

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2009

OMB No 1545-0052

G Check all that apply Initial return India return Andress change Initial return Andress change Initial return Andress change Initial return	F	01 C	alen	idar year 2009, or tax yea	ar beginning			, and e	nding		
Use the IRS label pober a Stelegerwaldt Waller Foundation for 20-3980156 The provided of the	G	C	- heck	all that apply	Initial return	1	Initial return of a f	ormer public	charity	Final retur	n
Debra Steigerwaldt Waller Foundation for 20-3980156 Oberview Adoption Ltd. It Call Add Institution Ltd. Oberview Adoption Ltd. It Call Add Institution Ltd. It C					Amended re	eturn	Address char	ige		Name change	
Debra Steigerwaldt Waller Foundation for 20-3980156 Oberview Adoption Ltd. It Call Add Institution Ltd. Oberview Adoption Ltd. It Call Add Institution Ltd. It C	_	•		Name of foundation			A Employer identification number				
Otherwise, Adoption Ltd., print print or type 2300 - 60th Street 2500	,			Debra Ste							
See Specific See Company See Specific See Company See Specific See Sp				<u> </u>					_	20-3980156	5
262-653-3273	,			·		if mail is not d	elivered to street address)		Room/suite	†	<u> </u>
See Specific City or from, sists, and ZP code Instructions (City or from, sists, and ZP code Instruction) (City or from		•		1	th Str	oot				1 '	773
Note the type of programation: X Section 901(2)(3) exempt private foundation Section 4947a(1) noneempt charitable trust Other taxable private foundation Section 4947a(1) noneempt charitable trust Other taxable private foundation Far market value of all assets at and of year J Accounting method. Cash Accounting method. Cash Accounting method. Cash Accounting method. Far market value of all assets at and of year J Accounting method. Cash A	S		• •	<u> </u>		eer_	· · · · · · · · · · · · · · · · · · ·				
H Check type of organization:	tr	nstr	uctio			1 4 1				I	
Section 4947(s) 1) noneempt character state of year (from Part II, cold (c), line 126) Fart market value of all assets at end of year (from Part II, cold (c), line 126) Part Analysis of Revenue and Expenses (provided in the control (c) market of											eeting the 85% test.
Fair market value of all assets at end of year Iffrom Part II, Col (c), Ine 16) College	H	U	-	**		,				check here and attach o	omputation
Compare Comp	<u>_l</u>							7-7			
Part Analysis of Revenue and Expenses Continue (b) (c)	- 1				end of year			L Acc	rual	under section 507(b)(1)(A), check here
Part Analysis of Revenue and Expenses (c) Adjusted net income (c) Adjusted net (d) colours (d) (4) and (d) many net received value of the monitor of colours (d) (4) and (d) many net received value of the monitor of colours (d) (4) colours (d) (4) and (d) colours (d) (4) colours (d) (d) colours (d)						0 لــا ٥	ther (specify)	·			
Contributions girts, crains, circ., received 96, 252. N/A	۲.	_	<u> </u>			(Part I, COIL	ımn (a) must be on casn	Dasis)		under section 507(b)(1	<u> </u>
2 Chack Minterest incomes and interest from securities about 5th 8 and investments and investment and	[<u>]</u>	Pa	rt I	(The total of amounts in colu	ımns (b) (c), and						for charitable purposes
Statement 1 10,623. 10,623. Statement 1 10,623. 10,623. Statement 1 10,623. 10,623. Statement 1 10,623. 10,623. Statement 1 10,623. Statement 1 10,623. 10,623. Statement 1 10,623. Statement 1			1	Contributions, gifts, gran	ts, etc., recen	ved	96,252.			N/A	
Section (Appendix and witness) from securities Section (Appendix and witness) from securities Section (Appendix and witness) from securities Section (Appendix and witness)			2			attach Sch B					
A Dividends and interest from securities 5a Gross rents 5a G	_	- }	3	Interest on savings and temporals	orary		10,623.	1	0,623.		Statement 1
b Net rental mome or (toss) 68 Not gan or floosal from sale of assets not on line 10 10 and gan set recover, (from Part IV line 2) 8 Nel short-term capital gain 9 Income modifications 10 and allowances 10 Less Cost of goods sold 10 and allowances 10 Less Cost of goods sold 10 and allowances 10 Less Cost of goods sold 10 and allowances 10 Less Cost of goods sold 10 And allowances 10 Less Cost of goods sold 10 Less Cost of goods sold	9		4	Dividends and interest fro	om securities						
Section Sect	20	- 1	5a	Gross rents							
Second		- {	b	Net rental income or (loss)							
Comparation of offices, directors, invisees, etc. 10 directors profit of offices alse process and electrons. 10 directors profit of offices, directors, invisees, etc. 11 office income 12 Total Add lines 1 through 11 13 Comparation of offices, directors, invisees, etc. 14 Other employee salaries and wages. 15 Pension plans, employee benefits. 16 Legal lees. Stmt. 2 17 Other income. 18 Accounting fees. 19 Other professional lees. 10 Other professional lees. 11 Interest. 12 Total Add lines 1 through 11 13 Comparation of offices, directors, invisees, etc. 14 Other employee salaries and wages. 15 Pension plans, employee benefits. 16 Legal lees. Stmt. 2 17 Interest. 18 Depreciation and depletion. 19 Depreciation and depletion. 20 Occupancy. 21 Travel, conferences, and meetings. 22 Printing and publications. 23 Other expenses. Stmt. 4 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid. 26 Total expenses and disbursements. 27 Subtract line 26 from line 12: 28 Excess of reviewer over expenses and debursements. 29 Notice through 41 (registive, enter 40). 29 Couplaid through 41 (registive, enter 40). 20 Couplaid through 41 (registive, enter 40). 29 Notice through 42 for registive, enter 40. 20 Couplaid through 41 (registive, enter 40). 29 Notice through 42 for registive, enter 40. 20 Couplaid through 41 (registive, enter 40). 20 Couplaid through 41 (registive, enter 40). 20 Couplaid through 42 for registive, enter 40. 20 Couplaid through 41 (registive, enter 40). 20 Couplaid through 41 (registive, enter 40). 20 Couplaid through 41 (registive, enter 40). 21 Subtract line 26 from line 12: 22 Excess of reviewer over expenses and debursements. 23 Other expenses and disbursements. 24 Total expenses and disbursements. 25 Contributions, gifts, grants paid. 26 Total expenses and disbursements. 27 Subtract line 26 from line 40. 28 Excess of reviewer expenses and debursements. 29 Pension plans, entered through 41 (registive,			6a	Net gain or (loss) from sale of	assets not on h	пе 10					
8 Net Short-Term capital gain income modifications income modifications in income modification in income modifications in inco		2	ь	Gross sales price for all			DECENTE				
8 Net Short-Term capital gain income modifications income modifications in income modification in income modifications in inco	₹	ξ	7		Part IV line 21	-	KEULIVE	701	0.		<u> </u>
Income modifications Cross scales less returns Cross scales Cross profit or (loss)	<i>=</i>	<u>۳</u>	-	- · · · -		١,		lo l		· · · · · · · · · · · · · · · · · · ·	
10		- 1	9	• •			PI MAY 2 A 20	0 121		 	
10	Ī		10a	Gross sales less returns		1	WIAI - 2 - 2 - 5				
10	$\mathbb{Z}_{\mathbb{Z}}$	1						17			
10	S	- [OGDEN,				
12 Total Add lines 1 through 11 106,875. 10,623.	ิด					1	000				
13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees Stmt 2 9,415. 0. 9,415. 16 Accounting fees 17 Interest 18 Taxes Stmt 3 1,019. 0. 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses Stmt 4 1,774. 74. 1,700. 24 Total operating and administrative expenses and disbursements Add lines 24 and 25 126,708. 74. 125,615. 27 Subtract line 26 from fine 12: 28 Excess of evenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)		- 1			h 11		106.875.	1	0 623.		1
14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees Stmt 2 9,415. 0. 9,415. b Accounting fees c Other professional fees 17 Interest 18 Taxes Stmt 3 1,019. 0. 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses Stmt 4 1,774. 74. 1,700. 24 Total operating and administrative expenses Add lines 13 through 23 12,208. 74. 11,115. 25 Contributions, gifts, grants paid 114,500. 114,500. 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (4 negative, enter -0-) c Adjusted net income (4 negative, enter -0-)	_					etc					0
15 Pension plans, employee benefits 16a Legal fees Stmt 2 9,415. 0. 9,415. b Accounting fees c Other professional fees 17 Interest 16 Taxes Stmt 3 1,019. 0. 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses Stmt 4 1,774. 74. 1,700. 24 Total operating and administrative expenses Add lines 13 through 23 12,208. 74. 11,115. 25 Contributions, gifts, grants paid 114,500. 114,500. 26 Total expenses and disbursements Add lines 24 and 25 126,708. 74. 125,615. 27 Subtract line 26 from his 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)		- 1		•							
16a Legal lees		- 1			-						
Interest Intere						nt 2	9.415.		0.		9 415
Interest Intere		S.		-			3/1131				J, 41J.
Interest Intere		٥		~							
26 Total expenses and disbursements Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) N/A		T I	٠								
26 Total expenses and disbursements Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) N/A	:	≨ ∣			C+r	n+ 3	1 010		0		
26 Total expenses and disbursements Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) N/A		St				5	1,015.		<u> </u>	 	<u> </u>
26 Total expenses and disbursements Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) N/A		٥			**						
26 Total expenses and disbursements Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) N/A		틹		•	montinge						
26 Total expenses and disbursements Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) N/A		او									
26 Total expenses and disbursements Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) N/A		힏				- A	1 774		7.4		1 700
26 Total expenses and disbursements Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) N/A		<u>ട്ട്</u>		•		NC 4	1,/4		/4.		1,700.
26 Total expenses and disbursements Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) N/A		ā		• •			12 200		7.4		11 115
26 Total expenses and disbursements Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) N/A		8		•	_				14,		
Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A		- 13		= :=			114,500.				114,500.
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A		F		•	uisements		126 700		7.4		125 615
a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A		+			10.		140,708.		/4.		145,015.
b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A		- [3					-10 022				
c Adjusted net income (if negative, enter -0-)							<19,633.		0 E40		
923501 ALIA For Privacy Act and Panaguart Padvetice Act Nation and the instruction		- {						<u>_</u>	0,349.	NI / 3	
	92	350	<u> </u>				Ant Notice and the least-			M/H	Form 990-PF (2009)

	٠.	Dahar Chairemaldt Hell	an Baumdatian	£	
Foi	m 99	Debra Steigerwaldt Wall 30-PF (2009) Adoption Ltd.			3980156 Page 2
	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	year
	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	56,943.		
	2	Savings and temporary cash investments	1,033,201.	1,070,310.	1,070,310.
	3	Accounts receivable ►			
		Less, allowance for doubtful accounts]		
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶]		
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	}	disqualified persons	1		
	7	Other notes and loans receivable			
	ĺ	Less, allowance for doubtful accounts	1		
S	8	Inventories for sale or use			
ssets	9	Prepaid expenses and deferred charges			
¥	10a	Investments - U.S. and state government obligations			
	i	Investments - corporate stock			
	1	investments - corporate bonds			
	i	Investments land, buildings and equipment basis			
	' '	Less accumulated depreciation			
	12	Investments - mortgage loans			
	l	Investments - other			
	1	Land, buildings, and equipment basis	<u> </u>		
	''	Less accumulated depreciation	1		
	15	Other assets (describe >			
	"				
	16	Total assets (to be completed by all filers)	1,090,144.	1,070,310.	1,070,310.
		Accounts payable and accrued expenses			
	1	Grants payable			
Ø	19	Deferred revenue			
턆	1	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities		Mortgages and other notes payable			
ڐ	1	Other liabilities (describe			
		,			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
	-	Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.		İ	
es	24	Unrestricted			
auc	25	Temporarily restricted			
3ali	26	Permanently restricted			
ğ	-0	Foundations that do not follow SFAS 117, check here			
Ξ		and complete lines 27 through 31.			
ō	27	Capital stock, trust principal, or current funds	1,090,144.	1,070,310.	
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets or Fund Balances	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
et	30	Total net assets or fund balances	1,090,144.	1,070,310.	
Z	100	10.0. 00. 00000 01 1010 00101000	<u> </u>	1,0,0,0100	

Part III Analysis of Changes in Net Assets or Fund Balances

31 Total liabilities and net assets/fund balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30		
	(must agree with end-of-year figure reported on prior year's return)	1	1,090,144.
2	Enter amount from Part I, line 27a	2	<19,833.>
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	1,070,311.
5	Decreases not included in line 2 (itemize) Rounding	5	1.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,070,310.
			Form 990-PF (2009)

Debra Steigerwaldt Waller Foundation for

Adoption Ltd. 20-3980156 Page 3 Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (a) List and describe the kind(s) of property sold (e.g., real estate. (c) Date acquired (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co.) (mo., day, yr) (mo., day, yr) 1a NONE b е (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) b d Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or (j) Adjusted basis (k) Excess of col (i) (i) F.M.V. as of 12/31/69 Losses (from col (h)) as of 12/31/69 over col. (j), if any а b C d If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) If (loss), enter -0- in Part I, line 7 2 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Yes X No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part. 1 Enter the appropriate amount in each column for each year, see instructions before making any entries. (d)
Distribution ratio
(col. (b) divided by col. (c)) (a) Base period years Calendar year (or lax year beginning in) (c) Adjusted qualifying distributions Net value of noncharitable-use assets 2008 48,708. 1,042,832 .046707 110,283. 1,007,291 2007 .109485 99,869. 988,687 2006 .101012 1,009,625 0 2005 .000000 2004 2 Total of line 1, column (d) .257204 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 .064301 1,105,166. Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 Multiply line 4 by line 3 71,063. 6 Enter 1% of net investment income (1% of Part I, line 27b) 105. 71,168. 7 Add lines 5 and 6 7 Enter qualifying distributions from Part XII, line 4 125,615. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

923521 02-02-10

Form **990-PF** (2009)

Debra Steigerwaldt Waller Foundation for Adoption Ltd. 20-3980156 Page 4 Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) 1a Exempt operating foundations described in section 4940(d)(2), check here ▶ [___] and enter *N/A* on line 1. (attach copy of letter if necessary-see instructions) Date of ruling or determination letter b Domestic foundations that meet the section 4940(c) requirements in Part V, check here 🕨 🗶 and enter 1% 105. c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) lax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Add lines 1 and 2 3 105. 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-105. 5 6 Credits/Payments. 201 a 2009 estimated tax payments and 2008 overpayment credited to 2009 6<u>a</u> b Exempt foreign organizations - tax withheld at source 6b c Tax paid with application for extension of time to file (Form 8868) 6c d Backup withholding erroneously withheld 6d 201. 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here _____ if Form 2220 is attached 8 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 9 96. 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 96. Refunded 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax Ο. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in Yesi No any political campaign? X 18 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b X If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? Х 1c d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year 0. (1) On the foundation. > \$ 0 • (2) On foundation managers. ► \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? X 2 If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a X b if "Yes," has it filed a tax return on Form 990-T for this year? N/A 4b 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? X 5 If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: · By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? X 6 7 Did the foundation have at least \$5,000 in assets at any time during the year? X 7

Form **990-PF** (2009)

86

10

WI

If "Yes," complete Part II, col (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

of each state as required by General Instruction G? If "No," attach explanation

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

Debra Steigerwaldt Waller Foundation for Form 990-PF (2009) Page 5 Adoption Ltd 20-3980156 Part VII-A Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) X 11 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address ► N/A 14 The books are in care of ▶ Anne Arbas Telephone no. $\triangleright 262 - 653 - 3273$ Located at ▶ 2300 - 60th Street, Kenosha, WI ZIP+4 ▶531**4**1 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year N/A Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 16 Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 10 Х 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)); a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? Yes X No If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No during the year?

b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

Form 4720, to determine if the foundation had excess business holdings in 2009.)

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Form **990-PF** (2009)

X

X

3b

4a

N/A

Debra Steigerwaldt Waller Foundation for Adoption Ltd.

Form 990-PF (2009) Adoption Ltd.	····		20-39801	L56	Page 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be	Required (contil	nued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	on 4945(e))?	Y	es X No		
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indir	ectly,		1	ļ
any voter registration drive?		Y	es X No	1	
(3) Provide a grant to an individual for travel, study, or other similar purposes	\$?	Y	es X No		i
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section)		ì
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y	es X No	İ	
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or	for	İ		ł
the prevention of cruelty to children or animals?			es X No	ŀ	
b if any answer is "Yes" to 5a(1)-(5), did any of the transactions fall to qualify un	der the exceptions described				
section 53 4945 or in a current notice regarding disaster assistance (see instri	•		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		ined		1	
expenditure responsibility for the grant?		. —	es No		
If "Yes," attach the statement required by Regulations section 53 494		•,,		İ	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to			[
a personal benefit contract?	pay promising on	v	es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	narconal hanafit contract?	L 11	65 ZZ 110	6b	x
If "Yes" to 6b, file Form 8870	personal benefit contract.		-	-	
7a At any time during the tax year, was the foundation a party to a prohibited tax	chalter transaction?		es X No		
b If yes, did the foundation receive any proceeds or have any net income attribut		<u></u> 11	N/A	7b	
Information About Officers Directors Trust		nagers Highl		10	
Part VIII Paid Employees, and Contractors	iees, i outlaation me	niagers, riigili	y		
1 List all officers, directors, trustees, foundation managers and their	compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans	(e)	Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	acco	unt, other owances
Debra Steigerwaldt Waller	Director/Pres				
2300 - 60th Street	7	140110, 110	abu.		
Kenosha, WI 53141	0.00	0.	0.		0.
	Director/Vice			 	
2300 - 60th Street	1	Trebruen	_		
Kenosha, WI 53141	0.00	0.	0.	İ	0.
	Director/Vice			 	<u> </u>
2300 - 60th Street	Director, vice	Fresiden	L		
Kenosha, WI 53141	0.00	0.	0.		^
	Secretary	<u> </u>	<u> </u>	 	0.
2300 - 60th Street	Secretary				
	0.00	0.	0.		0
Kenosha, WI 53141 2 Compensation of five highest-paid employees (other than those inc			<u> </u>	<u> </u>	<u>0.</u>
2 Compensation of the Ingrest paid employees todae, and those inc	(b) Title, and average	I NOILE.	(d) Contributions to	(e)	Expense
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deterred	acco	unt, other
NONE	devoted to position		compensation	and	wances
NONE	1				
					
	1				
	1				
	 	 			
	{				
					
) i			
	<u> </u>	ll			
Total number of other employees paid over \$50,000			<u> </u>		0

Debra Steigerwaldt Waller Foundation for

Part VIII Paid Employees, and Contractors (continued) Adoption Ltd. Part VIII Paid Employees, and Contractors (continued)	<u> 20-3980</u> y	1156 Page 7
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of serv	/ICe	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		<u> </u>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 N/A		
2		
3		
4		·
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	•	0.
	Forn	990-PF (2009)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		· ·
а		l 1a	0.
b	Average of monthly cash balances	1b	1,121,996.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,121,996.
	Reduction claimed for blockage or other factors reported on lines 1a and		
_	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,121,996.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	16,830.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,105,166.
6	Minimum investment return Enter 5% of line 5	6	55,258.
_	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	55,258.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	105.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	55,153.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	55,153.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	55,153.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, giffs, etc total from Part I, column (d), line 26	1a	125,615.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	125,615.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	105.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	125,510.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q	ualifies for	

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,				
line 7				55,153.
2 Undistributed income, if any as of the end of 2009				
a Enter amount for 2008 only			0.	<u> </u>
b Total for prior years:		•		
,,		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006 47,054.				
d From 2007 60,764.				
e From 2008	107 010			
f Total of lines 3a through e	107,818.			
4 Qualifying distributions for 2009 from				
Part XII, line 4. ► \$ 125,615.	ļ		•	
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior		•		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	105 (15			
(Election required - see instructions)	125,615.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	0.	···		FF 4F2
Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	55,153.			55,153.
6 Enter the net total of each column as indicated below:				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	178,280.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010				
Subtract lines 7 and 8 from line 6a	178,280.			
10 Analysis of line 9:	1			
a Excess from 2005			1	
b Excess from 2006		ļ	}	
c Excess from 2007 52,665.			j	
d Excess from 2008	ļ		į	
e Excess from 2009 125, 615.				Farm 000 DE (2000)

Debra Steigerwaldt Waller Foundation for Form 990-PF (2009) Adoption Ltd <u> 20-3980156</u> Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(i)(3) or 4942(1)(5) Tax year Prior 3 years 2 a Enter the lesser of the adjusted net (a) 2009 (b) 2008 (c) 2007 (d) 2006 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" afternative test - enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here **X** if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Form **990-PF** (2009)

c Any submission deadlines

Debra Steigerwaldt Waller Foundation for

Form 990-PF (2009) Adoption Ltd. 20-3980156 Page 11 Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient show any relationship to Foundation Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient a Paid during the year Public Adoption Resources of N/A Sponsor 57,000. Wisconsin meetings, suppor 6682 W. Greenfield, Ste children 310 Milwaukee, WI 53214 placement North American Council on N/A Public Sponsor annual 30,000. Adoptable Children conference 970 Raymond Ave St Paul, MN 55114 Congressional Coalition N/A Public Angels in 2,500. Adoption Institute Adoption 311 Massachusetts Avenue program Washington, DC 20002 Center for Adoption N/A Public 25,000. Scholarship Support and Education Fund for post 4000 Blackburn Lane, #260 adoption Burtonsville, MD 20866 support service 114,500. ➤ 3a Total b Approved for future payment None

Program service revenue (a) Related or exemination Related or e	Enter gross amounts unless otherwise indicated.	Unrelated	business income	Excluded by	section 512, 513, or 514	(e)
a b c d e f g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-Innanced property b Not debt-Innanced property 6 Net rental income or (loss) from personal property 7 Other investment encome 8 Gain or (loss) from sales of assets other than inventory 10 Other investment (loss) from sales of inventory 11 Other revenue: a b c c d e c 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) 5 See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of	-	(a) Business	(b)	(C) Exclu- sion	(d)	Related or exempt
b c d e f g sea and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Divident and interest from securities 5 Net rental income or (loss) from real estate: a Debt-Inanced property 5 Net rental income or (loss) from personal property 7 Other investment income 6 Gain or (loss) from sales of assets other 1 than inventory 9 Net income or (loss) from special events 1 Corns profit or (loss) from sales of inventory 1 Other revenue: a b c c d e s c c c c c c c c c c c c c c c c c c	*	code		code	Amount	TOTICUTE TOTAL
c d d e 1 c Fees and contracts from government agencies 2 2 Membership dues and assessments 3 3 Interest on savings and temporary cash investments 4 4 Dividends and interest from securities 5 5 Net rental income or (loss) from real estate: a Debt-Inanced property 5 6 Net rental income or (loss) from personal property 6 7 Other investment income 6 6 Gain or (loss) from pastes of assets other than inventory 9 9 Net income or (loss) from sales of inventory 1 1 Other revenue: a b c c d d e 2 2 Subtotal. Add columns (b), (d), and (e) 3 3 Total Add line 12, columns (b), (d), and (e) 13 10, 6 See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of		1 1				
d e f g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on sawings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory 1 Other revenue: a b c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) 5 See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of		— 				
g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 1 Other revenue: a b c d d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) 5 See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of		1 1		+-+-		
f ees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 0 Gross proifit or (loss) from sales of inventory 1 Other revenue: a b c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) 5 See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of	_	1 1				
g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property c Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 1 Other revenue: a b c d 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) 5 See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of		— 				
2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property c Not rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 11 Other revenue: a b c d d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of			· · · · · · · · · · · · · · · · · · ·	+		
3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory 1 Other revenue: a b c d d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) 5 See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of						
Investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 11 Other revenue: a b						
4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 10 Other revenue: a b c c d e 2 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) 5 Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of				1 1 4	10 623	
5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 1 Other revenue: a b c c d e e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of				1 2	10,023.	
a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory 1 Other revenue: a b c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of						
b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 10 Other revenue: a b c d e 2 Subtotal. Add columns (b), (d), and (e) 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of						
6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 1 Other revenue: a b c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) 5 See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of	• • •					
property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of		-				
7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of				1 1		
8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of	, , ,	 	·	- 		
than inventory 9 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory 1 Other revenue: a b c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of				+		
9 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory 1 Other revenue: a b c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of	•			1 1		
0 Gross profit or (loss) from sales of inventory 1 Other revenue: a b c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of	•			++-		
1 Other revenue: a	· · · · · · · · · · · · · · · · · · ·					
a		-				
b c d d d d d d d d d d d d d d d d d d				1 1	1	
c d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of	<u></u>			 		<u></u> .
d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of		1 1		1-1-		
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) 13 10, 6 See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of				 		
2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of						
3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of			0		10,623.	
See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of						
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of		is.)				
Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of			nplishment of E	xempt Pu	rposes	
			·			lichment of
				-A COMMIDATED I	inportaintly to the accomp	nammem or
	•					
						
					·	
			·			
						
					_	

Debra Steigerwaldt Waller Foundation for Adoption Ltd. Form 990-PF (2009)
Part XVII

2	0	_	3	9	8	0	1	5	6	Pag
---	---	---	---	---	---	---	---	---	---	-----

ge 13

Exempt Organ		s To and Transactions	and Relationships With Nonc	:haritable	•	
Did the organization directly or indi		following with any other organizati	on described in section 501(c) of		Yes	No
the Code (other than section 501(c)						
Transfers from the reporting found					- [
(1) Cash				1a(1)		Х
(2) Other assets				18(2)		X
Other transactions:				1.5(-/)		
(1) Sales of assets to a noncharita	ble exempt organization			1b(1)	- 1	X
(2) Purchases of assets from a no	. •	ation		1b(2)		X
(3) Rental of facilities, equipment,				1b(3)		X
(4) Reimbursement arrangements				1b(4)	_	X
(5) Loans or loan guarantees				1b(5)	\neg	X
(6) Performance of services or me	mbership or fundraising sc	blicitations		1b(6)		X
Sharing of facilities, equipment, ma	•			1c		X
	•		ways show the fair market value of the goo		ote .	
			ue in any transaction or sharing arrangeme		,,	
column (d) the value of the goods,			ao in any iranadamana ao anaimg arrangama	114, 311011 111		
ne no (b) Amount involved		naritable exempt organization	(d) Description of transfers, transactions,	and sharing arr	angeme	nts
		I/A	(-,			_
			-			
	-	 -	-			—
			**			

			-			
			-			
-			-			
						
		 .	-			
						
						
	 					
Is the foundation directly or indirect		- · · · · · · · · · · · · · · · · · · ·	zations described			
in section 501(c) of the Code (other		in section 527?		Yes	X	No
If "Yes," complete the following sche		L (h) Torondoro	(-) D			
(a) Name of org	anization	(b) Type of organization	(c) Description of relati	onsnip		
N/A			<u></u>			
Under penalties of perjury, I declare that I heard complete Declaration of preparer (other			nents, and to the best of my knowledge and belief, has any knowledge	it is true, correc	t,	
A die Nilla						
1 Clac 30	muc C	5/13/2010		easurer	· 	
Signature of officer or trustee		Date	Title			
Preparer's	CIAT			eparer's identifyi		
signature signature McDe riself-employed).	vw		5/10/10 self- employed ► □ 5	00-57	6	<u> </u>
Hrm's name (or yours McDe	rmott'Will &		EIN ►			
if self-employed), 227	West Monroe		700			
address, and ZIP code Chic	ago. IL 6060	6-5096	Phone no 312	2-372-2	2000)

Debra Steigerwaldt Waller Foundation for Adoption

EIN: 20-3980156 2300 – 60th Street Kenosha, WI 53141 Form 990-PF, FYE 12/31/2009

Pursuant to Code §4942(h) and Treas. Reg §53.4942(a)-3(d)(2), the Debra Steigerwaldt Waller Foundation for Adoption hereby elects to treat current year qualifying distributions in excess of the immediately preceding tax year's undistributed income (if any) as being made out of corpus.

Name: Debra S. Waller
Title: President and Treasurer

Form 990-PF Interest on Sav	ings and Tem	porary Cash I	nvestments	Statement 1
Source				Amount
Marshall & Ilsley Bank			_	10,623.
Total to Form 990-PF, Part I	, line 3, Co	lumn A	=	10,623.
Form 990-PF	Legal	Fees		Statement 2
Description		(b) Net Invest- ment Income	(c) Adjusted Net Income	
McDermott Will & Emery LLP	9,415.	0.		9,415.
To Fm 990-PF, Pg 1, ln 16a	9,415.	0.		9,415.
Form 990-PF	Tax	es		Statement 3
Description	(a) Expenses Per Books		(c) Adjusted Net Income	
U.S. Treasury - 2008 990-PF U.S. Treasury -	801.	0.		0.
underpayment penalty on 2008 990-PF 2009 - estimated tax	17. 201.	0. 0.		0.
To Form 990-PF, Pg 1, ln 18	1,019.	0.		0.

Form 990-PF	Other E	xpenses	Statement 4			
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes		
Bank service fees State filing fees	74. 1,700.			0. 1,700.		
To Form 990-PF, Pg 1, 1n 23	1,774.	74.		1,700.		