

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

		of the Treasury enue Service Note. The foundation ma		to use a copy of this			rting requirements.	2009
For calendar year 2009, or tax year beginning					, and ei	nding		
				Initial return of a fo Address chang	•		Final return Name change	
Use the IRS label						A Employer identification	number	
Otherwise, THE RONALD WEST FAMILY FOUNDATION, INC						D()	20-3871362	
	print type	·	delivered t	o street address)		Room/suite	B Telephone number (703 528-2	881
	Spec	City or town, state, and ZIP code					C if exemption application is pe	
ınstı	ructions. MCLEAN, VA 22101						D 1 Foreign organizations	, check here
H C	heck	type of organization: X Section 501(c)(3)	exempt p	rivate foundation			2 Foreign organizations mee check here and attach cor	eting the 85% test, nputation
		ction 4947(a)(1) nonexempt charitable trust		axable private founda	tion		E If private foundation stat	us was terminated
		rket value of all assets at end of year J Accou	-		Accr	ual	under section 507(b)(1)	(A), check here
			Other (sp	• • • • • • • • • • • • • • • • • • • •			F If the foundation is in a 6	
D		1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		must be on cash t			under section 507(b)(1)	
	rt l	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	ex) Revenue and penses per books	(b) Net in		(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received		15021.			N/A	· -
	2	Check if the foundation is not required to attach Sch. B.	ļ					
@	3	cash investments		10529.		10529.		<u> </u>
	4	Dividends and interest from securities Gross rents	ļ	10529.		10529.		Statement 1
3								
M	b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all 155486. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications Gross sales less returns			-10917.				
9							-	VED
Revenue						0.	RECE	18
								10/
%9 20							Je/ JUN 3	1 5010 / 55/
	10a	and allowances	 -	-			1 " 7 1	117
20∰		Less Cost of goods sold					OGI	ENUI
<i>=</i>		Gross profit or (loss)	-				1 001	
	11 12	Other income Total Add lines 1 through 11		14633.		10529.		
	13	Compensation of officers, directors, trustees, etc	+	14055.		0.		0.
	14	Other employee salaries and wages						
	15	Pension plans, employee benefits		_				
ses	16a	Legal fees						
Expenses	b	Accounting fees			,			
	l	Other professional fees	<u> </u>					
tive	١	Interest	ļ	1.5.5	<u> </u>			
stra	18	Taxes Stmt 2	-	166.		0.	 	0.
ij	19	Depreciation and depletion	-		_			
Administrative	20 21	Occupancy Travel, conferences, and meetings					 	
and /	22	Printing and publications	_					
ğ ğ	l	Other expenses Stmt 3		987.		987.		_0.
atın	24	Total operating and administrative						
Operating		expenses. Add lines 13 through 23		1153.		987.		0.
0	25	Contributions, gifts, grants paid		47500.				47500.
	26	Total expenses and disbursements		40650		00-	1	45500
	-	Add lines 24 and 25	48653.		<u>987.</u>		47500.	
		Subtract line 26 from line 12:		-34020.				
		Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-)				9542.		
		Adjusted net income (if negative, enter -0-)					N/A	
0235					·			

923501 02-02-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions

Market Value
- Tallot Valley
132643
307091
30/031
439734
440649
-34020
0
406629
406600
406629

Enter 1% of net investment income (1% of Part I, line 27b)

Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Form 990-PF (2009)

95.

20619.

47500.

Add lines 5 and 6

6

7

8

	990-PF (2009) THE RONALD WEST FAMILY FOUNDATION, INC 20-38 rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - s				age 4
1a	Exempt operating foundations described in section 4940(d)(2), check here \(\bigs\) and enter "N/A" on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%			9	95.
	of Part I, line 27b				
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.
	Add lines 1 and 2				95.
-	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-				0. 95.
	Credits/Payments:				
	2009 estimated tax payments and 2008 overpayment credited to 2009				
	Exempt foreign organizations - tax withheld at source 6b				
	Tax paid with application for extension of time to file (Form 8868) 6c				
	Backup withholding erroneously withheld 6d 6d				
	Total credits and payments. Add lines 6a through 6d				0.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8				
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				95.
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				
	Enter the amount of line 10 to be: Credited to 2010 estimated tax				
	rt VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		$\overline{}$	Yes	No
	any political campaign?		1a		X
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or				
	distributed by the foundation in connection with the activities.				
С	Did the foundation file Form 1120-POL for this year?		1c		Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		<u>. </u>		
-	(1) On the foundation. \blacktriangleright \$ 0 • (2) On foundation managers. \blacktriangleright \$ 0 •				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation		ļ	ļ	
_	managers. ►\$0.				
2	2 Has the foundation engaged in any activities that have not previously been reported to the IRS?				
	If "Yes," attach a detailed description of the activities		2		<u> </u>
	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		<u>x</u> _
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year? N/2	а Г	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	1	Ì		
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law				
	remain in the governing instrument?		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?		7	X	
	If "Yes," complete Part II, col (c), and Part XV.				
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	VA				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
	of each state as required by General Instruction G? If "No," attach explanation	Į.	8b	X	L
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar				
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		_X_
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt	5	10	Х	
		Form	990	-PF	2009)

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

4b X Form **990-PF** (2009)

Form 990-PF (2009) THE RONALD WEST FAMILY F Part·VII-B Statements Regarding Activities for Which F	OUNDATION, IN	C Required (contin	20-38713	62 Page 6
5a During the year did the foundation pay or incur any amount to:			1	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	☐ Ye	s X No	
(2) Influence the outcome of any specific public election (see section 4955); o				
any voter registration drive?		Y6	es 🗶 No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?		s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization				
509(a)(1), (2), or (3), or section 4940(d)(2)?		☐ Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f			
the prevention of cruelty to children or animals?	,		es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc	der the exceptions described i			
section 53.4945 or in a current notice regarding disaster assistance (see instru		g	N/A	5b
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	rom the tax because it maintai	ned	_	
expenditure responsibility for the grant?		/A 🗌 Ye	s No	
If "Yes," attach the statement required by Regulations section 53 4945				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to				
a personal benefit contract?		☐ Ye	es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	☐ Y€	s X No	
b If yes, did the foundation receive any proceeds or have any net income attribute	able to the transaction?		N/A	7b
Part VIII Information About Officers, Directors, Truston Paid Employees, and Contractors	ees, Foundation Ma	nagers, Highly	/	
1 List all officers, directors, trustees, foundation managers and their	compensation.	<u> </u>	· · · · · · · · · · · · · · · · · · ·	
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, other allowances
RONALD L. WEST	PRESIDENT-TRE	ASURER	· ·	
1320 SKIPWITH ROAD				
MCLEAN, VA 22101	5.00	0.	0.	0.
BONNIE F. WEST	VICE-PRESIDEN	r		
1320 SKIPWITH ROAD				
MCLEAN, VA 22101	2.00	0.	0.	0.
JESSICA L. KILLMON	SECRETARY			
1320 SKIPWITH ROAD				
MCLEAN, VA 22101	2.00	0.	0.	0.
			-	
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(-0)	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
	<u> </u>	l		
Total number of other employees paid over \$50,000	····		<u> </u>	0

orm 990-PF (2009) THE RONALD WEST FAMILY FOUNDA	TION, INC 20-3	8871362 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundary Paid Employees, and Contractors (continued)	ındation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none,	enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant number of organizations and other beneficiaries served, conferences convened, research paper	statistical information such as the sproduced, etc.	Expenses
1N/A		*
2		
3		
· · · · · · · · · · · · · · · · · · ·		
1		
D. LIV D.		
Part IX-B Summary of Program-Related Investments		 :
Describe the two largest program-related investments made by the foundation during the tax ye \mathbf{N}/\mathbf{A}	sar on lines 1 and 2.	Amount
N/A		
]		-
All other program-related investments. See instructions.		-
3		
Fatal Add bass 1 through 0		

Form **990-PF** (2009)

P	art X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations	ndations, s	ee instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	421058.
b	Average of monthly cash balances	1b	
С	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	421058.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	421058.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	6316.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	414742.
6	Minimum investment return. Enter 5% of line 5	6	20737.
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	20737.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009 (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	95.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	20642.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	20642.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	20642.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	47500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	47500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		<u> </u>
	income. Enter 1% of Part I, line 27b	5	95.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	47405.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (ualifies for	
	4940(e) reduction of tax in those years.		

Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,				
line 7				20642.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:			-	
		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006			Į.	
d From 2007 5008.				
e From 2008 16875.				
f Total of lines 3a through e	21883.			
4 Qualifying distributions for 2009 from				
Part XII, line 4: ►\$47500.				
a Applied to 2008, but not more than line 2a			L 0 <u>.</u>	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount				20642.
e Remaining amount distributed out of corpus	26858.			
5 Excess distributions carryover applied to 2009	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))		-		
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	48741.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract		16		
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.	<u> </u>		
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010				
Subtract lines 7 and 8 from line 6a	48741.			
10 Analysis of line 9:				
a Excess from 2005]			
b Excess from 2006			1	1
c Excess from 2007 5008.				
d Excess from 2008 16875.				
e Excess from 2009 26858.			<u></u>	Form 000 PE (2000)

	ALD WEST FA				71362 Page 10
Part XIV Private Operating F			I-A, question 9)	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective fo			. ▶ └	14040440	
b Check box to indicate whether the found		ig foundation described		4942(j)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year (a) 2009	(b) 2008	Prior 3 years (c) 2007	(d) 2006	(e) Total
income from Part I or the minimum	(a) 2003	(8) 2000	(6) 2007	(4) 2000	(e) iotai
investment return from Part X for					
each year listed				 	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not			-	-	
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly			 		
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the		. –			
alternative test relied upon: a "Assets" alternative test - enter:					
(1) Value of all assets	Ì				
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter				_	
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info			if the foundation	n had \$5,000 or m	ore in assets
at any time during		instructions.)			
1 Information Regarding Foundation	-	then 00/ of the total and		- fa dat.a b -f tha -l-	
a List any managers of the foundation wh year (but only if they have contributed it			mountains received by th	e toutidation before the cio	se of any tax
RONALD L. WEST					
b List any managers of the foundation who other entity) of which the foundation has			(or an equally large port	tion of the ownership of a p	artnership or
None					
2 Information Regarding Contribut					
Check here $\blacktriangleright [X]$ if the foundation (
the foundation makes gifts, grants, etc.	(see instructions) to indi	viduals or organizations	under other conditions, o	complete items 2a, b, c, an	d d.
a The name, address, and telephone num	nber of the person to who	m applications should be	e addressed:		
b The form in which applications should	be submitted and informa	ation and materials they s	should include:		
c Any submission deadlines:					
d Any restrictions or limitations on award	ds such as hy dendraphic	al areas charitable fields	kinds of institutions or	r other factore	
a Any restrictions of inflitations on awart	as, such as by yeographic	न्या बा प्यञ्, जाता स्त्राप्त स्टावड	, raius of ilistitutions, Of	OUICI IACIUIS.	
923601 02-02-10					Form 990-PF (2009)

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation status of Purpose of grant or show any relationship to Amount any foundation manager contribution Name and address (home or business) recipient or substantial contributor a Paid during the year MT. OLIVET CHURCH NONE CONTRIBUTION 19500. 1500 NORTH GLEBE ROAD ARLINGTON, VA 22207 THE COLLEGE OF WILLIAM & NONE CONTRIBUTION 18000. MARY P.O. BOX 2100 WILLIAMSBURG, VA 23187 UNITED METHODIST FAMILY NONE CONTRIBUTION 10000. SERVICES 3900 WEST BROAD STREET RICHMOND, VA 23230 Total 47500. ➤ 3a b Approved for future payment None Total 0. 923611 02-02-10 Form 990-PF (2009)

Part XVI-A	Analysis of Income-Producing	Activities

Enter gross amounts unless otherwise indicated.	Unrelat	Unrelated business income		uded by section 512, 513, or 514	(e)
1 Program service revenue:		(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
•	code		10000		
a	· -	-	 		
b					
C			<u> </u>		
d			<u> </u>		<u> </u>
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities		-	14	10529.	
5 Net rental income or (loss) from real estate:			 	10327.	
a Debt-financed property			+-		
b Not debt-financed property		 	 		
			┪	-	
6 Net rental income or (loss) from personal		ŀ			
property			ļ		
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	-10917.	
9 Net income or (loss) from special events		. <u></u> -			
10 Gross profit or (loss) from sales of inventory			1.		
11 Other revenue:					
a					
b					
C					
d					
ρ			-		
12 Subtotal. Add columns (b), (d), and (e)		0.	 	200	
13 Total Add line 12, columns (b), (d), and (e)	<u> </u>		<u> </u>	-300.	<u>0.</u> -388.
				13	-300.
(See worksheet in line 13 instructions to verify calculations.)	-				
Part XVI-B Relationship of Activities	to the Acc	omplishment of Ex	xemp	t Purposes	
Line No. Explain below how each activity for which inc			4	but during the state of	
	ome is reported	In column (e) of Part XVI-A	A contri	buted importantly to the accom	iplishment of
the foundation's exempt purposes (other than	i by providing n	ands for such purposes).			
		<u> </u>			
	. .	<u> </u>			
				· · · · · · · · · · · · · · · · · · ·	
		<u>-</u> .			
				-	
					
					
				<u> </u>	

in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?				
(b) Type of organization	(c) Description of relationship			
uncluding accompanying schedules and statements, and y) is based on all information of which preparer has any k	to the best of my knowledge and belief, it is true, correct, knowledge			
	(b) Type of organization			

Signature of officer or trustee Date Title Date Check if Preparer's identifying number Preparer's self-Paid Preparer's Use Only signature JOHN A. GONSA 06/02/10 employed ► X JOHN A. GONSA EIN ▶ Firm's name (or yours 5500 LITTLE FALLS ROAD if self-employed).

ARLINGTON, VIRGINIA 22207

Form **990-PF** (2009)

(703)536-2838

Phone no.

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Employer identification number

	THE RONALD WEST FAMILY FOUNDATION, INC 20-38/1362	
Organization typ		
Filers of:	Section:	
Form 990 or 990	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
	nization is covered by the General Rule or a Special Rule . on 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions	
	ganization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any or Complete Parts I and II	one
Special Rules		
509(a)(1	tion 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) sount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, ine 1 Complete Parts I and II.	2%
aggrega	tion 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, e contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, o ention of cruelty to children or animals. Complete Parts I, II, and III	ır
contribu If this b purpose	tion 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, ions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,00 is schecked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively charitable, etc., contributions of \$5,000 or more during the year.	
but it must answ	nization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990 or "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certified the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).	
LHA For Privac	Act and Paperwork Reduction Act Notice, see the Instructions Schedule B (Form 990, 990-EZ, or 990-P	PF) (2009)

923451 02-01-10

for Form 990, 990-EZ, or 990-PF.

(a) (b) (c) (d)
No. Name, address, and ZIP + 4 Aggregate contributions

Person Payroll Noncash (Complete Part II if there is a noncash contribution)

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

(Complete Part II if there

923452 02-01-10

Name of organization

Employer identification number

THE RONALD WEST FAMILY FOUNDATION, INC

20-3871362

art II	Noncash Property (see instructions)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_1	1,215 SHARES SANDY SPRING BANK STOCK		
		\$15021.	07/29/09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		-	

Form 990-PF Dividend	ds and	Inter	est from	Secur	rities	Statement	1
Source		Gross	Amount		ital Gains ividends	Column (A Amount	.)
CHARLES SCHWAB			10554.		25.	105	29.
Total to Fm 990-PF, Part I,	ln 4		10554.		25.	105	29.
Form 990-PF		Tax	es			Statement	2
Description	Expe	a) nses Books	(b) Net Inve		(c) Adjusted Net Incom		
PRIOR YEARS TAX ON NET INVESTMENT INCOME		166.		0.			0.
To Form 990-PF, Pg 1, ln 18		166.		0.			0.
Form 990-PF	C	ther E	xpenses			Statement	3
Description	Expe	a) enses Books	(b) Net Inve		(c) Adjusted Net Incom		
FOREIGN TAX PAID ACCOUNTING FEES LICENSE	 	97. 865. 25.		97. 865. 25.			0.
To Form 990-PF, Pg 1, ln 23		987.		987.			0.
Form 990-PF	Oth	ner Inv	estments			Statement	4
Description			luation ethod	Вос	ok Value	Fair Marke Value	et
BANK CD'S MUTUAL FUNDS			FMV COST	-	120000. 152793. 1193.	1254 1762	
COMMON STOCK			COST		TT32.	54	E O / 6

Form 990-PF	List of Substantial Contributors Part VII-A, Line 10	Statement	5
Name of Contributor	Address		
RONALD L. WEST	1320 SKIPWITH ROAD MCLEAN, VA 22101		

Form **'8868** (Rev April 2009)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return

OMB No 1545-1709

Form 8868 (Rev. 4-2009)

● If yo		
	ou are filing for an Automatic 3-Month Extension, complete only Part I and check this box	▶ 🗓
	ou are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this	
Do no	t complete Part II unless you have already been granted an automatic 3-month extension on a previously file	ed Form 8868.
Part	Automatic 3-Month Extension of Time. Only submit original (no copies needed).	
A corp	poration required to file Form 990-T and requesting an automatic 6-month extension - check this box and com	plete
Part I	· · · · · · · · · · · · · · · · · · ·	▶ □
ll othe	er corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an income tax returns	extension of time
oted not au ou mi	conic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronic automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or corpust submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic file and click on e-file for Charities & Nonprofits.	cally if (1) you want the additional assolidated Form 990-T Instead.
ype o	or Name of Exempt Organization	Employer identification number
orint	THE RONALD WEST FAMILY FOUNDATION, INC	20-3871362
ile by th lue date ling you	Number, street, and room or suite no If a P O box, see instructions	20 3071302
eturn Senstruction	ee	
Check	type of return to be filed (file a separate application for each return)	
	Form 990 Form 990-T (corporation) Form 47 Form 990-BL Form 990-T (sec 401(a) or 408(a) trust) Form 52 Form 990-EZ Form 990-T (trust other than above) Form 60 Form 990-PF Form 1041-A Form 88	27 69
Tele	RONALD WEST be books are in the care of ► 1320 SKIPWITH ROAD - MCLEAN, VA 22101 be books are in the care of ► 1320 SKIPWITH ROAD - MCLEAN, VA 22101 be phone No ► (703)247-2500 FAX No ► The organization does not have an office or place of business in the United States, check this box This is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this	▶ □
If th	If it is for part of the group, check this box I and attach a list with the names and EINs of all i	
ox ► 1 I	request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time unti- August 15, 2010 , to file the exempt organization return for the organization named all is for the organization's return for	members the extension will cover
ox ► 1 I	request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time unti August 15, 2010 , to file the exempt organization return for the organization named a	members the extension will cover
oox D	I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time unti- August 15, 2010 , to file the exempt organization return for the organization named all is for the organization's return for X calendar year 2009 or	t bove The extension
1 1 1 2 1 3a 1	I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time untital August 15, 2010 and the exempt organization return for the organization named also for the organization's return for a corporation required to file Form 990-T) extension of time untital August 15, 2010 and the organization return for the organization named also for the organization's return for a corporation required to file Form 990-T) extension of time untital August 15, 2010 and the organization named also for the organization return for the organization named also for the organization return for the organization named also for the organization na	members the extension will cover leads to bove. The extension Change in accounting period.
1 1 2 1 3a 1	I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time untification to file the exempt organization return for the organization named also for the organization's return for X calendar year 2009 or tax year beginning, and ending If this tax year is for less than 12 months, check reason Initial return Final return	members the extension will cover leave. The extension Change in accounting period
1 1 2 3a 5 5	I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until August 15, 2010 , to file the exempt organization return for the organization named all is for the organization's return for X calendar year 2009 or	members the extension will cover to bove. The extension Change in accounting period 3a \$ 0
1	I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time untite. August 15, 2010, to file the exempt organization return for the organization named all is for the organization's return for	members the extension will cover to bove. The extension Change in accounting period 3a \$ 0
1	I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time untite. August 15, 2010	members the extension will cover to bove The extension Change in accounting period 3a \$ 0

923831 05-26**-**09

LHA

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.