

### See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-EZ** 

Short Form
Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

The expensation may be used a convey of the return to satisfy state reporting morning may be used.

OMB No 1545-1150

Open to Public

Department of the Treasury

| က                                |            | nal Revenue Service  | ▶ The organization may have to use a copy of this return to satisfy state rej  | porting require                                  | ements.       | inspection                        |
|----------------------------------|------------|--|--|--|---------------|-----------------------------------|
| -                                | A F        | or the 2009 cal  | endar year, or tax year beginning and end  | ing  |               |                                   |
| 9                                | BC         | Check if pplicable Please  | C Name of organization   | DE   | mployer ide   | entification number               |
| 7                                | Г          | Address use IRS  |  | L  |               |                                   |
|                                  | 一          |  | f  | 20-3317850                                       |               |                                   |
| No startute issue<br>8 2 8 2 MAR | <b> -</b>  | Initial type   | THE RAY TANNER FOUNDATION  Number and street (or P.O. box, if mail is not delivered to street address)    Recommendation | Room/suite E 1                                   | Telephone ni  |                                   |
| 82                               | 늗          | ∟lreturn See i   |  | 10011V3UILE   - 1                                | •             |                                   |
| <b>9</b> 0 ~ 1                   | <u></u>    |  | 709 WOODROW STREET, PMB 201  |  | _             | 20-6459                           |
| <b>ā</b>                         | LX         | Amended tions  | City or town, state or country, and ZIP + 4  | F (  | Group Exemp   | ption                             |
| 18 co                            |            | Application pending  | COLUMBIA, SC 29205   |  | Number 🕨      |                                   |
| કુ ~                             |            |  | ) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed                                       | G Accounting                                     | method:       | X Cash Accrual                    |
| $-\infty$                        |            | ` ^  | Schedule A (Form 990 or 990-EZ).   | Other (spec                                      |               |                                   |
| 2                                |            | Nobelte: WW  | V. THERAYTANNERFOUNDATION.ORG  | <del></del>                                      |               | organization is not               |
| ထ                                |            |  |  |  |               | e B (Form 990, 990-EZ, or 990-PF) |
|                                  |            |  |  |  |               |                                   |
| 9                                | KC         |  | e organization is not a section 509(a)(3) supporting organization and its gross receipts are r                           |  |               | ,000. A Form 990-E2 or            |
| K                                |            |  | m 990 return is not required, but if the organization chooses to file a return, be sure to file a                        |  |               |                                   |
| 4                                | LA         | Add lines 5b, 6b, an   | 17b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Forn                          | n 990-EZ .                                       | \$            | 95,797.                           |
| 0                                | Pa         | art I Reven  | ue, Expenses, and Changes in Net Assets or Fund Balances (S  | See the instruction                              | ns for Part I | l.)                               |
|                                  |            | <del></del>  | s, gifts, grants, and similar amounts received   |  | 1             | 71,730.                           |
|                                  |            | li de la companya de | vice revenue including government fees and costant UTE UNIT  |  | 2             | <del></del>                       |
|                                  |            | i .  | — · · · · · · · · · · · · · · · · · · ·  |  | 3             |                                   |
|                                  |            | i i  | dues and assessments RECEMED   |  | -             | 73.                               |
|                                  |            | 4 Investment   |  |  | 4             | 13.                               |
|                                  |            | 5a Gross amou  | nt from sale of assets other than inventory  |  | _             |                                   |
|                                  |            | <b>b</b> Less: cost o  | other basis and sales expenses . CPR BRANCH 5b   |  |               |                                   |
|                                  |            | c Gain or (los   | ) from sale of assets other than inventory (Subtract line 55 from the 5a)  |  | 5c            |                                   |
|                                  | Ф          | 6 Special ever   | ts and activities (complete applicable parts of Schedule G). If any amount is from gaming, cf                            | heck here  |               | · · ·                             |
|                                  | Š          |  | ue (not including \$ 50, 377. of contributions   |  | _             |                                   |
|                                  | Revenue    |  |  | 23,994   |               |                                   |
|                                  | č          | reported on  | ·  | 23,334   | <b>∸</b>      |                                   |
|                                  |            |  | expenses other than fundraising expenses 6b  | 23,994   | <del></del> 1 | •                                 |
|                                  |            | c Net income   | or (loss) from special events and activities (Subtract line 6b from line 6a)   |  | 6c            | 0.                                |
|                                  |            | 7a Gross sales   | of inventory, less returns and allowances 7a   |  | _             |                                   |
|                                  |            | b Less: cost o   | goods sold 7b  |  | _]            |                                   |
|                                  |            |  | or (loss) from sales of inventory (Subtract line 7b from line 7a)  | - "  | 7c            |                                   |
|                                  |            |  | ie (describe   |  | ) 8           |                                   |
|                                  |            | l .  |  |  | 9             | 71,803.                           |
|                                  |            |  | ue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8  |  |               | 46,304.                           |
|                                  |            | 10 Grants and  | imilar amounts paid (attach schedule) STMT 2   |  | 10            | 40,304.                           |
|                                  |            | 11 Benefits pai  | to or for members  |  | 11            |                                   |
|                                  | S          | 12 Salaries, oti   | er compensation, and employee benefits   | 7  | 12            |                                   |
|                                  | penses     | 13 Professiona   | fees and other payments to independent contractors RECEIVED  | ĺ  | 13            | 8,198.                            |
|                                  | ğ          |  | rent utilities and maintenance   | 1  | 14            |                                   |
|                                  | ŭ          |  | olications, postage, and shipping  | ]  | 15            | 120.                              |
|                                  |            |  | olications, postage, and shipping ses (describe ► MISCELLANEOUS  | i  | ) 16          | 1,491.                            |
|                                  |            | 1  |  | <del>                                     </del> | · —           | 56,113.                           |
|                                  |            |  |  |  |               |                                   |
|                                  | Ø          |  | eficit) for the year (Subtract line 17 from line 9) OGDEN, UT  | !  | 18            | 15,690.                           |
|                                  | ě          | 19 Net assets of   | r fund balances at beginning of year (from line 27, column (A))  | J  |               |                                   |
|                                  | Š          | (must agree  | with end-of-year figure reported on prior year's return)   |  | 19            | 50,770.                           |
|                                  | Net Assets |  | es in net assets or fund balances (attach explanation)   |  | 20            |                                   |
| <u> </u>                         | Ž          |  | r fund balances at end of year. Combine lines 18 through 20  | •  | 21            | 66,460.                           |
| 2013                             | Da         |  | e Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 i                                | instead of Form                                  |               |                                   |
| 100                              | Fe         | artii Dalaii   |  | Beginning of yea                                 |               | (B) End of year                   |
| <b>⊗</b>                         |            |  | · · · · · · · · · · · · · · · · ·  |  |               | 66,460.                           |
| ~                                | 22         |  |  | 50,77  |               | 00,400.                           |
| MAR                              | 23         | Land and buildir   | js <u> </u>  |  | 23            |                                   |
| Ž                                | 24         | Other assets (de   | cribe  |  | 24            |                                   |
|                                  | 25         | Total assets   |  | 50,77  | 0 . 25        | 66,460.                           |
| <u>U</u>                         | 26         |  | describe ▶   |  | 0.26          | 0.                                |
|                                  | 27         |  | nd balances (line 27 of column (B) must agree with line 21)  | 50,77  |               | 66,460.                           |
| <b>6</b>                         |            |  | Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.   |  | 1 -: 1 -      | Form <b>990-EZ</b> (2009)         |
| CANNED                           | 02-0       | 18-10 LHA FO   | 1  |  |               | . Jilli 303-EE (2003)             |
| ફ <sup>જી</sup> 5                | 1 7 4      |  | 53 71539101 2009.06010 THE RAY TANN  | מתוסים מים                                       | רא שד רא      | 71539112                          |
| Ó T2                             | 13         | 0220 /928  | 23 /1239101 ZUU9.UOUIU THE KAY TANNI   | EK LOOM  | DWIIOL        | 4 11333117                        |
| 1                                |            |  |  |  |               | $\alpha \sim 10^{-1}$             |

| Eagnate   Expanses                                       | Form 990-EZ (2009) THE RAY TANNER FOUNDATION                             | 1  |                          | 20-3   | 33178         | 50 Page 2  |
|--|--|--|--------------------------|--|---------------|--|
| Discribe what was achieved in carrying out the organization is even expected, the number of persons benefited, and other relevant information for each program title    SEE STATEMENT 4  | Part III   Statement of Program Service Accomplishme                     | nts (See the instructions for                    | Part III.)               |  | Ex            | penses   |
| Discribe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.    Genetic \$ 46,304.   If this amount includes foreign grants, check here   288   9,809.  | What is the organization's primary exempt purpose?BETTERMENT OF          | DISADVANTAGED                                    | CHILDREN                 |  |               |  |
| the services provided, the number of persons benefited, and other relevant information for each program title    Grants S  | · · · · · · · · · · · · · · · · · · ·                                    |  |                          |  |               |  |
| Grants \$ 365,304.) If this amount includes foreign grants, check here    Grants \$ 30   16 this amount includes foreign grants, check here   284  | the services provided, the number of persons benefited, and other releva | nt information for each prog                     | ram title                |  |               |  |
| Grants S ) If this amount includes foreign grants, check here 30    Grants S   If this amount includes foreign grants, check here   30a   31a   31c   32   32   33a   32   34   32   34   32   34   32   34   32   34   34   | 28 SEE STATEMENT 4   |  |                          |  |               |  |
| Grants S ) If this amount includes foreign grants, check here 30    Grants S   If this amount includes foreign grants, check here   30a   31a   31c   32   32   33a   32   34   32   34   32   34   32   34   32   34   34   |  |  |                          |  |               |  |
| Grants S ) If this amount includes foreign grants, check here 30    Grants S   If this amount includes foreign grants, check here   30a   31a   31c   32   32   33a   32   34   32   34   32   34   32   34   32   34   34   |  |  |                          |  |               |  |
| Grants \$   If this amount includes foreign grants, check here   224   | (Grants \$ 46,304.) If this amount includes foreign                      | grants, check here                               | <b>&gt;</b>              |  | 28a           | 9,809.   |
| Grants \$  | 29   |  |                          |  |               |  |
| Grants \$  |  |  |                          |  |               |  |
| Grants \$  |  |  |                          |  |               |  |
| Grants S   | (Grants \$ ) If this amount includes foreign                             | grants, check here                               | <b>&gt;</b>              |  | 29a           |  |
| 31 Other program services (attach schedule)  (Grants \$   If this amount includes foreign grants, check here   31s   32   9,809.  Part IV   List of Officers, Directors, Trustees, and Key Employees. List each one event find compensation (d) Contributions (e) Name and address  (a) Name and address  (b) Title and average hours (c) Compensation (d) Contributions (e) Compensation (find or paid, enter incompensation (d) Contributions (e) Contributions (e) Compensation (find or paid, enter incompensation (d) Contributions (e) Compensation (find or paid, enter incompensation (e) Compensation (find or paid, enter incompensation (find or paid, enter incompensation (find or paid, enter incompensation)  D. RAY TANNER, JR. CHAIRMAN  758 ALBION ROAD, COLUMBIA, SC 29205 10.00 0. 0. 0. 0.  RARRN TANNER  SECRETARY / TREASURER  758 ALBION ROAD, COLUMBIA, SC 29205 10.00 0. 0. 0. 0.  RICK HENRY  DIRECTOR  DIRECTOR  DIRECTOR  ROAD, COLUMBIA, SC 29204 10.00 0. 0. 0. 0. 0.  O. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.  | <u> </u>   |  |                          |  |               |  |
| 31 Other program services (attach schedule)  (Grants \$   If this amount includes foreign grants, check here   31s   32   9,809.  Part IV   List of Officers, Directors, Trustees, and Key Employees. List each one event find compensation (d) Contributions (e) Name and address  (a) Name and address  (b) Title and average hours (c) Compensation (d) Contributions (e) Compensation (find or paid, enter incompensation (d) Contributions (e) Contributions (e) Compensation (find or paid, enter incompensation (d) Contributions (e) Compensation (find or paid, enter incompensation (e) Compensation (find or paid, enter incompensation (find or paid, enter incompensation (find or paid, enter incompensation)  D. RAY TANNER, JR. CHAIRMAN  758 ALBION ROAD, COLUMBIA, SC 29205 10.00 0. 0. 0. 0.  RARRN TANNER  SECRETARY / TREASURER  758 ALBION ROAD, COLUMBIA, SC 29205 10.00 0. 0. 0. 0.  RICK HENRY  DIRECTOR  DIRECTOR  DIRECTOR  ROAD, COLUMBIA, SC 29204 10.00 0. 0. 0. 0. 0.  O. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.  |  |  |                          |  |               |  |
| 31 Other program services (attach schedule)  (Grants \$   If this amount includes foreign grants, check here   31s   32   9,809.  Part IV   List of Officers, Directors, Trustees, and Key Employees. List each one event find compensation (d) Contributions (e) Name and address  (a) Name and address  (b) Title and average hours (c) Compensation (d) Contributions (e) Compensation (find or paid, enter incompensation (d) Contributions (e) Contributions (e) Compensation (find or paid, enter incompensation (d) Contributions (e) Compensation (find or paid, enter incompensation (e) Compensation (find or paid, enter incompensation (find or paid, enter incompensation (find or paid, enter incompensation)  D. RAY TANNER, JR. CHAIRMAN  758 ALBION ROAD, COLUMBIA, SC 29205 10.00 0. 0. 0. 0.  RARRN TANNER  SECRETARY / TREASURER  758 ALBION ROAD, COLUMBIA, SC 29205 10.00 0. 0. 0. 0.  RICK HENRY  DIRECTOR  DIRECTOR  DIRECTOR  ROAD, COLUMBIA, SC 29204 10.00 0. 0. 0. 0. 0.  O. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.  |  |  |                          |  | - 1           |  |
| 31 Other program services (attach schedule)   31   | (Grants \$ ) If this amount includes foreign                             | grants, check here                               | <b></b>                  |  | 30a           |  |
| (Grants \$ ) If this amount includes foreign grants, check here \$ 318 37 Total program service expenses (add lines 28a through 31a) \$ 37 Total program service expenses (add lines 28a through 31a) \$ 37 Total program service expenses (add lines 28a through 31a) \$ 37 Total program service expenses (add lines 28a through 31a) \$ 37 Total program service expenses (add lines 28a through 31a) \$ 37 Total program service expenses (add lines 28a through 31a) \$ 37 Total program service expenses (add lines 28a through 31a) \$ 37 Total program service expenses (add lines 28a through 31a) \$ 37 Total program service expenses (add lines 28a through 31a) \$ 37 Total program service expenses (add lines 28a through 31a) \$ 37 Total program service expenses (add lines 28a through 31a) \$ 37 Total program service expenses (add lines 28a through 31a) \$ 37 Total program service expenses (add lines 28a through 31a) \$ 37 Total program service expenses (add lines 28a through 31a) \$ 37 Total program service expenses (add lines 28a through 31a) \$ 37 Total program service expenses (add lines 28a through 31a) \$ 37 Total program service expenses (add lines 28a through 31a) \$ 37 Total program service expenses (add lines 28a through 31a) \$ 37 Total program service expenses (add lines 28a through 31a) \$ 37 Total program service expenses (add lines 28a through 31a) \$ 37 Total program service expenses (add lines 28a through 31a) \$ 37 Total program service expenses (add lines 28a through 31a) \$ 37 Total program service expenses (add lines 28a through 31a) \$ 37 Total program service (add lines 28a through 31a) \$ 37 Total program service (add lines 28a through 31a) \$ 37 Total program service (add lines 28a through 31a) \$ 37 Total program service (add lines 28a through 31a) \$ 37 Total program service (add lines 28a through 31a) \$ 37 Total program service (add lines 28a through 31a) \$ 37 Total program service (add lines 28a through 31a) \$ 37 Total program service (add lines 28a through 31a) \$ 37 Total program service (add lines 28a through 31a) \$ 37 Total p |  |  |                          | ĺ  |               |  |
| Part   List of Officers, Directors, Trustees, and Key Employees. List each one worst floot compensated by Part   V   | · ·  | orants, check here                               |                          |  | 31a           |  |
| Part IV   List of Officers, Directors, Trustees, and Key Employees. List such one event not compensated (Sea the instructions for Part IV)    Company  |  |  |                          | ▶  | 32            | 9,809.   |
| (a) Name and address  (b) Title and average hours per week devoted to position (In or paid, enter position) (In or paid, enter posit                                   | Part IV List of Officers, Directors, Trustees, and Key I                 | Employees. List each one ev                      | ren if not compensated ( | (See the i                                       | nstructions f | or Part IV)                                      |
| Canal   Name and address   Canal   C                                     |  | 1  |                          |  |               |  |
| D. RAY TANNER, JR.   | (a) Name and address   | 1 \ ,  | , , ,                    |  |               |  |
| D. RAY TANNER, JR.   CHAIRMAN   T.   T.   T.   T.   T.   T.   T.   T   | (a) Name and address   |  |                          |  |               |  |
| 758 ALBION ROAD, COLUMBIA, SC 29205  KAREN TANNEER  758 ALBION ROAD, COLUMBIA, SC 29205  RICK HENRY  PO BOX 307, COLUMBIA, SC 29205  ROAD, COLUMBIA, SC 29205  ROAD, COLUMBIA, SC 29204  ROAD, COLUMBIA,                                   |  | poomon   | .,                       |  |               |  |
| 758 ALBION ROAD, COLUMBIA, SC 29205  KAREN TANNEER  758 ALBION ROAD, COLUMBIA, SC 29205  RICK HENRY  PO BOX 307, COLUMBIA, SC 29205  ROAD, COLUMBIA, SC 29205  ROAD, COLUMBIA, SC 29204  ROAD, COLUMBIA,                                   | D. RAY TANNER. JR.   | CHAIRMAN   |                          | <b></b>  |               |  |
| RAREN TANNER   |  |  | 0.                       |  | 0.            | 0.   |
| 758 ALBION ROAD, COLUMBIA, SC 29205 10.00 0. 0. 0. RICK HENRY DIRECTOR FO BOX 307, COLUMBIA, SC 29205 10.00 0. 0. 0. 0. MONTAGUE LAFITTE, 2912 STRATFORD DIRECTOR ROAD, COLUMBIA, SC 29204 10.00 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.   |  |  |                          |  |               |  |
| RICK HENRY PO BOX 307, COLUMBIA, SC 29205 10.00 0. 0. 0.  MONTAGUE LAFITTE, 2912 STRATFORD DIRECTOR ROAD, COLUMBIA, SC 29204 10.00 0. 0. 0.  O. O  |  |  |                          | l  | 0.            | 0.   |
| FO BOX 307, COLUMBIA, SC 29205 10.00 0. 0. 0. 0. MONTAGUE LAFITTE, 2912 STRATFORD DIRECTOR ROAD, COLUMBIA, SC 29204 10.00 0. 0. 0. 0.  |  |  |                          |  |               |  |
| MONTAGUE LAFITTE, 2912 STRATFORD DIRECTOR ROAD, COLUMBIA, SC 29204 10.00 0. 0. 0.  |  |  | ٥.                       |  | 0.            | 0.   |
| ROAD, COLUMBIA, SC 29204 10.00 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.   |  |  |                          |  |               |  |
|  |  | _1   | ٥.                       |  | 0.            | 0.   |
| SXIVO  | Rolle, Collotterit, be 19101   |  |                          |  |               |  |
| Eam 990-F7 (2000)  |  | ┪  |                          |  |               |  |
| SZYZ-20102   |  | <u> </u>   |                          |  |               |  |
| 52772 5 Form 990-F7 (2009)   |  | ┨  |                          | ł  |               |  |
| \$2772 S   |  |  |                          | l  |               |  |
| S2772 2000-F7 (2000)   |  | -  |                          |  |               |  |
| S227/2 a   |  | ···  |                          |  |               |  |
| S2072 2  |  | ┪  |                          |  |               |  |
| Form 990-F7 (2000)   |  |  |                          |  |               |  |
| Entra 990-F7 (2000)  |  | 1  |                          |  |               |  |
| Form <b>990-F7</b> (2000)  |  |  |                          |  |               |  |
| Form 990-F7 (2000)   |  | 1  | ļ                        | ]  |               |  |
|  |  |  |                          |  |               |  |
| Form 990-F7 (2009)   |  | 1  |                          |  |               |  |
| Form 990-F7 (2009)   |  |  |                          |  |               |  |
|  |  | ┪  |                          |  |               |  |
| 502072 Form 990-F7 (2009)  |  |  |                          | <del> </del>                                     | ·             |  |
|  |  | ┪  |                          |  |               |  |
|  |  | <del> </del>                                     |                          |  |               |  |
| 532172<br>Form 990-F7 (2009)   |  | 1  |                          |  |               |  |
| 532172<br>Form 990-F7 (2009)   |  | <del>                                     </del> | <u> </u>                 | $\vdash$   |               | <b> </b>   |
| B32172 Form 990-F7 (2009)  |  | 4 ·  |                          |  |               |  |
| 52/172<br>52/172<br>52/172<br>52/172<br>52/172   |  |  | <u> </u>                 | <del>                                     </del> |               | <del>                                     </del> |
| 932172<br>8309 10  |  | ┪  | ]                        | 1  |               | ļ  |
| 932772<br>93 09 10   |  | <del>                                     </del> |                          | <del>                                     </del> |               | <del>                                     </del> |
| 932172<br>93.00 10<br>93.00 10   |  | 1  | ]                        | 1  |               |  |
|  | 932172<br>02-08-10   |  |                          | <u> </u>   | Form          | 990-EZ (2009)                                    |

| Pa   | Int V. Other Information (Note the statement requirements in the instructions for Part V.)  |        |              |          |
|------|---|--------|--------------|----------|
|      |   |        | Yes          | No       |
| 33   | Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity  | 33     |              | X        |
| 34   | Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes  | 34     |              | X        |
| 35   | If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not  |        |              |          |
|      | reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.   |        |              | 1        |
| a    | Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting,  |        |              |          |
|      | and proxy tax requirements?   | 35a    |              | X        |
| b    | If "Yes," has it filed a tax return on Form 990-T for this year?  | 35b    | N/           | A        |
| 36   | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes,"                                       |        |              |          |
|      | complete applicable parts of Sch. N .   | 36     |              | X        |
|      | Enter amount of political expenditures, direct or indirect, as described in the instructions.   |        |              |          |
|      | Did the organization file Form 1120-POL for this year?  | 37b    | L            | X        |
| 38 a | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made   |        |              | ļ        |
|      | in a prior year and still outstanding at the end of the period covered by this return?  | 38a    |              | X        |
| b    | If "Yes," complete Schedule L, Part II and enter the total amount involved 38b N/A  |        |              |          |
| 39   | Section 501(c)(7) organizations. Enter:   |        |              | ļ        |
|      | Initiation fees and capital contributions included on line 9  39a N/A   |        |              |          |
|      | Gross receipts, included on line 9, for public use of club facilities  39b N/A  |        |              |          |
| 40 a | Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:   |        |              |          |
|      | section 4911 ▶  |        |              |          |
| b    | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the  |        |              | ļ        |
|      | year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction                                       | 401    |              | v        |
|      | has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I   | 40b    | <b></b>      | X        |
| C    | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 |        |              | ł        |
|      |   |        |              |          |
| a    | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization   |        |              |          |
|      |   |        |              |          |
| е    | All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter  | 40e    |              | x        |
| 44   | transaction? If "Yes," complete Form 8886-T   | 400    |              |          |
| 41   | List the states with which a copy of this return is filed. ► SC  The organization's books are in care of ► KRISTI DAVIS  Telephone no. ► 803-92                                 | 0-6    | <u>459</u>   |          |
| 42 a |   | 920    |              |          |
| h    | At any time during the calendar year, did the organization have an interest in or a signature or other authority  |        | <del>-</del> |          |
| _    | over a financial account in a foreign country (such as a bank account, securities account, or other financial   |        | Yes          | No       |
|      | account)?   | 42b    |              | X        |
|      | If "Yes," enter the name of the foreign country:  |        |              |          |
|      | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.   |        |              |          |
| C    | At any time during the calendar year, did the organization maintain an office outside of the U.S.?  | 42c    |              | X        |
|      | If "Yes," enter the name of the foreign country:  |        |              |          |
| 43   | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here   |        |              |          |
|      | and enter the amount of tax-exempt interest received or accrued during the tax year   | N/A    |              |          |
|      |   |        |              |          |
|      |   |        | Yes          | No       |
| 44   | Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of  |        |              |          |
|      | Form 990-EZ   | 44     |              | X        |
| 45   | Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be  |        |              |          |
|      | completed instead of Form 990-EZ  | 45     |              | <u> </u> |
|      |   | -orm C | ロローピブ        | 120001   |

Form 990-EZ (2009) THE RAY TANNER FOUNDATION 20-3317850 Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51. Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public No 46 X 46 office? If "Yes." complete Schedule C, Part I X Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II 47 47 X 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E X 49a 49a Did the organization make any transfers to an exempt non-charitable related organization? 49b **b** If "Yes," was the related organization a section 527 organization? Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None." (d) Contributions (b) Title and average hours (c) Compensation (e) Expense to employee (a) Name and address of each employee paid more per week devoted to account and benefit plans & than \$100,000 other allowances position deferred compensation NONE f Total number of other employees paid over \$100,000 51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None." NONE (a) Name and address of each independent contractor paid more than \$100,000 (b) Type of service (c) Compensation Total number of other independent contractors each receiving over \$100,000 examined this return, including accompanying schedules and statements, and to the best of my knowledge other than officer) is based on all information of which preparer has any knowledge Sign Here Check if self-Paid Preparer's signature Preparer's Identifylng number (See instr.) employed 🛌 P00284488 Preparer's 7.22.2013 Use Only DAVIS, LLC/PLLC 57-0381582 ELLIOTT EIN ▶

1901 MAIN STREET, SUITE 900

COLUMBIA,

May the IRS discuss this return with the preparer shown above? See instructions

SC 29201

Form 990-EZ (2009)

(803)256-0002

**▶ X** Yes L

Phone >

Firm's name (or yours

address, and ZIP + 4

if self-employed).

#### **SCHEDULE A**

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

## Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

Open to Public Inspection

Name of the organization

Employer identification number THE RAY TANNER FOUNDATION 20-3317850 Part I Reason for Public Charity Status (All organizations must complete this part ) See instructions The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi), (Complete Part II) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 10 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. a Type I **b** Type II c Type ill - Functionally integrated d Type III - Other By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? q (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, No Yes the governing body of the supported organization? 11g(i) 11g(ii) (ii) A family member of a person described in (i) above? 11g(iii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? Provide the following information about the supported organization(s) h (iii) Type of (vi) Is the (iv) Is the organization (v) Did you notify the (vii) Amount of (i) Name of supported (ii) EIN rgañizátion in col. organization in col. (i) listed in your organization in col. support organization (i) organized in the U.S.? (described on lines 1-9 governing document? (i) of your support? above or IRC section (see instructions)) Νo Yes No Yes No Yes

932021 02-08-10

Form 990 or 990-EZ.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for

Schedule A (Form 990 or 990-EZ) 2009

|   | and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization |    | _ |
|---|---|----|---|
|   | meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization                               | ▶∟ | J |
| ь | 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or   |    |   |

b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more,

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2009

Schedule A (Form 990 or 990-EZ) 2009 THE RAY TANNER FOUNDATION 20-3317850 Page 3 Part III | Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2005 **(b)** 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total 1 Gifts, grants, contributions, and membership fees received. (Do not 84,675. 95,797. 348,011. 72,594. 79,190.

include any "unusual grants.") 15,755 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose 3 Gross receipts from activities that are not an unrelated trade or business under section 513 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 5 The value of services or facilities furnished by a governmental unit to the organization without charge 95,797. 348,011. 15,755 72,594. 79,190. 84,675. 6 Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 0. 3 received from disqualified persons

b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year

0. c Add lines 7a and 7b 348,011. 8 Public support (Subtract line 7c from line 6)

(c) 2007

(d) 2008

(e) 2009

(b) 2006

(a) 2005

Section B. Total Support

Calendar year (or fiscal year beginning in)

| 9   | Amounts from line 6   | 15,755. | 72,594. | 79,190. | 84,675. | 95,797. | 348,011. |
|-----|---|---------|---------|---------|---------|---------|----------|
| 10a | Gross income from interest,<br>dividends, payments received on<br>securities loans, rents, royalties<br>and income from similar sources           |         |         |         |         |         |          |
| t   | Unrelated business taxable income   |         |         |         |         |         |          |
|     | (less section 511 taxes) from businesses  | ]       |         |         |         | :       |          |
|     | acquired after June 30, 1975  |         |         |         |         |         | ·        |
| 11  | Add lines 10a and 10b  Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carned on |         |         |         |         |         |          |
| 12  | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)   |         |         |         |         |         |          |
| 13  | Total support (Add lines 9, 10c, 11, and 12)  | 15,755. | 72,594. | 79,190. | 84,675. | 95,797. | 348,011. |

First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

| Secti | ion C. Computation of Public Support Percentage   |                             |    |
|-------|---|-----------------------------|----|
| 15 P  | bublic support percentage for 2009 (line 8, column (f) divided by line 13, column (f))                      | 15                          | %  |
|       | bublic support percentage from 2008 Schedule A, Part III, line 15   | 16                          | %  |
| Sect  | ion D. Computation of Investment Income Percentage  |                             |    |
| 17 Ir | nvestment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))                  | 17                          | 96 |
| 18 Ir | nvestment income percentage from 2008 Schedule A, Part III, line 17   | 18                          | %  |
| 1023  | 3.1/3% support tasts - 2009, if the organization did not check the box on line 14, and line 15 is more than | 33 1/3%, and line 17 is not |    |

more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2009

(f) Total

 $\mathbf{x}$ 

#### SCHEDULE G

(Form 990 or 990-EZ)

# Supplemental Information Regarding Fundraising or Gaming Activities

200

2009

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

Open To Public Inspection

Name of the organization

THE RAY TANNER FOUNDATION

Employer identification number

| THE RAY  | TANNER FOUNDATION   |     |    |  | 20-3317      | 850 |  |
|--|---|-----|----|--|--------------|-----|--|
| Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. |   |     |    |  |              |     |  |
| 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.  a   |   |     |    |  |              |     |  |
| (i) Name of individual or entity (fundraiser)  | (i) Name of individual  (ii) Activity  (iii) Did fundraiser have custody (iv) Gross receipts  (v) Amount paid to (or retained by) to (or retained by) |     |    |  |              |     |  |
|  |   | Yes | No |  |              |     |  |
|  |   |     |    |  |              |     |  |
|  |   |     | _  |  |              |     |  |
|  |   |     |    |  |              |     |  |
|  |   |     |    |  |              |     |  |
|  |   |     |    |  |              |     |  |
| Total  | •   |     |    |  |              |     |  |
| Total  3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.      |   |     |    |  |              |     |  |
|  |   |     |    |  |              |     |  |
|  |   |     |    |  |              |     |  |
|  |   |     |    |  |              |     |  |
|  |   |     |    |  |              |     |  |
|  |   |     |    |  |              |     |  |
|  |   |     |    |  | <del>-</del> |     |  |
|  |   |     |    |  |              |     |  |
|  |   |     |    |  |              |     |  |

932081 02-03-10

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990 or 990-EZ) 2009

Part I Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000 (a) Event #1 (b) Event #2 (c) Other events (d) Total events NONE (add col. (a) through AUCTION RUN col. (c)) (event type) (event type) (total number) Revenue 30,896 43,475 74,371. Gross receipts 27,340. 23,037 50,377. 2 Less: Charitable contributions 23,994. 16,135. 7,859 3 Gross income (line 1 minus line 2) Cash prizes 547. 547. Noncash prizes Direct Expenses 1,258. 1,258. Rent/facility costs 8,130. 8,130. Food and beverages 8 Entertainment 6,200. 7,859 14,059. Other direct expenses 23,994 10 Direct expense summary. Add lines 4 through 9 in column (d) 11 Net income summary. Combine line 3, column (d), and line 10 Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add Revenue (c) Other gaming (a) Bingo col. (a) through col (c)) bingo/progressive bingo Gross revenue 2 Cash prizes Direct Expenses Noncash prizes Rent/facility costs Other direct expenses Yes Yes % Volunteer labor No Direct expense summary. Add lines 2 through 5 in column (d) Net gaming income summary. Combine line 1, column (d), and line 7 No Yes Enter the state(s) in which the organization operates gaming activities: a Is the organization licensed to operate gaming activities in each of these states? 9a b If "No," explain: 10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? 10a b If "Yes," explain: Does the organization operate gaming activities with nonmembers? 11

Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to

administer chantable gaming?

FOOTNOTES

STATEMENT 1

THIS RETURN IS BEING AMENDED TO INCLUDE SCHEDULE G, WHICH WAS INADVERTENTLY OMITTED FROM THE ORIGINAL RETURN.

| FORM 990-EZ CASH GRANTS AND ALL  | OCATIONS                  | STATEMENT 2 |
|--|---------------------------|-------------|
| CLASS OF ACTIVITY/GRANTEE'S NAME AND ADDRESS                             | GRANTEE'S<br>RELATIONSHIP | AMOUNT      |
| ST. PETERS CATHOLIC CHURCH<br>PO BOX 1896<br>COLUMBIA, SC 29202          | NONE                      | 1,000.      |
| FAMILIES HELPING FAMILIES<br>4500 FT. JACKSON ROAD<br>COLUMBIA, SC 29209 | NONE                      | 1,000.      |
| OLIVER GOSPEL MISSION<br>1100 TAYLOR STREET<br>COLUMBIA, SC 29201        | NONE                      | 5,000.      |
| CYCLE CENTER 1001 HARDEN STREET COLUMBIA, SC 29205                       | NONE                      | 2,104.      |
| PALMETTO HEALTH FOUNDATION 1600 MARION STREET COLUMBIA, SC 29201         | NONE                      | 10,200.     |
| NEW BEGINNINGS<br>1901 LORICK AVENUE<br>COLUMBIA, SC 29203               | NONE                      | 5,000.      |
| ALDERSGATE 4908 COLONIAL DRIVE SUITE 101 COLUMBIA, SC 29203              | NONE                      | 5,000.      |
| PARENTING PARTNERS 1804 HAMPTON STREET COLUMBIA, SC 29201                | NONE                      | 5,000.      |
| SICKLE CELL CIRCLE OF HOPE COUNCIL                                       | NONE                      | 5,000.      |

| THE RAY TANNER FOUNDATION  |      | 20-3317850 |
|--|------|------------|
| WASHINGTON STREET UNITED METHODIST 1401 WASHINGTON STREET COLUMBIA, SC 29201 | NONE | 5,000.     |
| B106 TELETHON CHILDREN'S HOSPITAL  | NONE | 1,000.     |
| BRAIN INJURY ALLIANCE OF SC<br>1030 SAINT ANDREWS ROAD<br>COLUMBIA, SC 29210 | NONE | 500.       |
| BANNER SPONSORSHIP   | NONE | 500.       |
| TOTAL INCLUDED ON FORM 990-EZ, LINE 10                                       |      | 46,304.    |

20-3317850

STATEMENT 3 FORM 990-EZ INFORMATION REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS A) DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL B) DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS, DIRECTLY OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT? . . [ ] YES [X] NO

990-EZ PG 2

STATEMENT

PROVIDE FOR THE BETTERMENT OF ECONOMICALLY AND MEDICALLY DISADVANTAGED CHILDREN INCLUDING SUPPORT FOR ADOPTIVE FAMILIES, THOSE WHO CARE FOR SERIOUSLY ILL CHILDREN, THE HOMELESS AND OTHER CHARITABLE CAUSES.