



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions	Name of foundation THE GORDON HARTMAN FAMILY FOUNDATION		A Employer identification number 20-3537281
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 1202 W BITTERS BLDG 1, STE 1200		B Telephone number 210 479-2363
	City or town, state, and ZIP code SAN ANTONIO, TX 78216		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
	H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 12,436,572. (Part I, column (d) must be on cash basis.)		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	524,349.		N/A	
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	380,101.	380,101.		STATEMENT 1
5a	Gross rents	46,658.	46,658.		STATEMENT 2
b	Net rental income or (loss) 29,282.				STATEMENT 3
6a	Net gain or (loss) from sale of assets not on line 10	-20,198.			
b	Gross sales price for all assets on line 6a 5,119,180.				
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	6,120.	1,120.		STATEMENT 4
12	Total. Add lines 1 through 11	937,030.	427,879.		
13	Compensation of officers, directors, trustees, etc	1,153.	0.		1,153.
14	Other employee salaries and wages	9,000.	0.		9,000.
15	Pension plans, employee benefits	8,494.			
16a	Legal fees STMT 5	4,247.			4,247.
b	Accounting fees STMT 6	944.			944.
c	Other professional fees STMT 7	12,175.			3,454.
17	Interest				
18	Taxes STMT 8	35,226.	29,788.		1,273.
19	Depreciation and depletion	17,773.	17,376.		
20	Occupancy				
21	Travel, conferences, and meetings	11,621.	5,810.		5,811.
22	Printing and publications	2,427.	0.		2,427.
23	Other expenses STMT 9	423,117.	15,425.		407,692.
24	Total operating and administrative expenses. Add lines 13 through 23	533,885.	93,322.		436,001.
25	Contributions, gifts, grants paid	411,120.			411,120.
26	Total expenses and disbursements. Add lines 24 and 25	945,005.	93,322.		847,121.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-7,975.			
b	Net investment income (if negative, enter -0-)		334,557.		
c	Adjusted net income (if negative, enter -0-)			N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	50,495.	186.	186.
	2 Savings and temporary cash investments	3,111,722.	1,691,009.	1,691,009.
	3 Accounts receivable ▶ 6,436.			
	Less: allowance for doubtful accounts ▶	7,271.	6,436.	6,436.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	10,790.	3,385.	3,385.
	10a Investments - U.S. and state government obligations	2,246,742.		
	b Investments - corporate stock			
	c Investments - corporate bonds STMT 12	4,401,694.	7,075,728.	7,166,598.
11 Investments - land, buildings, and equipment basis ▶ 1,473,454.				
Less accumulated depreciation STMT 11 ▶ 27,313.		1,446,141.	1,400,405.	
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶ 8,291.				
Less accumulated depreciation STMT 13 ▶ 510.	462,797.	7,781.	7,781.	
15 Other assets (describe ▶ STATEMENT 14)	0.	75,978.	2,160,772.	
16 Total assets (to be completed by all filers)	10,291,511.	10,306,644.	12,436,572.	
Liabilities	17 Accounts payable and accrued expenses	800.	528,765.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	800.	528,765.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	10,290,711.	10,290,711.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	-512,832.	
30 Total net assets or fund balances	10,290,711.	9,777,879.		
31 Total liabilities and net assets/fund balances	10,291,511.	10,306,644.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,290,711.
2 Enter amount from Part I, line 27a	2	-7,975.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	10,282,736.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 10	5	504,857.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	9,777,879.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,119,180.		5,139,378.	-20,198.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-20,198.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-20,198.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	799,081.	9,926,250.	.080502
2007	886,729.	10,197,390.	.086956
2006	387,404.	9,933,827.	.038998
2005	0.	3,727,757.	.000000
2004			

2 Total of line 1, column (d)	2	.206456
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.051614
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	11,427,748.
5 Multiply line 4 by line 3	5	589,832.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,346.
7 Add lines 5 and 6	7	593,178.
8 Enter qualifying distributions from Part XII, line 4	8	847,121.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	3,346.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,346.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,346.
6 Credits/Payments:			
6a 2009 estimated tax payments and 2008 overpayment credited to 2009	3,385.		
6b Exempt foreign organizations - tax withheld at source			
6c Tax paid with application for extension of time to file (Form 8868)			
6d Backup withholding erroneously withheld			
7 Total credits and payments. Add lines 6a through 6d		7	3,385.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	39.
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax	39. Refunded	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2009)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► **HARTMANSA.ORG**

14 The books are in care of ► **GORDON HARTMAN FAMILY FOUNDATION** Telephone no. ► **210-479-2363**
 Located at ► **1202 W BITTERS, BLDG 1, SUITE 1200, SAN ANTONIO,** ZIP+4 ► **78216**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here
 and enter the amount of tax-exempt interest received or accrued during the year ► **15** N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GORDON V HARTMAN 1500 FAWN BLUFF SAN ANTONIO, TX 78248	PRESIDENT 10.00	0.	0.	0.
MARGARET M HARTMAN 1500 FAWN BLUFF SAN ANTONIO, TX 78248	SECRETARY/TREASURER 1.00	1,153.	0.	0.
RONALD W HAGAUER 2622 COUNTRY HOLLOW SAN ANTONIO, TX 78209	VICE-PRESIDENT 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	PUBLIC SERVICE ANNOUNCEMENTS TO INCREASE AWARENESS OF CHARITABLE ORGANIZATIONS IN THE SAN ANTONIO AREA AND THE SERVICES THEY PROVIDE.	298,282.
2		
3		
4		

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
3	All other program-related investments. See instructions.	
Total. Add lines 1 through 3		0.

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	7,367,411.
b Average of monthly cash balances	1b	1,887,003.
c Fair market value of all other assets	1c	2,347,361.
d Total (add lines 1a, b, and c)	1d	11,601,775.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	11,601,775.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	174,027.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,427,748.
6 Minimum investment return. Enter 5% of line 5	6	571,387.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	571,387.
2a Tax on investment income for 2009 from Part VI, line 5	2a	3,346.
b Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	3,346.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	568,041.
4 Recoveries of amounts treated as qualifying distributions	4	5,000.
5 Add lines 3 and 4	5	573,041.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	573,041.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	847,121.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	847,121.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	3,346.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	843,775.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				573,041.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				244,296.
e From 2008				311,098.
f Total of lines 3a through e	555,394.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$				847,121.
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				573,041.
e Remaining amount distributed out of corpus	274,080.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	829,474.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a	829,474.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				244,296.
d Excess from 2008				311,098.
e Excess from 2009				274,080.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Employer identification number

THE GORDON HARTMAN FAMILY FOUNDATION

20-3537281

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

THE GORDON HARTMAN FAMILY FOUNDATION

20-3537281

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	GORDON HARTMAN 1500 FAWN BLUFF SAN ANTONIO, TX 78248	\$ 500,000.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	ANONYMOUS ANONYMOUS SAN ANTONIO, TX 78248	\$ 9,180.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization	Employer identification number
THE GORDON HARTMAN FAMILY FOUNDATION	20-3537281

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	REAL ESTATE	\$ 500,000.	12/31/09
2	225 SHS BARRICK GOLD CORP	\$ 9,180.	12/01/09
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

THE GORDON HARTMAN FAMILY FOUNDATION

20-3537281

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
-------------	--	-----------	---

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BROADWAY BANK	417,839.	0.	417,839.
BROADWAY BANK	-3,899.	0.	-3,899.
BROADWAY BANK ACCRUED INT PURCHASED	-33,839.	0.	-33,839.
TOTAL TO FM 990-PF, PART I, LN 4	380,101.	0.	380,101.

FORM 990-PF	RENTAL INCOME	STATEMENT	2
-------------	---------------	-----------	---

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
RENTAL PROPERTY - 1711 N. TRINITY	1	36,000.
RENTAL PROPERTY - BRIGHTON SCHOOL	2	10,658.
TOTAL TO FORM 990-PF, PART I, LINE 5A		46,658.

FORM 990-PF	RENTAL EXPENSES	STATEMENT	3
-------------	-----------------	-----------	---

DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
DEPRECIATION		11,508.	
- SUBTOTAL -	1		11,508.
DEPRECIATION		5,868.	
- SUBTOTAL -	2		5,868.
TOTAL RENTAL EXPENSES			17,376.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			29,282.

FORM 990-PF

OTHER INCOME

STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS	1,120.	1,120.	
REFUND OF CONTRIBUTION	5,000.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	6,120.	1,120.	

FORM 990-PF

LEGAL FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES GVH ENTERPRISES	8,494.	4,247.		4,247.
TO FM 990-PF, PG 1, LN 16A	8,494.	4,247.		4,247.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
VINCENT BERLANGA	1,375.	1,238.		137.
CARNEIRO CHUMNEY & CO L C	8,070.	7,263.		807.
TO FORM 990-PF, PG 1, LN 16B	9,445.	8,501.		944.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BROADWAY BANK	9,469.	9,469.		0.
OTHER PROFESSIONAL FEES				
GVH ENTERPRISES	1,835.	918.		917.
OTHER PROFESSIONAL FEES				
GVH ENTERPRISES	4,325.	1,788.		2,537.
TO FORM 990-PF, PG 1, LN 16C	15,629.	12,175.		3,454.

FORM 990-PF	TAXES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE	4,165.	0.		0.	
PAYROLL TAXES	1,273.	0.		1,273.	
REAL ESTATE TAXES	29,788.	29,788.		0.	
TO FORM 990-PF, PG 1, LN 18	35,226.	29,788.		1,273.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	9
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OFFICE	1,939.	970.		969.	
ADMINISTRATIVE EXPENSES	119,264.	11,926.		107,338.	
SUPPLIES	503.	0.		503.	
PUBLIC SERVICE ANNOUNCEMENTS	298,282.	0.		298,282.	
MAINTENANCE EXPENSES	2,529.	2,529.		0.	
DUES AND SUBSCRIPTIONS	600.	0.		600.	
TO FORM 990-PF, PG 1, LN 23	423,117.	15,425.		407,692.	

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	10
DESCRIPTION					AMOUNT
TO ADJUST FMV OF CONTRIBUTED STOCK TO COST BASIS					4,857.
TO ADJUST FMV OF CONTRIBUTED REAL ESTATE TO COST BASIS					500,000.
TOTAL TO FORM 990-PF, PART III, LINE 5					504,857.

FORM 990-PF DEPRECIATION OF ASSETS HELD FOR INVESTMENT STATEMENT 11

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
1711 N TRINITY LAND	23,180.	0.	23,180.	400,000.
1711 N TRINITY BUILDING	339,730.	17,059.	322,671.	0.
1711 N TRINITY BUILDING	7,750.	389.	7,361.	0.
1711 N TRINITY BUILDING	100,746.	3,982.	96,764.	0.
1711 N TRINITY BUILDING	997.	5.	992.	0.
1711 N TRINITY BUILDING	94.	2.	92.	0.
1711 N TRINITY BUILDING	206.	5.	201.	0.
1711 N TRINITY BUILDING	346.	3.	343.	0.
BRIGHTON SCHOOL BUILDING	610,247.	5,868.	604,379.	610,247.
BRIGHTON SCHOOL LAND	390,158.	0.	390,158.	390,158.
TO 990-PF, PART II, LN 11	1,473,454.	27,313.	1,446,141.	1,400,405.

FORM 990-PF CORPORATE BONDS STATEMENT 12

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
JOHN DEERE CAPITAL CORP 5.40% DUE 4/7/2010	500,605.	506,644.
JPMORGAN CHASE & CO 4.5% DUE 11/15/2010	501,250.	516,872.
TOYOTA MOTOR CREDIT CORP 4.35% DUE 12/15/2010	507,915.	517,665.
ORACLE CORP 5.0% DUE 01/15/2011	510,140.	519,952.
HEWLETT-PACKARD CO 2.25% DUE 5/27/2011	251,975.	253,551.
MERCK & CO INC 1.875% DUE 6/30/2011	250,478.	252,355.
BELLSOUTH CORP 6.00% DUE 10/15/2011	521,526.	540,658.
HONEYWELL INTERNATIONAL 6.125% DUE 11/1/2011	548,500.	545,057.
GENERAL ELEC CAP CORP 4.375% DUE 3/3/2012	522,600.	519,651.
CARGILL INC 6.375% DUE 6/1/2012	783,146.	822,477.
GOLDMAN SACHS GROUP INC 3.625% DUE 8/1/2012	509,850.	515,152.
IBM CORP 2.1% DUE 5/6/2013	730,000.	728,541.
BERKSHIRE HATHAWAY FIN 4.625% DUE 10/15/2013	535,515.	533,046.
BLACKROCK INC 3.5% DUE 12/10/2014	402,228.	394,977.
TOTAL TO FORM 990-PF, PART II, LINE 10C	7,075,728.	7,166,598.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 13

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNITURE & FIXTURES	1,084.	232.	852.
SONY MINI CAMCORDER	357.	107.	250.
KONICA MINOLTA COPIER	6,850.	171.	6,679.
TOTAL TO FM 990-PF, PART II, LN 14	8,291.	510.	7,781.

FORM 990-PF OTHER ASSETS STATEMENT 14

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
LAND LOT IH-10	0.	72,772.	72,772.
LAND LOT OTHER	0.	3,206.	1,588,000.
LAKE HOUSE	0.	0.	500,000.
TO FORM 990-PF, PART II, LINE 15	0.	75,978.	2,160,772.

FORM 990-PF PART XV - LINE 1A STATEMENT 15
LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

GORDON V HARTMAN
MARGARET M HARTMAN

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 16

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
A-T CHILDREN'S PROJECT 125 SUNFLOWER ST CIBOLO, TX 78108	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
ACHIEVERS CENTER FOR EDUCATION 5084 DE ZAVALA SAN ANTONIO, TX 78249	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
ACHIEVERS CENTER FOR EDUCATION 5084 DE ZAVALA SAN ANTONIO, TX 78249	NONE UNRESTRICTED	PUBLIC CHARITY	300.
ALS ASSOCIATION 6800 PARK TEN BLVD SUITE 220N SAN ANTONIO, TX 78213	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
ANY BABY CAN INC 217 HOWARD SAN ANTONIO, TX 78212	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.
ARCHDIOCESE OF SAN ANTONIO 2718 W WOODLAWN SAN ANTONIO, TX 78228	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
ARTHRITIS FOUNDATION 2906 EL PASO ST SAN ANTONIO, TX 78207	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
AUTISM COMMUNITY NETWORK 701 SOUTH ZARZAMORA STREET SAN ANTONIO, TX 78207	NONE UNRESTRICTED	PUBLIC CHARITY	15,000.

THE GORDON HARTMAN FAMILY FOUNDATION

20-3537281

BECKY'S HOPE MINISTRY P O BOX 690867 SAN ANTONIO, TX 78239	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
BELIEVE IT FOUNDATION 220 GENESEO RD SAN ANTONIO, TX 78209	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
BOYSVILLE INC P O BOX 369 CONVERSE, TX 78109	NONE UNRESTRICTED	PUBLIC CHARITY	25,000.
CANYON HS CHEERLEADERS 1510 N IH35 NEW BRAUNFELS, TX 78130	NONE UNRESTRICTED	PUBLIC CHARITY	-250.
CATHOLIC CHARITIES 202 W FRENCH SAN ANTONIO, TX 78212	NONE UNRESTRICTED	PUBLIC CHARITY	6,765.
CHILDREN ASSOC FOR MAX POTENTIAL 2525 LADD ST BLDG 3850 LACKLAND AFB, TX 78236	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
CHILDREN ASSOC FOR MAX POTENTIAL 2525 LADD ST BLDG 3850 LACKLAND AFB, TX 78236	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
CHILDREN ASSOC FOR MAX POTENTIAL 2525 LADD ST BLDG 3850 LACKLAND AFB, TX 78236	NONE UNRESTRICTED	PUBLIC CHARITY	10,000.
CHILDREN'S BEREAVEMENT CENTER 205 W OLMOS SAN ANTONIO, TX 78209	NONE UNRESTRICTED	PUBLIC CHARITY	20,000.
CHILDREN'S BEREAVEMENT CENTER 205 W OLMOS SAN ANTONIO, TX 78209	NONE UNRESTRICTED	PUBLIC CHARITY	1,200.

THE GORDON HARTMAN FAMILY FOUNDATION

20-3537281

CHRISTIAN SENIOR SERVICES 4306 NW LOOP 410 SAN ANTONIO, TX 78229	NONE UNRESTRICTED	PUBLIC CHARITY	500.
CHRISTIAN WORLD MINISTRIES 6633 WALZEM ROAD SAN ANTONIO, TX 78239	NONE UNRESTRICTED	PUBLIC CHARITY	200.
COMMUNITY OPTIONS 2632 BROADWAY SUITE 1101 SAN ANTONIO, TX 78215	NONE UNRESTRICTED	PUBLIC CHARITY	1,600.
DOWN SYNDROME ASSOCIATION 2800 NW LOOP 410 SAN ANTONIO, TX 78230	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
DREAM FACTORY OF SAN ANTONIO 1533 AUSTIN HWY SUITE 102 PMB 105 SAN ANTONIO, TX 78218	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
DREAMS FULFILLED THROUGH MUSIC P.O. BOX 40548 SAN ANTONIO, TX 78229	NONE UNRESTRICTED	PUBLIC CHARITY	4,000.
EPILEPSY FOUNDATION 10615 PERRIN BEITEL RD SUITE 602 SAN ANTONIO, TX 78217	NONE UNRESTRICTED	PUBLIC CHARITY	7,500.
EVA'S HEROES 11107 WURZBACH RD SUITE 203 SAN ANTONIO, TX 78230	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
EVERY CHILD INC 8400 N MOPAC SUITE 201 AUSTIN, TX 78759	NONE UNRESTRICTED	PUBLIC CHARITY	7,500.
EWING EDUCATIONAL CENTER P O BOX 290309 SAN ANTONIO, TX 78280	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.

THE GORDON HARTMAN FAMILY FOUNDATION

20-3537281

FAMILY SERVICES ASSOCIATION 702 SAN PEDRO SAN ANTONIO, TX 78212	NONE UNRESTRICTED	PUBLIC CHARITY	10,000.
FAMILY SERVICES ASSOCIATION 702 SAN PEDRO SAN ANTONIO, TX 78212	NONE UNRESTRICTED	PUBLIC CHARITY	5,700.
FOUNDER LIONS CLUB SA P O BOX 593008 SAN ANTONIO, TX 78259	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
HOME COMFORTS INC 311 S ST MARYS NO 5 SAN ANTONIO, TX 78205	NONE UNRESTRICTED	PUBLIC CHARITY	500.
KINETIC KIDS P O BOX 690993 SAN ANTONIO, TX 78269-0993	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
KINETIC KIDS P O BOX 690993 SAN ANTONIO, TX 78269-0993	NONE UNRESTRICTED	PUBLIC CHARITY	10,000.
LIVE OAK ACQUISITIONS 3107 BROADWAY SAN ANTONIO, TX 78209	NONE UNRESTRICTED	PUBLIC CHARITY	5,363.
MADISON ATHLETIC BOOSTERS 5005 STAHL ROAD SAN ANTONIO, TX 78247	NONE UNRESTRICTED	PUBLIC CHARITY	300.
METHODIST HEALTHCARE 4507 MEDICAL DR SAN ANTONIO, TX 78229	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
MISSION ROAD MINISTRIES 8706 MISSION ROAD SAN ANTONIO, TX 78214	NONE UNRESTRICTED	PUBLIC CHARITY	35,000.

THE GORDON HARTMAN FAMILY FOUNDATION

20-3537281

NAMI SA 510 BELKNAP ST ROOM 224 SAN ANTONIO, TX 78212	NONE UNRESTRICTED	PUBLIC CHARITY	7,500.
PRESTON'S HOPE 26001 SOUTH WOODLAND RD BEACHWOOD, OH 44122	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
PROJECT MEND 1201 AUSTIN STREET SAN ANTONIO, TX 78208	NONE UNRESTRICTED	PUBLIC CHARITY	10,000.
RAINBOW HOUSE 8915 NEW WORLD SAN ANTONIO, TX 78239	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.
RIVER CITY CHRISTIAN SCHOOL 5810 BLANCO RD SAN ANTONIO, TX 78216	NONE UNRESTRICTED	PUBLIC CHARITY	21,000.
SA FOR MDA 8610 BROADWAY SUITE 200 SAN ANTONIO, TX 78217	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
SA PREGNANCY CARE CENTER 8131 W IH10 SUITE 125 SAN ANTONIO, TX 78230	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
SAN ANTONIO AIDS FOUNDATION 818 E GRAYSON ST SAN ANTONIO, TX 78208	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
SAN ANTONIO DEAF DANCE CO 5150 DEZAVALA RD SAN ANTONIO, TX 78249	NONE UNRESTRICTED	PUBLIC CHARITY	7,500.
SAN ANTONIO INDEPENDENT LIVING SERVICE 1028 S ALAMO STREET SAN ANTONIO, TX 78210	NONE UNRESTRICTED	PUBLIC CHARITY	20.

THE GORDON HARTMAN FAMILY FOUNDATION

20-3537281

SAN ANTONIO LIGHTHOUSE FOR THE BLIND 2305 ROOSEVELT SAN ANTONIO, TX 78210	NONE UNRESTRICTED	PUBLIC CHARITY	10,000.
SAN ANTONIO YOUTH CENTERS P O BOX 7844 SAN ANTONIO, TX 78207	NONE UNRESTRICTED	PUBLIC CHARITY	10,000.
SAN ANTONIO ZOO 3903 N ST MARYS ST SAN ANTONIO, TX 78212	NONE UNRESTRICTED	PUBLIC CHARITY	649.
SPORTS, OUTDOOR AND RECREATION (SOAR) PARK 5223 DAVID EDWARDS DRIVE SAN ANTONIO, TX 78233	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
SPINA BIFIDA ASSOC OF TEXAS 1550 NE LOOP 410 SUITE 224 SAN ANTONIO, TX 78209	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
TEAMABILITY 1711 N. TRINITY SAN ANTONIO, TX 78201	NONE UNRESTRICTED	PUBLIC CHARITY	10,000.
TEAMABILITY 1711 N. TRINITY SAN ANTONIO, TX 78201	NONE UNRESTRICTED	PUBLIC CHARITY	773.
TEAMABILITY 1711 N. TRINITY SAN ANTONIO, TX 78201	NONE UNRESTRICTED	PUBLIC CHARITY	10,000.
TEAMABILITY 1711 N. TRINITY SAN ANTONIO, TX 78201	NONE UNRESTRICTED	PUBLIC CHARITY	10,000.
THE ARC OF SAN ANTONIO 13430 WEST AVENUE SAN ANTONIO, TX 78216	NONE UNRESTRICTED	PUBLIC CHARITY	35,500.

THE GORDON HARTMAN FAMILY FOUNDATION

20-3537281

THE CARVER ACADEMY
217 ROBINSON PLACE SAN ANTONIO,
TX 78202

NONE
UNRESTRICTED

PUBLIC
CHARITY

10,000.

TOURETTE SYNDROME ASSOCIATION
2028 BUFFALO TERRACE HOUSTON,
TX 77019

NONE
UNRESTRICTED

PUBLIC
CHARITY

5,000.

TREY'S HOUSE
1709 BLANCO RD SAN ANTONIO, TX
78212

NONE
UNRESTRICTED

PUBLIC
CHARITY

2,000.

UNICORN CENTERS INC
4630 HAMILTON WOLFE RD SAN
ANTONIO, TX 78229

NONE
UNRESTRICTED

PUBLIC
CHARITY

10,000.

UNITED WAY OF SAN ANTONIO AND
BEXAR COUNTY
700 S ALAMO SAN ANTONIO, TX
78205

NONE
UNRESTRICTED

PUBLIC
CHARITY

2,500.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

411,120.

Form **4562**Department of the Treasury
Internal Revenue Service (99)

Name(s) shown on return

Depreciation and Amortization 990-PF
(Including Information on Listed Property)

▶ See separate instructions.

▶ Attach to your tax return.

OMB No. 1545-0172

2009Attachment
Sequence No. **67****THE GORDON HARTMAN FAMILY FOUNDATION****FORM 990-PF PAGE 1****20-3537281****Part I Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	250,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	800,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2010. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	226.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

Section B - Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		6,850.	5 YRS.	MQ	SL	171.
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property	/		27.5 yrs	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs	MM	S/L	

Part IV Summary (See instructions)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr	22	397.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles)

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
--	-------------------------------------	--	-------------------------------	--	---------------------------	------------------------------	----------------------------------	---------------------------------------

25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use

25

26 Property used more than 50% in a qualified business use:

		%						
		%						
		%						

27 Property used 50% or less in a qualified business use:

		%			S/L -		
		%			S/L -		
		%			S/L -		

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1

28

29 Add amounts in column (i), line 26. Enter here and on line 7, page 1

29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
30 Total business/investment miles driven during the year (do not include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners.		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
-----------------------------	------------------------------------	------------------------------	------------------------	---	--------------------------------------

42 Amortization of costs that begins during your 2009 tax year

--	--	--	--	--	--

43 Amortization of costs that began before your 2009 tax year

43

44 Total. Add amounts in column (f). See the instructions for where to report

44

Form 4562

Department of the Treasury
Internal Revenue Service (99)
Name(s) shown on return**Depreciation and Amortization RENT 1**
(Including Information on Listed Property)

▶ See separate instructions.

▶ Attach to your tax return.

OMB No 1545-0172

2009Attachment
Sequence No 67

Identifying number

THE GORDON HARTMAN FAMILY FOUNDATIONBusiness or activity to which this form relates
**RENTAL PROPERTY - 1711
N. TRINITY****20-3537281****Part I Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount See the instructions for a higher limit for certain businesses	1	250,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	800,000.
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2010. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property) (See instructions)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	11,493.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs	MM	S/L	
i Nonresidential real property	/		39 yrs	MM	S/L	
	/	STATEMENT 17		MM	S/L	15.

Section C - Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year	/		40 yrs.	MM	S/L	

Part IV Summary (See instructions)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr	22	11,508.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V**Listed Property** (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles)****24a** Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
--	-------------------------------------	--	-------------------------------	--	---------------------------	------------------------------	----------------------------------	---------------------------------------

25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use**25****26** Property used more than 50% in a qualified business use

		%						
		%						
		%						

27 Property used 50% or less in a qualified business use

		%			S/L			
		%			S/L			
		%			S/L			

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1**28****29** Add amounts in column (i), line 26. Enter here and on line 7, page 1**29****Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
30 Total business/investment miles driven during the year (do not include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.**Part VI** Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
-----------------------------	------------------------------------	------------------------------	------------------------	---	--------------------------------------

42 Amortization of costs that begins during your 2009 tax year.

43 Amortization of costs that began before your 2009 tax year**43****44** Total. Add amounts in column (f). See the instructions for where to report**44**

Form **4562**Department of the Treasury
Internal Revenue Service (99)**Depreciation and Amortization RENT**
(Including Information on Listed Property)

2

OMB No 1545-0172

2009Attachment
Sequence No 67

▶ See separate instructions. ▶ Attach to your tax return.

Name(s) shown on return

Business or activity to which this form relates

Identifying number

THE GORDON HARTMAN FAMILY FOUNDATION**RENTAL PROPERTY -
BRIGHTON SCHOOL****20-3537281****Part I Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount See the instructions for a higher limit for certain businesses	1	250,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	800,000.
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2010 Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property) (See instructions)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs	MM	S/L	
	/		27.5 yrs	MM	S/L	
i Nonresidential real property	08 / 09	610,247.	39 yrs.	MM	S/L	5,868.
	/			MM	S/L	

Section C - Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year	/		40 yrs	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr	22	5,868.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V**Listed Property** (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles)****24a** Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
--	-------------------------------------	--	-------------------------------	--	---------------------------	------------------------------	----------------------------------	---------------------------------------

25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use**25****26** Property used more than 50% in a qualified business use:

		%						
		%						
		%						

27 Property used 50% or less in a qualified business use

		%			S/L -		
		%			S/L -		
		%			S/L -		

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1**28****29** Add amounts in column (i), line 26. Enter here and on line 7, page 1**29****Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
30 Total business/investment miles driven during the year (do not include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners.		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.**Part VI** Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
-----------------------------	------------------------------------	------------------------------	------------------------	---	--------------------------------------

42 Amortization of costs that begins during your 2009 tax year

--	--	--	--	--	--

43 Amortization of costs that began before your 2009 tax year**43****44** Total. Add amounts in column (f). See the instructions for where to report**44**

FORM 4562

PART III - NONRESIDENTIAL REAL PROPERTY

STATEMENT 17

(A) DESCRIPTION OF PROPERTY	(B) MO/YR	(C) BASIS	(D) PERIOD	(G) DEDUCTION
1711 N TRINITY BUILDING	10/09	997.	39.0 YRS	5.
1711 N TRINITY BUILDING	01/09	94.	39.0 YRS	2.
1711 N TRINITY BUILDING	01/09	206.	39.0 YRS	5.
1711 N TRINITY BUILDING	09/09	346.	39.0 YRS	3.
TOTAL TO FORM 4562, PART III, LINE 19I		1,643.		15.

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)	
Type or print File by the extended due date for filing the return. See instructions	Name of Exempt Organization	Employer identification number
	THE GORDON HARTMAN FAMILY FOUNDATION	20-3537281
	Number, street, and room or suite no. If a P.O. box, see instructions 1202 W BITTERS BLDG 1, STE 1200	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions SAN ANTONIO, TX 78216	

Check type of return to be filed (File a separate application for each return)

☐ Form 990 ☐ Form 990-EZ ☐ Form 990-T (sec 401(a) or 408(a) trust) ☐ Form 1041-A ☐ Form 5227 ☐ Form 8870
☐ Form 990-BL ☒ Form 990-PF ☐ Form 990-T (trust other than above) ☐ Form 4720 ☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

GORDON HARTMAN FAMILY FOUNDATION - 1202 W BITTERS, BLDG

• The books are in the care of **1, SUITE 1200 - SAN ANTONIO, TX 78216**

Telephone No **210-479-2363**

FAX No.

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010**

5 For calendar year **2009**, or other tax year beginning , and ending

6 If this tax year is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO GATHER INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	3,385.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	3,385.
c	Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature

Title **CPA**

Date

Form **8868** (Rev. 4-2009)