Details of Short Term Gain (Loss) 2009

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than \$20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor. For additional information regarding this section see enclosed brochure.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Original Cost Adjusted Cost	Original Gain/(Loss) Adjusted Gain/(Loss)	Ordinary Income Capital Gain/(Loss)
125000070	40	DEERE & CO SBX=H1 SBX CONNECTIVITY BUSINESS MorganStanley SmithBarney LLC	02/25/09	11/13/09	\$ 1,893.97	\$ 1,078.47 \$ 1,078.47	\$ 815.50 \$ 815.50	\$ 0.00 \$ 0.00
125000120	25	ISHARES TR IBOXX \$ HIGH YIELD CORP BD FD	12/01/08	01/12/09	1,951.52	1,602.45 1,602.45	349.07 349.07	0.00 0.00
125000130	75	ISHARES TR IBOXX \$ HIGH YIELD CORP BD FD	12/01/08	04/23/09	5,505.53	4,807.33 4,807.33	698.20 698.20	0.00 0.00
125000140	300	ISHARES S&P U.S. PREFERRED STK INDEX FD SBX=H1 SBX CONNECTIVITY BUSINESS	12/01/08	03/03/09	4,898.70	7,755.48 7,755.48	(2,856.78) (2,856.78)	0.00 0.00
125000150	75	JPMORGAN CHASE & CO SBX=H1 SBX CONNECTIVITY BUSINESS	11/18/08	03/04/09	1,473.23	2,344.12 2,344.12	(870.89) (870.89)	0.00 0.00
125000180	150	LINCOLN NATL CORP IND 6.75% 6.7500% DUE 04/20/2066 NEXT CALL 04/20/11 AT 25.000 SBX=H1	03/06/09	12/22/09	3,317.91	890.69 890.69	2,427.22 2,427.22	0.00 0.00
125000240	.0659	PFIZER INC MERGER 10/15/09 983024100000	10/16/09	10/16/09	1.18	1.16 1.16	.02 .02	0.00 0.00
125000260	50	RESEARCH IN MOTION LTD-CAD	11/06/08	02/06/09	2,960.53	2,414.83 2,414.83	545.70 545.70	0.00 0.00
125000270	160	SELECT SECTOR SPDR TRX FINANCIAL SBX=H1 SBX CONNECTIVITY BUSINESS	08/05/08	03/06/09	956.52	3,483.73 3,483.73	(2,527.21) (2,527.21)	0.00 0.00
Total					\$ 22,959.09	\$ 24,378.26 \$ 24,378.26	(\$ 1,419.17) (\$ 1,419.17)	\$ 0.00 \$ 0.00

2 0 0 9 Y E A R E N D S U M M A R Y



Ref: 00002488 00062236

THE MAPLEWOOD SUPPORTING

Account Number 870-07543-13 562

Details of Long Term Gain (Loss) 2009

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than \$20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor. For additional information regarding this section see enclosed brochure.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Original Cost Adjusted	Original Gain/(Loss) Adjusted Gain/(Loss)	Ordinary Income Capital Gain/(Loss)
125000010	100	REPSOL INTL CAPITAL LTD 7.45% SER A PFD-USD NEXT CALL:08/19/09 AT 25.000 SBX=H1	07/12/04	08/18/09	\$ 2,401.29	\$ 2,508.63 e \$ 2,508.63	(\$ 107.34) (\$ 107.34)	\$ 0.00 \$ 0.00
125000020	25	APPLE INC SBX=H1	01/22/08	10/20/09	4,987.43	3,895.27 3,895.27	1,092.16 1,092.16	0.00 0.00
	5	SBX CONNECTIVITY BUSINESS MorganStanley SmithBarney LLC	02/12/08		997.49	630.75 630.75	366.74 366.74	0.00 0.00
125000030	100	BT GROUP PLC ADR-USD SBX=H1 SBX CONNECTIVITY BUSINESS MorganStanley SmithBarney LLC	12/22/05	09/30/09	2,083.09	3,925.56 e 3,925.56	(1,842.47) (1,842.47)	0.00 0.00
125000040	200	BANK OF AMERICA CORP SBX=H1 SBX CONNECTIVITY BUSINESS	06/04/04	02/20/09	720.79	4,182.00 e 4,182.00	(3,461.21) (3,461.21)	0.00 0.00
125000050	40	BARRICK GOLD CORP CAD SBX=H1 SBX CONNECTIVITY BUSINESS MorganStanley SmithBarney LLC	09/11/08	11/13/09	1,715.19	1,063.30 1,063.30	651.89 651.89	0.00 0.00
125000060	8,000	COMCAST CORP SR SUB DEB REG DTD 7/16/1992	01/09/03	01/22/09	8,392.00	9,350.88 e 8,611.84	(958.88) (219.84)	0.00 (219.84)
	2,000	DUE 07/15/2012 RATE 10.625 YTM 8.947	04/01/04		2,098.00	2,630.00 e 2,300.08	(532.00) (202.08)	0.00 (202.08)
125000070	100	DEERE & CO SBX=H1 SBX CONNECTIVITY BUSINESS MorganStanley SmithBarney LLC	10/06/08	11/13/09	4,734.93	3,514.00 3,514.00	1,220.93 1,220.93	0.00 0.00
125000080	20,000	EAST DUBUQUE SVGS BK IOWA CTF DEP DTD 08/25/2006 DUE 08/25/2009 RATE 5.200 YTM 3.876	08/11/06	03/31/09	20,103.00	20,000.00 20,000.00	103.00 103.00	0.00 103.00



Ref: 00002488 00062237

THE MAPLEWOOD SUPPORTING

Account Number 870-07543-13 562

Details of Long Term Gain (Loss) 2009 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Original Cost Adjusted Cost	Original Gain/(Loss) Adjusted Gain/(Loss)	Ordinary Income Capital Gain/(Loss)
125000090	85	ILLINOIS TOOL WORKS INC SBX = H1 SBX CONNECTIVITY BUSINESS Morgan Stanley Sml	01/03/07	09/22/09	\$ 3,732.39	\$ 3,900.82 \$ 3,900.82	(\$ 168.43) (\$ 168.43)	\$ 0.00 \$ 0.00
125000100	100	ILLINOIS TOOL WORKS INC SBX = H1 SBX CONNECTIVITY BUSINESS Morgan Stanley SmithBarney LLC	01/03/07	11/24/09	4,924.58	4,589.20 4,589.20	335.38 335.38	0.00 0.00
125000110	200	ISHARES MSCI HONG KONG INDEX FUND SBX = H1 SBX CONNECTIVITY BUSINESS	05/29/08	08/18/09	2,971.98	3,821.94 3,821.94	(849.98) (849.98)	0.00 0.00
125000160	10,000	KROGER CO DTD 05/11/1998 DUE 05/01/2018 RATE 7.000 YTM 5.120	06/21/06	10/27/09	11,283.00	10,241.40 10,192.00	1,041.60 1,091.00	0.00 1,091.00
125000170	128	LINCOLN NATIONAL CORP -IND- SBX = H1 SBX CONNECTIVITY BUSINESS	08/12/02	03/06/09	688.99	4,483.84 ^a 4,483.84	(3,794.85) (3,794.85)	0.00 0.00
125000180	300	LINCOLN NATL CORP IND 6.75% 6.7500% DUE 04/20/2066 NEXT CALL:04/20/11 AT 25.000 SBX = H1	11/05/08	12/22/09	6,635.83	4,785.00 4,785.00	1,850.83 1,850.83	0.00 0.00
125000190	10,000	MIDFIRST BK FSB OKLA CITY CTF DEP DTD 11/12/2003 DUE 11/14/2011 RATE 4.100 YTM 3.079	09/06/06	07/23/09	10,225.00	9,504.00 9,504.00	721.00 721.00	258.00 463.00
125000200	10,000	MIDFIRST BK FSB OKLA CITY CTF DEP DTD 11/12/2003 DUE 11/14/2011 RATE 4.100 YTM 3.073	09/06/06	10/27/09	10,200.00	9,504.00 9,504.00	696.00 696.00	284.70 411.30
125000210	50	NII HLDGS INC CLASS B NEW SBX = H1 SBX CONNECTIVITY BUSINESS Morgan Stanley SmithBarney LLC	04/02/08	09/24/09	1,479.53	1,718.61 1,718.61	(239.08) (239.08)	0.00 0.00

2 0 0 9 Y E A R E N D S U M M A R Y



MorganStanley SmithBarney

Reserved Client Financial Management Account 2009 Year End Summary

Page 13 of 20

Ref: 00002488 00062238

THE MAPLEWOOD SUPPORTING

Account Number 870-07543-13 562

Details of Long Term Gain (Loss) 2009 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Original Cost Adjusted	Original Gain/(Loss) Adjusted Gain/(Loss)	Ordinary Income Capital Gain/(Loss)
125000220	1,500	NUVEEN QUALITY PFD INCOME FD 2 MorganStanley SmithBarney LLC acted as your agent in this transaction.	11/05/08	12/21/09	\$ 10,535.12	\$ 8,390.55 \$ 8,390.55	\$ 2,144.57 \$ 2,144.57	\$ 0.00 \$ 0.00
125000230	10,000	NUVEEN INVESTMENTS INC NOTES-BK/ENTRY DTD 09/12/2005 DUE 09/15/2015 RATE 5.500	09/08/05	08/25/09	5,900.00	10,110.71 ^e 10,073.40	(4,210.71) (4,173.40)	0.00 (4,173.40)
125000240	.1341	Pfizer Inc MERGER 10/15/09 983024100000	01/31/05	10/16/09	2.39	3.23 ^e 3.23	(.84) (.84)	0.00 0.00
125000250	20,000	R G PREMIER BK P R HATO REY C/D DD 9/20/2006 DUE 03/19/2010 RATE 5.100 YTM 3.481	09/06/06	06/10/09	20,238.00	20,000.00 20,000.00	238.00 238.00	0.00 238.00
125000280	50	SUNTECH POWER HLDGS LTD ADR SBX = H1 SBX CONNECTIVITY BUSINESS	02/27/08	12/15/09	894.74	1,979.99 1,979.99	(1,085.25) (1,085.25)	0.00 0.00
125000290	500	TORTOISE ENERGY CAPITAL CORP	12/10/07	05/04/09	8,864.97	11,913.35 11,913.35	(3,048.38) (3,048.38)	0.00 0.00
125000300	120	WYETH TAXABLE/MERGER: \$17.66 PER/SHR OF PFIZER INCLUDED IN PROCEEDS	03/16/04	10/16/09	6,043.88	4,556.19 ^e 4,556.19	1,487.69 1,487.69	0.00 0.00
Total					\$ 152,853.61	\$ 161,203.22 \$ 160,047.65	(\$ 8,349.61) (\$ 7,183.84)	\$ 542.70 (\$ 2,289.02)

^e Based on information supplied by Client or other financial institution, not verified by us.

2 0 0 9 Y E A R E N D S U M M A R Y



Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Type or print File by the due date for filing your return See instructions.	Name of Exempt Organization THE MAPLEWOOD FOUNDATION	Employer identification number 20-4570879
	Number, street, and room or suite no. If a P.O. box, see instructions. 110 W DAYTON, NO. 103	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. EDMONDS, WA 98020	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

THE FOUNDATION

- The books are in the care of ► **110 W DAYTON, NO. 103 - EDMONDS, WA 98020**

Telephone No. ► **(425) 774-6107**

FAX No. ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2009** or
► ☐ tax year beginning _____, and ending _____

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 263.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 1,128.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)