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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052 2009

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

Fo	r cal	endar	year 2009, or ta	x year beginnin	g		, 2009	, and ending			,		
G	Che	ck all	I that apply	Initial return	Init	ıal Return	of a former p	oublic charity	_		□ F ₁	nal return	
				Amended retu	rn		Address	change	Nam	ne c	hange		
	Use th	ne ,	D 433		,		-	•		Α	Employer identification n	umber	
	RS lab therw			d Mutual Fo erhood Way	ouna	ation,	inc.			В	20-3618117 Telephone number (see the		
	print	t i		, IN 46825.	-4235	5				В	(260) 482-86		,
	or typ e Spe	E.							ŀ	_	If exemption application		neck here
Ins	tructi	ons.									1 Foreign organizations, ch	_	► T
H	С	heck	type of organiza	tion [.] X Sect	ion 50°	1(c)(3) exe	empt private i	foundation			2 Foreign organizations me		6 test, check
	[nonexempt char				private founda	ation	Ε	here and attach computa		noted
ı			ket value of all assets rt II, column (c), line	s at end of year .	J Acc		nethod: XC	ashAcc	crual	_	If private foundation stat under section 507(b)(1)(
		iviii i a	, , , , , ,		ل	Other (speci			<u>, </u>	F	If the foundation is in a		
Da	► Ş iəi İ	Υ ΙΔ.	nalysis of Re		(Part I,			n cash basis.) T			under section 507(b)(1)(B), check her	e - 1
1. 4	11 4,1"	_ E>	(penses (The	total of amounts	ın	(a) Rev	venue and s per books	(b) Net inv		nt	(c) Adjusted net		sbursements charitable
		co	lumns (b). (c). a	ınd (d) mav not ı	neces-	CAPELISE	a per books	111001	116		income	pu	urposes
		Sa (Se	riiy equai the an ee the instructioi	nounts in columr ns))	1 (a)							(cash	basis only)
		1	Contributions, gifts,	grants, etc, received (att sch).		308,201.	38.25.4				18888	
		2		undn is not req to att		<u> </u>				Œ.		10.4.25	
		3	Interest on savi cash investmen	ings and tempora	ary		150.	1	150	٥.ا			
		4	Dividends and inter-	est from securities								1 3/7 (V	
			Gross rents Net rental income			y 	Carren	T 600 Ft 4	.~ 5.60.1 1 8~	· 4	7888 777 TAR WALLES	346190	<u> </u>
	_	_	or (loss).			4 - 10 2 1 2 1 2 1 3 1 3 1 3 1 3 1 3 1 3 1 3 1	-3,446.			<u> </u>		2 Marian 4	
	R E V		Gross sales price for	sale of assets not on all 305,								1 10 10 10 10 10 10 10 10 10 10 10 10 10	
	V F	7	assets on line 6a Capital gain net inco	me (from Part IV, line			(. 9361 505		0.	SV. WISH LAND		4.3 / 32.3
	Ě N U	8	Net short-term			7 7655	- W.M. 12:		(3643)		0		V. 21(28)2188-56
Z	E	9	Income modific	ations			/#T.W/(0)	337 (1821)	*******	***********		1.34	
SCANNEC		iva	Gross sales less returns and allowances.							Ä;			
<u></u>		b	Less Cost of goods sold			1000	a-919 0 4.0	en Gran		.3		2000	
-		С	Gross profit/(loss)	(att sch)		200000		(100 C)	2704	92	A ST. Amel. Cast. Milliage Strange a g		
N N		11	Other income (a	attach schedule)								25,838	
		12	Total. Add lines	: 1 through 11			304,905.		1 5	ᆔ	0	16038	
_ <u>`</u> _				cers, directors, trustee	es, etc		<u>304,905.</u> 0.		15	υ.			Pro-Marie 1.7. pl. q
		14	Other employee sala										
)				employee benef	its								
-	A		Legal fees (attach s							-1	DECENT	-	
	M		Accounting fees (att Other prof fees (atta			ļ	· · · · · · · · · · · · · · · · · · ·	ļ			RECEIVE		
ō	N		Interest	aut 3011 <i>)</i>				 			0	SC	
O P E R A T	S	18	Taxes (attach schedule)(se	e instr) See Si	tm 1		98.				[∞] - MAY 1 7 20) (8 Š	-
A T	R A T	19	Depreciation (a	ttach			:					≅	
i	Ų	20	sch) and deplet Occupancy	. IOII						\dashv	OGDEN.	UT T	
Ĝ	Ě	21		nces, and meetir	ngs					_ 4			
A N D	E	22	Printing and pu	blications			-						
D	P	23	Other expenses	(attach schedul ee Stateme	e) nt 2		183.						
	EXPESSES	24		and administra		-	100.			\dashv		+	
	S		expenses. Add	lines 13 through	23		281.						
				grants paid Part			298,708.	10.10 (AB) (AB) (AB) (AB)	(H75%)39	38°°		4	298,708.
		26	Total expenses Add lines 24 an	and disbursemed 25.	ents.		298,989.		1	ο.	0		298,708.
			Subtract line 26	from line 12:								7.3000	E3977 1007
		а	Excess of rever	nue over expens ents	es		5,916.			3			
		ь		me (if negative, enter	-0-)	3,11322.	3,910.	S. J.	150	0.		40.0	
				e (if negative, enter -0				\$\$\tag{\tag{\tag{\tag{\tag{\tag{\tag{		-@×	0		(4.0) P.A.
BA	A F	or Pri	vacy Act and Pa	perwork Reduc	tion Ac	t Notice,	see the instru	etions.	1	TEE/	0504L 02/02/10	Form	990-PF (2009)

Part		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Begini	ning of year		End o	f year	
rait		Dalatice Silects	(See instructions)	(a) B	ook Value	(b) Bo	ok Value	(c) Fair M	arket Value
	1	Cash - non-interest	-bearing		5,571.		2,082.		2,082.
	2	Savings and tempora	ary cash investments		48,331.		57,736.		57,736.
	3	-	>	P.C. Was		valases	12 C 12 C 10 C	1.176001.02	75 A 2 3 C 3 C 3 C
		Less, allowance for	doubtful accounts	- Ann. 186. 186. 22. 22. 22. 22. 22. 22. 22. 22. 22. 2		100 Carlo 100			
	4		• • • • • • • • • • • • • • • • • • •	**	(%), . ·	'. ∰}a.	1,400	3.3	-
	~	Less allowance for	doubtful coccupts					<u></u>	
			doubtrui accounts						
	5	Grants receivable							
	6		ers, directors, trustees, and other th schedule) (see the instructions)						
	7	Other notes and loans reco	eivable (attach sch)	<u> </u>		17 <u>8</u> 0;			لندگون
S	1	Less allowance for o	doubtful accounts ►	ļ		_			
A S E T	8	Inventories for sale of	or use						
E	9	Prepaid expenses ar	nd deferred charges						.,
Ś	10	a Investments – U S obligations (attach s	and state government chedule)						
		b Investments — corporate :	stock (attach schedule).						
		c Investments — corporate	bonds (attach schedule)						
	11	Investments - land,	buildings and	3.72.79	V-6-24 (652)				4.75
	``	equipment basis							
		Less: accumulated deprect (attach schedule)	>	ļ					
		Investments – morto	, ,						
	13		,	WELL V 7 1778	(38% (3) panak ta				Va. 380 C N . 2 . 20 . 3
	14	Land, buildings, and e	quipment. basis						
		Less: accumulated deprect (attach schedule)	ation						
	15 16		be) completed by all filers — o, see page 1, item l)		53,902.	_	59,818.		59,818.
L	17						/	45-71-77	16476 31
1	18	· · · · · · · · · · · · · · · · · · ·							
A B	19								
Ţ	20		tors, trustees, & other disqualified persons.						
Ļ	21		s payable (attach schedule)						
Ť	l .								
Ī	22	Other liabilities (descr	ibe						
E S	23	Total liabilities (add	lines 17 through 22)		0.		0.		
		Foundations that for and complete lines	llow SFAS 117, check here 24 through 26 and lines 30 and 31.						
N F	24	Unrestricted							
N F E U T N	25	Temporarily restricte	d.						
D	26	Permanently restrict	ed						
A B A L A		Foundations that do and complete lines 2	not follow SFAS 117, check here X27 through 31.						
ΕL	27	Capital stock, trust p	orincipal, or current funds		53,902.		59,818.		
2 N	28	Paid-in or capital surplus,	or land, building, and equipment fund						
o E	29	Retained earnings, accumi	ulated income, endowment, or other funds						
ŔŠ	30	Total net assets or f	und balances (see the instructions)		53,902.		59,818.		
	31	Total liabilities and	net assets/fund balances						
Mark XVV	<u> </u>	(see the instructions		<u> </u>	53,902.		59,818.	7.0. S	
rart		Analysis of Chan	ges in Net Assets or Fund Balanc	es			· · · · · · · · · · · · · · · · · · ·		
1	Tota end-	al net assets or fund ba -of-year figure reported	alances at beginning of year – Part II, colu d on prior year's return)	umn (a), l	ine 30 (must a	gree with	1		53,902.
2		er amount from Part I,					2		5,916.
3		increases not included in hi					3		<u> </u>
4		lines 1, 2, and 3					4	<u> </u>	59,818.
5		eases not included in line 2 (itemize)				5		
6		•	plances at end of year (line 4 minus line 5)	– – – –) – Part I	I, column (b)	Ine 30	6		59,818.

, F, a	capital Gains and L	<u>-055e5 for rax on investinen</u>	Lincome				
	(a) List and describe	e the kınd(s) of property sold (e g , r se; or common stock, 200 shares ML	eal estate,	(b) How acc P — Purch D — Dona	nase	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1:	a 2,600 Pepsico			D		1/23/09	1/28/09
	5 710 Exxon Mobil Cor	p		D		6/19/09	6/24/09
	c 924 United Technolo	gies Corporation		D		6/19/09	6/24/09
		nancial Solutions, Inc	•	D		9/03/09	9/09/09
	e 2000 Western Union	Co.		D		9/03/09	9/09/09
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal			(h) Gain or (e) plus (f) m	(loss) inus (g)
	128,832.		13:	1,821.			-2,989.
	50,376.			0,490.			-114.
	50,057.			0,138.			-81.
	39,514.			9,656.			-142.
	36,480.			5,600.			-120.
	(i) Fair Market Value as of 12/31/69	ng gain in column (h) and owned by (j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a	(1)	g: tha	(I) Gains (Colu ain minus column (k an -0-) or Losses (fr), but not less
	3						-2,989.
	5				•		-114.
	9			-			-81.
	<u> </u>						-142.
	•						-120.
2	Capital gain net income or (net	capital loss) — If gain, also if (loss), ent	enter in Part I, line 7 er -0- in Part I, line 7		2		-3,446.
3	Net short-term capital gain or (loss) as defined in sections 1222(5)	and (6)				
	If gain, also enter in Part I, line in Part I, line 8	8, column (c) (see the instructions)	If (loss), enter -0-		3		-3,446.
Was		tion 4942 tax on the distributable arr		e period?		Yes	X No
1		fy under section 4940(e) Do not con each column for each year; see th		oni ontri			
	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use ass			(d) Distribution imn (b) divided l	
-	2008	383,067.	165	5,263.			2.317924
	2007	281,339.		7,121.	•		2.022261
	2006	269,176.	162	2,194.			1.659593
	2005					-	
	2004						
2	Total of line 1, column (d)				2		5.999778
3	Average distribution ratio for the number of years the foundation	e 5-year base period — divide the to has been in existence if less than 5	tal on line 2 by 5, or by the years		3		1.499945
4	Enter the net value of noncharit	able-use assets for 2009 from Part	X, line 5	_	4		81,408.
5	Multiply line 4 by line 3				5		122,108.
6	Enter 1% of net investment inco	ome (1% of Part I, line 27b)		-	6		2.
7	Add lines 5 and 6			-	7		122,110.
8	Enter qualifying distributions fro	·			8		298,708.
	If line 8 is equal to or greater the Part VI instructions	an line 7, check the box in Part VI,	line 1b, and complete that p	art using	a 1%	tax rate. See th	е

				117		F	Page 4
Par	t VI 🐇 Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - se	e t	he in	struc	tions)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here			- 1		_ <u> </u>	1. 19. 1. 1980
	Date of ruling or determination letter: (attach copy of letter if necessary - see instr.)						
b	Domestic foundations that meet the section 4940(e) requirements in Part V,		1				2.
	check here ► X and enter 1% of Part I, line 27b			. 34	. Š.		. Š
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)	ı		17,00	1. N. Sec.	(* 13 <u>.</u>	. 4
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	5°1.		عُلاحم	0.
3	Add lines 1 and 2	ſ	3			-	2.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	ſ	4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	ſ	5				2.
6	Credits/Payments:	Γ		20		8	100
а	2009 estimated tax pmts and 2008 overpayment credited to 2009			100) de la composição de l	øi\	
ь	Exempt foreign organizations — tax withheld at source 6b	٦		100 100 100 100 100 100 100 100 100 100			
	Tax paid with application for extension of time to file (Form 8868)	٦				260	
d	Backup withholding erroneously withheld 6d	٦				e Santa	
7	Total credits and payments Add lines 6a through 6d	٦	7		***************************************		0.
8	Enter any penalty for underpayment of estimated tax. Check here	ſ	8			_	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	•[9				2.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	•[10				
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax	•	11				-
Parl	VII-A Statements Regarding Activities						
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?				1 a	Yes	No X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?				1 b	3. 80	X
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials p or distributed by the foundation in connection with the activities	ut	lishe	rd			
	Did the foundation file Form 1120-POL for this year?				1 c	0.699.503	X
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation (2) On foundation managers			0.			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	10	n	<u> </u>			
	foundation managers $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$						
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?				2		Х
	If 'Yes,' attach a detailed description of the activities.				800	MSA,	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, article	26					
•	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, article of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes				3		Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?				4a		X
b	If 'Yes,' has it filed a tax return on Form 990-T for this year?				4b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?				_5		Х
	If 'Yes,' attach the statement required by General Instruction T					ĸ.	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:						
	By language in the governing instrument, or				200		
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that with the state law remain in the governing instrument?	co	nflict		6	Χ	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV				7	X	
	Enter the states to which the foundation reports or with which it is registered (see the instructions).				1000		\$0.00
	IN	_		_			K rij
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			_			(Carl
_	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation.				8b	Х	
^					64.166	P.W.W	IN SH

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV

10

Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.

Form 990-PF (2009)

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	n 990-PF (2009) Brotherhood Mutual Foundation, Inc.	20. 2	618117		_	_
	t VII-A Statements Regarding Activities Continued	20-3	01011/		P.	age 5
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address N/A	application	on?	13	Х	
14	The books are in care of ► Matthew G. Hirschy, Treasurer Telephone	_			866	8
15	Located at • 6400 Brotherhood Way Fort Wayne IN ZIP + 4 • Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	4682	5-423 <u>5</u>	N/A		
	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15	5			N/A
ar	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	 -		- 0.8 m		
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			2400	Yes	No
1 a	During the year did the foundation (either directly or indirectly).	_ ,				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	_ Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		X No X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1 1	A No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available	_	_ [
	for the benefit or use of a disqualified person)?	Yes	X]No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes [XNo			
ŀ	olf any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instruction	ıs)?		1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	▶	_] [K 2		
(Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		ž	1 c		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$):					
á	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes [X No			
	If 'Yes,' list the years ▶ 20 , 20 , 20 , 20		_			
ŀ	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a) all years listed, answer 'No' and attach statement — see the instructions.)			2b	N	/ A
•	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years he	re				
	► 20 , 20 , 20 , 20			83		
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No			
ŀ	of If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to		4			
	determine if the foundation had excess business holdings in 2009).		-	3 b	N	/A
42	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a		<u>X</u>
ł	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?			4b		X
	the tax year beginning in 2005			_ ~ U		

Form **990-PF** (2009)

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Form 990-PF (2009) Brotherhood Mutual	Foundation, I	nc.	20-36	18117 Page 6
Part VII-B Statements Regarding Activiti	es for Which Form	4720 May Be Requ	uired (continued)	
5a During the year did the foundation pay or incu	r any amount to			
(1) Carry on propaganda, or otherwise attempt	t to influence legislatio	n (section 4945(e))?	Yes X	No
(2) Influence the outcome of any specific public on, directly or indirectly, any voter registra	ic election (see section tion drive?	1 4955), or to carry	Yes X	No
(3) Provide a grant to an individual for travel,	study, or other similar	purposes? .	Yes X	No
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, oi 4940(d)(2)? (see instri	rganization described uctions)	Yes X	No
(5) Provide for any purpose other than religion educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Yes X	No
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in (see instructions)?	he transactions fail to a current notice regard	qualify under the exceptions disaster assistance	tions	5b N/A
Organizations relying on a current notice rega	rding disaster assistand	ce check here	▶ [
c If the answer is 'Yes' to question 5a(4), does that tax because it maintained expenditure responsible. If 'Yes,' attach the statement required by Regularity.	sibility for the grant?		N/A Yes) No
6a Did the foundation, during the year, receive ar on a personal benefit contract?			∐Yes X]No
b Did the foundation, during the year, pay premi If 'Yes' to 6b, file Form 8870	ums, directly or indirec	tly, on a personal bene	fit contract?	6b X
7a At any time during the tax year, was the found	lation a party to a proh	ibited tax shelter transa	iction? Yes X	No Series
b If yes, did the foundation receive any proceed				7b N/A_
Part VIII Information About Officers, D	rectors, Trustees,	Foundation Manag	gers, Highly Paid B	Employees,
and Contractors 1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions)	
List all officers, directors, trustees, foundation	(b) Title and average	(c) Compensation	(d) Contributions to	(e) Expense account,
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	other allowances
James A. Blum	Chairman	0.	0.	0.
6400 Brotherhood Way	0			
Fort Wayne, IN 46825			·= ·	
Mark A. Robison	President	0.	0.	0.
6400 Brotherhood Way Fort Wayne, IN 46825	0			
Hugh White	Vice Preside	0.	0.	0.
6400 Brotherhood Way	0			
Fort Wayne, IN 46825				
Matthew G. Hirschy	Treasurer	0.	0.	0.
6400 Brotherhood Way	0			
Fort Wayne, IN 46825				
2 Compensation of five highest-paid employee	s (other than those inc	cluded on line 1— see ir	nstructions). If none, e	nter 'NONE.'
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
	<u> </u>			
				-
	<u></u>	<u> </u>	•	
Total number of other employees paid over \$50,000	TEEA0306L (07/06/09		Form 990-PF (2009)

)-3618117	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly P and Contractors (continued)	aid Employees,	
3 Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.'		
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compe	nsation
None		
		
Total number of others are supplied to the sup		
Total number of others receiving over \$50,000 for professional services		
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expen	ses
1 N/A		
2		
~		
3		
~		
4		**
~		
Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	2 Amou	unt
1 N/A		
2		
All other program-related investments See instructions 3		
Total. Add lines 1 through 3		0.
BAA	Form 990 -	

Part X Minimum Investment Return (All domestic foundations must composee instructions.)	lete this part. Foreign foundations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, e	to purposes:
a Average monthly fair market value of securities	10,967
b Average of monthly cash balances	1b 71,681
c Fair market value of all other assets (see instructions)	. 1c
d Total (add lines 1a, b, and c)	. 1d 82,648
e Reduction claimed for blockage or other factors reported on lines 1a and 1c	
(attach detailed explanation)	0.
2 Acquisition indebtedness applicable to line 1 assets	2
3 Subtract line 2 from line 1d	3 82,648
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4 1,240
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Pal	t V, line 4 5 81,408
6 Minimum investment return. Enter 5% of line 5	6 4,070
Part XI Distributable Amount (see instructions) (Section 4942(J)(3) and (j and certain foreign organizations check here ► and do not)(5) private operating foundations complete this part.)
1 Minimum investment return from Part X, line 6	1 4,070
2a Tax on investment income for 2009 from Part VI, line 5	2.
b Income tax for 2009 (This does not include the tax from Part VI)	
c Add lines 2a and 2b	2c 2
3 Distributable amount before adjustments. Subtract line 2c from line 1	3 4,068
Recoveries of amounts treated as qualifying distributions	4
5 Add lines 3 and 4	5 4,068
6 Deduction from distributable amount (see instructions)	6
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XII	I, line 1 7 4,068
Part XII Qualifying Distributions (see instructions)	
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purpose	
a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26.	1a 298,708
b Program-related investments — total from Part IX-B	1 b
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable,	
 Amounts set aside for specific charitable projects that satisfy the. Suitability test (prior IRS approval required) 	. 3a
b Cash distribution test (attach the required schedule)	3b
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and	Part XIII, line 4 298, 708
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 1% of Part I, line 27b (see instructions)	ent income. 5 2
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6 298,706
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years w	hen calculating whether the foundation

qualifies for the section 4940(e) reduction of tax in those years

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Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount fo	r 2009 from Part XI,				4,068.
2	Undistributed income, if any,	as of the end of 2009:	1688/37 FEEA			
	Enter amount for 2008	•			0.	8.37.28.28.29.29.29
b	Total for prior years. 20			0.	1/37-05	
3	Excess distributions carryover	, if any, to 2009.				
	From 2004					
	From 2005					
_	From 2006	261,217.				
	From 2007	274,448.				
	From 2008	375,000.	010 665			
	Total of lines 3a throug		910,665.			
4	Qualifying distributions					
_	XII, line 4 • \$	298,708.				
ä	Applied to 2008, but no	t more than line Za			U.	
t	Applied to undistributed (Election required — se	I income of prior years e instructions)		0.		
c	: Treated as distributions (Election required – se	out of corpus e instructions)	0.			
C	Applied to 2009 distribu	itable amount		Cesto Table Volume		4,068.
e	Remaining amount dist	ributed out of corpus	294,640.			
5	Excess distributions carryover		0.			0.
	(If an amount appears same amount must be					
6	Enter the net total of ea	ach column as				
а	Corpus. Add lines 3f, 4c, and	4e Subtract line 5	1,205,305.			
b	Prior years' undistribute line 4b from line 2b	ed income Subtract		0.		
c	Enter the amount of pri ed income for which a i has been issued, or on 4942(a) tax has been p	notice of deficiency which the section		0.		
c	Subtract line 6c from lii amount – see instruction			0.		
е	Undistributed income for 2008 line 2a Taxable amount — se				0.	
f	Undistributed income for 4d and 5 from line 1 To distributed in 2010					0.
7	Amounts treated as dis corpus to satisfy require by section 170(b)(1)(F) (see instructions)	ements imposed	0.			
8	Excess distributions cal applied on line 5 or line	ryover from 2004 not 7 (see instructions)	0.			
9	Excess distributions ca Subtract lines 7 and 8 f	arryover to 2010. rom line 6a	1,205,305.			
10	Analysis of line 9.					
а	Excess from 2005					
ь	Excess from 2006	261,217.				
c	Excess from 2007	274,448.				
	Excess from 2008	375,000.				
	Excess from 2009	294,640.				
BAA						Form 990-PF (2009)

	990-PF (2009) Brotherhood Mutua				20-3618117	
	XIV Private Operating Foundation					<u> </u>
	If the foundation has received a ruling or on is effective for 2009, enter the date of the	ruling	·		<u>.</u> •	
	Check box to indicate whether the foundat		erating foundation de		4942(j)(3) or	4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	4 > 0000	Prior 3 years	4 0 0005	45=
	investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
b	85% of line 2a					
С	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	'Assets' alternative test — enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b	'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
С	'Support' alternative test — enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Part	Supplementary Information assets at any time during th			organization ha	ld \$5,000 or mor	e in
	Information Regarding Foundation Managers of the foundation who close of any tax year (but only if they have None	nave contributed mi	ore than 2% of the t than \$5,000) (See	total contributions re section 507(d)(2).)	eceived by the found	dation before the
b	List any managers of the foundation who ca partnership or other entity) of which the None	own 10% or more o foundation has a 1	f the stock of a corp 0% or greater intere	poration (or an equa est	ally large portion of	the ownership of
	Information Regarding Contribution, Gran Check here \blacktriangleright \boxed{X} if the foundation only in requests for funds. If the foundation make complete items 2a, b, c, and d	nakes contributions s gifts, grants, etc,	to preselected char (see instructions) to	ritable organizations o individuals or orga	anizations under oth	pt unsolicited er conditions,
а	The name, address, and telephone number	er of the person to v	whom applications s	should be addressed	j.	
b	The form in which applications should be s	submitted and infor	mation and materia	is they should inclu	de:	
С	Any submission deadlines:					
d	Any restrictions or limitations on awards, s	such as by geograp	hical areas, charital	ble fields, kinds of i	nstitutions, or other	factors:

Part XV Supplementary Information (continued)

Page 11

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Foundation status of recipient Recipient Purpose of grant or contribution Amount Name and address (home or business) a Paid during the year 298,708. Various - See Attachment Exempt 3a 298,708. Total **b** Approved for future payment 60,650. Various - See Attachment Exempt 3ь 60,650. Total

Part XVI-A Analysis of Income-Producing Activities

Inter gross amounts unless otherwise indicated	Unrelat	ed business income	Exclude	d by section 512, 513, or 514	
Program service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (see the instructions)
a	-		wac		(see the mstructions)
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments				150	
3 Interest on savings and temporary cash investments			14	150.	
4 Dividends and interest from securities	285 KOSS 3 740 O		be. (1).000		
5 Net rental income or (loss) from real estate:	\$4-0k-25, 14-18	\$),	60519#C	\$7.36.50 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
a Debt-financed property					
b Not debt-financed property6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					-3,446.
9 Net income or (loss) from special events					3,110.
10 Gross profit or (loss) from sales of inventory					
11 Other revenue	81.588		19000	53 8 y/s; 9/k/1	9.3500.0000.0000.000
a					
b					
С					
d					
	1			İ	
e			2		
Subtotal. Add columns (b), (d), and (e)			(\$1) (\$1)		-3,446.
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)			S. C.	150. 13	-3,446. -3,296.
Subtotal. Add columns (b), (d), and (e)			(* (* (*		
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify	calculations)		<u> </u>	13	
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify Relationship of Activities to the	calculations)	ishment of Exemp	t Purp	oses	-3,296.
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify	calculations)	ishment of Exemp	t Purp	oses	-3,296.
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify Relationship of Activities to the	calculations) he Accompliance is repet purposes (complete complete	ishment of Exemptorted in column (e) of Pother than by providing for	t Purp	oses	-3,296.
Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify Part XVIB Relationship of Activities to the line No. Explain below how each activity for which accomplishment of the foundation's exem	calculations) he Accompliance is repet purposes (complete complete	ishment of Exemptorted in column (e) of Pother than by providing for	t Purp	oses	-3,296.
Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify Relationship of Activities to the second se	calculations) he Accompliance is repet purposes (complete complete	ishment of Exemptorted in column (e) of Pother than by providing for	t Purp	oses	-3,296.
Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify Relationship of Activities to the second se	calculations) he Accompliance is repet purposes (complete complete	ishment of Exemptorted in column (e) of Pother than by providing for	t Purp	oses	-3,296.
Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify Relationship of Activities to the second se	calculations) he Accompliance is repet purposes (complete complete	ishment of Exemptorted in column (e) of Pother than by providing for	t Purp	oses	-3,296.
Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify Relationship of Activities to the second se	calculations) he Accompliance is repet purposes (complete complete	ishment of Exemptorted in column (e) of Pother than by providing for	t Purp	oses	-3,296.
Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify Relationship of Activities to the second se	calculations) he Accompliance is repet purposes (complete complete	ishment of Exemptorted in column (e) of Pother than by providing for	t Purp	oses	-3,296.
Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify Relationship of Activities to the second se	calculations) he Accompliance is repet purposes (complete complete	ishment of Exemptorted in column (e) of Pother than by providing for	t Purp	oses	-3,296.
Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify Relationship of Activities to the second se	calculations) he Accompliance is repet purposes (complete complete	ishment of Exemptorted in column (e) of Pother than by providing for	t Purp	oses	-3,296.
Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify Relationship of Activities to the second se	calculations) he Accompliance is repet purposes (complete complete	ishment of Exemptorted in column (e) of Pother than by providing for	t Purp	oses	-3,296.
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Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify Part XVIB Relationship of Activities to the line No. Explain below how each activity for which accomplishment of the foundation's exem	calculations) he Accompliance is repet purposes (complete complete	ishment of Exemptorted in column (e) of Pother than by providing for	t Purp	oses	-3,296.
Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify Part XVIB Relationship of Activities to the line No. Explain below how each activity for which accomplishment of the foundation's exem	calculations) he Accompliance is repet purposes (complete complete	ishment of Exemptorted in column (e) of Pother than by providing for	t Purp	oses	-3,296.
Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify Relationship of Activities to the second se	calculations) he Accompliance is repet purposes (complete complete	ishment of Exemptorted in column (e) of Pother than by providing for	t Purp	oses	-3,296.
Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify Part XVIB Relationship of Activities to the line No. Explain below how each activity for which accomplishment of the foundation's exem	calculations) he Accompliance is repet purposes (complete complete	ishment of Exemptorted in column (e) of Pother than by providing for	t Purp	oses	-3,296.
Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify Part XVIB Relationship of Activities to the line No. Explain below how each activity for which accomplishment of the foundation's exem	calculations) he Accompliance is repet purposes (complete complete	ishment of Exemptorted in column (e) of Pother than by providing for	t Purp	oses	-3,296.
Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify Part XVIB Relationship of Activities to the line No. Explain below how each activity for which accomplishment of the foundation's exem	calculations) he Accompliance is repet purposes (complete complete	ishment of Exemptorted in column (e) of Pother than by providing for	t Purp	oses	-3,296.
Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify Part XVIB Relationship of Activities to the line No. Explain below how each activity for which accomplishment of the foundation's exem	calculations) he Accompliance is repet purposes (complete complete	ishment of Exemptorted in column (e) of Pother than by providing for	t Purp	oses	-3,296.
Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify Part XVIB Relationship of Activities to the line No. Explain below how each activity for which accomplishment of the foundation's exem	calculations) he Accompliance is repet purposes (complete complete	ishment of Exemptorted in column (e) of Pother than by providing for	t Purp	oses	-3,296.
Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify Part XVI-B. Relationship of Activities to the line No. Explain below how each activity for which accomplishment of the foundation's exem	calculations) he Accompliance is repet purposes (complete complete	ishment of Exemptorted in column (e) of Pother than by providing for	t Purp	oses	-3,296.
Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify Part XVI-B. Relationship of Activities to the line No. Explain below how each activity for which accomplishment of the foundation's exem	calculations) he Accompliance is repet purposes (complete complete	ishment of Exemptorted in column (e) of Pother than by providing for	t Purp	oses	-3,296.
Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify Part XVIB Relationship of Activities to the line No. Explain below how each activity for which accomplishment of the foundation's exem	calculations) he Accompliance is repet purposes (complete complete	ishment of Exemptorted in column (e) of Pother than by providing for	t Purp	oses	-3,296.

(6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

(4) Reimbursement arrangements

(5) Loans or loan guarantees

yours if self-employed), address, and

ZIP code

Only

BAA

1 b (4)

1 b (5) 1 b (6)

1 c

X

Х

Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes Νo Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of. (1) Cash 1a(1) X 1a (2) X (2) Other assets **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization 1 b (1) 1 b (2) X (2) Purchases of assets from a noncharitable exempt organization X (3) Rental of facilities, equipment, or other assets 1 b (3)

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
I/A			
 			
		· · · · · · · · · · · · · · · · · · ·	<u> </u>
	1		
l.			<u></u>

2a is the foundation directly or indirectly affilial described in section 501(c) of the Code (oth b if 'Yes,' complete the following schedule	ted with, or related to, one or more tax- ter than section 501(c)(3)) or in section	exempt organizations 527?	Yes X No
(a) Name of organization	(b) Type of organization	(c) Description o	of relationship
N/A			
Under penalties of perjury, I declare that I have examined this complete Declaration of preparer (other than jaxpayer or fiducial to the complete Declaration of preparer (other than jaxpayer or fiducial to the complete Declaration of preparer (other than jaxpayer or fiducial to the complete Declaration of preparer (other than jaxpayer or fiducial to the complete Declaration of preparer (other than jaxpayer or fiducial to the complete Declaration of preparer (other than jaxpayer or fiducial to the complete Declaration of preparer (other than jaxpayer or fiducial to the complete Declaration of preparer (other than jaxpayer or fiducial to the complete Declaration of preparer (other than jaxpayer or fiducial to the complete Declaration of preparer (other than jaxpayer or fiducial to the complete Declaration of preparer (other than jaxpayer or fiducial to the complete Declaration of preparer (other than jaxpayer or fiducial to the complete Declaration of preparer (other than jaxpayer or fiducial to the complete Declaration of preparer (other than jaxpayer or fiducial to the complete Declaration of preparer (other than jaxpayer or fiducial to the complete Declaration of the complete Declaratio	return, including accompanying schedules and state clary) is based on all information of which preparer h	ements, and to the best of my knowledge has any knowledge	
G Signature of officer or trustee	Date	Title	
Paid Preparer's Signature Self-Prepared	Date	Check if self- employed ►	Preparer's Identifying number (See Signature in the instrs)
parer's Firm's name (or yours if self-		EIN ►	

Form 990-PF (2009)

Phone no

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

2009

Name of the organization		Employer identification number
Brotherhood Mutual For	undation, Inc.	20-3618117
Organization type (check one):		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organiz 4947(a)(1) nonexempt charitable trust 527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust 501(c)(3) taxable private foundation	treated as a private foundation
Check if your organization is cover Note : Only a section 501(c)(7), (8)	red by the General Rule or a Special Rule , or (10) organization can check boxes for both the Gene	eral Rule and a Special Rule See instructions.
General Rule — X For an organization filing Form contributor. (Complete Parts I a	990, 990-EZ, or 990-PF that received, during the year, and II)	\$5,000 or more (in money or property) from any one
Special Rules —		
509(a)(1)/170(b)(1)(A)(vi) and rece	ation filing Form 990 or 990-EZ, that met the 33-1/3% selved from any one contributor, during the year, a contribution of /III, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I	of the greater of (1) \$5,000 or (2) 2% of the
aggregate contributions of mor	(10) organization filing Form 990 or 990-EZ, that receive e than \$1,000 for use <i>exclusively</i> for religious, charitable n or animals. Complete Parts I, II, and III	ed from any one contributor, during the year, e, scientific, literary, or educational purposes, or the
contributions for use exclusived this box is checked, enter here purpose. Do not complete any	(10) organization filing Form 990 or 990-EZ, that receive by for religious, charitable, etc, purposes, but these contri- the total contributions that were received during the year of the parts unless the General Rule applies to this orga	ributions did not aggregate to more than \$1,000. If ar for an <i>exclusively</i> religious, charitable, etc, anization because it received nonexclusively
religious, charitable, etc, contri	butions of \$5,000 or more during the year.	> \$
990-PF) but it must answer 'No' or	ot covered by the General Rule and/or the Special Rules in Part IV, line 2 of their Form 990, or check the box on I meet the filing requirements of Schedule B (Form 990, 9	line H of its Form 990-EZ, or on line 2 of its Form
BAA For Privacy Act and Paperw for Form 990, 990EZ, or 990-PF.	ork Reduction Act Notice, see the Instructions	Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Schedule	B (Form 990, 990-EZ, or 990-PF) (2009)	Page 1	of 1 of Part I
Name of org	erhood Mutual Foundation, Inc.	1	r identification number 518117
Part I	Contributors (see instructions.)		
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Brotherhood Mutual Insurance 6400 Brotherhood Way	\$131,612.	Person Payroll Noncash
(a) Number	Fort Wayne, IN 46825 (b) Name, address, and ZIP + 4	(c) Aggregate contributions	(Complete Part II if there is a noncash contribution.) (d) Type of contribution
2	Brotherhood Mutual Insurance 6400 Brotherhod Way Fort Wayne, IN 46825	\$100,526.	Person Payroll Noncash X (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	Brotherhood Mutual Insurance 6400 Brotherhood Way Fort Wayne, IN 46825	\$76 <u>,</u> 063.	Person Payroll Noncash X (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

Page 1

of 1

of Part II

Name of organization

BAA

Brotherhood Mutual Foundation, Inc.

Employer identification number 20-3618117

Schedule **B** (Form 990, 990-EZ, or 990-PF) (2009)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	2,600 shares Pepsico, Inc.		
		\$ 131,612.	1/23/09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	710 shares Exxon Mobile and 924 shares United		
2	Technologies Corporation	_	
		\$\$.	6/19/09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	1,860 shares Broadridge Financial Solutions, Inc and		
3	2,000 shares Western Union Co.	_	:
		\$\$.	9/03/09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		-	
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		-	
		\$	
			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		-	

<u> </u>					
	3 (Form 990, 990-EZ, or 990-PF) (2009)		Page 1	of 1	of Part III
Name of organ				Employer identifica	
	rhood Mutual Foundation, Inc.			20-361811	
Part III	Exclusively religious, charitable, electric organizations aggregating more the	an \$1,000 for the year.(Co	mplete cols (a) through ((7), (8), or (10) e) and the follow	ing line entry)
	For organizations completing Part III, enter contributions of \$1,000 or less for the year	(Enter this information once –	aritable, etc, see instructions.)	► \$	N/A
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	Desc	(d) ription of how gi	ft is held
	N/A				
	Transferee's name, addres	(e) Transfer of gift s. and ZIP + 4	Relationship of	transferor to tran	sferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	Desc	(d) ription of how gi	ft is held
		(e)			
	Transferee's name, addres	Relationship of transferor to transferee			
(a)	(b)	(c)		(d)	
No. from Part I	Purpose of gift	Use of gift	Desc	ription of how gi	ft is held
			· · · · · · · · · · · · · · · · · · ·		
	Transferee's name, address	Relationship of	transferor to tran	sferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	Desc	(d) ription of how gi	ft is held
		(e)	I		

BAA

Relationship of transferor to transferee

Transferee's name, address, and ZIP + 4

2009	Federal Statements	Page 1
Client BMF	Brotherhood Mutual Foundation, Inc.	20-3618117
5/12/10 Statement 1 Form 990-PF, Part I, Line 18 Taxes		09:44AM
	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 98. Total \$ 98. \$ 0. \$ 0.	(d) Charitable Purposes \$ 0.
Statement 2 Form 990-PF, Part I, Line 23 Other Expenses		
Dank Casa	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income	(d) Charitable <u>Purposes</u>
Bank Fees	Total $\frac{\$}{\$}$ 183. $\frac{\$}{183.}$ $\frac{\$}{\$}$ 0. $\frac{\$}{\$}$ 0.	\$ 0.

Brotherhood Mutual Foundation, Inc.

EIN: 20-3618117

Part VIII Continuation

a. Name and Address	b. Title	c. Compensation	d Contributions	e.Expense acct
Michael J. Allison	Secretary	0	0	0
6400 Brotherhood Way				
Fort Wayne, IN 46825				

Part XV-3a Attachment Grants and Contributions Paid January 1, 2009 to December 31, 2009

A Hope Center A Hope Center Advance Amenca AFA of Indiana Allen County 4-H Clubs Inc Allen County Jail Chaplaincy Amencan Family Assn of Indiana Amencan Red Cross ARC - Easter Seals Bethel College			ĺ				
bs inc pplancy n of indiana	3630 Hobson Road	Fort Wayne	z	46815	Exempt Public Chanty	General Support*	4,000 00
bs inc pplanncy n of Indiana	3030 Lake Avenue Ste 20	Fort Wayne	Z	46805	Exempt Public Chanty	Stndes of Hope Walk	2,000 00
bs inc planncy n of Indiana	101 W Ohio Street, Ste 660	Indianapolis	Z	46204	Exempt Public Chanty	General Support*	5,500 00
bs Inc planncy n of Indiana	P O Box 40307	Indianapolis	z	46240	Exempt Public Chanty	General Support*	2,000 00
plancy n of Indiana	4001 Crescent Ave	Fort Wayne	z	46815	Exempt Public Chanty	General Support*	200 00
n of Indiana	417 S Calhoun Street	Fort Wayne	z	46802	Exempt Public Chanty	General Support*	1,000 00
	PO Box 26208	Indianapolis	z	46226	Exempt Public Chanty	General Support*	5,500 00
ieals	PO Box 5025	Fort Wayne	z	46895	Exempt Public Chanty	Capital Campaign	3,500 00
	4919 Coldwater Road	Fort Wayne	z	46825	Exempt Public Chanty	General Support*	1,000 00
	1001 West McKinley Avenue	Mishawaka	z	46545	Exempt School	General Support*	2,000 00
	1001 West McKinley Avenue	Mrshawaka	Z	46545	Exempt School	Capital Campaign	5,000 00
Bethel College	1001 W McKinley Avenue	Mishawaka	Z	46545	Exempt School	General Support*	2.500 00
Blackhawk Chnstian School	7400 E State Blvd	Fort Wayne	z	46815	Exempt School	Costa Rica Mission Trip	2,250 00
Boy Scouts of America	8315 West Jefferson Blvd	Fort Wayne	z	46804	Exempt Public Chanty	General Support*	2,000 00
Campus Crusade for Christ	3900 N Lancaster Dr	Muncie	z	47304	Exempt Public Chanty	Wildwood Summer Project	750 00
Campus Crusade for Christ	PO Box 628222	Orlando	చ	32862	Exempt Public Chanty	Jesus Film Project	1,250 00
	7114 Piegan Place	Fort Wayne	z	46815	Exempt Public Chanty	General Support*	00 009
	7114 Piegan Place	Fort Wayne	z	46815	Exempt Public Chanty	General Support*	00 009
	7114 Piegan Place	Fort Wayne	z	46815	Exempt Public Chanty	General Support*	00 009
CBMC Rescue Ministnes	7114 Piegan Pl	Fort Wayne	z	46815	Exempt Public Chanty	General Support*	900 009
	533 West Washington Blvd	Fort Wayne	z	46802	Exempt Public Chanty	General Support*	25,000 00
Child Evangelism Fellowship	PO Box 348	Warrenton	õ	63383-03-	Exempt - Religious Organiz.	General Support*	1,000 00
Child Evangelism Fellowship	4646 W Jefferson, Ste 280	Fort Wayne	z	46804	Exept - Religious Organizati	General Support*	750 00
	PO Box 5524	Fort Wayne	z	46895	Exempt Public Chanty	General Support*	200 00
tton	PO Box 9, 4278 Hwy 71 South	Hatfield	AR	71945	Exempt Public Chanty	General Support*	200 00
	125 West Jefferson Blvd	Fort Wayne	z	46802	Exempt Public Chanty	General Support*	1,000 00
Fellowship of Christian Athletes	576 Geiger Dnve, Ste B	Roanoke	z	46783	Exempt Public Chanty	General Support*	1,000 00
	576 Geiger Dnve, Ste B	Roanoke	z	46783	Exempt Public Chanty	General Support*	1,000 00
	2825 Hillegas Road	Fort Wayne	z	46808	Exempt Public Chanty	General Support*	2,080 00
	2825 Hillegas Road	Fort Wayne	z	46808	Exempt Public Chanty	General Support*	2,080 00
	2825 Hillegas Road	Fort Wayne	z	46808	Exempt Public Chanty	General Support*	2,080 00
	2825 Hillegas Road	Fort Wayne	z	46808	Exempt Public Chanty	General Support*	2,080 00
Fort Wayne Area YFC - Vitality Care	2825 Hillegas Road	Fort Wayne	Z	46808	Exempt Public Chanty	General Support*	2,080 00
	2825 Hillegas Road	Fort Wayne	z	46808	Exempt Public Chanty	General Support*	2,080 00
	2825 Hillegas Road	Fort Wayne	z	46808	Exempt Public Chanty	General Support*	2,080 00
	2825 Hillegas Road	Fort Wayne	Z	46808	Exempt Public Chanty	General Support*	2,080 00
	2825 Hillegas Road	Fort Wayne	z	46808	Exempt Public Chanty	General Support*	2,080 00
Fort Wayne Area YFC - Vitality Care	2825 Hillegas Road	Fort Wayne	z	46808	Exempt Public Chanty	General Support*	2,080 00
itality Care	2825 Hillegas Road	Fort Wayne	<u>z</u>	46808	Exempt Public Chanty	General Support*	2,080 00
Fort Wayne Philharmonic	4901 Fuller Dnve	Fort Wayne	z	46835	Exempt Public Chanty	General Support*	1,000 00
International House, Inc	711 E Washington Center Rd	Fort Wayne	Z	46825	Exempt Public Chanty	General Support*	2,500 00
it Inc	601 Noble Drive	Fort Wayne	z	46825	Exempt Public Chanty	General Support*	1,000 00
	1800 Laverne Street	Fort Wayne	z	46805	Exempt School	General Support*	5,000 00
Lakewood Park Christian School	5555 CR 29 South	Aubum	Z	46706	Exempt Public Chanty	General Support*	1,000 00

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Part XV-3a Attachment Grants and Contributions Paud January 1, 2009 to December 31, 2009

Name	Street	City	State	State Zip Code	Foundation Status of Recipient	Purpose of grant or contribution	Amount
Lifeline Youth & Family Services	P O Box 10328	Fort Wayne	Z	46851	Exempt Public Chanty	General Support*	4,000 00
Love Community Center	1148 Kınnaırd Avenue	Fort Wayne	Z	46807	Exempt Public Chanty	General Support*	1,000 00
Matthew 25 Health & Dental Clinic	413 East Jefferson Blvd	Fort Wayne	Z	46802	Exempt Public Chanty	General Support*	2,000 00
Matthew 25 Health & Dental Clinic	413 East Jefferson Blvd	Fort Wayne	Z	46802	Exempt Public Chanty	General Support*	2,500 00
Men's Ministry Network	P O Box 25004	Chattanooga	Z	37422	Exempt Public Chanty	General Support*	1,500 00
Mentonng Moms, Inc	3212 Indiana Avenue	Fort Wayne	Z	46807	Exempt Public Chanty	General Support*	1,000 00
Moody Bible Institute	820 N LaSalle Blvd	Chicago	ᆜ	60610	Exempt School	General Support*	750 00
National Alliance for Insurance Education & Rese 3630	se 3630 North Hills Drive	Austn	Ĕ	78731	Exempt Public Chanty	General Support*	1,000 00
Neighborhood Christian Legal Clinic	2826 South Calhoun Street	Fort Wayne	Z	46807	Exempt Public Chanty	General Support*	200 00
Northrop High School	7001 Coldwater Rd	Fort Wayne	Z	46825	Exempt School	Inauguration Day Tnp	200 00
Pathway Community Church	11623 Coldwater Road, Ste 101	Fort Wayne	Z	46845	Exempt Church	Mission Trip	750 00
Pathway Community Church	11623 Coldwater Road, Ste 101	Fort Wayne	Z	46845	Exempt Church	Mission Trip	750 00
Pure Fashion	8515 Schwartz Rd	Fort Wayne	Z	46835	Exempt Public Chanty	General Support*	1,000 00
Rescue Ministries	Lockbox 1 PO Box 2589	Fort Wayne	Z	46801	Exempt Public Chanty	General Support*	5,000 00
South Side Opportunity Services Inc	4001 South Anthony Blvd	Fort Wayne	Z	46806	Exempt Public Chanty	General Support*	2,000 00
STAR 88 3	6600 North Clinton Street	Fort Wayne	Z	46825	Exempt Public Chanty	General Support*	2,000 00
Summit Club, Inc	110 W Berry Street, Ste 2500	Fort Wayne	Z	46802	Exempt Public Charity	General Support	557 86
Tapestnes of Life	PO Box B	Fabens	ዾ	79838	Exempt Public Chanty	General Support*	1,500 00
Taylor University	236 West Reade Ave	Upland	Z	46989	Exempt School	Taylor Fund	25,000 00
The Associated Churches	602 E Wayne Street	Fort Wayne	Z	46802	Exempt Assoc of Churches	General Support*	5,000 00
The Griffith Insurance Education Foundation	623 High Street	Worthington	P	43085	Exempt Foundation	General Support*	3,500 00
The Salvation Army	2901 North Clinton Street	Fort Wayne	Z	46805	Exempt Public Chanty	General Support*	1,000 00
True Life Choices	3701 Calhoun Street, Ste D	Fort Wayne	Z	46807	Exempt Public Chanty	General Support*	2,500 00
United Way of Allen County	PO Box 11784	Fort Wayne	Z	46860	Exempt Public Chanty	General Support*	3,000 00
University of St Francis	2701 Spring Street	Fort Wayne	Z	46808	Exempt School	Scholarship	2,500 00
Vera Bradley Foundation for Breast Cancer	P O Box 80201	Fort Wayne	Z	46898	Exempt Public Chanty	General Support*	2,000 00
Vitality Care Institute	2825 Hillegas Road	Fort Wayne	Z	46808	Exempt Public Chanty	General Support*	2,120 00
WBCL Sharathon	1025 West Rudisill Blvd	Fort Wayne	Z	46807	Exempt Public Chanty	General Support*	2,000 00
World Relief	7 East Baltmore	Battmore	₽	21202	Exempt Public Chanty	General Support*	20,000 00
World Ventures - Serbia Now	23526 Dawkins Road	Woodburn	Z	46797	Exempt Public Chanty	General Support*	12,500 00
World Ventures - Serbia Now	23526 Dawkins Road	Woodburn	Z	46797	Exempt Public Chanty	General Support*	12,500 00
YFC - Prime Time	2825 Hillegas Road	Fort Wayne	Z	46808	Exempt Public Chanty	General Support*	25,000 00
YMCA of Greater Fort Wayne	347 W Berry Street, Ste 500	Fort Wayne	Z	46802	Exempt Public Chanty	General Support*	200 00
Youth for Christ	2825 Hillegas Road	Fort Wayne	<u>z</u>	46808	Exempt Public Chanty	General Support*	35,000 00

*GENERAL SUPPORT CONTRIBUTIONS ARE GIVEN WITHOUT ANY LIMITATIONS OR RESTRICTIONS, THE CONTRIBUTIONS ARE TO BE USED FOR THE CHARITABLE PURPOSE OF EACH ORGANIZAT

Page 2 of 2

Part XV-3b Attachment
Brotherhood Mutual Foundation, Inc.
Grants and Contributions Approved for Future Payment
As Of 12/31/2009

Amount	25,000 00	942 00	25,000 00	5,000 00	942 00	942 00	942 00	942 00	940 00	60,650.00	60,650.00
Purpose of grant or contribution	Primetime Center	General Support	Capital Pledge	Capital Campaign	General Support	2010 Total	Grand Total				
State	Z	z	Z	Z	Z	Z	z	Z	Z		
City	Fort Wayne	Fort Wayne	Fort Wayne	Mishawaka	Fort Wayne						
Street	2825 Hillegas Road	2302 Hiawatha Blvd	533 West Washington Blvd	1001 W McKinley Ave	2302 Hiawatha Blvd	2302 Hiawatha Blvd	2302 Hiawatha Bivd	2302 Hiawatha Blvd	2302 Hiawatha Blvd		
Name	February Youth for Christ	Love-in-Deed	Charis House	Bethel College	Love-in-Deed	Love-in-Deed	Love-in-Deed	Love-in-Deed	December Love-in-Deed		
Year Month		February	March	Aprıl	Aprıl	June	August	October	December		
Year	2010	2010	2010	2010	2010	2010	2010	2010	2010		