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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation CLIF BAR FAMILY FOUNDATION		A Employer identification number 20-4345935
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) EXT X260 (510) 558-7855
	1610 FIFTH STREET		
	City or town, state, and ZIP code BERKELEY, CA 94710		
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 300,385.		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	
C If exemption application is pending, check here ☐			
D 1. Foreign organizations check here ☐ 2. Foreign organizations meeting the 85% test check here and attach computation ☐			
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐			
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,467,866.			
	2 Check ☐ if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,467,866.			
	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) ATCH 1	960.	0.	0.	960.
	b Accounting fees (attach schedule) [2]	6,420.	0.	0.	6,420.
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions) *	160.			160.
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) [4]	5,066.			5,066.
	24 Total operating and administrative expenses. Add lines 13 through 23	12,606.	0.	0.	12,606.
	25 Contributions, gifts, grants paid	1,198,800.			1,198,800.
	26 Total expenses and disbursements. Add lines 24 and 25	1,211,406.	0.	0.	1,211,406.
	27 Subtract line 26 from line 12	256,460.			
	a Excess of revenue over expenses and disbursements				
	b Net investment income (if negative, enter -0-)		-0-		
	c Adjusted net income (if negative, enter -0-)			-0-	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	43,925.	300,385.	300,385.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U.S. and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)			
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	43,925.	300,385.	300,385.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	43,925.	300,385.	
30 Total net assets or fund balances (see page 17 of the instructions)	43,925.	300,385.		
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	43,925.	300,385.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	43,925.
2 Enter amount from Part I, line 27a	2	256,460.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	300,385.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	300,385.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2		
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3		
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)					
If (loss), enter -0- in Part I, line 8.					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	1,241,708.	35,492.	34.985574
2007	905,477.	146,455.	6.182629
2006	510,112.	100,637.	5.068832
2005			
2004			

2 Total of line 1, column (d)	2	46.237035
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	15.412345
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	169,573.
5 Multiply line 4 by line 3	5	2,613,518.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	2,613,518.
8 Enter qualifying distributions from Part XII, line 4	8	1,211,406.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	0.
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations-tax withheld at source	6b		0.
c Tax paid with application for extension of time to file (Form 8868)	6c		0.
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2010 estimated tax Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) CA,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses ATTACHMENT 5	X	

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>WWW.CLIFBARFAMILYFOUNDATION.ORG</u>	13	X	
14	The books are in care of <u>JENNIFER HERMAN AND THAO PHAM</u> Telephone no. <u>510-558-7855</u> Located at <u>1610 FIFTH STREET BERKELEY, CA</u> ZIP + 4 <u>94710</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

5b

6b

7b

X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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Part VIII . Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	172,155.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	172,155.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	172,155.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	2,582.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	169,573.
6	Minimum investment return. Enter 5% of line 5	6	8,479.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	8,479.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	0.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	8,479.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	8,479.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	8,479.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,211,406.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,211,406.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,211,406.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				8,479.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20 07, 20 06, 20 05				
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006 505,080.				
d From 2007 898,154.				
e From 2008 1,239,933.				
f Total of lines 3a through e	2,643,167.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 1,211,406.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				8,479.
e Remaining amount distributed out of corpus	1,202,927.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,846,094.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	3,846,094.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006 505,080.				
c Excess from 2007 898,154.				
d Excess from 2008 1,239,933.				
e Excess from 2009 1,202,927.				

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Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a. If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest dividends, rents, payments on securities loans (section 512(a)(5)) or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|---|--------------|-----|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| b Other transactions | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

Title

**Paid
Preparer's
Use Only**

Preparer's signature

Date _____

3-29-10

Check if self-employed ☐

Preparer's identifying
number (See **Signature** on
page 30 of the instructions)
P00356608

Firm's name (or yours if self-employed), address, and ZIP code

GRANT THORNTON LLP
ONE CALIFORNIA STREET, SUITE 2300
SAN FRANCISCO, CA 94111

FIN ▶ 36-6055558

Phone no 415-986-3900

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

CLIF BAR FAMILY FOUNDATION

Employer identification number

20-4345935

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization **CLIF BAR FAMILY FOUNDATION**Employer identification number
20-4345935**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	CLIF BAR & CO 1610 FIFTH STREET BERKELEY, CA 94710	\$ 1,413,676.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	KERRY AMERICANS 3400 MILLINGTON ROAD BELOIT, WI 53511	\$ 8,200.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
3	SUZANNE'S SPECIALTIES INC 421 JERSEY AVE STE B NEW BRUNSWICK, NJ 08901	\$ 5,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
4	CONTRIBUTIONS LESS THAN \$5,000 VARIOUS	\$ 40,990.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

ATTACHMENT 1FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES	960.			960.
TOTALS	<u>960.</u>	<u>0.</u>	<u>0.</u>	<u>960.</u>

ATTACHMENT 2FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	6,420.			6,420.
TOTALS	<u>6,420.</u>	<u>0.</u>	<u>0.</u>	<u>6,420.</u>

ATTACHMENT 3

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>		<u>CHARITABLE PURPOSES</u>	
TAX		160.		160.
TOTALS		<u>160.</u>		<u>160.</u>

ATTACHMENT 4

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
MEMBERSHIP	495.	495.
BANK FEES	675.	675.
WEBSITE	1,071.	1,071.
INSURANCE	1,100.	1,100.
MISC EXPENSE	1,725.	1,725.
TOTALS	5,066.	5,066.

FORM 990PF, PART VII-A, LINE 10 - NEW SUBSTANTIAL CONTRIBUTORSATTACHMENT 5

<u>NAME AND ADDRESS</u>	<u>DATE</u>	<u>DIRECT PUBLIC SUPPORT</u>
CLIF BAR & CO 1610 FIFTH STREET BERKELEY, CA 94710	12/17/2009	1,413,676.
TOTAL CONTRIBUTION AMOUNTS		<u>1,413,676.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 6

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
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KATHLEEN F. CRAWFORD
1610 FIFTH STREET
BERKELEY, CA 94710

PRESIDENT
2.00

0.

0.

0.

GARY J. ERICKSON
1610 FIFTH STREET
BERKELEY, CA 94710

SECRETARY/TREASURER
2.00

0.

0.

0.

GRAND TOTALS

0.

0.

0.

ORGANIZATION	STREET ADDRESS	CITY	STATE	ZIP CODE	GRANT AMOUNT	INDIVIDUAL RECIPIENT, SHOW ANY P TO ANY FOUNDATION MANAGER OR SUBSTANTIAL CONTRIBUTOR	FOUNDATION RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION
The Leukemia & Lymphoma Society	1390 Market Street Suite 1200	San Francisco	CA	94102	50	NONE	501(c)(3)	CHARITABLE
Amigos de las Americas	5618 Star Lane	Houston	TX	77057	100	NONE	501(c)(3)	CHARITABLE
City Slicker Farms	1724 Mandella Pkwy Ste 5	Oakland	CA	94607	17,000	NONE	501(c)(3)	CHARITABLE
Sustainable Agriculture Coalition	110 Maryland Ave NE Suite 209	Washington	DC	20002	7,500	NONE	501(c)(3)	CHARITABLE
The Trust for Public Land	116 New Montgomery Street	San Francisco	CA	94105	50	NONE	501(c)(3)	CHARITABLE
Urban Creeks Council	1250 Addison St #204	Berkeley	CA	94702	4,000	NONE	501(c)(3)	CHARITABLE
The Children's Village of Sonoma County	1321 Lila Lane	Santa Rosa	CA	95404	2,500	NONE	501(c)(3)	CHARITABLE
Sophia Project	1724 Myrtle St	Oakland	CA	94607	2,500	NONE	501(c)(3)	CHARITABLE
Salmon Protection and Watershed Network	PO Box 370	Forest Knolls	CA	94933	4,000	NONE	501(c)(3)	CHARITABLE
American Cancer Society	P O Box 22718	Oklahoma City	OK	73123-1718	25	NONE	501(c)(3)	CHARITABLE
Clean Air - Cool Planet	100 Market St Ste 204	Portsmouth	NH	03801	174	NONE	501(c)(3)	CHARITABLE
Healthy Child Healthy World	12300 Wilshire Blvd Ste 120	Los Angeles	CA	90025	486	NONE	501(c)(3)	CHARITABLE
Trips for Kids National	138 Sunnyside	Mill Valley	CA	94941	538	NONE	501(c)(3)	CHARITABLE
Breast Cancer Fund	1388 Sutter St Ste 400	San Francisco	CA	94109	1,599	NONE	501(c)(3)	CHARITABLE
Green Treks Network	1420 Walnut St Ste 1304	Philadelphia	PA	19102	125	NONE	501(c)(3)	CHARITABLE
Wild Hope	15187 Greensprings Hwy	Ashland	OR	97520	65	NONE	501(c)(3)	CHARITABLE
Green America	1612 K St NW	Washington	DC	20006	89	NONE	501(c)(3)	CHARITABLE
Farm Fresh Choice	2530 San Pablo Ave	Berkeley	CA	94702	186	NONE	501(c)(3)	CHARITABLE
New Leaders Initiative	300 Broadway Ste 28	San Francisco	CA	94133	91	NONE	501(c)(3)	CHARITABLE
Wheels 4 Life	30722 Marilyn Drive	Laguna Beach	CA	92651	5,000	NONE	501(c)(3)	CHARITABLE
GRID Alternatives	3833 Manilla Ave	Oakland	CA	94609	103	NONE	501(c)(3)	CHARITABLE
Mastate Charitable Foundation	4013 Franklin Place	Vestal	NY	13850	5,000	NONE	501(c)(3)	CHARITABLE
World Neighbors	4127 NW 122nd St	Oklahoma City	OK	73120	360	NONE	501(c)(3)	CHARITABLE
Pesticide Action Network	49 Powell St Ste 500	San Francisco	CA	94102	56	NONE	501(c)(3)	CHARITABLE
Center for Food Safety	660 Pennsylvania Ave SE Ste 302	Washington	DC	20003	175	NONE	501(c)(3)	CHARITABLE
American Forests	734 15th St NW 8th Floor	Washington	DC	20005	353	NONE	501(c)(3)	CHARITABLE
Conservation Alliance	P O Box 1275	Bend	OR	97709	159	NONE	501(c)(3)	CHARITABLE
Access Fund	P O Box 17010	Boulder	CO	80303	81	NONE	501(c)(3)	CHARITABLE
Pedals for Progress	P O Box 312	High Bridge	NJ	08829	547	NONE	501(c)(3)	CHARITABLE
Community Alliance w/ Family Farmers	P O Box 772	Port Townsend	WA	98368	234	NONE	501(c)(3)	CHARITABLE
Organic Farming Research Foundation	P O Box 9056	Berkeley	CA	94709	166	NONE	501(c)(3)	CHARITABLE
IMBA	P O Box 997	Boulder	CO	90302	126	NONE	501(c)(3)	CHARITABLE
Organic Seed Alliance	148 Marina Drive	Long Beach	CA	90803	6,000	NONE	501(c)(3)	CHARITABLE
Luna Kids Dance	1786 5th St	Berkeley	CA	94710	5,250	NONE	501(c)(3)	CHARITABLE
Leave No Trace	240 Katherine Way	Auburn	CA	95603	2,000	NONE	501(c)(3)	CHARITABLE
Algalita Marine Research Foundation	3310 W Colorado Ave	Colorado Springs	CO	80904	2,000	NONE	501(c)(3)	CHARITABLE
Seva Foundation	5265 Puch Creek Road	Winters	CA	95694	3,500	NONE	501(c)(3)	CHARITABLE
Running School Inc	935 Market Street	San Francisco	CA	94103	50	NONE	501(c)(3)	CHARITABLE
Rocky Mountain Field Institute	1388 Sutter Street Suite 400	San Francisco	CA	94109	200	NONE	501(c)(3)	CHARITABLE
Center for Land Based Learning	15187 Greensprings Hwy	Ashland	OR	97520	10,000	NONE	501(c)(3)	CHARITABLE
SF Aids Foundation	1667 Vine St	Denver	CO	80206	5,000	NONE	501(c)(3)	CHARITABLE
Breast Cancer Fund	25631 Sawyers Bar Rd	Sawyers Bar	CA	96027	4,000	NONE	501(c)(3)	CHARITABLE
Wild Hope	6114 Le Salle Ave	Oakland	CA	94611	2,500	NONE	501(c)(3)	CHARITABLE
Big City Mountaineers	PO Box 15408	San Luis Obispo	CA	93401	3,200	NONE	501(c)(3)	CHARITABLE
Salmon River Restoration Council	PO Box 2046	Brentwood	CA	94513	2,500	NONE	501(c)(3)	CHARITABLE
Children's Support League	PO Box 205	Missoula	MT	59806	5,000	NONE	501(c)(3)	CHARITABLE
Transitions Mental Health Association	PO Box 2698	San Rafael	CA	94912	2,500	NONE	501(c)(3)	CHARITABLE
Brentwood Agricultural Land Trust	PO Box 2737	Oakland	CA	94602	4,000	NONE	501(c)(3)	CHARITABLE
Garden City Harvest	PO Box 624	Kentfield	CA	94914	5,000	NONE	501(c)(3)	CHARITABLE
Drawbridge	PO Box 77664	San Francisco	CA	94107	2,500	NONE	501(c)(3)	CHARITABLE
Friends of Saual Creek	PO Box 8042	San Francisco	CA	95611	4,500	NONE	501(c)(3)	CHARITABLE
Cool the Earth	116 New Montgomery St	San Francisco	CA	94105	100	NONE	501(c)(3)	CHARITABLE
Kids in Parks	1388 Sutter Street	San Francisco	CA	94105	100	NONE	501(c)(3)	CHARITABLE
Open Space Alliance	159 H Street	Petaluma	CA	94952	2,500	NONE	501(c)(3)	CHARITABLE
The Trust for Public Land	3198 Broadway	Boulder	CO	80304	5,000	NONE	501(c)(3)	CHARITABLE
Breast Cancer Fund	Box 359505	Seattle	WA	98195-9505	50	NONE	501(c)(3)	CHARITABLE
Summer Search North Sn Francisco Bay	PO Box 3369	North Myrtle Beach	SC	29582	500	NONE	501(c)(3)	CHARITABLE
Growing Gardens	1388 Sutter St #400	San Francisco	CA	94109	1,915	NONE	501(c)(3)	CHARITABLE
University of Washington Foundation	1390 Market Street Suite 1200	San Francisco	CA	94102	100	NONE	501(c)(3)	CHARITABLE
Humane Society of North Myrtle Beach								
Breast Cancer Fund								
Leukemia & Lymphoma Society SF Bay Area								

RECIPIENT NAME AND ADDRESS

ORGANIZATION	STREET ADDRESS	CITY	STATE	ZIP CODE	GRANT AMOUNT	INDIVIDUAL RECIPIENT, SHOW ANY P TO ANY	FOUNDATION MANAGER OR SUBSTANTIAL CONTRIBUTOR	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION
Protect Our Winters	787 11th St	Boulder	CO	80302	5,000	NONE	NONE	501(C)(3)	CHARITABLE
NOLL SOLI	Box 11883	Oakland	CA	94611	60	NONE	NONE	501(C)(3)	CHARITABLE
Pedals for Progress	Box 312	High Bridge	NJ	08829	5,000	NONE	NONE	501(C)(3)	CHARITABLE
Community Resources for Science	1373 Ada St	Berkeley	CA	94702	10,000	NONE	NONE	501(C)(3)	CHARITABLE
Luna Kids Dance	2138 Cedar St	Berkeley	CA	94709	10,000	NONE	NONE	501(C)(3)	CHARITABLE
Center for Food Safety	2601 Mission St #803	San Francisco	CA	94110	10,000	NONE	NONE	501(C)(3)	CHARITABLE
Fairfax Festival	30 Baywood Court	Fairfax	CA	94930	500	NONE	NONE	501(C)(3)	CHARITABLE
Trustees of Tufts College - Friedman School	PO Box 3106	Boston	MA	02241-3306	140	NONE	NONE	501(C)(3)	CHARITABLE
Marin Primary	20 Magnolia Ave	Larkspur	CA	94939	250	NONE	NONE	501(C)(3)	CHARITABLE
Breast Cancer Fund	2017 Mission St 2nd Floor	San Francisco	CA	94110	10,000	NONE	NONE	501(C)(3)	CHARITABLE
The Land Institute	1388 Sutter St #400	San Francisco	CA	94109	750	NONE	NONE	501(C)(3)	CHARITABLE
Lance Armstrong Foundation	2440 E Waterwell Rd	Salina	KS	67401	8,000	NONE	NONE	501(C)(3)	CHARITABLE
Lance Armstrong Foundation	PO Box 6002	Albertlea	MN	56007	50	NONE	NONE	501(C)(3)	CHARITABLE
Organic Seed Alliance	PO Box 772	Albertlea	MN	56007	100	NONE	NONE	501(C)(3)	CHARITABLE
Diabetes Society	1165 Lincoln Ave	Port Townsend	WA	98368	10,000	NONE	NONE	501(C)(3)	CHARITABLE
The Land Trust of Napa County	1700 Socol Avenue Suite 20	San Jose	CA	95125	3,000	NONE	NONE	501(C)(3)	CHARITABLE
PUEBLO	1278 Franklin Street	Napa	CA	94559	100,000	NONE	NONE	501(C)(3)	CHARITABLE
Lindsay Wildlife Museum	1931 First Ave	Oakland	CA	94612	3,000	NONE	NONE	501(C)(3)	CHARITABLE
New York Botanical Garden	200th Street	Walnut Creek	CA	94597	1,500	NONE	NONE	501(C)(3)	CHARITABLE
Institute for Agriculture and Trade	2105 First Ave South	Bronx	NY	10458	5,000	NONE	NONE	501(C)(3)	CHARITABLE
Luna Kids Dance	2138 Cedar St	Minneapolis	MN	55404	4,000	NONE	NONE	501(C)(3)	CHARITABLE
Famer Veteran Coalition	211 G Street Ste 204	Davis	CA	94709	10,000	NONE	NONE	501(C)(3)	CHARITABLE
California Foundation for Agriculture in the Classroom	2300 River Plaza Dr	Sacramento	CA	95833	200	NONE	NONE	501(C)(3)	CHARITABLE
Youth Enrichment Strategies	2811 Macdonald Ave	Richmond	CA	94804	2,000	NONE	NONE	501(C)(3)	CHARITABLE
Diabetic Youth Foundation	5167 Clayton Road Suite F	Concord	CA	94521	10,000	NONE	NONE	501(C)(3)	CHARITABLE
The National MS Society	5950 La Place Ct #200	Carlsbad	CA	92008	50	NONE	NONE	501(C)(3)	CHARITABLE
SEEDS	615 McConkey Street	Blackburg	VA	24060	2,500	NONE	NONE	501(C)(3)	CHARITABLE
Waterside Workshops	84 Bolivar Drive	Berkeley	CA	94710	2,500	NONE	NONE	501(C)(3)	CHARITABLE
Los Angeles Audubon Society	PO Box 911057	Los Angeles	CA	91093	2,500	NONE	NONE	501(C)(3)	CHARITABLE
Friends of the Urban Forest	Presidio of San Francisco Build 1007	San Francisco	CA	94129	4,000	NONE	NONE	501(C)(3)	CHARITABLE
Farm Aid	11 Ward Street Ste 200	Somerville	MA	02143	5,000	NONE	NONE	501(C)(3)	CHARITABLE
Alameda County Food Bank	1511 Jefferson St	Oakland	CA	94612	100	NONE	NONE	501(C)(3)	CHARITABLE
Pacific Environment Resources Center	251 Kearny St 2nd Floor	San Francisco	CA	94108	4,000	NONE	NONE	501(C)(3)	CHARITABLE
American Forests - Global Re Leaf	734 15th St NW	Washington	DC	20005	10,000	NONE	NONE	501(C)(3)	CHARITABLE
Pan - Mass Challenge	77 4th Ave	Needham	MA	02494	50	NONE	NONE	501(C)(3)	CHARITABLE
Asian Women Resource Center	940 Washington St	San Francisco	CA	94108	5,000	NONE	NONE	501(C)(3)	CHARITABLE
SF Aids Foundation	995 Market St	San Francisco	CA	94103	50	NONE	NONE	501(C)(3)	CHARITABLE
Oxford School	1130 Oxford Street	Berkeley	CA	94707	1,500	NONE	NONE	501(C)(3)	CHARITABLE
James River Association	9 S 12th Street 4th Floor	Richmond	VA	23219	4,000	NONE	NONE	501(C)(3)	CHARITABLE
Exploring New Horizons	PO Box 1514	Felton	CA	95018	5,000	NONE	NONE	501(C)(3)	CHARITABLE
Union of Concerned Scientists	Two Brattle Sq	Cambridge	MA	02238	10,000	NONE	NONE	501(C)(3)	CHARITABLE
Earth Council Foundation US	1220 Rosecrans St #418	San Diego	CA	92106	6,000	NONE	NONE	501(C)(3)	CHARITABLE
CAMSII/Polaris Institute	15290 Coleman Valley Rd	Occidental	CA	95465	5,000	NONE	NONE	501(C)(3)	CHARITABLE
Friends of Nimbus Arts	3111 St Helena Highway suite 1B	St Helena	CA	94574	10,000	NONE	NONE	501(C)(3)	CHARITABLE
American Forests	734 15th St NW	Washington	DC	20005	18,300	NONE	NONE	501(C)(3)	CHARITABLE
Community Alliance with Family Farmers	PO Box 363	Davis	CA	95617	10,000	NONE	NONE	501(C)(3)	CHARITABLE
Island Grown Initiative	PO Box 638	Chilmark	MA	02535	2,000	NONE	NONE	501(C)(3)	CHARITABLE
Talbert Family Foundation	25003 Jim Bridger Rd	Hidden Hills	CA	91302	50	NONE	NONE	501(C)(3)	CHARITABLE
Pan - Mass Challenge	77 4th Ave	Needham	MA	02494	50	NONE	NONE	501(C)(3)	CHARITABLE
Aids Walk	995 Market Street	San Francisco	CA	94103	940	NONE	NONE	501(C)(3)	CHARITABLE
Ecological Farming Association	PO Box 21	Guinda	CA	95637	5,000	NONE	NONE	501(C)(3)	CHARITABLE
Future Leaders Institute	1201 Martin Luther King Jr Way #104	Oakland	CA	94612	10,000	NONE	NONE	501(C)(3)	CHARITABLE
Earth Island Institute	2150 Allston Way Suite 450	Berkeley	CA	94710	5,000	NONE	NONE	501(C)(3)	CHARITABLE
Pedals for Progress	Box 312	High Bridge	NJ	08829	5,000	NONE	NONE	501(C)(3)	CHARITABLE
New England Society for Abandoned Animals	PO Box 1041	Osterville	MA	02655	250	NONE	NONE	501(C)(3)	CHARITABLE
Walnut Creek Education Foundation	PO Box 186	Walnut Creek	CA	94597	400	NONE	NONE	501(C)(3)	CHARITABLE
Pan - Mass Challenge	77 4th Ave	Needham	MA	02494	410	NONE	NONE	501(C)(3)	CHARITABLE
Leukemia and Lymphoma Society	1390 Market Street Suite 1200	San Francisco	CA	94102	30,000	NONE	NONE	501(C)(3)	CHARITABLE
Project Open Hand	710 Polk Street	San Francisco	CA	94109	1,010	NONE	NONE	501(C)(3)	CHARITABLE
Education for Global Warming Solutions	4160 Haven Street	Lake Oswego	OR	97035	25,000	NONE	NONE	501(C)(3)	CHARITABLE
Save the Bay	350 Frank H Ogawa Plaza, Suite 900	Oakland	CA	94612	500	NONE	NONE	501(C)(3)	CHARITABLE
Breast Cancer Fund	1388 Sutter St	San Francisco	CA	94109	95,000	NONE	NONE	501(C)(3)	CHARITABLE

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS

INDIVIDUAL
RECIPIENT,
SHOW ANY
P TO ANY

ORGANIZATION	STREET ADDRESS	CITY	STATE	ZIP CODE	GRANT AMOUNT	CONTRIBUTOR	FOUNDATION STATUS OF CONTRIBUTOR	PURPOSE OF GRANT OR CONTRIBUTION
Frederick	2475 Agate Lane	Boulder	CO	80304	5,000	NONE	501(c)(3)	CHARITABLE
Pesticide Action Network	49 Powell St	San Francisco	CA	94102	2,000	NONE	501(c)(3)	CHARITABLE
Giant Steps Therapeutic Equestrian Ctr	775 Baywood Dr Ste 305	Petaluma	CA	94954	5,000	NONE	501(c)(3)	CHARITABLE
Tribal Outreach Medical Assistance	107 RR 620 South #21 D	Austin	TX	78734	2,500	NONE	501(c)(3)	CHARITABLE
Ecology Center	2530 San Pablo Ave	Berkeley	CA	94702	8,000	NONE	501(c)(3)	CHARITABLE
Growing Great	2711 N Supulveda Blvd #279	Manhattan Beach	CA	90266	8,000	NONE	501(c)(3)	CHARITABLE
American River Conservancy	348 Highway 49 Box 562	Coloma	CA	95613	4,000	NONE	501(c)(3)	CHARITABLE
Bike Works Seattle	3709 S Ferdinand St	Seattle	WA	98118	6,000	NONE	501(c)(3)	CHARITABLE
Community Food Security Coalition	3830 SE Division St	Portland	OR	97202	5,000	NONE	501(c)(3)	CHARITABLE
Alameda Point Collaborative	677 West Ranger Ave	Alameda	CA	94501	7,500	NONE	501(c)(3)	CHARITABLE
Save the Waves Coalition	PO Box 183 3500 Highway One	Davenport	CA	95017	7,500	NONE	501(c)(3)	CHARITABLE
CityWILD	PO Box 883	Denver	CO	80201	2,500	NONE	501(c)(3)	CHARITABLE
Reel Grills	1409 21st Ave	Seattle	WA	98122	2,500	NONE	501(c)(3)	CHARITABLE
Women's Earth Alliance	2150 Allison Way Ste 460	Berkeley	CA	94704	10,000	NONE	501(c)(3)	CHARITABLE
Napa Emergency Women's Services	1141 Pear Tree Lane Ste 220	Napa	CA	94558	10,000	NONE	501(c)(3)	CHARITABLE
Breast Cancer Fund	1388 Sutter St Ste 400	San Francisco	CA	94109	95,000	NONE	501(c)(3)	CHARITABLE
WAGES	1904 Franklin St Ste 801	Oakland	CA	94612	1,400	NONE	501(c)(3)	CHARITABLE
California Institute for Rural Studies	221 G St Ste 204	Davis	CA	95616	2,500	NONE	501(c)(3)	CHARITABLE
Center for Agroecology & Sustainable Food Systems	301 Oakes College	Santa Cruz	CA	95064	5,000	NONE	501(c)(3)	CHARITABLE
Katalysis Bootstrap Fund	PO Box 440	Santa Cruz	CA	95211	4,000	NONE	501(c)(3)	CHARITABLE
Organic Farming Research Foundation	1327 South 46th St 155 Richmond Field	Richmond	CA	95061	50,000	NONE	501(c)(3)	CHARITABLE
The Watershed Project	1555 W Middlefield Rd #82	Mountain View	CA	94043	10,000	NONE	501(c)(3)	CHARITABLE
Vipani	2330 Broadway	Oakland	CA	94602	1,500	NONE	501(c)(3)	CHARITABLE
YMCA - Camp Arroyo	5555 Arroyo Rd	Livermore	CA	94550	4,000	NONE	501(c)(3)	CHARITABLE
The Taylor Family Foundation	PO Box 247	Winooki	VT	05404	2,500	NONE	501(c)(3)	CHARITABLE
Association of Small Foundation	5500 W Silver Spring Dr	Milwaukee	WI	53218	14,000	NONE	501(c)(3)	CHARITABLE
Growing Power Inc	1101 17th St NW Ste 250	Washington	DC	20036	10,000	NONE	501(c)(3)	CHARITABLE
National Council for Science & The Environment	1113 Saint Mary St	New Orleans	LA	70130	5,000	NONE	501(c)(3)	CHARITABLE
Bayou Rebirth	12300 Wilshire Blvd #320	Los Angeles	CA	90025	25,000	NONE	501(c)(3)	CHARITABLE
Healthy Child Healthy World	1608 East Republican St Ste 301	Seattle	WA	98112	10,000	NONE	501(c)(3)	CHARITABLE
www.growgood.org	2212 Sixth Street	Berkeley	CA	94710	10,000	NONE	501(c)(3)	CHARITABLE
Disability Rights Education Defense Funds	300 Fifth St	Waltham	MA	02451	1,000	NONE	501(c)(3)	CHARITABLE
Accelerated Cure Project	320 Webster St	New Orleans	LA	70118	14,000	NONE	501(c)(3)	CHARITABLE
New Orleans Food & Farm Network	826 Valencia St	San Francisco	CA	94110	2,000	NONE	501(c)(3)	CHARITABLE
826 Valencia	PO Box 883	Denver	CO	80201	2,500	NONE	501(c)(3)	CHARITABLE
CityWILD	4173 MacArthur Blvd	Oakland	CA	94619	2,500	NONE	501(c)(3)	CHARITABLE
Oakland Food Connection	116 San Clemente St	Ventura	CA	93001	10,000	NONE	501(c)(3)	CHARITABLE
Kids v Global Warming	30722 Marilyn Drive	Laguna Beach	CA	92651	5,000	NONE	501(c)(3)	CHARITABLE
No May Productions	1078 60th St	Oakland	CA	94608	10,000	NONE	501(c)(3)	CHARITABLE
WorldBike	4229 Baker Ave	Seattle	WA	98107	6,000	NONE	501(c)(3)	CHARITABLE
Urban Sparks	20 Jay Street, Suite M04	Brooklyn	NY	11201	10,000	NONE	501(c)(3)	CHARITABLE
Grow slow food	4127 NW 122nd st	Oklahoma City	OK	73120	10,000	NONE	501(c)(3)	CHARITABLE
World Neighbors	1388 Sutter Street Suite 400	San Francisco	CA	94109	95,000	NONE	501(c)(3)	CHARITABLE
Breast Cancer Fund	1480 Main St	St Helena	CA	94574	100	NONE	501(c)(3)	CHARITABLE
St Helena Fire Department	1402 Alabama St	San Francisco	CA	94110	10,000	NONE	501(c)(3)	CHARITABLE
Jack and Buena Foundation	165 8th Street 3rd floor	San Francisco	CA	94103	28,000	NONE	501(c)(3)	CHARITABLE
CHEFS	940 Washington Street	San Francisco	CA	94108	1,000	NONE	501(c)(3)	CHARITABLE
Asian Women Resource Center	PO Box 440	Santa Cruz	CA	95061	10,000	NONE	501(c)(3)	CHARITABLE
Organic Farming Research Foundation	PO Box 363	Davis	CA	95617	2,500	NONE	501(c)(3)	CHARITABLE
Community Alliance of Family Farmers					<u>1,198,800</u>			