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XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A question 9)

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test. Enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b Endowment alternative test. Enter 2/3 of minimum investment return shown in Part X line 6 for each year listed					
c Support alternative test. Enter:					
(1) Total support from net gross investment income (interest, dividends, rents, payments on securities, loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 50 or more exempt organizations as provided in section 45-24(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions)

1 Information Regarding Foundation Managers

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

AUDREY DAVIDSON 4825 Keller Rd Orlando FL 32806 (407) 647-7422

b The form in which applications should be submitted and information and materials they should include

see attached

c Any submission deadlines

Quarterly

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

none

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, 990-EZ, or 990-PF

OMB No. 1545-0047

2009

Name of the organization

THE PBSJ FOUNDATION INC

Employer identification number

20 4235058

Organization type (check one)

Filers of

Section

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule

Note Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.

Caution An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

THE PBSJ FOUNDATION INC

Employer identification number

20-4225058

Part Contributors (see instructions)

(a) No	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	THE PBSJ CORPORATION 4030 WEST BOYSCOUT BLVD, STE 700 TAMPA, FL 33607	\$ 429,918	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
(a) No	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
(a) No	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
(a) No	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
(a) No	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
(a) No	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
(a) No	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)



COMMUNITY FUNDING REQUEST

Please complete the following form in detail and attach the Federal Tax Exempt designation and any additional back-up information you would like the Foundation to consider. E-mail or mail Audrey Davidson, adavidson@pbsj.com, PBSJ Foundation 482 South Keller Road, Orlando, Florida 32810

Please Note Community Funding Requests may only be submitted by employees of PBSJ or any of its affiliated companies. Outside solicitations cannot be accepted.

Date of Application _____

Legal Name of Organization being proposed for funding _____

Is the Organization Designated 501 (c) (3)? Yes No

Year Designated _____ Federal Tax ID Number _____

Organization Contact Information

Organization Contact Person/Title _____

Contact E-mail Address _____ Website _____

Contact Phone Number _____ Fax Number _____

Mailing Address _____

Project/Program/Scholarship Information

Project/Program/Scholarship Name _____

Brief Purpose of Proposed Project/Program/Scholarship

Amount Being requested from the PBSJ Foundation _____ Funds Needed By _____

Geographic Area Served _____

Socio-Economic/Demographic Population Served

Program Description

Please describe the program, scholarship or project (attach separate sheet if necessary) being proposed for funding by the PBSJ Foundation

How does the program/scholarship/project improve the community in which it serves?

Does the proposed program/scholarship/project work toward improving the quality of life of children or the community? If so, how?

How long has the program been in operation and what is its track record for sustainable impact?

What are the major sources of funding for the 501 (c) (3) organization?

How will the funds received from the PBSJ Foundation be used?

Community Funding Request submitted by

(Name of PBSJ employee submitting the request)

Requestor Title _____ Office/PBSJ Subsidiary _____

Requestor Signature _____

Date _____

Are you or anyone else in your location active in, or volunteer for, this organization? If so, how?

Have you previously submitted a request on behalf of this organization, if so, was it approved and for how much?

Approval _____

Office Leader

_____ Date

Approval _____

Sales & Strategy Director

_____ Date

Thank you for your interest in The PBSJ Foundation. For questions or concerns regarding your request, please contact Audrey Davidson at 407 806 4321 or aedavidson@pbsj.com