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Return of Private Foundation

OMB No 1545-0052

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning

, and ending

6 Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

STARK MARTIN CHARITABLE TRUST

C/O JAMES EHINGER

Number and street (or P O box number if mail is not delivered to street address)

ONE EAST WASHINGTON ST., STE #1900

Room/suite

City or town, state, and ZIP code

PHOENIX, AZ 85004-2554

A Employer identification number

20-3446537

B Telephone number

602-262-5943

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 2,361,025.

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a).)(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

1	Contributions, gifts, grants, etc., received			N/A	
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	80,147.	80,147.		STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-48,996.			
b	Gross sales price for all assets on line 6a	594,031.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	31,151.	80,147.		
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees STMT 2	846.	0.		0.
b	Accounting fees STMT 3	5,500.	0.		0.
c	Other professional fees				
17	Interest				
18	Taxes STMT 4	2,219.	0.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 5	53.	0.		0.
24	Total operating and administrative expenses. Add lines 13 through 23	8,618.	0.		0.
25	Contributions, gifts, grants paid	106,000.			106,000.
26	Total expenses and disbursements. Add lines 24 and 25	114,618.	0.		106,000.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-83,467.			
b	Net investment income (if negative, enter -0-)		80,147.		
c	Adjusted net income (if negative, enter -0-)			N/A	

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LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	9,375.	11,996.	11,996.
	2 Savings and temporary cash investments	453,785.	48,035.	48,035.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	1,435,231.	1,754,893.	2,300,994.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	1,898,391.	1,814,924.	2,361,025.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	1,898,391.	1,814,924.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	1,898,391.	1,814,924.	
	31 Total liabilities and net assets/fund balances	1,898,391.	1,814,924.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,898,391.
2 Enter amount from Part I, line 27a	2	-83,467.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,814,924.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,814,924.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 594,031.		643,027.	-48,996.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			-48,996.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-48,996.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	94,193.	2,152,363.	.043763
2007	91,267.	2,317,766.	.039377
2006	66,500.	2,179,553.	.030511
2005			
2004			

2 Total of line 1, column (d)	2	.113651
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.037884
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,069,624.
5 Multiply line 4 by line 3	5	78,406.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	801.
7 Add lines 5 and 6	7	79,207.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	106,000.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	801.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	801.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	801.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 1,641.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	1,641.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	840.
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> 840. Refunded <input type="checkbox"/>		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> AZ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► JAMES EHINGER Telephone no. ► 602-262-5943 Located at ► 201 E. WASHINGTON ST, 11TH FLOOR, PHOENIX, AZ ZIP+4 ► 85004			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		15	N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
If "Yes," list the years ► 2008		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
► 2008		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A**

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEANINE WATSON KUHLEN 11446 N. HWY 16 FREDERICKSBURG, TX 78624	TRUSTEE 0.00	0.	0.	0.
JULIE V. KUHLEN 6909 NUBIAN LANE AUSTIN, TX 78739	TRUSTEE 0.00	0.	0.	0.
DAVID L. KUHLEN 4610 SHOALWOOD AUSTIN, TX 78756	TRUSTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Paid Employees, and Contractors (continued)

(a) Name and address of each person paid more than \$50,000

Total number of others receiving over \$50,000 for professional services	0
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Total. Add lines 1 through 3	0.
-------------------------------------	----

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,841,887.
b	Average of monthly cash balances	1b	259,254.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,101,141.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,101,141.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	31,517.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,069,624.
6	Minimum investment return. Enter 5% of line 5	6	103,481.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	103,481.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	801.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	801.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	102,680.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	102,680.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	102,680.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	106,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	106,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	801.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	105,199.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				102,680.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			106,416.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 106,000.				
a Applied to 2008, but not more than line 2a			106,000.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			416.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				102,680.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Form 990-PF (2009)

923581
02-02-10

Page 10

N/A

- | | | | |
|--|---------------|--|------------|
| | 4942(j)(3) or | | 4942(j)(5) |
|--|---------------|--|------------|

- (4) Gross investment income**

[illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

STARK MARTIN CHARITABLE TRUST

C/O JAMES EHINGER

20-3446537 Page 11

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 8				
Total			▶ 3a	106,000.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

20-3446537 Page 12

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

<p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p>		Yes	No
	1a(1)		X
	1a(2)		X
	1b(1)		X
	1b(2)		X
	1b(3)		X
	1b(4)		X
	1b(5)		X
	1b(6)		X
	1c		X

[illegible]



2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here Paid Prepare's Use Only	 Signature of officer or trustee		11/10/10 Date	Trust Administrator Title	
	Preparer's signature 		11-8-10 Date	Check if self-employed <input type="checkbox"/>	Preparer's identifying number
Firm's name (or yours if self-employed), address, and ZIP code MASSEY - ITSCHNER & CO., P.C. 707 HILL COUNTRY DRIVE, SUITE 118 KERRVILLE, TX 78028			EIN Phone no. 830-257-5330		

Form **990-PF** (2009)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE STATEMENT 9		P	VARIOUS	VARIOUS
b SEE STATEMENT 9		P	VARIOUS	VARIOUS
c 1,000 ROHM & HAAS CO		P	VARIOUS	VARIOUS
d 3,000 SVENSKA CELLULOSA AKTIEBOL		P	VARIOUS	VARIOUS
e 3,000 SVENSKA CELLULOSA AKTIEBOL		P	VARIOUS	VARIOUS
f BASIS ADJUSTMENT		P	VARIOUS	12/31/09
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 108,715.		120,569.	-11,854.
b 375,001.		49,114.	325,887.
c 58,723.		70,969.	-12,246.
d 25,796.		50,474.	-24,678.
e 25,796.		23,204.	2,592.
f		328,697.	-328,697.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-11,854.
b			325,887.
c			-12,246.
d			-24,678.
e			2,592.
f			-328,697.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }		2	-48,996.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }		3	N/A

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SCOTTRADE INC	80,147.	0.	80,147.
TOTAL TO FM 990-PF, PART I, LN 4	80,147.	0.	80,147.

FORM 990-PF	LEGAL FEES	STATEMENT	2
-------------	------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	846.	0.		0.
TO FM 990-PF, PG 1, LN 16A	846.	0.		0.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
-------------	-----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	5,500.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	5,500.	0.		0.

FORM 990-PF	TAXES	STATEMENT	4
-------------	-------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX WITHHELD	2,219.	0.		0.
TO FORM 990-PF, PG 1, LN 18	2,219.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK CHARGES	53.	0.			0.
TO FORM 990-PF, PG 1, LN 23	53.	0.			0.

FORM 990-PF	CORPORATE STOCK		STATEMENT	6
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE	
MARKETABLE SECURITIES AND CD'S	1,754,893.		2,300,994.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,754,893.		2,300,994.	

FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT	7
	PART XV, LINES 2A THROUGH 2D		

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

JAMES ENHINGER
201 E. WASHINGTON ST. 11TH FLOOR
PHOENIX, AZ 850042385

TELEPHONE NUMBER	NAME OF GRANT PROGRAM
	STARK MARTIN CHARITABLE TRUST

FORM AND CONTENT OF APPLICATIONS

A CHARITABLE ORGANIZATION REQUESTING A GRANT SHOULD SUBMIT THE FOLLOWING:

- 1) A WRITTEN DESCRIPTION OF THE ORGANIZATION (INCLUDING EIN, ITS CHARITABLE ACTIVITIES AND BENEFICIARIES.
- 2) LIST OF ORGANIZATIONS PRINCIPAL OFFICERS, BOARD MEMBERS, AND TRUSTEES (INCLUDING CONTACT INFORMATION FOR EACH)
- 3) INCOME AND EXPENSE STATEMENTS FOR THREE YEARS (INCLUDING THE CURRENT FISCAL YEAR AND A FORCAST OF THE COMING YEAR)
- 4) AMOUNT OF GRANT REQUESTED
- 5) DESCRIPTION OF HOW GRANT WOULD BE USED

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 8

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
CAPITAL AREA FOOD BANK OF TEXAS 8201 S. CONGRESS AUSTIN, TX 78745	NONE BENEFIT LOCAL COMMUNITY	OPERATING FOUNDATION	20,000.
CARITAS OF AUSTIN P.O. BOX 1947 AUSTIN, TX 78767-1947	NONE BENEFIT LOCAL COMMUNITY	PUBLIC CHARITY	15,000.
GOOD SAMARITAN CENTER 140 INDUSTRIAL LOOP RD FREDERICKSBURG, TX 78624	NONE BENEFIT LOCAL COMMUNITY	PUBLIC CHARITY	11,000.
HILL COUNTRY COMMUNITY NEEDS COUNCIL 209 S. ACORN FREDERICKSBURG, TX 78624	NONE BENEFIT LOCAL COMMUNITY	PUBLIC CHARITY	5,000.
HILL COUNTRY UNIVERSITY CENTER, CAPITAL FUND P.O. BOX 724 FREDERICKSBURG, TX 78624	NONE BENEFIT LOCAL COMMUNITY	PUBLIC CHARITY	20,000.
PARKSIDE COMMUNITY SCHOOL 1701 TOOMEY RD AUSTIN, TX 78704	NONE BENEFIT LOCAL COMMUNITY	PUBLIC CHARITY	5,000.
HILL COUNTRY MEMORIAL HOSPITAL FOUNDATION P.O. BOX 1339 FREDERICKSBURG, TX 78624	NONE BENEFIT LOCAL COMMUNITY	PUBLIC CHARITY	15,000.
WOMEN AND CHILDREN PROGRAM MISERICORDIA UNIVERSITY 301 LAKE STREET DALLAS, PA 18612-1090	NONE BENEFIT LOCAL COMMUNITY	PUBLIC CHARITY	5,000.

STARK MARTIN CHARITABLE TRUST C/O JAMES

20-3446537

NORTHEASTERN PENNSYLVANIA
PHILHARMONIC
4101 BIRNEY AVENUE MOOSIC, PA
18507-1323

NONE
BENEFIT LOCAL
COMMUNITY

PUBLIC
CHARITY 10,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

106,000.

	Realized Gain	Realized Loss	Total Realized Gain/Loss
Short-Term	\$326,960 27	(\$1,073 25)	\$325,887 02
Long-Term	\$4,624 18	(\$16,478 81)	(\$11,854 63)
Total	\$331,584 45	(\$17,552 06)	\$314,032 39

Symbol/ CUSIP	Security Description	Term	Acquired Date	Closed Date	Quantity	Proceeds	Tax Cost	Realized Gain/Loss
AGC	Advent Clay Gbl Conv Sec & Inc	Short	11/3/2008	3/27/2009	100	N/A	(\$101 00)	\$101 00
AGC	Advent Clay Gbl Conv Sec & Inc	Short	11/3/2008	3/27/2009	176	N/A	(\$179 00)	\$179 00
AGC	Advent Clay Gbl Conv Sec & Inc	Short	11/3/2008	3/27/2009	200	N/A	(\$201 99)	\$201 99
AGC	Advent Clay Gbl Conv Sec & Inc	Short	11/3/2008	3/27/2009	100	\$506 00	\$607 00	(\$101 00)
AGC	Advent Clay Gbl Conv Sec & Inc	Short	11/3/2008	3/27/2009	176	\$890 55	\$1,069 55	(\$179 00)
AGC	Advent Clay Gbl Conv Sec & Inc	Short	11/3/2008	3/27/2009	100	\$506 00	\$607 00	(\$101 00)
AGC	Advent Clay Gbl Conv Sec & Inc	Short	11/3/2008	3/27/2009	100	\$506 00	\$607 70	(\$101 70)
AGC	Advent Clay Gbl Conv Sec & Inc	Short	11/3/2008	3/27/2009	24	N/A	(\$24 25)	\$24 25
AGC	Advent Clay Gbl Conv Sec & Inc	Short	11/3/2008	3/27/2009	100	N/A	(\$101 70)	\$101 70
AGC	Advent Clay Gbl Conv Sec & Inc	Short	11/3/2008	3/27/2009	24	\$121 43	\$145 68	(\$24 25)
AGC	Advent Clay Gbl Conv Sec & Inc	Short	11/3/2008	3/27/2009	100	\$499 01	\$607 00	(\$107 99)
AGC	Advent Clay Gbl Conv Sec & Inc	Short	11/3/2008	3/27/2009	100	N/A	(\$101 00)	\$101 00
AGC	Advent Clay Gbl Conv Sec & Inc	Short	11/3/2008	3/27/2009	100	N/A	(\$101 00)	\$101 00
AGC	Advent Clay Gbl Conv Sec & Inc	Short	11/3/2008	3/27/2009	100	\$506 00	\$607 00	(\$101 00)
AGC	Advent Clay Gbl Conv Sec & Inc	Short	11/3/2008	3/27/2009	100	N/A	(\$101 00)	\$101 00
AGC	Advent Clay Gbl Conv Sec & Inc	Short	11/3/2008	3/27/2009	100	\$506 00	\$607 00	(\$101 00)
AGC	Advent Clay Gbl Conv Sec & Inc	Short	11/3/2008	3/27/2009	200	\$1,012 01	\$1,214 00	(\$201 99)
AGC	Advent Clay Gbl Conv Sec & Inc	Short	11/3/2008	3/27/2009	100	N/A	(\$107 99)	\$107 99
LCM	Advent/Claymore Enh Gr & Inc	Short	5/21/2009	7/8/2009	500	\$4,387 94	\$4,185 00	\$202 94
LCM	Advent/Claymore Enh Gr & Inc	Short	5/21/2009	7/8/2009	400	\$3,510 35	\$3,355 00	\$155 35
LCM	Advent/Claymore Enh Gr & Inc	Short	5/21/2009	7/8/2009	900	\$7,898 30	\$7,533 00	\$365 30
LCM	Advent/Claymore Enh Gr & Inc	Short	5/21/2009	7/8/2009	200	\$1,755 95	\$1,674 00	\$81 95
DCS	Claymore Divid & Income Fd C	Short	5/20/2009	7/8/2009	2,000 00	\$19,852 68	\$19,907 00	(\$54 32)
CDRAX9	Dallas Cty Bk Tex Ctf 6m*Be 2 7006052009	Short	12/31/2008	6/5/2009	50,000 00	\$50,000 00	\$0 00	\$50,000 00
CD18AY4	Montgomery Bank 6mo *Be 2 9004092009	Short	12/31/2008	4/9/2009	50,000 00	\$50,000 00	\$0 00	\$50,000 00
CD8BC1	Montgomery Bk Sikeston 9 *Be 3 507302009	Short	12/31/2008	7/30/2009	50,000 00	\$50,000 00	\$0 00	\$50,000 00
CD69AT2	Mount Prospect Na Callible*Be 506122009	Short	12/31/2008	6/12/2009	25,000 00	\$25,000 00	\$0 00	\$25,000 00
CD7NY1	New York Cmnty Bk Westbu *Be 302172009	Short	12/31/2008	2/17/2009	50,000 00	\$50,000 00	\$0 00	\$50,000 00
CD1AQ	Riverview Community Bk 5 *Be 3 0004132009	Short	12/31/2008	4/13/2009	50,000 00	\$50,000 00	\$0 00	\$50,000 00
CD28BT	State Bk Tex Irving Cd 6*Be 3 2501232009	Short	12/31/2008	1/23/2009	50,000 00	\$50,000 00	\$0 00	\$50,000 00
TYW	Ts&W Claymore Tx Adv Bal Fd	Short	4/28/2009	7/8/2009	1,000 00	\$7,542 80	\$7,407 00	\$135 80
						\$375,001 02	\$49,114 00	\$325,887 02
ESOCF	Enel-Societa Per Azioni (Italy)	Long	11/9/2005	1/26/2009	2,500 00	\$13,871 42	\$19,757 00	(\$5,885 58)
ESOCF	Enel-Societa Per Azioni (Italy)	Long	3/2/2006	1/26/2009	500	\$2,774 28	\$4,160 00	(\$1,385 72)
ESOCF	Enel-Societa Per Azioni (Italy)	Long	8/3/2006	1/26/2009	1,250 00	\$6,935 71	\$11,119 50	(\$4,183 79)
ESOCF	Enel-Societa Per Azioni (Italy)	Long	1/19/2007	1/26/2009	750	\$4,161 43	\$7,667 50	(\$3,506 07)
TIP	Ishares Barclays Tips Bond Fd	Long	11/10/2005	3/27/2009	100	\$10,329 44	\$10,285 25	\$44 19
TIP	Ishares Barclays Tips Bond Fd	Long	11/16/2005	3/27/2009	100	\$10,332 94	\$10,304 31	\$28 63
TIP	Ishares Barclays Tips Bond Fd	Long	11/16/2005	3/27/2009	100	\$10,329 44	\$10,304 31	\$25 13
TIP	Ishares Barclays Tips Bond Fd	Long	12/12/2005	3/27/2009	100	\$10,332 94	\$10,167 50	\$165 44
EEM	Ishares Msci Emerging Mkt Index	Long	11/1/2005	3/27/2009	750	\$19,142 51	\$20,142 00	(\$999 49)
EEM	Ishares Msci Emerging Mkt Index	Long	11/10/2005	3/27/2009	250	\$6,380 84	\$6,899 00	(\$518 16)
CWI	Spdr Index Shs Fds Msci Acwi	Long	11/25/2008	12/17/2009	300	\$9,208 76	\$6,367 20	\$2,841 56
CWI	Spdr Index Shs Fds Msci Acwi	Long	11/25/2008	12/17/2009	160	\$4,915 07	\$3,395 84	\$1,519 23
						\$108,714 78	\$120,569 41	(\$11,854 63)
Net Realized Gain/Loss						\$483,715 80	\$169,683 41	\$314,032 39

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete **Part II** unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Type or print	Name of Exempt Organization	Employer identification number
	STARK MARTIN CHARITABLE TRUST C/O JAMES EHINGER	20-3446537
	Number, street, and room or suite no. If a P.O. box, see instructions. 201 E WASHINGTON ST. 11 FL	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions. PHOENIX, AZ 85004-2385	

Check type of return to be filed (file a separate application for each return):

- | | | |
|--|---|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

JAMES EHINGER

- The books are in the care of ▶ **201 E. WASHINGTON ST, 11TH FLOOR - PHOENIX, AZ 85004**
Telephone No. ▶ **602-262-5943** FAX No. ▶ _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until
AUGUST 15, 2010, to file the exempt organization return for the organization named above. The extension

is for the organization's return for:

▶ ☒ calendar year **2009** or▶ ☐ tax year beginning _____, and ending _____.

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ N/A

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization STARK MARTIN CHARITABLE TRUST	Employer identification number 20 3446537
	Number, street, and room or suite no. If a P O box, see instructions. 201 E. WASHINGTON STREET 11 FLOOR	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. PHOENIX, ARIZONA 85004-2385	

Check type of return to be filed (File a separate application for each return):

- | | | | |
|--|---|--------------------------------------|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 4720 | <input type="checkbox"/> Form 8870 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **JAMES EHINGER**
Telephone No. **(602) 262-5943** FAX No. **()**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) **_____**. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **NOVEMBER 15**, 20 **10**.
- 5 For calendar year **2009**, or other tax year beginning _____, 20____, and ending _____, 20____.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension **STILL GATHERING INFORMATION NEEDED TO FILE A COMPLETE AND ACCURATE TAX RETURN.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$ N/A

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶

*Nancy D. Ewan*Title ▶ **CPA**

Date ▶

8-16-10